EVAPORATED, CONDENSED, AND DRY MILK REPORT

For June 1957

Washington, D. C. July 31, 1957

HD 9282 U42 U5A

DRY MILK

June production of total nonfat dry milk was 10 percent above a year earlier and the highest of record for the month, the Agricultural Marketing Service reports. Dry whole milk production was down 10 percent and dry buttermilk 7 percent from June 1956.

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Production of total nonfat dry milk during June totaled 193,700,000 pounds compared with 176,300,000 pounds a year earlier and 142,025,000 pounds for the June 1951-55 average. Cumulative production for the first 6 months of 1957 totaled 949,090,000 pounds, up 5 percent from the same months a year earlier. Spray-dried nonfat milk output during June, at 172,000,000 pounds, was a record high for the month, and an increase of 16 percent and 57 percent, respectively, from a year earlier, and the average for the month. The combined January-June production was 853,290,000 pounds, 7 percent above the same period in 1956. Production of roller-dried nonfat milk in June totaled 21,700,000 pounds, lowest of record for the month since 1943 when separate estimates on roller and spray were begun. The June output was down 33 percent from a year earlier and 23 percent from the 5-year average. Cumulative roller-dried nonfat milk production for the first half of 1957, at 95,800,000 pounds, was 15 percent below the corresponding months of a year earlier.

Dry whole milk production during June totaled 9,800,000 pounds, declines of 10 and 18 percent, respectively, from a year earlier and the 1951-55 average for the month. The combined January-June output of 49,250,000 pounds was 15 percent below the same months of 1956.

Output of dry buttermilk, at 6,900,000 pounds during June, was 7 percent less than a year earlier but 17 percent more than the average. Cumulative production for January-June totaled 35,300,000 pounds, down 4 percent from the same months of 1956. Production of dry skim milk for animal feed totaled 1,650,000 pounds during June, declines of 18 and 34 percent, respectively, from a year earlier and the average for the month. The combined production for the first 6 months of 1957 totaled 8,700,000 pounds, unchanged from the production of the same months a year earlier.

Stocks of total nonfat dry milk reported by manufacturers for June 30 totaled 144,368,000 pounds, 3 percent lower than a year earlier but 6 percent higher than the 5-year June average. Spray-dried nonfat milk stocks, at 122,603,000 pounds, were up 4 percent from a year earlier and 22 percent from the 1951-55 June 30 average. Stocks of roller-dried nonfat milk totaled 30,380,000 pounds, declines of 28 and 38 percent, respectively, from June 30, 1956 and the average for the date.

Manufacturers' reported stocks of dry whole milk at the end of June totaled 13,374,000 pounds, 11 percent more than a year earlier, but 15 percent less than the average. Dry buttermilk stocks were 7,400,000 pounds, up 15 percent from a year earlier but down 22 percent from the June 30 average. Stocks of dry skim

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MANUFACTURERS' SELLING PRICES OF DRY MILK DURING JUNE 1957 Reported shipments (F.O.B. plant)

	NONFAT DRY MILL	(Bulk goods)	DRY SKIM	DRY BUT	TERMILK (Bulk	goods)
Price 1/	Spray process 2/	Roller process	Animal feed	Price 1/	Human food	Animal feed
Cents		- Pounds -		Cents	— Pou	nds —
7 - 7½ 7 - 8; 8 - 8½ 9 - 9½ 9 - 10; 10; -10; 11; -11; 11; -12; 12; -12; 12; -13; 13; -13; 13; -14; 14; -15; 15; -15; 15; -16;	794,555 933,625 9,378,339 31,555,220 26,381,248	63,689 74,075 1,531,153 4,590,633 1,503,992 2,443,250 1,194,488 416,776 15,200	15,110 11,731 39,498 155,860 59,200 85,050 66,546 214,417 26,872 3,835 10,850	6 - 6½ 6½ 7 7 - 7½ 8 - 8½ 8 - 8½ 9 - 9½ 10½-11 11 -11½ 12 -12½ 12½-13 13½-14 14 -14½ 15 -15½ 15½-16 16—16½	78,800 116,000 741,525 87,975 406,240 351,127 5,500 240,605	98,760 126,660 105,330 63,075 150,175 52,475 26,970 2,300 5,000 1,850
16 -16½ 16½-17 17 -17½ 19 -19½	10,811,801 3,065,366 1,375,854 1,148,071			162-17 17 -172 172-18 18 -182 182-19	52,000 200,730 22,800 8,600 26,000	
Total	85,444,079	11,833,256	688,969		2,337,902	632,595
Total hu	man 97,277	,335				
Grand to	tal	97,96	6,304		2,	970,497

MANUFACTURERS' SELLING PRICES OF DRY WHOLE MILK DURING JUNE 1957 3/ Reported shipments (F.O.B. plant)

Price 1/	1-21 lb. packages	5 lb. packages	All other packages, including bbls. & drums	Total reported shipments
Cents		- Poun	d s	
292-302			341,200	341,200
30 31			136,830	136,830
31 2-32			951,111	951,111
32 - 33 - 1			29,700	29,700
352-362			319,687	319,687
36 2- 37 2		261,490	7,550	269,040
38 2- 39 2	460,621	-	-	460,621
39 1-401	•	167,700		167,700
402-412	-	1,506,115		1,506,115
412-422	4,500	21,060		25,560
422-432	2,585	11,580		14,165
43 2-44 2	2,412			2,412
462-472	1,489,908			1,489,908
49 2 -50 2	213,516			213,516
Total	2,173,542	1,967,945	1,786,078	5,927,565

Classified according to average monthly prices reported by firms.

Excludes spray-dried nonfat milk sold in retail packages.

Includes some dry whole milk in special packages for export.

MANUFACTURERS' AVERAGE SELLING PRICES OF DRY MILK, JUNE 1957 WITH COMPARISONS

Nonfat dry milk		Dry	DV 0 . 4	Dry buttermilk				Dry whole milk			
Spray	Roller	1		K CITY	HAUMBN	Animal feed	and	pound	pound	pkgs.	Total ship- ments
- Cents per pound -											
15.47	13.42	15.01	9.96	14.95	13.77	8.95	11.49	46.86	41.05	34.87	41.02
15.51	13.28										
2/15.49	13.70										
2/15.53	13.56	15.29	10.11	15.25	14.40	7.38	12.91	45.59	40.15	32.22	39.76
	Spray 15.47 15.51 2/15.49	Spray Roller 15.47 13.42 15.51 13.28 2/15.49 13.70	Spray Roller Spray and roller 15.47 13.42 15.01 15.51 13.28 15.18 2/15.49 13.70 15.28	Spray Roller Spray akim and roller feed 15.47 13.42 15.01 9.96 15.51 13.28 15.18 10.06 2/15.49 13.70 15.28 10.12	Spray Roller Spray akim Nonfat & dry skim - Cents p. 15.47 13.42 15.01 9.96 14.95 15.51 13.28 15.18 10.06 15.14 2/15.49 13.70 15.28 10.12 15.24	Spray Roller Spray akim an. roller feed Ruman food - Cents per pour 15.47 13.42 15.01 9.96 14.95 13.77 15.51 13.28 15.18 10.06 15.14 13.95 2/15.49 13.70 15.28 10.12 15.24 13.96	Spray Roller and roller feed Ruman food feed	Spray Roller and roller feed skim an. 3 dry feed skim food feed animal - Cents per pound - 15.47 13.42 15.01 9.96 14.95 13.77 8.95 11.49 15.51 13.28 15.18 10.06 15.14 13.95 8.02 12.50 2/15.49 13.70 15.28 10.12 15.24 13.96 7.61 12.81	Spray Roller and roller feed skim food feed animal pound roller feed skim food feed animal pound roller feed skim food feed animal pound pkgs. — Cents per pound — 15.47 13.42 15.01 9.96 14.95 13.77 8.95 11.49 46.86 15.51 13.28 15.18 10.06 15.14 13.95 8.02 12.50 43.89 2/15.49 13.70 15.28 10.12 15.24 13.96 7.61 12.81 45.85	Spray Roller Spray akim an. roller feed and roller feed skim food feed animal pkgs. pkgs. — Cents per pound — 15.47 13.42 15.01 9.96 14.95 13.77 8.95 11.49 46.86 41.05 15.51 13.28 15.18 10.06 15.14 13.95 8.02 12.50 43.89 38.11 2/15.49 13.70 15.28 10.12 15.24 13.96 7.61 12.81 45.85 40.58	Spray Roller Spray and roller feed skim food feed animal pkgs. pkgs. 1/ - Cents per pound - 15.47 13.42 15.01 9.96 14.95 13.77 8.95 11.49 46.86 41.05 34.87 15.51 13.28 15.18 10.06 15.14 13.95 8.02 12.50 43.89 38.11 31.88 2/15.49 13.70 15.28 10.12 15.24 13.96 7.61 12.81 45.85 40.58 31.97

^{1/} Includes barrels and drums.

MANUFACTURERS' AVERAGE CARLOT SELLING PRICES OF EVAPORATED WHOLE MILK IN CASES OF 48 142-0Z. CANS, BY GEOGRAPHIC DIVISIONS, JUNE 1957, WITH COMPARISONS 1/

Geographic division	June 1956	May 1957	June 1957
		- Dollars -	
New England	5.87	6.05	5.03
Middle Atlantic	5•8 4	6.02	6.00
South Atlantic	5.87	6.05	5.04
ast North Central	5.80	5.96	5.95
est North Central	5.94	6.09	5.09
South Central	5.96	6.12	6.13
orth Western	6.00	6.17	6.18
South Western	6.02	6.20	6.20
United States	5.89	6.06	6.05

^{1/} Manufacturers' prices are based on the reports made by manufacturers covering actual sales of goods delivered at manufacturers' distributing points on the basis of cash or short-time credit.

Price paid for entire month of June at 12 Midwest condenseries used in determining class prices under the Chicago Milk Marketing Order:

Price per cwt.
Chicago - \$ 3.058

Average prices received f.c.b. plants for nonfat dry milk in the Chicago area covering the States of Illinois, Indiana, Michigan, Minnesota, and Wisconsin for the period May 26, 1957 through June 25, 1957 were:

Cents per pound
Spray - 15.31
Roller - 13.30

Excludes spray-dried nonfat milk sold in retail packages.

AVERAGE PRICES PAID BY CONDENSERIES FOR MILK TO BE USED PRIMARILY FOR EVAPORATED MILK DURING JUNE 1957, WITH COMPARISONS 1/

		June 19	56	1	lay 1957			June 19	
State and division	Price paid per 100 lbs. milk	Milk- fat	Price per 1b. of milk- fat	Price paid per 100 lbs. mili	fat	Price per lb. of milk- fat	Price paid per 100 lbs. milk	fat	rice per lb. of milk-fat
	Dollars	Percent	Dollars	Dollars	Percent	Dollars	Dollars	Percent	Dollars
Pa	3.12 3.12	3.67 3.67	•85 •85	3.14 3.15	3.66 3.66	•86 •86	3.12 3.13	3.63 3.63	.86 .86
Md	3.25	4.00	-81	3.22 3.35	3.86 4.21	•83 •80	3.25 3.30	3.95 4.21	•82 •78
Va S. Atl.2/	3.29 3.27	4.23 4.19	•78 •78	3.27	4.15	•79	3.26	4.17	•78
Ohio	3.20	3.85	•83	3.26	3.89	•84	3.27	3.90 3,81	.84
IndIll	3.25 3.01	3•94 3•59	•82 •84	3.26 3.08	3.92 3.64	•83 •85	3.23 3.02	3.58	•85 •84
Mich	3.19	3.71	•86	3.23	3.74	•86	3.16	3.67	-86
Wis E. N. C	3 . 18 3 . 17	3.61 3.70	•88 •86	3.21	3.65 3.73	•88 •86	3.18 3.19	3.60 3.69	•88 •86
Mo	3.33	4.21	• 79	3.30	4.16	•79	3.26	4.16	•78
Kans	3.19	3 .95	.81	3.08	3.84	•80	3.13 3.17	3.91 3.88	•80 •82
W. N. C.2/	3.21	3.93 4.23	.82 .76	3.19	3.87 4.21	•82 •76	3.19	4.19	•76
Tenn	3 • 27	4.26	•77	3.30	4.24	•78	3.29	4.28	•77
Ala	3 • 25 3 • 2 4	4.27 4.28	•76 •76	3.20 3.20	4.23 4.24	•76 •75	3.16 3.19	4.21 4.25	•75 • 75
Ark	3.32	4.22	•79	3.22	4.13	•78	3.23	4.14	•78
S. Cent.2/	3 • 25	4.25	.76	3.24	4.21	•77_	3.23	4.22	
Idaho	•3.30 3.23	•3.69 4.07	•89 • 7 9	3.32 3.25	3.70 4.00	.90 .81	3.31 3.29	3.67 4.01	•90 •82
Oreg	3.43	4.03	-85	3.49	4.00	•87	3.50	4.01	•87
N. W	•3.30 2.99	*3.86 3.38	-85 -88	3.33	3.85 3.46	•86 •90	3.34	3.83	
Utah Calif	2.99 3.25	3.72	•ee •88	3.41	3.70	.92	3.09 3.35	3.4 3 3.70	•90 •91
S.W.2/	•3.22	•3.68	•88	3.36	3.67	•92	3.31	3.66	.90
U. S2/	3.22	3.90	∙83	3.24	3.89	•83	3.22	3.89	•83

^{1/} Preliminary; subject to revision. Prices are for milk of actual milkfat as reported. All prices are reported as f.o.b. plant.
2/ Includes prices for some States not shown separately.
Revised.

Revised.

MILE PURCHASED BY CONDENSERIES, JUNE 1957, WITH COMPARISONS 1/

	Unit	Average 1951-55	1956	1957
Purchases, reported total Producers Average daily purchases per producer Change in purchases per producers	Pounds Number Pounds	718,664,000 149,000 160.8	680,763,000 126,000 180.1	677,645,000 120,000 188.2
1957 from 1956 1957 from 5-year average	Percent Percent	XXXX	XXXX	+ 4.5 +17.0

Milk purchases at plants (or their receiving stations) which have canning equipment. In some periods a part or all of the milk received at such plants may be used for purposes other than the manufacture of canned milk.

PRODUCTION OF EVAPORATED, CONDENSED, AND DRY MILE JUNE 1957, WITH COMPARISONS

	June	June	Change June 195		Cumulati	ive total
Commo di ty	1956 <u>1</u> /	1957 <u>1</u> /	1951 - 55 average	1956		Change from JanJune 1956
	1,000	ounds	Pero	ent	1,000 lbs.	Percent
Evaporated and condensed milk Evaporated whole (case goods) Condensed whole (case goods)	304,100 6,140	278,400 3,350	- 16 - 8	- 8 - 45	1,395,550 35,880	
Dry milk Dry whole milk	10,850	9,800	- 18	- 10	49,250	- 15
Nonfat dry milk Human food - spray process Human food - roller process	148,000 28,300	172,000 21,700	+ 57 - 33	+ 16 - 23	95,800	· · · · · · · · · · · · · · · · · · ·
Total (human food)	176,300	193,700	+ 36	+ 10	949,090	+ 5
Dry skim milk (animal feed)	2,000	1,650	- 34	- 18	8,700	0
Dry buttermilk	7,450	6,900	+ 17	- 7	35,300	- 4

^{1/}Estimates subject to revision when enumerations are available for 1956.

MANUFACTURERS' STOCKS OF EVAPORATED, CONDENSED, AND DRY MILK JUNE 30 1/

G	Average	1056.2/	3057	Change in 1957 from		
Commodity	1951-55	1956 2/	1957	1951-55 av.	1956	
Evaporated and condensed milk		1,000 pounds		Per	cent	
Evaporated whole (case goods) Condensed whole (case goods)	394,459 7,699	311,983 7,550	368,927 9,415	- 6 + 22	+ 18 + 25	
Dry milk Dry whole milk	15,737	12,062	13,374	- 15	+ 11	
Nonfat dry milk Human food - spray process Human food - roller process	100,699 35,337	117,820 30,380	122,603 21,765	+ 22 - 38	+ 4 - 28	
Total (human food)	136,036	148,200	144,368	+ 6	- 3	
Dry skim milk (animal feed)	2,244	1,831	1,511	- 33	- 17	
Dry buttermilk	9,479	6,412	7,400	- 22	+ 15	

i/ Stocks held by manufacturers at all points, also those in transit and those contracted for sale but not delivered.

2/ Revised to include late reports.

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milk for animal feed held by reporting manufacturers on June 30 equaled 1,511,000 pounds, a decline of 17 percent from a year earlier and 33 percent from the average.

Total sales of nonfat dry milk for June, as shown by reporting manufacturers, totaled 97,277,000 pounds, 7 percent more than the preceding month but 1 percent less than a year earlier. Manufacturers' sales of dry whole milk were reported at 5,928,000 pounds, up 10 percent from the previous month but down 29 percent from June 1956. Dry buttermilk sales during June, at 2,970,000 pounds, declined 20 and 4 percent, respectively, from the preceding month and a year earlier. Dry buttermilk sold for human food represented 79 percent of total dry buttermilk sales during June.

Manufacturers' selling prices of all nonfat dry milk during June averaged 15.29 cents per pound, practically unchanged from the previous month and one-tenth cent above a year earlier. June prices of spray-dried nonfat milk averaged 15.53 cents per pound compared with 15.49 cents the preceding month and 15.51 cents a year earlier. Roller-dried nonfat milk averaged 13.56 cents per pound, down one-tenth cent from the previous month but up three-tenths cent from June 1956.

Sales of dry whole milk by manufacturers during June averaged 39.76 cents per pound, an increase of one-half cent from the preceding month and 1.0 cent from a year earlier. In $1-2\frac{1}{2}$ pound packages, prices averaged 45.59 cents per pound, one-fourth cent below the previous month but 1.7 cents above June 1956. Prices of 5-pound packages averaged 40.15 cents per pound during June, four-tenths cent lower than the preceding month but 2.0 cents higher than a year earlier. In miscellaneous large packages, mostly barrels and drums, prices averaged 32.22 cents per pound, up one-fourth cent per pound from the previous month and one-third cent from June 1956.

Combining both human food and animal feed, the June price of dry buttermilk averaged 12.91 cents per pound, an increase of one-tenth cent from the preceding month and four-tenths cent from a year earlier. Selling prices of dry skim milk for animal feed in June average 10.11 cents per pound compared with 10.12 cents the previous month and 10.06 cents a year earlier.

U. S. Department of Agriculture purchases of nonfat dry milk for price support purposes in July through the 25th totaled 55,799,000 pounds. June purchases were 137,132,000 pounds and for the marketing year beginning April 1, 1957, through July 25, purchases totaled 341,485,000 pounds. The Government held 57,812,000 pounds of uncommitted supplies of nonfat dry milk on July 24. There have been no sales of nonfat dry milk back to the trade for domestic human food use in the marketing year beginning April 1, 1957. The Department sold 1,537,000 pounds of nonfat dry milk for animal and poultry feed in July through the 24th, 1,018,000 pounds for the month of June and 4,951,000 pounds from April 1, 1957 through July 24.

EVAPORATED AND CONDENSED MILK

June production of evaporated whole milk was at the lowest June level for 18 years, the Agricultural Marketing Service reports. At 278,400,000 pounds, the June output was 8 percent less than a year earlier and 16 percent less than the 1951-55 average for the month. Cumulative production for the first half of 1957 totaled 1,395,550,000 pounds, unchanged from the production of the same period last year.

Canned condensed whole milk production for June equaled 3,350,000 pounds, a decline of 45 percent from the June production of a year earlier and 8 percent from the 5-year June average. Production for the period January through June totaled 35,880,000 pounds, a gain of 34 percent over the output of the first half of 1956.

Stocks of evaporated whole milk on June 30, at 368,927,000 pounds, were 18 percent higher than those of a year earlier, but 6 percent less than the 5-year average for the date. Stocks of canned condensed whole milk totaled 9,416,000 pounds, highest for the date since 1953, a gain of 25 percent from a year earlier and 22 percent from the 5-year June 30 average.

Manufacturers' selling prices of canned evaporated milk during June averaged \$6.05 per case of 48 142-oz. cans. This represents a decline of 1 cent from the preceding month but a gain of 16 cents from the same month a year earlier. Comparing regional changes from the preceding month, declines of 2 cents per case occurred in the New England and Middle Atlantic States, and 1 cent in the South Atlantic and East North Central States. On the upside, a gain of 1 cent per case was reported for both the South Central and North Western States. However, prices in the West North Central States and the South Western States remained unchanged.

Condensery paying prices f.o.b. plants for June averaged \$3.22 per hundred-weight for milk testing 3.89 percent milkfat, an average of 83 cents per pound of milkfat. This price per pound of milkfat was unchanged from both the preceding month and the same month last year. By States, prices during June ranged from a low of 75 cents per pound in Alabama and Mississippi to a high of 91 cents per pound in California.

Purchases of milk from 120,000 producers by reporting condenseries in June totaled 677,645,000 pounds. Daily purchases per producer averaged 188.2 pounds, a gain of between 4 and 5 percent from a year earlier, and 17 percent from the 5-year average.