

THE

Farm Income

SITUATION

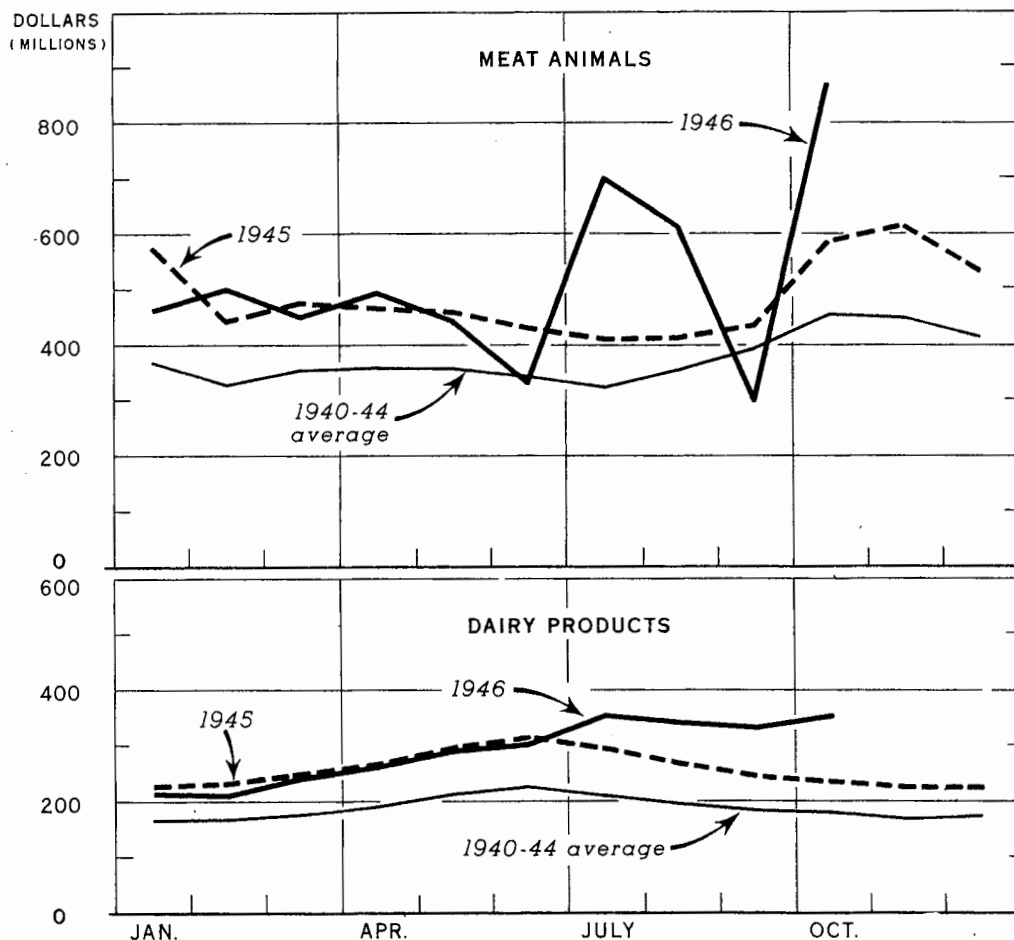
BUREAU OF AGRICULTURAL ECONOMICS
UNITED STATES DEPARTMENT OF AGRICULTURE

FIS - 82



NOVEMBER 1946

CASH RECEIPTS FROM FARM MARKETINGS OF MEAT ANIMALS,
AND DAIRY PRODUCTS, UNITED STATES, 1945-46
COMPARED WITH 1940-44 AVERAGE



U. S. DEPARTMENT OF AGRICULTURE

NEG. 46239

BUREAU OF AGRICULTURAL ECONOMICS

Cash receipts from meat animals during the first 5 months of 1946 remained relatively close to the 1945 level, but have fluctuated violently since then, sinking below the 1940-44 average in June and September and rising far above the 1945 level in July, August and October.

During the first half of the year, cash receipts from dairy products were maintained slightly below the 1945 levels but rose about 16 percent in July, sagged slightly in August and September, and recovered in October. Dairy-production payments, discontinued in June, are not included in cash receipts from dairy products.

F A R M I N C O M E S I T U A T I O N

Total cash receipts from farm marketings during the first 11 months of 1946 amounted to around 21.6 billion dollars, 14 percent above the same period in 1945. Receipts from livestock and products were about 10 percent greater than last year, and crop receipts were probably about 19 percent higher. The increases in cash receipts were due largely to higher prices for nearly all farm products.

Preliminary estimates indicate that cash receipts in November were 3.0 billion dollars, about 10 percent below October, but 30 percent above November 1945. Receipts from livestock and products were about the same as in October but crop receipts declined nearly one-fifth. Large seasonal decreases occurred in receipts from cotton, tobacco, and oil-bearing crops.

In October, total cash receipts from farm marketings are now estimated at 3,366 million dollars. Higher prices and greatly increased marketings of meat animals during the last half of that month resulted in an unusually large gain in cash receipts from livestock and products. The increase in crop receipts was brought about mainly by large gains in receipts from cotton and oil-bearing crops.

Table 1.- Cash receipts from farm marketings and Government payments,
United States

Source	Jan-Oct	Jan-Oct	October	Sept.	October
	1945 1/	1946 2/	1945 1/	1946 1/	1946 2/
	Mil. dol.	Mil. dol.	Mil. dol.	Mil. dol.	Mil. dol.
Farm marketings	16,611	18,570	2,368	2,014	3,366
Livestock and products	9,577	10,265	1,073	880	1,537
Meat animals	4,631	5,157	587	300	871
Dairy products	2,617	2,883	236	333	343
Poultry and eggs	2,074	2,036	223	227	293
Other	205	189	27	20	25
Crops	7,034	8,305	1,295	1,134	1,829
Food grains	1,091	1,542	159	194	205
Feed crops	1,123	1,294	106	145	159
Cotton (lint and seed)	622	1,093	211	200	558
Oil-bearing crops	391	463	235	49	250
Tobacco	743	753	149	142	192
Vegetables	1,407	1,421	161	167	154
Fruits and tree nuts	1,151	1,235	171	158	211
Other	500	504	103	79	100
Government payments	715	780	108	13	15
Farm marketings and Gov't payments:	17,326	19,350	2,476	2,027	3,381

1/ Revised. 2/ Preliminary.

Table 2.- Index numbers of cash receipts from farm marketings, payrolls of
industrial workers, and physical volume of farm marketings,
United States, June-October 1946
(1935-39 = 100)

Item	June	July	August	September	October
	1946	1946	1946	1946 1/	1946 2/
Cash receipts from farm marketings:					
All commodities	221	342	330	303	507
Livestock and products	225	337	309	232	406
Crops	216	348	347	397	640
All commodities, seasonally adj.:	286	353	329	263	370
Livestock and products	226	355	327	228	357
Crops	375	351	333	315	389
Payrolls of industrial workers 3/:	1/264	1/268	1/284	2/287	2/287
Physical volume of farm marketings:					
All commodities	111	154	145	130	188
Livestock and products	125	158	136	106	156
Crops	94	150	156	162	231
All commodities, seasonally adj.:	131	155	139	111	143
Livestock and products	118	164	146	107	143
Crops	150	142	130	117	142

1/ Revised. 2/ Preliminary. 3/ Based on payrolls of factory, mining, and rail-road workers, adjusted for seasonal variation.

State and Regional Estimates

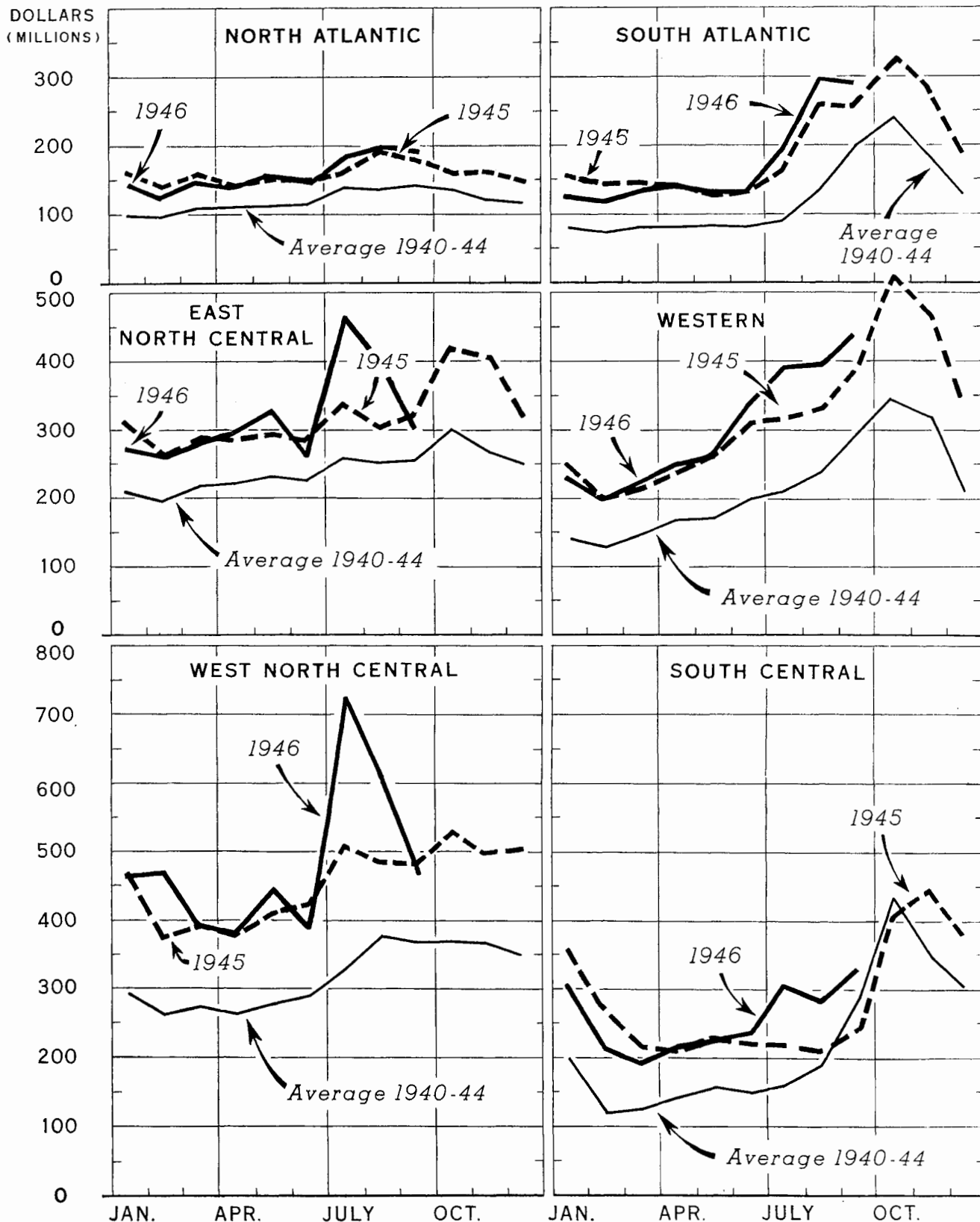
Total cash receipts from farm marketings for the entire country in September were 8 percent greater than in September 1945. Prices of both crops and livestock in September averaged about 23 percent higher than a year earlier. Cash receipts ranged from 6 percent below last year in the East North Central Region to 37 percent above in the South Central Region. Total receipts were greater than in 1945 in all other regions except the West North Central Region.

Receipts from livestock and products in September declined 4 percent from last year, with decreases in the central and southern regions only partially offset by substantial increases in the North Atlantic and Western Regions. Declines of 9 percent in the East North Central Region and 16 percent in the West North Central Region resulted from rather severe decreases in income from hogs and cattle, which more than offset gains in receipts from dairy products. A small decline in the South Atlantic Region was due to decreases in receipts from broilers, cattle, and hogs with partly offsetting increases for dairy products. Substantial gains in all dairy-product items accounted for most of the 14-percent increase in livestock receipts in the North Atlantic Region; and dairy products and cattle were largely responsible for the gain of 12 percent in the Western Region. In the South Atlantic Region, no significant change occurred as increases in dairy products were offset by decreases in meat animals.

Receipts from crops in September showed a gain of one-fifth over the same month last year. Crop receipts in the North Atlantic and East North Central Regions dropped slightly, but receipts in all other regions showed substantial gains, with income from wheat in the North and cotton in the South increasing generally.

During the first 9 months of 1946, total cash receipts for the United States as a whole increased 7 percent over the same period last year. Moderate gains were made in all regions except the North Atlantic, where no change occurred. Receipts from livestock and products in the United States increased 10 percent over last year. They decreased 10 percent in the South Atlantic Region, where receipts from broilers and hogs declined sharply. Receipts from wholesale milk made definite gains in all regions; and increases in income from hogs were important in the East and West North Central Regions. Receipts from crops for the 9-month period were 13 percent above 1945 for the country as a whole, with the largest percentage increases occurring in the East and West North Central Regions, where substantial gains were made in all States. Increases in receipts from wheat and soybeans were especially significant in these two regions.

CASH RECEIPTS FROM FARM MARKETINGS, BY REGIONS, 1945-46 COMPARED WITH 1940-44 AVERAGE



UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS

Table 3. - Cash receipts from farm marketings, by States.

September 1945-46

State and region	Livestock and products		Crops		Total	
	1945	1946	1945	1946	1945	1946
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Maine	4,662	5,141	2,865	3,884	7,527	9,025
New Hampshire	3,293	3,441	707	849	4,000	4,290
Vermont	5,629	6,569	653	683	6,282	7,252
Massachusetts	9,414	9,766	3,902	5,008	13,316	14,774
Rhode Island	1,078	1,123	528	605	1,606	1,728
Connecticut	6,122	6,400	1,443	1,901	7,565	8,301
New York	34,676	39,906	29,066	27,476	63,742	67,382
New Jersey	8,018	9,463	17,780	13,740	25,798	23,203
Pennsylvania	29,998	35,562	17,503	17,611	47,501	53,173
North Atlantic Region	102,890	117,371	74,447	71,757	177,337	189,128
Ohio	37,585	35,432	21,974	20,610	59,559	56,042
Indiana	35,541	25,177	25,637	22,678	61,178	47,855
Illinois	50,540	38,767	26,046	31,913	76,586	70,680
Michigan	25,802	27,040	26,211	27,386	52,013	54,426
Wisconsin	48,961	55,025	23,651	17,024	72,612	72,049
East North Central Region	198,429	181,441	123,519	119,611	321,948	301,052
Minnesota	48,553	47,741	30,054	31,810	78,607	79,551
Iowa	83,197	53,684	24,407	25,245	107,604	78,929
Missouri	47,222	38,584	7,554	13,767	54,776	52,351
North Dakota	13,920	16,749	55,413	60,645	69,333	77,394
South Dakota	20,117	20,368	25,015	28,889	45,132	49,257
Nebraska	32,338	28,441	29,838	31,172	62,176	59,613
Kansas	39,278	34,483	23,733	26,483	63,011	60,966
West North Central Region	284,625	240,050	196,014	218,011	480,639	458,061
Delaware	6,816	6,222	2,315	1,975	9,131	8,197
Maryland	8,820	9,539	5,284	5,369	14,104	14,908
Virginia	15,418	14,792	16,462	17,119	31,880	31,911
West Virginia	7,934	7,311	2,292	3,498	10,226	10,809
North Carolina	10,378	9,883	117,038	124,198	127,416	134,081
South Carolina	2,802	2,826	25,040	45,776	27,842	48,602
Georgia	8,422	7,603	16,147	25,531	24,569	33,134
Florida	5,179	5,259	2,589	3,245	7,768	8,504
South Atlantic Region	65,769	63,435	187,167	226,711	252,936	290,146
Kentucky	14,845	15,129	2,752	3,400	17,597	18,529
Tennessee	12,633	15,042	4,316	7,352	16,949	22,394
Alabama	6,644	6,673	11,150	17,186	17,794	23,859
Mississippi	6,703	7,284	19,828	32,345	26,531	39,629
Arkansas	9,384	10,479	8,396	26,765	17,780	37,244
Louisiana	5,877	5,962	14,087	22,195	19,964	28,157
Oklahoma	24,775	22,047	8,861	10,708	33,636	32,755
Texas	42,636	39,830	52,612	94,232	95,248	134,062
South Central Region	123,497	122,446	122,002	214,183	245,499	336,629
Montana	17,328	18,996	13,719	19,870	31,047	38,866
Idaho	11,426	11,595	18,425	24,897	29,851	36,492
Wyoming	11,726	13,517	2,993	4,575	14,719	18,092
Colorado	14,281	18,903	21,281	20,586	35,562	39,489
New Mexico	4,631	3,772	3,054	4,000	7,685	7,772
Arizona	2,511	2,288	1,148	3,522	3,659	5,810
Utah	9,623	9,889	7,844	7,770	17,467	17,659
Nevada	2,167	2,791	725	730	2,892	3,521
Washington	13,396	14,921	35,664	53,382	49,060	68,303
Oregon	12,279	13,609	22,434	26,776	34,713	40,385
California	39,527	44,611	122,251	118,289	161,778	162,900
Western Region	138,895	154,892	249,538	284,397	388,433	439,289
United States	914,105	879,635	952,687	1,134,670	1,866,792	2,014,305

UNITED STATES DEPARTMENT OF AGRICULTURE
BUREAU OF AGRICULTURAL ECONOMICS

Table 4. - Cash receipts from farm marketings, by States,
January - September 1945-46

State and region	Livestock and products		Crops		Total	
	1945	1946	1945	1946	1945	1946
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Maine	36,760	36,699	53,994	55,380	90,754	92,079
New Hampshire	25,688	24,922	6,127	6,060	31,815	30,982
Vermont	51,176	53,067	6,995	7,720	58,171	60,787
Massachusetts	74,911	71,935	41,182	41,280	116,093	113,215
Rhode Island	8,758	8,457	4,009	3,639	12,767	12,096
Connecticut	54,001	49,457	33,871	29,625	87,872	79,082
New York	323,137	328,620	144,809	141,322	467,946	469,942
New Jersey	78,863	77,561	74,301	69,380	153,164	146,941
Pennsylvania	305,768	306,447	108,814	118,590	414,582	425,037
North Atlantic Region	959,062	957,165	474,102	472,996	1,433,164	1,430,161
Ohio	372,794	359,906	140,573	161,074	513,367	520,980
Indiana	356,137	358,350	114,315	139,607	470,452	497,957
Illinois	554,989	562,930	233,102	297,709	788,091	860,639
Michigan	250,386	260,227	105,827	130,805	356,213	391,032
Wisconsin	483,227	519,451	66,150	71,058	549,377	590,509
East North Central Region	2,017,533	2,060,864	659,967	800,253	2,677,500	2,861,117
Minnesota	480,202	512,206	133,095	153,475	613,297	665,681
Iowa	892,130	974,446	160,977	178,570	1,053,107	1,153,016
Missouri	425,921	402,938	72,681	87,848	498,602	490,786
North Dakota	95,109	104,773	202,195	242,391	297,304	347,164
South Dakota	184,626	231,658	111,577	143,498	296,203	375,156
Nebraska	350,558	401,358	205,366	236,977	555,924	638,335
Kansas	328,883	325,309	262,651	324,143	591,534	649,452
West North Central Region	2,757,429	2,952,688	1,148,542	1,366,902	3,905,971	4,319,590
Delaware	64,758	50,070	10,674	12,202	75,432	62,272
Maryland	79,409	76,445	58,592	58,226	138,001	134,671
Virginia	119,119	108,632	89,708	90,433	208,827	199,065
West Virginia	46,322	44,271	14,267	16,204	60,589	60,475
North Carolina	91,900	75,431	281,213	293,882	373,113	369,313
South Carolina	40,188	30,960	125,803	158,419	165,991	189,379
Georgia	84,889	80,419	147,916	168,770	232,805	249,189
Florida	47,704	49,456	227,071	258,248	274,775	307,704
South Atlantic Region	574,289	515,684	955,244	1,056,384	1,529,533	1,572,068
Kentucky	131,154	133,608	172,904	134,172	304,058	267,780
Tennessee	125,542	120,634	88,021	105,213	213,563	225,847
Alabama	65,369	58,974	58,271	65,218	123,640	124,192
Mississippi	63,043	60,911	78,587	100,656	141,630	161,567
Arkansas	89,358	82,723	81,335	115,177	170,693	197,900
Louisiana	48,661	46,226	76,636	76,860	125,297	123,086
Oklahoma	193,278	194,926	113,204	139,052	306,482	333,978
Texas	435,660	445,673	354,404	425,370	790,064	871,043
South Central Region	1,152,065	1,143,675	1,023,362	1,161,718	2,175,427	2,305,393
Montana	72,835	79,215	65,996	81,385	138,831	160,600
Idaho	81,907	79,645	70,635	86,129	152,542	165,774
Wyoming	40,232	42,739	8,055	11,339	48,287	54,078
Colorado	115,387	127,936	88,642	100,408	204,029	228,344
New Mexico	36,836	37,898	21,832	17,222	58,668	55,120
Arizona	30,384	31,227	65,140	75,151	95,524	106,378
Utah	55,472	53,690	22,324	21,400	77,796	75,090
Nevada	12,598	14,470	3,771	3,001	16,369	17,471
Washington	113,766	119,970	189,312	222,047	303,078	342,017
Oregon	89,284	89,749	89,645	104,776	178,929	194,525
California	395,220	422,063	851,896	895,275	1,247,116	1,317,338
Western Region	1,043,921	1,098,602	1,477,248	1,618,133	2,521,169	2,716,735
United States	8,504,299	8,728,678	5,738,465	6,476,386	14,242,764	15,205,064

Table 5.- Cash receipts from farm marketings, by major commodities, by regions, September and January-September 1946

Commodity	September			January-September		
	1945	1946	:1946 as: :of 1945:	1945	1946	:1946 as :of 1945
	Mil.dol.	Mil.dol.	Percent	Mil.dol.	Mil.dol.	Percent
<u>NORTH ATLANTIC REGION</u>						
Farm marketings	177	189	107	1,433	1,430	100
Livestock and products	103	117	114	959	957	100
Dairy products	52	67	130	488	518	106
Eggs	20	22	109	206	205	99
Chickens (including broilers) ..	18	18	102	119	108	91
Cattle and calves	7	6	77	93	86	93
Other 1/	6	4	74	53	40	76
Crops	74	72	96	474	473	100
Truck crops	37	23	62	143	131	91
Potatoes	14	15	113	104	102	98
Apples	4	11	288	32	25	79
Greenhouse products	4	5	109	48	47	100
Peaches	5	4	82	11	11	101
Wheat	2	3	105	19	23	120
Forest products	2	2	101	15	18	117
Other 2/	6	9	145	102	116	113
<u>EAST NORTH CENTRAL REGION</u>						
Farm marketings	322	301	94	2,678	2,861	107
Livestock and products	198	181	91	2,018	2,061	102
Dairy products	72	100	137	734	785	107
Cattle and calves	37	24	65	392	368	94
Chickens (including broilers) ..	20	21	104	102	98	96
Eggs	19	20	106	236	221	94
Hogs	41	8	20	501	533	106
Other 3/	9	8	96	53	56	106
Crops	124	120	97	660	800	121
Truck crops	63	39	62	112	86	77
Corn	8	20	240	155	216	139
Wheat	11	10	99	122	150	123
Soybeans	8	8	94	34	69	207
Apples	3	8	225	13	17	133
Peaches	8	7	89	16	15	97
Oats	3	4	128	43	64	150
Greenhouse products	3	4	109	36	36	100
Beans, dry edible	2	4	203	4	7	154
Potatoes	4	3	89	25	22	90
Other 4/	11	13	125	100	113	113

See page 11 for footnotes.

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Table 5.- Cash receipts from farm marketings, by major commodities, by regions, September and January-September 1946

-Continued

Commodity	September			January-September		
	1946 as:			1946 as:		
	1945	1946	percent of 1945	1945	1946	percent of 1945
	Mill. dol.	Mill. dol.	Percent	Mill. dol.	Mill. dol.	Percent
WEST NORTH CENTRAL REGION						
Farm marketings.....	481	448	95	3,908	4,745	111
Livestock and products.....	285	240	84	2,727	2,923	107
Cattle and calves.....	118	80	68	958	959	100
Dairy products.....	45	68	150	460	498	108
Chickens (including broilers)...	31	35	112	115	119	103
Eggs.....	21	25	122	334	322	96
Hogs.....	51	13	26	764	938	123
Turkeys.....	7	8	114	14	11	80
Sheep and lambs.....	6	5	95	70	69	99
Wool.....	3	3	84	21	18	84
Other 5/.....	3	3	89	20	19	95
Crops.....	196	218	111	1,149	1,367	119
Wheat.....	67	82	137	445	665	149
Corn.....	40	40	99	341	292	86
Flaxseed.....	28	22	78	58	55	96
Oats.....	14	13	98	83	106	129
Barley.....	8	12	149	42	59	140
Truck crops.....	14	99	62	24	16	69
Cotton lint.....	---	4	---	5	13	248
Potatoes.....	6	4	64	32	34	103
Soybeans.....	3	3	104	16	35	211
Beans, dry edible.....	1	2	151	2	3	180
Hay.....	2	2	97	21	19	94
Other 6/.....	13	15	119	80	71	88
SOUTH ATLANTIC REGION						
Farm marketings.....	253	290	115	1,589	1,572	103
Livestock and products.....	66	63	96	574	516	90
Dairy products.....	16	20	126	141	149	106
Chickens (including broilers)...	19	17	87	173	157	79
Cattle and calves.....	16	13	84	78	76	97
Eggs.....	9	9	99	88	85	97
Hogs.....	3	1	37	80	56	69
Other 7/.....	3	3	115	14	15	93
Crops.....	187	227	121	955	1,056	111
Tobacco.....	137	142	104	563	374	103
Cotton lint.....	11	35	306	63	83	131
Apples.....	4	10	284	22	22	101
Peanuts.....	8	8	109	18	19	107
Cottonseed.....	4	8	181	7	10	153
Wheat.....	2	3	155	18	26	145
Sweetpotatoes.....	3	3	97	14	13	93
Truck crops.....	5	3	62	162	175	108
Forest products.....	3	3	100	25	29	116
Corn.....	2	3	126	22	27	127
Potatoes.....	2	2	75	40	30	74
Other 8/.....	6	7	129	201	248	123

Table 5.-Cash receipts from farm marketings, by major commodities, by regions, September and January-September 1946

Commodity	September			January-September		
	1945	1946	1946 as percent of 1945	1945	1946	1946 as percent of 1945
	Mil. dol.	Mil. dol.	Percent	Mil. dol.	Mil. dol.	Percent
NORTH CENTRAL REGION						
Farm marketings	245	337	137	2,175	2,306	106
Livestock and products	123	123	99	1,152	1,144	99
Cattle and calves	61	56	92	393	424	108
Dairy Products	26	34	128	246	243	99
Eggs	14	14	101	169	158	94
Chickens (including broilers) ..	9	9	95	83	80	97
Sheep and lambs	5	4	87	39	42	109
Hogs	5	3	57	171	151	88
Other 9/	3	3	95	51	46	90
Crops	122	214	176	1,023	1,162	114
Cotton lint	56	125	221	270	347	129
Cottonseed	16	24	148	35	43	124
Rice	14	18	128	30	29	97
Sorghums for grain	2	9	388	22	27	121
Corn	6	8	141	35	45	127
Peanuts	6	6	106	12	12	107
Wheat	5	5	102	125	175	140
Other 10/	17	19	117	494	484	98
WESTERN REGION						
Farm marketings	389	439	113	2,521	2,717	108
Livestock and products	139	155	112	1,044	1,099	105
Cattle and calves	53	57	107	338	366	108
Dairy Products	33	45	134	313	343	110
Sheep and lambs	18	21	116	87	95	108
Eggs	12	12	106	120	121	100
Chickens (including broilers) ..	6	6	104	42	38	91
Wool	5	5	92	44	41	93
Turkeys	5	5	96	22	19	85
Hogs	5	2	49	66	66	100
Other 11/	2	2	110	11	10	93
Crops	250	284	114	1,477	1,618	110
Wheat	20	59	214	144	238	165
Grapes	42	38	91	65	58	89
Truck crops	34	21	62	294	326	111
Peaches	16	18	113	65	64	99
Oranges	19	18	91	177	152	86
Pears	16	14	89	41	39	94
Potatoes	12	14	115	103	107	104
Nursery products	10	13	135	57	58	102
Peas, dry field	8	11	130	16	16	98
Barley	8	11	145	50	70	140
Hay	9	10	107	62	70	112
Apples	9	8	96	69	67	98
Beans, dry edible	6	8	133	14	20	148
Hops	7	7	99	7	7	99
Prunes	6	5	89	29	27	95
Other 12/	20	29	144	284	299	105

See page 11 for footnotes.

- Continued

Footnotes for Table 5.

- 1/ Hogs, sheep and lambs, turkeys, other poultry, wool, horses, mules, honey and beeswax.
- 2/ Rye, buckwheat, feed crops, pears, cranberries, other fruits, dry edible beans, sweetpotatoes, legume and grass seeds, nursery products.
- 3/ Sheep and lambs, turkeys, other poultry, wool, horses, mules, honey, and beeswax.
- 4/ Rye, buckwheat, barley, hay, flaxseed, pears, grapes, plums, cranberries, other fruits, sweetpotatoes, dry field peas, legume and grass seeds, sorgo sirup, popcorn, broomcorn, nursery products, mint.
- 5/ Other poultry, horses, mules, mohair, honey, and beeswax.
- 6/ Rye, buckwheat, sorghum for grain, cottonseed, fruits, sweetpotatoes, dry field peas, legume and grass seeds, sorgo sirup, forest, nursery and greenhouse products, popcorn and broomcorn.
- 7/ Sheep and lambs, turkeys, other poultry, wool, horses, mules, honey, and beeswax.
- 8/ Rye, buckwheat, oats, barley, hay, fruits, excluding apples, legume and grass seeds, sorgo sirup, nursery and greenhouse products.
- 9/ Turkeys, other poultry, wool, horses, mules, mohair, honey, and beeswax.
- 10/ Rye, oats, barley, hay, flaxseed, soybeans, fruits, truck crops, potatoes, sweetpotatoes, dry edible beans, mung beans, legume and grass seeds, sorgo sirup, nursery and greenhouse, forest products, popcorn and broomcorn.
- 11/ Other poultry, horses, mules, mohair, honey, and beeswax.
- 12/ Rye, buckwheat, corn, oats, sorghums for grain, cottonlint, cottonseed, grapefruit, lemons, plums, small fruits, pomegranates, other fruits, sweet potatoes, legume and grass seed, sugar beets, forest and greenhouse products, mint, broomcorn.