

A GLOBAL ADDITIVES COMPANY

Vision, Mission & Values



Vision:

To be the recognised go-to additives supplier in our chosen markets, achieving sustainable profitable growth

Mission:

To supply and support the global polymer & coatings industries with high quality, cost effective products and technical support for customers

Values:

Entrepreneurial spirit, personal integrity and social responsibility

OUR HISTORY



An established company with a long history of

manufacturing excellence 1988 1986

1940's 1937 produce Formed plasticisers speciality and anionic chemical

company Lankro Chemicals Ltd

Expansion to surfactants

1970's Acquisition leads to formation of Lankro Chemicals

Group Ltd

1977 Lankro &

Lankro

name

Chemicals

Diamond Shamrock companies form Diamond Shamrock Europe

Eccles site MBO re-Harcros establishes

acquired by Chemicals

1998 Akcros Chemicals becomes

100% owned by Akzo Nobel

2007

GIL (Grove Industries Ltd) purchases Akcros Chemicals



HARCROS

AKZO+ **HARCROS** = AKCROS

AKZO

GIL

1993

Akcros

Chemicals

50:50 JV

between

Harcros

Organics

Akzo Nobel &

Formation of



OWNERSHIP & DEVELOPMENT



- Akcros has been owned by Grove Industries Ltd (GIL) since April 2007
- GIL is a private investment company based in Stratford-upon-Avon, UK
- GIL own several mainly manufacturing mid-sized companies
- Long term industrial investors, active as an investor group since 1991
- See more at www.gilinvestments.com
- GIL have supported investments to keep Akcros at the forefront of polymer additives
 - 2008 New bonding agent facilities in UK
 - 2009 New Epoxidised Linseed Oil Plant
 - 2010 Set up Hong Kong trading company and manufacture in China
 - 2010 New biocide plant in UK
 - 2010 Back integration in tin for US markets
 - 2011 Epoxy expansion in UK
 - 2012 Investment in phenol free phosphites
 - 2012 Acquisition of Dow biocides for polymers in North America
 - 2013 Global deal with Dow on biocides and extruder investment
 - 2014 Set up Akcros India with manufacturing capabilities
 - 2014 Acquisition of Verdex Ltd, UV epoxies start-up
 - 2015 Acquisition of Lamberti PVC Additives



LOCATIONS AND REGIONAL ACCESS





OUR MARKET POSITION

AKCROS
CHEMICALS

- Turnover > €100m
- Employees 170 worldwide
- No.1 Biocide supplier for PVC globally
- No.1 in Europe for flexible PVC additives
- Global supplier for PVC, PU, rubber and coating additives
- Leading supplier of phenol free low VOC additives
- Most extensive product range of all competitors



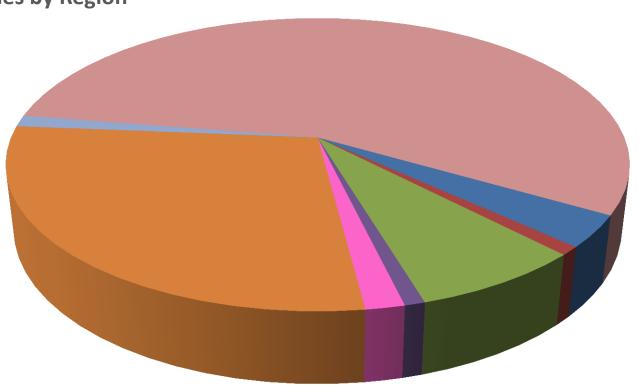




GLOBAL SALES







^{*} Not Including Lamberti PVC Additives

Asia

■ Central America

■ Eastern Europe

■ Africa

Middle East

■ North America

South America

■ Western Europe



OUR COMMITMENT TO QUALITY, SERVICE & RESPONSIBLE CARE



Our manufacturing sites are ISO accredited

In-house we adopt a policy of continuous improvement



New Brunswick: ISO 14001/ISO 9002



LTI Frequency Rate < 0.5 per 1,000,000 hrs



DELIVERING TECHNICAL EXCELLENCE



Progress and innovation through commitment to R&D

- Focused on meeting customers needs and products
- Innovative programmes of new product development
- Customer focused solutions

Technical service of highest standards

- Extensive application labs: microbiological, analytical, PVC, QC
- Wide ranging testing facilities
- Problem solving and technical support
- Wide range of ISO test protocols
- On-site support including hygiene audits
- Servicing all customer needs











Stabilisers

- Liquid mixed metal stabilisers: Ba/Zn, Ca/Zn and K/Zn, with phenol free technology
- Paste and solid mixed metal stabilisers, Ca/Zn

Plasticisers

- Epoxy plasticisers: ESBO, ELO, epoxidised octyl stearate & others
- Monomeric plasticisers: DOA, DOTP, TOTM
- Polymeric plasticisers: polyester adipates

Biocides

 Isothiazolinones (BIT, MIT, CMIT, OIT, DCOIT), Folpet, EDDM, IPBC, pyrithiones, BNPD (Bronopol), DBNPA, and others

Bonding Agents

 Isocyanurate polymers for bonding coated PVC to polyester fabric Lankromark Lastab

Interstab

Lankroflex

intercide

Vulcabond



PRODUCT RANGE SUMMARY



Organotins

Butyl and octyl based polymer catalysts. Methyl
 & butyl tin mercaptides, butyl tin carboxylates

Antioxidants

 Organophosphites including in-house phenol free technology, hindered phenols

Antistatic agents

• Glycerol esters, ethoxylates, quats

Driers

Paint driers for the coatings industries

Supplementary

 Rheology modifiers, metallic stearates, PE waxes, TiO2, UV/light stabilisers, processing aids Tinstab

Akcrostab

Lankromark

Lankrostat



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