EVAPORATED, CONDENSED AND DRY MILK



DECEMBER 1970

Release: January 29, 1971 3:00 P.M. EST

PRODUCTION

EVAPORATED AND CONDENSED MILK: Combined production of evaporated milk and sweetened condensed whole milk (case goods) in December 1970 is estimated at 90.5 million pounds by the Crop Reporting Board. This was 19 percent below a year earlier and 21 percent below December 1968. Production in 1970 totaled 1,251.3 million pounds, down 17 percent from 1969 and 14 percent below 1968.

DRY MILK: Production of spray and roller process nonfat milk in December was 116.9 million pounds, 15 percent more than a year earlier, and 2 percent above December 1968. Total production for 1970 was 1,528.4 million pounds, 7 percent above 1969 but 4 percent below 1968. Dry whole milk production is estimated at 5.5 million pounds, 7 percent above a year earlier and 4 percent above December 1968. Production during the year was 67.7 million pounds, 2 percent above 1969 but 15 percent below the 1968 annual total.

December dry buttermilk output totaled 4.7 million pounds -- 5 percent below a year earlier and 17 percent below December 1968. Production for 1970 totaled 59.4 million pounds, 10 percent below 1969 and 16 percent below 1968.

UNITED STATES DEPARTMENT OF AGRICULTURE

STATISTICAL REPORTING SERVICE
Da 2-6 (1-71) W.

CROP REPORTING BOARD WASHINGTON, D.C. 20250

STOCKS, SHIPMENTS, PURCHASES AND PRICES

EVAPORATED AND CONDENSED MILK: Manufacturers' combined stocks of evaporated and sweetened condensed whole milk (case goods) on December 31 totaled 115.7 million pounds -- 8 percent above a year earlier and 14 percent above the close of December 1968.

Prices paid by condenseries to producers during December averaged \$4.75 per hundredweight for milk having an average milkfat content of 4.00 percent. This is equivalent to \$1.19 per pound of milkfat -- 2 cents above a month earlier and 3 cents above December 1969.

Condenseries reported 132 million pounds whole milk purchased in December from about 18,000 producers. The average daily purchase per producer was 235 pounds compared with 193 pounds in December 1969.

December evaporated whole milk selling price reported by manufacturers averaged \$8.14 per case of forty-eight $14\frac{1}{2}$ ounce cans, up 1 cent from the preceding month and 52 cents above December 1969.

DRY MILK: Manufacturers' stocks of nonfat dry milk for human consumption on December 31, 1970 totaled 101.4 million pounds --21 percent above a year earlier and 28 percent more than two years earlier. Dry whole milk stocks were 4.7 million, down 28 percent from a year earlier and 38 percent less than at the end of December 1968. Dry buttermilk inventory, at 6.8 million pounds, was 35 percent more than a year earlier and more than double that of two years earlier.

Shipments of spray and roller process nonfat dry milk for human food totaled 111.0 million pounds in December -- up 20 percent from a year earlier and up 12 percent from December 1968. Dry whole milk shipments were 5.2 million pounds -- an increase of 2 percent from a year earlier and 9 percent above December 1968. December shipments of dry buttermilk totaled 2.6 million pounds, 30 percent below 1969 and 19 percent below the same month in 1968.

Selling prices of spray and roller process (combined) nonfat dry milk averaged 27.58 cents per pound in December, 0.29 cent above November, 3.91 cents more than a year earlier and 4.16 cents above December 1968. Prices for dry buttermilk (human food and animal feed) averaged 24.24 cents per pound, down 0.55 cent from the preceding month, but 0.99 cent above a year earlier and 1.28 cents above December 1968. Dry whole milk prices for all package and container sizes averaged 47.73 cents per pound, 0.82 cent above a month earlier but 2.21 cents more than December 1969. Over-five-pound packages, at 45.16 cents per pound in December, were down 0.07 cent from November, but 2.54 cents above a year earlier.

EVAPORATED MILK, January 1971 2 Crop Reporting Board, SRS, USDA

Table 1.--Evaporated, condensed, and dry milk: Production, shipments, and stocks

December 1970, with comparisons

:					Produ	uction					
Commodity	December					January-December					
• •	1968	1969	1970 1/		Change om	1968	: 1969	: : 1970 1/		Change	
:	1968	: 1969	: 19/0 1/	1968	1969	: 1968	: 1969	: 19/0 1/	1968	1969	
: CANNED MILK (case goods):		1,000 pot	inds	Per	ent	·	1,000 pour	ds	Perc	ent	
Evaporated and : sweetened condensed : whole 2/ :	114,420	112,402	90,500	-21	-19	1,447,386	1,498,687	1,251,300	-14	-17	
DRY MILK:	5,272	5,163	5,500	+ 4	+ 7	79,821	66,080	67,700	-15	+ 2	
Nonfat (human food) : Spray process : Roller process :	113,348 1,635	100,309 1,208	116,000 930	+ 2 -43	+16 -23	1,570,001 24,362	1,411,484 20,172	1,514, <u>4</u> 00 14,040	- 4 -42	+ 7 -30	
Total :	114,983	101,517	116,930	+ 2	+15	1,594,363	1,431,656	1,528,440	- 4	+ 7	
Skim (animal feed) :	2,110	1,864	2,600	+23	+39	26,997	24,423	24,050	-11	- 2	
Buttermilk (total) :	5,675	4,967	4,700	-17	- 5	70,388	66,089	59,400	-16	-10	
:		Shipmen	ts 3 /			:	Stoc	-ks 4/			
Commodity :		Decemb	er			December					
commodify :			: : 1970 1/	:1970 Change:			: 1969	: : 1970 1/	:1970 Change : from		
:	:	:	:	1963	:1969	•	:	:	1968	1969	
CANNED MILK (case goods): Evaporated and		1,000 pour	nds	Per	cent	····	1,000 pour	nds	Pero	cent	
sweetened condensed : whole 2/	xxx	ххх	≯oxox	жж	жж	101,260	106,854	115,733	+14	+ 8	
DRY MILK:	4,748	5,066	5,152	+ 9	+ 2	7,563	6,576	4,706	-38	-28	
Nonfat (human food) : Spray process : Roller process :	5/97,963 896	5/91,952 826	5/110,242 773	+13 -14	+20 - 6	77,674 1,373	82,137 1,776	100,118 1,248	+29 - 9	+22 -30	
Total	9€,859	92,778	111,015	+12	+20	79,047	83,913	101,366	+28	+21	
Skim (animal feed) :	414	641	1,108	+168	+73	1,207	2,563	2,696	+123	+ 5	
Buttermilk (human food):	2,897	3,463	2,249	-22	-35	жx	xxx	xxx	жж	жж	
Buttermilk (total) :	3,197	3,634	2,505	-19	-30	3,283	5,003	6,752	+106	+35	

^{1/} Preliminary.
2/ Combined to avoid disclosing individual plant operations.
3/ Includes shipments for which prices were not reported.
4/ Reported stocks held by manufacturers at all points, including those in transit and contracted for but not delivered.
5/ Eveludes retail size packages.

^{5/} Excludes retail size packages.

Table 2.--Dry milk: Manufacturers' reported shipments at specified price ranges, f.o.b. plant, December 1970 1/

Price per	: Nonfat dry mi : food (bulk		: : Bry skim	Dry butt	ermilk	: Dry whole
pound 2/	Spray : process 3/:	Roller process	milk for animal feed	Human food	Animal feed	milk 4/
Cents	:		Pounds		(
12\frac{1}{2}-13 13\frac{1}{2}-14 14-14\frac{1}{2}-14 15-15\frac{1}{2}-16 16-16\frac{1}{2}-17 17-17\frac{1}{2}\frac{1}{2}-17\frac{1}{2}\frac{1}{2}-17\frac{1}{2}\frac{1}\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}{2}\frac{1}	757,425 39,900 1,027,050 1,513,050 944,650 19,328,007 12,732,523 16,594,113 3,854,411 3,736,295 12,584,294 1,500 359,395	230,596 100,200 88,200 75,400 169,300	4,000 2,000 53,602 31,918 27,650 710,460 8,910 5,300 9,750 2,400 3,588 12,000	15,400 137,631 209,900 133,100 292,600 147,590 23,700 50,900 128,438	1,950 52,900 61,250 3,300 50,000 56,950	
40=41= 42=43= 43=44= 43=44= 44=45= 45=46= 46=47= 47=48= 54=55= 57=58=	: : : : : : : : :					106,250 118,000 900,600 1,060,767 927,150 259,800 172,100 1,800 1,048,274

^{1/} Excludes shipments for which prices were not reported. For total reported see table 1.
2/ Classified according to average monthly prices reported by firms.
3/ Excludes spray-dried nonfat milk sold in packages of retail size.
4/ Includes some dry whole milk in special packages for export.

Table 3.--Dry milk: Manufacturers' average selling price per pound, f.o.b. plant,
December 1970, with comparisons 1/

Commodity	December	December	November	December
	1968	1969	1970	1970
	•	Се	nts	
Nonfat Dry Milk 2/: Spray process 3/ Roller process Spray and roller Dry skim animal feed Nonfat and dry skim	23.43	23.68	27.30	27.59
	22.47	22.98	25.79	25.80
	23.42	23.67	27.29	27.58
	18.27	16.20	17.04	16.97
	23.40	23.62	27.21	27.47
Dry Buttermilk: Human food Animal feed Human and animal	23.58 17.06 22.96	23.63 16.98 23.25	26.00 15.45 24.79	25.54 15.56 24.24
Dry Whole Milk: Pkgs. over 5 lbs. 4/ Total 5/	41.93	42.62	45.23	45.16
	47.35	45.52	46.91	47.73

^{1/} Prices reported by firms weighted by their shipments to derive averages and segments also weighted by shipments to derive combined prices.

Table 4.--Evaporated whole milk: Manufacturers' average selling price per case of 48 142-oz. cans, in carlots, by geographic divisions, December 1970 with comparisons 1/

Geographic division	:	Pecember 1969	:	November 1970	:	December 1970
	:			Dollars		
New England	:	7.69		8.18		8.19
Middle Atlantic	:	7.45		7.98		7.98
South Atlantic	:	7.62		8.22		8.23
East North Central	:	7.60		8.11		8.12
West North Central	:	7.62		8.19		8.19
South Central	:	7.63		8.20		8.20
North Western 2/	:	7.96		8.38		8.39
South Western 3/	:	7.53		7.97		7.97
United States	;	7.62		8.13		8.14

^{1/} Manufacturers' prices are based on the reports made by manufacturers covering actual sales
of goods delivered at manufacturers' distributing points on the basis of cash or short-time credit.

^{2/} Average of prices for shipments in bulk packages such as barrels, drums, and bags.

^{3/} Excludes spray-dried nonfat milk sold in packages of retail size.
4/ Includes barrels and drums.

^{5/} All size packages, including $1-2\frac{1}{2}$ lb. pkgs. and 5 lb. pkgs.

Includes Montana, Wyoming, Idaho, Washington, and Oregon.
 Includes Colorado, New Mexico, Arizona, Nevada, Utah, and California.

Table 5. -- Milk bought by condenseries primarily for evaporated milk: Average price and fat test, by States, December 1970, with comparisons 1/

Oh ah -	Dece	ember 1969	· · · · · · · · · · · · · · · · · · ·	Novemb <i>e</i> r <u>19</u> 70			December 1970		
State and	Milk	Milkfat		Milk price	Milkfat		Milk price	. Milkfat	
division	price per cwt.	Test	Price : per :	per cwt.	Test:	Price per pound	per cwt.	Test	: Price : per : pound
	Dollars	Percent	Dolla	rs	Percent	Doll	ars	Percent	Dollars
Oh io	4.56	4.08	1.12	4.42	3.98	1.11	4.49	4.02	1.12
Mich.	4.60	3.94	1.17	4.71	3.94	1.20	4.73	3.91	1.21
Tenn.	4.63	4,30	1.08	4.65	4.40	1.06	4.57	4.21	1.09
Calif.	4.54	3.90	1.16	4.74	3.82	1.24	4.79	3.90	1.23
N. Cent.	4.78	3 .9 7	1.20	4.77	3.99	1.20	4.77	3,95	1.21
s. Atl. 2/	4.76	4.38	1.09	4,82	4.45	1.08	4.84	4.33	1.12
S. Cent.	4.66	4.19	1.11	4.67	4.25	1.10	4.63	4.08	1.13
West 2/	4.58	3.88	1.18	4.79	3.80	1.26	4.84	3.87	1.25
v. s. 2/	4.70	4.05	1.16	4.75	4.07	1.17	4.75	4.00	1.19

^{1/} Preliminary. Prices f.o.b. plant for milk of actual milkfat content, as reported.

^{2/} Includes data for some regions and/or States not shown separately.

Table 6.--Milk bought by condenseries: Quantity bought, and number of producers, December 1970 with comparisons 1/

Item		December 1968	December 1969 2/	December 1970
Milk bought from producers	pounds	: : 177,199,000	145,443,000	132,062,000
Producers	number	27,000	24,000	18,000
Average per producer per day	pounds	208.0	192.8	235.2
Change in purchases per produce	er:	:		
1971 from 1970	percent	: xxxxx	x xxx x	+22
1971 from 1969	percent	: xxxxx	xxxxx	+13

^{1/} Reported milk purchases at those plants (or their receiving stations) with canning equipment for which historical data are available. In some periods a part or all of the milk received at such plants may be used for purposes other than the manufacture of canned milk.

2/ Revised.

Table 7.--USDA Nonfat Dry Milk Purchases as Reported by ASCS
- Delivery basis -

Nonfat dry milk December 1970 April December	; ;	Cumulative				
	: April 1, 1969 - : December 31, 1969 :	April 1, 1970- December 31, 1970				
	:	Million pounds				
Purchases	33.5	275.0	369.0			

Uncommitted inventories on December 31, 1970 totaled 29.0 million pounds.

UNITED STATES DEPARTMENT OF AGRICULTURE STATISTICAL REPORTING SERVICE WASHINGTON, D. C. 20250

POSTAGE & FEES PAID
United States Department of Agriculture

OFFICIAL BUSINESS

PENALITY FOR PRIVATE USE, \$300