UNITED STATES DEPARTMENT OF AGRICULTURE Bureau of Agricultural Economics Washington

TVS-15

March 28, 1938

THE VEGETABLE SITUATION"

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Spring Outlook Issue

This issue has been prepared with particular reference to the reports of prospective acreages as released on March 18 and 22 by the Crop Reporting Board of the Bureau of Agricultural Economics. It brings up to date the 1938 Outlook reports for potatoes, sweetpotatoes, commercial truck crops, dry edible beaus, and peanuts, which were issued by the Bureau last November in cooperation with Federal and State extension workers.

Summary

The prospective total acreage of potatoes in the United States this year is indicated to be about 3 percent less than the acreage planted in 1937. With allowance for abandonment and with average yields, the Bureau of Agricultural Economics says that this smaller acreage would produce a crop of potatoes totaling about 345 million bushels, or 12 percent less than that of last year, and probably would result in prices and incomes to growers somewhat higher than those received for the 1937 crop.

The 1938 commercial acreage of potatoes in the early States (both Southern and California) is expected to be about 6 percent smaller than last year; in the intermediate States about 7 percent smaller, and in the surplus-producing late States 3 percent smaller. With average yields, the commercial early and intermediate crops of potatoes would each be almost 1 million bushels smaller than those of last year, while the late crop would be substantially smaller.

The indications point to an increase of about 1 percent in the prospective acreage of sweetpotatoes in 1938 over the acreage planted in 1937.

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The prospective acreage is indicated to be slightly smaller than a year ago in the areas that grow sweetpotatoes chiefly for market, but slightly larger in the areas that grow this crop mainly for home use.

Preliminary estimates of planted acreages of early vegetables and prospective acreages of intermediate and late crops for market indicate a combined acreage of 19 truck crops about 2 percent larger than in 1937 and 19 percent greater than the 5-year (1928-32) average. The indicated total to date of 970,770 acres, either harvested or to be harvested in 1938, compares with 948,537 acres last year and an average of 813,460 acres. Compared with last season, the indicated acreage increases are particularly noticeable for asparagus, beets, carrots, lettuce, onions, and tomatoes. In view of the relatively large carry-over stocks of canned vegetables and the lower prices this spring, it is likely that less acreage will be contracted by canners this season. Growing conditions in nearly all the early producing areas for truck crops continued quite favorable.

Reflecting the more abundant supplies on the markets this spring, wholesale prices of nearly all truck crops recently have been lower than they were in mid-March of 1937. Higher prices than a year ago were reported for cucumbers, western broccoli, and western carrots. Compared with a month earlier (mid-February 1938), both New York and Chicago recently reported lower prices for asparagus, lima beans, new-crop cabbage, California celery, southern eggplant, onions, peppers, and tomatoes. Higher prices than in February were quoted for snap beans, new-crop beets, western broccoli, carrots, cauliflower, Florida celery, western lettuce, green peas, and turnips.

The prospective acreage of dry edible beans is indicated to be about $5\frac{1}{2}$ percent less than the acreage planted in 1937. A slight increase in the prospective acreage of pea beans is expected to be more than offset by decreases in the acreage of other variaties. Because of the large supply of beans available in the 1937-38 season, the carry-over of all varieties combined at the beginning of the 1938-39 season is expected to be unusually large. Even though the new crop is reduced materially, the total supply of beans available for 1938-39 may be somewhat greater than usual.

The prospective acreage of peanuts grown alone for all purposes is indicated to be approximately $5\frac{1}{k}$ percent larger than the acreage planted in 1937. Increases are indicated for all of the principal areas. If average yields are obtained on the acreage harvested for nuts, however, the 1938 crop of peanuts for nuts may be slightly smaller than that of 1937 but still above the average production, and prices to growers would average close to those of last season.

POTATOES

The prospective acreage of potatoes in the United States is indicated to be about 4 percent less than that planted in 1937 and about 2 percent less than the acreage harvested last year. If the indicated plantings materialize this year and abandonment is about the same as last season, the acreage remaining for harvest would total close to 3,061,000 acres or about 116,000 acres less than in 1937 and around 266,000 acres less than the 1928-32 average acreage harvested.

On the basis of these prospective plantings and indications of the acreage remaining for harvest, the production of potatoes in 1938, assuming average yields, would be about 345 million bushels. Such a crop, which would be about 46 million bushels, or 12 percent, smaller than the 1937 crop and about 27 million, or 7 percent, smaller than the 1928-32 average production, would probably result in somewhat higher prices and incomes to producers in the 1938-39 season, provided consumer buying power remains at about the present level.

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On a regional basis, decreases are indicated in the prospective acreage in almost all the major groups of producing States. In the Southern early States, indications point to a decrease of nearly 9.5 percent in the commercial areas and about 3.5 percent in the other areas from the acreages planted in 1937. On the basis of this prospective acreage and average yields, the commercial early crop in these Southern States would total about 13 million bushels or about 2 million less than in 1937. The early acreage to be planted in California, however, is indicated to be about 16 percent larger than the acreage planted last year and indicates that production in that area will be increased by about 1,300,000 bushels. The indications are, therefore, for an early commercial crop of potatoes of approximately 23.9 million bushels in 1958 compared with a crop of 29.8 million bushels in 1937, and the 5-year (1928-32) average of about 19 million bushels.

For the intermediate States the prospective acreage reports indicate a decrease of 7 percent in the acreage to be planted this season in the commercial areas and a decrease of 4 percent in the other areas from the acreage planted last year. Average yields on this smaller acreage would result in a commercial intermediate crop of about 18.6 million bushels, or about 1.3 million bushels less than last year's production in these States, and about 4 million bushels less than the 1928-32 average production.

The prospective acreage in the 30 late States is indicated to be about 3 percent less than was planted in 1937. If it is assumed that abandonment this year would be about the same as last, nearly 40,000 acres, the acreage remaining for harvest on the basis of these prospective plantings would be close to 2,337,000 acres. Average yields on this acreage would result in a total late crop of approximately 270 million bushels, 46 million bushels less than the 1937 late crop and 30 million bushels less than the average for 1928-32.

Prices of old stock potatoes (the 1937 late crop) rose slightly during recent weeks in castern markets while those in mid-western markets held to a stable level. Prices of new potatoes from Florida declined in all markets during the same period. Carlot shipments of old stock from January 1 to March 19 totaled close to 55,000 cars and based on the indications of the total to be shipped after January 1 would leave about 30,000 cars to be shipped this season. Shipments of new stock from Florida have averaged about 400 cars per week in recent weeks.

:	Harves	ted acrea	ge :		Planted	acreage	:	Productio	n	
	Average: 1928-52:	193,6	1937	1937		:1938 as per- :centage of 193	:Average : 57:1928-32	1070	1937	-
	1,000	1,000	1,000:	1,000	1,000		: 1,000	1,000	1,000	
	acres	acres	•	acres	acres	Percent	: bushels	bishels	bushels	
arly: :			:				;			
Total:	390,0	386.0	455.0:	455.0	423,0	94.1	: 32,717	36,030	38,442	
Commercial	158.8	136.3	183.6:	183.6	166.2	90.5	: 16,783	13,377	20,387	_
Other:	231.2	249.7	271.4:	271.4	261.8	96.5	: 15,929	12,653	13,055	
ntermediate: :			:				•	·	•	
Total:	340.0	299.0	313.0:	314.0	297.0	94.6	: 39,212	35,897	36,509	
Commercial	143.4	118.0	130.8:	130.8	121.6	93.0	: 22,540	16,518	19,947	_
Other:	196.6	181.0	182.2:	183.2	175.4	95.7	: 16,672	9,379	16,562	
8 surplus late: :			:				:		•	
Total:	2,196.4	1,978.5	2,032.2:	2,064.5	2,007.7	97.2	: 260,473	242,064	279,107	
3 eastern	620.0	572.0	601.0:	601.0	538.0	97.8	: 96,675	97,497	102,093	_
5 central:	1,055.0	924.0	907.0:	922.0	876.0	95.0	: 90,081	65,605	84,766	
10 western:	521.6	482.5	524.2:	541.5	543.7	100.4	: 75,719	78,962	92,248	:
2 other late: :			• •	•	•		:			
Total:	400.9	399.1	376.7:	382.7	369.0	96.4	: 39,713	37,927	57,101	
5 eastern	53.9	65.1	64.7:	64.7	65.0	100.5	: 7,509	10,113	9,655	_
5 central:	339.0	329.0	304.0:	310.0	294.0	94.8	: 31,636	27,184	26,854	
2 western:	8.0	7.0	8.0:	8.0	10.0	125.0	: 568	630	592	
O late States:	2,597.3	2,377.6	2,408.9:	2,447.2	2,376.7	97.1	: 300,186	279,991	310,208	
7 late and intermediate			:				:			
States:	2,936.9	2,676.6	2,721.9:	2,761.2	2,673.7	96.8	: 339,398	305,888	352,717	
nited States total:	3,327.3	2,062.6	3,176.9:	3,216.2	3,101.7	96.4	: 572,115	331,918	391,159	
:			:		•		•	•		

Potatoes: Shipping point and terminal market prices per 100-pound sack, averages for specified weeks, 1937-38

	:	We	ek ended -		
Location and variety	: 1937	•	1938		
	: Mar.13	:Feb. 19 :	Feb. 26:	Mar. 5:	Mar, 12
SHIPPING POINTS:	:Dollars	:Dollars	Dollars	Dollars	Dollars
F.o.b. usual terms:-	:	:			
Grand Rapids, Mich	: 2.03	: ,87	. 88	.87	. 91
Waupaca, Wis		: ,78	• 76	• 7 ¹ 4	, 72
Presque Isle, Maine		. 78	, 82	, 80	.90
Rochester, N. Y		: .86	. 88	.87	.90
Pompano, Fla. (new stock)	: 3.29	: 1.72	1,52	1,50	1.50
F.o.b. cash track:	:	:			
San Luis Valley, Colc.	: 2.14	: .68	, 70	, 72	• 75
Platte Valley, Nebr		: .70	.70		
Idaho Falls, Idaho	: 2,67	: .58	, 60	.60	<u>,</u> 62
Cash to growers:-	:	:			
Waupaca, Wis		• • <u>5</u> 2	<u>.</u> 52	•52	•52
Presque Isle, Maine		: .62	, 70	•67	• 79
Rochester, N. Y	: 1.73	: .60	.63	.63	.63
Idaho Falls, Idaho	: 2.38	: .38	. 39	• 40	.42
•	:	:			•
TERMINAL MARKETS:	:	:			
New York City:-	:	:		-)	
Excluding Rus. Burbanks	-	: 1,40	1,49	1.48	1.43
Idaho Russet Burbanks		: 1.85	1.85	1.85	1.85
New potatoes	: 3.72	: 2.64	2,60	5.45	2,28
Chicago:-		:	•		
Excluding western		: 1.09	1,10	1.08	1.08
Idaho Russet Burbanks		: 1.36	1.36	1.35	1.38
Colo. Red McClures		: 1.43	1.46	1. ¹ +3	1.49
New potatoes	: 4.36	: 2.86	2.60	2.52	2.60
	÷	:			

SWEETPOTATOES

The prospective acreage of sweetpotatoes in the United States this year is indicated to be 855,000 acres or an increase of a little more than one percent over the acreage planted in 1937. Because of the relatively low prices received for the 1937 crop, the 1938 acreage in the areas that produce sweetpotatoes largely for market - the 4 Central Atlantic Coast States and the North Central States - is expected to be decreased slightly from that planted in 1937. In the other areas where sweetpotatoes are largely grown for home use the 4 lower Atlantic Coast States and the 8 South Central States - the 1938 acreage is expected to be increased slightly over 1937 and probably will more than offset the decreases in the other areas.

With average yields the slightly larger plantings in the country as a whole would result in a total United States sweetpotato crop of about 73,600,000 bushels. This production would be nearly 2 million bushels less than the 1937 crop but about 7 million bushels more than the 1928-32 average. If the sweetpotato crop is slightly smaller than that produced last year, and if the Irish potato crop is reduced as much as the prospective acreage reports indicate, somewhat higher prices would be in prospect for the 1938 sweetpotato crop than were received for the 1937 crop.

The United States price received by producers on February 15 averaged 79.3 cents per bushel or 3.5 cents higher than a month earlier but about 15 cents per bushel less than a year earlier. Prices of sweetpotatoes in Eastern markets have advanced seasonally during recent weeks while those in the midwestern markets have declined slightly. This contraseasonal trend in prices in the Middle West may be attributed to the large storage supply still available in the South Central States.

Sweetpotatoes: Acreage harvested and planted, and production

	Earves	ted acr	രമമാ	•	Planted ac	ereage			
Group	1928-32 average	1936		1937	Indicated 1938	: 1936 as :percentage of : 1937			
	1,(00 acres	1,000 acres	1,000 acres	1,000 acres	1,000 acres	Percent			
4 Central Atlantic 1/4 Lower Atlantic 2/8 South Central 3/6 Other States 1/4/	65 256 414 38	68 262 451 41	70 277 455 41	70 277 455 41	65 284 467 39	92,9 102,5 102,6 95:0			
Total United States	771	822	843	843	855	101.4			
				Producti	Production				
:	1925-32	averag	e:	1936	:	1937			
	1,000	bushel	<u>s</u> <u>l</u>	,000 bush	els]	1,000 bushels			
4 Central Atlantic1/ 4 Lower Atlantic 2/ 8 South Central 3/ 6 Other States 4/	20, 33,			8,876 20,270 31,779 3,219		9,264 23,205 38,993 3,931			
Total United States	66,	358	·	64,144		75,393			

^{1/} New Jersey, Delaware, Maryland, Virginia.

^{2/} North Carolina, South Carolina, Georgia, Florida.
3/ Kentucky, Tennessee, Alabama, Mississippi, Arkansas, Louisiana, Oklahoma, and Texas.

⁴ Indiana, Illinois, Iowa, Missouri, Kansas California.

TRUCK CROPS

CABBAGE: Prospective acreage about same as last year. Early reports on prospective acreage of cabbage this year indicate 34,600 acres in the intermediate States; 41,690 acres of domestic cabbage in the late States; and 37,840 acres of Danish-type cabbage in the late States. For the intermediate group thi would be a 1-percent increase over last year's harvested acreage; for the late domestic group a 1-percent decrease, and for the late Danish group a 2-percent These prospective plantings, together with the fall, early, and second-early crops, indicate a total area planted or to be planted to carrage this season of 191,430 acres, or about 1 percent less than the harvested acreage of 1937 but 28 percent more than the average for 1928-32. Relatively high yields per acre were obtained in the intermediate States last season, and a recocrop was produced. The yields per acre in the late cabbage States were much below average. If average yields are obtained this season, the slightly increased acreage in the late States as a whole would produce a crop of late cabbage larger than the normal market requirements; prices to growers also would probably be lower than those of last year.

Wholesale prices of new-crop cabbage reached their lowest point about March 1 and have since advanced slightly. However, they are still lower than prices of mid-February. Carlot movement for the third week of March decreased considerably from that of the preceding week, chiefly because of smaller shipments from Texas and the Imperial Valley of California. Texas shipped only 150 cars that week, but Florida output continued at the rate of 375 cars for the 7-day period. Total market supplies recently have been heavier than those of a year ago.

ONIONS: Smaller intermediate acreage: larger late acreage. Probably because of the relatively large acreage of early (southern) onions this year and because of the rather low prices received by growers last coason, the intermediate onion States have planned a 19 percent reduction of acreage this year. The 13,020 acres intended to be planted in this group of States would be the smallest since 1934. If yields per acre do not exceed the relatively large yields of last season, the outlook is for a smaller crop of intermediate onions and probably higher prices to growers this summer.

Increased plantings of late onions are indicated in practically all the States which grow a late crop. The 3 eastern States have planned a 1-percent increase of acreage; the 7 central States a 13-percent increase, and the 7 western States a 4-percent increase over last year's harvested acreage. For all the late onion States as a group, the net increase is indicated to be about 6 percent, making a total of 55,720 acres, compared with 52,330 acres in 1937. It is possible, of course, that these prospective acreages may yet be changed, and the present weak condition of the onion market (with a continued decline of prices) may tend to curb the late onion plantings. If yields per acre exceed those of last season in the eastern and central States, the late onion crop would be relatively large and/have a further depressing effect on prices.

Shipments of 1937 late onions from storage were at the rate of 500 to 600 cars per week until mid-March, but for the third week of March the output dropped to about 400 cars, mostly from New York and Michigan. Wholesale prices of northern-grown yellow onions had dropped to about \$1 per 50-pound sack by the

middle of March and were considerably lower than prices a year ago. The first car of early onions from Texas was expected to move before April 1.

WATERMELONS: Larger acreage indicated. In spite of the relatively low prices received for watermelons last season, growers are planning to increase their acreage for 1938. Early reports of prospective acreage indicate an 8-percent increase in Florida, but no increase over last year in the Imperial valley of California. This would make a net increase of 5 percent in these two early areas. Among the second-early States, Georgia and North and South Carolina have planned considerable reductions from their 1937 acreage, - partly because of low prices received by growers last year - but Texas growers have planned a 15-percent increase. For the 8 second-early States as a group the net increase of acreage this year is indicated to be about 1 percent. The early and the second-early groups together have an indicated total of 200,400 acres, compared with 197,600 acres harvested in 1937. About 85 percent of this acreage is in the second-early States where about 60 percent of the total carlot shipments of watermelons in the United States originate.

Yields per acre last year were rather large. If such high yields are obtained again this season, larger total production than last year can be expected and prices to growers may be less favorable than in 1937. The lower purchasing power may tend to reduce consumer purchases of watermelons.

During the second week of March 1 carload of early watermelons arrived from Cuba, but first carlot shipments from Florida or California are not expected before May 1. About 32,130 cars were shipped to market by rail or boat during the 1937 season, the peak movement occurring during the second week of July, or a little later than usual. The daily average for the entire season was about 215 cars, but at the July peak about 1,000 cars per day rolled to consuming markets.

ASPARAGUS: Southeastern crop smaller. Production of asparagus in South Carolina and Georgia this spring is indicated to be only 410,000 crates, compared with 472,000 last year and a 5-year (1928-32) average of 427,000 crates. Acreage was reduced considerably in both States. A small part of this crop is usually taken by canners. The California asparagus acreage, for market and for canning, is estimated at 71,510 acres, or 6 percent more than last year. The indication as to production in California has not yet been released. Last year canners took the asparagus grown on 43,750 acres, or 65 percent of the total 67,260 acres in California. Shipments by rail or boat for the week ended March 19 totaled 23 cars from the Southeast and 8 cars from California. About 80 cars were shipped during the same week last season. In early March, crates from California were selling to jobbers in New York City around \$15, but by the middle of the month wholesale prices had dropped to about \$7 per crate.

CAULIFLOWER: Spring crop reduced. Sections of California and Oregon which grow a spring crop of cauliflower have an indicated production of 2,336,000 crates this year (only 56,000 being in Oregon), or 15 percent less than last season, but slightly more than their average crop. The reduced production has resulted from a cut in the acreage and smaller yield per acre,

compared with 1937. Market supplies of cauliflower recently have been smaller than usual, and wholesale prices advanced steadily during late February and early March. Shipments were almost wholly from California. During the third week of March, 340 cars moved to market from that State, or one-fourth more than the preceding week, but 30 percent less than during the corresponding period last spring.

CELERY: Spring movement has passed peak. Florida had been shipping about 100 cars of celery per day, but movement was gradually decreasing after March 10, and the Florida season probably will be ended by June 1. The movement of spring-crop celery in California also has passed its peak, with recent shipments averaging 30 cars per day. Total supplies of celery this spring have been considerably larger than those of a year ago, and wholesale prices have been correspondingly lower. The prices of both Florida and California celery recently advanced in Chicago. Florida stock had also advanced in New York City, but receipts from California showed a downward price trend in that market. The summer crop of celery in California is indicated to be about one-fourth smaller than that of last season. Acreage was reduced and yields may be somewhat lower, thus resulting in an indicated production of only 644,000 crates. This, however, is still 9 percent above the 1928-32 average summer crop in California.

INSTRUCE: Large spring crop in California. Offsetting the smaller lettuce crop in Imperial Valley this past winter, reports from other sections of California indicate a very large production of spring lettuce. Plantings were increased and the indicated yields are larger, so that a crop of 4,500,000 crates is expected in California this spring. This would be about one-fifth more than last season, and 44 percent above the 5-year average production. Arizona usually has a spring lettuce crop about half as large as that in California, but reports of the Arizona acreage and indicated production are not yet available. Local reports indicate that a considerable portion of the acreage in Arizona was plowed under, and packing was stopped on the 6-dozenper-crate size, in an effort to stabilize the prices received by growers. Rains also reduced the harvesting of this lettuce, so that by the third week of March, the shipments from Arizona were down to 835 cars, compared with 1,030 cars during the opening week of March. California shipped only 80 cars of lettuce during the week ended March 19, and Florida about 25 cars. Wholesale prices of western lettuce advanced steadily since March 1 and recently averaged around \$2.75 per crate of 1-5 dozen heads. This, however, is just about half the price a year earlier when market supplies were smaller and consumer purchasing power was higher.

Production of spring-crop lettuce in the Carolinas is indicated to be 185,000 crates this year, or about 50 percent more than last season, but 13 percent below the 1928-32 average crop. Movement from the Carolinas is most active during April and May.

TOMATOES: Prices lower. Much larger supplies of early southern tomatoes than last spring have tended to force wholesale prices to a relatively low level. In mid-March, lug boxes from Florida were selling to jobbers mostly around \$1.50, compared with \$2.25 a year ago, and lug boxes from Cuba and Mexico had declined to around \$2. Carlot shipments for the week ended March 19 totaled about 840 cars from Florida, compared with 310 cars a year ago. Imports from Mexico and Cuba totaled 150 cars that week, against 200 cars for the same period in 1937.

Acreage planted to the second early crop of tomatoes in Florida has been increased this year to a high of 23,500 acres, or slightly more than twice last year's harvested area and 38 percent above the 5-year average. The acreage, however, is only 18 percent greater than the planted acreage of 1937. The lower Rio Grande Valley of Texas is growing a spring crop oftomatoes on 16,200 acres, or 20 percent more than last season and 70 percent above average. Plantings of spring tomatoes in the Imperial Valley of California have been reduced this year to 2,500 acres. The total of 42,200 acres for these 3 areas exceeds all previous records. March 1 condition of the crop in California and Florida was above that of a year ago, although condition of Florida tomatoes declined somewhat during February. Texas tomatoes were not doing as well as last season and condition of that crop was below average.

Truck crops: Wholesale prices at New York, averages for specified weeks, 1937-38

. :		:			Wee	ek ended -		
Commodity :	Unit	:	1937	:		1938		· · · · · · · · · · · · · · · · · · ·
:		: M	ar. 13	3:F	eb. 19 :	Feb. 26:	Mar. 5:	Mar. 12
:		:	Dol.	:	Dol.	Dol.	Dol.	Dol.
Asparagus, Calif:	Crate	:	8.12	:			14.90	7.35
Beans, lima, Cuba:	Bushel	:	3.25	:	2,50	1.96	1.62	1/2.25
" " Fla:	Bushel	:	4.08	:	3.23	2.38	2.19	2,90
Beans, snap, green, Fla:	Bushel	:	3.88	:	2.17	1.88	1.94	2.20
" wax, Fla:	Bushel	:	3,94	:	2.56	2.02	2.08	2.56
Beets, new, Texas, bunched:	불-letc.crt.	:	1.11	:	1.14	1.07	1.15	1.19
old crop, tepped .:	Bushel	:	.58	:	40	•45	.45	.45
Broccoli, western:	Crate	:	2.62	:	3,08	3.22	3,21	3.12
" southern:	Crate	: .	5.00	:	2.45	2.34	2.25	2.22
Cabbage, new, Fla. & Tox.:	100 lbs.	:	2,36	:	3,08	2.14	2,19	2.32
" old, Danish:	100 lbs.	:	1.25	:	2.,83	2.76	2.84	2.84
Carrots, new, western:	Letc.crt.	:	2.70	:	2.06	2.67	2.93	3.02
" new, southern .:	Letc.crt.	:	2.42	:	2.28	2.35	2.47	2.26
" old, eastern:	Bushol	:	• 89	:	•72	.75	.77	.78
Cauliflower, Calif:	Pony crate	:	1.63	:	1.48	1.56	1.68	1.75
Celery, Fla	Std.crate	:	3.18	:	2.12	2.08	2.17	2.21
" Calif. 2/:	ਲੋ-crate	:	3,00	:	2,49	2.59	2.21	2.04
Cucumbers, fey. Cuba:	Bushel	:	3.12	:	4.00	3.62	1/4.50	5.62
Eggplant, medium, Fla:	1 bu.crate	: 3,	/2.22	:	2.66	2.16	1.70	1.75
medium, Cuba:	Crato				2.69	1.96	1.67	1.88
Lettuce, Iceherg	4-5 dz.crt.	:-	5.70	:	2,52	2.50	2.69	2.88
" Big Icaton, Fla.:	là bu.hmpr.	:	2.17	:	1,92	1.96	2.08	1.50
Onlons, yellow	50-1b.sack	:	1.20	:	1.36	1.30	1.20	1.11
" Valencia:	50-lb.sack	:	1.72		1.80	1.72	1.62	1.59

Truck crops: Wholesale prices at New York, averages for specified weeks, 1937-38 - Continued

<u> </u>		استاملسنسيف بجبيبي بهادا كيدا	We	ck ended		
Commodity : U	nit :	1937 :		1938		
:	;]	Mar. 13:1	eb. 19 :	Feb. 26	: Mar. 5 :	Mar. 12
•	:	Del.:	Del.	Dol.	Dol.	Dol.
Peas, green, western: Bu	shel :		2.77	3.11	3.06	2.99
" southern: Bu	shel :	4.41:	1.88	1.92	207	2.09
Peppers,med.& lrg.,Fla.: ੀਟੂ-	bu.crt. :	3/2.77:	2.85	2.28	1.54	1.62
Spinach, Texas Bu	shel :	.89:	. 75	.64	78	•75
Sweetpotatoes Bu	shel :	1.27:	1.00	1.01	1.06	1.10
Tomatoes, Fla: Lu	g box :	2.17:	1.53	1.45	1.57	1.36
" ,Cuba, 4/: Lu	g bex :	2.46:	1.85	1.50	1.79	1.79
Turnips, old crop: Bu	shel :	.39:	•38	.38	38	•38
1/ Average for 1 day. 2/ I	ncludes g	reen Pasç	al. 3/	Fancy.	4/ Auctio	n price.

Truck crops: Wholesale prices at Chicago, averages for specified weeks, 1937-38

	*	:			We	ek ended	-	
${\tt Commodity}$: Unit	:	1937		* .	1938		
	:	: IV	lar. 13	3 : Š	Feb. 19 :		: Mar. 5	: Mar. 12
	•	:	Dol.		Dol.	Dol.	Dol.	Dol.
Asparagus, Calif		:	8.25	:	~-		8.50	7.25
Beans, lima, Fla		:	4.85	:	3.21	3,00	2.68	2.19
Beans, snap, green, Fla.		: ·	4.78	:	2.60	2.16	2.06	2,88
" wax,Fla	2	:	4.65	:	2.88	2.75	2.75	3.12
Beets, new, bunched	: 袁-letc.crt.	.:	1.14	:	•98	1.00	1.14	1.14
" old, topped	: Bushel	:	.37	:	• 50	63	•64	• 50
Broccoli, western	: Pony crate	:	2.22	:	2.36	2.73	2.56	2.68
southern	: Pony crate	:	2.31	:	2.29	2.55	2.51	
Cabbage, new, demestic .	: 100 pounds	:	2.58	:	2.95	2.56	2.41	2.56
Carrots, bunched, Calif.	: Letc.crate	:	2.38	:	2.29	2.34	2.59	2.70
	:a-letc.crate	€:	.94	:	1.08	1.10	1.07	1.28
" old crep	: Bushel	:	•92	:	.32	.31	.32	.32
Cauliflower, Calif	: Pony crate	:	1.47	:	1.28	1.52	1.46].46
Celory, Fla	: 16-in.crate	€:	3.18	:	2.13	2.19	2.28	2.39
" Calif	: ½-crate	:	2.81	:	1.95	2.01	2.18	2.13
Cucumbers, fcy., Cuba	: Bushel	:1	4.00	:	1/ 5.50	,	4.67	4.60
Eggplant, Fla			2.92	:	4.05	3,62	3.10	2.50
Lettuce, Iceberg	:4-5 dz.crate) :	5.42	:	2.18	2.12	2.36	2.57
Onions, yellow	: 50-1b.sack	:	1.16	:	1.25	1.23	1.08	.94
" Valencia	: 50-lb.sack	:	1.42	:	1.54	1.46	1.33	1.30
Peas, green, Calif	Bushel	:	4.44	:	2.67	2.98	2.98	2.83
Peppers, green, Fla	: la-bu.crato) :	3.62	:	3.12	2,52	2.20] . 85
Spinach	Bushel	:	.92	:	•56	.61	.62	• 56
Sweetpotatoes	: Bushel	: -	1.92	:	1.18	1.14	1.12	1.16
Tomatoes, Fla		:	2.53	:	1.97	1.56	1.76	1.70
" Mexico		:			2.33	2.12	2.12	2.16
Turnips, new, Texas		. : ,			1.12	1.08	1.11	1.20
" old-crop		:			.88	•93	•95	

^{1/} Average for 1 day.

Truck crops: Commercial acreage and production for market, average 1928-32, annual 1937, and indicated 1938

Commodity	:	Acresge			l'r od	uction	
and	:Average		:Prelim.:		Average:	. Тэ	ndicated
group	:1928-32		: 1938 :	Unit	1928-32 :	1937	1938
<u>Pr 0.45</u>	*************************************				1000 00 .	<u> </u>	
	: Acres	Acres	Acres :		•		
Asparagus 1/	:			1,000:		7/2400	
California	•	67,260	-		2/6,822	3/6,499	11,
S.C. and Ga		11,500			427	472	410
Total early		78,760			7,249	6,971	
Late, total		29,310	32,460:	" :	2,011	3,189	
Total 2 groups	99,080	108,070	114,070:	" :	9,260	10,160	
Beans, snap	:		:	1,000:			
Fall	: 12,000	21,300	15,000:	bu.	1,013	2,006	1,187
Early (1)		28,900	•		936	1,792	2,100
Total 2 groups		. 50,200			1,949	3,798	3,287
Beets	•			•			
Early	: 4,710	4,800	6,100:	11	830*	744	824
Cabbage 1/ .		1,000			,		
Fall	: 810	2,800	2,100:	Tons	5,900	19,500	13,600
		58,200			211,000*	276,500*	
Early Second-early				•	80,700*	97,500	211,000
		18,600			•	•	
Intermediate			#34,600:		157,700	225,800	
Late, domestic			#41,690:		292,300*	291,100	
Late, Danish			<i>#</i> 37,840:		279,000*	262,500	
Total		192,500	191,430:	¹¹ :	1,026,900*	1,172,900*	
Cantaloups and misc.			:	:	,		
melons, Imp. Valley-			:	:	:		
covered acreage	: 22,540	15,183	15,781:	:	:		
open acreage	: 21,480	14,704	11,219:	1,000:	1		
Total Imp. Valley.	: 44,020	29,887	27,000:	crates:	6,588*	5,380	
Carrots	:		······································	1,000:			
Fall	: 3,280	10,850	11,300:		1,831	4,666	5,424
Early		9,000			1,840*	1,590	1,564
Total 2 groups	: 11,750				5,671*	6,256	6,988
Cauliflower		10,000		1,000			
Fall & winter	: 7,990	8,250	8 300	crates		2,479	2,274
Early	8,630	9,000			2,235	2,745	2,336
Total 2 groups	16 620		16 520.		4,496		
elery	: 16,620	17,250	16,520:	;	-E - 1200	5,224	4,610
		10 700		11		3 500	3 045
Fall & winter	: 7,180	10,300	•	•	1,240	1,700	1,843
Early	: 7,620	10,200			2,533	3,153	3,454
Second-early	: 1,000	1,700			590*	850	644
Total 3 groups	: 15,800	22,200	22,45Q:	¹¹ ;	4,363*	5,703	5,941
ucumbers	:	,	:	1,000:			
Fall (Fla.)	: 1,180	1,600	1,300:	bu.	93	64	78
ggplant	:	-	•	;	:		
Fall	: 1,170	1,350	1,450:	11	210	245	256
ale	:	,		,	· -	·	ŕ
Fall & winter	1,920	1,050	1,050:	11	766	430	441
	:	-,000	<u> </u>	•	. , , , ,		
	•		•	•	•	C.	ontinued-

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Truck crops: Commercial acreage and production for market, average 1928-32, annual 1937, and indicated 1938 - Continued

Commodity	.	Acreage			Predi	nction	
and	:Average		:Prelim.:		Average:	1937	ndicated
group	:1928-32	1937	: 1938 :	Unit	1928-32 :	1907	1938
	: Acres	Acres	. Acres:				
Lettuce	:		:	:			
Early	: 49,740	35,200	39,200:	1,000:	5,821	5,109	4,701
Second-early, not	:		:	crates:		•	
including Arizona	: 31,060			. 11	3,332	3,892	4,685
Total 2 groups	: 80,800	68,200	77,050:	"	9,153	9,001	9,386
Onions	:		:	1,000:			
Early		24,550	28,010:	sacks:	2,308*	2,129*	
Intermediate	: 8,330	16,000	<i>:</i> #13,020:		1,337*	2,324	
Late	: 53,040		#55,720:		9,609*	10,360	
Peas, green	84,430			1.000	13,254*	14,813*	
Early	: 6,470	. 16 , 200	15,500:	bu :	438	1,000	1,170
Peppers, green	:		:	:			
Fall	: 2,010	3,600	4,500:	":	406	640	558
Early, Fla.winter .	: 3,320	. 3,000	2,400:	^{1†} :	834	750	600
Tetal 2 groups	: 5,330	6,600	6,900:	ii :	1,240	1,390	1,158
Shallots (La.)	:	. 6 , 000	5,700:	11		600	712
Spinach	:	•	:	:			
Fall	: 2,940	3,000	2,700:	ff :	838	945	878
Early	: 30,860	53,800	49,800:	11 :	7,599*	8,542	8,044
Total 2 groups	: 33,800	56,800	52,500:	¹¹ :	8,487*	9,487	8,922
Tomatoes	:	***************************************	:	:			
Fall	: 4,010	10,700	9,000:	# :	256	522	370
Early (1)	: 10,990	17,200	17,300:	tt :	1,218	1,617	1,730
Early (2)	: 27,800	27,300	42,200:	tt :	2,064	2,146	_
Total 3 groups	42,880	55,200	68,500:	**	3,538	4,285	
Watermelons	:	· · · · · · · · · · · · · · · · · · ·	:	:			
Early	: 41,460	27,500	#29,000:	1,000:	15,202*	10,460	
Second-early	: 151,230	170,100	#171,400:	melons:	3 9,858*	35,049*	
· Total 2 groups	: 192,690	197,600	200,400:	tt :	55,000*	45,509*	
•	:		:	:			
· Total to date	: 813,460	948,537	970,770:	:			
	:		:	:		•	

^{1/} Includes acreage and production for market and manufacture.

^{2/} Includes 4,521,000 crates for canning.

Includes 4,266,000 crates for canning.

Includes some quantities not harvested on account of market conditions.

Intended acreage, according to growers' early reports.

CANNED VEGETABLES

The relatively large packs of the principal vegetables in 1937 have resulted in rather heavy stocks of canned vegetables this spring. The March 1 stocks of canned corn were almost three times as large as stocks on the same date last year; supplies of canned green peas were nearly double those of a year ago, and stocks of canned tomatoes were 45 percent larger than on March 1, 1937. January 1 stocks of canned snap beans were reported to be about 90 percent greater than supplies available a year earlier, and beets were 70 percent more abundant. California tomato products (such as paste, puree, catsup, and sauce) showed slightly smaller stocks on January 1 than a year earlier, and it was indicated that canned asparagus also was not quite so plentiful as last spring. California canned spinach, on the other hand, was about 50 percent more plentiful than on January 1, 1937.

Compared with mid-March 1937, recent wholesale prices of canned asparagus have been about one-sixth higher, but wholesale prices of all other important canned vegetables have been lower. Snap beans and green peas recently sold at a level about one-fourth below that of a year ago, and canned corn has been one-fifth lower than in March 1937. Prices of tomatoes have held nearly steady during the past 12 months, while tomato-juice has declined only slightly in price.

In the light of past experience and in view of the generally lower level of prices of canned goods this season, it is probable that canners will contract for less acreage in 1933. This downward adjustment, customary after a season of large packs of canned vegetables, already is seen in the indicated 5 percent reduction of acreage of green peas for manufacture in 1938. Early reports of prospective plantings indicate approximately 335,000 acres of green peas for manufacture this season, compared with a record high planting of 353,000 acres in 1937. The acreage of spinach for canning in California has been sharply reduced to about 10,000 acres, compared with a high of 16,720 acres last year. Production of spinach in this area is indicated to be 30,000 tons, or 30 percent less than in 1937. Total acreage of California asparagus for manufacture and for fresh market shipment is indicated to be 71,510 acres, or 6 percent more than last year's acreage.

Canned vegetables: Wholesale price per dozen cans, f.o.b. factory, specified periods, 1937-38

		:Mar. 15,:S			
of car	1: Location	<u>: 1937 : </u>	<u> 1937 :</u>	1938 :	1938
:	: .	: Dollars	Dollars	Dollars	Dollars
Asparagus, green, lrg. : No. 2	2: West	: 2.40	2.30	2.30	2.80
Beans, green cut, std. : No. 2	2: East	: .33	•65	.68	•66
Carrots, diced, std: No. 2	2: 11	• • 75	.72	.68	.68
Corn, white, whole-	:	:	•		
grain, std No. 3	2: ^{1f}	. 39	• 73	• 73	.71
Peas, Alaska 3's, std. : No. 2	2: 11	. 96	.73	•73	• 73
Sauerkraut, std: No. 2	11	93	.94	.88	
Spinach, std	: 11	: 1.18	•95	.98	.98
romatoes, std No.2	• "	.70	.69	.68	.68
Tomato juice No. 3	2: 11	. 70	.70	.67	.67
· ·	:	:			·

Compiled from weekly issues of "The Canning Trade," Baltimore, Md.

Canned vegetables: Pack, 1936 and 1937: stocks on hand, 1937 and 1938 (Figures are in actual cases, regardless of size)

	. P	ack	: Stoo	eks on ha	nd
Connodity	1936	: 1937	: Date :	1937	: 1938
	: 1,000	1,000	:	1,000	1,000
	casos	cases	:	cases	cases
	:		:		
Asparagus	: 2,787	2,723	: Jan. 1	977	1/
Beans, lina, (green)	: 1,513	1,449	: Feb. l	344	350
Beans, snap, green	:		:		
and wax		8,233	: Jan. 1	1,516	2,896
Beets	: 2,094	2,752	: Jan. 1	1,083	1,815
Corn	:14,622	24,323	: Mar. 1	3,767	10,579
Peas, green	:16,178	23,376	: Mar. 1	4,605	8,984
Pumpkins and squash	: 1,768	1,508	:	ם./	1/
Spinach	: 3.319	4,952	: Jan. 1	2/ Fi96	2/ 7 5 9
Tomatoes		21,267	: Mar. 1	4,067	5,880
Tomato juice		13,445	:	1./	1/
Calif. tomato paste.	- , -	-, -	:		
puree, catsup,	:		:	,	
and sauce	: 5.283	4,604	: Jan. 1 3	2,587	3/ 2,444
	!	,	:		
Total	: 87,750	108,632	:		

	Cuc	umhers for	pickles		
C				n tanks a	nd barrels
Commodity		cucumbers			: 1937
,	1,000		•	1,000	1,000
	bu.	bu.	· •	bu.	,
Cucumbers	:		•		
for pickles	6.333	7,949	: Oct. 1	6,591	8,491
zor prazzos	• •,555 •	1,5.5	:	- 100-	- 1 . 2
		Other veget	ables		
Commodity		ction, fres		Stocks	
	: 1,000				
	tons	tons			
	• OOLLD	00115	. •		
Cabbage for kraut	: 115	128		٦/	1/
Pimientos for mfr		16		1	<u>-</u> / 1/
FIUTGHOOR LOT WILL	т.4.	10	•		<i>≐</i>

^{1/} Data not available. 2/ California stocks only.
3/ Not including stocks of tomato paste, which in 1937 were 425,000 cases.

DRY EDIBLE BEANS

The prospective acroage of dry edible beans in the United States in 1938 is indicated to be about 5.5 percent less than the acreage planted in 1937. On the basis of average abandomment the prospective plantings this year would result in a harvested acreage of about 1,630,000 acres or 2.4 percent less than that remaining for harvest in 1937.

This acreage for harvest with average yields would produce a crop of dry edible beans in 1938 of about 11,300,000 bags of 100 pounds, or about 4,500,000 bags less than the 1937 crop and about 250,000 bags less than the 1928-32 average. Although no definite data are available at this time as to the quantity of 1937 crop beans that will be carried over this year, a carry-over of close to 4,500,000 bags would result if the total disappearance is about average. If the disuppearance is as large as in the 1935-36 season, however, a carry-over of approximately 2,600,000 bags would be in prospect. The carry-over based on the latter assumption together with a production of 11,300,000 bags would result in a total supply of dry beans available for consumption, exports and other uses of approximately 13,900,000 bags in 1938-39, or about an average supply including a relatively small quantity of imported beans. Moreover, it would be about 2,800,000 bags less than the total supply available in the 1937-38 season. Such a supply of beans for 1938-39 together with depend conditions about the same as in 1937-38 would result in prices and incomes to growers somewhat higher than was received for the 1937-33 crop.

The indications point to decreased plantings this year as compared with the acreages planted last season in all of the important bean producing States except Michigan which shows an increase of 5 percent. Since Michigan is one of the important pea bean producing States it is probable that the total acreage planted to this variety in 1938 will be increased slightly over that planted in 1937. Because of unusually high yields per acre the pea bean crop in 1937 was the third largest on record. A relatively small carry-over, however, resulted in a total supply for 1937-32 no larger than the average disappearance of recent years. If average yields per acre are obtained in 1933 the slightly larger acreage would produce about 3,400,000 bags of pea beans or a crop somewhat below the average and considerably below recent annual requirements.

In the States that usually produce largely Great Northern beans, the indications point to a decrease in plantings of 14 percent from the acreage planted in 1937. Relatively high yields per acre on a large acreage resulted in a record production of this class of beans in 1937. It is probable, therefore, that the carry-over of Great Northerns at the beginning of the 1938 marketing season will be unusually large. If average yields are obtained the smaller acreage would produce about 1,520,000 bags of Great Northerns which, with a sizeable carry-over, would result in a total supply of this class for the 1938-39 marketing season slightly smaller than what was available in 1937-33 but still larger than the average disappearance of fecent years.

Reports from the States that produce largely pinto beans indicate a decrease in combined plantings of about 9 percent from the agreage planted in 1937. Since a large portion of this acreage is in the dryland areas of Colorado and New Mexico, the abandonment is frequently quite large. In 1937 about 173,000 out of 605,000 acres planted were abandoned while in 1936 the abandonment amounted to nearly 200,000 acres out of 651,000 acres planted. If it is assumed that abandonment in 1938 is about as large as in 1937 and if average yields are obtained a crop of pinto beans of approximately 1,500,000 bags would be produced. This crop would be smaller than the 1,608,000 bags produced in 1937 and the 1927-36 average crop of 1,722,000 bags.

In California where Lima, Baby Lima, Blackeye, Small White, and Pink beans are the chief varieties produced, it is indicated that the total acreage to be planted in 1933 will be about 10 percent less than that planted in 1937. Average yields on this reduced acreage would result in a total California crop of about 3,700,000 bags compared with 5,369,000 bags produced last year and 3,479,000 bags the 10-year, 1927-36, avorage. Record large crops of small white, Blackeyes, Lima and Baby Lima beans were produced in California in 1937. As a consequence the stocks of these varieties available March 1 were also of record proportions and would indicate that the carry-over of these varieties at the beginning of the 1938 season will be unusually large. Stocks of all California varieties on March 1 totaled 2,468,000 bags compared with 1,468,000 bags a year earlier and the 10-year average of 1,322,000 bags for March 1. It is likely, therefore, that even if the total California bean crop is reduced in 1938 the large carry-over will result in a total supply only slightly less than the large supply available last season but considerably in excess of the average supply for 1927-35.

Dry edible beans: Average price per 100 pounds received by farmers, by months, average 1928-29 to 1932-33, amual 1933-34 to 1937-35

•	Average 1928-29 to 1932-33	1933-34	1934-35	:	1935-36	:	1936-37	1937-38
:	Dollars	Dollars	Dollers		Dollars		Dollars	Dollars
Sept. Oct. Nov. Dec. Jan. Feb. Mar. Apr. May June July Aug. Weighted average	4.69 4.46 4.37 4.34 4.38 4.29 4.21 4.52 4.43 4.40	3.29 2.64 2.85 2.60 2.70 2.82 2.75 2.61 2.74 2.79 3.19	3.83 3.56 3.43 3.51 3.50 3.62 3.63 3.62 3.54 3.41 3.26		3.08 2.39 2.67 2.44 2.61 2.85 2.86 3.00 3.02 2.96 4.33		4.35 4.83 5.30 5.49 5.87 6.32 6.10 5.66 5.66 5.35 4.46	3.52 3.37 2.77 2.88 3.02 2.97

5 - 19 - Dry Edible Beans: Acreage harvested and planted, and production

					•			
	Harvest	ed acres	.ge	:	Planted acre	ange		
State	1928-32 avorage	: 193 £ :	193 7	: : 1937	Indicated 1938	: 1938 as :percentage : of 1937		
e., Vt., N.Y., Mich.,	1,000 acres	1,000 acres	1,000 acres	1,000 acres	1,000 acres	Percent		
Wis., Minn. $\underline{1}/\dots$ ebr., Mont., Idaho,	733	624	662	695	720	103,6		
Wyo., Oreg. <u>2</u> /	213	171	5/16	257	221	86.0		
Ariz. 3/	547 314	452 347	427 386	605 386	548 348	90.6 90.2		
Total U. S	. 1,806	1,594	1,721	1,943	1,837	94.5		
			Pr	oduction				
:	19 28-3 2	overage	:	1936	:	1937		
o 17+ N V Mich	1,000	bags		1,000 ba	es	1,000 bags		
e., Vt., N. Y., Mich., : Wis., Minn. <u>l</u> / : ebr., Mont., Idaho, :	4,6	24		3,612	2	5,948		
Wyo., Oreg. <u>2</u> / : ans., Colo., N. Mex., :	2,2	83		2,12	7	3,091		
Ariz. 3/	1,9 3,3			1,585		1,431 5,369		
Total U. S:	12,1	gl		11,40	5	15,839		

1/ Largely Pea beans, but most important source of supply of Red Kidney, Yellow-eyes, and Cranberry. 2/ Largely Great Northern, but Idaho most important source of supply of Small Red. 3/ Largely Pinto. 4/ Miscellaneous varieties - mostly Lima, Baby Lima, Blackeye, Small White, and Pink.

Dry Edible Beans: Supply and disposition, average 1928-29 to 1932-33, annual 1933-34 to 1937-38

Item	: Average :1925-29 t : 1932-33	: ::::::::::::::::::::::::::::::::::::	1934-35	: 1935-36	: : 1936–37 :	: :1937-38
_	: 1,000	1,000	1,000	1,000	1,000	1,000
	: <u>bags</u>	bags	begs	<u>bags</u>	hage	bags
Production	: 12,181	12,771	11,393	14,323	11,405	15,839
Carry-over 1/	: 1,095	1,250	2,000	1,150	1,120	850
Imports	: 653	158	389	152	587	
Total supply	: 13,929	14,179	13,782	15,625	13,112	
exports and re-exports 2/	: 254	79	55	87	26	
Shipments to noncontiguous	:					
U. S. territories	: 286	333	271	355	323	
Carry-over 3/	: 1,231	2,000	1,150	1,120	850	
Domestic disappearance	: 12,158.	11,767	12,306	14,063	11,913	
1/ Stocks in warehouses an crop marketing season Sopte	d elevator	s in main : / Exports			s at begin	

exports alone in subsequent years. 3/ Stocks at end of season.

PEANUTS

The prospective acreage of peanuts grown alone for all purposes in the United States in 1938 is indicated to be about 5.4 percent larger than the acreage planted in 1937. Increases are indicated for all of the important producing areas. If the acreage harvested for nuts is increased proportionately, it would total about 1,742,000 acres. On the basis of yields equal to the average for the 5 years 1933-37 the total crop of peanuts for nuts would be about 1,267,000,000 pounds. Such a crop would be about 25 million pounds less than last year's crop, but about 321 million pounds more than the 1928-32 average production.

These indicated plantings may be modified somewhat, however, by the agricultural conservation program which provides for a national acreage allotment for peanuts harvested for muts of from 1,500,000 to 1,600,000 acres. It may be noted that this acreage allotment is 11 percent smaller than the prospective acreage for 1938. The program also provides for payments to producers in designated commercial counties at the rate of 20 cents per 100 pounds on the allotted acreage and normal yield if the acreage harvested for muts is within the limit of the allotment. A penalty of \$2 per 100 pounds is deducted if the acreage harvested for nuts on farms in commercial counties exceeds the acreage allotment. These deductions may be made from any payments due producers whether they be payments on account of the peanut program or not. With such severe penalties, it is likely that producers in the commercial counties will revise their planting intentions downward. These payments and penalties will not apply to producers in non-commercial counties in which about 300,000 acres of peanuts for nuts are grown.

On the basis of about 1,550,000 acres for harvest in 1938 and if average yields are obtained, a crop of about 1,127,000,000 pounds of peanuts for nuts would be produced. This crop would be about 165 million pounds less than the 1937 crop, but 181 million pounds larger than the 1928-32 average.

During the past 3 seasons, unusually large quantities of peanuts were crushed for oil and the indications are that considerable quantities are being so used in the 1937-36 season. Whereas crushings averaged 73 million pounds of peanuts in the hull during the 5 years 1928-32, and totaled only 45 million pounds in the 1933-34 season, they increased to 220 million in 1934-35, to 241 million in 1935-36, and to 290 million pounds in 1936-37. In the first two seasons, the increased crushings resulted from advancing oil prices and the diversion program in effect in those seasons, while in 1936-37 the increase was due to the relatively high prices prevailing for cottonceed and peanut oil. In the current season another diversion program is in effect and it is likely to maintain crushings on a relatively high level.

This unusual outlet for peanuts has resulted in substantially higher averages to growers during the past four seasons despite the large crops produced. On February 15 the United States average price received by producers was 3.4 cents per pound compared with 3.3 cents a month earlier and 4.1 cents a year earlier. If the peanut crop in 1938 is no larger than the 1,127,000,000 pounds indicated and if the production of cottonseed is limited as much as the adjustment program indicates it might be, prices of peanuts in the 1933-39 season probably will average about the same as those received in 1937-38.

Peanuts: Acreage and production, average 1928-32, annual 1935-38

Section	Average 1928-32	:	1935	: 1936	1937	: Indicated : 1938		
	1.,000		1,000	1,000	1,000	1,000		
:	acres		actes	acres	acres	acres		
; ;	Acreage grown alone for all purposes							
va N.C. 1/:	402		395	402	403	422		
Southeastern 2/:			1,079	1,201	1,152	1,223		
Southwestern 37:			472	453	390	405		
Total			1,946	2,056	1,945	2,050		
: :	Solid eq	uiv	alent of	acres from	which peanu	ts were harveste		
Va N.C. 1/:			383	378	378			
Southeastern 2/:			989	1,071	976			
Southwestern $\frac{3}{4}$:			353	311	279			
Total			1,725	1,760	1,653			
:								
	7 000		~~~~		sted for nu			
:	1,000		1,000	1,000	1,000	1,000		
· ;	pounds		pounds	pounds	pounds	pounds		
			1,	1100 705	ורמ זמב			
Va N.C. 1/	382,199		419,975	408 , (05	470,107			
Va N.C. 1/			419,975 6ε6,450	408,705 801,755	458 , 185 707 , 805	•		
	435,327		419,975 686,450 196,380	801,755 126,140	707,805			

Peanuts, average price per pound, in the shell, received by farmers, United States, 1932-38

Month	1932-33 Cents	1933-34 1 Cents	;	35-36 1 ents	.936-37] Cents	937-38 Cents
Sept. Oct. Nov. Dec. Jan. Feb. Mar. Apr. May. June July Aug. Son average	1.6 1.6 1.3 1.3 1.5 1.5 2.5 2.5 6	2.5576912443233333332.83	3.3 3.1 3.5 4.4 4.4 4.1 3.4 3.4 3.29	3.4 3.3 3.1 3.0 3.0 3.1 3.3 3.3 3.3 3.3	3.7 3.5 3.5 4.1 4.2 4.0 3.71	3.4 3.2 3.2 3.2 3.3

^{1/} Includes Tennessee; 2/ South Carolina, Georgia, Florida, Alabama, and Mississippi.
2/ Texas, Oklahoma, Arkansas, and Louisiana.