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Tobacco Outlook

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Slight Gain for Harvest Intentions for 2006

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The next release is
September 26, 2006

Approved by the
World Agricultural
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On March 1, 2006, tobacco growers indicated intentions to harvest 306,630 acres during the upcoming 2006 season, a 3-percent gain over 2005. Last season, harvest intentions were 319,860 acres, and 298,020 acres were actually harvested. Assuming average yields, production is expected to be around 650 million pounds, about 10 million pounds over last season. Growers are responding to favorable contract prices and adjusting to the post-buyout environment.

Tobacco leaf production in 2005 is estimated at 639.7 million pounds, 27 percent lower than in 2004. Marketings of flue-cured, burley, and most other types are not yet known due to the termination of market news for tobacco. However, marketings are expected to be close to production since most sales are through contracts. With beginning stocks of 1.5 billion pounds, total estimated supply for 2005 will be about 2.1 billion pounds, 312 million pounds less than 2004. Supply in 2004 was 2.4 billion pounds.

The tobacco balance of trade—the value of manufactured and unmanufactured exports less manufactured and unmanufactured imports (arrivals)—fell below \$1 billion for the first time since 1975, slipping \$345 million to end at \$973 million. The value of product imports and exports declined. Leaf export value declined but imports increased. The value of imports (arrivals or general imports) gained 2 percent or \$20 million. The value of exports slipped 12 percent or \$325 million.

Unmanufactured tobacco exports declined in calendar 2005, slipping 7 percent. Burley shipments advanced, but not as much as last year, and all other major categories, except cigar wrapper, declined. At 335.5 million pounds (152,197 metric tons), exports were down 26 million pounds. On a farm-sales-weight basis, total calendar 2005 unmanufactured tobacco exports were 491.2 million pounds compared with 520.9 million pounds in 2004. The United States exported tobacco to 86 countries during 2005. Germany was the major buyer of U.S. tobacco, followed by Russia, Japan, Switzerland, and the Dominican Republic.

Imports for consumption (duty paid) slipped 12 percent in 2005, the same percentage decline as last year and ended at 495.4 million pounds, compared with 561.4 million pounds in 2004. Volume was 143 million pounds below 2003. Oriental leaf imports slipped 8 percent to reach 108.3 million pounds. Stemmed flue-cured leaf imports slipped 29 percent to 93.7 million pounds. Burley import volume fell 12 percent to reach 108.3 million pounds, with Brazil accounting for 60 percent. Cigar leaf imports declined 10 percent to 71.1 million pounds. Imports of stems, supplied mainly by Brazil, advanced 14 percent to 100.8 million pounds.

The long-term decline in cigarette consumption continued in 2005 as 378 billion cigarettes were consumed, 3 percent below 2004. Yearend taxable removals were 363 billion pieces. Output for calendar 2005 was 489.4 billion cigarettes. Per capita consumption (18 years old and older) in 2005 was 1,716 pieces, 90 cigarettes below 2004.

Cigarette exports in 2005 slipped about 5 percent to 113.1 billion cigarettes from 118.7 billion the previous year. Japan, at 83.0 billion cigarettes, was the largest export market for U.S. cigarettes. Saudi Arabia and Iran followed. The total value of cigarettes shipped was \$1.2 billion. Unit value was \$11 per 1,000 cigarettes, about the same as last year.

Fiscal year 2005 (October 2004-September 2005) Federal cigarette excise tax collections were \$7.8 billion, slightly below last year's. State excise tax collections in calendar 2005 increased by \$0.8 billion to \$13.5 billion. Currently, 19 States have cigarette excise taxes of \$1.00 per pack or more, and five are over \$2.00. The weighted (by packs taxed) average State excise tax is 78.59 cents per pack up from 63.28 cents per pack in 2004.

The annual Economic Research Service (ERS) survey of manufacturers indicated that filter-tip production comprised 99.2 percent of total output in 2005, compared with 98.9 percent in 2004.

Cigar consumption in 2005 was 5,084 million cigars, 3 percent greater than the previous year. Consumption of little cigars reached 4,037 million cigars, compared with 2,917 million in 2004. Popularity of little cigars increased in part due to lower tax rates than cigarettes and because Master Settlement Agreement payments are not accessed on small cigars as they are with cigarettes.

Snuff output climbed to 86.7 million pounds, and taxable removals continued to increase, reaching 79.1 million pounds.

2005 Cigarette Consumption Continues To Decline

At 376 billion pieces, cigarette consumption continued to shrink, slipping 3 percent in 2005 (table 1). The 12-billion-piece decline was, as in the past, due to a combination of higher consumer costs due to tax and price increases, declining smoking rates resulting from restrictions on where people can smoke, and greater awareness of risks associated with smoking. Output for 2005 was 489.4 billion cigarettes, down 1 percent, and taxable removals were 363.0 billion pieces, down 3 percent. Per capita consumption (18 years old and older) in 2005 was 1,716 pieces, 6 percent below 2004's 1,814 pieces (table 2). Per capita consumption has been slipping for over two decades. For the population 16 years old and older, per capita consumption in 2005 fell to 1,675 cigarettes, from 1,747 pieces in 2004. Estimates are based on population statistics from the Bureau of the Census.

Cigarette exports in 2005 represented 23 percent of total output or 113.1 billion cigarettes, 5 percent below 2004 (table 3). Japan, at 83.0 billion cigarettes, was the largest export market for U.S. cigarettes, taking 17 percent more than in 2004 and accounting for 73 percent of shipments. Saudi Arabia imported 9.3 billion pieces, and Iran took 4.1 billion. They were followed by Lebanon, Hong Kong, and Israel. The total value of cigarettes shipped was \$1.2 billion. Unit value was \$11 per 1,000 cigarettes, about the same as last year.

Industry sources indicate the inroads made by small manufacturers and imports account for 8.2 percent of the market. Currently, about 3.5 percent of the market is held by small manufacturers, and imports account for another 4.7 percent of the market.

Taxes

The Federal excise tax has been 39 cents per pack of 20 cigarettes since January 1, 2002. Fiscal year 2005 (October 2004-September 2005) Federal cigarette excise tax collections were \$7.8 billion, \$73 million less than the previous year. Excise tax collections peaked in 2002 at \$8.3 billion due to the 5-cent-per-pack tax increase that became effective at the beginning of that year. In subsequent years, however, declining consumption since has reduced Federal excise tax collections.

State tax collections on a calendar basis increased by \$0.8 billion to \$13.5 billion during 2005. Higher taxes offset lower consumption. State excise taxes were collected on 364.8 billion cigarettes, compared with 376.8 billion cigarettes in 2004. State sales tax collections reached \$3.1 billion. Currently, 19 States have cigarette excise taxes of \$1.00 per pack or more, and five are over \$2.00. Thirty-seven States have excise tax rates of 50 cents per pack or more. The weighted (by packs taxed) average State excise tax is 78.59 cents per pack up from 63.28 per pack in 2004.

Wholesale Cigarette Prices

The last wholesale premium cigarette price increase was 12 cents per pack on April 1, 2002. The wholesale price of premium cigarettes is now \$118.7 per 1,000, excluding tax (table 4). Although the wholesale price has not changed since 2002, manufacturers' policies regarding promotions and rebates have affected the price

Table 3--U.S. cigarette exports to leading destinations, 2002-05

	2002	2003	2004	2005 1/
	Billion cigarettes			
Japan	77.9	79.3	71.0	83.0
Saudi Arabia	11.7	11.6	10.7	9.3
Iran	1.5	3.0	14.5	4.1
Lebanon	3.9	3.7	4.0	3.9
Hong Kong	2.8	2.3	2.0	2.1
Israel	4.6	4.9	5.1	1.7
Kuwait	1.8	2.1	1.8	1.7
United Arab Emirates	3.0	1.6	1.7	1.7
Taiwan	1.9	2.1	1.5	1.5
Singapore	2.5	1.6	1.2	0.9
European Union-25	3.6	2.3	0.7	0.6
Canada	0.4	0.4	0.4	0.5
Netherlands	0.9	0.9	0.5	0.4
Qatar	0.3	0.4	0.4	0.4
Bahrain	0.4	0.4	0.3	0.4
Oman	0.4	0.4	0.4	0.3
South Korea	3.6	0.6	0.3	0.2
Cyprus	0.6	0.5	0.3	0.1
Panama	0.3	0.2	0.1	0.1
Syria	1.0	1.5	0.3	*
Azerbaijan	0.3	0.9	0.2	*
Belgium	2.6	1.2	0.1	*
Other countries	13.6	10.5	11.8	7.4
Total	127.4	121.5	118.7	113.1

* Less than 50 million. 1/ Subject to revision.

Compiled from publications and records of the Bureau of the Census.

Table 4--Wholesale premium brand cigarette price revisions, 1990-2005 1/

Approximate date of change 2/	Net price per 1,000				Net price per 1,000 excluding Federal excise tax			
	Standard	King size	Filter tips	100 millimeter	Standard	King size	Filter tips	100 millimeter
	Dollars							
June-1990	51.15	52.65	51.15	52.65	43.15	44.65	43.15	44.65
Dec.-1990	53.65	55.15	53.65	55.15	45.65	47.15	45.65	47.15
Jan.-Feb. 1991 3/	55.75	57.25	55.75	57.25	45.75	47.25	45.75	47.25
Mar.-1991	56.50	58.00	56.50	58.00	46.50	48.00	46.50	48.00
June-1991	58.25	59.75	58.25	59.75	48.25	49.75	48.25	49.75
Nov.-1991	61.00	62.50	61.00	62.50	51.00	52.50	51.00	52.50
Apr.-1992	63.75	65.25	63.75	65.25	53.75	55.25	53.75	55.25
July-1992	66.25	67.75	66.25	67.75	56.25	57.75	56.25	57.75
Nov.-1992	69.00	70.50	69.00	70.50	59.00	60.50	59.00	60.50
Jan.-1993 4/	71.10	72.60	71.10	72.60	59.10	60.60	59.10	60.60
Mar. 1993	72.10	73.60	72.10	73.60	60.10	61.60	60.10	61.60
Aug. 1993	53.95	53.95	53.95	53.95	41.95	41.95	41.95	41.95
Nov.-1993	55.95	55.95	55.95	55.95	43.95	43.95	43.95	43.95
May 1995 5/	57.45	57.45	57.45	57.45	45.45	45.45	45.45	45.45
May 1996	59.45	59.45	59.45	59.45	47.45	47.45	47.45	47.45
Mar.-1997	61.95	61.95	61.95	61.95	49.95	49.95	49.95	49.95
Sep.-1997	65.45	65.45	65.45	65.45	53.45	53.45	53.45	53.45
Jan.-1998	66.70	66.70	66.70	66.70	54.70	54.70	54.70	54.70
Apr.-1998	69.20	69.20	69.20	69.20	57.20	57.20	57.20	57.20
May 1998	71.70	71.70	71.70	71.70	59.70	59.70	59.70	59.70
Aug.-1998	74.70	74.70	74.70	74.70	62.70	62.70	62.70	62.70
Nov.-1998	97.20	97.20	97.20	97.20	85.20	85.20	85.20	85.20
Aug. 1999	106.20	106.20	106.20	106.20	94.20	94.20	94.20	94.20
Jan.- 2000 6/	112.70	112.70	112.70	112.70	95.70	95.70	95.70	95.70
July-2000	115.70	115.70	115.70	115.70	98.70	98.70	98.70	98.70
Dec.-2000	122.70	122.70	122.70	122.70	105.70	105.70	105.70	105.70
Apr.-2001	129.70	129.70	129.70	129.70	112.70	112.70	112.70	112.70
Oct.-2001	132.20	132.20	132.20	132.20	115.20	115.20	115.20	115.20
Jan.-2002 7/	132.20	132.20	132.20	132.20	112.70	112.70	112.70	112.70
Apr.-2002 8/	138.20	138.20	138.20	138.20	118.70	118.70	118.70	118.70

1/ Includes leading brands. A 3-percent discount is made for payment within 10 days or 2 percent within 14 days. 2/ For 1980-89 see TBS-243, April 1999.

3/ Effective January 1, 1991, the Federal excise tax increased to \$10.00 per 1,000 cigarettes. 4/ Effective January 1, 1993, the Federal excise tax increased to \$12.00 per 1,000 cigarettes. 5/ No changes in 1994. 6/ Effective Jan. 1, 2000, Federal excise tax increased to \$17.00 per 1,000 cigarettes.

7/ Effective January 1, 2002, Federal excise tax increased to \$19.50 per 1,000 cigarettes. 8/ Last price change.

Note: The prices in this table apply to cigarettes manufactured for domestic sales by U.S. manufacturers only. Cigarettes manufactured for export are not included. These prices do not include rebates, discounts, and other adjustments to the wholesale list price.

Source: News reports and miscellaneous sources.

paid by consumers for cigarettes. The Federal tax since 2002 has been \$19.50 per 1,000 cigarettes. The Consumer Price Index (CPI) for cigarettes advanced by 6.4 points to 203.5 during 2005, reflecting greater profit margins, changes in promotions and rebates, and higher taxes (table 5).

Cigarette Type Survey Results

Filter-tipped cigarettes became popular during the 1950s and in 1960 first outsold non-filter cigarettes. Since the mid-1980s, non-filter tips have accounted for less than 5 percent of U.S. production. The annual Economic Research Service (ERS) survey of manufacturers indicated that filter-tip production comprised 99.2 percent of total output in 2005, compared with 98.9 percent in 2004 (table 6). Filter-tip production reached 485.6 billion cigarettes. The proportion of 80-85 mm filter-tip cigarettes gained from 61.8 percent in 2004 to 62.0 percent in 2005. The 100 millimeter filter-tip category made up about 35.2 percent of 2005 output, compared with 36.1 percent in 2004. Non-filter cigarette production was 2.5 billion cigarettes.

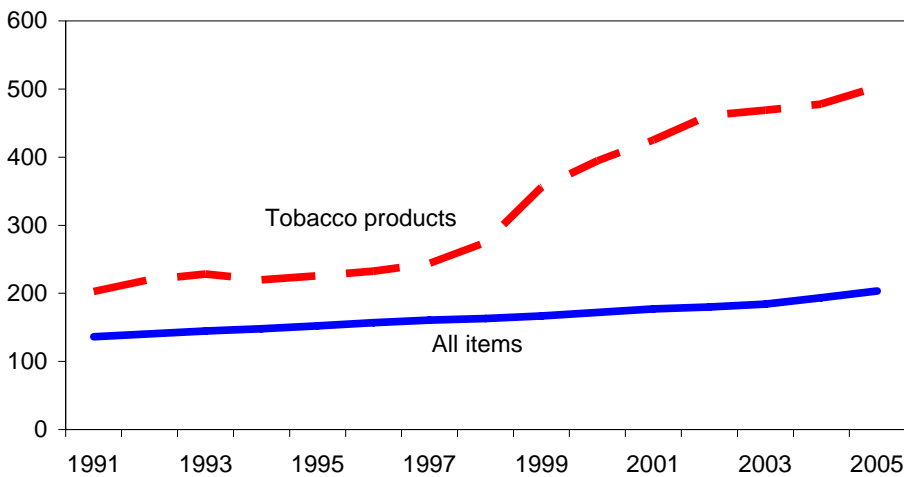
Large Cigar Output Slips but Taxable Removals Increase

U.S. large cigar output slipped in 2005 after peaking in 2004 at 4,407 million cigars (table 7). In spite of lower production, taxable removals in 2005 reached 4,432 million cigars, 3 percent above 2004. Cigar consumption in 2005 was 5,084 million cigars, 3 percent greater than the previous year. Calendar 2005 exports of cigars advanced 7 percent to 183 million cigars. Canada, the Netherlands, Croatia, and China were major destinations for cigars. Cigar imports (consumption) reached 652 million cigars, 6 percent above the previous year's imports. The Dominican Republic accounted for over 60 percent of 2005 import volume. Honduras, Nicaragua, and India also were major suppliers of cigars.

Figure 1

Consumer Price Index and tobacco products

% of 1982-84



Source: Bureau of Labor Statistics.

Table 5--Tobacco demand factors, 1995-2005

Year	Population July 1 1/ Millions	Disposable personal income, per capita 2/		Consumer Price Indexes 3/		
		Current prices	1996 prices	All items	Tobacco products	Cigarettes
		----- Dollars -----		---- % of 1982-84 ----		
1995	196.8	20,349	21,056	152.4	225.7	--
1996	199.2	21,117	21,385	156.9	232.8	--
1997	198.2	21,969	21,838	160.5	243.7	100.0
1998	204.4	23,359	22,672	163.0	274.8	109.8
1999	207.1	23,749	22,678	166.6	355.8	143.8
2000	209.8	25,237	23,501	172.2	394.9	159.9
2001	207.2	25,957	23,692	177.1	425.2	172.5
2002	209.4	27,159	24,706	179.9	461.5	187.7
2003	211.6	28,065	25,027	184.0	469.0	190.4
2004	213.9	29,475	25,628	188.9	478.0	193.5
2005 4/	219.1	30,429	26,714	195.3	502.8	203.5

1/ Eighteen years and older including forces overseas. Some earlier years revised to reflect Census adjustments. 2/ Based on total population.

3/ All urban consumers. 4/ July 1, 2005.

Source: Bureau of the Census, USDL.

Table 6--Cigarettes: Output of filter tip and nonfilter tip by length, 2003-2005 1/

Item	2003		2004		2005 2/	
	Output	Percent of total	Output	Percent of total	Output	Percent of total
	Billions	Percent	Billions	Percent	Billions	Percent
Filter tip:						
80 mm long and 85 mm king	309.3	61.9	304.8	61.8	303.3	62.0
100 mm extra long	176.7	35.4	178.1	36.1	172.2	35.2
120 mm	7.9	1.6	5.2	1.0	10.0	2.1
Total	493.9	98.9	488.1	98.9	485.6	99.2
Nonfilter tip:						
70 mm regular	2.6	0.5	2.9	0.6	2.5	0.5
85 mm king	2.9	0.6	2.5	0.5	1.3	0.3
Total	5.5	1.1	5.4	1.1	3.8	0.8
Grand total	499.4	100.0	493.5	100.0	489.4	100.0

1/ Cigarettes having other lengths were included in the most nearly comparable group. 2/ Estimated.

Source: Economic Research Service, USDA.

Table 7--Cigars and smoking tobacco: U.S. output, removals, and consumption, 1995-2005

Year	Total output	Taxable removals	Tax-exempt removals	Imports	Exports	Total U.S. consumption 1/
Million						
Large cigars and cigarillos:						
1995	2,058	2,367	82	195	78	2,566
1996	2,413	2,720	98	320	67	3,071
1997	2,324	2,966	110	576	86	3,542
1998	2,751	3,185	122	507	93	3,692
1999	2,905	3,330	148	496	84	3,826
2000	2,825	3,370	114	480	113	3,850
2001	3,741	3,564	130	543	124	4,107
2002	3,819	3,706	80	500	123	4,206
2003	4,017	4,019	94	508	130	4,527
2004 2/	4,407	4,319	114	616	171	4,935
2005 3/	3,674	4,432	98	652	183	5,084
Million pounds						
Smoking tobacco:						
1995	12.2	11.8	0.4	1.9 4/	0.4	13.8 5/
1996	12.0	11.3	0.4	1.9	0.7	13.0
1997	11.4	10.8	0.5	1.5	0.8	12.0
1998	12.5	12.0	0.5	1.4	0.6	13.4
1999	14.7	13.4	0.5	1.6	0.5	15.1
2000	13.6	13.1	0.5	1.4	0.5	14.5
2001	12.8	14.9	0.5	1.9	11.0	16.8
2002	15.5	15.9	0.6	2.1	7.0	18.0
2003	17.8	16.7	0.6	2.0	0.7	18.7
2004 2/	16.1	15.4	0.7	1.5	1.1	17.0
2005 3/	17.4	16.4	0.4	3.0	1.0	19.4

1/ Total removals (or sales) plus imports, minus exports. 2/ Subject to revision. 3/ Estimated. 4/ Total imports including re-exports to Canada.

5/ Adjusted to reflect estimated re-exports to Canada.

Sources: Compiled from reports of the Bureau of Alcohol, Tobacco, and Firearms; Bureau of the Census; and Agricultural Marketing Service, USDA.

Small cigar output in 2005 was 4,665 million cigars, compared with 3,360 million in 2004, a 40-percent gain (table 8). Taxable removals of small cigars reached 3,772 million cigars, a billion over the previous year. Imports of small cigars reached 265 million units, 22.9 percent over 2004. Exports of small cigars slipped in 2005 to 114 million cigars, 37 million below 2004. Consumption of little cigars reached 4,037 million cigars, compared with 2,917 million in 2004.

Smoking Tobacco

Smoking tobacco output for 2005 reached 17.4 million pounds, 8 percent over 2004 (table 8). Smoking tobacco consists of pipe tobacco, used in pipes; and cut smoking tobacco, used in roll-your-own cigarettes. Pipe tobacco output slipped in 2005 but smoking tobacco advanced. In recent years, cut smoking tobacco gained due to the increasing popularity of roll-your-own (RYO) cigarettes. Taxable removals for smoking tobacco increased 6 percent to 16.4 million pounds. Consumption surged 14 percent to 19.4 million pounds due largely to higher imports. An estimated 7.9 billion roll-your-own cigarettes were consumed in 2005.

Chewing Tobacco

Chewing tobacco output changed less than 1 percent in 2005, reaching 39.2 million pounds (table 8). Taxable removals declined 1 percent to end the calendar year at about 37.7 million pounds. Firm, moist, twist, and leaf chewing categories all had lower output and taxable removals compared with a year earlier.

Snuff

Snuff output climbed 9 percent in 2005, reaching 86.7 million pounds (table 8). Taxable removals advanced 2 percent to 79.1 million pounds. Moist snuff accounts for most snuff production. Dry snuff has been declining during the past decade as moist snuff use advanced. Snuff is frequently used as an alternative to cigarettes where smoking is prohibited. Exports of snuff are less than 2 million pounds, and imports are negligible.

Table 8--Tobacco products: Output and domestic invoices by category, 1995-2005

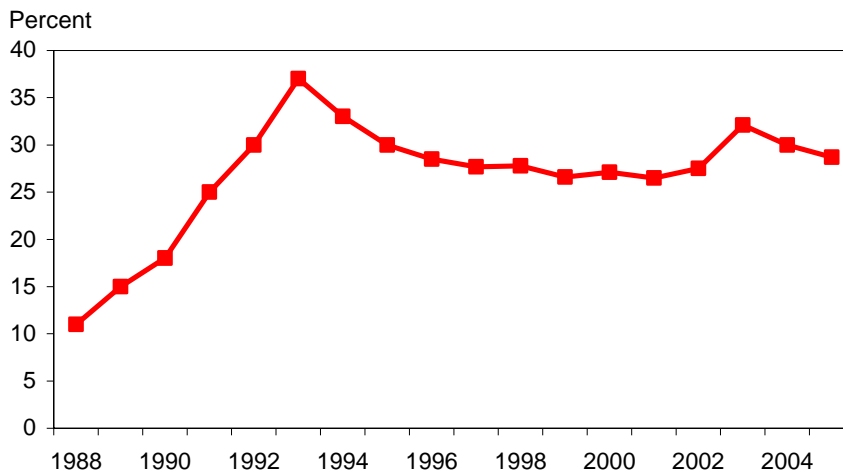
Period	Chewing tobacco					Snuff dry	Snuff moist	Smoking tobacco in bulk (exports)	Small cigars 2/
	Plug-firm	Plug-moist	Twist	Loose leaf	Total 1/				
Million pounds									
Manufactured									
1995	2.9	1.2	1.1	57.7	62.9	5.6	54.6	91.8	1,430
1996	2.9	1.0	1.1	56.0	61.1	4.0	57.5	110.4	1,502
1997	2.5	0.8	1.0	52.5	56.8	4.4	57.7	118.2	1,476
1998	2.4	0.7	1.0	49.2	53.3	4.3	61.2	142.5	1,710
1999	2.2	0.6	0.7	47.2	50.9	3.7	63.3	151.0	2,316
2000	2.0	0.5	0.8	46.0	49.4	3.6	65.9	136.1	2,469
2001	1.9	0.5	0.8	43.9	47.0	3.3	67.6	118.2	2,376
2002	1.8	0.4	0.8	41.5	44.5	3.1	69.6	144.0	2,478
2003	1.5	0.3	0.7	40.8	43.3	2.9	72.7	121.3	2,619
2004	1.4	0.3	0.7	37.0	39.3	2.4	76.9	45.4	3,360
2005 4/	1.2	0.2	0.6	37.2	39.2	2.2	84.5	3.4	4,665
Invoiced to domestic customers 3/									
1995	3.0	1.1	1.1	57.0	62.2	5.3	54.1	**	1,397
1996	2.8	1.0	1.1	55.1	60.0	4.6	56.8	**	1,504
1997	2.5	0.8	1.0	52.5	56.8	4.4	57.7	**	1,587
1998	2.3	0.7	1.0	48.6	52.5	4.1	59.9	**	1,638
1999	2.1	0.6	0.9	46.9	50.5	3.9	61.6	**	2,196
2000	2.0	0.5	0.9	45.1	48.5	3.8	64.8	**	2,243
2001	1.8	0.4	0.8	43.5	46.6	3.4	69.3	**	2,171
2002	1.7	0.3	0.8	40.2	43.0	3.1	68.6	**	2,248
2003	1.4	0.3	0.7	37.9	40.3	2.9	71.1	**	2,296
2004	1.3	0.2	0.7	35.7	37.9	2.6	74.7	**	2,702
2005 4/	1.2	0.2	0.6	35.7	37.7	2.4	76.7	**	3,772

1/ Detail may not add to total due to rounding. 2/ Weight not more than 3 pounds per thousand. 3/ Taxable removals for small cigars. 4/ Preliminary.

Source: Agricultural Marketing Service, USDA.

Figure 2

Discount cigarette share of U.S. cigarette consumption



Source: Economic Research Service, USDA.

U.S. Tobacco Balance of Trade Slides Below \$1 Billion

The tobacco balance of trade—the value of manufactured and unmanufactured exports less manufactured and unmanufactured imports (arrivals)—continued declining in 2005, slipping about \$345 million (close to last year's decline) to end at \$973 million (table 9). The value of manufactured product exports slid by \$264 million, and unmanufactured tobacco declined by \$61 million. On the import side, the value of unmanufactured imports increased by \$59 million, and products slipped by \$38 million. Gains in burley export value were offset by declines in most other export categories. Cigarette import value slipped by 20 percent. The tobacco trade balance for 2004 has been adjusted downward \$142.5 million to \$1.3 billion from last year's value of \$1.5 billion due to an upward revision in the value of products imported in 2004.

Tobacco product export value (mostly cigarettes and smoking tobacco in bulk) peaked in 1996 and has been declining every year but one since. Although leaf imports have remained at high levels, declining U.S. cigarette consumption is beginning to dampen imports. Prospects for growth in leaf exports are encouraged by more competitive U.S. leaf prices and strong global demand for high-quality burley.

Leaf Tobacco Export Volume Falls Slightly

Unmanufactured tobacco exports declined in calendar 2005, slipping 7 percent (table 10). Burley shipments advanced, but not as much as last year, and all other major categories, except cigar wrapper, declined. At 335.5 million pounds (152,197 metric tons), exports were down 26 million pounds. On a farm-sales-weight basis, total calendar 2005 unmanufactured tobacco exports were 491.2 million pounds compared with 520.9 million pounds in 2004.

Germany was the major destination for U.S. unmanufactured tobacco in 2005, taking slightly less than the previous year—52.6 million pounds. The Netherlands followed with 25.4 million pounds. Russia purchased 25.3 million pounds, and Japan followed with 21.7 million pounds. Switzerland and the Dominican Republic followed with 15.5, and 12.7 million pounds, respectively. Belgium, Lithuania, and France followed with more than 10 million pounds each. Shipments to the European Union-25 totaled 169.0 million pounds, slightly lower than 2004. Eighty-six countries purchased leaf from the United States in 2004.

Imports for Consumption Slip 12 Percent

Imports (consumption, duty paid) declined by 66 million pounds in 2005, dipping to 495.4 million pounds (table 11). This is the first time imports have dipped below 500 million pounds since 2000. Imports are nearly 150 million pounds below the peak in 2003. Oriental leaf changed 8 percent at 108.3 million pounds. Shipments from Turkey fell, while those from Bulgaria and Greece gained. Stemmed flue-

Table 9--U.S. tobacco exports and imports: Unmanufactured and manufactured, 1994-2005

Year	Exports			Imports 1/			Net exports (value)		
	Unmanufactured		Manu- factured	Unmanufactured		Manu- factured	Unmanu- factured	Manu- factured	Total
	Quantity 2/ Million pounds	Value --Million dollars--		Quantity 2/ Million pounds	Value --Million dollars--				
1994	433.9	1,302.1	5,363.4	582.3	692.7	161.9	609.4	5,201.5	5,810.9
1995	461.8	1,399.3	5,218.0	439.2	555.7	183.7	843.6	5,034.3	5,877.9
1996	489.9	1,389.4	5,234.9	719.7	1,052.5	279.4	336.9	4,955.5	5,292.3
1997	488.3	1,553.3	4,953.5	676.5	1,128.8	497.0	424.5	4,456.5	4,881.0
1998	467.2	1,458.8	4,824.7	551.2	779.7	483.2	679.1	4,341.5	5,020.6
1999	417.5	1,294.4	3,876.4	537.1	763.8	449.9	530.6	3,426.5	3,957.2
2000	402.4	1,221.8	4,010.5	439.7	578.8	548.4	643.0	3,462.1	4,105.1
2001	410.7	1,268.8	2,725.6	563.1	715.1	522.4	553.7	2,203.2	2,756.9
2002	338.2	1,049.7	1,942.9	585.6	706.9	609.7	342.8	1,333.2	1,676.0
2003	343.3	1,038.1	1,835.9	578.7	694.1	606.0	344.0	1,229.9	1,573.9
2004	361.0	1,044.4	1,560.8	569.8	694.2	592.2	350.2	968.6	1,318.8
2005 3/	335.5	983.2	1,296.7	577.0	752.8	553.8	230.4	742.9	973.3

1/ Arrivals. 2/ Declared weight. 3/ Subject to revision.

Compiled from publications and records of the Bureau of the Census.

Table 10--U.S. exports of unmanufactured tobacco by types and to principal importing countries, 2002-05 (declared weight)

Type & country	2002	2003	2004	2005 1/	Pct. Change 2004-05
	Million pounds				Percent
Type					
Flue-cured	160.6	155.0	147.0	137.0	-6.8
Burley	86.2	91.6	128.1	133.4	4.1
Maryland	2.4	0.7	1.4	1.3	-7.1
Fire-cured, Ky. and Tenn.	11.5	12.1	6.6	6.3	-4.5
Virginia fire & sun-cured	2/	2/	0.2	0.2	--
Blackfat	*	*	*	*	--
Cigar wrapper	2.2	2.2	2.6	2.9	11.5
Cigar binder	0.1	0.9	1.7	0.9	-47.1
Stems and refuse	45.2	48.0	36.3	24.5	-32.5
Other leaf	30.0	32.7	37.0	29.3	-20.8
Total 2/	338.2	343.3	361.0	335.5	-7.1
Country of destination					
Germany	59.5	55.8	53.5	52.6	-1.7
Netherlands	10.3	9.8	15.8	25.4	60.8
Belgium-Luxembourg	29.4	61.7	27.4	12.7	-53.6
France	10.3	8.8	15.8	10.6	-32.9
Greece	1.2	0.8	4.1	9.0	119.5
Denmark	13.6	13.5	10.2	8.2	-19.6
Spain	6.3	4.7	11.6	6.7	-42.2
Italy	8.6	6.9	6.6	5.8	-12.1
Austria	0.5	0.9	4.2	5.1	21.4
Portugal	5.9	6.2	4.6	3.8	-17.4
United Kingdom	6.0	4.8	4.0	3.0	-25.0
Sweden	1.2	1.6	0.6	0.7	16.7
Total EU-15/25 2/	152.8	175.5	172.0	169.0	-1.7
Russia	7.5	5.0	34.0	25.3	-25.6
Japan	49.6	42.4	34.6	21.7	-37.3
Switzerland	27.3	34.8	9.4	15.5	64.9
Dominican Republic	9.2	8.9	9.6	12.7	32.3
Lithuania	*	*	3.6	11.7	225.0
Indonesia	5.0	5.4	10.3	8.9	-13.6
Romania	*	0.5	8.6	8.9	3.5
Czech Republic	0.2	0.1	5.2	8.7	67.3
Malaysia	15.1	6.4	7.9	7.5	-5.1
Turkey	0.3	0.4	1.8	7.0	288.9
Taiwan	8.1	7.9	4.0	6.6	65.0
Ukraine	0.7	0.4	3.0	6.2	106.7
Rep. of Korea	10.1	9.6	7.3	5.8	-20.5
Philippines	6.9	2.9	1.8	5.2	188.9
Nigeria	3.7	6.2	4.8	4.3	-10.4
Thailand	12.6	3.6	8.5	4.1	-51.8
Kazakhstan	*	*	2.2	3.6	63.6
Australia	4.5	6.3	3.6	2.9	-19.4
Honduras	1.6	1.3	2.1	1.9	-9.5
Hong Kong	1.0	1.3	2.3	1.6	-30.4
Egypt	1.8	1.1	3.3	1.5	-54.5
Mexico	1.4	1.2	3.1	1.4	-54.8
Norway	2.0	2.1	1.7	1.1	-35.3
Sri Lanka	1.7	2.1	1.4	1.1	-21.4
China	0.2	1.4	6.8	0.7	-89.7
Cyprus	*	1.5	3.6	0.7	-80.6
South Africa	0.3	0.1	1.5	0.3	-80.0
Jordan	*	3.1	2.8	0.1	-96.4
Other countries	14.9	15.0	4.5	(10.1)	-324.4
Total 3/	338.2	343.3	361.0	335.5	-7.1

* = Less than 50,000 pounds. 1/ Preliminary. 2/ Some countries not listed. Beginning in 2004, EU-25. 3/ Details may not add to total due to rounding.

Compiled from publications and records of the Bureau of the Census.

Table 11--U.S. imports of unmanufactured tobacco for consumption and general imports, principal categories, and countries of origin, 2002-05 (declared weight)

Item 2/	Imports for consumption					General Imports (arrivals)				
	2002	2003	2004	2005 1/	Change 2004-05	2002	2003	2004	2005 1/	Change 2004-05
	Million pounds				Percent	Million pounds				Percent
Cigarette tobacco										
Leaf (unstemmed):										
Oriental										
Turkey	81.6	74.8	83.0	65.2	-21.4	70.0	77.7	76.6	76.1	-0.7
Greece	13.8	16.5	10.7	18.3	71.0	13.8	17.4	12.4	19.0	53.2
Bulgaria	13.1	9.3	16.8	17.6	4.8	11.2	9.3	16.8	18.6	10.7
Other countries	17.0	16.2	7.7	7.2	-6.5	15.8	14.4	9.1	6.0	-34.1
Total Oriental	125.5	116.8	118.2	108.3	-8.4	110.8	118.8	114.9	119.7	4.2
Flue-cured										
Burley	7.1	6.6	10.1	2.9	-71.3	7.2	6.6	10.1	2.9	-71.3
Other (unstemmed)	4.0	1.8	2.4	0.8	-66.7	5.6	4.0	2.7	0.7	-74.1
Subtotal	*	*	*	*	--	694.1	*	*	*	--
Subtotal	136.6	125.2	130.7	112.0	-14.3	817.8	129.4	127.7	123.3	-3.4
Leaf (stemmed):										
Flue-cured--										
Brazil	79.6	124.2	79.9	63.4	-20.7	91.8	96.6	85.1	69.9	-17.9
Argentina	11.9	13.1	10.9	9.4	-13.8	11.2	11.7	9.5	13.3	40.0
China		3.1	6.9	0.6	-91.3		0.5	4.2	0.6	-85.7
Other countries	29.8	32.3	33.8	20.3	-39.9	30.1	26.9	33.5	19.2	-42.7
Total flue-cured	121.3	172.7	131.5	93.7	-28.7	133.1	135.7	132.3	103.0	-22.1
NSPF--										
Brazil	51.8	51.6	48.6	37.5	-22.8	56.0	49.7	55.5	42.8	-22.9
Malawi	31.8	33.9	29.5	33.2	12.5	35.2	32.8	15.5	62.5	303.2
Argentina	13.1	15.6	12.0	19.9	65.8	17.2	9.4	1.8	19.9	1,005.6
Thailand	7.3	19.0	11.7	5.9	-49.6	8.7	15.2	9.8	9.2	-6.1
Italy	1.7	2.6	2.0	2.7	35.0	2.3	2.4	1.8	2.6	44.4
Mexico	6.6	6.4	4.6	2.4	-47.8	7.1	5.1	4.5	2.3	-48.9
Guatemala	9.6	5.1	6.9	2.1	-69.6	8.4	5.1	6.7	7.7	14.9
China	1.8	2.1	1.7	0.7	-58.8	14.8	4.0	1.3	0.0	-100.0
Zimbabwe	1.3	2.5	0.8	0.4	-50.0	2.2	1.3	1.2	0.1	-91.7
Other countries	7.8	4.4	5.3	3.5	-34.0	-8.2	3.6	23.5	9.7	-58.7
Total NSPF	132.8	143.2	123.1	108.3	-12.0	143.7	128.6	121.6	156.8	28.9
Subtotal	390.7	441.1	385.3	314.0	-18.5	1,094.6	393.7	381.6	383.1	0.4
Manufactured or not manufactured categories 3/										
Scrap:	5.2	3.3	1.9	1.4	-26.3	3.9	3.2	1.9	1.4	-26.3
Subtotal	*	*	*	*	--	*	*	*	*	--
Total cigarette tobacco	395.9	444.4	387.2	315.4	-18.5	1,098.5	396.9	383.5	384.5	0.3
Cigar tobacco:										
Wrapper										
Wrapper	3.1	2.7	3.0	3.7	23.3	3.1	2.7	3.0	3.7	23.3
Filler (stemmed and unstemmed):										
Indonesia	14.3	16.6	16.4	14.8	-9.8	14.1	16.5	16.7	14.4	-13.8
Italy		15.9	12.7	14.3	12.6	1.0	1.3	11.9	14.3	20.2
Dominican Republic	5.4	7.7	8.1	5.0	-38.3	5.4	7.7	8.1	5.0	-38.3
Other countries	32.6	30.3	32.1	28.7	-10.6	34.3	47.5	34.3	30.1	-12.2
Total filler	52.3	70.5	69.3	62.8	-9.4	54.8	73.0	71.0	63.8	-10.1
Binder	0.9	1.2	0.5	1.0	100.0	0.9	1.2	0.5	1.0	100.0
Scrap:										
Dominican Republic	0.2	0.4	0.3	0.5	--	0.2	0.4	0.3	0.5	66.7
Other countries	1.5	1.6	6.2	3.1	-50.0	1.5	1.6	6.2	3.1	-50.0
Subtotal	1.7	2.0	6.5	3.6	-44.6	1.7	2.0	6.5	3.6	-44.6
Total cigar tobacco	58.0	76.4	79.3	71.1	-10.3	60.5	78.9	81.0	72.1	-11.0
Other stemmed and unstemmed										
Other stemmed and unstemmed	3.3	4.3	6.2	7.9	27.4	3.4	4.3	6.1	7.9	29.5
Stems	121.6	113.2	88.7	100.8	13.6	117.2	98.7	99.1	112.3	13.3
GRAND TOTAL 2/	578.9	638.2	561.4	495.4	-11.8	1,279.7	578.8	569.7	577.0	1.3

* = Negligible. -- = not available. 1/ Preliminary. 2/ Details may not add to total due to rounding. 3/ Includes tobacco, manufactured or not manufactured, except smoking tobacco in retail packages, flue-cured, and tobacco, manufactured or not manufactured, not specially provided for (other).

Compiled from publications and records of the Bureau of the Census.

Table 12--U.S. smoking tobacco exports, (January-December), 2002-05

Country	2002	2003	2004	2005 1/
Million pounds				
Smoking tobacco in bulk:				
Japan	22.1	23.8	26.1	1.7
Russia	22.4	15.5	4.2	*
Belgium-Luxembourg	30.3	18.2	3.8	0.1
Dominican Republic	0.1	2.6	2.1	0.8
Korea	1.2	6.0	2.0	*
Romania	0.4	3.9	1.8	*
Spain	17.3	11.4	1.6	*
Austria	4.8	4.9	1.0	*
Czech Republic	4.4	4.7	0.9	*
Senegal	1.3	1.4	0.2	*
Finland	3.3	3.1	0.1	*
Turkey	31.9	22.4	*	*
France	*	0.8	0.7	*
Other countries	4.5	2.6	0.9	1.0
Total	144.0	121.3	45.4	3.6

* = Negligible. 1/ Subject to revision.

Compiled from publications and records of the Bureau of the Census.

Table 13--Flue-cured, burley, and Oriental tobacco production in specified countries, 2001-04

Country	2001	2002	2003	2004 1/
Metric tons (farm-sales weight)				
Flue-cured:				
China; Peoples Republic of	2,045,250	2,472,143	2,283,941	na
Brazil	410,000	515,000	481,000	na
India	56,000	178,000	179,500	na
Zimbabwe	202,535	165,835	81,800	60,000
Argentina	54,400	73,100	70,300	88,600
Italy	48,878	50,000	52,380	51,800
Philippines	36,607	39,300	40,100	na
Japan	41,289	41,034	33,597	33,000
Indonesia	42,000	43,250	39,300	39,300
Korea; Republic of	37,598	35,950	24,729	26,000
Greece	36,500	34,000	34,000	na
South Africa; Republic of	28,650	24,850	32,702	27,595
Thailand	20,000	18,000	17,500	16,700
Poland	10,000	15,000	17,000	17,000
Malaysia	8,299	11,468	11,691	11,880
France	9,770	10,960	10,950	10,950
Turkey	5,160	3,393	4,333	5,700
Total 2/	na	na	na	na
Burley:				
China; Peoples Republic of	3,550,000	2,135,000	2,015,000	2,115,000
Brazil	89,000	115,000	116,000	na
Argentina	35,800	47,600	38,800	54,200
Italy	42,400	43,800	49,400	49,300
Thailand	27,000	30,000	32,000	31,000
Philippines	20,127	27,600	28,000	na
Korea; Republic of	17,989	16,400	10,937	10,380
Japan	18,413	16,395	16,394	16,000
Mexico	20,263	13,892	15,349	17,206
Total 2/	na	na	na	na
Oriental:				
Turkey	199,658	154,626	157,102	145,450
Greece	75,600	71,500	68,000	65,000
China; Peoples Republic of	24,620	24,620	26,338	26,338
Total 2/	na	na	na	na

na= not available. 1/ Subject to revision. Based on most recent estimates. 2/ Totals may not add due to rounding.

Compiled from reports of Foreign Agricultural Service, USDA.

cured leaf imports declined by 29 percent to 93.7 million pounds, after a record high of 172.7 million pounds in 2003. Shipments from Brazil shrank 17 million pounds and accounted for 68 percent of U.S. flue-cured purchases. Burley import volume, as indicated by the general “Not Specifically Provided For” (NSPF) category which contains mostly burley leaf, slipped by 15 million pounds to 108.3 million pounds. Cigar leaf imports slipped 10 percent in 2005, losing some of the substantial gains made in 2003. Stem imports advanced 14 percent to just exceed 100 million pounds. Brazil was the leading source of stems.

General Imports Advance Slightly

General imports (arrivals) ended calendar 2005 at 577.0 million pounds, just 7 million pounds above 2004’s 569.7 million pounds. Oriental leaf advanced 5 million pounds to end at 119.7 million pounds. Stemmed flue-cured imports slipped 22 percent to 103.0 million pounds. Burley gained a few million pounds. Total cigar leaf imports fell 11 percent, continuing a 2-year slide. At 72.1 million pounds, cigar tobacco imports were 9 million pounds below last year.

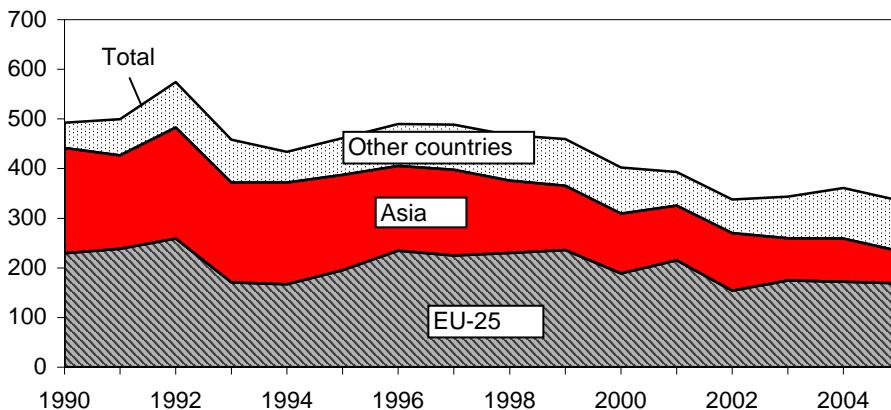
Burley Pushes Foreign Leaf Stocks Up

U.S. stocks of imported cigarette leaf are higher than a year ago. January 1, 2006, imported cigarette leaf stocks were 789 million pounds, 71 million pounds below January 1, 2005 (table 14). Oriental stocks slipped 4 million pounds to reach 247 million pounds. Imported flue-cured stocks were 199 million pounds, 11 million pounds below January 2004. Stocks of imported burley advanced 82 million pounds to 330 million pounds, causing total cigarette stocks to increase.

Figure 3

Export markets for U.S. tobacco

Million pounds



Unmanufactured, declared weight, European Union (EU-25, formerly referred to as the European Community, EC, or EC-12).

Source: Bureau of the Census.

Table 14--Imported foreign-grown cigarette leaf stocks, by quarters, 1986-2006

Year	Jan. 1	April 1	July 1	Oct. 1	Jan. 1	April 1	July 1	Oct. 1
Million pounds 1/								
----Foreign-grown flue-cured----				----Foreign-grown Oriental and aromatic----				
1986	231	217	258	251	346	391	375	340
1987	211	225	223	215	380	427	425	392
1988	193	199	196	212	400	376	349	296
1989	197	178	183	199	330	332	334	293
1990	181	170	188	202	325	348	339	296
1991	185	169	189	198	313	331	341	326
1992	194	191	231	269	396	405	401	356
1993	259	241	288	298	334	369	385	354
1994	277	276	296	287	350	330	349	352
1995	339	352	331	352	342	342	694	280
1996	364	391	391	406	308	428	332	306
1997	400	384	451	435	323	352	369	334
1998	434	406	416	395	335	356	352	339
1999	377	352	350	341	344	328	329	292
2000	352	302	300	303	295	271	261	241
2001	297	282	284	282	220	230	223	208
2002	281	261	265	282	204	216	214	199
2003	267	248	263	191	202	195	197	191
2004	262	251	270	271	194	205	208	200
2005	251	242	254	159	210	218	218	115
2006	247				199			
----Foreign-grown burley----				----Total imported cigarette leaf----				
1986	258	248	251	250	835	856	884	841
1987	240	232	225	199	831	884	873	805
1988	195	175	168	159	787	750	713	667
1989	171	157	170	151	698	667	687	643
1990	153	154	148	167	659	672	675	664
1991	166	159	180	228	664	660	710	752
1992	235	224	230	247	825	820	862	872
1993	259	285	296	319	866	895	969	972
1994	295	281	292	295	922	887	936	934
1995	323	326	298	305	1,003	1,019	957	937
1996	312	298	290	311	998	1,128	1,024	1,032
1997	310	221	325	374	1,043	966	1,156	1,154
1998	368	325	300	325	1,149	1,097	1,079	1,070
1999	315	297	280	286	1,046	988	970	930
2000	303	281	269	283	959	866	840	837
2001	284	269	238	269	791	790	753	766
2002	308	282	251	275	801	767	737	763
2003	268	285	269	279	745	735	737	756
2004	300	276	249	236	773	738	736	716
2005	248	263	267	230	718	731	748	694
2006	330				789			

1/ Farm-sales weight.

Source: Agricultural Marketing Service.

Tariff-Rate Quota Update

The tariff-rate quota (TRQ) for 2004-05 on cigarette tobacco leaf imports (excluding Oriental) was 37 percent filled as of April 3, 2006, at 122.4 million pounds, almost exactly the same level as this time last year. At this point, approximately halfway through the TRQ year, Brazil was the source for 62 percent of U.S. imports under the TRQ and has used 43 percent of its allocation of 176.8 million pounds. The tobacco TRQ year begins on September 13 and runs through September 12 the following year. The total quantity allowed under the TRQ is 332.2 million pounds.

Domestic Supplies Slip for 2005/06^{1/}

Tobacco production in 2005 plummeted 27 percent to an estimated 639.7 million pounds. With the demise of the tobacco program many growers have stopped growing tobacco. Production, combined with beginning stocks of 1.5 billion pounds, resulted in 2005 supplies of about 2.1 billion pounds, compared with last season's 2.4 billion pounds. Domestic leaf stocks at the beginning of the 2006/07 marketing year (July 1 for flue-cured and cigar wrapper, October 1 for all other types) are expected to decline by around 200 million pounds due to lower production.

With grower harvest intentions on March 1st of 306,630 acres, a crop of about 650 million pounds is likely, given historical yields. At this level, leaf supplies in 2006/07 should be close to 2.1 billion pounds, not substantially different from the 2005/06 season.

Pesticide Testing Will Be Voluntary Beginning With the 2005/06 Crop

As a result of the Fair and Equitable Tobacco Reform Act of 2004, beginning with the 2005/06 crop, testing for pesticides on domestic and imported tobacco will take place on a voluntary basis and be conducted by the Agricultural Marketing Service. Growers will no longer have to certify to the Farm Service Agency that they have not used prohibited pesticides.

^{1/} All quantities in this section are in farm-sales weight unless otherwise noted. Years refer to marketing years; for instance, the 2000 crop year is July 2000-June 2001 for flue-cured and cigar wrapper (type 61) and October 2000-September 2001 for all other types.

Flue-Cured Tobacco

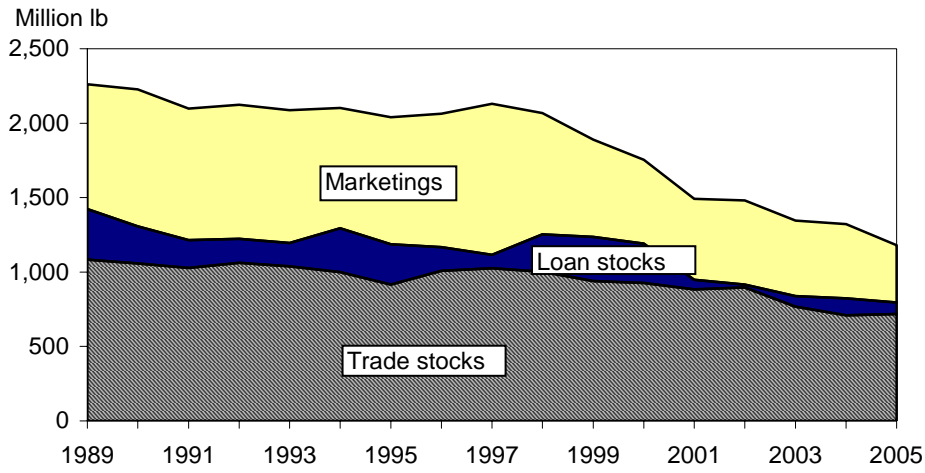
July-December disappearance of flue-cured tobacco fell 43 percent compared with the same period last season (table 23). Disappearance for the first half of the 2005/06 marketing year was 246.6 million pounds, compared with 430.2 million pounds in 2004/05. Yearend disappearance is likely to be close to 500 million pounds. Ending stocks are expected to be down more than 100 million pounds due mostly to short production. Increased exports through January have moderated the decline in disappearance (table 22). In 2005/06, domestic disappearance is projected slightly lower, and exports are expected to advance. During the first half of the season, exports gained 9 percent. By yearend, exports are expected to reach 195 million pounds, regaining some of last year's loss.

During the July-January period, Germany increased purchases 23 percent to 31.8 million pounds, while Switzerland and the Netherlands tripled and doubled their purchase volume, respectively. Japan and Belgium purchased negligible volumes. During the 7-month period, flue-cured exports totaled 111.8 million pounds compared with 103.0 million pounds the same time last season. During the 2004/05 marketing year, flue-cured shipments totaled 128.7 million pounds.

For 2006/07, March 1st harvest intentions for flue-cured tobacco are 15 percent over last year's actual acreage. Favorable contract terms by major companies contributed to the higher harvest estimate. Given typical yields, the 201,100 acres to be harvested should result in a crop of about 440 million pounds, 50 million pounds above last season.

Figure 4

Flue-cured tobacco: Supply, price, and use



Trade stocks include those of manufacturers and dealers.
Source: Agricultural Marketing Service, USDA.

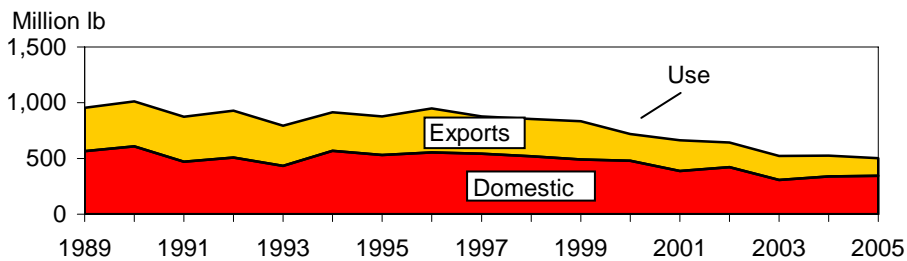
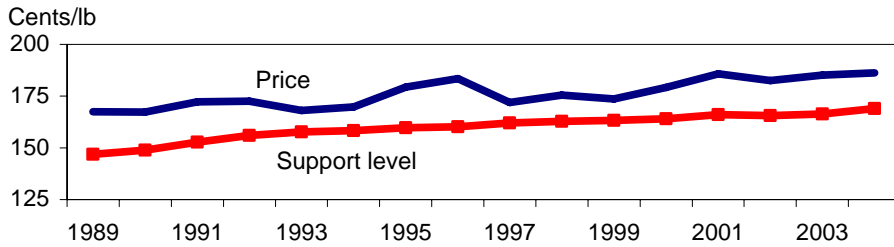


Table 15--Flue-cured and burley tobacco: Marketing quota and marketings, 1980-2004 1/

Year	Quota		Marketings			Effective	Net carryover 3/
	Basic	Effective	Actual	Over-quota	Under-quota	Under-quota 2/	
Million pounds							
Flue-cured, types 11-14							
1980	1,094.4	1,186.5	1,086.1	36.0	137.9	135.1	99.1
1981	1,012.9	1,111.4	1,144.3	64.9	31.3	29.2	-35.6
1982	1,013.0	976.8	993.8	54.4	37.5	30.6	-23.8
1983	910.5	886.7	854.8	31.2	67.1	65.6	34.4
1984	804.3	831.7	849.6	42.6	32.8	31.5	-11.1
1985	775.0	758.0	789.4	51.1	24.8	16.4	-34.7
1986	728.5	699.4	666.9	10.5	45.3	43.8	33.3
1987	707.0	740.0	683.2	9.3	68.8	65.6	56.3
1988	754.3	811.8	796.1	13.4	28.4	25.0	11.6
1989	890.5	903.6	838.1	12.7	68.5	67.3	54.6
1990	877.7	936.1	920.2	15.0	30.6	28.6	13.6
1991	877.6	891.5	882.5	15.3	24.3	23.3	8.0
1992	891.8	899.0	901.0	15.7	14.2	13.5	-2.2
1993	892.0	889.6	891.7	16.2	13.1	12.5	-3.7
1994	802.6	798.5	806.8	16.7	8.2	7.7	-9.9
1995	934.6	924.9	854.2	9.7	80.1	79.5	69.8
1996	873.6	943.6	896.7	12.5	59.8	58.5	46.0
1997	973.8	1,019.8	1,013.5	13.0	17.4	16.8	3.8
1998	814.3	819.6	815.2	12.9	13.3	16.7	4.8
1999	667.7	671.5	645.0	9.7	27.6	26.4	17.2
2000	543.0	553.0	562.9	10.5	7.6	7.4	-3.1
2001 4/	548.9	543.0	544.4	10.6	7.3	7.0	-3.6
2002 4/	582.0	545.3	564.8	5/	5/	5/	5/
2003 4/	526.3	540.0	507.7	5/	5/	5/	5/
2004 4/ 6/	471.3	500.0	499.3	5/	5/	5/	5/
Burley, type 31							
1980	614.4	768.9	557.5	11.6	224.3	200.1	181.8
1981	660.1	841.9	725.6	25.2	143.0	129.4	104.1
1982	680.3	777.8	776.7	46.8	50.9	41.2	-3.5
1983	646.6	641.0	526.7	13.7	132.4	127.6	113.9
1984	581.8	697.0	674.0	37.8	59.8	54.5	16.7
1985	524.4	541.7	541.9	37.2	36.4	31.9	5.3
1986	493.5	488.2	419.8	6.7	74.8	67.9	61.2
1987	463.9	524.8	427.5	8.2	101.6	91.2	86.0
1988	473.4	559.0	468.1	7.4	95.6	81.8	74.4
1989	586.9	660.7	498.3	6.1	165.2	146.4	140.3
1990	601.3	741.2	592.2	8.8	159.4	139.5	130.7
1991	724.1	846.1	657.0	7.6	197.3	175.4	167.8
1992	668.5	835.6	699.8	10.3	141.0	124.6	114.3
1993	601.9	717.9	626.6	9.8	93.1	83.3	73.4
1994	536.3	605.9	568.0	11.5	48.0	43.5	32.0
1995	546.5	577.9	480.4	5.9	100.3	93.9	88.0
1996	631.3	719.8	516.3	4.3	190.8	180.9	176.6
1997	704.5	879.8	628.8	5.3	253.5	236.3	231.0
1998	635.4	867.5	588.7	4.6	280.2	245.1	240.5
1999	452.6	690.1	551.2	7.0	145.4	122.1	115.1
2000	247.4	367.4	315.4	5.5	59.5	47.2	41.7
2001 4/	331.4	368.8	335.8	6.3	35.7	32.0	25.7
2002 4/	323.7	349.3	298.8	4.3	53.5	49.2	44.9
2003 4/	287.8	330.0	271.7	5/	5/	5/	5/
2004 4/ 6/	302.1	331.0	280.1	5/	5/	5/	5/

1/ Earlier years available at: <<http://www.ers.usda.gov/data/sdp/view.asp?f=specialty/94012>> table 149. 2/ Underquota marketings less ineligible carryover.

3/ Effective underquota marketings less overquota marketings. 4/ Subject to revision. 5/ Not yet available.

6/ 2004 is the last season for marketing quotas due to the termination of the tobacco program.

Compiled from records of the Tobacco and Peanuts Division, FSA .

Table 16--Flue-cured and burley marketing quotas: Formula components and manufacturer purchases, 1993-2004

Kind of tobacco and item	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
Million pounds												
Flue-cured												
Purchase intentions	473.0	288.0	569.9	475.5	535.5	454.6	327.0	286.0	297.0	310.0	283.3	254.3
Exports (3-year avg.)	405.6	391.3	371.5	344.8	343.3	371.9	355.2	334.1	297.7	249.9	254.7	228.7
Reserve stock adjustment	9.6	(183.0)	22.1	80.3	125.1	-42.4	-35.4	-92.9	-61.8	22.1	-11.7	-25.4
Total 1/	888.2	496.3	963.5	900.6	1,003.7	784.1	646.8	527.2	532.9	582.0	526.3	457.6
Secretary's discretion	3.6	**	(28.9)	(27.0)	(30.1)	23.5	19.4	15.8	16.0	0.0	0.0	13.7
Basic quota 2/	892.0	802.6	934.6	873.6	973.8	807.6	666.2	543.0	548.9	581.8	526.3	471.3
Effective quota 3/	889.6	798.5	924.9	943.6	1,019.4	813.0	671.5	553.0	549.2	578.0	536.2	500.0
Manufacturer purchases (actual)	421.2	463.3	617.5	603.0	506.4	476.3	357.9	351.4	326.2	295.0	--	--
Burley												
Purchase intentions	361.0	324.0	385.0	424.0	473.5	421.1	291.0	242.5	225.0	227.4	184.9	194.6
Exports (3-year avg.)	205.8	183.8	160.1	155.4	163.0	188.1	185.9	159.1	144.4	138.8	137.9	144.5
Reserve stock adjustment 4/	(46.0)	(165.0)	20.9	54.4	68.0	28.6	-37.2	-161.4	-37.4	-42.0	-35.0	-37.0
Total 1/	520.8	342.8	566.0	633.8	704.5	637.8	439.7	240.2	332.0	324.2	287.8	302.1
Secretary's discretion	**	**	(17.0)	0.0	0.0	0.0	13.2	7.2	0.0	0.0	0.0	0.0
Basic quota 2/	603.0	542.7	549.0	633.8	704.5	637.8	452.9	247.4	332.0	324.2	287.8	302.1
Effective quota 3/	717.9	605.9	577.9	724.0	879.8	860.0	690.1	361.9	368.8	346.3	330.0	331.0
Manufacturer purchases (actual)	296.0	440.1	434.0	402.4	322.7	367.3	241.9	255.8	205.9	193.1	--	--

** = Not applicable. -- = Not available.

1/ Sum of manufacturers purchase intentions, exports (3-year average), and the reserve stock adjustment. 2/ Sum of manufacturers purchase intentions, exports (3-year average), and the reserve stock adjustment plus or minus any discretionary adjustment by the Secretary not to exceed 3 percent upward or downward. The basic quota was limited to maximum declines of 6 percent a year during 1986-89 and 10 percent a year during 1990-96.

3/ Adjustment for over- and undermarketings, latest year estimated. 4/ Downward adjustment limited to one-half of excess.

Sources: Notices of Determination and Final Rules, National Marketing Quota, Flue-cured and Burley Tobacco, *Federal Register*, various issues, and unpublished reports, U.S. Department of Agriculture, Farm Service Agency, Tobacco and Peanuts Division.

Table 17--Flue-cured and burley tobacco price support formula components, 1993-2004

Applicable year 1/	Price received			Prices paid index			Weighted average change		Applicable support rate 3/
	Year	Average 2/	Change	Year	Level	Change	100%	65%	
Cents per pound									
Flue-cured									
1993	1987-91	165.3		1991 4/	98.5				
	1988-92	168.9	3.6	1992	99.0	0.5	2.6	1.7	157.7
1994	1988-92	169.0		1992 4/	98.6				
	1989-93	169.5	0.5	1993	100.2	1.6	0.9	0.6	158.3
1995	1989-93	169.3		1993 4/	100.3	4.7	2.2	1.4	159.7
	1990-94	170.2	0.9	1994	105.0				
1996	1990-94	170.1		1994 4/	104.3	1.2	0.6	0.4	160.1
	1991-95	171.6	1.5	1995	103.1				
1997	1991-95	171.6		1995 4/	110.4	4.8	3.1	2.0	162.1
	1992-96	173.0	2.2	1996	115.2				
1998	1992-96	173.9	0.0	1996	117.0	2.2	0.7	0.5	162.8
	1993-97	173.9		1997	119.2				
1999	1993-97	173.7	1.9	1997	108.8	2.8	0.4	0.3	163.2
	1994-98	175.6		1998	106.0				
2000	1994-98	175.6	0.4	1998	114.5	1.5	0.8	0.5	164.0
	1995-99	176.0		1999	116.0				
2001	1995-99	176.2	-0.2	1999	116.8	6.5	2.0	1.3	166.0
	1996-00	176.0		2000	123.3				
2002	1996-2000	176.1	0.0	2000	137.1	-1.7	-0.6	-0.4	165.6
	1997-2001	176.1		2001	135.4				
2003	1997-2001	178.3	2.9	2001	133.7	-2.9	1.0	0.7	166.3
	1998-2002	179.1		2002	130.8				
2004	1998-2002	178.9	3.3	2002	131.6	6.4	4.2	2.7	169.0
	1999-2003	182.3		2003	138.0				
Burley									
1993	1987-91	167.8		1991 4/	127.8				
	1988-92	173.8	6.0	1992	131.5	3.7	5.2	3.4	168.3
1994	1988-92	173.8		1992 4/	130.8				
	1989-93	178.5	4.7	1993	135.5	4.7	4.7	3.1	171.4
1995	1989-93	178.5		1993 4/	135.5				
	1990-94	180.6	2.1	1994	136.4	0.9	1.7	1.1	172.5
1996	1990-94	180.6		1994 4/	135.1				
	1991-95	182.4	1.8	1995	136.9	1.8	1.8	1.2	173.7
1997	1991-95	182.4		1995 4/	138.6	1.3			
	1992-96	183.7	1.3	1996	146.6	8.0	3.5	2.3	176.0
1998	1992-96	183.7	2.9	1996 4/	115.0	2.5	2.8	1.8	177.8
	1993-97	186.6		1997	117.5				
1999	1993-97	186.0	2.2	1997	120.1	0.7	1.7	1.1	178.9
	1994-98	188.1		1998	120.8				
2000	1994-98	188.1	1.5	1998	120.9	1.8	1.6	1.0	180.5
	1995-99	189.6		1999	122.7				
2001	1995-99	189.5	1.5	1999	126.5	7.3	3.3	2.1	182.6
	1996-00	190.8		2000	133.8				
2002	1996-2000	190.8	0.9	2000	131.6	0.8	0.9	0.6	183.5
	1997-2001	191.7		2001	132.4				
2003	1997-2001	192.1	2.6	2001	133.1	1.1	2.1	1.4	184.9
	1998-2002	194.7		2002	134.2				
2004	1998-2002	194.6	2.4	2002	130.7	6.3	3.7	2.4	187.3
	1999-2003	197.0		2003	139.0				

1/ 1986 support level set by P.L. 99-272, April 7, 1986. 2/ Omits high and low years. 3/ The support rate is 1) the moving 5-year average of auction prices omitting high and low years (66.7 percent weight) and 2) the change in cents per pound of annual index of tobacco producers cost of production (33.3 percent weight). The law provides the Secretary of Agriculture discretionary authority to change the price support from 65 to 100 percent of the calculated change dictated by the two-part formula. 4/ Revised to reflect data for entire year.

Sources: Notices of Determination and Final Rules, Price Support Level, Flue-cured and Burley Tobacco, *Federal Register*, various issues, and unpublished reports, U.S. Department of Agriculture, Farm Service Agency, Tobacco and Peanuts Division.

Table 18--Computation of price support level adjustment
factor for tobacco, 1987-2004 1/

Crop year	Parity index 2/		Price support level adjustment factor 4/
	Previous calendar year	3-year average 3/	
	% of 1910-14	% of 1959	
1987	1,109	1,134	381
1988	1,139	1,126	378
1989	1,191	1,146	385
1990	1,255	1,195	401
1991	1,293	1,246	418
1992	1,316	1,288	432
1993	1,329	1,313	441
1994	1,355	1,333	447
1995	1,394	1,359	456
1996	1,420	1,390	466
1997	1,520	1,449	486
1998	1,998	1,510	507
1999	1,532	1,597	516
2000	1,531	1,548	519
2001	1,594	1,552	521
2002	1,644	1,590	533
2003	1,649	1,629	547
2004	1,705	1,664	558

1/ Used for fire-cured, dark air-cured, and cigar types. Revised numbers.

2/ Index of prices paid by farmers, including wage rates, interest, and taxes. 3/ Three calendar years immediately preceding. 4/ Three-year average parity index divided by 1959 parity index (298).

Sources: Notices of Determination and Final Rules, Price Support Level, Flue-cured and Burley Tobacco, *Federal Register*, various issues, and unpublished reports, U.S. Department of Agriculture, Farm Service Agency, Tobacco and Peanuts Division.

Table 19--Flue-cured tobacco: Acreage allotted and under production, 1983-2004

Year	Acreage allotted 1/	Under production 2/	
		Number	As percent of allotment
			Percent
1983	457.5	47.7	10.4
1984	404.7	10.7	2.6
1985	389.6	32.5	8.3
1986	366.3	58.0	15.8
1987	372.4	47.8	12.8
1988	409.1	42.7	10.4
1989	432.9	42.2	9.1
1990	448.6	31.7	7.1
1991	427.2	24.6	5.8
1992	429.7	28.2	6.6
1993	425.0	24.9	5.9
1994	384.4	24.9	6.5
1995	447.6	51.7	11.6
1996	449.6	32.4	7.2
1997	488.0	35.3	7.2
1998	390.8	22.0	5.6
1999	319.1	15.1	4.7
2000	260.1	6.2	2.4
2001	262.3	24.2	9.2
2002	278.7	32.6	11.7
2003 3/	241.0	6.6	2.7
2004 4/			

1/ Basic allotment adjusted for overmarketings and undermarketings.

2/ Acreage allotment minus harvested acres.

3/ Based on March *Prospective Plantings*. 4/ Data not available for 2004.

Compiled from records and reports of the Tobacco and Peanuts Division, Farm Service Agency.

Table 20--Sales of flue-cured tobacco quotas, 1993/94-2002/03 1/

State & year	Sales (basic quota) 1,000 pounds	State & year	Sales (basic quota) 1,000 pounds
Alabama:		South Carolina:	
1993/94	2	1993/94	1,377
1994/95	0	1994/95	1,395
1995/96	0	1995/96	1,260
1996/97	0	1996/97	1,113
1997/98	0	1997/98	921
1998/99	0	1998/99	984
1999/2000	14	1999/2000	869
2000/01	na	2000/01	na
2001/02	0	2001/02	662
2002/03	0	2002/03	311
Florida:		Virginia:	
1993/94	689	1993/94	1,321
1994/95	670	1994/95	1,423
1995/96	278	1995/96	1,243
1996/97	647	1996/97	1,169
1997/98	327	1997/98	460
1998/99	341	1998/99	926
1999/2000	281	1999/2000	643
2000/01	na	2000/01	na
2001/02	79	2001/02	639
2002/03	107	2002/03	332
Georgia:		All States:	
1993/94	1,661	1993/94	12,198
1994/95	2,216	1994/95	11,827
1995/96	2,769	1995/96	12,459
1996/97	2,655	1996/97	12,706
1997/98	1,051	1997/98	7,703
1998/99	1,632	1998/99	8,598
1999/2000	811	1999/2000	7,594
2000/01	na	2000/01	na
2001/02	361	2001/02	4,291
2002/03	1,073	2002/03	3,970
North Carolina:			
1993/94	7,148		
1994/95	6,114		
1995/96	6,909		
1996/97	2,119		
1997/98	4,189		
1998/99	4,736		
1999/2000	50		
2000/01	na		
2001/02	2,550		
2002/03	2,147		

na=Not available. 1/ Year ending June 15. 2003/2004 not yet available.

Sources: Unpublished reports, U.S. Department of Agriculture, Tobacco and Peanuts Division, Farm Service Agency.

Table 21--Tobacco loan stocks, 2004-2006 (farm-sales weight)

Type	2004	2005	2006
		Million pounds	
		January 1	
Flue-cured, 11-14	63.8	106.6	0.0
Burley, 31	123.3	115.1	0.0
Virginia, 21 and 37	0.1	0.4	0.0
Kentucky-Tennessee, 22-23	5.9	4.4	1.8
Kentucky-Tennessee, 35-36	0.9	0.0	0.0
Wisconsin Binder, 54-55	0.0	0.0	0.0
Total	194.0	226.5	1.8
Uncommitted 1/			
Flue-cured, 11-14	74.7	169.7	0.0
Burley, 31	76.8	80.5	0.0

1/ Redried weight.

Compiled from records of Tobacco and Peanuts Division, FSA.

Table 22--U.S. exports of unmanufactured tobacco by types, to principal importing countries, crop years, 2004/05-2005/06 (declared weight) 1/

Importing country	Marketing year through January			Importing country	Marketing year through January		
	2004/05	2004/05	2005/06		2004/05	2004/05	2005/06
Million pounds				Thousand pounds			
Flue-cured				Virginia fire-and sun-cured			
Germany	28.1	25.9	31.8	Dominican Republic	55	1	3
Switzerland	5.2	4.9	15.7	Other countries	240	0	2
Netherlands	6.7	7.0	14.0	Total	295	1	5
Turkey	1.5	1.0	4.8	Binder			
Malaysia	6.6	4.7	4.6	Dominican Republic	416	201	391
Russia	4.6	3.3	4.6	Nicaragua	33	*	46
Indonesia	3.4	2.2	4.0	Honduras	81	*	30
Poland	0.5	0.5	3.7	Other	260	404	106
Philippines	1.5	1.1	3.7	Total	676	605	497
France	2.4	2.4	3.4	Cigar wrapper			
Portugal	1.3	1.3	2.1	Honduras	829	583	1,275
Australia	2.5	2.5	1.7	Dominican Republic	1,340	781	760
South Korea	4.5	1.8	1.4	Nicaragua	82	15	67
Italy	1.2	1.0	1.4	Spain	*	*	*
Taiwan	3.3	0.8	1.4	Panama	*	*	*
Denmark	4.0	2.3	1.3	Other countries	10	9	2
Spain	2.7	2.4	1.2	Total	2,261	1,388	2,104
United Kingdom	3.1	2.2	1.2	Million pounds			
Japan	17.5	13.4	*	Other leaf			
Belgium-Luxemburg	8.6	6.1	*	Japan	3.5	1.4	1.8
Other countries	19.5	16.2	9.8	Nigeria	3.4	2.0	1.7
Total	128.7	103.0	111.8	Brazil	1.4	0.5	0.6
Burley				France	*	0.4	0.5
Germany	17.2	3.3	3.8	Belgium	1.3	0.6	0.3
Lithuania	9.8	2.5	3.5	Germany	0.8	0.3	0.2
Czech Republic	6.5	1.9	3.5	Honduras	0.7	0.1	0.1
Greece	8.3	2.6	2.7	Indonesia	2.5	*	*
Russia	25.5	9.6	2.1	Jordan	0.1	*	*
Romania	9.2	2.9	2.1	Cyprus	2.3	2.1	*
Poland	0.8	0.8	1.9	Singapore	0.2	0.2	*
Switzerland	4.9	2.3	1.7	Other countries	9.7	2.4	1.4
Spain	5.0	0.5	1.1	Total	32.8	14.7	9.7
Austria	4.0	1.2	0.9	Stems, trimmings, and scrap			
Turkey	1.7	1.4	0.8	Dominican Republic	*	*	4.8
Portugal	2.0	0.8	0.7	Denmark	2.5	0.5	1.3
Ukraine	7.6	1.7	0.7	Mexico	3.3	2.8	0.8
Other countries	39.7	8.6	4.0	Australia	1.0	1.0	0.7
Total	142.2	40.1	29.5	Germany	5.4	3.0	0.6
Thousand pounds				France	3.8	0.3	0.5
Maryland				Switzerland	1.3	0.6	0.3
Indonesia	389	127	590	Japan	3.3	*	*
Bulgaria	*	*	38	Russia	1.7	1.7	*
Germany	15	15	*	Netherlands	1.6	1.6	*
Other countries	581	120	0	Belgium	1.4	0.7	*
Total	985	262	628	Portugal	1.0	1.0	*
KY-TN Fire-cured				United Kingdom	0.5	*	*
Sri Lanka	1,367	465	266	Sweden	0.1	*	*
Netherlands	2,517	1,024	251	Spain	0.1	*	*
Belgium	594	171	209	Other countries	6.3	3.4	0.2
Nigeria	549	232	31	Total	30.2	14.9	9.2
Germany	69	*	21				
Japan	78	*	18				
Indonesia	429	*	*				
Other countries	1,568	152	0				
Total	7,171	2,044	796				

-- = zero or negligible. * = Less than 50,000 pounds.

1/ July-June crop year for flue-cured and cigar wrapper; October-September crop year for all other types except October-June for 1995/96.

Data may not add to total because of rounding.

Compiled from publications and records of the Bureau of the Census.

Burley Tobacco

Disappearance in 2005/06 is expected to decrease 20 percent from 2004/05 (table 23). October-December 2005 use was 181 million pounds compared with 217 million pounds during the same period in 2004. However, use is expected to slow slightly during the final three-quarters and end at about 260 million pounds. Export shipments during October 2005-January 2006 (the first 4 months of the 2005/06 marketing year) slowed to 29.5 million pounds compared with 40.1 million pounds the same period last season. This season, both exports and domestic use slipped during the 4-month period.

Farmers indicated on March 1 their intention to harvest 83,500 acres of burley tobacco during the 2006/07 season, 17 percent less than last season and 75 percent less than 1997's 303,600 acres. Acreage in 2004, the last year of the marketing quota and price support program, was 153,150 acres. With normal yields, the 2006 crop should be about 160 million pounds, 35 million pounds below the 2005/06 crop. On-farm carryover is expected to be very small, with most tobacco being sold under contract. For the 2005/06 season, harvest intentions were 108,300 acres, and actual harvested acres were 100,100.

Table 23--Flue-cured tobacco, types 11-14, and burley tobacco, type 31: Acreage, yield, marketings, carryover, supply, disappearance, season average price, and price support operations, 1996-2006 (farm-sales weight)

Marketing year 1/	Acreage harvested 1,000 acres	Yield per acre Pounds	Marketings 2/	Beginning stocks 1/			Total supply	
				Manufacturers and others	Under loan	Total		
				--- Million pounds ---				
Flue-cured, types 11-14								
1996	422.2	2,151	897.3	1,008.9	157.6	1,166.4	2,063.8	
1997	458.3	2,285	1,013.5	1,025.1	91.5	1,116.5	2,130.0	
1998	368.8	2,204	814.8	1,002.2	250.9	1,253.2	2,068.0	
1999	303.8	2,162	653.9	939.7	294.6	1,234.3	1,888.2	
2000	247.0	2,426	564.1	925.6	263.9	1,189.5	1,753.6	
2001	238.1	2,432	544.4	936.2	100.2	1,036.4	1,580.8	
2002	245.6	2,094	564.8	896.5	19.4	915.9	1,480.7	
2003	233.4	1,957	507.7	766.8	70.9	837.7	1,345.3	
2004	228.4	2,283	499.3	708.8	114.0	822.8	1,322.2	
2005 4/	175.5	2,185	383.5	716.9	79.0	796.0	1,179.5	
2006 5/	201.1	2,190	440.4					
Burley, type 31								
1996	268.3	1,940	526.8	677.9	212.5	890.4	1,417.2	
1997	335.3	1,934	628.2	645.4	105.6	751.0	1,379.2	
1998	307.1	1,896	588.7	647.8	183.8	831.6	1,421.9	
1999	303.6	1,829	551.2	737.1	164.3	901.4	1,452.6	
2000	185.4	1,957	315.4	619.4	420.7	1,040.0	1,355.5	
2001	164.4	2,032	343.7	570.2	119.3	689.5	1,033.1	
2002	157.7	1,861	299.8	516.7	131.1	647.9	947.7	
2003	152.3	1,850	271.7	442.4	135.7	578.2	849.9	
2004	153.2	1,908	280.1	412.3	127.7	540.0	820.1	
2005 4/	100.1	1,952	195.4	413.9	78.7	492.6	688.0	
2006 5/	83.5	1,921	160.4					
		Disappearance		Average price	Price support	Placed under loan		
		Total	Domestic	Exports	per pound	level	Quantity	% of crop
		--- Million pounds ---			--- Cents ---		Million pounds	Percent
Flue-cured, types 11-14								
1996	947.3	556.1	391.2	183.4	160.1	1.8	0.2	
1997	876.8	541.0	335.9	172.0	162.1	195.5	19.4	
1998	833.7	492.1	341.6	175.6	162.8	82.4	10.2	
1999	698.7	436.9	261.8	173.7	163.2	136.4	21.2	
2000	717.2	479.2 3/	238.0	179.3	164.0	27.4	4.6	
2001	664.9	388.9	276.0	185.7	166.0	15.0	2.6	
2002	643.0	423.4	219.6	182.0	165.6	24.8	4.8	
2003	522.5	307.0	215.5	185.1	166.3	59.8	11.8	
2004	526.2	337.6	188.6	184.6	169.0	94.9	18.5	
2005	504.5 4/	309.5 4/	195.0 4/		6/			
Burley, type 31								
1996	666.2	456.8	209.4	192.2	173.7	0.0	0.0	
1997	547.6	379.2	168.4	188.5	176.0	124.5	0.2	
1998	520.5	351.6	168.9	190.3	177.8	73.2	12.4	
1999	412.5	273.3	139.3	189.9	178.9	230.6	42.0	
2000	666.0	524.0 3/	142.0	196.3	180.5	19.3	4.8	
2001	385.2	245.4	139.8	197.3	182.6	12.4	3.5	
2002	369.6	220.9	148.6	197.4	183.5	24.3	8.1	
2003	309.8	136.2	173.7	197.7	184.9	40.2	14.8	
2004	327.5	99.9	227.6	199.4	187.3	48.0	17.1	
2005	263.0 4/	90.5 4/	172.5 4/		6/			

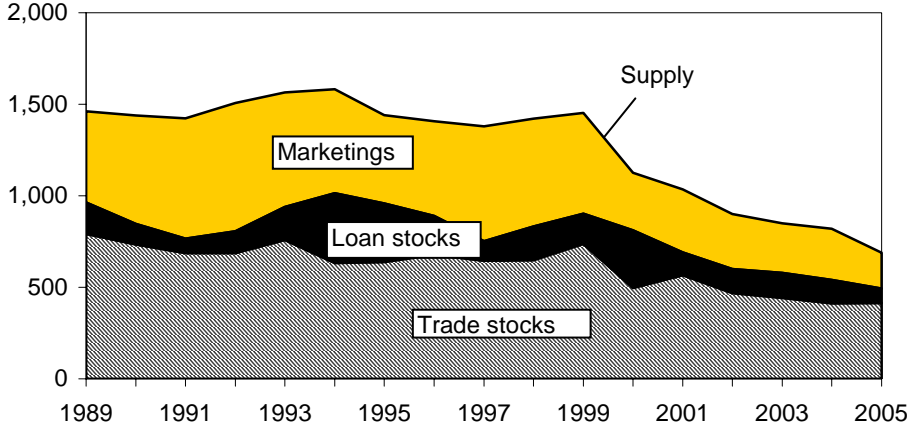
1/ July 1 for flue-cured; October 1 for burley. 2/ Actual marketings in the marketing year. 3/ Domestic disappearance includes 88.1 million pounds of flue-cured and 230.6 million pounds of burley assumed by the CCC in May 2001 and subsequently destroyed. 4/ Estimate, subject to change. 5/ Acreage from March *Prospective Plantings* report. Yield based on previous 5-year average. Marketings estimated. 6/ No price support beginning in 2005.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Figure 5

Burley tobacco: Supply, price, and use

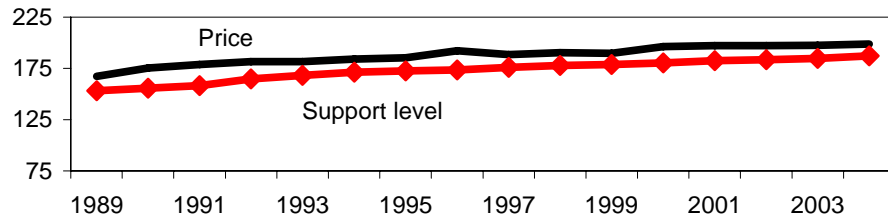
Million lb



Trade stocks include those of manufacturers and dealers.

Source: Agricultural Marketing Service, USDA.

Cents/lb



Million lb

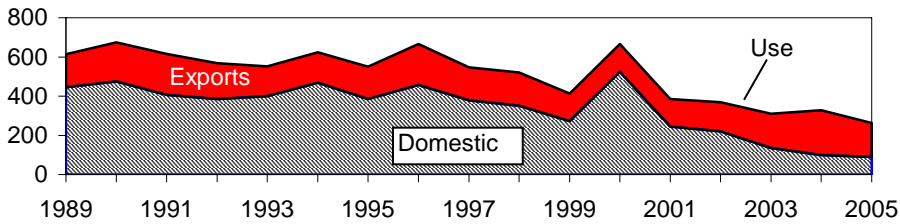


Table 24--Burley tobacco: Price spreads among specified grades, 1995-2004

Period	Average price of C4F	Cents/lb different from C4F							
		X4F	C4K	B4F	B4FR	B4R	T4R	M4F	N1G
Cents per pound									
1995	184	1	+1	+2	+2	+3	+4	+1	-3
1996	192	0	0	0	0	0	0	0	-3
1997	189	+1	-7	-2	+1	+10	+13	-13	-62
1998	189	+1	-15	0	+6	+14	+13	-15	-66
1999	188	+1	-26	+1	+7	+11	+16	-18	-75
2000	191	0	-17	+1	+15	+11	+17	-23	-74
2001	192	0	-30	+1	+4	+16	+11	-37	-91
2002	194	-1	-32	+2	+7	+11	+13	-39	-93
2003	193	+1	-50	+4	+9	+9	+16	-98	-103
2004	194	0	1/	+3	+9	+13	+15	-82	-103

Source: Agricultural Marketing Service, USDA.

Table 25--Burley tobacco: Gross auction sales and average price, by States, 2003-04 1/

State	2003 crop				2004 crop			
	Auction sales		Placed under Government loan		Auction sales		Placed under Government loan	
	Average price		Percentage		Average price		Percentage	
	Amount	Quantity	of sales 2/	Amount	Quantity	of sales 2/	Amount	Quantity
	Million pounds	Cents per pound	Million pounds	Percent	Million pounds	Cents per pound	Million pounds	Percent
Kentucky	48.7	196.30	31.4	64.5	48.5	198.65	37.0	76.3
Tennessee	6.7	194.47	4.2	63.7	5.5	196.62	3.8	69.4
Virginia	0.8	192.59	0.6	71.8	1.3	195.59	1.0	75.0
North Carolina	3.7	194.31	1.5	40.3	4.2	193.61	2.8	67.0
Indiana	2.8	194.38	1.7	60.4	3.4	198.19	2.3	67.4
Ohio	1.5	194.13	0.8	51.4	1.9	198.97	1.1	61.0
Missouri	3/	3/	3/	3/	3/	3/	3/	3/
Total all States	64.2	195.82	40.2	62.6	64.8	198.08	48.0	74.2

1/ Not available after 2004. 2/ Gross sales. 3/ Did not operate in this year.

Source: Agricultural Marketing Service, USDA.

Maryland Tobacco

Maryland tobacco (type 32) is grown in southern Maryland and Pennsylvania. Auction markets are held in southern Maryland at Hughesville. Auction sales for 2005/06 opened on March 21 and lasted for 3 days. At auction, 321,000 pounds were sold compared with 1.4 million pounds last year. Prices averaged \$153.70 per hundredweight (cwt), up from \$142.68 per cwt last year. There was little demand for leaf at the Maryland auction markets, and prices were better than last year. Production of type 32 in Maryland for 2005/06 is not available, as data collection in Maryland has ceased. Last season, 1.9 million pounds were produced in Maryland. Production of Maryland-type tobacco in Pennsylvania reached 3.0 million pounds this season, compared with 4.0 million pounds in 2004/05. In 2004/05 Maryland production (both Pennsylvania and Maryland) is estimated at 5.8 million pounds.

Maryland-type leaf production declined in Maryland mostly because of the impact of the State-run tobacco buyout which restricted future production of tobacco by participants. Now that the restrictions of the program have ended, producers in Pennsylvania have shifted from Maryland and cigar binder types to burley, which is currently in greater demand.

Disappearance of Maryland-type leaf during the first quarter of 2005/06 was 4.2 million pounds, compared with 6.9 million pounds the same period a year earlier. Disappearance for the entire marketing year is expected to be about 4.0 million pounds, compared with 8.2 million in 2004/05.

Harvest intentions for Maryland tobacco in Pennsylvania for 2006/07 indicate 1,100 acres will be planted, which under normal conditions will produce about 1.9 million pounds of leaf. Harvest intentions are not available for Maryland.

Table 26--Southern Maryland tobacco, type 32: Acreage, yield, production, carryover, supply, disappearance, season average price, 1996-2006 (farm-sales weight)

Marketing year 1/	Acreage harvested 1,000 acres	Yield per acre Pounds	Supply			Disappearance			Avg. grower price per pound Cents
			Production	Stocks following Jan. 1	Total	Total	Domestic	Exports	
					--- Million pounds ---				
1996	11.4	1,451	16.5	15.0	31.0	12.4	6.6	6.4	185.6
1997	11.2	1,629	18.2	18.7	36.4	15.7	9.2	6.5	157.6
1998	9.8	1,568	15.4	20.6	36.0	20.0	13.8	6.2	129.1
1999	9.5	1,511	14.4	16.0	30.4	17.0	12.8	4.2	134.5
2000	8.4	1,595	13.4	13.4	26.8	17.1	12.7	4.4	138.7
2001	3.3	1,620	5.3	9.7	15.0	4.1	2.7	2.7	155.4
2002	2.5	1,652	4.2	8.2	13.0	3.9	1.8	1.8	134.8
2003	2.4	1,748	4.2	7.2	11.4	6.4	4.6	1.8	146.3
2004	3.3	1,767	5.8	5.0	10.8	8.2	6.9	1.3	130.8
2005	1.5	2,000	3.0	2.6	5.6	4.0	2.4	1.6	153.7 3/
2006 2/	1.1	1,763	1.9	1.6					

1/ Year beginning October 1. 2/ March planting intentions. 3/ Price at the Maryland auction.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Fire-Cured Tobacco

Sales data are not available for Kentucky-Tennessee fire-cured tobacco for the 2005/06 crop year. Production is estimated at 36.9 million pounds, 3 percent over the previous season (table 27). Yields declined 40 pounds per acre. Supply is estimated at 98.4 million pounds, 4.1 million pounds over 2004. During the first 3 months of the crop year disappearance advanced 29 percent. End-of-year disappearance is expected to approach 36 million pounds. Both exports and domestic use will increase.

For 2006/07, grower harvest intentions indicate a slight decline in acreage at 11,400 acres. Last season, intentions were 11,320 acres, compared with actual acreage of 11,520 acres. With normal yields, production in 2006/07 should be about 36.7 million pounds, 1 percent below the 2005/06 season.

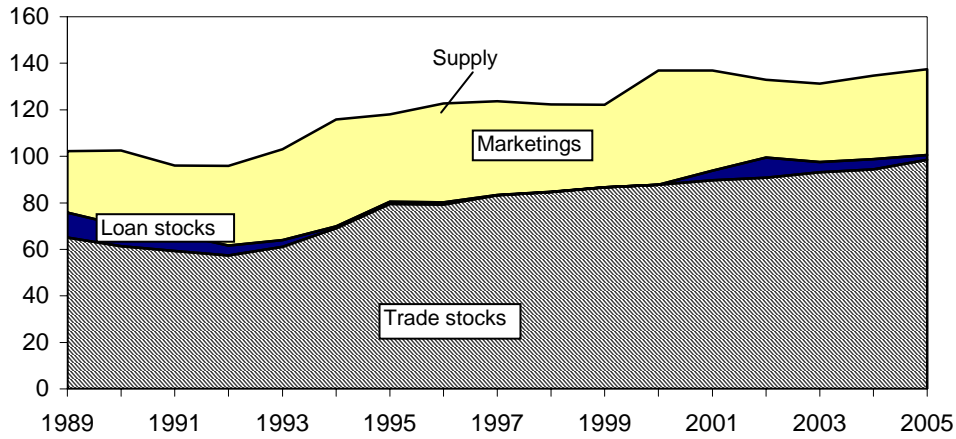
Based on ending first-quarter stocks, disappearance of Virginia fire-cured tobacco (type 21) was at 0.8 million pounds for 2004/05, compared with 1.4 million pounds the previous season. Year-to-date disappearance through the end of December was 0.7 million pounds, 0.3 million pounds over the previous season. End-of-season disappearance is likely to exceed 1 million pounds.

March 1 harvest intentions indicate growers of Virginia fire-cured tobacco will lower 2006/07 acreage 31 percent. Production is expected in the 0.7- to 0.8-million-pound-range.

Figure 6

Fire-cured tobacco: Supply, price, and use

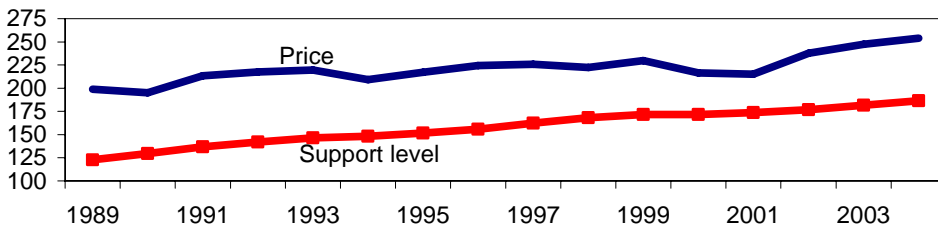
Million lb



Trade stocks include those of manufactures and dealers. Crop year beginning July 1. 2001 and 2002 are preliminary.

Source: Agricultural Marketing Service, USDA.

Cents/lb



Million lb

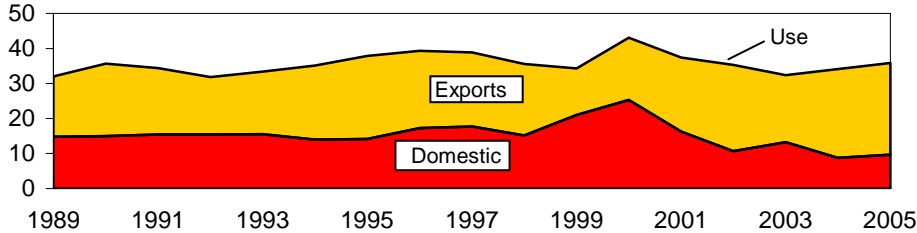


Table 27--Fire-cured tobacco, Kentucky-Tennessee, types 22-23, and Virginia fire-cured, type 21: Acreage, yield, production, carryover, supply, disappearance, season average price, and price support operations, 1996-2006 (farm-sales weight)

Marketing year 1/	Acreage harvested 1,000 acres	Yield per acre Pounds	Beginning stocks 2/				Total	Total supply
			Manufacturers		Under loan	Total		
			Production	and others				
--- Million pounds ---								
Kentucky-Tennessee fire-cured, types 22-23								
1996	15.5	2,745	42.5	79.3	0.9	80.2	122.7	
1997	15.4	2,625	40.3	83.2	0.1	83.3	123.6	
1998	15.3	2,444	37.5	84.6	0.2	84.8	122.3	
1999	15.0	2,365	35.4	86.7	0.0	86.7	122.1	
2000	16.2	3,023	49.1	87.8	0.0	87.8	136.9	
2001	13.4	3,211	43.1	89.8	4.0	93.8	136.9	
2002	10.2	3,265	33.4	90.8	8.7	99.5	132.9	
2003	10.7	3,147	33.7	93.2	4.4	97.6	131.2	
2004	11.0	3,249	35.8	94.3	4.5	98.8	134.6	
2005 3/	11.5	3,209	36.9	98.4	2.1	100.5	137.4	
2006 4/	11.4	3,216	36.7					
Virginia fire-cured, type 21								
1996	1.1	1,580	1.7	3.4	0.1	3.5	5.5	
1997	1.2	1,640	2.0	2.3	0.1	2.4	4.3	
1998	1.5	1,560	2.3	2.4	0.0	2.4	4.7	
1999	1.6	1,670	2.7	2.6	0.0	2.7	5.3	
2000	1.3	1,700	2.5	3.0	0.4	3.4	6.0	
2001	1.2	1,835	2.2	3.9	0.3	4.2	6.4	
2002	0.7	2,015	1.5	3.9	0.9	4.8	6.3	
2003	0.6	1,525	0.8	4.3	0.0	4.3	5.1	
2004	0.7	1,895	1.3	3.8	0.0	3.8	5.1	
2005 3/	0.6	2,000	0.7	4.2	0.1	4.3	5.0	
2006 4/	0.4	1,854	0.7					
Disappearance								
Total		Domestic	Exports	Price per pound	Support level	Placed under loan	% of crop	
		--- Million pounds ---		--- Cents ---		Quantity	Percent	
						Thousand pounds		
Kentucky-Tennessee fire-cured, types 22-23								
1996	39.4	22.7	16.7	224.5	155.7	71	0.2	
1997	38.9	21.2	17.7	225.6	162.3	368	0.9	
1998	35.5	20.4	15.2	222.5	168.1	218	0.6	
1999	34.3	13.4	21.0	229.8	171.6	28	0.1	
2000	43.1	17.8	25.3	216.3	171.6	4,850	9.9	
2001	37.4	21.2	16.2	217.2	173.6	6,904	16.0	
2002	35.3	24.7	10.7	214.9	176.7	488	1.5	
2003	32.4	19.2	13.2	247.5	181.7	14	4.3	
2004	34.1	25.3	8.8	254.0	186.3	28	7.8	
2005	35.9 6/	26.2 6/	9.7 6/		5/			
Virginia fire-cured, type 21								
1996	3.2	0.7	2.5	179.0	145.5	27	1.6	
1997	2.0	1.3	0.7	212.5	149.8	0	0.0	
1998	2.0	1.5	0.6	193.6	153.6	153	6.5	
1999	1.9	0.9	1.0	181.9	155.9	407	15.2	
2000	1.8	0.8	1.0	163.7	155.9	307	23.8	
2001	1.6	1.4	0.2	175.8	157.2	495	22.5	
2002	2.0	1.9	0.1	188.4	160.3	18	1.2	
2003	1.4	1.3	0.1	164.1	163.6	35	4.2	
2004	0.8	0.3	0.5	179.8	163.6	268	19.6	
2005	1.0 6/	0.9 6/	0.1 6/		5/			

* = Negligible. 1/ Marketing year beginning October 1. 2/ As of October 1. 3/ Preliminary. 4/ March 1 harvest intentions, 5-year average yield.

5/ No price support after 2004. 6/ Estimate.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Dark Air-Cured (Types 35-36)

Last season, gross auction sales of One Sucker (type 35) and Green River (type 36) dark air-cured types totaled 2.3 million pounds and sold for \$147.6 per cwt (table 28). Total sales were close to production at 11.5 million pounds. Market information is not yet available for the 2005/06 crop but it is expected the entire estimated production of 11.9 million pounds has been sold.

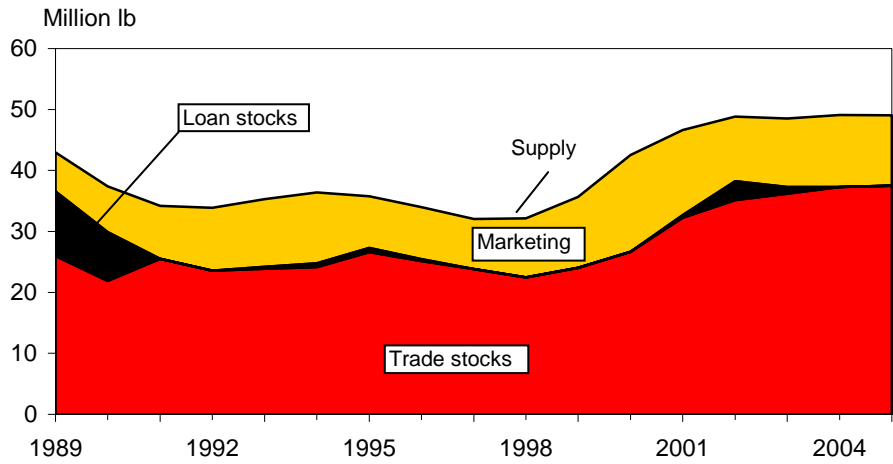
Supplies for 2005 are estimated at 49.1 million pounds, unchanged from last year. Beginning stocks were 37.5 million pounds, slightly higher than the previous year, but production was lower. Disappearance for the first quarter of 2005 slipped 5 percent to 8.0 million pounds. Estimated yearend disappearance will likely be close to 11.8 million pounds, 0.3 million pounds over last season.

Grower harvest intentions as of March 1, 2006, indicate 4,250 acres will be planted to One Sucker and Green River dark air-cured (types 35-36) tobacco, the same as last season's actual harvest. Last year's intentions were 4,140 acres, and 4,150 acres were actually harvested. With usual yields, production in 2006/07 should be about 11.9 million pounds, 3 percent over the previous season.

There was no Virginia sun-cured (type 37) tobacco production in 2005 and none intended for 2006. Supplies in 2005 totaled 49,000 pounds. Use is expected to be about 14,000 pounds, leaving supply for 2006 at 35,000 pounds.

Figure 7

Dark air-cured tobacco: Supply, price, and use



Trade stocks include those of manufacturers and dealers. Crop year beginning October 1. 2001 and 2002 are preliminary.
Source: Agricultural Marketing Service, USDA.

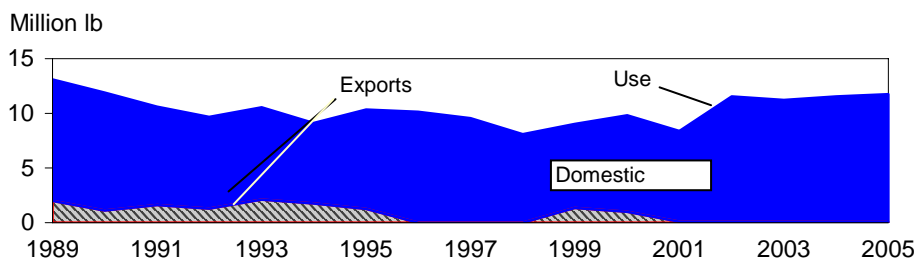
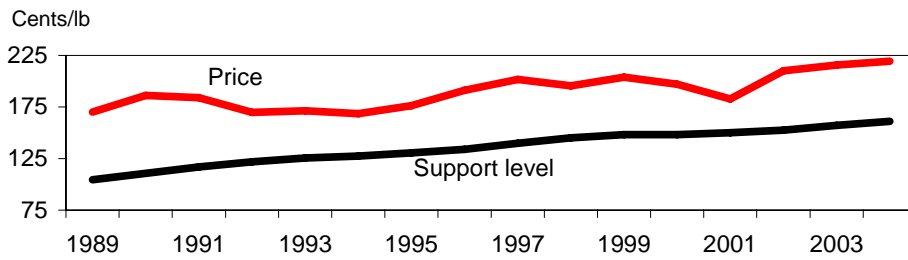


Table 28--Dark air-cured tobacco, types 35-36, and sun-cured tobacco, type 37: Acreage, yield, production, carryover, supply, disappearance, season average price, and price support operations, 1996-2006 (farm-sales weight)

Marketing year 1/	Acreage harvested 1,000 acres	Yield per acre Pounds	Beginning stocks 2/				Total supply
			Production	Manufacturers and others		Total	
				Under loan	--- Million pounds ---		
Dark air-cured, types 35-36							
1996	3.8	2,262	8.6	25.1	0.3	25.4	34.0
1997	3.6	2,258	8.2	23.8	0.0	23.8	32.0
1998	4.3	2,229	9.7	22.5	0.0	22.5	32.1
1999	5.0	2,328	11.6	24.0	0.0	24.0	35.7
2000	5.5	2,901	15.9	26.6	0.0	26.6	42.5
2001	5.0	2,807	13.9	32.2	0.5	32.7	46.6
2002	3.8	2,811	10.6	35.1	3.1	38.3	48.8
2003	4.1	2,746	11.2	36.2	1.1	37.3	48.5
2004	4.2	2,816	11.8	37.3	0.0	37.3	49.1
2005 3/	4.2	2,778	11.5	37.5	0.0	37.5	49.1
2006 4/	4.3	2,791	11.9				
Sun-cured, type 37							
1996	0.1	1,600	0.1	*	*	*	0.1
1997	0.1	1,490	0.1	0.0	*	0.0	0.1
1998	0.1	1,220	0.1	0.0	*	0.0	0.2
1999	0.1	1,550	0.2	0.1	*	0.1	0.2
2000	0.1	1,650	0.2	0.1	*	0.1	0.3
2001	0.1	1,540	0.2	0.2	*	0.2	0.3
2002	0.1	1,655	0.1	0.1	*	0.1	0.2
2003	0.1	1,400	0.1	0.1	*	0.1	0.2
2004	0.1	1,700	0.1	0.1	*	0.1	0.2
2005	7/					8/ 49.0	8/ 49.0
2006 4/	7/						
Marketing year 1/	Disappearance		Exports	Avg. price per pound	Avg. support level	Placed under loan	
	Total	Domestic				Quantity	% of crop
	--- Million pounds ---					Thousand pounds	Percent
Dark air-cured, types 35-36							
1996	10.1	9.6	0.5	195.2	133.9	0	0.2
1997	9.6	9.6	0.0	201.7	139.8	0	0.2
1998	8.1	8.1	0.0	195.5	145.0	0	0.8
1999	9.0	7.7	1.3	203.9	148.1	5	0.4
2000	9.8	8.8	1.0	197.1	148.1	810	5.1
2001	8.4	8.3	0.1	182.9	149.9	2,431	17.4
2002	11.5	11.4	0.1	210.1	152.6	151	1.4
2003	11.2	11.1	0.1	215.7	157.1	183	1.6
2004	11.5	11.5	0.1	219.4	161.2	294	2.5
2005	11.8 6/	10.7 6/	1.1 6/		5/		
Sun-cured, type 37							
1996	0.1	*	0.1	197.9	128.8	0	0.0
1997	0.1	*	0.1	190.8	132.6	0	0.0
1998	0.1	0.1	0.0	170.9	136.0	9	7.1
1999	0.1	0.1	0.0	159.4	138.0	22	13.9
2000	0.1	0.0	0.1	180.0	138.0	4	2.4
2001	0.2	0.2	0.0	168.6	139.2	38	24.7
2002	0.1	0.1	0.0	177.8	142.9	1	1.0
2003	0.1	0.1	0.0	170.7	145.8	1	1.5
2004	0.2	0.2	0.0	147.6	145.8	26	20.6
2005 8/	14.0 6/	14.0 6/	0.0 6/		5/		

* = Negligible. 1/ Marketing year beginning October 1. 2/ As of October 1. 3/ Preliminary. 4/ March 1 harvest intentions, 5-year average yield.

5/ No price support after 2004. 6/ Estimate. 7/ No harvest expected in 2005. 8/ Thousands of pounds.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

Cigar Tobacco

Filler Tobacco

The supply of filler tobacco totaled 12.8 million pounds in 2005 (table 29). Lower disappearance in 2004 resulted in higher beginning stocks, boosting supply. First-quarter disappearance is 20 percent behind the previous year, and disappearance in 2005/06 is expected to fall to about 3.0 million pounds from 4.0 million pounds.

March 1 harvest intentions were unchanged from the previous year's actual harvest at 1,300 acres. Production may be slightly lower, however, because of above-average yields in 2005. Type 41 filler tobacco is nearly all used by the domestic industry.

The shift to burley production by cigar filler growers in Pennsylvania is likely to continue this season. Nearly all type 41 is sold at the farm gate. Most Pennsylvania seedleaf filler is sold during March and April.

Binder Tobaccos

Connecticut Valley Broadleaf binder tobacco (type 51) harvest intentions were 2,500 acres as of March 1, 2006, 200 acres greater than last year's intentions but only 100 acres more than last season's actual acreage. With usual yields, production in 2006/07 should reach 4.1 million pounds. Disappearance during the first quarter of marketing year 2005/06 was up 7 percent from the same period last season. Disappearance at the end of the marketing year is projected to decline 0.1 million pounds to 4.0 million pounds. Disappearance in 2004/05 was 4.1 million pounds.

Planting intention estimates were discontinued for Wisconsin binder tobacco (types 54 and 55) for 2005. Southern Wisconsin binder (type 55) is expected to be produced in 2006/07, but no production of Northern Wisconsin binder (type 54) is expected. For 2005, supplies of Wisconsin binder leaf were 8.5 million pounds. Disappearance of Wisconsin binder tobacco in 2005/06 is expected to be about 3 million pounds, leaving supplies for the following year at 5.5 million pounds.

Wrapper Tobacco

Production of Connecticut Valley cigar wrapper (type 61) tobacco in 2005/06 reached 1.8 million pounds, slightly lower than 2004. Yields shrank compared with the previous year. Harvest was 1,230 acres as wrapper production advanced. For 2006/07, harvest intentions as of March 1 indicate 1,100 acres will be harvested. Last season, 1,230 acres were harvested after intentions of 1,250 acres. Assuming usual yields, 2006/07 production should be 14 percent lower than last season at about 1.6 million pounds. For the 2005/06 marketing year, disappearance of Connecticut Valley cigar wrapper is expected to increase to about 1.7 million pounds.

Table 29--Cigar tobacco, types 41-61: Domestic supplies, disappearance, and season average prices, 1996-2006 (farm-sales weight)

Crop year 1/	Acreage harvested	Yield per acre	Supply			Disappearance			Avg. price per pound to growers
			Production	Beginning stocks 1/	Total supply	Total	Domestic	Exports	
	1,000 acres	Pounds	Million pounds						Cents
Pennsylvania seedleaf filler (type 41)									
1996	4.8	2,140	10.3	17.9	28.2	15.0	15.0	*	155.0
1997	4.9	2,200	10.8	13.2	24.0	11.0	11.0	*	160.0
1998	4.5	2,100	9.5	13.0	22.1	10.7	10.7	*	130.0
1999	3.2	1,850	5.9	11.4	17.3	7.8	7.8	*	130.0
2000	2.4	2,100	5.0	9.5	14.6	2.5	2.5	*	6/
2001	2.0	2,060	4.1	12.1	16.2	4.0	4.0	*	165.0
2002	2.1	2,100	4.4	12.3	16.7	6.0	6.0	*	145.0
2003	2.4	2,200	5.3	10.7	15.9	6.2	6.2	*	140.0
2004	1.8	2,300	4.1	9.7	13.9	4.0	4.0	*	145.0
2005 2/	1.3	2,200	2.9	9.9	12.8	2.9	2.9	*	
2006 3/	1.3	2,172	2.8						
Connecticut Valley binder (types 51-52)									
1996	1.6	1,780	2.9	1.6	4.5	3.3	2.9	0.4	628.0
1997	2.0	1,783	3.6	1.2	4.8	2.8	2.2	0.6	741.4
1998	2.4	1,539	3.6	2.1	5.7	2.2	1.4	0.8	549.9
1999	2.5	1,668	4.2	3.5	7.7	4.9	4.6	0.3	741.4
2000	0.9	1,189	1.1	2.8	3.8	1.5	1.2	0.3	491.6
2001	2.1	1,786	3.8	2.3	6.1	4.3	4.1	0.2	558.9
2002	2.2	1,828	4.0	1.8	5.8	3.8	2.4	1.4	536.9
2003	2.4	1,429	3.4	2.1	5.5	3.9	2.7	1.2	358.4
2004	2.4	1,557	3.8	1.6	5.3	4.1	3.5	0.6	530.9
2005 2/	2.4	1,694	4.1	1.2	5.3	4.0	3.3	0.7	
2006 3/	2.5	1,659	4.1						
Southern Wisconsin binder (type 54)									
1996	1.9	1,900	3.6	4/	--	--	--	--	145.0
1997	1.8	2,330	4.2	4/	--	--	--	--	148.0
1998	1.5	2,180	3.3	4/	--	--	--	--	150.0
1999	0.9	2,530	2.3	4/	--	--	--	--	149.0
2000	0.7	2,500	1.8	4/	--	--	--	--	148.0
2001	1.2	2,535	3.0	4/	--	--	--	--	165.0
2002	1.2	2,740	3.2	4/	--	--	--	--	175.0
2003	1.4	2,480	3.5	4/	--	--	--	--	175.0
2004 2/	1.4	1,960	2.8	4/	--	--	--	--	175.0
2005 7/									

See footnotes at end of table.

Continued--

Table 29--Cigar tobacco, types 41-61: Domestic supplies, disappearance, and season average prices, 1996-2006 (farm-sales weight)

Crop year 1/	Acreage harvested 1,000 acres	Yield per acre Pounds	Supply			Disappearance			Avg. price per pound to growers Cents
			Production	Beginning stocks 1/	Total supply	Total	Domestic	Exports	
Northern Wisconsin binder (type 55)									
1996	1.0	1,600	1.6	4/	--	--	--	--	150.0
1997	0.8	1,995	1.5	4/	--	--	--	--	152.0
1998	0.6	1,745	1.0	4/	--	--	--	--	149.0
1999	0.3	1,952	0.6	4/	--	--	--	--	145.0
2000	0.2	1,865	0.4	4/	--	--	--	--	150.0
2001	0.3	1,860	0.6	4/	--	--	--	--	165.0
2002	0.3	2,220	0.7	4/	--	--	--	--	175.0
2003	0.4	1,865	0.8	4/	--	--	--	--	175.0
2004 2/	0.4	1,945	0.8	4/	--	--	--	--	173.0
2005 7/									
Total Wisconsin binder (types 54-55)									
1996	2.9	1,799	5.2	21.7	26.9	9.1	8.9	0.2	148.6
1997	2.6	2,231	5.7	17.8	23.5	7.3	6.9	0.4	150.5
1998	2.1	2,063	4.3	16.2	20.4	6.1	5.0	1.1	149.0
1999	1.2	2,388	2.8	27.9	33.8	4.4	3.4	1.0	149.0
2000	0.9	2,348	2.3	24.6	30.8	5.2	4.2	1.0	155.0
2001	1.5	2,397	3.6	9.7	13.3	4.6	4.4	0.2	165.0
2002	1.5	2,632	3.8	8.7	12.5	4.4	4.3	0.1	175.0
2003	1.8	2,338	4.3	8.1	12.4	3.8	1.3	2.5	175.0
2004 2/	1.8	1,956	3.5	8.6	12.2	3.7	3.3	0.4	174.6
2005 7/				8.5	8.5	2.5	2.2	0.3	
Total Cigar binder (types 51-55)									
1996	4.5	1,792	8.1	23.3	31.4	12.4	11.8	0.6	321.4
1997	4.6	2,032	9.3	19.0	28.2	10.1	9.1	1.0	375.5
1998	4.4	1,783	7.9	18.3	26.1	8.3	6.4	1.9	334.7
1999	3.7	1,899	7.0	17.8	24.8	9.3	8.1	1.3	342.7
2000	1.9	1,787	3.3	15.4	18.8	6.7	5.4	0.3	263.3
2001	3.7	2,039	7.4	12.0	19.5	9.0	8.6	0.2	367.3
2002	3.7	2,147	7.8	10.5	18.4	8.1	6.8	1.4	360.8
2003	4.2	1,824	7.6	10.2	17.9	7.6	5.1	2.5	256.1
2004 2/	4.2	1,728	7.3	10.2	17.5	7.8	6.8	1.0	358.4
2005 2/	2.4	1,694	4.1	9.7	13.7	6.4	5.1	1.3	
2006 3/	2.5	1,886	4.7						
Connecticut Valley shade-grown (type 61)									
1996	1.7	1,431	2.4	2.0	4.4	2.3	0.2	2.1	4/
1997	1.7	1,413	2.4	2.0	4.5	3.2	0.5	2.7	4/
1998	1.9	1,951	3.6	1.3	4.9	4.1	1.1	3.0	4/
1999	1.3	1,472	1.8	0.8	2.6	1.5	0.2	1.3	2,530.0
2000	1.3	1,605	1.8	1.1	2.9	1.1	0.3	0.8	2,300.0
2001	1.0	1,270	1.2	1.8	3.0	2.3	1.5	0.8	2,594.3
2002	1.1	1,253	1.3	0.7	2.0	1.7	0.8	0.9	4/
2003	1.1	1,164	1.2	0.7	1.9	1.6	1.1	0.5	4/
2004 2/	1.2	1,623	1.9	0.4	2.3	1.7	0.9	0.8	4/
2005 2/	1.2	1,465	1.8	0.6	2.4	1.7	1.0	0.8	
2006 3/	1.1	1,412	1.6						
Grand total cigar tobacco (types 41-61)									
1996	10.7	1,905	20.4	43.5	63.1	28.9	24.7	4.2	231.7 5/
1997	11.2	2,015	22.5	34.1	55.5	23.4	20.3	3.1	266.9 5/
1998	10.6	1,857	19.7	33.3	52.7	22.3	17.6	4.6	222.9 5/
1999	8.7	1,892	16.5	30.4	47.0	21.2	16.9	4.3	245.1 5/
2000	5.5	1,852	10.2	25.8	36.0	10.7	8.0	2.6	1,070.8
2001	6.9	1,964	13.3	25.3	38.6	14.0	12.9	1.2	559.7 6/
2002	6.7	1,997	13.4	24.6	38.0	16.4	14.3	2.1	452.4
2003	7.7	1,850	14.2	21.6	35.7	15.4	12.5	3.0	417.1 5/
2004 2/	7.2	1,853	13.4	20.3	33.7	13.5	11.6	1.8	208.1 5/
2005 2/	4.9	1,770	8.7	20.2	28.9	8.2	6.1	2.1	
2006 3/	4.9	1,887	9.2	17.9					

* = Negligible. ** = Not applicable. -- = Not available. 1/ October 1 for types 41-55; July 1 for type 61. 2/ Preliminary. 3/ March 1 harvest intentions. 4/ Growers of type 61 did not provide price information. 5/ Does not include type 61. 6/ Pennsylvania filler type 41 price not published and not included in total. 7/ Estimates discontinued in 2005.

Sources: Agricultural Marketing Service, National Agricultural Statistics Service, and Farm Service Agency, USDA.

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