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Outlook

Cotton and Wool Outlook

Leslie Meyer, Stephen MacDonald, and Robert Skinner

Foreign Cotton Consumption Growth Continues

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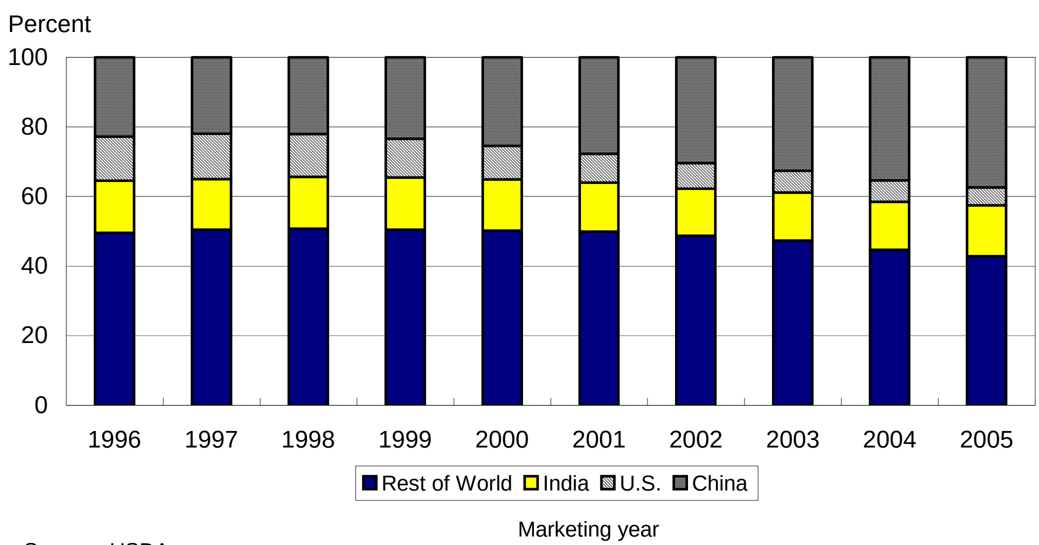
The next release is February 10, 2006

Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) cotton projections for 2005/06 indicate that foreign cotton use is forecast at nearly 108.9 million bales, a record. While world cotton consumption has grown more than 27 million bales since 1997/98 to about 114.9 million, U.S. mill use has declined over 5 million bales and is expected to be the lowest since 1984/85.

U.S. mill use has fallen rapidly from its peak in 1997/98, while cotton consumption in various foreign countries—particularly China—have seen significant increases. China, India, and the United States accounted for half of the world's raw cotton mill use over the past decade, but their shares have shifted. In 2005/06, the shares for these countries are estimated at 37 percent, 15 percent, and 5 percent, respectively. In addition, larger shares are now seen in Pakistan and Turkey—where mill use has recently surpassed that of the United States—with shares reaching 10 percent and 6 percent, respectively.

Figure 1
World cotton consumption shares



Source: USDA.

Domestic Outlook

Cotton Production Forecast Rises to Record in December

According to USDA's December forecast of the 2005 cotton crop, U.S. production is projected at a record 23.7 million bales, 2 percent above the 2004/05 crop. Excellent growing conditions once again this season throughout most of the Cotton Belt have led to progressively higher production forecasts. Upland production currently is projected at 23 million bales, 500,000 bales above last season and a record, while the extra-long staple (ELS) crop is expected to reach 674,000 bales, 10 percent below 2004/05's record.

Compared with last month, upland production is forecast 4 percent higher in the Southwest and Southeast regions, while smaller adjustments were made in the Delta and West regions. In the Southwest, the upland crop estimate increased 300,000 bales to a record 8.5 million. The largest harvested area in a decade coupled with a record yield led to the current forecast high. In the Southeast, the cotton crop increased 200,000 bales to 5.1 million. Although similar to area over the past 3 years, this season's record-tying yield of 820 pounds per harvested acre pushed the crop to the region's highest in 4 years.

The Delta crop forecast also improved, rising slightly to 7.5 million bales, a record. While the yield has declined from last season's record, the Delta planted its largest cotton area since 2001/02. In the West region, upland production fell slightly from a month earlier and is the smallest crop there since 1998/99. In the West, both area and yield declined from last season.

Total cotton harvested area is estimated at nearly 13.7 million acres, or an abandonment rate of only 3.6 percent, similar to the 1997/98 season. Based on this harvested area, the national yield is forecast below last season's record but is still a relatively high yield at 832 pounds per harvested acre. As of December 1st, 16.5 million 480-pound bales had been ginned this season, compared with 15.2 million a year ago.

Demand and Stock Estimates Adjusted

The U.S. cotton demand forecast for 2005/06 was increased this month to 22.4 million bales, the largest ever. U.S. cotton exports were raised 200,000 bales in December to 16.4 million, a record, as the global demand for cotton continues to grow. Although U.S. shipments are projected at a record, the current U.S. share of world trade is estimated at about 40 percent, down from the previous two seasons. On the other hand, U.S. cotton mill use remains estimated at 6 million bales, as recent reported activity has stabilized at a seasonally adjusted annual rate of 6.1 million bales. However, 2005/06 mill use is forecast to fall nearly 700,000 bales from the revised estimate for 2004/05 and is expected to be the lowest since 1984/85.

With U.S. cotton production rising more than the increase in demand this month, U.S. ending stocks are projected to increase 400,000 bales from the November estimate to 6.9 million bales, the highest since 2001/02. However, with demand much higher than 4 years ago, the stocks-to-use ratio is estimated at a modest 31 percent, compared with 26 percent last season and 40 percent in 2001/02.

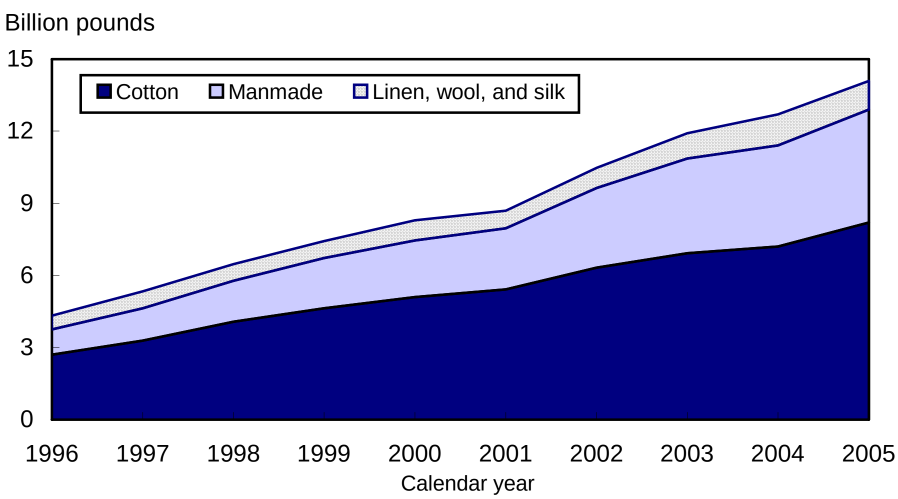
U.S. Textile Trade Falls in September; Deficit Rises

Textile imports declined in September to 1.8 billion pounds, 4 percent below August but nearly 7 percent above September 2004. For the major fibers, lower imports of cotton, linen, and manmade more than offset slight increases in wool and silk shipments. Reduced imports of all major end-use categories occurred in September, compared with a month earlier. Cotton textile imports, at 928 million pounds, were down 5 percent from August but 7 percent above a year ago. On a regional basis, most of the September decline occurred in North America (primarily Mexico) and in Asia (primarily China).

Textile exports, at 423 million pounds, declined 8 percent from August and were 3 percent below a year ago. Exports of linen and wool textiles rose slightly from a month earlier while shipments of all other major fibers fell. Reduced exports of all major end-uses, except floor coverings, occurred in September. Cotton textile exports, at 192 million pounds, were 4 percent below August 2005. U.S. shipments to Honduras, at 52 million pounds, were 12 percent below a month earlier.

The cumulative January-September 2005 trade deficit reached 10.6 billion pounds, compared with 9.4 billion for the corresponding 2004 period. Total imports, at 14.4 billion pounds, were 9 percent above last year while exports increased 6 percent from 2004. The 9-month cotton textile trade deficit, at 6.2 billion pounds, was 15 percent above 2004. Although cotton textile exports are likely to rise slightly in 2005, imports are expanding faster and are expected to push the cotton trade deficit to a record.

Figure 2
U.S. net imports of textile and apparel fiber



Note: 2005 estimated based on 9 months of data.
Source: USDA.

International Outlook

World Cotton Production and Consumption Estimates Increased

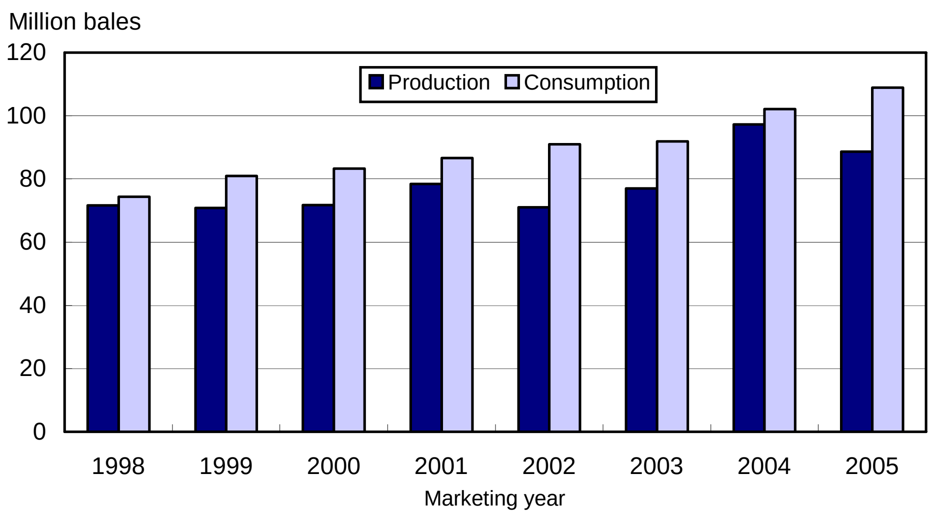
The global cotton production forecast was raised slightly in December to 112.3 million bales, as foreign production decreased from last season's record crop. In 2004/05, world production reached a record 120.4 million bales, double the level produced just 25 years ago. Foreign production totaled 97.2 million bales in 2004/05 and is forecast to reach 88.6 million this season, the second highest on record.

China, India, and Pakistan combined are expected to account for 60 percent of total foreign cotton production in 2005/06. China's crop is currently forecast at 24.5 million bales, down from 29 million a year earlier. India, the second leading foreign producer, is expected to produce 18.6 million bales, similar to 2004/05's 19 million. Meanwhile, Pakistan's cotton crop is forecast at 9.75 million bales, down nearly 14 percent from a record 11.3 million bales last season.

While world production declines this season, global cotton consumption is expected to continue its growth. In 2005/06, world consumption is forecast at nearly 114.9 million bales, a record and 5.6 percent above 2004/05. Over the last 5 years, cotton consumption has expanded nearly 23 million bales (25 percent) and has doubled in the last 30 years. Foreign consumption surpassed 100 million bales in 2004/05, and is expected to climb to 108.9 million this season. Although demand for cotton products has risen in the developed world, increases in raw cotton consumption over the last several years have also been driven by GDP growth in many developing countries.

With the growth in global consumption of cotton, world cotton trade is forecast to reach an unprecedented level in 2005/06. This season, world trade is expected to grow to 41.3 million bales, 6.6 million (19 percent) above last season. As a result of these supply and demand projections, global stocks are expected to decline slightly to 50.9 million bales, while foreign stocks fall 4 percent to 44 million.

Figure 3
Foreign cotton production and consumption



Source: USDA.

Contacts and Links

Contact Information

Leslie Meyer (U.S. cotton and textiles), (202) 694-5307, lmeyer@ers.usda.gov
Stephen MacDonald (foreign cotton), (202) 694-5305, stephenm@ers.usda.gov
Robert Skinner (textiles and wool), (202) 694-5313, rskinner@ers.usda.gov

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Recent Reports

Economic Analysis of Base Acre and Payment Yield Designations Under the 2002 U.S. Farm Act evaluates farmers' decisions to designate base acres under the 2002 Farm Act. Findings suggest that decisionmakers responded to economic incentives in their designations of base acres by selecting those options that resulted in the greatest expected flow of program payments. This report is available at http://www.ers.usda.gov/publications/ERR12/.

See also ***Farm Program Acres*** for the county-level farm program and planted acreage data used in the report, which can be downloaded and mapped. This report is available at http://www.ers.usda.gov/data/baseacres/.

Growth Prospects for India's Cotton and Textile Industries. India's prospects are changing now that the Multifiber Arrangement (MFA) no longer governs world textile trade. Decades of industrial policies that were both inward-oriented and biased toward small-scale production continue to influence India textile trade prospects. While the recent introduction of genetically-modified (Bt) cotton has revitalized prospects for cotton production, quality issues are likely to hamper Indian cotton sales until the structure of India's cotton marketing system changes significantly. This report is available at http://www.ers.usda.gov/Publications/cws/jun05/cws05d01/.

Related Websites

WASDE (http://www.usda.gov/oce/waob/wasde/wasde.htm)
Cotton Briefing Room, http://www.ers.usda.gov/briefing/cotton/

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Table 1--U.S. cotton supply and use estimates

Item	2004/05	2005/06 Oct.	2005/06 Nov.	2005/06 Dec.
		Million acres		
Upland:				
Planted	13.409	13.914	13.914	13.914
Harvested	12.809	13.408	13.408	13.408
		Pounds		
Yield/harvested acre	843	788	806	824
		Million 480-lb bales		
Beginning stocks	3.428	5.637	5.525	5.525
Production	22.505	22.013	22.517	23.029
Total supply 1/	25.941	27.665	28.057	28.569
Mill use	6.631	5.940	5.940	5.940
Exports	13.618	15.375	15.630	15.800
Total use	20.249	21.315	21.570	21.740
Ending stocks 2/	5.525	6.333	6.438	6.838
		Percent		
Stocks-to-use ratio	27.3	29.7	29.8	31.5
Extra-long staple:		1,000 acres		
Planted	250	270	270	270
Harvested	248	265	265	265
		Pounds		
Yield/harvested acre	1,443	1,275	1,166	1,221
		1,000 480-lb bales		
Beginning stocks	78	13	13	13
Production	746	704	644	674
Total supply 1/	845	742	682	712
Mill use	62	60	60	60
Exports	791	625	570	600
Total use	853	685	630	660
Ending stocks 2/	13	67	62	62
		Percent		
Stocks-to-use ratio	1.5	9.8	9.8	9.4

Based on USDA estimates. 1/ Includes imports. 2/ Includes unaccounted.

Last update: 12/12/05.

Table 2--World cotton supply and use estimates

Item	2004/05	2005/06 Oct.	Nov.	Dec.
		Million 480-lb bales		
Supply:				
Beginning stocks				
World	40.72	50.98	50.83	51.51
Foreign	37.21	45.33	45.29	45.97
Production				
World	120.41	111.44	111.71	112.29
Foreign	97.16	88.72	88.55	88.58
Imports				
World	33.14	40.73	41.42	41.76
Foreign	33.11	40.69	41.38	41.72
Use:				
Mill use				
World	108.80	112.93	114.40	114.85
Foreign	102.10	106.93	108.40	108.85
Exports				
World	34.68	40.22	40.82	41.30
Foreign	20.27	24.22	24.62	24.90
Ending stocks				
World	51.51	50.98	50.18	50.92
Foreign	45.97	44.58	43.68	44.02
Stocks-to-use ratio		Percent		
World	47.3	45.1	43.9	44.3
Foreign	45.0	41.7	40.3	40.4

Based on USDA estimates.

Last update: 12/12/05.

Table 3--U.S. fiber supply

Item	2005 Aug.	2005 Sep.	2005 Oct.	2004 Oct.
Cotton:		1,000 480-lb bales		
Ginnings	610	1,745	6,606	6,731
Imports since August 1	1.8	3.7	NA	2.3
Stocks, beginning	5,538	4,300	5,019	3,841
At mills	378	351	354	345
Public storage	4,456	3,935	4,474	2,973
CCC stocks	367	486	345	462
Manmade:		Million pounds		
Production	757.3	684.7	667.4	758.8
Noncellulosic	757.3	684.7	667.4	758.8
Cellulosic	NA	NA	NA	NA
Total since January 1	5,829.5	6,514.2	7,181.6	7,365.0

Item	2005 July	2005 Aug.	2005 Sep.	2004 Sep.
		Million pounds		
Raw fiber imports	145.2	145.2	143.1	122.3
Noncellulosic	138.0	137.2	135.7	116.1
Cellulosic	7.2	7.9	7.4	6.2
Total since January 1	1,031.7	1,176.8	1,319.9	1,223.3
Wool and mohair:		1,000 pounds		
Raw wool imports, clean	1,502.9	1,372.5	989.5	2,697.5
48s-and-finer	596.6	593.9	232.5	645.0
Not-finer-than-46s	906.3	778.6	757.1	2,052.4
Total since January 1	11,801.4	13,173.9	14,163.4	17,196.6
Wool top imports	252.1	317.0	214.3	194.2
Total since January 1	2,300.5	2,617.5	2,831.8	2,988.1
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	1,005.0	1,005.0	1,005.0	6.9

NA = Not available.

Last update: 12/12/05.

Table 4--U.S. cotton system fiber consumption

Item	2005 Aug.	2005 Sep.	2005 Oct.	2004 Oct.
Cotton:		1,000 480-lb bales		
All consumed by mills 1/	565	522	514	563
Total since August 1 1/	565	1,087	1,601	1,745
SA annual rate 2/	6,117	6,069	6,148	6,805
SA daily rate 2/	23.4	23.3	23.6	26.2
Daily rate	24.5	23.7	24.5	26.8
Upland consumed by mills 1/	560	518	510	558
Total since August 1 1/	560	1,078	1,588	1,730
SA daily rate 2/	23.2	23.1	23.3	25.9
Daily rate	24.4	23.5	24.3	26.6
		1,000 spindles/hours		
Spindles in place	2,137	2,128	2,110	2,310
Active spindles	2,011	2,001	1,973	2,180
Spindle hours (1,000)	1,004	1,190	1,023	1,145
		Percent		
Cotton's share of fibers	83.4	83.2	83.8	83.5
Manmade:		1,000 pounds		
Total consumed by mills 1/	54,102	50,493	47,721	53,357
Total since August 1 1/	54,102	104,595	152,316	172,912
Daily rate	2,352	2,295	2,272	2,541
Noncellulosic staple	2,276	2,230	2,199	2,477
Cellulosic staple	76	65	73	64

1/ Adjusted to calendar month. 2/ SA = seasonally adjusted.

Last update: 12/12/05.

Table 5--U.S. fiber exports

Item	2005 July	2005 Aug.	2005 Sep.	2004 Sep.
Cotton:		1,000 480-lb bales		
Upland exports	2,518	1,274	504	342
Total since August 1	13,618	1,274	1,778	826
Sales for next season	844	129	7	8
Total since August 1	2,110	129	136	170
Extra-long staple exports	2.5	10.6	1.3	3.6
Total since August 1	790.9	10.6	12.0	30.2
Sales for next season	6.3	0.5	0.0	0.0
Total since August 1	25.2	0.5	0.5	0.0
Manmade:		Million pounds		
Raw fiber exports	64.8	79.8	77.0	89.8
Noncellulosic	63.7	78.5	75.6	89.1
Cellulosic	1.0	1.3	1.4	0.7
Total since January 1	555.8	635.6	712.7	818.7
Wool and mohair:		1,000 pounds		
Raw wool exports, clean	1,515.6	2,085.3	943.6	1,107.7
Total since January 1	6,176.5	8,261.9	9,205.5	8,414.6
Wool top exports	188.5	84.5	38.3	277.5
Total since January 1	1,670.3	1,754.9	1,793.1	2,924.5
Mohair exports, clean	446.9	357.8	260.9	142.7
Total since January 1	2,326.8	2,684.5	2,945.5	2,512.6

Last update: 12/12/05.

Table 6--U.S. and world fiber prices

Item	2005 Sep.	2005 Oct.	2005 Nov.	2004 Nov.
	Cents per pound			
Domestic cotton prices:				
Adjusted World Price	38.95	42.92	41.58	34.33
Upland spot 41-34	47.43	51.02	48.80	42.62
Pima spot 03-46	144.50	136.40	113.28	91.15
Avg. price received by upland producers	44.30	48.50	48.20	43.20
Mill delivered:				
Cotton				
Actual	54.91	58.49	56.46	49.62
Raw fiber equivalent	61.01	64.99	62.73	55.13
Rayon staple				
Actual	110.00	115.00	115.00	110.00
Raw fiber equivalent	114.58	119.79	119.79	114.58
Polyester staple				
Actual	68.00	68.00	68.00	65.00
Raw fiber equivalent	70.83	70.83	70.83	67.71
Price ratios				
Cotton/rayon	53.2	54.3	52.4	48.1
Cotton/polyester	86.1	91.7	88.6	81.4
	Cents per pound			
Northern Europe cotton quotes:				
A Index	55.07	58.59	56.83	49.18
Memphis Territory	59.75	62.94	60.13	52.44
California/Arizona	64.25	67.44	64.56	57.69
B Index	52.89	55.89	54.75	47.79
Orleans/Texas	55.00	57.88	54.75	48.81
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	1.48
Australian 56s 1/	2.10	2.10	2.00	2.10
U.S. 60s	NQ	NQ	NQ	1.80
Australian 60s 1/	2.44	2.37	2.26	2.44
U.S. 64s	1.95	1.81	1.68	2.30
Australian 64s 1/	2.52	2.44	2.33	2.70

1/ In bond, Charleston, SC.

NQ = No quote.

Last update: 12/12/05.

Table 7--U.S. textile imports, by fiber

Item	2005 July	2005 Aug.	2005 Sep.	2004 Sep.
	1,000 pounds 1/			
Yarn, thread, and fabric	281,648	288,782	265,562	250,515
Cotton	94,274	95,627	82,258	91,295
Linen	19,804	16,877	16,628	15,409
Wool	3,928	3,902	3,721	3,661
Silk	1,364	1,285	1,254	1,223
Manmade	162,278	171,091	161,701	138,928
Apparel	1,149,986	1,230,952	1,195,147	1,158,385
Cotton	689,342	719,122	692,805	652,544
Linen	24,810	28,633	26,439	29,419
Wool	33,458	43,381	44,338	46,487
Silk	16,537	18,474	18,940	20,070
Manmade	385,839	421,342	412,625	409,866
Home furnishings	209,414	249,690	245,057	190,917
Cotton	128,890	146,553	140,453	106,003
Linen	1,083	1,347	1,407	1,069
Wool	372	404	553	365
Silk	548	781	605	316
Manmade	78,521	100,605	102,037	83,163
Floor coverings	61,995	64,822	58,472	54,606
Cotton	8,366	8,481	7,493	8,457
Linen	12,403	15,120	12,760	10,474
Wool	14,992	14,172	13,480	12,985
Silk	1,073	1,431	1,263	1,216
Manmade	25,161	25,619	23,476	21,474
Total imports 2/	1,717,705	1,852,327	1,780,814	1,669,499
Cotton	927,109	975,986	928,264	864,456
Linen	59,261	62,683	57,791	56,824
Wool	53,389	62,886	62,915	64,248
Silk	19,544	21,979	22,084	22,829
Manmade	658,402	728,793	709,760	661,141

1/ Raw fiber equivalent. 2/ Includes headgear.

Last update: 12/12/05.

Table 8--U.S. textile exports, by fiber

Item	2005 July	2005 Aug.	2005 Sep.	2004 Sep.
	1,000 pounds 1/			
Yarn, thread, and fabric	268,626	308,185	295,614	292,493
Cotton	137,476	159,541	145,290	140,146
Linen	6,748	8,655	9,592	7,123
Wool	4,623	5,660	6,030	5,146
Silk	1,942	2,565	2,427	2,623
Manmade	117,837	131,764	132,274	137,455
Apparel	88,403	91,642	83,041	93,390
Cotton	42,456	43,351	40,037	50,438
Linen	841	902	946	1,141
Wool	3,702	4,124	3,680	3,486
Silk	3,065	3,172	2,890	2,499
Manmade	38,339	40,093	35,488	35,826
Home furnishings	7,100	7,255	7,216	7,759
Cotton	4,414	3,991	4,211	4,264
Linen	215	330	235	203
Wool	84	67	70	223
Silk	112	162	114	60
Manmade	2,275	2,704	2,586	3,008
Floor coverings	27,460	35,425	36,828	32,773
Cotton	2,049	2,433	2,562	2,837
Linen	1,117	1,176	1,322	1,470
Wool	2,129	3,033	3,326	2,070
Silk	61	57	68	61
Manmade	22,104	28,727	29,550	26,336
Total exports 2/	391,891	442,750	422,878	426,657
Cotton	186,472	209,395	192,155	197,751
Linen	8,930	11,070	12,100	9,944
Wool	10,555	12,898	13,120	10,943
Silk	5,181	5,956	5,499	5,243
Manmade	180,754	203,430	200,004	202,775

1/ Raw fiber equivalent. 2/ Includes headgear.

Last update: 12/12/05.

Table 9--U.S. cotton textile imports, by country of origin

Item	2005 July	2005 Aug.	2005 Sep.	2004 Sep.
	1,000 pounds 1/			
North America	250,841	266,442	241,919	266,503
Canada	13,807	16,561	14,453	21,047
Costa Rica	7,985	9,055	8,454	10,717
Dominican Republic	16,121	18,193	17,549	18,925
El Salvador	27,147	25,190	26,932	27,382
Guatemala	18,864	23,323	19,654	21,576
Haiti	11,714	9,215	9,591	8,746
Honduras	44,515	50,652	46,300	44,526
Jamaica	627	786	695	1,019
Mexico	99,907	99,434	85,637	103,436
Nicaragua	9,937	13,849	12,201	8,781
South America	21,918	22,833	22,616	18,460
Brazil	8,760	10,320	9,201	5,290
Colombia	6,129	5,630	6,497	6,822
Peru	5,751	5,375	5,786	5,134
Europe	37,590	38,582	36,454	55,708
Italy	3,895	3,787	1,749	2,560
Portugal	4,920	4,132	3,344	6,637
Russia	815	1,173	645	5,584
Turkey	15,690	19,042	20,135	23,677
Asia	586,530	611,936	591,628	481,015
Bahrain	2,380	1,578	1,290	3,697
Bangladesh	37,755	37,467	39,857	29,162
Cambodia	22,428	24,518	25,935	21,501
China	184,075	170,872	153,942	103,305
Hong Kong	27,742	33,246	39,120	24,943
India	55,559	60,351	54,781	46,849
Indonesia	24,592	25,751	27,450	18,462
Israel	2,732	3,703	3,035	4,320
Macao	10,337	13,420	12,929	9,835
Malaysia	6,372	8,459	9,081	7,233
Pakistan	91,626	99,323	93,209	75,926
Philippines	16,787	17,468	18,093	13,031
Singapore	1,870	1,752	1,617	2,789
South Korea	10,963	14,832	15,913	14,504
Sri Lanka	12,493	11,796	13,542	13,135
Taiwan	9,658	10,425	10,056	10,689
Thailand	19,670	22,231	19,584	18,458
United Arab Emirates	4,022	4,283	4,292	5,069
Oceania	2,013	1,804	1,908	5,002
Australia	1,919	1,688	1,777	3,137
Africa	28,217	34,389	33,740	37,768
Egypt	8,272	9,471	11,278	9,925
Lesotho	6,027	8,034	4,934	7,824
South Africa	941	1,219	941	2,876
World 2/	927,109	975,986	928,264	864,456

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 12/12/05.

Table 10--U.S. cotton textile exports, by destination country

Item	2005 July	2005 Aug.	2005 Sep.	2004 Sep.
	1,000 pounds 1/			
North America	172,521	195,750	177,569	184,020
Bahamas	256	217	243	36
Canada	17,050	21,100	20,215	18,172
Costa Rica	6,863	6,984	6,769	8,987
Dominican Republic	16,743	17,058	16,332	19,166
El Salvador	12,734	14,755	13,104	13,620
Guatemala	8,500	8,994	6,545	9,431
Haiti	3,089	4,431	3,592	3,300
Honduras	52,074	58,671	51,599	49,974
Jamaica	626	775	783	1,284
Mexico	53,116	61,509	57,013	58,271
Nicaragua	871	787	742	1,220
Panama	155	103	109	199
South America	4,033	3,616	4,727	3,897
Argentina	81	56	67	77
Brazil	374	403	240	200
Chile	138	164	141	178
Colombia	2,702	2,432	2,891	1,873
Ecuador	247	111	169	248
Peru	277	123	240	276
Venezuela	119	111	643	760
Europe	3,449	3,330	3,109	3,161
Belgium	543	540	578	295
France	117	99	135	249
Germany	410	361	336	344
Italy	244	177	368	251
Netherlands	377	308	232	318
Turkey	73	54	57	113
United Kingdom	880	918	801	772
Asia	5,358	5,771	5,817	5,585
China	861	1,061	794	597
Hong Kong	586	554	675	756
Israel	129	256	365	442
Japan	1,695	1,757	1,526	1,261
Malaysia	53	60	78	18
Philippines	266	142	316	521
Saudi Arabia	151	172	175	148
Singapore	329	202	268	203
South Korea	258	419	332	412
Sri Lanka	219	250	187	212
Taiwan	125	126	116	282
United Arab Emirates	169	119	151	266
Oceania	506	468	495	502
Australia	361	376	342	332
Africa	606	462	437	586
Morocco	17	75	31	53
World 2/	186,472	209,396	192,155	197,751

1/ Raw fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 12/12/05.

Table 11--Acreage, yield, and production estimates for 2005

State/Region	Harvested	Yield	Production
		Pounds/ harvested acre	1,000 bales
Upland:			
Alabama	545	766	870
Florida	85	700	124
Georgia	1,210	853	2,150
N. Carolina	810	830	1,400
S. Carolina	263	785	430
Virginia	92	835	160
Southeast	3,005	820	5,134
Arkansas	1,040	1,011	2,190
Louisiana	600	896	1,120
Mississippi	1,180	879	2,160
Missouri	435	988	895
Tennessee	635	862	1,140
Delta	3,890	926	7,505
Kansas	70	617	90
Oklahoma	220	764	350
Texas	5,500	707	8,100
Southwest	5,790	708	8,540
Arizona	239	1,305	650
California	433	1,219	1,100
New Mexico	51	941	100
West	723	1,228	1,850
Total Upland	13,408	824	23,029
Pima:			
Arizona	4	960	8
California	226	1,274	600
New Mexico	11	916	21
Texas	24	900	45
Total Pima	265	1,221	674
Total All	13,673	832	23,703

Based on USDA's December *Crop Production* report.
Last update: 12/12/05.