Preferred PM: Trudeau 52%, Ambrose 15%, Mulcair 11% *in Nanos tracking*

Nanos Weekly Tracking ending April 29th, 2016 (released May 3rd, - 6 am Eastern)







At a glance

- Preferred Prime Minister More than one of two Canadians preferred Trudeau as Prime Minister (51.6%) followed by Ambrose at 15.2%, Mulcair at 10.7% and May at 5.8% (15.9% were unsure who they preferred as PM).
- Qualities of a Good Political Leader Asked a series of independent questions for each federal party leader almost seven of ten Canadians (69.4%) thought Trudeau had the qualities of a good political leader while 51.9% of Canadians thought Mulcair had the qualities of a good political leader. The third highest score on this was registered by May (35.0%) followed by Ambrose (31.1%).

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Nanos Leadership Tracking Data Summary

LEADERSHIP

LEADERSHIP	Preferred Prime Minister	This week	Last week	Oct 18 (Election Call)	4 Weeks Ago	3 Months Ago (Jan 29)	1 Year Ago	12 Month High	12 Month Low
A national dual-frame (land+cell) random telephone survey is	Trudeau	51.6%	50.4%	35.5%	53.3%	50.0%	29.9%	53.7%	20.7%
	Ambrose	15.2%	16.7%	29.1%	17.5%	14.9%	30.5%	34.1%	11.3%
conducted weekly by Nanos Research using live agents.	Mulcair	10.7%	10.6%	18.9%	11.6%	13.0%	21.4%	29.8%	9.7%
using live agents.	May	5.8%	5.8%	5.2%	3.3%	4.4%	4.9%	6.4%	2.8%
The weekly tracking figures are based	Fortin	0.8%	0.7%	1.8%	0.8%	0.7%	1.3%	3.4%	0.5%
on a four-week rolling sample comprised of 1,000 interviews. To update the tracking a new week of 250 interviews is added and the oldest week dropped. The margin of error for a survey of 1,000 respondents is ±3.1	Unsure	15.9%	15.7%	9.6%	15.6%	17.0%	12.0%	18.5%	8.4%
	Has Qualities of a Good Political Leader								
	Trudeau	69.4%	67.9%	69.3%	66.5%	50.0%	54.0%	73.8%	44.1%
percentage points, 19 times out of 20.	points, 19 times out of 20. Mulcair 51.9% 50.6% 5	53.8%	54.4%	54.8%	56.1%	64.3%	41.8%		
Contact: Nik Nanos	Ambrose	31.1%	32.7%	27.1%	34.5%	31.8%	57.5%	59.7%	27.0%
(613) 234-4666 x 237	Fortin	15.0%	16.7%	15.4%	13.7%	11.1%	19.2%	55.5%	8.8%
nnanos@nanosresearch.com Twitter: @niknanos	Мау	35.0%	35.3%	41.8%	35.9%	36.5%	34.4%	43.0%	24.9%

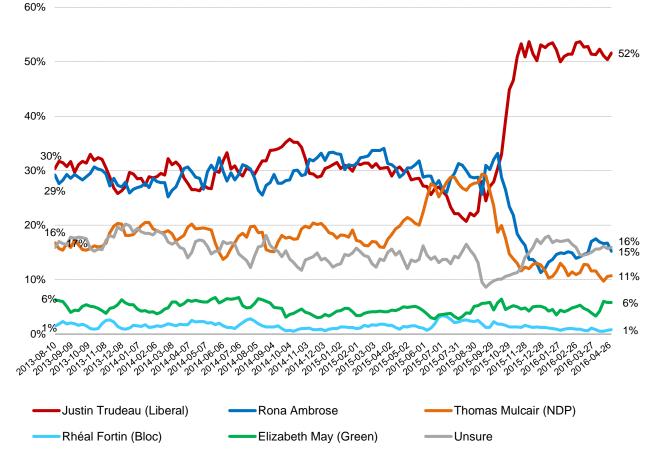


National – Weekly Tracking – Preferred Prime Minister First Ranked Choice (Ending April 29th, 2016, n=1,000)

Question: Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

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Trudeau

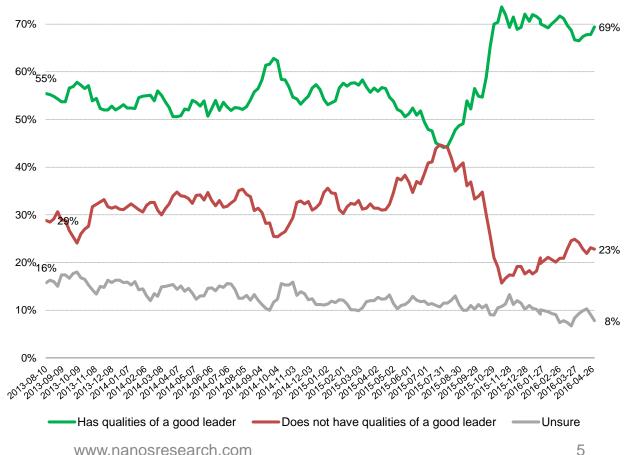
National – Weekly Tracking – Qualities of a Good Political Leader (Ending April 29th, 2016, n=1,000)

Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Justin Trudeau

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Ambrose

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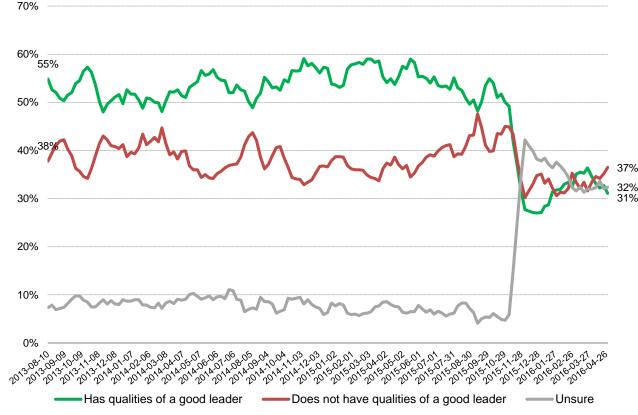
Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Rona Ambrose

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National – Weekly Tracking– Qualities of a Good Political Leader (Ending April 29th, 2016, n=1,000)



Mulcair

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 Question: For each of the following federal

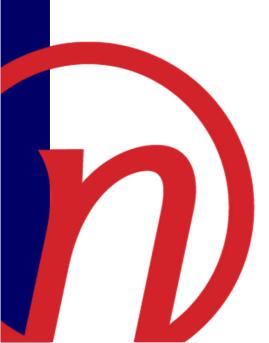
 political party leaders, do you think they have or

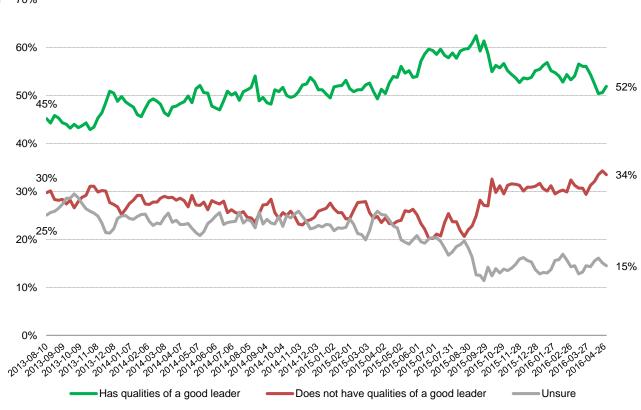
 70%

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do not have the qualities to be a good political leader? [RANDOMIZE] Thomas Mulcair





National – Weekly Tracking– Qualities of a Good Political Leader

Fortin

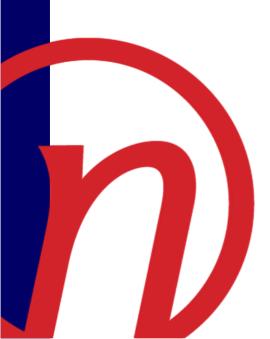
Quebec only – Weekly Tracking – Qualities of a Good Political Leader (Ending April 29th, 2016, n=248)

70% 60% 50% 40% 37 30% 20%23% 10% 0% 20132014.01 1401402,0°, ' 120140308 . 2014-04-01 2014.05.01 13-10-09 12014.06.06 2014-09-04 Has qualities of a good leader — Does not have qualities of a good leader — Unsure

Question: For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Rhéal Fortin

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May

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National – Weekly Tracking – Qualities of a Good Political Leader (Ending April 29th, 2016, n=1,000)

60% 50% 43% 40% 31% 30% 26% 20% 10% 0% Has qualities of a good leader Does not have qualities of a good leader

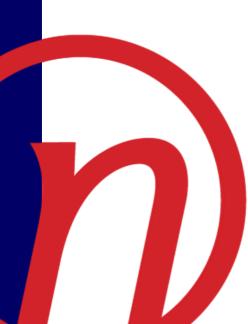
political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE] Elizabeth May

70%

Question: For each of the following federal

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-Unsure

41%

35%

24%



Methodology

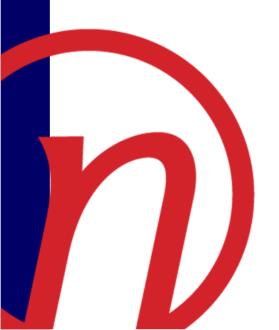
www.nanosresearch.com

Survey Methodology

The Weekly Nanos Party Power Index Tracking is produced by the Nanos Research Corporation, headquartered in Canada, which operates in Canada and the United States. The data is based on a dual frame (land + cell-lines) random telephone interviews with 1,000 Canadians using a four week rolling average of 250 respondents each week, 18 years of age and over.

The random sample of 1,000 respondents may be weighted by age and gender using the latest census information for Canada. The interviews are compiled into a four week rolling average of 1,000 interviews, where each week the oldest group of 250 interviews is dropped and a new group of 250 interviews is added.

A random telephone survey of 1,000 Canadians is accurate ± 3.1 percentage points, plus or minus, 19 times out of 20.



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About Nanos

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Technical Note

Description	Element	Description			
Nanos Research	Weighting of	The results were weighted by age and gender using the latest Census information (2011) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure			
1,000 randomly selected individuals; four week-rolling	Data				
re compiled into a four week rolling average of 1,000 nterviews, where each day the oldest group of 250 nterviews is dropped and a new group of 250 nterviews is added.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.			
E3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines could not participate.			
racking; RDD dual frame (land- and cell-lines) random elephone survey.		By age and gender using the latest Census information (2011) and the sample is geographically stratified to be representative of			
he sample included both land- and cell-lines RDD Random Digit Dialed) across Canada.	Stratification	Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.			
Atlantic Canada, Quebec, Ontario, Prairies, British columbia; Men and Women; 18 years and older.		Nine percent, consistent with industry norms.			
Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.			
Age, gender, education, income	a	This was part of a weekly tracking survey. The preceding module included questions about national issues of concern and ballot preferences and economic confidence.			
ive interviews with live supervision to validate work as per the MRIA Code of Conduct	Content				
Maximum of five call backs.	Question Wording	The wording of questions is as presented in the report with a randomization of the political leaders for the question involving leader qualities.			
ocal time 5:00-9:00 pm, on weekends 12:00- 9:00 pm.	Survey Company	Nanos Research			
April 3 rd , to 29 th , 2016		Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanosresearch.com</u> Telephone:(613) 234-4666 ext. 237 Email: nnanos@nanosresearch.com.			
The survey was conducted in both English and French.	Contact				
L, (av ar nt nt nt nt nt nt nt nt nt nt nt nt nt	anos Research DOO randomly selected individuals; four week-rolling erage of 250 interviews per week. The interviews e compiled into a four week rolling average of 1,000 terviews, where each day the oldest group of 250 terviews is dropped and a new group of 250 terviews is added. A.1 percentage points, 19 times out of 20. acking; RDD dual frame (land- and cell-lines) random lephone survey. As asmple included both land- and cell-lines RDD andom Digit Dialed) across Canada. Iantic Canada, Quebec, Ontario, Prairies, British bumbia; Men and Women; 18 years and older. A digit postal code was used to validate geography. Age, gender, education, income we interviews with live supervision to validate work per the MRIA Code of Conduct aximum of five call backs.	anos Research DOO randomly selected individuals; four week-rolling erage of 250 interviews per week. The interviews e compiled into a four week rolling average of 1,000 terviews, where each day the oldest group of 250 terviews is dropped and a new group of 250 terviews is added. A.1 percentage points, 19 times out of 20. Excluded Demographics acking; RDD dual frame (land- and cell-lines) random lephone survey. te sample included both land- and cell-lines RDD andom Digit Dialed) across Canada. Lantic Canada, Quebec, Ontario, Prairies, British olumbia; Men and Women; 18 years and older. K digit postal code was used to validate geography. K digit postal code of Conduct te interviews with live supervision to validate work per the MRIA Code of Conduct aximum of five call backs. Cal time 5:00-9:00 pm, on weekends 12:00- 9:00 pm. tril 3rd, to 29 th , 2016 Contact			

2015 Federal Election	NANOS Sunday, October 18 th , 2015	ELECTION Results Monday, October 19 th , 2015	Variance
Liberal	39.1%	39.5%	0.4
G	30.5%	31.9%	1.4
*NDP	19.7%	19.7%	0
BLOC Québécois	5.5%	4.7%	0.8
	4.6%	3.4%	1.2
Other	0.5%	0.5%	0
Numbers of interviews (aggregate)	722		
Margin of error	±3.7		

Election results from Elections Canada as of 10:30am EST on October 20th, 2015.