

UNITED STATES DEPARTMENT OF AGRICULTURE  
BUREAU OF AGRICULTURAL ECONOMICS  
MARKET NEWS SERVICE

APRIL 24, 1930.

WASHINGTON, D. C.

MONTHLY CONDENSED AND EVAPORATED MILK MARKET REPORT NO. 128

PRICES PAID PRODUCERS FOR 3.5% MILK F. O. B. FACTORY FOR APRIL 1930

INFORMATION REGARDING PRICES PAID PRODUCERS DURING APRIL IS BASED ON REPORTS MADE BY CONDENSED AND EVAPORATED MILK FIRMS OPERATING APPROXIMATELY 98% OF THE TOTAL FACTORIES IN THE UNITED STATES.

GEOGRAPHIC	NO. OF FACTORIES MANUFACTURING (BOTH CASE AND BULK GOODS)			PRICE PER CWT.		NO. OF FACTORIES MANUFACTURING (BULK GOODS ONLY)		PRICE PER CWT.	
	CASE ONLY	CASE & B. FACT'S	TOTAL FACT'S	RANGE	AVERAGE			RANGE	AVERAGE
NEW ENGLAND	-	-	-	\$ -	\$ -	-	-	\$ -	\$ -
MIDDLE ATLANTIC**	2	-	2	1.92-2.10	2.01	14	-	1.77-2.97	2.42
SOUTH ATLANTIC	2	-	2	1.72-1.80	1.76	-	-	-	-
E. NORTH CENTRAL	52	30	82	1.53-2.66	1.68	10	-	1.55-2.90	1.91
W. NORTH CENTRAL	7	-	7	1.61-1.70	1.65	4	-	1.60-2.00	1.90
SOUTH CENTRAL	9	-	9	1.62-1.84	1.71	-	-	-	-
NORTH WESTERN	4	-	4	1.57-1.75	1.65	5	-	1.75-2.44	1.98
SOUTH WESTERN	8	-	8	1.53-1.75	1.64	-	-	-	-
UNITED STATES	84	30	114	1.53-2.66	1.68	33	-	1.55-2.97	2.13

\*\*72 ADDITIONAL FACTORIES REPORTED PRICES TO BE BASED IN PART ON THE CURRENT MONTH'S WHOLESALE BUTTER QUOTATION, 27 OF THESE BEING LOCATED IN N.Y. AND PA. 23 FACTORIES REPORTED PRICES NOT DETERMINED AS YET AND 25 REPORTED PLANTS CLOSED. NO PRICE INFORMATION RECEIVED FROM REMAINING FIRMS. AVERAGE PRICES SHOWN FOR THE UNITED STATES DO NOT INCLUDE ANY OF THESE FACTORIES.

52 FACTORIES WHICH DID NOT ANNOUNCE PRICES IN ADVANCE REPORTED PRICES ACTUALLY PAID FOR MARCH AS FOLLOWS:

GEOGRAPHIC	CASE ONLY	CASE & B. FACT'S	TOTAL FACT'S	RANGE	AVERAGE	NO. OF FACTORIES	RANGE	AVERAGE
MIDDLE ATLANTIC	6	-	6	\$1.75-2.44	\$2.00	16	\$1.61-2.55	\$2.33
E. NORTH CENTRAL	19	-	19	1.60-1.77	1.67	-	-	-
W. NORTH CENTRAL	-	-	-	-	-	1	1.70	1.70
SOUTH CENTRAL	1	-	1	1.77	1.77	-	-	-
NORTH WESTERN	2	-	2	1.59-1.67	1.62	-	-	-
SOUTH WESTERN	7	-	7	1.68-2.01	1.84	-	-	-

MANUFACTURERS' WHOLESALE SELLING PRICES OF CONDENSED AND EVAPORATED MILK (MAR. 1930)

THE WHOLESALE PRICES GIVEN BELOW ARE BASED ON REPORTS MADE BY MANUFACTURERS COVERING ACTUAL SALES DELIVERED AT MANUFACTURERS' DISTRIBUTING POINTS ON BASIS OF CASH OR SHORT TIME CREDIT. FOREIGN PRICES ARE GIVEN AS F.O.B. OR F.A.S. POINTS OF EXPORTS IN SECTION IN WHICH SALES WERE MADE.

GEOGRAPHIC SECTION	SWEETENED CONDENSED (UNSKIM) PER CASE* OF 14		UNSWEETENED EVAPORATED (UNSKIM) PER CASE* OF 16 OZ.		SWEETENED CONDENSED BULK PER		UNSWEETENED EVAPORATED BULK PER	
	DOMESTIC	FOREIGN	DOMESTIC	FOREIGN	UNSKIM	SKIMMED	UNSKIM	SKIMMED
NEW ENGLAND	5.35-	5.45-	3.43-	3.95-	7.75-	3.75-	-	-
RANGE	6.45	5.85	4.35	4.75	11.50	6.25	-	-
AVERAGE	5.98	5.65	3.78	4.22	8.65	4.82	-	-
MID. ATLANTIC	5.35-	5.45-	3.43-	3.75-	7.75-	3.75-	9.00-	2.50-
RANGE	6.45	5.85	4.35	4.75	11.50	6.25	9.50	3.30
AVERAGE	6.00	5.65	3.76	4.10	9.12	4.67	9.25	3.00
SO. ATLANTIC	5.75-	-	3.43-	-	8.00-	4.50-	-	-
RANGE	6.65	5.85	4.45	4.75	11.50	6.25	-	-
AVERAGE	6.16	5.85	3.81	4.75	8.95	5.15	-	-
E. N. CENTRAL	5.75-	-	3.25-	-	7.00-	4.25-	-	2.50-
RANGE	6.45	5.85	4.20	4.75	11.50	6.25	7.00	4.00
AVERAGE	6.11	5.85	3.64	4.75	8.86	5.16	7.00	3.25
W. N. CENTRAL	-	5.85	3.43-	-	7.48-	4.50-	6.06-	2.41-
RANGE	-	5.85	4.20	4.75	11.50	6.25	7.25	4.00
AVERAGE	-	5.85	3.68	4.75	8.86	5.28	6.47	3.21
SO. CENTRAL	6.05-	-	3.43-	-	8.00-	4.50-	-	-
RANGE	6.70	5.85	4.50	4.75	11.50	6.25	-	-
AVERAGE	6.47	5.85	3.61	4.75	8.95	5.15	-	-
NO. WESTERN	-	5.85-	3.43-	-	8.00-	4.50-	-	-
RANGE	-	7.85	4.40	4.75	11.50	7.00	-	-
AVERAGE	-	6.85	3.88	4.75	8.95	5.61	-	-
SO. WESTERN	-	5.85-	3.43-	-	8.00-	4.50-	-	-
RANGE	-	7.85	4.55	4.75	11.50	6.25	-	-
AVERAGE	-	6.85	3.92	4.75	8.95	5.15	-	-
UNITED STATES	5.35-	5.45-	3.25-	3.75-	7.00-	3.75-	6.06-	2.41-
RANGE	6.70	7.85	4.55	4.75	11.50	7.00	9.50	4.00
AVERAGE	6.11	6.12	3.77	4.43	8.90	5.10	7.49	3.13

\* CASE CONTAINS 48 CANS.

EVAPORATED MILK MARKETS STEADY TO FIRM - PRODUCTION LIGHTER THAN LAST YEAR

EVAPORATED MILK MARKETS, DURING APRIL, REMAINED PRACTICALLY UNCHANGED FROM THE PREVIOUS MONTH. THE TONE CONTINUED STEADY TO FIRM WITH DEALERS, GENERALLY, HOLDING GOODS CLOSELY TO ASKING PRICES. ONLY IN ISOLATED INSTANCES WERE CONCESSIONS OBTAINABLE, AND THEN ONLY BECAUSE THE RESPECTIVE DEALER HAD HEAVY STOCKS IN HIS WAREHOUSE WHICH HE WAS ANXIOUS TO REDUCE BEFORE THE NEW SEASON WAS TOO FAR ADVANCED. DEMAND, ON THE WHOLE, WAS FAIR. BUYERS WERE INCLINED TO LIMIT PURCHASES MORE OR LESS TO ACTUAL REQUIREMENTS AND, AS A RESULT, STOCKS IN THE HANDS OF JOBBERS ARE SAID TO BE COMPARATIVELY LIGHT. FURTHER REDUCTIONS IN STOCKS, THE LIGHT SUPPLY IN THE HANDS OF JOBBERS, AND THE CONTINUED LIGHTER PRODUCTION IN COMPARISON WITH A YEAR AGO SHOULD BE FACTORS OF STRENGTH TO THE EVAPORATED MILK MARKETS.

YEAR AGO, WAS 24.2 PER CENT HEAVIER THAN FOR FEBRUARY THIS INCREASE BEING LARGE ACCOUNTED FOR BY THE DIFFERENCE IN THE LENGTH OF THE TWO MONTHS. LAST YEAR THE INCREASE IN PRODUCTION FROM FEBRUARY TO MARCH AMOUNTED TO 26.1 PER CENT. FOR THE FIRST THREE MONTHS OF THE CURRENT YEAR THE PRODUCTION OF EVAPORATED MILK WAS 3.4 PER CENT LIGHTER THAN FOR THE SAME PERIOD LAST YEAR. THIS IS IN COMPARISON WITH A SIMILAR DECREASE OF 1.4 PER CENT IN THE MAKE OF BUTTER, AND AN INCREASE OF 8.5 PER CENT IN THE PRODUCTION OF CHEESE. ACCORDING TO CURRENT REPORTS FROM THE TRADE MUCH MILK WHICH HAD BEEN DIVERTED DURING THE LAST SEVERAL MONTHS FROM CONDENSERIES TO CHEESE AND BUTTER FACTORIES IS FINDING ITS WAY BACK IN THE REGULAR CHANNELS. THIS WILL NO DOUBT HAVE A TENDENCY TO BRING THE CURRENT PRODUCTION SITUATION CLOSER IN LINE WITH THAT OF LAST YEAR. STOCKS OF EVAPORATED MILK ON APRIL 1

PRODUCTION, DURING MARCH, WHILE 2.7 PER CENT LIGHTER THAN FOR THE SAME MONTH A

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MANUFACTURERS' TOTAL STOCKS OF CONDENSED AND EVAPORATED MILK

INCLUDES ALL STOCKS HELD BY MANUFACTURERS REPORTING WHETHER THEIR OWN OR STOCKS OF OTHERS; WHETHER ON THEIR OWN PREMISES; IN STORAGE, OR IN TRANSIT (UNSOLD) FOR WAREHOUSE CONSIGNMENT; AND WHETHER SOLD OR CONTRACTED FOR AND NOT DELIVERED.

COMMODITY	TOTAL STOCKS		COMPARISON OF STOCKS FOR SAME FIRMS REPORTING			% INC. OR DEC. APR. 1, 1930 COMPARED WITH APR. 1, 1929
	APR. 1, 1930		APR. 1, 1930			
	FIRMS*	POUNDS	FIRMS*	POUNDS	POUNDS	
COND. CASE GOODS	10	17,495,078	10	18,671,390	17,495,078	+ 102
COND. BULK GOODS	29	20,522,834	29	20,434,223	20,522,834	+ 209
TOTAL COND. GOODS	30	38,017,912	30	39,105,613	38,017,912	+ 148
EVAP. CASE GOODS	38	146,571,388	37	153,157,573	146,497,388	+ 31
EVAP. BULK GOODS	12	253,313	12	194,168	253,313	+ 6
TOTAL EVAP. GOODS	45	146,824,701	44	153,351,741	146,750,701	+ 30
TOTAL COND. & EVAP.	58	184,842,613	57	192,457,354	184,768,613	+ 45

REVISED TOTAL STOCKS FOR MARCH 1 - 192,562,026 POUNDS (INCLUDES LATE REPORTS)

MANUFACTURERS' UNSOLD STOCKS OF CONDENSED AND EVAPORATED MILK

INCLUDES ALL STOCKS HELD BY MANUFACTURERS WHICH WERE NOT SOLD OR UNDER CONTRACT FOR DELIVERY ON UNFILLED ORDERS.

COMMODITY	TOTAL UNSOLD STOCKS		COMPARISON OF UNSOLD STOCKS FOR SAME FIRMS REPORTING			% INC. OR DEC. APR. 1, 1930 COMPARED WITH APR. 1, 1929
	APR. 1, 1930		APR. 1, 1930			
	FIRMS*	POUNDS	FIRMS*	POUNDS	POUNDS	
COND. CASE GOODS	7	13,235,214	7	14,077,003	13,235,214	+ 245
COND. BULK GOODS	19	4,718,582	19	4,624,519	4,718,532	+ 64
TOTAL COND. GOODS	23	17,953,796	23	18,701,522	17,953,796	+ 169
EVAP. CASE GOODS	25	125,622,798	24	129,535,860	125,548,798	+ 43
EVAP. BULK GOODS	8	114,464	8	117,066	114,464	+ 00.29
TOTAL EVAP. GOODS	30	125,737,262	30	129,652,926	125,663,262	+ 43
TOTAL COND. & EVAP.	38	143,691,058	37	148,354,448	143,617,058	+ 52

REVISED UNSOLD STOCKS FOR MARCH 1 - 148,459,120 POUNDS (INCLUDES LATE REPORTS)

PRODUCTION OF CONDENSED AND EVAPORATED MILK REPORTED BY MANUFACTURERS - MARCH

THE CURRENT MONTH'S FIGURES INCLUDE REPORTS FROM CONDENSED AND EVAPORATED MILK FIRMS OPERATING APPROXIMATELY 98% OF THE TOTAL FACTORIES IN THE UNITED STATES.

COMMODITY	FIRMS*	COMPARISON OF PRODUCTION FOR SAME FIRMS				
		PREVIOUS YEAR (POUNDS)		PREVIOUS MONTH (POUNDS)		
		MAR. 1930	MAR. 1929	MAR. 1930	FEB. 1930	
COND. CASE GOODS	8	12,932,331	13,689,595	8	12,932,331	11,170,867
COND. BULK GOODS	28	11,745,053	12,875,396	29	12,506,915	9,621,178
TOTAL COND. GOODS	29	24,677,384	26,564,991	30	25,439,246	20,862,045
EVAP. CASE GOODS	32	109,211,212	113,067,976	36	111,293,040	89,274,082
EVAP. BULK GOODS	12	2,263,273	3,011,798	12	2,263,273	2,138,911
TOTAL EVAP. GOODS	40	111,474,485	116,079,774	43	113,556,313	91,412,993
TOTAL COND. & EVAP.	53	136,151,869	142,644,765	57	138,995,559	112,275,038

TOTAL PRODUCTION FOR ALL FIRMS REPORTING MARCH - 139,648,631 POUNDS.

TOTAL PRODUCTION FOR ALL FIRMS REPORTING FEBRUARY, CONDENSED CASE - 11,170,867 POUNDS, BULK - 9,859,465 POUNDS, EVAPORATED CASE - 89,286,003 POUNDS, BULK - 2,364,011 POUNDS, TOTAL 112,680,346 POUNDS.

NOTE: - \* FIGURES SHOWING NUMBER OF FIRMS DO NOT REPRESENT NUMBER OF FACTORIES SINCE SOME FIRMS OPERATE MORE THAN ONE FACTORY.

EXPORTS OF CONDENSED AND EVAPORATED MILK FROM THE UNITED STATES DURING MARCH 1930 (POUNDS)

	CONDENSED	EVAPORATED		CONDENSED	EVAPORATED
<b>EUROPE</b>			<b>SOUTH AMERICA</b>		
UNITED KINGDOM	-	340,800	PERU	7,350	482,465
MISC.	-	22,732	MISC.	73,200	134,260
<b>NORTH AMERICA</b>			<b>ASIA</b>		
CANADA	-	40,132	BR. MALAYA	-	198,360
<b>CENTRAL AMERICA</b>			CHINA	237,428	26,040
COSTA RICA	43,618	9,400	HONG KONG	436,800	107,400
GUATEMALA	15,910	9,502	JAPAN	991,520	511,024
HONDURAS	53,012	33,683	SIAM	-	168,600
PANAMA	132,929	406,400	MISC.	840	141,860
MEXICO	77,766	229,759	<b>OCEANIA</b>		
<b>WEST INDIES</b>			JAVA & MADURA	-	114,990
CUBA	840,889	219,726	PHILIPPINE IS.	488,557	1,854,634
DUTCH W. INDIES	25,007	151,020	MISC.	-	30,257
JAMAICA	21,420	6,277	<b>AFRICA</b>		
MISC.	30,639	95,842	MISC.	-	33,656
TOTAL - MARCH 1930	CONDENSED	3,476,865 Lbs.	EVAPORATED	5,368,819 Lbs.	
TOTAL - MARCH 1929	CONDENSED	4,510,169 Lbs.	EVAPORATED	7,767,872 Lbs.	
JAN. - MAR. (INC.) 1930	CONDENSED	9,682,189 Lbs.	EVAPORATED	16,328,875 Lbs.	
JAN. - MAR. (INC.) 1929	CONDENSED	11,427,296 Lbs.	EVAPORATED	20,384,712 Lbs.	
IMPORTS MARCH 1930	CONDENSED	67,200 Lbs.	EVAPORATED	192 Lbs.	
IMPORTS MARCH 1929	CONDENSED	31,515 Lbs.	EVAPORATED	143,220 Lbs.	
IMPORTS JAN.-MAR. (INC.) 1930	CONDENSED	106,240 Lbs.	EVAPORATED	115,314 Lbs.	
IMPORTS JAN.-MAR. (INC.) 1929	CONDENSED	207,923 Lbs.	EVAPORATED	459,008 Lbs.	

(COMPILED FROM OFFICIAL RECORDS OF THE BUREAU OF FOREIGN AND DOMESTIC COMMERCE)

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WERE APPROXIMATELY 4.0 PER CENT LIGHTER THAN A MONTH EARLIER, BUT WERE STILL ABOUT 30.0 PER CENT ABOVE THOSE OF A YEAR AGO, AND OVER 76.0 PER CENT HEAVIER THAN THE FIVE-YEAR AVERAGE STOCKS. DURING MARCH THE REDUCTION IN STOCKS AMOUNTED TO AROUND 6,500,000 POUNDS IN COMPARISON WITH 4,000,000 POUNDS A YEAR AGO, AND A FIVE-YEAR AVERAGE REDUCTION OF APPROXIMATELY 2,000,000 POUNDS.

CLOSE OF THE MONTH THE TONE WAS EASY. DEMAND WAS SOMEWHAT SLOW AND NOT SATISFACTORY. APRIL 1 STOCKS ONLY SHOWED A REDUCTION OF 3.0 PER CENT FROM THE MARCH HOLDINGS AND WERE STILL 148.0 PER CENT HEAVIER THAN ON APRIL 1 A YEAR AGO AND 84.0 PER CENT HEAVIER THAN THE FIVE-YEAR AVERAGE. PRODUCTION DURING MARCH WAS 7.1 PER CENT LIGHTER THAN FOR THE SAME MONTH IN 1929 BUT WAS 11.0 PER CENT HEAVIER THAN FOR THE PREVIOUS MONTH. FOR THE FIRST THREE MONTHS OF 1930 PRODUCTION WAS APPROXIMATELY 2.3 PER CENT LIGHTER THAN FOR THE SAME PERIOD IN 1929

CONDENSED MILK MARKETS SHOWED BUT LITTLE IMPROVEMENT DURING APRIL AND AT THE