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Cotton and Wool Outlook

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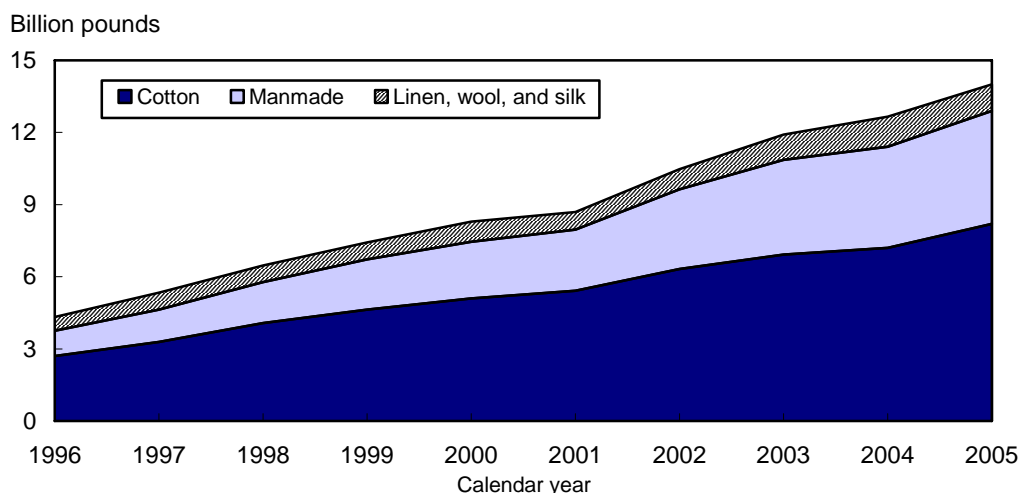
U.S. Textile and Apparel Trade Rises Further in 2005

U.S. textile and apparel trade's expansion continued in calendar year 2005 as the first year without the Multifiber Arrangement (MFA) quotas allowed for increased trade flows. Fiber product imports reached nearly 19.1 billion raw-fiber-equivalent pounds—a record—while exports were similar to those in 2004 at 5 billion. As a result, net fiber product imports reached a high of 14 billion pounds, 11 percent above 2004.

Net imports of cotton products continued to account for the largest share, about 58 percent of the total in 2005. The liberalization of textile product trade has led to higher U.S. imports and lower mill use. In 2005, U.S. cotton textile and apparel imports rose for the 17th consecutive year to 10.5 billion pounds. And, despite the domestic industry's decline, U.S. cotton product exports were sustained at 2.3 billion pounds, similar to the previous 2 years. Exports of cotton yarn, thread, and fabric remain essential, as they now account for 75 percent of the total U.S. cotton products exported.

Figure 1

U.S. net imports of textile and apparel fiber products



Note: See tables 12 and 13 for annual fiber data by category.
Source: USDA.

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The next release is
May 15, 2006

Approved by the
World Agricultural
Outlook Board

Domestic Outlook

U.S. Cotton Area Projected to Rise Slightly in 2006

U.S. cotton planted area in 2006 is expected to rise 3 percent from last year based on the U.S. Department of Agriculture's (USDA) *Prospective Plantings* report released at the end of March. As of early March when the survey was administered, farmers intended to plant 14.6 million acres to cotton in 2006, about 400,000 more than in 2005 and the largest in 5 years. Upland cotton plantings are projected to reach 14.3 million, also the highest since 2001, while extra-long staple (ELS) area is expected to jump to 334,000 acres, 24 percent higher than in 2005 and the largest since 1989's record. These estimates will be updated at the end of June in the USDA's *Acreage* report.

According to *Prospective Plantings*, U.S. upland cotton area is forecast to increase in each of the regions of the Cotton Belt except the West. Cotton area in both the Southeast and Delta is expected to rise 5 percent from a year ago, to 3.2 million and 4.1 million acres, respectively. The projected area for the Southeast is the largest in 4 years, while the Delta acreage would be at its highest in 5 years.

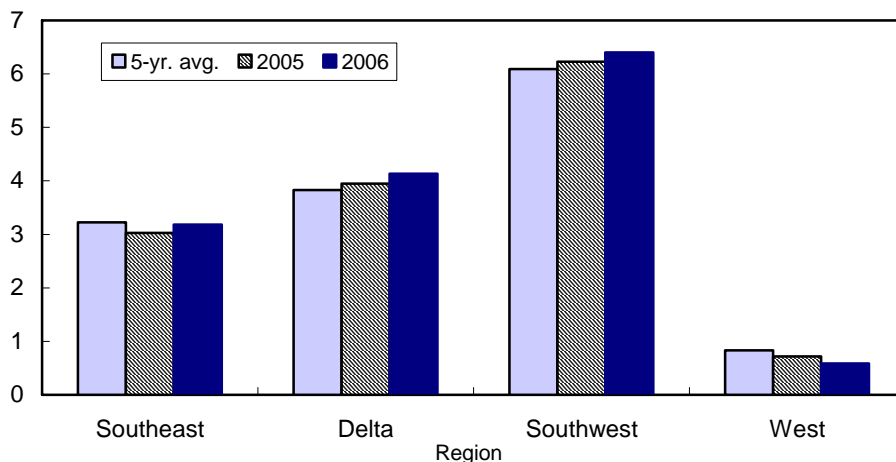
Upland cotton area in the Southwest is projected to rise to 6.4 million acres, 3 percent above 2005 and the highest since 6.7 million acres were planted in 2000. However, producers in the Southwest hope to harvest more area this season than in 2000, when abandonment approached 32 percent. Recent record yields with low abandonment have apparently encouraged one of the largest crop areas since 1981.

In the West, upland acreage is expected to fall 18 percent to 585,000 acres as area in the region—particularly in California—is shifted into ELS in 2006; supplies of ELS cotton remain limited and prices are more favorable than those for upland cotton. Although upland area in the West has been trending lower over the last decade, the 2006 projection would be the lowest plantings since 1944.

Figure 2

U.S. regional upland cotton planted area

Million acres



Source: USDA.

U.S. 2005/06 Cotton Supply and Demand Adjustments

The 2005/06 U.S. cotton crop was raised this month to 23.9 million bales (upland—23.27 million bales and ELS—630,000 bales), as indicated in the March *Cotton Ginnings* report. USDA will release final production estimates on May 12th. With beginning stocks and imports unchanged this month, the season's cotton supply is now estimated at nearly 29.5 million bales, 2.7 million (10 percent) above 2004/05 and the largest on record.

U.S. cotton demand was also revised upward in April to 23 million bales, 300,000 above last month's forecast and also a record. U.S. cotton exports continue to dominate demand as they now are forecast to reach a remarkable 17 million bales. The strength of foreign cotton mill use—particularly in China—has led to a foreign import demand estimate of over 43 million bales this season. With the lower trend continuing for U.S. mill use and back-to-back record crops, the United States is able to supply much of the worldwide cotton demand. At the current export forecast, the U.S. share of global trade is estimated at 40 percent, slightly below the past 2 years.

With record U.S. production exceeding demand for the second consecutive season, ending stocks are forecast to rise 1 million bales to 6.5 million in 2005/06. The implied stocks-to-use ratio is estimated at 28.3 percent, up from 26.3 percent last season. Ending stocks and the stocks-to-use ratio are forecast at their highest since the 2001/02 season.

U.S. January Textile Trade Rises

January 2006 textile imports, at 1.5 billion (raw-fiber-equivalent) pounds, were 10 percent above December and 9 percent above a year earlier. Imports of all major fibers and all major end-use categories rose from a month earlier. Cotton textile imports, at 827 million pounds, accounted for 55 percent of total monthly shipments and were 8 percent above December 2005. Asian countries remain the dominant source of U.S. cotton textile imports, accounting for 69 percent in January.

U.S. textile exports totaled 375 million pounds, up 13 percent from December but 6 percent below a year ago. Exports in January increased for all major fibers compared with December 2005. Increased shipments of apparel and yarn, thread, and fabric also occurred in January. U.S. cotton textile exports, at 173 million pounds, were 14 percent above December. Exports to other North American countries accounted for 91 percent of the January total, slightly below January 2005.

The textile trade deficit for total fibers during January 2006 was 1.1 billion pounds, 14 percent above a year ago. In addition, the cotton textile trade deficit rose 16 percent above January 2005. Cotton's share of the textile trade deficit was 58 percent, up 1 percent from a year earlier. The textile trade deficits of manmade fibers and wool also rose in January, while the deficits for silk and linen were below year-ago levels.

International Outlook

China Drives Exporters' Shipments Higher Worldwide

World cotton consumption in 2005/06 is forecast to rise 8 million bales, a 7-percent increase to 117 million bales. Production is expected to fall 7 million bales, a 6-percent decline to about 114 million bales. World trade is forecast 8 million bales higher than the year before, at 43 million bales. A much smaller change is foreseen for global ending stocks, which are expected to fall 1.4 million bales to 53 million.

While world production, consumption, and trade are all expected to grow by similar amounts in 2005/06, this represents a substantially larger increase for trade in percentage terms. World trade is expected to rise 23 percent in 2005/06. With this surge, exports will have risen to nearly 37 percent of world consumption, their highest share since 1988/89. While China's 12 million bale year-to-year import expansion is clearly the source of this shift, increased world imports would not be possible without a similar response by exporters.

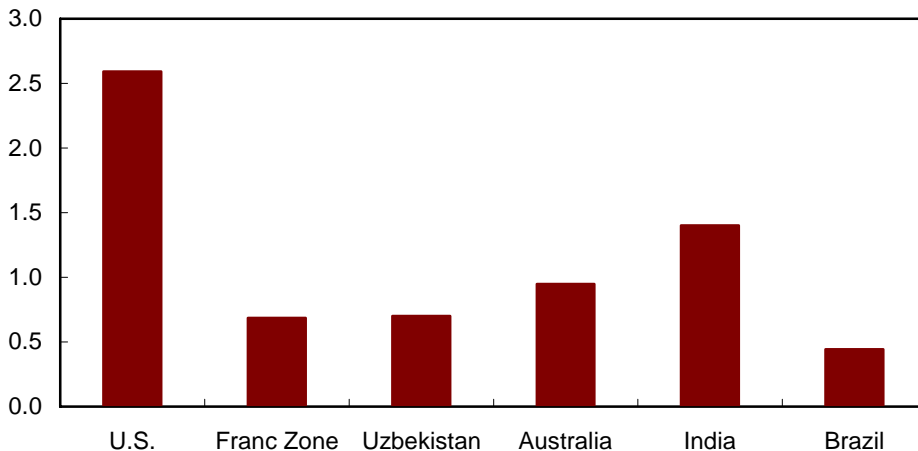
Shipments by the world's largest exporter, the United States, are expected to expand the most in 2005/06, rising by 2.6 million bales. However, the second largest gain is foreseen for a new major exporter: India. India is now one of the top five competitors of the United States in raw cotton export markets, and is expected to increase its shipments by 1.4 million bales. Australia's exports are expected to increase by nearly 1 million bales, and Uzbekistan and West Africa's Franc Zone will each export 700,000 bales more than in 2004/05.

Stocks are expected to decline significantly for Australia and Brazil in 2005/06, but from unusually high levels. The Franc Zone's stocks-to-use ratio is expected to drop by 12 percentage points, and India's by 7 percentage points. But India's stocks will remain well above average, and U.S. stocks are expected to rise in 2005/06. With supplies remaining plentiful, world price gains have been moderate in 2005/06.

Figure 3

Shipments rise in 2005/06 for top exporters

Increase from 2004/05, million bales



Source: USDA.

Contacts and Links

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Data

Monthly tables from *Cotton and Wool Outlook* are available in Excel (.xls) spreadsheets at <http://www.ers.usda.gov/briefing/cotton/data.htm>. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Recent Reports

Economic Analysis of Base Acre and Payment Yield Designations Under the 2002 U.S. Farm Act evaluates farmers' decisions to designate base acres under the 2002 Farm Act. Findings suggest that decisionmakers responded to economic incentives in their designations of base acres by selecting those options that resulted in the greatest expected flow of program payments. This report is available at <http://www.ers.usda.gov/publications/ERR12/>.

See also *Farm Program Acres* for the county-level farm program and planted acreage data used in the report, which can be downloaded and mapped. This report is available at <http://www.ers.usda.gov/data/baseacres/>.

Growth Prospects for India's Cotton and Textile Industries. India's prospects are changing now that the Multifiber Arrangement (MFA) no longer governs world textile trade. Decades of industrial policies that were both inward-oriented and biased toward small-scale production continue to influence Indian textile trade prospects. While the recent introduction of genetically-modified (Bt) cotton has revitalized prospects for cotton production, quality issues are likely to hamper Indian cotton sales until the structure of India's cotton marketing system changes significantly. This report is available at <http://www.ers.usda.gov/Publications/cws/jun05/cws05d01/>.

Related Websites

WASDE (<http://www.usda.mannlib.cornell.edu/reports/waobr/wasde-bb/>)
Cotton Briefing Room, <http://www.ers.usda.gov/briefing/cotton/>

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Table 1--U.S. cotton supply and use estimates

Item	2004/05	2005/06		
		Feb.	Mar.	Apr.
		Million acres		
Upland:				
Planted	13.409	13.925	13.925	13.925
Harvested	12.809	13.434	13.434	13.434
		Pounds		
Yield/harvested acre	843	824	824	831
		Million 480-lb bales		
Beginning stocks	3.428	5.525	5.525	5.525
Production	22.505	23.064	23.064	23.270
Total supply 1/	25.941	28.604	28.599	28.805
Mill use	6.631	5.840	5.840	5.950
Exports	13.618	15.815	16.200	16.425
Total use	20.249	21.655	22.040	22.375
Ending stocks 2/	5.525	6.942	6.562	6.452
		Percent		
Stocks-to-use ratio	27.3	32.1	29.8	28.8
		1,000 acres		
Extra-long staple:				
Planted	250	270	270	270
Harvested	248	269	269	269
		Pounds		
Yield/harvested acre	1,443	1,171	1,171	1,126
		1,000 480-lb bales		
Beginning stocks	78	13	13	13
Production	746	655	655	630
Total supply 1/	845	693	688	663
Mill use	62	60	60	50
Exports	791	585	600	575
Total use	853	645	660	625
Ending stocks 2/	13	58	38	48
		Percent		
Stocks-to-use ratio	1.5	9.0	5.8	7.7

1/ Includes imports. 2/ Includes unaccounted.

Last update: 04/11/06.

Sources: USDA and Bureau of the Census.

Table 2--World cotton supply and use estimates

Item	2004/05	2005/06		
		Feb.	Mar.	Apr.
Million 480-lb bales				
Supply:				
Beginning stocks				
World	43.10	54.12	54.20	54.30
Foreign	39.59	48.58	48.66	48.76
Production				
World	120.50	113.75	113.34	113.58
Foreign	97.25	90.30	89.62	89.68
Imports				
World	33.29	42.41	42.83	43.43
Foreign	33.27	42.37	42.80	43.40
Use:				
Mill use				
World	108.90	116.79	116.15	116.93
Foreign	102.20	110.89	110.25	110.93
Exports				
World	34.77	41.85	42.25	42.81
Foreign	20.36	25.45	25.45	25.81
Ending stocks				
World	54.30	52.93	53.28	52.91
Foreign	48.76	45.93	46.68	46.41
Stocks-to-use ratio:				
		Percent		
World	49.9	45.3	45.90	45.2
Foreign	47.7	41.4	42.30	41.8

Last update: 04/11/06.

Source: USDA.

Table 3--U.S. fiber supply

Item	2005	2006		2005
	Dec.	Jan.	Feb.	Feb.
Cotton:		1,000 480-lb bales		
Ginnings	4,180	2,274	902	1,041
Imports since August 1	6.2	10.3	NA	11.0
Stocks, beginning	16,497	19,222	19,570	17,505
At mills	311	301	272	296
Public storage	15,270	17,865	17,749	15,487
CCC stocks	6,144	8,900	8,580	5,564
Manmade:		Million pounds		
Production	660.8	703.4	671.8	690.8
Noncellulosic	660.8	703.4	671.8	690.8
Cellulosic	NA	NA	NA	NA
Total since January 1	8,483.9	703.4	1,375.2	1,421.5
		2005	2006	2005
		Nov.	Dec.	Jan.
		Million pounds		
Raw fiber imports	187.8	176.9	186.5	150.9
Noncellulosic	176.0	164.9	174.5	143.1
Cellulosic	11.8	12.0	12.0	7.8
Total since January 1	1,687.2	1,864.1	186.5	150.9
Wool and mohair:		1,000 pounds		
Raw wool imports, clean	1,460.1	1,017.4	1,886.2	2,286.3
48s-and-finer	337.6	156.9	963.6	778.7
Not-finer-than-46s	1,122.6	860.6	922.6	1,507.7
Total since January 1	17,335.9	18,353.4	1,886.2	2,286.3
Wool top imports	340.9	319.7	210.6	363.5
Total since January 1	3,459.3	3,779.0	210.6	363.5
Mohair imports, clean	0.0	42.5	0.0	0.0
Total since January 1	1.0	43.5	0.0	0.0

NA = Not available.

Last update: 04/11/06.

Sources: USDA, Bureau of the Census, and Fiber Organon.

Table 4--U.S. cotton system fiber consumption

Item	2005	2006		2005
	Dec.	Jan.	Feb.	Feb.
Cotton:		1,000 480-lb bales		
All consumed by mills 1/	391	516	496	523
Total since August 1 1/	2,464	2,980	3,476	3,880
SA annual rate 2/	5,510	6,245	6,335	6,569
SA daily rate 2/	21.1	23.9	24.3	25.3
Daily rate	17.8	23.4	24.8	26.2
Upland consumed by mills 1/	387	512	492	517
Total since August 1 1/	2,443	2,955	3,447	3,843
SA daily rate 2/	20.9	23.7	24.1	25.0
Daily rate	17.6	23.3	24.6	25.9
		1,000 spindles/hours		
Spindles in place	1,998	2,000	1,991	2,209
Active spindles	1,868	1,869	1,859	2,122
Spindle hours (1,000)	997	947	975	1,080
		Percent		
Cotton's share of fibers	83.3	83.9	83.8	82.8
Manmade:		1,000 pounds		
Total consumed by mills 1/	37,467	47,658	45,818	52,166
Total since August 1 1/	233,505	281,163	326,980	386,358
Daily rate	1,703	2,166	2,291	2,608
Noncellulosic staple	1,641	2,092	2,209	2,543
Cellulosic staple	62	74	82	65

1/ Adjusted to calendar month. 2/ SA = seasonally adjusted.

Last update: 04/11/06.

Source: Bureau of the Census.

Table 5--U.S. fiber exports

Item	2005		2006	2005
	Nov.	Dec.	Jan.	Jan.
Cotton:	1,000 480-lb bales			
Upland exports	940	1,020	1,373	1,019
Total since August 1	3,424	4,444	5,817	4,088
Sales for next season	-10	16	63	76
Total since August 1	152	167	231	373
Extra-long staple exports	72.5	45.2	40.6	177.1
Total since August 1	92.5	137.7	178.4	484.0
Sales for next season	0.6	0.1	0.4	0.0
Total since August 1	1.4	1.5	2.0	0.0
Manmade:	Million pounds			
Raw fiber exports	63.5	54.9	74.4	82.1
Noncellulosic	62.6	54.1	73.1	80.7
Cellulosic	1.0	0.7	1.3	1.4
Total since January 1	849.5	904.3	74.4	82.1
Wool and mohair:	1,000 pounds			
Raw wool exports, clean	1,136.0	1,034.5	708.2	305.1
Total since January 1	11,387.7	12,422.2	708.2	305.1
Wool top exports	130.6	194.1	205.2	349.5
Total since January 1	2,122.2	2,316.3	205.2	349.5
Mohair exports, clean	370.7	275.8	19.0	130.4
Total since January 1	3,582.8	3,858.6	19.0	130.4

Last update: 04/11/06.

Sources: USDA, Bureau of the Census, and Fiber Organon.

Table 6--U.S. and world fiber prices

Item	2006			2005
	Jan.	Feb.	Mar.	Mar.
	Cents per pound			
Domestic cotton prices:				
Adjusted World Price	43.38	45.22	43.41	41.25
Upland spot 41-34	51.91	52.39	50.04	48.19
Pima spot 03-46	114.85	115.00	115.10	144.50
Avg. price received by upland producers	48.60	49.00	49.60	40.30
Mill delivered:				
Cotton				
Actual	59.55	60.94	57.77	55.35
Raw-fiber equivalent	66.17	67.71	64.19	61.50
Rayon staple				
Actual	113.00	113.00	113.00	118.00
Raw-fiber equivalent	117.71	117.71	117.71	122.92
Polyester staple				
Actual	65.00	65.00	65.00	68.00
Raw-fiber equivalent	67.71	67.71	67.71	70.83
Price ratios				
Cotton/rayon	56.2	57.5	54.5	50.0
Cotton/polyester	97.7	100.0	94.8	86.8
	Cents per pound			
Northern Europe cotton quotes:				
A Index	58.94	60.71	58.58	56.47
Memphis Territory	61.94	62.69	61.10	60.25
California/Arizona	66.94	68.19	66.55	67.50
B Index	57.13	58.10	56.42	54.63
Orleans/Texas	56.44	57.19	55.00	55.10
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	NQ	NQ	1.10	1.04
Australian 56s 1/	1.93	1.96	2.08	2.07
U.S. 60s	NQ	NQ	1.38	1.66
Australian 60s 1/	2.31	2.41	2.46	2.49
U.S. 64s	NQ	NQ	1.62	2.00
Australian 64s 1/	2.43	2.56	2.59	2.68

1/ In bond, Charleston, SC.

NQ = No quote.

Last update: 04/11/06.

Sources: USDA, Cotton Outlook, and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2005		2,006	2005
	Nov.	Dec.	Jan.	Jan.
	1,000 pounds 1/			
Yarn, thread, and fabric	271,789	259,534	294,422	276,804
Cotton	91,592	87,572	99,396	97,813
Linen	13,297	19,563	22,609	27,313
Wool	3,797	3,942	3,792	3,591
Silk	1,197	1,320	1,276	1,298
Manmade	161,906	147,136	167,350	146,789
Apparel	997,875	862,608	912,995	884,296
Cotton	626,915	551,428	569,040	540,124
Linen	20,945	21,598	27,700	27,053
Wool	19,475	12,986	14,403	14,903
Silk	13,998	15,700	21,181	25,140
Manmade	316,542	260,897	280,671	277,076
Home furnishings	226,675	186,342	225,823	156,693
Cotton	137,525	112,611	143,513	93,377
Linen	1,206	1,534	1,932	1,476
Wool	484	598	511	383
Silk	638	632	947	533
Manmade	86,822	70,966	78,919	60,923
Floor coverings	60,270	55,784	63,516	60,255
Cotton	7,693	7,066	8,549	8,816
Linen	12,755	12,315	14,359	12,232
Wool	15,874	14,520	15,661	14,562
Silk	1,154	1,264	1,702	1,528
Manmade	22,794	20,618	23,245	23,117
Total imports 2/	1,568,718	1,375,681	1,508,109	1,389,124
Cotton	868,577	764,730	826,822	747,065
Linen	48,715	55,691	67,260	68,774
Wool	39,982	32,285	34,582	33,605
Silk	16,994	18,923	25,108	28,500
Manmade	594,450	504,052	554,337	511,180

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 04/11/06.

Sources: USDA and Bureau of the Census.

Table 8--U.S. textile exports, by fiber

Item	2005		2006	2005
	Nov.	Dec.	Jan.	Jan.
	1,000 pounds 1/			
Yarn, thread, and fabric	289,684	228,491	266,913	275,243
Cotton	146,045	113,134	132,040	135,434
Linen	8,197	6,869	7,276	7,805
Wool	4,500	4,317	4,389	5,048
Silk	2,441	1,683	2,368	2,578
Manmade	128,501	102,489	120,841	124,377
Apparel	94,250	68,743	73,559	87,857
Cotton	43,245	32,422	35,716	43,494
Linen	836	773	857	1,102
Wool	3,740	2,949	3,494	4,059
Silk	2,946	2,493	2,681	3,096
Manmade	43,483	30,105	30,811	36,107
Home furnishings	6,847	6,026	5,074	4,685
Cotton	3,752	3,445	2,821	2,594
Linen	318	191	132	224
Wool	89	96	356	117
Silk	79	48	82	49
Manmade	2,609	2,246	1,683	1,701
Floor coverings	33,655	29,716	29,383	29,921
Cotton	2,427	1,985	2,225	2,395
Linen	1,226	1,090	1,113	1,257
Wool	2,459	2,493	2,128	2,808
Silk	70	56	64	48
Manmade	27,472	24,092	23,853	23,413
Total exports 2/	425,073	333,185	375,138	397,884
Cotton	195,518	151,035	172,855	183,977
Linen	10,583	8,928	9,382	10,394
Wool	10,804	9,872	10,380	12,044
Silk	5,536	4,280	5,195	5,770
Manmade	202,632	159,071	177,325	185,699

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 04/11/06.

Sources: USDA and Bureau of the Census.

Table 9--U.S. cotton textile imports, by country of origin

Item	2005		2006	2005
	Nov.	Dec.	Jan.	Jan.
	1,000 pounds 1/			
North America	263,088	220,855	181,114	210,788
Canada	15,375	12,772	13,893	17,904
Costa Rica	9,432	8,608	4,852	6,567
Dominican Republic	16,165	14,415	7,999	11,185
El Salvador	28,412	25,126	18,243	22,072
Guatemala	21,026	17,990	17,461	21,872
Haiti	11,457	10,836	6,855	6,798
Honduras	57,270	50,620	34,517	37,700
Jamaica	634	519	394	552
Mexico	87,374	68,264	66,310	77,699
Nicaragua	15,690	11,439	10,324	8,244
South America	23,260	18,689	19,430	21,408
Brazil	9,014	6,852	9,912	9,644
Colombia	6,083	5,070	4,409	5,544
Peru	5,326	4,936	4,256	5,153
Europe	34,361	26,136	26,445	37,636
Italy	3,238	3,076	2,979	3,779
Portugal	3,277	2,829	2,297	2,598
Russia	796	909	864	2,003
Turkey	16,609	11,246	11,367	19,090
Asia	518,744	471,152	572,550	440,524
Bahrain	1,226	1,818	1,811	4,774
Bangladesh	32,290	32,075	37,818	23,384
Cambodia	20,068	21,239	22,600	15,941
China	122,109	116,545	156,659	123,364
Hong Kong	32,481	25,714	25,655	22,742
India	58,353	52,252	65,345	43,600
Indonesia	26,480	20,790	29,590	15,267
Israel	2,880	2,547	2,899	4,262
Macao	11,952	11,338	12,308	7,456
Malaysia	6,984	6,210	5,983	4,805
Pakistan	97,913	73,885	87,604	56,213
Philippines	14,551	15,817	16,444	11,342
Singapore	1,455	1,226	1,453	1,751
South Korea	13,528	12,815	14,544	13,512
Sri Lanka	10,955	11,632	14,285	13,266
Taiwan	8,698	8,165	9,418	8,566
Thailand	16,628	16,243	19,627	19,351
United Arab Emirates	3,195	4,274	4,945	4,797
Oceania	1,190	510	387	1,539
Australia	1,146	399	268	887
Africa	27,935	27,388	26,896	35,169
Egypt	9,110	8,611	10,512	10,352
Lesotho	5,990	5,745	4,367	6,538
South Africa	1,174	672	508	1,605
World 2/	868,577	764,730	826,822	747,065

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 04/11/06.

Sources: USDA and Bureau of the Census.

Table 10--U.S. cotton textile exports, by destination country

Item	2005		2006	2005
	Nov.	Dec.	Jan.	Jan.
	1,000 pounds 1/			
North America	181,777	137,468	158,015	171,148
Bahamas	178	211	171	132
Canada	25,953	18,311	17,021	15,101
Costa Rica	7,650	5,182	4,757	7,314
Dominican Republic	22,726	16,323	18,642	17,253
El Salvador	12,144	12,340	12,821	13,873
Guatemala	5,411	4,754	4,918	7,554
Haiti	3,605	2,683	4,090	3,501
Honduras	50,492	37,892	42,467	49,726
Jamaica	565	591	585	585
Mexico	51,352	37,782	51,056	54,718
Nicaragua	980	876	950	918
Panama	208	83	70	64
South America	4,917	3,813	5,152	3,884
Argentina	84	23	85	34
Brazil	448	683	1,030	252
Chile	491	203	129	196
Colombia	2,623	2,326	2,225	2,176
Ecuador	137	116	79	180
Peru	407	245	234	301
Venezuela	545	59	1,249	515
Europe	3,132	3,286	3,675	3,079
Belgium	524	659	669	344
France	110	115	156	129
Germany	313	421	425	291
Italy	278	276	232	272
Netherlands	311	307	229	288
Turkey	81	109	71	444
United Kingdom	889	857	1,087	646
Asia	4,936	5,413	4,899	5,161
China	648	802	693	460
Hong Kong	702	574	800	704
Israel	315	322	123	278
Japan	1,018	1,271	1,200	1,490
Malaysia	114	71	156	10
Philippines	329	173	61	263
Saudi Arabia	141	187	160	174
Singapore	191	252	135	357
South Korea	393	377	285	326
Sri Lanka	131	202	75	227
Taiwan	137	171	70	140
United Arab Emirates	180	143	176	184
Oceania	415	473	403	396
Australia	335	329	279	303
Africa	341	581	713	309
Morocco	15	122	77	13
World 2/	195,518	151,035	172,855	183,977

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 04/11/06.

Sources: USDA and Bureau of the Census.

Table 11--U.S. actual and projected cotton acreage

State/Region	Actual	Actual	Projected	
	2004	2005	2006 1/	2006/2005
	1,000 acres			Percent
Upland:				
Alabama	550	550	540	98
Florida	89	86	105	122
Georgia	1,290	1,220	1,300	107
N. Carolina	730	815	880	108
S. Carolina	215	266	255	96
Virginia	82	93	100	108
Southeast	2,956	3,030	3,180	105
Arkansas	910	1,050	1,100	105
Louisiana	500	610	660	108
Mississippi	1,110	1,210	1,220	101
Missouri	380	440	475	108
Tennessee	530	640	680	106
Delta	3,430	3,950	4,135	105
Kansas	85	74	100	135
Oklahoma	220	255	300	118
Texas	5,850	5,900	6,000	102
Southwest	6,155	6,229	6,400	103
Arizona	240	230	220	96
California	560	430	310	72
New Mexico	68	56	55	98
West	868	716	585	82
Total Upland	13,409	13,925	14,300	103
Pima:				
Arizona	3	4	7	171
California	215	230	290	126
New Mexico	11	12	11	96
Texas	21	25	26	105
Total Pima	250	270	334	124
Total All	13,659	14,195	14,634	103

1/ Planting intentions as indicated by reports from farmers.

Last updated: 4/11/06.

Source: USDA, Prospective Plantings.

Table 12--Annual U.S. textile imports, by fiber

Item	2001	2002	2003	2004	2005
	Million pounds 1/				
Yarn, thread, and fabric	2,861.8	3,345.5	3,222.2	3,354.3	3,370.2
Cotton	1,212.2	1,402.8	1,274.8	1,247.0	1,155.2
Linen	226.5	245.9	272.5	285.9	247.4
Wool	45.6	44.8	44.7	45.0	46.1
Silk	11.8	11.9	13.5	16.1	15.4
Manmade	1,365.7	1,640.1	1,616.6	1,760.3	1,906.1
Apparel	9,215.3	9,898.6	11,005.7	11,435.3	12,339.3
Cotton	5,548.4	6,101.2	6,770.4	6,934.3	7,670.5
Linen	139.7	149.3	228.8	318.4	283.2
Wool	284.5	286.9	281.7	285.5	283.4
Silk	170.3	167.6	193.7	243.9	215.4
Manmade	3,072.5	3,193.5	3,531.2	3,653.3	3,886.8
Home furnishings	926.9	1,358.7	1,711.1	1,987.9	2,463.8
Cotton	672.7	866.9	1,030.4	1,154.0	1,505.8
Linen	17.0	16.9	16.9	14.8	16.0
Wool	5.7	5.3	5.5	4.6	4.9
Silk	2.3	3.5	5.3	5.0	7.0
Manmade	229.2	466.2	653.0	809.5	930.2
Floor coverings	481.9	575.1	629.2	703.9	731.6
Cotton	60.7	76.5	92.5	108.8	98.6
Linen	77.7	96.6	115.8	142.0	156.6
Wool	138.0	154.5	165.5	170.8	175.9
Silk	10.5	12.0	16.5	17.6	15.7
Manmade	195.0	235.5	238.9	264.6	284.8
Total imports 2/	13,591.3	15,289.9	16,693.1	17,628.1	19,062.8
Cotton	7,545.2	8,502.2	9,231.7	9,523.3	10,430.2
Linen	461.6	511.2	637.6	766.1	703.2
Wool	478.9	495.0	501.5	509.9	510.2
Silk	195.0	195.1	229.0	282.7	253.4
Manmade	4,910.6	5,586.6	6,093.3	6,546.2	7,007.8

1/ Raw fiber equivalent. 2/ Includes headgear.

Note: Data are for calendar years.

Last update: 04/11/06.

Sources: USDA and Bureau of the Census.

Table 13--Annual U.S. textile exports, by fiber

Item	2001	2002	2003	2004	2005
	Million pounds 1/				
Yarn, thread, and fabric	2,775.9	2,938.8	3,048.6	3,378.8	3,506.3
Cotton	1,084.9	1,259.2	1,457.8	1,638.7	1,752.9
Linen	78.8	65.2	79.5	84.7	99.1
Wool	41.4	51.6	48.8	56.4	60.4
Silk	51.2	52.3	28.0	29.2	27.9
Manmade	1,519.6	1,510.4	1,434.4	1,569.9	1,565.9
Apparel	1,666.1	1,461.1	1,316.7	1,182.4	1,060.0
Cotton	955.8	854.8	787.3	632.8	509.2
Linen	23.0	19.4	18.7	15.5	11.2
Wool	106.8	86.1	63.8	43.9	47.1
Silk	50.6	36.2	33.8	30.3	37.4
Manmade	529.9	464.6	413.1	459.7	455.1
Home furnishings	83.5	75.6	72.4	70.0	77.3
Cotton	52.0	45.2	43.5	40.6	43.7
Linen	1.8	2.3	2.5	2.6	2.8
Wool	0.8	0.8	1.5	1.8	1.6
Silk	0.9	0.7	1.1	0.9	1.0
Manmade	28.0	26.6	23.7	24.1	28.3
Floor coverings	368.6	338.0	346.4	370.3	392.0
Cotton	30.2	26.3	27.6	29.9	28.3
Linen	16.7	14.4	15.2	16.0	14.8
Wool	29.9	30.8	26.6	25.1	34.1
Silk	0.7	0.5	0.5	0.6	0.7
Manmade	291.1	266.0	276.5	298.7	314.0
Total exports 2/	4,897.0	4,815.9	4,786.6	5,004.3	5,039.2
Cotton	2,123.8	2,186.1	2,317.1	2,342.9	2,335.0
Linen	120.5	101.5	116.1	119.0	128.0
Wool	179.1	169.5	141.0	127.5	143.3
Silk	103.4	89.7	63.4	61.0	67.0
Manmade	2,370.2	2,269.1	2,149.1	2,354.1	2,365.9

1/ Raw fiber equivalent. 2/ Includes headgear.

Note: Data are for calendar years.

Last update: 04/11/06.

Sources: USDA and Bureau of the Census.