



ASTALDI: AGREEMENT SIGNED FOR THE SALE OF A4 TO ABERTIS

Rome, 10th May 2016 – Astaldi, through Astaldi Concessioni, along with CIF, IL, INFRA, and 2G, has signed an agreement with Abertis, the Spanish conglomerate with a market leading position in the management of toll roads, for the sale of Reconsult, the special purpose vehicle that holds 44.85% of A4 Holding.

Astaldi's stake, equal to 31.85%, has been valued at app. EUR 130 million, in line with the book value and also taking the repayment of Reconsult's debt and other minor accounting effects, into account.

The payment of the sale has been established for January 2023. Therefore, Astaldi and the other sellers have structured a no recourse receivable sale, which will allow the Company to collect the net amount of EUR 110 million at the closing, scheduled in July 2016.

The closing will be subject to certain conditions, including antitrust authorisation and approval by the Italian government's interministerial economic programming committee ("CIPE") of the A31 extension.

This transaction is part of Astaldi's strategic plan to dispose of concession assets, approved by the Company's Board of Directors.

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ASTALDI GROUP is one of Italy's leading General Contractors, and among Europe's top 25 firms in the construction industry, where it also works as a sponsor of project finance initiatives. An international player for 90 years, it addresses the market by developing complex and integrated initiatives in the field of designing, building, and operating public infrastructure and large-scale civil engineering works, mainly in the areas of transport infrastructure, power plants, civil and industrial construction, facility management, plant engineering, and management of complex systems. Quoted on the stock market since 2002, it holds 92nd place in Global Contractor rankings. It ended the 2015 financial year with a total order backlog, including additional orders secured and in the process of being finalized, of approximately EUR 28 billion and revenues of EUR 2.9 billion. It boasts approx. 11,000 employees in Italy, Europe (Poland, Romania and Russia) and Turkey, Africa (Algeria), North America (Canada and the USA), Latin America (Chile, Peru, Venezuela and Central America), the Middle East (Saudi Arabia and Qatar) and the Far East (Indonesia).

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