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Outlook

Cotton and Wool Outlook

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2005/06 Global Cotton Crop To Decline After Record Year

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The next release is September 13, 2005

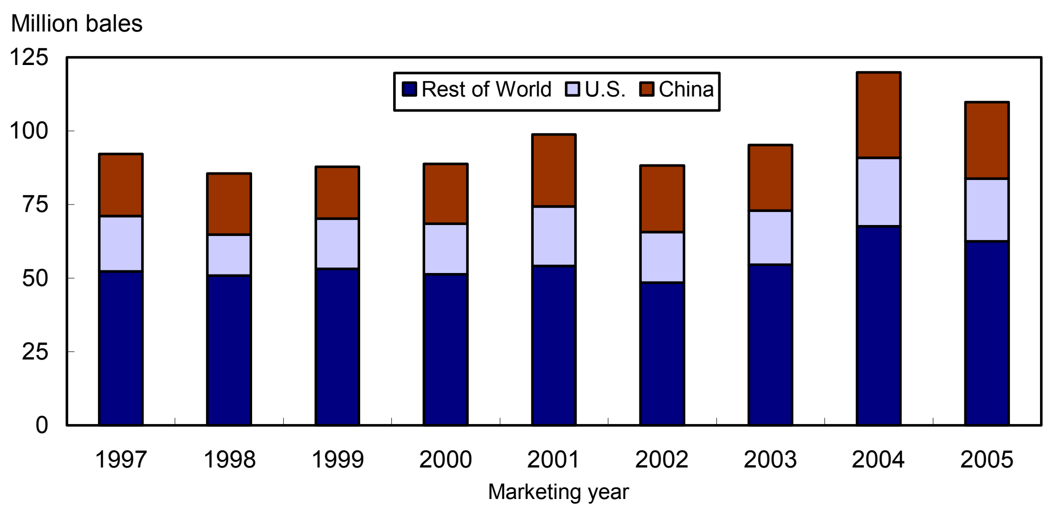
Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) cotton forecast for 2005/06 indicates that global cotton production will decline for the first time in 3 years, from 2004/05's record of 119.9 million bales to this season's projection of 109.8 million. And, as world cotton consumption exceeds production this season, global ending stocks are expected to decline in 2005/06 after last season's 27-percent jump.

Although the U.S. cotton crop is projected to fall 8 percent from last season's record, China and the rest of the world are also contributing to the global production reduction this season. China's crop is expected to decline 10 percent to 26 million bales but still account for nearly 24 percent of the global output, slightly below the average of the previous 5 years. Meanwhile, the U.S. share of world production remains near the 5-year average of 19 percent. As a result, the rest of the world is expected to contribute 57 percent of world production, slightly above a year ago.

Figure 1

U.S. and foreign cotton production



Source: USDA.

Domestic Outlook

2005/06 Production Forecast Higher in August

According to USDA's first survey-based forecast of the 2005 cotton crop, U.S. production is projected at nearly 21.3 million bales, up 1.5 million from last month's forecast but 2 million below last season's record. Generally favorable growing conditions have contributed to the current forecast of the second largest crop in history, as the abandonment rate is estimated at one of the lowest on record at 3 percent. Upland production is projected at about 20.6 million bales, 2 million below 2004/05, while the extra-long staple (ELS) crop is forecast at 725,000 bales, 3 percent below last season's record.

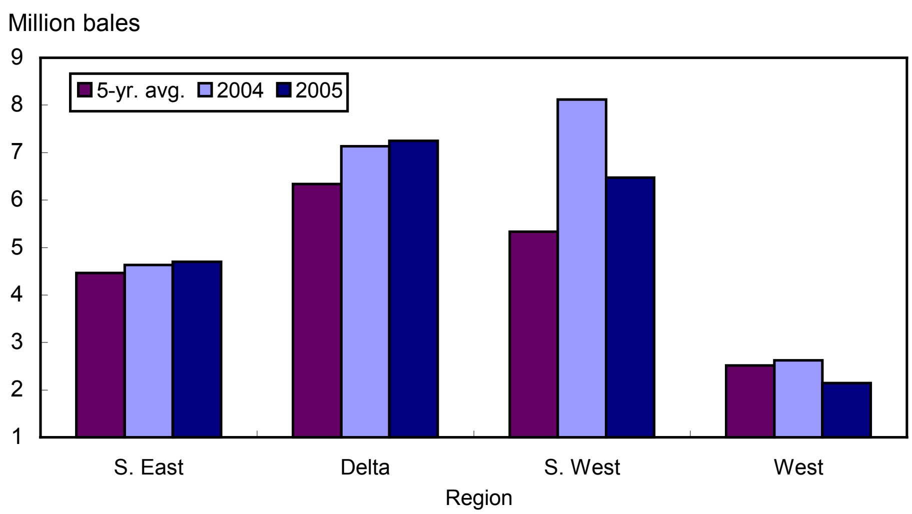
During the previous 20 years, the August forecast has been equally above and below the final cotton production estimate. Past differences between the August forecast and the final production estimate indicate that chances are two out of three for the 2005 U.S. cotton crop to range between 19.4 and 23.1 million bales.

Compared with last season, upland production is projected to decrease in the western half of the Cotton Belt while an increase is forecast for the eastern half. By region, the West is expected to produce 2.1 million bales, similar to the 2002 and 2003 seasons. Area is at one of the lowest levels in over 50 years, while yields are expected to decline below the 5-year average. For the Southwest, the upland crop is estimated at nearly 6.5 million bales, 20 percent below 2004/05 as yields in the region decrease to near the 5-year average.

In contrast, cotton production in the Delta is projected to surpass last season's record and approach 7.3 million bales. Despite a 100-pound drop in yield from a year ago, the Delta crop is boosted this season by the largest area in 4 years. In the Southeast, production is expected to reach 4.7 million bales, one of the highest during the past 60 years and similar to 2004/05. Only marginal changes to area and yield are forecast for the Southeast this season.

Figure 2

U.S. regional cotton production



Source: USDA.

The ELS crop, like that for upland, is forecast to fall slightly in 2005/06. The crop continues to be dominated by California, where nearly 90 percent of the production is expected again this season. The ELS crop is projected to be the second largest while the average yield is forecast the third highest.

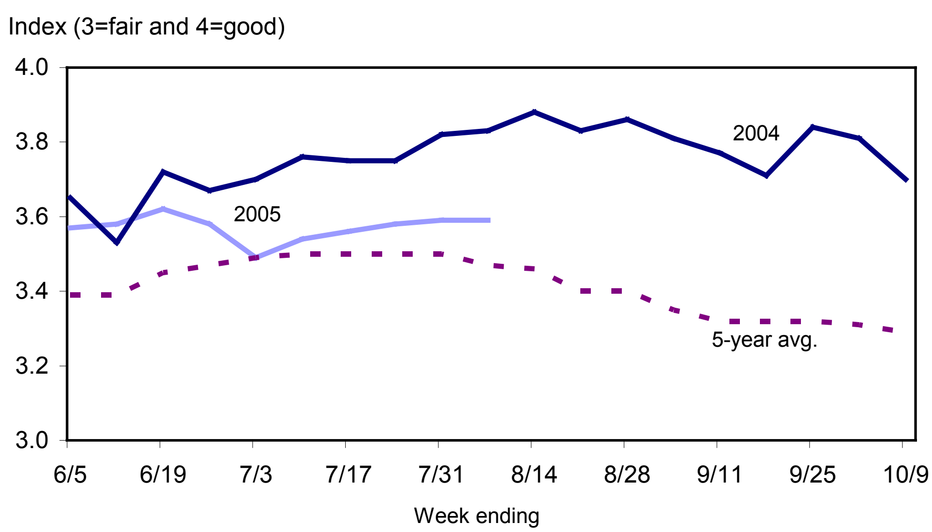
Based on the August forecast, total area planted to cotton in 2005/06 is estimated at 14.1 million acres with harvested area projected at nearly 13.7 million, 600,000 above last season. The national yield is estimated at 748 pounds per harvested acre, near the previous 3-year average. See table 11 for production breakdowns by State.

U.S. cotton crop development in early August continues below last season and the 5-year average. As of August 7th, 78 percent of the U.S. cotton crop was setting bolls, compared with 83 percent last year and the 2000-2004 average of 84 percent. Meanwhile, the reporting of bolls opening has just begun. As of early August, 7 percent of the area had bolls opening, compared with 8 percent for both last year and the 5-year average. U.S. crop conditions, on the other hand, have remained above average but below last season's exceptional levels. As of August 7th, 61 percent of the cotton crop was rated "good" or "excellent," compared with 71 percent in 2004. Also, 11 percent of the 2005 crop was rated "poor" or "very poor," compared with only 8 percent a year ago.

Demand and Stock Estimates Revised

The U.S. cotton demand estimate for 2005/06 was raised 500,000 bales this month to 20.8 million, with exports accounting for the increase. U.S. exports, projected at 15 million bales for 2005/06, continue to be the key market for U.S. producers as consumption outside the United States expands once again. With foreign production expected to fall considerably this season, import demand is projected to rise with the anticipated growth in foreign consumption, resulting in the continued strong demand for U.S. cotton. Despite the record U.S. export projection, the U.S.

Figure 3
U.S. cotton crop conditions



Source: USDA.

share of world trade declines slightly from about 41 percent in 2004/05 to 39 percent in 2005/06. In contrast, U.S. mill use is expected to decline further in 2005/06 as a result of the surge in cotton textile and apparel imports seen thus far in calendar year 2005 continues to displace U.S.-made products.

Based on these cotton supply and demand estimates, 2005/06 U.S. ending stocks are projected to rise to 7 million bales, 500,000 above the beginning level and the largest in 4 seasons. Despite an anticipated record demand for U.S. cotton in 2005/06, U.S. production is currently projected slightly larger, pushing stocks higher to an implied stocks-to-use ratio of about 34 percent.

In addition, U.S. exports for the 2004/05 season were raised 700,000 bales this month to a record 14 million. The increase was attributable to the large weekly shipments that occurred throughout July and reported in the *U.S. Export Sales* report summary for the 2004/05 season. Based on these data, demand for U.S. cotton in 2004/05 approached 20.3 million bales, the second largest on record behind 1994/95's 20.6 million. Based on the season's supply and demand estimates, ending stocks are estimated at 6.5 million bales, 3 million above a year earlier but a stocks-to-use ratio of about 32 percent.

U.S. Textile Trade: Imports Rise in May

May textile imports, at 1.5 billion pounds, rose 11 percent from a month earlier and were 17 percent above a year ago. Imports of all major fibers, except silk, and all major end-use categories increased when compared with a month earlier. Cotton textile imports, at 870 million pounds, were 11 percent above April and 22 percent above May 2004. Cotton imports from Asia rose to 519 million pounds, with China accounting for 60 percent of the region's total shipments.

Textile exports increased in May to 443 million pounds, up 2 percent from April but 2 percent below a year ago. Exports of all fibers, except silk, and all major end-use categories, except floor coverings, increased from the previous month. Cotton textile exports, at 204 million pounds, were also 2 percent above a month earlier but 2 percent below a year ago. U.S. cotton textile exports to other North American countries, at 190 million pounds, were 1 percent above April and accounted for 93 percent of total shipments in May.

Overall, the May textile trade deficit was 1.1 billion pounds, with cotton accounting for 61 percent of the total. The May deficit was 237 million pounds above a year earlier. Similarly, the deficit for the first 5 months of 2005 was 5.1 billion pounds, compared with 4.5 billion a year ago. The cotton deficit, at 3.1 billion pounds, rose 473 million pounds during January-May, compared with the corresponding period in 2004.

World Cotton Consumption Grows Strongly

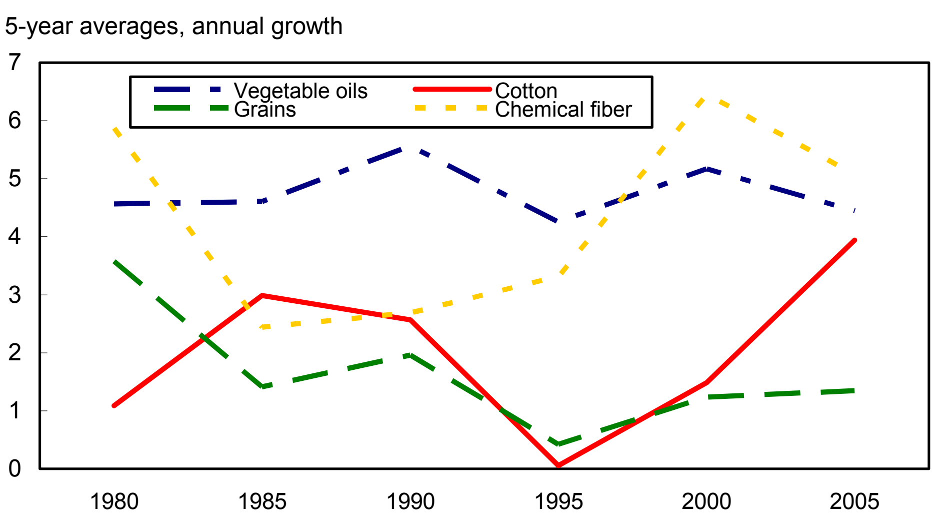
World cotton consumption is expected to rise 3.7 percent in 2005/06 to 112 million bales. World production is expected to fall 8.4 percent to 110 million bales. However, at about 50 million bales, world ending stocks are forecast only 1 million bales lower. A 24.7-million-bale production gain in 2004/05 boosted this year's beginning stocks, sustaining stocks and consumption even as production falls.

The last few years have seen some of the most robust growth in world cotton consumption in decades (fig. 4). At the end of 2005/06, annual growth in world cotton consumption is expected to have averaged 3.9 percent over 5 years—a rate cotton consumption hasn't achieved since the mid-1980s. To some extent, this stems from unusually strong global demand for all fibers, but cotton has also benefited from an easing in the growth in chemical fiber use. Cotton consumption has still grown more slowly than chemical fiber consumption since 2000/01, but has given up a much smaller share of the market for world fiber demand than before.

The variability of demand for cotton and other fibers contrasts with steady, strong growth in demand for vegetable oils, which has grown 4 to 5 percent annually decade after decade. Meat consumption has also grown more steadily, albeit more slowly, at 2 to 3 percent annually since 1975. Grain consumption has been more volatile, and typically has grown more slowly than cotton. Income gains in emerging markets and developing countries have shifted diets away from grains, accounting for the differential performance among these food products.

In addition to income growth, cotton consumption is also influenced by changes in consumer taste and industrial investment in chemical fiber capacity. World income growth has been relatively strong in recent years, and relative prices between polyester and cotton have been favorable to cotton.

Figure 4
Trends in world consumption growth



Sources: USDA and ICAC.

Contacts and Links

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Recent Report

Growth Prospects for India's Cotton and Textile Industries. India's prospects are changing now that the Multifiber Arrangement (MFA) no longer governs world textile trade. Decades of industrial policies that were both inward-oriented and biased toward small-scale production continue to influence India's textile trade prospects. While the recent introduction of genetically-modified (Bt) cotton has revitalized prospects for cotton production, quality issues are likely to hamper Indian cotton sales until the structure of India's cotton marketing system changes significantly. This report is available at http://www.ers.usda.gov/Publications/cws/jun05/cws05d01/.

The Agreement on Textiles and Clothing: Impact on U.S. Cotton, http://www.ers.usda.gov/briefing/cotton/textilesandclothings.pdf, focuses on the new global trade rules that World Trade Organization members agreed to follow beginning in 2005, and the potential impacts on textile, apparel, and cotton production in the United States and around the world.

Related Websites

WASDE (http://www.usda.gov/oce/waob/wasde/wasde.htm)
Cotton Briefing Room, (http://www.ers.usda.gov/briefing/cotton/)

Table 1--U.S. cotton supply and use estimates

Item	2004/05	2005/06 June	2005/06 July	2005/06 Aug.
		Million acres		
Upland:				
Planted	13.409	13.540	13.760	13.803
Harvested	12.809	12.300	12.500	13.396
		Pounds		
Yield/harvested acre	843	732	733	737
		Million 480-lb bales		
Beginning stocks	3.428	7.486	7.191	6.492
Production	22.505	18.763	19.088	20.566
Total supply 1/	25.943	26.264	26.294	27.073
Mill use	6.190	5.740	5.745	5.745
Exports	13.209	14.300	13.810	14.360
Total use	19.399	20.040	19.555	20.105
Ending stocks 2/	6.492	6.184	6.684	6.927
		Percent		
Stocks-to-use ratio	33.5	30.9	34.2	34.5
Extra-long staple:		1,000 acres		
Planted	250	275	266	266
Harvested	248	272	263	261
		Pounds		
Yield/harvested acre	1,443	1,300	1,300	1,333
		1,000 480-lb bales		
Beginning stocks	78	14	9	8
Production	746	737	712	725
Total supply 1/	844	776	746	758
Mill use	60	60	55	55
Exports	791	700	690	640
Total use	851	760	745	695
Ending stocks 2/	8	16	16	73
		Percent		
Stocks-to-use ratio	0.9	2.1	2.1	10.5

Based on USDA estimates. 1/ Includes imports. 2/ Includes unaccounted.

Last update: 8/15/05.

Table 2--World cotton supply and use estimates

Item	2004/05	2005/06 June	2005/06 July	2005/06 Aug.
	Million 480-lb bales			
Supply:				
Beginning stocks				
World	40.16	48.74	51.13	50.88
Foreign	36.65	41.24	43.93	44.38
Production				
World	119.85	106.19	108.60	109.79
Foreign	96.60	86.69	88.80	88.50
Imports				
World	32.72	39.24	38.39	38.67
Foreign	32.69	39.20	38.35	38.63
Use:				
Mill use				
World	108.07	111.53	111.76	112.02
Foreign	101.82	105.73	105.96	106.22
Exports				
World	34.47	38.89	38.11	38.22
Foreign	20.47	23.89	23.61	23.22
Ending stocks				
World	50.88	44.05	48.95	49.81
Foreign	44.38	37.85	42.25	42.81
Stocks-to-use ratio	Percent			
World	47.1	39.5	43.8	44.5
Foreign	43.6	35.8	39.9	40.3

Based on USDA estimates.

Last update: 8/15/05.

Table 3--U.S. fiber supply

Item	2005 Apr.	2005 May	2005 June	2004 June
Cotton:		1,000 480-lb bales		
Ginnings	0	0	0	0
Imports since August 1	20.6	25.4	NA	42.5
Stocks, beginning	14,822	13,008	11,066	7,355
At mills	353	367	366	358
Public storage	12,149	10,605	8,797	5,835
CCC stocks	2,392	1,018	731	2,322
Manmade:		Million pounds		
Production	720.2	719.2	716.1	757.9
Noncellulosic	720.2	719.2	716.1	757.9
Cellulosic	NA	NA	NA	NA
Total since January 1	2,860.3	3,579.5	4,295.6	4,400.2

Item	2005 Mar.	2005 Apr.	2005 May	2004 May
		Million pounds		
Raw fiber imports	150.1	142.9	152.2	145.5
Noncellulosic	142.0	133.2	145.8	137.7
Cellulosic	8.1	9.8	6.4	7.7
Total since January 1	440.9	583.8	736.0	683.6
Wool and mohair:		1,000 pounds		
Raw wool imports, clean	1,979.4	1,466.0	1,482.0	1,364.1
48s-and-finer	315.2	519.4	569.3	346.9
Not-finer-than-46s	1,664.1	946.6	912.7	1,017.2
Total since January 1	5,326.0	6,792.0	8,274.0	8,131.0
Wool top imports	377.5	361.0	284.7	356.0
Total since January 1	1,026.4	1,387.3	1,672.0	1,562.3
Mohair imports, clean	1,005.0	0.0	0.0	0.0
Total since January 1	1,005.0	1,005.0	1,005.0	0.0

NA = Not available.

Last update: 8/15/05.

Table 4--U.S. cotton system fiber consumption

Item	2005 Apr.	2005 May	2005 June	2004 June
Cotton:		1,000 480-lb bales		
All consumed by mills 1/	511	528	528	533
Total since August 1 1/	4,721	5,249	5,777	5,708
SA annual rate 2/	6,175	6,079	6,175	6,297
SA daily rate 2/	23.7	23.4	23.7	24.1
Daily rate	24.4	24.0	24.0	24.2
Upland consumed by mills 1/	506	523	523	529
Total since August 1 1/	4,672	5,196	5,719	5,650
SA daily rate 2/	23.5	23.2	23.5	23.9
Daily rate	24.1	23.8	23.8	24.0
		1,000 spindles/hours		
Spindles in place	2,193	2,171	2,172	2,305
Active spindles	2,085	2,060	2,052	2,173
Spindle hours (1,000)	1,024	1,031	1,281	1,451
		Percent		
Cotton's share of fibers	81.9	82.5	82.7	80.6
Manmade:		1,000 pounds		
Total consumed by mills 1/	54,406	53,917	53,086	61,652
Total since August 1 1/	500,989	554,906	607,992	631,262
Daily rate	2,591	2,451	2,413	2,802
Noncellulosic staple	2,526	2,376	2,349	2,705
Cellulosic staple	65	75	64	97

1/ Adjusted to calendar month. 2/ SA = seasonally adjusted.

Last update: 8/15/05.

Table 5--U.S. fiber exports

Item	2005 Mar.	2005 Apr.	2005 May	2004 May
Cotton:		1,000 480-lb bales		
Upland exports	1,608	1,272	1,410	1,412
Total since August 1	7,009	8,281	9,691	10,679
Sales for next season	128	143	243	445
Total since August 1	648	791	1,034	1,719
Extra-long staple exports	126.1	34.9	9.1	37.0
Total since August 1	733.4	768.3	777.4	467.8
Sales for next season	0.4	8.3	7.4	10.6
Total since August 1	0.5	8.9	16.3	40.4
Manmade:		Million pounds		
Raw fiber exports	82.8	79.3	93.3	93.7
Noncellulosic	81.3	78.2	92.1	92.8
Cellulosic	1.5	1.1	1.2	0.9
Total since January 1	241.6	320.9	414.2	462.4
Wool and mohair:		1,000 pounds		
Raw wool exports, clean	693.5	674.8	954.1	970.5
Total since January 1	1,496.5	2,171.3	3,125.4	3,933.0
Wool top exports	361.6	190.5	127.4	233.4
Total since January 1	890.8	1,081.3	1,208.7	1,988.1
Mohair exports, clean	266.8	340.3	540.2	105.4
Total since January 1	694.3	1,034.6	1,574.8	1,425.7

Last update: 8/15/05.

Table 6--U.S. and world fiber prices

Item	2005 May	2005 June	2005 July	2004 July
	Cents per pound			
Domestic cotton prices:				
Adjusted World Price	42.30	40.91	42.07	41.25
Upland spot 41-34	48.57	45.92	47.78	45.05
Pima spot 03-46	144.50	144.50	144.50	113.50
Avg. price received by upland producers	42.00	44.40	42.10	53.80
Mill delivered:				
Cotton				
Actual	56.81	52.85	55.88	53.61
Raw fiber equivalent	63.12	58.72	62.09	59.57
Rayon staple				
Actual	118.00	118.00	113.00	101.00
Raw fiber equivalent	122.92	122.92	117.71	105.21
Polyester staple				
Actual	68.00	68.00	68.00	61.00
Raw fiber equivalent	70.83	70.83	70.83	63.54
Price ratios				
Cotton/rayon	51.4	47.8	52.7	56.6
Cotton/polyester	89.1	82.9	87.7	93.7
	Cents per pound			
Northern Europe cotton quotes:				
A Index	56.05	54.09	54.53	57.32
Memphis Territory	60.25	57.19	NQ	NQ
California/Arizona	67.75	63.20	61.56	67.50
B Index	53.38	50.42	50.48	52.82
Orleans/Texas	54.44	50.30	48.69	50.85
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	1.01	0.94	NQ	1.50
Australian 56s 1/	2.07	2.09	2.09	2.21
U.S. 60s	1.41	1.43	1.35	1.85
Australian 60s 1/	2.46	2.48	2.49	2.43
U.S. 64s	1.85	1.85	1.79	2.33
Australian 64s 1/	2.65	2.66	2.70	2.77

1/ In bond, Charleston, SC.

NQ = No quote.

Last update: 8/15/05.

Table 7--U.S. textile imports, by fiber

Item	2005 Mar.	2005 Apr.	2005 May	2004 May
	1,000 pounds 1/			
Yarn, thread, and fabric	306,170	280,902	297,331	300,509
Cotton	109,829	101,888	106,176	118,389
Linen	29,175	19,852	21,482	22,862
Wool	3,852	3,958	4,333	4,151
Silk	1,281	1,251	1,273	1,318
Manmade	162,033	153,953	164,068	153,788
Apparel	937,753	847,418	958,504	785,360
Cotton	620,079	544,226	623,707	494,713
Linen	17,849	19,746	21,641	25,163
Wool	12,772	12,318	15,123	12,953
Silk	17,680	18,720	16,005	17,655
Manmade	269,374	252,408	282,027	234,877
Home furnishings	182,072	183,080	195,900	145,503
Cotton	120,875	119,360	124,008	85,034
Linen	1,125	1,072	1,008	1,083
Wool	419	203	301	331
Silk	435	370	511	303
Manmade	59,219	62,075	70,073	58,751
Floor coverings	62,422	60,893	65,531	59,139
Cotton	9,052	8,672	8,879	9,626
Linen	14,014	13,898	14,377	12,144
Wool	14,731	13,048	15,518	13,969
Silk	1,465	1,099	1,486	1,286
Manmade	23,160	24,176	25,270	22,113
Total imports 2/	1,497,986	1,384,155	1,530,335	1,302,554
Cotton	865,548	781,472	870,295	715,343
Linen	62,700	55,277	59,358	61,647
Wool	31,922	29,659	35,532	31,540
Silk	20,864	21,447	19,274	20,563
Manmade	516,953	496,299	545,875	473,461

1/ Raw fiber equivalent. 2/ Includes headgear.

Last update: 8/15/05.

Table 8--U.S. textile exports, by fiber

Item	2005 Mar.	2005 Apr.	2005 May	2004 May
	1,000 pounds 1/			
Yarn, thread, and fabric	313,215	309,912	312,113	310,608
Cotton	156,985	152,819	152,736	150,046
Linen	8,775	8,549	8,670	7,667
Wool	4,920	5,200	5,229	5,524
Silk	2,477	2,887	2,273	2,983
Manmade	140,057	140,457	143,205	144,388
Apparel	101,399	86,566	91,830	102,615
Cotton	46,265	43,457	45,022	56,695
Linen	1,026	906	1,059	1,190
Wool	4,328	4,392	4,181	3,663
Silk	3,202	3,260	3,430	2,431
Manmade	46,578	34,551	38,139	38,636
Home furnishings	5,995	5,940	6,784	5,078
Cotton	3,493	3,443	3,653	2,743
Linen	217	173	233	271
Wool	114	168	277	79
Silk	74	46	84	185
Manmade	2,097	2,111	2,537	1,800
Floor coverings	34,993	32,796	32,018	33,596
Cotton	2,509	2,457	2,391	2,657
Linen	1,300	1,342	1,286	1,443
Wool	3,045	2,837	3,075	2,905
Silk	75	63	65	44
Manmade	28,065	26,097	25,202	26,546
Total exports 2/	456,068	435,498	443,011	452,146
Cotton	209,335	202,267	203,883	212,203
Linen	11,328	10,979	11,256	10,575
Wool	12,424	12,613	12,783	12,239
Silk	5,829	6,257	5,851	5,643
Manmade	217,152	203,382	209,238	211,486

1/ Raw fiber equivalent. 2/ Includes headgear.

Last update: 8/15/05.

Table 9--U.S. cotton textile imports, by country of origin

Item	2005 Mar.	2005 Apr.	2005 May	2004 May
	1,000 pounds 1/			
North America	283,086	244,929	268,775	266,915
Canada	19,012	18,189	17,942	22,955
Costa Rica	10,841	7,935	8,641	9,169
Dominican Republic	22,596	18,606	19,351	17,457
El Salvador	33,453	26,897	29,917	26,533
Guatemala	27,510	19,654	21,066	20,528
Haiti	14,907	11,598	10,929	7,840
Honduras	52,926	41,792	52,051	51,073
Jamaica	880	668	772	1,252
Mexico	89,689	91,342	96,270	104,843
Nicaragua	11,035	8,037	11,603	5,067
South America	24,249	22,491	24,525	23,183
Brazil	10,277	11,168	11,837	11,356
Colombia	6,393	5,012	5,961	5,451
Peru	5,973	5,104	5,312	5,477
Europe	38,367	31,395	34,672	38,448
Italy	4,355	3,445	4,183	3,497
Portugal	3,375	2,871	3,324	2,288
Russia	1,069	776	769	5,162
Turkey	19,453	15,354	16,425	15,849
Asia	494,423	454,218	519,347	360,791
Bahrain	3,521	2,193	2,760	2,820
Bangladesh	29,872	25,932	29,505	17,463
Cambodia	16,325	13,793	13,414	11,717
China	133,318	149,901	192,496	78,311
Hong Kong	12,427	11,740	13,326	16,282
India	65,226	51,210	53,919	40,632
Indonesia	23,323	20,008	18,787	15,045
Israel	2,886	3,211	2,432	3,635
Macao	4,394	4,806	4,799	5,636
Malaysia	5,497	5,161	6,245	6,489
Pakistan	83,528	73,265	85,272	64,586
Philippines	13,718	10,656	12,212	9,274
Singapore	1,120	1,067	946	1,204
South Korea	14,428	11,604	12,892	13,516
Sri Lanka	14,162	9,479	9,253	5,907
Taiwan	8,040	7,381	7,444	10,410
Thailand	17,578	15,904	14,729	13,725
United Arab Emirates	4,134	3,506	4,087	2,864
Oceania	541	863	992	1,911
Australia	337	331	455	916
Africa	24,881	27,577	21,984	24,095
Egypt	8,674	8,818	6,637	7,913
Lesotho	3,953	5,403	4,658	4,493
South Africa	802	1,130	1,059	1,435
World 2/	865,548	781,472	870,295	715,343

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 8/15/05.

Table 10--U.S. cotton textile exports, by destination country

Item	2005 Mar.	2005 Apr.	2005 May	2004 May
	1,000 pounds 1/			
North America	193,946	188,425	190,143	197,796
Bahamas	172	132	146	97
Canada	21,194	22,480	20,673	22,371
Costa Rica	7,716	7,953	7,560	8,347
Dominican Republic	17,982	18,084	17,395	20,201
El Salvador	15,879	14,656	16,179	15,228
Guatemala	10,864	10,105	8,773	8,260
Haiti	4,005	4,016	4,081	4,254
Honduras	51,691	46,591	51,118	50,825
Jamaica	686	877	733	1,331
Mexico	62,513	62,104	61,905	64,767
Nicaragua	729	816	999	1,478
Panama	95	141	102	85
South America	4,668	4,305	3,816	4,281
Argentina	45	72	59	62
Brazil	196	298	366	197
Chile	269	230	234	198
Colombia	3,161	2,579	2,098	2,512
Ecuador	193	302	336	103
Peru	268	285	421	83
Venezuela	181	405	156	870
Europe	3,080	3,333	3,299	3,511
Belgium	441	473	362	249
France	135	110	122	119
Germany	321	420	511	569
Italy	217	252	308	425
Netherlands	257	370	314	288
Turkey	63	188	66	77
United Kingdom	912	810	959	829
Asia	6,493	5,464	5,848	5,158
China	765	638	740	571
Hong Kong	955	604	814	738
Israel	299	262	447	178
Japan	1,546	1,420	1,605	1,360
Malaysia	68	66	58	117
Philippines	389	163	205	137
Saudi Arabia	204	187	160	120
Singapore	206	219	404	236
South Korea	387	417	368	313
Sri Lanka	218	169	249	111
Taiwan	200	242	125	195
United Arab Emirates	442	223	125	376
Oceania	433	383	452	438
Australia	331	271	274	334
Africa	714	357	325	1,019
Morocco	40	56	38	19
World 2/	209,335	202,267	203,883	212,203

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.
Last update: 8/15/05.

Table 11--Acreage, yield, and production estimates for 2005

State/Region	Planted	Harvested	Yield	Production
			Pounds/	
	-- 1,000 acres --		harvested acre	1,000 bales
Upland:				
Alabama	560	555	726	840
Florida	85	85	548	97
Georgia	1,200	1,190	746	1,850
N. Carolina	810	805	805	1,350
S. Carolina	260	258	800	430
Virginia	93	92	699	134
Southeast	3,008	2,985	756	4,701
Arkansas	1,010	1,000	984	2,050
Louisiana	600	590	814	1,000
Mississippi	1,210	1,190	928	2,300
Missouri	430	425	892	790
Tennessee	630	625	852	1,110
Delta	3,880	3,830	909	7,250
Kansas	80	70	549	80
Oklahoma	240	220	633	290
Texas	5,800	5,500	532	6,100
Southwest	6,120	5,790	536	6,470
Arizona	240	239	1,406	700
California	500	497	1,304	1,350
New Mexico	55	55	829	95
West	795	791	1,302	2,145
Total Upland	13,803	13,396	737	20,566
Pima:				
Arizona	4	4	960	8
California	230	226	1,381	650
New Mexico	10	10	1,056	22
Texas	22	21	1,029	45
Total Pima	266	261	1,333	725
Total All	14,069	13,657	748	21,291

Based on USDA's August *Crop Production* report.

Last update: 8/15/05.