## COTTON Situation



MAR 1 197


| Item | Unit | 1970 |  |  |  | $1971^{1}$ |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Sept. | Oct. | Nov. | Dec. | Sept. | Oct. | Nov. | Dec. |
| GENERAL ECONOMY |  |  |  |  |  |  |  |  |  |
| BLS wholesale price indices |  |  |  |  |  |  |  |  |  |
| All commodities | 1967=100 | 111.0 | 111.0 | 110.9 | 111.0 | 114.5 | 114.4 | 114.5 | 115.4 |
| cotton broadwoven goods | do. | 106.4 | 107.0 | 107.2 | 107.9 | 111.6 | 111.6 | 112.1 | 113.1 |
| Indices of industrial production ${ }^{2}$ |  |  |  |  |  |  |  |  |  |
| Textiles, apparel and leather products | do. | 97.0 | 98.7 | 95.4 | 97.9 | 102.5 | 103.9 | 100.4 | 102.0 |
| Personal income payments ${ }^{2}$ | Bil. dol. | 811.8 | 811.0 | 812.4 | 817.5 | 871.5 | 872.5 | 876.0 |  |
| Retail apparel sales ${ }^{2}$ | Mil. dol. | 1,612 | 1,661 | 1,683 | 1,681 | 1,683 | 1,691 |  |  |
| COTTON |  |  |  |  |  |  |  |  |  |
| Broadwoven goods industry |  |  |  |  |  |  |  |  |  |
| Average gross hourly earnings | Dollars | 2.41 | 2.50 | 2.53 | 2.54 | 2.53 | 2.56 | 2.57 | 2.58 |
| Ratio of stocks to unfilled orders ${ }^{2}$ | Percent | 37 | 37 | 37 | 37 | 34 | 34 |  |  |
| Consumbtion of all kinds by milis |  |  |  |  |  |  |  |  |  |
| Cumulative since August $1 . .$. | do. | 1,353 | 1,986 | 2,627 | 3,349 | 1,408 | 2,042 | 2,684 | 3,411 |
|  |  |  |  |  |  |  |  |  |  |
| Seasonally adjusted | do. | 30.5 | 30.7 | 31.1 | 31.2 | 30.9 | 30.7 | 31.2 | 31.4 |
| Unadjusted | do. | 30.4 | 31.6 | 32.0 | 28.9 | 30.9 | 30.7 | 32.1 | 29.1 |
| Spindles in place on cotton system ${ }^{4}$ | Thousands | 19,685 | 19,613 | 19,577 | 19,559 | 19,198 | 19,265 | 19,253 | 19,220 |
| Consuming 100 percent cotton | do. | 11,827 | 11,738 | 11,751 | 11,649 | 11,422 | 11,432 | 11,384 | 11,390 |
| Consuming blends | do. | 4,963 | 5,034 | 4,898 | 4,989 | 5,061 | 5,096 | 5,017 | 4,999 |
| Mill margin data, expanded series |  |  |  |  |  |  |  |  |  |
| Average gray goods price | Cents | 68.81 | 69.12 | 69.48 | 69.84 | 75.23 | 75.27 | 75.81 | 77.48 |
| Average cotton price | do. | 25.52 | 25.59 | 25.52 | 25.86 | 29.99 | 30.51 | 31.04 | 32.60 |
| Margin . | do. | 43.29 | 43.53 | 43.96 | 43.98 | 45.24 | 44.76 | 44.77 | 44.88 |
| Prices of American upland |  |  |  |  |  |  |  |  |  |
| Received by farmers (mid-month) | do. | 21.86 | 22.83 | 22.09 | 20.96 | ${ }^{5} 27.00$ | ${ }^{5} 27.26$ | ${ }^{5} 28.71$ | 29.10 |
| Parity (effective following month) | do. | 49.44 | 49.58 | 49.69 | 49.82 | 52.12 | 52.25 | 52.37. | 52.50 |
| Farm as percentage of parity | Percent | 44 | 46 | 44 | 42 | 52 | 53 | 55 | 57 |
| Stocks |  |  |  |  |  |  |  |  |  |
| Mill, end of month | 1,000 ba!es | 1,051 | 924 | 1,010 | 1,157 | 1,264 | 1,075 | 1,032 | 1,209 |
| Public storage and compresses | do. | 3,860 | 5,481 | 8,877 | 9,262 | 1,498 | 3,963 | 6,468 | 6,506 |
| Trade |  |  |  |  |  |  |  |  |  |
| Raw cotton |  |  |  |  |  |  |  |  |  |
| Exports |  |  |  |  |  |  |  |  |  |
| Total | do. | 88.6 | 180.4 | 251.5 | 362.1 | 310.4 | 195.0 | 272.2 | 416.6 |
| Cumulative since August 1 | do. | 172.9 | 353.3 | 604.8 | 966.9 | 472.8 | 667.8 | 940.0 | 1,356.7 |
| Imports |  |  |  |  |  |  |  |  |  |
| Total | Bales | 5,793 | 2,853 | 645 | 499 | 4,986 | 0 | 3 |  |
| Cumulative since August $1 \ldots$. | do. | 6,482 | 9,335 | 9,980 | 10,479 | 7,489 | 7,489 | 7,492 |  |
| Textile manufactures (equivalent rawcotton) |  |  |  |  |  |  |  |  |  |
| Exports |  |  |  |  |  |  |  |  |  |
| Total | 1,000 bales | 28.8 | 35.4 | 34.6 | 30.7 | 51.0 | 21.8 | 37.6 |  |
| Comulative since August 1 | do. | 56.4 | 91.8 | 126.4 | 157.1 | 95.0 | 116.8 | 154.4 |  |
| Imports |  |  |  |  |  |  |  |  |  |
| Total | do. | 72.2 | 67.7 | 84.6 | 65.2 | 119.4 | 56.8 | 46.5 |  |
| Cumulative since August 1 | do. | 144.5 | 212.1 | 313.9 | 382.5 | 209.4 | 266.2 | 312.7 |  |
| MAN MADE FIBERS |  |  |  |  |  |  |  |  |  |
| Consumption, daily rate by mills ${ }^{6}$ |  |  |  |  |  |  |  |  |  |
| Non-cellulosics | 1,000 pounds | 3,217 | 3,278 | 3,454 | 3,529 | 3,551 | 3,741 | 4,056 | 4,179 |
| Rayon and acetate | do. | 1,906 | 1,921 | 1,909 | 1,925 | 1,972 | 2,069 | 1,904 | 1,907 |
| Prices |  |  |  |  |  |  |  |  |  |
| Non-cellulosic staple, 1.5 denier |  |  |  |  |  |  |  |  |  |
| Acrylic .... | Dollars | 0.68 | 0.56 | 0.56 | 0.56 | 0.56 | 0.56 | 0.56 | 0.56 |
| Polyester | do. | . 61 | . 61 | .6.1 | . 61 | . 61 | . 61 | . 61 | . 61 |
| Rayon viscose |  |  |  |  |  |  |  |  |  |
| Staple Modified, 1.5 and 3.0 denier |  |  |  |  |  |  |  |  | . 38 |
| Modified, 1.5 and 3.0 denier Regular, 1.5 denier . . . . . . | do. | . 38 | .38 .28 | . 38 | . 38 | .38 .28 | .38 .28 | . 38 | . 28 |
| Yarn, 150 denier . . . . | do. | . 93 | . 28 | . 93 | . 28 | . 28 | . 98 | . 98 | . 98 |

${ }^{1}$ Preliminary. ${ }^{2}$ Seasonally adjusted. ${ }^{3} 5$-week period. ${ }^{4}$ End of month. ${ }^{5}$ Net weight. ${ }^{6}$ On cotton-system spinning spindles, seasonally adjusted.

## COTTON SITUATION

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Principal Contributors:

James R. Donald<br>Russell G. Barlowe

Economic and Statistical Analysis Division
Economic Research Service
U.S. Department of Agriculture

Washington, D.C. 20250

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## SUMMARY

Farmers intend to plant about 13.1 million acres of upland cotton in 1972, about 7 percent above last year and about a fifth above average 1966-70 plantings, according to a January survey. The increase is largely in response to sharply higher cotton prices this season.

Farm prices for upland cotton have increased steadily as production prospects have deteriorated and supplies have tightened. Farmers' prices averaged 28 cents per pound to January 1 , about 5 cents or a fifth above the 1970/71 level on a comparable net weight basis. Spot market cotton prices paralleled this gain as quotations on most qualities rose sharply. In comparison with early 1970/71, prices generally ranged from about 15 percent higher for the longer staples to a fourth higher for the shorter staples.

With this season's higher cotton prices spurring larger plantings, upland cotton production may increase substantially. If farmers obtain the 1966-70 average yield of 422 pounds per planted acre, output would gain at least a tenth from the below-average 1971 level. Still, supplies would remain tight because of the small carryover expected this summer.

A 3-1/2 million-bale carryover this summer appears likely. Disappearance this season, although down from last, may total at least $3 / 4$ million bales above the 1971 crop. Thus, stocks likely will fall well below last August's 4-1/4 million bales.

The 1971 cotton crop totaled 10.4 million running bales based on mid-December expectations. This was only slightly above last season's crop as poor harvesting conditions cut yields, particularly in the Southwest. Furthermore, there is some uncertainty about final ginnings. The High Plains area of Texas has had a late harvest and yields have reportedly suffered.

Export prospects are less favorable this year. Although August-December movement of cotton into export markets exceeded the year-earlier period, this partly reflected strike-delayed shipments from last season. In addition, dock difficulties so far this season have stimulated earlier than usual shipments. However, in view of reduced U.S. supplies and higher prices, exports for the season may total near or slightly above 3 million bales, down from 3-3/4 million last season.

Mill consumption of U.S. cotton during 1971/72 may about match last year's 8.1 million bales. Despite rising prices, use has held up, thanks to a rebound in total fiber use and increased demand for corduroy and denim fabrics.
U.S. mill use of all fibers during calendar 1971 probably totaled about 10.6 billion pounds, a tenth above the previous year. Although cotton use increased about $3-1 / 2$ percent, cotton's market share slipped moderately below the previous year's 40 percent. Nearly
a fifth larger man-made fiber use was responsible, as estimated consumption hit a record high of about 6-1/2 billion pounds.

Cotton will likely continue to face intensive competition from man-made fibers during 1972 and
1973. Man-made fiber producing capacity is expected to expand further but not at the sharp rate experienced in the late 1960 's. Current capacity of 7.7 billion pounds may increase about 15 percent by late 1973. Most of the increase will be devoted to the non-cellulosic fibers. Little change is foreseen for rayon and acetate.

## OUTLOOK FOR 1972/73

## PLANTING INTENTIONS

Farmers indicated January intentions to plant about 13.1 million acres of upland cotton in 1972 (table 1). This compares with 1971 plantings of $12-1 / 4$ million acres and the $1966-70$ average of 10.8 million. Intentions to plant larger acreage mainly reflect a sizable expansion of about $1 / 2$ million acres in the Delta; plantings in the Southeast, Southwest, and West may increase slightly to moderately. The intended increases probably reflect the sharply higher cotton prices during recent months. Farm prices to January 1 averaged about 28 cents a pound, 5 cents above the year-earlier level on a comparable net weight basis (table 14).

Average yields of recent years on more acres would result in substantially larger upland cotton production in 1972. With 7 percent more acreage planned, and assuming the average 1966-70 yield per planted acre of about 422 pounds, slightly above the 1971 level, production would total around 11-1/2 million bales, the
highest since 1965/66. Figure 1 indicates alternative production levels for 1972, based on January planting intentions and various yields.

## PROGRAM SYNOPSIS

Major features of this year's cotton program are the same as in 1971 and include:

- A cropland set-aside requirement of 20 percent of the farm base cotton acreage allotment.
- A national average 1972 -crop price-support loan rate of 19.50 cents per pound (Middling 1 -inch basis, micronaire 3.5 through 4.9), net weight basis at average location.
- A guaranteed support price of 35 cents per pound or 65 percent of parity whichever is higher, on production from the national base acreage allotment of 11-1/2 million acres (table 2).
-A price support payment of the difference between 35 cents and the market price, but in no

Table 1.-Cotton: All kinds, acreage planted by States

| States | $1966-70$ <br> average | 1971 | $1972^{1}$ | 1972 as a percentage of 1971 |
| :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & 1,000 \\ & \text { acres } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { acres } \end{aligned}$ | $\begin{gathered} 1,000 \\ \text { acres } \end{gathered}$ | Percent |
| North Carolina | 198 | 194 | 194 | 100 |
| South Carolina | 342 | 381 | 395 | 104 |
| Georgia | 393 | 426 | 435 | 102 |
| Tennessee | 395 | 447 | 470 | 105 |
| Alabama | 558 | 578 | 595 | 103 |
| Missouri | 288 | 340 | 380 | 112 |
| Mississippi | 1,120 | 1,355 | 1,560 | 115 |
| Arkansas | 1,003 | 1,180 | 1,300 | 110 |
| Loussiana | 409 | 510 | 610 | 120 |
| Oklahoma | 464 | 445 | 510 | 115 |
| Texas | 4,620 | 5,266 | 5.485 | 104 |
| New Mexico | 150 | 157 | 157 | 100 |
| Arizona | 276 | 286 | 301 | 105 |
| California. | 660 | 761 | 821 | 108 |
| Other States ${ }^{2}$ | 31 | 25 |  |  |
| United States | 10,907 | 12,351 | 13,213 |  |
| American Pima ${ }^{3}$ <br> Texas | 26.5 | 35.7 | 35.0 | 98 |
| New Mexico | 15.1 | 21.5 | 22.0 | 102 |
| Arizona | 32.0 | 44.5 | 46.0 | 103 |
| California | 0.5 | 0.6 | 0.6 | 100 |
| Total | 74.1 | 102.3 | 103.6 | 101 |

[^0]
## 1972 UPLAND COTTON PRODUCTION at various yields



Figure 1
Table 2.-Cotton, upland: Acreage allotments, by regions and each region as a percentage of total, 1959 to 1972

| Year | West |  | Southwest |  | Delta |  | Southeast |  | United States <br> 1,000 <br> acres |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & 1,000 \\ & \text { acres } \end{aligned}$ | Percent | $\begin{aligned} & 1,000 \\ & \text { acres } \end{aligned}$ | Percent | $1,000$ acres | Percent | $1,000$ | Percent |  |
| $1959{ }^{1}$ | 1,474 | 8.5 | 8,039 | 46.3 | 4,709 | 27.1 | 3,116 | 18.0 | 17,346 |
| $1960{ }^{1}$ | 1,587 | 9.0 | 8,148 | 46.4 | 4,707 | 26.8 | 3,112 | 17.7 | 17,554 |
| 1961 | 1,408 | 7.6 | 8.711 | 47.2 | 4,957 | 26.9 | 3,382 | 18.3 | 18,458 |
| 1962 | 1,392 | 7.7 | 8,546 | 47.2 | 4,840 | 26.7 | 3,324 | 18.4 | 18,102 |
| 1963 | 1,246 | 7.7 | 7,627 | 46.9 | 4,350 | 26.8 | 3,027 | 18.6 | 16,250 |
| $1964{ }^{2}$ | 1,244 | 7.7 | 7,590 | 46.9 | 4.360 | 26.8 | 3,006 | 18.6 | 16,200 |
| 1965 | 1,242 | 7.7 | 7,590 | 46.9 | 4,367 | 26.9 | 3,001 | 18.5 | 16,200 |
| 1966 1967 | 1,243 | 7.7 | 7,592 | 46.9 | 4,365 | 26.9 | 3,000 | 18.5 | 16,200 |
| 1967 $1968{ }^{2}$ | 1,249 | 7.7 | 7,595 | 46.9 | 4,363 | 26.9 | 2,993 | 18.5 | 16,200 |
| $1969^{2}$ | 1,250 | 7.7 | 7.594 | 46.9 | 4,361 | 26.9 | 2,995 | 18.5 | 16,200 |
| $1970^{2}$ | 1,250 | 7.7 | 7,589 | 46.9 | 4,364 | 26.9 | 2,997 | 18.5 | 16,200 |
| 1971 | + 896 | 7.7 | 8,045 5,419 | 46.9 | 4,625 3,102 | 27.0 27.0 | 3,153 2,083 | 18.4 | 17,150 311500 |
| 1972 | 896 | 7.8 | 5,420 | 47.1 | 3,101 | 27.0 | 2,083 | 18.1 | ${ }^{3} 11,500$ |

${ }^{1}$ Includes acreage added by Choice $B$ selection. ${ }^{2}$ Does not include acreage permitted for export cotton. ${ }^{3}$ National Base
acreage allotments for price support payments.
event less than 15 cents per pound, and a 30 percent payment bonus for qualifying small farms.

- An annual payment limitation of $\$ 55,000$ to any producer.


## MAN-MADE FIBER PRODUCING CAPACITY

Cotton will likely continue to face intense competition from man-made fibers during 1972 and

Computed from reports of the Agricultural Stabilization and Conservation Service.
1973. The U.S. capacity to produce man-made fibers is expected to reach 8.9 billion pounds by November 1973, according to the Textile Economics Bureau, a private trade organization. This would be 15 percent above the November 1971 level. However, this is well below the rate of increase during most of the 1960 's, with the exception of the $1969-71$ period.

Non-cellulosic fibers will account for virtually all of the increase in man-made fiber capacity. Polyester staple
capacity may increase over one-fifth, moderately above the $1969-71$ growth rate. Capacity to produce other non-cellulosic staple fibers is expected to increase nearly 15 percent. Thus, nearly one-fifth larger non-cellulosic staple fiber producing capacity is projected for

November 1973 (table 3).
After falling off in recent years, rayon and acetate capacity may remain near the current level of 1.6 billion pounds. The capacity to produce textile glass may increase slightly over a tenth, near the 1969-71 rate.

Table 3.-Man-made fiber producing capacity: Actual November 1969 and November 1971, projected November 1973 and percentage changes

| Item | November $1969^{1}$ | November$1971^{2}$ | $\begin{aligned} & \text { Novembiry } \\ & 1973^{3} \end{aligned}$ | Percentage change |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | November $1969-71$ | $\begin{gathered} \text { November } \\ 1971-73 \end{gathered}$ |
|  | Million pounds | Million pounds | Million pounds | Percent | Percent |
| Rayon and acetate |  |  |  |  |  |
| Yarn | 871 | 827 | 826 | -5.1 | -0.1 |
| Staple | 858 | 787 | 792 | -8.3 | +0.6 |
| Total | 1,729 | 1,614 | 1,618 | -6.7 | +0.2 |
| Non-cellisiosic |  |  |  |  |  |
| Yarn | 2,275 | 2,796 | 3,428 | +22.9 | +22.6 |
| Staple | 2,184 | 2,620 | 3,089 | +20.0 | +17.9 |
| Polyester | 1,187 | 1,355 | 1,652 | +14.2 | +21.9 |
| Other | 997 | 1,265 | 1,437 | +26.9 | +13.6 |
| Total | 4,459 | 5,416 | 6,517 | $\pm 21.5$ | $+20.3$ |
| Textile glass. | 631 | 696 | 776 | +10.3 | +11.5 |
| Man-made fibers |  |  |  |  |  |
| Yarn | 3,777 | 4,319 | 5,030 | +14.4 | +16.5 |
| Staple | 3,042 | 3,407 | 3,881 | +12.0 | $+13.9$ |
| Tota! | 6,819 | 7,726 | 8,911 | $+13.3$ | +15.3 |

${ }^{1}$ Actual producing capacity as of November 1969. ${ }^{2}$ Actual producing capacity as of November $1971 .{ }^{3}$ Projected producing
capacity planned as of November 1971.
Textile Economics Bureau.

## OUTLOOK FOR 1971/72

## DEMAND AND SUPPLY HIGHLIGHTS

The U.S. cotton outlook for the remainder of the 1971/72 marketing season is highlighted by a continuing tight supply situation. Anticipated disappearance (combined mill use and exports), although smaller than last year's 11.8 million bales, may exceed production by at least $3 / 4$ million. Below-average yields are again severely limiting the gain in cotton output. Reduced disappearance reflects lower U.S. export prospects stemming from smaller U.S. supplies and higher prices, particularly for the shorter staples. U.S. mill use may about equal last season's level. Thus, the 1971/72 carryover may fall to near the $3-1 / 2$ million-bale level, well below last August's 4-1/4 million (table 15 and figure 2).

## Production Prospects Deteriorate

For the third consecutive year, adverse growing and harvesting conditions caused cotton production prospects to deteriorate as the season progressed. As of mid-December, the 1971 crop was estimated at 10.4
million running bales, about $1 / 2$ million below early-season indications and only 0.2 million above last season's below-average crop. Also, there is some uncertainty about final ginnings. The High Plains area of Texas has had a late harvest and yields reportedly have suffered. So, with much smaller beginning stocks, the $1971 / 72$ supply is only about $14-3 / 4$ million bales, smallest since 1947/48 (table 15).

## Disappearance To Trail 1970/71 Level

Expected cotton disappearance of slightly over 11 million bales this year represents a moderate decline from last season's level of $11-3 / 4$ million. While mill use may remain near 1970/71's 8.1 million bales, bolstered by continuing strong demand for cotton denim and corduroy, exports may taper off to near or slightly above 3 million bales from last year's 3-3/4 million. Major contributing factors include reduced U.S. supplies and higher prices, particularly for the shorter staples (figure 3). Although world production is up by about $3-1 / 2$ million bales, it is just reaching the world consumption level of 54.7 million.


Figure 2


Figure 3

# DOMESTIC OUTLOOK AND DEVELOPMENTS 

1971 Crop Again Small; Ginnings

Lag; Prices Advance
The 1971 cotton crop was placed at 10.4 million running bales as of mid-December, only slightly above the below-average 1970 level. Despite 3 percent larger harvested acreage, production was again stymied by disappointing yields (figure 4).

The indicated national average yield per harvested acre is 442 pounds, slightly above the previous year's 437 pounds, but moderately below the 1965-69 average of a bale per acre (tables 16 and 17). The old cotton nemesis-bad weather-delivered another staggering blow in the Southwest, which normally produces about a third of our cotton. First, drought hampered planting last spring. Then cool wet weather delayed harvesting in the fall. This double-pronged attack on cotton's largest producing area may have resulted in a loss of up to a million bales of cotton in 1971.

Ginnings from the 1971 crop, although accelerating during recent months, still lag far behind the pace of recent years. In addition to the crop being late, wet weather and snow have tended to bog down mechanical pickers and strippers. (Probably over 95 percent of the crop is harvested mechanically). Through mid-January, ginnings totaled $9,744,110$ running bales, about 94 percent of the estimated 1971 crop, compared with 99
percent to the same date last year, with ginnings lagging in West Texas.

The average staple length of ginnings to January 16 was 34.0 thirty seconds inches, up from last season's 33.4 and slightly above the previous record average length of 33.9 for the same period of the $1968 / 69$ season. A record-high three-fourths of ginnings stapled $1-1 / 16$ inches and longer during this period, slightly above the year-earlier level (tables 4 and 18).

The average fiber strength of the 1971 crop was weaker in comparison with 1970's production. Also, the grade index during August-January 15 and the average micronaire were down slightly. The grade index of 90.3 (Middling White $=100$ ) was lowest on record.

Commodity Credit Corporation loan stocks from the 1971 upland cotton crop held against outstanding price support loans totaled about $3 / 4$ million bales in mid-January, over one-third the level of a year earlier. Sales of CCC-owned cotton have amounted to about 265,000 bales this season. Only 5,000 bales remain in inventory, compared with 2 million last January (tables 5 and 19).

Farm prices for upland cotton increased steadily during the first half of the $1971 / 72$ season as production prospects deteriorated and supplies tightened. To January 1, prices averaged 28 cents per pound, about 5 cents above the year-earlier level on a comparable net weight basis, (table 14). By mid-January, prices


Figure 4

Table 4.-Cotton, upland: Ginnings, by staple length, crops of 1970 and 1971

| Staple | Season through January 15 |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quantity |  | Percentage of total |  |
|  | 1970 | $1971{ }^{1}$ | 1970 | $1971{ }^{1}$ |
|  | $\begin{gathered} 1,000 \\ \text { bales } \end{gathered}$ | $\begin{gathered} 1,000 \\ \text { bales } \end{gathered}$ | Percent | Percent |
| $\begin{aligned} & 7 / 8^{\prime \prime}(26-28) \\ & \text { and shorter . . . . } \end{aligned}$ | 36.2 | 43.0 | 0.3 | 0.4 |
| 29/32' (29) .... | 347.8 | 243.7 | 3.5 | 2.5 |
| 15/16' (30) .... | 1,040.5 | 751.4 | 10.4 | 7.8 |
| 31/32" (31) | 585.1 | 428.3 | 5.9 | 4.4 |
| $1^{\prime \prime}$ (32) | 516.1 | 259.6 | 5.2 | 2.7 |
| 1-1/32" (33). | 998.9 | 488.6 | 10.0 | 5.1 |
| 1-1/16" (34) | 3,745.1 | 2,563.5 | 37.5 | 26.5 |
| 1-3/32"' (35). | 1,993.8 | 3,313.6 | 20.0 | 34.4 |
| 1-1/8" (36).... | 611.6 | 1,448.3 | 6.1 | 15.0 |
| $\begin{gathered} 1-5 / 32 " \quad(37-40) \\ \text { and longer } \ldots . . \end{gathered}$ | 107.2 | 116.7 | 1.1 | 1.2 |
| Total........... | 9,982.3 | 9,656.7 | 100.0 | 100.0 |

${ }^{1}$ Preliminary.
Consumer and Marketing Service.
advanced to 30.25 cents per pound, highest in about 4 years. As a result, the preliminary value of the 1971 upland cotton crop is about one-fourth greater than for the 1970 crop.

The loan level for the 1971 crop of upland cotton (Middling 1 -inch) is 19.50 cents per pound (net weight)
down about 2 cents from the comparable 1970 level. Also, the direct payment, at 15 cents per pound, is down from 16.80 cents for the 1970 crop. Thus, estimated producer payments are down moderately. Still, expected larger marketings and a continuation of higher prices this season likely will boost the value of sales plus payments about a tenth above 1970/71's $\$ 2$ billion.

Average spot market prices for most qualities of upland cotton continued to strengthen substantially during recent months. Tightening supplies boosted short and medium staple prices the most. Price increases of a third or more on a net weight basis were not uncommon for most of the shorter staples during the past year; longer staple increases generally averaged about one-fourth. For example, December's spot market price for Middling 15/16-inch cotton averaged 29.57 cents per pound, about $7-1 / 2$ cents above the comparable net-weight year-earlier price. In comparison, Middling $1-1 / 16$-inch cotton averaged 32.02 cents, up $6-1 / 2$ cents (table 14 and figure 3 ).

Futures prices also continued to advance sharply in recent months, reflecting, in part, deteriorating 1971 crop prospects. Weather problems led to about a $1 / 2$ million bale reduction in prospects since September.

## Tight Supplies Forestall Strong Export Movement

With relatively short cotton supplies abroad, demand for U.S. exports picked up sharply in early 1971/72.

Table 5.-Commodity Credit Corporation stocks of cotton, United States, August 1, 1971 to date

| Date | Total | Upland |  |  | Extra-long staple ${ }^{1}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Owned ${ }^{3}$ | Under Ioan | Total | Owned ${ }^{3}$ | Under Ioan | Total |
|  | 1,000 bales | 1,000 bales | 1,000 bales | 1,000 bales | 1,000 bales | 1,000 bales | 1,000 bales |
| August 1 | 303 | 271 | --- | 271 | 32 | --- | 32 |
| August 6 | 290 | 258 | --- | 258 | 32 | --- | 32 |
| August 13 | 289 | 258 | --- | 258 | 31 | --- | 31 |
| August 20 | 242 | 211 | --- | 211 | 31 | --- | 31 |
| August 27 | 277 | 211 | 35 | 246 | 31 | --- | 31 |
| September 3 | 257 | 186 | 41 | 227 | 30 | --- | 30 |
| September 10 | 250 | 186 | 35 | 221 | 29 | --- | 29 |
| September 17 | 222 | 170 | 23 | 193 | 29 | --- | 29 |
| September 24 | 215 | 170 | 16 | 186 | 29 | --- | 29 |
| October 1 | 210 | 163 | 18 | 181 | 29 | --- | 29 |
| October 8 | 208 | 163 | 16 | 179 | 29 | --- | 29 |
| October 15 | 154 | 102 | 23 | 125 | 29 | -.. | 29 |
| October 22. | 159 | 102 | 28 | 130 | 29 | -.. | 29 |
| October 29. | 177 | 101 | 47 | 148 | 29 | m-. | 29 |
| November 5. November 12 | 225 | 101 | 95 | 196 | 29 | --- | 29 |
| November 12 November 19 | 260 | 93 | 139 | 232 | 28 | -- | 28 |
| November 19 | 380 | 93 78 | 257 | 350 | 28 | 2 | 30 |
| December 3. | 421 | 78 78 | 313 393 | 391 | 28 | 2 | 30 |
| December 10 | 531 | 20 | 472 | 492 | 28 | 11 | 30 39 |
| December 17 | 556 | 20 | 497 | 517 | 28 | 11 | 39 |
| December 24 | 569 | 16 | 508 | 524 | 28 | 17 | 45 |
| January 7 .. | 577 | 16 | 518 | 534 | 27 | 16 | 43 |
| January 74 | 627 | 7 | 575 | 582 | 26 | 19 | 45 |
| January 14 | 783 | 7 5 | 721 | 728 | 26 | 29 | 55 |
| $\underbrace{\text { a }}$ | 829 | 5 | 769 | 774 | 26 | 29 | 55 |

[^1]stockpile. ${ }^{4}$ Less than 500 bales.
Agricultural Stabilization and Conservation Service.

Shipments during August-December of 1.4 million bales were two-fifths above year-earlier exports, primarily reflecting strike delayed shipments from last season and the threat of a prolonged dock strike along the East and Gulf Coasts. However, supplies of U.S. cotton are even tighter than those abroad. Thus, reduced U.S. supplies, particularly of the shorter staples, and higher prices likely will prevent our cotton from taking full advantage of the export potential this season. Shipments of near or slightly above 3 million bales, down from $3-3 / 4$ million in 1970/71, appear probable in light of our supply situation (table 15).

## Mill Use To Stay About 8 Million Bales

U.S. mill consumption of cotton during $1971 / 72$ will total near last season's 8.1 million bales, based on early-season rates of use. Although prices have continued to increase, rising sharply above year-earlier levels, use has about held its own. A big reason is an upsurge in demand for cotton denim and corduroy fabric. For instance, an estimated additional 200,000 bales of cotton were consumed in these 2 products during calendar 1971. Several indications point to continued strong demand for cotton fabric during the balance of 1971/72.

The ratio of inventories to unfilled orders for cotton cloth during recent months has remained relatively stable at slightly below year-earlier levels. The seasonally adjusted ratio at the end of November was 0.32, fractionally below the previous month and below November 1970's 0.37 (table 6). Thus, the normally reliable short-term indicator of future cotton use points to little change in consumption during the next few months.

Table 6. - Cotton broadwoven goods at U.S. cotton mills:
Ratio of stocks to unfilled orders, seasonally adjusted ${ }^{1}$

| Month 2 | 1966 | 1967 | 1968 | 1969 | 2970 | 1971 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| January | 0.20 | 0.27 | 0.37 | 0.42 | 0.42 | 0.37 |
| February | . 18 | . 29 | . 40 | . 41 | . 42 | . 36 |
| March | . 18 | . 31 | . 41 | . 40 | . 43 | . 34 |
| April. | . 17 | . 33 | . 41 | . 39 | . 42 | . 34 |
| May | . 16 | . 37 | . 42 | . 40 | . 40 | . 31 |
| June | . 17 | . 39 | . 41 | . 38 | . 37 | . 31 |
| July | . 18 | . 42 | . 41 | . 39 | . 39 | . 31 |
| August | . 18 | . 37 | . 42 | . 40 | . 38 | . 32 |
| September | . 19 | . 37 | . 45 | . 42 | . 37 | . 34 |
| October | . 21 | . 38 | . 41 | . 42 | . 37 | . 34 |
| November | . 24 | . 36 | . 42 | . 41 | . 37 | . 32 |
| December | . 25 | . 35 | . 40 | . 42 | . 37 | . 32 |

${ }^{1}$ Based on revised seasonal factors. ${ }^{2}$ End of month.
Based on data from American Textile Manufacturers institute, Inc.

The average mill margin between the wholesale value of fabric produced from a pound of cotton and raw cotton prices has remained firm in recent months despite rising raw cotton prices. Prices of raw cotton in December averaged 32.60 cents per pound, nearly 7
cents above the year-earlier level, and the highest in about 4 years. However, average fabric values also continued to trend upward, reaching 77.48 cents, $7-1 / 2$ cents above December 1970, and the highest since the series originated in 1966. Thus, the difference amounted to 44.88 cents per pound in December, a shade above the month-earlier level, and almost a penny above December 1970 (table 7).

Table 7.-U.S. price of unfinished cloth, price of raw cotton, and mill margin

| Year and month | Cotton fabric |  |  |
| :---: | :---: | :---: | :---: |
|  | Fabric values ${ }^{1}$ | Price of raw cotton ${ }^{2}$ | $\begin{gathered} \mathrm{M}: l l \\ \text { margins }^{3} \end{gathered}$ |
|  | Cents | Cents | Cents |
| 1970 |  |  |  |
| August | 68.47 | 25.49 | 42.98 |
| September | 68.81 | 25.52 | 43.29 |
| October | 69.12 | 25.59 | 43.53 |
| November | 69.48 | 25.52 | 43.96 |
| December | 69.84 | 25.86 | 43.98 |
| January | 70.12 | 26.18 | 43.94 |
| February | 70.48 | 26.77 | 43.71 |
| March | 70.73 | 27.25 | 43.48 |
| April | 71.06 | 27.61 | 43.45 |
| May | 71.91 | 28.23 | 43.68 |
| June | 73.73 | 29.12 | 44.61 |
| July | 74.03 | 29.35 | 44.68 |
| Average | 70.64 | 26.87 | 43.77 |
| 1971 |  |  |  |
| August.. | 75.13 | 29.57 | 45.56 |
| September | 75.23 | 29.99 | 45.24 |
| October | 75.27 | 30.51 | 44.76 |
| November | 75.81 | 31.04 | 44.77 |
| December | 77.48 | 32.60 | 44.88 |

${ }^{1}$ Estimated value of fabric obtainable from a pound of raw fiber.
${ }^{2}$ Monthly average prices per pound for four territory growths, even running lots, mike $3.5-4.9$, prompt shipment, delivered Group 201. Mill Points (Group B), gross weight terms. ${ }^{3}$ Difference between fabric values and fiber prices.

Consumer and Marketing Service.

Cotton and man-made fiber textile trade prospects, vis-a-vis U.S. cotton mill use, also are more encouraging than in recent years. The import trade balance for cotton manufactures in calendar 1971 declined slightly to 555,000 equivalent bales. And the recently contracted bilateral non-cotton textile agreements with Japan, Hong Kong, Taiwan, and South Korea will moderate future growth of man-made fiber textile imports.

Cotton textile imports have leveled off at the equivalent of close to 1 million bales of cotton annually during recent years. For calendar 1971, imports totaled $1,026,000$ equivalent bales, 4 percent above the previous year. At the same time, exports of cotton manufactures increased more than a tenth to 472,000 equivalent bales (tables 20 and 21).

Imports of man-made fiber products increased over a third last year to 451 million pounds. Exports remained at about 141 million pounds (tables 22 and 23 ).

Military demand for cotton textiles has picked up in recent months after declining since 1967. Deliveries increased to an annual rate of about 28,000 equivalent bales in October-December 1971, sharply above earlier months in the year as military demand for all textiles expanded. Still, cotton shipments during calendar 1971 totaled the equivalent of only about 15,000 bales, one-fourth the year-earlier level (tables 24,25 , and 26 ).

Competition from man-made fibers, although still intense, has failed to reduce domestic mill use of cotton thus far this season. The daily rate generally has remained slightly above year-earlier levels. The seasonally adjusted rate for upland cotton was 30,978 bales in December, fractionally above the previous month and the year-earlier level (table 8). Although cotton-equivalent consumption of non-cellulosic staple fibers on cotton-system spind August-December was up over 10 percent, cotton fared better with regard to rayon and acetate. Both cotton and cellulosic staple uses on cotton-system spindles were up about 2 percent during the period (table 9). Larger cotton consumption reflected a 7 percent increase in mill use of cotton stapling $1-1 / 16$ and $1-3 / 32$ inches (table 27).

Cotton research and promotion activities now can draw on two sources of funds. An estimated $\$ 10$ million is available to Cotton Incorporated during calendar 1972 from $\$ 1$ per bale producer assessments collected under authority of the Cotton Research and Promotion Act of 1966. Also, Section 610 of the Agricultural Act of 1970 authorizes $\$ 10$ million in CCC funds during fiscal 1972 for cotton research and promotion. Thus, the two combined funds provide for an annual expenditure of $\$ 20$ million, budgeted about half to research and half to sales promotion and market development.

Table 9.-Upland cotton and man-made staple fibers ${ }^{1}$ Mill consumption on cotton-system spinning spindles, by months, 1970/71 to date

| Year and month ${ }^{2}$ | Cotton | Cotton equivalent man-made staple fibers ${ }^{3}$ |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Rayon and acetate | Noncellulosic | Total |
|  | Bales ${ }^{4}$ | Bales ${ }^{5}$ | Bales ${ }^{5}$ | Baies ${ }^{5}$ |
| 1970/71 |  |  |  |  |
| August (4) | 585,416 | 92,916 | 189,177 | 282,093 |
| September (5) | 750,943 | 111,467 | 231,444 | 342,911 |
| October (4) | 625,241 | 92,260 | 192,531 | 284,791 |
| November (4) | 632,457 | 91,971 | 196,738 | 288,709 |
| December (5) | 713,426 | 103,441 | 227,400 | 330,841 |
| January (4) | 635,845 | 88,534 | 199,555 | 288,089 |
| February (4) | 656,670 | 91,444 | 209,995 | 301,439 |
| March (5) | 804,730 | 115,301 | 265,894 | 381,195 |
| April (4) | 629,008 | 91,311 | 212,498 | 303,809 |
| May (4) | 638,780 | 91,751 | 223,681 | 315,432 |
| June (5) | 787,544 | 115,518 | 276,403 | 391,921 |
| July (4) | 509,946 | 74,131 | 176,353 | 250,484 |
| Total ${ }^{7}$ | 7,970,006 | 1,160,045 | 2,601,669 | 3,761,714 |
| 1971/72 |  |  |  |  |
| August (4) | 629,888 | 91,887 | 213,089 | 304,976 |
| September (5) | 762,678 | 115,319 | 241,129 | 356,448 |
| October (4) | 625,121 | 99,392 | 219,705 | 319,097 |
| November (4) | 634,037 | 91,713 | 231,062 | 322,775 |
| December ${ }^{(5)}$ | 717,906 | 102,490 | 269,302 | 371,792 |
| $1970 / 71$ |  |  |  |  |
|  | 3,307,483 | 492,055 | 1,037,290 | 1,529,345 |
| 1971/72 ${ }^{7}$ |  |  |  |  |
| Aug.-Dec. | 3,369,630 | 500,801 | 1,174,287 | 1,675,088 |

${ }^{1}$ In cotton-equivalent bales. ${ }^{2}$ Numbers in parentheses indicate number or weeks in period. ${ }^{3}$ Based on a cotton-equivalent factor of 1.10 for rayon and acetate and 1.37 for non-cellulosic. ${ }^{4}$ Running bales. ${ }^{5}$ Cotton equivalent of monthly consumption divided by $480 .{ }^{6}$ Sum of monthly consumption not adjusted to August 1-July 31 marketing year basis. ${ }^{7}$ Preliminary.

Table 8.-Cotton and man-made fiber: Daily rate of mill consumption on cotton-system spinning spindles, unadjusted and seasonally adjusted, August 1970 to date

| Month | Upland cotton |  |  |  | Man-made staple |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1970/71 |  | 1971/72 ${ }^{1}$ |  | 1970/71 |  |  |  | 1971/72 ${ }^{1}$ |  |  |  |
|  | Unadjusted | Adjusted | Unadjusted | Adjusted | Rayon and acetate |  | Noncelrulosic ${ }^{2}$ |  | Rayon and acetate |  | Noncellutosic ${ }^{2}$ |  |
|  |  |  |  |  | UnadJusted | Adjusted | Unadjusted | Adjusted | Unadjusted | Adjusted | Unadjusted | AdJusted |
|  | Bales ${ }^{3}$ | Bales ${ }^{3}$ | -Bales ${ }^{3}$ | Bales ${ }^{3}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $1,000$ pound | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ |
| August . . | 29.271 | 28,641 | 31,495 | 30,817 | 2,027 | 1,976 | 3,314 | 3,264 | 2,005 | 1,954 | 3,733 | 3,678 |
| September | 30,038 | 30,098 | 30,507 | 30,568 | 1,946 | 1,906 | 3,243 | 3,217 | 2,013 | 1,972 | 3,579 | $3,551$ |
| November | 31,262 | 30,322 | 31,256 | 30,316 | 2,013 | 1,921 | 3,373 | 3,278 | 2,168 | 2,069 | 3,849 | $3,741$ |
| November | 31,623 28,537 | 30,702 | 31,702 | 30,779 | 2,006 | 1,909 | 3,447 | 3,454 | 2,001 | $1,904$ | $4,048$ | $4,056$ |
| December January | 28,537 31,792 | 30,784 30,926 | 28,717 | 30,978 | 1,806 1,932 | 1,925 | 3,187 | 3,529 3,468 | 1,789 | 1,907 | 3,774 | 4,179 |
| February | 31,792 32,834 | 30,926 31,662 |  |  | 1,932 | 1,909 | 3,496 | 3,468 |  |  |  |  |
| March | 32,834 | 31,662 |  |  | 1,995 | 1,891 | 3,679 | 3,593 |  |  |  |  |
| April. | 32,189 | 30,773 |  |  | 2,013 | 1,941 | 3,726 | 3,502 |  |  |  |  |
| May | 31,450 | 31,169 |  |  | 1,992 | 2,026 | 3,723 | 3,675 |  |  |  |  |
| June | 31,939 | 30,888 |  |  | 2,002 | 1,949 | 3,919 | 3,676 |  |  |  |  |
| July . | 31,502 | 31,006 |  |  | 2,016 | 2,004 | 3,874 | 3,772 |  |  |  |  |
| Juy | 25,497 | 31,094 |  |  | 1,617 | 2,044 | 3,089 | 3,664 |  |  |  |  |

[^2]Bureau of the Census, Current Industrial Reports, M22P Supplement, April 29, 1970, and subsequent monthly reports.

Per capita cotton use has leveled off at close to 19 pounds in recent years after declining sharply since the mid-1960's. Mill consumption equaled about 19.1 pounds per person in calendar 1971, slightly above the 1970 level. However, cotton's share of the market slipped to about 37 percent, about 3 percentage points below the previous year. Cotton's smaller market share reflects increased man-made fiber use. During 1971, consumption of man-made fibers hit a record high of about $61 / 2$ billion pounds, slightly over 60 percent of the textile market. As a result, estimated total fiber use increased a billion pounds to 10.6 billion, or 51.4 pounds per capita. This compares with 6.6 billion pounds and 35.7 pounds per person a decade ago (table 10).

## ELS Supply and Demand About in Balance

In contrast to sharp declines in recent years, stocks of extra-long staple (ELS) cotton are expected to fall only slightly during $1971 / 72$, as production and imports nearly match combined mill use and exports. Production
increased sharply this season in response to greater acreage and higher yields. Thus, the 1971/72 carryover may show only a modest drop from last season's 62,500 bales (table 15).
U.S. production is estimated at 92,000 running bales, up from 57,000 last season due to a third greater harvested acreage and a fifth greater yield. On the demand side, mill use likely will total close to last season's 98,000 bales, while exports may increase a little from the 10,000 bales of 1970/71 (tables 15 and 16).

Farmers' prices for ELS cotton to January 1 averaged 45.7 cents per pound, about $2 \frac{1}{2}$ cents above 1970 . The support price for the 1971 crop is 38.4 cents, about 2 cents below the previous year. Producers are eligible for a direct price support payment of 12.69 cents a pound on production attributed to 69.11 percent of the farm allotment.

A national marketing quota of 115,800 bales and a national acreage allotment of 117,763 acres have been set for the 1972 ELS crop (table 11). The quota and allotments are nearly identical to 1971 but much higher than in other recent years, reflecting the need to

Table 10.-Mill consumption of fibers: Total, per capita and percentage distribution, by fiber, 1958 to date

| Year beginning January 1 | Cotton |  |  | Man-made ${ }^{\text {I }}$ |  |  | All fibers ${ }^{2}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Total | Share of fibers | Per capita | Total | Share of fibers | Per capita | Total | Per capita ${ }^{3}$ |
|  | Million pounds | Percent | Pounds | Million pounds | Percent | Pounds | Million pounds | Pounds |
| 1958 | 3,866.9 | 68.4 | 22.2 | 1,764.2 | 29.5 | 10.1 | 5,971.5 | 34.3 |
| 1959 | 4,334.5 | 68.3 | 24.5 | 2,064.7 | 30.2 | 11.7 | 6,846.3 | 38.7 |
| 1960 | 4,190.9 | 64.6 | 23.2 | 1,874.7 | 28.9 | 10.4 | 6,488.3 | 35.9 |
| 1961 | 4,081.5 | 62.2 | 22.2 | 2,054.6 | 31.3 | 11.2 | 6,560.9 | 35.7 |
| 1962 | 4,188.0 | 59.5 | 22.5 | 2,412.8 | 34.2 | 12.9 | 7,042.3 | 37.8 |
| 1963 | 4,040.2 | 55.8 | 21.4 | 2,775.0 | 38.4 | 14.7 | 7,240.0 | 38.3 |
| 1964 | 4,244.4 | 54.6 | 22.1 | 3,162.2 | 40.7 | 16.5 | 7,777.5 | 40.5 |
| 1965 | 4,477.5 | 52.7 | 23.1 | 3,614.1 | 42.6 | 18.6 | 8,491.9 | 43.7 |
| 1966 | 4,630.5 | 51.4 | 23.6 | 3,989.0 | 44.3 | 20.3 | 9,004.4 | 45.8 |
| 1967 | 4,423.0 | 49.2 | 22.3 | 4,244.3 | 47.2 | 21.4 | 8,990.2 | 45.3 |
| 1968 | 4,146.5 | 42.3 | 20.7 | 5,305.4 | 54.2 | 26.4 | 9,793.8 | 48.8 |
| 1969 | 3,932.7 | 40.1 | 19.4 | 5,549.3 | 56.6 | 27.4 | 9,804.7 | 48.1 |
| $1970^{4}$ | 3,814.8 | 39.9 | 18.6 | 5,494.9 | 57.4 | 26.8 | 9,558.0 | 46.7 |
| $1971{ }^{5}$ | 3,950.0 | 37.1 | 19.1 | 6,500:0 | 61.0 | 31.4 | 10,650.0 | 51.4 |

${ }^{1}$ Includes manufactured waste reported by Textile Organon. ${ }^{2}$ includes flax, silk, and wool.
${ }^{3}$ Total consumption divided by population. ${ }^{4}$ Preliminary. ${ }^{5}$ Estimated.
Compiled from Textile Organon and reports of the Bureau of the Census.

Table 11.-State acreage allotments for extra-long staple cotton, 1967-71

| State | Acreage allotment |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1967 | 1968 | 1969 | 1970 | 1971 | 1972 |
|  | Acres | Acres | Acres | Acres | Acres | Acres |
| Arizonia | 30,591 | 30,610 | 34,597 | 34,037 | 51,097 | 51,109 |
| California | 472 | 474 | 533 | 523 | 780 | 782 |
| Florida | 198 | 181 | 184 | 148 | 209 | 194 |
| Georgia | 98 | 97 | 110 | 108 | 159 | 159 |
| New Mexico | 14,249 | 14,264 | 16,137 | 15,914 | 23,933 | 23,914 |
| Texas | 24,846 | 24,851 | 28,088 | 27,666 | 41,613 | 41,605 |
| Puerto Rico | 46 | 23 | 11 | 2 | - | 0 |
| Total | 70,500 | 70,500 | 79,660 | 78,398 | 117,791 | 117,763 |

Agricultrual Stabilization and Conservation Service.
maintain an adequate supply. The quota is based on the sum of estimated use and exports less imports for 1972/73 plus an adjustment of 20,800 bales needed to assure adequate stocks. The allotment is the acreage needed to produce the quota. About 95 percent of ELS cotton producers approved 1972 marketing quotas, considerably above the required two-third majority of those voting in the annual referendum.

Growers indicated January intentions to plant 103,600 acres of ELS cotton in 1972. This would be about the same as planted in 1971 (table 1).

## Cotton Linters Stocks To Gain

Stocks of cotton linters likely will increase sharply during 1971/72. Major factors include moderately larger supplies, boosted by bigger beginning stocks, and smaller anticipated disappearance. Based on early-season trends, both mill use and exports may decline.
The 1971/72 linters carryover may total nearly 0.6 million bales, a buildup of almost 0.2 million from last August. Although the 1971 production gain was only slight and imports are down sharply, larger beginning stocks increased supplies about 5 percent. Linters disappearance may fall moderately below the 1.1 million bales of 1970/71 (table 28). Exports may be down sharply, while mill consumption could fall slightly, primarily due to a decline in use of felting linters. Smaller felting linters consumption during early 1971/72 probably reflected increased prices. The price during August-December for grade 4, staple 4 felting linters averaged 6.40 cents per pound, over a penny above the year-earlier level.

## WORLD OUTLOOK AND DEVELOPMENTS

## Tight Supplies, Dampened Trade

Despite 7 percent larger production during 1971/72, world cotton supplies remain tight. Small beginning stocks are responsible. While output is increasing by 3.4 million bales to about $54-3 / 4$ million, the Foreign Agricultural Service projects a small increase in consumption to 54.6 million. Larger prospective production is based on another record U.S.S.R. crop and a recovery in several foreign non-Communist (FNC) countries from the previous year's below-average levels. Use may increase moderately in Communist countries, while consumption may change little in the United States and FNC countries.

World cotton exports may about equal last season's 17.7 million bales. Continuing tight supplies and higher prices are combining to hold trade activity below potential demand. Although FNC shipments are expected to increase slightly, U.S. exports may decline sharply to about 17 percent of total trade, down from 21 percent in 1970/71.

## FNC Production-Consumption Gap

## Narrows Dramatically

The difference between foreigh non-Communist (FNC) cotton production and consumption is narrowing dramatically this season, according to the Foreign Agricultural Service. Although use is static in most countries, production is recovering sharply from the reduced level of $1970 / 71$. Output may climb 3 million bales to about 26.2 million. Thus the FNC production-consumption gap may close to around 1-1/4 million bales, compared with 4.2 million in 1970/71 (table 12 and figure 5).

Larger prospective production is based on a moderate recovery in both yields and acreage. Yields may average about 250 pounds per acre, compared with 232 pounds last year. Acreage increased to a little over 50 million acres, up 4 percent. About one-fourth of the anticipated output gain may occur in Brazil where yields are expected to return to more nearly normal levels. Significantly greater production also is likely in some other areas of South America, particularly Argentina, and the Near East, mainly India, Pakistan, and Turkey (table 29). Still, extremely small beginning stocks in FNC countries are limiting supplies (table 12).

Table 12.-Cotton: Supply and distribution in foreign non-Communist countries, 1968-71

| Item | Year beginning August 1 |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 1968 | 1969 | $1970^{1}$ | $1971{ }^{2}$ |
|  | Million bales | Million bales | Million bales | Million bales |
| Starting carryover ${ }^{1}$ | 12.2 | 13.2 | 12.8 | 11.0 |
| Production | 26.1 | 25.8 | 23.2 | 26.2 |
| Imports from United States. . | 2.7 | 2.7 | 3.7 | 2.9 |
| Total | 41.0 | 41.7 | 39.7 | 40.1 |
| Consumption | 26.4 | 27.2 | 27.4 | 27.5 |
| Exports ${ }^{3}$. . | 1.4 | 1.7 | 1.3 | 1.6 |
| Total. | 27.8 | 28.9 | 28.7 | 29.1 |
| Ending carryover ${ }^{1}$ | 13.2 | 12.8 | 11.0 | 11.0 |

${ }^{1}$ Preliminary. ${ }^{2}$ Estimated. ${ }^{3}$ Includes exports to United States, net exports to communist countries and destroyed.

Foreign Agricultural Service.
The prospect of static cotton use in FNC countries this season stems from intensifying competition from man-made fibers in importing countries. Rising raw cotton prices and depressed economic activity have hurt consumption in many countries.

## Cotton Prices Advance Sharply in Import Markets

The upward trend in U.S. and foreign-grown cotton prices, c.i.f. Liverpool, accelerated in recent months.


Figure 5

Most qualities now are from 5 to 10 cents a pound more expensive than this time last year. Recent price quotations for U.S.grown cotton have moved a little above those of competitive growths (tables 30 and 31).
U.S. Strict Middling $1-1 / 16$-inch cotton prices averaged 39.16 cents per pound in December, almost 3 cents above November and nearly a dime above a year earlier. In comparison, the c.i.f. Liverpool index for similar qualities was 37.89 cents, up $71 / 2$ cents from a year ago, but over a penny below the U.S. price (table 13). Data through mid-January indicate further price increases, especially for U.S. cotton.
U.S. and foreign average spot export prices are shown in table 32.

## Funds Cut for Export Financing

Funds for financing U.S. cotton exports this year under special government programs have been slashed. Through mid-January, available funds (including authorizations and loans issued but not used in previous years and those which may not be used in fiscal $1971 / 72$ ) would cover shipments of 1.1 million bales. This compares with funds and authorizations covering 1.4 million bales through the same period last year, close to actual 1970/71 shipments. Currently available authorizations under P.L. 480 for financing cotton exports this year are below last year's level, but Export-Import Bank credits issued are about the same (table 33). Because of the extremely tight U.S. cotton supply situation and the need to give priority to commercial market requirements over concessional sales, further P.L. 480 authorizations have been suspended for the remainder of the current marketing year.

Table 13.-Index of prices of selected cotton growths and qualities, and price per pound of U.S. SM 1-1/16" c.i.f. Liverpooi, England

| Month | 1969 |  | 1970 |  | 1971 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Index ${ }^{1}$ | $\begin{gathered} \text { U.S. } \\ \text { SM } \\ 1-1 / 16^{\prime 2} \end{gathered}$ | Index ${ }^{1}$ | $\begin{gathered} \text { U.S. } \\ \text { SM } \\ 1-1 / 16^{\prime, 2} \end{gathered}$ | Index ${ }^{1}$ | $\begin{gathered} \text { U.S. } \\ \text { SM } \\ 1-1 / 16^{\prime, 2} \end{gathered}$ |
|  | Cents |  |  |  |  |  |
| January | 28.19 | 29.01 | 28.19 | 28.75 | 30.91 | 30.95 |
| February | 27.78 | 28.79 | 28.08 | 28.81 | 31.15 | 31.52 |
| March | 27.83 | 28.60 | 28.19 | 29.00 | 31.26 | 32.02 |
| April | 28.31 | 28.60 | 28.38 | 29.31 | 31.41 | 32.30 |
| May. | 28.64 | 28.60 | 28.50 | 29.40 | 32.65 | 33.48 |
| June | 28.19 | 28.49 | 28.50 | 29.45 | 33.32 | 33.48 |
| July. | 27.74 | 28.13 | 28.58 | 29.70 | 33.71 | 34.60 |
| August | 27.09 | 28.00 | 28.84 | 29.75 | 35.32 | 35.46 |
| September | 26.99 | 28.00 | 29.32 | 30.26 | 35.92 | 35.10 |
| October | 27.15 | 28.15 | 29.66 | 30.70 | 36.42 | 36.06 |
| November | 37.74 | 28.56 | 30.20 | 30.58 | 36.60 | 36.44 |
| December | ${ }^{3} 28.75$ | ${ }^{3} 28.75$ | 30.68 | 30.39 | 37.89 | 39.16 |
| Average | 27.82 | 28.47 | 28.93 | 29.68 | 33.88 | 34.21 |

${ }^{1}$ Average of the 6 cheapest growth of SM $1-1 / \overline{1} 6$ inch cotton activity traded for the
period in Liverpool market. ${ }^{2}$ Based on offers of minimum micronaire of 3.5 to 4.9 ${ }^{3}$ Average of 3 quotations.
Compiled from Foreign Agriculture Service records and the weekiy Cotton and General Economic Review, Liverpool, England.

Table 14.-Cotton: American Middling White, spot prices in designated U.S. markets, loan rates, and prices received by farmers for upland cotton, August 1968 to date

| Year beginning August 1 | Average spot market prices per pound |  |  |  |  | Prices per pound received by farmers for upland cotton ${ }^{1}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 15/16 inch | 1 inch | $11 / 32$ inch | $11 / 16$ inches | $13 / 32$ inches |  |
|  | Cents | Cents | Cents | Cents | Cents | Cents |
| 1968 |  |  |  |  |  |  |
| August | 21.11 | 25.05 | 28.30 | 30.59 | 31.47 | 26.00 |
| September | 21.20 | 24.97 | 28.09 | 30.34 | 31.17 | 26.36 |
| October | ${ }^{5} 21.24$ | 24.29 | 26.89 | 28.98 | 29.74 | 26.50 |
| November | 20.55 | 23.27 | 25.17 | 27.01 | 27.66 | 24.10 |
| December | 19.95 | 22.67 | 24.37 | 26.27 | 26.85 | 21.53 |
| January | 19.68 | 22.47 | 24.16 | 26.12 | 26.67 | 19.37 |
| February | 19.49 | 22.21 | 23.76 | 25.65 | 26.16 | 19.70 |
| March | 19.33 | 22.09 | 23.66 | 25.61 | 26.10 | 20.57 |
| Aprit. | 19.23 | 21.99 | 23.56 | 25.60 | 26.05 | 20.68 |
| May | 19.46 | 21.93 | 23.51 | 25.66 | 26.11 | 20.12 |
| June | 19.54 | 21.89 | 23.51 | 25.64 | 26.10 | 21.32 |
| July | 19.53 | 21.92 | 23.57 | 25.67 | 26.13 | 21.65 |
| Average | 20.03 | 22.90 | 24.88 | 26.93 | 27.52 | ${ }^{2} 22.02$ |
| Loan rates ${ }^{3}$ | 17.79 | 20.34 | 21.84 | 23.84 | 24.54 | ${ }^{4} 19.69$ |
| 1969 |  |  |  |  |  |  |
| August | 19.24 | 21.59 | 23.19 | 25.24 | 25.75 | 20.53 |
| September | 19.05 | 21.43 | 22.96 | 24.98 | 25.54 | 19.39 |
| October | 19.39 | 21.68 | 23.17 | 24.99 | 25.55 | 21.70 |
| November | 19.79 | 21.94 | 23.37 | 25.07 | 25.58 | 21.35 |
| December | 20.50 | 22.02 | 23.35 | 24.92 | 25.38 | 19.95 |
| January | 20.23 | 22.00 | 23.25 | 24.83 | 25.28 | 19.09 |
| February | 20.31 | 22.11 | 23.35 | 24.90 | 25.36 | 20.25 |
| March | 20.36 | 22.19 | 23.46 | 24.89 | 25.35 | 20.70 |
| April. | 20.59 | 22.44 | 23.70 | 25.11 | 25.52 | 21.36 |
| May | 20.76 | 22.60 | 23.83 | 25.23 | 25.64 | 22.11 |
| June | 21.04 | 22.78 | 23.98 | 25.39 | 25.80 | 22.31 |
| July | 21.22 | 22.96 | 24.20 | 25.59 | 25.99 | 22.65 |
| Average | 20.17 | 22.15 | 23.49 | 25.09 | 25.57 | ${ }^{2} 20.94$ |
| Loan rates ${ }^{3}$ | 17.89 | 20.34 | 21.94 | 23.94 | 24.64 | ${ }^{4} 19.71$ |
| 1970 |  |  |  |  |  |  |
| August | 21.27 | 22.99 | 24.20 | 25.55 | 25.94 | 22.65 |
| September | 21.28 | 22.98 | 24.04 | 25.31 | 25.68 | 21.86 |
| October | 21.54 | 23.00 | 23.99 | 25.05 | 25.41 | 22.77 |
| November | 21.39 | 22.82 | 23.83 | 24.77 | 25.10 | 22.09 |
| December | 21.06 | 22.58 | 23.61 | 24.55 | 24.86 | 20.92 |
| January | 21.54 | 22.81 | 23.85 | 24.80 | 25.08 | 21.11 |
| February | 22.10 | 23.22 | 24.21 | 25.22 | 25.45 | 21.76 |
| March | 22.45 | 23.56 | 24.57 | 25.67 | 25.90 | 22.51 |
| April | 22.84 | 23.79 | 24.86 | 25.98 | 26.21 | 23.09 |
| May | 23.65 | 24.46 | 25.48 | 26.53 | 26.76 | 22.92 |
| June | 24.28 | 25.07 | 26.09 | 27.13 | 27.36 | 23.11 |
| July | 24.59 | 25.31 | 26.33 | 27.35 | 27.58 | 22.78 |
| Average | 22.33 | 23.55 | 24.59 | 25.66 | 25.94 | 21.86 |
| Loan rates ${ }^{3}$ | 18.17 | 20.37 | 21.92 | 23.52 | 24.67 | ${ }^{4} 20.15$ |
| $1971{ }^{6}$ |  |  |  |  |  |  |
| August | 26.14 | 26.78 | 27.85 | 28.91 | 29.15 | 27.00 |
| September | 26.69 | 27.27 | 28.34 | 29.37 | 29.61 | 27.00 |
| October | 27.20 | 27.71 | 28.80 | 29.81 | 29.99 | 27.62 |
| November | 27.50 | 28.05 | 29.14 | 30.18 | 30.34 | 28.71 |
| December | 29.57 | 30.12 | 31.19 | 32.02 | 32.20 | 29.10 |
| January ${ }^{7}$ | 32.27 | 32.88 | 33.87 | 34.60 | 34.79 | 30.25 |
| Average ...... |  |  |  |  |  | ${ }^{7} 28.0$ |
| Loan rates . . | 17.80 | 19.70 | 21.05 | 22.45 | 22.90 | N.A. |

${ }^{1}$ Excludes domestic allotment payments, price support and diversion payments. ${ }^{2}$ Weight average. ${ }^{3}$ Spot market loan rates exclude 14 -point premium in 1965, 20 -point premium in 1966, 30 -point premium in 1967, 35-point premium in 1968, and 45 -point premium in 1969 and 1970 for $3.5-4.9$ micronaires. Spot prices are for cotton with micronaire readings of 3.5 through 4.9. ${ }^{4}$ Average of the crop. ${ }^{5}$ Average of six markets,

October 1968 to date. ${ }^{6}$ Net weight, Prices and loan rates published prior to August 1, 1971, are on gross welght terms. The factor to conversion from gross to net weight is 1.0438 (Consumer and Marketing Service). ${ }^{7}$ Preliminary.
Agricultural Stabilization and Conservation Service, Consumer and Marketing Service, and Statistical Reporting Service.

Table 15.-Cotton: Supply and distribution, by types, United States, 1955 to date

| Year beginning August 1 | Supply |  |  |  |  |  | Distribution |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Carry- <br> over <br> August 1 | Ginnings |  | Net imports | $\begin{aligned} & \text { City } \\ & \text { crop } \end{aligned}$ | Total | $\underset{\substack{\text { Mill } \\ \text { consump- } \\ \text { tion }^{3}}}{ }$ | $\begin{aligned} & \text { Net } \\ & \text { exports } \end{aligned}$ | Total |
|  |  | Current crop less ginnings ${ }^{1}$ | $\begin{aligned} & \text { New } \\ & \text { crop }^{2} \end{aligned}$ |  |  |  |  |  |  |
|  | 1,000 bales $^{4}$ |  |  |  |  |  |  |  |  |
|  | All kinds |  |  |  |  |  |  |  |  |
| 1955 | 11,205.4 | 14,228.1 | 404.8 | 136.6 | 47.0 | 26,021.9 | 9,209.6 | 2,214.7 | 11,424.3 |
| 1956. | 14,528.8 | 12,746.4 | 230.8 | 136.4 | 50.0 | 27,692.4 | 8,608.4 | 7,597.7 | 16,206.0 |
| 1957. | 11,322.6 | 10,649.6 | 212.6 | 141.2 | 58.0 | 22,384.0 | 7,999.2 | 5,716.8 | 13,716.0 |
| 1958. | 8,737.0 | 11,222.8 | 150.5 | 136.5 | 51.0 | 20,297.8 | 8,702.8 | 2,789.5 | 11,492.3 |
| 1959. | 8,884.9 | 14,364.6 | 139.8 | 130.7 | 50.0 | 23,570.0 | 9,016.7 | 7,182.4 | 16,199.1 |
| 1960 | 7,558.7 | 14,125.2 | 227.7 | ${ }_{5}^{5} 127.2$ | 63.0 | 22,101.8 | 8,279.3 | 6,632.4 | 14,911.7 |
| 1961 | 7,227.8 | 14,096.8 | 287.4 | ${ }^{5} 152.4$ | 64.0 | 21,828.5 | 8,953.8 | 4,912.9 | 13,866.7 |
| 1962 | 7,831.4 | 14,576.8 | 244.7 | 136.6 | 68.0 | 22,857.5 | 8,418.9 | 3,350.9 | 11,769.8 |
| 1963 | 11,215.6 | 15,045.3 | 152.1 | ${ }^{6} 134.8$ | 102.0 | 26,649.8 | 8,608.7 | 5,662.4 | 14,271.1 |
| 1964 | 12,378.3 | 14,996.9 | 180.1 | 118.2 | 70.0 | 27,743.5 | 9,170.9 | 4,059.6 | 13,230.5 |
| 1965 | 14,290.6 | 14,752.8 | 9.9 | 118.4 | 87.6 | 29,259.3 | 9,496.8 | 2,942.1 | 12,438.9 |
| 1966 | 16,862.5 | 9,552.5 | 265.5 | 104.6 | 50.0 | 26,826.1 | 9,484.9 | 4,668.8 | 14,153.7 |
| 1967. | 12,533.3 | 7,182.1 | 6.1 | 149.1 | 30.0 | 19,900.6 | 8,981.5 | 4,205.6 | 13,187.1 |
| 1968 | 6,448.3 | 10,910.5 | 79.8 | 67.6 | 40.0 | 17,546.2 | 8,242.2 | 2,731.4 | 10,973.6 |
| 1969 | 6,520.8 | 9,857.3 | 6.0 | 51.9 | 40.0 | 16,476.0 | 7,990.6 | 2,768.2 | 10,758.8 |
| $1970{ }^{197}{ }^{9}$ | 5,760.5 | 10,106.4 | 127.3 | 36.7 | 40.0 | 16,070.9 | 8,067.8 | 3,739.9 | 11,807.7 |
|  | 4,251.9 | ${ }^{10} 10,392.0$ | --- | 30.0 | 40.0 | 14,713.9 | 8,100.0 | 3,017.0 | 11,117.0 |
|  | Other than extra-long staple |  |  |  |  |  |  |  |  |
| 1955 | 11,028.5 | 14,186.6 | 404.8 | 50.7 | 47.0 | 25,717.6 | 9,084.7 | 2,194.4 | 11,279.1 |
| 1956. | 14,399.0 | 12,697.3 | 230.8 | 43.3 | 50.0 | 27,420.4 | 8,496.2 | 7,539.8 | 16,036.0 |
| 1957 | 11,269.3 | 10,569.9 | 212.6 | 96.6 | 58.0 | 22,206.4 | 7,899.8 | 5,707.1 | 13,606.8 |
| 1958. | 8,615.3 | 11,140.9 | 150.5 | 51.0 | 51.0 | 20,008.7 | 8,593.7 | 2,766.0 | 11,359.6 |
| 1959. | 8,732.6 | 14,295.5 | 139.8 | 47.5 | 50.0 | 23,265.4 | 8,879.4 | 7,178.2 | 16,057.6 |
| 1960 | 7,404.3 | 14,059.2 | 227.7 | ${ }_{5} 41.5$ | 63.0 | 21,795.7 | 8,131.2 | 6,625.0 | 14,756.3 |
| 1961 | $7,089.5$ | 14,035.8 | 287.4 | ${ }^{5} 68.2$ | 64.0 | 21,544.9 | 8,783.2 | 4,905.8 | 13,689.0 |
| 1962 | 7,741.0 | 14,467.0 | 244.7 | 54.5 | 68.0 | 22,575.2 | 8,258.3 | 3,348.2 | 11,606.5 |
| 1963. | 11,016.0 | 14,884.1 | 152.1 | ${ }^{6} 54.4$ | 102.0 | 26,208.6 | 8,468.0 | 5,660.8 | 14,128.8 |
| 1964 | 12,125.1 | 14,880.2 | 180.1 | 35.5 | 70.0 | 27,290.9 | 9,018.6 | 4,038.4 | 13,057.0 |
| 1965 | 14,031.3 | 14,667.2 | 9.9 | 30.8 | 87.6 | 28,826.8 | 9,355.9 | 2,936.4 | 12,292.3 |
| 1966 | 16,574.0 | 9,481.3 | 256.5 | 28.9 | 50.0 | 26,390.7 | 9,349.9 | 4,655.9 | 14,005.8 |
| 1967 | 12,279.5 | 7,113.8 | 6.1 | 57.6 | 30.0 | 19,487.0 | 8,854.0 | 4,161.3 | 13,015.3 |
| 1968 | 6,257.6 | 10,832.3 | 79.8 | 37.9 | 40.0 | 17,247.6 | 8,115.9 | 2,722.9 | 10,838.8 |
| 1969. | 6,365.5 | 9,780.5 | 6.0 | 30.1 | 40.0 | 16,222.1 | 7,879.0 | 2.753 .3 | 10.632 .3 |
| $19771^{9}$ 9, | 5,653.1 | 10,002.9 | 127.3 | 11.1 | 40.0 | 15,880.8 | 7,970.0 | 3,730.0 | 11,700.0 |
|  | 4,189.4 | ${ }^{10} 10,300.0$ | -- | 10.0 | 40.0 | 14,539.4 | 8,000.0 | 3,000.0 | 11,000.0 |
|  | Long staple (other than upland) ${ }^{7}$ |  |  |  |  |  |  |  |  |
|  | 176.9 |  |  |  |  |  |  |  |  |
|  | 129.8 | 49.1 | -- | 93.1 | --- | 272.0 | 112.2 | 57.9 | 170.1 |
| 1958. | 53.3 121.7 | 79.7 | -- | 44.6 | - | 177.6 | 99.4 | 9.7 | 109.1 |
| 1959. | 121.7 152.3 | 81.9 | --- | 85.5 | $\cdots$ | 289.1 | 109.1 | 23.5 | 132.6 |
| 1960. | 152.3 | 69.1 | --- | 83.2 85.7 | --- | 304.6 306.1 | 137.3 148.1 | 4.2 7.4 | 141.5 155.4 |
| 1961. | 138.3 | 61.0 | --- | 84.2 | -- | 283.6 | 170.6 | 7.1 | 177.7 |
| 1962. | ${ }_{8}^{88} 90.4$ | 109.8 | -.. | 82.1 | -- | 282.3 | 160.6 | 2.7 | 163.3 |
| 1963. | ${ }_{8}^{8} 199.6$ | 161.2 | --- | ${ }^{6} 80.4$ | ... | 441.2 | 140.7 | 1.6 | 142.3 |
| 1965 | ${ }_{8}^{8} 253.2$ | 116.7 | --- | 82.7 | --- | 452.6 | 152.3 | 21.2 | 173.5 |
| 1966 | ${ }_{8}^{8} 259.3$ | 85.6 | $\cdots$ | 87.6 | -- | 432.5 | 140.9 | 5.7 | 146.6 |
| 1967. | ${ }_{8}^{8} 288.5$ | 71.2 | --- | 145.7 | -- | 435.4 | 135.0 | 12.9 | 147.9 |
| 1968. | ${ }^{8} 253.8$ | 68.3 | -- | ${ }^{11} 91.5$ | --. | 413.6 | 127.5 | 44.3 | 171.8 |
| 1969. | 190.7 | 78.2 | -- | 29.7 | --- | 298.6 | 126.3 | 8.5 | 134.8 |
| 1970. | 155.3 | 76.8 | --- | 21.9 | -- | 253.9 | 111.6 | 14.9 | 126.5 |
| $1971^{\circ}$ | 107.4 62.5 | 57.1 10920 | $\cdots$ | 25.6 | $\cdots$ | 190.1 | 97.8 | 9.9 | 107.7 |
|  | 62.5 | ${ }^{10} 92.0$ | -- | 20.0 | -- | 174.5 | 100.0 | 17.0 | 117.0 |

'Current crop less ginnings prior to August 1 beginning of
${ }_{3}^{3}$ sason. ${ }^{2}$ Ginnings prior to August 1 end of season.
${ }^{4}$ Adjusted to cotton marketing year basis, August 1 July 31 . of 500 b bales except "net imports" which are in bales of 500 pounds, gross weight. ${ }^{5}$ Does not include picker laps for consumpaw cotton by the Bureau of the Census. ${ }^{6}$ Imports Seas Island con beginning 1963. ${ }^{7}$ Includes American-Egyptian, 1962, small and foreign-grown cotton. In some years prior to dre included. ${ }^{8}$ Foreign foreign-grown long-staple upland cotton of the Census ${ }^{8}$ Foreign stockpile cotton included by the Bureau the Census as of August 1 was 7,168 bales in 1962, 61,168
in 1963, 27,474 in 1964, 18,307 in 1965, 12,500 in 1966, and 884 in 1967. In bond cotton is not included: 116,609 bales as of August 1 in 1963, 60,297 in 1964, 38,022 in 1965, and 33,284 in 1966. ${ }^{9}$ Preliminary and estimated. ${ }^{10}$ Crop Reporting Board report of January 14, 1972, ${ }_{11}$ Imports exceed quota of 85,600 bales, in part, because import data are not adjusted to August 1-July 31 marketing year. Also, may include 6,000 or more bales of cotton stapling less than 1-3/8 inches.

Bureau of the Census.

Table 16.-Cotton: Acreage, production, and yield, by States, 1965-69 average, 1970, and 1971 forecast with comparisons

| State | Harvested acres |  |  |  | Lint yield per harvested acre |  |  |  | Production |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average 1965-69 | 1970 | $1971{ }^{1}$ | $\begin{aligned} & \text { Change } \\ & \text { from } \\ & 1970 \end{aligned}$ | Average 1965-69 | 1970 | $1971{ }^{1}$ | $\begin{aligned} & \text { Change } \\ & \text { from } \\ & 1970 \end{aligned}$ | Average 1965-69 | 1970 | $1971{ }^{1}$ | $\begin{aligned} & \text { Change } \\ & \text { from } \\ & 1970 \end{aligned}$ |
|  | $\begin{aligned} & 1,000 \\ & \text { acres } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { acres } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { acres } \end{aligned}$ | Percent | Pounds | Pounds | Pounds | Percent | $\begin{aligned} & 1,000 \\ & \text { bales }^{2} \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { bales }^{2} \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { bales }^{2} \end{aligned}$ | Percent |
| North Carolina | 191 | 160 | 175 | +9.4 | 290 | 464 | 357 | -23.1 | 116 | 155 | 130 | -16.1 |
| South Carolina | 322 | 290 | 320 | +10.3 | 414 | 349 | 405 | +16.0 | 282 | 211 | 270 | +28.0 |
| Georgia | 401 | 380 | 385 | +1.3 | 389 | 368 | 449 | +22.0 | 330 | 292 | 360 | +23.3 |
| Tennessee | 372 | 390 | 425 | +9.0 | 464 | 483 | 599 | +24.0 | 377 | 392 | 530 | +35.2 |
| Alabama | 556 | 538 | 555 | +3.2 | 389 | 453 | 545 | +20.3 | 474 | 507 | 630 | +24.3 |
| Missouri . | 219 | 250 | 310 | +24.0 | 462 | 431 | 627 | +45.5 | 226 | 224 | 3,405 | +80.8 |
| Mississippi | 1,120 | 1,190 | 1,325 | +11.3 | 618 | 645 | 607 | -5.9 | 1,452 | 1,600 | 1,675 | +4.7 |
| Arkansas . | 964 | 1,070 | 1,140 | +6.5 | 469 | 470 | 514 | +9.4 | 970 | 1,048 | 1,220 | +16.4 |
| Louisiana | 403 | 450 | 500 | +11.1 | 590 | 555 | 552 | -0.5 | 492 | 521 | 575 | +10.4 |
| Oklahoma | 430 | 450 | 396 | -12.0 | 264 | 206 | 218 | +5.8 | 264 | 193 | 180 | -6.7 |
| Texas. | 4,371 | 4,896 | 4,735 | -3.3 | 384 | 315 | 282 | -10.5 | 397 | 3,214 | 2,782 | -13.4 |
| New Mexico | 145 | 141 | 149 | -5.7 | 627 | 486 | 468 | -3.6 | 180 | 143 | 145 | +1.4 |
| Arizona | 289 | 274 | 285 | +4.0 | 1,035 | 859 | 849 | -1.2 | 623 | 490 | 505 | +3.1 |
| California | 665 | 662 | 742 | +12.1 | 1,029 | 841 | 726 | -13.7 | 1,366 | 1,160 | 1,121 | -3.4 |
| Other States ${ }^{3}$ | 28 | 19 | 21 | +10.5 | 398 | 452 | 461 | +2.0 | 24 | 16 | 19 | +18.8 |
| U.S. | 10,476 | 11,160 | 11,463 | +2.7 | 481 | 437 | 442 | +1.1 | 10,573 | 10,166 | 10,548 | +3.8 |
| American Pima ${ }^{4}$ | 72.3 | 74.5 | 101.0 | +35.6 | 514 | 373 | 442 | +18.5 | 77.1 | 58.0 | 92.9 | +60.2 |

[^3]Kentucky, Kansas, and Nevada. ${ }^{4}$ Included in State an $\bar{d}$ Ūnited States totals.

Table 17.-Cotton: Acreage, planted and harvested, production, and yield per acre on harvested acreage, by regions, 1960 to date


[^4] South Carolina for final Calina, Georgia, Florida, and Alabama. ${ }^{\text {s }}$ Not adjusted ( acreage compliance with allotments. ${ }^{6}$ Crop Reporting

Board report of January $14,1972 .{ }^{7} 480$-pound net weight bales.
8 Actual yield per acre. ${ }^{9}$ Yleld trend the 5 -year centered average.
Statistical Reporting Service.

Table 18.-American upland cotton: Carryover, ginnings, supply, disappearance, and CCC inventory, by staple length, 1961-71

| Year beginning August 1 | Shorter than 1 inch |  | 1 inch and 1-1/32 inches |  | 1-1/16 inches and over |  | All staple lengths Quantity |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Quantity | Percentage of total | Quantity | Percentage of total | Quantity | Percentage of total |  |
|  | $\begin{gathered} 1,000 \\ \text { bales } \end{gathered}$ | Percent | $\begin{gathered} 1,000 \\ \text { bales } \end{gathered}$ | Percent | $\begin{gathered} 1,000 \\ \text { bales } \end{gathered}$ | Percent | $\begin{gathered} 1,000 \\ \text { bales } \end{gathered}$ |
|  | Carryover |  |  |  |  |  |  |
| 1961 | 598 | 9 | 3,030 | 43 | 3,450 | 48 | 7,078 |
| 1962 | 1,378 | 18 | 2,154 | 28 | 4,193 | 54 | 7,725 |
| 1963 | 2,855 | 26 | 3,189 | 29 | 4,961 | 45 | 11,005 |
| 1964 | 3,686 | 31 | 4,253 | 35 | 4,171 | 34 | 12,110 |
| 1965 | 4,339 | 31 | 4,576 | 33 | 5,103 | 36 | 14,018 |
| 1966 | 5,932 | 36 | 5,791 | 35 | 4,842 | 29 | 16,565 |
| 1967 | 4,921 | 40 | 4,244 | 35 | 3,105 | 25 | 12,270 |
| 1968 | 2,189 | 35 | 1,641 | 26 | 2,416 | 39 | 6,246 |
| 1969 | 821 | 13 | 1.281 | 20 | 4,245 | 67 | 6,347 |
| 1970. | 329 | 6 | 1,001 | 18 | 4,305 | 76 | 5.635 |
| $1971{ }^{1}$ | 288 | 7 | 496 | 12 | 3,400 | 81 | 4,184 |
|  | Ginnings |  |  |  |  |  |  |
| 1961 | 3,854 | 27 | 3,075 | 22 | 7,334 | 51 | 14,263 |
| 1962 | 3,842 | 26 | 3,645 | 25 | 7,267 | 49 | 14,754 |
| 1963 | 3,872 | 26 | 4,199 | 28 | 7,058 | 46 | 15,129 |
| 1964 | 3,439 | 23 | 4,338 | 29 | 7,255 | 48 | 15,032 |
| 1965 | 3,999 | 27 | 3,555 | 24 | 7,293 | 49 | 14,847 |
| 1966 | 2,556 | 27 | 1,642 | 17 | 5,293 | 56 | 9,491 |
| 1967 | 1,705 | 23 | 1,109 | 15 | 4,556 | 62 | 7,370 |
| 1968 | 1,635 | 15 | 1,707 | 16 | 7,496 | 69 | 10,838 |
| 1969 | 1,684 | 17 | 1,590 | 16 | 6,586 | 67 | 9,860 |
| 1970 | 2,021 | 20 | 1,541 | 15 | 6,493 | 65 | 10,055 |
|  | Supply ${ }^{2}$ |  |  |  |  |  |  |
| 1961 | 4,452 | 21 | 6,105 | 29 | 10,784 | 50 | 21,341 |
| 1962 | 5,220 | 23 | 5,799 | 26 | 11,460 | 51 | 22,479 |
| 1963 | 6,729 | 26 | 7,388 | 28 | 12,017 | 46 | 26,134 |
| 1964 | 7,126 | 26 | 8,591 | 32 | 11,426 | 42 | 27,143 |
| 1965 | 8,338 | 29 | 8,131 | 28 | 12,397 | 43 | 28,866 |
| 1966 | 8,488 | 33 | 7,433 | 28 | 10,135 | 39 | 26,056 |
| 1967 | 6,626 | 34 | 5,353 | 27 | 7,662 | 39 | 19,641 |
| 1968 | 3,824 | 22 | 3,348 | 20 | 9,913 | 58 | 17,085 |
| 1969 | 2,505 | 15 | 2,871 | 18 | 10,831 | 67 | 16,207 |
| 1970 | 2,350 | 15 | 2,542 | 16 | 10,799 | 69 | 15,691 |
|  | Disappearance ${ }^{3}$ |  |  |  |  |  |  |
| 1961 | 3,074 | 23 | 3,951 | 29 | 6.591 | 48 | 13,616 |
| 1962 | 2,365 | 21 | 2,610 | 23 | 6,499 | 56 | 11,474 |
| 1963 | 3,042 | 22 | 3,135 | 22 | 7,846 | 56 | 14,023 |
| 1964 | 2,786 | 21 | 4,015 | 31 | 6,323 | 48 | 13,124 |
| 1965 | 2,405 | 20 | 2,341 | 19 | 7,554 | 61 | 12,300 |
| 1966 | 3,567 | 26 | 3,189 | 23 | 7,030 | 51 | 13,786 |
| 1967 | 4,436 | 33 | 3,712 | 28 | 5,246 | 39 | 13,394 |
| 1968 | 3,003 | 28 | 2,067 | 19 | 5,667 | 53 | 10,737 |
| 1969 | 2,176 | 20 | 1,870 | 18 | 6,526 | 62 | 10,572 |
| 1970 | 2,062 | 18 | 2,046 | 18 | 7,399 | 64 | 11,507 |
|  | ccc inventory |  |  |  |  |  |  |
| 1961 | 3 | $\left({ }^{4}\right)$ | 211 | 15 | 1,232 | 85 | 1,446 |
| 1962. | 678 | 14 | 1,127 | 24 | 2,883 | 62 | 4,688 |
| 1963. | 2,300 | 19 | 1,970 | 24 30 | 3,746 | 47 | 8,017 10,232 |
| 1964 | 3,362 3,904 | 33 34 | 1,099 4,033 | 30 36 | 3,771 3,460 | 37 30 | 10,232 11,397 |
| 1965 1966 | 3,904 4,814 | 34 40 | 4,033 4,513 | 36 37 | 3,460 2,750 | 30 23 | 11,397 12,077 |
| 1967 | 3,900 | 70 | - 1,390 | 25 | 310 | 5 | 5,600 |
| 1968 | - 6 | 11 | -14 | 25 | 37 | 64 | 57 299 |
| 1969 1970 | 93 | 3 4 | 466 | 17 | 2,240 | 80 | 2,799 2,937 |
| 1970............... | ( ${ }^{2}$ | $\left(\begin{array}{l}4 \\ (4)\end{array}\right.$ | 129 | 4 1 | 2,826 | 96 99 | 2,937 271 |
| 1971 . . . . . . . . . . . . . . . | $\left({ }^{5}\right)$ | (4) | 2 | 1 | 269 | 99 | 271 |

[^5]Table 19.-Commodity Credit Corporation stocks of cotton, United States, August 1, 1970-July 30, 1971

|  | Date | Total | Upland |  |  | Extra-long staple ${ }^{1}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Owned ${ }^{2}$ | Under Ioan | Total | Owned ${ }^{3}$ | Under Ioan | Total |
|  |  | 1,000 bales |  |  |  |  |  |  |
| August | 1 | 3,030 | 2,957 | -- | 2,957 | 73 | - | 73 |
| August | 7 | 2,944 | 2,881 | $\cdots$ | 2,881 | 63 | - | 63 |
| August | 14 | 2,942 | 2,881 | - | 2,881 | 61 | - | 61 |
| August | 21 | 2,918 | 2,858 | -- | 2,858 | 60 | -- | 60 |
| August | 28 | 2,918 | 2,858 | $\bar{\square}$ | 2,858 | 60 | - | 60 |
| September | 4 | 2,819 | 2,751 | 9 | 2,760 | 59 | -- | 59 |
| september | 11 | 2,826 | 2,751 | 16 | 2,767 | 59 | - | 59 |
| September | 18 | 2,673 | 2,595 | 19 | 2,614 | 59 | - | 59 |
| September | 25 | 2,672 | 2,595 | 18 | 2,613 | 59 | -- | 59 |
| October | 2 | 2,618 | 2,541 | 20 | 2,561 | 57 | - | 57 |
| October | 9 | 2,624 | 2,541 | 26 | 2,567 | 57 | -- | 57 |
| October | 16 | 2,524 | 2,418 | 49 | 2,467 | 57 | - | 57 |
| October | 23 | 2,563 | 2,418 | 89 | 2,507 | 56 | -- | 56 |
| October | 30 | 2,530 | 2,317 | 157 | 2,474 | 56 | ${ }^{\text {- }}$ | 56 |
| November | 6 | 2.582 | 2,316 | 211 | 2,527 | 55 | $\left({ }^{4}\right)$ | 55 |
| November | 13 | 2,567 | 2,240 | 272 | 2,512 | 55 | ( ${ }^{4}$ | 55 |
| November | 20 | 2.762 | 2,240 | 466 | 2,706 | 54 | 2 | 56 |
| November | 27 | 2,905 | 2,208 | 641 | 2,849 | 53 | 3 | 56 |
| December | 4 | 3,109 | 2,208 | 845 | 3,053 | 52 | 4 | 56 |
| December | 11 | 3,201 | 2,165 | 982 | 3,147 | 47 | 7 | 54 |
| December | 18 | 3,414 | 2,165 | 1,194 | 3,359 | 47 | 8 | 55 |
| December | 25 | 3,414 | 2,033 | 1,326 | 3,359 | 47 | 8 | 55 |
| January | 1 | 3,525 | 2,033 | 1,434 | 3,467 | 47 | 11 | 58 |
| January | 8 | 3,859 | 2,009 | 1,795 | 3,804 | 43 | 12 | 55 |
| January | 15 | 3,991 | 2,009 | 1,925 | 3,934 | 39 | 18 | 57 |
| January | 22 | 3,957 | 1,975 | 1,929 | 3,904 | 34 | 19 | 53 |
| January | 29 | 3,937 | 1,975 | 1,909 | 3,884 | 32 | 21 | 53 |
| February | 5 | 3,814 | 1,874 | 1,887 | 3,761 | 31 | 22 | 53 |
| February | 12 | 3,752 | 1,874 | 1,827 | 3,701 | 30 | 21 | 51 |
| February | 19 | 3,445 | 1,637 | 1,758 | 3,395 | 30 | 20 | 50 |
| February | 26 | 3,370 | 1,637 | 1,682 | 3,319 | 30 | 21 | 51 |
| March | 5 | 3,073 | 1,431 | 1,591 | 3,022 | 30 | 21 | 51 |
| March | 12 | 2,991 | 1,431 | 1,510 | 2,941 | 30 | 20 | 50 |
| March | 19 | 2,794 | 1,347 | 1,397 | 2,744 | 30 | 20 | 50 |
| March | 26 | 2,736 | 1,347 | 1,340 | 2,687 | 30 | 19 | 49 |
| April | 2 | 2,564 | 1,285 | 1,230 | 2,515 | 30 | 19 | 49 |
| April | 9 | 2,463 | 1,285 | 1,129 | 2,414 | 30 | 19 | 49 |
| April | 16 | 2,298 | 1,183 | 1,067 | 2,250 | 30 | 18 | 48 |
| Aprit | 23 | 2,244 | 1,183 | 1,013 | 2,196 | 30 | 18 | 48 |
| April May | 30 | 2,037 1,945 | 1,064 | 926 | 1,990 | 30 | 17 | 47 |
| May | 14 | 1,945 1,757 | 1,064 940 | 834 | 1,898 | 30 | 17 | 47 |
| May | 21 | 1,757 1,681 | 940 940 | 771 | 1,711 1,636 | 30 30 | 16 | 46 |
| May | 28 | 1,6819 | 400 | 538 | 1,636 938 | 30 | 15 | 45 |
| June | 4 | 968 | 400 | 527 | 927 | 30 | 11 | 41 |
| June June | 11 | 912 | 386 | 485 | 871 | 30 | 11 | 41 |
| June | 18 | 869 | 386 | 442 | 828 | 30 | 11 | 41 |
| July | 2 | 727 | 370 370 | 359 318 | 729 | 30 | 9 | 39 |
| July | 9 | 678 | 364 | 318 276 | 688 | 30 30 | 9 | 39 |
| July | 16 | 627 | 364 | 225 | 548 | 30 30 | 8 | 38 38 |
| July | 23 | 492 | 265 | 189 | 454 | 30 | 8 | 38 |
| July | $30^{5}$ | '303' | 2611 | 10. | 271 | 30 | 2 | 32 |

[^6]Table 20.-Raw cotton equivalent of U.S. imports for consumption of cotton manufactures, 1967 to date

| $\begin{aligned} & \text { Year } \\ & \text { and } \\ & \text { month } \end{aligned}$ | Yarn, thread, and cloth |  |  |  |  |  | Prımarily manufactured products |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Yarn | Sewing thread, crochet, knittıng yarn | Cloth |  | Total |  | Pile fabrics and mfrs. ${ }^{2}$ | Table damask and mfrs. | Bedclothes and towels ${ }^{3}$ | Gloves, hosiery, and hdkf. | Other wearing apparel ${ }^{4}$ | Lace fabric and artıcles $^{5}$ | Household and clothing art1cles $^{6}$ | Misc. products ${ }^{7}$ | Floor covering | Total |  | Total |  |
|  |  |  | Primarily cotton | Other ${ }^{1}$ | Weight | Bales |  |  |  |  |  |  |  |  |  | Weight | Bales | Weight | Bales |
|  | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { bales }{ }^{8} \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{gathered} \text { 1,000 } \\ \text { pounds } \end{gathered}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $1,000$ <br> pounds | $\begin{gathered} 1,000 \\ \text { bales }^{8} \end{gathered}$ | $1,000$ <br> pounds | $\begin{aligned} & 1,000 \\ & \text { bales }^{8} \end{aligned}$ |
| 1967 | 43,620 | 277 | 201,531 | 12,385 | 257,813 | 537.1 | 6,162 | 2,410 | 28,577 | 3,126 | 129,966 | 1,323 | 9,178 | 3,386 | 1,444 | 185,572 | 386.6 | 443,385 | 923.7 |
| 1968 | 57,217 | 456 | 194,143 | 16,775 | 268,591 | 559.6 | 7,080 | 1,857 | 34,539 | 3,555 | 136,492 | 1,610 | 12,002 | 4,633 | 3,487 | 205,255 | 427.6 | 473,846 | 987.2 |
| 1969 | 31,049 | 337 | 220,245 | 23,531 | 275,162 | 573.3 | 8,269 | 2,511 | 34,339 | 3,320 | 139,396 | 1,852 | 13,213 | 5,756 | 4,079 | 212,735 | 443.2 | 487,897 | 1,016.5 |
| 1970 | 24,338 | 377 | 211,792 | 24,260 | 260,767 | 543.3 | 8,671 | 1,943 | 30,691 | 2,953 | 132,270 | 1,472 | 12,156 | 8,176 | 4,078 | 202,410 | 421.7 | 463,177 | 965.0 |
| 1970 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Jan. | 2,341 | 27 | 21,110 | 1,796 | 25,274 | 52.7 | 535 | 284 | 3,378 | 286 | 12,846 | 133 | 1,153 | 598 | 366 | 19,579 | 40.8 | 44,853 | 93.4 |
| Feb. | 2,461 | 40 | 19,901 | 1,527 | 23,929 | 49.9 | 503 | 74 | 2,312 | 136 | 10,972 | 144 | 1,008 | 466 | 327 | 15,942 | 33.2 | 39,871 | 83.1 |
| Mar. | 2,674 | 46 | 19,917 | 2,338 | 24,975 | 52.0 | 606 | 238 | 3,287 | 196 | 12,446 | 146 | 1,104 | 647 | 362 | 19,032 | 39.6 | 44,007 | 91.7 |
| Apr. | 2,373 | 24. | 15,040 | 2,098 | 19,535 | 40.7 | 603 | 121 | 2,927 | 150 | 9,372 | 136 | 846 | 653 | 320 | 15,128 | 31.5 | 34,663 | 72.2 |
| May | 1,978 | 46 | 19,803 | 3,119 | 24,946 | 52.0 | 823 | 109 | 3,374 | 419 | 9,751 | 123 | 1,179 | 837 | 303 | 16,918 | 35.2 | 41,864 | 87.2 |
| June | 1,745 | 37 | 15,552 | 2,894 | 20,228 | 42.1 | 1,014 | 154 | 2,493 | 337 | 12,084 | 110 | 1,055 | 728 | 394 | 18,369 | 38.3 | 38,597 | 80.4 |
| July | 2,315 | 23 | 19,856 | 3,012 | 25,206 | 52.5 | 1,167 | 193 | 2,443 | 239 | 13,732 | 135 | 1,228 | 901 | 328 | 20,366 | 42.4 | 45,572 | 94.9 |
| Aug. | 1,506 | 28 | 14,026 | 2,283 | 17,843 | 37.2 | 971 | 144 | 2,416 | 278 | 11,174 | 115 | 718 | 745 | 338 | 16,899 | 35.2 | 34,742 | 72.4 |
| Sept. | 1,875 | 12 | 14,505 | 1,821 | 18,213 | 37.9 | 801 | 197 | 1,968 | 182 | 11,334 | 97 | 938 | 686 | 225 | 16,428 | 34.2 | 34,641 | 72.2 |
| Oct. | 957 | 39 | 14,867 | 1,139 | 17,002 | 35.4 | 746 | 141 | 2,268 | 220 | 10,118 | 132 | 889 | 620 | 359 | 15,493 | 32.3 | 32,495 | 67.7 |
| Nov. | 2,350 | 14 | 21,666 | 1,326 | 25,356 | 52.8 | 534 | 209 | 2,774 | 279 | 9,308 | 101 | 1,087 | 640 | 329 | 15,261 | 31.8 | 40,617 | 84.6 |
| Dec. | 1,770 | 40 | 15,558 | 909 | 18,277 | 38.1 | 368 | 79 | 1,052 | 232 | 9,140 | 99 | 953 | 656 | 427 | 13,006 | 27.1 | 31,283 | 65.2 |
| $1971{ }^{9}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Jan. | 1,974 | 27 | 15,714 | 1,357 | 19,072 | 39.7 | 544 | 112 | 2,946 | 262 | 13,192 | 125 | 854 | 730 | 423 | 19,188 | 40.0 | 38,260 | 79.7 |
| Feb. | 1,331 | 26 | 16,499 | 1,205 | 19,061 | 39.7 | 562 | 114 | 2,993 | 222 | 12,897 | 90 | 1,060 | 615 | 307 | 18,860 | 39.3 | 37,921 | 79.0 |
| Mar. | 2,091 | 17 | 14,685 | 1,256 | 18,049 | 37.6 | 560 | 78 | 2,644 | 170 | 13,456 | 120 | 1,176 | 761 | 362 | 19,327 | 40.3 | 37,376 | 77.9 |
| Apr. | 2,690 | 27 | 18,760 | 1,726 | 23,203 | 48.3 | 882 | 115 | 3,299 | 124 | 10,903 | 162 | 1,207 | 830 | 448 | 17,970 | 37.4 | 41,173 | 85.8 |
| May | 2,020 | 24 | 16,438 | 1,649 | 20,131 | 41.9 | 1,048 | 116 | 3,252 | 164 | 10,340 | 89 | 1,262 | 861 | 385 | 17,517 | 36.5 | 37,648 | 78.4 |
| June | 2,851 | 40 | 20,131 | 1,589 | 24,611 | 51.3 | 1,013 | 107 | 3,328 | 153 | 14,202 | 112 | 1,330 | 827 | 381 | 21,453 | 44.7 | 46,064 | 96.0 |
| July . . . . | 2,988 | 24 | 18,968 | 1,153 | 23,133 | 48.2 | 953 | 98 | 2,027 | 192 | 13,034 | 96 | 1.068 | 704 | 313 | 18,485 | 38.5 | 41,618 | 86.7 |
| August | 3,703 | 19 | 20,236 | 1,102 | 25,060 | 52.2 | 970 | 80 | 2,072 | 179 | 12,781 | 97 | 1,042 | 576 | 345 | 18,142 | 37.8 | 43,202 | 90.0 |
| September | 5,077 | 37 | 30,469 | 1,011 | 36,594 | 76.2 | 744 | 154 | 2,405 | 176 | 14,827 | 80 | 1,429 | 633 | 265 | 20,713 | 43.2 | 57,307 | 119.4 |
| October | 1,536 | 22 | 10,883 | 657 | 13,098 | 27.3 | 750 | 91 | 1,891 | 129 | 9,553 | 87 | 808 | 546 | 307 | 14,162 | 29.5 | 27,260 | 56.8 |
| November . | 1,746 | 12 | 7,843 | 592 | 10,193 | 21.2 | 632 | 37 | 1,721 | 124 | 7,922 | 87 | 824 | 572 | 187 | 12,106 | 25.2 | 22,299 | 46.5 |
| $\begin{aligned} & 1970 \\ & \text { Jan.-Nov. } \end{aligned}$ | 22,575 | 336 | 196,243 | 23,353 | 242,507 | 505.2 | 8,303 | 1,864 | 29,640 | 2,722 | 123,137 | 1,372 | 11,205 | 7,521 | 3,651 | 89,415 | 394.6 | 431,922 | 899.8 |
| $\begin{aligned} & 1971^{9} \\ & \text { Jan.-Nov. } \end{aligned}$ | 28,007 | 275 | 190,626 | 13,297 | 232,205 | 483.8 | 8,658 | 1,102 | 28,578 | 1,895 | 133,107 | 1,145 | 12,060 | 7,655 | 3,723 | 197,923 | 412.3 | 430,128 | 896.1 |

Includes tapestry and upholstery fabrics, tire cord fabrics, and
cloths in chief value cotton containing other fibers. ${ }^{2}$ Includes
velvets and velveteens, corduroys, plushes and chenilles, and
manufactures of pile fabrics. ${ }^{3}$ Includes blankets, quilts, bedspreads, sheets and pillow cases. ${ }^{4}$ Includes knit and woven underwear and outerwear (collars and cuffs, shirts, coats, vests, robes, pajamas, and
ornamented wearing apparel). ${ }^{5}$ Includes nets and nettings, veils and verlings, edgings, embroideries, etc., and lace window curtains. ${ }^{6}$ Includes braids (except hat braids), tubing, labels, lacing, wicking, loom harness, table and bureau covers, polishing and dust cloths, fabrics with fast edges, cords and tassels, garters,
suspenders and braces, corsets and brassieres, etc 7 Includes belts
and belting, fish nets and netting, and coated, filled, or waterproof fabrics. ${ }^{8} 480$ pound net weight bales. ${ }^{9}$ Prelımınary.

Table 21.-Raw cotton equivalent of U.S. exports of domestic cotton manufactures, 1967 to date

| Year and month | Yarn, thread, twine, and cloth |  |  |  |  |  |  | Manufactured products |  |  |  |  |  |  |  |  |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Yarn | Sewing thread, crochet, darning and embroidery cotton | Twine and cordage | Cloth |  | Total |  | House furnishings |  |  |  | Wearing apparel |  | Other <br> house hold and clothing artıcles $^{6}$ | Industrial prodducts ${ }^{7}$ | Total |  | Werght | Bales |
|  |  |  |  | Standard constructions and tire cord ${ }^{1}$ | Other ${ }^{2}$ | Werght | Bales | Blankets | Quilts, spreads, pillow cases, and sheets | Towels | Other ${ }^{3}$ | Knıt ${ }^{4}$ | Other ${ }^{5}$ |  |  | Weight | Bales |  |  |
|  | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{gathered} \text { 1,000 } \\ \text { pounds } \end{gathered}$ | $\begin{gathered} \text { 1,000 } \\ \text { pounds } \end{gathered}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{gathered} \text { 1,000 } \\ \text { pounds } \end{gathered}$ | $1,000$ <br> pounds | $\begin{gathered} 1,000 \\ \text { bales }^{8} \end{gathered}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{gathered} \text { 1,000 } \\ \text { pounds } \end{gathered}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{gathered} 1,000 \\ \text { boles } \end{gathered}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { hales }^{8} \end{aligned}$ |
| 1967 | 5,737 | 1,806 | 1,342 | 86,244 | 33,553 | 128,682 | 268.1 | 691 | 5,885 | 6,435 | 3,104 | 2,694 | 20,458 | 11,216 | 9,234 | 59,717 | 124.4 | 188,399 | 392.5 |
| 1968 | 4,442 | 1,754 | 1,464 | 79,302 | 35,900 | 122,862 | 256.0 | 593 | 5,671 | 5,536 | 3,878 | 2,809 | 24,666 | 11,914 | 10,271 | 65,338 | 136.1 | 188,200 | 392.1 |
| 1969 | 37,432 | 1,821 | 1,193 | 85,344 | 32,827 | 158,617 | 330.5 | 523 | 4,670 | 5,176 | 3,686 | 2,756 | 33,014 | 12,081 | 11,540 | 73,446 | 153.0 | 232,063 | 483.5 |
| 1970 | 15,180 | 1,641 | 921 | 85,459 | 28,473 | 131,674 | 274.3 | 596 | 4,666 | 5,290 | 3,635 | 2,769 | 27,200 | 10,661 | 12,695 | 67,512 | 141.6 | 199,186 | 415.0 |
| 1970 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Jan. | 3,301 | 121 | 108 | 7,293 | 2,701 | 13,524 | 28.2 | 32 | 290 | 348 | 177 | 205 | 2,716 | 1,015 | 935 | 5,718 | 11.9 | 19,242 | 40.1 |
| Feb. | 2,345 | 148 | 34 | 6,852 | 1,702 | 11,081 | 23.1 | 32 | 256 | 322 | 288 | 209 | 3,275 | 897 | 887 | 6,166 | 12.8 | 17,247 | 35.9 |
| Mar. | 2,548 | 126 | 102 | 8,841 | 2,364 | 13,981 | 29.1 | 27 | 371 | 368 | 222 | 196 | 3,502 | 737 | 1,070 | 6,493 | 13.5 | 20,474 | 42.7 |
| Apr. | 2,849 | 133 | 73 | 7,297 | 3,092 | 13,444 | 28.0 | 34 | 350 | 344 | 250 | 219 | 2,683 | 807 | 954 | 5,641 | 11.8 | 19,085 | 39.8 |
| May | 1,634 | 118 | 59 | 6,886 | 3,319 | 12,016 | 25.0 | 25 | 494 | 443 | 319 | 274 | 1,983 | 834 | 1,010 | 5,382 | 11.2 | 17,398 | 36.2 |
| June | 325 | 116 | 110 | 7,094 | 2,508 | 10,153 | 21.2 | 43 | 387 | 362 | 315 | 221 | 2,265 | 999 | 1,149 | 5,741 | 12.0 | 15,894 | 33.1 |
| July | 220 | 125 | 75 | 7,085 | 1,745 | 9,250 | 19.3 | 41 | 324 | 459 | 400 | 290 | 1,841 | 779 | 1,129 | 5.263 | 11.0 | 14,513 | 30.2 |
| Aug. | 288 | 135 | 71 | 5,490 | 1,922 | 7,906 | 16.5 | 81 | 372 | 607 | 209 | 215 | 1,739 | 886 | 1,228 | 5,337 | 11.1 | 13,243 | 27.6 |
| Sept. | 363 | 150 | 59 | 6,126 | 2,212 | 8,910 | 18.6 | 88 | 333 | 426 | 266 | 225 | 1,509 | 956 | 1,100 | 4,903 | 10.2 | 13,813 | 28.8 |
| Oct. | 392 | 185 | 61 | 8,162 | 2,253 | 11,053 | 23.0 | 67 | 503 | 642 | 349 | 291 | 2,036 | 972 | 1,080 | 5,940 | 12.4 | 16,993 | 35.4 |
| Nov. | 465 | 153 | 101 | 7,489 | 2,689 | 10,897 | 22.7 | 92 | 648 | 529 | 364 | 240 | 1,898 | 959 | 977 | 5,707 | 11.9 | 16,604 | 34.6 |
| Dec. | 448 | 131 | 67 | 6,843 | 1,966 | 9,455 | 19.7 | 35 | 337 | 439 | 478 | 185 | 1,753 | 820 | 1,233 | 5,280 | 11.0 | 14,735 | 30.7 |
| $1971{ }^{9}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Jan. | 425 | 160 | 39 | 7,067 | 2,036 | 9,727 | 20.3 | 31 | 356 | 339 | 334 | 157 | 1.749 | 877 | 1,319 | 5,162 | 10.8 | 14,889 | 31.0 |
| Feb. | 310 | 108 | 110 | 7,352 | 1,968 | 9,848 | 20.5 | 13 | 265 | 376 | 479 | 224 | 2,083 | 851 | 1,092 | 5,383 | 11.2 | 15,231 | 31.7 |
| Mar. | 1,545 | 166 | 101 | 8,439 | 2,180 | 12,431 | 25.9 | 20 | 491 | 565 | 489 | 252 | 3,212 | 1,098 | 1,964 | 8,091 | 16.9 | 20,522 | 42.8 |
| Apr. | 1,651 | 180 | 134 | 8,699 | 1,514 | 12,178 | 25.4 | 37 | 427 | 503 | 366 | 228 | 2,013 | 895 | 1,419 | 5,888 | 12.3 | 18,066 | 37.6 |
| May | 3,077 | 143 | 96 | 7,536 | 1,758 | 12,610 | 26.3 | 23 | 413 | 489 | 417 | 228 | 2,525 | 918 | 1,942 | 6,955 | 14.5 | 19,565 | 40.8 |
| June | 2,039 | 142 | 107 | 7,644 | 1,351 | 11,283 | 23.5 | 25 | 440 | 612 | 617 | 193 | 2,234 | 1,026 | 1,332 | 6.479 | 13.5 | 17,762 | 37.0 |
| July | 421 | 117 | 112 | 9,061 | 2,022 | 11,733 | 24.4 | 22 | 336 | 460 | 363 | 201 | 1,606 | 1,027 | 1,386 | 5,401 | 11.3 | 17,134 | 35.7 |
| Aug. | 1,361 | 133 | 81 | 9,534 | 2,375 | 13,484 | 28.1 | 32 | 410 | 659 | 521 | 223 | 2,462 | 851 | 2,456 | 7,614 | 15.9 | 21,098 | 44.0 |
| Sept. | 1,902 | 187 | 102 | 12,793 | 2,425 | 17,409 | 36.3 | 40 | 494 | 746 | 421 | 247 | 2,382 | 1,207 | 1,549 | 7,086 | 14.8 | 24,495 | 51.0 |
| Oct. | 741 | 157 | 30 | 4,515 | 776 | 6,219 | 13.0 | 41 | 218 | 294 | 271 | 162 | 1,447 | 878 | 935 | 4,246 | 8.8 | 10,465 | 21.8 |
| Nov. | 1,183 | 175 | 55 | 8,630 | 1,350 | 11,393 | 23.7 | 66 | 308 | 344 | 369 | 260 | 2,762 | 1,373 | 1,171 | 6,653 | 13.9 | 18,046 | 37.6 |
| $\begin{aligned} & 1970 \\ & \text { Jan.-Nov. } \end{aligned}$ | 14,730 | 1,510 | 853 | 78,615 | 26,507 | 122,215 | 254.6 | 562 | 4,328 | 4,850 | 3,159 | 2,585 | 25,447 | 9,841 | 11,519 | 62,291 | 129.8 | 184,506 | 384.4 |
| $\begin{aligned} & 1971^{9} \\ & \text { Jan.-Nov. } \end{aligned}$ | 14,655 | 1,668 | 967 | 91,270 | 19,755 | 128,315 | 267.3 | 350 | 4,158 | 5,387 | 4,647 | 2,375 | 24,475 | 11,001 | 16,565 | 68,958 | 143.7 | 197,273 | 411.0 |

[^7]Table 22.-Man-made fiber equivalent of U.S. imports for consumption of man-made fiber manufactures, 1967 to date

| Year and month | Tops, yarn, thread, and cloth |  |  |  |  |  |  | Primarily manufactured products |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sllver tops and roving | Yarns thrown or plied ${ }^{1}$ | Yarns spun | Sewing thread and handwork yarns | Rayon tire fabric including cord fabric | Fabric woven | Total | Wearing apparel |  | Hand-kerchiefs | Laces and lace articles $^{3}$ | Narrow fabrics ${ }^{4}$ | Knit fabric in the piece | Other manu-factures | Total | Total manu-factured imports |
|  |  |  |  |  |  |  |  | Knit ${ }^{2}$ | Not knit |  |  |  |  |  |  |  |
|  | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\stackrel{1,000}{\text { pounds }}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & \text { 1,000 } \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ |
| 1967 | 147 | 4,604 | 3,957 | 328 | 990 | 32,714 | 42,740 | 30,692 | 30,194 | 170 | 2,185 | 4,057 | 4,441 | 24,339 | 96,078 | 138,818 |
| 1968 | 70 | 11,032 | 6,526 | 709 | 5,298 | 38,086 | 61,721 | 50,310 | 41,019 | 182 | 2,344 | 4,752 | 5,169 | 27,828 | 131,604 | 193,325 |
| 1969 | 780 | 4,510 | 10,848 | 700 | 3,419 | 48,322 | 68,579 | 76,851 | 66,696 | 507 | 2,778 | 5,292 | 7,213 | 29,544 | 188,881 | 257,460 |
| 1970 | 1,790 | 10,449 | 11,114 | 2,562 | 2,121 | 54,968 | 83,004 | 96,523 | 91,311 | 345 | 4,782 | 5,313 | 19,610 | 28,370 | 246,254 | 329,258 |
| 1970 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Jan. | 127 | 394 | 1,070 | 182 | 203 | 4,830 | 6,806 | 5,011 | 8,060 | 57 | 232 | 548 | 1,094 | 2,238 | 17,240 | 24,046 |
| Feb. | 43 | 449 | 673 | 168 | 138 | 3,006 | 4,477 | 5,050 | 6,783 | 48 | 148 | 347 | 836 | 2,006 | 15,218 | 19,695 |
| Mar. | 265 | 954 | 1,348 | 102 | 450 | 4,842 | 7,961 | 5,852 | 7,274 | 34 | 189 | 488 | 1,299 | 2,207 | 17,343 | 25,304 |
| Apr. | 373 | 898 | 1,220 | 231 | 363 | 4,701 | 7,786 | 6,104 | 6,378 | 27 | 226 | 502 | 1,309 | 2,366 | 16,912 | 24,698 |
| May | 275 | 1,001 | 838 | 197 | 488 | 4,352 | 7,151 | 7,261 | 6,322 | 17 | 219 | 431 | 1,307 | 2,197 | 17,754 | 24,905 |
| June | 88 | 1,105 | 1,126 | 269 | 41 | 4,527 | 7,156 | 9,609 | 7,721 | 29 | 376 | 480 | 1,626 | 2,024 | 21,865 | 29,021 |
| July | 143 | 1,002 | 1,073 | 288 | 1 | 4,966 | 7,473 | 10,607 | 8,902 | 24 | 512 | 436 | 1,636 | 2,303 | 24,420 | 31,893 |
| Aug. | 149 | 953 | 1,139 | 188 | 103 | 5,274 | 7,806 | 11,113 | 9,225 | 20 | 629 | 425 | 1,541 | 2,745 | 25,698 | 33,504 |
| Sept. | 155 | 767 | 631 | 231 | 147 | 4,745 | 6,676 | 9,900 | 8,655 | 16 | 663 | 462 | 1,747 | 2,767 | 24,210 | 30,886 |
| Oct. | 58 | 1,129 | 573 | 218 | 40 | 5,133 | 7,151 | 9,710 | 8,007 | 20 | 730 | 358 | 2,128 | 2,662 | 23,615 | 30,766 |
| Nov. | 104 | 936 | 642 | 215 | 146 | 4,187 | 6,230 | 7,538 | 6,665 | 26 | 512 | 377 | 2,497 | 2,783 | 20,398 | 26,628 |
| Dec. | 10 | 861 | 781 | 280 | 0 | 4,426 | 6,358 | 8,828 | 7,345 | 28 | 347 | 473 | 2,595 | 2,072 | 21,688 | 28,046 |
| $1971{ }^{6}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Jan. | 43 | 744 | 786 | 430 | 209 | 5,552 | 7,764 | 8,829 | 8,255 | 22 | 257 | 446 | 3,437 | 2,359 | 23,605 | 31,369 |
| Feb. | 26 | 681 | 817 | 313 | 369 | 4,405 | 6,611 | 9,681 | 8,481 | 23 | 141 | 393 | 3,445 | 2,072 | 24,236 | 30,847 |
| Mar. | 80 | 657 | 1,406 | 503 | 412 | 5,352 | 8,410 | 11,191 | 8,492 | 15 | 212 | 505 | 4,674 | 2,411 | 27,500 | 35,910 |
| Apr. | 42 | 581 | 1,270 | 346 | 338 | 5,879 | 8,456 | 10,624 | 7,727 | 19 | 223 | 491 | 5,644 | 2,635 | 27,363 | 35,819 |
| May | 16 | 513 | 1,311 | 305 | 1,021 | 5,430 | 8,596 | 12,053 | 7,985 | 11 | 348 | 458 | 5,447 | 2,544 | 28,846 | 37,442 |
| June | 9 | 538 | 1,401 | 350 | 643 | 6,115 | 9,056 | 14,847 | 10,925 | 15 | 512 | 459 | 5,798 | 2,919 | 35,475 | 44,531 |
| July | 84 | 361 | 1,067 | 305 | 1,174 | 5,472 | 8,463 | 16,243 | 9,433 | 17 | 597 | 444 | 5,044 | 1,920 | 33,698 | 42,161 |
| Aug. | 150 | 604 | 1,194 | 403 | 1,867 | 4,936 | 8,154 | 14,176 | 9,603 | 14 | 732 | 369 | 4,600 | 2,113 | 31,607 | 39,761 |
| Sept. | 53 | 522 | 2,092 | 251 | 1,242 | 5,053 | 9,213 | 16,844 | 11,791 | 19 | 810 | 509 | 4,737 | 2,956 | 37,666 | 46,879 |
| Oct. | 257 | 341 | 489 | 188 | 1,053 | 4,503 | 6,831 | 12,750 | 7,577 | 16 | 787 | 274 | 4,486 | 1,679 | 27,569 | 34,400 |
| Nov. | 5 | 265 | 136 | 317 | 990 | 5,580 | 7,293 | 9,827 | 6,463 | 9 | 499 | 311 | 4,603 | 1,199 | 22,911 | 30,204 |
| $\begin{aligned} & 1970 \\ & \text { Jan.-Nov. } \end{aligned}$ | 1,780 | 9,588 | 10,333 | 2,289 | 2,120 | 50,563 | 76,673 | 87,755 | 83,992 | 318 | 4,436 | 4,854 | 17,020 | 26,298 | 224,673 | 301,346 |
| $\begin{aligned} & 1971^{6} \\ & \text { Jan.-Nov. } \end{aligned}$ | 765 | 5,807 | 11,969 | 3,711 | 8,318 | 58,277 | 88,847 | 137,065 | 96,732 | 180 | 5,118 | 4,659 | 51,915 | 24,807 | 320,476 | 409,323 |

${ }^{1}$ Not included in these data are quantities of imported textured non-cellulosic singles yarn not over 20 turns per inch. The quantities of such yarn imported since 1967 are

| Item | 1967 | 1968 | 1969 | 1970 | January-Nov. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | 1970 | 1971 |
|  | Thousands of pounds |  |  |  |  |  |
| 310.0115 (valued not over \$1/pound) | 772 | 3,787 | 378 | 9,939 | 5,746 | 11,289 |
| 310.0215 (valued over \$1/Dound) | 1,089 | 6,405 | 7,078 | 57,097 | 27,449 | 115,602 |

${ }^{2}$ Includes gloves, hosiery, underwear, outerwear, and hats. ${ }^{3}$ Includes veils and veilings nets and nettings, lace window curtains, edgings, insertings, flouncinys, allovers, etc. fabrics with fast edges not over 12 inches wide, garters, suspenders, braces tubings cords, tassels, gill nets, webs, seines, and other nets for fishing, ${ }^{5}$ Not elsewhor classified. ${ }^{6}$ Preliminary,

Compiled from reports of the Bureau of the Census.

Table 23.-Man-made fiber equivalent of U.S. exports of domestic man-made fiber manufactures, 1967 to date

| Year and month | Tops, yarn, thread, and cloth |  |  |  |  |  | Primarily manufactured products |  |  |  |  |  |  |  | Total manufactured exports |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Sliver, tops and roving ${ }^{1}$ | Yarns spun | Sewing thread and handwork yarns | Tire cord and tire cord fabric | Cloth woven | Total | Hosiery | Under- <br> wear and nightwear | Outerwear | House furnishings | Knit or crocheted fabrics | Narrow fabrics ${ }^{2}$ | Other manufactures ${ }^{3}$ | Total |  |
|  | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ |
| 1967 | 4,500 | 2,141 | 465 | 16,460 | 67,758 | 91,324 | 1,146 | 1,978 | 4,831 | 8,766 | 6,796 | 4,080 | 14,057 | 41,654 | 132,978 |
| 1968 | 5,042 | 2,872 | 540 | 9,794 | 65,372 | 83,620 | 1,303 | 2,111 | 6,316 | 10,406 | 6,683 | 4,543 | 14,012 | 45,374 | 128,994 |
| 1969 | 6,002 | 5,286 | 683 | 9,609 | 69,736 | 91,316 | 1,403 | 2,327 | 8,891 | 10,441 | 9,138 | 4,266 | 18,448 | 54,914 | 146,230 |
| 1970 | 5,644 | 5,357 | 814 | 8,316 | 68,088 | 88,219 | 1,038 | 2,159 | 9,603 | 12,453 | 12,148 | 4,131 | 17,301 | 58,833 | 147,052 |
| 1970 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| January | 623 | 553 | 87 | 739 | 4,832 | 6,834 | 110 | 159 | 571 | 1,184 | 1,069 | 313 | 1,580 | 4,986 | 11,820 |
| February | 400 | 439 | 38 | 408 | 6,039 | 7,324 | 117 | 232 | 695 | 1,141 | 1,026 | 277 | 1,353 | 4,841 | 12,165 |
| March | 503 | 544 | 81 | 651 | 6,604 | 8,383 | 120 | 168 | 773 | 1,077 | 1,108 | 341 | 1,453 | 5,040 | 13,423 |
| April . | 471 | 476 | 43 | 639 | 5,988 | 7,617 | 91 | 194 | 869 | 1,181 | 920 | 278 | 1,689 | 5,222 | 12,839 |
| May | 431 | 528 | 161 | 684 | 5,790 | 7,594 | 58 | 193 | 819 | 957 | 926 | 428 | 1,531 | 4,912 | 12,506 |
| June | 397 | 455 | 51 | 550 | 6,277 | 7,730 | 70 | 175 | 862 | 921 | 1,096 | 333 | 1,593 | 5,050 | 12,780 |
| July | 573 | 357 | 51 | 615 | 4,581 | 6,177 | 72 | 149 | 775 | 894 | 720 | 287 | 1,348 | 4,245 | 10,422 |
| August | 544 | 334 | 70 | 792 | 4,654 | 6,394 | 99 | 211 | 862 | 1,570 | 857 | 407 | 1,301 | 5,307 | 11,701 |
| September | 228 | 248 | 72 | 760 | 5,505 | 6,813 | 80 | 158 | 860 | 935 | 953 | 429 | 1,080 | 4,495 | 11,308 |
| October | 644 | 357 | 81 | 1,375 | 5,986 | 8,443 | 83 | 204 | 862 | 896 | 1,223 | 456 | 1,516 | 5,240 | 13,683 |
| November | 421 | 482 | 47 | 542 | 6,131 | 7,623 | 70 | 205 | 874 | 808 | 1,144 | 300 | 1,393 | 4,794 | 12,417 |
| December | 409 | 584 | 33 | 558 | 5,484 | 7,068 | 68 | 114 | 780 | 891 | 1,104 | 282 | 1,466 | 4,705 | 11,773 |
| $1971{ }^{4}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| January | 481 | 608 | 40 | 654 | 5,527 | 7,310 | 36 | 118 | 727 | 903 | 1,148 | 429 | 1,624 | 4,985 | 12,295 |
| February | 350 | 648 | 81 | 580 | 4,677 | 6,336 | 75 | 194 | 938 | 777 | 872 | 397 | 1,416 | 4,669 | 11,005 |
| March | 376 | 403 | 51 | 565 | 5,538 | 6,933 | 89 | 180 | 1,136 | 1,062 | 841 | 338 | 2,209 | 5,855 | 12,788 |
| April. | 249 | 266 | 96 | 548 | 5,375 | 6,534 | 72 | 151 | 1,060 | 990 | 855 | 386 | 1,780 | 5,294 | 11,828 |
| May | 321 | 448 | 76 | 489 | 5,132 | 6,466 | 79 | 149 | 1,036 | 881 | 779 | 391 | 1,563 | 4,878 | 11,344 |
| June | 219 | 453 | 68 | 564 | 4,914 | 6,218 | 43 | 176 | 1,039 | 830 | 732 | 390 | 2,078 | 5,288 | 11,506 |
| July | 436 | 325 | 38 | 576 | 4,251 | 5,626 | 48 | 146 | 1,010 | 908 | 494 | 518 | 2,040 | 5,164 | 10,790 |
| August | 291 | 424 | 53 | 531 | 5,151 | 6,450 | 81 | 173 | 1,104 | 1,200 | 633 | 388 | 2,363 | 5,942 | 12,392 |
| September | 375 | 539 | 99 | 526 | 7,499 | 9.038 | 55 | 196 | 1,269 | 1,277 | 1,031 | 957 | 2,629 | 7,414 | 16,452 |
| October . | 506 | 229 | 70 | 45 | 2,961 | 3,811 | 47 | 238 | 1,360 | 638 | 423 | 269 | 1,461 | 4,436 | 8,247 |
| November. | 474 | 232 | 43 | 220 | 5,583 | 6,552 | 52 | 194 | 1,195 | 944 | 553 | 381 | 1,739 | 5,058 | 11,610 |
| 1970 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Jan.Nov. | 5,235 | 4,773 | 782 | 7,755 | 62,387 | 80,932 | 970 | 2,048 | 8,822 | 11,564 | 11,042 | 3,849 | 15,837 | 54,132 | 135,064 |
| $1971{ }^{4}$ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Jan.-Nov. | 4,078 | 4,575 | 715 | 5,298 | 56,608 | 71,274 | 677 | 1,915 | 11,874 | 10,410 | 8,361 | 4,844 | 20,902 | 58,983 | 130,257 |

${ }^{1}$ Includes products made from waste. ${ }^{2}$ Includes
ribbons, trimmings, and braids (except hat braids).
${ }^{3}$ Not elsewhere classified. ${ }^{4}$ Preliminary.
Compiled from reports of the Bureau of the Census.

Table 24.-Textile fabrics: Deliveries to U.S. military forces, raw fiber content, by major fiber, by months, January 1970 to date

| Year and month | $\begin{aligned} & 100 \\ & \text { percent } \\ & \text { cotton } \\ & \text { fabric } \end{aligned}$ | Cotton |  |  | Tota |  | 100 percent wool fabric | Wool |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Cotton and man-made fiber mixtures |  |  |  |  |  | Wool and man-made fiber mixtures |  |  |  |
|  |  | $\begin{gathered} 50 \mathrm{pe} \\ \text { or } \\ \text { cot } \end{gathered}$ | percent more tion | Less than 50 percent cotton |  |  |  | 50 percent or more wool | $\begin{gathered} \text { Less } \\ 50 \mathrm{p} \\ \mathrm{w} \end{gathered}$ | han cent |  |
|  | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ |  | $.000$ <br> unds | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{gathered} 1,00 \\ \text { poun } \end{gathered}$ |  | $\begin{aligned} & \text { 1,000 } \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ |  |  | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ |
| 1970 ( poun |  |  |  |  |  |  |  |  |  |  |  |
| January | 4,739 |  | 323 | 156 | 5,21 |  | 1,591 | 0 |  |  | 1,824 |
| February | 4,846 |  | 356 | 46 | 5,24 |  | 985 | 0 |  |  | 1,168 |
| March | 4,063 |  | 222 | 100 | 4,38 |  | 1,131 | 0 |  |  | 1,308 |
| April | 2,870 |  | 224 | 70 | 3,16 |  | 998 | 0 |  |  | 1,294 |
| May | 2,710 |  | 287 | 32 | 3,029 |  | 588 | 0 |  |  | 699 |
| June | 2,270 |  | 273 | 37 | 2,58 |  | 655 | 5 |  |  | 801 |
| July | 801 |  | 323 | 24 | 1,14 |  | 643 | 0 |  |  | 752 |
| August | 866 |  | 394 | 0 | 1,26 |  | 313 | 0 |  |  | 355 |
| September | 510 |  | 225 | 0 | 73 |  | 227 | 0 |  |  | 292 |
| October | 408 |  | 209 | 0 | 61 |  | 216 | 0 |  |  | 257 |
| November | 320 |  | 372 | 0 | 69 |  | 106 | 0 |  |  | 174 |
| December | 275 |  | 268 | 0 | 54 |  | 31 | 0 |  |  | 9 |
| Total | 24,678 |  | . 476 | 465 | 28,61 |  | 7,484 | 5 |  |  | 8,933 |
| 1971 |  |  |  |  |  |  |  |  |  |  |  |
| January | 117 |  | 349 | 0 | 46 |  | -4 | 0 |  | 3 | 9 |
| February | 52 |  | 258 | 0 | 31 |  | 6 | 0 |  | 4 | 20 |
| March | 35 |  | 162 | 0 | 19 |  | 0 | 0 |  | 0 | 0 |
| Aprił | 4 |  | 41 | 0 |  | 6 | 0 | 0 |  | 0 | 0 |
| May | 50 |  | 53 | 0 | 10 |  | 92 | 0 |  | 0 | 92 |
| June | 228 |  | 53 | 0 |  | 1. | 138 | 0 |  | 0 | 138 |
| July | 405 |  | 0 | 6 | 41 |  | 190 | 0 |  | 7 | 207 |
| August | 1,009 |  | 28 | 7 | 1,04 |  | 161 | 0 |  |  | 198 |
| September | 914 |  | 39 | 0 | 95 |  | 99 | 0 |  | 6 | 155 |
| October | 1,172 |  | 0 | 11 | 1,18 |  | 272 | 0 |  | 4 | 306 |
| November | 989 |  | 2 | 99 | 1,09 |  | 315 | 0 |  | 6 | 381 |
|  | Man-made |  |  |  |  |  |  |  |  |  |  |
|  | Cellulosic |  |  | Non-cellulosic |  |  | Total |  |  | Glass | $\begin{aligned} & \text { Total } \\ & \text { all } \\ & \text { fibers } \end{aligned}$ |
|  | Filament yarn | Staple fiber $\qquad$ | Tota | Filament yarn | Staple fiber | Total | Filament yarn | Staple fiber | Total |  |  |
|  | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{aligned} & \text { 1,00 } \\ & \text { pound } \end{aligned}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $1,000$ pounds | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $\begin{aligned} & 1,000 \\ & \text { pounds } \end{aligned}$ | $\begin{gathered} 1,000 \\ \text { pounds } \end{gathered}$ | $1,000$ pounds |
| 1970 \| 10 |  |  |  |  |  |  |  |  |  |  |  |
| January | 1 | 0 | 1 | 841 | 728 | 1,569 | 842 | 728 | 1,570 | 5 | 8,617 |
| February | 41 | 0 | 41 | 645 | 605 | 1,250 | 686 | 605 | 1,291 | 1 | 7,708 |
| March. | 0 | 0 | 0 | 639 | 612 | 1,251 | 639 | 612 | 1,251 | 10 | 6,954 |
| April | 8 | 1 | 9 | 594 | 754 | 1,348 | 602 | 755 | 1,357 | 3 | 5,818 |
| May | 0 | 0 | 0 | 208 | 516 | 724 | 208 | 516 | 724 | 3 | 4,455 |
| June | 0 | 1 | 1 | 240 | 530 | 770 | 240 | 531 | 771 | 0 | 4,152 |
| July | 0 | 1 | 1 | 145 | 504 | 649 | 145 | 505 | 650 | 0 | 2,550 |
| August . | 0 | 1 | 1 | 21 | 424 | 445 | 21 | 425 | 446 | 1 | 2,062 |
| September | 0 | 1 | 1 | 175 | 310 | 485 | 175 | 311 | 486 | 0 | 1,513 |
| October . . | 0 | 0 | 0 | -30 | 247 | 217 | -30 | 247 | 217 | 0 | 1,091 |
| November | 0 | 0 | 0 | 3 | 449 | 452 | 3 | 449 | 452 | 0 | 1,318 |
| December.. | 0 | 0 | 0 | 2 | 211 | 213 | 2 | 211 | 213 | 0 | 765 |
| Total. | 50 | 5 | 55 | 3,483 | 5,890 | 9,373 | 3,533 | 5,895 | 9,428 | 23 | 47,003 |
|  |  |  |  |  |  |  |  |  |  |  |  |
| January | 0 | 0 | 0 | 11 | 338 | 349 | 11 | 338 | 349 | 0 | 824 |
| February | 0 | 1 | 1 | 1 | 259 | 260 | 1 | 258 | 259 | 0 | 589 |
| March | 0 | 0 | 0 | 4 | 158 | 162 | 4 | 158 | 162 | 3 | 362 |
| April | 0 | 0 | 0 | 2 | 38 | 40 | 2 | 38 | 40 | 0 | 86 285 |
| May . | 0 | 0 | 0 | 40 | 50 | 90 | 40 | 50 | 90 | 0 | 285 |
| June | 0 | 0 | 0 | 17 | 123 | 140 | 17 | 123 | 140 | 7 | 566 |
| July . . | 0 | 0 | 0 | 27 | 58 | 85 | 27 | 58 | 85 | 11 | 714 1547 |
| August .... | 0 | 2 | 2 | 16 | 276 | 292 | 16 | 278 | 294 | 11 | 1,547 1,332 |
| September. | 0 | 0 | 0 | 28 | 196 | 224 | 28 | 196 | 224 | 0 | 1,332 1,737 |
| October . . . | 0 | 0 | 0 | 73 | 174 | 247 | 73 | 174 | 247 | 1 | 1,737 1,822 |
| November . | 0 | 0 | 0 | 102 | 239 | 341 | 102 | 239 | 341 | 10 | 1,822 |

Based on data from the Defense Supply Agency, Department of Defense.

Table 25.-Cotton and man-made fiber fabrics: Deliveries to U.S. military forces, in equivalent square yards of fabric, by months, August 1970 to date


[^8]Based on data from the Defense Supply Agency, Department of Defense.

${ }^{1}$ January-December.
Based on data from the Defense Supply Agency, Department of Defense.

Table 27.-American upland cotton: U.S. mill consumption by staple length, August 1969 to date

| $\begin{aligned} & \text { Year } \\ & \text { and } \\ & \text { month }^{1} \end{aligned}$ | Mill consumption by staple length |  |  |  |  |  |  |  |  | Total con-sumption |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Less than } \\ 1^{\prime \prime} \end{gathered}$ |  | $\begin{gathered} 1 " \text { and } \\ 1-1 / 32^{\prime \prime} \end{gathered}$ |  | $\begin{gathered} 1-1 / 16^{\prime \prime} \text { and } \\ 1-3 / 32^{\prime \prime} \end{gathered}$ |  | Longer than 1-3/32" |  | Total |  |
|  | Quantity | Share of total | Quan. <br> tity | Share of total | Quantity | Share of total | Quantity | Share of total | Quantity |  |
|  | $\begin{aligned} & 1,000 \\ & \text { bales }^{3} \end{aligned}$ | Pct. | $\begin{aligned} & 1,000 \\ & \text { bales }^{3} \end{aligned}$ | Pct. | $\begin{aligned} & 1,000 \\ & \text { bales }^{3} \end{aligned}$ | Pct. | $\begin{aligned} & 1,000 \\ & \text { bales }^{3} \end{aligned}$ | Pct. | $\begin{aligned} & 1,000 \\ & \text { bales }^{3} \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { bales }^{3} \end{aligned}$ |
| 1969/70 |  |  |  |  |  |  |  |  |  |  |
| Aug. (4) | 79.0 | 13.2 | 169.5 | 28.3 | 321.5 | 53.6 | 29.6 | 4.9 | 599.6 | 618.6 |
| Sept. (5) | 76.7 | 12.7 | 165.8 | 27.3 | 322.1 | 54.8 | 31.8 | 5.2 | 606.4 | 624.0 |
| Oct. (4) | 100.4 | 13.0 | 211.5 | 27.5 | 416.7 | 54.2 | 41.1 | 5.3 | 769.7 | 796.7 |
| Nov. (4) | 73.1 | 12.0 | 162.0 | 26.7 | 337.7 | 55.5 | 35.4 | 5.8 | 608.2 | 635.8 |
| Dec. (5) | 81.3 | 12.0 | 183.9 | 27.2 | 373.4 | 55.3 | 36.8 | 5.5 | 675.3 | 706.1 |
| Jan. (4) | 66.9 | 11.1 | 163.2 | 27.0 | 336.3 | 55.7 | 37.3 | 6.2 | 603.7 | 625.2 |
| Feb. (4) | 66.7 | 11.3 | 160.8 | 27.3 | 319.4 | 54.3 | 41.9 | 7.1 | 588.8 | 617.5 |
| Mar. (5) | 86.7 | 11.7 | 198.9 | 26.8 | 404.7 | 54.6 | 51.1 | 6.9 | 741.5 | 766.5 |
| Apr. (4) | 67.4 | 11.5 | 159.9 | 27.2 | 322.3 | 54.8 | 38.2 | 6.5 | 587.8 | 605.6 |
| May (4) | 69.4 | 12.0 | 153.5 | 26.7 | 314.5 | 54.6 | 38.5 | 6.7 | 575.9 | 599.6 |
| June (5) | 82.1 | 11.9 | 183.4 | 26.7 | 376.4 | 54.7 | 46.3 | 6.7 | 688.1 | 719.0 |
| July (4) | 53.5 | 10.6 | 145.6 | 28.8 | 275.0 | 54.4 | 31.2 | 6.2 | 505.2 | 524.9 |
| 1970/71 |  |  |  |  |  |  |  |  |  |  |
| Aug. (4) | 59.7 | 10.7 | 154.4 | 27.6 | 309.0 | 55.3 | 35.8 | 6.4 | 558.9 | 584.2 |
| Sept. (5) | 74.0 | 10.3 | 196.5 | 27.4 | 402.3 | 56.2 | 43.9 | 6.1 | 716.6 | 749.6 |
| Oct. (4) | 56.0 | 9.4 | 167.5 | 28.1 | 335.8 | 56.4 | 36.3 | 6.1 | 595.7 | 624.3 |
| Nov. (4) | 56.0 | 9.2 | 166.0 | 27.3 | 352.6 | 58.0 | 33.1 | 5.5 | 607.8 | 631.5 |
| Dec. (5) | 65.5 | 9.6 | 193.3 | 28.3 | 389.0 | 57.0 | 35.1 | 5.1 | 682.9 | 712.4 |
| Jan. (4) | 58.2 | 9.6 | 173.6 | 28.5 | 345.2 | 56.8 | 31.1 | 5.1 | 608.1 | 634.9 |
| Feb. (4) | 62.2 | 9.9 | 174.9 | 27.8 | 357.1 | 56.9 | 33.7 | 5.4 | 627.9 | 655.7 |
| Mar. (5) | 78.4 | 10.2 | 207.2 | 27.0 | 437.7 | 57.0 | 44.5 | 5.8 | 768.0 | 803.8 |
| Apr. (4) | 60.7 | 10.1 | 161.2 | 26.9 | 342.9 | 57.3 | 34.0 | 5.7 | 598.8 | 628.1 |
| May (4) | 66.1 | 10.8 | 159.9 | 26.1 | 351.7 | 57.5 | 34.0 | 5.6 | 611.7 | 638.1 |
| June (5) | 76.5 | 10.2 | 197.7 | 26.3 | 433.5 | 57.7 | 43.4 | 5.8 | 751.0 | 786.6 |
| July (4). | 47.8 | 9.9 | 126.0 | 26.1 | 282.2 | 58.6 | 25.8 | 5.4 | 481.9 | 509.3 |
| 1971/72 |  |  |  |  |  |  |  |  |  |  |
| Aug. (4) | 59.9 | 10.0 | 156.1 | 26.0 | 348.8 | 58.2 | 34.6 | 5.8 | 599.3 | 629.2 |
| Sept. (5) | 66.9 | 9.2 | 186.0 | 25.5 | 434.6 | 59.7 | 40.9 | 5.6 | 728.4 | 761.7 |
| Oct. (4) | 54.6 | 9.1 | 156.3 | 26.2 | 350.0 | 58.6 | 36.4 | 6.1 | 597.3 | 624.3 |
| Nov. (4) | 50.4 | 8.4 | 149.6 | 24.9 | 364.5 | 60.5 | 37.6 | 6.2 | 602.0 | 633.3 |
| Dec. $(5)^{4}$ | 58.4 | 8.5 | 175.8 | 25.6 | 409.6 | 59.7 | 42.4 | 6.2 | 686.2 | 717.0 |

[^9]Table 28.-Cotton linters: Supply and disappearance, United States, 1950 to date

| Year beglnning August 1 | Supply |  |  |  | Disappearance |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Stocks August 1 | Production ${ }^{1}$ | $\begin{aligned} & \text { Net } \\ & \text { imports } \end{aligned}$ | Total | Consumption | Exports | Destroyed | Total |
|  | $\begin{aligned} & \hline 1,000 \\ & \text { ales }^{2} \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { bales }^{3} \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { bales }^{4} \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { bales } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { bales }^{2} \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { bales }^{2} \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { bales }^{2} \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { bales }^{2} \end{aligned}$ |
| 1950...... | 455 | 1,244 | 103 | 1,803 | 1,396 | 92 | 1 | 1,488 |
| 1951. | 264 | 1,767 | 113 | 2,144 | 1,306 | 226 | 2 | 1,534 |
| 1952 | 548 | 1,799 | 339 | 2.686 | 1,359 | 107 | 2 | 1,469 |
| 1953 | 1,111 | 2,003 | 164 | 3,278 | 1,324 | 237 | 2 | 1,563 |
| 1954 | 1,543 | 1,699 | 186 | 3,428 | 1,474 | 258 | 25 | 1,757 |
| 1955 | 1,491 | 1,703 | 204 | 3,398 | 1,789 | 396 | -- | 2,185 |
| 1956 | 1,026 | 1,507 | 135 | 2,668 | 1,438 | 334 | --- | 1,773 |
| 1957 | 824 | 1,256 | 139 | 2,219 | 1,102 | 185 | --- | 1,287 |
| 1958 | 810 | 1,347 | 172 | 2,329 | 1,210 | 243 | --- | 1,453 |
| 1959. | 543 | 1,665 | 164 | 2,373 | 1,446 | 329 | --- | 1.775 |
| 1960.. | 465 | 1,595 | 124 | 2,184 | 1,281 | 339 | --. | 1,619 |
| 1961 | 468 | 1,639 | 183 | 2,290 | 1,338 | 250 | --- | 1,588 |
| 1962. | 576 | 1,657 | 113 | 2,346 | 1,328 | 351 | -- | 1,679 |
| 1963. | 550 | 1,607 | 164 | 2,322 | 1,358 | 322 | $\cdots$ | 1,680 |
| 1964. | 601 | 1,661 | ${ }_{5}^{5} 153$ | 2,415 | 1,386 | 301 | --- | 1,687 |
| 1965 | 671 | 1,581 | ${ }^{5} 193$ | 2,444 | 1,453 | 283 | --- | 1,736 |
| 1966 | 641 | 1,129 | ${ }^{5} 202$ | 1,971 | 1,157 | 179 | $\cdots$ | 1,336 |
| 1967. | 637 | 898 | ${ }_{5} 131$ | 1,666 | 1,091 | 176 | --- | 1,267 |
| 1968 | 365 | 1,307 | ${ }_{5}^{5132}$ | 1,804 | 1,130 | 171 | -.. | 1,301 |
| 1969. | 432 | 1,176 | ${ }_{5}^{5} 155$ | 1,763 | 1,129 | 186 | -- | 1,315 |
| $1970^{6}$. | 342 | 1,147 | ${ }^{5} 68$ | 1,537 | 920 | 171 | --- | 1,091 |
| $1971{ }^{7}$ | 413 | 1,175 | 50 | 1,638 | 900 | 150 | --- | 1,050 |

${ }^{1}$ Since 1941 includes production at gins and delinting plants. gross weight bales thereafter. ${ }^{4}$ Bales of 500 pounds. ${ }^{5}$ Imports Beginning 1965, such data not available. ${ }^{2}$ Running bales. for consumption. ${ }^{6}$ Preliminary. ${ }^{7}$ Estimated.
${ }^{3}$ Running bales through September 1958; 600 pound equivatent
Bureau of the Census.

| $\begin{aligned} & \text { Region } \\ & \text { and country } \end{aligned}$ | Area |  |  | Yreld |  |  | Production ${ }^{2}$ |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Average $1965-69^{3}$ | 1970 | 19714 | Average $1965-69^{3}$ | 1970 | 19714 | Average $1965-69^{3}$ | 1970 | $1971{ }^{4}$ |
|  | $\begin{aligned} & 1,000 \\ & \text { acres } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { acres } \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { acres } \end{aligned}$ | Pounds per acre | Pounds per acre | Pounds per acre | $\begin{aligned} & 1,000 \\ & \text { bales }^{2} \end{aligned}$ | $\begin{aligned} & 1,000 \\ & \text { bales }^{2} \end{aligned}$ | $\begin{array}{r} 1,000 \\ \text { bales }^{2} \end{array}$ |
| NORTH AMERICA: Costa RIca . . . | 18 | 5 | 5 | 427 | 576 | 576 | 16 | 6 | 6 |
| Costa Rivador | 134 | 155 | 175 | 706 | 774 | 741 | 197 | 250 | 270 |
| Guatemaia | 225 | 180 | 175 | 702 | 667 | 713 | 329 | 250 | 260 |
| Honduras | 28 | 8 | 10 | 617 | 540 | 576 | 36 | 9 | 12 |
| Mexico | 1,703 | 1.045 | 1,140 | 624 | 661 | 657 | 2,215 | 1,440 | 1,560 |
| Nicaragua | 328 | 212 | 250 | 641 | 781 | 672 | 438 | 345 | 350 |
| United States | 10,476 | 11,164 | 11,583 | 485 | 437 | 443 | 10,589 | 10,166 | 10,701 |
| Total ${ }^{5}$.... | 13,016 | 12.874 | 13,443 | 510 | 466 | 471 | 13,842 | 12,488 | 13,181 |
|  |  |  |  |  |  |  |  |  |  |
| Argentina | 942 | 900 | 1,000 | 247 | 213 | 276 | 484 | 400 | 575 |
| Brazil | 5,880 | 6,100 | 6,500 | 222 | 177 | 214 | 2,720 | 2,250 | 2,900 |
| Colomba | 503 | 560 | 590 | 457 | 463 | 472 | 479 | 540 | 580 |
| Ecuador | 52 | 40 | 50 | 222 | 240 | 288 | , 24 | 20 | 30 |
| Paraguay | 120 | 75 | 125 | 212 | 256 | 288 | 53 | 40 | 75 |
| Peru ... | 504 | 380 | 400 | 433 | 499 | 480 | 455 | 395 | 400 |
| Venezuela | 118 | 120 | 120 | 273 | 280 | 280 | 67 | 70 | 70 |
| Total ${ }^{5}$ | 8,136 | 8,193 | 8,803 | 253 | 219 | 253 | 4,296 | 3,731 | 4,646 |
| EUROPE |  |  |  |  |  |  |  |  |  |
| Bulgaria | 117 | 109 | 110 | 295 | 264 | 262 | 72 | 60 | 60 |
| Greece. | 347 | 326 | 325 | 562 | 744 | 798 | 406 | 505 | 540 |
| Itaiy | 25 | 12 | 15 | 230 | 200 | 160 | 12 | 5 | 5 |
| Span | 415 | 250 | 235 | 391 | 461 | 409 | 338 | 240 | 200 |
| Yugoslavia | 25 | 30 | 33 | 230 | 304 | 233 | 12 | 19 | 16 |
| Total ${ }^{5}$. | 989 | 787 | 778 | 160 | 518 | 519 | 860 | 849 | 841 |
| USS.R. | 6,100 | 6,800 | 6,900 | 719 | 762 | 682 | 9,140 | 10,800 | 9,800 |
| AFRICA: |  |  |  |  |  |  |  |  |  |
| Angola | 132 | 200 | 200 | 262 | 360 | 360 | 72 | 150 | 150 |
| Cameroon. | 223 | 225 | 225 | 213 | 128 | 256 | 99 | 60 | 120 |
| Cent African Rep. | 278 | 300 | 300 | 124 | 160 | 160 | 72 | 100 | 100 |
| Chad. | 754 | 800 | 800 | 120 | 90 | 120 | 189 | 150 | 200 |
| Kenya | 125 | 65 | 70 | 77 | 207 | 206 | 20 | 28 | 30 |
| Malaw | 78 | 85 | 85 | 142 | 169 | 198 | 23 | 30 | 35 |
| Morocco | 44 | 50 | 45 | 338 | 288 | 320 | 31 | 30 | 30 |
| Mozambique | 889 | 800 | 800 | 106 | 123 | 126 | 196 | 205 | 210 |
| Nigeria | 880 | 900 | 1,000 | 139 | 96 | 132 | 255 | 180 | 275 |
| Rep South Africa | 95 | 110 | 110 | 389 | 284 | 349 | 77 | 65 | 80 |
| Rhodesia | 146 | 250 | 250 | 408 | 461 | 461 | 124 | 240 | 240 |
| Sudan. | 1,199 | 1,325 | 1,325 | 368 | 417 | 417 | 918 | 1,150 | 1.150 |
| Tanzanıa. | 495 | 500 | 500 | 301 | 278 | 350 | 310 | 290 | 365 |
| UAR-Egypt | 1,758 | 1,650 | 1,600 | 600 | 679 | 720 | 2,198 | 2.335 | 2.400 |
| Uganda | 2,095 | 2,000 | 2,000 | 80 | 84 | 91 | 350 | 350 | 380 |
| Total ${ }^{\text {s }}$ | 10,090 | 10,295 | 10,366 | 249 | 269 | 288 | 5,240 | 5,766 | 6,224 |
| ASIA. |  |  |  |  |  |  |  |  |  |
| Afghanistan | 300 | 300 | 300 | 170 | 208 | 208 | 106 | 130 | 130 |
| Burma | 465 | 400 | 400 | 66 | 60 | 78 | 64 | 50 | 65 |
| China-Mamland | 12,260 | 12,500 | 12,500 | 264 | 265 | 265 | 6.740 | 6,900 | 6,900 |
| Incia | 19,500 | 19,000 | 19,000 | 121 | 114 | 121 | 4,900 | 4,500 | 4,800 |
| Iran | 874 | 790 | 900 | 339 | 419 | 347 | 618 | 690 | 650 |
| Iraq | 75 | 75 | 75 | 269 | 288 | 288 | 42 | 45 | 45 |
| Israel | 65 | 86 | 85 | 1,004 | 893 | 904 | 136 | 160 | 160 |
| Korea, Rep. Of | 46 | 45 | 45 | 198 | 224 | 224 | 19 | 21 | 21 |
| Pakistan | 4,202 | 4,320 | 4,400 | 258 | 269 | 280 | 2,262 | 2,425 | 2,650 |
| Southern Yeman | 40 | 40 | 40 | 204 | 240 | 240 | 17 | 20 | 20 |
| Syrian Arab Rep. | 660 | 675 | 675 | 505 | 487 | 427 | 694 | 685 | 600 |
| Thatand . . . . . . | 217 | 55 | 60 | 263 | 349 | 360 | 119 | 40 | 45 |
| Turkey (Europe-Asta) | 1,712 | 1,300 | 1,650 | 498 | 678 | 625 | 1,777 | 1,835 | 2,150 |
|  | 40,529 | 39,694 | 40,238 | 208 | 212 | 218 | 17,538 | 17,535 | 18,273 |
| OCEANIA: |  |  |  |  |  |  |  |  |  |
| Austratia | 66 | 86 | 87 | 865 | 474 | 966 | 119 | 85 | 175 |
| Total ${ }^{\text {s }}$ | 66 | 86 | 87 | 865 | 474 | 966 | 119 | 85 | 175 |
| Total Foreign Free Worid ${ }^{\text {s }}$ | 49,828 | 48,011 | 49,377 | 236 | 233 | 249 | 24,451 | 23,285 | 25,636 |
| Total Communist Countries ${ }^{5}$ | 18,622 | 19,554 | 19,655 | 412 | 437 | 410 | 15,995 | 17,803 | 16,803 |
| $\underbrace{\text { Total World }}$ s | 78,926 | 78,729 | 80,615 | 310 | 312 | 316 | 51,035 | 51,254 | 53,140 |

[^10]and allowances for countries where data are not yet available. Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source
materfals, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

Table 30.-Cotton: Average prices ${ }^{1}$ of selected growths and qualities, c.i.f. Liverpool, England, 1968-71, and August 1970 to date

| Year and month | M 1' |  | SM 1/16'' |  |  |  |  |  |  | SM 1-1/8' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | U.S. | $\begin{gathered} \text { Pakistan } \\ 289 \mathrm{~F} \end{gathered}$ | U.S. | Mexico | Nicaragua | Syria | U.S.S.R. Pervyi 31/32 mm . | Iran | Turkey (lzmir) | U.S. | Uganda BP 52 |
|  | Equivalent U.S. cents per pound |  |  |  |  |  |  |  |  |  |  |
| 1968 | 28.22 | 28.28 | 33.07 | 30.89 | 29.40 | 32.29 | 32.46 | 32.00 | 31.14 | 34.85 | 37.74 |
| 1969 | 25.53 | 27.15 | 28.47 | 28.45 | 26.70 | ${ }^{2} 20.21$ | 29.39 | 28.52 | 27.88 | 29.97 | 33.55 |
| 1970 | 27.46 | 29.61 | 29.67 | 30.71 | 28.45 | ${ }^{2} 29.26$ | 32.47 | 29.22 | 28.35 | 31.32 | 33.15 |
| 1971 | 32.64 | 33.25 | 34.21 | 35.45 | 33.68 | 34.30 | 35.06 | 34.47 | 33.62 | 35.37 | 39.49 |
| 1970 |  |  |  |  |  |  |  |  |  |  |  |
| August | 27.31 | 28.84 | 29.75 | 30.96 | 28.20 | ${ }^{2} 29.15$ | ${ }^{3} 33.75$ | 29.25 | 28.06 | 31.50 | 32.69 |
| September | 28.16 | 29.00 | 30.26 | 31.38 | 29.15 | ${ }^{2} 29.44$ | 33.75 | 29.25 | 28.62 | 32.01 | 34.20 |
| October | 28.60 | 29.76 | 30.70 | 31.64 | 29.66 | 29.77 | 34.00 | 29.54 | 28.87 | 32.45 | 34.50 |
| November | 28.82 | 30.85 | 30.58 | 32.16 | 30.38 | 30.48 | 33.50 | 30.31 | 29.36 | 32.28 | 34.31 |
| December | 27.83 | 31.40 | 30.39 | 32.50 | 30.50 | 30.80 | 33.00 | 31.17 | 30.75 | 32.09 | 35.00 |
| 1971 |  |  |  |  |  |  |  |  |  |  |  |
| January ${ }^{3}$ | 28.85 | 31.57 | 30.95 | 33.00 | 30.50 | 30.80 | 32.92 | 32.05 | 30.92 | 32.75 | 35.42 |
| February | 29.68 | ${ }^{3} 32.02$ | 31.52 | 33.44 | 30.85 | 30.96 | 32.69 | 32.22 | 30.88 | 33.21 | 36.62 |
| March | 30.52 | 31.80 | 32.02 | 33.00 | 31.12 | 31.06 | 32.50 | 32.00 | 30.52 | 33.56 | 37.62 |
| April | 30.67 | 31.35 | 32.30 | 32.91 | 31.05 | 31.30 | 32.75 | 32.00 | 31.07 | 33.83 | 37.75 |
| May | 31.82 | 32.42 | 33.48 | 34.19 | 32.62 | 32.30 | 33.14 | 32.59 | 32.81 | 35.12 | 38.38 |
| June | 31.82 | 33.20 | 33.48 | 35.94 | 33.72 | 33.40 | 34.00 | 33.12 | 32.94 | 34.22 | 39.00 |
| July. | 32.95 | 33.69 | 34.60 | 36.13 | 33.90 | 33.85 | 34.00 | 33.68 | 33.05 | 35.60 | 39.75 |
| August | 33.86 | 35.39 | 35.46 | 37.06 | 35.34 | 35.92 | 36.12 | 35.31 | 35.00 | 36.46 | 41.00 |
| September | 33.55 | 35.18 | 35.10 | 37.50 | 35.90 | 37.49 | 37.95 | 36.35 | 36.13 | 36.10 | 42.45 |
| October | 34.81 | 34.11 | 36.06 | 37.12 | 36.00 | 37.90 | 38.60 | 37.50 | 35.81 | 36.81 | 42.25 |
| November | 35.19 | 33.25 | 36.44 | 37.00 | 36.00 | 38.00 | 37.75 | 37.75 | 36.18 | 37.19 | 41.38 |
| December | 37.91 | ${ }^{3} 35.02$ | 39.16 | 38.16 | 37.12 | 38.63 | 38.28 | 39.05 | 38.15 | 39.58 | 42.30 |

${ }^{1}$ Generally for prompt shipment. ${ }^{2}$ Including War surcharge ${ }^{3}$ Average of 3 quotations. Foreign Agricultural Service.

Table 31.-Cotton: Average prices ${ }^{1}$ of selected growths and qualities, c.i.f. Bremen, Germany, annual 1968-71, and August 1970 to date

|  | M Lt. Spot 1-1/32' |  | SM 1-1/16" |  |  |  |  |  |  | SM 1-1/8' |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Year and month | U.S. | $\begin{gathered} \text { Brazil } \\ \text { Type } 4 / 5 \end{gathered}$ | U.S. | Mexico | Nicaragua | Syria | U.S.S.R. <br> Pervyi 31/32 mm . | Iran | Turkey (lzmir) | U.S. | Uganda BP 52 |

Equivalent U.S. cents per pound

| 1968 | 26.32 | 27.63 | 32.10 | 30.52 | 28.72 | 30.87 | 32.00 | 30.80 | 30.31 | ( ${ }^{4}$ ) | 36.71 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1969 | 24.33 | 24.64 | 28.48 | 27.80 | 26.14 | 28.71 | 28.81 | 28.64 | 27.76 | 31.21 | 33.46 |
| 1970 | 26.51 | 26.76 | 29.54 | 30.20 | 28.05 | 29.00 | 31.86 | 29.17 | 28.49 | 31.28 | 33.08 |
| 1971 | ${ }^{6} 28.86$ | 32.91 | 33.67 | 34.71 | 32.92 | 33.85 | 35.04 | 33.87 | 33.52 | ${ }^{7} 34.95$ | 39.61 |
| 1970 |  |  |  |  |  |  |  |  |  |  |  |
| August | 26.45 | $\left({ }^{4}\right)$ | 29.38 | 30.35 | 28.15 | 29.01 | 31.15 | ${ }^{3} 28.65$ | 28.45 | 30.98 | 33.29 |
| September | 26.81 | ( ${ }_{4}^{4}$ ) | 29.79 | 30.66 | 28.54 | 29.28 | 32.40 | 28.94 | 28.65 | 31.39 | 34.58 |
| October | 27.49 | $\left({ }^{4}\right)$ | 30.11 | 31.18 | 28.93 | 29.47 | 32.68 | 29.34 | 29.04 | 31.57 | 34.71 |
| November | 27.65 | $\left({ }^{4}\right)$ | 30.25 | 31.40 | 29.12 | 29.97 | 32.83 | 29.92 | 29.47 | 31.68 | 34.95 |
| December ${ }^{5}$ | 28.58 | 28.15 | 30.60 | 31.42 | 29.32 | 30.30 | 32.35 | 30.25 | 30.72 | 31.80 | 34.95 |
| 1971 |  |  |  |  |  |  |  |  |  |  |  |
| January | 28.05 | 29.99 | 30.48 | 31.82 | 29.71 | 30.48 | 32.60 | 30.71 | 30.70 | 32.19 | 35.55 |
| February | 28.51 | 30.80 | 30.95 | 32.20 | 30.20 | 30.54 | 32.62 | 31.00 | 30.08 | 32.60 | 35.85 |
| March | 29.18 | 31.20 | 31.40 | 32.54 | 30.25 | 30.81 | 32.01 | 31.21 | 30.75 | 32.65 | 37.56 |
| April | 529.68 | 31.76 | 31.50 | 32.68 | ${ }^{2} 30.57$ | 31.34 | 32.08 | 31.60 | 31.10 | 32.69 | 38.44 |
| May ${ }^{2}$ | 4 | 32.85 | 34.02 | 33.73 | ${ }^{3} 31.50$ | 32.20 . | ${ }^{5} 33.22$ | 532.90 | 32.25 | 535.50 | 38.83 |
| June ${ }^{2}$ | , ${ }^{4}$ ) | 33.20 | 33.80 | 35.15 | 33.10 | 33.47 | 34.30 | 33.70 | 33.00 | - ${ }^{4}$ ( ${ }^{4}$ | 39.38 |
| July . . | $\left({ }^{4}\right)$ | 33.08 | 33.91 | 35.16 | 33.24 | 33.56 | 34.90 | 33.74 | 33.55 | $\left({ }^{4}\right)$ | 39.53 |
| August | $\binom{4}{4}$ | 33.60 | 35.05 | ${ }^{2} 35.80$ | 34.52 | 35.01 | 36.60 | 34.39 | 34.85 | $\binom{4}{4}$ | 41.31 |
| September. | $\left({ }^{4}\right)$ | 34.03 | 35.15 | 36.58 | 35.24 | 36.25 | ${ }^{5} 38.60$ | 35.57 | 35.85 | (4) | 42.34 |
| October | $\left({ }^{4}\right)$ | 34.10 | 35.45 | 36.65 | 35.46 | 37.42 | 37.82 | 36.80 | 35.58 | ${ }^{2} 37.75$ | 42.62 |
| November | $\left(\begin{array}{c}4 \\ 4\end{array}\right.$ | 34.70 | 35.64 | 36.95 | 35.38 | 37.50 | 37.55 | 37.36 | 35.88 | 37.88 | 42.06 |
| December | $\left({ }^{4}\right)$ | ${ }^{2} 35.62$ | ${ }^{2} 36.73$ | ${ }^{2} 37.25$ | ${ }^{2} 35.75$ | ${ }^{5} 37.62$ | ${ }^{5} 38.15$ | ${ }^{5} 37.50$ | ${ }^{2} 38.67$ | ${ }^{2} 38.33$ | ${ }^{2} 41.83$ |

[^11]Table 32.-Foreign spot prices per pound including export taxes ${ }^{1}$ and U.S. average spot prices August-November 1971 and crop year average 1970/71

| Market | Foreign |  | United States |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Quality | Price per pound ${ }^{3}$ | Price per pound ${ }^{4}$ | Quality ${ }^{\text {s }}$ |
|  | Cents |  |  |  |
|  | August 1971 |  |  |  |
| Bombay, India | Digvijay, fine 7/8" | 57.22 | 25.63 | SLM 15/16'' |
| Karachl, Pakistan | 289 F Sind Fine S G | N.A. | 25.99 | SLM 1'" |
| $1 z \mathrm{mir}$, Turkey . | Standard 11 | N.A. | 28.91 | M 1-1/16" |
| Sao Paulo, Brazil | Type 5 | 28.50 | 25.91 | SLM 31/32'' |
| Torreon-Coahulla, Mexico | M 1-1/16" | ${ }^{6} 31.18$ | 28.91 | M 1-1/16' |
| Lima, Puru . . . . . . . . . | Tanguis type 5 | 33.26 | 730.18 | SLM 1-3/16" |
| Alexandria, UAR | Giza 66 good | 30.55 | ${ }^{8} 30.43$ | M 1-1/8' |
|  | September 1971 |  |  |  |
| Bombay, India | Digvijay, fine 7/8" | 56.35 | 26.18 | SLM 15/16" |
| Karachi, Pakistan | 289 F Sind Find S G | N.A. | 26.65 | SLM 1" |
| lzmir, Turkey . | Standard 11 | N.A. | 29.37 | M 1-1/16'" |
| Sao Paulo, Brazil | Type 5 | 28.60 | 26.44 | SLM31/32', |
| Torreon-Coahuila, Mexico | M 1-1/16' | ${ }^{6} 31.46$ | 29.37 | M 1-1/16' |
| Lima, Peru . . . . . . . . . | Tanguis type 5 | 33.00 | 730.45 | SLM 1-3/16" |
| Alexandria, UAR | Giza 66 good | 31.64 | ${ }^{8} 30.78$ | M 1-1/8' |
|  | October 1971 |  |  |  |
| Bombay, India . | Digvijay, fine 7/8' | N.A. | 26.70 | SLM 15/16 ${ }^{\prime \prime}$ |
| Karachi, Pakistan | 289 F Sind Fine S G | N.A. | 27.14 | SLM 1" |
| izmir, Turkey. | Standard 11 | N.A. | 29.71 | M 1-1/16 ${ }^{\prime \prime}$ |
| Sao Paulo, Brazil | Type 5 | 28.53 | 26.95 | SLM 31/32' |
| Torreon-Coahuila, Mexico | M 1-1/16" | 631.46 | 729.71 | M 1-1/16" |
| Lima, Peru | Tanguis Type 5 | 33.10 | 731.11 | SLM 1-3/16" |
| Alexandria, UAR | Giza 66 good | 34.92 | ${ }^{8} 31.31$ | M 1-1/8' |
|  | November 1971 |  |  |  |
| Bombay, India | Diguijay, fine 7/8" | 45.88 | 27.01 | SLM 15/16" |
| Karachi, Pakistan | 289 F Sind Fine S G | N,A. | 27.48 | SLM 1" |
| Izmir, Turkey | Standard II | N.A. | 30.14 | M 1-1/16' |
| Sao Paulo, Brazil . . . . | Type 5 | 628.92 | 27.25 | SLM 31/32'' |
| Torreon-Coahuila, Mexico | M 1-1/16" | ${ }^{6} 30.86$ | 30.18 | M 1-1/16" |
| Lima, Peru | Tanguis Type 5 | 33.82 | ${ }^{7} 32.34$ | SLM 1-3/16" |
| Alexandria, UAR | Giza 66 good | 34.92 | ${ }^{8} 31.78$ | M 1-168' |

${ }^{1}$ includes export taxes where applicable. ${ }^{2}$ Quotations on net weight basis. ${ }^{3}$ Averages of prices collected once each week.
${ }^{4}$ Average spot market net weight price. ${ }^{5}$ Quality of U.S. cotton generally considered to be most nearly comparable to the foreign cotton. ${ }^{6}$ Torreon-Coahuila District cotton delivered
uncompressed ex-warehouse Brownsville, Texas, Mexican export taxes paid. Net weight. ${ }^{7}$ Based on El Paso market. ${ }^{8}$ Based on average of Fresno, Greenwood, Memphis and El Paso markets.
N.A. Not available.

Table 33.-Special programs of the U.S. Government for financing
cotton exports: Fiscal years 1968-711

| Program |
| :--- |

Table 34.-Cotton: Exports by staple length and by countries of destination, United States, September, October, November 1971 and cumulation August - November 1971

|  | September 1971 |  |  |  | October 1971 |  |  |  | November 1971 |  |  |  | August-November 1971 |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1-1/8 <br> inches <br> and <br> over ${ }^{1}$ | $\begin{gathered} 1 \text { inch } \\ \text { to } \\ 1-1 / 8 \\ \text { inches } \end{gathered}$ | Under 1 inch | Total | $1-1 / 8$ <br> inches <br> and over ${ }^{1}$ | $\begin{gathered} 1 \text { inch } \\ \text { to } \\ 1-1 / 8 \\ \text { inches } \end{gathered}$ | Under 1 inch | Total | $1-1 / 8$ <br> inches <br> and <br> over ${ }^{1}$ | $\begin{aligned} & 1 \text { inch } \\ & \text { to } \\ & 1-1 / 8 \\ & \text { inches } \end{aligned}$ | Under 1 inch | Total | 1-1/8 <br> inches <br> and <br> over ${ }^{1}$ | $\begin{aligned} & 1 \text { inch } \\ & \text { to } \\ & 1-1 / 8 \\ & \text { inches } \end{aligned}$ | Under <br> 1 inch | Total |
|  | Running bales | Running bales | Running bales | Running bales | Running bales | Running bales | Running bales | Running bales | Running bales | Running bales | Running bales | Running bales | Running bales | Running bales | Running bales | Running bales |
| Europe |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| United Kingdom | 0 | 12,097 | 0 | 12,097 | 0 | 6,789 | 0 | 6,789 | 386 | 374 | 0 | 760 | 391 | 25,487 | 0 | 25,878 |
| Belgium and Luxembourg | 275 | 12,564 | 0 | 12,839 | 484 | 6,480 | 0 | 6,964 | 794 | 1,665 | 0 | 2,459 | 1,553 | 20,864 | 0 | 22,417 |
| Denmark | 0 | 2,173 | 0 | 2,173 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,581 | 0 | 2,581 |
| Ireland (Eire) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| France . . . . | 150 | 4,191 | 47 | 4,388 | 0 | 2,459 | 0 | 2,459 | 1,590 | 1,992 | 50 | 3,632 | 1,740 | 9,192 | 152 | 11,084 |
| Germany (West) | 525 | 11,980 | 825 | 13,330 | 600 | 8,632 | 200 | 9,432 | 422 | 6,125 | 0 | 6,547 | 2,022 | 28,601 | 1,025 | 31,648 |
| Italy | 490 | 12,828 | 0 | 13,318 | 2,282 | 5,340 | 0 | 7,622 | 0 | 8,153 | 0 | 8,153 | 2,772 | 31,392 | 0 | 34,164 |
| Netherlands | 200 | 5,563 | 0 | 5,763 | 321 | 1,121 | 0 | 1,442 | 0 | 1,925 | 0 | 1,925 | 521 | 9,585 | 0 | 10,106 |
| Norway . | 0 | 13 | 0 | 13 | 0 | 175 | 0 | 175 | 0 | 730 | 0 | 730 | 0 | 918 | 0 | 918 |
| Portugal | 0 | 1,847 | 0 | 1,847 | 0 | 0 | 0 | 0 | 0 | 3,402 | 0 | 3,402 | 0 | 5,249 | 0 | 5,249 |
| Spain | 0 | 10,645 | 8 | 10,653 | 0 | 1,400 | 0 | 1,400 | 510 | 0 | 0 | 510 | 510 | 18,014 | 8 | 18,532 |
| Sweden | 107 | 1,592 | 0 | 1,699 | 0 | 300 | 0 | 300 | 200 | 337 | 0 | 537 | 307 | 2,529 | 0 | 2,836 |
| Switzerland | 200 | 3,166 | 0 | 3,366 | 0 | 1,205 | 0 | 1,205 | 3,456 | 1,829 | 0 | 5,285 | 3,656 | 6,791 | 50 | 10,497 |
| Greece | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Romainıa | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Yugoslavia | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other. | 0 | 0 | 0 | 0 | 0 | 1,490 | 0 | 1,490 | 0 | 0 | 0 | 0 | 0 | 3,728 | 0 | 3,728 |
| Total Europe | 1,947 | 78,659 | 880 | 81,486 | 3,687 | 35,391 | 200 | 39,278 | 7,358 | 26,532 | 50 | 33,940 | 13,472 | 164,931 | 1,235 | 179,638 |
| Other Countries |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Canada | 506 | 17,435 | 8,557 | 26,498 | 1,087 | 26,378 | 2,602 | 30,067 | 307 | 19,502 | 4,222 | 24,031 | 2,066 | 82,676 | 23,202 | 107,944 |
| Chile . | 0 | 0 | 0 | 0 | 106 | 0 | 0 | 106 | 0 | 0 | 0 | 0 | 374 | - 0 | 0 | 374 |
| Tharland | 0 | 8,081 | 1,744 | 9,825 | 0 | 1,090 | 0 | 1,090 | 0 | 1,420 | 1,931 | 3,351 | 0 | 17,977 | 3,881 | 21,858 |
| S. Viet Nam | 4,536 | 13,495 | 0 | 18,031 | 0 | 2,305 | 0 | 2,305 | 616 | 8,483 | 0 | 9,099 | 7,685 | 26,100 | 0 | 33,785 |
| India | 0 | 0 | 0 | 0 | 14,672 | 484 | 0 | 15,156 | 34,402 | 6,783 | 0 | 41,185 | 51,881 | 7,267 | 0 | 59,148 |
| Pakistan | 1,777 | 0 | 0 | 1,777 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,107 | 0 | 0 | 2,107 |
| Indonesia | 1,682 | 11,428 | 0 | 13,110 | 205 | 8,563 | 0 | 8,768 | 2,105 | 23,700 | 0 | 25,805 | 3,992 | 48,747 | 0 | 52,739 |
| Korea | 4,179 | 50,197 | 12,583 | 66,959 | 1,878 | 20,167 | 4,050 | 26,095 | 3,151 | 16,302 | 7,316 | 26,769 | 13,351 | 129,955 | 34,958 | 178,264 |
| Hong Kong | 100 | 4,717 | 4,405 | 9,222 | 0 | 0 | 0 | 0 | 0 | 802 | 3,220 | 4,022 | 798 | 9,175 | 7,625 | 17,598 |
| Taiwan (Formosa) | 0 | 12,331 | 1,810 | 14,141 | 1,060 | 7,384 | 2,032 | 10,476 | 0 | 6,499 | 2,375 | 8,874 | 1,369 | 29,738 | 8,064 | 39,171 |
| Japan | 6,004 | 21,183 | 9,630 | 36,817 | 1,291 | 28,031 | 11,627 | 40,949 | 1,148 | 58,130 | 19,712 | 78,990 | 8,639 | 118,857 | 41,831 | 169,327 |
| Ghana | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Morocco | 0 | 2,910 | 0 | 2,910 | 0 | 4,370 | 0 | 4,370 | 0 | 1,255 | 0 | 1,255 | 0 | 10,548 | 0 | 10,548 |
| Republic of South Africa | 0 | 513 | 0 | 513 | 0 | 0 | 0 | 0 | 0 | 1,693 | 1,085 | 2,778 | 0 | 2,506 | 1,334 | 3,840 |
| Republic of the |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Philippınes.. | 1,437 | 18,814 | 1,155 | 21,406 | 1,137 | 10,061 | 0 | 11,198 | 773 | 1,427 | 0 | 2,200 | 3,347 | 32,994 | 2,188 | 38,529 |
| Other | 400 | 7,273 | 0 | 7,673 | 0 | 5,141 | 0 | 5,141 | 0 | 8,846 | 1,089 | 9,935 | 1,022 | 23,062 | 1,096 | 25,180 |
| World Total | 22,568 | 247,036 | 40,764 | 310,368 | 25,123 | 149,365 | 20,511 | 194,999 | 49,860 | 181,374 | 41,000 | 272,234 | 110,103 | 704,533 | 125,414 | 940,050 |

${ }^{1}$ Included American Pima and Sea Island Cotton.
Bureau of the Census.

Acreage:
Allotments

By regions, U.S., 1959-17
Extra-long staple, by State, U.S., 1967-71
HarvestedIn foreign countries
U.S., by region and by State

Planted, U.S., by region
U.S. by State

Skip-row patterns
Carryover:
By type
Communist areas
Foreign Free World
Commodity Credit Corporation Inventory:
By staple length - upland
Owned and under loan
Consumption of cotton:
Communist areas
Foreign Free World
United States
All kinds, by month
American upland, by staple, by month
Calendar year, mill and domestic
Daily rate
Mill, by type
Per capita
Upland, monthly totals

## Cotton Legislation

## Cotton program

Cottonseed, prices and value
ELS cotton situation
Exports:
By country of destination from the United States
By months, total and cumulative
Government financed
Textiles (raw cotton equivalent)
Total lint, by type
Ginnings:
By staple length
By States
Imports:
By months, total and cumulative
Textile (raw cotton equivalent)
Total lint, by type
Linters:
Prices
Supply and distribution
Loan differentials
Loan rates
Man-made fibers:
Consumption-
Daily rate, on cotton system

January
January
January, March
January, March, May, August, October
January, March, May, August, October
January, March, August
October

January, March, May, August, October
October
January, March, May, August, October

January, March, October
January, March, May, August, October

October
January, March, May, August, October
January, March, May, August, October
January, March
January, March, October
January, March, May, August, October
January, March, May, August, October
January, March, October
January, March, May, August, October
March
May, October
August
January, May, August, October

January, March, May, August, October
Januayy, March, May, August, October
January, March, May, August, October
January, March, May, August, October
January, March, May, August, October

January, March, October
March

January, March, May, August, October
January, March, May, August, October
January, March, May, August, October

August
January, August, October
May
January, March, May, August, October

Man-made fibers:
Consumption-continued Domestic
Domestic, cotton equivalent
Mill, total and per capita
Staple fibers, cotton equivalent, monthly, on cotton system
Prices-f.o.b. producing plants
Producing capacity
Textiles, exports and imports
World production-actual and cotton equivalent
Methods of harvesting cotton
Military demand for cotton
Mill margins and fiber prices
Prices, cotton:
Domestic-

## American-Pima

Gray goods and blends
Landed group B mill points-SM 1-1/16"
Parity percentage
Parity price
Premiums and discounts
Received by farmers
Spot-by specified qualities
Foreign-c.i.f. and spot
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In foreign countries
Lint, all kinds, United States
Percent sold, by State
Ratio of stocks to unfilled orders
Skip-row planting
Situation at a Glance
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Analysis of Demand for U.S. Cotton Exports
Marketing the 1970 Upland Cotton Crop
Stocks of cotton, beginning of season:
All kinds, privately owned and CCC
By type
CCC, weekly data, upland and American Pima
In foreign countries
Supply and distribution of cotton:
All kinds, by type
By staple length, upland
Communist areas
Foreign Free World
Textiles:
Exports (cotton equivalent)
Deliveries to Military Forces
Imports (cotton equivalent)
Value of production: Cotton lint and seed

January, March
March
January, March, October
January, March, May, August, October
January, March
January
January, March, May, August, October
October
August
January, March, May, August, October
January, March, May, August, October

May, October
January, March
January, March
May
January, March, May, August, October
May
January, March, May, August, October
January, March, May, August, October
January, March, May, August, October

January, March, May, August, October
January, March
January, March, May, August, October May

January, March, May, August, October
October
January, March, May, August, October

March
August
October

August
January, March, May, August, October
January, March, May, August, October
January, March, May, August, October

January, March, May, August, October
January, March, October
October
January, March, May, August, October

January, March, May, August, October
January, March, May, August, October
January, March, May, August, October
August

Item

Yields:
Per harvested acre-
By region, actual and trend, and by State
In foreign countries
Per planted acre-by State and U.S.

## Issues

January, March, May, August, October January, March January, March, May

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[^0]:    ${ }^{1}$ Crop Reporting Board Report of January 27, 1972. ${ }^{2}$ Virginia, Florida, lllinois, Kentucky, and Nevada. ${ }^{3}$ Included in State and United States totals. American-Egyptian prior to July 1, 1970.

    Compiled from reports of the Crop Reporting Board.

[^1]:    ${ }^{1}$ includes American-Pima and Sea Island. ${ }^{2}$ Excludes cotton sold for dellvery in the 1971 marketing year. ${ }^{3}$ Includes American-Pima cotton transferred to $C C C$ from the national

[^2]:    ${ }^{1}$ Preliminary. ${ }^{2}$ Includes nyton, acrylic and modacrylic, polyester, and other man-made fibers. ${ }^{3}$ Running bales.

[^3]:    ${ }^{1}$ Preliminary.: ${ }^{2}$ Bales of 480 pounds net weight. ${ }^{3}$ Inclūes Virginia, $\overline{\text { Florida, }}$ llinois,
    Crop Reporting Board, report of January 14, 1972.

[^4]:    Californla, Arizona, New Mexico, and Nevada. ${ }^{2}$ Texas and Louisiana, Millinoisouri, Arkansas, Tennessee, Mississippi,

[^5]:    ${ }_{3}^{1}$ Preliminary. ${ }^{2}$ Carryover at beginning of season, plus ginnings.
    ${ }^{3}$ Supply minus carryover at end of season. ${ }^{4}$ Less than 0.5 percent. ${ }^{5}$ Less than 500 bales.

    Compiled from reports of Consumer and Marketing Service and Agricultural Stabilization and Conservation Service.

[^6]:    ${ }^{1}$ Includes American Pima and Sea Island. ${ }^{2}$ Excludes cotton sold
    ${ }_{3}$ July 22 to date for dellivery in the 1971 marketing year.
    national stockpile. ${ }^{4}$ Less than 500 bales. ${ }^{5}$ Preliminary.
    Includes American Pima cotton transferred to CCC from the
    Agricultural Srabilization and Conservation Service.

[^7]:    ${ }^{1}$ Includes fabrics, tire cord, and cloth for export to the Philippines to be embroidered and otherwise manufactured and returned to the United States. ${ }^{2}$ Includes tapestry and upholstery fabrics, table damask, pile fabrics and remnants. ${ }^{3}$ Includes curtains and draperies, house furnishings not elsewhere specified.
    ${ }^{4}$ Includes gloves and mitts of woven fabric. ${ }^{5}$ Includes underwear pparel containing mixed fibers (corsets, brassieres, and girdles,
    garters, armbands and suspenders, neckties and cravats). ${ }^{6}$ Includes canvas articles and manufactures, knit fabric in the piece, braids and narrow fabrics, elastic webbing, waterproof garments, and laces and lace articles. Includes rubberized fabrics, bags, and industrial belts and belting. ${ }^{8} 480$ pound net weight bales. ${ }^{9}$ Prelımınary.

    Compiled from reports of the Bureau of the Census.

[^8]:    ${ }^{1}$ January-December.

[^9]:    ${ }^{1}$ Numbers in parentheses indicate number of weeks in month. ${ }^{2}$ Includes data for which breakdown by staple length was not obtained. ${ }^{3}$ Running bales. ${ }^{4}$ Preliminary.
    Bureau of the Census, as reported by mills.

[^10]:    480 (Harvest season beginning August 1. ${ }^{2}$ Bales of pounds net. ${ }^{3}$ The 1965-69 average displaces the 1964-68 average used in this table last year ${ }^{4}$ Preliminary. ${ }^{5}$ Includes estimates for

[^11]:    ${ }^{1}$ Generally for prompt shipment. ${ }^{2}$ Average of 3 quotations. ${ }^{3}$ One quotation. ${ }^{4}$ Not quoted. ${ }^{5}$ Average of 2 quotations. ${ }^{6}$ Average of 4 months. ${ }^{7}$ Average of 8 months. Foreign Agriculture Service.

