EVAPORATED, CONDENSED AND DRY MILK

MAY 1969

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PRODUCTION

EVAPORATED AND CONDENSED MILK: Production of evaporated whole milk in May 1969 was 7 percent more than a year earlier, but 8 percent less than in May 1967, according to the Crop Reporting Board. The output of 156.8 million pounds was, except for 1968, the lowest for the month since 1928. Production during the first five months this year totaled 594 million pounds, 10 percent above the comparable period in 1968, but 8 percent below 1967.

May production of canned sweetened condensed whole milk was 9.2 million pounds, 37 percent more than a year earlier and 28 percent above May 1967. The January-May output of 31.4 million pounds was down 8 percent from 1968, but 19 percent above 1967.

DRY MILK: Nonfat dry milk production was 8 percent below May 1968 and 10 percent below two years earlier. Output was 173.5 million pounds, the lowest for May since 1953. The cumulative 1969 total is 691.6 million pounds, 9 percent less than a year earlier and 11 percent less than the same period in 1967.

Dry whole milk production was 9.2 million pounds, 4 percent less than a year earlier, but 6 percent more than May 1967. The 1969 output through May was 27.6 million pounds, 22 percent below 1968 and 20 percent below the comparable period in 1967.

May production of dry buttermilk totaled 7.6 million pounds—the same as a year earlier and 1 percent above May 1967. The five-month total of 36.4 million pounds was 6 percent above a year ago and 2 percent above the same period in 1967.

STOCKS, SHIPMENTS, PURCHASES AND PRICES

EVAPORATED AND CONDENSED MILK: Manufacturers' stocks of evaporated whole milk on May 31 totaled 124.4 million pounds, up 17 percent from a year earlier, but 29 percent below 1967. Canned sweetened condensed whole milk stocks, at 4.7 million pounds, were 77 percent above May 31, 1968, but 58 percent less than on this date in 1967.

During May, prices paid by condenseries to producers averaged \$4.26 per hundredweight for milk having an average milkfat content of 3.67 percent. This is equivalent to \$1.16 per pound of milkfat--up 1 cent from April and 4 cents above May 1968.

Condenseries reported purchases of 235 million pounds of whole milk in May from about 27,000 producers. The average daily purchase per producer was 285 pounds compared with 308 pounds in May 1968.

Selling prices of evaporated whole milk reported by manufacturers for May averaged \$7.50 per case of forty-eight $14\frac{1}{2}$ oz. cans--unchanged from the preceding month, but 21 cents above May 1968.

DRY MILK: Manufacturers' May 31 stocks of nonfat dry milk (human food) were 108 million pounds, 9 percent below a year earlier and 22 percent below this date in 1967. Dry whole milk inventory, at 6.8 million pounds, was down 25 percent from a year earlier and 38 percent below May 31, 1967. Dry buttermilk stocks were 7.2 million pounds, 72 percent more than at end of May last year, but 46 percent less than two years earlier.

Shipments of nonfat dry milk (human food) during May were down 17 percent from a year earlier and 23 percent below 1967. Of the 115.1 million pounds shipped, spray-dried nonfat accounted for 113.4 million pounds. Dry whole milk shipments totaled 5.1 million pounds—a decrease of 11 percent from May a year ago and 16 percent from 1967. May shipments of dry buttermilk were 3.1 million pounds, 39 percent below 1968 and 16 percent below 1967.

Nonfat dry milk selling prices averaged 23.41 cents per pound in May--down 0.1 cent from April, but 0.3 above a year earlier and 3.5 cents above May 1967. Prices for dry buttermilk (human food and animal feed) averaged 23.00 cents per pound, about the same as the preceding month, but 1.9 cents above May 1968 and 5.5 cents above May 1967. Dry whole milk prices for all package and container sizes averaged 43.23 cents per pound, 0.6 cent less than a month earlier, but 0.2 cent more than in May 1968.

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Table 1.--Evaporated, condensed, and dry milk: Production, shipments, and stocks, May 1969, with comparisons

	<u> </u>				PRODUC	TION				
	May					January-May				
Commodity	1967		1969 <u>1</u> /	fr	Change om 1968	1967	1968 1/		1969 	Chang rom
	:			Pe	<u>t.</u>		1,000 lbs.		Pe	t.
CANNED MILK (case goods) Evaporated whole	: 170,295	146,700	156,800	- 8	+ 7	647,963	540,300	594,000	- 8	+10
Sweetened condensed whole	7,203	6,700	9,200	+28	+37	26,312	34,100	31,425	+19	_ :
ORY MILK: Whole	: : 8,660	9,600	9,200	+ 6	- 4	34,637	35,300	27,600	-50	-2
Nonfat (human food) Spray process Roller process	: 188,346 : 4,299	186,500 2,700	171,000 2,500	-42 - 9	- 8 - 7	759,883 16,704	750,500 10,800	681,000 10,600	-10 -37	- :
Total	: : 192,645	189,200	173,500	-10	- 8	776,587	761,300	691,600	-11	- 1
Skim (animal feed)	2,689	2,400	2,200	-18	- 8	11,817	11,300	10,100	-15	-1
Buttermilk (total)	: 7,523 :	7,600	7,600	+ 1	0	35,552	34,500	36,400	+ 2	+
		SHIP	ments 2/		:		STO	ocks <u>3</u> /		
		Ма	y		:	May 31				
Commodity	1967	1968	1969 <u>1</u> /	1969 C fro 1967	nange n 1968	1967	1968	1969 <u>1</u> /		Chang om 1968
		1,000 lbs.		Per			1,000 lbs:		Pe	<u>.</u>
ANNED MIIK (case goods): Evaporated whole	XXX	30000	XXX	XXX	XXX	174,151	106,233	124,402	-29	+1
weetened condensed : whole :	XXX	XXX	XXXX	X20X	3000	10,989	2,629	4,655	-58	+7
RY MITK: Thole	6,151	5,790	5,138	-16	-11	10,920	9,106	6,800	-38	-2
Wonfat (human food) Spray process Roller process	<u>4</u> /146,171 2,355	4/136,895 1,180	4/113,398 1,653	-22 -30	-17 +40	133,712 3,921	117,696 1,303	106,706 1,253	-20 -68	-
Total	148,526	138,075	115,051	-23	-17	137,633	118,999	107,959	-22	-
Skim (animal feed)	987	1,029	693	-30	-33	1,833	1,101	1,639	-11	+1
Buttermilk (human food):	3,224	4,755	2,843	-12	-40	xxx	XXX	xxx	XXX	303
Buttermilk (total)		5,078	3,089	-16	-3 9	13,247	4,191	7,207	-46	+7

Preliminary.
Includes shipments for which prices were not reported.
Reported stocks held by manufacturers at all points, including those in transit and contracted for but not delivered.
Excludes retail size packages.

Table 2. -- Dry milk: Manufacturers' reported shipments at specified price ranges, f.o.b. plant, May 1969 1/

Price per	Nonfat dry mi Bulk (k, human food:	Dry skim milk for	Dry butte		
pound 2/	Spray process 3/	Roller process	animal feed	Human food	Anima <u>l</u> feed	Dry whole milk 4/
Cents	:		Poun	<u>ds</u>		
3-8 1	: -		9,300	-	•	_
9-9 1	· -	-	2,450	_	•	-
1	-	-	33,555	-	-	_
	: -	-	3,350	-	•	-
3-13 \frac{1}{2}	: -	•	135,351	-	-	-
	: -	•	-	-	2,550	_
4 2 -15	: -	•	8,175	-	6,550	-
1	: -	-	3,815	-	••	-
	: -	•	25,485	-	17,800	-
.6 } -17	: -	-	9,375	-	141 ,200	-
	: -	-	29,340	-	117,250	-
	: -	-	70,170	-	÷	-
	: -	-	42,495	-	~	-
	: -		-	-	2,857	-
	: 1,380,500	••	22,330	-	-	-
	: 691,050	. ••	19,198	10,000	← .	-
	: '-	147,650	3,692	-	5,047	-
	: 221,650	•	-	2,463	-	-
	: -	. ••	3, 633	48,000	-	-
	: 662,035	63,920	-	35,900	-	-
	29,785,594	450,750	-	102,600	•	-
	: 17,970,779	782,073	-	791,750	-	-
	: 13,368,157	18	•	594,500	>-	-
	: 10,885,325	25,9 3 0	-	162,920	₩.	-
	: 2,070,110		-	238,205	-	-
	: 10,367,761	4 4 ,700	-	12,500	-	-
	: 694,852	-	-	-	-	-
	: 17,050	-	-	65,500	-	-
	: 11,200	-	-	•	-	-
	: 17,839		-	-	-	-
8-28 }	: 40,678	5,434	-	•	-	•
31-31 ۇ	2,350	•	-	•	-	*
32-32 1	7,382	#.	-	, -	<u>-</u>	<u>-</u>
37 } -38}	2					163,20
3 8\$ -39 \$:					1,463,40
39- 40-	I .					14,60
40 \$ -41 \$:					2,307,15 8,95
1 }- 42 }	:					0,97 nan
<u>17₹-48₹</u>	:					287,27 12,30
5 5 -56 5	:					255,76
94\$-65\$:					278,14
% 6}- 67 }	:					210,14

Excludes shipments for which prices were not reported. For total reported see table 1. Classified according to average monthly prices reported by firms. Excludes spray-dried nonfat milk sold in packages of retail size. Includes some dry whole milk in special packages for export.

Table 3.--Bry milk: Manufacturers' average selling price per pound f.o.b. plant, May 1969, with comparisons 1/

Commodity	May 1967	T-	May 1968	:	April 1969	:	May 1969
	130			<u></u>			17.07
· · · · · · · · · · · · · · · · · · ·			- <u>- Ce</u> ı	168			
confat Dry Milk 2/ :	70 ol		00.07		on he		23.42
Spray process 3/	19.94		23.07		23.48		
Roller process:	19.65		22.52		22.75		22.64
Spray and roller:	19.94		23.07		23.47		23.41
Dry skim animal feed	14.77		17.10		18.21		15.29
Nonfat and dry skim	19.90		23.02		23.43		23.36
	-,,,,		-5.				
bry buttermilk:							
Ruman food	17.98		21.53		23.46		23.53
			15.22		16.99		16.83
Animal feed	13.94						
Human and animal	17.49		21.13		23.04		23.00
Ory whole milk:							
	20 26		40.45		40.91		40.56
Pkgs. over 5 lbs. 4/	38.16		40.47		40.91		40.70
Metal 5/	20.02		jr3 U3		lia 70		43.23
Total 5/	39.92		43.03		43.79		ħ;

^{1/} Prices reported by firms weighted by their shipments to derive averages and segments also weighted by shipments to derive combined prices.

4/ Includes barrels and drums.

Table 4.--Evaporated whole milk: Mamufacturers' average selling price per case of 48 142-oz. cans, in carlots, by geographic divisions,

May 1969, with comparisons 1/

Geographic division	: May	: April	: Жау
GCOBIAPHIC WITTER	: 1968	: 19 <i>6</i> 9	1969_
		Dollars	-
New England		7.54	7.54
diddle Atlantic	: 7.20	7 .3 4	7.34
South Atlantic	: 7.34	7.49	7.49
last North Central	: 7.21	7.48	7.48
West North Central		7.52	7.52
South Central	: 7.38	7.53	7.53
North Western 2/	: 7.50	7.88	7.88
South Western 3/	7.23	7.39	7.43
United States	7.29	7.50_	7.50_

^{1/} Manufacturers' prices are based on the reports made by manufacturers covering actual sales of goods delivered at manufacturers' distributing points on the basis

^{2/} Average of prices for shipments in bulk packages such as barrels, drums, and bags.

^{3/} Excludes spray-dried nonfat milk sold in packages of retail size.

 $[\]frac{5}{4}$ All size packages, including 1-2\frac{1}{2} lb. pkgs. and 5 lb. pkgs.

of cash or short-time credit. 2/ Includes Montana, Wyoming, Idaho, Washington and Oregon.

^{3/} Includes Colorado, New Mexico, Arizona, Nevada, Utah and California.

Table 5.--Milk bought by condenseries primarily for evaporated milk: Average price and fat test, by States, May 1969, with comparisons 1/

	м	ay 1968	· · · · · · · · · · · · · · · · · · ·	:	April 1969			May 1969	
State :		Milkf	at	: Milk : price	Milk	fet	Milk price	Mil	kfat
division :	100	Test :	Price per pound	per 100 pounds	: Test	Price : per : pound :	100	Test	Price per pound
	Dollars	Percent	- Dol	lers -	Percent	- <u>Doll</u>	ars -	Percent	Dollars
м	4.30	3.82	1.13	4.31	3.88	1.11	4.26	3.81	1.12
Va	4.07	3.81	1.07	4.08	3.72	1.10	4.08	3.71	1.10
8. Atl. <u>2</u> /	4.19	3.87	1.08	4.21	3.83	1.10	4.19	3.78	1.11
Ohio	4.16	3-74	1.11	4.27	3.80	1.12	4.23	3.73	1.13
Ind	4.39	3.72	1.18	4.53	3.84	1.18	4.50	3.73	1.21
Mich	4.22	3 • 59	1.18	4.33	3 <u>-</u> 74	1.16	4.32	3.68	1.17
Wis	4.42	3.59	1.23	4.63	3.61	1.28	4.65	3.58	1.30
E.N.C. 2/	4.27	3.64	1.17	4.43	3.72	1.19	4.41	3.66	1.20
Мо	4.08	3.71	1.10	4.10	3.63	1.13	4.23	3.63	1.17
Kans	4.01	3.66	1.10	4.18	3.68	1.14	4.23	3.57	1.18
W.N.C	4.08	3.71	1.10	4.10	3.64	1.13	4.23	3.62	1.17
Ку	4.04	3.76	1.07	4.08	3.70	1.10	4.0 8	3.69	1.11
Tenn	4.11	3.87	1.06	4.12	3.79	1.09	4.13	3.81	1.08
Miss	4.17	3.93	1.06	4.17	3.82	1.09	4.25	3.85	1.10
Ark	4.04	3. 6 6	1.10	4.09	3-55	1.15	4.25	3.57	1.19
S. Cent	4.07	3.79	1.07	4.10	3.71	1.11	4.14	3.72	1.11
Calif	4.24	3 • 59	1.18	4.37	3.66	1.19	4.36	3.60	1.21
s.w. 2/	4.17	3.57	1.17	4.35	3.66	1.19	4.34	3.60	1.21
v.s, <u>2</u> /	4.16	3.71	1.12	4.26	3.70	1.15	4.26	3.67	1.16

^{1/} Preliminary. Prices f.o.b. plant for milk of actual milkfat content, as reported.

^{2/} Includes data for some regions and/or States not shown separately.

Table 6.--Milk bought by condenseries: Quantity bought, and number of producers, May 1969, with comparisons 1/

Item	: May : 1967	: May 2/ : 1968	May : 1969
Milk bought from producerspounds	: 339,266,000	286,732,000	235,424,000
Producersnumber	40,000	30,000	27,000
Average per producer per daypounds	276.1	307.8	285.2
Change in purchases per producer:	•		
1969 from 1968percent	XXXX	XXXXXX	-7.3
1969 from 1967percent	: xxxxx	XXXXXX	+3.3

^{1/} Reported milk purchases at those plants (or their receiving stations) with canning equipment for which historical data are available. In some periods a part or all of the milk received at such plants may be used for purposes other than the manufacture of canned milk.

Table 7.-- USDA Nonfat Dry Milk Purchases as Reported by ASCS - Delivery basis -

•		Cumulative			
Monfat dry milk	May 1969	April 1, 1968 - May 31, 1968	April 1, 1969 - May 31, 1969		
		- Million pounds -			
Purchases	42. 6	129.0	68.8		
•					

Uncommitted inventories on June 20, 1969 totaled 225.2 million pounds.

^{2/} Revised.

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