#### One of two Canadians prefer Trudeau as Prime Minister in Nanos tracking

Nanos Weekly Tracking ending February 5<sup>th</sup>, 2016 (released February 9th, - 6 am Eastern)







### At a glance

- Preferred Prime Minister Weekly tracking on the preferred Prime Minister measure has Trudeau preferred by 51.0% of Canadians followed by Ambrose at 14.8%, Mulcair at 12.2%, May at 4.1% and 17.1% were undecided.
- Qualities of a Good Political Leader Asked a series of independent questions, almost seven of ten Canadians (69.2%) thought Trudeau had the qualities of a good political leader, while by 54.1% thought similarly of Mulcair, 37.8% of May, and 31.9% of Ambrose.
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#### **Nanos Leadership Tracking Data Summary**

Oct 18 (Election 4 Weeks 3 Months

#### **LEADERSHIP**

| LEADENSIII   | Preferred Prime Minister         | This week | Last week | Call) | Ago   | Ago (Nov 6) | 1 Year Ago | High  | Low   |
|--|----------------------------------|-----------|-----------|-------|-------|-------------|------------|-------|-------|
| A national dual-frame (land+cell)<br>random telephone survey is<br>conducted weekly by Nanos Research<br>using live agents.  | Trudeau                          | 51.0%     | 50.0%     | 35.5% | 53.2% | 46.6%       | 31.1%      | 53.7% | 20.7% |
|  | Ambrose                          | 14.8%     | 14.9%     | 29.1% | 13.2% | 21.8%       | 32.4%      | 34.1% | 11.3% |
|  | Mulcair                          | 12.2%     | 13.0%     | 18.9% | 10.3% | 13.8%       | 17.0%      | 29.8% | 10.3% |
| using ive agents.  | May                              | 4.1%      | 4.4%      | 5.2%  | 4.2%  | 5.2%        | 3.4%       | 6.4%  | 2.8%  |
| The weekly tracking figures are based<br>on a four-week rolling sample<br>comprised of 1,000 interviews. To<br>update the tracking a new week of 250<br>interviews is added and the oldest<br>week dropped. The margin of error for<br>a survey of 1,000 respondents is ±3.1<br>percentage points, 19 times out of 20. | Fortin                           | 0.9%      | 0.7%      | 1.8%  | 1.1%  | 1.3%        | 1.1%       | 3.4%  | 0.5%  |
|  | Unsure                           | 17.1%     | 17.0%     | 9.6%  | 18.0% | 11.1%       | 15.1%      | 18.5% | 8.4%  |
|  | Has Qualities of a Good Politica | l Leader  |           |       |       |             |            |       |       |
|  | Trudeau                          | 69.2%     | 70.1%     | 69.3% | 70.6% | 70.4%       | 57.0%      | 73.6% | 44.1% |
|  | Mulcair                          | 54.1%     | 54.8%     | 53.8% | 55.5% | 55.2%       | 50.8%      | 64.3% | 46.0% |
| Contact: Nik Nanos   | Ambrose                          | 31.9%     | 31.8%     | 27.1% | 27.1% | 49.2%       | 58.0%      | 59.7% | 27.0% |
| (613) 234-4666 x 237<br>nnanos@nanosresearch.com<br>Twitter: @niknanos   | Fortin                           | 11.1%     | 11.1%     | 15.4% | 14.5% | 34.3%       | 20.7%      | 55.5% | 8.8%  |
|  | Мау                              | 37.8%     | 36.5%     | 41.8% | 37.1% | 36.2%       | 30.1%      | 43.0% | 24.9% |

12 Month

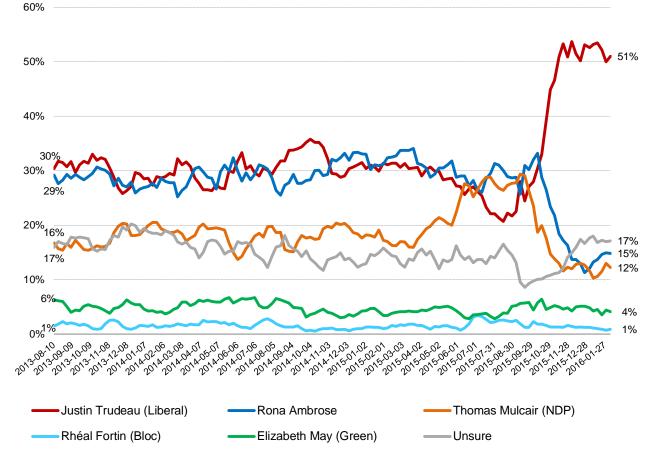
12 Month



National – Weekly Tracking – Preferred Prime Minister First Ranked Choice (Ending February 5<sup>th</sup>, 2016, n=1,000)

**Question:** Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

#### Contact: Nik Nanos



## Trudeau

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National – Weekly Tracking – Qualities of a Good Political Leader (Ending February 5<sup>th</sup>, 2016, n=1,000)

MM 70% 69% 60%<sub>55%</sub> 50% 40% 30% 21% 20%<sub>16%</sub> 10% 0% 2013-08-10 2013-09-09 1201503.03° 1.2013-1009 1,3,6,30,20,20,20,20,20,20,20,21 20152015201520152015201520160121 Has qualities of a good leader \_\_\_\_\_ Does not have qualities of a good leader www.nanosresearch.com 5

**Question:** For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Justin Trudeau

Contact: Nik Nanos

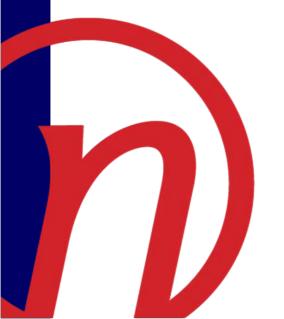


## Ambrose

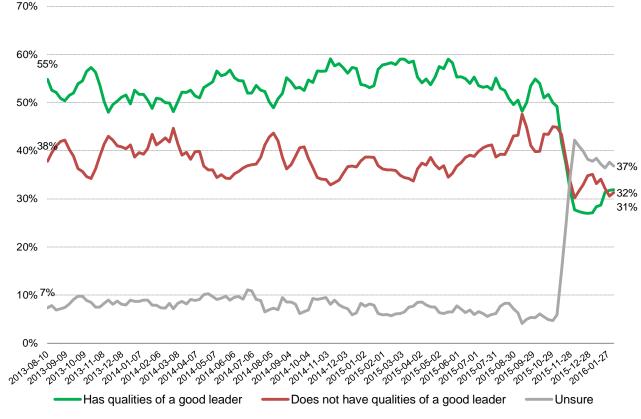
**Question:** For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Rona Ambrose

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#### National – Weekly Tracking– Qualities of a Good Political Leader (Ending February 5<sup>th</sup>, 2016, n=1,000)



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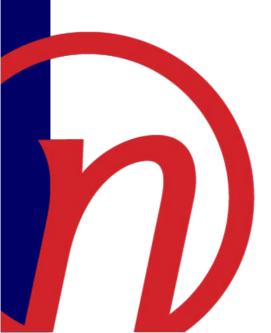
# Mulcair

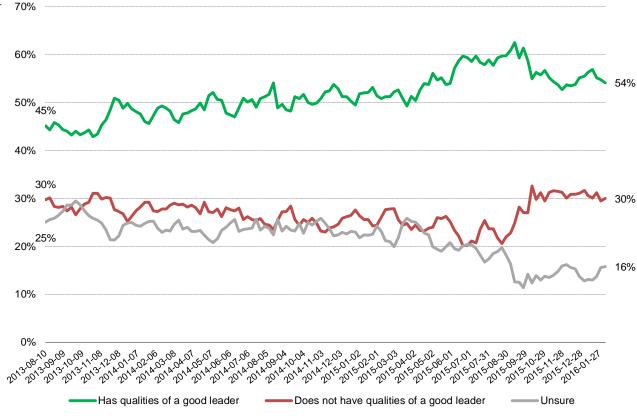
# n NANOS

National – Weekly Tracking– Qualities of a Good Political Leader (Ending February 5<sup>th</sup>, 2016, n=1,000)

**Question:** For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Thomas Mulcair

Contact: Nik Nanos

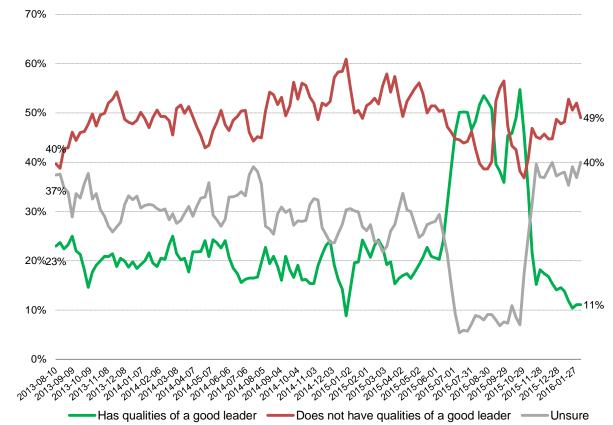




# Fortin

## (n) NANOS

Quebec only – Weekly Tracking – Qualities of a Good Political Leader (Ending February 5<sup>th</sup>, 2016, n=248)



**Question:** For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Rhéal Fortin

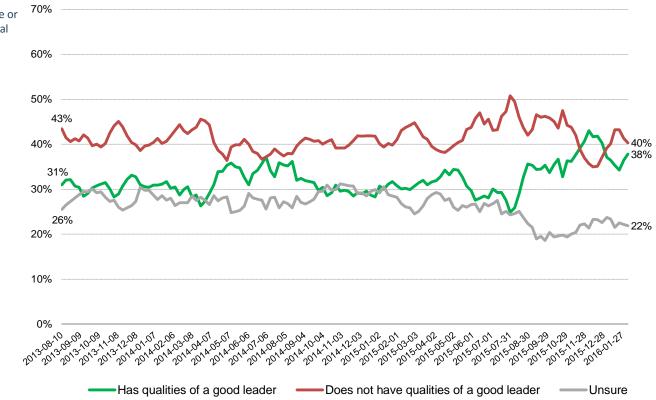
#### Contact: Nik Nanos



# May

# n NANOS

National – Weekly Tracking – Qualities of a Good Political Leader (Ending February 5<sup>th</sup>, 2016, n=1,000)



**Question:** For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Elizabeth May

Contact: Nik Nanos





Methodology

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#### **Survey Methodology**

The Weekly Nanos Party Power Index Tracking is produced by the Nanos Research Corporation, headquartered in Canada, which operates in Canada and the United States. The data is based on a dual frame (land + cell-lines) random telephone interviews with 1,000 Canadians using a four week rolling average of 250 respondents each week, 18 years of age and over.

The random sample of 1,000 respondents may be weighted by age and gender using the latest census information for Canada. The interviews are compiled into a four week rolling average of 1,000 interviews, where each week the oldest group of 250 interviews is dropped and a new group of 250 interviews is added.

A random telephone survey of 1,000 Canadians is accurate  $\pm 3.1$  percentage points, plus or minus, 19 times out of 20.



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#### About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.



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#### **Technical Note**

| Element                                    | Description  | Element                    | Description   |  |  |  |
|--|--|----------------------------|---|--|--|--|
| Organization who commissioned the research | Nanos Research   | Weighting of               | The results were weighted by age and gender using the latest Census<br>information (2011) and the sample is geographically stratified to<br>ensure a distribution across all regions of Canada. See tables for full<br>weighting disclosure                 |  |  |  |
|  | 1,000 randomly selected individuals; four week-rolling average of 250 interviews per week. The interviews  | Data                       |   |  |  |  |
| Sample Size                                | are compiled into a four week rolling average of 1,000<br>interviews, where each day the oldest group of 250<br>interviews is dropped and a new group of 250<br>interviews is added. | Screening                  | Screening ensured potential respondents did not work in the market<br>research industry, in the advertising industry, in the media or a<br>political party prior to administering the survey to ensure the<br>integrity of the data.                        |  |  |  |
| Margin of Error                            | ±3.1 percentage points, 19 times out of 20.  | Excluded<br>Demographics   | Individuals younger than 18 years old; individuals without land or cell lines could not participate.  |  |  |  |
| Mode of Survey                             | Tracking; RDD dual frame (land- and cell-lines) random telephone survey.   | Stratification             | By age and gender using the latest Census information (2011) and<br>the sample is geographically stratified to be representative of<br>Canada. Smaller areas such as Atlantic Canada were marginally<br>oversampled to allow for a minimum regional sample. |  |  |  |
| Sampling Method Base                       | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.   |                            |   |  |  |  |
| Demographics (Captured)                    | Atlantic Canada, Quebec, Ontario, Prairies, British<br>Columbia; Men and Women; 18 years and older.  | Estimated<br>Response Rate | Nine percent, consistent with industry norms.   |  |  |  |
|  | Six digit postal code was used to validate geography.  | Question Order             | Question order in the preceding report reflects the order in which they appeared in the original questionnaire.   |  |  |  |
| Demographics (Other)                       | Age, gender, education, income   |                            | This was part of a weekly tracking survey. The preceding module   |  |  |  |
| Fieldwork/Validation                       | Live interviews with live supervision to validate work as per the MRIA Code of Conduct   | Question<br>Content        | included questions about national issues of concern and ballot<br>preferences and economic confidence.  |  |  |  |
| Number of Calls                            | Maximum of five call backs.  | Question<br>Wording        | The wording of questions is as presented in the report with a randomization of the political leaders for the question involving leader qualities.   |  |  |  |
| Time of Calls                              | Local time 5:00-9:00 pm, on weekends 12:00- 9:00 pm.   | Survey<br>Company          | Nanos Research  |  |  |  |
| Field Dates                                | January 10 <sup>th</sup> , to February 5 <sup>th</sup> , 2016  |                            | Contact Nanos Research for more information or with any concerns or questions.  |  |  |  |
| Language of Survey                         | The survey was conducted in both English and French.   | Contact                    | http://www.nanosresearch.com<br>Telephone:(613) 234-4666 ext. 237<br>Email: nnanos@nanosresearch.com.   |  |  |  |

| 2015 Federal Election                | NANOS<br>Sunday,<br>October 18 <sup>th</sup> , 2015 | <b>ELECTION</b> Results<br>Monday,<br>October 19 <sup>th</sup> , 2015 | Variance |  |
|--------------------------------------|---|---|----------|--|
| Liberal                              | 39.1%   | 39.5%   | 0.4      |  |
| <u>(</u>                             | 30.5%   | 31.9%   | 1.4      |  |
| *NDP                                 | 19.7%   | 19.7%   | 0        |  |
| <b>BLOC</b><br>Québécois             | 5.5%  | 4.7%  | 0.8      |  |
|                                      | 4.6%  | 3.4%  | 1.2      |  |
| Other                                | 0.5%  | 0.5%  | 0        |  |
| Numbers of interviews<br>(aggregate) | 722   |   |          |  |
| Margin of error                      | ±3.7  |   |          |  |

Election results from Elections Canada as of 10:30am EST on October 20<sup>th</sup>, 2015.