

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL MARKETING SERVICE
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EVAPORATED AND CONDENSED MILK REPORT
(May 1941)

In spite of record production of evaporated milk (case goods) during April, manufacturers' stocks were the lowest for May 1 since 1936, the U. S. Department of Agriculture reports. An estimated April output of 258,014,000 pounds was 12 percent higher than the same month last year and 36 percent greater than the April (1935-39) average. Considerable milk is being diverted from other dairy products to evaporated milk and this has been partially responsible for causing the greatest seasonal increase in production on a percentage basis from March to April that has been shown since 1929. Evaporated milk produced during the first four months of the year showed a gain of 5 percent over that of the corresponding period last year.

Contrary to the usual seasonal increase in manufacturers' stocks of evaporated milk (case goods) from April 1 to May 1, stocks declined nearly 10 million pounds this year to 126,160,000 pounds for May 1. Present stocks represent a decrease of 39 percent from the same date a year ago but a gain of 8 percent from the average May 1 stocks during 1935-39. Exports of evaporated milk remain high, with 8,743,033 pounds being exported during March, compared with 2,284,040 pounds for the same month a year earlier. Data on April exports are not yet available.

Wholesale prices of evaporated milk per case of 48 14 $\frac{1}{2}$ -oz. cans were \$3.04 for April compared with \$2.95 for March this year and \$2.82 for April last year. Present prices are the highest for April since 1931. The average price paid producers for 3.5 percent milk f.o.b. condenseries was \$1.56 per hundredweight, an increase of 8 cents per hundredweight from the preceding month and a rise of 27 cents from April 1940. April prices paid producers are the highest shown for the month since 1930.

The output of condensed milk (case goods) at 9,433,000 pounds for April was the highest production for any month since March 1931. The increase from the same month last year was 197 percent and from the April 1935-39 average 105 percent. Manufacturers' stocks on May 1 were 7,228,000 pounds or very nearly the same as on April 1. Stocks are 80 percent higher than the 4,014,000 pounds held on May 1 last year and 51 percent above the April 1 average during the years 1935-39. March exports were 5,019,892 pounds compared with 494,300 pounds during the same month last year. Average wholesale selling price delivered at manufacturers' distributing points was \$4.80 per case of 48 14-oz. cans or the same price which has prevailed every month since May 1939.

The Surplus Marketing Administration accepted offers for the sale of 15,790,500 pounds of evaporated milk during the period from May 1 to May 24. Total purchases by the Federal Surplus Commodities Corporation have been 67,836,945 pounds during the period from March 15 through May 24 of this year.

May Evaporated and Condensed Milk Report
 STOCKS OF EVAPORATED AND CONDENSED MILK REPORTED FIRST
 OF EACH MONTH: WITH COMPARISONS

5/26/41

EVAPORATED MILK (Case Goods)

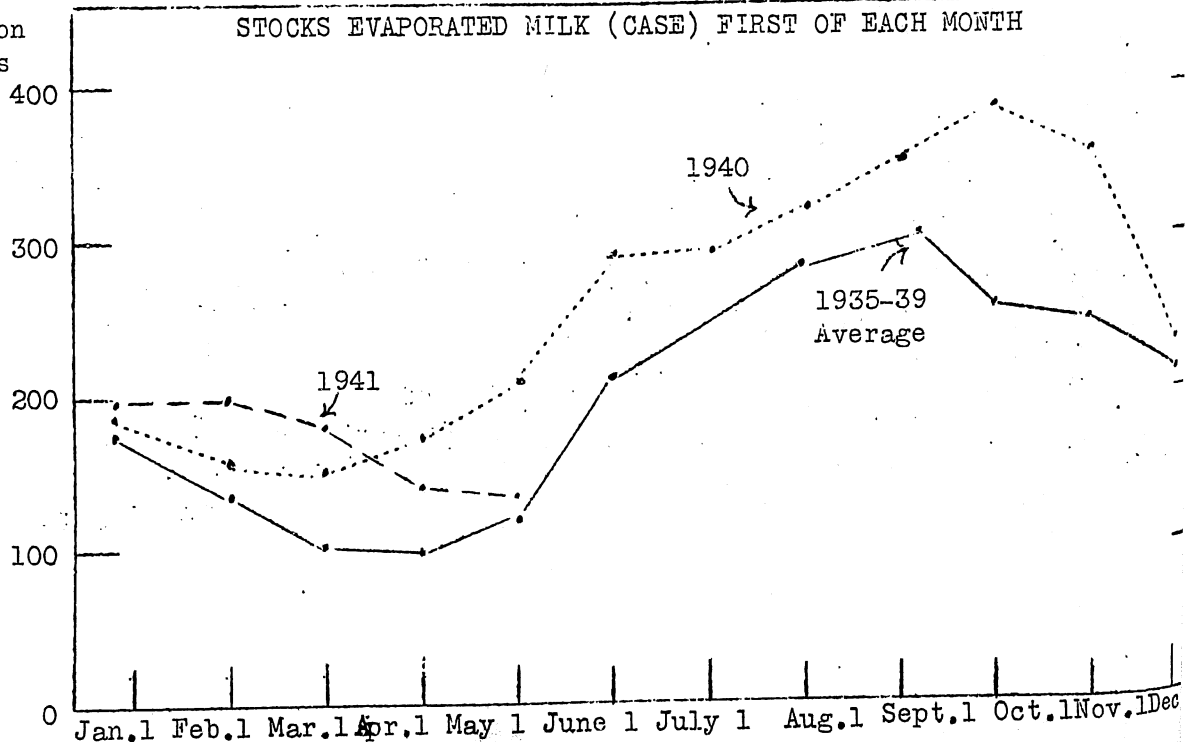
Month	1941	1940	Average 1935-39	Change in 1941 from	
				1940	Avg. 1935-39
	Thousand pounds			Percent	
January.....	187,652	186,081	175,074	+ 1	+ 7
February.....	189,246	156,253	128,400	+ 21	+ 47
March.....	176,624	150,458	100,852	+ 17	+ 75
April.....	136,073	173,378	93,770	- 22	+ 45
May 1/.....	126,160	207,740	116,684	- 39	+ 8
June.....	--	287,778	206,919	--	--
July.....	--	288,565	283,836	--	--
August.....	--	321,332	280,328	--	--
September.....	--	349,433	299,668	--	--
October.....	--	380,545	252,989	--	--
November.....	--	358,224	249,109	--	--
December.....	--	226,266	212,160	--	--

CONDENSED MILK (Case Goods)

Month	1941	1940	Average 1935-39	Change in 1941 from	
				1940	Avg. 1935-39
	Thousand pounds			Percent	
January.....	8,047	5,627	8,357	+ 43	- 4
February.....	7,810	4,702	6,454	+ 66	+ 21
March.....	7,274	4,579	4,666	+ 59	+ 56
April.....	7,340	3,938	4,133	+ 86	+ 78
May 1/.....	7,228	4,014	4,780	+ 80	+ 51
June.....	--	6,815	8,939	--	--
July.....	--	10,221	11,181	--	--
August.....	--	10,454	11,868	--	--
September.....	--	9,728	11,616	--	--
October.....	--	9,580	10,694	--	--
November.....	--	9,115	9,890	--	--
December.....	--	9,543	8,577	--	--

1/ Data for current month of 1941 subject to revision through the addition of late reports.

Million
pounds



May Evaporated and Condensed Milk Report
 PRODUCTION OF EVAPORATED AND CONDENSED MILK
 1941, BY MONTHS, WITH COMPARISONS

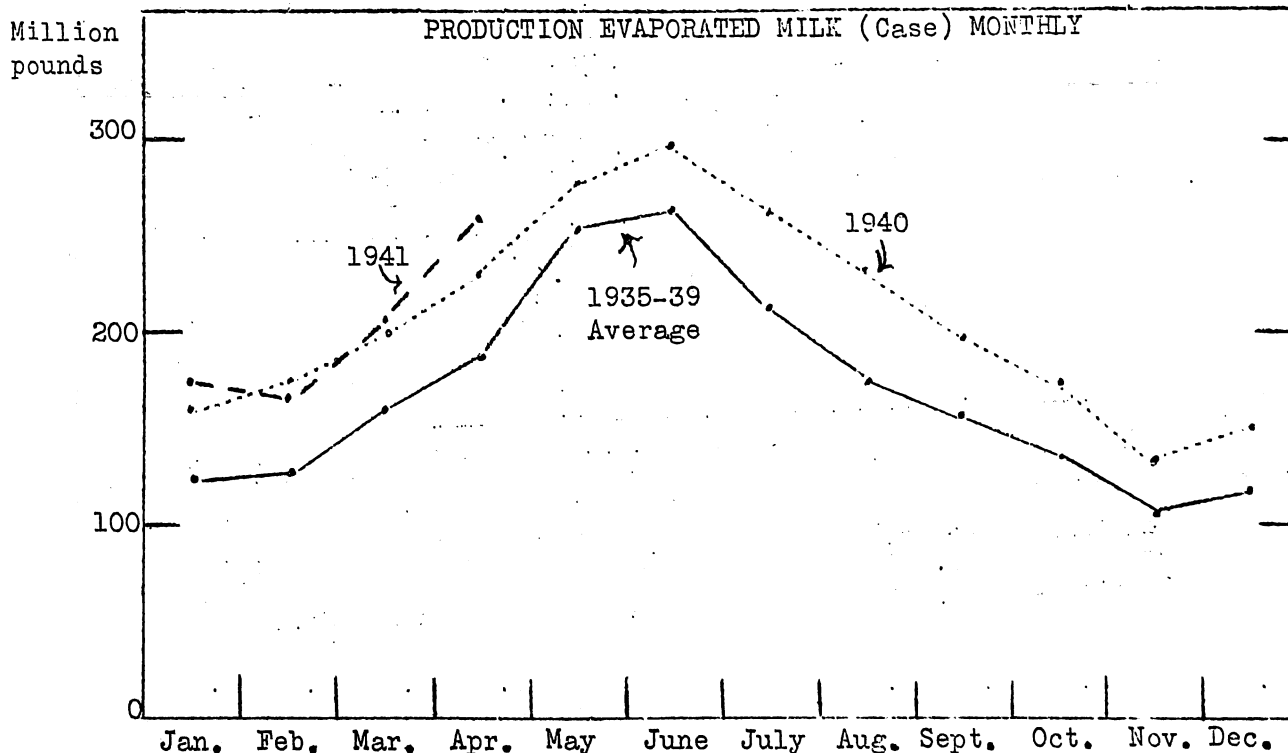
EVAPORATED MILK (Case Goods)

Month	1941 1/	1940 1/	Average 1935-39	Change in 1941 from	
				1940	Avg. 1935-39
	Thousand pounds			Percent	
January.....	171,609	158,897	121,684	+ 8	+ 41
February.....	167,046	170,455	126,615	- 2	+ 32
March.....	203,624	199,631	159,850	+ 2	+ 27
April.....	258,014	230,370	189,573	+ 12	+ 36
May.....	--	276,376	251,979	--	--
June.....	--	295,724	261,533	--	--
July.....	--	260,590	212,470	--	--
August.....	--	230,991	176,189	--	--
September.....	--	196,256	153,342	--	--
October.....	--	172,036	136,909	--	--
November.....	--	133,590	106,829	--	--
December.....	--	150,940	114,824	--	--
Jan. - Apr. Inc.	800,293	759,353	597,722	+ 5	+ 34

CONDENSED MILK (Case Goods)

Month	1941 1/	1940 1/	Average 1935-39	Change in 1941 from	
				1940	Avg. 1935-39
	Thousand pounds			Percent	
January.....	6,998	2,777	4,070	+ 152	+ 72
February.....	6,511	3,391	3,850	+ 92	+ 69
March.....	9,414	3,474	4,009	+ 171	+ 135
April.....	9,433	3,176	4,591	+ 197	+ 105
May.....	--	4,816	3,253	--	--
June.....	--	6,166	3,868	--	--
July.....	--	6,741	3,714	--	--
August.....	--	6,088	3,777	--	--
September.....	--	6,608	3,980	--	--
October.....	--	7,841	3,590	--	--
November.....	--	6,166	2,338	--	--
December.....	--	6,160	3,501	--	--
Jan. - Apr. Inc.	32,356	12,818	16,520	+ 152	+ 96

1/ Estimated. Subject to revision when final report is available for 1940.



May Evaporated and Condensed Milk Report
MILK PURCHASES BY CONDENSERIES APRIL 1941, WITH COMPARISONS*

5/26/41

	Unit	April		5-Year Average
		1941	1940	1935-39
Purchases, reported total...	Pounds	446,981,000	396,315,000	350,319,000
Producers, number.....	Number	121,000	113,000	101,000
Average daily purchases per producer.....	Pounds	123.1	116.9	115.6
Changes in purchases per producer 1941 and 1940	Percent	+ 5.3	xxxx	xxxx
1941 from 5-year av.	"	+ 6.5	xxxx	xxxx

*These figures represent milk purchases primarily for the manufacture of evaporated and condensed milk.

AVERAGE WHOLESALE SELLING PRICES EVAPORATED AND CONDENSED MILK, BY GEOGRAPHIC SECTIONS, APRIL 1941*

Geographic Section	Evaporated Milk (Per case of 48 - 14½ oz. cans)	Condensed Milk (Per case of 48 - 14 oz. cans)
	Dollars	Dollars
New England	3.09	4.80
Mid Atlantic	3.04	4.72
South Atlantic	3.07	4.72
E. N. Central	2.98	5.25
W. N. Central	2.98	5.25
South Central	3.06	4.72
North Western	3.13	--
South Western	3.06	--
U. S. Apr. 1941	3.04	4.80
U. S. Mar. 1941	2.95	4.80
U. S. Apr. 1940	2.82	4.80

*Wholesale prices are based on the reports made by manufacturers covering actual sales or goods delivered at manufacturers' distributing points on basis of cash or short-time credit.

PRICES PAID PRODUCERS FOR 3.5% MILK F.O.B. FACTORY FOR APRIL 1941
8 Geographic Sections

Geographic Section	Number of factories reporting	Price per cwt.	
		Range	Average
		Dollars	Dollars
New England	1/ --	--	--
Mid Atlantic	1/ 6	1.62 - 1.68	1.64
South Atlantic	4	1.51 - 1.80	1.61
E. N. Central	85	1.50 - 1.80	1.57
W. N. Central	10	1.39 - 1.58	1.50
South Central	13	1.39 - 1.51	1.44
North Western	11	1.38 - 1.57	1.51
South Western	20	1.49 - 1.71	1.61
U. S. Apr. 1941	149	1.38 - 1.80	1.56
U. S. Mar. 1941	149	1.31 - 1.80	1.48
U. S. Apr. 1940	150	1.15 - 1.66	1.29

6 EVAPORATED MILK MARKETING AGREEMENT SECTIONS

Section	Apr. 1941 Dollars	Mar. 1941 Dollars	Apr. 1940 Dollars
1	1.57	1.47	1.27
2	1.67	1.61	1.41
3	1.46	1.39	1.25
4	1.53	1.48	1.22
5	1.50	1.48	1.26
6	1.65	1.58	1.42
U. S. Average	1.56	1.48	1.29

1/ Reports not received from 10 factories in these areas which base prices on formula in evaporated milk market agreements. Formula price for this area in April, \$1.6

EVAPORATED MILK MARKETING AGREEMENT MINIMUM PRICES FOR APRIL

Section 1 - \$1.528 Section 2 - \$1.598 Section 3 - \$1.390
Section 4 - \$1.278 Section 5 - \$1.307 Section 6 - \$1.436