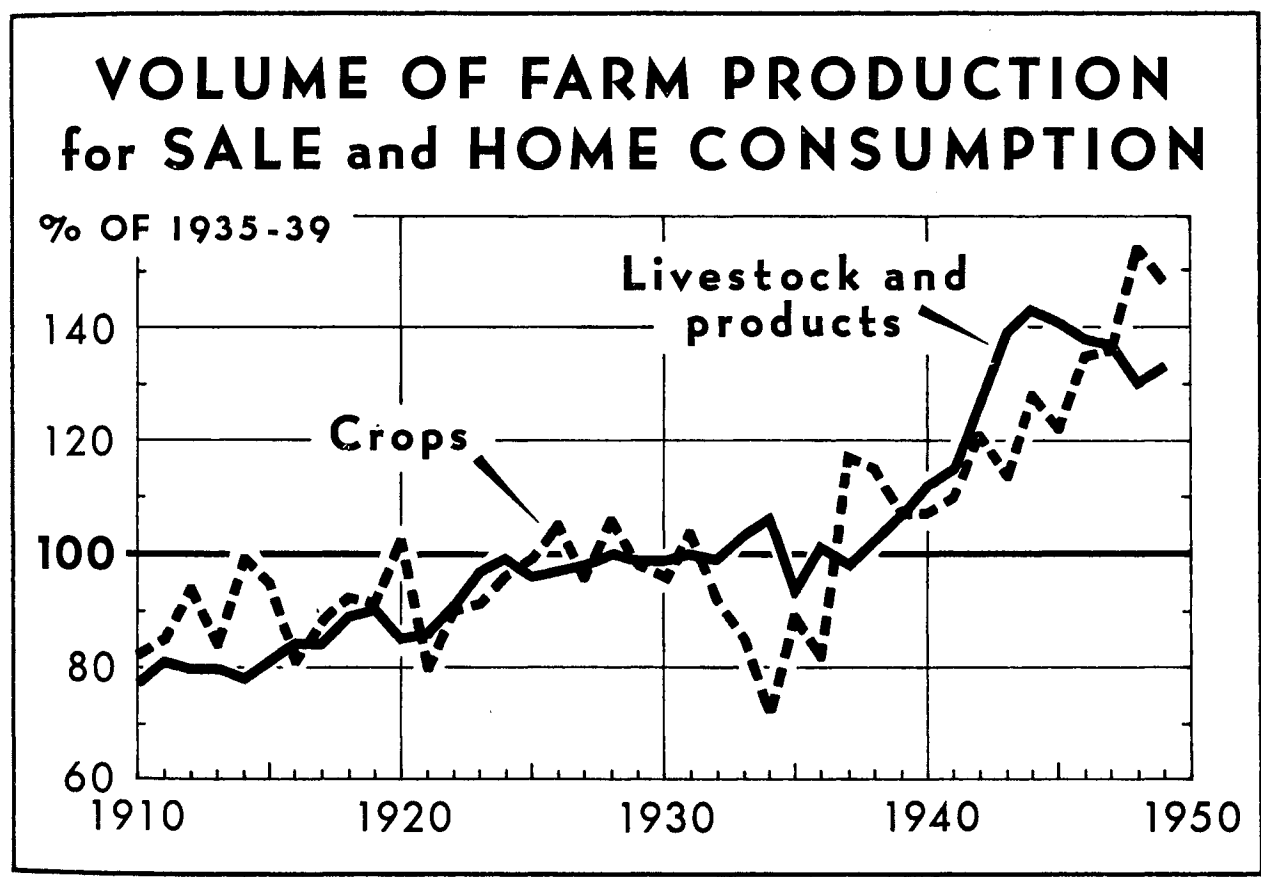


BUREAU OF AGRICULTURAL ECONOMICS
UNITED STATES DEPARTMENT OF AGRICULTURE

FIS-113



DECEMBER 1949



U. S. DEPARTMENT OF AGRICULTURE

NEG. 47487-XX BUREAU OF AGRICULTURAL ECONOMICS

Production for sale and home consumption of all commodities combined remained at a record high in 1949, the same level as in 1948. Neither livestock nor crops taken separately,

however, was at record production levels. Livestock was 7 percent below the 1944 peak, and crops declined 4 percent below the 1948 peak.

CASH RECEIPTS IN JANUARY

Farmers' cash receipts from marketings in January are tentatively estimated at 2.2 billion dollars, down seasonally from December and about 10 percent below receipts in January 1949. The total volume of marketings will probably be about the same as a year ago, but prices are lower.

Receipts from livestock and livestock products will probably total around 1.1 billion dollars, or about 15 percent less than receipts in January a year ago. Dairy receipts may be down a little from last January because slightly larger milk production is more than offset by lower prices. Receipts from poultry and eggs will be smaller, mainly because of lower prices. In the case of meat animals, lower prices may be accompanied by a slightly smaller volume of marketings, and receipts may be 15 percent below a year ago. It is expected that meat-animal marketings will be lower than last January because of the relatively light weights of the cattle being slaughtered.

Crop receipts in January are likely to total around 1.1 billion dollars, or slightly less than receipts in the same month last year. Cash receipts from wheat, corn, and most other grains will be down, as lower prices are being paid for a smaller volume of sales. Lower prices are likely to be offset by larger marketings in the case of cotton, vegetables, and fruits; and January receipts for these commodity groups may show little change from a year ago. Tobacco receipts will probably exceed those of last January because more tobacco is moving to market at about the same prices.

:	:
:	Look for estimates of cash receipts
:	in 1949, by commodity groups and by
:	States in the next issue of <u>The</u>
:	<u>Farm Income Situation</u> .
:	:

AGRICULTURAL PRODUCTION FOR SALE AND
HOME CONSUMPTION IN 1949

The total volume of agricultural production for sale and for consumption in farm homes in 1949 was equal to the record high first set in 1948 - or 39 percent above the 1935-39 average. Crop production and production of livestock and livestock products were each somewhat below their previous highs; but together they constituted another record for total output.

Total production in the livestock groups was up 3 percent from the 1948 level, but it was 7 percent under the 1944 peak. As compared with 1948, increased sales of cattle and hogs, partly offset by a substantial decline in sheep and lambs, accounted for the slight gain in meat animals. Dairy products were up because of higher yields per cow. Increased production of poultry and eggs was due to larger quantities for all commodities in this group, but especially broilers.

Crop production was only 4 percent below its 1948 record level. Nearly two-thirds of the drop was caused by wheat, with reductions also in most other grains, and in potatoes, soybeans, flaxseed, and peanuts. Production was up in the case of cotton, apples, oranges, peaches, and pears.

Table 1.- Cash receipts from farming, United States

Source	October		November		January-November	
	1948	1949	1948	1949	1948	1949
	Mill. dol.	Mill. dol.	Mill. dol.	Mill. dol.	Mill. dol.	Mill. dol.
Farm marketings and CCC loans ^{1/}	3,871	3,127	3,215	3,038	27,850	25,201
Livestock and products	1,572	1,354	1,552	1,316	15,669	13,809
Meat animals	952	787	931	735	8,571	7,410
Dairy products	328	298	281	266	4,155	3,503
Poultry and eggs	278	255	328	303	2,758	2,714
Other	14	14	12	12	185	182
Crops	2,299	1,773	1,663	1,722	12,181	11,392
Food grains	500	174	167	120	2,446	2,028
Feed crops	150	297	209	191	1,871	1,985
Cotton (lint and seed) ..	617	440	580	746	2,132	2,322
Oil-bearing crops	386	307	196	179	1,008	720
Tobacco	158	114	76	59	812	754
Vegetables	210	199	156	155	1,858	1,573
Fruits and tree nuts	157	138	114	113	1,089	1,109
Other	121	104	165	159	965	901
Government payments	7	12	10	12	247	177
Total cash receipts	3,878	3,139	3,225	3,050	28,097	25,378

Table 2.- Index numbers of cash receipts from farm marketings and CCC loans, physical volume of farm marketings, and prices received by farmers, United States (1935-39 = 100)

Item	October		November		January-November	
	1948	1949	1948	1949	1948	1949
Cash receipts from farm marketings and CCC loans ^{1/} :						
All commodities	583	471	484	457	382	345
Livestock and products ..	415	357	410	347	376	331
Crops	805	621	582	603	388	364
Physical volume of farm marketings:						
All commodities	219	202	176	193	140	147
Livestock and products ..	147	150	149	153	136	141
Crops	314	270	213	246	144	154
Prices received by farmers:						
All commodities	259	226	252	223	269	235
Livestock and products ..	277	237	268	230	276	240
Crops	235	213	231	215	261	231

^{1/} Receipts from loans represent value of loans minus value of redemptions during the month.

Table 3.- Cash receipts from farm marketings, by States,
November 1948-49

State and region	Livestock and products		Crops		Total	
	1948	1949	1948	1949	1948	1949
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Maine	5,922	5,065	17,481	12,043	23,403	17,108
New Hampshire	4,232	3,880	1,437	1,324	5,669	5,204
Vermont	7,715	6,581	1,906	1,582	9,621	8,163
Massachusetts	11,914	11,024	9,658	8,864	21,572	19,888
Rhode Island	1,470	1,350	659	580	2,129	1,930
Connecticut	9,350	8,472	12,892	7,477	22,242	16,349
New York	52,985	48,731	26,018	23,934	79,003	72,665
New Jersey	16,623	14,757	5,477	5,264	22,100	20,021
Pennsylvania	49,276	44,408	13,712	12,707	62,988	57,115
North Atlantic Region	159,487	144,268	89,240	73,975	248,727	218,243
Ohio	68,189	56,162	28,709	30,162	96,898	86,324
Indiana	62,083	51,689	30,730	27,590	92,813	79,279
Illinois	96,781	81,844	68,613	74,956	165,394	156,800
Michigan	38,629	32,887	23,125	30,463	61,754	63,350
Wisconsin	78,620	69,591	9,879	8,102	88,499	77,693
East North Central Region	344,302	292,173	161,056	171,273	505,358	463,446
Minnesota	83,996	68,286	29,917	32,955	113,913	101,241
Iowa	178,549	140,464	46,248	31,511	224,797	171,975
Missouri	68,407	58,272	48,947	49,890	117,354	108,162
North Dakota	22,499	19,564	39,049	18,456	61,548	38,020
South Dakota	36,122	29,411	14,741	11,301	50,863	40,712
Nebraska	58,584	47,981	25,656	21,873	84,240	69,854
Kansas	51,592	42,104	33,116	23,948	84,708	66,052
West North Central Region	499,749	406,082	237,674	189,934	737,423	596,016
Delaware	6,516	5,868	1,055	1,206	7,571	7,074
Maryland	14,393	13,055	3,580	3,636	17,973	16,691
Virginia	21,279	18,622	33,819	33,309	55,098	51,931
West Virginia	10,917	9,790	2,297	1,782	13,214	11,572
North Carolina	11,084	10,139	85,076	60,206	96,160	70,345
South Carolina	4,828	4,673	34,221	21,091	39,049	25,764
Georgia	16,076	14,094	62,292	46,393	78,368	60,487
Florida	8,587	7,964	20,340	26,679	28,927	34,643
South Atlantic Region	93,680	84,205	242,680	194,302	336,360	278,507
Kentucky	28,858	24,685	22,600	22,248	51,458	46,933
Tennessee	17,540	14,962	41,599	42,867	59,139	57,029
Alabama	11,652	9,757	71,408	55,393	83,060	65,150
Mississippi	10,909	9,175	85,383	96,341	96,292	105,516
Arkansas	13,746	11,816	91,166	108,863	104,912	120,679
Louisiana	10,944	9,650	40,264	43,355	51,208	53,005
Oklahoma	29,482	25,457	40,322	46,175	69,804	71,632
Texas	74,427	65,227	169,647	295,620	244,074	360,847
South Central Region	197,558	170,729	562,389	710,062	759,947	880,791
Montana	28,509	22,775	24,630	11,185	53,139	33,960
Idaho	14,654	11,792	44,891	32,577	59,545	44,369
Wyoming	15,783	13,699	7,062	6,130	22,845	19,829
Colorado	35,315	29,724	22,594	26,506	57,909	56,230
New Mexico	24,506	20,111	15,024	18,027	39,530	38,138
Arizona	10,040	8,633	16,854	29,085	26,894	37,718
Utah	11,503	9,682	6,384	5,832	17,887	15,514
Nevada	4,574	3,620	716	940	5,290	4,560
Washington	18,704	15,978	34,720	24,987	53,424	40,965
Oregon	20,493	17,680	21,173	17,379	41,666	35,059
California	73,106	65,426	176,395	209,494	249,501	274,920
Western Region	257,187	219,120	370,443	382,142	627,630	601,262
United States	1,551,963	1,316,577	1,663,482	1,721,688	3,215,445	3,038,265

Table 4.- Cash receipts from farm marketings, by States,
January-November 1948-49

State and region	Livestock and products		Crops		Total	
	1948	1949	1948	1949	1948	1949
	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars	1,000 dollars
Maine	65,067	60,031	124,484	105,693	189,551	165,724
New Hampshire	48,739	44,404	14,997	13,816	63,736	58,220
Vermont	97,016	87,140	23,271	20,406	120,287	107,546
Massachusetts	116,773	110,637	70,976	54,876	187,749	165,513
Rhode Island	15,906	14,773	6,445	5,658	22,351	20,431
Connecticut	93,176	91,839	76,102	38,187	169,278	130,026
New York	605,749	535,401	292,745	245,531	898,494	780,932
New Jersey	168,649	165,350	128,830	110,571	297,479	275,921
Pennsylvania	567,351	518,256	192,260	188,757	759,611	707,013
North Atlantic Region	1,778,426	1,627,831	930,110	783,495	2,708,536	2,411,326
Ohio	682,351	572,274	283,260	268,029	965,611	840,303
Indiana	692,569	588,318	278,745	255,724	971,314	844,042
Illinois	1,037,127	869,831	682,003	703,598	1,719,130	1,573,429
Michigan	411,357	380,083	252,161	242,559	663,518	622,642
Wisconsin	931,377	760,341	140,867	111,424	1,072,244	871,765
East North Central Region	3,754,781	3,170,847	1,637,036	1,581,334	5,391,817	4,752,181
Minnesota	837,510	746,578	390,910	308,271	1,228,420	1,054,849
Iowa	1,592,046	1,418,994	320,493	389,549	1,912,539	1,808,543
Missouri	745,248	649,073	230,770	214,921	976,018	863,994
North Dakota	180,186	156,416	463,957	285,077	644,143	441,493
South Dakota	352,850	302,028	239,319	187,941	592,169	489,969
Nebraska	621,256	548,766	315,080	292,311	936,336	841,077
Kansas	494,733	447,237	552,118	419,419	1,046,851	866,656
West North Central Region	4,823,829	4,269,092	2,512,647	2,097,489	7,336,476	6,366,581
Delaware	74,456	81,722	17,266	15,110	91,722	96,832
Maryland	154,898	148,580	78,221	77,900	233,119	226,480
Virginia	212,415	193,741	194,873	175,909	407,288	369,650
West Virginia	94,376	82,261	24,791	21,960	119,167	104,221
North Carolina	142,973	132,892	597,122	543,512	740,095	676,404
South Carolina	71,295	66,827	253,541	198,986	324,836	265,813
Georgia	154,026	152,454	322,408	267,688	476,434	420,142
Florida	95,241	86,049	206,329	272,013	301,570	358,062
South Atlantic Region	999,680	944,526	1,694,551	1,573,078	2,694,231	2,517,604
Kentucky	301,687	254,813	157,116	167,606	458,803	422,419
Tennessee	226,686	200,912	210,848	179,508	437,534	380,420
Alabama	119,874	115,153	261,009	211,484	380,883	326,637
Mississippi	122,505	104,204	333,136	344,938	455,641	449,142
Arkansas	156,437	145,540	322,638	334,833	479,075	480,373
Louisiana	98,276	88,396	208,712	208,989	306,988	297,385
Oklahoma	321,797	285,039	305,107	288,268	626,904	573,307
Texas	824,389	757,188	994,534	1,147,994	1,818,923	1,905,182
South Central Region	2,171,651	1,951,245	2,799,100	2,883,620	4,964,751	4,834,865
Montana	164,890	139,486	194,657	135,900	359,547	275,386
Idaho	148,368	117,913	189,548	174,609	337,916	292,522
Wyoming	121,000	100,802	31,321	37,996	152,321	138,798
Colorado	277,720	238,803	227,138	201,571	504,858	440,374
New Mexico	112,810	99,430	59,544	75,202	172,354	174,632
Arizona	75,279	67,015	120,092	131,949	195,371	198,964
Utah	102,761	89,662	40,860	38,816	143,621	128,478
Nevada	40,982	30,258	7,110	7,140	48,092	37,398
Washington	183,053	166,933	335,409	305,533	518,462	472,466
Oregon	156,242	138,706	197,657	169,984	353,899	306,690
California	757,295	656,925	1,210,821	1,193,836	1,968,116	1,850,761
Western Region	2,140,400	1,845,933	2,614,157	2,472,536	4,754,557	4,318,469
United States	15,668,767	13,809,474	12,181,601	11,391,552	27,850,368	25,201,026

Table 5.- Index numbers of volume of production for sale and home consumption 1940-49 (1935-39=100)

DECEMBER 1949

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Commodity Group	1940	1941	1942	1943	1944	1945	1946	1947	1948	1949 <u>1/</u>
Livestock and products:										
Meat animals <u>2/</u>	118	117	131	149	155	147	145	145	134	136
Dairy products <u>3/</u>	105	110	114	113	115	119	119	117	114	117
Poultry and eggs <u>4/</u>	112	120	139	162	166	170	160	157	153	163
All livestock <u>5/</u>	112	115	127	139	143	141	138	137	130	134
Crops:										
Food grains <u>6/</u>	110	131	139	116	148	155	164	197	190	165
Feed crops <u>7/</u>	114	125	129	125	153	144	172	131	206	182
Cotton (lint and seed)	95	83	98	87	94	68	66	93	117	126
Truck crops <u>8/</u>	111	116	129	124	137	142	158	141	144	144
Other vegetables <u>9/</u>	101	100	104	125	106	110	128	107	123	115
Tobacco	101	87	97	97	135	137	160	145	136	137
Fruits and tree nuts <u>10/</u>	110	113	116	108	123	113	133	129	127	135
Oil-bearing crops <u>11/</u>	171	187	300	325	270	291	277	300	363	327
Sugar crops <u>12/</u>	104	97	110	81	81	94	103	110	89	99
All crops <u>13/</u>	107	110	121	114	128	122	135	136	154	148
All commodities	110	113	124	129	137	134	137	136	139	139

1/ Production estimates are based on crop estimates as of December 1 and estimated marketings and home consumption of livestock and livestock products. 2/ Cattle and calves, hogs, sheep and lambs, and their products. 3/ Farm butter, cream, wholesale and retail milk. 4/ Chicken eggs, commercial broilers, other chickens, and turkeys. 5/ Includes wool and mohair in addition to commodity groups shown here. 6/ Wheat, rice, rye, and buckwheat. 7/ Corn, oats, barley, sorghums for grain, and hay. 8/ For fresh consumption: artichokes, asparagus, lima beans, snap beans, beets, cabbage, cantaloups, carrots, cauliflower, celery, cucumbers, eggplant, lettuce, onions, peas, peppers, spinach, tomatoes, and watermelons; for processing: asparagus, lima beans, snap beans, beets, cabbage, sweet corn, cucumbers, peas, spinach, and tomatoes. 9/ Potatoes, sweetpotatoes, and dry edible beans. 10/ Apples, peaches, pears, grapes, cherries, apricots, strawberries, cranberries, oranges, grapefruit, lemons, olives, dried figs, plums, dried prunes, almonds, walnuts, and pecans. 11/ Soybeans, peanuts, and flaxseed. 12/ Sugar beets, sugarcane for sugar, sugarcane sirup, sorgo sirup, and maple sugar and sirup. 13/ Includes cowpeas and hops in addition to commodity groups shown here.

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