Trudeau near 12 month high, Mulcair near 12 month low in Nanos preferred PM tracking

Nanos Weekly Tracking ending May 13th, 2016 (released May 17th, - 6 am Eastern)







At a glance

 Preferred Prime Minister – More than one of two Canadians (53.0%) prefer Trudeau as Prime Minister (just below his 12 month high) while 15.8% of Canadians prefer Ambrose, 10.1% prefer Mulcair (just above his 12 month low), and 3.4% preferred May as PM (16.4% were unsure who they preferred).

n

) NANOS

 Qualities of a Good Political Leader – Asked a series of independent questions for each federal party leader, 67.6% of Canadians thought Trudeau had the qualities of a good political leader while 51.4% thought similarly of Mulcair. More than one in three (35.8%) thought May had the qualities of a good political leader and 33.2% thought Ambrose had the qualities of a good political leader.

Contact: Nik Nanos, FMRIA

Ottawa: (613) 234-4666 x 237 <u>nnanos@nanosresearch.com</u> Twitter: @niknanos



Nanos Leadership Tracking Data Summary

Oct 18 (Election 4 Weeks 3 Months Ago

LEADERSHIP

	LEADENSIII	Preferred Prime Minister	This week	Last week	Call)	Ago	(Feb 12)	1 Year Ago	High	Low
	A national dual-frame (land+cell)	Trudeau	53.0%	51.9%	35.5%	51.1%	51.4%	28.5%	53.7%	20.7%
	random telephone survey is	Ambrose	15.8%	15.3%	29.1%	16.6%	15.1%	31.1%	34.1%	11.3%
	conducted weekly by Nanos Research	Mulcair	10.1%	10.3%	18.9%	9.7%	10.7%	20.3%	29.8%	9.7%
	using live agents.	May	3.4%	5.3% 5.2% 6.0% 4.4% 5.1% 6.4% 2.8%						
	The weekly tracking figures are based	Fortin	1.3%	1.2%	1.8%	0.5%	1.0%	1.5%	3.4%	0.5%
	on a four-week rolling sample comprised of 1,000 interviews. To update the tracking a new week of 250	Unsure	16.4%	16.0%	9.6%	16.1%	17.3%	13.3%	18.5%	8.4%
	interviews is added and the oldest	Has Qualities of a Good Political	Leader							
week dropped. The margin of error for a survey of 1,000 respondents is ±3.1	Trudeau	67.6%	69.1%	69.3%	67.8%	70.1%	51.7%	73.8%	44.1%	
	percentage points, 19 times out of 20.	Mulcair	51.4%	51.5%	53.8%	50.4%	52.8%	55.2%	64.3%	41.8%
	Contact: Nik Nanos	Ambrose	33.2%	32.4%	27.1%	32.2%	33.0%	59.0%	59.7%	27.0%
	(613) 234-4666 x 237	Fortin	15.2%	14.2% 15.4% 14.2% 14.8% 22.7% 55.5% 8.8%						
	nnanos@nanosresearch.com Twitter: @niknanos	Мау	35.8%	35.6%	41.8%	35.2%	39.0%	32.7%	43.0%	24.9%

12 Month

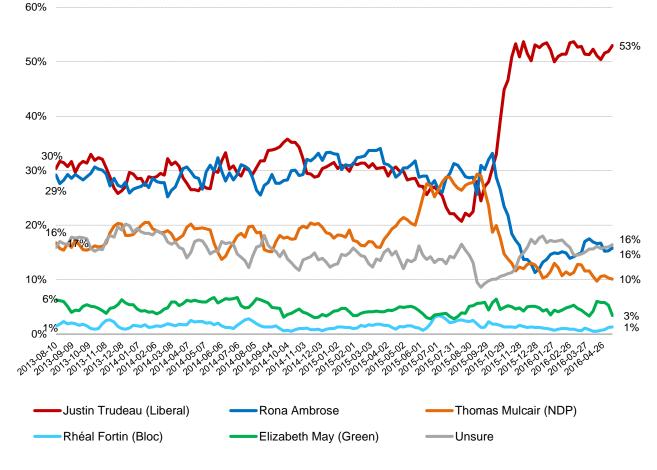
12 Month



National – Weekly Tracking – Preferred Prime Minister First Ranked Choice (Ending May 13th, 2016, n=1,000)

Question: Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

Contact: Nik Nanos



Trudeau

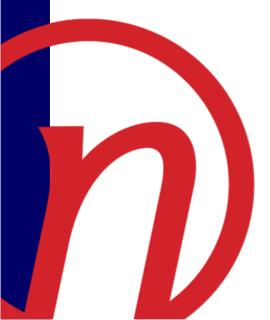
() NANOS

National – Weekly Tracking – Qualities of a Good Political Leader (Ending May 13th, 2016, n=1,000)

70% 60%_{55%} 50% 40% 30% 20%_{16%} 10% 0% ----- Does not have qualities of a good leader Has qualities of a good leader www.nanosresearch.com 5

Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Justin Trudeau

Contact: Nik Nanos



Ambrose

()) NANOS

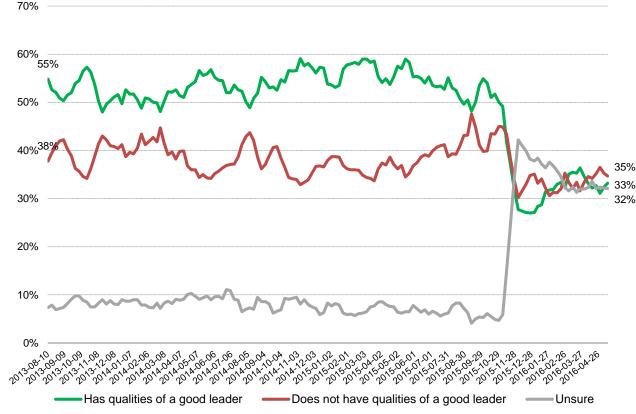
Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Rona Ambrose

Contact: Nik Nanos

Ottawa: (613) 234-4666 x 237 Washington DC: (202) 697-9924 nnanos@nanosresearch.com



National – Weekly Tracking– Qualities of a Good Political Leader (Ending May 13th, 2016, n=1,000)



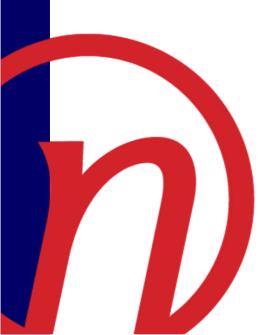
Mulcair

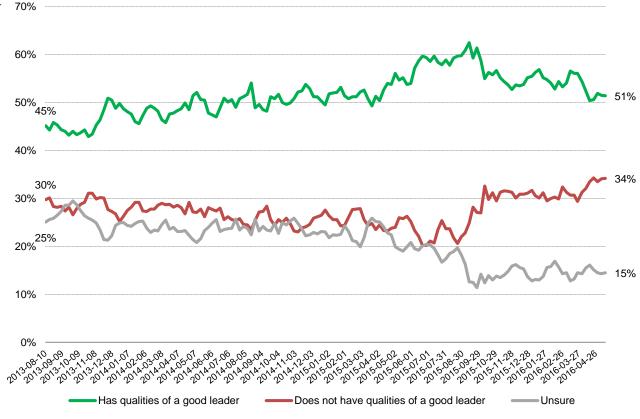
n NANOS

National – Weekly Tracking– Qualities of a Good Political Leader (Ending May 13th, 2016, n=1,000)

Question: For each of the following federalpolitical party leaders, do you think they have or70do not have the qualities to be a good politicalleader? [RANDOMIZE] Thomas Mulcair

Contact: Nik Nanos





Fortin

Quebec only - Weekly Tracking - Qualities of a Good Political Leader (Ending May 13th, 2016, n=248)

70% political party leaders, do you think they have or 60% 50% 40% 37 34% 30% 20%23% 15% 10% 201308.10.09.09 0% 2013201401.01 . 2014.06.06 10.09 2^{0} Has qualities of a good leader —— Does not have qualities of a good leader —— Unsure

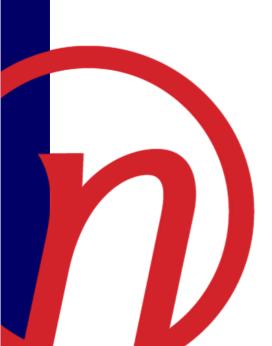
Ottawa: (613) 234-4666 x 237 Washington DC: (202) 697-9924 nnanos@nanosresearch.com

Question: For each of the following federal

leader? [RANDOMIZE] Rhéal Fortin

Contact: Nik Nanos

do not have the qualities to be a good political

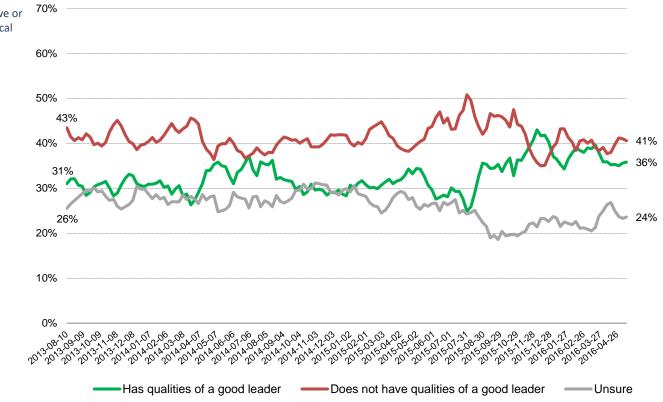


NANOS

May

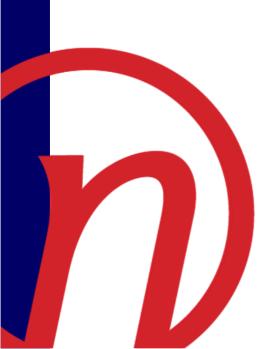
n NANOS

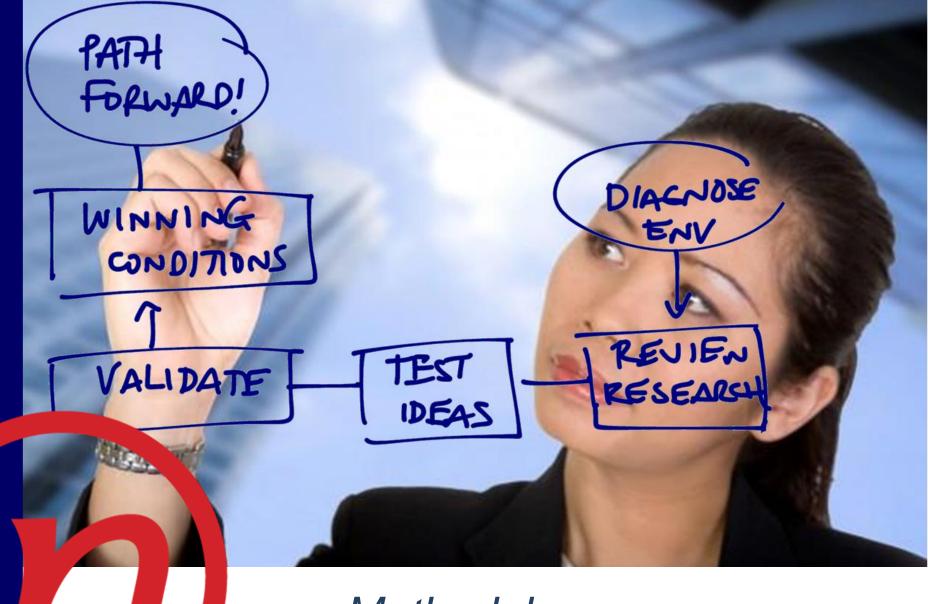
National – Weekly Tracking – Qualities of a Good Political Leader (Ending May 13th, 2016, n=1,000)



Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Elizabeth May

Contact: Nik Nanos





Methodology

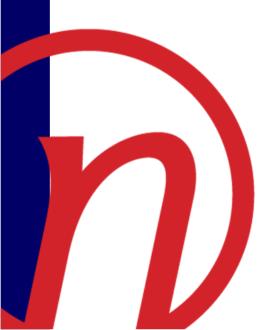
www.nanosresearch.com

Survey Methodology

The Weekly Nanos Party Power Index Tracking is produced by the Nanos Research Corporation, headquartered in Canada, which operates in Canada and the United States. The data is based on a dual frame (land + cell-lines) random telephone interviews with 1,000 Canadians using a four week rolling average of 250 respondents each week, 18 years of age and over.

The random sample of 1,000 respondents may be weighted by age and gender using the latest census information for Canada. The interviews are compiled into a four week rolling average of 1,000 interviews, where each week the oldest group of 250 interviews is dropped and a new group of 250 interviews is added.

A random telephone survey of 1,000 Canadians is accurate ± 3.1 percentage points, plus or minus, 19 times out of 20.



(n) NANOS

About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.



View our brochure

Nik Nanos FMRIA Chairman, Nanos Research Group Ottawa (613) 234-4666 ext. 237 Washington DC (202) 697-9924 nnanos@nanosresearch.com (n) NANOS

Technical Note

Element	Description	Element	Description		
Organization who commissioned the research	Nanos Research	Weighting of Data	The results were weighted by age and gender using the latest Census information (2011) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full		
	1,000 randomly selected individuals; four week-rolling average of 250 interviews per week. The interviews	Dala	weighting disclosure		
Sample Size	are compiled into a four week rolling average of 1,000 interviews, where each day the oldest group of 250 interviews is dropped and a new group of 250 interviews is added.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.		
Margin of Error	±3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines could not participate.		
Mode of Survey	Tracking; RDD dual frame (land- and cell-lines) random telephone survey.	Stratification	By age and gender using the latest Census information (2011) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.		
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.				
Demographics (Captured)	(Captured) Atlantic Canada, Quebec, Ontario, Prairies, British (Captured) Columbia; Men and Women; 18 years and older.		Nine percent, consistent with industry norms.		
Demographics (Captureu)	Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.		
Demographics (Other)	Age, gender, education, income	Quanting	This was part of a weekly tracking survey. The preceding module included questions about national issues of concern and ballot preferences and economic confidence.		
Fieldwork/Validation	Live interviews with live supervision to validate work as per the MRIA Code of Conduct	Question Content			
Number of Calls	Maximum of five call backs.	Question Wording	The wording of questions is as presented in the report with a randomization of the political leaders for the question involving leader qualities.		
Time of Calls	Local time 5:00-9:00 pm, on weekends 12:00- 9:00 pm.	Survey Company	Nanos Research		
Field Dates	Dates April 17 th , to May 13 th , 2016		Contact Nanos Research for more information or with any concerns or questions.		
Language of Survey	The survey was conducted in both English and French.	Contact	http://www.nanosresearch.com Telephone:(613) 234-4666 ext. 237 Email: nnanos@nanosresearch.com.		

2015 Federal Election	NANOS Sunday, October 18 th , 2015	ELECTION Results Monday, October 19 th , 2015	Variance
Liberal	39.1%	39.5%	0.4
G	30.5%	31.9%	1.4
*NDP	19.7%	19.7%	0
BLOC Québécois	5.5%	4.7%	0.8
	4.6%	3.4%	1.2
Other	0.5%	0.5%	0
Numbers of interviews (aggregate)	722		
Margin of error	±3.7		

Election results from Elections Canada as of 10:30am EST on October 20th, 2015.