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Foreign Cotton Mill Use To Expand Further

Electronic Outlook Report from the Economic Research Service
www.ers.usda.gov

## Cotton and Wool Outlook

The latest U.S. Department of Agriculture (USDA) cotton supply and demand estimates for 2006/07 project a record foreign cotton mill use for the eighth consecutive season. Over this period, foreign mill use has increased 42 million bales from 1998/99 to nearly 116.4 million this season. While U.S. cotton mill use has declined 5.4 million bales during this period, foreign mill use has expanded significantly to meet the global demand for cotton textile and apparel products.

In particular, China's cotton mill use has been rising at remarkable rates and is currently projected at 50 million bales in 2006/07, nearly double the total of just 5 years ago. Although China accounts for much of the gain in foreign mill use over this period, other foreign mill use has increased nearly 6 million bales to 66 million. China's share of total foreign mill use has grown considerably as well, rising from 30 percent in 2001/02 to an estimated 43 percent in 2006/07.

Figure 1
Foreign cotton mill use


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## Domestic Outlook

## U.S. Cotton Supply and Demand Overview

The U.S. cotton crop for 2006/07 remains estimated at 21.7 million bales (upland at nearly 21 million and extra-long staple (ELS) at 756,000 bales), compared with the 2005/06 record of 23.9 million. Based on the latest Cotton Ginnings report, ginnings were about 97 percent complete by the beginning of February, with about 21.1 million bales ginned. The USDA will release the final 2006/07 ginnings as well as the final upland and ELS production estimates on May 11th.

Based on this production estimate and the current estimates for beginning stocks ( 6.1 million bales) and imports ( 25,000 bales), the 2006/07 U.S. cotton supply is forecast at 27.8 million bales, 5.5 percent below last season's record. Meanwhile, total demand this season is projected to decline to 19.5 million bales, the lowest level in 4 years. As a result, 2006/07 ending stocks are forecast to rise 37 percent, to 8.3 million bales.

## Export Projection Revised; Mill Use Estimate Unchanged

The U.S. cotton export forecast was lowered nearly 8 percent this month, reflecting lower estimated imports by China and continued sluggish U.S. export sales and shipments. At 14.5 million bales, U.S. cotton exports are 20 percent below last season's record but similar to shipments in 2004/05. With the expected decline, the U.S. share of world trade is also lower this month, to 36 percent, compared with last season's 40 percent.
U.S. cotton mill use, on the other hand, remains estimated at 5 million bales in February. Based on data from the Commerce Department, the seasonally adjusted annualized rate of mill use has averaged just above 5 million bales for the August

Figure 2


Source: World Agricultural Supply and Demand Estimates, USDA, World Agricultural Outlook Board.
through December period. Actual cotton mill use for the comparable period is running about 400,000 bales below 2005/06, a year in which cotton mill use reached 5.9 million bales. In 2006/07, cotton is currently estimated about 15 percent below last season and at the lowest level since 1931/32.

## Textile Trade Falls in November

U.S. textile imports during November 2006 totaled 1.6 billion pounds, 12 percent below October but 2 percent above a year ago. Lower imports occurred for all major fibers, except linen. Manmade fiber shipments declined 18 percent from the previous month, to 591 million pounds. Imports of apparel and home furnishings dropped in November, more than offsetting slight increases in floor coverings and yarn, thread, and fabric. Apparel shipments declined 22 percent ( 127 million pounds) from October. Cotton textile imports, at 905 million pounds, fell 9 percent from the previous month but were 4 percent above November 2005. Textile imports during January through November 2006 were 18.3 billion pounds, 3 percent ( 584 million pounds) above the comparable period of 2005. Similarly, cotton textile imports during the first 11 months of 2006 totaled 10.2 billion pounds, 4 percent ( 411 million pounds) above a year earlier.
U.S. textile exports for November were 360 million pounds, 12 percent below October and 15 percent below a year ago. Exports for the latest month declined for all major fibers and all end-uses. Cotton textile exports, at 177 million pounds, were 9 percent below October and 4 percent below a year ago. Cumulative textile exports for January through November reached only 4.4 billion pounds, 7 percent ( 335 million pounds) below the same period in 2005. Similarly, cotton textile exports during the first 11 months of 2006 declined 3 percent ( 68 million pounds), to 2.1 billion pounds.

Overall, the textile trade deficit during January through November 2006 climbed to 13.9 billion pounds, compared with 13.0 billion a year ago. Likewise, the cotton deficit reached 8.0 billion pounds in 2006, compared with 7.6 billion for the same period of 2005. Cotton products account for 58 percent of the total U.S. textile trade deficit, the same share as a year ago.

## International Outlook

## World Cotton Consumption Expands as China Grows

World cotton consumption in 2006/07 is expected to increase by nearly 5 percent, largely on the strength of continued gains in China. At 121 million bales, world cotton consumption is expected to exceed world cotton production of 116.6 million bales (or 119.5 million bales of production including the unexplained residual). In 2006/07, world cotton production is about 2 million bales higher than it was in 2005/06, but world trade is expected to fall. As with consumption, China accounts for most of the expected change, with world trade falling 3.5 million bales-to 40 million-and China's imports falling 3.8 million bales-to 15.5 million.

A similar decline is expected for U.S. cotton exports, down 3.5 million bales in 2006/07, to 14.5 million. Total U.S. cotton export sales have been relatively slow during the first half of 2006/07, and the decline from a year earlier is almost entirely attributable to reduced sales to China. At the same time, China's volume of cotton textile exports to the United States has stagnated, in marked contrast with the extraordinary gains achieved in 2005, the first year without the import quotas implemented through the Multifiber Arrangement (MFA). Textile safeguards put in place by the United States probably played a role in slowing the growth of China's exports to the United States, but they do not seem to have reduced China's total cotton textile exports. This suggests that their effect on U.S. cotton export sales to China has also been very limited, and that other factors account for the decline.

## China's Textile Exports Support Cotton Consumption Gains

Total U.S. cotton textile net imports grew by only an estimated 2 percent in calendar year 2006, to the equivalent of 17.4 million bales of cotton consumption by textile mills. China's exports to the United States grew only 1 percent, to 4.1 million bales. However, China's net exports to all destinations rose 21 percent in calendar year 2006, for the second consecutive year. At 35 million bales, the mill use equivalence of China's net cotton textile exports equals almost 30 percent of the world's entire cotton consumption.

China maintained its cotton textile export growth through exports to other markets, including Japan, South Korea, and the European Union (EU). However, some of China's gains came in markets that more typically export textiles to the United States and the EU. Out of China's $\$ 28$ billion increase in net textile exports in calendar year 2006, Romania reported the largest increase of any country, \$4.4 billion. Similarly, Bulgaria had the largest percentage gain of any major market, up nearly 1,400 percent, a $\$ 1.2$ billion increase. Hong Kong and Turkey reported increases of $\$ 3.1$ billion and $\$ 1.4$ billion.

China's shipments to these textile exporters probably helped them increase exports to the United States and the EU, by substituting for local consumption of domestic textile output as well as through more obvious means like transshipment with varying degrees of additional value-added.

For U.S. cotton exports, the important question is whether China will resume significant cotton imports to support its increased textile exports. This hinges, in
part, on the level of domestic production (up 4.7 million bales in 2006/07) and consumption of cotton textiles by China's consumers. The latter is unknown, although continued strong economic growth in China suggests domestic cotton textile consumption should also be growing. China's quota policy and the availability of cotton from other exporters like India are also factors and have played a role in reducing expectations for China's cotton imports in 2006/07.

Figure 3
U.S. and China net trade in cotton textiles


Sources: ERS calculations based on data from U.S. Department of Commerce and Global Trade Information Services.

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## Data

Monthly tables from Cotton and Wool Outlook are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers

## Related Websites

## WASDE

http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

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Table 1--U.S. cotton supply and use estimates

| Item | 2005/06 | 2006/07 |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Dec. | Jan. | Feb. |
| Million acres |  |  |  |  |
| Upland: |  |  |  |  |
| Planted | 13.975 | 14.955 | 14.948 | 14.948 |
| Harvested | 13.534 | 12.492 | 12.408 | 12.408 |
|  | Pounds |  |  |  |
| Yield/harvested acre | 825 | 790 | 811 | 811 |
|  | Million 480-lb. bales |  |  |  |
| Beginning stocks | 5.482 | 5.981 | 5.981 | 5.981 |
| Production | 23.260 | 20.568 | 20.973 | 20.973 |
| Total supply 1/ | 28.751 | 26.559 | 26.959 | 26.959 |
| Mill use | 5.837 | 5.055 | 4.955 | 4.955 |
| Exports | 17.437 | 15.300 | 15.000 | 13.800 |
| Total use | 23.274 | 20.355 | 19.955 | 18.755 |
| Ending stocks 21 | 5.981 | 6.217 | 6.990 | 8.190 |
|  | Percent |  |  |  |
| Stocks-to-use ratio | 25.7 | 30.5 | 35.0 | 43.7 |
| Extra-long staple: |  | 1,000 acres |  |  |
| Planted | 270 | 326 | 326 | 326 |
| Harvested | 269 | 324 | 324 | 324 |
|  | Pounds |  |  |  |
| Yield/harvested acre | 1,126 | 1,080 | 1,122 | 1,122 |
|  | 1,000 480-lb. bales |  |  |  |
| Beginning stocks | 13 | 69 | 69 | 69 |
| Production | 630 | 729 | 756 | 756 |
| Total supply 1/ | 661 | 818 | 845 | 845 |
| Mill use | 51 | 45 | 45 | 45 |
| Exports | 599 | 700 | 700 | 700 |
| Total use | 650 | 745 | 745 | 745 |
| Ending stocks $2 /$ | 69 | 83 | 110 | 110 |
|  |  | Perc |  |  |
| Stocks-to-use ratio | 10.6 | 11.1 | 14.8 | 14.8 |

1/ Includes imports. 2/ Includes unaccounted.
Last update: 02/12/07
Sources: USDA, World Agricultural Outlook Board and USDC, Bureau of the Census.

Table 2--World cotton supply and use estimates

| Item | 2005/06 | 2006/07 |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  |  | Dec. | Jan. | Feb. |
|  | Million 480-lb. bales |  |  |  |
| Supply: |  |  |  |  |
| Beginning stocks |  |  |  |  |
| World | 53.94 | 54.23 | 54.33 | 54.31 |
| Foreign | 48.45 | 48.18 | 48.28 | 48.26 |
| Production |  |  |  |  |
| World | 114.13 | 115.86 | 116.72 | 116.56 |
| Foreign | 90.24 | 94.56 | 94.99 | 94.83 |
| Imports |  |  |  |  |
| World | 44.00 | 41.69 | 40.83 | 40.49 |
| Foreign | 43.98 | 41.66 | 40.80 | 40.47 |
| Use: |  |  |  |  |
| Mill use |  |  |  |  |
| World | 115.80 | 121.00 | 121.17 | 121.35 |
| Foreign | 109.91 | 115.90 | 116.17 | 116.35 |
| Exports |  |  |  |  |
| World | 44.57 | 41.20 | 40.33 | 39.98 |
| Foreign | 26.54 | 25.20 | 24.63 | 25.48 |
| Ending stocks |  |  |  |  |
| World | 54.31 | 51.49 | 52.26 | 52.92 |
| Foreign | 48.26 | 45.19 | 45.16 | 44.62 |
| Stocks-to-use ratio: | Percent |  |  |  |
| World | 46.9 | 42.6 | 43.1 | 43.6 |
| Foreign | 43.9 | 39.0 | 38.9 | 38.3 |

Last update: 02/12/07.
Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

| Item | 2006 |  |  | $\frac{2005}{\text { Dec. }}$ |
| :---: | :---: | :---: | :---: | :---: |
|  | Oct. | Nov. | Dec. |  |
| Cotton: | 1,000 480-lb. bales |  |  |  |
| Ginnings | 6,318 | 6,572 | 4,187 | 4,180 |
| Imports since August 1 | 4.7 | 6.3 | NA | 6.2 |
| Stocks, beginning | 7,168 | 12,564 | 18,010 | 16,456 |
| At mills | 253 | 220 | 223 | 310 |
| Public storage | 6,388 | 11,053 | 16,200 | 15,291 |
| CCC stocks | 1,705 | 4,406 | 9,614 | 6,144 |
| Manmade: | Million pounds |  |  |  |
| Production | 622.1 | 595.4 | 559.6 | 660.8 |
| Noncellulosic | 622.1 | 595.4 | 559.6 | 660.8 |
| Cellulosic | NA | NA | NA | NA |
| Total since January 1 | 6,770.4 | 7,365.8 | 7,925.4 | 8,495.0 |
|  |  | 2006 |  | 2005 |
|  | Sep. | Oct. | Nov. | Nov. |
|  | Million pounds |  |  |  |
| Raw fiber imports: | 161.2 | 164.9 | 155.6 | 187.8 |
| Noncellulosic | 146.8 | 150.3 | 140.7 | 176.0 |
| Cellulosic | 14.4 | 14.6 | 14.9 | 11.8 |
| Total since January 1 | 1,523.5 | 1,688.4 | 1,844.0 | 1,687.2 |
|  | 1,000 pounds |  |  |  |
| Wool and mohair: |  |  |  |  |
| Raw wool imports, clean | 1,178.3 | 1,524.9 | 1,612.6 | 1,460.1 |
| 48s-and-finer | 388.0 | 315.8 | 418.1 | 337.6 |
| Not-finer-than-46s | 790.3 | 1,209.1 | 1,194.5 | 1,122.6 |
| Total since January 1 | 12,511.7 | 14,036.6 | 15,649.2 | 17,335.9 |
| Wool top imports: | 192.0 | 338.7 | 513.7 | 340.9 |
| Total since January 1 | 2,901.1 | 3,239.7 | 3,753.5 | 3,459.3 |
| Mohair imports, clean: | 0.0 | 0.0 | 5.3 | 0.0 |
| Total since January 1 | 12.2 | 12.2 | 17.5 | 1.0 |

NA = Not available.
Last update: 02/12/07.
Sources: USDA, National Agricultural Statistics Service; USDC, Bureau of the Census; and Fiber Organon.

Table 4--U.S. cotton system fiber consumption

| Item | 2006 |  |  | 2005 |
| :---: | :---: | :---: | :---: | :---: |
|  | Oct. | Nov. | Dec. | Dec. |
| Cotton: | 1,000 480-Ib. bales |  |  |  |
| All consumed by mills $1 /$ | 444 | 405 | 310 | 391 |
| Total since August 1 1/ | 1,335 | 1,739 | 2,049 | 2,461 |
| SA annual rate $2 /$ | 5,056 | 4,962 | 4,754 | 5,532 |
| SA daily rate 21 | 19.4 | 19.0 | 18.2 | 21.2 |
| Daily rate | 20.2 | 18.4 | 14.7 | 17.8 |
| Upland consumed by mills 1/ | 440 | 402 | 307 | 387 |
| Total since August 1 1/ | 1,324 | 1,725 | 2,033 | 2,440 |
| Daily rate | 20.0 | 18.3 | 14.6 | 17.6 |
|  | 1,000 spindles/hours |  |  |  |
| Spindles in place | 1,716 | 1,701 | 1,699 | 1,998 |
| Active spindles | 1,593 | 1,551 | 1,552 | 1,870 |
| Spindle hours (1,000) | 870 | 780 | 858 | 987 |
|  | Percent |  |  |  |
| Cotton's share of fibers | 85.5 | 86.1 | 84.0 | 83.1 |
| Manmade: |  | 1,000 p | unds |  |
| Total consumed by mills $1 /$ | 36,017 | 31,473 | 28,241 | 38,009 |
| Total since August 1 1/ | 115,673 | 147,146 | 175,387 | 235,259 |
| Daily rate | 1,637 | 1,431 | 1,345 | 1,728 |
| Noncellulosic staple | 1,602 | 1,391 | 1,304 | 1,666 |
| Cellulosic staple | 35 | 40 | 41 | 62 |

1/ Adjusted to calendar month. 2/ SA = seasonally adjusted.
Last update: 02/12/07.
Source: USDC, Bureau of the Census.

Table 5--U.S. fiber exports

| Item | 2006 |  |  | $\frac{2005}{\text { Nov. }}$ |
| :---: | :---: | :---: | :---: | :---: |
|  | Sep. | Oct. | Nov. |  |
| Cotton: | 1,000 480-lb. bales |  |  |  |
| Upland exports | 326 | 470 | 685 | 935 |
| Total since August 1 | 612 | 1,082 | 1,767 | 3,427 |
| Sales for next season | 27 | 50 | 15 | -10 |
| Total since August 1 | 106 | 156 | 171 | 152 |
| Extra-long staple exports | 15.9 | 9.4 | 37.6 | 72.5 |
| Total since August 1 | 41.3 | 50.7 | 88.3 | 92.5 |
| Sales for next season | 20.3 | 0.0 | 19.8 | 0.6 |
| Total since August 1 | 20.3 | 20.3 | 40.1 | 1.4 |
| Manmade: | Million pounds |  |  |  |
| Raw fiber exports | 73.7 | 71.2 | 62.6 | 63.6 |
| Noncellulosic | 72.6 | 69.7 | 61.2 | 62.6 |
| Cellulosic | 1.1 | 1.4 | 1.4 | 1.0 |
| Total since January 1 | 661.0 | 732.2 | 794.8 | 849.4 |
| Wool and mohair: |  | 1,000 | unds |  |
| Raw wool exports, clean | 1,797.1 | 1,468.9 | 1,421.2 | 1,136.0 |
| Total since January 1 | 13,356.2 | 14,825.2 | 16,246.4 | 11,387.7 |
| Wool top exports | 276.3 | 300.0 | 206.0 | 130.6 |
| Total since January 1 | 2,754.4 | 3,054.3 | 3,260.4 | 2,122.2 |
| Mohair exports, clean | 34.2 | 98.1 | 67.2 | 370.7 |
| Total since January 1 | 1,010.5 | 1,108.6 | 1,175.8 | 3,582.8 |

NA = Not available.
Last update: 02/12/07.
Sources: USDA, Export Sales; USDC, Bureau of the Census; and Fiber Organon.

Table 6--U.S. and world fiber prices

| Item | 2006 |  | 2007 | 2006 |
| :---: | :---: | :---: | :---: | :---: |
|  | Nov. | Dec. | Jan. | Jan. |
|  | Cents per pound |  |  |  |
| Domestic cotton prices: |  |  |  |  |
| Adjusted World Price | 42.61 | 45.55 | 44.64 | 43.38 |
| Upland spot 41-34 | 46.32 | 49.85 | 49.90 | 51.91 |
| Pima spot 03-46 | 109.75 | 94.30 | 93.60 | 111.60 |
| Avg. price received by upland producers | 47.60 | 49.30 | 49.50 | 48.60 |
| Mill delivered: |  |  |  |  |
| Cotton |  |  |  |  |
| Actual | 54.82 | 58.74 | 58.46 | 59.55 |
| Raw-fiber equivalent | 60.91 | 65.27 | 64.96 | 66.17 |
| Rayon staple |  |  |  |  |
| Actual | 113.00 | 113.00 | 113.00 | 113.00 |
| Raw-fiber equivalent | 117.71 | 117.71 | 117.71 | 117.71 |
| Polyester staple |  |  |  |  |
| Actual | 74.00 | 74.00 | 74.00 | 65.00 |
| Raw-fiber equivalent | 77.00 | 77.00 | 77.00 | 67.71 |
| Price ratios | Percent |  |  |  |
| Cotton/rayon | 51.7 | 55.4 | 55.2 | 56.2 |
| Cotton/polyester | 79.0 | 84.7 | 95.9 | 97.7 |
|  | Cents per pound |  |  |  |
| Northern Europe cotton quotes: |  |  |  |  |
| A Index | 58.87 | 61.74 | 62.44 | 58.94 |
| Memphis Territory | 59.35 | 63.44 | 63.19 | 61.94 |
| California/Arizona | 62.95 | 66.00 | 65.50 | 66.94 |
| B Index | NQ | 57.23 | 57.48 | 57.13 |
| Orleans/Texas | 52.95 | 57.25 | 57.50 | 56.44 |
|  | Dollars per pound |  |  |  |
| Wool prices (clean): |  |  |  |  |
| U.S. 56s | 0.89 | 1.01 | NQ | NQ |
| Australian 56s 1/ | 2.16 | 2.15 | 2.30 | 1.93 |
| U.S. 60s | 1.36 | 1.72 | NQ | NQ |
| Australian 60s 1/ | 2.74 | 2.76 | 3.04 | 2.31 |
| U.S. 64s | 2.12 | 2.20 | 1.86 | NQ |
| Australian 64s 1/ | 3.08 | 3.15 | 3.52 | 2.43 |

1/ In bond, Charleston, SC.
NQ = No quote.
Last update: 02/12/07.
Sources: USDA, Agricultural Marketing Service; Cotton Outlook; and trade reports.

Table 7--U.S. textile imports, by fiber

| Item | 2006 |  |  | 2005 |
| :---: | :---: | :---: | :---: | :---: |
|  | Sep. | Oct. | Nov. | Nov. |
|  | 1,000 pounds 1/ |  |  |  |
| Yarn, thread, and fabric: | 242,035 | 263,821 | 265,758 | 271,789 |
| Cotton | 81,567 | 84,896 | 84,405 | 91,592 |
| Linen | 12,933 | 14,690 | 28,853 | 13,297 |
| Wool | 3,555 | 4,235 | 3,542 | 3,797 |
| Silk | 1,236 | 1,172 | 1,524 | 1,197 |
| Manmade | 142,744 | 158,828 | 147,434 | 161,906 |
| Apparel: | 1,318,120 | 1,240,566 | 1,033,248 | 997,875 |
| Cotton | 777,099 | 751,501 | 662,223 | 626,915 |
| Linen | 20,709 | 18,251 | 16,235 | 20,945 |
| Wool | 44,401 | 39,667 | 21,030 | 19,475 |
| Silk | 14,591 | 15,170 | 13,214 | 13,998 |
| Manmade | 461,320 | 415,975 | 320,546 | 316,542 |
| Home furnishings: | 263,329 | 257,758 | 240,125 | 226,675 |
| Cotton | 155,694 | 145,932 | 144,333 | 137,525 |
| Linen | 1,077 | 1,203 | 1,194 | 1,206 |
| Wool | 454 | 445 | 418 | 484 |
| Silk | 1,224 | 925 | 1,051 | 638 |
| Manmade | 104,880 | 109,253 | 93,128 | 86,822 |
| Floor coverings: | 60,024 | 60,742 | 62,664 | 60,270 |
| Cotton | 8,083 | 7,553 | 8,598 | 7,693 |
| Linen | 12,051 | 11,319 | 12,603 | 12,755 |
| Wool | 13,477 | 15,919 | 16,379 | 15,874 |
| Silk | 1,579 | 1,610 | 1,551 | 1,154 |
| Manmade | 24,835 | 24,341 | 23,532 | 22,794 |
| Total imports: 21 | 1,901,044 | 1,838,486 | 1,614,174 | 1,568,718 |
| Cotton | 1,028,059 | 995,068 | 904,724 | 868,577 |
| Linen | 47,517 | 46,288 | 59,656 | 48,715 |
| Wool | 62,631 | 60,851 | 41,656 | 39,982 |
| Silk | 18,636 | 18,878 | 17,341 | 16,994 |
| Manmade | 744,201 | 717,401 | 590,797 | 594,450 |

1/ Raw-fiber equivalent. 2/ Includes headgear.
Last update: 02/12/07.
Sources: USDA, Economic Research Service and USDC, Bureau of the Census.

Table 8--U.S. textile exports, by fiber

| Item | 2006 |  |  | 2005 |
| :---: | :---: | :---: | :---: | :---: |
|  | Sep. | Oct. | Nov. | Nov. |
|  | 1,000 pounds 1/ |  |  |  |
| Yarn, thread, and fabric: | 289,455 | 303,962 | 267,411 | 289,684 |
| Cotton | 152,355 | 159,932 | 140,713 | 146,045 |
| Linen | 7,324 | 7,297 | 6,661 | 8,197 |
| Wool | 4,806 | 5,438 | 5,742 | 4,500 |
| Silk | 2,157 | 2,167 | 1,784 | 2,441 |
| Manmade | 122,813 | 129,129 | 112,511 | 128,501 |
| Apparel: | 62,273 | 63,242 | 55,370 | 94,250 |
| Cotton | 34,012 | 33,799 | 30,787 | 43,245 |
| Linen | 833 | 945 | 707 | 836 |
| Wool | 3,279 | 3,763 | 3,048 | 3,740 |
| Silk | 2,376 | 2,692 | 2,281 | 2,946 |
| Manmade | 21,773 | 22,043 | 18,547 | 43,483 |
| Home furnishings: | 5,339 | 6,705 | 5,150 | 6,847 |
| Cotton | 3,077 | 3,418 | 2,818 | 3,752 |
| Linen | 183 | 360 | 171 | 318 |
| Wool | 72 | 110 | 99 | 89 |
| Silk | 64 | 105 | 108 | 79 |
| Manmade | 1,942 | 2,712 | 1,954 | 2,609 |
| Floor coverings: | 32,165 | 32,471 | 31,667 | 33,655 |
| Cotton | 2,414 | 2,548 | 2,338 | 2,427 |
| Linen | 1,276 | 1,392 | 1,246 | 1,226 |
| Wool | 2,339 | 2,614 | 2,452 | 2,459 |
| Silk | 85 | 81 | 59 | 70 |
| Manmade | 26,051 | 25,835 | 25,572 | 27,472 |
| Total exports: $2 /$ | 389,427 | 406,582 | 359,785 | 425,073 |
| Cotton | 191,909 | 199,760 | 176,716 | 195,518 |
| Linen | 9,620 | 9,998 | 8,790 | 10,583 |
| Wool | 10,513 | 11,937 | 11,351 | 10,804 |
| Silk | 4,683 | 5,044 | 4,232 | 5,536 |
| Manmade | 172,702 | 179,843 | 158,696 | 202,632 |

1/ Raw-fiber equivalent. 2/ Includes headgear.
Last update: 02/12/07.
Sources: USDA, Economic Research Service and USDC, Bureau of the Census.

Table 9--U.S. cotton textile imports, by country of origin

| Item | 2006 |  |  | $\frac{2005}{\text { Nov. }}$ |
| :---: | :---: | :---: | :---: | :---: |
|  | Sep. | Oct. | Nov. |  |
|  | 1,000 pounds 1/ |  |  |  |
| North America: | 234,704 | 244,759 | 226,372 | 263,088 |
| Canada | 10,551 | 11,952 | 11,011 | 15,375 |
| Costa Rica | 8,785 | 9,051 | 9,581 | 9,432 |
| Dominican Republic | 15,866 | 16,491 | 14,797 | 16,165 |
| El Salvador | 25,854 | 23,342 | 19,579 | 28,412 |
| Guatemala | 16,935 | 18,303 | 17,988 | 21,026 |
| Haiti | 14,591 | 14,627 | 14,079 | 11,457 |
| Honduras | 48,934 | 46,532 | 46,774 | 57,270 |
| Jamaica | 446 | 534 | 511 | 634 |
| Mexico | 77,330 | 85,122 | 76,538 | 87,374 |
| Nicaragua | 15,273 | 18,614 | 15,311 | 15,690 |
| South America: | 19,107 | 18,171 | 20,569 | 23,260 |
| Brazil | 7,510 | 6,716 | 10,116 | 9,014 |
| Colombia | 5,319 | 5,370 | 4,439 | 6,083 |
| Peru | 5,697 | 5,571 | 5,573 | 5,326 |
| Europe: | 29,996 | 32,546 | 28,609 | 34,361 |
| Italy | 2,188 | 3,453 | 3,686 | 3,238 |
| Portugal | 3,452 | 3,833 | 3,432 | 3,277 |
| Russia | 405 | 369 | 214 | 796 |
| Turkey | 16,408 | 17,040 | 14,515 | 16,609 |
| Asia: | 709,748 | 668,100 | 600,330 | 518,744 |
| Bahrain | 1,499 | 1,201 | 612 | 1,226 |
| Bangladesh | 54,559 | 48,565 | 38,948 | 32,290 |
| Cambodia | 30,926 | 25,675 | 23,385 | 20,068 |
| China | 249,756 | 242,370 | 226,139 | 122,109 |
| Hong Kong | 27,563 | 25,415 | 16,372 | 32,481 |
| India | 60,898 | 60,493 | 62,391 | 58,353 |
| Indonesia | 34,035 | 32,808 | 28,725 | 26,480 |
| Israel | 2,612 | 2,968 | 2,371 | 2,880 |
| Macao | 9,819 | 7,955 | 7,137 | 11,952 |
| Malaysia | 8,819 | 8,049 | 6,807 | 6,984 |
| Pakistan | 103,945 | 100,522 | 87,617 | 97,913 |
| Philippines | 18,098 | 15,258 | 13,859 | 14,551 |
| Singapore | 1,420 | 1,457 | 992 | 1,455 |
| South Korea | 11,617 | 10,594 | 10,605 | 13,528 |
| Sri Lanka | 12,947 | 12,211 | 10,909 | 10,955 |
| Taiwan | 8,922 | 8,895 | 6,784 | 8,698 |
| Thailand | 19,865 | 18,169 | 17,044 | 16,628 |
| United Arab Emirates | 2,934 | 3,059 | 1,861 | 3,195 |
| Oceania: | 1,053 | 859 | 283 | 1,190 |
| Australia | 1,014 | 837 | 205 | 1,146 |
| Africa: | 33,453 | 30,633 | 28,561 | 27,935 |
| Egypt | 12,338 | 11,614 | 10,672 | 9,110 |
| Lesotho | 6,923 | 6,820 | 5,645 | 5,990 |
| South Africa | 918 | 519 | 670 | 1,174 |
| World 21 | 1,028,059 | 995,068 | 904,724 | 868,577 |

1/ Raw-fiber equivalent. 2 / Totals may not add due to rounding.
Last update: 02/12/07.
Sources: USDA, Economic Research Service and USDC, Bureau of the Census.

Table 10--U.S. cotton textile exports, by destination country

| Item | 2006 |  |  | 2005 |
| :---: | :---: | :---: | :---: | :---: |
|  | Sep. | Oct. | Nov. | Nov. |
|  | 1,000 pounds 1/ |  |  |  |
| North America: | 174,235 | 180,879 | 162,020 | 181,777 |
| Bahamas | 198 | 161 | 235 | 178 |
| Canada | 16,947 | 21,408 | 15,135 | 25,953 |
| Costa Rica | 6,951 | 5,651 | 7,035 | 7,650 |
| Dominican Republic | 24,758 | 26,297 | 24,766 | 22,726 |
| El Salvador | 14,725 | 14,806 | 12,399 | 12,144 |
| Guatemala | 5,298 | 5,589 | 5,733 | 5,411 |
| Haiti | 2,453 | 2,450 | 1,823 | 3,605 |
| Honduras | 51,001 | 54,312 | 49,496 | 50,492 |
| Jamaica | 1,744 | 1,165 | 614 | 565 |
| Mexico | 48,870 | 47,555 | 43,555 | 51,352 |
| Nicaragua | 573 | 686 | 353 | 980 |
| Panama | 160 | 181 | 176 | 208 |
| South America: | 5,821 | 5,567 | 4,526 | 4,917 |
| Argentina | 86 | 49 | 89 | 84 |
| Brazil | 442 | 688 | 522 | 448 |
| Chile | 148 | 241 | 189 | 491 |
| Colombia | 3,366 | 2,791 | 2,484 | 2,623 |
| Ecuador | 195 | 105 | 155 | 137 |
| Peru | 430 | 500 | 284 | 407 |
| Venezuela | 1,006 | 1,111 | 643 | 545 |
| Europe: | 5,393 | 5,749 | 3,542 | 3,132 |
| Belgium | 563 | 863 | 588 | 524 |
| France | 196 | 150 | 167 | 110 |
| Germany | 490 | 408 | 378 | 313 |
| Italy | 339 | 283 | 191 | 278 |
| Netherlands | 237 | 355 | 342 | 311 |
| Turkey | 1,515 | 1,516 | 84 | 81 |
| United Kingdom | 972 | 937 | 944 | 889 |
| Asia: | 5,251 | 6,394 | 5,655 | 4,936 |
| China | 893 | 1,289 | 902 | 648 |
| Hong Kong | 493 | 1,013 | 449 | 702 |
| Israel | 96 | 201 | 358 | 315 |
| Japan | 1,535 | 1,319 | 1,310 | 1,018 |
| Malaysia | 56 | 65 | 44 | 114 |
| Philippines | 113 | 237 | 299 | 329 |
| Saudi Arabia | 254 | 191 | 164 | 141 |
| Singapore | 346 | 306 | 244 | 191 |
| South Korea | 393 | 577 | 661 | 393 |
| Sri Lanka | 133 | 139 | 153 | 131 |
| Taiwan | 143 | 83 | 139 | 137 |
| United Arab Emirates | 176 | 234 | 191 | 180 |
| Oceania: | 646 | 645 | 608 | 415 |
| Australia | 550 | 544 | 485 | 335 |
| Africa: | 563 | 527 | 365 | 341 |
| Morocco | 128 | 89 | 1 | 15 |
| World $2 /$ | 191,909 | 199,760 | 176,716 | 195,518 |

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.
Last update: 02/12/07.
Sources: USDA, Economic Research Service and USDC, Bureau of the Census.


[^0]:    Source: World Agricultural Supply and Demand Estimates, USDA, World Agricultural Outlook Board.

