

Battleground 2016: new game

June 30, 2016

CAMPAIGNS CORPORATIONS ADVOCACY WORLDWIDE

Methodology

Battleground Survey of 2700 Likely 2016 Voters in 9 competitive presidential battleground states. This survey took place June 11 - 20. Respondents who voted in the 2012 election, 2014 election, or registered since the 2014 election were selected from the national voter file. Likely voters were determined based on stated intention of voting in 2016. Data shown in this deck is among all 2016 likely voters unless otherwise noted. Margin of error for the full sample = +/-1.89 percentage points at 95% confidence. Margin of error will be higher among subgroups.

Respondents were divided equally among states (n=300) of Arizona, Florida, Michigan, North Carolina, New Hampshire, Nevada, Ohio, Pennsylvania and Wisconsin. Margin of error for each state sample= +/- 5.66 percentage points at 95% confidence. Margin of error will be higher among subgroups.

Forty-nine percent of respondents were reached by cell phone, in order to account for ever-changing demographics and accurately sample the full electorate in each state.

Regression analysis.

A series of fractional logistic regressions were conducted to obtain the marginal effects of the explanatory variable (presidential vote) on outcome variables (associations, statement pairs), representing the change in outcome probabilities estimated for the explanatory variable, all else held equal. No causation is implied by these results.

State Breakdowns

Senate Battleground:

Arizona

Florida*

Nevada

North Carolina

Ohio

New Hampshire

Pennsylvania

Wisconsin

Diverse Target States:

Arizona Florida Nevada North Carolina

Rustbelt Target States:

Ohio New Hampshire Pennsylvania Wisconsin Michigan

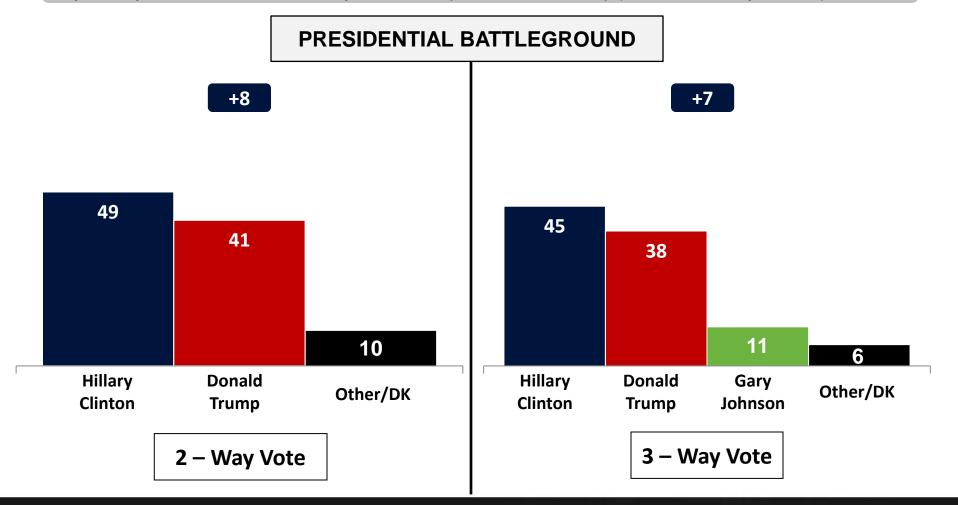
*The Senate vote results were excluded in Florida where Senator Rubio had not yet announced his candidacy.

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THE PRESIDENTIAL BATTLEGROUND

Clinton leads Trump across the battleground

I know it's a long way off, but thinking about the election for President in November, if the election for President were held today, would you vote for --Democrat Hillary Clinton or Republican Donald Trump (or Libertarian Gary Johnson)?



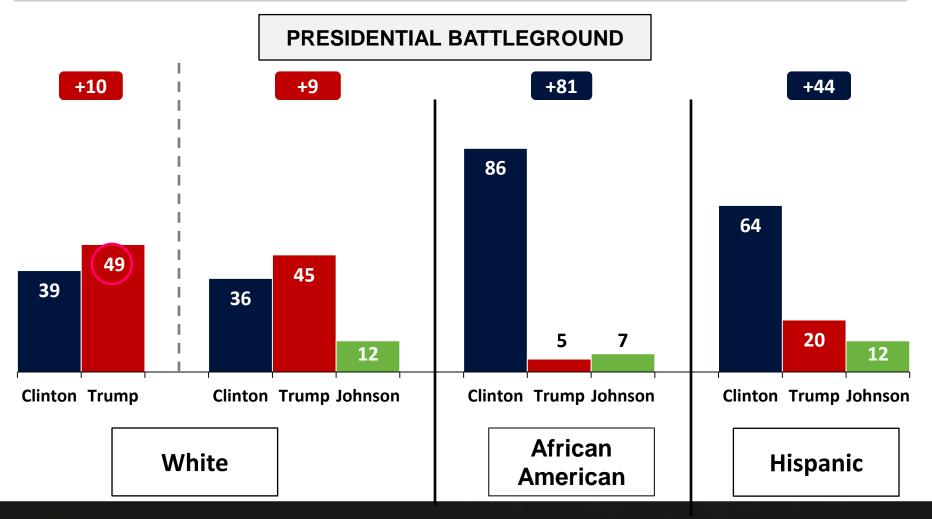
Trump and state GOP leaders now face of toxic GOP brand

Now, I'd like to rate your feelings toward some people and organizations, with one hundred meaning a VERY WARM, FAVORABLE feeling; zero meaning a VERY COLD, UNFAVORABLE feeling; and fifty meaning not particularly warm or cold. You can use any number from zero to one hundred, the higher the number the more favorable your feelings are toward that person or organization. If you have no opinion or never heard of that person or organization, please say so.

■ Very warm (75- <u>100)</u> ■ Very cool (0-25)						
Mean:	(Mean:)	Mean:	(Mean:	Mean:	Mean:	(Mean:)
53.5	47.9	48.0	42.4	40.2	40.7	34.2
Net: +13	Net: +1	Net: -1	Net: -11	Net: -19	Net: -13	Net: -30
53	43	42				
	45	42	41	32	31	30
				52	51	30
40			27			
	25	25	27	13	10	18
34	32	33	45	39	34	
			45			51
40	42	43	50	Γ1	44	
			52	51		60
Barack	Bernie	Democratic	Hillary	Republican	GOP in State	Donald
Obama	Sanders	Party	Clinton	Party	Legislature	Trump
_	_					

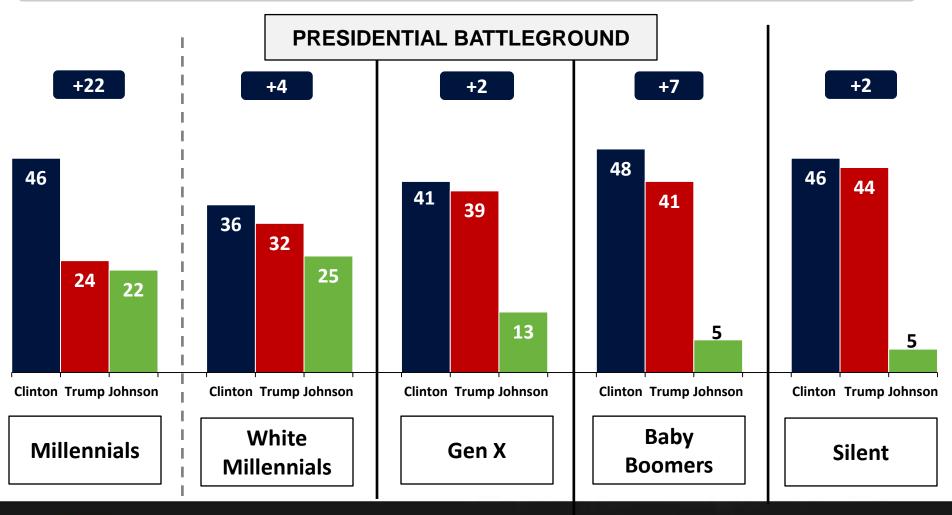
Trump gets less than half of the white vote, even in 2-way race

I know it's a long way off, but thinking about the election for President in November, if the election for President were held today, would you vote for --Democrat Hillary Clinton, Republican Donald Trump, [or Libertarian Gary Johnson]?



Clinton winning all generations, including millennials

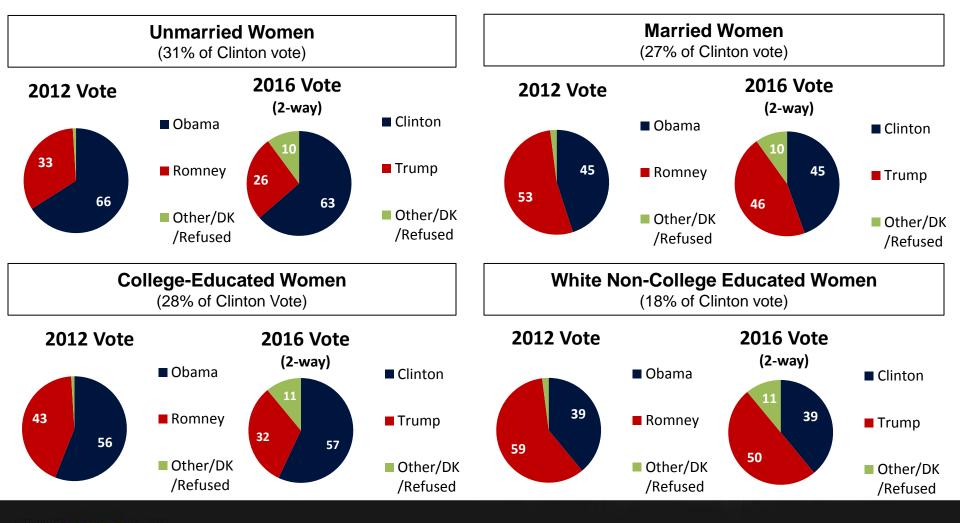
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NEW CHARGREENBERG QUINLAN ROSNER RESEARCH.

The 2016 "women's vote" is more complicated than you think

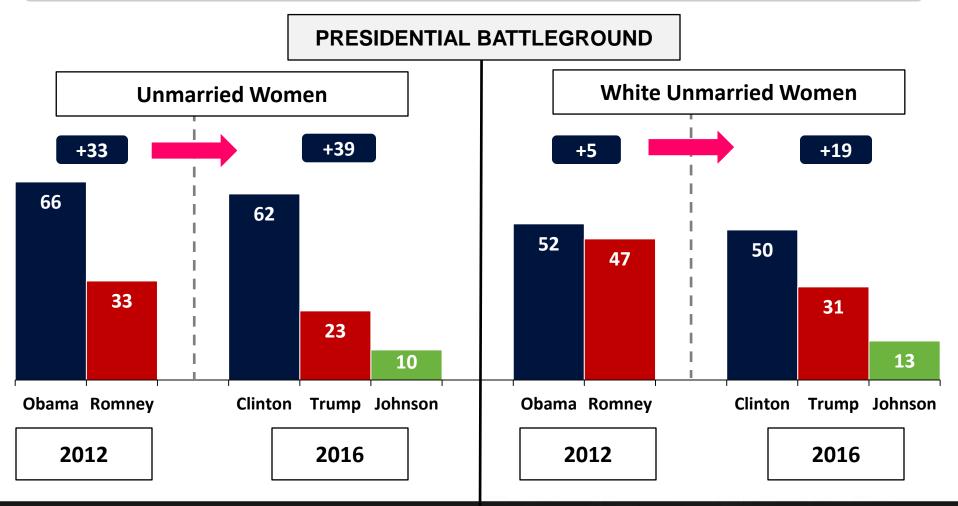
PRESIDENTIAL BATTLEGROUND



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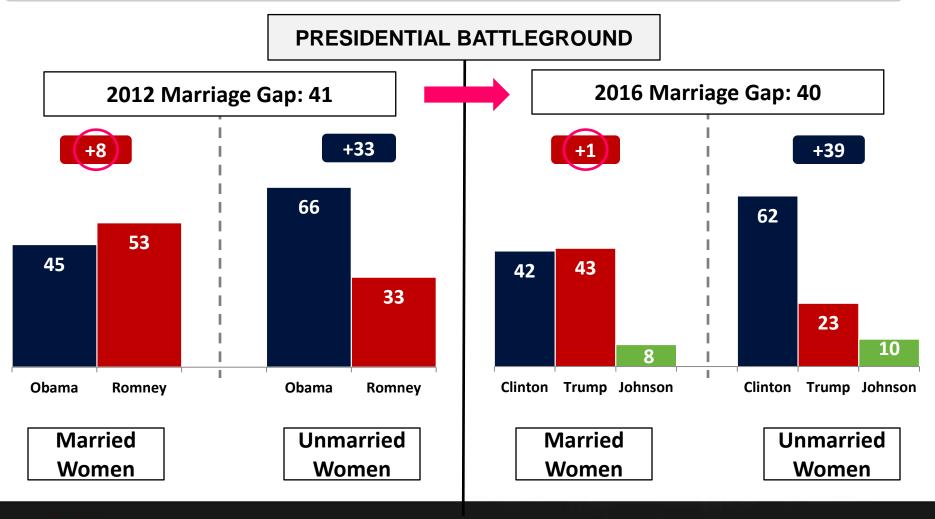
Improved margins among unmarried women from 2012

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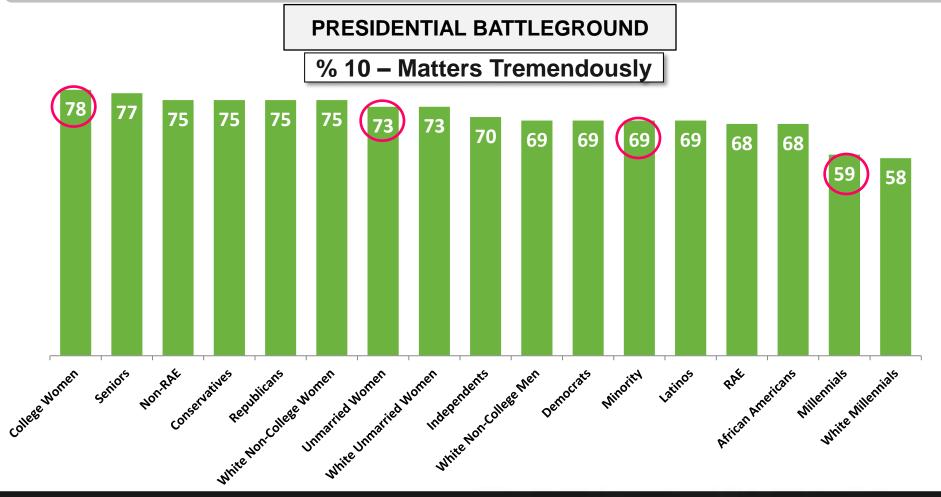
Marriage gap sustained, even though married women now even

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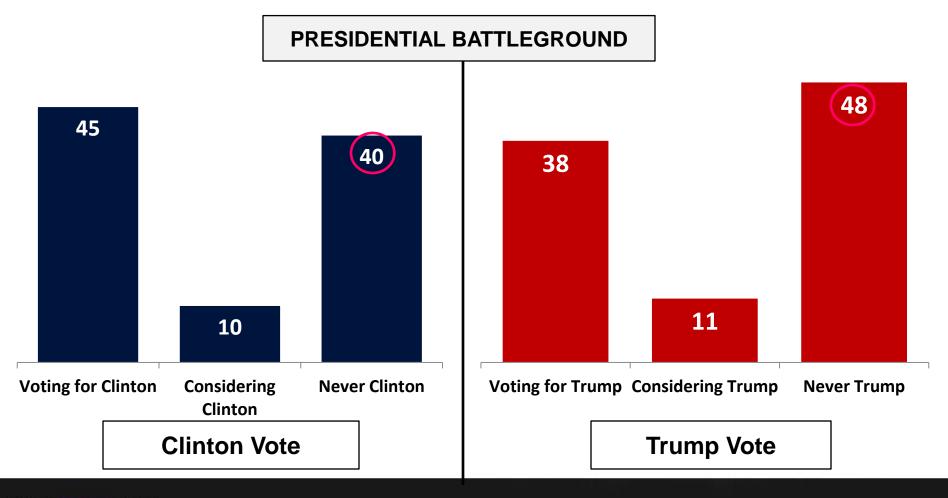
RAE less determined to vote than non-RAE, driven by millennials

How much do the elections this November for President, U.S. Congress and other state and local offices matter this year? Please rate how much they matter from one to ten, with one meaning they don't matter at all and ten meaning they matter tremendously. You can choose any number between one and ten.



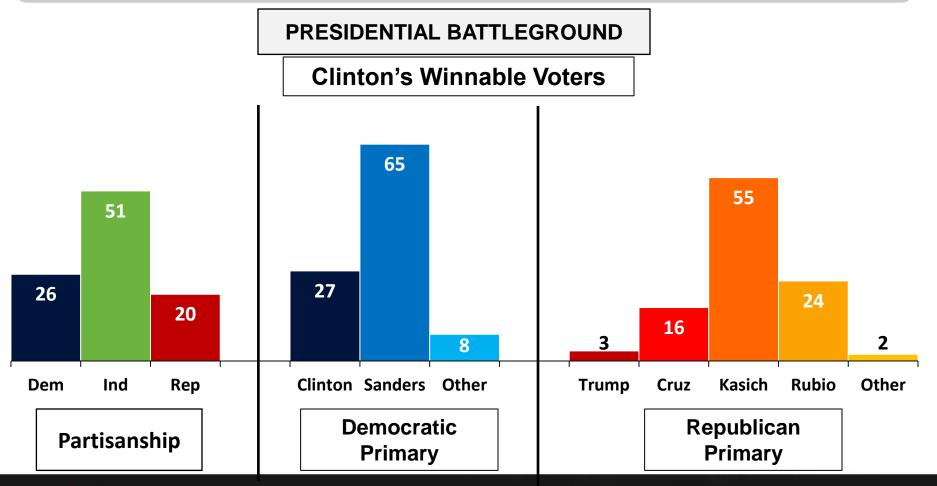
Never Trump nearing half

Even though you are not supporting Hillary Clinton/Donald Trump now, what are the chances that you might support Hillary Clinton/Donald Trump in the election for President in November – is there a fair chance that you might support Clinton/Trump, a small chance, just a very slight chance or no chance at all that you might support Clinton/Trump for President in November?



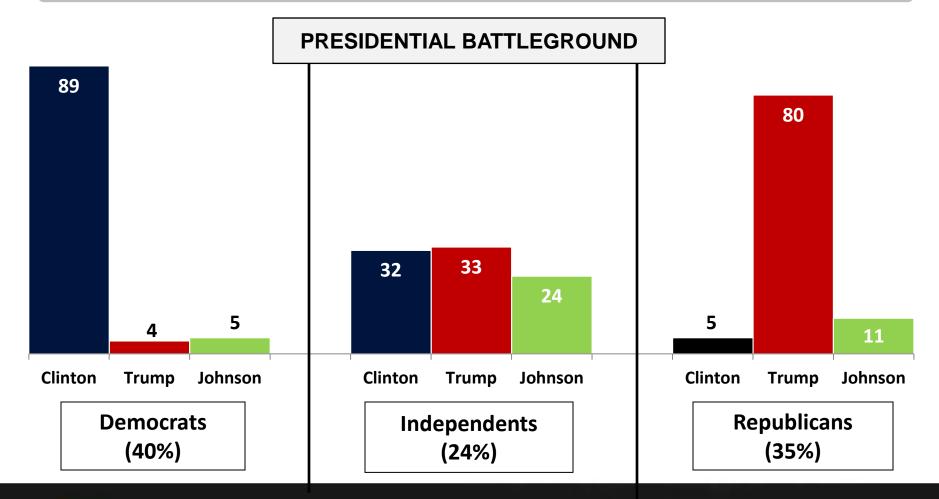
Composition of Clinton's winnable voters

I know it's a long way off, but thinking about the election for President in November, if the election for President were held today, would you vote for --Democrat Hillary Clinton, Republican Donald Trump, or Libertarian Gary Johnson? Even though you are not supporting Hillary Clinton now, what are the chances that you might support Hillary Clinton in the election for President in November – is there a fair chance that you might support Clinton, a small chance, just a very slight chance or no chance at all that you might support Clinton for President in November?



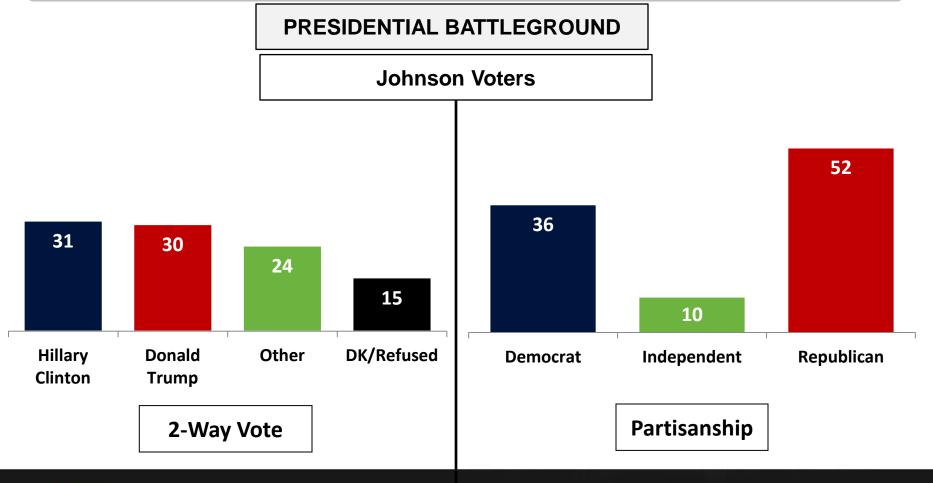
Clinton has consolidated 9-in-10 Democrats, Trump only 8-in-10, and real Libertarian vote with Independents

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Majority of Johnson voters are Republican, but three-in-ten will vote for Clinton in 2-way ballot

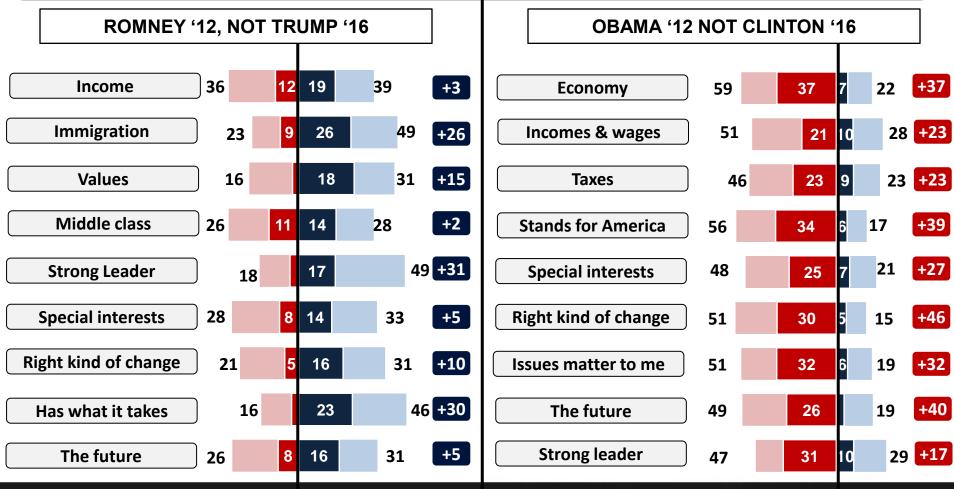
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*Partisanship is show by Democrats/Democratic leaning Independents, Republicans/Republican leaning Independents

Romney defectors driven by leadership/immigration, Obama defectors by desire for change/nationalism/economy

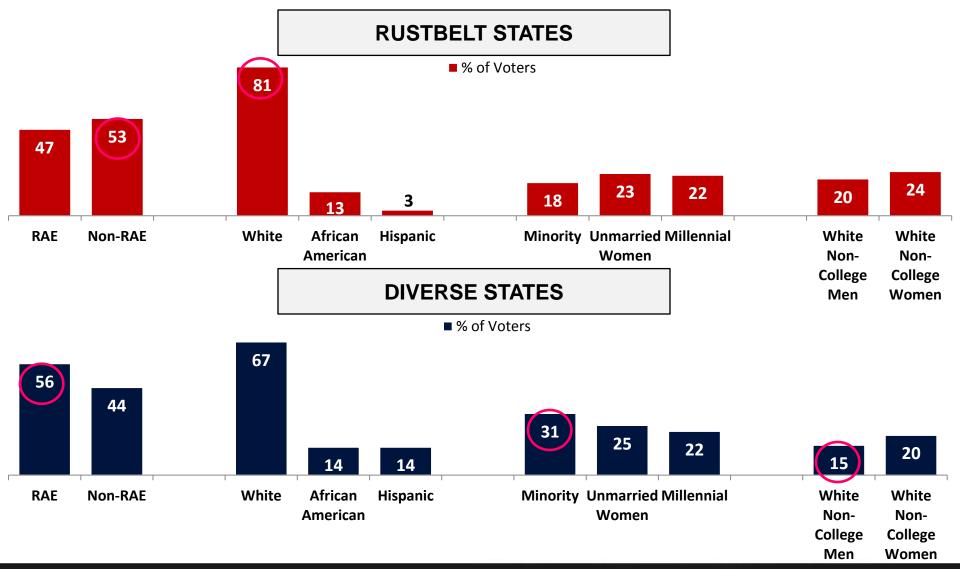
I am going to read you a list of words and phrases which people use to describe political figures. For each one, please tell me whether you feel the phrase better describes Hillary Clinton or Donald Trump.



THE RUST BELT PLAY & DIVERSE STATE STRATEGY

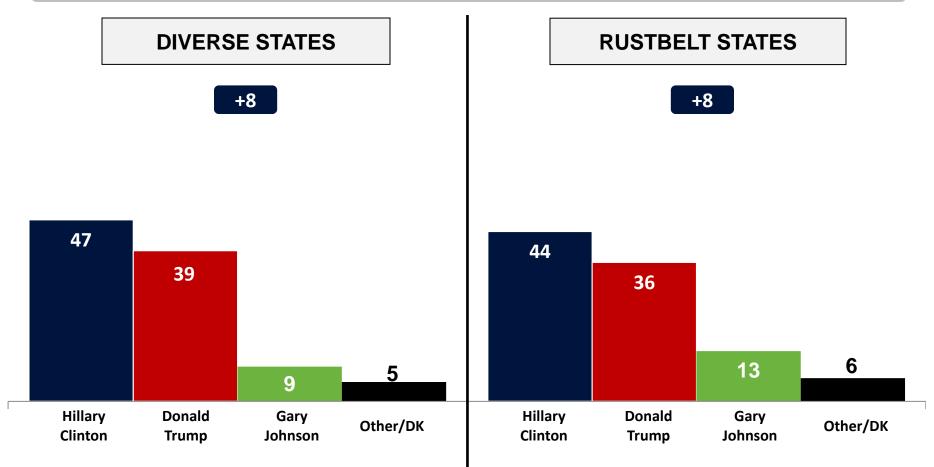
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Very different demographics in these sets of states



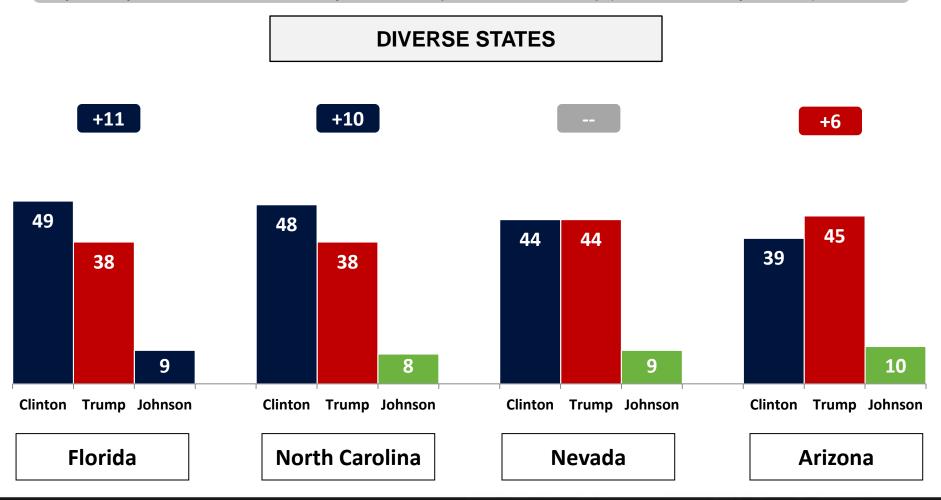
Clinton's margin across both areas suggests big Electoral College battleground

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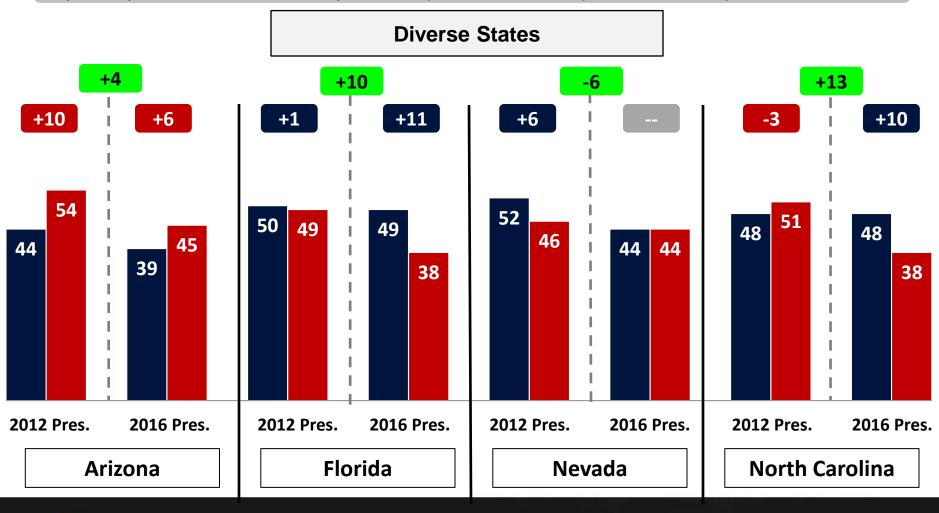
Growing diversity producing bigger battleground

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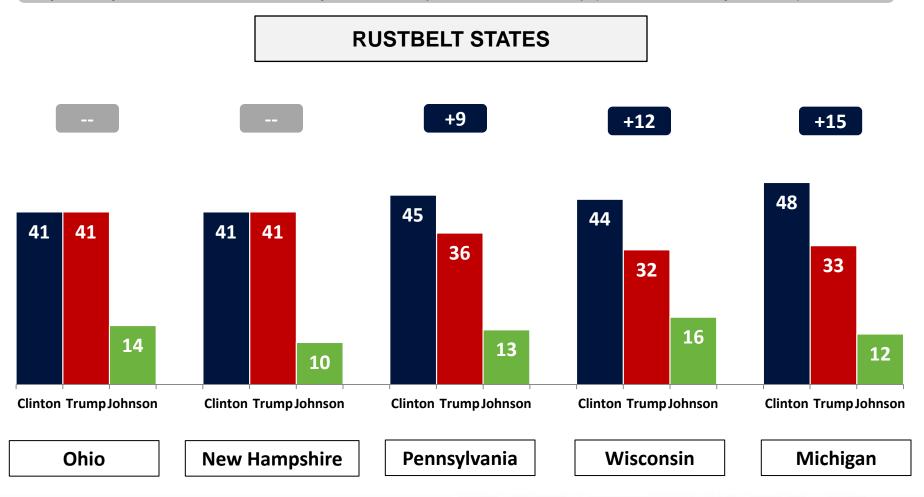
And running ahead of 2012 margins in the diverse states

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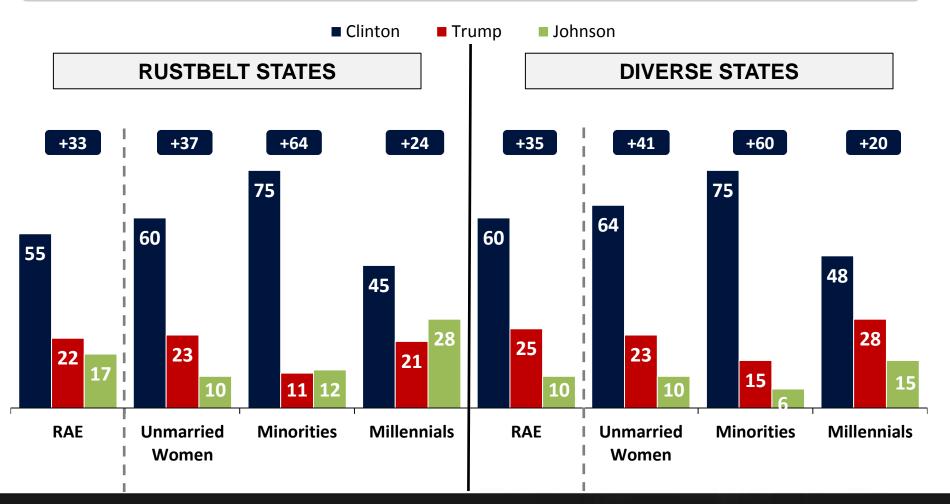
No advantage for Trump in the states he needs to win

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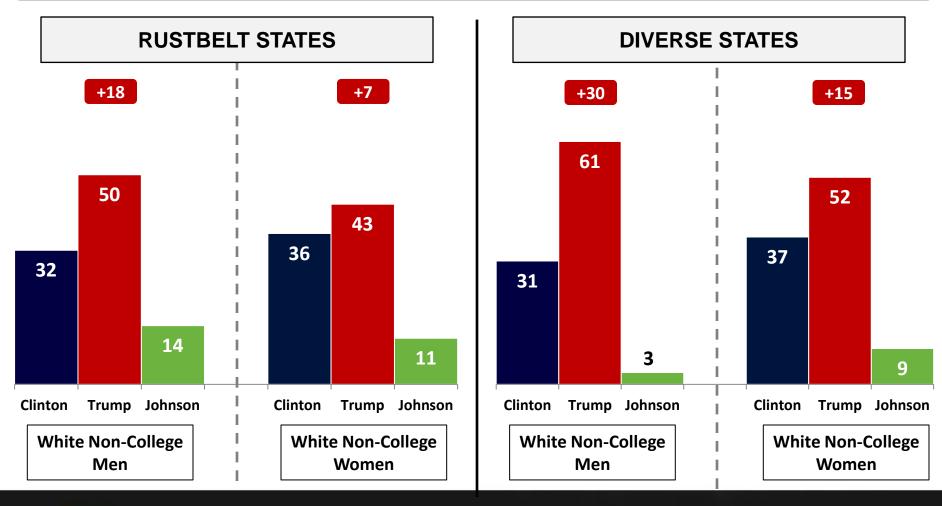
RAE vote comparable in two areas, so composition is everything

I know it's a long way off, but thinking about the election for President in November, if the election for President were held today, would you vote for --Democrat Hillary Clinton, Republican Donald Trump, [or Libertarian Gary Johnson]?



Trump performs better with working class men in diverse states

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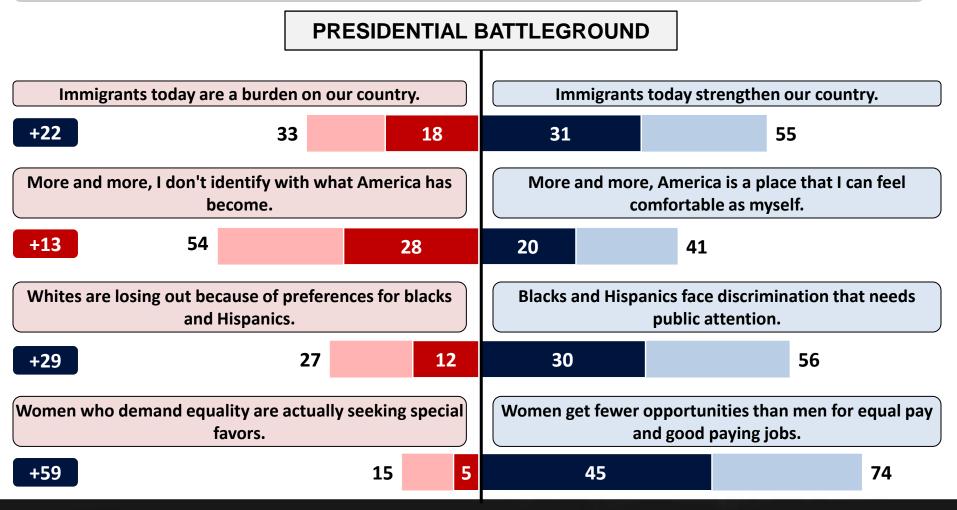


VALUES & LEADERSHIP

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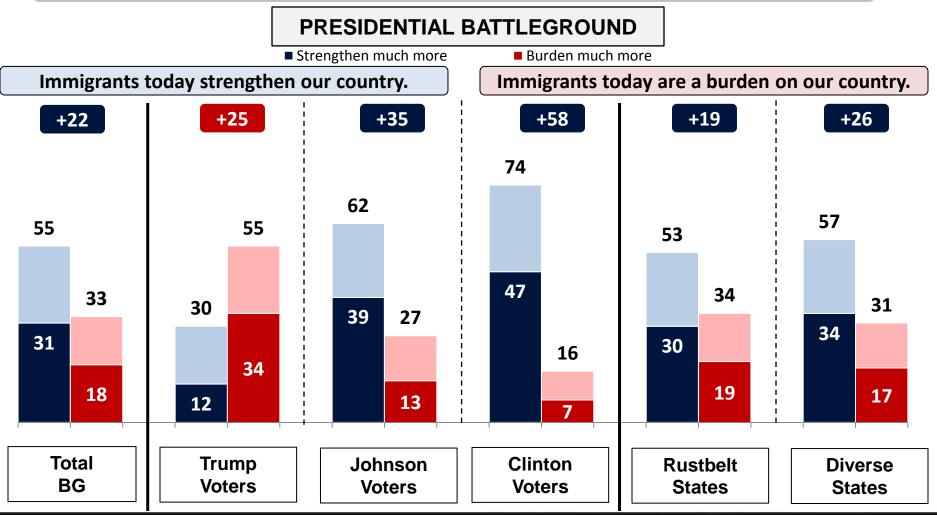
Majorities disagree with Trump's outlook on society

Now I am going to read some pairs of short statements some people have made about our nation. After I read each pair, please tell me which statement comes closer to your own view even if neither statement is exactly right.



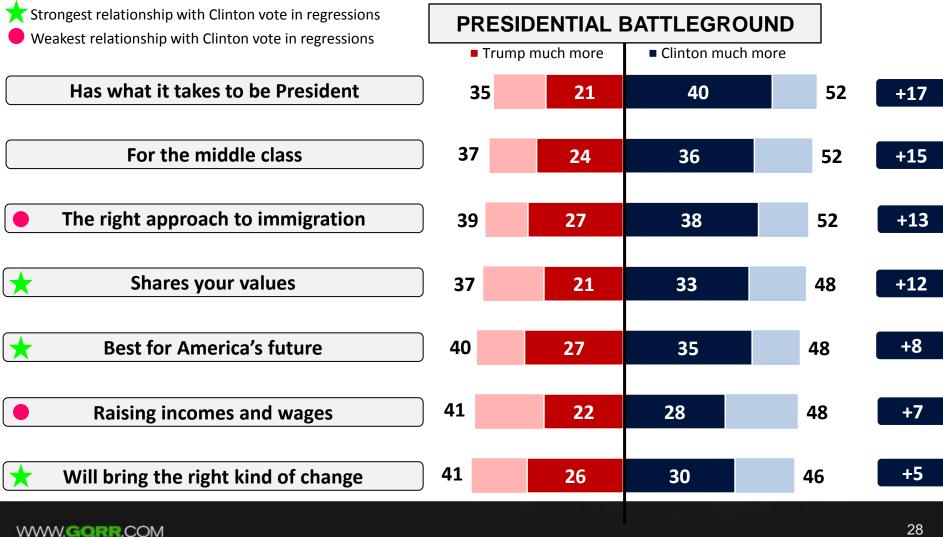
Trump supporters are particularly isolated on immigrants

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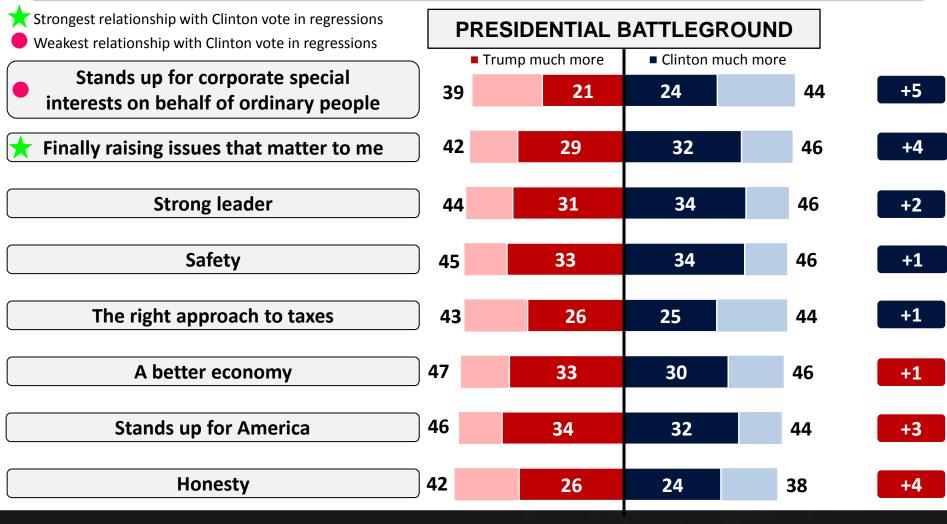
Clinton leads on values & qualifications

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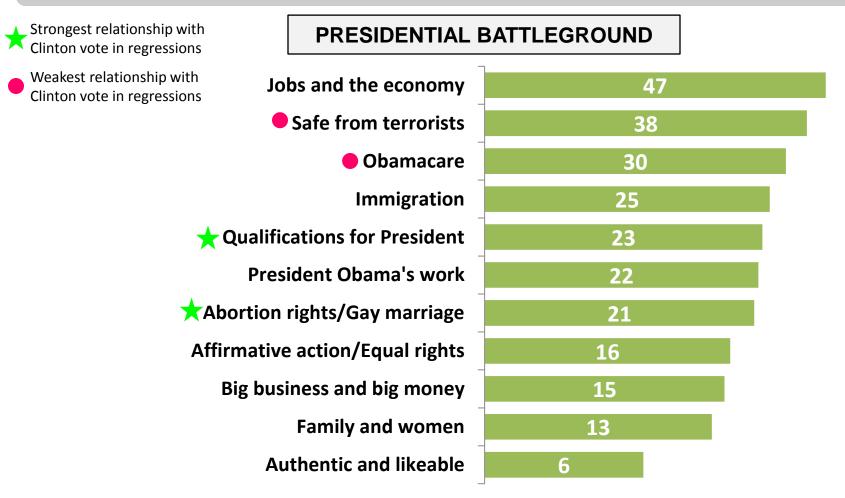
But at parity on the economy and safety

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Her lead is based on her leadership qualities

Now I am going to read you a list of reasons people say they might vote for Hillary Clinton or Donald Trump. After I read this list, tell me which THREE are the most important in your decision.

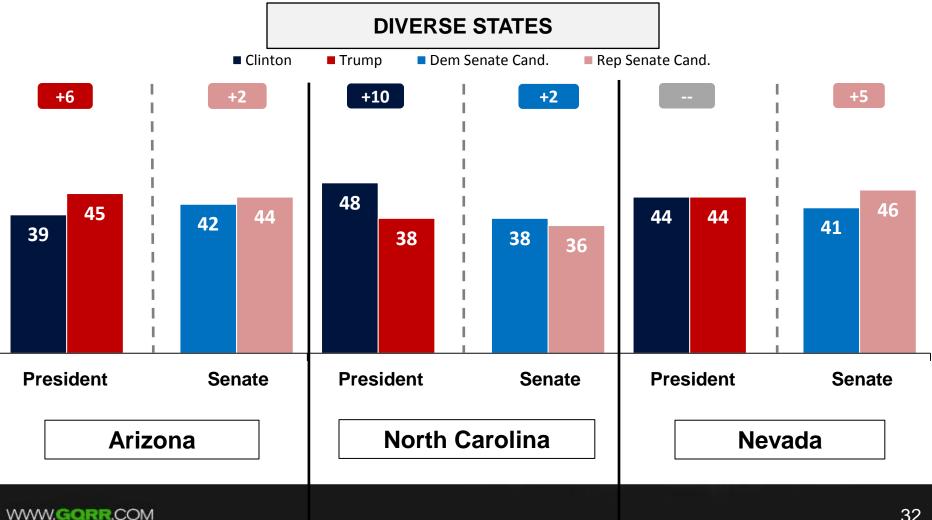


THE SENATE STORY

Room for Democratic Senate vote to grow in diverse states

I know it's a long way off, but thinking about the election for President in November, if the election for President were held today, would you vote for --Democrat Hillary Clinton, Republican Donald Trump, or Libertarian Gary Johnson?

Now, thinking about the election for U.S. Senate in November, if the election for U.S. Senate were held today would you be voting for – (Democratic incumbent/candidate) or (Republican incumbent/candidate)?

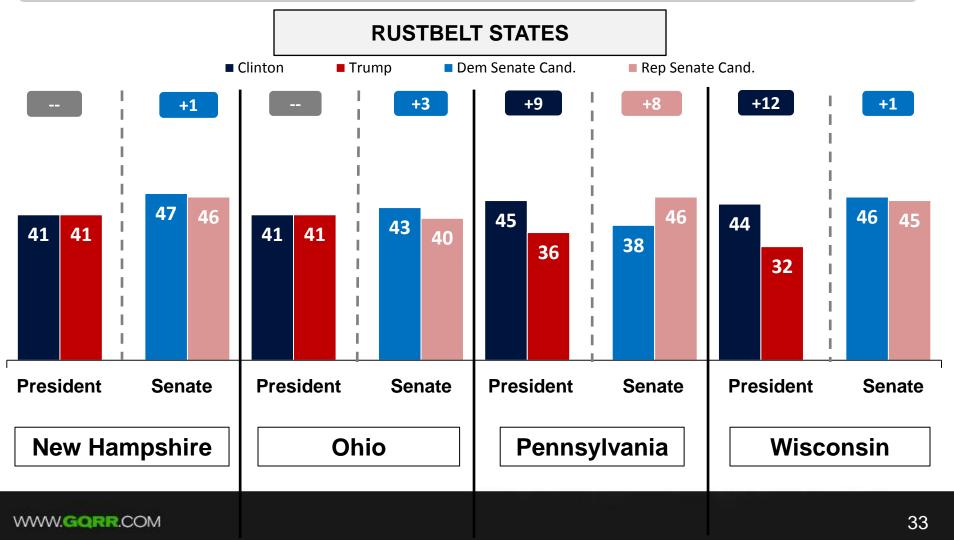


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Democratic Senate candidates competitive with room to grow

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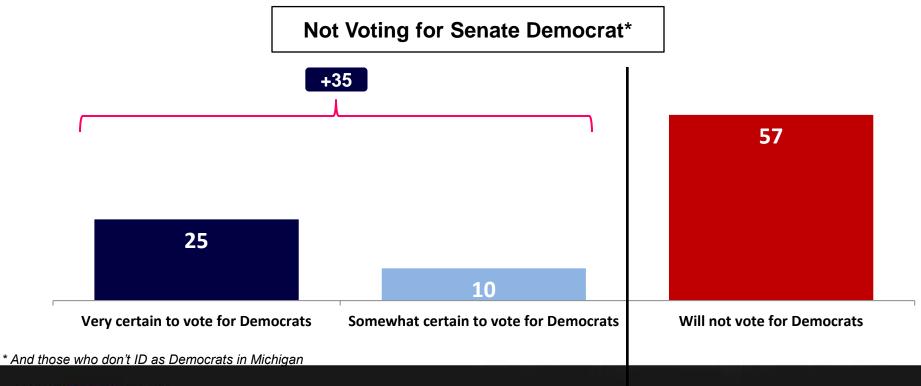


One quarter of GOP Senate voters defect on hearing GOP abortion, gun and gay marriage agenda

Now I am going to read you a list of positions taken by Republican candidates for U.S. Congress and the legislature in [STATE]. **The Republican candidates oppose**:

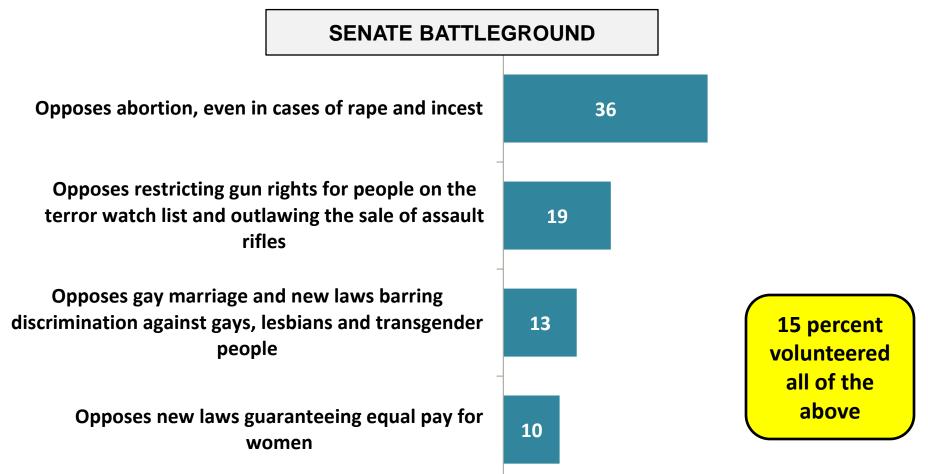
- · Restricting gun rights for people on the terror watch list and outlawing the sale of assault rifles
- New laws guaranteeing equal pay for women
- Abortion, even in cases of rape and incest
- Gay marriage and new laws barring discrimination against gays, lesbians and transgender people

After hearing the Republican candidates takes these positions, would you now vote for his or her Democratic opponent?



Abortion, guns and gay marriage drive GOP Senate voters to Democrats down ballot

[IFWILL VOTE FOR DEMOCRATIC CANDIDATE AFTER HEARING GOP INFO] Which one of the Republican candidates' positions bothered you the most?

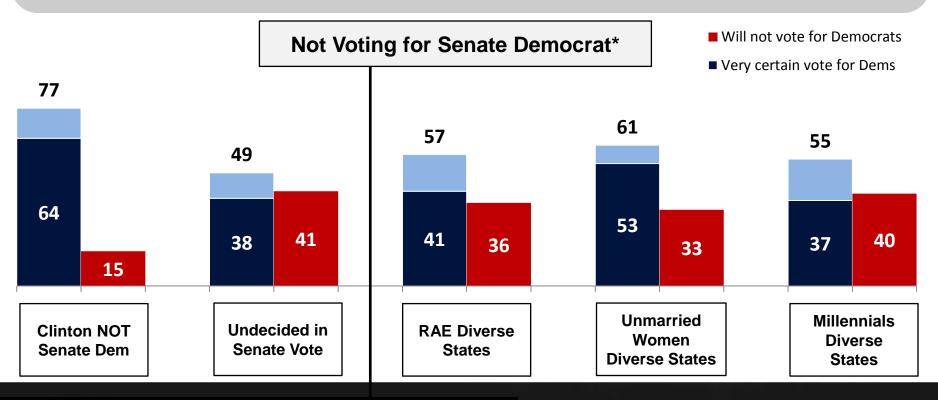


Democratic votes to be gained down-ballot, especially among RAE in diverse states

Now I am going to read you a list of positions taken by Republican candidates for U.S. Congress and the legislature in [STATE]. **The Republican candidates oppose:**

- Restricting gun rights for people on the terror watch list and outlawing the sale of assault rifles
- New laws guaranteeing equal pay for women
- Abortion, even in cases of rape and incest
- Gay marriage and new laws barring discrimination against gays, lesbians and transgender people

After hearing the Republican candidates take these positions, would you now vote for his or her Democratic opponent?



CONTACT US



Greenberg Quinlan Rosner 10 G Street, NE Suite 500 Washington, DC 20002

Phone: +1 202 478 8300 Fax: +1 202 478 8301

NEW YORK HEADQUARTERS

Greenberg Quinlan Rosner 25 Broadway 9th Floor New York, NY 10004

T: (212) 231 0050

EUROPEAN HEADQUARTERS

Greenberg Quinlan Rosner 22 Bloomsbury Sq. London, UK WC1A 2NS

T: +44 (0)20 3740 9029

CANADIAN HEADQUARTERS

Greenberg Quinlan Rosner 350-1 First Canadian Place Toronto Board of Trade Tower Toronto, ON M5K 1C1

Phone: +54 11 4772 0813