

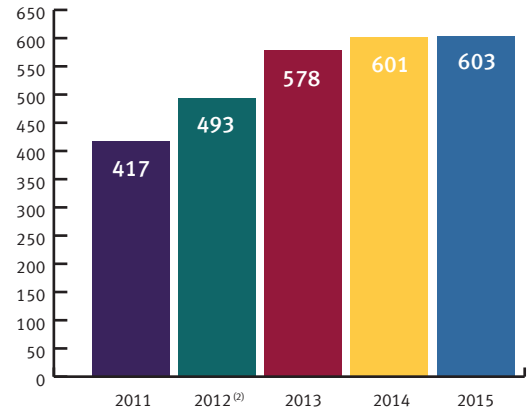


At a glance

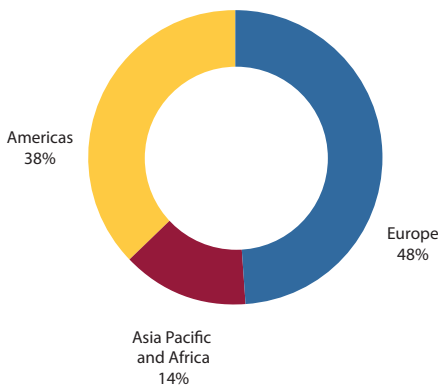
GKN is a global engineering business - we design, manufacture and service systems and components for original equipment manufacturers around the world.

GKN operates four divisions: GKN Aerospace, GKN Driveline, GKN Powder Metallurgy and GKN Land Systems. Approximately 56,100 people work in GKN companies and joint ventures in more than 30 countries. Our strong global presence creates a platform from which we can access fast-growing markets, positioning us well to serve our customers.

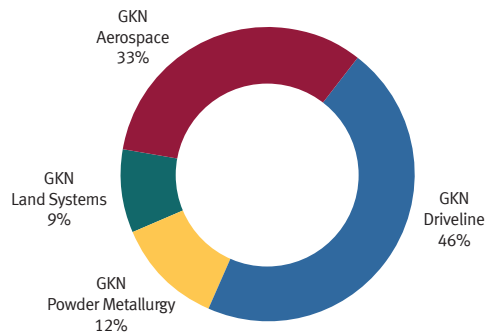
Management profit before tax ⁽¹⁾
(£m)



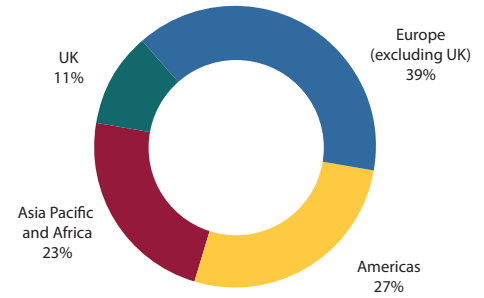
Sales by region 2015



Sales by division 2015



Employees by region 2015



Key financial data⁽¹⁾

£m	2015	2014	2013	2012 ⁽²⁾	2011
Sales	7,689	7,456	7,594	6,904	6,112
Operating Profit	679	687	661	553	468
Profit Before Tax	603	601	578	493	417
Earnings per Share (p)	27.8p	29.0p	28.7p	26.3p	22.6p
Dividend per Share (p)	8.7p	8.4p	7.9p	7.2p	6.0p
Net Debt	769	624	732	871	538

⁽¹⁾ Presented on a management basis which aggregates the sales and trading profit of subsidiaries (excluding certain subsidiary businesses sold and closed) with the Group's share of the sales and trading profit of joint ventures. Management profit or loss before tax is management trading profit less net subsidiary interest payable and receivable and the Group's share of net interest payable and receivable and taxation of joint ventures.

⁽²⁾ 2012 figures restated for the impact of IAS 19 revised.

Contact GKN
GKN Group Headquarters
PO Box 55
Ipsley House
Ipsley Church Lane
Redditch
Worcestershire
B98 0TL
England

Tel: +44 (0)1527 517715
Fax: +44 (0)1527 517700
Enquiries@gkn.com
www.gkn.com

This fact sheet:

> contains historic information highlighting sales by market, customer and region based on sources of information which are reasonably considered to be reliable but have not been independently audited.

> is not an offer to sell GKN securities or a financial promotion regarding GKN securities.

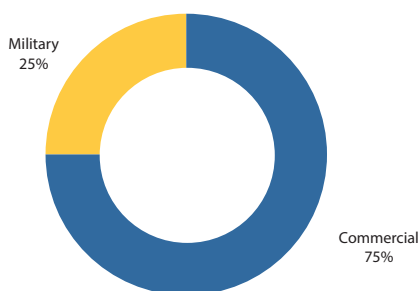
Should you consider investing in GKN securities then we advise you to seek advice from a regulated independent financial adviser.

GKN AEROSPACE

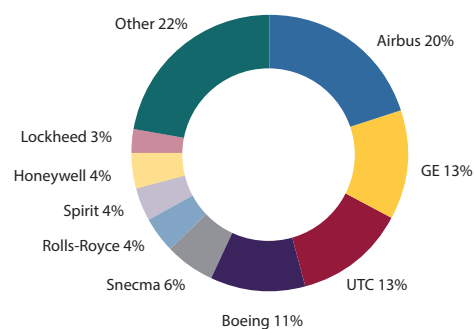
Sales £2,500m

GKN Aerospace is a leading global tier one supplier of airframe and engine structures, components, assemblies, electrical wiring interconnection systems and transparencies to a wide range of aircraft and engine prime contractors and other tier one suppliers.

GKN Aerospace sales by market 2015



GKN Aerospace sales by customer 2015



Note: excludes Fokker

Products

- > Airframe structures, including wing/empennage and flight control surface assemblies, fuselage structures and landing gear.
- > Engine structures, including fixed and rotating propulsion products, fan cases, exhaust systems, nacelles and other components.
- > Electrical wiring interconnection systems for aerostructures and engine products.
- > Niche products such as ice protection, fuel systems, transparencies including specially coated cockpit and cabin windows, and flotation devices.

Key strategic activities

- To support the achievement of the Group's five strategic objectives, GKN Aerospace is focusing on the following areas:
- > Supporting our customers by delivering on our strong positions on existing programmes
 - > Growth on existing platforms and on selective new high-growth and long-running platforms through the application of technology and cost effective solutions
 - > Developing new technologies for future commercial and military aircraft, to enhance capabilities, improve fuel efficiency, reduce emissions and minimise the environmental impact of aviation

- > Strengthening our current market leadership positions and expanding into adjacent markets with similar product technologies and manufacturing capabilities
- > Expanding our global footprint to serve more customers around the world.

Key facts

Number of employees: 16,708

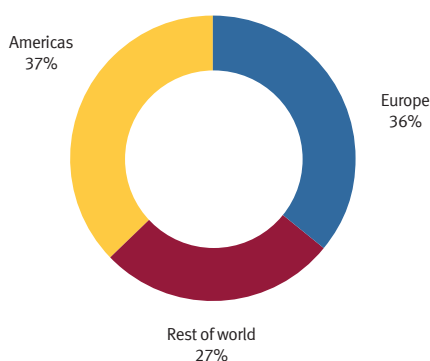
Locations: 62 manufacturing locations across 14 countries

GKN DRIVELINE

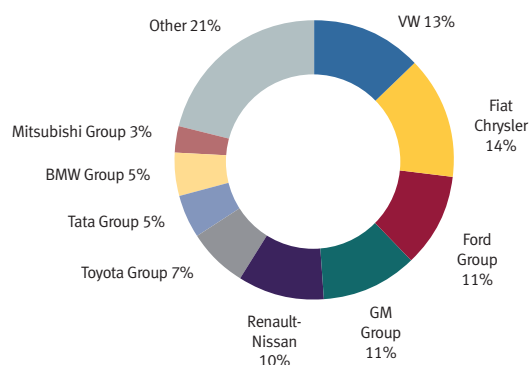
Sales £3,548m

As a global business serving the world's leading vehicle manufacturers, GKN Driveline develops, builds and supplies an extensive range of automotive driveline products and systems, for use in everything from the most sophisticated premium vehicles that demand complex driving dynamics, to the smallest ultra-low-cost cars.

GKN Driveline sales by region 2015



GKN Driveline sales by customer 2015



Products

- > Constant velocity jointed systems including CV joints and sids shafts.
- > All-wheel drive (AWD) systems including propshafts, couplings, power transfer units, rear drive modules and a range of differentials and torque management technologies.
- > eDrive systems including electric axles, transmissions and motors.

Key strategic activities

- To support the achievement of the Group's five strategic objectives, GKN Driveline is focusing on the following areas:
- > Providing innovative driveline systems and solutions (including eDrive and electric hybrid), supporting developing market trends for more fuel-efficient vehicles
 - > Increasing business in high-growth regions
 - > Serving the needs of strategic customers through a market leading global footprint.

Key facts

Number of employees: 26,288

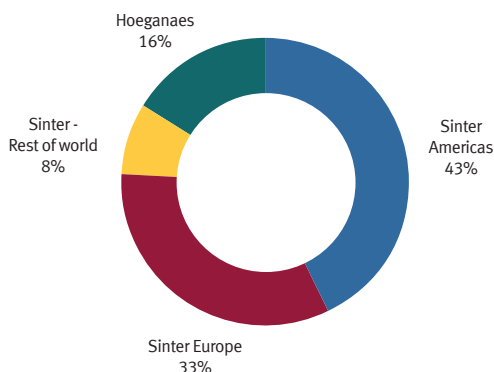
Locations: 46 manufacturing locations across 23 countries

GKN POWDER METALLURGY

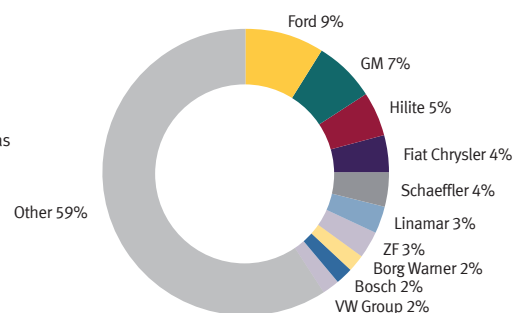
Sales £906m

GKN Powder Metallurgy comprises GKN Sinter Metals and Hoeganaes. GKN Sinter Metals is the world's leading manufacturer of precision automotive components as well as components for industrial and consumer applications. Hoeganaes is one of the world's largest manufacturers of metal powder, the essential raw material for powder metallurgy.

GKN Powder Metallurgy sales by region 2015



GKN Powder Metallurgy sales by customer 2015



Products

- > Sintered components for engines and transmissions, as well as pumps, bodies and chassis, and compressors.
- > Sintered bearings and filters.
- > Metal injection moulded components.
- > Metal powders.
- > Soft magnetic components for use in electric motors.
- > Sintered components for numerous industrial applications.

Key strategic activities

- To support the achievement of the Group's five strategic objectives, GKN Powder Metallurgy is focusing on the following areas:
- > Developing 'Design for Powder Metallurgy' applications to meet the rapidly developing requirements for high efficiency engines, advanced transmission applications, weight reduction and evolving emissions standards
 - > Expanding the business in high-growth markets, supporting customers globally
 - > Enhancing performance of metal powders.

Key facts

Number of employees: 6,637

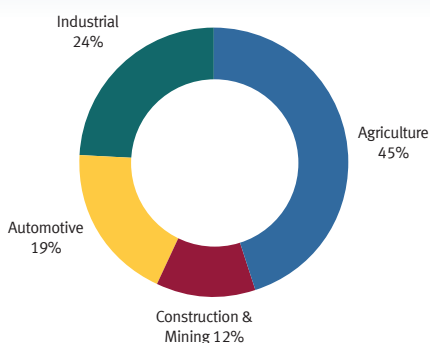
Locations: 32 manufacturing locations across 9 countries

GKN LAND SYSTEMS

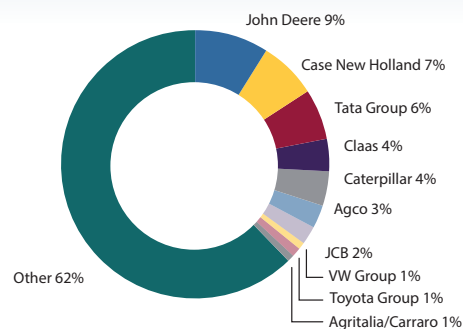
Sales £693m

GKN Land Systems is a leading supplier of power management products and services. It designs, manufactures and supplies products and services for the agricultural, construction and utility vehicle markets and key industrial segments, offering integrated powertrain solutions and complete in-service support.

GKN Land Systems sales by market 2015



GKN Land Systems sales by customer 2015



Products

- > Electromechanical power management devices such as electromagnetic brakes, flexible couplings, clutches, driveshafts and gear technology.
- > Custom-designed wheels for applications in arduous terrains.
- > Advanced structures and chassis systems for a variety of vehicle types.
- > Aftermarket parts and remanufacturing for passenger cars, commercial trucks, agricultural and construction vehicles, and industry applications.

Key strategic activities

- To support the achievement of the Group's five strategic objectives, GKN Land Systems is focusing on the following areas:
- > Leading in high technology power management solutions to the world's OEMs
 - > Deploying new technologies to increase sales of our electromechanical products and systems
 - > Positioning our strong brands outside our traditional home markets into new and emerging growth markets
 - > Providing better customer solutions based on a detailed understanding of their needs and future strategies.

Key facts

Number of employees: 5,029

Locations: 23 manufacturing and service locations across 10 countries