

EVAPORATED, CONDENSED AND DRY MILK

OCTOBER 1969

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PRODUCTION

EVAPORATED AND CONDENSED MILK: Evaporated whole milk production was down 7 percent from October a year earlier and 1 percent below October 1967, according to the Crop Reporting Board. The 94.8 million pound output was the lowest for the month since 1929. Production through October totaled 1.2 billion pounds, 5 percent above last year, but 8 percent below 1967.

Canned sweetened condensed whole milk production was 8.9 million pounds, 11 percent less than October 1968, but 123 percent more than October 1967. The ten-month total was 67.8 million pounds, down 10 percent from 1968, but one-third more than 1967.

DRY MILK: October nonfat dry milk production was down 12 percent from a year earlier and 20 percent below October 1967. The output of 79 million pounds was the lowest for the month since 1955. Cumulative production in 1969 is 1.3 billion pounds, 9 percent below the comparable period in 1968 and 13 percent below 1967.

Dry whole milk production totaled 5.5 million pounds, about one-fourth less than a year earlier, but unchanged from October 1967. The 1969 total through October was 63.7 million pounds, 20 percent below 1968, but 2 percent above the same period in 1967.

October dry buttermilk output was 4.2 million pounds--20 percent less than a year earlier and 5 percent below the same month in 1967. The ten-month total of 57.3 million pounds was 4 percent below 1968 and 8 percent below the corresponding period in 1967.

STOCKS, SHIPMENTS, PURCHASES AND PRICES

EVAPORATED AND CONDENSED MILK: Manufacturers' stocks of evaporated whole milk totaled 147.7 million pounds at the end of October, down 8 percent from a year earlier and 44 percent from 1967. Canned sweetened condensed whole milk holdings were 3.0 million pounds, 1 percent below October 31, 1968 and 66 percent below two years earlier.

Condenseries paid producers an average of \$4.60 per cwt. during October for milk with an average milkfat content of 4.03 percent. This is equivalent to \$1.14 per pound of milkfat--unchanged from September, but 6 cents above October 1968.

Condenseries reported 177 million pounds of whole milk purchased in October from about 26,000 producers. The average daily purchase per producer was 219 pounds compared with 247 pounds in October 1968.

October evaporated whole milk selling prices reported by manufacturers averaged \$7.53 per case of forty-eight 14½ oz. cans--up 2 cents from the preceding month and 17 cents above October 1968.

DRY MILK: Manufacturers' stocks of nonfat dry milk for human food totaled 108 million pounds on October 31, an increase of 27 percent from a year earlier, but 3 percent below 1967. Dry whole milk stocks were 6.7 million pounds, down 26 percent from a year earlier and 7 percent below the end of October 1967. Dry buttermilk totaled 5.2 million pounds, more than double the stocks on October 31, 1968 but 21 percent less than October 31, 1967.

October shipments of nonfat dry milk (human food) were 12 percent below 1968 and 17 percent below 1967. Spray-dried nonfat shipments, excluding retail size packages, accounted for 90.3 million pounds of the 91.2 million pounds reported. Dry whole milk shipments of 4.0 million pounds were 16 percent less than a year earlier and down 23 percent from October 1967. Dry buttermilk shipments, at 2.9 million pounds, were 14 percent below October 1968 and 28 percent below 1967.

Nonfat dry milk selling prices averaged 23.65 cents per pound in October, up 0.1 cent from September, up 0.2 cent from a year earlier, and 3.7 cents above October 1967. October dry buttermilk prices (human food and animal feed) averaged 22.71 cents per pound, down 0.6 cent from the preceding month and down 0.2 cent from a year earlier, but 4.9 cents above two years earlier. Dry whole milk in all sizes of packages and containers averaged 45.07 cents per pound, 1.4 cents more than a month earlier and 1.6 cents more than in October 1968.

Table 1.--Evaporated, condensed, and dry milk: Production, shipments, and stocks, October 1969, and comparisons

Commodity	PRODUCTION									
	October					January-October				
	1967	1968	1969 1/	1969 change		1967	1968	1969 1/	1969 change	
				from	1967: 1968				from	1967: 1968
-- 1,000 lbs. --			- Pct. -		-- 1,000 lbs. --			- Pct. -		
CANNED MILK (case goods):										
Evaporated whole	95,623	101,432	94,800	- 1	- 7	1,318,403	1,161,316	1,216,300	- 8	+ 5
Sweetened condensed whole	3,996	10,021	8,900	+123	-11	50,961	75,397	67,800	+33	-10
DRY MILK:										
Whole	5,500	7,173	5,500	0	-23	62,658	80,007	63,700	+ 2	-20
Nonfat (human food)										
Spray process	97,061	88,202	77,500	- 20	-12	1,431,502	1,377,038	1,256,000	-12	- 9
Roller process	1,553	1,400	1,550	0	+11	30,649	21,298	21,300	-31	0
Total	98,614	89,602	79,050	- 20	-12	1,462,151	1,398,336	1,277,300	-13	- 9
Skim (animal feed)	2,442	2,238	2,200	- 10	- 2	26,005	22,905	21,400	-18	- 7
Buttermilk (total)	4,423	5,255	4,200	- 5	-20	62,330	59,564	57,300	- 8	- 4
Commodity	SHIPMENTS 2/					STOCKS 3/				
	October					October 31				
	1967	1968	1969 1/	1969 change		1967	1968	1969 1/	1969 change	
				from	1967: 1968				from	1967: 1968
-- 1,000 lbs. --			- Pct. -		-- 1,000 lbs. --			- Pct. -		
CANNED MILK (case goods):										
Evaporated whole	xxx	xxx	xxx	xxx	xxx	265,280	160,572	147,681	-44	- 8
Sweetened condensed whole	xxx	xxx	xxx	xxx	xxx	8,706	2,984	2,968	-66	- 1
DRY MILK:										
Whole	5,172	4,733	3,974	- 23	-16	7,220	9,074	6,729	- 7	-26
Nonfat (human food)										
Spray process	4/107,887	4/102,946	4/90,314	- 16	-12	109,358	84,156	106,145	- 3	+26
Roller process	1,332	1,224	878	- 34	-28	2,454	1,377	2,161	-12	+57
Total	109,219	104,170	91,192	- 17	-12	111,812	85,533	108,306	- 3	+27
Skim (animal feed)	1,988	1,109	891	- 55	-20	2,347	878	2,476	+ 5	+182
Buttermilk (human food)	3,730	3,079	2,732	- 27	-11	xxx	xxx	xxx	xxx	xxx
Buttermilk (total)	4,044	3,397	2,909	- 28	-14	6,631	2,518	5,217	-21	+107

1/ Preliminary.

2/ Includes shipments for which prices were not reported.

3/ Reported stocks held by manufacturers at all points, including those in transit and contracted for but not delivered.

4/ Excludes retail size packages.

Table 2.--Dry milk: Manufacturers' reported shipments at specified price ranges, f.o.b. plant, October 1969 1/

Price per pound 2/	: Nonfat dry milk, human food (Bulk goods) :		: Dry skim milk for animal feed :	: Dry buttermilk :		: Dry whole milk 4/
	: Spray process 3/ :	: Roller process :		: Human food :	: Animal feed :	
Cents	Pounds					
6-6½	-	-	11,052	-	-	-
9-9½	-	-	1,100	-	-	-
10-10½	-	-	19,066	-	-	-
11-11½	-	-	96,300	-	-	-
13½-14	-	-	90,072	-	-	-
14½-15	-	-	17,800	-	-	-
15-15½	-	-	45,600	-	-	-
15½-16	-	-	14,994	-	-	-
16-16½	-	-	123,235	-	24,150	-
16½-17	-	-	49,815	-	48,750	-
17-17½	-	-	-	-	61,650	-
17½-18	-	-	72,652	-	-	-
18-18½	-	-	43,950	-	6,900	-
18½-19	-	-	28,150	-	-	-
19-19½	744,700	-	13,589	-	17,750	-
19½-20	1,061,600	-	43,700	-	-	-
20-20½	-	141,400	44,260	-	1,200	-
20½-21	261,400	-	-	-	-	-
21-21½	-	-	-	93,200	6,110	-
21½-22	-	-	-	11,075	-	-
22-22½	1,023,244	42,656	-	33,600	-	-
22½-23	14,222,243	-	-	9,500	-	-
23-23½	22,596,016	336,100	-	686,400	-	-
23½-24	10,220,615	27,000	-	458,057	-	-
24-24½	10,959,752	-	-	316,100	-	-
24½-25	17,496,162	-	-	383,358	-	-
25-25½	1,362,795	-	-	161,820	-	-
25½-26	709,140	49,850	-	14,000	-	-
26-26½	400,800	-	-	59,700	-	-
26½-27	6,100	-	-	-	-	-
27-27½	438,340	-	-	-	-	-
28-28½	262,588	-	-	-	-	-
30½-31	1,200	-	-	-	-	-
31-31½	6,199	-	-	-	-	-
33-33½	1,000	-	-	-	-	-
37½-38½	-	-	-	-	-	184,800
38½-39½	-	-	-	-	-	80,500
39½-40½	-	-	-	-	-	251,725
40½-41½	-	-	-	-	-	1,014,350
41½-42½	-	-	-	-	-	238,800
42½-43½	-	-	-	-	-	1,119,889
44½-45½	-	-	-	-	-	106,500
45½-46½	-	-	-	-	-	2,294
48½-49½	-	-	-	-	-	88,250
53½-54½	-	-	-	-	-	174,010
55½-56½	-	-	-	-	-	17,235
64½-65½	-	-	-	-	-	182,414
70½-71½	-	-	-	-	-	219,324

1/ Excludes shipments for which prices were not reported. For total reported see table 1. 2/ Classified according to average monthly prices reported by firms.

3/ Excludes spray-dried nonfat milk sold in packages of retail size. 4/ Includes some dry whole milk in special packages for export.

Table 3.--Dry milk: Manufacturers' average selling price per pound f.o.b. plant, October 1969, with comparisons 1/

Commodity	October 1967	October 1968	September 1969	October 1969
	Cents			
Nonfat Dry Milk 2/				
Spray process 3/	19.95	23.47	23.57	23.66
Roller process	19.52	22.44	22.69	22.53
Spray and roller	19.95	23.46	23.56	23.65
Dry skim animal feed	14.90	18.07	16.84	15.58
Nonfat and dry skim	19.87	23.40	23.53	23.57
Dry Buttermilk:				
Human food	18.20	23.50	23.76	23.07
Animal feed	13.46	16.96	16.91	17.18
Human and animal	17.83	22.89	23.35	22.71
Dry Whole Milk:				
Pkgs. over 5 lbs. 4/	39.89	41.29	41.10	42.45
Total 5/	42.96	43.47	43.69	45.07

1/ Prices reported by firms weighted by their shipments to derive averages and segments also weighted by shipments to derive combined prices.

2/ Average of prices for shipments in bulk packages such as barrels, drums, and bags.

3/ Excludes spray-dried nonfat milk sold in packages of retail size.

4/ Includes barrels and drums.

5/ All size packages, including 1-2½ lb. pkgs. and 5 lb. pkgs.

Table 4.--Evaporated whole milk: Manufacturers' average selling price per case of 48 14½-oz. cans, in cartons, by geographic divisions, October 1969 with comparisons 1/

	October 1968	September 1969	October 1969
	Dollars		
New England	7.44	7.56	7.58
Middle Atlantic	7.25	7.35	7.38
South Atlantic	7.38	7.50	7.52
East North Central	7.25	7.49	7.51
West North Central	7.27	7.53	7.55
South Central	7.42	7.54	7.56
North Western 2/	7.78	7.88	7.88
South Western 3/	7.29	7.41	7.43
United States	7.36	7.51	7.53

1/ Manufacturers' prices are based on the reports made by manufacturers covering actual sales of goods delivered at manufacturers' distributing points on the basis of cash or short-time credit.

2/ Includes Montana, Wyoming, Idaho, Washington and Oregon.

3/ Includes Colorado, New Mexico, Arizona, Nevada, Utah and California.

Table 5.--Milk bought by condenseries primarily for evaporated milk: Average price and fat test, by States, October 1969, with comparisons 1/

State and division	October 1968 2/			September 1969 3/			October 1969 3/		
	Milk price	Milkfat		Milk price	Milkfat		Milk price	Milkfat	
	per cwt.	Test	Price per pound	per cwt.	Test	Price per pounds	per cwt.	Test	Price per pound
	Dollars	Percent	- Dollars -	Percent	- Dollars -	Percent	Dollars	Percent	Dollars
Va.	4.32	4.31	1.00	4.32	4.04	1.07	4.55	4.18	1.09
S. Atl. 4/ ...	4.45	4.32	1.03	4.40	4.09	1.08	4.63	4.27	1.08
Ohio	4.26	3.91	1.09	4.28	3.75	1.14	4.42	3.92	1.13
Mich.	4.32	3.76	1.15	4.36	3.71	1.18	4.49	3.89	1.15
Wis.	4.61	3.77	1.22	4.80	3.65	1.32	5.02	3.82	1.31
E. N. C. 4/ ...	4.40	3.82	1.15	4.48	3.71	1.21	4.64	3.88	1.20
Mo.	4.31	4.11	1.05	4.44	3.85	1.15	4.70	4.03	1.17
W. N. C. 4/ ...	4.30	4.09	1.05	4.44	3.85	1.15	4.70	4.03	1.17
Ky.	4.33	4.24	1.02	4.34	4.04	1.07	4.54	4.23	1.07
Tenn.	4.37	4.35	1.00	4.35	4.11	1.06	4.60	4.37	1.05
Miss.	4.49	4.51	1.00	4.47	4.14	1.08	4.76	4.40	1.08
Ark.	4.31	4.04	1.07	4.40	3.67	1.20	4.67	3.85	1.21
S. Cent.	4.35	4.27	1.02	4.36	4.02	1.08	4.60	4.23	1.09
Calif.	4.33	3.75	1.15	4.42	3.67	1.20	4.48	3.75	1.19
S. W. 4/	4.32	3.75	1.15	4.41	3.67	1.20	4.48	3.76	1.19
U. S. 4/	4.37	4.03	1.08	4.41	3.86	1.14	4.60	4.03	1.14

1/ Prices f.o.b. plant for milk of actual milkfat content, as reported.

2/ Revised.

3/ Preliminary.

4/ Includes data for some regions and/or States not shown separately.

Table 6.--Milk bought by condenseries: Quantity bought, and number of producers, October 1969 with comparisons 1/

Item	October 1967	October 1968 2/	October 1969
Milk bought from producers pounds	241,262,000	215,091,000	177,433,000
Producers number	38,000	28,000	26,000
Average per producer per day pounds	206.7	246.8	219.0
Change in purchases per producer:			
1969 from 1968 percent	xxxxxx	xxxxxx	-11.3
1969 from 1967 percent	xxxxxx	xxxxxx	+ 6.0

1/ Reported milk purchases at those plants (or their receiving stations) with canning equipment for which historical data are available. In some periods a part or all of the milk received at such plants may be used for purposes other than the manufacture of canned milk.

2/ Revised.

Table 7.--USDA Nonfat Dry Milk Purchases as Reported by ASCS
- Delivery basis -

Nonfat dry milk	October 1969	Cumulative	
		April 1, 1968- October 31, 1968	April 1, 1969- October 31, 1969
----- Million pounds -----			
Purchases	12.5	363.7	237.5

Uncommitted inventories on November 14, 1969 totaled 151.5 million pounds.

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OFFICIAL BUSINESS

