

FBO.GOV Vendor Guide 1.7

Updated: 8/30/2013

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1 System Overview 3 1.1 Definition of key terms 5 2 Logging onto the System 9 2.1 System URL 9 2.2 Navigation Bar on Logon Page – Unsecured features 9 2.3 Register for an Account 10 2.4 Returning Users – Log into the system 15 2.5 Captcha Security 16 2.6 FBO Terms and Conditions 17 3 Vendor Interface 18 3.1 session time out 18 3.2 Top of Page Navigation 18 3.3 My FBO 19 3.4 My Profile 20 3.6 Opportunity Actions 29 4.1 Reviewing an Opportunity 29 4.2 Vendor Opportunity Actions 29 4.3 Managing Electronic Responses to an Opportunity 32 4.3 Managing Electronic Responses 38 4.4 Reviewing Packages associated with an Opportunity 40 4.5 View Controlled, Unclassified Document 42	Table	of Contents:	
2 Logging onto the System 9 2.1 System URL 9 2.2 Navigation Bar on Logon Page – Unsecured features 9 2.3 Register for an Account 10 2.4 Returning Users – Log into the system 15 2.5 Captcha Security 16 2.6 FBO Terms and Conditions 17 3 Vendor Interface 18 3.1 session time out 18 3.2 Top of Page Navigation 18 3.3 My FBO 19 3.4 My Profile 20 3.5 Opportunities 24 3.6 Agencies 24 3.6 Agencies 25 4 Vendor Opportunity Actions 29 4.1 Reviewing an Opportunity 32 4.3 Managing Electronic Responses to an Opportunity 32 4.3 Managing Electronic Response 34 4.3.1 Submitting an Electronic Response 34 4.3.2 Reviewing Packages associated with an Opportunity 40 4.5 V	1		
2.1 System URL 9 2.2 Navigation Bar on Logon Page – Unsecured features 9 2.3 Register for an Account 10 0.4 Returning Users – Log into the system 15 2.5 Captcha Security 16 2.6 FBO Terms and Conditions 17 3 Vendor Interface 18 3.1 session time out 18 3.2 Top of Page Navigation 18 3.3 My FBO 19 3.4 My Profile 20 3.5 Opportunities 24 3.6 Agencies 25 4 Vendor Opportunity Actions 29 4.2 Printing an Opportunity 29 4.3 Reviewing an Opportunity 29 4.3 Reviewing an Electronic Response 34 4.3.1 Submitting an Electronic Response 34 4.3.2 Reviewing Pactages associated with an Opportunity 40 4.5 View Controlled, Unclassified Document 43 4.7 Viewing Export Controlled Documents 45	1.1		
2.2 Navigation Bar on Logon Page – Unsecured features	2		
2.3 Register for an Account 10 2.4 Returning Users - Log into the system 15 2.5 Captcha Security 16 2.5 Captcha Security 16 2.5 Captcha Security 16 2.5 Captcha Security 16 2.6 FBO Terms and Conditions 17 3 Vendor Interface 18 3.1 session time out 18 3.2 Top of Page Navigation 18 3.3 My FBO 19 3.4 My Profile 20 3.5 Opportunities 24 3.6 Agencies 25 4 Vendor Opportunity Actions 29 4.2 Printing an Opportunity 32 4.3 Managing Electronic Responses to an Opportunity 34 4.3.1 Submitting an Electronic Response 34 4.3.2 Reviewing Packages associated with an Opportunity 42 4.5 View Controlled, Unclassified Document 42 4.6 Request Explicit Access to View a Document 43 4.7 <td>2.1</td> <td>System URL</td> <td>9</td>	2.1	System URL	9
2.4 Returning Users - Log into the system 15 2.5 Captcha Security 16 2.6 FBO Terms and Conditions 17 3 Vendor Interface 18 3.1 session time out 18 3.2 Top of Page Navigation 18 3.3 My FBO 19 3.4 My Profile 20 3.5 Opportunities 24 3.6 Agencies 24 3.6 Agencies 25 4 Vendor Opportunity Actions 29 4.1 Reviewing an Opportunity 29 4.2 Printing an Opportunity 32 4.3 Managing Electronic Response to an Opportunity 34 4.3.1 Submitting an Electronic Response 34 4.3.2 Reviewing Packages associated with an Opportunity 40 4.5 View Controlled, Unclassified Document 42 4.6 Request Explicit Access to View a Document 43 4.7 Viewing Export Controlled Documents 48 4.8 Explicit Access and Export Controlled Documents 4			
2.5 Captcha Security 16 2.6 FBO Terms and Conditions 17 3 Vendor Interface 18 3.1 session time out 18 3.2 Top of Page Navigation 18 3.3 My FBO 19 3.4 My Profile. 20 3.5 Opportunities 24 3.6 Agencies 25 4 Vendor Opportunity Actions 29 4.1 Reviewing an Opportunity 32 4.3 Managing Electronic Responses to an Opportunity 32 4.3 Managing Electronic Response 34 4.3.1 Submitting an Electronic Response 34 4.3.2 Reviewing Packages associated with an Opportunity 40 4.5 View Controlled, Unclassified Document 42 4.6 Request Explicit Access to View a Document 43 4.7 Viewing Export Controlled Documents 45 4.8 Explicit Access and Export Controlled Documents 45 4.8 Explicit Access and Export Controlled Documents 46 4.10 Search	2.3		
2.6 FBO Terms and Conditions 17 3 Vendor Interface 18 3.1 session time out 18 3.2 Top of Page Navigation 18 3.3 My FBO 19 3.4 My Profile 20 3.5 Opportunities 24 3.6 Agencies 25 4 Vendor Opportunity Actions 29 4.1 Reviewing an Opportunity 29 4.2 Printing an Opportunity 29 4.3 Managing Electronic Responses to an Opportunity 32 4.3 Managing Electronic Response 34 4.3.1 Submitting an Electronic Response 38 4.4 Reviewing Packages associated with an Opportunity 40 4.5 View Controlled, Unclassified Document 42 4.6 Request Explicit Access to View a Document 43 4.7 Viewing Export Controlled Documents 45 4.8 Explicit Access and Export Controlled Documents 45 4.9 Interested Vendor List 49 4.10 Search Agent Emails		Returning Users – Log into the system	15
3 Vendor Interface 18 3.1 session time out 18 3.2 Top of Page Navigation 18 3.3 My FBO 19 3.4 My Profile 20 3.5 Opportunities 24 3.6 Agencies 25 4 Vendor Opportunity Actions 29 4.1 Reviewing an Opportunity 29 4.2 Printing an Opportunity 29 4.3 Managing Electronic Responses to an Opportunity 29 4.3 Managing Electronic Responses 34 4.3.1 Submitting an Electronic Response 38 4.4 Reviewing Packages associated with an Opportunity 40 4.5 View Controlled, Unclassified Document 42 4.6 Request Explicit Access to View a Document 43 4.7 Viewing Export Controlled Documents 45 4.8 Explicit Access and Export Controlled Documents 48 4.9 Interested Vendor List 49 4.10 Search Agent Emails 60 4.11 Search Agent Emails		Captcha Security	16
3.1 session time out 18 3.2 Top of Page Navigation 18 3.3 My FBO 19 3.4 My Profile 20 3.5 Opportunities 24 3.6 Agencies 25 4 Vendor Opportunity Actions 29 4.1 Reviewing an Opportunity 29 4.2 Printing an Opportunity 29 4.3 Managing Electronic Responses to an Opportunity 32 4.3 Managing Electronic Response 34 4.3.1 Submitting an Electronic Response 34 4.3.2 Reviewing Packages associated with an Opportunity 40 4.5 View Controlled, Unclassified Document 42 4.6 Request Explicit Access to View a Document 43 4.7 Viewing Export Controlled Documents 45 4.8 Explicit Access and Export Controlled Documents 45 4.9 Interested Vendor List 49 4.10 Search Agent Emails 60 4.11 Search Agent Emails 60 4.10.1 Creating a Search Agen		FBO Terms and Conditions	17
3.2 Top of Page Navigation 18 3.3 My FBO. 19 3.4 My Profile. 20 3.5 Opportunities 24 3.6 Agencies. 25 4 Vendor Opportunity Actions 29 4.1 Reviewing an Opportunity 29 4.2 Printing an Opportunity 32 4.3 Managing Electronic Responses to an Opportunity 34 4.3.1 Submitting an Electronic Response 34 4.3.2 Reviewing / Editing an Electronic Response 34 4.3.2 Reviewing Packages associated with an Opportunity 40 4.5 View Controlled, Unclassified Document 42 4.6 Request Explicit Access to View a Document 43 4.7 Viewing Export Controlled Documents 45 4.8 Explicit Access and Export Controlled Documents 48 4.9 Interested Vendor List 49 4.10 Search Agent from Search Agents 53 4.10.1 Creating a Search Agent from Search Agents 53 4.10.2 Creating a Search Agent from an Advanced Search	3	Vendor Interface	18
3.3 My FBO. 19 3.4 My Profile. 20 3.5 Opportunities 24 3.6 Agencies. 25 4 Vendor Opportunity Actions 29 4.1 Reviewing an Opportunity 29 4.2 Printing an Opportunity 29 4.3 Managing Electronic Responses to an Opportunity 32 4.3 Managing Electronic Response 34 4.3.1 Submitting an Electronic Response 34 4.3.2 Reviewing Packages associated with an Opportunity 40 4.5 View Controlled, Unclassified Document 42 4.6 Request Explicit Access to View a Document 42 4.7 Viewing Export Controlled Documents 45 4.8 Explicit Access and Export Controlled Documents 49 4.10 Search Agent from Search Agents 53 4.10.1 Creating a Search Agent from Search Agents 53 4.10.2 Creating a Search Agent from an Advanced Search 56 4.10.3 Search Agent Emails 60 4.11 Search Agent Emails 61	• • =	session time out	18
3.4 My Profile. 20 3.5 Opportunities 24 3.6 Agencies. 25 4 Vendor Opportunity Actions 29 4.1 Reviewing an Opportunity 29 4.2 Printing an Opportunity 29 4.3 Managing Electronic Responses to an Opportunity. 32 4.3 Managing Electronic Responses to an Opportunity. 34 4.3.1 Submitting an Electronic Response 34 4.3.2 Reviewing / Editing an Electronic Response 34 4.3.2 Reviewing Packages associated with an Opportunity. 40 4.5 View Controlled, Unclassified Document. 42 4.6 Request Explicit Access to View a Document 42 4.6 Request Explicit Access to View a Document 43 4.7 Viewing Export Controlled Documents 45 4.8 Explicit Access and Export Controlled Documents 49 4.10 Search Agent From Search Agents 52 4.10.1 Creating a Search Agent from an Advanced Search 56 4.10.3 Search Agent Emails 60 4.11 <td></td> <td></td> <td></td>			
3.5Opportunities243.6Agencies254Vendor Opportunity Actions294.1Reviewing an Opportunity294.2Printing an Opportunity324.3Managing Electronic Responses to an Opportunity344.3.1Submitting an Electronic Response344.3.2Reviewing / Editing an Electronic Response384.4Reviewing Packages associated with an Opportunity404.5View Controlled, Unclassified Document424.6Request Explicit Access to View a Document434.7Viewing Export Controlled Documents454.8Explicit Access and Export Controlled Documents484.9Interested Vendor List484.10Search Agents524.10.1Creating a Search Agent from Search Agents534.10.2Creating a Search Agent from an Advanced Search564.11Search Agent Emails604.11Search Field Tips614.12Watched List644.13Download Notices654.13.1Download Notices Details/Attachments - One Opportunity654.13.2Download Notices Details/Attachments - Multiple Opportunities67	3.3	Му FBO	19
3.6Agencies254Vendor Opportunity Actions294.1Reviewing an Opportunity294.2Printing an Opportunity324.3Managing Electronic Responses to an Opportunity344.3.1Submitting an Electronic Response344.3.2Reviewing / Editing an Electronic Response384.4Reviewing Packages associated with an Opportunity404.5View Controlled, Unclassified Document424.6Request Explicit Access to View a Document434.7Viewing Export Controlled Documents454.8Explicit Access and Export Controlled Documents484.9Interested Vendor List494.10Search Agents524.10.1Creating a Search Agent from Search Agents534.10.2Creating a Search Agent from an Advanced Search564.10.3Search Agent Emails604.11Search Agent Emails604.12Watched List644.13Download Notices654.13.1Download Notice Details/Attachments – One Opportunity654.13.2Download Notices Details/Attachments – Multiple Opportunities67	-	My Profile	20
4Vendor Opportunity Actions294.1Reviewing an Opportunity294.2Printing an Opportunity324.3Managing Electronic Responses to an Opportunity344.3.1Submitting an Electronic Response344.3.2Reviewing / Editing an Electronic Response384.4Reviewing Packages associated with an Opportunity404.5View Controlled, Unclassified Document424.6Request Explicit Access to View a Document434.7Viewing Export Controlled Documents454.8Explicit Access and Export Controlled Documents484.9Interested Vendor List494.10Search Agents524.10.1Creating a Search Agent from Search Agents534.10.2Creating a Search Agent from an Advanced Search564.10.3Search Agent Emails604.11Search Field Tips614.12Watched List644.13Download Notices654.13.1Download Notice Details/Attachments – One Opportunity654.13.2Download Notices67	3.5		
4.1Reviewing an Opportunity294.2Printing an Opportunity324.3Managing Electronic Responses to an Opportunity344.3.1Submitting an Electronic Response344.3.2Reviewing / Editing an Electronic Response384.4Reviewing Packages associated with an Opportunity404.5View Controlled, Unclassified Document424.6Request Explicit Access to View a Document434.7Viewing Export Controlled Documents454.8Explicit Access and Export Controlled Documents484.9Interested Vendor List494.10Search Agents524.10.1Creating a Search Agent from Search Agents534.10.2Creating a Search Agent from an Advanced Search564.10.3Search Agent Emails604.11Search Field Tips614.12Watched List644.13Download Notices654.13.1Download Notice Details/Attachments – One Opportunity654.13.2Download Notices67	3.6	Agencies	25
4.2Printing an Opportunity324.3Managing Electronic Responses to an Opportunity344.3.1Submitting an Electronic Response344.3.2Reviewing / Editing an Electronic Response384.4Reviewing Packages associated with an Opportunity404.5View Controlled, Unclassified Document424.6Request Explicit Access to View a Document434.7Viewing Export Controlled Documents454.8Explicit Access and Export Controlled Documents484.9Interested Vendor List494.10Search Agents524.10.1Creating a Search Agent from Search Agents534.10.2Creating a Search Agent from an Advanced Search564.10.3Search Agent Emails604.11Search Field Tips614.12Watched List644.13Download Notices654.13.1Download Notice Details/Attachments – One Opportunity654.13.2Download Notices Details/Attachments – Multiple Opportunities67	4	Vendor Opportunity Actions	29
4.3 Managing Electronic Responses to an Opportunity 34 4.3.1 Submitting an Electronic Response 34 4.3.2 Reviewing / Editing an Electronic Response 38 4.4 Reviewing Packages associated with an Opportunity 40 4.5 View Controlled, Unclassified Document 42 4.6 Request Explicit Access to View a Document 43 4.7 Viewing Export Controlled Documents 45 4.8 Explicit Access and Export Controlled Documents 48 4.9 Interested Vendor List 49 4.10 Search Agents 52 4.10.1 Creating a Search Agent from Search Agents 53 4.10.2 Creating a Search Agent from an Advanced Search 56 4.10.3 Search Agent Emails 60 4.11 Search Field Tips 61 4.12 Watched List 64 4.13 Download Notices 65 4.13.1 Download Notices Details/Attachments – One Opportunity 65	4.1	Reviewing an Opportunity	29
4.3.1Submitting an Electronic Response			
4.3.2Reviewing / Editing an Electronic Response384.4Reviewing Packages associated with an Opportunity404.5View Controlled, Unclassified Document424.6Request Explicit Access to View a Document434.7Viewing Export Controlled Documents454.8Explicit Access and Export Controlled Documents484.9Interested Vendor List494.10Search Agents524.10.1Creating a Search Agent from Search Agents534.10.2Creating a Search Agent from an Advanced Search564.10.3Search Agent Emails604.11Search Field Tips614.12Watched List644.13Download Notices654.13.1Download Notice Details/Attachments – One Opportunity654.13.2Download Notices67	-		
4.4Reviewing Packages associated with an Opportunity			
4.5View Controlled, Unclassified Document	4.	5, 5	
4.6Request Explicit Access to View a Document434.7Viewing Export Controlled Documents454.8Explicit Access and Export Controlled Documents484.9Interested Vendor List494.10Search Agents524.10.1Creating a Search Agent from Search Agents534.10.2Creating a Search Agent from an Advanced Search564.10.3Search Agent Emails604.11Search Field Tips614.12Watched List644.13Download Notices654.13.1Download Notice Details/Attachments - One Opportunity654.13.2Download Notices67			
4.7Viewing Export Controlled Documents454.8Explicit Access and Export Controlled Documents484.9Interested Vendor List494.10Search Agents524.10.1Creating a Search Agent from Search Agents534.10.2Creating a Search Agent from an Advanced Search564.10.3Search Agent Emails604.11Search Field Tips614.12Watched List644.13Download Notices654.13.1Download Notice Details/Attachments – One Opportunity654.13.2Download Notices Details/Attachments – Multiple Opportunities67	4.5		
4.8Explicit Access and Export Controlled Documents484.9Interested Vendor List494.10Search Agents524.10.1Creating a Search Agent from Search Agents534.10.2Creating a Search Agent from an Advanced Search564.10.3Search Agent Emails604.11Search Field Tips614.12Watched List644.13Download Notices654.13.1Download Notice Details/Attachments – One Opportunity654.13.2Download Notices Details/Attachments – Multiple Opportunities67			
4.9Interested Vendor List494.10Search Agents524.10.1Creating a Search Agent from Search Agents534.10.2Creating a Search Agent from an Advanced Search564.10.3Search Agent Emails604.11Search Field Tips614.12Watched List644.13Download Notices654.13.1Download Notice Details/Attachments – One Opportunity654.13.2Download Notices Details/Attachments – Multiple Opportunities67	4.7		
4.10Search Agents524.10.1Creating a Search Agent from Search Agents534.10.2Creating a Search Agent from an Advanced Search564.10.3Search Agent Emails604.11Search Field Tips614.12Watched List644.13Download Notices654.13.1Download Notice Details/Attachments – One Opportunity654.13.2Download Notices Details/Attachments – Multiple Opportunities67	4.8		
4.10.1Creating a Search Agent from Search Agents534.10.2Creating a Search Agent from an Advanced Search564.10.3Search Agent Emails604.11Search Field Tips614.12Watched List644.13Download Notices654.13.1Download Notice Details/Attachments – One Opportunity654.13.2Download Notices Details/Attachments – Multiple Opportunities67	4.9	Interested Vendor List	49
4.10.2Creating a Search Agent from an Advanced Search564.10.3Search Agent Emails604.11Search Field Tips614.12Watched List644.13Download Notices654.13.1Download Notice Details/Attachments – One Opportunity654.13.2Download Notices Details/Attachments – Multiple Opportunities67	4.10	D Search Agents	52
4.10.3Search Agent Emails604.11Search Field Tips614.12Watched List644.13Download Notices654.13.1Download Notice Details/Attachments – One Opportunity654.13.2Download Notices Details/Attachments – Multiple Opportunities67	4.	10.1 Creating a Search Agent from Search Agents	53
 4.11 Search Field Tips	4.	10.2 Creating a Search Agent from an Advanced Search	56
 4.12 Watched List	4.	10.3 Search Agent Emails	60
 4.13 Download Notices	4.1	1 Search Field Tips	61
4.13.1 Download Notice Details/Attachments – One Opportunity	4.12	2 Watched List	64
4.13.2 Download Notices Details/Attachments – Multiple Opportunities	4.13	3 Download Notices	65
4.13.2 Download Notices Details/Attachments – Multiple Opportunities		4.13.1 Download Notice Details/Attachments – One Opportunity	65
		4.13.2 Download Notices Details/Attachments – Multiple Opportunities	67

1 System Overview

The system is a web-based portal which allows vendors to review Federal Business Opportunities (FedBizOpps).

All Users: From the site's main navigation page, any user (not password protected) can utilize navigation to review:

- Getting Started
- General Information
- Opportunities
- Agencies/Offices Lists
- Privacy Statement

Key Vendor Capabilities: Using secured accounts (password protected), vendors are able to take advantage of key system functionality as outlined below:

<u>Vendor Profile</u>: Vendors maintain account profiles in the system. Having a profile in place streamlines use of the portal. Among other profile elements, the following key vendor information is maintained in their profile:

- DUNS (Data Universal Numbering System) Number According to the <u>FAR 4.11</u>, prospective vendors must be registered in SAM (System for Award Management) prior to the award of a contract; basic agreement, basic ordering agreement, or blanket purchase agreement. According to <u>FAR 52.204-7</u>, to register in SAM, a firm must have a Data Universal Numbering System (DUNS) number. The DUNS Number is assigned by Dun & Bradstreet, Inc. (D&B) to identify unique business entities.
- 2. Commercial and Government Entity (CAGE) Code A CAGE Code is a five (5) position code that identifies companies doing, or wishing to do business with the Federal Government. The format of the code is the first and fifth position must be numeric. The second, third and fourth may be any mixture of alpha/numeric excluding I and O. All positions are non-significant. The code provides for a standardized method of identifying a given facility at a specific location. The code may be used for Facility Clearance, Pre-Award survey, automated Bidders Lists, pay processes, source of supply, etc.
- 3. MPIN (Marketing Partner Identification Number) Optional profile field required to view sensitive materials.

Vendor Opportunity Review Features:

- Vendors can search for opportunities based on the following elements:
 - Keyword/Solicitation#
 - Opportunity/Procurement Type
 - Posted Date
 - Response Deadline
 - Last Modified Date
 - Contract Award Date
 - Place of Performance State
 - Place of Performance Zip Code
 - Set-aside code (set-aside solicitations allow only specified business concerns)
 - Classification code
 - NAICS (North American Industry Classification System) code
 - Agency/Office location(s)
 - Recovery and Reinvestment Act Action

- Active vs. Archived Status
- J&A Statutory Authority (Justification & Approval)
- Vendors can set up search agents based on detailed search elements that highlight newly added opportunities aligning with their search criteria.
- Vendors can add opportunities to a watched list list (a la favorites list). This allows for ease in referencing targeted opportunities. Additionally, vendors receive updates about opportunities on their Watched List.
- Per the vendor's profile status, vendor can review documents associated with the opportunity (Packages).

Vendor Opportunity Actions:

- Vendor is able to add themselves to the interested vendors list for an opportunity.
- If the buyer has indicated that reviewing vendors are able to review other interested vendors, vendors can review vendors who have expressed interest in the opportunity.

Key Buyer Capabilities: Using secured accounts (password protected), buyers are able to take advantage of key system functionality as outlined below:

- Maintain Buyer Profile
- Create, Modify/Amend, or Cancel an Opportunity Notice
- Manage document package content, and vendor accessibility to package documents, that support opportunities.
- Create an Award

1.1 Definition of key terms

Below is a list of key terms and how they are used throughout the system.

Term	Icon	Description
Accessibility	Accessibility Or Accessibility: ON	Accessibility Mode – Disables select interface enhancements to ensure users of assistive technologies have full and equal access to all aspects of this web site. Icon is red if accessibility mode is on or blue if accessibility mode is off.
Active Notice	n/a	Notice that is open for vendor review/response.
Archived Notice	n/a	Notice that is viewable for archival purposes only.
Authorized Party	n/a	Certain controlled, unclassified package(s) require that a vendor be explicitly authorized to review the materials. A government user can pro-actively select a vendor user for access, or a vendor can request, and be granted access, through this system. Once the vendor is given explicit access to review the package, they are an authorized party.
Authorized Vendor	n/a	Export Controlled requires that the vendor's company be certified by the DLA Logistics Information Service's Joint Certification Program (JCP) to receive unclassified technical data disclosing military critical technology with military or space application. Those vendors that are certified to receive export controlled materials are termed authorized vendors. This system receives a daily feed of authorized vendors, which determines access based on a vendor's CAGE code/MPIN.
Bids/Responses	n/a	If enabled by the Buyer, this feature allows for the submission of electronic responses to opportunities until the responses deadline has passed. Note: Vendors must login to be able to submit/review electronic responses.
Buyer	n/a	Government user that is presenting an opportunity notice in the system.
CAGE Code	n/a	Commercial And Government Entity (CAGE) Code - A CAGE Code is a five (5) position code that identifies companies doing, or wishing to do business with the Federal Government. The format of the code is the first and fifth position must be numeric. The second, third and fourth may be any mixture of alpha/numeric excluding I and O. All positions are non-significant. The code provides for a standardized method of identifying a given facility at a specific location.
Cancel	Cancel	The Cancel button returns the user to the previous page, without updating any record fields.
Clear	Clear	The Clear button appears when a user is using search filters. If selected, the system clears any previously entered search filters.

Г		Descriptions and a standard the standard (state of the state
Document	n/a	Document is a single attachment (either link or uploaded document) that can be attached to a Notice. A collection of documents can be bundled to create a Package
DUNS n/a		DUNS (Data Universal Numbering System) Number - According to the FAR 4.11, prospective vendors must be registered in SAM (System for Award Management) prior to the award of a contract; basic agreement, basic ordering agreement, or blanket purchase agreement. According to FAR 52.204-7, to register in SAM, a firm must have a Data Universal Numbering System (DUNS) number. The DUNS Number is assigned by Dun & Bradstreet, Inc. (D&B) to identify unique business entities.
Electronic Response / Submission	n/a	If the Bids/Responses feature is enabled by the Buyer for an opportunity, a vendor can submit an electronic response which can be in the form of a Line Item Builder template and/or a document upload; the Buyer determines the type of electronic response submission that is available to the vendor. Vendors must login to be able to submit/review electronic responses.
Explicit Access	n/a	Vendor is given explicit access to review controlled, unclassified document(s) or package(s). A government user can pre-select a vendor user for access, or a vendor user can request and be granted access.
Export Controlled	n/a	Export Controlled requires that the vendor's company be certified by the DLA Logistics Information Service's Joint Certification Program (JCP) to receive unclassified technical data disclosing military critical technology with military or space application. FBO receives a daily feed of authorized vendors, which determines access based on a vendor's CAGE code/MPIN.
Form	n/a	Any screen where a user enters data that is saved in the system.
Go	Go	If data is entered in keyword search filter, select the Go button to submit the request.
Help	i Help or	Throughout the system, the system presents users with the opportunity to review system Help messages. The icons presented here will take the users to the help message that is available.
Interested Vendor	n/a	If a notice is set to allow for either of these features (note the features are set by the buyer), vendors will be allowed to do the following: 1) indicate interest in a particular notice, 2) review the listing of interested vendors for a notice (i.e., potential list of targets for potential collaboration). <i>Note: Vendors are required to</i> <i>be logged-in to access both of these features of the</i> <i>Interested Vendors List.</i>
Log-in	Login	Use username and password to logon to an account on

		the system
Logout	🔀 Logout	The Logout button can be used to log the user off the system.
MPIN	n/a	Marketing Partner Identification Number. Export Controlled access level requires that the vendor's company (MPIN) be certified by the DLA Logistics Information Service's Joint Certification Program (JCP) to receive unclassified technical data disclosing military critical technology with military or space application.
Package	٩	Collection of documents that can be attached to a notice.
Proceed	Proceed	The Proceed button saves the entered data on a form and takes the user to the next step (first prompting users to complete required fields on the form).
Quicklink	n/a	A quicklink is a system navigational option that if selected takes a user to a specific action on the site.
Register	▶ <u>Register Now</u>	Request a user account on the system.
Required Field	*	A red asterisk next to a field label indicates that the field is a required.
Response	n/a	If the Buyer enables the Bids/Responses feature for an opportunity, vendors can submit electronic responses in the form of a Line Item Builder template and/or a document upload; vendors must login to be able to submit an electronic response and can review their responses at any time.
Review	ସ୍କା	Review opens an object for review.
Save	Save	The Save button saves the entered data on the form. User will be required to complete all required fields on the form.
Search Agent	n/a	Vendors can set up search agents based on selected detailed search elements. Search agents can be run on an ad hoc or scheduled basis to highlight newly filed opportunities which align with the designated search criteria.
Sensitive, but unclassified Document	n/a	Vendors are required to logon to the system and to have a valid MPIN on file, to review controlled, unclassified documents. Export Controlled and explicit access are more stringent access controls that may also apply to controlled, unclassified documents.
Sub-tab	n/a	These are sections of a main navigation that a user can move to while in that main navigation (e.g., my profile is a main navigation, and account and contact information are sub tabs in that main navigation).
Vendor	n/a	Provider of services.
Watched List	n/a	Designation that vendor can set on a notice that saves the notice on a sub-tab list of notices. The Watched List

updated.		is easily accessed with a quicklink and the vendor receives a daily Watched List notice email that outlines any changes impacting a notice on their Watched List target of opportunities. Note: This functionality is similar to register to receive notification where vendor requested to receive updates if an opportunity was updated.
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2 Logging onto the System

2.1 System URL

The URL for the system is https://www.FBO.gov. All system users navigate to this URL to logon to the system.

2.2 Navigation Bar on Logon Page – Unsecured features

The Navigation across the top of the login page allows users access to the following features prior to being logged onto the system:

- I. Getting Started Provides basic training materials, such as User Guides and Frequently Asked Questions (FAQs).
- II. General Information

Home	Getting Started	General Info	Opportunities	Agencies	Privacy
Posted Date: Last Place of Performant Type: Any Agency: Search Search	ce: Any State or Territory	side Code: Any Keyword / Solicitati Keyword / Solicitati solution are ava *M e for properly uploading ts for document package	on #:	Locate active Recover SEARCH S	RECOVER ons funded by the Ar y and Reinvestment RECOVERY OPPORTU CHRECOVERY AWARD CHRECOVERY REPORTS here for Opportunit here for Awards to learn more. LL BUSINESS EVENTS re about the Small Central Event Listin w for events.
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- III. Opportunities (for all agency/office locations) Users can search and review opportunities without logging onto the system. Any controlled, unclassified documents that may be attached to an opportunity will require that the user be logged into the system and that the user have a validated account.
- IV. Agencies
- V. Privacy

2.3 Register for an Account

Note - Before a vendor registers in the system, they will need a Data Universal Numbering System (DUNS) number. The DUNS Number is assigned by Dun & Bradstreet, Inc. (D&B) to identify unique business entities. This system retrieves a firm's profile information directly from the SAM system. Please contact <u>http://www.sam.gov</u> for more information.

FBO Anti-Spamming Policy: The information provided in your account profile is monitored. Providing inaccurate information in a user profile (e.g. misrepresenting the company name or first and last name fields and / or including superfluous marketing material in the company information) may result in having your FBO account suspended.

I. To get started, go to FBO.gov and click on the Register Now link located in the green Vendors / Citizens section. This will open up a series of screens where the user enters registration data.

Buyers / Er Government use award opportunit	rs may post, manage, and	Vendors / Citizens Vendors and citizens may search, monitor, and retrieve opportunities.		
Username	 View Opportunities No login is required to view opportunities. 	Username	 Find Opportunities No login is required to view opportunities. 	
Password	<u>Register Now</u> <u>Password Reminder</u>	Password	<u>Register Now</u> <u>Password Reminder</u>	
Login	Recovery FAQs	Login	► <u>Recovery FAQs</u>	

Step one-DUNS # - Enter your company's 9 digit DUNS #

- a. Vendors should provide the DUNS# to be able to access controlled, unclassified data associated with some business opportunities in FBO.
- b. If you do not have, or do not wish to provide, the DUNS #, click skip this step. Data will not be auto-filled and vendor will not have access to controlled, unclassified data.
- II. If user entered the DUNS #, click the proceed button to move to the next step.

	🔁 Accessibility
Vendor/Citizen	
RETURN TO HOME RETURN TO	O LIST (HOME)
-	
DUNS #	On this step: If you are a vendor: Enter your DUNS and click Proceed. The system will retreive your company information in SAM.
~	company morniation in origin
2 Company Information	If you do not know the DUNS number for your company: you may find this information through the following search page: www.sam.gov
Personal Information	If your company does not have a DUNS number, you can obtain one free of charge via webform at
•	<u>http://fedgov.dnb.com/webform/displayHomePage.do</u> or by calling the D&B Government Customer Response Center at 1-866-705-5711 (visit <u>http://fedgov.dnb.com/webform/pages/reqDuns_phone.jsp</u> for more details). If
4 Review/Submit	requested over the phone, your DUNS number is provided immediately. Webform requests take 1 - 2 business days.
	If you are a citizen or do not wish to enter your DUNS number: You may click skip this step. Your data
	will not be auto-filled and you will not have access to controlled unclassified data until your DUNS number is entered and verified by SAM.
	Enter DUNS Number (Optional) * indicates a required field
	Vendors: Please enter your company's 9 digit DUNS number. This will allow you to access controlled
	unclassified documents.
	Citizens / Others: You may skip this step by leaving the field empty and pressing Skip this Step at the bottom of the page.
	DUNS # (optional):
	Vendors should complete this field to ensure access to controlled unclassified data.
	Cancel Proceed Skip This Step

- I. Step two-Company Information is pre-populated on the form based on the entered DUNS # and registrant is asked to update any required fields. If not found, user will be requested to enter data on form.
- II. Select proceed to move forward in the process.

) DUNS #	A Note: Your company information was found in SAM. Plase click Proceed to c	ontinue to the next step.
Company	Company Information	* indicates a required fi
Information	DUNS #: 010301019	
Personal Information	Legal Business Name: SOUTH FLORIDA CLINICAL TREATMENT CENTER INC	
Review/Submit	Doing Business As (DBA): Not Found in SAM	
	Cage #: 6G1G2	
	Division Name: Not Found in SAM	
	Division Number: Not Found in SAM	
	Physical Address	
	Street Address: 1920 PALM BEACH LAKES BLVD	
	City: State: Zip+4: WEST PALM BEACH Florida 334093512	
	Country:	
	Mailing Address	
	Street Address: 105 NE 3 STREET	
	City: State: Zip+4: FORT LAUDERDALE Florida 333011046	
	Country:	

- I. Step three Personal Information Registrant enters contact information, username and password. When registrant enters a desired password, for security purposes, the password must meet the following criteria:
 - a. Must be between 8 and 14 characters
 - b. Must contain 1 of each of the following:
 - i. lower case letter
 - ii. upper case letter
 - iii. number
 - iv. special character (e.g. !, %,^)
- II. Once required fields are entered, select proceed & review.

2 Company Information	Personal Information	* indicates a required field
Personal Information	Group Name:	
Review/Submit	Full Name*:	
	Suffix:	
	Title:	
	Email Address*:	
	Phone Number*:	
	Username ^a :	
	Choose your username to login with	
	Enter Password*: For security purposes, the password must meet the following criteria:	
	 Must be between 8 and 14 characters Must contain 1 of each of the following: Lower case letter upper case letter number special character (i.e. !, %,^) 	
	Verify Password*:	
	Go Back Cancel Proceed & Review	

- I. Review/Submit Registrant is asked to review registration information. If everything is correct, click submit (at bottom of page).
- II. Otherwise, at the bottom of the page click go back to correct information on previous steps.
- III. Cancel cancels the account registration.
- IV. Submit enters the registration.
- V. Users receive an e-mail after submitting a registration request which allows them to confirm the validity of their identity/email. Users should follow the directions in the e-mail. Users will not be able to logon to the system until they have complied with the requirements specified in the email.

★ FedB	izOpps.c	Federal Business Opportunitie	8	E.C	GOV USA.gov
Home	Getting Started	General Info	Opportunities	Agencies	Privacy
Vendor/Citiz	en Registratio	on			Recessibility
DUNS #			gistration information. If eve rrect information on previou		omit Registration
 Company Informati Company Information Personal Information 	Company	/ Information			
	legal Busine				
Aeview/Submit	Doing Busine DBA Name	ess As (DBA):			
	Physical Add				
	Street Addre Street	SS:			
	City: State: City Virginia				
	Username: user100001				
	Enter Passw	vord:			
	Verify Passy	word:			
	Go Back	Cancel Submit			

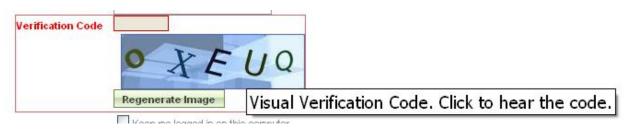
2.4 Returning Users – Log into the system

- I. Point your browser to <u>https://www.FBO.gov</u>.
- II. Enter username and password.
- III. Click Login.
- IV. The Password Reminder option allows a user to request a password via email



2.5 Captcha Security

- I. Login Security When a user (or machine) enters a username or password incorrectly three consecutive times, a captcha (image with characters) is displayed as a check to see if the user attempting to log in is indeed a human user.
- II. The user must enter the characters displayed in the Verification Code with their username and password in order to attempt another login. This prevents unauthorized access by spammers and other security threats. Users can click on the image to hear the code.



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2.6 FBO Terms and Conditions

- I. All users are required to review and to agree to FBO Terms and Conditions which are presented after a user has entered correct username and password data.
- II. To agree to the terms and conditions, select Accept.
- III. If you do not consent to the conditions stated, select Decline. Decline logs the user off the system.

FBO Terms and Conditions

LOG OFF IMMEDIATELY if you do not consent to the conditions stated in the following notice. Otherwise click "Accept" to accept the terms and proceed.

CONTROLLED UNCLASSIFIED INFORMATION PROPERTY OF THE UNITED
STATES GOVERNMENT

DISCLOSURE, COPYING, DISSEMINATION, OR DISTRIBUTION OF CONTROLLED UNCLASSIFIED INFORMATION TO UNAUTHORIZED USERS IS PROHIBITED.

Please dispose of controlled unclassified information when no longer needed.

I. Usage Agreement

This is a Federal computer system and is the property of the United States Government. It is for authorized use only. Users (authorized or unauthorized) have no explicit or implicit expectation of privacy in anything viewed, created, downloaded, or stored on this system, including e-mail, Internet, and Intranet use. Any or all uses of this system (including all peripheral devices and output media) and all files on this system may be intercepted, monitored, read, captured, recorded, disclosed, copied, audited, and/or inspected by authorized Federal Business Opportunities (FBO) personnel, the Office of Inspector General (OIG),and/or other law enforcement personnel, as well as authorized officials of other agencies. Access or use of this computer by any person, whether authorized or unauthorized, constitutes consent to

Accept Decline

3 Vendor Interface

3.1 session time out

Once a user is logged onto the system, the system will check to make sure the user is actively using the site. If a user is inactive for 60 minutes, the user will be automatically logged off the system. Activity in this sense is defined as data that has been submitted by the user. Some examples are the request for a navigational (e.g., selection of a quicklink) or if a user submits a form (e.g., selection of go after search filters have been entered on a list).

To ensure the user is aware of this pending circumstance, after 55 minutes of inactivity, a warning message appears that indicates the pending action. When the warning message appears, to remain logged onto the system, select click keep me logged in. If the user does not make this selection, the session will be closed and any unsaved data will be lost. The system returns the user to the system logon screen (FBO.gov).

3.2 Top of Page Navigation

Navigation for the vendor's secured interface appears across the top of the user's page. Using this navigation, users can move between the following key navigational elements: My FBO, My Profile, Opportunities, and Agencies.

Note: the green, versus blue, highlights what the user has selected on the upper navigation bar.



3.3 My FBO

My FBO is a user's home page (resource page). The page allows for easy access to the following system features:

- I. Announcements System Announcements posted for the user's reference.
- II. Quicklinks Navigational options that if selected take a user to a specific action on the site (e.g., view saved searches).
- III. Quick Search Ability to search for business opportunities quickly by either posted date, set-aside code, place or performance, notice type, agency and/or keyword/Solicitation #.
- IV. Video Demonstrations

		Welcome, Midki Vendor	🔀 Accessibility	🕑 User Guide	X Logout						
My FBO			-	-							
My 120											
🔗 Quicklinks	****	Video Demonstrations NEW									
View Watched List		The Adobe Flash plugin is required	1.								
View Saved Searches		Finding Recovery Act-Funded Opportunities: An Overview FBO.gov and Grants.gov									
Find Opportunities		General Overview & Search	hing for Opport	unities							
		O How to Register, Login and	d use Forgot Pa	ssword							
Search and Create Saved Searches		Advanced Functionality: Se	arch Agents, W	atchlists and Exp	port						
Edit My Profile		Controlled Documents									
Change Username/Password	4	Announcements									
Browse By Agency		There are no announcements at th	is time.								
Quick Search Posted Date: Last 90 Days Set-Aside Code: Any Place of Performance: Any State or Territory Type:											
Any 👻											
Keyword / Solicitation #:											
Agency:											
ρ											
Search											

3.4 My Profile

- I. There are three tabs on the users My Profile page. On these tabs the user is able to update contact information, company information and account data.
- II. From the contact information tab, select edit to change contact fields.
- III. Alternatively, a vendor can use the quicklink Edit Profile on their My FBO home page to get to the screen where they can edit their profile.

★ FEDBIZOPPS.GOV										
My FBO	My Profile	Opportunities	Agencies							
Micki Vendor: Con A RETURN TO MY FBO Contact Information Compa Edit	tact Info	Welcome, Micki Vendor	Accessibility	2 User Guide	X Logout					
Personal Information Company: FBO Test Vendor / Fullname: Micki Vendor Email: <u>mmcmann@sympli</u> Phone: 5555551212 Edit	<u>city.com</u>									
User Guide For Help: Federal Servio	<u>ce Desk</u> <u>Accessibility</u>									
Quicklin	ks									
-	v Watched List									
	v Saved Searches									
	I <u>Opportunities</u> rch and Create Saved Searche	e								
	My Profile	2								
_	nge Username/Password									

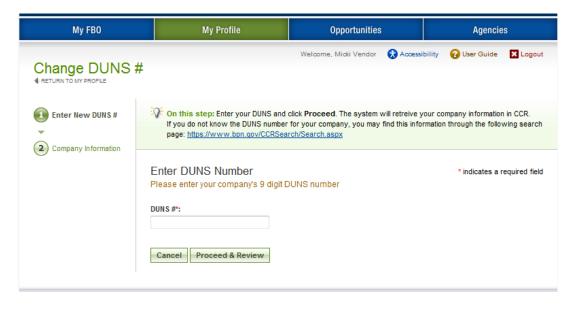
Browse By Agency

★ Fed	BizOi	PPS.GOV Pps.GOV Opportunities	3		E-GOV	USA.gov
My Fl	BO	My Profile	Opportunities		Agencie	S
Micki Ver	-	tact Info	Welcome, Micki Vendor	Accessibility	? User Guide	X Logout
Save Retur Personal Inf	formation				* indicates a n	equired field
Company: FBC) Test Vendor /					
	ski Vendor					
	ncmann@symplicity.o	com				
Save Retur	n					
User Guide For I	Help: Federal Servic	e Desk Accessibility				

IV. Enter field changes as desired. Select save to save updates to the form.

- I. From the company information tab, users can review their company's profile data. No changes can be made on this screen once information has been validated by SAM. Contact SAM to make edits to this profile.
- II. If a vendor did not register initially using a DUNS# or the vendor needs to update the DUNS# in their profile, they can do so from this tab by clicking the register duns button. The system will attempt to pull the profile data from SAM.gov if found.

★ FedBiz	Opps.gov	Federal Business Opportunities	5	R	E·GOV	USA.gov
My FB0	My Pro	file	Opportunities		Agencie	S
Micki Vendor: C RETURN TO MY PROFILE Contact Information Con Edit Return Registe	npany Information	count	Welcome, Micki Vendor	Accessibility	2 User Guide	Logout
Edit your company	profile					
Legal Business Name:	FBO Test Vendor					
Doing Business As (DBA):	FBO Test Vendor					
Physical Address:	Street City, Virginia 22202 United States					
Mailing Address:	Street City, Virginia 22202 United States					
Edit Return Registe	r Duns					



- I. From the account tab, users can change their username or password.
- II. Select save to save updates to the form.
- III. Alternatively, a vendor can use the quicklink Change username/password on their My FBO home page to get to this screen where they can edit their username or password.

★ FEDBIZOPPS.GOV											
My FBO	My	y Profile	Opportunities	s Agencies							
Contact Information	Company Information Accou	int	Welcome, nancy yes export	Accessibility	User Guide * indicates a m	Logout					
Username*: [Enter New Password: [Verify Password: [Save User Guide Accessibility	Help Desk										

My FBO

- 🔗 Quicklinks
 - View Watched List
 - I View Saved Searches
 - Find Opportunities
 - 😡 Search and Create Saved Searches
 - Edit My Profile
 - Change Username/Password

3.5 **Opportunities**

- I. There are six sub-tabs on the Opportunities navigation.
- II. When the navigation is opened, the user is taken to the opportunities list (will be initially filtered to recently posted opportunities). The keyword search field searches several opportunity fields (e.g., title, agency, solicitation number, and description). This is a full text search (meaning you need to match full words).
- III. Click the search by agency, set-aside, state, and type link in green to display additional search filters within the opportunities list; click the link again to hide the filters. The search by classification, NAICS, Recovery action, and more link will take the user to the Advanced Search tab.
- IV. The next tab to the right is an advanced search tool. On advanced search, a complete set of search field options are presented.
- V. The watched tab presents opportunities that a vendor has saved on their Watched List. The Watched List is easily accessed with a quicklink from the vendors My FBO (home) page. The vendor receives a daily Watched List notice email that outlines any changes impacting a notice on their Watch List target list. **Note:** This functionality is similar to register to receive notification where vendor requested to receive updates if an opportunity was updated.
- VI. Vendors can set up search agents based on selected detailed search elements. Search agents can be run on an ad hoc, or scheduled, basis. Search agents can help vendors identify opportunities that align with the designated search criteria.
- VII. The bids/responses tab presents a list of all the vendor's responses to online requests for bids/responses for specific opportunities, including drafts and submitted responses.
- VIII. Archives lists non-active notices which are not visible to vendors/public.
- IX. A vendor can use the quicklink Find Opportunities on their My FBO home page to get to this opportunities tab.

My FB0		My Profi	le	Opportunities			Agencies		
	5			Welcome, Mi	idki Vendor		ility 🕜 User Gu	iide 🗙 Logout	
Opportunities List	Advanced Searc	h Watched	Search Agents	Bids/Res	sponses	Archives			
Keyword / Solicitation #: IPS Posted Date: Last 90 Days Search Clear Save Defaults • Search by Agency, Set-aside, State, and Type • Search by Classification, NAICS code, Recovery actions, and more 1 - 20 of 1184 Sort By Posted On (Desc.) Showing 20 per page 1									
Opportunity			Agency/Office/Lo	ation 🔻	Type 🔻 /	Set-aside 🔻		Posted On 🔺	
Ssubject N000104000A S Utilities and house	ekeeping services		AMC AMCOM Carla Test Office		Presolicitat	tion		Aug 13, 2067	
 Ssubject N0001040001234 S Utilities and house 	ekeeping services		AMC AMCOM Carla Test Office		Presolicitat	tion		Aug 13, 2067	
(10JWTEST) G11PS00026 10 Weapons			INTERIOR, DEPAR THE GEOLOGICAL SUF GHQ		Presolicitat	tion (Modified)	Jul 30, 2010	

3.6 Agencies

- I. The agencies main navigation takes the vendor to a list of registered agencies in the system.
- II. Alternatively, a vendor can use the quicklink Browse by Agency on their My FBO home page to get to the agencies tab.
- III. Click on the review icon to open up a page that presents specific profile data for the agency, office locations, and a listing of active and archived opportunities associated with that agency.
- IV. Keyword search is available to help users more quickly find a particular agency.

★ FEDBIZOPPS.GOV											
М	y FBO	My Profile	Opportunities	Agencies							
Agenci RETURN TO HA Keywords:		Go	Welcome, nancy 🛛 🚷 A	coessibility	😮 User Guide	Logout					
Items 1-20 of	123		Showing 20	💙 per pa	ige Jump 1	✓ <u>Next></u>					
Actions	Name			Offices	Locations	Notices					
ୟ	Administrative Office	of the U. S. Courts		<u>70</u>	<u>73</u>	<u>14</u>					
ୟ	African Development	Foundation		1	1	1					
ର୍	Agency for Internatio	nal Development		3	<u>92</u>	<u>408</u>					
ୟ	AGENCY REPORT AG	SENCY NAME		<u>0</u>	<u>0</u>	<u>0</u>					
ୟ	American Battle Monu	uments Commission		1	3	<u>0</u>					
ୟ	Architect of the Capit	<u>ol</u>		1	1	<u>42</u>					
ପ୍ତା	Armed Forces Retirer	ment Home		1	2	4					
ପ୍ତା	British Defense Staff	(Washington)		1	1	<u>0</u>					
ପ୍ତା	Broadcasting Board o	of Governors		1	<u>19</u>	<u>10</u>					
ସ୍କ	Comm for Purchase f	rom People Who Are Blind or Severely	<u>r Disabled</u>	1	1	<u>11</u>					

- I. When an agency record is opened, the user is on the opportunities sub-tab for that agency. Opportunities for that agency will be listed on this page.
- II. Use the review icon to open the opportunity.
- III. Additional filter options can be used to target specific opportunities (e.g., keyword search, posting date, etc.).

My FBO	My Profile	Opportunit	ies	Agencies					
GENERAL SERVI	FBO CES ADMINISTRA JST (AGENCIES)	Welcome, Micki Vend		oility 🕜 User Gt	uide 🗙 Logout				
Opportunities Profile Offices Locations									
Opportunities List Advanced Search Archives									
Keyword / Solicitation #: Image: Search Biology Search Date: Search Clear More Search Fields Search by Classification, NAICS code, Recovery actions, and more Search Fields Search by Classification, NAICS code, Recovery actions, and more 1 - 20 of 138 Sort By Posted On (Asc.) Showing 20 - per page 1 / 2 / 3 / 4 / 5 / 6 / 7 ×									
Opportunity	Agency	Office/Location 🔻	Type ▼ / Set-	aside 🔻	Posted On 🔻				
Test with Package Test with Package RECOVERY fds1048 69 Training aids & devices	ADMINI Office o Environr	L SERVICES STRATION f Integrated Acquisition nent T LOCATION	Presolicitation ((Modified)	Jun 15, 2009				
11TOTAL SOLUTIONS FOR LA SECURITY, FACILITIES MANAG 7FCI-L3-030084-B 11 Nuclear ordnance	EMENT, FIRE, RESC ADMINI	L SERVICES STRATION L SUPPLY SERVICE	Solicitation		Jan 05, 2010				

I. The agency's Profile sub-tab presents general agency profile data.

★ FedBizOp	PPS.GOV	ies		E·GOV	USA.gov	
My FB0	My Profile	Opportunities		Agencies		
Defense Logistics	Locations	Welcome, nancy	Accessibility	😯 User Guide	Logout	
Agency Information Code: DLA Return						
User Guide Help Desk Accessibility	<i>t</i>					

- I. The Offices sub-tab presents a listing of the agency offices. Depending on an agency structure, the office navigation may be absent. This would mean that the agency's structure does not include a subordinate office.
- II. Use the review icon to open a list of a specific office's opportunities.
- III.Click on the links in the two left columns to navigate directly to a specific Office's list of Locations of Notices.

	My FBO	My Profile	Opportunities	Ag	encies						
	Welcome, Micki Vendor 🚷 Accessibility 😯 User Guide 🛛 Logout GENERAL SERVICES ADMINISTRATION: Offices										
Opportu	Opportunities Profile Offices Locations										
	Search Tips: Click an agency/office below to view opportunities. Use the keyword search field to filter by agency name, abbreviation, or description. To conduct a more accurate search, use the Advanced Search Form in the Opportunities section.										
Keyword	s:	Search									
Items 1-20	0 of 25		Showing 20	Perpage Jun	np 1 🗸 <u>Next ></u>						
	Name			Locations	Notices						
ପ୍ତ	FEDERAL SUPPLY SERVI		22 Locations	83 Notices							
ୟ	FEDERAL TECHNOLOGY	SERVICE		25 Locations	0 Notices						
ପ୍ତି	GSA BOARD OF CONTRA	ACT APPEALS		0 Locations	0 Notices						

- I. The Locations sub-tab, presents a listing of the agency locations.
- II. Use the review icon to open location's opportunities.
- III. The location profile sub-tab presents profile data for the selected location.

	My FB0	My	/ Profile	Ор	portunitie	s	Agencies			
∢ RE	Welcome, Midki Vendor Accessibility Outer Guide Logout Administrative Office of the U. S. Courts: Locations Image: Return to Agencies Image: Return to List (Agencies) Opportunities Profile Offices									
Keywords: Search Items 1-20 of 104 Showing 20 → per page Jump 1 → Next >										
Office ▼ Name ▼ Notices City ▼ State ▼ Zip										
ପ୍ତା	AO-Application Development (Office	App Dev Off				District of Columbia	20544-0001		
ପ୍ତା	AO-Judicial Data Center AO U.S. Courts				<u>0</u>	Washington	District of Columbia	20544		
	My FBO My Profile Opportunities Agencies									
∢ RE	ENERAL SERV ETURN TO AGENCIES & RETURN TO poportunities Profile Loca		MINISTRA	Welcome, M			ility 😯 User Guide	e 🗙 Logout		
	Opportunities Location Pr	ofile								
Re	eturn									
Cod Nan		ation								

United States

4 Vendor Opportunity Actions

4.1 Reviewing an Opportunity

I. To review the details of an opportunity, click the review icon \mathfrak{A} .

My FB0			My Profile		Opportun	ities	Agencies		
Opportunities				W	elcome, Micki Ver	idor 🚷 Accessi	ibility 🕜 User Gu	uide 🗙 Logout	
Opportunities List	Advance	d Search	Watched	Search Agents	Bids/Response	s Archives			
Search Tip: Use the <u>Advanced Search Form</u> for a wide array of search fields. To view opportunities by agency, go to the <u>Agencies</u> section. A quick search can be conducted using the fields below.									
Keyword / Solicitation #: Image: Posted Date: Last 90 Days Search Clear Save Defaults • Search by Agency, Set-aside, State, and Type • Search by Classification, NAICS code, Recovery actions, and more									
1 - 20 of 224			Sort By Po	osted On (Desc.) 👻	Showing 20		1 2 3 4 5	<u>6 7</u> <u>»</u> [12]	
Opportunity			Agency	/Office/Location 🔻		Type ▼ / Set-a	side 🔻	Posted On 🔺	
Total HBCU Setaside	Testing			OR, DEPARTMENT O AL PARK SERVICE	FTHE	Foreign Governr	ment Standard	Oct 10, 2010	
38PreSolictaiton We ASFWS10TXXXX 38 Construction, mini highway maintenance e	ing, excava		AMC AMCOM Carla Te	est Office		Presolicitation / 1	Fotal HBCU / MI	Jul 29, 2010	

- I. Once a vendor has selected the review icon, the notice details sub-tab is opened.
- II. On the notice details sub-tab, besides being able to review the details of the opportunity, a vendor can use Watch This Opportunity, or if previously added Stop Watching This Opportunity options, to manage whether this opportunity is part of their Watched List or not. The Watched List is a designation that a vendor can set on a notice that saves the notice on a sub-tab list of notices. The Watched List is easily accessed with a quicklink, and the vendor receives Watched List target of opportunities. Note: This functionality is similar to register to receive notification where a vendor requested to receive updates if an opportunity was updated.
- III. If the opportunity allows for interested vendor designation (established by each buyer on each opportunity), the vendor can manage their designation as being an interested vendor for an opportunity. To do so, click the add me to interested vendors (or if previously added remove me from interested vendors). Note: Vendors are required to be logged-in to access both of these features of the Interested Vendors List.

My FBO My Profile		Opportunities	Agencies	
Solicitation I Agency: INTE	RIOR, DEPARTMENT OF THE NAL PARK SERVICE	Welcome, Micki Vendor 🛛 🚷 Access	ibility 🕜 User Guide 🛛 Logout	
Oct 10, 2010		ist	Print Link GENERAL INFORMATION Notice Type: Foreign Government Standard Posted Date:	
For Syn Add	ce Type: eign Government Standard opsis: ed: Oct 10, 2010 1:15 pm Description Provided		October 10, 2010 Response Date: - Archiving Policy: Automatic, on specified date Archive Date:	

- I. Because notices are subject to revisions and updates, the system allows a vendor to review the original, amendments/modifications (including awards) or the complete notice.
- II. When opened originally, the display will be the complete view of the notice. You will notice a history tree on the left of the notice. This history tree presents a complete listing of the notice and how it may have evolved.
- III. The record opens to the current complete notice and then the branches under show the original notice (prior to any changes) as a branch, and all the modifications/additions, or awards, as branches in the history.
- IV. You may view each branch in the history by clicking on the link for each branch.

My FBO My Profile		Opportunities	Agencies
Agency: DE Office: DEP Location: N	Number: N00000CONSBUY IPT OF DEFENSE T OF THE NAVY aval Supply Systems Command	Welcome, Micki Vendor 🛞 Acce	ssibility 🕜 User Guide 🛛 Logout
Original Synopsis Presolicitation May 31, 2010 12:42 pm Su Changed May 31, 2010 1:42 pm Au		This Opportunity	ALL FILES Attachment May 31, 2010 May 31, 2010 Attachment May 31, 2010 Attachment May 31, 2010 May 31, 2010 N00000CONSBUYbabyint N00000CONSBUYbabyint N00000CONSBUYbabyint N00000CONSBUYCasual N00000CONSBUYIlovemy

4.2 **Printing an Opportunity**

I. To open an opportunity in a printer friendly format, select the Print icon. Doing so will open a new window with the opportunity laid out for printing.

My FB0	My Profile	Opportunities	Agencies
Bstue	lies Number: N00000CONSBUY	Welcome, Micki Vendor 🔗 Acces	ssibility 🕜 User Guide 🛛 Logout
Office: DEP	PT OF DEFENSE F OF THE NAVY Ival Supply Systems Command	List	🖶 Print 🛯 Link
	Return To Opportunities List Watch	This Opportunity	ALL FILES
Presolicitation May 31, 2010 12:42 pm Sc	licitation Number: Notice Type		May 31, 2010 N00000CONSBUYbabyint Attachment
May 31, 2010 1:42 pm Sy	nopsis: Ided: May 31, 2010 12:42 pm Modified		May 31, 2010 <u>N00000CONSBUYbabyint</u> <u>N00000CONSBUYCasual</u>
	langes udies		N00000CONSBUYIlovemy

II. Use the Print button to execute the print job.

III. Close closes the print window.

Press Print or select File » Print from the browser menu to open the print dialog.

Print Close



47 -- Hose Assembly, Nonmetallic Solicitation Number: SPM7M4-08-R-0034 Agency: Defense Logistics Agency Office: Acquisition Management Location: Defense Supply Center Columbus BSM

Notice Type: Modification/Amendment/Cancel

Posted Date: April 8, 2008

Original Response Date: April 14, 2008

nal Archive Date:

Original Posted Date: February 26, 2008

Response Date: May 28, 2008 1:00 pm Eastern

Archiving Policy: Automatic, 15 days after response date

Archive Date:

Original Archive Date: April 29, 2008

Classification Code: 47 -- Pipe, tubing, hose & fittings

NAICS Code:

332 -- Fabricated Metal Product Manufacturing/332999 -- All Other Miscellaneous Fabricated Metal Product Manufacturing

Synopsis:

Added: February 26, 2008 Modified: Apr 08, 2008 2:45 pm Track Changes

Hose Assembly, Nonmetallic, 1-1/2 in. ID, 50 ft length, Mil-Spec titled "Hose, End Fittings and Hose Assemblies, Synthetic Rubber, Aircraft Fuels", NSN 4720-00-826-4782. Spider Cable Assembly to be installed after pressure testing. Approved Source: Durodyne (62913). Item must be manufactured I/A/W Spec NR MIL-H-17902F (1)Type Number: M17902-A-NCA-50 I/A/W Std Nr MIL-STD-129P(3). This solicitation contains provisions for First Article Testing (FAT). FAT is required of all non cuurently approved offerors. This solicitation is being solicited under full and open competition and is unrestricted. The proposed procurement contains a 100% quantity option. Delivery will be to DoD depots located at Tracy, CA and New Cumberland, PA. All responsible sources may submit an offer. See note 26. Copies of this solicitation will be available on the DSCC website after 28 Apr 08.

4.3 Managing Electronic Responses to an Opportunity

4.3.1 Submitting an Electronic Response

- I. A buyer may enable the submission of electronic responses for certain opportunities. If so, within the Notice Details sub-tab of an opportunity, a note will be visible indicating that the opportunity allows for electronic responses. Note, a vendor must login to the system to be able to submit electronic responses for opportunities.
- II. There will be a blue click here link to submit a response; if selected, the system will open a new tab called Electronic Response.



- III. If the response deadline has passed for that opportunity, the user will no longer be able to submit an electronic response.
- IV. There are two possible types of electronic response:
 - a. Line Item Builder form and;
 - b. Document upload.

What the user sees depends on which response type(s) the buyer enabled for that particular opportunity. So, the user may see *only* the Line Item Builder form, *only* the Document Package upload, or both the form and upload options. The below screen shot illustrates both response types as displayed to the user:

	Notice Details	Packages Inter	ested Vendors Lis	Electronic	Response	
Instructions: P	lease fill out all rec	quired fields and click	save/submit. Unti	I the response dea	idline passes, you	may edit your response.
Submit Save	As Draft Return	-				* indicates a requi
esponse						
ine Item Descrip	tion	G	uantity	Unit Price	Tot	al
ine Item #1			1000		0.	00
Child Line Item	1 #1		500		0.	00
ine Item #2			750		0.	00
Grand Total:						0
cuments:						
		the Large Upload but popups from this site.	ton. It requires Ja	va to be installed	on your system,	
	Browse		ava)			

- V. The Line Item Builder form will provide the following information in spreadsheet fashion:
 - a. Line Item Description;
 - b. Child Line Item Description which will be indented under the related parent Line Item;
 - c. Quantity per Line Item and Child Line Item
- VI. The user must enter a price per Line Item in the Unit Price column; the Total column will calculate the Quantity multiplied by the price entered; the system will also calculate the Grand Total price (sum of all Line Item Totals) which will be displayed in the last row of the form.

Line Item Description	Quantity	Unit Price	Total
Line Item #1	1000	25.00	25000
Child Line Item #1	500	5.50	2750
Line Item #2	750	100.00	75000
Grand Total:			102750

VII. The Documents section allows the user to submit files as part of their electronic response to the opportunity.

- a. The user can enter a description for every file to be uploaded, note this is optional.
- b. To select a file for upload, the user clicks on the Browse button. (Note, for files over 10 Mb, please use the Large Upload (JAVA) button.) This will allow the user to select a file located on their computer for upload.
- c. After selecting the file, the user can click the Add New button to select additional files for upload.

Documents:

2	Description:
	Test Electronic Response File
	File: For files over 10 Mb, please use the Large Upload button. It requires Java to be installed on your system, and your browser needs to allow popups from this site.
	BrowseLarge Upload (Java)
	Add New

d. The user can delete any file(s) previously selected for upload by clicking on the Delete button.

Documents:

2	Description:
	Test Electronic Response File
	File Name:
	File Size: 9891
	Delete
2	Description:
	File: For files over 10 Mb, please use the Large Upload button. It requires Java to be installed on your system, and your browser needs to allow popups from this site.
	Browse_ Large Upload (Java)
	Add New

Note, the system displays a warning if the user clicks the Delete button and provides the option to cancel the action.



If the user clicks OK, the system will immediately remove the file and returns the user to the Response page.

VIII. The user has three options at the bottom of the Response page:



- a. Submit saves and electronically submits the response to the government point of contact for that opportunity in the system. Note, the system will send an email to the email address on file for the user confirming the electronic submission;
- b. Save as Draft saves the response created, but does not submit it to the government point of contact for the opportunity in the system; if selected, the system returns to the Notice Details tab and there is a note at the top indicating that the user has saved a draft response for the opportunity. The user can click on the blue Click here link in the note to review/submit a response.

	Notice Details	Packages	Interested Vendors List	
💧 Note: You have	saved a draft elect	ronic response	for this opportunity. <u>Click he</u>	re to review/submit.

After clicking the link to review/submit, the system opens the Electronic Response tab and displays the draft response for review. There is a note at the top which will advise the user whether or not the response deadline has passed. If not, the user can click on the blue Click here link to make changes to the draft response and submit if ready.



c. Return does not save the response and takes the user back to the Notice Details tab for the opportunity.

4.3.2 Reviewing / Editing an Electronic Response

- I. Once a user logs into the system, they can either click on the Find Opportunities Quicklink on the My FBO page, or click on the Opportunities button located in the top navigation. Within the Opportunities section, the user can click on the Bids/Responses tab to review a list of all electronic responses. The list will display the following information:
 - a. Notice title (user can click the title to go to the Notice Details page);
 - b. Agency/Office associated with the opportunity;
 - c. Location associated with the opportunity;
 - d. Date the response was last modified;
 - e. Submitted status (green check if submitted; red x if not submitted);

	Bids/Responses ∉ RETURN						
Op	portunities List Advanced Se	arch Watch List Search Agents Bid	s/Responses Archives				
Keyw Items	ords: G	0					
	Notice 🔻	Agency/Office ▼	Location v	Modified on V	Submitted v		
ପ୍ତ୍ୱା	Bid Mod Test 40 - MM-FBO-040	Office of Integrated Acquisition Environment(IAE)	Symplicity Test Location(SYMP)	Feb 21, 2009 10:38 pm	∢		
ସ୍କ	Bid Mod Test 34 - MM-FBO-034	Office of Integrated Acquisition Environment(IAE)	Symplicity Test Location(SYMP)	Feb 12, 2009 2:06 pm	∢		
ସ୍କ	Bid Mod Test 32 - MM-FBO-032	Office of Integrated Acquisition Environment(IAE)	Symplicity Test Location(SYMP)	Feb 10, 2009 3:39 pm	×		
ସ୍କା	Bid Mod Test 33 - MM-FBO-033	Office of Integrated Acquisition Environment(IAE)	Symplicity Test Location(SYMP)	Feb 11, 2009 6:04 pm	∢		

- II. The user can click on the View icon next to an opportunity to review the response.a. If the response deadline has passed for the opportunity, the system will
 - display the following message at the top of the Bids/Responses tab indicating that the user may no longer edit the response.

	Opportunities List	Advanced Search	Watch List	Search Agents	Bids/Responses	
4	Note: The response	se deadline for submiss	sions has passed	. You may no longer	r edit this response	
b.	following note	se deadline has e at the top of th anges to the res	ne Bids/Res			
	Opportunities List	Advanced Search	Watch List	Search Agents	Bids/Responses	Archives
	Note: The respon	nse deadline for this op	portunity has no	t yet passed. Click he	ere to make changes.	

III. To edit the response, click on the blue Click here link in the note. At this time, the user can edit the prices entered previously for any Line Item in the Line Item

Builder. In addition, the user can review any documents previously uploaded, as well as delete and/or upload additional documents. There are two options on this page:

- a. Submit saves any changes made and submits the response to the opportunity. Note, the system will send an email to the email address on file for the user confirming the electronic submission;
- b. Return does not save any changes made and takes the user back to the complete list of responses.
- IV. A user can also review their submitted electronic responses from the Notice Details tab of an opportunity. From the Bids/Responses tab, the user can click on the notice title link to access the Notice Details sub-tab. (See sections 3.5 and 4.1 for more information on locating and viewing an opportunity.) If a user previously submitted an electronic response to an opportunity, the system will display a message at the top of the Notice Details tab within the opportunity indicating that the user submitted an electronic response.
- V. To review the response details, click on the blue Click here link in the note, or click on the blue Review Response link located at the top of the right side bar under the heading My Electronic Submission.

Notice Detai	ils Packages Interested Vendors List
1 Note: You have submitted an	electronic response for this opportunity. <u>Click here</u> to review.
	MY ELECTRONIC SUBMISSION Review Response
	GENERAL INFORMATION Notice Type: Presolicitation

- VI. After clicking on the Click here or Review Response link, the system will open the Electronic Response tab. Note, the right side bar will provide response information including the date and time that the response was created and modified, as well as the name of the submitter.
- VII. If the response deadline has passed for the opportunity, the system will display the following message at the top of the Electronic Response tab indicating that the user may no longer edit the response. Note, the user will still be able to review their submitted response and at any time can return to the Notice Details tab by clicking on the Return button within the response.



VIII. If the response deadline has not yet passed, the system will display the following note at the top of the Electronic Response tab indicating that the user can make changes to their response:

	Notice Details	Packages	Interested Vendors List	Electronic Response
Note: The response deadline for this opportunity has not yet passed. Click here to make changes.				

- IX. To edit the response, click on the blue Click here link in the note. At this time, the user can edit the prices entered previously for any Line Item in the Line Item Builder. In addition, the user can review any documents previously uploaded, as well as delete and/or upload additional documents. There are two options on this page:
 - a. The Submit button saves any changes made and submits the response to the opportunity. Note, the system will send an email to the email address on file for the user confirming the electronic submission;
 - b. The Return button does not save any changes made and takes the user back to the Notice Details tab.
- X. If the buyer modifies the Line Item (CLIN) Builder form after a user has submitted an electronic response, the system will send an email to the email address on file for the user alerting them that a change has been made.
- XI. When the user reviews the response submitted for that opportunity, the system will display a message advising the user that changes were made to the form. If the user chooses to make changes to their response (note, changes can only be made if the response deadline has not yet passed), the system will provide a blank copy of the new form.

 Notice Details	Packages	Interested Vendors List	Electronic Response	
modified the templ		has not yet passed. <u>Click he</u> submission. If you choose to		ponse, you will be presented with a blank copy of

XII. If the user chooses to make changes and submit a new response, they must click on the blue Click here link in the note. The system will display the new form for the user to complete and submit if desired. The user can review their past responses by clicking on the blue link(s) in the note posted with the instructions.



4.4 Reviewing Packages associated with an Opportunity

- I. Within an opportunity, on the notice details sub-tab, associated packages will show on the right under the heading all files. If a file link in this list is clicked, the user is taken to the packages sub-tab for the opportunity.
- II. Alternatively, the packages sub-tab could be clicked. On the packages sub-tab, the vendor will see the packages associated with an opportunity.



4.5 View Controlled, Unclassified Document

- I. To review a controlled, unclassified document (sensitive/secure), a user is required to have a valid MPIN (Marketing Partner Identification Number) entered in the system. The MPIN is part of the SAM profile for an entity.
- II. Note: MPIN verification is saved and this step is only again required if the MPIN entered does not align with current data for a firm. If a previously entered MPIN becomes invalid, the system will prompt a vendor to enter a new MPIN and to verify the new value.
- III. Enter MPIN if prompted.

4.€		Solicitation Numb Agency: 0001 Sens Office: 0001A Expo Location: Documen	er: BBGCON3607S6453-ME itive/Secure Test Agency rt Control Office	ponents and Climbing Lade	ders at Saipan and Tinian
	Your MPIN is a	olled unclassified d unique SAM vendor <u>1.gov</u> . MPIN verificatio	ID. Only your company point n is not required to view othe	icon and red links) you must verify your of contact has access to the MPIN. If your of couments.	
	🖗 Document Vie	ewers: Please consu	It the list of <u>document viewer</u>	<u>s</u> if you cannot open a file.	
	Keywords:	٠	More Search Fields Sea	arch	
	Label 🔻		Туре 🔻	Date Posted ▼	Secure V

Request Explicit Access to View a Document

- I. If a package requires explicit access, when the packages sub-tab is clicked, the vendor will see a warning indicating that the controlled, unclassified documents require explicit access.
- II. To request explicit access use the request explicit access button.
- III. If a request for explicit access was previously submitted, and is pending review, the vendor will see designation that explicit access was previously requested.
- IV. Vendors receive email notification once their request has been approved or rejected.

My FB0	D	My	Profile	Opportuniti	es	Age	ncies
Office of Integrated Acquisition Environment logo	Test Noti Solicitation Nur Agency: GENER Office: Office of Location: Sympli	mber: Test-000 AL SERVICES A Integrated Acqu	DMINISTRATION iisition Environment	Welcom	e, mukur hazari	Accessibility	😯 User Guide
The controlled to the Authoriz	Notice Details ments Require E unclassified docun ed Parties List, plea plicit Access	nents for this sol	icitation require explicit a		equest access fo	or this solicitation a	nd to be added
Keywords:	ewers: Please cor	nsult the list of <u>d</u>	h Fields	cannot open a file.			
abel 🔻	Туре 🔻				Date Posted ¥	Secure	•
Office of Integrated Acquisition Environment logo	Test Noti Solicitation Nu Agency: GENER Office: Office of Location: Sympli	mber: Test-00 AL SERVICES A Integrated Acqu	DMINISTRATION uisition Environment	Welcom	e, mukur hazari	Recessibility	? User Guide
Notice - Expli	Notice Details	Packages est is Pending	Interested Vendors Lis	st			
	or explicit access	-	lassified documents for t	this solicitation is pending	g. You will receiv	ve an email notifica	tion upon

I. If a request for explicit access was previously submitted, and granted, the vendor will see designation that explicit access was granted.

	explicit one Solicitation Number: 323explicitone Agency: WASHINGTON METROPOLITAN AREA TRANSIT AUTHORITY Office: test section Location: 5 Notice Details Packages			
Note: You are on the Authorized Party List for this solicitation				
Keywords:	More Go			
Label 🔻	Туре ▼	Date Posted V	Secure V	
<u>testlinkexplicit</u>	Other (Draft RFPs/RFIs, Responses to Questions, etc)	Mar 23, 2008	Explicit Access	

4.7 Viewing Export Controlled Documents

- I. If a user tries to view a document that is export controlled, and the vendor is not authorized, the user will see an explanation of why they are not able to access the documents. No further action is allowed.
- II. Vendors without export control authorization will only be able to review nonsecure packages associated with an opportunity where any of the controlled, unclassified documents are export controlled.

★ FEDBIZOPPS.GOV						
My FBO		My Profile		Opportunities		Agencies
Documents Are Exp	Solicitation Num Agency: WASHIN Office: test sectio .ocation: 5 Notice Details Nort Controlled: Inclassified docum	GTON METROPOLITAN AREA TRANSIT AUT	HORITY			User Guide I Logout
Keywords:	<u>M</u>	Go				
Label 🔻	Туре 🔻			Date Posted 🔻	Secure V	
Dill7	Other (Draft F	RPs/RFIs, Responses to Questions, etc)		Mar 25, 2008	Exist / Explicit Acce	ss / Export Controlled
Docked	Other (Draft F	RPS/RFIs, Responses to Questions, etc)		Mar 23, 2008	Exist / Explicit Acce	ss / Export Controlled
Docked	Other (Draft F	RFPs/RFIs, Responses to Questions, etc)		Mar 25, 2008	Exist / Explicit Acce	ss / Export Controlled

- I. If a vendor's firm is authorized to review export controlled documents, and if a valid MPIN is entered in the system, documents will be available for review.
- II. If MPIN has not been verified for the user, the user will be prompted to enter an appropriate MPIN.
- III. Note, MPIN verification will be saved and this step is only again required if the MPIN entered does not align with current data for a firm/office. If a previously entered MPIN becomes invalid, the system will prompt a vendor to enter a correct MPIN to verify the new value.

t Control Test on Number: 235689 VASHINGTON METROPOLITAN AREA TRANSIT et section 5	Welcome, nancy murray	Accessibility	🕜 Help	X Logo
on Number: 235689 VASHINGTON METROPOLITAN AREA TRANSIT at section				
ails Packages Interested Vendors Lis	st			
or this solicitation are export controlled. Your re our MPIN below. If you do not know your MPIN p		ol permissions, but	you must first v	verify y
ic ro	red: for this solicitation are export controlled. Your re	red: for this solicitation are export controlled. Your registered DUNS has export contro four MPIN below. If you do not know your MPIN please go to http://ccr.gov.	red: for this solicitation are export controlled. Your registered DUNS has export control permissions, but four MPIN below. If you do not know your MPIN please go to <u>http://ccr.gov</u> .	red: for this solicitation are export controlled. Your registered DUNS has export control permissions, but you must first for MPIN below. If you do not know your MPIN please go to <u>http://ccr.gov</u> .

- I. When a user (or machine) enters a MPIN incorrectly three consecutive times, a captcha (image with characters) is displayed as a check to see if the user attempting to log in is indeed a human user.
- II. The user must enter the characters displayed in the Verification Code with MPIN in order to attempt another submission. This prevents unauthorized access by spammers and other security threats.
- III. Users can click on the image to hear the code.

	Replacement of Structural Components and Climbing Ladders at Saipan and Tinian solicitation Number: BBGCON360756453-MEDC Agency: 0001 Sensitive/Secure Test Agency Office: 0001A Export Control Office Location: Document Verification Office Notice Details Packages
MPIN Verificat	
Your MPIN is a	unique SAM vendor ID. Only your company point of contact has access to the MPIN. If you do not know your MPIN please go to gov. MPIN verification is not required to view other documents.
56D2d	Verify MPIN ode Required:
11	
	udio file to play with your preferred media player application.
Regenerate In Your entry could	mage d not be verified

4.8 Explicit Access and Export Controlled Documents

- I. If both export control and explicit access document controls apply, both requirements will be listed in the Secure column.
- II. The vendor will need to first enter a valid MPIN (if not previously established in the system).Once MPIN is entered, click verify MPIN
- III. Then the vendor will be given the option to request explicit access. To request explicit access use the request explicit access button.
- IV. If a request for explicit access was previously submitted, and is pending review, the vendor will see designation that explicit access was previously requested.
- V. If a request for explicit access was previously submitted, and granted, the vendor will see designation that explicit access was previously granted.

33	Replacement of Structural Components and Climbing Ladders at Saipan and Tinian Solicitation Number: BBGC0/0360756453-MEDC Agency: 0001 Sensitive/Secure Test Agency Office: 00014 Export Control Office Location: Document Verification Office							
	Notice Details	Packages						
Your MPIN is a http://www.sam. 56D2d Verification Cc	Verify ode Required:	or ID. Only your c tion is not require MPIN		ntact has access to t uments.	ust verify your account by he MPIN. If you do not kno			
My FB0		Му	Profile	Opp	portunities	Ager	ncies	
Office of Integrated Acquisition Environment logo	Agency: GENER	mber: Test-000 AL SERVICES AI Integrated Acqu	DMINISTRATION		Welcome, mukur hazari	Accessibility	😮 User Guide	
	Location: Sympli	city Test Location	Interested Vendo	rs List				
The controlled u to the Authorize	Location: Sympli Notice Details ments Require E	Packages Explicit Access: nents for this sol	Interested Vendo		ons. To request access fo	r this solicitation an	d to be added	
The controlled u to the Authorize Request Exp	Notice Details Motice Details ments Require E unclassified docum ed Parties List, plea plicit Access	Packages explicit Access: nents for this sol ase click the follo	interested Vendo citation require exp wing button.			r this solicitation an	d to be added	
The controlled u to the Authorize Request Exp	Notice Details Motice Details ments Require E unclassified docum ed Parties List, plea plicit Access	Packages explicit Access: nents for this sol ase click the follo	interested Vendo citation require exp wing button.	vicit access permissi		r this solicitation an	id to be added	
The controlled u to the Authorize Request Exp	Notice Details Motice Details ments Require E unclassified docum ed Parties List, plea plicit Access	Packages explicit Access: nents for this sol ase click the follow	interested Vendo citation require exp wing button.	vicit access permissi		r this solicitation an	d to be added	

4.9 Interested Vendor List

- I. The buyer for an opportunity will set whether or not an opportunity allows a vendor to indicate interest in a particular opportunity. If allowed, vendors will see an option to add themselves to the interested vendors list. If not allowed, the add/remove me to the interested vendors buttons will not display. Note: The intent of this feature is to collect a list of vendors interested in competing for the opportunity listed or finding subcontracting opportunities. This feature is monitored. Misuse of this feature may result in having your FBO account suspended.
- II. To be added to the interested vendor list, use the Add Me To Interested Vendors button.

★ FedBizO	Federal Business Opportunitie	5	E-GOV USA.gov
My FB0	My Profile	Opportunities	Agencies
Solicitation N			😥 Accessibility 🕜 User Guide 🛛 Logout
Mar 23, 2008 estat Mar 23, 2008 estat Mar 23, 2008 Adde Mar 23, 2008 Adde Mar 23, 2008 Adde	citation Number: Notice Type:	Solicitation	ALL FILES SEE Mar 23, 2008 Mar 23, 2008 Mar 25, 2008

I. If a vendor would like to be removed from the interested vendor list, use the Remove Me From Interested Vendors button.

★ FedBiz(DPPS.GOV Business Opportunitie	5	E *E	·GOV U	SA.gov
My FBO	My Profile	Opportunities		Agencies	
Solicitatio Agency: W Office: tes Location: 5 Notice Det			Accessibility	W user Guide	Logout
Mar 23, 2008 Q <u>Amendment 1</u> Mar 23, 2008 Q <u>Amendment 2</u> Mar 23, 2008	Baok Add To Watchlist Remove Me From In Solicitation Number: Notice Type: estatate Combined Synopsis/ Synopsis: Added: Mar 23, 2008 2:58 pm Modified: Mar 23, 200 his is a more clear description - added Added: Mar 23, 2008 4:16 pm special note - please be extremely detailed in your re- vill be very competitive bid review process.	Solicitation 8 4:14 pm <u>Track Changes</u>	کی است کی کی معاد	13, 2008 Locked 15, 2008 Locked engoniyp 15, 2008	

- I. The buyer for an opportunity will also establish whether an opportunity allows a vendor to review the list of other vendors that have indicated interest in a particular opportunity.
- II. If allowed, the vendor will see the Interested Vendors List sub-tab when reviewing an opportunity. If viewing of other interested vendors is not allowed, this sub-tab will not display.
- III. Use the keywords filter to search for a particular vendor in the list.

★ FEDBIZOPPS.GOV								
My FB0		My Profile	Opportunities	Ag	encies			
Wetcome, edmara caka Image: Accessibility Image: Logout Image: Logout Image: Comparison of the comp								
Last Name 🔻	First Name ▼	Email	Name 🔻		DUNS 🔻			
calva	edmara	edmar@system.com	OPTOMETRICS CORPORATION		001002138			
One	Vendor	vendor1@symplicity.com	INTERNATIONAL BUSINESS MACH	INES	084006741			
Vendor	Alan	test10@symplicity.com	LOEB, H CORP		001001668			
	Items 1-3 of 3 Remove Me From Interested Vendors User Guide Accessibility Help Desk							

4.10 Search Agents

- I. As previously discussed, the system allows vendors to search for opportunities based on a variety of search metrics. These searches, once created, can be useful tools for recurring use in the system. As such, advanced searches can be saved as search agents that can be scheduled for recurring exploration, or executed on an ad hoc basis.
- II. To review/manage existing search agents, go to the Search Agents sub-tab on the main navigation Opportunities.
- III. Each search agent will be listed in this list.
- IV. Any search agent can be executed on ad hoc basis to generate search results (no email notification). Use the run button to execute the search basis. Results will display on the Search Results tab.
- V. If a search agent has been scheduled for recurring execution, the Schedule column will indicate the frequency for the recurring schedule. A red x in the schedule column indicates that a search agent has not been enabled for recurring execution.
- VI. Click on the Schedule button to edit frequency settings for the search agent.
- VII. Click on the edit button to edit the search filters for the search agent.
- VIII. Click on the delete button to delete the search agent.

★ FEDBIZOPPS.GOV									
My FBO		My Profile	Оррог	rtunities	Agencies				
Search Agents									
Opportunities List Advanced	Search Watch List	Search Agents	Archives						
Items 1-4 of 4									
Label 🔻	Agent Type 🔻	Last Run On 🔻	Next Scheduled Run V	Schedule	Options				
nano	Vendor Notice Search	-	-	×	Schedule Edit Run Delete				
Search Agent Presolicitation / Agency X	Vendor Notice Search	-	Mar 27, 2008	1 day	Schedule Edit Run Delete				
Search List Test	Vendor Notice Search	-	-	×	Schedule Edit Run Delete				
test agent	Vendor Notice Search	Mar 30, 2008 4:45 am	Mar 31, 2008	1 day	Schedule Edit Run Delete				
Add New Search Agent Items 1-4 of 4									
User Guide Accessibility Help De	<u>isk</u>								

- I. There are three ways to create a search agent.
 - a. A user can navigate directly to the Advanced Search sub-tab to build a query specifically for the purpose of being a search agent by selecting the Search and Create Saved Searches Quicklink on the My FBO page.
 - b. A user can click on the Advanced Search sub-tab within the Opportunities section and save a search for future use that is robust in terms of finding relevant opportunities.
 - c. A user can navigate directly to the list of saved searches by selecting the View Saved Searched Quicklink on the My FBO page. From there, the user can click the Add New Search Agent button.

4.10.1 Creating a Search Agent from Search Agents

- I. To create a search agent, go to the Search Agents sub-tab on the main navigation Opportunities.
- II. Select Add New Search Agent to add a new search agent.

My FBO My Profile		Орро	rtunities	Agencies	
			Welcome, Mick	i Vendor 🚷 A	Accessibility 🕜 User Guide 🗙 Logou
Opportunities List	Advanced Search	Watched Search	Agents Bids/Respor	ises Archiv	res
ltems 1-7 of 7					
Label V	Agent Type 🔻	Last Run On ▼	Next Scheduled Run 🔻	Schedule	Options
<u>072710ITB</u>	Vendor Notice Search	-	Jul 28, 2010	1 day	Schedule Edit Run Delete
<u>072710ITB2</u>	Vendor Notice Search	-	Jul 28, 2010	1 day	Schedule Edit Run Delete
Vendor Notices	Vendor Notice Search	May 03, 2010 4:45 am	May 10, 2010	1 week	Schedule Edit Run Delete
Vendor Presol Notice	Vendor Notice Search	Aug 17, 2009 4:45 am	Aug 24, 2009	1 week	Schedule Edit Run Delete
Add New Search	Agent Items 1-7 of 7	7			

- I. Enter a label for the search agent.
- II. Enter desired search agent search filters using the fields available on the form. Not all fields are shown in the screen shot below.
- III. Save, saves the search agent, but does not enable the search agent to run on a recurring basis (see below).
- IV. Save And Schedule Search Agent, should be used to enable the search agent and to set up a recurring schedule for running the agent.

My FB0	My Profile	Opportunities	Agencies
Opportunities RETURN TO OPPORTUNITIES RETUR	IN TO LIST (AGENTS)	Welcome, Micki Vendor 🛛 📯 Accessi	bility 🕜 User Guide 🛛 Logout
Opportunities List Advanced S	earch Watched Search Agent	s Bids/Responses Archives	
Choose your search crit Please provide a label and the se Save Save And Schedule Se Search Agent Label*: Please label this search agent	earch criteria for this saved search. Y	'ou can later schedule this agent so	that it runs on a regular basis
Posted Date: Note: This field is ignored for emailed results as only new notices that you previously received are sent via ema	have not Alabama		

- I. Save And Schedule Search Agent, if used, opens a form that allows the user to enable the search agent.
- II. Vendors must enable a search agent to have it execute on a recurring basis.
- III. If a search agent is set up to recur, vendors will receive email communication about search agent findings. When enabled is set to yes, the Period and Multiple fields will appear.
- IV. Period sets the frequency that the search agent will execute. Search agents can be set up to run daily, weekly, or monthly.
- V. Multiple establishes the frequency for the period. So to run a search agent every third day, the period should be set to day and the multiple should be set to 3.
- VI. Hit Save to save your settings.

Period: Period: Period: Period: Period: Period: Period: Save Return To List Multiple: Not set the formation of the set of the set of the formation of the set of the set of the formation of the set of the	Porny Form				Welcome, Micki Vendor	Accessibility	😮 User Guide	X Logout
About Scheduled Emails: Scheduled emails include only opportunities that are new or have been modified since the last scheduled run. You can view all matches regardless of new/modified status by clicking the Run button on the Search Agents list. Enable/Schedule Your Search Agent Save Return To List * indicates a required fit Label*: Beny Fams Enable/Schedule your agent to be run on a scheduled basis. @ yes no Period*: Day Day Image: Status of the status	-		LIST (AGENTS)					
can view all matches regardless of new/modified status by clicking the Run button on the Search Agents list. Enable/Schedule Your Search Agent save Return To List * indicates a required file Label*: Beny Fams Enabled*: Checking 'yes' will enable your agent to be run on a scheduled basis. @ yes no Period*: Day Day Multiple*: The value entered here will be used to determine how frequently your agent is run. (Example: Period=month, Multiple=2, Agent will be run every 2 months.	Opportunities List	Advanced Sear	ch Watched	Search Agents	Bids/Responses	Archives		
Enable/Schedule Your Search Agent Save Return To List * indicates a required file Label*: Beny Farms Enabled*: Checking 'yes' will enable your agent to be run on a scheduled basis. ③ yes no Period*: Day Day ✓ Multiple*: The value entered here will be used to determine how frequently your agent is run. (Example: Period=month, Multiple=2, Agent will be run every 2 months.	-						he last scheduled	run. You
Save Return To List * indicates a required fit Label*: Beny Fams Enabled*: Checking 'yes' will enable your agent to be run on a scheduled basis.								
Label*: Beny Fams Enabled*: Checking 'yes' will enable your agent to be run on a scheduled basis.	Enable/Sched	ule Your Sea	rch Agent					
Beny Fams Enabled*: Checking 'yes' will enable your agent to be run on a scheduled basis.	Save Return T	o List					* indicates a	required field
Beny Fams Enabled*: Checking 'yes' will enable your agent to be run on a scheduled basis.								
Enabled*: Checking 'yes' will enable your agent to be run on a scheduled basis. yes no Period*: Day Multiple*: The value entered here will be used to determine how frequently your agent is run. (Example: Period=month, Multiple=2, Agent will be run every 2 months. 1	Label*:							
Checking 'yes' will enable your agent to be run on a scheduled basis.	Berry Farms							
 ● yes ● no Period*: Day ▼ Multiple*: The value entered here will be used to determine how frequently your agent is run. (Example: Period=month, Multiple=2, Agent will be run every 2 months. 								
Period*: Day Multiple*: The value entered here will be used to determine how frequently your agent is run. (Example: Period=month, Multiple=2, Agent will be run every 2 months. 1	2.7	able your agent to b	e run on a schedu	led basis.				
Day Multiple*: The value entered here will be used to determine how frequently your agent is run. (Example: Period=month, Multiple=2, Agent will be run every 2 months.	yes no							
Multiple*: The value entered here will be used to determine how frequently your agent is run. (Example: Period=month, Multiple=2, Agent will be run every 2 months.								
The value entered here will be used to determine how frequently your agent is run. (Example: Period=month, Multiple=2, Agent will be run every 2 months.	Day 👻							
1		re will be used to de	etermine how frequ	iently your agent is r	un (Example: Period=mon	th Multiple=2 Ager	t will be run every	(2 months)
Save Return To List			itorinino no n' noqu	ionay your agoin io n	an: (example: Forloa mon	an, manipio 2, rigor	it in bortan orang	2 11011110.7
Save Return To List								

4.10.2 Creating a Search Agent from an Advanced Search

- I. To initiate an Advanced Search, go to the Advanced Search sub-tab on the main navigation Opportunities.
- II. Enter the search filter criteria for your search. Note not all search filters are shown below in the screen shot.
- III. Select search button when filters have been set (not all filter options are shown in screen shot below because of the length of the form).

My FBO	My Profile		Opportunities		Agencie	s
Opportunities: Adv	anced Search		Welcome, Micki Vendo	ir 😥 Accessi	ibility 🕜 User Guide	X Logout
Opportunities List Advanced	Search Watched S	earch Agents	Bids/Responses	Archives		
Advanced Search Enter your search criteria and cliu Search Clear Return To (ck search to find opportur	nities				
	IS		formance Zip Code: iple zip codes by comn	nas O	uments To Search: Active Documents Archived Documents Both	

- I. Search results will appear on the Search Results sub-tab.II. If a vendor wants to save the settings used in the search, use the Save Search Agent button.

My FBO	My Profile	Opportunities	Agencies
Opportunities		Welcome, Micki Vendor 🛞 Accessibility 🌘	😮 User Guide 🛛 🗙 Logout
Opportunities List Advanced Search	Search Results Watched	Search Agents Bids/Responses A	rchives
		h. The results returned are based on agency in n, the system will not return that opportunity in	
Search Agents: Search with one cl	ick by saving a Search Agent. Please n	ote: Some advanced search fields are not use	able in Search Agents.
Refine Results Clear Search 1 - 1 of 1 1		Sort By Posted On (Desc.) ▼ Sho	wing 20 🗸 per page
Opportunity	Agency/Office/Location ▼	Type ▼ / Set-aside ▼	Posted On 🔺
 12FBO BUY TEST FBO_BUY_TEST 12 Fire control equipment 	STATE, DEPARTMENT OF UNIVERSAL POSTAL UNION ACC	Combined Synopsis/Solicitation	Mar 05, 2010
Refine Results Clear Search 1	- 1 of 1	Sho	wing 20 👻 per page

- I. This opens the search agent sub-tab for opportunities.
- II. Enter a label for the search agent.
- III. Save, saves the search agent, but does not enable the search agent.IV. Save And Schedule Search Agent, should be used to enable the search agent and to set up a recurring schedule for the search agent.

My FBO		My Profile		Opportunities		Agen	icies	
Opportunitie		(AGENTS)		Welcome, Micki Venc	lor 🚯 Accessibility	🕜 User Guid	de 🗙 Logout	
Opportunities List	Advanced Search	Search Results	Watched	Search Agents	Bids/Responses	Archives		
Please provide a labe	Choose your search criteria Please provide a label and the search criteria for this saved search. You can later schedule this agent so that it runs on a regular basis							
Search Agent Label*: Please label this search								

- I. Save And Schedule Search Agent, if used, opens a form that allows the user to enable the search agent. Vendors must enable a search agent to have it execute on a recurring basis.
- II. If a search agent is set up to recur, vendors will receive email communication about search agent findings.
- III. When enabled is set to yes, the Period and Multiple fields will appear.
- IV. Period sets the frequency that the search agent will execute. Search agents can be set up to run daily, weekly, or monthly.
- V. Multiple establishes the frequency for the period. So to run a search agent every third day, the period should be set to day and the multiple should be set to 3.
- VI. Hit Save to save your settings.

My FBO	My Profile	Opportunities	Agencies					
Welcome, Micki Vendor & Accessibility & User Guide Logout								
-	heduled emails include only opportunities s of new/modified status by clicking the R	that are new or have been modified s Run button on the Search Agents list.	since the last scheduled run. You					
Enable/Schedule Your S Save Return To List	earch Agent		* indicates a required field					
Label*: Arizona Construction Opps Enabled*: Checking 'yes' will enable your agent	to be run on a scheduled basis.							
 yes no Period*: Day Multiple*: The value entered here will be used to 	to determine how frequently your agent it	s run. (Example: Period=month, Multiple=2	Agent will be run every 2 months.)					
1 Save Return To List			, <u>, , , , , , , , , , , , , , , , , , </u>					

4.10.3 Search Agent Emails

- I. Search agent emails highlight those notices that were either newly added, or modified, since the last search agent email was sent. If a search agent is slated to run daily, the email will list those notices that fall into the search criteria, and that were either newly added, or modified, since the last email was sent to you (in this example, in the past day).
- II. Search agents can be set up to find notices that meet a specific set of criteria. The search agent criteria may, or may not, include filtering for the date posted. When a search agent is run on the system, run results will include all notices meeting that search agent criteria. If the search agent is enabled, and scheduled on a periodic basis, the search agent email lists only notices that meet the criteria and that were added or modified since the last email was sent. So run results for a search agent, and the search agent email listing of notices on a particular day, will potentially differ although both are correct.
- III. You can click on the presented solicitation link to navigate directly to a notice of interest.

Sample Email Image:

Monday, July 26, 2010, 04:45 am

Dear Micki:

Your FBO Opportunity Search Agent called: 'Vendor Notices' has identified the following opportunities that have either been newly posted or modified and match your search criteria.

Title:	DRY CLEAN TABLE CLOTHS
Sol. #:	HARRIS-F2M311702404-DCTC-10023
Agency:	DEPT OF THE AIR FORCE
Office:	AETC
Location:	345th Contracting Training Flight
Posted On:	Jul 23, 2010 4:25 pm
Base Type:	Presolicitation
Link:	

https://fbo-test.symplicity.com/notices/5c085d452808e4d345ae8eb952ba6cdc

Title:	Dry Clean table cloths
Sol. #:	chapman-F2M311702402-DRY-10023
Agency:	DEPT OF THE AIR FORCE
Office:	AETC
Location:	345th Contracting Training Flight
Posted On:	Jul 23, 2010 4:22 pm
Base Type:	Presolicitation
Link:	

https://fbo-test.symplicity.com/notices/b2064e42528df87ce8a2f0be12c2a0c8

4.11 Search Field Tips

I. When you are entering a search item (for instance data in a keyword search field), search engine resources are available.

My FB0		My Profile		Opportunities		Age	ncies
Opportunitie		d Search		Welcome, Micki Vend	lor 🚷 Accessi	bility 🕜 User Gu	ide 🗙 Logout
Opportunities List	Advanced Search	Search Results	Watched	Search Agents	Bids/Response	Archives	
Advanced Searc Enter your search crit			lies				
Posted Date:	Place of Perform Hold CTRL to sele Alabama Alaska Arizona Arkansas California			formance Zip Code ple zip codes by com	mas o,	uments To Search Active Documents Archived Document Both	-
Keywords or SOL#: Enter a keyword or solic	itation number to sear		a.				

Sample Searches

These illustrate the use of search <u>terms and phrases</u>, <u>Boolean operators</u>, <u>grouping</u>, <u>wildcards</u>, and <u>proximity</u> searches.

- space AND flight Finds notices containing with the words space and flight.
- space flight~10 Finds notices containing the words space and flight within 10 words of each other (proximity search).
- database AND mysql NOT oracle Finds notices containing the words database and mysql, but not oracle.
- micro* AND circuitry
 Finds notices containing both words that <u>begin with</u> micro and the word circuitry.
- office supplies AND (printer OR toner) Finds notices containing the phrase office supplies in addition to either of printer or toner.
- +space flight
 Finds notices with the word space which may or may not contain the word flight.

Search Terms and Phrases

When you are entering a search item (for instance data in a keyword search field), you will want to think of your search as being comprised of two components: terms and operators.

There are two types of terms: Single Terms and Phrases:

- A Single Term is a single word such as *test* or *hello*.
- A Phrase is a group of words surrounded by double quotes such as *bath tub*. Multiple terms can be combined together with Boolean operators to form a more complex query.

Boolean Operators and Grouping

Boolean operators allow terms to be combined through logic operators. FBO supports AND, OR, NOT, +, and - as Boolean operators.

Note: Boolean operators AND, OR, NOT must be in ALL CAPS otherwise they are interpreted as search terms.

- The OR operator is the default conjunction operator. This means that if there is no Boolean operator between two terms, the OR operator is used. The OR operator links two terms and finds a matching document if either of the terms exist in a document. This is equivalent to a union of sets. The symbol || can be used in place of the word OR.
- To search for items that contain either of *jakarta*, *apache* or just *jakarta* use the query: *jakarta apache*.
- The AND operator finds results where both terms exist anywhere in the text of an item. This is equivalent to an intersection using sets. The symbol can be used in place of the word AND. To search for documents that contain *jakartaapache* and *Apache Lucene* use the query: *jakarta apache AND Apache Lucene*
- The + or required operator requires that the term after the + symbol exist somewhere in a field of an item. To search for documents that must contain *jakarta* and may contain *lucene* use the query: +*jakarta lucene*
- The NOT operator excludes items that contain the term after NOT. This is equivalent to a difference using sets. The symbol '!' can be used in place of the word NOT. To search for items that contain *jakarta* but not *Apache Lucene* use the query: *jakarta NOT Apache Lucene*. Note: The NOT operator cannot be used with just one term. For example, the following search will return no results: *NOT jakarta apache*
- The or prohibit operator excludes items that contain the term after the symbol. To search for items that contain *jakarta apache* but not *Apache Lucene* use the query: *jakarta apache -Apache Lucene*
- **Grouping** The system supports using parentheses to group clauses to form sub queries. This can be very useful if you want to control the boolean logic for a query. To search for either *jakarta* or *apache* and *website* use the query: (*jakarta OR apache*) AND website. This makes sure website exists and either term *jakarta* or *apache* may exist in the result.

Term Modifier Operators (Wildcard, Fuzzy, Proximity)

FBO supports modifying query terms to provide a wide range of searching options:

- Wildcard Searches FBO supports single and multiple character wildcard searches within single terms (not within phrase queries). To perform a single character wildcard search use the ? symbol. To perform a multiple character wildcard search use the * symbol. The single character wildcard search looks for terms that match that with the single character replaced. For example, to search for *text* or *test*, you can use the search: *te?t*. Multiple character wildcard searches looks for zero or more characters. For example, to search for *test, tests* or *tester*, you can use the search: *te?t*. Note: test*. You can also use the wildcard searches in the middle of a term: *te*t*. Note: You cannot use a * or ? symbol as the first character of a search.
- **Fuzzy Searches** FBO supports fuzzy searches based on the <u>Levenshtein Distance</u>, or Edit Distance algorithm. To do a fuzzy search use the tilde, ~, symbol at the end of a single word term. For example to search for a term similar in spelling to *roam* use the fuzzy search: *roam*~. This search will find terms like *foam* and *roams*. An additional parameter can specify the required similarity. The value is between 0 and 1, with a value closer to 1 only terms with a higher similarity will be matched. Similarity is defined as by the minimum number of operations needed to transform one string into the other, where an operation is an insertion, deletion, or substitution of a single character. For example: roam~0.8. The default that is used if the parameter is not given is 0.5.
- **Proximity Searches** FBO supports finding words that are within a specific distance away from each other in a data set. To do a proximity search use the tilde, ~, symbol at the end of a Phrase. For example to search for a *apache* and *jakarta* within 10 words of each other in a document use the search: *jakarta apache~10*

FBO Uses the Lucene search engine and this documentation is adapted from the official Lucene query syntax document, with portions Copyright © 2006 <u>The Apache Software</u> <u>Foundation</u>.

4.12 Watched List

- I. Vendors can add opportunities to a watched list list (a la favorites list). This allows for ease in referencing targeted opportunities. Additionally, vendors receive email updates about opportunities on their Watched List.
- II. To review/manage existing watched list opportunities, go to the Watched sub-tab on the main navigation Opportunities.
- III. Each opportunity on the watched list will be listed.
- IV. Click on the Remove button to remove an opportunity from the watched list.
- V. Use keywords search tool to look for a specific opportunity on the watched list.
- VI. Click on the notice link to go to notice details
- VII. Click on the agency/office name to go to the agency/office profile tab.

My FB0	My Profile	Opportunities	Agencies				
Welcome, Micki Vendor 🚷 Accessibility 😯 User Guide 🛛 Logout Watched Opportunities							
Opportunities List Advanced S	earch Search Results Watche	d Search Agents Bids/Response	es Archives				
Keywords:	Search						
Items 1-8 of 8							
Notice 🔻	Agency/Office ▼	Location ▼	Last Modified Options				
Total HBCU Setaside Testing -	NATIONAL PARK SERVICE	<u>1443)</u> 00010	Oct 10, 2010 1:15 pm Remove				
Explicit Access Test - ExplicitAccess	Test01 Office of Integrated Acquisi Environment(IAE)	tion Symplicity Test Location(SYMP)	Jul 26, 2010 3:07 Remove				
cr478 FGS - MM-FBO-300	Office of Integrated Acquisi Environment(IAE)	tion Symplicity Test Location(SYMP)	Jun 10, 2010 4:05 Remove				

4.13 Download Notices

FBO provides users with the ability to download notice data and notice attachments for notices that a vendor has added to their watch list.

4.13.1 Download Notice Details/Attachments – One Opportunity

I. Locate the notice that you wish download data for and click the Watch This Opportunity button. This will add the notice to your Watched list in FBO. This is only available for vendors who are logged into the system.

Solicita Agency Office:	-subject htion Number: N000104000A : AMC AMCOM n: Carla Test Office	W
Notice	Details Packages	
Q Original Synopsis Aug 13, 2067 7:18 pm	Return To Opportunities List	Watch This Opportunity
	Solicitation Number: N000104000A	Notice Type: Presolicitation

- II. Go to your Watched tab found under the Opportunities section of the system.
- III. Click the checkbox next to the opportunity then click on Batch Options and select Download Notice.

	tched Opportunities	TIES)	Welcome, Test Vendor 🛛 🛞 Acce	əssibility 🕜 User Guid	le 🗙 Logout
Oppo	ortunities List Advanced Search V	Vatched Search Agents Bid	s/Responses Archives		
Keywo Batcł	h Options V Items 1-7 of 7				
	Notice T	Agency/Office ¥	Location T	Last Modified	Options
	X-Ray service - Zambrano- F2M4237010070-XRS-120 09	AETC	345th Contracting Training Flight(345CONS)	Feb 23, 2012 3:46 pm	Remove

IV. A pop-up box will display asking if you want to download Notice Details Only or Notice Details Plus Attachments. The system will only allow you to download attachments IF you have only selected one opportunity.

Download Notice	×
Notice Details Only Notice Details Plus Attachments	* indicates a required field
Download Notice close window	

- V. After you have made your selection click the Download Notice button and then click ok when the system asks you to Proceed to File. This will download and display the file(s) that have been downloaded.
- VI. In the screen shot below you can see that there are 2 additional files and an excel file. The Excel File will contain all of the notice details and modifications for the notice you had selected. The two other files displayed contain the attachments that were posted to the notice.

					!≕ ▼ □	0
Name	Туре	Compressed size	Password	Size		Ratio
package1_Solicitation_1	File folder					
퉬 package2_Amendment_1	File folder					
🐴 watchednotice_574e292e	Microsoft Excel Comma S	2 KB	No		7 KB	82%

4.13.2 Download Notices Details/Attachments – Multiple Opportunities

I. Locate the notice(s) that you wish download data for and click the Watch This Opportunity button for each opportunity. This will add the notice to your Watched list in FBO. This is only available for vendors who are logged into the system.



II. Go to your Watched tab found under the Opportunities section of the system.

	Itched Opportunities	(TIES)	Welcome, Test Vendor 🛛 🚷 A	ccessibility 🕜 User Guid	te 🗙 Logout
Keywo	ords: Search	Watched Search Agents	Bids/Responses Archives		
⊕ ⊡	Notice Items 1-7 of 7	Agency/Office ▼	Location *	Last Modified	Options
	X-Ray service - Zambrano- F2M4237010070-XRS-120 09	AETC	345th Contracting Training Flight(345CONS)	Feb 23, 2012 3:46 pm	Remove

III. Click the checkbox next to the opportunity then click on Batch Options and select Download Notice. A pop-up box will display notifying you that attachments are unavailable for download when multiple notices are selected. The system will only allow you to download attachments IF you have only selected one opportunity.

Download Notice	×
Please Note: Attachments can be downloaded on need notice along with attachments, go back sele download the notices without attachments	
Download Notice close window	* indicates a required field

- IV. After you have made your selection click the Download Notice button and then click ok when the system asks you to Proceed to File. This will download and display the CSV File that has been downloaded containing all of the notice details for each of the Notices and their modifications. No attachments will be available. To download attachments you would need to download the notice details individually.
- 4.13.3 Download Notices Export Controlled and Explicit Access
 - I. **Export Controlled** Export Controlled opportunities that you are attempting to download fall under the same rules for viewing attachments. You cannot download attachments that are export controlled without proper authorization in the system. This requires you to be approved and list on the DLA's approved vendor JCP list.
 - II. Explicit Access Explicit Access opportunities that you are attempting to download fall under the same rules for viewing attachments. You cannot download attachments that are explicit access controlled without proper authorization in the system. This requires you to have requested access to the documents for the solicitation and be approved by the agency for access to the documents.
 - III. If you attempt to download a notice with Export Controlled or Explicit Access security and you do not have the proper authorizations then those specific attachments will not be downloaded. Any public, unsecure documents will be downloaded with the notice details.