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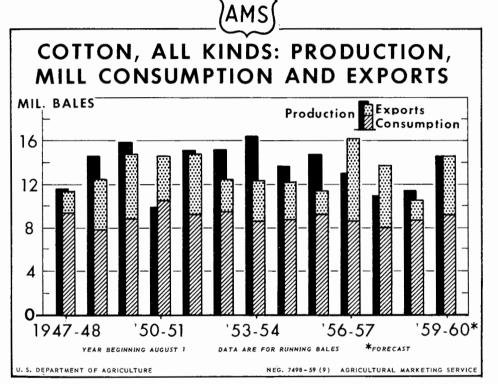
FOR RELEASE NOV. 16, P.M.

# The COTTON ... SITUATION

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U. S. production during the current season increased by about 3.3 million bales over that of 1958-59, with acreage up about 3.5 million over a year earlier and yields at a record high. The crop is the largest since 1953-54. Minimum acreage allotments under present price support legislation permit acreage as large or larger than that of the current season for future

crops. Disappearance during the current season also is increasing sharply, primarily because of a sharp increase in exports although domestic mill consumption also is increasing. Because production and disappearance are increasing about the same amount, the carryover at the end of the current season is not expected to be greatly different from that of August 1, 1959.

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UNITED STATES DEPARTMENT OF AGRICULTURE

Cotton Situation at a Glance

: :		:	1958		:	1959	
Item :	Unit	August	September	October	August	September	: October 1/
Prices, received by farmers for Am. Upland (mid-month) :	Cents Cents	33.22 38.43	34•54 38•55	33 <b>.</b> 26 38 <b>.</b> 80	33 <b>.</b> 28 37 <b>.</b> 93	33.12 37.93	32.51 37.80
Parm price as a percentage of parity	Percent Cents	• 86 • 34.83	90 34•70	86 34•75	88 31.95	87 31.77	86 31.66
Average price for 20 constructions, gray goods	Cents	56.98	56.99	57.14	64.09	64.38	
Average price cotton used in 20 constructions	Cents Cents	: 34.68 : 22.30	34•75 22•24	34.98 22.16	33•73 30•36	32.97 31.41	
BLS wholesale price index : All commodities	1947-49 = 100 do.	119.1 84.4	119.1 84.4	119.0 84.3	119.1 89.9	119.6 90.2	
Overall (adjusted)	do.	: 108	137 109 364.2	138 110 364.3	149 125 380.0	148 124 379•6	
Retail store sales (apparel group adjusted)	Million dollars	1,094	1,042	1,068	1,096		
Will consumption of all kinds of cotton 2/	1,000 bales 1,000 bales 1,000 bales	644.3 32.2 31.2	650.0 32.5 31.6	<u>3</u> /833.5 33.3 31.6	711.6 35.6 34.5	<u>3</u> /862.8 34.5 33.6	
Spindles consuming 100 percent cotton	Thousands Thousands	20,635 17,541 1,367	20,666 17,641 1,415	20,697 17,650 1,418	20,258 17,613 1,000	20,285 17,652 993	
Fross hourly earnings in broadwoven goods 5/	Dollars Percent	1.43 61	1.44 58	1.44 52	1.54 23	23	
Exports of cotton	1,000 bales Bales	208.7 208.7 84,892 84,892	211.9 420.6 23,400 108,292	181.4 602.0 12,356 120,648	98.5 98.5 97,866 97,866	229.8 328.3 	
Mill stocks end of month		1,523.4 6,849.6	1,409.7 7,316.1	1,343.1 10,269.0	838.3 7,636.2	744.9 9,758.4	
Linters prices 7/ Grade 2, Staple 2	Cents Cents Cents	8.16 6.42 4.61	8.42 6.31 4.38	8.42 6.25 4.36	<u>8/</u> 5•79 3•94	7.75 5.84 3.90	 
Rayon prices   :   Viscose yarn, 150 denier   :   Staple fiber, viscose l½ denier   :   Acetate yarn, 150 denier   :	Cents Cents Cents	: : 76 : 31 : 77	76 31 76	76 31 77	82 33 75	33 	 

<sup>1/</sup> Preliminar . 2/ 4-week period except as noted. 3/ 5-week period. 4/ 5-day week. 5/ Cotton, silk and synthetic fibers. 6/ End of month. 1/ Everage of specified grades and staples at four markets. 3/ Not available.

### THE COTTON SITUATION

Approved by the Outlook and Situation Board, November 9, 1959

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#### SUMMARY

The supply of cotton in the United States in the 1959-60 season is estimated at about 23.7 million bales, approximately 3.4 million more than in the preceding season reflecting a sharp increase in the production of cotton. Despite this increase, the carryover on August 1, 1960 is expected

to be about the same as the 8.9 million bales of August 1, 1959, because disappearance probably is increasing about as much as is supply, principally because of sharply larger exports.

The increase in the 1959 crop was caused principally by a sharp increase in acreage and a record high yield. In 1959, 15.9 million acres were planted to cotton, approximately 3.5 million acres more than in 1958. The sharp increase in acreage was caused by the ending of the acreage reserve program for cotton, in which there were 5 million acres in 1958, and by initiation of the Choice B program for cotton under the price support program, which increased acreage by about 1 million acres. Counteracting some of this increase in acreage was an increase in the Conservation Reserve from cotton allotments of more than 500,000 acres. The average yield per harvested acre in the United States in 1959 is estimated at about 474 pounds. This is about 8 pounds more than the previous record high yield of 1958, and approaches a bale to the acre.

Under current legislation there is nationally allotted 16.3 million acres for the regular 1960 acreage allotment program for upland cotton. For 1960 this minimum acreage can be increased by participation of farmers in the Choice B program. This permits any farmer to increase his acreage by 40 percent over his regular allotment and to obtain price support through nonrecourse loans, at a rate 15 percent of parity lower than the price support available under the regular allotment, or the Choice A program. Yields equal to those in 1959—close to a bale to the acre—are well within trend projections for 1960. Any change from the level of acreage from 1959 to 1960, therefore, would be expected to have a corresponding effect on the size of the 1960 crop. If yields continue at levels at the recent past, or if the upward trend in yields continue, the minimum acreage allotment specified under the law could mean crops of about 15 million bales.

Disappearance during 1959-60 is estimated at around 14.5 million bales, up about 3 million bales from 1958-59. Causes of increase in disappearance are the larger domestic mill consumption and a sharp upturn in exports. Larger domestic mill consumption is indicated by a low ratio of stocks to unfilled orders at cotton mills and high mill margins, caused by higher prices for fabric and declining prices for cotton. Contributing causes of the increase in mill consumption are the high level of economic activity in the United States, and the replenishment of stocks of textiles in the marketing channels. Prices for cotton this year are lower than last year. The reduction probably is having little effect on domestic mill consumption during the current season. If prices should continue over the next several years at the minimum levels set under existing price support programs, a gradual increase in domestic mill consumption of cotton probably would occur.

Consumption of cotton during September 1959 was down more than seasonally from August. Stocks of cotton at cotton mills at the end of September were about the same as in 1949 and aside from 1949 were the smallest stocks of cotton for this date since 1935, mainly because of anticipation of lower prices earlier

in the season. Therefore the September rate probably does not indicate that mill use during the current season will not reach the estimated 9 million bales. The low level of the stock-unfilled order ratio, and the high output of broadwoven goods in September indicate that the weaving segment of the cotton mills was operating at a high level. Cotton mills were using existing stocks of yarn to maintain a high rate of fabric production. Now that adequate cotton supplies are available to the mills, cotton consumption and yarn output probably will increase sharply.

Exports of cotton during the current season are expected to about double the 2.8 million bales of 1958-59. The several reasons for the sharp increase in cotton exports include a low level of cotton stocks in the foreign free world, a small decline in cotton production in the foreign free world, an increase in the consumption of cotton in the foreign free world, lower and more stable prices for cotton in world import markets, and a more competitive export price for U. S. cotton. Historically the effect of U. S. cotton prices has been dominant in world markets. Changes in U. S. prices have influenced foreign plantings, although factors other than prices have also been important in foreign acreage and production variation. The decline in prices was foreseen in some foreign cotton producing countries last season. As a result, acreage planted to cotton in some important cotton exporting countries fell off. U.S. prices are more competitive this year than last year because support prices are lower and payment-in-kind for exports has been increased from 6.5 cents to 8 cents a pound. Cotton consumption abroad is increasing because of a recovery from the textile recession last season. Stocks of cotton in the foreign free world declined by 1.3 million bales between August 1, 1958 and August 1, 1959. The 1959 stocks of 8.7 million bales are very low in relation to the level of consumption in the foreign free world and the level of current cotton prices. These stocks will probably increase during the current season.

Stocks of cotton held by the Commodity Credit Corporation (owned and held as collateral against outstanding loans) on August 1, 1959 were about 7 million bales. By the end of September 1959 these stocks had declined to about 5 million because of heavy sales by CCC of 1958 and earlier-crop cotton. By October 30 stocks had increased to about 6.0 million bales.

The 14 spot market average price for Middling 1-inch cotton in October was 31.66 cents per pound, compared with 34.75 cents for the same month in 1958. Average prices for August and September also were below those of the same months a year earlier. Prices for the lower grades of cotton are nearer last year's prices than are the prices for Middling 1 inch. The price for Low Middling Light Spotted, 1-1/16 inches, in October, for example, was only 0.59 cent a pound below the price for October 1958. The price decline results primarily from the lower CCC sales prices authorized in current support price legislation. Also the ending carryover in the current season is expected to be close to 9 million bales. When the carryover in the past has been this large, generally the market price has stayed close to the CCC selling price. Under the current price support program Choice A cotton, or cotton produced under regular allotment, is purchased by CCC at a price based on 80 percent

of the parity price applicable for February (that announced based on mid-January 1959 data) for Middling 7/8-inch cotton. The cotton acquired can then be resold by local sales agencies at not less than 110 percent of the Choice B support rate (which was based on 65 percent of the same parity price) plus carrying charges. It can be resold by the New Orleans commodity office at the same price or the market price, whichever is higher. As of October 30, CCC had purchased 3.5 million bales of Choice A cotton, had sold 1.6 million through local sales agencies and 41.5 thousand through the New Orleans commodity office. Less than 9,000 bales of Choice B cotton had been placed under nonrecourse loans as of October 30.

#### SITUATION AND OUTLOOK

## Disappearance Increases Sharply

Although the supply of cotton in the United States in the 1959-60 season is incr asing by about 3.4 million bales, disappearance is expected to rise equally sharply. Disappearance in 1959-60 is expected to be around 14.5 million bales—up about 3 million bales from 1958-59. This will be the largest disappearance since 1956-57. Disappearance is increasing because of an increase in domestic mill consumption and a sharp increase in exports. (See table 1.)

Table	1Disappearance	of	cotton	in	the	United	States,
	1951-	52 t	o 1959 <del>-</del>	-60			

Year	Domestic mill consumption	: Net exports	Destroyed	: Total
	1,000	l,000	1,000	1,000
	bales	bales	bales	bales
1951-52	9,196.0	5,514.8	35.0	14,745.8
1952-53	9,461.2	3,048.2	50.0	12,559.4
1953-54	8,576.2	3,760.5	<b>7</b> 5.0	12,411.7
1954-55	8,841.5	3,445.5	60.0	12,347.0
1955-56	9,209.6	2,213.9	$\frac{\frac{1}{1}}{\frac{1}{1}}$	11,423.5
1956-57	8,608.4	7,597.7		16,206.1
1957-58	7,999.2	5,716.8		13,716.0
1958-59 <u>2</u> /	8,683.8	2,789.9		11,473.7
1959-60 <u>3</u> /	9,000.0	5,500.0		14,500.0

<sup>1/</sup> Not available. 2/ Preliminary. 3/ Estimated.

## Domestic Mill Consumption Increases

Domestic mill consumption of cotton is expected to be at the highest level since 1955-56. Consumption during 1959-60 probably will be about 9 million bales. This compares with 8.7 million bales a year earlier and a 5-year average consumption of 8.7 million bales from 1954-55 through 1958-59. There are several indicators of the high level of mill consumption during the current season. These include a low level of stocks in relation to unfilled orders for cotton broadwoven goods and high mill margins, caused by high prices for gray goods and low prices for cotton.

The average daily rate of mill consumption in September was down from August more than seasonally. (See table 15.) The rate of mill consumption was depressed by the lack of an adequate supply of cotton at the mills. Stocks of cotton in consuming establishments at the end of August 1959 were the smallest since that date of 1956. Although stocks in consuming establishments normally increase from the end of August to the end of September, they declined by about 93,000 bales in 1959. At the end of September stocks at consuming establishments were the smallest for that date since 1949 and otherwise the smallest since 1935.

Table 2.—Cotton, all kinds: Stocks in consuming establishments, end of August and September, United States, 1935-59

Year	:			-::	Year	:		-:	
beginning	:	August	: September	::	beginning	:	August	:	September
August 1	:	_	:	::	August 1	:		:	
	:	1,000	1,000	::		:	1,000		1,000
	:	running	running	::		:	running		running
	:	bales	bales	::		:	bales		bales
_	:			::		:			
1935	:	648.5	723.4	::	1950	:	1,148.0		1,240.0
1936	:	755.8	848.4	::	1951	:	1,050.5		1,045.1
1937	:	958.9	986.2	::	1952	:	849.9		988.8
1938	:	1,059.1	1,107.4	::	1953	:	1,237.0		1,296.0
1939	:	653.1	868.2	::	1954	:	1,026.8		1,109.4
2010	:	•	-0) -	::		:	(		
1940	:	738.1	784.1	::	1955	:	1,211.6		1,205.8
1941	:	1,694.6	1,635.4	::		:	798.1		896.1
1942	:	1,925.1	1,786.2	::	1957	:	989.8		1,081.6
1943	:	1,928.3	1,931.5	::	1958	:	1,523.4		1,409.7
1944	:	1,709.9	1,714.5	::	1959	:	838.3		744.9
1945	:	7 000 6	2 7) ( 0	::		:			
1945	:	1,832.6	1,746.0	::		:			
1940	:	2,082.8	1,960.8	::		:			
1948	:	1,155.5	1,138.9	::		:			
1949	:	1,245.6	1,281.9	::		:			
<b>→</b> フ <b>+</b> ソ	:	676.4	745•5	::		:			
	:			::		:			

Spindle hours operated during September averaged 477,200 per working day. In August the hours operated averaged 485,750 per working day. Thus, September spinning activity declined about 2 percent. At the same time, production of broadwoven goods per working day increased by 2 percent. In other words, fabric production continued at a high level, but the shortage of cotton reduced spinning activity or yarn production.

Ratio of Stocks to
Unfilled Orders for
Cotton Fabrics Low

The ratio of stocks to unfilled orders for cotton broadwoven goods has been low for several months. It has been below 0.25 since April 1959. This level compares with levels of above .55 for the same months a year earlier and a postwar average of .40. Furthermore, seasonally adjusted rates indicate that there has been no rise in this ratio from May through September.

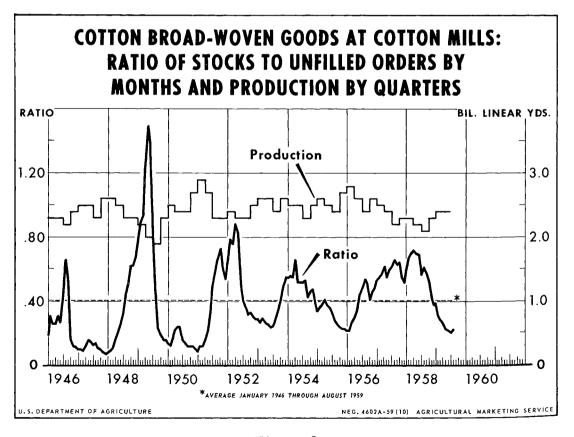


Figure 1

and trade reports indicate a large volume of gray goods orders for delivery during the first and second quarters of 1960. Since the stocks-unfilled orders ratio usually leads cotton mill consumption by several months, a high level of mill activity normally could be expected for several months into the future.

It is unusual for this ratio to stay at such extremely low levels as those of the last few months for a prolonged period. The ratio will probably start increasing later in the season, and this will likely foreshadow some decline in consumption during the 1960-61 season.

## Prices for Cotton Gray Goods Increase

The value for the quantity of cotton gray goods made from a pound of cotton (average for 20 constructions) increased to 64.38 cents for September 1959. This was the highest level since March 1956 and compares with 56.99 cents for the same month a year earlier. This value has been rising steadily since June 1958.

Principally because of the rise in fabric values, mill margins have also increased, and they reached an average of 31.41 cents per pound of cotton in September 1959. This is the highest level since records began in August 1954, and compares with 22.24 cents for September 1958.

The average price of cotton at the mills declined to about 32.97 cents per pound, less than 2 cents a pound below the price of a year earlier. The value of fabric rose at the same time that the price of cotton declined. As a result, the value of the fabric was 1.95 times the price of cotton. This is the highest ratio since records began in August 1954 for the 20 constructions of fabric. (See table 16.)

# Exports of Cotton Broadwoven Goods Decline

Exports of cotton broadwoven goods in 1958 were smaller than in 1957 by about 9 percent, but 1957 exports were the largest since 1954. Exports during the first eight months of 1959 continued the decline—they were about 10 percent below those of the same period a year earlier. Although exports during June and July 1959 were slightly above those of June and July 1958, exports in August were below those of a year earlier.

Imports of broadwoven fabrics into the U.S. during the first 8 months of 1959 were above those for the same period of 1958 by about 23 percent. This continues the movement apparent in 1958 when imports were about 16 percent larger than those of 1957. (See table 3.)

Table 3.--Exports and imports of cotton broadwoven goods, 1955 to date

:_	: Broadwoven goods					
Year :	Exports	Imports				
:	1,000 square yards	1,000 square y is				
1954 1955 1956 1957 1958 January-August 1958 January-August 1959	605,082 542,400 511,622 553,112 503,153 345,649 310,341	73,476 133,142 188,248 122,447 141,627 97,642 120,296				

# Registrations Under Cotton Products Exports Program Increase

During August and September 1959 about 34.1 million pounds of cotton products were registered for export under the cotton products export program. This is about 1.8 million pounds larger than registrations during these 2 months of 1958. Registrations during September 1959 were about 16.2 million pounds, more than 400,000 pounds larger than registrations in September 1958. Continuation of the rate of increase shown through September 1959 over a year earlier would indicate an increase for the 1959-60 marketing year of about 11 million pounds of cotton products. (See table 17.)

# Per Capita Consumption Of Cotton and Other Fiber Increase

The per capita consumption of cotton in 1959 is estimated at about 26 pounds. This is about 17 percent above consumption in 1958 and is contrary to a long term downtrend. It appears likely that consumption of cotton per person in 1960 will decline slightly from that of 1959 but probably will remain well above the low level of 1958.

Consumption of other fibers in the United States also is increasing.

Per person consumption of manmade fibers in 1959 is estimated at about
11 pounds compared with 9.7 pounds in 1958. (See table 18.) Sharp increase
are being reported for both reyon and acetate and noncellulosic fibers. (
sumption of rayon and acetate is estimated to be the highest since 1956, as
the highest on record for noncellulosic fibers. In terms of cotton equive
consumption of manmade fibers has shown an even sharper increase. The 195
figure is estimated at about 17 pounds compared with 15.0 pounds in 1958.

sharper increase in cotton equivalent terms is caused by the relatively 18

increase in the consumption of noncellulosic fibers a pound of which replaces more cotton than does a pound of rayon and acetate.

Table 4.--Cotton and manmade fibers: Consumption per capita, 1955 to 1959

	:	:		Manr	nade		
	:	:	Actual		. Co	tton equival	ent
Year	Cotton	Rayon and acetate	Non- cellulosic	: Total	Rayon and acetate	Non-: cellulosic:	Total
	: Pounds	Pounds	Pounds	Pounds	Pounds	Pounds	Pounds
1955 1956 1957 1958 1959 <u>1</u> /	: 26.5 : 25.9 : 23.7 : 22.2 : 26.0	8.6 7.1 6.9 6.4 7.0	2.6 2.9 3.3 3.3 4.0	11.2 10.0 10.2 9.7 11.0	12.1 10.1 9.7 8.9 9.4	4.6 5.1 5.9 6.0 7.4	16.7 15.2 15.6 15.0 16.8

<sup>1/</sup> Estimated.

One of the features of the manmade fibers in 1959 was the larger proportion of manmade fiber imports. Imports in 1959 probably equalled 7 percent of the estimated production, whereas in 1958 they accounted for approximately 5 percent. The largest item in the import picture was rayon and acetate staple fiber which accounted for an estimated 125 million pounds in 1959 and 82.7 million pounds in 1958.

## Consumption of Cotton By Military Establishments Declines

table 19.)

Consumption of cotton in items delivered to the military establishments for the first 3 quarters of 1959 was smaller than for the same period a year earlier by about 15,000 bales. The consumption during the first 3 quarters of 1959 was the smallest for this period in any year since 1955. Consumption in the third quarter of 1959 was also smaller than for any third quarter since for any third quarter since for any third quarter since records began in 1954. Wool consumption in third quarter of 1959 was only about 9 percent of that of a year earlier.

The square yards of cotton fabrics delivered to the military establish-during the quarter July-September 1959 was the smallest in any like period records began in 1954 and totaled only about 5.7 million square yards. Sharp declines

occurred in the delivery of bunting, cord cloth, drill, osnaburg, oxford, sateen, terrycloth, twill and webbing. Increases occurred in the deliveries of duck, poplin and sheeting. (See table 20.) For manmade fabrics, about 784,000 square yards were delivered in the July-September 1959 period compared with 1,596,000 square yards in the same period a year earlier. Except for rayon satin, parachute cloth and twill, decreases occurred in deliveries of all manmade fabrics shown in table 21.

## Fabric Production Increases

Production of cotton broadwoven goods in the second quarter of 1959 was about 2,389 million linear yards. This was about 8 million linear yards larger than production during the first quarter and compares with approximately 2,198 million yards in the second quarter of 1958. Production was larger in each category shown in table 22, except for print cloth, which was slightly lower than that of the second quarter of 1958. Production of sheetings increased by about 86 million linear yards, and fine cotton goods by almost 50 million linear yards.

Production of broadwoven goods in 1958 was the smallest since 1949. Production of about 8,973 million yards in 1958 compares with approximately 9,534 million in 1957. The only category for which production was larger in 1958 than in 1957 was fine cotton goods which showed an increase of about 96 million yards. (See table 22.)

As the years have progressed, production of fine cotton goods has increased in importance. In 1950 it accounted for about 12 percent of the total production of all cotton goods. By 1958 this proportion had increased to more than 16 percent, and in the first two quarters of the current year the percentage was 17. Fine cotton goods weigh less per square yard than most other constructions and therefore use less cotton. The proportion of broadwoven goods production represented by the output of other fabrics varies from year to year but there has been a noticeable downtrend in the proportion of colored yarn and napped fabrics since 1950. (See table 22.)

Production of manmade fiber broadwoven goods in the second quarter of 1959 was about the same as the first quarter of 1959 and about 42 million linear yards larger than the 583 million yards of the second quarter of 1958. Production of 100-percent acetate or rayon fabrics declined in the second quarter of 1959 from the same quarter of 1958. The production of blended rayon and acetate fabrics showed a sharp increase, rising by about 28 percent. The production of noncellulosic manmade fiber fabrics increased from about 158 million linear yards in April-June 1958 to about 206 million linear yards in April-June 1959, or an increase of 30 percent. (See table 23.)

#### Exports To Increase

Exports of cotton in 1959-60 marketing year are expected to be at least 5.5 million bales. Factors in this large increase are large cotton consumption and smaller cotton production in the foreign free world, and relatively low.

U. S. export prices for cotton. If the small foreign free world cotton stocks of August 1, 1959 increase during the 1959-60 season, U. S. exports probably will be larger than 5.5 million bales. The estimate for 1959-60 compares with 2.8 million bales in 1958-59, and an annual average of 4.4 million bales for 1954-55 to 1958-59.

## Payment-in-Kind Registration Relatively Large

Registration of bales to be exported in 1959 under the payment-in-kind program through October 30, 1959 were about 3 million bales. Registration for approximately the same period in 1958-59 plus sales for export by CCC were about 1.6 million bales.

Under the payment-in-kind program, exporters now receive certificates from CCC for 8 cents for each pound of cotton exported. These certificates can then be used to purchase additional cotton from CCC stocks. Registrations under the 1959-60 program started May 7, 1959. The rate of registration has varied each week, with the peak of about 224,000 bales being reached for the week ending September 18. For the week ending October 30, registrations were 185,384 bales.

#### Export Rate Deceptive

Exports during August and September 1959 totaled about 328,000 bales, compared with approximately 421,000 for the same months a year earlier. The smaller quantity for the 1959 period includes extremely small exports in August of only 98,500 bales, about 110,000 bales smaller than for the same month a year earlier. During September exports increased and were slightly larger than those of September 1958. The low rate of exports during the first two months of the 1959-60 season reflects the small stocks of cotton in commercial channels.

Stocks of cotton not held by CCC on August 1, 1959 were the smallest for any August 1 since 1949, about 1.9 million bales. Much of this was held for domestic use and was not available for export. Such small free stocks severely limited the quantity of cotton that could be exported in August.

Trade data indicate that the rate of export increased sharply during the last half of October. Probably a high rate of shipment will be maintained for the next few months.

# Foreign Free World Production Declining, Consumption Increasing

For the last several years production of cotton in the foreign free world has trended upward, but this year production is declining slightly from 1958-59. The decline is a little more than 2 percent or about 400,000 bales. In 1958-59 production was up by about 500,000 bales over 1957-58. (See table 5.)

Principal production declines from last season appear likely in Mexico, Syria, Uganda, and Central America. Smaller production in these countries is occurring mainly because of acreage reductions resulting from lower prices received by growers last year. In India smaller production is occurring because of adverse weather. Partly offsetting production declines in the above mentioned countries are larger crops in Brazil, Argentina, Pakistan, Spain, Egypt, Sudan, and a number of other countries. Increases are occurring in these countries because of larger acreage or improvement over last year's poor weather conditions. (See table 30.)

During the 1959-60 marketing year, consumption of cotton in the foreign free world is expected to increase by about a million bales over that of 1958-59, an increase of about 5 percent. This increase is a recovery from the slight recession of the world textile industry in 1958-59. However, consumption is not expected to be any higher than that of 1956-57.

Stocks of cotton in the foreign free world on August 1, 1959 were the lowest for any August 1 since 1956. These stocks declined about 1.3 million bales or about 13 percent between August 1, 1958 and 1959.

The carryover in the foreign free world on August 1, 1959 was low in comparison with preceding carryovers. Also, prices for cotton at foreign mill points are lower than they were a year earlier, and this could stimulate an increase in stocks. If stocks on August 1, 1960 do increase over those of a year earlier, U. S. exports in 1959-60 will be larger than the 5.5 million bales mentioned previously.

Table 5.--Cotton: Supply and distribution in the foreign free world, 1956-57, to date

Item	1956–57 :	1957-58 :	1958-59 <u>1</u> /	1959-60 <u>1</u> / <u>2</u> /
	Mil. bales	Mil. bales	Mil. bales	Mil. bales
Starting carryover Production Imports from U. S. Total supply	7.8 15.9 7.6 31.3	9·3 16·8 5·7 31·8	10.0 17.3 2.8 30.1	8.7 16.9 5.5 31.1
Consumption	21.0	20.4	20.0	21.0
Exports to U. S., net exports to Communist countries, and destroyed  Total disappearance Ending carryover	1.0 22.0 9.3	1.4 21.8 10.0	1.4 21.4 8.7	1.3 22.3 8.8

<sup>1/</sup> Preliminary. 2/ Estimated.

Foreign Agricultural Service.

Table 6.--Foreign spot prices per pound including export taxes 1/ and U. S. average spot export prices, 1958-59 crop year and August and September 1959 2/

	Foreign		Unite	d States
Market	Quality :	Price per pound 3/	Price per pound 4/	Quality 5/
	•	Cents	Cents	
		Crop year,	1958 <b>-</b> 59 <u>6</u> /	
Bombay, India Karachi, Pakistan	:Broach Vijay, Fine :289 F Sind Fine, S G	25.94 25.98	24.28 26.04	SLM 15/16" SLM 1"
Izmir, Turkey Sao Paulo, Brazil Matamoros, Mexico	:Acala II :Type 5 :M 1-1/32"	22.97 26.73 <u>7</u> / <b>2</b> 5.87	31.31 25.07 30.38	M 1-1/16" SLM 31/32" M 1-1/32" SLM 1-3/16"
Lima, Peru Alexandria, Egypt *	:Tanguis type 5 :Ashmouni good :	26.93 40.66	29 <b>.</b> 56 32 <b>.</b> 58	M 1-1/8"
	•	August	1959	
Bombay, India Karachi, Pakistan Izmir, Turkey Sao Paulo, Brazil Matamoros, Mexico Lima, Peru Alexandria, Egypt *	:Broach, Vijay, Fine :289 F Sind Fine, S G :Acala II :Type 5 :M 1-1/32" :Tanguis type 5 :Ashmouni good	26.69 24.03 26.97 19.24 7/25.04 30.62 43.99	19.66 21.50 26.68 20.53 25.80 24.80 27.75	SLM 15/16" SLM 1" M 1-1/16" SLM 31/32" M 1-1/32" SLM 1-3/16" M 1-1/8"
	: :	Septembe	r 1959	
Bombay, India Karachi, Pakistan Izmir, Turkey Sao Paulo, Brazil Matamoros, Mexico Lima, Peru Alexandria, Egypt *	:Broach Vijay, Fine :289 F Sind Fine,S G :Acala II :Type 5 :M 1-1/32" :Tanguis type 5 :Ashmouni good	26.66 23.64 8/26.71 20.00 7/25.71 31.18 38.93	19.79 21.68 26.49 20.71 25.61 25.74 27.58	SLM 15/16" SLM 1" M 1-1/16" SLM 31/32" M 1-1/32" SLM 1-3/16" M 1-1/8"

<sup>1/</sup> Includes export taxes where applicable.

<sup>2/</sup> Quotations on net weight basis.

 $<sup>\</sup>frac{3}{4}$  Average of prices collected once each week.  $\frac{1}{4}$  Average 14 spot market gross weight price less export payment-in-kind rate per pound, divided by 0.96 to convert price to a net weight basis.

<sup>5/</sup> Quality of U.S. cotton generally considered to be most nearly comparable to the foreign cotton.

<sup>6/</sup> CCC average sales price divided by 0.96 for August 1958 through June 1959 and price as explained under footnote 4/ for July 1959.

<sup>7/</sup> Delivered at Brownsville. Net weight price = actual price divided by 0.96. 8/ 3-week average.

<sup>\*</sup> Discounts of varying amounts are offered on exports sales.

#### Export Prices Lower

Export prices for U. S. cotton in August and September 1959 were well below those of a year earlier. The payment-in-kind program is now computed on the basis of 8 cents for each pound of cotton exported, whereas a year earlier it was computed at 6.5 cents. In addition, CCC sales prices for unrestricted use are lower than they were a year earlier, as explained on page 21. These two factors have resulted in a reduction in export prices for U. S. cotton as indicated in table 6. It has also placed U. S. cotton in a more competitive position with respect to foreign growths, as indicated in the same table. Of the 7 growths shown in table 6, September 1959 prices for comparable U. S. qualities are below those for foreign growths in 6 of the 7 instances. In 1958-59, average U. S. export prices were higher than those for comparable foreign growths in 4 out of the 7 cases. For the 7 qualities shown, U. S. export prices were lower in August and September than they were for the same months in 1958-59 by about 2.75 cents per pound on the average.

## Government Financing of U. S. Cotton Exports Declines

The U. S. Government allotted about \$150 million to finance the export of cotton in the fiscal year ending June 30, 1960, (as of November 6, 1959) under Section 402 of the Mutual Security Act, Public Law 480 Titles I and II, and Export-Import Bank loans. These funds will probably finance the export of about 1.2 million bales. The figures for 1959-60 exclude existing agreements for which purchase authorizations have not been made. Additional financing arrangements will probably be authorized later in the fiscal year. The funds made available to date are less, however, than those authorized to the same date for the preceding fiscal year. It appears, therefore, that Government financing of cotton exports may be less in 1959-60 than in 1958-59 and 1957-58. It was close to 2 million bales in both fiscal years. (See table 7.)

Table 7.--Special programs of the U. S. Government for financing cotton exports: Fiscal years beginning July 1, 1957, 1958 and 1959  $\underline{1}$ /

	: 195	7-58	: 1958-	59 2/	1959	9-60 <u>3</u> /
Program	Value	Quantity	Value	Quantity	Value	Quantity
	:Million :dollars	Million bales 4/	Million dollars	Million bales 4/	Million dollars	Million bales 4/
Mutual Security Act Export-Import Bank Public Law 480	: 99.4 : 61.1	0.7 .5	106.2 49.2	0.8	19.0 <u>5</u> /38.9	0.2 .3
Title I  Title II  Total 8/	: 128.0 : 4.8 : 293.3	.9 <u>7</u> / 2.0	98.1 1.3 254.7	.7 <u>7</u> / 1.9	6/89.7 2.5 149.7	.7 ]/ 1.2
10001 97	:					_

<sup>1/</sup> Authorized for delivery, shipments and disbursements. 2/ Preliminary.
3/ Incomplete data to November 6, only. 4/ Running bales partly estimated.
5/ Includes cotton waste. 6/ Excludes agreements with Indonesia amounting to about 18.3 million dollars, for which purchase authorizations have not been issued. 7/ Less than 50,000 bales. 8/ Totals were made before rounding.

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In fiscal year 1958-59 shipment of cotton under barter contracts totaled about 396,000 bales. This was less than such shipments in either of the 2 preceding fiscal years and program limitations indicate that the lower level will continue.

Fiscal year	:	Quantity	: Value
	:	1,000 bales	Million dollars
1956-57 1957-58 1958-59	:	970 465 396	127 56 46

Table 8.—Shipments of cotton under barter

#### Supply to Increase

The supply of cotton in the United States in the 1959-60 season is estimated at 23.7 million bales, approximately 3.4 million larger than the supply during 1958-59. The principal cause for increase in supply is larger production, although carryover also is slightly larger than it was a year earlier. Despite this sharp increase in supply, the carryover on August 1, 1960 is expected to be about the same as that of 1959. Disappearance is expected to increase by about the same number of bales as supply.

## Production of Cotton Increases

The 1959 cotton crop is estimated at about 14.7 million running bales as of November 1, 1959. This will be the largest cotton crop since 1953, when 16.3 million bales were produced. The 1959 crop is 3.3 million bales larger than the 1958 crop.

The cause of the increase in the cotton crop is larger acreage and a record high yield of about 474 pounds of lint per harvested acre. This compares with the previous record in 1958 of about 466 pounds per acre. The only States that show record high yields in 1959 are California, Arkansas, Missouri and Tennessee, but most States had relatively high yields. The other factor in the large cotton crop was the increase in acreage, which was up from about 11.8 million harvested acres in 1958 to about 15 million in the current year. This acreage increase resulted from the ending of the acreage reserve program under the soil bank program and the institution of the Choice B program under new legislation affecting cotton price supports. The acreage reserve program in 1958 had about 5 million acres of cotton land in it. The Choice B program during the current season added about 1 million acres to the national acreage allotment as announced

by the Secretary of Agriculture. Placement of more than 500,000 acres from cotton allotments in the conservation reserve counterbalanced some of the acreage increase resulting from the two programs mentioned above.

The proportion of the crop produced in the West declined slightly this year from that of 1958, while that produced in the Southeast increased. This is somewhat contrary to past trends. But for the Choice B program, the proportion produced in the West would have been even smaller, as the West placed a relatively larger part of its cotton acreage under the Choice B cotton program than did other sections of the cotton belt. The Southeast's proportion increased because it had relatively the largest proportion of its acreage under the acreage reserve program in 1958; the ending of this program released a large acreage in this section for planting to cotton.

Acreage Allotment Set

At the Minimum Allowed
By Law

On October 14, the Secretary of Agriculture announced the national acreage allotment for upland cotton of 16 million acres. This is the minimum acreage allotment permitted by the Agricultural Act of 1958. To the national acreage allotment must be added a national acreage reserve of about 300,000 acres required under the Agricultural Act of 1958 for establishing minimum farm allotments for small farms. Thus the total allotments for upland cotton in the United States available for allocation to farms under the regular acreage allotment program are about 16.3 million acres.

In addition to the national acreage allotment, farmers who elect the Choice B allotments for their farms may increase their planted acreage by 40 percent above the regular acreage allotments for their farms. The total of the increases in farm allotments that result from the election of Choice B allotments will be in addition to the nationally allotted acreage of 16.3 million acres. Those farmers who choose the Choice B program will have their cotton supported by a loan which is 15 percent of parity less than the purchase price for the farmers who choose to remain under the Choice A program. In the press release of October 14 it is stated that Choice A farmers will have their cotton supported at not less than 75 percent of parity.

The Choice B program was also available for the 1959 crop when the national acreage allotment was 16 million acres and the national acreage reserve was also 300,000 acres. About 1 million acres were added to the national acreage allotment by the Choice B program. Thus a total of 17.3 million acres was allotted for upland cotton for 1959. The acreage planted to upland cotton in 1959 was estimated at about 15.8 million acres or about 1.5 million less than the total acreage permitted under the acreage allotment program.

The national marketing quota of 66,590 bales and acreage allotment of 64,776 acres for extra-long staple cotton is discussed on page 19.

On October 20 it was announced that upland and extra-long staple cotton "have been determined to be in surplus supply for purposes of the \$50,000 nonrecourse price support limitation on 1960 production." For these crops "a 20-percent reduction from 1959 acreage will be considered an equivalent reduction in production as required by law to avoid the price-support limitation.... In the case of upland cotton, the requirement of a 20-percent reduction from 1959 acreage will apply whether the producer elected the Choice A plan (stayed within regular acreage allotment) or Choice B plan (planted up to 40 percent over regular acreage allotment) under the 1959 cotton program.... The \$50.000 price-support limitation, which was included as a provision of the 1960 Agricultural Appropriation Act (Public Law 86-80), applies only to 1960 production.... Under the limitation, nonrecourse price support to any person on the 1960 production of any agricultural commodity declared by the Secretary of Agriculture to be in surplus supply is limited to \$50,000 unless 'such person shall reduce his production from that which such person produced the preceding year, in such percentage, not to exceed 20 percentum, as the Secretary may determine to be essential to bring production in line within a reasonable period of time with that necessary to provide an adequate supply to meet domestic and foreign demands, plus adequate reserves.'

"The \$50,000 limitation applies only to nonrecourse price support. Loans will continue to be made in excess of this amount provided the borrower 'shall agree to repay all amounts advanced in excess of \$50,000 for any agricultural commodity within 12 months from the date of the advance of such funds or at such later date as the Secretary may determine."

## Extra-Long Staple Cotton Situation

Disappearance of extra-long staple cotton in the United States during the 1958-59 marketing year totaled about 131,900 bales compared with approximately 109,000 bales a year earlier. Domestic mill consumption increased by about 10,000 bales over that of 1957-58 and exports were up about 13,000.

The supply of extra-long staple cotton during 1958-59 was about 300,000 bales compared with about 228,000 the preceding season. The increase in the supply was caused principally by the carryover on August 1, 1958 which was about 2.3 times as large as that of a year earlier. The carryover on August 1, 1959 increased again by about 27,000 bales. (See table 37.)

The supply in 1959-60 is estimated at about 306,000 bales, or about 6,000 bales larger than a year earlier. The supply estimate includes a crop of 73,400 running bales, estimated as of November 1, imports of about 82,500 bales (1-3/8 inches and longer) and the 1959 carryover of about 149,000 bales. Under the import quota for cotton 1-1/8 inches and longer, 82,500 bales or the total import quota for 1959-60 has been imported since August 1, 1959.

Disappearance in 1959-60 is expected to be not more than 120,000 bales. This includes consumption of not more than 115,000 bales and exports of about 5,000. Consumption may be slightly above the 109,000 bales of 1958-59 because

of the strong demand for cotton textiles during the current season, but the increase is not expected to carry consumption more than 5 or 6 thousand bales above consumption in 1958-59.

Prices for foreign grown long-stable cotton produced in Egypt, the Sudan and Peru have declined and are now well below prices for American-Egyptian cotton. For example, the price for Karnak Good cotton at Alexandria, Egypt was 38.19 cents per pound in September 1959. This compares with prices for American-Egyptian cotton Grade 3, 1-1/2 inches in staple length at El Paso, Texas and Phoenix, Arizona of 55.50 cents per pound in the same month. Under such circumstances American-Egyptian cotton will not be exported for dollars. That which is exported will be under Government programs such as Public Law 480 and Section 402 of the Mutual Security Act.

The carryover of extra-long staple cotton on August 1, 1960 probably will show a further increase over that of 1959. It may increase to about 174,000 bales. This will be the largest carryover since 1922.

The acreage allotment for extra-long staple cotton in the United States for the 1960 crop has been set at 64,776 acres. This compares with the allotment of 70,822 acres for the 1959 crop. (See table 9.) The 1960 acreage allotment is based on a marketing quota of 66,590 bales. In the press release announcing the quota it was stated, "To prevent disastrous fluctuations in the quota from year to year, however, the law provides for certain minimums to be applied to the national marketing quota. The 1960 marketing quota is based on legislation enacted September 21, 1959, which directs that the 1960 marketing quota for extra-long staple cotton shall be not less than 90 percent of the 1959 quota."

Table 9.--Extra-long staple cotton: Acreage allotments, by States, United States, 1959 and 1960

	Acreage allotments						
State	1959	1960					
	: Acres	Acres					
Arizona California Florida Georgia New Mexico Texas Puerto Rico	29,908 425 635 116 14,003 24,196 1,539	27,326 424 554 132 12,478 22,243 1,619					
United States	70,822	64,776					

#### CCC Holdings

At the start of the 1959 season stocks of cotton held by the Commodity Credit Corporation (owned and held as collateral against outstanding loans) were about 7 million bales. Since that time CCC has sold approximately 5 million bales and has acquired, principally by purchases of Choice A cotton, an additional 4 million bales. On October 30 the net stocks held by CCC were about 6 million bales.

CCC purchases cotton marketed by farmers under the Choice A support program at 34.10 cents per pound for Middling 1-inch cotton at average location. CCC also makes nonrecourse loans to farmers marketing cotton under the Choice B program for 28.40 cents per pound for Middling 1-inch cotton at average location. Since the market price has been well above Choice B loan rate (see page 22), most of the Choice B cotton has been sold and CCC had made loans on only 8,766 bales as of October 30.

Purchases by CCC of Choice A cotton through October 30, 1959 were about 3.5 million bales. Large purchases occurred because the market price has been well below the Choice A purchase price. CCC has sold 1.6 million bales of the Choice A purchases as of October 30. Most of this was sold

Table 10.--Commodity Credit Corporation stocks of cotton, United States, August 1, 1957 and 1958 and August 1959 to date

:		:	Upland		: Extra	a-long st	aple 1/
Date :	Total	: Owned : 2/	: Under : : loan :	Total	Owned	Under:	Total
	1,000	1,000	1,000	1,000	1,000	1,000	1,000
:	bales	bales	bales	bales	bales	bales	bales
1957 :		<del></del>	<del></del>				
Aug. 1 :	8,902	5,182	3,718	8,900	2	<u>3</u> /	2
1958 :	,,	•		•		<b></b>	
Aug. 1 :	5,370	2 <b>,</b> 865	2,505	5,370	40	39	79
1959 :	-	•	•	•			
Aug. 1 :	7,043	974	5 <b>,</b> 997	6,971	29	42	72
Aug. 7:	6,597	6,525	~	6,525	72		72
Aug. 14:	6,597	6 <b>,</b> 526		6,526	71		71
Aug. 21 :	5,582	5,511		5,511	71		71
Aug. 28:	5,579	5,509		5,509	70		70
Sept. 4:	4,974	4,905	3/	4,905	69		69
Sept. 11:	5,019	4,951	3/	4,951	68		68
Sept. 18:	4,934	4,866	3/ 3/ 3/ 3/	4,866	68		68
Sept. 25:	4,883	4,815	3/	4,815	68		68
Oct. 2 :	4,933	4,865	<u>3</u> /	4 <b>,</b> 865	68		68
Oct. 9 :	4,970	4,901	_1	4,902	68		68
Oct. 16 :	5,354	5,286	2	5 <b>,</b> 288	66		66
Oct. 23:	5,686	5 <b>,</b> 616	<u>}</u>	5,620	66		66
Oct. 30:	6,036	5,961	9 _	5,970	66		66

1/ Includes American-Egyptian, Sealand and Sea-Island. 2/ Estimated Stock.
3/ Less than 500 bales. Commodity Stabilization Service.

by local sales agencies. The sales price by the local sales agencies has been set at a minimum of 110 percent of the support price plus carrying charges. The carrying charges are set by CCC as 10 points per pound for October and an additional 15 points per pound each subsequent month through July 1960. The New Orleans commodity office has sold a small quantity, less than 50,000 bales, of Choice A cotton at the higher of the above price or the market price as determined by CCC. (See table 10.) Most CCC sales during the 1959-60 season are for unrestricted use.

## Market Price for Cotton Declines

The market price for cotton during the current season is well below that of a year earlier. The average 14 spot market price for Middling 1-inch cotton during October averaged 31.66 cents per pound, compared with 34.75 cents for the same month in 1958. Average prices for August and September also were below those of the same months a year earlier. This marks the first season since 1956-57 in which average prices for these months have been below those for the same months a year earlier. (See table 11.)

The cause of this decline in the market price is primarily a lower CCC sales price. The loan rate for the Choice B cotton for 1959 was set at 65 percent of the parity price announced for upland cotton for February 1959. The sales price by the local sales agencies, as indicated previously, has been set at not less than 110 percent of this loan rate plus carrying charges. This means that the sales price for the Middling 7/8-inch cotton from the 1959 crop is set at about 71.5 percent of the parity price announced for mid-January plus reasonable carrying charges. Before 1959-60, CCC could not sell cotton for unrestricted use for less than 105 percent of support price plus reasonable carrying charges.

Of course, the market price can rise substantially above any support price or CCC sales price. The support price is designed primarily to set a floor under prices. But in the past when supplies have been large in relation to demand, as they are at the present, the market price has not risen very far above the CCC support price. Prices for the lower grades of cotton have not declined as much from a year earlier as prices for the better grades. Consequently Strict Low Middling and lower white grades, light spotted, and colored grades are being sold commercially. Middling and higher grades are moving to CCC.

## Prices Received By Farmers Decline

Prices received by farmers during mid-September and mid-October of 1959 were below those for the same period in 1958. The decline in prices has been associated, of course, with the decline in support rates and the maintenance of the large supply. This is discussed in the preceding section, "Market Price for Cotton Declines." (See table 38.)

#### Parity Price

The parity price effective for November for upland cotton. based on October 15 price data, declined to 37.80 cents per pound down moderately from that effective for October and September of 37.93 cents per pound. The high for 1959 of 38.18 cents per pound was reached for the parity price effective for June. The decline occurred because the parity index (prices paid by farmers including interest, taxes and wages) has declined, down 3 index points in mid-October from May 1959. In mid-October the parity index stood at 296 (1910-14=100). Because of a high parity index, the average parity price in 1958 for upland cotton was 38.33 cents per pound, the highest price since the earlist year for which records are available, 1923-24. (See table 11.)

Table 11.--Parity price per pound of cotton: Annual average, United States, 1923 to date

Year beginning August 1	:	Average	::	Year beginning August 1	:	Average
	:	Cents	::	53	:	Cents
	:	the second second	::		:	
1923	:	20.58	::	1941	:	17.73
1924	:	20.96	::	1942	:	19.22
1925	:	20.83	::	1943	:	20.58
1926	:	20.58	::	1955	:	<b>20.9</b> 6
1927	:	20.58	::	1945	:	22.07
1928	:	20.58	::	1946	:	26.78
1929	:	20.21	::	1947	:	30.26
1930	:	18.48	::	1948	:	30.50
1931	:	16.12	::	1949	:	30.13
1932	:	14.51	::	1950	:	32.87
1933	:	15.62	::	1951	:	34.22
1934	:	16.12	::	1952	:	34.19
1935	:	15.62	::	1953	:	34.69
1936	:	16.37	::	1954	:	35.06
1937	:	16.00	::	1955	:	35.12
1938	:	15.25	::	1956	:	36.40
1939	:	15.38	::	1957	:	37.88
1940	:	15.62	::	1958	:	38.33
	:		::		:	

## Output of Cottonseed and Cottonseed Products Increases

Crushings of 4,439,000 tons of cottonseed by oil mills in the 1958-59 marketing year were about 5 percent more than in the preceding season. The 1958-59 crushings were about 93 percent of the 1958 crop of 4,798,000 tons. Production of cottonseed in 1957-58 amounted to 4,609,000 tons of which 4,247,000 tons or 92 percent were crushed.

If the ratio of lint to cottonseed is the same in 1959-60 as in the last 5 years, 6,142,000 tons of seed will be produced. Applying the average ratio of crushings to production of the last 5 years--92.1 percent--would give crushings of about 5.7 million tons.

The production of cottonseed oil, cake and meal, and cotton linters obtained from these crushings is shown in table 41.

#### Stocks of Cottonseed Products

Stocks of refined and crude cottonseed oil at oil mills, factories and warehouses were about 223 million pounds on August 1, 1959, about 27 percent above August 1, 1958. Stocks of linters were 575,000 bales on August 1, 1959, 810,000 bales a year earlier.

Stocks of cottonseed cake and meal at oil mills on August 1, 1959 were about 3 percent greater than those of a year earlier, and stocks of hulls were 55 percent smaller. Data on stocks at other locations are not available. (See table 42.)

No stocks of cottonseed oil or linters were held by the Commodity Credit Corporation on August 1, 1959.

## Supply and Disappearance of Cotton Linters Decline

The total supply of linters for the 1959-60 marketing year is estimated at about 2.4 million bales. This is about 0.1 million bales larger than the supply of 1958-59. (See table 45.) The 1959-60 supply includes estimated imports of about 150,000 bales and the beginning stocks and production figures shown above. Disappearance of linters in 1959-60 is estimated at about 1.5 million bales, compared with approximately 1.4 million in 1958-59. Domestic consumption will probably increase from about 1.2 million bales in 1958-59 to about 1.3 million in 1959-60. Exports are expected to be approximately 200,000 bales compared with 243,000 in 1958-59.

Disappearance of about 1.5 million bales will leave an ending carryover of about 1 million bales, about 75 percent above a year earlier.

#### Prices for Cotton Linters Decline

Prices for all grades of felting grade linters averaged lower for the 1958-59 season than for the two preceding. Prices were below a year earlier in August and September 1959. (See table 43.) Prices for chemical grade linters showed a downward movement and in August averaged 0.75 cent below a year earlier. (See table 43.)

Yield and the Acreage Reserve and Choice B Programs for Cotton

#### By Frank Lowenstein

For many years the yield per harvested acre of cotton in the United States has tended to increase. This long-time trend has continued since the mid-1920's. For 1925 the trend yield (9 year moving average centered) was 160 pounds of cotton per harvested acre and for 1955 it was 374 pounds. For the last four crops Government programs have tended to cause this trend to be even sharper than it has been over the long term because of regional shifts in relative acreage. The regional shifts in acreage under the acreage reserve program probably caused average U. S. yields per harvested acre to increase by 6 to 15 pounds for the 1956, 1957, and 1958 crops over what they would otherwise have been. Regional shifts in acreage under the Choice B program, in operation for the first time in 1959, probably caused an increase in yield of about 6 pounds per acre.

Yield of cotton per harvested acre in 1959 was more than triple that of 1928. The yield has been trending upward since the mid-1920's, and more sharply since 1947. (See Figure 2.) Part of the cause was the shifting of

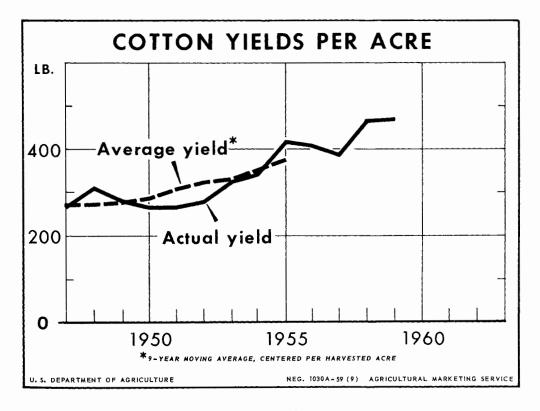


Figure 2

acreage from the relatively low yielding region of the Southeastern States 1/ to the relatively high yielding region of the West. 2/ In 1928, the proportion of the total U. S. acreage in the West was only 1.3 percent, but in 1959 it was 9.7 percent. Over the same period the proportion of total acreage in the Southeast declined from 24.9 percent to 16.5 percent. (See table 32.) Also yields have increased within each region.

Because the West is the highest yielding region in the Cotton Belt, the proportion of the total crop has increased more than the relative increase in acreage. Production from 1928 to 1959 increased from 3 percent to 21 percent of the total crop. (See table 34.)

Some of the acreage control programs slowed expansion of cotton acreage in the higher yielding regions. In recent years, two Government programs have affected the regional distribution of acreage, and, through this distribution the average U. S. yield of cotton per acre, and the size of the cotton crop in the United States. The two programs are the acreage reserve program (initiated in 1956 and abolished after the 1958 crop was harvested) and the Choice B support price program for cotton (initiated with the 1959 crop).

Under the acreage reserve program, farmers were paid to withhold allotted acreage from upland cotton production. Under the Choice B program the price support offered to a farmer for upland cotton was lowered 15 percent of parity and the farmer was allowed to increase his upland cotton acreage by as much as 40 percent above his allotment.

These programs could affect yields in two ways:

- l. By withdrawing low- or high-yielding acreage from production within a State or adding such acreage to production. If such withdrawals or additions were important, there should be some correlation between the number of acres in the programs and the yield per acre.
- 2. By altering the relative distribution of acreage between the lowand high-yielding regions of the Cotton Belt.

Since the Choice B support program has been in operation only one year, its effect on the adding of high-yielding or low-yielding acres within a State cannot be determined. Examination of the State data does not indicate a significant correlation between the amount of acreage in the acreage reserve program and the average yield per harvested acre for each State. (See table 31.)

<sup>1/</sup> Includes Virginia, North Carolina, South Carolina, Georgia, Florida and Alabama.

<sup>2/</sup> Includes California, Arizona, New Mexico and Nevada.

Other factors are apparently more important in determining the average State yields than the size of the acreage reserve program. If the program had been continued more than three years, perhaps some conclusions could be drawn concerning the effect on State yields. However, actual experience for the three years shows little apparent effect.

In analyzing the effect of the changes in the regional distribution of acreage caused by the programs it was assumed that all of the acreage in the acreage reserve programs for cotton would have been harvested if there had been no program, that all of the additional acreage provided by the Choice B program in 1959 was harvested and that average State yields would have been the same with or without the programs.

During the three years that the acreage reserve programs was in effect, the average U. S. yield per harvested acre was increased by 6 to 15 pounds by the regional shift in acreage. (See table 12.)

Table 12.--Average U. S. yield per harvested acre: Actual and estimated without acreage reserve program, 1956-57 to 1958-59

Crop year	:	Actual	Adjusted for program
	:	Pounds	<u>Pounds</u>
1956-57	:	409	402
1957 <b>-</b> 58 1958 <b>-</b> 59	:	388 466	382 451
	:		

In all three of the years that the acreage reserve program operated, the acreage planted to cotton in the Southeast, the region with the lowest yield, was a smaller proportion of the U. S. total than it would have been had there been no acreage reserve program. On the other hand, the proportion of the total in the two highest yielding areas, the West and the Delta (see table 13), was increased by the acreage reserve program.

Table 13.--Proportion of cotton acreage harvested by regions: Actual and estimated without acreage reserve program, 1956-57 to 1958-59

	:	1950	6 <b>-</b> 57	:	195	7 <b>-</b> 58	:	19	58 <b>-</b> 59
Region	:	Actual :	Adjusted for program	:	Actual :	Adjusted for program	:	Actual :	Adjusted for program
West Southwest Delta Southeast	:	8.3 44.3 28.4 19.0	7.8 46.8 27.0 18.4		9.2 47.5 27.2 16.1	8.3 46.9 26.2 18.6		10.9 48.9 27.1 13.1	8.2 47.1 26.4 18.3

Despite the increase in yields, actual production declined because of the acreage reserve program. (See table 13.) The increases in yields caused by shifts in regional acreage were not enough to counterbalance the much smaller acreage caused by the programs. The cotton crop would have been larger by the following amounts if there had been no acreage reserve program:

1956-57 -- 670,000 bales 1957-58 -- 2,511,000 bales 1958-59 -- 4,266,000 bales

Relatively more acreage was placed in the Choice B program in 1959 from the high-yielding regions of the West than from the lower-yielding area of the Southeast. There would have been a larger proportion of the total acreage in the Southeast and a smaller proportion in the West without the Choice B program than with it. (See table 14.) Consequently, the average U. S. yield probably showed an increase of about 6 pounds over what it would have been without the program. In other words, without the Choice B program the yield probably would have been about 468 pounds instead of the actual 474 pounds.

Table 14.—Proportion of cotton acreage harvested by region: Actual and estimated without Choice B program, 1959-60

Region	:	Actual	: Adjusted for program :
	:	Percent	Percent
West	:	9.7	8.7
Southwest	:	46.1	46.2
Delta	:	27.7	27.7
Southeast	:	16.5	17.4
	:		

The Choice B program added about 1 million acres to the land planted to cotton in 1959. Without the additional acreage, and assuming the lower yield mentioned above, production would have been about 700,000 bales smaller than now estimated.

Table 15.--Cotton: Daily average consumption by month, adjusted for seasonal variation, August 1944-September 1959

Year beginning August l	Aug,	Sept.	: : Oct.	Nov.	Dec.	Jan.	
	Bales	Bales	Bales	Bales	Bales	Bales	
1944 1945 1946 1947 1948 1949	38,233 33,374 40,445 34,924 33,841 29,058	37,451 35,022 38,936 33,118 33,582 32,178	37,053 33,502 40,511 35,353 32,170 33,386	37,644 33,284 40,991 37,175 30,445 34,278	38,812 33,417 37,945 35,063 31,143 35,038	36,537 34,477 39,907 37,582 29,357 35,117	
1950 1951 1952 1953 1954 1955 1956 1957 1958 1/ 1959 1/	39,844 37,124 36,489 35,447 32,574 34,981 33,451 32,371 31,246 34,511	38,589 35,847 36,715 35,138 32,665 34,845 32,750 32,444 31,677 33,638	40,502 35,145 35,531 33,647 33,955 35,089 34,472 31,060 31,627	39,518 35,561 36,589 33,091 33,848 35,583 33,304 31,058 31,979	41,081 35,210 36,461 32,032 34,038 36,261 33,636 30,507 31,152	40,474 35,819 34,920 32,840 34,558 36,210 32,496 30,832 33,206	
:	Feb	: : Mar.	: Apr.	: May	: June	: : July	
:	Bales	Bales	Bales	Bales	Bales	Bales	
1944 1945 1946 1947 1948 1949	36,536 34,876 39,077 36,509 29,721 34,299	36,154 35,595 38,918 35,790 29,477 33,839	35,631 35,972 39,169 37,022 28,190 35,462	35,397 37,330 36,290 37,146 26,280 35,798	35,780 38,500 34,356 36,488 27,578 34,015	35,694 37,630 35,677 35,081 26,914 37,883	
1950 1951 1952 1953 1954 1955 1956 1957	41,814 35,931 35,933 32,306 34,119 36,088 32,695 30,451 33,317	42,596 34,715 36,538 32,187 34,224 35,136 33,125 30,156 33,049	39,528 34,058 36,370 32,866 34,586 36,092 32,552 29,553 36,276	41,421 34,109 37,032 31,860 34,749 35,137 33,083 29,628 34,667	41,271 34,045 37,607 31,745 34,848 33,190 33,212 30,285 33,349	38,308 34,579 36,600 33,347 34,885 33,921 31,909 30,736 40,705	

<sup>1/</sup> Preliminary.

Bureau of the Census.

Table 16.--Unfinished cloth prices, cotton prices, and mill margins on 20 selected constructions, United States, by months, 1954 to date

Year begin- ning August	Aug.	Sept.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	May	June	July	Aver- age
	: Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents
	•					***************************************	<u>prices</u>						
1956 1957	: 60.75 : 62.35 : 61.78 : 59.17 : 56.98 : 64.09	60.98 62.86 61.74 58.86 56.99 64.38	61.48 63.71 63.21 58.36 57.14	61.13 64.40 62.93 58.13 58.13	61.24 65.30 62.54 58.55 58.98	62.19 65.49 62.00 58.57 59.41	62.42 65.46 61.11 58.24 60.50	62.04 64.88 60.52 57.86 61.63	61.47 64.33 60.18 57.45 62.22	61.27 63.96 59.74 56.72 62.69	61.58 63.33 59.52 56.74 63.25	61.89 62.51 59.42 56.79 63.78	61.54 64.05 61.22 57.97 60.14
:						Cotto	n prices	2/					
1956 1957	35.88 36.29 33.93 34.08 34.68 33.73	36.47 35.30 33.93 33.78 34.75 32.97	36.36 35.33 34.09 34.34 34.98	35.90 36.07 34.35 35.77 34.77	36.25 35.78 34.43 35.74 33.92	36.29 36.32 34.79 35.13 34.40	36.41 37.12 35.07 34.98 34.53	34.65 37.05 34.70 34.75 34.72	35.78 36.69 34.68 34.70 35.04	36.54 36.76 34.71 34.92 35.02	36.61 36.85 34.74 35.03 35.05	36.48 35.72 34.75 35.14 35.03	36.22 36.27 34.51 34.86 34.74
:						Mill r	margins 3	3/					
1954 1955 1956 1957 1958 1959	24.87 26.06 27.85 25.09 22.30 30.36	24.51 27.56 27.81 25.08 22.24 31.41	25.12 28.38 29.12 24.02 22.16	25.23 28.33 28.58 22.36 23.36	24.99 29.52 28.11 22.81 25.06	25.90 29.17 27.21 23.44 25.01	26.01 28.34 26.04 23.26 25.97	25.39 27.83 25.82 23.11 26.91	25.69 27.64 25.50 22.75 27.18	24.73 27.20 25.03 22.00 27.67	24.97 26.48 24.78 21.71 28.20	25.41 26.79 24.67 21.65 28.75	25.32 27.78 26.71 23.11 25.40

<sup>1/</sup> Average wholesale price for 20 selected constructions. Prices per yard are converted to the approximate value of cloth obtainable from a pound of cotton. 2/ Average monthly price based on landed quotations (Group 201 mill points) for four growths - Southeastern, Memphis Territory, Texas-Oklahoma and California. 3/ Difference between cloth prices and prices for the average qualities of cotton used in the 20 constructions.

Table 17.--Cotton products export program: Classes of cotton products and equalization payments, annual 1957-58, 1958-59 and August-September, 1958 and 1959

					Equalization				
Class	Principal item of export	August 1957-	July 1958	: August 1958	July 1959	: August-Septe	mber 1958 :	August-Septe	mber 1959
CIGSS	Filherpar Lem of export	Value	Quantity	Value	Quantity	Value	Quantity	Value	Qu <b>a</b> ntity
		Dollars	Pounds	Dollars	Pounds	Dollars	Pounds	Dollars	Pounds
A	:Card strips, comber noils, spinners : laps and roving waste	2,399,501.98	43,236,677	2,498,707.38	45,894,071	500,454.51	9,243,181	603,355.26	9,825,831
В	Picker laps and cotton batting	10,784.98	161,241	4,537.28	72,640	1,431.11	22,570	753.07	10,341
	Sliver, sliver laps, ribbon laps, roving, and drawing sliver	1,082.21	15,575	494.70	7,297	46.43	665	177.60	2,000
D	Gray or unfinished yarn, twine, cordage, and rope	1,027,756.28	14,670,168	697,252.37	10,222,507	1.02,824.20	1,505,558	125,399.50	1,624,345
E	:Gray fabrics, absorbent cotton, : and full finished yarn :	2,253,920.53	31,404,932	1,751,897.60	24,996,388	261,535.06	3,735,457	306,914.83	3,820,036
F G	Knitted articles Finished fabrics	84,108.40 7,014,126.71	1,149,736 92,831,017	81,859.69 5,607,327.33	1,165,215 76,088,799	8,431.99 914,412.19	125,428 12,360,961	17,989.59 935,432 44	241,263 11,200,882
Н	Articles manufactured from fabrics	1,163,904.85	13,615,229	1,117,367.38	13,312,147	152,518.35	1,822,581	223,931 06	2,379,550
I	Coated and rubberized yarns and fabrics, absorbent cotton, twine, cordage, rope, and fabrics, con- sisting of a mixture of fibers, containing not less than 50% by weight of cotton	287,699.45	6,685,753	244,124.21	5,854,6h1	37,858.91	900,445	59,124 44	1,255,482
J	Coated, rubberized and impregnated articles manufactured from fabrics consisting of a mixture of fibers, containing not less than 50% by weight of cotton		1,796,331	123,151.46	2,589,269	16,709.82	335,416	32,812.88	567,069
	: Gray or finished fabrics one yard or more but less than ten yards in length	990,545.45	17,927,549	782,320.36	14,432,378	95,083.40	1,755,889	160,626.92	2,456,532
L	Coated and rubberized fabrics and fabrics consisting of a mixture of fibers containing not less than 50% by weight of cotton, one yard or more but less than ten yards in length	24,099.19	737,160	16,735.47	524,321	1,804.99	56,187	8,094.91	225,274
М	:Articles manufactured from gray : fabrics; bags; and mops	200,278.37	2,626,925	233,580.81	3,152,454	27,001.00	357,844	39,615 96	451,546
	Total	15,549,304.77	226,858,293	13,159,356.04	198,312,127	2,120,111.96	32,222,182	2,514,228.46	34,060,151

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Table 18.--Cotton, wool, rayon and acetate, other synthetics, flax and silk: Total and per capita mill consumption, United States, 1925 to date

Year	: :		otton 2/	:		Wool 3/			and acet	ate 4/	Other	syntheti	.cs 5/	:	Flax 6/		:	Silk 7/	:	All fi	bers
begin- ning Jan. 1	:Population: : July 1 : : <u>l</u> / :	Total		: Per : capita:	Total	Percent- age of fibers	: Per :capita	Total	Percent- age of fibers	: : Per :capita :	Total	Percent- age of fibers	: Per :capita	Total	Percent- age of fibers	: Per :capita	matal .		: Per : :capita:	Total	Per capita <u>8</u> /
·	: Mıl.	Mil. lb.	Pct.	Lb.	Mıl.lb.	Pct.	Lb.	Mil.lb.	Pct.	Lb.	Mil.lb.	Pct.	Lb.	Mil.lb.	Pct.	Lb.	Mil.lb.	Pet.	Lb.	Mil. lb.	Lb.
1925 1926 1927 1928 1929	: 115.8 : 117.4 : 119.0 : 120.5 : 121.8	3,075.3 3,213.5 3,590.1 3,187.0 3,425.3	86.1 86.6 86.7 85.6 84.8	26.6 27.4 30.2 26.4 28.1	349.9 342.7 354.1 333.2 368.1	9.8 9.3 8.6 9.0 9.1	3.0 2.9 3.0 2.8 3.0	58.4 60.9 100.1 100.5 133.4	1.6 1.6 2.4 2.7 3.3	0.5 .5 .8 .8				12.6 16.2 11.4 13.6 14.0	0.4 .4 .3 .4 .4	0.1	76.0 76.9 85.0 87.2 96.8	2.1 2.0 2.3 2.4	0.7 .7 .7 .7	3,572.2 3,710.2 4,140.7 3,721.5 4,037.6	30.8 31.6 34.8 30.9 33.1
1930 1931 1932 1933 1934	: 123.1 : 124.0 : 124.8 : 125.6 : 126.4	2,616.6 2,654.9 2,463.7 3,050.7 2,659.5	84.5 82.5 84.0 83.2 84.2	21.3 21.4 19.7 24.3 21.0	263.2 311.0 230.1 317.1 229.7	8.5 9.7 7.8 8.7 7.3	2.1 2.5 1.8 2.5 1.8	119.3 159.4 155.4 217.3 196.9	3.9 4.9 5.3 5.9 6.3	1.0 1.3 1.2 1.7 1.6				15.6 7.2 7.8 10.2 10.9	.5 .2 .3 .3	.1 .1 .1 .1	80.6 87.5 74.8 70.4 60.4	2.6 2.7 2.6 1.9	.7 .7 .6 .6	3,095.3 3,222.0 2,931.8 3,665.7 3,157.4	25.1 26.0 23.5 29.2 25.0
1935 1936 1937 1938 1939	: 127.2 : 128.1 : 128.8 : 129.8 : 130.9	2,755.4 3,471.4 3,646.6 2,918.3 3,628.6	78.3 81.1 82.7 81.2 79.7	21.7 27.1 28.3 22.5 27.7	417.5 406.1 380.8 284.5 396.5	11.9 9.5 8.6 7.9 8.7	3.3 3.2 3.0 2.2 3.0	259.2 322.4 304.8 329.4 458.9	7.4 7.5 6.9 9.2 10.1	2.0 2.5 2.4 2.5 3.5				12.6 13.1 14.2 3.9 14.4	.3 .3 .1	.1 .1 .1 <u>9</u> / .1	72.4 67.5 64.2 57.1 55.3	2.1 1.6 1.5 1.6 1.2	.6 .5 .5 .4	3,517.1 4,280.5 4,410.6 3,593.2 4,553.7	27.6 33.4 34.2 27.7 34.8
1940 1941 1942 1943 1944	: 132.1 : 133.4 : 134.9 : 136.7 : 138.4	3,959.1 5,192.1 5,633.1 5,270.6 4,790.4	80.6 80.1 81.7 79.7 77.6	30.0 38.9 41.8 38.6 34.6	407.9 648.0 603.6 636.2 622.8	8.3 10.1 8.7 9.6 10.1	3.1 4.9 4.5 4.7 4.5	482.1 591.9 620.8 656.1 704.8	9.8 9.1 9.0 9.9 11.4	3.6 4.4 4.6 4.8 5.1	4.4 11.5 23.1 35.3 45.8	0.1 .2 .3 .6 .7	9/ 0.1 .2 .3	12.1 9.7 23.0 13.6 9.5	.2 .1 .3 .2	.1 .2 .1	47.6 25.6 .2 1 <u>1</u> / 1 <u>1</u> /	1.0 .4 10/ 10/ 10/	.4 .2 9/ 9/ 9/	4,913.2 6,478.8 6,903.8 6,611.8 6,173.3	37.2 48.6 51.2 48.4 44.6
1945 1946 1947 1948 1949	: 139.9 : 141.4 : 144.1 : 146.6 : 149.2	4,515.8 4,809.1 4,665.6 4,463.5 3,839.1	75.4 74.0 72.7 69.8 70.6	32.3 34.0 32.4 30.4 25.7	645.1 737.5 698.2 693.1 500.4	10.8 11.3 10.9 10.9 9.2	4.6 5.2 4.8 4.7 3.4	769.9 875.7 987.9 1,149.6 993.5	12.9 13.5 15.4 18.0 18.3	5.5 6.2 6.9 7.8 6.7	49.8 53.2 51.4 71.4 92.8	.8 .8 .8 1.1	.4 .4 .5 .6	7.4 12.6 8.8 5.5 6.1	.1 .2 .1 .1	.1 .1 .9/ <u>9</u> /	1.0 13.5 3.2 7.4 4.0	10/ .2 .1 .1	9/ .1 9/ .1 <u>9</u> /	5,989.0 6,501.6 6,415.1 6,390.7 5,435.9	42.8 46.0 44.5 43.6 36.4
1950 1951 1952 1953 1954	: 151.7 : 154.4 : 157.0 : 159.6 : 162.4	4,682.7 4,868.6 4,470.9 4,456.1 4,127.3	68.5 71.1 69.6 69.0 68.8	30.9 31.5 28.5 27.9 25.4	634.8 484.1 466.4 493.9 384.1	9.3 7.1 7.2 7.6 6.3	3.1 3.0 3.1	1,351.6 1,276.6 1,215.5 1,223.0 1,154.8	19.8 18.6 18.9 18.9	8.9 8.3 7.7 7.7 7.1	140.5 195.5 249.1 279.6 328.7	2.1 2.9 4.0 4.3 5.5	.9 1.3 1.6 1.8 2.0	10.9 11.1 6.7 7.6 7.0	.2 .1 .1	.1 .1 9/ 9/ 9/	10.5 7.2 12.6 7.8 8.5	.1 .2 .1 .1	.1 <u>9/</u> .1 <u>9/</u> .1	6,831.0 6,843.1 6,421.2 6,468.0 6,010.4	45.0 44.3 40.9 40.5 37.0
1955 1956 1957 1958 1 <u>2</u> /	: 165.3 : 168.2 : 171.2 : 174.1	4,382.4 4,362.6 4,060.4 3,866.9	65.7 67.0 65.7 65.5	26.5 25.9 23.7 22.2	413.8 440.8 368.8 336.7	6.2 6.8 6.0 5.7	2.6 2.2	1,419.2 1,201.1 1,177.1 1,107.8	21.3 18.5 19.0 18.8	8.6 7.1 6.9 6.4	432.1 484.3 562.0 578.3	6.5 7.4 9.1 9.8	2.6 2.9 3.3 3.3	8.0 7.9 7.2 4.0	.1 .1 .1	2/ 2/ 2/ 2/	11.0 12.7 8.3 4.8	.2 .1 .1	.1 .1 <u>9/</u> <u>9/</u>	6,666.5 6,509.4 6,183.8 5,898.5	40.3 38.7 36.1 33.9

1/ Bureau of the Census. Population of continental United States as of July 1, including armed forces overseas. 2/ Mill consumption as reported by the Bureau of the Census.

For American cotton, tare of 22 pounds was deducted from the gross weight of bale produced through 1923; since 1924 the tare as reported by the Crop Reporting Board has been deducted, for foreign cotton 3 percent (15 pounds) was deducted. Since 1950 data have been adjusted to year ended Dec. 31. 3/ Includes apparel and carpet wool on a scoured basis. Since 1920 data were from Wool Consumption reports of the Bureau of the Census. 4/ Textile Organon, publication of the Textile Economics Bureau Incorporated. Include filament and staple fibers. Data are United States producers' domestic shipments, plus imports for consumption. 5/ Textile Organon. Nylon, orlon, glass fiber, etc. United States production less exports plus imports for consumption. 6/ Flax. Imports and estimated production. Bureau of the Census and Plant Industry through 1948. Since 1949 production is estimated by the Agricultural Marketing Service, Portland, Oregon office. Imports and estimated production. Bureau of the Census and Plant Industry through 1948. Since 1949 production is estimated by the Agricultural Marketing Service, Portland, Oregon office. Imports only since the 1953 season. 7/ Bureau of the Census. Net imports through 1933. Since 1934 imports for consumption. 8/ Total consumption divided by population and not a summation of per capita consumption of fibers. 9/ Less than 0.05 pounds. 10/ Less than 0.05 percent. 11/ Less than 50,000 pounds. 12/ Preliminary.

Table 19.--Cotton, manmade fibers and wool used by the military forces, United States, by quarters, July 1954 to date

	:Quantity										
Year and quarter	:	ton	Manmade fibers	Wool, clean basis							
	: 1,000	1,000	1,000	1,000							
- 051	<u>bales</u>	pounds	pounds	pounds							
1954 July - September	23.0	11,028	398	201							
October - December	: 23.7	11,396	390 94 <b>2</b>	291 321							
1955	• 23•1	11,090	342	رد							
January - March	21.0	10,062	583	424							
April - June	: 13.7	6,583	1,074	3,321							
July - September	12.4	5,929	897	2,835							
October - December	: 19.4	9,335	937	1,932							
Total 1/	: 66.5	31,909	3,491	8,512							
1956	; <del></del>										
January - March	: 21.7	10,420	1,868	1,231							
April - June	: 26.1	12,509	1,638	629							
July - September	: 17.9	8,610	1,443	958							
October - December	<u> 27.9</u>	13,393	986	2,078							
Total 1/	: 93.6	44,931	5,935	4,896							
1957	•										
January - March	: 43.9	21,083	2,119	4,445							
April - June	27.7	13,281	1,273	1,715							
July - September	: 14.3	6,862	425	3,174							
October - December	: 20.4	9,769	263	1,370							
Total 1/	: 106.2	50,995	2/5,519	10,704							
1958	:										
January - March	: 24.6	11,808	137	1 <b>,</b> 9 <b>2</b> 9							
April - June	: 24.1	11,568	135	1,816							
July - September	: 23.2	11,144	752	3,803							
October - December	25.3	12,135	803	3,377							
Total 1/	97.2	46,655	<b>2/</b> 3 <b>,</b> 591	10,925							
1959		0.01.6	1.01.	0.70							
January - March	20.7	9,946	484	2,764							
April - June	: 22.6	10,869	<b>46</b> 0	950							
July - September $3/$	: 13.8	6,609	222	355							
	•										

<sup>1/</sup> Totals made before data were rounded to thousands.
2/ Includes certain items partly estimated from annual reports. Not available on a quarterly basis.

<sup>3/</sup> Preliminary.

Compiled from reports of the Department of Defense.

Table 20.--Cotton fabrics: Deliveries to United States military forces, by selected fabrics, by quarters, July 1954 to date  $\underline{1}/$ 

	195	) <sub>4</sub>			1955			: :		1956		·
Fabrics	July- : Sept.	Oct :	Jan Mar.	Apr: June	July-: Sept.:	:	Total <u>2</u> /	: : Jan : Mar. :	: Apr : June :	: July- : Sept.	Oct Dec.	: : Total : <u>2</u> /
	: 1,000 : square : yards	1,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards
irplane cloti- irdseye rattice cloth unting nambray neese cloth ord cloth						   			181.9	0	0	181.9
enim rill uck lannel abardine ean	861.6 6,707.8	266.9 7,412.5	1,498.6 5,831.7	522.7 2,182.3	123.9 566.9	3,279.3	2,145.2 11,860.1	3,575.9	2,787.8 7.6	0 1,069.5 0	795.1 739.6 96.0	795.1 8,172.8 103.6
snaburg xford erweable oplin rint cloth ateen	: 347.7 : 2,082.4 : .3 :	19.6 1,791.5 0  135.0	0 0 0 0  823.3	0 0 0 0	1,118.0 0 0 2,554.9	1,812.2 0 0  2,342.3	2,930.2 0 0 0	1,273.9 0 0 0	54.1 2,344.0 0 567.3  4,805.0	57.3 4/92.8 0 526.6  3,155.9	0 25.1 0 1,138.0	111.3 3,735.8 0 2,231.8  18,463.7
heeting ilesia erry cloth will	. 0	42.6  168.6	0	0	0 2,774.9	0 2,428.7	0 ·  5,203.5	31.0  3,643.4	25.6 31.0  1,217.2	0 0  466.6	0 0	25.6 62.0  5,543.2
ebbing <u>3</u> / Total <u>2</u> /	10,647.2	9,893.4	137.5 8,291.1	6,367.7	7,199.1	138.2	437.5	10,787.6	12,244.3	481.3 5,849.9	488.5  11,786.2	40,668.0

	:		1957			: :		1958			: :	1959	
Fabrics	Jan	: : Apr : June :	: : July- : Sept. :	Oct Dec.	Total 2/	Jan Mar.	Apr June	July-	: : Oct : Dec. :	Total 2/	Jan : Mar.	Apr June	July- Sept. 6/
	: 1,000 : square : yards	1,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards	l,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards
Airplane cloth	:			363.8	363.8	311.7	0	50.8	405.8	768.3	690.4	518.6	21.3
Birdseye	:								15.2	15.2	29.9	0	0
Brattice cloth	:					29.4	88.8	41.6	Ó	159.8	o	0	0
Bunting	: 0	0	0	50.6	50.6	90.4	0	248.9	144.0	483.3	68.6	1	26.0
Chambray	:					24.6	217.4	42.9	0	283.8	136.0	109.5	0
Cheese cloth	:												25.5
Cord cloth	:							<u>5</u> /207.7	0	207.7	0	<u>5</u> /20.3	Ó
Denim	:					433.3	282.1	0	0	715.4	203.6	40.6	0
Drill	: 1,044.3	161.2	146.8	469.1	1,821.3	47.2	534.8	1,952.8	574.1	3,108.9	Ö	0	0
Duck	: 5,616.2	1,227.5	64.5	Ó	6,908.2	21.8	166.5	55.7	241.8	485.9	272.6	1,123.0	1,335.5
Flannel	: 0	0	0	51.4	51.4	0	0	0	0	Ó	Ö	Ó	0
Gabardine	:			133.1	133.1	370.1	0	0	0	370.1	0	0	0
Jean	:					61.5	0	0	0	61.5	0	0	0
Osnaburg	: 0	916.8	89.2	0	1,006.0	157.6	374.7	559.1	101.4	1,192.8	54.0	459.3	379.4
Oxford	: 45.7	0	4/2.8	516.0	564.5	1,022.4	846.2	1,925.7	1,287.7	5,082.0	483.9	708.1	841.2
Permeable	: 0	0	<b>-</b> 0	0	0	0	0	0	0	0	0	0	0
Poplin	: 591.5	868.5	929.2	1,554.2	3,943.4	1,503.7	2,013.2	171.3	1,047.6	4,735.8	502.6	1,946.6	684.9
Print cloth	: 2,115.7	0	0	0	2,115.7	0	0	0	0	0	0	0	0
Sateen	: 9,320.7	10,570.9	5,902.9	1,699.2	27,493.7	3,977.4	1,886.6	2,694.9	6,135.9	14,694.9	2,123.6	242.8	0
Sheeting	: 0	0	0	212.2	212.2	0	384.8	23.9	15.5	424.2	608.0	1,756.9	1,008.1
Silesia	· : 0	0	0	0	0	0	0	0	0	0	0	0	0
Terry cloth	:					32.4	234.1	241.3	265.4	773.2	170.3	162.1	46.8
Twill	: 661.8	0	0	2,407.3	3,069.1	1,660.8	3,487.5	1,802.4	2,554.7	9,505.4	1,132.3	1,742.7	1,305.3
Webbing 3/	: 537.2	352.1	117.1	19.6	1,026.0	34.0	32.3	34.6	33.4	134.2	40.6	67.9	11.5
Total 2/	19,933.1	14,097.1	7,252.4	7,476.4	48,759.0		10,548.9		12,821.4		6,516.3	8,898.4	5,685.5

<sup>1/</sup> Does not include fabrics delivered to the military forces in the form of end products. 2/ Totals were made before data were rounded. 3/ Includes webbing with cotton warp and nylon filling. 4/ Includes Oxford with cotton warp and nylon filling. 5/ Cotton warp, dacron filling. 6/ Preliminary.

Table 21.--Manmade fiber fabrics: Deliveries to United States military forces, by selected fabrics, by quarters, July 1954 to date  $\underline{1}/$ 

Fabrics	1954		1955					1956				
	Sept.	. Oct : Dec.	: : Jan : Mar.	: Apr : June :	: : July- : Sept.	: Oct : Dec.	: Total : : 2/ :	Mar.	: Apr : June	: July- : Sept.	: Oct : Dec.	: Total : <u>2</u> / :
	: 1,000 : square : yards	1,000 square yards	l,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards						
Acetate and rayon	: :											
Acetate (saponified) rip-stop Rayon twill Rayon satin Rayon banner Rayon webbing	: : : : : : : : : : :	16.7	0 0	0 638.5 	0 898.7 	0 542.6 	0 2,079.8 	0 490.9  	0 859.7  	0 2,626.9 	0 895.0  	0 4,872.4 
on-cellulosic	: :											
Ballistic clotl. Bunting Curtain cloth	: 94.4 :	49.9 	8.5	108.6	140.1	127.5	384.7	191.8	0	0	116.9	308.7
Duck Netting	0	456.4 	0	0	32.1	125.1	157.2	0	399.0	13.9	336.9	749.8
Oxford Parachute cloth Pressing cloth	· : 0	53.9	0	59·5	0	0	59·5	0	0	0	28.3	28.3
Twill Webbing	13.4	42.4	97.1	154.1	83.3	63.1	397·5	199.1	135.4	107.4	38.9	480.8
Total 2/	738.2	619.3	105.6	960.7	1,154.2	858.2	3,078.6	881.8	1,394.1	2,748.1	1,416.0	6,440.0

	:		1957					1958	•		: :	1959	<b>/</b>
Fabrics	Jan Mar.	Apr. June	July- Sept.	Oct. Dec.	Total <u>2</u> /	Jan Mar.	Apr June	July- Sept.	: Oct : Dec.	Total <u>2</u> /	Jan Mar.	Apr June	July- Sept. <u>5</u> /
	: 1,000 : square : yards	1,000 square yards	1,000 square yards	1,000 square yards	l,000 square yards	1,000 square yards	1,000 square yards	1,000 square yards	l,000 square yards	1,000 square yards	1,000 square yards	l,000 square yards	1,000 square yards
Acetate and rayon	:												
Acetate (saponified) rip-stop Rayon twill Rayon satin Rayon banner Rayon webbing	: : : : : : : : : :	0	0 1,160.9	0 624.0 	0 1,798.0 	0 0 	0 0 	0 609.6 	0 742.6 26.8 	0 1,352.2 26.8	0 533.0 0 1.0	0 114.6 0 21.9 1.4	0 55.4 40.1 3.2 0
Non-cellulosic	:												
Ballistic cloth Bunting Curtain cloth Duck Netting	206.1 206.1 1,398.6 192.9	0  990.1 100.7	0  2.7 0	0	206.1  2,391.3 293.6	0  0 0	0  0 0	0 35.6 8.3 52.1 0	0 0 0 146.7 0	0 35.6 8.3 198.9 0	0 4/9.0 3.8 4.5	0 168.5 12.3 105.2	0 0 0 46.3
Oxford Parackute cloth Pressing clotk Twill Webbing	: 103.3 : 19.7 : : 609.3 : 8.6	2.9 34.9  1,130.3 4.7	0 16.0  726.0 1.7	0 0  316.4 11.8	106.2 70.7  2,782.0 26.8	0 53.8  181.1 21.9	3/90.4 72.4 33.1 37.3 20.1	3/738.1 49.6 15.3 56.5 31.2	3/1,029.8 90.1 12.9 46.8 25.6	1,858.3 265.9 61.3 321.7 98.8	3/643.4 212.9 51.7 21.7 17.6	72.0 47.9 33.8 0	3/196.7 259.4 0 182.4
Total <u>2</u> /	: 2,551.7	2,263.5	1,907.2	952.2	7,674.6	256.9	253.2	1,596.3	2,121.4	4,227.7	1,498.2	591.8	783.6

<sup>1/</sup> Does not include fabrics delivered to the military forces in the form of end products.
2/ Totals were made before data were rounded.
3/ Including Oxford with rayon filling.
4/ Includes small percentage of wool
5/ Preliminary.

Table 22.--Cotton broadwoven goods: Production and percentage distribution by kinds, calendar years, 1950 to date

Voca	<u>.</u>	k and d fabrics	Sheetin	gs, etc.	: :	Print- yarn fe		_; ;	Colored fabri	
Year	: : Quantit	Percent-	: Quantit	Percen age	t- : G	uantity:	Percent age	- : :	uantity :	Percent-
	: Million : linear : yards	Percent	Million linear yards	Perce	1	illion ine <b>ar</b> ards	Percent	1	illion inear ards	Percent
1950 1951 1952 1953 1954 1955 1956 1957	: 249 : 363 : 366 : 263 : 240 : 242 : 255 : 220	2.5 3.6 3.8 2.4 2.4 2.5 2.3	2,737 2,837 2,417 2,557 2,494 2,587 2,639 2,479	27. 28. 25. 25. 25. 25. 26.	0 3 4 3 1 3 4 4 6 3	,663 ,709 ,638 ,957 ,039 ,968 ,888	36.6 36.5 38.3 38.7 40.8 38.9 37.6 39.2		860 779 827 863 7 <b>39</b> 699 625 533	8.6 7.7 8.7 8.5 7.5 6.9 6.1 5.6
1958 <u>1</u> / JanMar. AprJune July-Sept. OctDec. 1959 1/	: 200 : 51 : 46 : 48 : 55	2.2 2.2 2.1 2.3 2.4	2,286 595 554 537 600	25. 25. 25. 25.	4 2 6	900 831 779 828	37.2 38.3 37.8 37.1 35.5		484 125 116 113 130	5.4 5.3 5.4 5.6
JanMar. AprJune	56 55	2.4 2.3	628 640	26. 26.		839 831	35·3 34·8		125 134	5.2 5.6
	dish	toweling, cloths	Napped f	abrics	: :	ne cotto goods		fab	woven rics Percent-	Total
	:Quantity : :Million	age	Quantity: : Million	age	:Quant : Milli	a	ge :	ntity Ilion	age	: Million
	:linear :yards	Percent	linear	Percent	linea yards	r	li	near rds	Percent	linear yards
1950 1951 1952 1953 1954 1955 1956	454 422 428 475 455 502 563 541	4.5 4.5 4.7 4.6 4.9 5.7	399 409 298 290 233 241 241 209	4.0 4.0 3.1 2.8 2.4 2.4 2.3 2.2	1,218 1,233 1,113 1,308 1,244 1,379 1,518	12. 11. 12. 12. 13. 14.	2 3 7 4 8 4 .6 4 6 5	33 85 27 90 47 57 88 57	4.3 3.8 4.5 4.8 4.5 5.7 4.8	10,013 10,136 9,515 10,203 9,891 10,175 10,317 9,534
1958 1/ Jan -Mar. AprJune July-Sept. OctDec.	: : 535 : 131 : 132 : 127 : 145	6.0 5.6 6.0 6.1 6.2	196 54 49 45 48	2.2 2.3 2.2 2.1 2.1	1,453 375 358 338 382	16. 16.	.0 1 .3 1 1 1	79 16 12 11 40	5.3 4.9 5.1 5.3 6.0	8,973 2,347 2,199 2,099 2,329
1959 <u>1</u> / JanMar. AprJune	140 141	5.9 5.9	53 53	2.2 2.2	405 407			34 29	5.6 5.4	2,382 2,389

<sup>1/</sup> Preliminary.

Table 23.--Manmade fiber and silk broadwoven goods: Production by type of fabric, April-June 1958 and 1959

Type of fabric	April-June 1958	April-June 1959
	:1,000 linear yards	1,000 linear yards
Manmade fiber and silk broadwoven goods, total	583,035	624,765
Rayon and/or acetate broadwoven fabrics, total Pile, upholstery, drapery,	417,261	407,961
tapestry, and tie fabrics Blanketing 100 percent filament rayon	33,975 11,282	44,470 12,797
and/or acetate fabrics 100 percent spun rayon and/or	180,059	169,393
acetate fabrics Combination filament and spun	110,407	86,275
rayon and/or acetate fabrics Rayon and/or acetate mixtures and blends with other fibers,	32,705 :	32,378
except blanketing, pile, upholstery and tie fabrics	48,833	62,648
Manmade fiber fabrics, except rayon and acetate, total Drapery and upholstery Blanketing including mixtures 100 percent filament yarn fabrics (except drapery, upholstery,	157,891 10,013 1,159	205,746 11,662 1,633
blanketing and blends of two fibers) 100 percent spun yarn fabrics (except drapery, upholstery,	: : 113,013 :	138,368
blanketing and blends of two fibers) Other manmade fiber fabrics	: : 1,129 :	2,151
(except drapery, upholstery, and blanketing) including blends	32,577	51,932
Silk and other broadwoven fabrics not elsewhere classified	7,883	11,058

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Table 24.--Cotton cloths: Exports by destination, United States, average 1920-29, 1930-39, 1935-39, 1940-44, annual 1945 to date 1/

Year	: : Canada :	: Philippine Republic	Cuba	Venezuela:	Union of South Africa	: Other : Latin : America	Europe	Other Asia	All other	Total
	: Million		Million	Million	Million	Million	Million	Million	Million	Million
	: yards : 2/	yards 2/	yards 2/	yards 2/	yards 2/	yards 2/	yards 2/	yards 2	yards 2/	yards 2/
	: <u>-</u> /	<i>=</i> /	<u>-</u> /	<i>=</i> /	5)	<u>=</u> /	<u>=</u> /	<u>-</u> /	<u>=</u> /	<i>=</i> /
Average	:		-( )		- (	262 1			-0 -	=(-
1920-29 Average	: 52.1	79.5	76.4	10.5	9,6	260.4	25.7	31.0	18.1	563.3
1930-39	: 26.9	75.1	57.4	4.9	3.7	114.2	4.7	7.4	5.4	299.7
Average	:	77 7	۳0 -	2.0	1.0	0- 0	0.77	( =	2 1	0(1.0
1935-39 Average	: 23.5	77.7	58.5	3.9	1.9	85.8	2.7	6.5	1.4	261.9
1940-44	: 157.9	32.5	42.6	10.3	18.7	109.5	34.9	21.2	86.2	513.8
1945	: 191.1	2.5	32.4	6.0	29.1	91.5	64.9	78.1	177.2	672.8
1946	: 203.0	85.2	33.5	10.7	26.8	101.9	61.4	136.7	115.7	774.9
1947	: 278.4	96.9	43.8	27.0	94.1	238.5	165.4	230.3	293.6	1,468.0
1948	: 160.4	83.0	39.8	38.9	98.0	141.7	49.0	227.5	102.1	940,4
1949	: 173.7	112.7	44.2	28.2	54.8	124.1	47.3	240.4	54.8	880.2
1950	: 151.5	35.1	65.3	22.8	13.0	118.9	12.0	117.7	20.0	556.3
1951	: 143.0	120.1	44.6	34.7	72.5	121.4	27.4	200.4	38.4	802.5
1952 1953	: 199.7 : 179.5	94.9 116.4	54·7 44·9	33.5 34.0	27.1 14.7	155.0 108.5	10.7 4.9	154.8 109.3	30.3 8.6	760.7 620.8
1954	: 165.5	121.3	62.7	35.1	30.3	126.3	5.1	48.2	10.6	605.1
1955	: 180.8	99.7	57.3	28.6	26.2	90.0	3.9	48.7	7.2	542.4
1956	: 192.1 : 207.3	67.1	50.5 51.8	32.9	25.2	85.6	4.6	38.7	14.9	511.6
1957 1958	: 218.8	.79•4 43•8	45.0	30.8 34.2	38.3 30.1	95.7 88.4	12.2 14.3	26.6 17.3	11.0 11.3	553.1 503.2
	:	. 5	.,, .	J.:-	J	,	<i></i>	-1.3		7-5-
- /	:				<del></del>					

<sup>1/</sup> Includes duck, tire fabrics, all other cotton cloths, printed, bleached, unbleached, yarn dyed and colored and mixtures made largely of cotton yarns.

<sup>2</sup>/ Linear yards for 1920 and 1921 - square yards 1922 to date.

Table 25.--Cotton, upland: Acreage allotments, by States and regions, United States, 1959 and 1960

State	1960 appo to S	rtionment tates	Total allot for distrib	ments available ution in States
and region	From national allotment	From national reserve	: : 1960 :	: : 1959 :
	Acres	Acres	Acres	Acres
Alabama	944,958	44,088	989,046	985 <b>,</b> 191
Arizona	319,554	865	320,419	330,835
Arkansas	1,337,484	7,794	1,345,278	1,339,171
California	725,038	3,164	728,202	733,618
Florida	32,531	4,987	37,518	37,380
Georgi <b>a</b>	: 825,364	34 <b>,</b> 563	859,927	850,600
Illinois	3,110	32	3,142	3,143
Kansas	23	.3	.26	26
Kentucky	7,248	. 386	7,634	7,552
Louisiana	: 560,741	14,239	574,980	578,579
Maryland	15		15	15
Mississippi	: 1,543,242	33,012	1,576,254	1,570,967
Missouri	354,740	2 <b>,</b> 755	357,495	357,796
Nevada	2,343	1,000	3,343	3,343
New Mexico	: 168,124	889	169,013	171,380
North Carolina	439,152	35,563	474,715	470,315
Oklahoma	759,145	16,081	775,226	752,784
South Carolina	: 673,631	27,978	701,609	698,238
Tennessee	526,556	24,189	550,745	554,635
Texas :	6,761,512	55,965	6,817,477	6,846,757
Virginia	15,489	2,447	17,936	17,675
United States total	16,000,000	310,000	16,310,000	16,310,000
West 1/			1,220,977	1,239,176
Southwest 2/			7,592,729	7,599,567
Delta 3/			4,415,528	4,411,843
Southeast 4/		rizona. New Mexi	3,080,766	3,059,414

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<sup>1/</sup> West includes California, Arizona, New Mexico and Nevada.
2/ Southwest includes Texas, Oklahoma and Kansas.
3/ Delta includes Missouri, Arkansas, Tennessee, Mississippi, Louisiana, Illinois and Kentucky.

<sup>4/</sup> Southeast includes Virginia, North Carolina, South Carolina, Georgia, Florida, Alabama and Maryland.

Table 26.--Cotton: Exports, by staple length and by countries of destination, United States, 1958-59 and August 1959

; ;	Augus	st 1, 1958 th	rough July 30,	1959	August 1959					
Country of destination	1-1/8 inches and over	:     l inch     to     l-1/8     inches :	: Under linch :	10021	inches and over	4.4	Under :	Total		
: :	Running bales	Running bales	Running bales	Running bales	Running bales	Running bales	Running bales	Running bales		
Europe										
United Kingdom : Austria Belgium and	788 719	92,961 9,609	108,395 4,486	202,144 14,814	0 45	4,024 687	3,302 100	7,326 832		
Luxembourg Denmark Eire	1,285 906 0	29,686 2,799 727	16,945 3,820 346	47,916 7,525 1,073	0 0 0	1,475 O O	2,505 300 70	3,980 300 70		
Finland : France : Germany (West) : Italy :	729 23,116 4,860 2,549	11,492 135,399 81,334 97,285	209 35,097 14,608 48,510	12,430 193,612 100,802 148,344	0 0 656 0	107 4,706 3,309 3,663	0 1,516 1,124 3,621	107 6,222 5,089 7,284		
Netherlands Norway Portugal Spain	1,451 0 641 22,416	16,778 450 9,879 240,945	2,046 848 1,178 19,322	20,275 1,298 11,698 282,683	0 0 0	1,227 200 0 0	253 100 0 0	1,480 300 0		
Sweden Switzerland Trieste Yugoslavia	0 0 100 2,425	29,709 7,470 943 113,971	3,532 3,865 117 29,222	33,241 11,335 1,160 145,618	0 0 0 0	1,157 564 13 0	201 221 0 0	1,358 785 13 0		
Other	553	76 <b>,</b> 393	13,213	90,159	0	13,812	2,002	15,814		
Total Europe Other Countries	62,538	957,830	305,759	1,326,127	701	34,944 ——————	15,315	50,960 ———		
Canada Colombia Chile India Pakistan Indonesia	2,330 3,030 217 66,359 7,960	41,887 17,084 399 10,910 643 8,572	41,080 307 1,808 0 180 7,450	85,297 20,421 2,424 77,269 8,783 16,022	500 0 0 49 0	999 0 91 241 0 4,322	100 0 112 0 0 223	1,599 0 203 290 0 4,545		
Korea Hong Kong Taiwan Japan Australia Morocco	536 144 1,180 3,439 1,402	34,830 9,802 11,226 60,347 33,068 6,133	183,609 112,570 165,382 457,655 4,187 4,303	218,975 112,516 177,788 521,441 38,657 10,436	97 0 0 108 75 0	1,012 561 202 685 1,240	6,359 4,026 2,856 19,658 0	7,468 4,587 3,058 20,451 1,315		
Union of South : Africa Other		4,682 109,253	9,222 20,980	14,141 149,573	0 507	204 1,841	422 1,014	626 3,362		
World total	168,712	1,306,666	1,314,492	2,789,870	2,037	46,342	50,085	98,464		

<sup>1</sup>/ Includes American Egyptian and Sea Island Cotton.

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Table 27.--Cotton: Exports, by staple length and by countries of destination, United States, September 1959 and cumulative totals since August 1, 1959

		September	er 1959		: :Cumulativ	e totals	since Aug	ust 1, 1959
Country of destination	1-1/8	: l inch	Under l inch		: inches :and over	l inch to 1-1/8 inches	Under	1000
	Running bales	Running bales	Running bales	Running bales	Running bales	Running bales	Running bales	Running bales
Europe United Kingdom Austria	0 200	11,196 554	9,985 199	21,181 953	0 245	15,220 1,241	13 <b>,</b> 287 299	28,507 1,785
Belgium and Luxembourg Denmark Eire	0 0 5	3,480 650 0	1,976 590 134	5,456 1,240 139	0 0 5	4,955 650 0	4,481 890 204	9,436 1,540 209
Finland France Germany (West)	0 1,220 1,414 1,967	3,725 17,572 6,522 12,971	108 4,965 3,402 8,882	3,833 23,757 11,338 23,820	0 1,220 2,070 1,967	3,832 22,278 9,831 16,634	108 6,481 4,526 12,503	3,940 29,979 16,427 31,104
Italy Netherlands Norway Portugal	0 0 0	2,078 0 0	1,349 100 0	3,427 100 0	0 0 0	3,305 200 0	1,602 200 0	4,907 400 0
Spain Sweden Switzerland Trieste	0 0 250 0	0 1,990 1,265 0	0 149 676 0	0 2,139 2,191 0	0 0 250 0	0 3,147 1,829 13	0 350 897 0	0 3,497 2,976 13
Yugoslavia Other Total Europe	0 0 5,056	0 10,528 72,531	0 7,477 39,992	0 18,005 117,579	0 0 5,757	0 24,340 107,475	0 9,479 55,307	0 33,819 168,539
_			37,77					
Other Countries	•							
Canada Colombia	0	2,061 0	2,179 0	4 <b>,</b> 240 0	500 0	3 <b>,</b> 060 0	2 <b>,</b> 279	5 <b>,</b> 839
Chile India Pakistan	50 788 0	116 0 0	396 0 0	562 788 0	50 837 0	207 241 0	508 0 0	765 1 <b>,</b> 078 0
Indonesia Korea Hong Kong Taiwan	0 0 0	1,404 2,611 2,193	0 18,973 18,261	1,404 21,584 20,454 6,980	0 97 0 0	5,726 3,623 2,75 <sup>4</sup>	223 25,332 22,287 8,101	5,949 29,052 25,041 10,038
Japan Australia Morocco	590 0 0	1,735 3,165 2,289 668	5,245 40,601 50 0	44,356 2,339 668	698 75 0	1,937 3,850 3,529 668	60,259 50 0	64,807 3,654 668
Union of South Africa Other	0 177	500 2 <b>,</b> 366	1,208 4,582	1,708 7,125	0 684	704 4,207	1,630 5,596	2,334 10,487
World total	6,661	91,639	131,487	229,787	8,698	137,981	181,572	328,251

<sup>1</sup> Includes American Egyptian and Sea Island cotton.

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Table 28 --Cotton exports: Total and under specified programs by country of destination, fiscal years, 1957-58 and 1958-59 1/

		. <del></del>	Public I	aw 480		:		: al		al	To-	tal
Country of destination	Title	e I	Title	: II	Bart		Secur		finar 2/	icea .	expo:	rted 3/
and year	Quan- tity	: : Value	Quan- tity	Value	Quan- tity	Value :		: Value :	tity	Value		: Value
	Thou. bales	Mil. dol.	Thou. bales	Mil. dol.	Thou. bales	Mil. dol.	Thou. bales	Mil. dol.	Thou. bales	Mil. dol.	Thou. bales	Mil. dol.
Canada 1957-58 1958-59					21	3			21	 3	264 94	54 13
Europe Belgium	: :											
1957-58 1958-59 France	5/ 0	<u>6/</u> 0			3 <sup>1</sup> 4 8	4 1	o <sup>3</sup>	<u>6/</u>	37 8	4 1	181 51	26 5
1957-58 1958-59 Germany, West	: 147 : 16	21 21			10 0	0	113 173	18 24	270 189	40 26	291 257	45 37
1957-58 1958-59 Italy	: 1 : <u>5</u> /	6/ 6/	2	6/ <u>6</u> /	87 0	11			90 2	11 <u>6</u> /	627 125	94 16
1957-58 1958-59 Netherlands	25 70	3 9	19 0	<u>4</u> О	45 29	5 3	37 9	6 1	126 108	18 14	546 183	82 23
1957-58 1958-59 Poland	 :				18 <u>5</u> /	<u>6</u> /			18 <u>5</u> /	<u>6</u> /	106 25	16 3
1957-58 1958-59 Spain	: 265 : 93	40 15							<u>7</u> /275 93	7/41 15	242 109	37 17
1957~58 1958~59	: 99 : 165	16 28	5 5	1	13 46	1 6	80 120	13 18	198 337	31 53	188 300	32 45
Sweden 1957-58 1958-59	: : :				25 0	o <sup>3</sup>			25 0	o <sup>3</sup>	119 45	17 6
United Kingdom 1957-58 1958-59	. 4 . 0	o			88 81	11 8	<u>5</u> /	<u>6/</u>	92 81	12 8	703 226	103 28
Yugoslavia 1957-58 1958-59	95	13 21					0	<u>6/</u>	96 161	13 21	81 171	11 22
Asia China (Formosa)	: : :											
1957-58 1958-59 India	:		0 <u>5</u> /	o <u>6</u> /	3 39	<u>6/</u> 5	103 150	13 16	106 190	13 21	93 178	11 20
1957-58 1958-59 Japan	. 49 . 79	8 13			14 0	0	73 0	13	136 79	23 13	119 74	22 12
1957-58 1958-59	: 46 : 1	7 <u>6</u> /			33 48	3 5			8/479 <u>9</u> /443	<u>8</u> /64 <u>9</u> /51	1,129 603	151 70
Ko <b>rea</b> 1957-58 1958-59	: 3 : 0	<u>6/</u>			0 2	o <u>6</u> /	201 223	28 29	204 226	28 30	205 228	28 30
All other 1957-58 1958-59	: : 128 : 73	19 9	o <u>5</u> /	o <u>6</u> /	% 101	12 12	58 122	8 17	8/336 9/321	8/47 <u>9</u> /42	772 462	111 65
Total <u>2</u> / 1957-58 1958-59	: : 863 : 658	128 98	25 8	5 1	465 <u>10</u> /396	56 <u>10</u> /46	670 798	99 106	2,486 2,278	351 301	5,666 3,129	841 413

1/ Data based on: Liftings under Mutual Security Act authorizations, reported shipments under Titles I and II of Public Law 480, reports on distribution of exports under barter contracts and Export-Import Bank loans. 2/ Totals were made before rounding. 3/ Total exports and those financed under the specified export programs are not directly comparable because of differences in reporting periods and techniques. Over the long run the differences tend to cancel out. 4/ Running bales, partly estimated. 5/ Less than 500 bales. 6/ Less than \$500,000. 7/ Includes 1.6 million dollars to Poland estimated to represent 10 thousand bales under the Special Presidential Fund. 8/ Includes Export-Import Bank loans as follows: 54 million dollars to Japan and 8 million dollars to Austria estimated to represent 400 thousand bales and 53 thousand bales respectively. 9/ Includes Export-Import Bank loans as follows: 46 million dollars to Japan and 3 million dollars to Austria estimated to represent 395 thousand bales and 24 thousand bales respectively. 10/ Includes 3 million dollars representing 20 thousand bales which were delivered to barter contractors but for which destination reports have not been received.

Data for fiscal year 1958-59 preliminary.

1			
4			
1			
-			

NOVEMBER 1959

Year	:		Supply	7	:		Di	stribution		
beginning August l	:	Beginning stocks 2/	Production	Imports	Total	Consumption 3/	:	Exports	Ending Stocks 2/	
	:	Million bales 4/		Million bales 4/	Million bales 4/	_				
	:	bales 4	balles 4	Foreign fre		bares 4		bares 4	bates 4	
	:			roreign ire	e world					
1950	:	9•3	12.1	10.8	32.2	16.2		7.0	9.0	
1951	:	9.0	13.5	10.3	32.8	16.1		5.6	11.1	
1952	:	11.1	13.8	10.2	35.1	16.6		7.8	10.8	
1953	:	10.8	13.8	11.3	35•9	18.3		8.2	9•5	
1954	:	9•5	15.8	10.5	35.8	18.9		7.3	9.6	
1955	:	9•6	16.1	10.9	36.6	19.4		9.3	7.8	
1956	:	7.8	15.9	13.2	36.9	21.0		6.7	9•3	
1957	:	9•3	16.8	11.2	37 • 3	20.5		6.9	10.0	
1958 <u>5</u> /	:	10.0	17.3	10.3	37.6	20.2		8.6	8.7	
$1959 \ \overline{5}$	:	8.7	16.9	11.9	37•5	21.2		7•5	8.8	
	:			Communist	areas					
1950	:	1.1	8.9	1.5	11.5	9.0		1.1	1.4	
1951	:	1.4	10.4	1.6	13.4	10.2		1.2	2.0	
1952	:	2.0	11.7	1.4	15.1	11.4		1.2	2.5	
1953	:	2.5	11.7	1.5	15.7	12.0		1.5	2.2	
1954	:	2.2	11.6	2.0	15.8	12.2		1.6	2.0	
1955	:	2.0	12.7	2.2	16.9	12.8		1.6	2.5	
1956	:	2.5	12.9	2.3	17.7	13.4		1.5	2.8	
1957	:	2.8	13.7	2.7	19.2	14.6		1.5	3.1	
1958 <u>5</u> /	:	3.1	15.4	2.5	21.0	15.5		1.7	3.8	
1959 <u>5</u> /	:	3 <b>.</b> 8	15.0	2.4	21.2	16.0		1.6	3 <b>•</b> 5	
2 / С	:	33 -4			4	na of fiance				

<sup>1/</sup> Supply and distribution are not always equal due to rounding of figures.
2/ Includes cotton afloat.
3/ Including cotton destroyed and unaccounted for.
4/ Bales of 500 pounds gross.
5/ Preliminary.

Foreign Agricultural Service.

Table 30.--Cotton: Acreage and production in specified countries, averages 1935-39 and 1950-54, annual 1957-59 1/

Nicaragua			7	duction 3	Pro		:		Acreage			:
1935-39   1950-54   1937   1938 27   1935-39   1950-54   1937   1938 27   1935-39   1950-54   1937   1938 27   193			:	:	age :	Aver	. :	. :	:	age:	Aver	Continent and country
NORTH AMERICA:	9 2/	1959	19 <b>5</b> 8 <u>2</u> / :	1957 :	1950-54	1935-39	1959 <u>2</u> / :	1958 <u>2</u> / :	1957 :	1950-54	1935-39	continent and country
NORTH AMERICA:  El Salvador.  9: 63: 99: 131: 104: 5: 53: 161: 177:  Guatemala.  23: 43: 54: 38: 2: 19: 64: 60:  Mexico.  725: 1,936: 2,247: 2,510: 1,780: 334: 1,333: 2,085: 2,345: 1,  Nicaragua.  9: 101: 182: 223: 160: 5: 87: 219: 218:  United States.  27,788: 22,861: 13,558: 11,849: 14,991: 13,149: 14,093: 10,964: 11,512: 14,	000	1,(	1,000 :	1,000 :	1,000 :	1,000 :	1,000	1,000 :	1,000 :	1,000 :	1,000 :	
El Salvador: 9: 63: 99: 131: 104: 5: 53: 161: 177: Guatemala	les	ba.	bales :	bales :	bales :	bales :	acres	acres :	acres :	acres :	acres :	:
El Salvador: 9: 63: 99: 131: 104: 5: 53: 161: 177: Guatemala			:	:	:	: :	:	:	:	:	:	:
Guatemala: : 23: 43: 54: 38: 2: 19: 64: 60: Mexico: 725: 1,936: 2,247: 2,510: 1,780: 334: 1,333: 2,085: 2,345: 1, Nicaragua: 9: 101: 182: 223: 160: 5: 87: 219: 218: United States: 27,788: 22,861: 13,558: 11,849: 14,991: 13,149: 14,093: 10,964: 11,512: 14,			:	:	:	: <u>:</u>	:	:	:	:	:	
Mexico	125			•							-	
Nicaragua	45		_		_	- •						
United States 27,788: 22,861: 13,558: 11,849: 14,991: 13,149: 14,093: 10,964: 11,512: 14,	1,710			,	•			,			•	
	125				_			•				•
	4,692					•	•	,	,	,	•	
billish west indies 20. 17. 13.							•	•				
March.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,												
	6,740	10	14,345:	13,525:	15,602:	13,523:	17,1/6:	14,851:	16,206:			Total $\underline{4}/\ldots$ :
			:	:	:	: :	:	:	:	:	:	·:
EUROPE: : : : : : : : : : : : : : : : : : :				(7		: ,:	•	:		:		
Bulgaria 57			-			•	-					<u> </u>
Greece: 173: 219: 385: 402: 326: 77: 137: 290: 286:	271				-							
italy									-	-		
Kumanta 57					-				•			<b>—</b>
Spain 46: 168: 396: 417: 550: 10: 60: 165: 185:	250								_		-	
Yugoslavia: 8: 34; 31; 32; 28; 3; 5; 15; 10;	16											•
Total 4/ 377: 761: 1,279: 1,204: 1,259: 148: 306: 605: 597:	656		597:	605:			1,259:	1,204:	1,279:	761:		Total $\underline{4}/\ldots$ :
; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;			6 900.	6 600			5 200	F 210			•	
U.S.S.R. (Europe and Asia):: 5,087: 5,885: 5,170: 5,310: 5,300: 3,430: 5,880: 6,600: 6,800: 6,	6,900	,	6,800:	6,600:	5,880:	3,430:	5,300:	5,310:	5,170:	5,885:	5,087:	U.S.S.R. (Europe and Asia)::
			:	:	:	:		:	:	:	:	·
ASIA: : : : : : : : : : : : : : : : : : :			1,			:	:	•	, :	.,:	:	
Aden: 18: 41: 28: : 12: 24: 14:						:					:	
Iran 453: 463: 625: 640: 665: 171: 186: 280: 320:	330									•		
1144			-				-			•		
Israel: 1: 12: 15: 17: : 1: 19: 22:	32			•	- •		-		-			
Syria 85: 405: 638: 644: 575: 28: 231: 492: 443:	400								•			•
Turkey: 667: 1,458: 1,544: 1,559: 1,525: 249: 624: 600: 825:	825				-			•	•	•	•	
Alghanistaniiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii				•								Afghanistan:
Burma 428: 365: 295: 298: : 97: 91: 55: 65:	85			•	- •					•		
outling immunitative the control of	8,000				•			•	•			•
	4,000							•	•	,		
KOTEG // **********************************			-						_		•	
	1,375			•				,	•			
Thailand 16: 89: 105: 104: : 7: 32: 50: 50:												
Total 4/ 33,805: 35,728: 41,609: 41,737: 42,057: 9,038: 10,574: 14,497: 15,773: 15,	, 315	15	15,//3:	14,497:	10,574:	9,038:	42,057:	41,737:	41,609:	35,728:	33,805:	Total <u>4</u> /
			:	:	:				:	:	:	

Paraguay. 111: 153: 143: 150: : 40: 59: 51: 45: Peru. 428: 488: 610: 605: : 379: 450: 505: 505: 505: 505: 505: 505: 505	:	:	:	:	:	:	:	:	:	:	
Argentina	:	:	:	:	:	:	:	:	:	:	
Brazil.         5,562:         4,680:         3,700:         4,000:         4,600:         1,655:         1,350:         1,400:        Colombia.         98:         163:         164:         300:         370:         23:         69:         102:         230: <t< td=""><td>SOUTH AMERICA: :</td><td>:</td><td>:</td><td>:</td><td>:</td><td>:</td><td>:</td><td>:</td><td>:</td><td>:</td><td></td></t<>	SOUTH AMERICA: :	:	:	:	:	:	:	:	:	:	
Colombia	Argentina:	770:	1,308:	1,585:		1,575:	289:				
Ecuador. 40: 38: 45: 45:: 13: 11: 16: 14: Paraguay. 111: 153: 143: 150:: 40: 59: 51: 45: -55: Peru. 428: 488: 610: 605:: 379: 450: 505: 505: Venezuela. 50: 35::: 11: 13: 30: 25:  Total 4/ 7,060: 6,870: 6,302: 6,655: 7,395: 2,711: 2,816: 2,839: 2,681: 2,  AFRICA AND OCEANIA:	Brazil:	5,562:	4,680:	3,700:	4,000:	4,600:	1,956:	1,655:	1,350:	1,400:	
Paraguay	Colombia:	98:	163:	164:	300:	370:	23:	69:	102:	230:	250
Peru	Ecuador:	40:	38:	45:	45:	:	13:	11:	16:	14:	
Venezuela 50: 35::: 11: 13: 30: 25:  Total 4/ 7,060: 6,870: 6,302: 6,655: 7,395: 2,711: 2,816: 2,839: 2,681: 2,  AFRICA AND OCEANIA: : : : : : : : : : : : : : : : : : :	Paraguay:	111:	153:	143:	150:	:	40:	59:	51:	45:	
Total 4/	• •	428:	488:	610:	605:	:	379:	450:	505:	505:	493
AFRICA AND OCEANIA:  Sudan	Venezuela:	50:	35:	- <b>- :</b>	:	:	11:	13:	30:	25:	
Sudan	Total <u>4</u> /:	7,060:	6,870:	6,302:	6,655;	7,395:	2,711:	2,816:	2,839:	2,681:	2,985
Sudan	:	:	:	:	:	:	:	:	:	:	
Belgian Congo.       874:       863:       840:       855:       865:       172:       222:       205:       225:         Rhodesia-Nyasaland.       86:       82:       24:       26:      :       12:       13:       9:       13:          Kenya.      :       73:       85:       100:      :       13:       11:       10:       15:          Tanganyika.      :       209:       400:       400:       450:       50:       55:       140:       143:         Uganda.       1,477:       1,574:       1,617:       2,014:       1,675:       281:       291:       292:       330:          Egypt.       1,821:       1,832:       1,888:       1,977:       1,827:       1,893:       1,705:       1,861:       2,048:       2,         Morocco.       1:       9:       17:       17:      :       8/:       5:       10:       11:          French Equatorial Africa.       390:       838:       895:       900:       900:       41:       135:       185:       185:         French West Africa.      :      :      :      :       28:<	AFRICA AND OCEANIA: :	:	:	:	:	:	:	:	:	:	
Rhodesia-Nyasaland.	Sudan:	439:	•	728:	887:			-	•	•	625
Kenya        73:       85:       100:        13:       11:       10:       15:          Tanganyika        209:       400:       400:       450:       50:       55:       140:       143:         Uganda       1,477:       1,574:       1,617:       2,014:       1,675:       281:       291:       292:       330:          Egypt       1,821:       1,832:       1,888:       1,977:       1,827:       1,893:       1,705:       1,861:       2,048:       2,         Morocco       1:       1:       9:       17:       17:        :       8/       :       5:       10:       11:          French Equatorial Africa       390:       838:       895:       900:       900:       41:       135:       185:       185:         French West Africa            28:       30:       57:       70:          Mozambique        690:       745:       750:        9/       33:       146:       140:       185:          Nigeria        463:	Belgian Congo:	874:	863:	840:	855:	865:	172:	-	••		230
Tanganyika	Rhodesia-Nyasaland:	86:	82:	24:	26:	:	12:	13:	9:		
Uganda	Kenya:	:	73:	85:	100:	:	13:		10:	15:	
Uganda	Tanganyika:	:	209:	400:	400:	450:	50:	55:	140:	•	148
Morocco		1,477:	1,574:	1,617:	2,014:	1,675:	281:	291:	292:	330:	
French Equatorial Africa: 390: 838: 895: 900: 900: 41: 135: 185: 185: 185: French West Africa	Egypt:	1,821:	1,832:	1,888:	1,977:	1,827:	1,893:	1,705:	1,861:	2,048:	2,074
French West Africa	Morocco:	1:	9:	17:	17:	:	<u>8</u> / :	5:	10:	11:	
Mozambique        690:       745:       750:        9/33:       148:       140:       185:          Nigeria        463:         36:       114:       200:       140:          Angola       73:       124:       130:       127:       128:       13:       25:       34:       28:         Union of South Africa        66:          2:       23:       28:       31:          Australia       53:       8:       10:       15:        11:       3:       3:       7:          Total 4/       6,176:       7,685:       8,649:       9,338:       8,988:       2,840:       3,182:       3,409:       4,019:       4         World total 4/       81,147:       81,983:       79,215:       79,095:       82,175:       31,690:       38,360:       41,475:       44,215:       46         Foreign Free World 4/.       41,140:       40,239:       45,919:       46,872:       46,619:       12,219:       13,794:       16,814:       17,322:       16	French Equatorial Africa.:	390:	838:	895:	900:	900:	41:	135:	185:	185:	188
Nigeria	French West Africa:	:	:	:	:	:	28:	30:	57:	70:	
Angola	Mozambique:	:	690:	745:	750:	:	9/ 33:	148:	140:	185:	
Union of South Africa: : 66: : : : 2: 23: 28: 31: Australia	Nigeria:	:	463:	:	:	:	36:	114:	200:	140:	
Australia	Angola:	73:	124:	130:	127:	128:	13:	25:	34:	28:	35
Total 4/	Union of South Africa:	:	66:	:	:	:	2:	23:	28:	31:	
World total 4/	Australia:	<b>53:</b>	8:	10:	15:	:	11:	3:	3:	7:	
Foreign Free World 4/.: 41,140: 40,239: 45,919: 46,872: 46,619: 12,219: 13,794: 16,814: 17,322: 16	Total <u>4</u> /:	6,176:	7,685:	8,649:	9,338:	8,988:	2,840:	3,182:	3,409:	4,019:	4,014
Foreign Free World 4/.: 41,140: 40,239: 45,919: 46,872: 46,619: 12,219: 13,794: 16,814: 17,322: 16	:	:	:	:	:	:	:	:	:	:	
Foreign Free World 4/.: 41,140: 40,239: 45,919: 46,872: 46,619: 12,219: 13,794: 16,814: 17,322: 16	:	:	:	:	:	:	:	:	:	:	
	World total $4/\ldots$ :	81,147:	81,983:	79,215:	79,095:	82,175:		38,360:	,	,	46,610
	Foreign Free World 4/.:	41,140:	40,239:	45,919:	46,872:	46,619:	12,219:	13,794:	16,814:	17,322:	16,934
Communist countries 4/: 12,219: 18,883: 19,738: 20,374: 20,565: 6,322: 10,473: 13,697: 15,381: 14	Communist countries 4/:	12,219:	18,883:	19,738:	20,374:	20,565:	6,322:	10,473:	13,697:	15,381:	14,984
	:	:	<b>:</b>		:		:	:_	<u>:</u>	<u> </u>	

<sup>1/</sup> Years refer to crop years beginning August 1, in which major portion of crop was harvested. 2/ Preliminary.
3/ Production in bales of 478 pounds net prior to 1946 and 480 pounds thereafter. 4/ Includes estimates for minor-producing countries not listed above and countries for which statistics are not yet available. 5/ Figures for 1943 to date are not comparable with prewar figures because of boundary changes. 6/ Pakistan included with India. 7/ South Korea only after 1941.
8/ Less than 500. 9/ Exports.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U. S. agricultural attaches and Foreign Service officers, results of office research and related information.

Table 31.--Cotton: Acreage in acreage reserve program, yield per harvested acre, 1956-57 to 1958-59

	195.6	5-57	195	7 <b>-</b> 58	1958	<b>-</b> 59
State	Acreage reserve	Yield per acre	Acreage reserve	Yield per acre	Acreage reserve	Yield per acre
	1,000 acres	Pounds	1,000 acres	Pounds	1,000 acres	Pounds
Alabama Arizona Arkansas California Florida Georgia Illinois Kansas Kentucky Louisiana Maryland	25 3 17 11 5 31 1/ 2/ 23	370 1,108 500 924 215 334 457 676 496	265 45 188 74 16 296 2/ 1 124	346 1,037 416 1,035 237 333 254 451 380	466 17 317 49 19 479 1 2/ 208	398 931 436 1,049 304 443 208  465 392
Mississippi Missouri Nevada New Mexico North Carolina Oklahoma South Carolina Tennessee Texas Virginia	13 2 2/ 3 21 67 19 5 873 2/	483 586 554 797 391 175 360 488 280 381	252 18 1 14 122 201 199 68 1,126 4	388 281 652 619 321 234 329 427 295 329	473 70 2/ 19 197 363 355 152 1,734	409 446 785 820 466 365 406 501 383 438
U.S. Total <u>3</u> /	: : : 1,121 :	409	3,016	388	4,926	466

<sup>1/</sup> Less than 50 acres.

<sup>2/</sup> Less than 500 acres.

<sup>3/</sup> Totals were made before data were rounded.

Table 32 .-- Cotton: Harvested acreage by regions and each region as a percentage of total harvested acreage, United States, 1928 to date

			·	<del></del>					<del> </del>
Crop year begin- ning Aug. 1	Wes <u>l</u> /	t :	Southwe 2/	: est : :	Delta <u>3</u> /	: : : : :	Souther	ast :	Total
:	1,000 acres	Per- cent	1,000 acres	Per- cent	1,000 acres	Per- cent	1,000 acres	Per- cent	1,000 acres
1928 1929	544 662	1.3 1.5	20,896 20,992	49.2 48.6	10,425 10,827	24.6 25.0	10,570	24.9 24.9	42,434 43,232
1930 1931 1932 1933 1934 1935 1936 1937 1938 1939	608 493 348 443 449 468 692 1,078 638 608	1.4 1.3 1.0 1.5 1.7 2.3 3.2 2.6 2.6	20,069 18,132 16,443 13,930 12,746 12,976 13,849 14,912 10,441 10,304	47.3 46.8 45.7 47.4 47.2 46.6 44.4 43.1 43.3	11,123 10,541 10,351 7,921 6,990 7,234 8,120 9,296 6,887 6,889	26.2 27.3 28.9 27.0 26.0 26.3 27.6 28.4 28.9	10,644 9,539 8,749 7,089 6,680 6,831 7,094 8,337 6,283 6,004	25.1 24.6 24.4 24.1 24.9 24.8 23.8 24.8 25.9 25.2	42,444 38,704 35,891 29,383 26,866 27,509 29,755 33,623 24,248 23,805
1940 1941 1942 1943 1944 1945 1946 1947 1948	601 559 587 622 922	2.8 3.8 3.8 2.5 3.5 5.9	10,294 9,376 9,829 9,280 8,430 6,885 7,020 9,472 9,638 12,400	43.2 42.2 43.5 43.0 43.1 40.5 39.9 44.5 42.1 45.2	6,835 6,513 6,520 6,435 6,031 5,355 5,601 6,388 7,148 7,775	28.6 29.3 28.9 29.7 30.7 31.4 31.9 29.9 31.2 28.3	6,056 5,628 5,497 5,294 4,597 4,201 4,342 4,548 4,831 5,653	25.4 25.3 24.3 24.5 23.4 24.7 24.7 21.3 21.1 20.6	23,861 22,236 22,602 21,610 19,617 17,029 17,584 21,330 22,911 27,439
1950 1951 1952 1953 1954 1955 1956 1957 1958 1959 <u>5</u> /	2,179 2,357 2,347 1,509 1,287 1,290 1,248	5.8 8.1 9.1 9.6 7.6 8.3 9.2 10.9 9.7	7,495 13,335 11,920 9,920 8,660 7,690 6,915 6,445 5,805 6,900	41.9 49.4 46.0 40.8 45.0 45.5 44.5 47.5 48.9 46.1	5,493 6,650 6,633 7,027 5,459 4,746 4,441 3,683 3,206 4,155	30.8 24.7 25.6 28.9 28.4 28.0 28.4 27.2 27.1	3,829 4,785 5,011 5,046 3,623 3,206 2,969 2,182 1,550 2,480	21.5 17.8 19.3 20.7 18.8 18.9 19.0 16.1 13.1	17,843 26,949 25,921 24,341 19,251 16,928 15,615 13,558 11,849 14,991

<sup>1/</sup> Includes California, Arizona, New Mexico and Nevada.
2/ Includes Texas, Oklahoma and Kansas.
3/ Includes Missouri, Arkansas, Tennessee, Mississippi, Louisiana, Illinois and Kentucky.

<sup>1/</sup> Includes Virginia, North Carolina, South Carolina, Georgia, Florida and Alabama.

<sup>5/</sup> Crop Reporting Board report of November 9, 1959.

Table 33.--Production of cotton by regions, United States, 1928 to date

		P	roduction			Per	centage	e of U.	S. erop
Crop year begin- ning Aug. 1	West <u>l</u> /	South- west 2/	Delta States <u>3</u> /	South- east <u>4</u> /	United States	West	South- west 2/	Delta States <u>3</u> /	South- east 4/
	1,000 bales 500 lb. gr. wt.	l,000 bales 500 lb. gr. wt.	l,000 bales 500 lb. gr. wt.	1,000 bales 500 lb. gr. wt.	1,000 bales 500 lb. gr. wt.	Pet.	Pct.	Pct.	Pct.
1928 1929	409 502	6,310 5,084	3,995 4,904	3,763 4,336	14,477 14,825	3 4	44 34	27 33	26 29
1932 1933 1934 1935 1936 1937	519 393 270 407 466 449 744 1,214 716 747	4,892 6,582 5,584 5,694 2,722 3,523 3,223 5,927 3,649 3,372	3,589 5,464 3,921 3,389 3,157 3,171 4,724 6,787 4,572 4,645	4,933 4,658 3,228 3,556 3,291 3,495 3,708 5,017 3,007 3,052	13,932 17,097 13,003 13,047 9,636 10,638 12,399 18,946 11,943 11,817	4 2 2 3 5 4 6 6 6 6	35 39 43 44 28 33 26 31 31 29	26 32 30 26 33 30 38 36 38	35 27 25 27 34 33 30 27 25
1943	579 576 758 1,185	4,036 3,370 3,746 3,207 3,280 2,079 1,931 3,767 3,527 6,650	4,122 4,266 5,108 4,502 4,939 3,644 3,413 4,192 6,282 4,878	3,540 2,417 3,256 3,138 3,432 2,716 2,539 2,716 3,536 2,512	12,566 10,744 12,817 11,427 12,230 9,015 8,640 11,860 14,877 16,128	7 6 5 7 9 10 10	32 31 29 28 27 23 22 32 24	33 40 40 39 40 40 39 35 42 30	28 23 25 28 28 30 30 23 24
1950 1951 1952 1953 1954 1955 1956 1957 1958 1959 <u>5</u> /	2,842 3,098 3,167 2,716 2,201 2,578 2,539 2,644	3,188 4,536 4,072 4,754 4,233 4,502 3,876 3,895 4,621 4,945	3,518 4,467 5,068 5,646 4,507 5,313 4,629 3,011 2,883 4,787	1,667 3,304 2,901 2,899 2,240 2,705 2,227 1,520 1,364 2,010	10,014 15,149 15,139 16,465 13,696 14,721 13,310 10,964 11,512 14,801	16 19 21 19 20 15 19 23 23	32 30 27 29 31 31 29 36 40	35 29 33 34 33 36 35 27 25	17 22 19 18 16 18 17 14 12

<sup>1/</sup> West includes California, Arizona, New Mexico and Nevada. 2/ Southwest includes Texas, Oklahoma and Kansas. 3/ Delta includes Missouri, Arkansas, Tennessee, Mississippi, Louisiana, Illinois, and Kentucky. 4/ Southeast includes Virginia, North Carolina, South Carolina, Georgia, Florida, and Alabama. 5/ Crop Reporting Board report of November 9, 1959.

Crop Reporting Board.

Table 34.--Cotton: Yield per acre on harvested acreage, United States and regions, 1928 to date

	: West	: 1/	Southw	est 2/	Delt	a <u>3</u> /	Souther	ast 4/	. U.	S.
Year	Actual	Trend <u>5</u> /	Actual	Trend	Actual	Trend <u>5</u> /	Actual	Trend <u>5</u> /	Actual	Trend <u>5</u> /
	<u>Lb.</u>	Lb.	Lb.	Lb.	Lb.	Lb.	<u>Lb.</u>	Lb.	Lb.	Lb.
1928	: 360	355	145	142	183	202	170	199	163	174
1929	: 363	373	116	148	217	205	193	205	164	179
1930	: 409	391	117	145	154	202	221	209	157	179
1931	: 381	402	174	142	248	200	233	211	212	178
1932	: 372	422	163	139	181	213	176	218	174	182
1933	: 440	442	196	144	205	229	240	231	213	194
1934	: 497	461	102	150	216	240	236	235	172	202
1935	: 459	481	130	154	210	259	245	238	185	211
1936	: 514	507	111	156	278	263	250	243	199	215
1937	: 539	517	190	157	350	278	288	246	270	222
1938	: 538	518	167	156	318	297	229	251	236	228
1939	: 587	514	157	163	324	311	243	257	238	238
1940	: 616	518	189	169	289	331	280	269	252	250
1941	: 460	513	173	173	314	336	206	276	232	256
1942	: 448	518	183	167	376	330	284	275	272	253
1943	: 463	527	166	169	336	329	285	281	254	256
1944	: 497	525	187	171	393	340	359	293	299	264
1945	: 470	525	145	179	326	341	310	286	254	268
1946	: 584	559	132	182	292	341	280	286	236	272
1947	: 616	578	191	180	314	335	286	292	267	271
1948	: 567	597	176	180	421	338	351	291	311	274
1949	: 620	613	257	185	301	337	213	282	282	277
1950	: 764	657	204	195	307	345	209	281	269	286
1951	: 625	683	163	211	322	372	331	294	269	307
1952	: 629	721	164	220	366	392	277	302	280	322
1953	: 646	766	230	233	385	389	275	300	324	331
1954	: 862	806	235	246	395	404	296	323	341	351
1955 1956 1957 1958 1959 <u>6/</u>	: 818 : 957 : 974 : 983 :1,009	834	281 269 290 382 344	262	536 499 392 430 553	431	405 359 334 422 389	343	417 409 388 466 474	374

1/ West includes California, Arizona, New Mexico and Nevada. 2/ Southwest includes Texas, Oklahoma and Kansas. 3/ Delta includes Missouri, Arkansas, Tennessee, Mississippi, Louisiana, Illinois and Kentucky. 4/ Southeast includes Virginia, North Carolina, South Carolina, Georgia, Florida, and Alabama. 5/ Trend yield is 9-year centered average yield. 6/ Preliminary, Crop Reporting Board report of November 9, 1959.

Crop Reporting Board.

Table 35.--Cotton: Acreage, production and yield forecast, by States, crop of 1959 with comparisons: November 9, 1959

	3.050	<u>:</u>	yield :	_	: :	Produc	_	
State	1959 Acreage for harvest	Average 1948-57	1958	: :Indi- :cated : 1959	Average 1948-57	:	indi- cated :	Percent change from 1958
	1,000 acres	Pounds	Pounds	Pounds	1,000 bales 3/	1,000 bales 3/	1,000 bales _3/_	Percent
North Carolina South Carolina Georgia Tennessee Alabama Mississippi Missouri Arkansas Louisiana Oklahoma Texas New Mexico Arizona California Other States 4/ United States	395 565 660 515 815 1,440 400 1,295 495 600 6,300 198 380 875 58	324 310 284 392 312 396 396 386 396 184 232 582 831 748 304 329	466 406 443 501 398 409 446 436 383 820 931 1,049 403 466	353 378 597 427 533 612 571 470 300 348 832 960 1,070	419 598 655 572 844 1,710 386 1,429 624 367 3,956 275 740 1,424 48 14,046	256 299 352 419 439 961 275 925 297 313 4,308 301 734 1,604 29 11,512	325 415 520 640 725 1,600 510 1,540 485 375 4,570 343 760 1,950 43	+27 +39 +48 +53 +65 +66 +85 +66 +63 +20 +14 +4 +22 +48 +29
American Egyptian <u>5</u> /	66.4	435	525	530	49.7	83.6	73•3	-12

l/ Preliminary.

<sup>2/</sup> Production ginned and to be ginned.

<sup>3/</sup> Bales of 500 pounds gross weight. A 500-pound bale contains about 480 net pounds of lint.

<sup>4/</sup> Includes Virginia, Florida, Illinois, Kentucky, Kansas and Nevada.

<sup>5/</sup> Included in State and United States totals.

Crop Reporting Board, November 9, 1959.

Table 36 .-- All kinds of cotton: Supply and distribution, United States, average 1935-39, 1945-49 and 1950 to date

	:		Supply		:	: Distribution					
Year beginning August 1	Carryover beginning of season	Production	Imports	: : : : : : : : : : : : : : : : : : :	Total	Consump- :	Exports	Destroyed	Total		
	1,000 bales 2/	1,000 bales 2/	1,000 bales 2/	1,000 bales 2/	1,000 bales 2/	1,000 bales 2/	1,000 bales 2/	1,000 bales 2/	1,000 bales 2/		
Average 1935-39 Average	8,336.4	12,711.0	170.6		21,278.0	6,938.2	5,297.4	56.8	12,292.4		
1945-49	5,877.4	11,905.5	251.7	23.0	18,057.6	9,037.7	3,927.4	33.6	12,998.7		
1950 1951 1952 1953 1954	6,846.1 2,277.9 2,789.4 5,604.8 9,727.9	9,850.7 15,028.7 15,124.1 16,359.5 13,545.0	188.8 72.2 193.2 141.6 146.3	28.0 40.0 42.0 43.0 46.0	16,913.6 17,418.8 18,148.7 22,148.9 23,465.2	3/10,509.4 3/ 9,196.0 3/ 9,461.2 8,576.2 8,841.5	4,107.7 5,514.8 3,048.2 3,760.5 3,445.5	27.0 35.0 50.0 75.0 60.0	14,644.1 14,745.8 12,559.4 12,411.7 12,347.0		
1955 1956 1957 1958 1959 <u>6</u> /	11,205.4 14,528.8 11,322.6 8,737.0 8,899.7	14,632.9 12,977.1 10,862.2 11,222.8 14,722.0	136.6 4/136.4 141.2 136.7 140.0	47.0 50.0 58.0 50.0 50.0	26,021.9 4/27,643.9 22,384.0 20,146.5 23,811.7	3/ 9,209.6 3/ 8,608.4 7,999.2 8,683.8	2,213.9 7,593.4 5,716.8 2,790.1		11,423.5 16,201.8 13,715.9 11,473.9		

1/ Includes in-season ginnings.

 $\frac{3}{2}$ / Running bales except imports which are in bales of 500 pounds.

3/ Adjusted to calendar year.
4/ Imports include but total supply excludes 48,213 bales of stockpile cotton entered under the longstaple cotton import quota.

[5] Includes 50,000 bales of long-staple cotton released from the strategic stockpile and offered for sale by CCC for unrestricted use.

6/ Preliminary, partly estimated.

Table 37.--Extra-long staple cotton: Supply and distribution, United States, average 1935-39, 1945-49, and 1950 to date 1/

<del></del>	:	Sup	ply		: Dist	ribution	
Year beginning August l	Carryover beginning of season	Production	Imports	Total	Consumption	Exports	: Total
	: 1,000\ : bales 2/	1,000 bales 2/	1,000 bales 2/	1,000 bales 2/	1,000 bales 2/	1,000 bales 2	1,000 bales 2
Average 1935-39 Average	48.2	21.0	61.4	130.6	80.0	0.2	80.2
1945-49	: 62.9	3.0	129.8	195.7	124.4	•7	125.1
1950 1951 1952 1953 1954	: 65.0 : 82.4 : 47.9 : 93.7 : 158.4	62.2 46.0 93.5 64.5 40.9	120.8 46.1 132.5 92.1 98.4	248.0 174.5 273.9 250.3 297.7	3/ 152.4 3/ 79.5 3/ 103.1 100.7 111.6	4/ 4/ 4/ 4/	152.4 79.5 103.1 100.7 112.0
1955 1956 1957 1958 <u>1</u> 959 8/	: 176.9 : 129.8 : 53.3 : 122.8 : 149.4	41.5 49.1 79.7 81.9 73.3	85.9 5/ 96.5 6/ 99.7 95.1 82.5	304.3 227.2 7/227.7 299.8 9/305.6	3/ 124.9 3/ 112.2 3/ 99.4 3/ 109.1	20.3 57.9 9.7 22.8	145.2 170.1 109.1 131.9

1/ Includes American Egyptian, Sea Island, Egyptian and Peruvian.
2/ American Egyptian and Sea Island in running bales, foreign in bales of 500 pounds.

3/ Adjusted to a cotton marketing year basis, August 1-July 31.
4/ Less than 50 bales.

5/ Imports include but total supply excludes 48,213 bales of stockpile cotton entered under the longstaple import quota.

6/ Includes 55,000 bales from Mexico entered under the long-staple quota and added to the Upland supply. 7/ Includes 50,000 bales of American Egyptian cotton released from the stockpile. Does not include longstaple cotton from Mexico.

8/ Preliminary, partly estimated.
9/ Cotton 1-3/8 inches and longer only.

Table 38.--Average prices for cotton in the 14 designated spot markets, and farm prices, United States, 1945 to date

Year begin- ning Aug. 1	Aug.	Sept.	Oct.	Nov.	Dec.	Jan	Feb.	Mar,	Apr.	May	June	July	Average
	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents
:	: !				Middling	g 15/16 :	inch at I	14 spot	markets				
1954 1955	34.05 33.58	34.42 33.04	34.23 32.93	33.73 33.64	33.94 33.70	34.04 34.09	34.05 35.19	33.48 35.48	33·38 35·50	33·73 35·48	33.84 35.52	33.68 34.42	33.88 34.38
:	<b>;</b>				Middl	ing l ind	ch at 14	spot ma	rkets				
1955 1956 1957	34.90 34.97 33.01 33.63 34.83 31.95	35.30 34.32 33.07 33.24 34.70 31.77	35.21 34.21 33.19 33.54 34.75 31.66	34.74 34.85 33.19 34.34 34.75	34.95 34.81 33.15 34.89 34.41	35.09 35.17 33.41 34.83 34.31	35.19 36.20 33.77 34.62 34.28	34.64 36.44 33.82 34.54 34.37	34.62 36.42 33.87 34.59 34.56	35.11 36.38 33.89 34.73 34.62	35.30 36.41 33.97 34.81 34.52	35.13 35.29 33.99 34.88 33.55	35.02 35.46 33.53 34.39 34.47
				An	erican (	Jpland p	rices red	ceived b	y farme	rs			
1946 1947 1948	21.33 33.55 33.15 30.41 29.32	21.72 35.30 31.21 30.94 29.70	22.26 37.69 30.64 31.07 28.69	22.51 29.22 31.86 30.52 27.66	22.79 29.97 34.04 29.63 26.46	22.35 29.74 33.13 29.27 26.46	22.99 30.56 30.70 29.14 27.49	22.70 31.88 31.76 28.74 28.04	23.58 32.26 34.10 29.91 28.73	24.08 33.50 35.27 29.97 29.24	25.97 34.07 35.22 30.13 29.91	30.76 35.88 32.99 30.08 33.05	22.51 32.63 31.92 30.38 28.57
1951 1952 1953	36.95 34.60 37.92 32.79 34.00	39.98 33.72 39.11 33.09 34.55	38.80 36.10 36.77 32.46 34.67	40.97 40.72 34.05 31.81 33.17	40.05 40.15 31.71 30.73 32.67	41.01 38.45 29.79 30.05 32.51	41.74 36.88 30.19 30.42 31.69	42.00 36.00 31.52 31.05 31.87	42.53 36.80 31.45 31.57 31.93	42.45 36.02 31.73 32.17 31.51	42.02 38.02 31.51 32.31 31.43	39.11 37.02 31.87 32.18 32.11	39.90 37.69 34.17 32.10 33.52
1956 : 1957 : 1958 :	32.74 31.13 32.83 33.22 33.28	33.77 32.50 32.97 34.54 33.12	32.83 31.94 32.33 33.26 32.51	32.42 31.88 31.13 32.38	31.19 30.99 28.19 30.29	30.67 30.21 27.37 28.23	31.00 30.16 24.91 28.24	31.64 29.80 26.05 30.11	32.50 30.55 27.93 31.28	31.96 31.47 29.10 31.82	32.29 31.89 29.09 31.48	32.36 32.29 30.77 34.05	32.27 31.63 29.03

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<sup>1/</sup> Calculated from revised undices as published by Agricultural Economics Division, January 1950.

<sup>2/</sup> Since November 1952 farm price of American Upland.

<sup>3/</sup> New parity since January 1956.

Crop Reporting Goard

Table 40.--Rayon and cotton: Actual prices of yarn and equivalent prices of raw fiber, United States, average 1930-34, and 1935-39, 1940 to date

	· Actual	l prices	Equive	lent pric	es ner	:	Ratios	
Year		pound		of usable		- Rayon	Rayon staple	Rayon
begin- ning Aug.	Rayon fila- ment yarn <u>1</u> /	Cotton yarm 2/	Rayon staple fiber 3/	Cott : 'Middling : 15/16 : inch	:	yarn to cotton yarn	fiber to Middling 15/16 inch	staple fiber to S. M. 1-1/16 inches
	: Cents	Cents	Cents	Cents	Cents	Percent	Percent	Percent
Average 1930-34 Average 1935-39	67 56	37 36	46.83 28.56	11.68 13.37	13.54 14.95	181 156	401 214	346 191
1940 1941 1942 1943 1944 1945 1946 1947 1948	: 53 55 55 55 55 55 55 63 72 76 71	39 50 52 52 56 62 83 102 86	26.25 26.25 26.25 25.20 26.25 26.25 30.58 36.33 38.40 36.79	13.71 22.33 24.55 25.07 26.47 31.26 41.83 41.39 38.90 38.55	15.34 25.01 27.45 27.97 28.97 33.15 43.44 44.87 41.58 42.42	136 110 106 106 98 89 76 71 88	191 118 107 101 99 84 78 88 99	171 105 96 90 91 79 70 81 92
1950 1951 1952 1953 1954 1955 1956 1957 1958 1959	77 78 78 78 78 80 85 85 89 87	112 86 78 70 71 75 73 72 71	40.95 42.00 39.00 35.70 35.70 34.13 32.29 32.46 33.21	51.18 47.50 41.72 40.56 41.34 41.95 39.79 40.53 40.77	54.53 50.16 44.57 43.36 45.41 46.35 44.69 46.11 45.85	69 91 100 112 114 112 123 121 108	80 88 93 88 86 81 81 80 81	75 84 88 82 79 74 72 70 72
August	82 82	72	34.65	39.20	43.88	114	88	79

<sup>1/</sup> Wholesale price of Viscose on skeins first quality yarm, 150 denier until June 1947, since July 1947 "on cones."

Bureau of Labor Statistics, and Cotton Division, AMS.

<sup>2/</sup> Wholesale price of Single 40's carded until July 1946; August 1946, through December 1951, twisted carded; January 1952 to date, carded, knitting, singles 30.

<sup>3/</sup> Wholesale price of Viscose, 1-1/2 denier. Assumes net waste multiplier of 1.05. 4/ Price of Memphis Territory growths, landed Group B mill points and assuming net waste multiplier of 1.15.

Table 41.- Cottonseed products: Output, United States, 1948-49 to date

Year beginning August 1	:	Cotton- seed crushed	: : :	Crude oil	:	Cake and meal	: : :	Hulls	:	Linters 1/2/
	:	1,000 tons		Million pounds		1,000 tons		1,000 tons		1,000 bales
1948 1949 1950 1951 1952 1953 1954 1955	: : : : : : : : : : : : : : : : : : : :	5,332 5,712 3,723 5,476 5,563 6,256 5,249 5,588		1,704 1,847 1,197 1,751 1,825 2,074 1,735 1,894		2,391 2,555 1,669 2,548 2,672 2,961 2,561 2,631		1,236 1,338 857 1,234 1,199 1,388 1,139 1,249		1,646 1,710 1,244 1,767 1,769 2,003 1,699 1,703
1956 1957 1958 1959 3/	: :	4,949 4,247 4,439 5,600		1,682 1,438 1,556 1,900		2,390 1,958 2,109 2,700		1,073 966 1,065 1,200		1,507 1,256 1,289 1,700

1/ Includes production at gins and delinting plants. 2/ Running bales through September 1958; 600 pound equivalent gross weight bales thereafter. 3/ Preliminary and estimated.

Table 42.- Cottonseed cake and meal and hulls: August 1 stocks at oil mills, United States, 1952-53 to date

Year	:	Cake and meal	Hulls
	:	1,000 tons	1,000 tons
1952 1953 1954 1955	: : : :	45.1 91.5 208.5 203.1	24.6 48.3 102.0 41.7
1953 1954 1955 1956 1957 1958	: : :	164.2 252.4 112.5 116.3	 77•2 52•6 97•3 43•4

Bureau of the Census.

Table 43.- Prices for specified qualities of cotton linters, by specified months 1/

Year	Ξ			Chemical grade :					
and : month :	:	2	: : 3	<u> </u>	5	: : 6	: : 7	: Base	: Differential
1958	÷	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents
Aug. Sept.	:	8.16 8.42	7.57 7.44	6.42 6. <b>3</b> 1	5·74 5·56	4.61 4.38	3.67 3.38	2.54 2.42	.04 .03
0ct. 1959	:	8.42	7.33	6.25	5.50	4.36	3.36	2.41	.03
Aug. Sept. Oct.	:	3/ 7•75	7.00 7.06	5·79 5·84	5.08 4.09	3.94 3.90	2.94 2.89	1.79 1.79	.03 .03

1/ Monthly averages of prices quoted at Atlanta, Memphis, Dallas and Los Angeles, for linters uncompressed in carlots f.o.b. cottonseed oil mill points, excluding ports. 2/ Grade 2, staple 2; grade 3, staple 3; etc. 3/ Not available.

Table 44 .- Cottonseed and linters: Production, United States, averages 1935-39, 1940-44, 1945-49 and 1950 to date

	:		Cottonseed	:	Linters				
Year beginning August l			: Cru	shings :	igs :		:Production 1/		
		11 odde 01011	Actual	Percentage of production	Cut per ton	Gross weight of bale	Bales 2/		
	:	1,000	1,000				1,000		
	:	tons	tons	Percent	Pounds	Pounds	bales		
	:		, ,						
1935-39	:	5,827	4,653	79.9	145	620.6	1,132		
1940-44	:	5,136	4,223	82.2	176	624.3	1,237		
1945-49	:	4,883	4,296	88.0	184	616.4	1,326		
1950	:	4,105	3,723	90.7	185	582 <b>.7</b>	1,244		
1951	:	6,302	5,476	86.9	185	603.5	1,767		
1952	:	6,191	5 <b>,</b> 563	89.9	184	596.8	1,799		
1953	:	6,749	6,256	92.7	184	603.2	2,003		
1954	:	5,709	5,249	91.9	187	606.2	1,699		
1955	:	6,043	5,588	92.5	180	617.2	1,703		
1956	:	5,407	4,949	91.5	181	621.5	1,507		
1957	:	4,609	4,247	92.1	176	622.5	1,256		
1958 3/	:	4,798	4,439	92.5	173		1,326		
1959 3/	:	6,142	5 <b>,</b> 657	92.1					

<sup>1/</sup> Since 1941 includes production at gins and delinting plants. 2/ Running bales through September 1958; 600 pounds equivalent gross weight bales thereafter. 3/ Preliminary, partly estimated.

Bureau of the Census.

Table 45.- Cotton linters: Supply and disappearance, United States, averages 1935-39, 1940-44, 1945-49 and 1950 to date

	-: <u>-</u>	Supply				: Disappearance			
Year beginning August l			: Production: 1/	Imports	: : Total	Consumption	Exports	Destroyed	Total
	_:_		:	:	:	:		: :	
		1,000 pales 2/	1,000 bales 2/	1,000 bales <u>3</u> /	1,000 bales 2/	1,000 bales <u>2</u> /	1,000 bales 2/	1,000 bales 2/	1,000 bales 2/
1935-39 1940-44	:	548 687	1,132 1,237	45 160	1,725 2,084	836 1 <b>,</b> 399	264 37	5 2	1,105 1,438
1945-49 1950	: :	405 452	1,326 1,244	150 103	1,881 1,800	1,243 1,396	138 92	1 1	1,382 1,489
1951 1952	:	264 548	1,767 1,799	114 341	2,144 2,688	1,306 1,359	226 107	2	1,53 <sup>4</sup> 1,468
1953 1954	:	1,111 1,543	2,003 1,699	164 185	3,278 3,410	1,324 1,474	237 256	2 25	1,563 1,755
1955 1956	:	1,491 1,025	1,703 1,507	20 <sup>4</sup> 135	3,382 2,667	1,789 1,438	396 334		2,185 1,772
1957 1958 4/	:	824 810	1,256 1,326	139 173	2,218 2,309	1,102 1,208	185 243		1,287 1,451
1959 4/	_ :	575	1,700	150	2,400	1,300	200		1,500

Bureau of the Census.

<sup>1/</sup> Since 1941 includes production at gins and delinting plants.
2/ Running bales through September 1958; 600 pound equivalent gross weight bales thereafter.
3/ Bales of 500 pounds.
4/ Preliminary, partly estimated.

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