#### Trudeau advantage as preferred Prime Minister unshaken in Nanos tracking

Nanos Weekly Tracking ending February 12<sup>th</sup>, 2016 (released February 16th, - 6 am Eastern)







### At a glance

- Preferred Prime Minister The latest Nanos tracking on who Canadians would prefer as Prime Minister suggests that 51.4% of Canadians preferred Trudeau, while 15.1% preferred Ambrose, 10.7% preferred Mulcair, 4.4% preferred May and 17.3% were unsure.
- Qualities of a Good Political Leader Asked a series of independent questions for each of the federal party leaders, 70.1% of Canadians thought Trudeau had the qualities of a good political leader, 52.8% thought Mulcair had the qualities of a good political leader, 39.0% thought similarly of May and 33.0% thought Ambrose had the qualities of a good political leader.
- Contact: Nik Nanos, FMRIA

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#### **Nanos Leadership Tracking Data Summary**

Oct 18 (Election 4 Weeks 3 Months

#### **LEADERSHIP**

	Preferred Prime Minister	This week	Last week	Call)	Ago	Ago (Nov 13)	1 Year Ago	High	Low
A national dual-frame (land+cell)	Trudeau	51.4%	51.0%	35.5%	53.5%	50.9%	31.4%	53.7%	20.7%
random telephone survey is conducted weekly by Nanos Research	Ambrose	15.1%	14.8%	29.1%	13.7%	18.4%	32.5%	34.1%	11.3%
using live agents.	Mulcair	10.7%	12.2%	18.9%	10.5%	13.0%	16.3%	29.8%	10.3%
The superblack and the first second second	Мау	4.4%	4.1%	5.2%	4.5%	5.0%	3.8%	6.4%	2.8%
The weekly tracking figures are based on a four-week rolling sample	Fortin	1.0%	0.9%	1.8%	1.0%	1.3%	1.6%	3.4%	0.5%
comprised of 1,000 interviews. To update the tracking a new week of 250 interviews is added and the oldest week dropped. The margin of error for a survey of 1,000 respondents is ±3.1	Unsure	17.3%	17.1%	9.6%	16.8%	11.3%	14.4%	18.5%	8.4%
	Has Qualities of a Good Politica	al Leader							
	Trudeau	70.1%	69.2%	69.3%	71.6%	73.8%	57.6%	73.8%	44.1%
percentage points, 19 times out of 20.	Mulcair	52.8%	54.1%	53.8%	56.9%	54.4%	58.3%	64.3%	
Contact: Nik Nanos	Ambrose	33.0%	31.9%	27.1%	28.7%	41.8%	51.2%	59.7%	27.0%
(613) 234-4666 x 237 nnanos@nanosresearch.com	Fortin	14.8%	11.1%	15.4%	11.8%	21.7%	23.2%	55.5%	8.8%
Twitter: @niknanos	May	39.0%	37.8%	41.8%	35.3%	37.3%	30.2%	43.0%	24.9%

12 Month

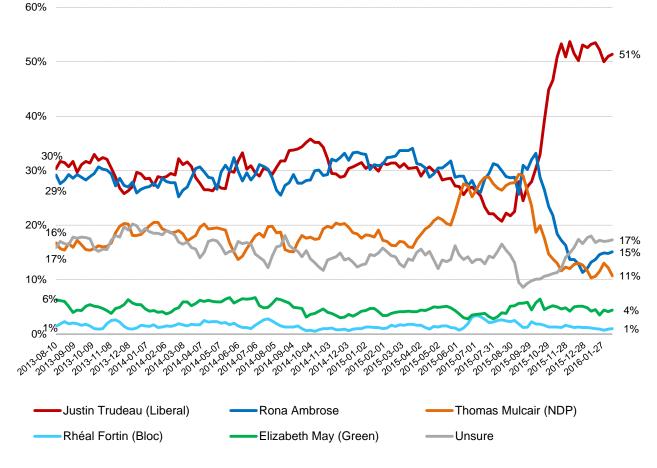
12 Month



National – Weekly Tracking – Preferred Prime Minister First Ranked Choice (Ending February 12<sup>th</sup>, 2016, n=1,000)

**Question:** Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

#### Contact: Nik Nanos



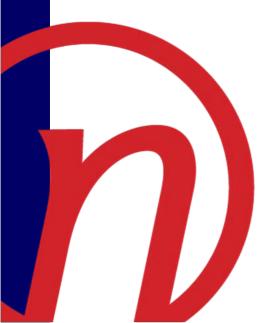
## Trudeau

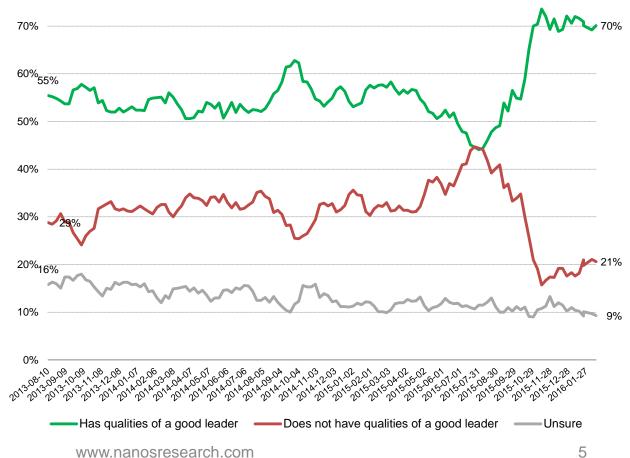
National – Weekly Tracking – Qualities of a Good Political Leader (Ending February 12<sup>th</sup>, 2016, n=1,000)

**Question:** For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Justin Trudeau

#### Contact: Nik Nanos

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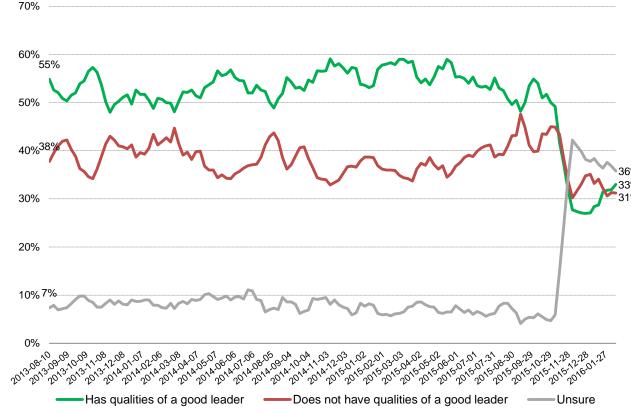


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### Ambrose

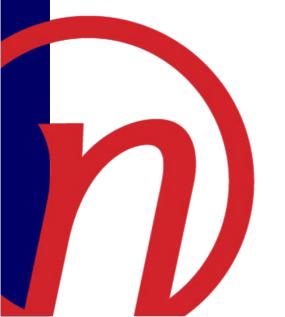
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National – Weekly Tracking– Qualities of a Good Political Leader (Ending February 12<sup>th</sup>, 2016, n=1,000)



**Question:** For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Rona Ambrose

Contact: Nik Nanos



## Mulcair

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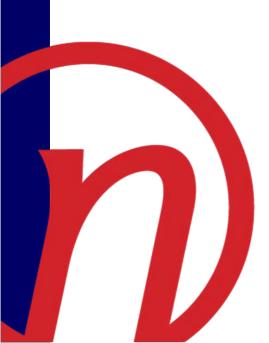
National – Weekly Tracking– Qualities of a Good Political Leader (Ending February 12<sup>th</sup>, 2016, n=1,000)

political party leaders, do you think they have or 70% 60% 50% , 45% 40% 30% 30% 30% 25% 16% 10% 20132013-09-09 14.10<sup>2,14</sup>.06.06,1.06 1,4,00<sup>,4,0</sup>9,0<sup>4</sup>,00<sup>4</sup> 0% 14-101-100 2014-08-05 2013-10-09 2015-03-03 2015-05-02 2015-06-01 2015-10-29 201504-02 2015-07-01 2015-01-31 2015-08-30 · 201509-29 \*00\*103203002050 201420142015201520152 009,08,08,08,01 003,013,014,014,014,01 2022,128,228,21 2015,2015,20160,21 Has qualities of a good leader Does not have qualities of a good leader 

do not have the qualities to be a good political leader? [RANDOMIZE] Thomas Mulcair

Question: For each of the following federal

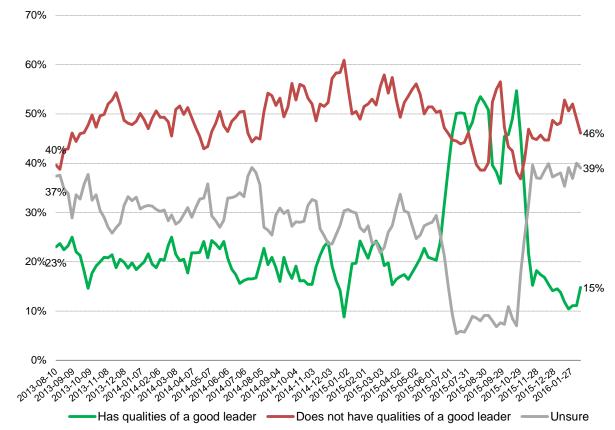
Contact: Nik Nanos



# Fortin

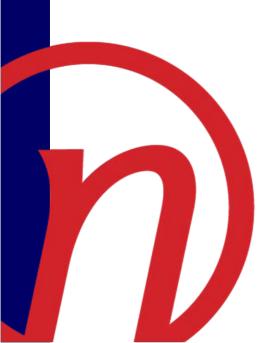
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Quebec only – Weekly Tracking – Qualities of a Good Political Leader (Ending February 12<sup>th</sup>, 2016, n=248)



**Question:** For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Rhéal Fortin

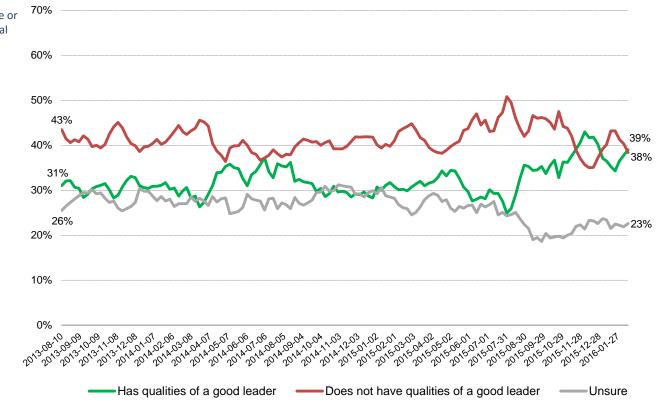
#### Contact: Nik Nanos



# May

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National – Weekly Tracking – Qualities of a Good Political Leader (Ending February 12<sup>th</sup>, 2016, n=1,000)



**Question:** For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Elizabeth May

Contact: Nik Nanos





Methodology

www.nanosresearch.com

#### **Survey Methodology**

The Weekly Nanos Party Power Index Tracking is produced by the Nanos Research Corporation, headquartered in Canada, which operates in Canada and the United States. The data is based on a dual frame (land + cell-lines) random telephone interviews with 1,000 Canadians using a four week rolling average of 250 respondents each week, 18 years of age and over.

The random sample of 1,000 respondents may be weighted by age and gender using the latest census information for Canada. The interviews are compiled into a four week rolling average of 1,000 interviews, where each week the oldest group of 250 interviews is dropped and a new group of 250 interviews is added.

A random telephone survey of 1,000 Canadians is accurate  $\pm 3.1$  percentage points, plus or minus, 19 times out of 20.



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### About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.



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#### **Technical Note**

Element	Description	Element	Description		
Organization who commissioned the research	Nanos Research	Weighting of Data	The results were weighted by age and gender using the latest Census information (2011) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure		
	1,000 randomly selected individuals; four week-rolling average of 250 interviews per week. The interviews	Data			
Sample Size	are compiled into a four week rolling average of 1,000 interviews, where each day the oldest group of 250 interviews is dropped and a new group of 250 interviews is added.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.		
Margin of Error	±3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines could not participate.		
Mode of Survey	Tracking; RDD dual frame (land- and cell-lines) random telephone survey.	Stratification	By age and gender using the latest Census information (2011) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.		
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.				
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British hics (Captured) Columbia; Men and Women; 18 years and older.		Nine percent, consistent with industry norms.		
Demographics (capturea)	Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.		
Demographics (Other)	Age, gender, education, income	0	This was part of a weekly tracking survey. The preceding module included questions about national issues of concern and ballot preferences and economic confidence.		
Fieldwork/Validation	Live interviews with live supervision to validate work as per the MRIA Code of Conduct	Question Content			
Number of Calls	Maximum of five call backs.	Question Wording	The wording of questions is as presented in the report with a randomization of the political leaders for the question involving leader qualities.		
Time of Calls	Local time 5:00-9:00 pm, on weekends 12:00- 9:00 pm.	Survey Company	Nanos Research		
Field Dates	January 17 <sup>th</sup> , to February 12 <sup>th</sup> , 2016		Contact Nanos Research for more information or with any concerns or guestions.		
Language of Survey	The survey was conducted in both English and French.	Contact	http://www.nanosresearch.com Telephone:(613) 234-4666 ext. 237 Email: nnanos@nanosresearch.com.		

2015 Federal Election	NANOS Sunday, October 18 <sup>th</sup> , 2015	<b>ELECTION</b> Results Monday, October 19 <sup>th</sup> , 2015	Variance	
Liberal	39.1%	39.5%	0.4	
<u> </u>	30.5%	31.9%	1.4	
*NDP	19.7%	19.7%	0	
<b>BLOC</b> Québécois	5.5%	4.7%	0.8	
	4.6%	3.4%	1.2	
Other	0.5%	0.5%	0	
Numbers of interviews (aggregate)	722			
Margin of error	±3.7			

Election results from Elections Canada as of 10:30am EST on October 20<sup>th</sup>, 2015.