May 12, 2015

## 2013 IAPT Research Grant - Nicolás García

## Study Report

Amaryllidaceae tribe Hippeastreae, a Neotropical group of asparagoid lilies (i.e., Asparagales), constitutes a good model to address reticulate evolution from several perspectives. First, this group has been hypothesized to have undergone ancient hybridization(s) prior to its major radiation (Meerow 2010). Second, allopoplyploidy has been likely involved in the diversification of Hippeastreae, especially within Habranthus and Zephyranthes (e.g., Flory 1977; Greizerstein and Naranjo 1987). And third, Hippeastreae show extensive variation in chromosome numbers (Flory 1977; Meerow and Snijman 1998; García et al. 2014), which, coupled with the relatively large chromosomes of Amaryllidaceae in general, makes it ideal to address chromosome number dynamics in the context of reticulate evolution. Furthermore, the taxonomy of this group has been historically problematic, and generic limits have remained ambiguous, due to the lack of a clear phylogenetic framework and unequivocal morphological characters (e.g. Hutchinson 1959; Traub 1963; Meerow and Snijman 1998).

In my doctoral research, three major components of systematic biology DNA sequences, chromosomes, and morphology - were investigated to develop a phylogenetic classification of Amaryllidaceae tribe Hippeastreae. An emphasis was made on inferring the group's phylogeny with the ultimate goal of translating this pattern into a classification at the genus level. A first step towards exploring the phylogeny of Hippeastreae was to increase the taxon sampling for ITS in relation to previous studies and obtain a well-resolved tree derived from multiple chloroplast DNA (cpDNA) markers (i.e., trnL-F, ndhF, 3'ycf1). These molecular markers provided strong support for two major clades within Hippeastreae that were formalized by García et al. (2014) as subtribes: Traubiinae and Hippeastrinae. Supporting Meerow's hypothesis of deep reticulation, widespread cytonuclear discordance was detected in Hippeastrinae, while Traubiinae
showed a tree-like pattern of evolution, consistent with an apparent lack of allopolyploidy.

The IAPT Research Grant directly supported the study of chromosome evolution in Hippeastreae through the analysis of copy number variation and location of 5 S and 45 S rDNA FISH markers (see Figures 4-1 to 4-5 in Chapter 4, attached). The extensive copy number variation of these markers was not easy to interpret, and it is probably not linearly related to ploidy, as suggested in similar studies (see Weiss-Schneeweiss and Schneeweiss 2013). However, the nrDNA constellations of core Rhodophiala and Phycella-Placea were interpreted as likely synapomorphies for those clades.

Additionally, probabilistic models of chromosome number evolution in ChromEvol (Mayrose et al. 2010; Glick and Mayrose 2014) were used to infer ancestral haploid chromosome numbers of Hippeastreae and Hippeastrinae, and the relative importance of various mechanisms of transitions in chromosome number throughout the ITS and cpDNA gene trees, and diploid species trees of Hippeastreae. The ancestral number for Hippeastreae remains equivocal given the sampling of outgroups in the trees used. Three most likely ancestral chromosome numbers were inferred for Hippeastrinae depending on the tree used, $2 n=12,18$, and 22 . Overall, more losses than gains were inferred to explain chromosome number variation, consistent with the traditional hypothesis of $2 n=22$ as the most likely ancestral number for Amaryllidaceae (Flory 1977; Meerow and Snijman 1998; Naranjo and Poggio 2000) and, likewise, for Hippeastrinae.

Finally, an explicit hypothesis of phylogenetic relationships and morphological evolution was postulated for Hippeastreae. This scenario was translated into a classification at the generic level, which accommodated this clade's network-like pattern of diploid evolution through the adoption of a synchronic definition of monophyly that focuses on extant species in order to delimit clades (e.g., Mishler 2010; Podani 2010). In addition, I attempted to maximize several secondary criteria of ranked phylogenetic classification, the most relevant being support for monophyly, diagnosibility, and nomenclatural
stability (Backlund and Bremer 1998). The proposed taxonomy for Hippeastreae consists of 10 genera that are treated in terms of their nomenclature, morphology, composition, and distribution; additionally, a key to identify the genera was developed.

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A DISSERTATION PRESENTED TO THE GRADUATE SCHOOL OF THE UNIVERSITY OF FLORIDA IN PARTIAL FULFILLMENT

OF THE REQUIREMENTS FOR THE DEGREE OF DOCTOR OF PHILOSOPHY

UNIVERSITY OF FLORIDA
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CHAPTER 4
CYTOGENETICS OF HIPPEASTREAE: INSIGHTS FROM FISH OF NUCLEAR RIBOSOMAL DNA AND PROBABILISTIC MODELS OF CHROMOSOME NUMBER EVOLUTION

Comparative cytogenetic analyses have undergone a revival, especially when coupled with a robust phylogenetic framework (e.g., Lim et al. 2006; Mlinarec et al. 2011; Chacón et al. 2012; Gan et al. 2013; Sousa et al. 2014). Amaryllidaceae s. s. constitute an ideal group for cytological study because of their large chromosomes and previous inferences of chromosomal evolution (Flory 1977). Previous comparative analyses of karyotypes and chromosome evolution within Amaryllidaceae have highlighted the importance of chromosome number variation via fusions/fissions (i.e., Robertsonian exchanges) and polyploidy (e.g., Shi et al. 2006; Chang et al. 2009); however, little work has been done in this family using modern cytogenetic methods such as fluorescence in situ hybridization (FISH). Under a comparative framework, this methodology has detected chromosomal rearrangements (translocations, inversions, deletions) and directions of chromosomal evolution in other groups (e.g., Mandakova et al. 2008; Lan \& Albert 2011; Sousa et al. 2014). FISH has also been successfully used to detect signatures of reticulate evolution (reviewed in Chester et al. 2010).

Amaryllidaceae tribe Hippeastreae is composed of approximately 12 genera and ca. 180 species (Meerow \& Snijman 1998; Meerow et al. 2000; Meerow 2010), with a major center of diversification in Chile and western Argentina, and a second in eastern Brazil and central/northern Argentina. Although the major species richness of the tribe is in South America, Habranthus and Zephyranthes show another center of diversity in Mexico and are also found in the Greater Antilles, Florida, Texas, and the southwestern United States (Meerow \& Snijman 1998). Despite the taxonomic attention that

Hippeastreae has received because of its horticultural importance, generic relationships within the tribe continue to be debated (e.g. Traub 1963; Ravenna 2003; Meerow 2010), mostly due to the lack of unequivocal diagnostic morphological characters. Chromosome numbers and karyotypes may be important for diagnosing certain lineages, although this group contains clades with dysploid variation ( $n=6-30$ ) usually accompanied by polyploidy and aneuploidy (Flory 1977), especially in Habranthus and Zephyranthes. This complex chromosomal evolution has not been evaluated within a phylogenetic framework.

Molecular phylogenetic analyses based on nrDNA ITS sequences (Meerow et al. 2000; Meerow 2010) have helped to elucidate relationships within the tribe and have shown that certain genera - Rhodophiala, Habranthus, and Zephyranthes - are not monophyletic. García et al. (2014) increased the taxon sampling for ITS in relation to previous studies and obtained a well-resolved tree derived from chloroplast markers (i.e., trnL-F, ndhF, 3'ycf1), with the main premise that if concerted evolution has acted upon ITS following a reticulation event (Álvarez and Wendel 2003), then comparison with a phylogeny derived from organellar genomes might detect reticulate patterns, with incongruent placements of hybridizing taxa in different gene trees (Linder \& Rieseberg 2004). However, widespread cytonuclear discordance was detected, and reticulation was inferred to have affected the base of the tribe's major clade, subtribe Hippeastrinae, which includes $\sim 90 \%$ of the tribe's species diversity. This result also supported Meerow's (2010) hypothesis of ancient reticulation (i.e., hybridization) in the Hippeastreae. In contrast, the Chilean-Argentinean endemic subtribe Traubiinae shows a tree-like pattern of evolution, consistent with an apparent lack of hybridization and
allopolyploidy. Given our current phylogenetic framework for the group (Meerow 2010; García et al. 2014) and the distribution of basic chromosome numbers in the lineages involved (i.e., $n=8$ or 9 in Rhodophiala bifida, $n=9$ in core Rhodophiala, $n=6$ in Habranthus and Zephyranthes, $n=10$ in Eithea, $n=11$ in Hippeastrum), we have hypothesized that the putative reticulation event(s) that preceded the radiation of Hippeastrinae most likely consisted of homoploid hybridization(s). However, allopolyploidizations are likely to have been involved in the more recent diversification of the Habranthus-Sprekelia-Zephyranthes complex, as suggested by polyploid series of taxa based mostly on $x=6$ and cytogenetic evidence (Naranjo 1974; Flory 1977; Greizerstein and Naranjo 1987).

In this study I aim to analyze copy number variation of rDNA FISH markers and chromosome numbers to gain insights into and examine shallow allopolyploid events, especially those involving the Habranthus-Sprekelia-Zephyranthes complex (García et al. 2014). Ribosomal DNA 5S and 45S loci are routinely used as FISH markers for comparative analyses because of their highly conserved sequences across angiosperms, repetitive nature, and high interspecific variation in copy number and location (reviewed in Weiss-Schneeweiss and Schneeweiss 2013). Additionally, probabilistic models of chromosome number evolution will be used to infer ancestral haploid chromosome numbers of major clades (e.g., Hippeastreae, Hippeastrinae, Traubiinae) and the relative importance of various mechanisms of transitions in chromosome number (i.e., gain, loss, polyploidy, demi-polyploidy) throughout the phylogeny of Hippeastreae. I also hoped to discover putative chromosomal
synapomorphies based on the current phylogenetic framework for the group (García et al. 2014; Chapter 3 of this dissertation).

## Materials and Methods

## Chromosome Preparations

Actively growing root tips were obtained from N. Garcia's bulb and seed research collection, which is maintained at the UF Department of Biology Greenhouse. The apical 2 cm of growing roots were collected, usually in the morning, and treated either in an aqueous solution of 2 mM 8-hydroxyquinoline (Sigma-Aldrich, St. Louis, Missouri) for 17-20 hours at room temperature or with nitrous oxide in a sealed chamber for 2-3 hours. Over the course of almost five years of cytogenetic work, different options of collecting time and pretreatment methods were tried. In general, root tips were fixed in ice-cold $90 \%$ glacial acetic acid for 20 minutes and stored in $70 \%$ ethanol at $-20^{\circ} \mathrm{C}$. Metaphase chromosome spreads were obtained by enzymatic digestion as described previously (Birchler et al. 2008).

FISH
All probes were labeled by nick translation following Birchler et al. (2008) and Chester et al. (2012). We used Tragopogon probes for 5S (Cy3 label) and 45S rDNA (fluorescein label) to perform FISH experiments as described in Chester et al. (2012). After hybridization, a drop of Vectashield containing DAPI (Vector Laboratories, Burlingame, California) was added to each slide before mounting a glass coverslip (Corning Incorporated, Corning, New York). Slides were stored in a black box at $-4^{\circ} \mathrm{C}$.

Slides were viewed with a Zeiss Axio Imager.M2 fluorescence microscope, with fluorescence illumination provided by an X-Cite Series 120 Q Lamp (EXFO Life Sciences). Images were captured with a $100 \times$ or $63 \times$ objective lens and a microscope
mounted AxioCam MRm digital camera (Zeiss) in conjunction with Axiovision version 4.8 software (Zeiss) on a PC. The Axiovision software was used to aply color to the acquired images as follows: DAPI was colored blue, the 5 S rDNA probe was colored red, and the 45 S rDNA probe was colored green. All images were exported at 300 pixels per inch in TIF format into Adobe Photoshop CS3 version 10.0.1 to adjust brightness and add arrows to indicate rDNA signals.

## Inference of Chromosome Number Evolution

Evolutionary changes in chromosome number were inferred under a maximum likelihood (ML; Felsenstein 1973) framework using ChromEvol version 2.0 (Mayrose et al. 2010; Glick and Mayrose 2014). This software allows the evaluation of eight models of chromosome number variation with the following parameters: polyploidization (chromosome number duplication) with rate $\rho$, demi-polyploidization (polyploids derived from the fusion of gametes with different ploidal levels) with rate $\mu$, and dysploidization (ascending, chromosome gain rate $\lambda$; descending, chromosome loss rate $\delta$ ), as well as two linear parameters, $\lambda_{1}$ and $\delta_{1}$, for the dysploidization rates $\lambda$ and $\delta$, to allow them to depend on current chromosome numbers. Four of the models have a constant rate, whereas the other four include the two linear parameters. Both model sets also have a null model that assumes no polyploidization events. All models were fitted to the data using an ML phylogram, in each case with 10,000 simulated repetitions to compute the expected number of changes of the four transition types along each branch of the phylogeny. The maximum number of chromosomes was set to twice the highest number found in the empirical data, and the minimum to 2 .

ChromEvol inferences were performed on phylogenetic trees derived from the ITS and cpDNA data sets of García et al. (2014), to account for phylogenetic uncertainty
and reticulate evolution. Cyrtanthus sp. $(2 n=18)$ and Worsleya procera ( $2 n=42$; Griffinieae) were removed as outgroups. Both alignments were further reduced to taxa with a known chromosome count as reported in García et al. (2014). When a species had multiple reported counts, only the lowest number was used. Both alignments were then reanalyzed under ML in RAxML ver. 8.0.25 (Stamatakis 2014). Tree searches were conducted using the rapid hill-climbing algorithm (Stamatakis 2006) with 100 independent searches starting from randomized parsimony trees with the GTRGAMMA model and four discrete rate categories; the resulting phylograms were used as ChromEvol inputs. Three analyses were performed for each data set: the first with no fixed root number (the program optimizes this value), and two subsequent analyses with different fixed root numbers, $n=6$ and 11, respectively. Additional analyses were conducted over nuclear (9 LCNGs + ITS) and total evidence (nuclear + cpDNA) species trees for 43 diploid species (Chapter 3 of this dissertation), without fixing the root number. The best-fit model was selected based on the Akaike Information Criterion (AIC) value as reported by the ChromEvol output.

## Results

## rDNA FISH

FISH experiments were conducted for 21 Hippeastreae species (Table 4-1), seven from subtribe Traubiinae (Figures 4-1 and 4-2) and 14 from subtribe Hippeastrinae (Figures 4-3, 4-4, 4-5, and 4-6). FISH signals are described for 45 S and 5 S rDNA in Table 4-2. The only major lineage lacking FISH data is Hippeastrum because no suitable metaphase spreads were obtained from sampled root tips.

Within the Traubiinae, a medium-sized submetacentric chromosome carries a 45S signal most frequently in a terminal position on the short arm; however, the
chromosome bearing 45S is subtelocentric in Traubia modesta and Rhodolirium montanum. Phycella cyrtanthoides, Rhodolirium speciosum, and Famatina maulensis have a second 45 S array in a chromosome and position similar to the first array (Table 4-2). For 5S rDNA, T. modesta, R. laetum, and R. montanum carry an array in a large metacentric chromosome; however the position of the signal is variable (Table 4-2). The latter two species carry a second 5 S rDNA array of low signal intensity that seems to be a univalent in R. montanum (Figure 4-1). The four species sampled from the PhycellaPlacea clade (García et al. 2014; Chapter 3 of this dissertation) have a single 5S rDNA array on the short arm of the same chromosome that carries 45S, but in a more centromeric position (Figure 4-2).

More variation in terms of copy number and location was detected for subtribe Hippeastrinae (Table 4-2). Most diploid species have one or two 45S rDNA arrays; in contrast, most have at least two 5 S rDNA arrays, except $Z$. mesochloa and $Z$.
flavissima, which have a single 5S array. Trivalent signals in Z. guatemalensis suggest a triploid origin for this species (Fig. 4-5; Table 4-2).

## Chromosome Number Evolution

Independent of the treatment, slightly different models were selected as best fit when running ChromEvol for the ITS and cpDNA trees (Tables 4-3 and 4-4). Models that include additional parameters for the chromosome gain and loss rates (making them linearly dependent on the current chromosome numbers) and a polyploidy rate parameter were chosen in all cases. However, for the ITS tree the selected model (M6) includes a demi-polyploidy rate parameter different from the polyploidy rate parameter, while for the cpDNA tree, the model (M5) only includes a polyploidy rate parameter (i.e., no demi-polyploidization events are inferred). The non-fixed root treatments had slightly
lower log-likelihood and AIC scores than when the root was fixed at either $n=6$ or $n=$ 11 (Tables 4-3 and 4-4); therefore, noteworthy results (> 0.5) for the respective best fit models in the non-fixed root number treatments for ITS and cpDNA data sets are represented in Figures 4-7 and 4-8, respectively.

The ancestral haploid chromosome numbers, which we refer to here as a (following Chacón et al. 2014 and Sousa et al. 2014), inferred for the common ancestors of Hippeastreae and Hippeastrinae are weakly supported by the marginal likelihood reconstruction $(p<0.5)$ and were dependent on the tree used (Figures 4-7 and 4-8). According to the joint likelihood, the common ancestors of both clades are reconstructed with $a=6$ when considering the ITS topology, while $a=11$ is more likely given the cpDNA tree. Ancestral numbers inferred along the backbone of the trees were weakly supported based on the marginal likelihoods, except for those major clades that are consistent between trees: $a=11$ for Hippeastrum (or core-Hippeastrum in cpDNA tree), $a=9$ for core-Rhodophiala/Myostemma clade, and $a=8$ for Traubiinae ( $p>0.5$;

Figures 4-7 and 4-8). In contrast, $a$ is somewhat equivocal for clades in the HabranthusZephyranthes complex (sensu García et al. 2014) and depends on the tree used. In general, $a=6$ or 7 are inferred for clades that contain diploid Habranthus and Zephyranthes, while $a=12$ or 24 are retrieved for the common ancestor of North American Zephyranthes lineages (see Figures 4-7 and 4-8).

In contrast, the same model was selected for analyses performed over diploid species trees (Table 4-5). The preferred model in these cases (M4) does not include additional parameters for the chromosome gain and loss rates and no duplications are inferred. Concerning the ancestral numbers for Hippeastreae and Hippeastrinae in
particular, $a=10$ is inferred for both clades over the nuclear species tree based on the joint likelihood (Fig. 4-9); however, the marginal likelihood inferred $a=10$ and $a=11$ as almost equally likely for Hippeastrinae ( $p=0.48$ and $p=0.43$, respectively). When the total species tree topology is considered, $a=12$ is inferred for Hippeastreae and $a=11$ for Hippeastrinae (Fig. 4-10). Overall, the ancestral number for Hippeastreae is ambiguously inferred.

According to all analyses performed, more events of descending dysploidy (loss) are inferred in the chromosome number evolution of Hippeastreae than events of ascending dysploidy (gain) (Tables 4-3, 4-4, 4-5). Demi-duplications are considered only in the model selected for the ITS topology, most notably in the evolution of the $Z$. albiella-puertoricensis clade and of two terminal branches (species), Haylockia americana $(2 n=18)$ and Zephyranthes andina $(2 n=20)$. Two additional events of demi-duplication are weakly inferred in the branches leading to Hippeastrum and to Sprekelia.

Almost the same number of duplication events are inferred for the ITS and cpDNA trees, nine and ten for the former and latter trees, respectively, although there are some differences in the clades/species involved due to topological incongruence. Species that are consistently inferred to be polyploid in both trees include $Z$. filifolia, $Z$. bifolia, Z. candida, Z. simpsonii, H. tubispathus, both Sprekelia sp. (as two independent events in the cpDNA tree), and all Mexican/Texan Zephyranthes sp. with $2 n=48$ (as three independent events in the cpDNA tree). Additional polyploid events involve the origin of Habranthus immaculatus based on the ITS tree and the $Z$. albiellapuertoricensis clade in the cpDNA tree. A polyploid origin for North American

Zephyranthes sp. with $2 n=24$ (i.e., derived from $2 n=12$ ) is not implied in the cpDNA tree; however, based on the ITS analysis a putative polyploid event gave rise to $Z$. carinata at the base of the Mexican/Texas clade, and a demi-duplication derived from $2 n=18$ is inferred for the main clade that contains $Z$. rosea (Cuba), $Z$. atamasco, and $Z$. treatiae (southeastern U.S.).

## Discussion

## rDNA FISH

Extensive variation in numbers and chromosomal locations of rDNA loci among closely related species has been observed in several plant groups (reviewed by WeissSchneeweiss and Schneeweiss 2013), including other monocots such as Alstroemeria (Alstroemeriaceae; Chacón et al. 2012), Paphiopedilum (Orchidaceae; Lan and Albert 2011), Iris subgenus Xiphium (Iridaceae; Martinez et al. 2010), Typhonium (Araceae; Sousa et al. 2014), and Eleocharis (Cyperaceae; Da Silva et al. 2010). Similar results in terms of species/lineage-specific rDNA configurations have been found in groups more closely related to Hippeastreae, such as Lycoris (Amaryllidaceae; Chang et al. 2009) and Allium (Alliaceae; Lee et al. 1999). The instability of rDNA sites has been related to their transcriptional ability (Butler 1992); 45S in particular has been reported as a preferred site for chromosome rearrangements and chromosome breakage-fusionbridge cycles in telomerase-deficient Arabidopsis (Siroky et al. 2003) and has been described as a fragile site in plant genomes (Huang et al. 2012).

Although fewer studies have been conducted above the species level, they all highlight widespread variation in number and location of rDNA loci that can eventually constitute synapomorphies for certain evolutionary lineages (e.g., Brassicaceae, Hasterok et al. 2006; Asteraceae, Garcia et al. 2010; Abd El-Twab and Kondo 2012; the
phaseoloid clade of Fabaceae, reviewed in Iwata et al. 2013; Ranunculaceae tribe Anemoninae, Mlinarec et al. 2011). The results of FISH experiments in Hippeastreae show that nearly every analyzed species is characterized by a unique rDNA constellation, and given our current knowledge of Hippeastreae phylogeny, a few putative synapomorphies were identified and are discussed in the following paragraphs.

The co-localization of 45 S and 5 S loci on the short arm of a medium submetacentric chromosome is a putative synapomorphy of the Phycella-Placea clade. This chromosome was also found in Placea amoena Phil. (Baeza and Schrader 2004); however, this species shows greater variation in 5 S, with four arrays present, at least twice the number found in the members of the Phycella-Placea clade studied here. Among these, Placea arzae shows only one 5S array (the one co-localized with 45S), while the remaining three have an additional 5S array. Co-localized 5S-45S loci are usually considered rare among angiosperms; however, they have also been reported from other monocots such as Lilium (Lim et al. 2001), Alstroemeria (Chacón et al. 2012), Maxillaria (Cabral et al. 2006), Iris (Martínez et al. 2010), and Lycoris (Chang et al. 2009). Copy-number variation in rDNA loci between closely related species at the diploid level, such as that found between Traubiinae taxa, has been explained by several mechanisms that can act alone or in combination, such as chromosomal rearrangements, dynamic double-strand break repair processes in pericentromeric and telomeric regions, homologous and non-homologous crossing-over, and the action of transposable elements (Schubert and Wobus 1985; Schubert and Lysák 2011).

The rDNA configuration found for both core-Rhodophiala members studied here (i.e., R. advena, R. araucana) is a putative cytogenetic synapomorphy for that clade.

The same configuration, i.e., one 45 S array terminal in the long arm of a submetacentric and two 5 S arrays terminal in the long arms of a submetacentric and a subtelocentric chromosome, respectively, was also reported for Rhodophiala aff. advena by Baeza et al. (2006). The sample analyzed by these authors comes from a distant location to the R. advena analyzed here, and it is very probable that it corresponds to Rhodophiala splendens Renjifo or R. maculata (L'Hér.) Ravenna. However, it is uncertain whether this putative synapomorphy characterizes the entire core-Rhodophiala clade because data for Famatina herbertiana (Lindl.) Ravenna are lacking. This species has been consistently inferred as part of the core-Rhodophiala clade and sister to all ChileanArgentinean members of that group (Meerow 2010; García et al. 2014; Chapter 3 of this dissertation); however, there is not even a chromosome count available for this taxon. The same issue arises with regard to the ancestral haploid number of 9 inferred for this clade: does it apply to the entire clade, or to all species except $F$. herbertiana?

Copy number of rDNA loci does not seem to follow a strict linear pattern relative to chromosome number or putative ploidy (see Tables 4-2 and 4-3). The highest number of $45 S$ signals is found in $Z$. aff. bakeriana $(2 n=30+1 B)$ with four arrays; however, two species with slightly higher chromosome numbers, $Z$. albiella $(2 n=32)$ and Z. guatemalensis $(2 n=36)$, show three 45S arrays each, and only two were detected in the species with the highest chromosome numbers, $Z$. citrina $(2 n=48)$ and S. howardii $(2 n=60)$. Despite being clearly diploid, Habranthus robustus $(2 n=12)$ has the highest number of 5 S signals, with six arrays. The non-linear relationship between chromosome number, ploidy, and copy number of rDNA loci is considered a general evolutionary trend in angiosperms (Weiss-Schneeweiss and Schneeweiss 2013). The
rates and mechanism of variation seem to differ between 5 S and 45 S loci within a genome, and might be group-specific (Weiss-Schneeweiss and Schneeweiss 2013). 45 S rDNA loci are in general more prone to undergo rapid homogenization, silencing, and loss of loci, especially in polyploids (e.g., Kovařík et al. 2005; Weiss-Schneeweiss et al. 2008; Kotseruba et al. 2010). Both types of rDNA loci are differentially affected by genome diploidization in polyploids and this usually involves a gradual reduction in loci number, which roughly correlates with the polyploid's age (Clarkson et al. 2005).

A denser taxon sampling for FISH experiments would have been preferable, especially within Hippeastrinae, which is the most challenging clade in terms of the inference of phylogenetic relationships (García et al. 2014). For instance, the inclusion of additional diploid Zephyranthes and Habranthus sp. might have resulted in more insightful inferences of the mechanisms of chromosomal evolution in this group. The lack of Hippeastrum in the current sampling is also a hindrance, considering that this genus constitutes one of the major lineages of Hippeastrinae. The karyotypes of Hippeastrum have been studied extensively elsewhere (Naranjo and Andrada 1975; Arroyo 1982; Naranjo and Poggio 1998; Brandham and Bhandol 1996), and the 5S location in a tetraploid cytotype of $H$. reticulatum $(2 n=44)$ has been reported (Brogliato 2014). The latter study and the present one include Tocantinia sp., a species that has the same chromosome number as most Hippeastrum $(2 n=22)$ and is sister to a Hippeastrum s. s. clade in species tree analyses (Chapter 3 of this dissertation). More FISH markers also seem necessary to trace chromosome rearrangements across the evolutionary scale studied here, especially considering that the phylogeny of Hippeastreae is likely to be reticulate at the diploid and polyploid levels. Despite sparse
taxon sampling and few markers, some insights were gained, and this study should be considered as a first step towards understanding karyotype evolution of the Hippeastreae.

## Chromosome Number Evolution

Our current knowledge of Hippeastreae phylogeny (Meerow 2010; García et al. 2014; Chapters 2 and 3 of this dissertation) suggests that a bifurcating tree might not be the best model to represent the evolutionary history of this group. Current ancestral reconstruction methods work only over bifurcating trees, and no methods have yet been developed to infer ancestral states over phylogenetic networks. Even though I attempted to account for reticulate evolution by running the model over two disparate trees, such as those retrieved by ITS and cpDNA sequence data, the results of these analyses must be interpreted with caution.

Interpreting patterns of gains and losses of chromosomes is difficult, especially when both are inferred over the same branch. Overall, evolution by descending dysploidy and polyploidy seem to be the most relevant mechanisms of chromosome evolution in Hippeastreae based on analyses using ChromEvol; however, this method does not inform about potential occurrences of diploid and homoploid hybridizations, which could have consequences for chromosome number evolution. Diploid hybridization has been implicated in the origin of Hippeastrinae (García et al. 2014), and more recent analyses based on low-copy nuclear genes (Chapter 3 of this dissertation) suggest that these hybridization events were more likely restricted to the generation of $2 n=18$ lineages, i.e., Rhodophiala bifida, Eithea, and core-Rhodophiala, each of which seems to have had an independent origin.

Concerning other chromosome numbers in Hippeastrinae, $2 n=22$ has been postulated as the most likely ancestral number for Amaryllidaceae given its ubiquity throughout the family (Flory 1977; Meerow 1984, 1987; Meerow and Snijman 1998). Furthermore, two of the four analyses of chromosome number evolution performed here infer $a=11$ as the most likely ancestral number for Hippeastrinae. Given the inference of more losses than gains in these modeling analyses, it also seems reasonable to argue that most other diploid chromosome numbers are derived from $2 n=22$ within Hippeastrinae. Besides its occurrence in Hippeastrum and Tocantinia sp. within the Hippeastreae, $2 n=22$ is found in at least one genus of most African and Eurasian tribes (Meerow and Snijman 1998). Within the American clade, it has been postulated that an ancestral stock of $2 n=22$ was involved in the origin of the Andean tetraploid clade (tribes Eustephieae, Hymenocallideae, Clinantheae, and Eucharideae) that is characterized by a most common somatic chromosome number of $2 n=46$ (Meerow 1984, 1987; Meerow and Snijman 1998). The latter number could have arisen from $2 n=$ 22 through chromosome fragmentation or duplication and subsequent doubling (Satô 1938, Lakshmi 1978), or by deep reticulation between ancestral $2 n=22$ and $2 n=24$, followed by doubling (Meerow and Snijman 1998).

Other diploid chromosome numbers that are frequent in Hippeastreae seem recursive within Amaryllidaceae and most have been interpreted as derivatives of $2 n=$ 22 (Meerow and Snijman 1998). For instance, $2 n=16$ is likely a synapomorphy for Traubiinae and is also a prevalent number in African Cyrtanthus (Cyrtantheae), Scadoxus, and Hemanthus (Haemantheae) (Meerow and Snijman 1998). Through a detailed comparative analysis of karyotypes, Ising (1966, 1968, 1969, 1970) inferred
widespread structural rearrangements while mostly preserving the same chromosome number in Cyrtanthus.

On the other hand, $2 n=12$ is found elsewhere within Amaryllidaceae in Eurasian Lycoris (Lycoridae) and African Apodolirion and Gethyllis (Haemantheae); the latter genera show interesting convergence with certain Hippeastreae by having a singleflowered scape with fused spathe valves (as in Habranthus and Zephyranthes) and a suppressed scape elongation (as in Haylockia) (Meerow and Snijman 1998). A complement $2 n=14$ is, however, more ubiquitous than the latter and can be found in certain African and Eurasian genera that also have species with $2 n=22$, including Cyrtanthus, Lycoris, Narcissus (Narcisseae), and Leucojum (Galantheae) (Meerow and Snijman 1998). Besides the two numbers just mentioned, $2 n=18$ can be also be found in the Eurasian genera Lycoris and Leucojum. Therefore, a better understanding of chromosome number trasitions in other Amaryllidaceae groups could provide some hints about karyotypic evolution in the Hippeastreae.

The ChromEvol model introduced the controversial concept of demi-duplications (Mayrose et al 2010; Mayrose and Brick 2014) to reflect, for instance, the cross of a reduced gamete and another gamete with twice its number (unreduced gamete or reduced gamete of a tetraploid). This concept implies a triploid bridge in chromosome number evolution and is supported by examples mentioned by Ramsey and Schemske (1998). In the context of the origin of $2 n=18$ karyotypes in Hippeastreae, this mechanisms seem possible based on $a=6(n=6+n=12 \rightarrow 2 n=18)$. Flory and Flagg (1958) reported that reciprocal crosses between Habranthus robustus $(2 n=12)$ and $H$. brachyandrus $(2 n=24)$ generate hybrids with 18 somatic chromosomes that occur in
three groups of six metacentrics, submetacentrics, and subtelomerics, respectively. This hybrid is mostly sterile, but one out of six flowers produces a capsule with four to five viable seeds if self-pollinated (the parental species produce capsules with 50-60 viable seeds), which is interpreted as a potentially common process in nature related to speciation following hybridization in this group (Flory and Flagg 1958). Referring to the ChromEvol analyses, the only $2 n=18$ taxon that was inferred as a product of demiduplication is Haylockia americana, a clear member of the Habranthus-Zephyranthes complex, which is largely a series of multiples of 6 . The only image of a chromosome spread for Haylockia americana was reported by Flory (1977), and it does not show evident signs of triploidy; however, there are no data on meiotic behavior, and diploidization might have acted over time since the origin of this species. Haylockia americana is certainly an interesting candidate to explore with FISH experiments.

Alternatively, $2 n=18$ could have arisen by the loss of two chromosome pairs, by the fusion of four chromosome pairs, or a combination of both mechanisms from a $2 n=$ 22 ancestor. This hypothesis was proposed by Naranjo and Poggio (2000) to explain the origin of Rhodophiala bifida and to suggest that the $2 n=16$ cytotype was derived from $2 n=18$ by a process of chromosome reduction that involved reciprocal translocations. The present study only included the $2 n=16$ cytotype of $R$. bifida; more work on this species (or complex of species) is necessary, including both cytotypes and sampling throughout its distribution.

A third option proposed here is the cross of $2 n=22$ and $2 n=14(n=11+n=7$ $\rightarrow 2 n=18$ ). This pathway seems plausible based on a) the putative hybrid origin of $2 n$ $=18$ lineages based on phylogenetic analyses (Chapter 3 of this dissertation), b) the
cross implies two reduced gametes which seems more likely and parsimonious than other options, c) $2 n=22$ is the typical number in Hippeastrum (Naranjo and Andrada 1975; Naranjo and Poggio 1988), and $2 n=14$ is found in certain diploid Habranthus and Zephyranthes (Naranjo 1974; Greizerstein and Naranjo 1987), and d) ChromEvol inferred $a=7$ as a likely ancestral haploid chromosome number for certain HabranthusZephyranthes clades in all trees considered, despite the fact that $n=7$ is not well represented in the sampled taxa. To illustrate the last point, $a=7$ is inferred for the most inclusive clades that contains Habranthus pedunculosus Herb. $(2 n=12,14$; Flory and Flagg 1958; Naranjo 1974; S. Arroyo-Leuenberger, pers. comm.) in ITS, cpDNA, and total trees. Yet, the most commonly reported number for this taxon is $n=7$ (Flory and Flagg 1958 as H. juncifolius Traub \& Hayward; Naranjo 1974 as H. teretifolius (C. H. Wright) Traub \& Moldenke). A single or most likely mechanism for the origin of $2 n=18$ lineages is not implicit with the available data. The origin of these clades, specifically whether they involved hybridizations or only aneuploidy/dysploidy, is of great significance for understanding the evolutionary pattern in Hippeastrinae.

The origin of diploid Hippeastreae lineages does not seem to have involved cryptic whole-genome duplications according to ChromEvol analyses. However, polyploidy is very prevalent in the diversification of the Habranthus-ZephyranthesSprekelia complex, and the reticulate pattern of evolution in this group further complicates the inference of these events, as in the case of $2 n=24$ Zephyranthes spp. This chromosome number can be also found in African Cryptostephanus (Haemantheae) and Eurasian Galanthus (Galantheae). In neither case is the origin of $2 n=24$ clear; however, within Hippeastreae this number has been traditionally
interpreted as derived through allopolyploidy from $2 n=12$ (e.g., Flory 1977, Greizerstein and Naranjo 1987). Studies conducted in Z. rosea Lindl. (Tandom and Mathur 1965) and in Z. tubispatha Herb. (Lakshmi 1980) have reported 12 bivalent pairs at meiosis for these $2 n=24$ species, which suggests that these might have been derived by an ancient allopolyploid event due to the diploidization of the karyotype.

## Synthesis and Future Directions

The Placea-Phycella and core Rhodophiala clades seem to be the most distinct cytogenetic lineages of Hippeastreae - each have putative synapomorphic rDNA configurations and chromosome numbers. No evident link can be made in terms of cytology beween the core-Rhodophiala clade and the Habranthus-Zephyranthes complex, mainly due to sparce taxon sampling and high variation in the latter group.

It seems that $2 n=22,18$, and 12 are equally likely as ancestral chromosome numbers for Hippeastreae and subtribe Hippeastrinae based on the probabilistic model of chromosome number evolution. However, if the ancestral number for Amaryllidaceae s. s. is $2 n=22$ (Flory 1977; Meerow 1984, 1987; Meerow and Snijman 1998; Naranjo and Poggio 2000) and taking into account the relevance of fission/loss inferred by probabilistic models, Hippeastrum could be hypothesized as a direct descendant of the ancestral Hippeastreae lineage (and probably of all American Amaryllidaceae, considering that nowhere outside of this clade (including Tocantinia sp.) does this number occur within American amaryllids). Major diploid offshoots from the ancestral $2 n$ $=22$ stock might have resulted through descending dysploidy (chromosome fusions) or aneuploidy (chromosome/DNA loss) or a combination of both mechanisms.

In this way, Griffinia ( $2 n=20$; Meerow et al. 2002) could have emerged by the loss of one chromosome pair or alternatively by the fusion of two chromosome pairs.

Similarly, the origin of subtribe Traubiinae $(2 n=16)$ might have involved the loss of three chromosome pairs or a combination of chromosome/DNA loss and chromosome fusions (this seems more likely than considering the fusion of three chromosome pairs as a sole mechanism). The transition between $2 n=22$ to $2 n=12$ within the Hippeastrinae clade most likely involved both mechanisms (dysploidy and aneuploidy) as well. The mechanisms involved in the origin of the $2 n=18$ lineages are not yet clear, although hybridization was potentially involved. A detailed comparative analysis of karyotype morphology is needed to test these hypotheses, but is beyond the scope of the current study.

An Amaryllidaceae-wide analysis of chromosome number evolution might improve the inference of ancestral haploid chromosome numbers for major clades, including evaluation of the hypothesis that $n=11$ is the ancestral number of Amaryllidaceae s. s. and resolving the ancestral numbers for Hippeastreae and Hippeastrinae. Future studies should increase the sampling of Hippeastrinae, focusing on diploid taxa and including additional FISH markers to provide further insights into the early evolution of this clade, mechanisms involved in shifts of basic chromosome numbers, and putative ancient hybridizations. Finally, additional comparative data on genome sizes would be desirable to discern mechanisms of chromosome loss/gain among the main diploid lineages.

Table 4-1. Samples and spread numbers for FISH experiments.

| Species | Voucher |
| :--- | :--- |
| Subtribe Traubiinae | N. García 4384 (CONC, FLAS) |
| Famatina maulensis | N. García 4386 (FLAS) |
| Phycella cyrtanthoides | N. García 3025 (CONC) |
| Placea arzae | M. Rosas 4230 (CONC) |
| Rhodolirium laetum | N. García 4379 (FLAS) |
| Rhodolirium montanum | I. Lizama s.n. (CONC) |
| Rhodolirium speciosum | O. Fernández 151 (JBN-Chile) |
| Traubia modesta |  |
| Subtribe Hippeastrinae | J. Dutilh s.n. (UEC) |
| Eithea blumenavia | N. García 4390 (FLAS) |
| Habranthus robustus | N. García 2964 (CONC, FLAS) |
| Rhodophiala advena | N. García 4345 (CONC, FLAS) |
| Rhodophiala araucana | A. Meerow 3102 (FTG) |
| Rhodophiala bifida | D. Lehmiller 1940 (TAMU) |
| Sprekelia howardii | N. García 4400 (FLAS) |
| Tocantinia sp. | B. E. Leuenberger 3971 (B) |
| Zephyranthes aff. bakeriana | N. García 4375 (FLAS) |
| Zephyranthes albiella | N. García 4376 (FLAS) |
| Zephyranthes citrina | N. García 4388 (FLAS) |
| Zephyranthes flavissima | Zephyranthes guatemalensis |
| Nephyranthes mesochloa | B. E. Leuenberger 4494 (B) |
| Zephyranthes rosea | N. García 4377 (FLAS) |

Table 4-2. Description of 45S and 5S rDNA patterns in FISH experiments.

| Taxon | 2 n | Number of rDNA sites |  |  |  |  | Positions of rDNA sites |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | major | 45S <br> visible sites | major | $5 \mathrm{~S}$ <br> visible sites | $\begin{gathered} 45 \mathrm{~S}+5 \mathrm{~S} \\ \text { Co-localization } \end{gathered}$ | 45S | 5S |
| Traubiinae |  |  |  |  |  |  |  |  |
| Traubia modesta | 16 | 2 | 2 | 2 | 2 | 0 | t | st |
| Rhodolirium laetum | 16 | 2 | 2 | 2 | 4 | 0 | t | t, i |
| Rhodolirium montanum | 16 | 2 | 2 | 2 | 3 | 0 | t | t, i |
| Placea arzae | 16 | 2 | 2 | 2 | 2 | 2 | t | st |
| Phycella cyrtanthoides | 16 | 4 | 4 | 2 | 2 | 2 | t | st |
| Famatina maulensis | 16 | 4 | 4 | 2 | 2 | 2 | t | st |
| Rhodolirium speciosum | 16 | 4 | 4 | 2 | 2 | 2 | t | st |
| Hippeastrinae |  |  |  |  |  |  |  |  |
| Rhodophiala bifida | 16 | 2 | 2 | 2 | 4 | 0 | t | t, c |
| Rhodophiala advena | 18 | 2 | 2 | 2 | 4 | 0 | t | t |
| Rhodophiala araucana | 18 | 2 | 2 | 2 | 4 | 0 | t | t |
| Eithea blumenavia | 18 | 4 | 4 | 2 | 4 | 2 | t | $\mathrm{t}, \mathrm{p}$ |
| Tocantinia sp. | 22 | 2 | 2 | 2 | 6 | 0 | t | t, st, p |
| Habranthus robustus | 12 | 2 | 4 | 2 | 12 | 2 | t | $t, s t, i, p, c$ |
| Zephyranthes mesochloa | 12 | 2 | 2 | 2 | 2 | 0 | t | t |
| Zephyranthes flavissima | 14 | 4 | 4 | 2 | 2 | 0 | t | st |
| Zephyranthes rosea | 24 | 4 | 4 | 2 | 5 | 0 | t | t , st, p |
| Zephyranthes aff. bakeriana | $30+1 B$ | 4 | 8 | 2 | 5 | 1 | t | $t, \mathrm{i}$ |
| Zephyranthes albiella | 32 | 4 | 6 | 4 | 10 | 0 | t | $t, p$ |
| Zephyranthes guatemalensis | 36 | 3 | 6 | 3 | 6 | 3 | t, st | t, st |
| Zephyranthes citrina | 48 | 3 | 3 | 4 | 8 | 0 | t | t, st |
| Sprekelia howardii | 60 | 2 | 4 | 2 | 9 | 0 | t | t, st, p, c |

Table 4-3. Scores and predicted number of events for each chromosome number transition as inferred for the nrDNA ITS tree under different models. An asterisk (*) denotes the preferred model.

| Treatment | Model | Scores |  | Number of events |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Loglikelihood | AIC | Ascending Dysploidy ( $\mathrm{j}=\mathrm{i}+1$ ) | Descending Dysploidy ( $\mathrm{j}=\mathrm{i}-1$ ) | WholeGenome Duplications ( $\mathrm{j}=2 \mathrm{i}$ ) | DemiDuplications ( $\mathrm{j}=1.5 \mathrm{i}$ ) |
| Non-fixed root chromosome number | M1: Const_Rate | -162.8 | 331.6 | 85.0266 | 65.625 | 14.8767 | 0 |
|  | M2: Const_Rate_Demi | -159.4 | 324.8 | 37.3396 | 10.1317 | 9.74171 | 9.27158 |
|  | M3: Const_Rate_Demi_Est | -159.4 | 326.9 | 37.3959 | 10.184 | 11.277 | 10.0562 |
|  | M4: Const_Rate_No_Dupl | -211 | 426.1 | 1175.47 | 1103.42 | 52.6083 | 0 |
|  | M5: Linear_Rate | -156.9 | 323.9 | 31.8712 | 106.494 | 17.3323 | 0 |
|  | M6: Linear_Rate_Demi ${ }^{\text {* }}$ | -154 | 317.9 | 24.6003 | 50.424 | 10.0967 | 10.6072 |
|  | M7: Linear_Rate_Demi_Est | -153.9 | 319.9 | 24.3789 | 45.2778 | 10.2416 | 10.3934 |
|  | M8: Linear_Rate_No_Dupl | -200.6 | 409.1 | 1105.93 | 1054.96 | 18.6421 | 0 |
| Fixed root chomosome number ( $\mathrm{n}=6$ ) | M1: Const_Rate | -163 | 331.9 | 73.3635 | 71.7029 | 13.2947 | 0 |
|  | M2: Const_Rate_Demi | -159.8 | 325.6 | 33.0104 | 39.3135 | 8.77609 | 10.2697 |
|  | M3: Const_Rate_Demi_Est | -159.8 | 327.6 | 29.6086 | 35.9664 | 8.23157 | 11.3087 |
|  | M4: Const_Rate_No_Dupl | -216.1 | 436.1 | 885.531 | 850.93 | 38.637 | 0 |
|  | M5: Linear_Rate | -157.1 | 324.1 | 34.7974 | 86.1509 | 18.3225 | 0 |
|  | M6: Linear_Rate_Demi | -154 | 318.1 | 19.7933 | 49.8986 | 10.3762 | 12.0085 |
|  | M7: Linear_Rate_Demi_Est | -153.9 | 319.9 | 22.0758 | 47.2085 | 10.6733 | 10.206 |
|  | M8: Linear_Rate_No_Dupl | -199.4 | 406.8 | 1227.9 | 1183.59 | 19.2501 | 0 |
| Fixed root chomosome number ( $\mathrm{n}=11$ ) | M1: Const_Rate | -163.8 | 333.7 | 61.0194 | 88.0744 | 11.1317 | 0 |
|  | M2: Const_Rate_Demi | -161.1 | 328.2 | 34.3694 | 68.9318 | 6.98836 | 8.09311 |
|  | M3: Const_Rate_Demi_Est | -161.1 | 330.2 | 31.2754 | 70.803 | 6.85993 | 8.77392 |
|  | M4: Const_Rate_No_Dupl | -211.7 | 427.4 | 1105.07 | 1092.57 | 41.854 | 0 |

Table 4-3. Continued.

| Treatment | Model | Scores |  | Number of events |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Log- likelihood | AIC | Ascending Dysploidy $(j=i+1)$ | Descending Dysploidy ( $\mathrm{j}=\mathrm{i}-1$ ) | WholeGenome Duplications ( $\mathrm{j}=2 \mathrm{i}$ ) | DemiDuplications ( $\mathrm{j}=1.5 \mathrm{i}$ ) |
|  | M5: Linear_Rate | -157.3 | 324.5 | 34.7649 | 127.191 | 17.9915 | 0 |
|  | M6: Linear_Rate_Demi | -155 | 320 | 26.677 | 79.7267 | 8.29857 | 9.67332 |
|  | M7: Linear_Rate_Demi_Est | -155 | 322 | 26.8894 | 81.4318 | 8.13022 | 9.56684 |
|  | M8: Linear_Rate_No_Dupl | -199 | 406 | 1384.92 | 1368.47 | 21.1507 | 0 |

Table 4-4. Scores and predicted number of events for each chromosome number transition as inferred for the chloroplast (cpDNA) tree under different models. An asterisk (*) denotes the preferred model.

| Treatment | Model | Scores |  | Number of events |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Loglikelihood | AIC | Ascending Dysploidy ( $\mathrm{j}=\mathrm{i}+1$ ) | Descending Dysploidy ( $\mathrm{j}=\mathrm{i}-1$ ) | WholeGenome Duplications ( $\mathrm{j}=2 \mathrm{i}$ ) | DemiDuplications ( $\mathrm{j}=1.5 \mathrm{i}$ ) |
| Non-fixed root number | M1: Const_Rate | -166.2 | 338.4 | 63.5936 | 82.5837 | 16.4292 | 0 |
|  | M2: Const_Rate_Demi | -167.5 | 341 | 39.5657 | 65.3013 | 11.014 | 7.55053 |
|  | M3: Const_Rate_Demi_Est | -165.7 | 339.4 | 48.4949 | 65.7925 | 14.6239 | 2.59739 |
|  | M4: Const_Rate_No_Dupl | -231.6 | 467.3 | 1198.06 | 1124.26 | 49.1224 | 0 |
|  | M5: Linear_Rate** | -159.8 | 329.7 | 50.0877 | 90.8565 | 17.7416 | 0 |
|  | M6: Linear_Rate_Demi | -162.1 | 334.2 | 31.1667 | 98.2916 | 12.2682 | 8.06142 |
|  | M7: Linear_Rate_Demi_Est | -159.8 | 331.6 | 43.4281 | 90.0388 | 16.1787 | 0.92595 |
|  | M8: Linear_Rate_No_Dupl | -223.9 | 455.9 | 1284.89 | 1233.39 | 17.0831 | 0 |
| Fixed root chomosome number ( $\mathrm{n}=6$ ) |  |  |  |  |  |  |  |
|  | M1: Const_Rate | -166.3 | 338.6 | 69.1707 | 81.1097 | 16.4778 | 0 |
|  | M2: Const_Rate_Demi | -167.6 | 341.3 | 47.5813 | 62.3206 | 12.7326 | 7.22194 |
|  | M3: Const_Rate_Demi_Est | -165.9 | 339.8 | 55.7554 | 66.7523 | 14.7951 | 2.50792 |
|  | M4: Const_Rate_No_Dupl | -237.5 | 478.9 | 835.257 | 771.472 | 26.7848 | 0 |
|  | M5: Linear_Rate | -160.2 | 330.4 | 52.2402 | 85.6561 | 17.8063 | 0 |
|  | M6: Linear_Rate_Demi | -162.6 | 335.1 | 31.3796 | 87.4188 | 14.242 | 9.65058 |
|  | M7: Linear_Rate_Demi_Est | -160.2 | 332.4 | 47.4039 | 85.3363 | 16.6765 | 0.63696 |
|  | M8: Linear_Rate_No_Dupl | -226 | 460 | 1030.03 | 949.759 | 20.069 | 0 |
| Fixed root chomosome number ( $\mathrm{n}=11$ ) |  |  |  |  |  |  |  |
|  | M1: Const_Rate | -166.5 | 338.9 | 56.7411 | 84.4654 | 11.2858 | 0 |
|  | M2: Const_Rate_Demi | -168.1 | 342.2 | 36.1002 | 81.668 | 9.11209 | 5.68012 |
|  | M3: Const_Rate_Demi_Est | -166.1 | 340.2 | 50.1122 | 82.033 | 11.4227 | 1.74956 |
|  | M4: Const_Rate_No_Dupl | -234.1 | 472.2 | 1087.39 | 1007.63 | 36.0874 | 0 |

Table 4-4. Continued.

| Treatment | Model | Scores |  | Number of events |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Loglikelihood | AIC | Ascending Dysploidy ( $\mathrm{j}=\mathrm{i}+1$ ) | Descending Dysploidy ( $\mathrm{j}=\mathrm{i}-1$ ) | WholeGenome Duplications ( $\mathrm{j}=2 \mathrm{i}$ ) | DemiDuplications ( $\mathrm{j}=1.5 \mathrm{i}$ ) |
|  | M5: Linear_Rate | -160.5 | 331.1 | 45.1388 | 115.044 | 13.9916 | 0 |
|  | M6: Linear_Rate_Demi | -162.5 | 335 | 25.1232 | 113.27 | 12.0505 | 7.99528 |
|  | M7: Linear_Rate_Demi_Est | -160.5 | 333 | 39.3023 | 117.784 | 14.9952 | 1.01795 |
|  | M8: Linear_Rate_No_Dupl | -225.1 | 458.3 | 1170.36 | 1130.32 | 14.7399 | 0 |

Table 4-5. Scores and predicted number of events for each chromosome number transition as inferred for diploid species trees with non-fixed root number. An asterisk (*) denotes the preferred model.

| Tree | Model | Scores |  | $\frac{\text { Number of }}{\text { events }}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Log- <br> likelihood | AIC | Ascending Dysploidy ( $\mathrm{j}=\mathrm{i}+1$ ) | Descending Dysploidy $(\mathrm{j}=\mathrm{i}-1)$ | WholeGenome Duplications ( $\mathrm{j}=2 \mathrm{i}$ ) | Demi- <br> Duplications $(\mathrm{j}=1.5 \mathrm{i})$ |
| Nuclear tree (LCNGs + ITS) | M1: Const_Rate | -48.63 | 103.3 | 7.83269 | 27.4915 | $5.023 \mathrm{e}-13$ | 0 |
|  | M2: Const_Rate_Demi | -48.72 | 103.4 | 0 | 37.2154 | 0 | 0 |
|  | M3: Const_Rate_Demi_Est | -47.54 | 103.1 | 14.8809 | 0 | $1.226 \mathrm{e}-10$ | 9.02586 |
|  | M4: Const_Rate_No_Dupl ${ }^{\text {* }}$ | -48.63 | 101.3 | 7.75976 | 27.8301 | $5.630 \mathrm{e}-18$ | 0 |
|  | M5: Linear_Rate | -48.46 | 106.9 | 7.87695 | 26.8376 | 0 | 0 |
|  | M6: Linear_Rate_Demi | -48.46 | 106.9 | 7.79657 | 26.7586 | 0 | 0 |
|  | M7: Linear_Rate_Demi_Est | -48.37 | 108.7 | 15.279 | 0 | $1.713 \mathrm{e}-17$ | 8.90966 |
|  | M8: Linear_Rate_No_Dupl | -48.46 | 104.9 | 7.9176 | 26.8776 | 0 | 0 |
| Total tree (nuclear + cpDNA) | M1: Const_Rate | -50.19 | 106.4 | 0 | 40.7425 | 0 | 0 |
|  | M2: Const_Rate_Demi | -50.19 | 106.4 | 0 | 41.1272 | 0 | 0 |
|  | M3: Const_Rate_Demi_Est | -50.03 | 108.1 | 18.0094 | 0 | 4.817e-09 | 9.06594 |
|  | M4: Const_Rate_No_Dupl* | -50.2 | 104.4 | 0 | 41.2351 | 0 | 0 |
|  | M5: Linear_Rate | -50.23 | 110.5 | 9.66543 | 30.0458 | 0 | 0 |
|  | M6: Linear_Rate_Demi | -50.23 | 110.5 | 9.57471 | 29.9666 | 0 | 0 |
|  | M7: Linear_Rate_Demi_Est | -50.78 | 113.6 | 17.7438 | 0 | $6.838 \mathrm{e}-14$ | 8.96379 |
|  | M8: Linear_Rate_No_Dupl | -50.23 | 108.5 | 9.51407 | 29.9058 | 0 | 0 |



Figure 4-1. Fluorescence in situ hybridization (FISH) on mitotic metaphase chromosomes of (A) Traubia modesta ( $2 n=$ 16), (B) Rhodolirium laetum ( $2 n=16$ ), and (C) Rhodolirium montanum ( $2 n=16$ ). Merged images of 5S rDNA (red) and 45S rDNA sites (green) over DAPI stained (blue) chromosomes. White arrowheads indicate weak 5S signals. Scale bars $=5 \mu \mathrm{~m}$.


Figure 4-2. Fluorescence in situ hybridization (FISH) on mitotic metaphase chromosomes of (A) Placea arzae ( $2 n=16$ ), (B) Rhodolirium speciosum (2n $=16)$, (C) Famatina maulensis ( $2 n=16$ ), and (D) Phycella cyrtanthoides (2n = 16). Merged images of 5S rDNA (red) and 45S rDNA sites (green) over DAPI stained (blue) chromosomes. Scale bars $=5 \mu \mathrm{~m}$.


Figure 4-3. Fluorescence in situ hybridization (FISH) on mitotic metaphase chromosomes of (A) Rhodophiala advena ( $2 n=18$ ), (B) Rhodophiala araucana ( $2 n=18$ ), (C) Rhodophiala bifida ( $2 n=16$ ), and (D) Eithea blumenavia ( $2 n=18$ ). Merged images of 5 S rDNA (red) and 45S rDNA signals (green) over DAPI stained (blue) chromosomes. White arrowheads indicate weak 5 S signals. Scale bars $=5 \mu \mathrm{~m}$.


Figure 4-4. Fluorescence in situ hybridization (FISH) on mitotic metaphase chromosomes of (A) Tocantinia sp. $(2 n=22)$, (B) Habranthus robustus $(2 n=$ 12), (C) Zephyranthes mesochloa ( $2 n=12$ ), and (D) Zephyranthes flavissima ( $2 n=14$ ). Merged images of 5 S rDNA (red) and 45S rDNA signals (green) over DAPI stained (blue) chromosomes. White arrowheads indicate weak 5S signals. Scale bars $=5 \mu \mathrm{~m}$.


Figure 4-5. Fluorescence in situ hybridization (FISH) on mitotic metaphase
chromosomes of (A) Zephyranthes aff. bakeriana ( $2 n=30+1 B$ ), (B)
Zephyranthes rosea $(2 n=24)$, (C) Zephyranthes albiella ( $2 n=32$ ), and (D) Zephyranthes guatemalensis $(2 n=36)$. Merged images of 5S rDNA (red) and 45 S rDNA signals (green) over DAPI stained (blue) chromosomes. White arrowheads indicate weak 5 S signals and white arrows denote weak 45S signal. An asterisk in (A) indicates a putative B-chromosome. Scale bars =5 $\mu \mathrm{m}$.


Figure 4-6. Fluorescence in situ hybridization (FISH) on mitotic metaphase chromosomes of (A) Zephyranthes citrina (2n $=48$ ) and (B) Sprekelia howardii ( $2 n=60$ ). Merged images of 5S rDNA (red) and 45S rDNA signals (green) over DAPI stained (blue) chromosomes. White arrowheads indicate weak 5S signals and white arrows denote weak 45 S signal. Scale bars $=5 \mu \mathrm{~m}$.


Figure 4-7. Chromosome number evolution inferred over the ITS ML phylogram. Values $>0.5$ are shown above branches for chromosome number transitions, and below branches for marginal likelihood of ancestral haploid numbers (a). Branches are colored according to the joint likelihood reconstruction of a. L: loss; G: gain; Dup: duplication; Demi: demi-duplication; red star: terminal duplication; green asterisk: terminal demi-duplication.


Figure 4-8. Chromosome number evolution inferred over the cpDNA ML phylogram.
Values $>0.5$ are shown above branches for chromosome number transitions, and below branches for marginal likelihood of ancestral haploid numbers (a). Branches are colored according to the joint likelihood reconstruction of a. L: loss; G: gain; Dup: duplication; Demi: demi-duplication; red star: terminal duplication.


Figure 4-9. Chromosome number evolution inferred over the nuclear (9LCNGs + ITS) species tree for 43 diploid species. Values $>0.5$ are shown below branches for marginal likelihood of ancestral haploid numbers (a). Branches are colored according to the joint likelihood reconstruction of $a$.


Figure 4-10. Chromosome number evolution inferred over the total (nuclear + cpDNA) species tree for 43 diploid species. Values $>0.5$ are shown below branches for marginal likelihood of ancestral haploid numbers (a). Branches are colored according to the joint likelihood reconstruction of $a$.

