

EVAPORATED, CONDENSED, AND DRY MILK REPORT
(October 1950)DRY MILK

Total production of nonfat dry milk solids for October was 35,800,000 pounds, down 35 percent from last year but up 8 percent from the 5-year average for the month. This is the sharpest decline from the same month a year earlier since November 1943. Cumulative production for the first 10 months of 1950 totaled 774,850,000 pounds, a decline of 6 percent from the same period last year.

Production of spray-dried nonfat milk solids in October was 27,650,000 pounds, the second highest for the month in 8 years of record for this item. It was 28 percent less than a year ago, but 36 percent greater than the 1944-48 October average. For the first 10 months of 1950, production totaled 536,450,000 pounds, 3 percent less than in the same period last year. Production of roller-dried nonfat milk was 8,150,000 pounds in October, the lowest for the month in the 8 year period for which separate records are available. It was down 50 percent from last year and down 37 percent from the 5-year October average. January-October production was 238,400,000 pounds, down 12 percent from the same months in 1949.

Dry whole milk production at 11,300,000 pounds was up 9 percent from September and up 37 percent from last year, but down 8 percent from the 5-year average for the month. Cumulative production for the year through October totaled 108,935,000 pounds, about unchanged from last year. Production of spray-dried whole milk in October was 10,000,000 pounds while that for roller-dried was 1,300,000 pounds. October production of spray process was 49 percent greater than last/^{year} whereas roller process was down 16 percent from last year.

Production of dry buttermilk in October was 2,600,000 pounds, down 13 percent from last year and 9 percent from the 5-year October average. Cumulative production through October this year was 39,745,000 pounds, down 7 percent from the same period last year. Production of dry skim milk was 700,000 pounds in October, third lowest for the month on record, down 39 percent from last year and down 5 percent from the 1944-48 average for the month.

Manufacturers' stocks of total nonfat dry milk solids at the end of October totaled 31,528,000 pounds, lowest for the date since 1945, down 45 percent from last year and 30 percent from the 5-year average for the date. Holdings of spray process were 22,313,000 pounds, down 43 percent from last year and down 9 percent from the 5-year average. Roller process stocks were 9,215,000 pounds, down 49 percent from last year and down 55 percent from the 5-year average. Total nonfat dry milk solids held by the United States Department of Agriculture on October 31 were about 383,000,000 pounds. This figure represents total stocks on hand on that date and is subject to reduction by commitments for sale.

Stocks of dry whole milk in manufacturers' hands on October 31 were 13,284,000 pounds, lowest for the date since 1945, down 20 percent from last year and down 35 percent from the 5-year average. Holdings of dry skim milk at 551,000 pounds were the lowest for the date since 1943, down 56 percent from last year and 55 percent from the 5-year average. Stocks of dry buttermilk were 3,896,000 pounds on October 31, a decline of 33 percent from last year and 36 percent from the 5-year average.

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NONFAT DRY MILK SOLIDS (Bulk goods) Human Food				DRY SKIM Animal Feed	DRY BUTTERMILK (Bulk goods)		
Price 1/ Cents	Spray process	Roller process	Pounds		Price 1/ Cents	Human food	Animal feed
6-6½				6,030	6-6½		1,300
7-7½		1,625		16,597	7-7½		6,110
8-8½		-		178,118	7½-8		47,530
8½-9		-		68,749	8-8½		248,560
9-9½		1,750		334,533	8½-9		147,449
9½-10		956,323		53,438	9-9½	7,785	109,309
10-10½		2,030,249		129,999	9½-10	12,727	232,022
10½-11	77,430	2,973,092		23,250	10-10½	4,950	182,616
11-11½	1,216,865	4,154,690		8,933	10½-11	7,500	14,750
11½-12	6,428,196	1,005,204			11-11½	185,223	47,150
12-12½	7,049,881	953,844			11½-12	57,500	
12½-13	10,050,382	105,220			12-12½	125,700	
13-13½	6,902,615	3,584			13-13½	6,230	
13½-14	2,731,528				13½-14	436,313	
14-14½	593,788				14-14½	77,225	
14½-15	111,346						
TOTAL	35,162,031	12,185,581	819,647			921,153	1,036,796
TOTAL HUMAN	47,347,612						
GRAND TOTAL		48,167,259				1,957,949	

MANUFACTURERS' SELLING PRICES OF DRY WHOLE MILK DURING OCTOBER 1950 2/
Reported shipments (F.O.B. plant)

Price 1/ Cents	1-2½ lb. packages	5 lb. packages	All other pkgs. in- cluding bbls. & drums	Total reported shipments
28½-29½			78,873	78,873
29½-30½			839,304	839,604
30½-31½			780,115	780,115
31½-32½	24,400	27,270	195,552	247,222
32½-34½	-	-	237,309	237,309
34½-35½	211,077	-	766,525	977,602
36½-37½	-	1,595,760	4,768	1,600,528
38½-39½	-	-	2,641,201	2,641,201
39½-40½	1,965	11,040	147,630	160,635
40½-41½	-	286,495	-	286,495
41½-42½	11,184	3,780	-	14,964
42½-43½	-	379,585	-	379,585
43½-44½	5,262	-	-	5,262
45½-46½	1,205,204	10,945	-	1,216,149
47½-48½	32,565	-	-	32,565
TOTAL	1,491,657	2,314,875	5,691,577	9,498,109

1/ Classified according to average monthly prices reported by firms.
2/ Includes some dry whole in special packages for export.

Manufacturers' sales of nonfat dry milk solids in October were 47,348,000 pounds, down 32 percent from last year. Sales of dry whole milk were 9,498,000 pounds in October, 20 percent above last year.

Purchases of nonfat dry milk solids by the United States Department of Agriculture during 1950 through October 31 totaled about 349,700,000 pounds compared with 379,600,000 pounds for the same period in 1949. About 1 million pounds were purchased in November through the 28th of the month. Purchases of nonfat dry milk solids by the Government through October 31 represent 45 percent of total production during that period.

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DURING OCTOBER 1950 WITH COMPARISONS

Month	Nonfat dry milk solids			Dry Skim solids & dry skim feed	N.F. solids & dry skim	Dry Buttermilk			Dry whole milk			Total shipments
	Spray	Roller	Spray & roller			Human food	Animal feed	Human and Animal	1-2 1/2 lb. pkgs.	5-lb. pkgs.	Other pkgs. incl. bls. & drums	
	Cents per pound											
Oct., 1950	12.50	10.92	12.09	8.98	12.04	12.67	9.14	10.80	43.98	38.71	35.51	37.62
Sept. 1950	12.29	10.59	11.86	8.64	11.81	11.80	8.60	10.08	43.10	39.08	34.50	37.67
Oct., 1949	12.65	11.31	12.26	8.31	12.19	10.75	7.95	9.09	45.50	42.56	33.96	38.58
Oct. 1944-48	1/	1/	13.87	9.38	13.77	13.82	9.05	11.32	1/	1/	1/	41.80

1/ Not available.

AVERAGE MANUFACTURERS' CARLOT SELLING PRICES OF EVAPORATED AND CONDENSED MILK BY GEOGRAPHIC DIVISION OCTOBER 1950. 1/

Geographic Division	Case goods		Bulk goods			
	Evaporated (48 14 1/2-oz. cans) per case	Condensed (48 14-oz. cans) per case	Plain condensed (unsweetened)		Sweetened Condensed	
	Dollars		Whole	Skimmed	Whole	Skimmed
	Dollars		Dollars per hundredweight			
New England	5.37	9.50	-	4.21	16.51	9.34
Middle Atlantic	5.40	9.50	13.74	3.80	14.68	8.40
South Atlantic	5.40	9.50	-	3.81	16.33	9.46
East North Central	5.26	9.50	12.02	3.84	13.96	8.78
West North Central	5.38	-	11.60	4.28	15.30	8.82
South Central	5.41	9.50	-	4.38	15.11	8.73
North Western	5.42	-	-	-	-	-
South Western	2/5.45	-	11.02	3.91	14.64	9.37
U. S. OCTOBER 1950	5.37	9.50	12.72	4.00	14.80	8.86
U. S. SEPTEMBER 1950	3/5.37	9.30	12.62	3.81	14.38	8.73
U. S. OCTOBER 1949	5.08	9.10	12.80	3.84	14.06	8.06

1/ Manufacturers' prices are based upon the reports made by manufacturers covering actual sales of goods delivered at manufacturers' distributing points on the basis of cash or short-time credit. 2/ September price \$5.45 not \$5.42 as shown in September report. 3/ Revised.

AVERAGE PRICES PAID PRODUCERS BY CONDENSERIES FOR 3.5% MILK F.O.B. PLANT FOR OCTOBER 1950 - 7 GEOGRAPHIC DIVISIONS 1/

Geographic Division	Number of plants or stations	Price per cwt.	
		Range	Average
		Dollars	
Middle Atlantic	5	2.87-3.52	3.25
South Atlantic	7	2.71-3.28	2.89
East North Central	81	2.72-3.69	3.01
West North Central	10	2.72-3.02	2.88
South Central	21	2.59-3.12	2.77
North Western	8	2.72-3.15	2.87
South Western	18	2.68-3.22	3.02
U. S. OCTOBER 1950	150	2.59-3.69	2.96
U. S. SEPTEMBER 1950	150	2.56-3.57	2.90
U. S. OCTOBER 1949	147	2.56-3.79	2.82

1/ No prices available for the New England Division.

Prices paid in October at 18 Midwest condenseries used in determining class prices under the Chicago Milk Marketing Order

Chicago \$3.017 2/

2/ In the October 1949 thru the September 1950 report, the price shown was for the preceding month. Correct prices below:

Oct. 1949 - \$2.874	Jan. 1950 - \$2.929	Apr. - \$2.861	July - \$2.778
Nov. " - 2.931	Feb. " - 2.922	May - 2.817	Aug. - 2.869
Dec. " - 2.951	Mar. " - 2.910	June - 2.769	Sept. - 2.960

State and Div.	October 1950			September 1950			October 1949		
	Price paid per 100 lbs. milk	Butter-fat test	Price per lb. of butter-fat	Price paid per 100 lbs. milk	Butter-fat test	Price per lb. of butter-fat	Price paid per 100 lbs. milk	Butter-fat test	Price per lb. of butter-fat
	Dollars	Pct.	Dollars	Dollars	Pct.	Dollars	Dollars	Pct.	Dollars
N. Y.	3.71	4.01	.93	3.49	3.92	.89	3.79	4.06	.93
M. Atl. 2/	3.76	4.10	.92	3.48	4.00	.87	3.81	4.15	.92
Va.	3.72	4.88	.76	3.56	4.67	.76	3.55	4.83	.73
W. Va.	3.87	4.71	.82	3.56	4.40	.81	3.65	4.78	.76
S. Atl. 2/	3.77	4.79	.79	3.58	4.57	.78	3.61	4.79	.75
Ohio	3.61	4.43	.82	3.35	4.15	.81	3.19	4.28	.74
Ind.	3.74	4.35	.86	3.57	4.21	.85	3.35	4.46	.75
Ill.	3.26	3.88	.84	3.19	3.85	.83	3.07	3.90	.79
Mich.	3.43	4.15	.83	3.31	4.07	.81	3.35	4.21	.80
Wis.	3.45	3.96	.87	3.33	3.89	.86	3.34	4.01	.83
E.N.C.	3.50	4.13	.85	3.34	4.01	.83	3.28	4.14	.79
Minn.	3.18	3.77	.84	3.15	3.74	.84	3.26	3.85	.85
Iowa	3.32	3.92	.85	3.24	3.89	.83	3.23	3.89	.83
Mo.	3.74	4.65	.80	3.57	4.57	.78	3.55	4.83	.73
Kans.	3.51	4.34	.81	3.36	4.27	.79	3.27	4.28	.76
W.N.C.	3.61	4.45	.81	3.47	4.39	.79	3.43	4.54	.76
Ky.	3.78	4.86	.78	3.58	4.68	.77	3.62	4.97	.73
Tenn.	3.78	4.94	.77	3.59	4.73	.76	3.66	5.02	.73
Miss.	3.81	5.03	.76	3.55	4.76	.75	3.69	5.12	.72
Texas	3.86	4.94	.78	3.69	4.74	.78	3.84	5.19	.74
S. Cent. 2/	3.80	4.92	.77	3.59	4.71	.76	3.67	5.03	.73
Idaho	3.71	4.25	.87	3.52	4.13	.85	3.70	4.26	.87
Wash.	3.66	4.35	.84	3.44	4.16	.83	3.59	4.44	.81
Oreg.	4.10	4.85	.85	3.72	4.60	.81	3.79	4.86	.78
N. W.	3.72	4.33	.86	3.50	4.18	.84	3.66	4.39	.83
Colo.	3.41	3.89	.88	3.29	3.88	.85	3.23	3.92	.82
Utah	2.90	3.53	.82	2.83	3.46	.82	3.09	3.58	.86
Calif.	3.63	4.16	.87	3.34	4.01	.83	3.48	4.10	.85
S.W. 2/	3.51	4.06	.87	3.27	3.93	.83	3.41	4.01	.85
U. S. 2/	3.60	4.34	.83	3.42	4.21	.81	3.43	4.37	.79

1/ Preliminary; subject to revision. Prices are for milk of actual butterfat test as reported.

All prices are reported as f.o.b. plant.

2/ Includes prices for some States not shown separately.

MILK PURCHASES BY CONDENSERIES OCTOBER 1950, WITH COMPARISONS 1/

	Unit	October		October average 1944-48
		1950	1949 2/	
Purchases, reported total	Pounds	454,999,000	449,157,000	455,390,000
Producers	Number	155,000	159,000	155,000
Average daily purchases per producer	Pounds	94.7	91.1	96.9
Changes in purchases per producer 1950 from 1949	Percent	+4.0	XXXX	XXXX
1950 from 5-year average	"	-2.3	XXXX	XXXX

1/ Milk purchased at plants (or their receiving stations) which have canning equipment. In some periods a part or all of the milk received at such plants may be used for purposes other than the manufacture of canned milk.

2/ Revised.

Manufacturers' average selling prices of nonfat dry milk solids advanced during October but remained below the levels of last year and also below the 5-year average. The average selling price for all nonfat dry milk in October was 12.09 cents per pound compared with 11.86 cents for September, 12.26 cents in October 1949 and 13.87 cents for the 5-year October average. Prices for spray process averaged 12.50 cents in October compared with 12.29 cents in September and 12.65 cents in October last

COMMODITY	Oct. 1950 1/ Thousand pounds	Oct. 1949 2/ pounds	Change in Oct. 1950 from		Cumulative total Jan.-Oct. 1950 Thous.lb.	Change from Jan.-Oct.1949 Percent
			1949 Percent	1944-48 average		
<u>Evaporated and Condensed Milk</u>						
Evaporated (case goods)	202,000	168,754	+20	- 6	2,569,500	+ 4
Condensed whole (case goods)	4,730	4,580	+ 3	-58	54,750	-40
Plain condensed whole (bulk)	19,000	13,978	+36	+72	208,350	+17
Plain condensed skimmed (bulk)	40,750	40,661	0	+13	485,250	+ 4
Sweetened cond. whole (bulk)	3,575	5,107	-30	- 4	39,125	- 1
Sweetened cond. skimmed (bulk)	16,000	12,160	+32	-32	194,000	- 2
<u>Dry Milk</u>						
Dry whole						
Spray process	10,000	6,692	+49	3/	97,510	+ 3
Roller process	1,300	1,550	-16	2/	11,475	-17
Total	11,300	8,242	+37	- 3	108,985	- 0
<u>Dry Nonfat Solids</u>						
Human food - Spray process	27,650	38,499	-28	+36	536,450	- 3
Human food - Roller process	8,150	16,171	-50	-37	238,400	-12
Total (human food)	35,800	54,670	-35	+ 8	774,850	- 6
Dry skim milk (animal feed)	700	1,148	-39	- 5	18,620	- 2
Dry buttermilk	2,600	2,984	-13	- 9	39,745	+ 7

1/ Estimated.

2/ Enumeration.

3/ Spray and roller dry whole milk not reported separately prior to 1945.

MANUFACTURERS' STOCKS OF EVAPORATED, CONDENSED, AND DRY MILK OCTOBER 31 1/

COMMODITY	1950 Thousand pounds	1949 2/ pounds	Average 1944-48	Change in 1950 from	
				1949 Percent	1944-48
<u>Evaporated and Condensed Milk</u>					
Evaporated (case goods)	383,173	426,836	292,732	-10	+31
Condensed whole (case goods)	9,296	6,925	9,854	+34	- 6
<u>Dry Milk</u>					
Dry whole					
Spray process	13,179	16,606	3/	-21	3/
Roller process	105	60	3/	+75	3/
Total	13,284	16,666	20,473	-20	-35
<u>Dry Nonfat Solids</u>					
Human food - Spray process	22,313	38,899	24,636	-43	- 9
Human food - Roller process	9,215	18,127	20,642	-49	-55
Total (human food)	31,528	57,026	45,278	-45	-30
Dry skim milk (animal feed)	551	1,266	1,236	-56	-55
Dry buttermilk	3,896	5,793	6,083	-33	-36

1/ Stocks held by manufacturers at all points also those in transit and those contracted for sale but not delivered.

2/ Revised to include late reports.

3/ Not reported separately prior to January 1945.

year. Roller process prices averaged 10.92 cents per pound in October compared with 10.59 cents in September and 11.31 cents in October last year. The average price for dry skim milk in October was 8.98 cents per pound compared with 8.64 cent in September, 8.31 cents in October last year and 9.38 cents for the October 1944-48 average. The combined average price of dry buttermilk for both human and animal use in October was 10.80 cents per pound compared with 10.08 cents in September, 9.09 cents in October last year and 11.32 cents for the 5-year October average.

Prices of dry whole milk in 1-2 1/2 pound packages averaged 43.98 cents per pound in October, 43.10 cents in September and 45.50 cents in October last year. In 5 pound packages, dry whole milk prices averaged 38.71 cents per pound in October, 39.08 cents in September and 42.56 cents in October last year. Selling prices of miscellaneous large packages, mostly bulk, averaged 35.51 cents for October, one

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Month	1950 1/			Change in 1950 from		1949 2/			Change in 1950 from	
	1950 1/	1949 2/	5-yr.av. 1944-48	1950 from		1949 2/	5-yr.av. 1944-48	1950 from		
				1949	Av.1944-48			1949	Av.1944-48	
	Thousand pounds			Percent		Thousand pounds			Percent	
Jan.	45,100	40,770	22,327	+11	+102	19,500	14,832	15,696	+31	+ 24
Feb.	48,150	42,481	23,904	+ 9	+ 93	20,000	17,384	16,628	+15	+ 20
Mar.	57,750	54,900	31,948	+ 5	+ 81	28,250	26,055	25,595	+ 8	+ 10
Apr.	65,000	64,620	36,866	+ 1	+ 76	33,000	33,800	32,490	- 2	+ 2
May	75,200	77,607	44,885	- 3	+ 68	38,500	46,029	43,990	-16	- 12
June	77,250	72,423	44,615	+ 7	+ 73	39,500	41,697	45,102	- 5	- 12
July	64,750	59,881	38,229	+ 8	+ 69	25,250	30,646	34,270	-18	- 26
Aug.	45,200	54,696	28,951	-17	+ 56	15,750	25,157	23,987	-37	- 34
Sept.	32,400	44,334	23,440	-27	+ 38	10,500	19,870	16,872	-47	- 38
Oct.	27,650	38,499	20,269	-28	+ 36	8,150	16,171	12,919	-50	- 37
Nov.		36,051	17,390				14,097	9,993		
Dec.		43,079	23,964				18,583	13,348		
TOTAL		639,341	356,788				304,321	290,890		

TOTAL DRY NONFAT SOLIDS

SKIM MILK-ANIMAL FEED

Month	1950 1/			Change in 1950 from		1949 2/			Change in 1950 from	
	1950 1/	1949 2/	5-yr.av. 1944-48	1950 from		1949 2/	5-yr.av. 1944-48	1950 from		
				1949	Av.1944-48			1949	Av.1944-48	
	Thousand pounds			Percent		Thousand pounds			Percent	
Jan.	64,600	55,602	38,023	+16	+ 70	1,750	1,570	787	+11	+122
Feb.	66,150	59,865	40,532	+10	+ 63	1,700	1,348	801	+26	+112
Mar.	86,000	80,955	57,543	+ 6	+ 49	2,550	1,901	1,242	+34	+105
Apr.	98,000	98,420	69,356	0	+ 41	2,950	2,254	1,712	+31	+ 72
May	113,700	123,636	88,875	- 8	+ 28	2,750	2,927	2,487	- 6	+ 11
June	116,750	114,120	89,717	+ 2	+ 30	2,350	2,842	2,848	-17	- 17
July	90,000	90,527	72,499	- 1	+ 24	1,975	2,172	2,164	- 9	- 9
Aug.	60,950	79,853	52,938	-24	+ 15	1,075	1,599	1,576	-33	- 32
Sept.	42,900	64,204	40,312	-33	+ 6	820	1,290	1,053	-36	- 22
Oct.	35,800	54,670	33,188	-35	+ 8	700	1,148	734	-39	- 5
Nov.		50,148	27,383				1,000	512		
Dec.		61,662	37,312				1,193	688		
TOTAL		933,662	647,678				21,244	16,584		

DRY WHOLE MILK - Spray Process

DRY WHOLE MILK - Roller Process

Month	1950 1/			Change in 1950 from		1949 2/			Change in 1950 from	
	1950 1/	1949 2/	5-yr.av. 1944-48	1950 from		1949 2/	5-yr.av. 1944-48	1950 from		
				1949	Av.1944-48			1949	Av.1944-48	
	Thousand pounds			Percent		Thousand pounds			Percent	
Jan.	7,950	9,150		-13		1,040	1,750		-41	
Feb.	7,500	6,791		+10		790	1,930		-59	
Mar.	10,100	9,809		+ 3		1,460	1,050		+39	
Apr.	9,150	10,217		-10		900	1,375		-35	
May	10,750	13,087	Not avail-	-18	Not avail-	1,010	1,315	Not avail-	-23	Not avail-
June	12,000	10,647	able	+13	able	1,200	1,025	able	+17	avail-
July	10,350	11,108		- 7		1,200	1,220		- 2	able
Aug.	10,500	8,736		+20		1,385	1,330		+ 3	
Sept.	9,210	8,862		+ 4		1,190	1,225		- 3	
Oct.	10,000	6,692		+49		1,300	1,550		-16	
Nov.		6,452					660			
Dec.		8,140					1,100			
TOTAL		109,991					15,550			

TOTAL DRY WHOLE MILK

DRY BUTTERMILK

Month	1950 1/			Change in 1950 from		1949 2/			Change in 1950 from	
	1950 1/	1949 2/	5-yr.av. 1944-48	1950 from		1949 2/	5-yr.av. 1944-48	1950 from		
				1949	Av.1944-48			1949	Av.1944-48	
	Thousand pounds			Percent		Thousand pounds			Percent	
Jan.	8,990	10,900	13,455	-18	- 33	3,750	3,210	3,495	+10	+ 7
Feb.	8,290	8,731	13,310	- 5	- 38	3,275	2,600	3,584	- 3	- 3
Mar.	11,580	10,859	14,330	+ 6	- 19	3,250	2,780	4,299	-11	- 1
Apr.	10,050	11,592	16,538	-11	- 33	2,950	2,780	3,800	- 7	+ 1
May	10,750	11,273	16,538	- 5	- 33	2,950	2,780	3,800	- 7	+ 1
June	13,250	11,273	16,538	+14	- 33	3,250	2,780	3,800	-12	+ 1
July	11,250	12,328	16,538	- 1	- 33	3,250	2,780	3,800	- 1	+ 1
Aug.	11,250	10,075	16,538	+11	- 33	3,250	2,780	3,800	- 1	+ 1
Sept.	10,200	10,075	16,538	+11	- 33	3,250	2,780	3,800	- 1	+ 1
Oct.	11,300	8,242	13,341	+ 5	- 33	3,250	2,780	3,800	-20	- 10
Nov.		7,113	9,632				1,924	2,548		
Dec.		9,540	11,031				2,503	3,556		
TOTAL		135,541	183,682				46,360	46,360		

1/ Revised estimates 2/ Final enumerations.

CASE GOODS

Month	EVAPORATED MILK					SWEETENED CONDENSED MILK				
	1950 1/	1949 2/	5-yr. av. 1944-48	Change in 1950 from		1950 1/	1949 2/	5-yr. av. 1944-48	Change in 1950 from	
				1949	1944-48 av.				1949	1944-48 av.
Thousand pounds			Percent		Thousand pounds			Percent		
January	169,800	156,513	199,887	+ 8	-15	3,925	9,269	9,137	-58	-57
February	183,900	160,861	208,928	+14	-12	5,250	10,888	8,722	-52	-40
March	241,000	215,893	273,163	+12	-12	6,010	12,999	10,700	-54	-44
April	258,000	266,766	331,334	- 3	-22	7,225	11,670	13,043	-38	-45
May	347,000	358,577	425,453	- 3	-18	5,430	10,481	14,160	-48	-62
June	348,800	350,154	425,098	0	-18	5,230	9,749	13,838	-46	-62
July	302,100	306,989	372,294	- 2	-19	4,850	8,132	12,951	-40	-63
August	284,300	273,573	314,635	+ 4	-10	6,200	7,959	13,392	-22	-54
September	232,600	214,813	256,849	+ 8	- 9	5,900	5,721	12,386	+ 3	-52
October	202,000	168,754	215,303	+20	- 6	4,730	4,580	11,159	+ 3	-58
November		133,540	170,612				4,513	9,043		
December		149,347	175,651				4,941	9,117		
TOTAL		2,755,780	3,369,207				100,902	137,648		

BULK GOODS

Unsweetened Condensed Milk (plain condensed)

Month	WHOLE					SKIMMED				
	1950 1/	1949 2/	5-yr. av. 1944-48	Change in 1950 from		1950 1/	1949 2/	5-yr. av. 1944-48	Change in 1950 from	
				1949	1944-48 av.				1949	1944-48 av.
Thousand pounds			Percent		Thousand pounds			Percent		
January	14,000	9,278	9,375	+51	+49	32,500	36,248	31,655	-10	+ 3
February	17,000	10,066	9,164	+69	+86	31,500	34,766	32,097	- 9	- 2
March	19,100	15,540	11,657	+23	+64	43,500	41,252	36,314	+ 5	+20
April	20,000	17,803	13,753	+12	+45	53,000	45,043	35,533	+18	+49
May	24,000	20,434	15,367	+17	+56	61,500	57,728	37,026	+ 7	+66
June	22,750	21,241	16,457	+ 7	+38	66,000	60,389	40,716	+ 9	+62
July	28,000	26,282	17,200	+ 7	+63	59,000	56,144	42,078	+ 5	+40
August	24,000	25,237	15,596	- 5	+54	53,000	53,257	41,344	0	+28
September	20,500	18,042	13,520	+14	+52	44,500	42,629	39,211	+ 4	+13
October	19,000	13,978	11,030	+36	+72	40,750	40,661	36,216	0	+13
November		12,161	7,952				35,015	35,318		
December		12,011	7,834				32,712	32,996		
TOTAL		202,073	148,905				535,844	440,504		

Sweetened Condensed Milk

Month	WHOLE					SKIMMED				
	1950 1/	1949 2/	5-yr. av. 1944-48	Change in 1950 from		1950 1/	1949 2/	5-yr. av. 1944-48	Change in 1950 from	
				1949	1944-48 av.				1949	1944-48 av.
Thousand pounds			Percent		Thousand pounds			Percent		
January	3,400	2,435	3,835	+40	-11	12,300	12,480	24,607	- 1	-50
February	2,500	2,350	4,347	+ 6	-42	11,800	11,431	26,979	+ 3	-56
March	2,400	2,379	5,615	+ 1	-57	16,100	15,495	39,604	+ 4	-59
April	3,100	3,066	6,753	+ 1	-54	19,000	23,127	56,507	-18	-66
May	5,150	6,160	10,483	-16	-51	26,500	35,596	78,075	-26	-66
June	4,250	3,953	9,618	+ 8	-56	26,500	29,996	79,385	-12	-67
July	5,000	4,069	6,848	+23	-27	26,000	22,319	60,432	+16	-57
August	5,550	5,149	5,878	+ 8	- 6	22,800	19,673	42,646	+16	-47
September	4,200	4,894	4,524	-14	- 7	17,000	16,048	30,135	+ 6	-44
October	3,575	5,107	3,725	-30	- 4	15,000	12,160	23,497	+32	-32
November		5,753	3,219				9,551	17,062		
December		2,770	2,848				10,333	20,141		
TOTAL		49,085	67,693				218,209	499,070		

1/ Revised estimates. 2/ Final enumeration.

cent per pound higher than in September and one and one-half cents higher than in October last year. Selling prices of dry whole milk in all packages averaged 37.02 cents for October compared with 37.67 cents in September, 38.58 cents in October last year and 41.80 cents for the 5-year October average.

EVAPORATED AND CONDENSED MILK

Production of evaporated milk in October was sharply higher than a year earlier, the Bureau of Agricultural Economics reports. At 202,000,000 pounds, output was 20 percent higher than a year earlier, which is the highest margin of gain that has been shown this year. It was 6 percent below the five-year October average. Cumulative production for the first 10 months of 1950 totaled 2,569,500,000 pounds, a gain of 4 percent from the corresponding period in 1949.

Production of canned condensed whole milk was 4,730,000 pounds for October, a gain of 3 percent from a year earlier, but 58 percent below the 1944-48 average. October production was the second lowest for the month since 1939. Output for January through October this year totaled 54,750,000 pounds, down 40 percent from the same period of last year.

Changes in output of condensed bulk goods items were mixed. Production of plain condensed whole milk bulk goods continued at record high levels. At 19,000,000 pounds, October production was 36 percent above a year earlier, 72 percent above the 1944-48 average for the month, and more than double any October output prior to 1947. For the first 10 months of 1950, production totaled 206,350,000 pounds, a gain of 17 percent from the same period in 1949. Production of plain condensed skim milk was 40,750,000 pounds, only fractionally higher than a year earlier, but up 13 percent from the five-year October average. It was the second highest October output of record. During the period from January through October, output totaled 485,250,000 pounds, a gain of 4 percent from the same period last year. Production of sweetened condensed whole milk was 3,575,000 pounds, down 30 percent from a year earlier and 4 percent from the five-year October average. Totalling 39,125,000 pounds for the first 10 months of this year, output was 1 percent less than that of the same period in 1949. Production of sweetened condensed skim milk was 16,000,000 pounds for October, the highest for the month since 1946, up 32 percent from a year earlier, but down 32 percent from the five-year average for the month. So far in 1950, production totaled 194,000,000 pounds, down 2 percent from the same period of 1949.

Manufacturers' stocks of evaporated milk on October 31 totaled 333,173,000 pounds, the lowest for the date since 1917. The total was down 10 percent from a year earlier, but up 31 percent from the 1944-48 average for that date. Stocks of canned sweetened condensed whole milk were 9,296,000 pounds, up 34 percent from a year earlier, but 6 percent less than the five-year average for the date.

Manufacturers' selling prices of evaporated milk averaged \$5.37 per case of 48 14 $\frac{1}{2}$ -oz. cans during October, which is unchanged from the preceding month, but the highest for any other month since March 1949. This October price was 29 cents higher than a year earlier. Manufacturers' selling prices of sweetened condensed milk averaged \$9.50 per case of 48 14-oz. cans in October, a gain of 20 cents from the preceding month and 40 cents from a year earlier. This is the highest price shown for any month since January of 1949. Selling prices of plain condensed whole milk averaged \$12.72 per hundredweight for October, the lowest for the month since 1945, down 8 cents from a year earlier, but 10 cents higher than in September. Plain condensed skim milk prices at \$4.00 per hundredweight rose 19 cents from the previous month and 16 cents from a year earlier. Prices of sweetened condensed whole milk averaged \$14.80 per hundredweight, up 42 cents from September and 74 cents from a year earlier. Sweetened condensed skim milk prices were \$8.86 per hundredweight, a gain of 13 cents from September and 80 cents from a year earlier.

Prices paid producers by condenseries for milk adjusted to 3.5 percent butterfat averaged \$2.96 per hundredweight for October, up 6 cents from the preceding month and 14 cents from a year earlier.

Based on actual butterfat test, prices paid by condenseries for October averaged \$3.60 per hundredweight for milk testing 4.34 percent butterfat or on average of 83 cents per pound butterfat. The price per pound butterfat was 2 cents higher than in September and 4 cents above a year earlier. By States, prices per pound butterfat ranged from 76 cents in Virginia and Mississippi to as high as 93 cents per pound in New York.

Purchases of milk by reporting condenseries totaled 454,999,000 pounds from approximately 155,000 producers. Average daily purchases per producer were 94.7 pounds, a gain of 4 percent from a year earlier, but a decline of 2 percent from the five-year average for October.

NOTE: Attention is called to the revisions of condensed evaporated and dry milk products for 1950 based on the enumerations for 1949 which are shown on pages 6 and 7.