

EVAPORATED, CONDENSED, AND DRY MILK REPORT
(July 1948)

EVAPORATED AND CONDENSED MILK

Canned evaporated milk production for July was 336,600,000 pounds, 22 percent less than a year earlier but 7 percent higher than the 1940-44 average for the month, the Bureau of Agricultural Economics reports. Present July production is the third highest of record for the month, having been exceeded only in 1945 and 1944. Compared with the 1940-44 averages, the levels of production of this item have gradually risen since February. Production during the first 7 months of the year totaled 1,999,900,000 pounds, a decrease of 23 percent from the same period of 1945.

July production of canned condensed milk totaled 10,200,000 pounds, 28 percent less than a year earlier but 3 percent more than the 1940-44 average. Cumulative production since the first of the year was 73,125,000 pounds, 18 percent less than in the corresponding period of 1945.

Continuing the pattern of the past two months, production of condensed bulk goods items made from whole milk was lower than a year earlier while that of skim milk items was higher. Production of plain condensed whole milk for July was 13,125,000 pounds, 15 percent less than a year earlier and 4 percent below the 1940-44 average for the month. Cumulative production for the first 7 months of the year totaled 81,455,000 pounds, a 1 percent gain from a year earlier. July production of plain condensed skim milk was 42,265,000 pounds, 8 percent higher than a year ago and 26 percent above the 5-year average. Production the first 7 months of the year showed a gain of 21 percent from the corresponding period in 1945. Production of sweetened condensed whole milk was lower than a year earlier. At 6,640,000 pounds, output was down 15 percent, but was 13 percent above the July 5-year average. Cumulative production for January through July was 12 percent less than that of the same period last year. The sharpest gain of all the bulk goods items was shown by sweetened condensed skim milk. At 84,030,000 pounds, the output of this product was 33 percent higher than a year earlier and 228 percent above the five year July average. During the first 7 months, production of 443,025,000 pounds gained 27 percent above that of the corresponding period of 1945.

Manufacturers' stocks of canned evaporated milk continued to show a gain from a year earlier, while stocks of canned condensed milk continued lower. Holdings of evaporated milk were 229,172,000 pounds on July 31, a gain of 12 percent from a year earlier but a decline of 28 percent from the average for the date. Canned condensed milk held by manufacturers at 10,536,000 pounds was 25 percent below the July 31 holdings last year, but was 4 percent higher than average.

With the discontinuation of price ceilings and milk subsidies, manufacturers' wholesale selling prices rose sharply. Prices of evaporated milk averaged \$5.02 per case of 48 14 $\frac{1}{2}$ -oz. cans during July, representing a gain of 55 cents per case from the June average and 24 cents per case from July 1945. Condensed milk during July was \$6.79 per case of 48 14-oz cans, a gain of 46 cents per case from the \$6.33 price which had prevailed for 26 consecutive months. Bulk goods items likewise registered sharp price gains. Plain condensed whole milk at \$10.68 per hundredweight was 53 cents higher than in June. Plain condensed skim milk was \$4.62 per hundredweight, compared with \$4.25 in June and \$4.24 in July 1945. Prices of the sweetened condensed milk items were up most sharply. Sweetened condensed whole milk at \$13.52 per hundredweight was \$1.07 higher than in June and \$1.00 higher than a year earlier. Sweetened condensed skim milk was \$10.12 per hundredweight for July, a gain of \$2.04 from June and of \$2.07 from July 1945.

Average prices paid producers by condenseries rose sharply also. The July average for the country as a whole was \$3.53 per hundredweight for milk of 3.5 percent butterfat, 63 cents up from June and 92 cents higher than a year earlier. Gains in the prices paid producers were general, having occurred in all regions.

Condenseries whose replies are covered in this report showed purchases of 661,960,000 pounds of milk during July 1948, which were made from approximately 150,000 producers. Average daily purchases per producer were 142.4 pounds, a decline of 11 percent from a year earlier but a gain of 11 percent from the 5-year average daily purchases for the month.

DRY MILK

Continuing at record levels, the production of nonfat dry milk solids for July was 71,300,000 pounds, the Bureau of Agricultural Economics reports. July output was 2 percent higher than a year ago and 45 percent greater than the 1940-44 average for the month.

July production of spray process nonfat dry milk solids has shown an increase each year since 1947, the first year for which data on this product are shown separately. At 37,500,000 pounds, July spray process production was not only 25 percent above a year earlier, but was the highest of record for the month. During the first 7 months of the year, the output of 241,000,000 pounds was 13 percent greater than that of the corresponding period in 1945. Roller process production of nonfat dry milk solids during July was 33,800,000 pounds, 16 percent down from a year ago. July was the eleventh successive month that this product has shown a decline from a year earlier. Cumulative production for the first 7 months of 1948 was 214,900,000 pounds, which was 17 percent less than that of the same months last year. The proportion of nonfat dry milk solids being produced by the spray process is the highest of record for this season. This is the result not only

DRY NONFAT MILK SOLIDS (Bulk Goods) Reported Sales Pounds				DRY WHOLE MILK (Bulk Goods) Reported Sales		DRY BUTTERMILK (Bulk Goods) Reported Sales Pounds		
Price ¢	Human Food		Animal Feed	Price ¢	Pounds	Price ¢	Human Food	Animal Feed
	Spray Process	Roller Process						
2½-3			11,707	25½-26½	10,800	5-5½		17,600
5-5½			1,384	29½-30½	838,633	6-6½		16,600
6-6½			29,199	30½-31½	882,934	7-7½		683,313
7-7½			15,639	31½-32½	503,491	8-8½		13,117
8-8½			38,586	34½-35½	3,082,228	9-9½	19,732	48,340
8½-9			3,511	35½-36½	1,002,724	9½-10	-	327,937
9-9½			294,373	36½-37½	340,258	10-10½	7,650	654,800
9½-10			114,171	37½-38½	851,681	10½-11	104,623	124,716
10-10½			863,188	38½-39½	835,698	11-11½	-	29,250
10½-11			17,830	39½-40½	6,370,622	11½-12	-	5,100
11-11½		31,789	20,175	40½-41½	135,612	12-12½	34,910	-
11½-12		-	3,804	42½-43½	96,154	12½-13	3,300	78,000
12-12½		5,706,850	2,037	43½-44½	2,519,595	13-13½	112,650	-
12½-13		328,450		48½-49½	147,466	13½-14	107,307	6,000
13-13½	219,640	890,782				14-14½	45,680	
13½-14	100,765	7,058,485				14½-15	608,205	
14-14½	3,568,470	14,764,175				15-15½	91,675	
14½-15	24,409,560	5,692,067				15½-16	154,375	
15-15½	5,602,368	4,546,211				16-16½	2,025	
15½-16	2,903,438	357,623						
16-16½	227,461	47,582						
16½-17	1,596,326	5,310						
TOTAL	38,628,028	39,429,324	1,415,604		17,617,896		1,292,132	2,004,773
AV. PRICE	14.76¢	14.45¢	9.62¢		38.17¢		14.15¢	9.11¢
TOTAL HUMAN	78,057,352							
AV. PRICE	14.60¢							
GRAND TOTAL	79,472,956				17,617,896		3,296,905	
GRAND AV. PRICE JULY 1945	14.51¢				38.17¢		11.09¢	
GRAND AV. PRICE JULY 1946	14.23¢				35.85¢		10.59¢	
GRAND AV. PRICE JULY 1945	14.02¢				38.96¢		10.11¢	

of new spray plants beginning operation in recent months, but also of a number of roller process plants discontinuing production.

While the production of dry whole milk is much lower than a year earlier, it exceeds that of any other July of record. At 18,760,000 pounds, July production was 22 percent less than a year earlier, but was 119 percent more than the 5-year July average. During the first 7 months of the year, the production was 121,430,000 pounds -- a decline of 18 percent from that of the same months last year. Dry whole milk produced by the spray process was 17,400,000 pounds, which was 26 percent less than a year earlier. Roller process output was 1,360,000 pounds for July, compared with 700,000 pounds a year earlier, a gain of 94 percent.

Manufacture of dry skin milk for animal feed totaled 2,100,000 pounds during July, an 8 percent decline from a year earlier. Production for the first 7 months of the year was 12,065,000 pounds, 10 percent less than in the same period of 1945. Dry buttermilk production totaled 3,350,000 pounds during July, 24 percent lower than a year earlier and 40 percent less than the 5-year average for the month.

Dry milk prices were generally unchanged or higher than either a month or a year earlier. While spray process nonfat dry milk solids prices at 14.76 cents per pound for July were unchanged from the preceding month, they were somewhat higher than the 14.69 cents average a year earlier. Manufacturers' wholesale selling prices of roller process milk averaged 14.45 cents per pound for July compared with 13.92 cents in June and 13.80 cents a year ago. Selling prices of all nonfat dry milk solids averaged 14.60 cents per pound during July -- the highest price on the record, which extends back to August 1934. The price of dry skin milk for animal feed was 9.62 cents per pound, which is higher than the 9.44 cents in June and the average of 8.29 cents in July 1945. Wholesale selling prices of dry whole milk averaged 38.17 cents per pound for July, compared with 35.85 cents for June and 38.96 cents in July last year. Dry buttermilk prices, at 11.09 cents for July, were higher than for June and 1 cent higher than a year earlier.

Stocks of spray process nonfat dry milk solids held by reporting manufacturers were 39,580,000 pounds on July 31, a gain of 45 percent from a year earlier. This is the first time since November 1944 that stocks have equalled or exceeded the total production for the month. Holdings of roller process nonfat dry milk solids were 39,350,000 pounds on July 31, compared with 50,276,000 pounds a year earlier, a decline of 22 percent. Stocks of combined spray and roller totaled 78,930,000 pounds, 2 percent higher than a year earlier and 50 percent more than the 5-year average for the date. Manufacturers reported stocks of 25,393,000 pounds of dry whole milk on July 31 -- a gain of 12 percent from a year earlier and 121 percent from the 5-year average for the date. While stocks of dry skin milk for animal feed at 1,616,000 pounds were 2 percent higher than a year earlier, they were 66 percent lower than the July 31 five-year average. Dry buttermilk stocks

(Continued on page 4)

	Unit	July		July average 1940-44
		1946	1945	
Purchases, reported total	Pounds	661,900,000	790,681,000	590,365,000
Producers	Numbers	150,000	150,000	148,000
Average daily purchases per producer	Pounds	142.4	159.4	128.7
Changes in purchases per producer 1946 from 1945	Percent	-10.7	xxxxx	xxxxx
1946 from 5-yr. average	"	+10.6	xxxxx	xxxxx

* These figures represent milk purchases primarily for the manufacture of evaporated and condensed milk (case goods) by a large group of selected condenseries.

AVERAGE WHOLESALE SELLING PRICES IN CARLOTS OF EVAPORATED AND CONDENSED MILK
BY GEOGRAPHIC SECTIONS JULY 1946 *

Geographic Section	Case Goods		Bulk Goods			
	Evaporated (48 14 $\frac{1}{2}$ -oz. cans) per case	Condensed (48 14-oz. cans) per case	Plain Condensed (Unsweetened)		Sweetened Cond.	
	Dollars		Whole	Skimmed	Whole	Skimmed
New England	5.17	6.84	8.53	4.72	13.15	10.80
Mid. Atlantic	5.11	6.84	12.26	4.55	12.77	9.72
South Atlantic	5.04	6.84	-	4.51	13.46	10.49
East North Central	5.07	6.25	9.78	4.34	14.41	9.94
West North Central	5.06	-	11.93	4.55	13.38	10.04
South Central	5.05	6.71	-	5.12	12.64	10.09
North Western	5.11	-	-	-	-	-
South Western	5.12	-	-	4.71	-	10.25
U. S. JULY 1946	5.09	6.79	10.63	4.62	13.52	10.12
U. S. JUNE 1946	4.54	6.33	10.15	4.25	12.45	8.08
U. S. JULY 1945	4.15	6.33	10.21	4.24	12.52	8.05

* Wholesale prices are based upon the reports made by manufacturers covering actual sales of goods delivered at manufacturers' distributing points on the basis of cash or short-time credit.

AVERAGE PRICES PAID PRODUCERS BY CONDENSERIES FOR 3.5% MILK F.O.B. PLANT FOR JULY 1946
8 GEOGRAPHIC SECTIONS

Geographic Section	Number of factories reporting	Price per cwt.	
		Range Dollars	Average Dollars
New England	1	-	-
Mid. Atlantic	8 $\frac{1}{2}$	3.68-4.00	3.82
So. Atlantic	7	3.26-4.05	3.49
E. No. Central	91	3.19-4.12	3.57
W. No. Central	12	3.30-3.58	3.40
South Central	14	3.11-3.41	3.23
North Western	10	2.98-3.59	3.36
South Western	20	3.32-3.92	3.61
U. S. JULY 1946	152	2.98-4.12	3.53
U. S. JUNE 1946	152	2.42-3.33	2.90
U. S. JULY 1945	153	2.32-3.14	2.61

AVERAGE PRICES PAID PRODUCERS BY CONDENSERIES FOR 3.5% MILK
F.O.B. PLANT IN 6 EVAPORATED MILK MARKETING AGREEMENT SECTIONS

Section	July 1945	June 1946	July 1945
1	3.57	2.90	2.57
2	3.82	3.10	2.68
3	3.33	2.74	2.45
4	3.45	2.94	2.66
5	3.32	2.92	2.65
6	3.69	3.13	3.07
U. S. AVERAGE	3.53	2.90	2.61

1/ Reports not received from 7 factories in these areas which base prices on formula in evaporated milk market agreements. Formula price for these areas in July \$3.369. Prices paid at Midwest condenseries used in determining class prices under the New York and Chicago Milk Marketing Order for July, New York City \$3.613, Chicago \$3.621.

EVAPORATED MILK MARKETING AGREEMENT MINIMUM PRICES FOR JULY

Section 1 - \$3.290	Section 2 - \$3.368	Section 3 - \$3.032
Section 4 - Not available	Section 5 - Not available	Section 6 - Not available

COMMODITY	July 1946 1/	July 1945 2/	Change in July 1946 from		Cumulative total	
			1945	1940-44 average	Jan.-July 1946	Change from Jan.-July 1945
	Thousand pounds	Thousand pounds	Percent		Thous. lb.	Percent
<u>Evaporated and Condensed Milk</u>						
Evaporated (case goods)	336,600	431,842	-22	+7	1,999,900	-23
Condensed (case goods)	10,200	14,259	-28	+3	73,125	-18
Plain Condensed Whole (bulk)	13,125	15,439	-15	-4	81,455	+1
Plain Condensed Skimmed (bulk)	42,265	39,135	+8	+26	290,675	+21
Sweetened Cond. Whole (bulk)	6,640	7,809	-15	+13	43,395	-12
Sweetened Cond. Skimmed (bulk)	84,080	63,219	+33	+228	443,025	+27
<u>Dry Milk</u>						
Dry Whole						
Spray process	17,400	23,397	-26	3/	110,310	-21
Roller process	1,360	700	+94	3/	11,120	+27
<u>Total</u>	<u>18,760</u>	<u>24,097</u>	<u>-22</u>	<u>+119</u>	<u>121,430</u>	<u>-18</u>
Dry Nonfat Solids						
Human Food - Spray process	37,500	30,025	+25	4/	241,000	+18
Human Food - Roller process	33,800	40,085	-16	4/	214,900	-17
<u>Total (Human Food)</u>	<u>71,300</u>	<u>70,110</u>	<u>+2</u>	<u>+46</u>	<u>455,900</u>	<u>-1</u>
Dry Skin Milk (Animal Feed)	2,100	2,275	-8	-70	12,065	-10
Dry Buttermilk	3,850	5,070	-24	-40	26,590	-22

1/ Estimated. Subject to revision when the final report is available for 1945. 2/ Preliminary figures. 3/ Spray and roller dry whole milk not reported separately prior to 1945. 4/ Spray and roller nonfat dry milk solids not reported separately prior to 1942.

MANUFACTURERS' STOCKS OF EVAPORATED, CONDENSED AND DRY MILK JULY 31

COMMODITY	1946	1945	Average 1940-44	Change in 1946 from	
	Thousand pounds	1/ Thousand pounds		1945	1940-44 Av.
<u>Evaporated and Condensed Milk</u>					
Evaporated (case goods)	229,172	204,368	319,040	+12	-28
Condensed (case goods)	10,536	13,987	10,146	-25	+4
<u>Dry Milk</u>					
Dry Whole					
Spray process	25,228	22,310	2/	+13	2/
Roller process	165	307	2/	-46	2/
<u>Total</u>	<u>25,393</u>	<u>22,617</u>	<u>11,491</u>	<u>+12</u>	<u>+121</u>
Dry Nonfat Solids					
Human Food - Spray process	39,500	27,084	3/	+46	3/
Human Food - Roller process	39,350	50,276	3/	-22	3/
<u>Total (Human Food)</u>	<u>78,850</u>	<u>77,360</u>	<u>46,949</u>	<u>+2</u>	<u>+68</u>
Dry Skin Milk (Animal Feed)	1,316	1,587	4,796	+2	-66
Dry Buttermilk	3,252	5,984	6,566	-46	-51

1/ Revised to include late reports. 2/ Not reported separately prior to January 1945. 3/ Not reported separately prior to January 1943.

were 3,252,000 pounds on July 31, a decline of 46 percent from the same date in 1945 and 51 percent from the 5-year average.

Sales of dry milk products were higher than in the preceding month for some items and lower for others. Sales of spray process nonfat dry milk solids were 38,628,028 pounds during July, compared with 32,557,170 pounds for June. Roller process sales were also much higher with 30,429,324 pounds sold during July. Sales of dry whole milk in July declined 17,617,006 pounds from 19,000,131 pounds in June. Dry buttermilk sales were also lower than in the preceding month.

NOTE: Attention is called to the revisions in the production of dry milk products during the first six months of 1946 that appear on page 5.

CASE GOODS

Month	EVAPORATED MILK			Change in		SWEETENED CONDENSED MILK			Change in	
	1946 1/	1945 1/	5-yr.Av.	1946 from		1946 1/	1945 1/	5-yr.Av.	1946 from	
	Thousand Pounds			1945	1940-44	Thousand Pounds			1945	1940-44
January	181,400	251,925	207,616	-28	-13	8,800	9,554	6,002	-8	+47
February	182,500	253,260	212,469	-28	-14	8,140	8,565	6,481	-5	+26
March	235,200	327,355	253,650	-20	-7	10,025	11,263	8,086	-11	+24
April	297,400	388,032	288,728	-23	+3	10,190	13,962	8,589	-27	+19
May	381,000	477,736	371,632	-20	+3	12,600	15,951	9,770	-21	+29
June	385,800	476,925	366,631	-19	+5	13,170	15,493	10,376	-15	+27
July	336,600	431,842	315,074	-22	+7	10,200	14,259	9,906	-28	+3
August		358,609	278,311				13,655	9,528		
September		269,742	243,761				11,824	8,684		
October		210,352	217,906				11,224	8,678		
November		165,627	185,234				8,820	7,487		
December		165,062	202,004				8,857	7,496		
TOTAL		3,776,477	3,143,016				143,437	101,083		

BULK GOODS

Unsweetened Condensed Milk (plain condensed)

Month	WHOLE			Change in		SKIMMED			Change in	
	1946 1/	1945 1/	5-yr.Av.	1946 from		1946 1/	1945 1/	5-yr.Av.	1946 from	
	Thousand Pounds			1945	1940-44	Thousand Pounds			1945	1940-44
January	8,950	7,992	7,150	+12	+25	37,685	29,214	20,230	+29	+86
February	9,285	6,729	6,503	+38	+43	37,700	28,345	20,276	+33	+86
March	9,720	10,127	8,640	-4	+12	39,450	32,337	24,274	+22	+63
April	14,415	11,532	10,654	+25	+35	42,050	34,185	26,243	+23	+60
May	13,215	13,347	12,283	-1	+8	45,165	36,134	30,846	+25	+46
June	12,745	15,173	13,058	-16	-2	46,360	40,666	32,093	+14	+44
July	13,125	15,439	13,726	-15	-4	42,255	39,135	33,420	+8	+26
August		11,881	12,420				44,816	31,334		
September		11,600	9,722				43,690	27,695		
October		9,935	8,401				42,370	24,505		
November		7,052	7,707				42,707	22,899		
December		6,257	7,671				37,534	23,213		
TOTAL		127,074	117,944				451,133	317,033		

Sweetened Condensed Milk

Month	WHOLE			Change in		SKIMMED			Change in	
	1946 1/	1945 1/	5-yr.Av.	1946 from		1946 1/	1945 1/	5-yr.Av.	1946 from	
	Thousand Pounds			1945	1940-44	Thousand Pounds			1945	1940-44
January	4,360	2,877	5,745	+51	-24	27,000	23,627	15,070	+13	+35
February	4,220	3,607	5,400	+17	-23	31,655	26,163	15,776	+21	+101
March	4,210	5,009	5,630	-15	-37	45,495	38,230	20,433	+19	+123
April	5,780	7,732	7,058	-25	-18	65,005	53,725	24,286	+21	+168
May	9,620	11,522	10,030	-16	-4	93,235	69,580	34,123	+34	+173
June	9,495	10,613	8,490	-20	0	95,675	74,153	33,889	+20	+182
July	6,640	7,809	5,283	-15	+13	84,080	63,219	25,604	+33	+223
August		6,645	5,450				47,225	20,941		
September		5,567	4,659				34,559	16,809		
October		5,397	4,713				28,345	14,166		
November		5,208	3,037				25,140	11,886		
December		4,773	4,202				20,262	15,430		
TOTAL		75,732	72,139				512,943	248,493		

1/ Estimates for the months of January through June 1945 have been revised. All of the 1945 figures are preliminary and subject to some change when the final enumeration figures for that year become available. At the same time revisions will be made in all of the monthly estimates for 1946.

DRY NONFAT SOLIDS - Spray Process					DRY NONFAT SOLIDS - Roller Process					
Month	1946 1/	1945 1/	5-yr.av. 1940-44	Change in 1946 from		1946 1/	1945 1/	5-yr.av. 1940-44	Change in 1946 from	
				1945	Av.1940-44				1945	Av.1940-44
Thousand pounds			Percent		Thousand pounds			Percent		
Jan.	21,900	20,816		+5		15,900	21,720		-27	
Feb.	23,150	20,639		+12		16,300	22,266		-27	
Mar.	31,300	28,340		+10		25,050	30,840		-19	
Apr.	37,600	33,551		+23		32,150	40,115		-20	
May	46,200	37,148		+24		45,600	51,191		-11	
June	43,350	38,593	Not avail-	+13	Not avail-	48,100	51,184	Not avail-	-10	Not avail-
July	37,500	30,025	able	+25	able	33,800	40,085	able	-16	able
Aug.		22,541					29,206			
Sept.		20,506					20,367			
Oct.		18,011					14,062			
Nov.		14,520					10,739			
Dec.		19,053					13,229			
TOTAL		298,741					1345,004			

TOTAL DRY NONFAT SOLIDS					SKIM MILK-ANIMAL FEED					
Month	1946 1/	1945 1/	5-yr.av. 1940-44	Change in 1946 from		1946 1/	1945 1/	5-yr.av. 1940-44	Change in 1946 from	
				1945	Av.1940-44				1945	Av.1940-44
Thousand pounds			Percent		Thousand pounds			Percent		
Jan.	37,800	42,536	29,187	-11	+20	800	1,251	5,585	-29	-84
Feb.	39,450	42,905	30,292	-8	+30	930	1,031	5,524	-10	-83
Mar.	56,350	59,180	40,751	-5	+33	1,030	1,452	7,424	-29	-86
Apr.	69,750	70,666	46,936	-1	+49	1,540	1,800	3,540	-9	-81
May	91,000	88,337	59,410	+4	+55	2,350	2,472	10,065	-5	-77
June	89,450	87,777	59,229	+2	+51	3,125	3,191	9,567	-2	-67
July	71,300	70,110	48,713	+2	+46	2,100	2,275	6,905	-8	-70
Aug.		51,747	40,766				1,507	5,662		
Sept.		40,873	33,395				1,078	4,565		
Oct.		32,073	20,850				651	3,908		
Nov.		25,259	23,661				421	3,158		
Dec.		32,292	23,042				473	3,463		
TOTAL		643,745	469,240				17,602	74,366		

DRY WHOLE MILK - Spray Process					DRY WHOLE MILK - Roller Process					
Month	1946 1/	1945 1/	5-yr.av. 1940-44	Change in 1946 from		1946 1/	1945 1/	5-yr.av. 1940-44	Change in 1946 from	
				1945	Av.1940-44				1945	Av.1940-44
Thousand pounds			Percent		Thousand pounds			Percent		
Jan.	11,200	13,298		-16		1,400	875		+60	
Feb.	9,880	13,203		-25		1,450	750		+93	
Mar.	12,800	18,426		-31		1,700	1,225		+39	
Apr.	15,540	20,502		-24		1,725	1,350		-7	
May	21,390	25,291	Not avail-	-15	Not avail-	1,335	1,300	Not avail-	+2	Not avail-
June	22,100	25,836	able	-14	able	1,650	1,550	able	+6	able
July	17,400	23,397		-26		1,360	700		+94	
Aug.		20,534					675			
Sept.		12,203					600			
Oct.		11,153					300			
Nov.		10,504					825			
Dec.		10,571					1,175			
TOTAL		205,053					12,825			

TOTAL DRY WHOLE MILK					DRY BUTTERMILK					
Month	1946 1/	1945 1/	5-yr.av. 1940-44	Change in 1946 from		1946 1/	1945 1/	5-yr.av. 1940-44	Change in 1946 from	
				1945	Av.1940-44				1945	Av.1940-44
Thousand pounds			Percent		Thousand pounds			Percent		
Jan.	12,600	14,173	6,695	-11	+88	3,150	3,067	5,124	-19	-39
Feb.	11,330	13,953	5,517	-10	+74	3,350	4,184	5,112	-20	-34
Mar.	14,500	18,651	7,136	-28	+103	3,500	4,411	5,912	-21	-41
Apr.	17,365	22,432	7,331	-23	+120	3,950	4,478	6,129	-12	-36
May	23,235	27,691	9,220	-14	+152	4,350	5,793	7,539	-25	-42
June	23,750	27,396	10,178	-13	+133	4,440	6,161	7,467	-27	-41
July	18,760	24,097	8,575	-22	+110	3,850	5,070	6,462	-24	-40
Aug.		21,259	6,962				4,072	5,441		
Sept.		12,008	7,021				3,050	4,343		
Oct.		11,953	7,168				2,691	4,171		
Nov.		11,329	5,694				2,321	3,779		
Dec.		11,746	7,520				2,437	4,663		
TOTAL		217,803	90,545				48,493	65,172		

1/ Estimates for the months of January through June 1946 have been revised. All of the 1945 figures are preliminary and subject to some change when the final enumeration figures for that year become available. At the same time revisions will be made in all of the monthly estimates for 1946