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Cotton and Wool Outlook

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U.S. Textile and Apparel Fiber Trade Continues Expansion

Contents

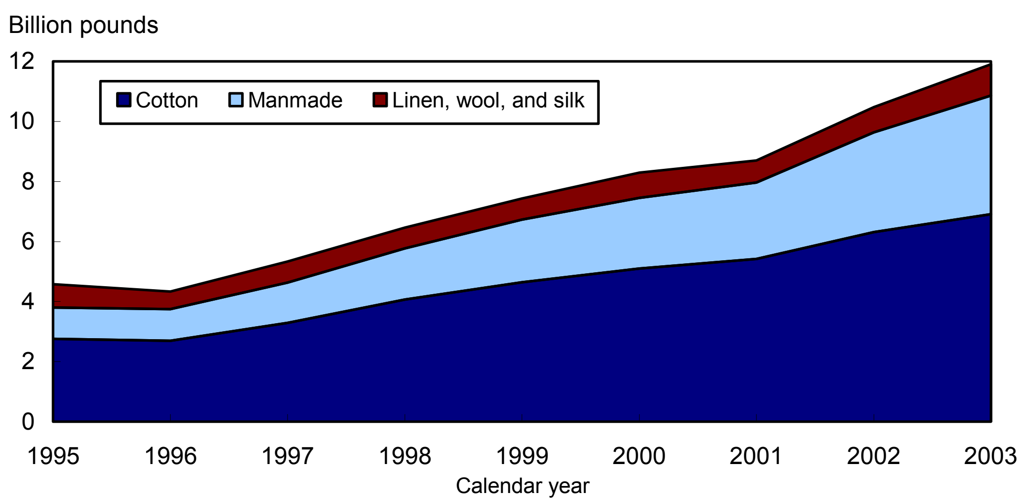
The next release is May 13, 2004

Approved by the World Agricultural Outlook Board

U.S. textile and apparel fiber trade continued its expansion in calendar year 2003. Net imports of fiber products have increased annually at double-digit rates since 1996; the only exception was 2001 which was affected by the U.S. recession. During 2003, total U.S. net product imports reached 11.9 billion raw-fiber-equivalent pounds, nearly 14 percent above 2002 and 60 percent above the level of just 4 years ago.

Likewise, U.S. net imports of cotton products have risen since 1996, reaching 6.9 billion pounds in 2003, accounting for 58 percent of the total. Increased trade liberalization has led to higher imports and the domestic textile and apparel industry's decline. In 2003, U.S. cotton product imports rose for the 15th consecutive year to 9.2 billion pounds. Despite the U.S. industry's contraction, U.S. cotton textile exports advanced to 2.3 billion pounds, nearly double the level of 8 years ago. Exports of yarn, thread, and fabric have been vital, exceeding imports in this category for the first time in 2003.

Figure 1
U.S. net imports of textile and apparel fiber products



Note: See tables 12 and 13 for annual fiber data by category.
Source: USDA.

Domestic Outlook

U.S. Cotton Acreage Projected To Rise in 2004

U.S. cotton area in 2004 is expected to increase 7 percent based on the Department of Agriculture's (USDA) *Prospective Plantings* report. As of early March, farmers intended to plant 14.4 million acres to cotton, nearly 1 million more than in 2003 but below the 5-year average of 14.7 million. Upland plantings are expected to approach 14.2 million acres, 6.5 percent above 2003, while extra-long staple (ELS) area is projected at 227,000 acres, 27 percent higher. Any changes to these estimates will be reflected in the USDA's June *Acreage* report.

According to *Prospective Plantings*, an increase in U.S. upland cotton area is forecast for each of the four regions of the Cotton Belt, with the Southwest expecting the largest gain. Cotton area in the Southwest is estimated at 6.4 million acres, about 10 percent above 2003 and the highest since 2000.

Upland area in the Delta is projected at about 3.8 million acres, 5 percent above 2003, and equal to the 5-year average. In the Southeast, plantings are expected to reach 3.1 million acres, 4 percent higher and equal to the 10-year average. Smaller upland area gains are expected in the West, where 2004 intentions are 840,000 acres. While slightly above last season's 821,000 acres, the region's area remains one of the lowest in 45 years.

Cotton planting is underway in a few States, and the pace is progressing ahead of historical averages with the exception of Arizona. As of April 4th, California and Texas led the way with plantings at 20 and 15 percent complete, respectively. Arizona, however, had reported only 7 percent planted, compared with the 5-year average of 11 percent. The *Crop Progress* report also indicated that Louisiana had just begun planting. Overall, U.S. cotton plantings in early April were 8 percent complete, compared with 5 percent for 2003 and the 5-year average.

U.S. 2003/04 Cotton Supply/Demand Overview

The 2003/04 U.S. cotton crop remains estimated at 18.2 million bales (upland—17.8 million bales and ELS—429,000 bales). USDA will release final production estimates on May 12th. U.S. cotton supply this season is expected to total nearly 23.7 million bales, 1 million below last season but still one of the largest since 1966/67.

Likewise, U.S. cotton demand was unchanged in April. Total U.S. cotton demand remains projected at 20.1 million bales, nearly 5 percent above 2002/03 and slightly below 1994/95's high of 20.6 million. U.S. cotton exports are estimated at a record 13.8 million bales this season. Large U.S. exportable supplies and a record foreign import demand are supporting U.S. shipments in 2003/04. Meanwhile, U.S. mill use remains estimated at 6.3 million bales, the lowest level since the 1984 season.

With U.S. demand exceeding production by 10 percent in 2003/04, ending stocks are forecast to decline nearly 2 million bales this season to 3.55 million. The implied stocks-to-use ratio equals 17.7 percent, below last season's 28.1 percent and the lowest since 1995/96.

U.S. January Textile Imports and Exports Rise

January 2004 textile imports, at 1.3 billion (raw-fiber-equivalent) pounds, were 2 percent above December and 5 percent above a year earlier. Increased imports of cotton, silk, and manmade fibers more than offset small declines in wool and linen textiles. All major end-use categories, except floor coverings, rose from a month earlier. Cotton textile imports, at 728 million pounds, accounted for 54 percent of total monthly shipments and were 4 percent above December 2003. Asian countries remain the principle source of cotton textile imports, accounting for 59 percent in January.

Textile exports totaled 360 million pounds, up 10 percent from December but 5 percent below January 2003. Exports in January increased for all major fibers and all end-uses, except floor coverings. U.S. cotton textile exports, at 171 million pounds, were 13 percent above December. Exports to other North American countries accounted for 94 percent of the January total, slightly above a month and a year ago.

The textile trade deficit for total fibers during January 2004 was 977 million pounds, 5 percent above a year ago. The deficit rose for all major fibers except cotton, compared with a year earlier. Cotton's share of the trade deficit was 57 percent, down 3 percent from January 2003.

Little Change in USDA's World Cotton Estimates in April

USDA's April 2003/04 world cotton forecasts are largely unchanged compared with USDA's March forecasts. USDA's April 2003/04 consumption forecast is unchanged from March, and the production forecast is only 84,000 bales lower. Imports, exports, and beginning stocks are all also forecast slightly lower than in March, with declines ranging from 60,000 bales to 97,000 bales. With both beginning stocks and production for 2003/04 estimated lower in April than in March, USDA's forecast of 2003/04 ending stocks is 120,000 bales lower this month.

Compared with 2002/03, world production in 2003/04 is forecast up 4.5 million bales, to 92.8 million bales. World consumption in 2003/04 is forecast down from 2002/03 by 740,000 bales (or 0.8 percent), to 97.9 million bales. World trade is forecast up 2.9 million bales from the year before—reaching 33.3 million—while world beginning stocks are forecast down 10.7 million bales, at 36.3 million. World ending stocks are expected to fall for the second year, down 4.7 million bales to 31.6 million. Ending stocks as a share of consumption in 2003/04 are forecast at 32 percent, however, if China is excluded the share rises to 37 percent. This would be the lowest share for stocks since 1997. If world consumption is further adjusted to include China's net imports, ending stocks fall to a 33-percent share, the lowest since 1995.

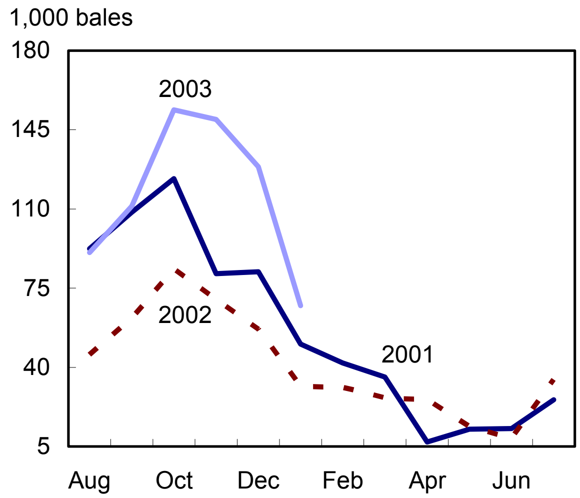
Brazilian Export Data Drive 2003/04 Estimate Down

April's biggest change in USDA's world cotton supply and demand estimates from the month before is a 350,000-bale-decrease in Brazil's 2003/04 export forecast. Before the 1980s, Brazil was a cotton exporter with a long tradition. During the 1960s Brazil accounted for as much as 11 percent of world trade, but by the 1980s its share averaged only 1 percent, and exports ceased in the mid-1990s. In recent years, Brazil's Center-West region has emerged as an important source of Brazilian cotton, and by marketing year 2000/01 Brazil once again had a 1-percent share of world trade. In 2003/04 Brazil's cotton area once again reached the 1-million-hectare mark for the first time since 1995, and thanks to technical change and more favorable weather in the new growing region, yields are expected to be about triple their 1995 level, giving Brazil a record crop.

While a 1.5-million-bale increase in output will help support increased Brazilian exports in 2003/04, much of the production increase is expected to occur in Mato Grosso and Bahia, where cotton is largely harvested too late to be exported during the same marketing year. An examination of monthly Brazilian exports indicates a distinct seasonal pattern, with exports peaking strongly in the first half of the marketing year. In January 2004, Brazil's cotton exports fell 48 percent from December 2003's 129,000 bales as the seasonal pattern asserted itself. It now seems highly unlikely that Brazil's exports will reach the 1.75 million bales USDA was forecasting in March, and the forecast was reduced to 1.4 million bales.

Brazil is also a cotton importer, and delays in receiving imports this year—in part due to strikes in Brazilian ports—have forced Brazilian mills to unexpectedly source cotton locally. This has raised prices in Brazil, further constraining Brazilian export prospects for the next few months.

Figure 2
Brazil's cotton exports, monthly, 2001-2003



Source: GTIS World Trade Atlas.

Contacts and Links

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Reports from the Economic Research Service

The 2002 Farm Bill: Provisions and Economic Implications, a side-by-side comparison of the new farm bill with 1996-2001 farm legislation, is available at http://www.ers.usda.gov/Features/FarmBill/.

U.S. Cotton and the Appreciation of the Dollar, http://www.ers.usda.gov/publications/agoutlook/april2002/ao290c.pdf explains how the strong U.S. dollar has exacerbated the difficulties facing the U.S. cotton and textile industries, and examines some of the sources of the U.S. dollar's fluctuation.

The Agreement on Textiles and Clothing: Impact on U.S. Cotton, http://www.ers.usda.gov/briefing/cotton/textilesandclothings.pdf, focuses on the new global trade rules that World Trade Organization members agreed to follow beginning in 2005, and the potential impacts on textile, apparel, and cotton production in the United States and around the world.

Related Websites

Cotton Briefing Room, http://www.ers.usda.gov/briefing/cotton/
WASDE, http://usda.mannlib.cornell.edu/reports/waobr/wasde-bb/

Table 1--U.S. cotton supply and use estimates

Item	2002/03	2003/04 Feb.	2003/04 Mar.	2003/04 Apr.
		Million acres		
Upland:				
Planted	13.714	13.304	13.304	13.304
Harvested	12.174	11.880	11.880	11.880
		Pounds		
Yield/harvested acre	652	719	719	719
		Million 480-lb bales		
Beginning stocks	7.120	5.140	5.140	5.140
Production	16.531	17.795	17.795	17.795
Total supply 1/	23.659	22.945	22.945	22.945
Mill use	7.166	6.120	6.220	6.230
Exports	11.266	12.675	13.300	13.300
Total use	18.432	18.795	19.520	19.530
Ending stocks 2/	5.140	4.141	3.416	3.406
		Percent		
Stocks-to-use ratio	27.9	22.0	17.5	17.4
Extra-long staple:		1,000 acres		
Planted	244	179	179	179
Harvested	243	178	178	178
		Pounds		
Yield/harvested acre	1,342	1,157	1,157	1,157
		1,000 480-lb bales		
Beginning stocks	328	245	245	245
Production	678	429	429	429
Total supply 1/	1,065	714	714	714
Mill use	103	80	80	70
Exports	634	525	500	500
Total use	737	605	580	570
Ending stocks 2/	245	109	134	144
		Percent		
Stocks-to-use ratio	33.2	18.0	23.1	25.3

Based on USDA estimates. 1/ Includes imports. 2/ Includes unaccounted.
Last update: 04/09/04.

Table 2--World cotton supply and use estimates

Item	2002/03	2003/04 Feb.	2003/04 Mar.	2003/04 Apr.
	Million 480-lb bales			
Supply:				
Beginning stocks				
World	47.00	36.77	36.37	36.29
Foreign	39.55	31.38	30.98	30.91
Production				
World	88.28	92.65	92.86	92.78
Foreign	71.07	74.43	74.64	74.55
Imports				
World	30.45	32.37	33.86	33.80
Foreign	30.38	32.32	33.81	33.75
Use:				
Mill use				
World	98.62	97.24	97.88	97.88
Foreign	91.35	91.04	91.58	91.58
Exports				
World	30.56	32.02	33.44	33.34
Foreign	18.66	18.82	19.64	19.54
Ending stocks				
World	36.29	32.49	31.73	31.61
Foreign	30.91	28.24	28.18	28.06
Stocks-to-use ratio	Percent			
World	36.8	33.4	32.4	32.3
Foreign	33.8	31.0	30.8	30.6

Based on USDA estimates.

Last update: 04/09/04.

Table 3--U.S. fiber supply

Item	2003 Dec.	2004 Jan.	2004 Feb.	2003 Feb.
Cotton:		1,000 480-lb bales		
Ginnings	3,539	727	100	178
Imports since August 1	21.2	25.2	NA	39.1
Stocks, beginning	14,793	16,464	15,547	16,502
At mills	352	338	347	452
Public storage	13,155	14,917	13,582	15,116
CCC stocks	3,371	5,737	5,614	6,376
Manmade:		Million pounds		
Production	683.6	700.1	694.0	694.4
Noncellulosic	683.6	700.1	694.0	694.4
Cellulosic	NA	NA	NA	NA
Total since January 1	8,458.4	700.1	1,394.1	1,390.5

Item	2003 Nov.	2003 Dec.	2004 Jan.	2003 Jan.
		Million pounds		
Raw fiber imports	121.3	131.7	129.9	147.9
Noncellulosic	116.6	126.8	125.3	141.3
Cellulosic	4.7	4.9	4.6	6.6
Total since January 1	1,519.5	1,651.2	129.9	147.9
Wool and mohair:		1,000 pounds		
Raw wool imports, clean	1,113.5	1,210.7	1,315.8	2,541.1
48s-and-finer	257.8	504.1	477.2	844.2
Not-finer-than-46s	855.7	706.6	838.6	1,696.9
Total since January 1	19,616.7	20,827.5	1,315.8	2,541.1
Wool top imports	284.9	89.7	190.1	459.6
Total since January 1	3,647.3	3,737.0	190.1	459.6
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	13,223.2	13,223.2	0.0	0.0

NA = Not available.

Last update: 04/09/04.

Table 4--U.S. cotton system fiber consumption

Item	2003 Dec.	2004 Jan.	2004 Feb.	2003 Feb.
Cotton:		1,000 480-lb bales		
All consumed by mills 1/	482	538	500	576
Total since August 1 1/	2,608	3,146	3,646	4,343
SA annual rate 2/	6,669	6,463	6,304	7,347
SA daily rate 2/	25.5	24.8	24.2	28.1
Daily rate	20.9	24.4	25.0	28.8
Upland consumed by mills 1/	477	532	496	566
Total since August 1 1/	2,579	3,111	3,608	4,279
SA daily rate 2/	25.3	24.5	24.0	27.7
Daily rate	20.7	24.2	24.8	28.3
Spindles in place	2,322	2,350	2,350	2,812
Active spindles	2,217	2,207	2,209	2,648
100 percent cotton	1,227	1,232	1,235	1,489
100 percent manmade	269	269	271	329
Blends	721	705	704	830
		Percent		
Cotton's share of fibers	82.6	81.8	81.0	81.1
Manmade:		1,000 pounds		
Total consumed by mills 1/	48,666	57,477	56,224	64,472
Total since August 1 1/	280,642	338,119	394,343	466,741
Daily rate	2,116	2,613	2,811	3,224
Noncellulosic staple	2,036	2,524	2,711	3,095
Cellulosic staple	80	89	100	129

1/ Adjusted to calendar month. 2/ SA = seasonally adjusted.

Last update: 04/09/04.

Table 5--U.S. fiber exports

Item	2003 Nov.	2003 Dec.	2004 Jan.	2003 Jan.
Cotton:		1,000 480-lb bales		
Upland exports	824	1,249	1,078	719
Total since August 1	2,160	3,409	4,487	3,939
Sales for next season	108	46	79	22
Total since August 1	320	366	445	519
Extra-long staple exports	124.0	140.5	33.3	109.5
Total since August 1	199.5	340.0	373.3	303.4
Sales for next season	0.5	0.0	3.4	0.0
Total since August 1	2.5	2.5	5.9	0.8
Manmade:		Million pounds		
Raw fiber exports	87.2	79.5	129.9	82.5
Noncellulosic	85.2	78.3	125.3	78.5
Cellulosic	2.0	1.2	4.6	4.1
Total since January 1	938.3	1,017.8	129.9	82.5
Wool and mohair:		1,000 pounds		
Raw wool exports, clean	1,137.3	557.0	444.8	754.8
Total since January 1	10,586.9	11,143.9	444.8	754.8
Wool top exports	1,144.9	876.1	471.0	137.9
Total since January 1	7,354.4	8,230.5	471.0	137.9
Mohair exports, clean	719.9	704.4	288.1	164.6
Total since January 1	3,851.2	4,555.6	288.1	164.6

Last update: 04/09/04.

Table 6--U.S. and world fiber prices

Item	2004 Jan.	2004 Feb.	2004 Mar.	2003 Mar.
	Cents per pound			
Domestic cotton prices:				
Adjusted World Price	62.55	60.47	58.67	47.99
Upland spot 41-34	68.21	63.35	61.78	53.82
Pima spot 03-46	105.00	107.37	109.50	84.32
Avg. price received by upland producers	62.50	62.70	61.80	48.60
Mill delivered:				
Cotton				
Actual	75.42	71.58	70.65	60.16
Raw fiber equivalent	83.80	79.53	78.50	66.84
Rayon staple				
Actual	87.00	87.00	87.00	93.00
Raw fiber equivalent	90.63	90.63	90.63	96.88
Polyester staple				
Actual	60.00	61.00	61.00	62.00
Raw fiber equivalent	62.50	63.54	63.54	64.58
Price ratios				
Cotton/rayon	92.5	87.8	86.6	69.0
Cotton/polyester	134.1	125.2	123.5	103.5
Northern Europe cotton quotes:	Cents per pound			
A Index	75.96	73.60	71.89	61.08
Memphis Territory	77.13	74.63	73.25	NQ
California/Arizona	83.13	78.75	77.25	66.81
B Index	73.96	71.35	69.45	57.05
Orleans/Texas	72.63	71.06	69.38	54.88
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	1.45	1.49	1.53	1.60
Australian 56s 1/	2.37	2.42	2.35	2.66
U.S. 60s	1.90	2.06	2.10	2.19
Australian 60s 1/	2.77	2.75	2.69	3.11
U.S. 64s	2.33	2.39	2.40	2.58
Australian 64s 1/	3.04	2.94	2.91	3.26

1/ In bond, Charleston, SC.
NQ = No quote.
Last update: 04/09/04.

Table 7--U.S. textile imports, by fiber

Item	2003 Nov.	2003 Dec.	2004 Jan.	2003 Jan.
	1,000 pounds 1/			
Yarn, thread, and fabric	241,026	266,299	273,572	277,191
Cotton	91,389	96,021	104,035	113,661
Linen	18,760	34,512	24,135	20,202
Wool	3,348	3,580	3,007	3,557
Silk	1,123	1,190	1,512	1,016
Manmade	126,405	130,997	140,883	138,755
Apparel	763,609	797,980	838,359	841,458
Cotton	474,013	502,067	510,345	527,793
Linen	17,816	19,332	25,072	17,289
Wool	19,473	14,210	14,238	14,899
Silk	13,767	17,929	25,861	19,565
Manmade	238,541	244,443	262,843	261,912
Home furnishings	144,783	148,800	161,584	131,050
Cotton	78,191	86,026	97,409	83,309
Linen	1,023	1,101	1,952	2,120
Wool	440	626	558	501
Silk	463	433	459	403
Manmade	64,665	60,615	61,206	44,716
Floor coverings	47,665	55,068	53,369	51,078
Cotton	6,967	8,109	9,422	8,283
Linen	8,472	9,772	9,081	7,457
Wool	12,729	15,582	13,718	14,528
Silk	1,419	1,274	1,641	1,354
Manmade	18,079	20,330	19,507	19,456
Total imports 2/	1,205,638	1,278,434	1,336,963	1,310,266
Cotton	654,989	698,196	727,543	738,725
Linen	46,352	65,047	60,633	47,525
Wool	36,270	34,167	31,672	33,581
Silk	16,773	20,827	29,474	22,339
Manmade	451,254	460,198	487,641	468,095

1/ Raw fiber equivalent. 2/ Includes headgear.

Last update: 04/09/04.

Table 8--U.S. textile exports, by fiber

Item	2003 Nov.	2003 Dec.	2004 Jan.	2003 Jan.
	1,000 pounds 1/			
Yarn, thread, and fabric	259,132	220,818	238,721	230,773
Cotton	124,561	103,254	112,180	105,402
Linen	6,157	5,467	5,798	5,517
Wool	4,187	3,181	3,398	2,700
Silk	1,843	1,748	1,765	2,012
Manmade	122,383	107,168	115,581	115,142
Apparel	97,938	75,257	88,389	113,722
Cotton	58,291	42,983	53,664	65,974
Linen	1,484	1,258	1,570	1,488
Wool	4,204	3,112	3,158	7,725
Silk	2,670	1,801	2,010	3,832
Manmade	31,289	26,104	27,987	34,704
Home furnishings	6,383	4,664	4,351	7,095
Cotton	3,685	2,853	2,745	4,491
Linen	220	184	132	158
Wool	89	69	67	210
Silk	98	66	43	70
Manmade	2,292	1,492	1,364	2,166
Floor coverings	28,311	25,393	28,505	27,016
Cotton	2,266	1,958	2,127	1,941
Linen	1,233	1,033	1,238	1,006
Wool	1,863	1,702	1,844	2,782
Silk	49	40	34	24
Manmade	22,901	20,659	23,262	21,262
Total exports 2/	391,915	326,324	360,161	378,793
Cotton	188,860	151,118	170,784	177,867
Linen	9,098	7,947	8,743	8,176
Wool	10,353	8,072	8,476	13,429
Silk	4,660	3,654	3,852	5,937
Manmade	178,944	155,533	168,306	173,386

1/ Raw fiber equivalent. 2/ Includes headgear.

Last update: 04/09/04.

Table 9--U.S. cotton textile imports, by country of origin

Item	2003 Nov.	2003 Dec.	2004 Jan.	2003 Jan.
	1,000 pounds 1/			
North America	236,734	249,513	200,841	205,529
Canada	21,511	17,195	20,112	21,396
Costa Rica	8,881	9,200	6,287	7,416
Dominican Republic	15,823	19,086	9,352	10,285
El Salvador	25,009	30,380	20,194	20,183
Guatemala	17,729	20,634	17,508	17,639
Haiti	5,978	6,761	4,171	2,738
Honduras	43,079	52,342	34,389	31,335
Jamaica	1,066	1,177	837	1,454
Mexico	91,912	86,601	82,146	86,511
Nicaragua	5,450	5,878	5,686	6,298
South America	17,968	21,316	21,751	16,216
Brazil	8,448	9,755	11,408	7,253
Colombia	5,540	6,025	5,345	4,003
Peru	3,228	4,531	4,373	4,198
Europe	52,333	51,733	43,842	51,946
Italy	3,511	4,650	3,514	3,995
Portugal	5,143	3,576	2,347	2,240
Russia	8,689	10,017	7,872	6,339
Turkey	18,366	17,537	18,469	26,384
Asia	317,441	344,024	428,203	431,790
Bahrain	2,606	3,131	3,203	4,538
Bangladesh	14,109	15,523	22,293	27,220
Burma	1	0	0	4,721
Cambodia	13,419	12,413	15,045	15,622
China	63,842	75,024	97,726	74,783
Hong Kong	21,057	21,132	33,188	28,059
India	27,071	34,616	43,883	47,737
Indonesia	14,277	13,630	17,187	16,504
Israel	4,760	4,806	4,558	4,820
Macao	6,382	5,599	8,358	7,995
Malaysia	6,008	5,658	7,473	8,818
Pakistan	54,720	54,947	54,934	60,392
Philippines	9,210	8,257	14,698	15,958
Singapore	2,750	1,947	2,049	2,784
South Korea	13,204	13,572	15,171	12,677
Sri Lanka	6,355	8,215	10,808	10,931
Taiwan	9,850	11,006	12,173	13,066
Thailand	14,737	16,415	16,788	18,277
United Arab Emirates	2,539	3,514	3,747	4,464
Oceania	4,522	2,973	3,171	2,398
Australia	3,498	1,820	2,230	1,392
Africa	25,990	28,638	29,736	30,846
Egypt	7,241	7,279	9,321	11,349
Lesotho	5,929	5,922	5,046	4,889
South Africa	2,278	2,813	2,307	3,217
World 2/	654,989	698,196	727,543	738,725

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 04/09/04.

Table 10--U.S. cotton textile exports, by destination country

Item	2003 Nov.	2003 Dec.	2004 Jan.	2003 Jan.
	1,000 pounds 1/			
North America	175,079	137,609	159,821	165,627
Bahamas	148	191	51	293
Canada	18,522	14,724	15,719	19,150
Costa Rica	7,063	5,311	7,420	8,752
Dominican Republic	19,661	12,318	18,644	16,963
El Salvador	13,239	12,280	9,929	12,642
Guatemala	8,305	7,555	8,424	6,477
Haiti	3,974	2,233	4,579	3,281
Honduras	49,180	38,644	40,545	39,992
Jamaica	1,200	783	1,314	2,042
Mexico	52,167	42,397	51,794	54,877
Nicaragua	1,024	792	947	742
Panama	75	39	69	106
South America	4,186	3,888	3,027	2,540
Argentina	32	71	15	18
Brazil	89	115	77	63
Chile	177	105	114	93
Colombia	3,177	2,804	1,932	2,143
Ecuador	238	245	148	25
Peru	193	192	85	25
Venezuela	221	187	609	35
Europe	3,301	3,373	2,557	5,002
Belgium	386	488	185	2,399
France	119	86	122	139
Germany	339	476	380	359
Italy	197	169	114	121
Netherlands	260	188	166	484
Turkey	110	394	23	10
United Kingdom	955	677	822	910
Asia	5,312	5,087	4,786	5,008
China	591	434	508	335
Hong Kong	521	666	446	435
Israel	369	228	159	239
Japan	1,261	1,445	1,467	1,857
Malaysia	57	58	111	107
Philippines	194	154	136	273
Saudi Arabia	215	184	169	157
Singapore	507	177	292	232
South Korea	363	510	462	356
Sri Lanka	208	120	41	97
Taiwan	289	256	249	410
United Arab Emirates	221	202	249	166
Oceania	474	361	361	358
Australia	384	303	270	308
Africa	508	799	233	447
Morocco	157	31	26	27
World 2/	188,860	151,118	170,784	178,982

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 04/09/04.

Table 11--U.S. actual and projected cotton acreage

State/Region	Actual 2002	Actual 2003	Projected 2004 1/	2004/2003
		1,000 acres		Percent
Upland:				
Alabama	590	525	550	105
Florida	120	94	105	112
Georgia	1,450	1,300	1,350	104
N. Carolina	940	810	790	98
S. Carolina	290	220	260	118
Virginia	100	89	90	101
Southeast	3,490	3,038	3,145	104
Arkansas	960	980	1,050	107
Louisiana	520	525	600	114
Mississippi	1,170	1,110	1,100	99
Missouri	380	400	410	103
Tennessee	565	560	590	105
Delta	3,595	3,575	3,750	105
Kansas	80	90	130	144
Oklahoma	200	180	210	117
Texas	5,600	5,600	6,100	109
Southwest	5,880	5,870	6,440	110
Arizona	215	215	220	102
California	480	550	560	102
New Mexico	54	56	60	107
West	749	821	840	102
Total Upland	13,714	13,304	14,175	107
Pima:				
Arizona	8	3	3	100
California	210	150	200	133
New Mexico	7	6	8	133
Texas	19	20	16	80
Total Pima	244	179	227	127
Total All	13,958	13,483	14,402	107

1/ Planting intentions as indicated by reports from farmers.

Last updated: 4/09/04.

Table 12--Annual U.S. textile imports, by fiber

Item	1999	2000	2001	2002	2003
			Million pounds 1/		
Yarn, thread, and fabric	2,806.5	3,117.8	2,861.8	3,345.5	3,222.2
Cotton	1,211.3	1,358.3	1,212.2	1,402.8	1,274.8
Linen	238.7	267.4	226.5	245.9	272.5
Wool	48.2	54.8	45.6	44.8	44.7
Silk	9.8	11.8	11.8	11.9	13.5
Manmade	1,298.5	1,425.5	1,365.7	1,640.1	1,616.6
Apparel	7,994.9	9,051.7	9,215.3	9,898.6	11,005.7
Cotton	4,856.6	5,447.0	5,548.4	6,101.2	6,770.4
Linen	196.8	235.3	139.7	149.3	228.8
Wool	243.3	277.0	284.5	286.9	281.7
Silk	143.4	164.7	170.3	167.6	193.7
Manmade	2,554.8	2,927.7	3,072.5	3,193.5	3,531.2
Home furnishings	737.5	891.3	926.9	1,358.7	1,711.1
Cotton	538.5	623.7	672.7	866.9	1,030.4
Linen	5.3	15.6	17.0	16.9	16.9
Wool	2.1	4.9	5.7	5.3	5.5
Silk	0.9	1.9	2.3	3.5	5.3
Manmade	190.7	245.3	229.2	466.2	653.0
Floor coverings	401.0	463.9	481.9	575.1	629.2
Cotton	56.0	59.5	60.7	76.5	92.5
Linen	55.6	77.0	77.7	96.6	115.8
Wool	115.9	138.8	138.0	154.5	165.5
Silk	7.6	8.2	10.5	12.0	16.5
Manmade	165.9	180.5	195.0	235.5	238.9
Total imports 2/	12,032.6	13,627.2	13,591.3	15,289.9	16,693.1
Cotton	6,711.4	7,541.4	7,545.2	8,502.2	9,231.7
Linen	497.2	596.0	461.6	511.2	637.6
Wool	411.9	478.0	478.9	495.0	501.5
Silk	161.6	186.6	195.0	195.1	229.0
Manmade	4,250.5	4,825.2	4,910.6	5,586.6	6,093.3

1/ Raw fiber equivalent. 2/ Includes headgear.

Note: Data are for calendar years.

Last update: 04/09/04.

Table 13--Annual U.S. textile exports, by fiber

Item	1999	2000	2001	2002	2003
			Million pounds 1/		
Yarn, thread, and fabric	2,243.3	2,749.6	2,775.9	2,938.8	3,048.6
Cotton	864.4	1,096.3	1,084.9	1,259.2	1,457.8
Linen	64.6	76.5	78.8	65.2	79.5
Wool	64.8	64.3	41.4	51.6	48.8
Silk	25.5	34.1	51.2	52.3	28.0
Manmade	1,223.9	1,478.4	1,519.6	1,510.4	1,434.4
Apparel	1,855.8	2,069.1	1,666.1	1,461.1	1,316.7
Cotton	1,127.4	1,259.3	955.8	854.8	787.3
Linen	23.8	27.3	23.0	19.4	18.7
Wool	75.6	102.0	106.8	86.1	63.8
Silk	46.6	54.7	50.6	36.2	33.8
Manmade	582.4	625.8	529.9	464.6	413.1
Home furnishings	82.4	86.0	83.5	75.6	72.4
Cotton	49.2	52.0	52.0	45.2	43.5
Linen	2.5	2.3	1.8	2.3	2.5
Wool	0.7	0.9	0.8	0.8	1.5
Silk	1.3	0.9	0.9	0.7	1.1
Manmade	28.7	29.9	28.0	26.6	23.7
Floor coverings	416.3	426.8	368.6	338.0	346.4
Cotton	31.6	34.5	30.2	26.3	27.6
Linen	19.3	20.3	16.7	14.4	15.2
Wool	39.7	40.5	29.9	30.8	26.6
Silk	1.0	0.9	0.7	0.5	0.5
Manmade	324.7	330.5	291.1	266.0	276.5
Total imports 2/	4,601.1	5,334.6	4,897.0	4,815.9	4,786.6
Cotton	2,073.5	2,443.0	2,123.8	2,186.1	2,317.1
Linen	110.4	126.6	120.5	101.5	116.1
Wool	181.0	207.9	179.1	169.5	141.0
Silk	74.4	90.6	103.4	89.7	63.4
Manmade	2,161.9	2,466.5	2,370.2	2,269.1	2,149.1

1/ Raw fiber equivalent. 2/ Includes headgear.

Note: Data are for calendar years.

Last update: 04/09/04.