40501

Utah State Tax Commission Utah Individual Income Tax Return

2015 **TC-40**

All State Income Tax Dollars Fund Education 9998

			• Ame	nded Return	enter code: (code 1 - 5 from inst	ructions)
Your Social Security No. Your first name			Your last name				If deceased, complete
Spouse's Soc. Sec. No.	Spouse's first na	ame	Spouse's last name				page 3,
	Address				Telephone	number	Part 1
	City		State	ZIP+4	Foreign co	untry (if not U.S.)	
4. Ellis v Otatas auton		0 5					
1 Filing Status - enter	code	• 2 Exemptions -			3 Election Can		
1 = Single	ag iointhy	a Yourself				ase your tax or redu	ce your retund
• 2 = Married fillin		b Spouse*			C = Constitution		
3 = Married filin		c Depende			D = Democratic	Yourse	elf Spouse
4 = Head of hou			ents with a disabi		M = Independent A	American •	- •
5 = Qualifying v	vidow(er)	e Total exe	emptions (add a t	nrough d)	L = Libertarian		
If using code 2 or 3, enter spouse	e's name and SSN abov	ve	* from federa	l return	R = Republican	N = No	contribution
4 Federal adjusted gros	ss income from fe	ederal return				• 4	.00
5 Additions to income f	rom TC-40A, Par	t 1 (attach TC-40A, page	1)			• 5	.00
6 Total income - add line 4 and line 5						6	.00
7 State tax refund included on federal form 1040, line 10, if any						• 7	.00
8 Subtractions from income from TC-40A, Part 2 (attach TC-40A, page 1)						• 8	.00
9 Utah taxable income	e (loss) - subtrac	t the sum of lines 7 and 8	3 from line 6			• 9	.00
10 Utah tax - multiply lin	ne 9 by 5% (.05) (not less than zero)				• 10	.00
11 Exemption amount - r	multiply line 2e by	\$3,000 (if line 4 over \$15	4,950, see instr.)	• 11	.00		
12 Federal standard or in	temized deductio	ns		• 12	.00	is quick, easy and	
13 Add line 11 and line 1	12			13	.00	free, and will speed up your refund.	
14 State income tax ded	lucted on federal	Schedule A, line 5, if any	,	• 14	.00	To learn more,	
15 Subtract line 14 from	line 13			15	.00	go to taxexpress.utah.go	
16 Initial credit before ph	nase-out - multiply	y line 15 by 6% (.06)		• 16	.00		
17 Enter: \$13,805 (if single or married filing separately); \$20,707 (if of household); or \$27,610 (if married filing jointly or quality)			•	• 17	.00		
18 Income subject to ph		0, , ,	, ,	18	.00		
19 Phase-out amount - r	multiply line 18 by	1.3% (.013)		• 19	.00		
20 Taxpayer tax credit -	subtract line 19 fr	rom line 16 (not less than	zero)			• 20	.00
21 If you are a qualified	exempt taxpayer,	enter "X" (complete work	ksheet in instr.)	• 21	_		
22 Utah income tax - su	ubtract line 20 fro	m line 10 (not less than z	zero)			• 22	.00

405	502	Utah Individual Income Tax R	eturn (contin Last name	-		TC-40 2015	Pg. 2
23	Enter ta	x from TC-40, page 1, line 22				23	.00
24	Apportio	onable nonrefundable credits from TC-40A, I	Part 3 (attach TC-4	DA, page 1)		• 24	.00
25		ar resident, subtract line 24 from line 23 (not				• 25	.00
26		Part-year resident, enter the tax from TC-40l ortionable nonrefundable credits from TC-40		C-40A, page	: 1)	• 26	.00
27	Subtrac	t line 26 from line 25 (not less than zero)				27	.00
28	8 Voluntary contributions from TC-40, page 3, Part 4 (attach TC-40, page 3)					• 28	.00
29	AMEND	DED RETURN ONLY - previous refund				• 29	.00
30	Recapti	ure of low-income housing credit				• 30	.00
31	Utah us	e tax				• 31	.00
32	Total ta	x, use tax and additions to tax (add lines 2	27 through 31)			32	.00
33	33 Utah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 1)					• 33	.00
34	34 Credit for Utah income taxes prepaid from TC-546 and 2014 refund applied to 2015					• 34	.00
35	Pass-th	rough entity withholding tax shown on TC-40	W, Part 3 (attach T	C-40W, pag	e 2)	• 35	.00
36	Mineral	production withholding tax shown on TC-40'	W, Part 2 (attach To	C-40W, page	2)	• 36	.00
37	AMEND	DED RETURN ONLY - previous payments				• 37	.00.
38	Refunda	able credits from TC-40A, Part 5 (attach TC-	40A,page 2)			• 38	.00.
39	Total wi	thholding and refundable credits - add lines	33 through 38			39	.00
40	TAX DU	JE - subtract line 39 from line 32 (not less that	an zero)			• 40	.00
	,	and interest (see instructions)	J. P 44		41	_	00
42	IOIAL	DUE - PAY THIS AMOUNT - add line 40 and	d line 41			• 42	.00
43	REFUN	D - subtract line 32 from line 39 (not less that	n zero)			• 43	.00
44	Amount	of refund on line 43 to be applied to your 20	116 taxes	•	44(00	
45		ng number • Ac	unt information (see			checking Account type: •	savings
Unde	er penaltie	es of perjury, I declare to the best of my knowledge	and belief, this return	and accompa	nying schedules are true, corre	ct and complete.	
SIG HEF	N Yours	signature	Date	Spouse's s	ignature (if filing jointly)		Date
Thir	d Party	Name of designee (if any) you authorize to discus	s this return	•	Designee's telephone number	Designee PIN	
Des	signee	Description of the state of the	D-4-		December 1	Para anala DTINI	
Р	aid	Preparer's signature	Date		Preparer's telephone number	Preparer's PTIN	
	parer's	Firm's name			l	Preparer's EIN	
-	ction	and address				•	

40503	Utah Individ	Last name	-		TC-40 2015	Pg. 3
Part 1 - D	Deceased Taxpayer I	Information				
If the	taxpayer shown on p	page 1 is deceased, enter the date of de	eath here:		•	/ / mm/dd/yy
If the spouse shown on page 1 is deceased, enter the date of death here:					•	/ / mm/dd/yy
	_	d for a deceased taxpayer and are not t attach form TC-131 to the return.	he surviving spouse, enter '	"X":	• -	
Part 2 -	Fiscal Year Filer					
	-	(a year other than January 1 through Dov/topics/fiscal-year-filing.	ecember 31), enter the fisca	al year end (mm/y	y) •	/ mm/yy
Part 3 -	Federal Form 8886 f	filed				
If you		86, Reportable Transaction Disclosure	Statement, enter "X":		• -	
Part 4 - '	Voluntary Contribut	ions (write the code and amount of eac	ch voluntary contribution)			
See e	explanation of each of	ontribution at incometax.utah.gov/con	tributions and/or the TC-40	0 instructions		
00. D	Namada Atlibasan Hana	alana Annount		Cada	A	Sch Dist
	amela Atkinson Hom	eless Account n's Organ Transplant Account		Code	Amount	Code
		onprofit School District Foundation - ente	ar echant district code			.00
00 0		etax.utah.gov/contributions/school-distri				.00
09 C		nity Spay and Neuter Program	ot contributions	•		.00
	Canine Body Armor Ac					
	nvest More for Educa			•		.00
	outh Development O					
	outh Character Organ	_		•		.00
Total	voluntary contribut	tions (enter the total here and on TC-40), page 2, line 28)			.00
Part 5 -	Utah Educational S	avings Plan - Refund Application				
		d into your Utah Educational Savings P	lan (UESP) account(s), ente	er "X":	•	
		allowed. UESP will divide your refund eq			_	
not	: have a UESP individ	dual account, UESP will send you inform	nation about how to open ar	account and also	O	
retu	urn your refund witho	ut interest or earnings.				
	See uesp.org , or ca	all 801-321-7188 or 1-800-418-2551.				
Part 6 -	Direct Deposit to Fo	preign Account				
If you	choose to direct dep	posit your refund to an account outside t	he United States and its ter	ritories, enter "X":	•	
The	e Tax Commission ca	nnot transfer a refund to an account ou	tside the United States and	its territories.	-	
Ву	checking this box, yo	our refund will not be direct deposited bu	ut will be sent to you by chec	ck.		
Part 7 -	Property Owner's R	esidential Exemption Termination De	eclaration			
If you	are a Utah residenti	al property owner and declare you no lo	onger qualify to receive a res	sidential exemptio	n •	Enter "X"
aut	horized under UC §5	9-2-103 for your primary residence, ent	er "X" and enter the county	code where the	-	
res	idence is located (se	e instructions for county codes and add	itional information).		• -	Enter code
Mail		Utah State Tax Commission	Mail		tah State Tax Co	mmission
RETU	JRNS WITH	210 N 1950 W	ALL OTHER	21	I0 N 1950 W	

RETURNS to:

Salt Lake City, UT 84134-0260

Salt Lake City, UT 84134-0266

PAYMENTS to: