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Outlook

Cotton and Wool Outlook

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World Cotton Crop Projected To Decrease in 2007/08

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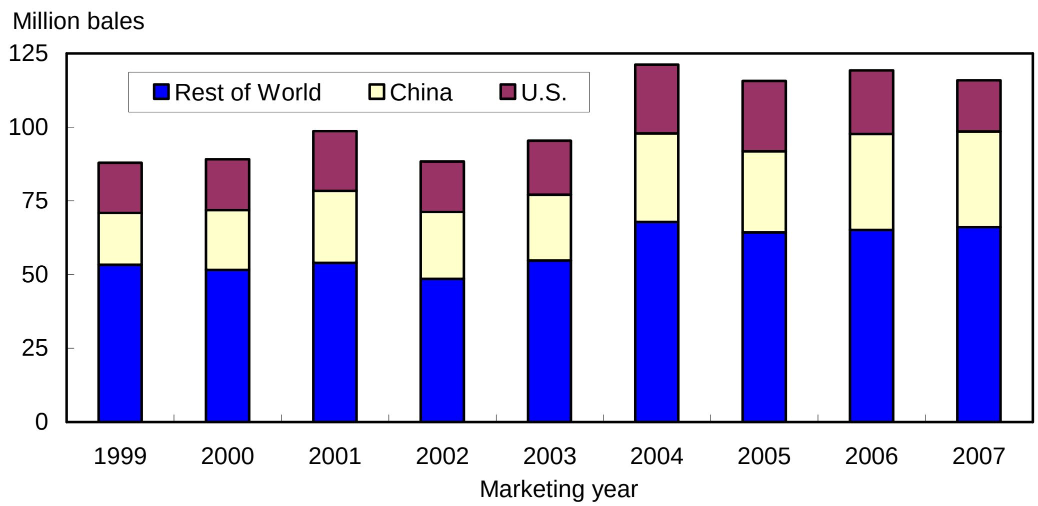
Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) cotton projections for 2007/08 indicate that global cotton production is expected to decline about 3 percent from 2006/07's 119.2 million bales to this season's 115.9 million. Although the third largest on record, world production is more than offset by record consumption in 2007/08, reducing global cotton stocks.

The decline in 2007/08 global production is mainly attributable to the U.S. cotton crop, as production is projected to decrease 20 percent to its lowest since 2002/03. In contrast, China is expected to produce a crop similar to last season, while cotton production in the rest of the world is expected to rise about 1 million bales. The U.S. share of global production is projected to fall to 15 percent, compared with the 5-year average of 19 percent. As a result, the share for China and the rest of the world are up slightly in 2007/08 to 28 and 57 percent, respectively.

Figure 1
U.S. and foreign cotton production



Source: *World Agricultural Supply and Demand Estimates* reports, USDA.

Domestic Outlook

2007/08 Production Forecast Slightly Lower in August

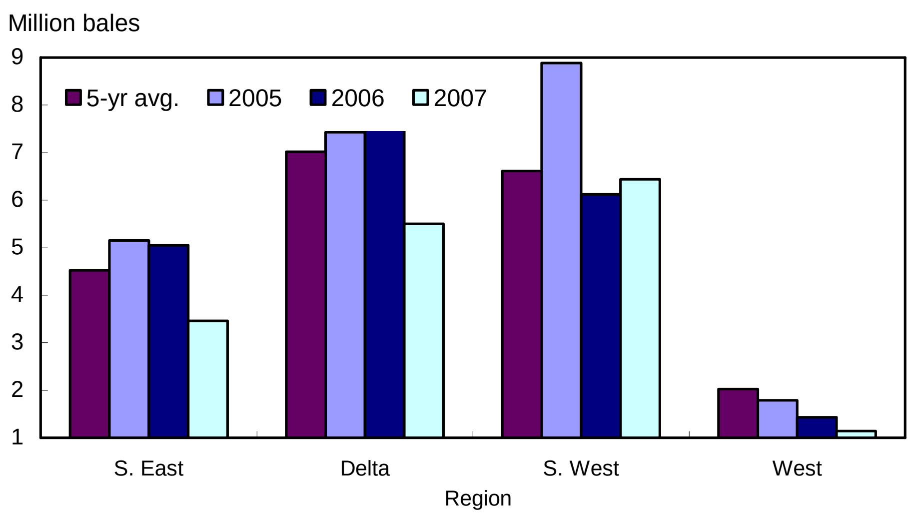
According to USDA's first survey-based forecast of 2007 cotton production, the U.S. crop is projected at 17.35 million bales, marginally below July's forecast and the lowest in 5 years. The production decline is largely the result of lower area planted to cotton this season. Prices for competing crops, particularly corn, at planting time provided a viable alternative to many producers this spring. Weather-related problems also contributed to lower planted area in some parts of the Cotton Belt. Upland production is projected at 16.5 million bales, 21 percent below the 2006 crop, while the extra-long staple (ELS) crop is forecast at 808,500 bales, nearly 6 percent above last season.

During the previous 20 years, the August forecast was below the final cotton production estimate 12 times and above it 8 times. Past differences between the August forecast and the final production estimate indicate that chances are two out of three for the 2007 U.S. cotton crop to range between 15.8 and 18.9 million bales.

Compared with last season, upland production is projected to decrease in three of the four Cotton Belt regions in 2007. Only the Southwest region's crop is forecast to be above that of 2006. Upland cotton production in the Southwest is currently projected at 6.4 million bales, up slightly from last season but well below the large crops of 2004 and 2005. The region's crop is boosted by a low 6-percent abandonment estimate, compared with 36 percent in 2006.

In contrast, 2007 production in the Delta and Southeast regions are forecast to decrease by one-third from last season. The Delta is expected to produce only 5.5 million bales of cotton in 2007, a drop of 2.7 million bales. Despite the second highest yield projected for the region, the smallest area since 1986 pulled

Figure 2
U.S. regional cotton production



Source: *Crop Production* reports, NASS, USDA.

production down to its lowest in 7 years. Similarly, the Southeast region is expected to produce 3.5 million bales of cotton in 2007, a 1.6-million-bale reduction from 2006. The smallest area since 1994 in the Southeast reduced the crop to its smallest in 5 years.

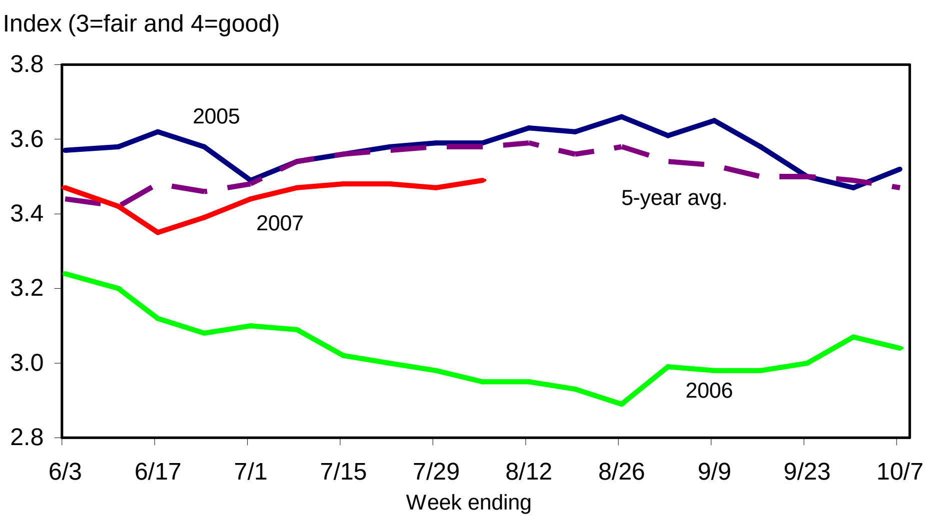
For the West region, where upland acreage has been trending lower for several decades, planted area in 2007 was estimated at only 415,000 acres, the smallest since 1932. Despite the third highest yield on record, upland production is forecast at only 1.1 million bales for the region, the smallest since 1946.

The ELS crop, in contrast, is projected at a record in 2007. The crop continues to be dominated by California, where over 90 percent of the ELS cotton is produced. Total ELS area and yield are forecast to be the third highest on record.

Based on the August forecast, total area planted to cotton in 2007 is estimated at about 11.1 million acres with harvested area estimated at 10.6 million acres, 2.1 million below last season. The national yield is estimated at 783 pounds per harvested acre, close to the 5-year average. (See table 11 for production breakdowns by State.)

U.S. cotton crop development in early August continues to run behind 2006 and the 5-year average. As of August 5th, 70 percent of the U.S. cotton area was setting bolls, compared with 81 and 79 percent, respectively, for last year and the 2002-06 average. Meanwhile, the reporting of bolls opening has just begun, with about half of the States having reported bolls open. As of August 5th, 3 percent of the cotton area had bolls opening, less than half that of 2006 and the subsequent 5-year average. U.S. crop conditions, on the other hand, have continued above those of 2006 but remain below the 5-year average. As of early August, 54 percent of the cotton area was rated "good" or "excellent," compared with 38 percent in 2006. In addition, 15 percent of the cotton crop is rated "poor" or "very poor," compared with 35 percent in 2006.

Figure 3
U.S. cotton crop conditions



Source: *Crop Progress* reports, NASS, USDA.

Demand and Stock Estimates Revised

The U.S. cotton demand estimate for 2007/08 was reduced this month as a 300,000-bale reduction in U.S. exports exceeded the 200,000-bale increase in U.S. mill use. Total demand was reduced to 21.3 million bales for 2007/08. U.S. cotton mill use for 2007/08 is now forecast at 4.6 million bales, 7 percent below the latest 2006/07 estimate.

Despite the reduction in exports to 16.7 million bales, they are 28 percent higher than the latest estimate for 2006/07. Exports remain the key market for U.S. producers as foreign cotton use continues to expand faster than production, expanding the raw cotton needs of foreign importers. Despite a lower 2007/08 export forecast in August, the U.S. share of world trade is projected to rise from 35 percent in 2006/07 to 41 percent this season, which is similar to both 2003/04 and 2004/05.

With reduced crop prospects, demand for U.S. cotton is expected to exceed production in 2007/08, pushing stocks significantly lower. Based on the August cotton supply and demand estimates, 2007/08 U.S. ending stocks are projected at 5.8 million bales, 3.9 million bales below the revised beginning stocks and the lowest in 3 years. The implied stocks-to-use ratio of 27 percent in 2007/08 is half that of the preceding season.

U.S. Textile Trade: Imports and Exports Rose in May

May 2007 textile imports, at 1.5 billion pounds, rose 13 percent from April but were 1 percent below a year ago. Imports of cotton, wool, and manmade fibers were above shipments in April. Imports of all major end-use categories increased in May with apparel shipments up 16 percent (129 million pounds), compared with a month earlier. Cotton textile imports, at 872 million pounds, were 14 percent above April and slightly above May 2006. Cotton imports from Asia rose to 602 million pounds, with China accounting for 36 percent of the region’s total shipments.

Textile exports increased in May to 363 million pounds, up 8 percent from April but 16 percent below the 2006 level. Exports of all fibers and all end-use categories increased from April. Cotton textile exports, at 181 million pounds, were 9 percent above April but 11 percent below May 2006. U.S. cotton textile exports to other North American countries, at 166 million pounds, were 10 percent above April and accounted for 92 percent of total shipments in May.

Overall, the May 2007 textile trade deficit was 1.2 billion pounds, with cotton accounting for 59 percent of the total. The May deficit was 53 million pounds above a year earlier. Similarly, the deficit for the first 5 months of 2007 was 5.6 billion pounds, compared with 5.3 billion in 2006. The cotton deficit, at 3.3 billion pounds, rose 5 percent during January-May, compared with the corresponding period in 2006. The trade deficit also expanded for wool and manmade fibers and declined slightly for linen and silk.

International Outlook

Global Cotton Production and Consumption Remain Strong

World cotton production for 2007/08 is currently projected at 115.9 million bales, 3 percent below last season but similar to the 2005/06 season. Although global production is below the 2004/05 record, foreign cotton output is projected at a record 98.6 million bales. Accounting for more than half of this production are China and India, where 32.5 million bales and 23 million bales, respectively, are expected in 2007/08. While China's crop forecast is equal to last season's record estimate, India's is up nearly 6 percent, which continues the recent trend associated with Bt cotton use there. In addition, Pakistan is expected to contribute 10.4 million bales (9 percent) toward the global cotton crop in 2007/08, their second largest cotton crop on record.

World cotton consumption is forecast to reach a record 127.8 million bales in 2007/08, more than 5 million above 2006/07 and nearly 30 million bales above consumption just 5 years ago. The increase remains overseas as the U.S. textile industry continues in a downward trend. As a result, foreign mill use is projected at a record of 123.2 million bales in 2007/08, nearly 5 percent above 2006/07. China, India, and Pakistan once again lead the way as the largest spinners of raw cotton. China's domination of cotton consumption continues in 2007/08 as the current projection of 54 million bales suggests. India and Pakistan account for another 20 million bales and 12 million bales, respectively. In total, these three countries account for more than two-thirds of global cotton mill consumption in 2007/08.

World Cotton Trade Expected to Expand; Stocks To Decline

Although the three largest cotton producers are also the largest spinners of raw cotton, global trade remains significant. For 2007/08, world cotton exports are forecast at 40.6 million bales, 3.5 million above the 2006/07 estimate but more than 4 million bales below 2005/06. Although the United States is the leading exporter, countries of Central Asia, the African Franc Zone countries, India, and Brazil are projected to be vying for export market share in 2007/08.

China once again is by far the leading importer of raw cotton. At 16 million bales projected for 2007/08, China is expected to import nearly 40 percent of the total global import demand. Other major importers include Turkey, Bangladesh, and Indonesia, who play a vital role in the production of cotton textile and apparel products for the global market.

Global cotton stocks in 2007/08 are currently projected to decrease 11 percent from the revised beginning stock level as world cotton mill use outpaces production. A number of prior year adjustments increased beginning stocks to 57.9 million bales this month, a similar figure to the beginning stock estimate for 2006/07. If realized, 2007/08 world ending stocks would be the lowest in 4 years and account for 40 percent of global mill use, compared with 47 percent reported for 2006/07 and the lowest stocks-to-use ratio in over a decade.

Contacts and Links

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

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Table 1--U.S. cotton supply and use estimates

Item	2006/07	2007/08 June	2007/08 July	2007/08 Aug.
		Million acres		
Upland:				
Planted	14.948	11.855	10.760	10.760
Harvested	12.408	10.714	10.208	10.343
		Pounds		
Yield/harvested acre	806	809	787	767
		Million 480-lb. bales		
Beginning stocks	5.981	9.686	9.679	9.576
Production	20.823	18.050	16.735	16.537
Total supply 1/	26.812	27.741	26.424	26.123
Mill use	4.910	4.360	4.360	4.560
Exports	12.328	16.750	16.250	15.900
Total use	17.238	21.110	20.610	20.460
Ending stocks 2/	9.576	6.606	5.804	5.707
		Percent		
Stocks-to-use ratio	55.6	31.3	28.2	27.9
		1,000 acres		
Extra-long staple:				
Planted	326	292	298	298
Harvested	324	286	292	293
		Pounds		
Yield/harvested acre	1,136	1,258	1,258	1,325
		1,000 480-lb. bales		
Beginning stocks	69	114	121	124
Production	765	750	765	809
Total supply 1/	846	874	896	943
Mill use	40	40	40	40
Exports	672	750	750	800
Total use	712	790	790	840
Ending stocks 2/	124	94	96	93
		Percent		
Stocks-to-use ratio	17.4	11.9	12.2	11.1

1/ Includes imports. 2/ Includes unaccounted.

Last update: 08/13/07.

Sources: USDA, World Agricultural Outlook Board and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2006/07	2007/08 June	2007/08 July	2007/08 Aug.
	Million 480-lb. bales			
Supply:				
Beginning stocks--				
World	57.75	56.39	57.32	57.86
Foreign	51.70	46.59	47.52	48.16
Production--				
World	119.25	115.89	115.79	115.92
Foreign	97.66	97.09	98.29	98.57
Imports--				
World	36.87	42.11	41.30	41.06
Foreign	36.85	42.09	41.28	41.04
Use:				
Mill use--				
World	122.72	127.41	127.16	127.78
Foreign	117.77	123.01	122.76	123.18
Exports--				
World	37.07	41.58	40.81	40.58
Foreign	24.07	24.08	23.81	23.88
Ending stocks--				
World	57.86	51.23	50.78	51.52
Foreign	48.16	44.53	44.88	45.72
	Percent			
Stocks-to-use ratio:				
World	47.1	40.2	39.9	40.3
Foreign	40.9	36.2	36.6	37.1

Last update: 08/13/07.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2007 Apr.	2007 May	2007 June	2006 June
	1,000 480-lb. bales			
Cotton:				
Ginnings	0	0	0	0
Imports since August 1	10.9	14.8	NA	23.4
Stocks, beginning	18,827	17,026	14,809	13,045
At mills	263	241	265	292
Public storage	16,069	14,382	11,915	11,392
CCC stocks	11,574	10,771	NA	6,331
	Million pounds			
Manmade:				
Production	647.1	660.1	621.4	677.5
Noncellulosic	647.1	660.1	621.4	677.5
Cellulosic	NA	NA	NA	NA
Total since January 1	2,531.0	3,191.1	3,812.5	4,118.3
	2007 Mar.	**2007 Apr.**	**2007 May**	**2006 May**
	Million pounds			
Raw fiber imports:	171.7	186.7	170.9	176.3
Noncellulosic	156.3	168.3	155.0	162.3
Cellulosic	15.4	18.4	15.9	1.4
Total since January 1	477.4	664.1	835.0	864.3
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	1,429.4	1,417.0	1,356.5	1,254.9
48s-and-finer	551.8	500.3	462.4	515.0
Not-finer-than-46s	877.6	916.7	894.1	739.9
Total since January 1	3,776.8	5,193.8	6,550.3	7,323.5
Wool top imports	389.5	399.5	264.7	262.6
Total since January 1	1,142.0	1,541.5	1,806.2	1,461.1
Mohair imports, clean	0	0	0	12,191.4
Total since January 1	46.3	46.3	46.3	12,191.4

NA = Not available.

Last update: 08/13/07.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item	2007 Apr.	2007 May	2007 June	2006 June
	1,000 480-lb. bales			
Cotton:				
All consumed by mills 1/	404	444	419	480
Total since August 1 1/	3,687	4,131	4,550	5,457
SA annual rate 2/	4,894	4,920	4,953	5,567
SA daily rate 2/	18.8	18.9	19.0	21.3
Daily rate	19.3	19.3	20.0	21.8
Upland consumed by mills 1/	401	440	416	476
Total since August 1 1/	3,657	4,097	4,513	5,410
Daily rate	19.1	19.1	19.8	21.6
	1,000 spindles/hours			
Spindles in place	1,586	1,580	1581	1,925
Active spindles	1,468	1,469	1,467	1,778
Spindle hours (1,000)	780	755	971	1,131
	Percent			
Cotton's share of fibers	85.4	84.9	86.1	84.8
	1,000 pounds			
Manmade:				
Total consumed by mills 1/	33,244	37,925	32,363	41,217
Total since August 1 1/	315,843	353,768	386,131	503,850
Daily rate	1,583	1,649	1,541	1,874
Noncellulosic staple	1,541	1,614	1,509	1,822
Cellulosic staple	42	35	32	52

1/ Adjusted to calendar month. 2/ SA = seasonally adjusted.

Last update: 08/13/07.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2007 Mar.	2007 Apr.	2007 May	2006 May
	1,000 480-lb. bales			
Cotton:				
Upland exports	1,093	1,297	1,679	1,807
Total since August 1	5,180	6,477	8,156	13,183
Sales for next season	43	133	157	104
Total since August 1	428	561	717	558
Extra-long staple exports	90.3	102.2	98.3	25.8
Total since August 1	358.4	460.7	559.0	534.0
Sales for next season	8.2	51.5	17.4	5.9
Total since August 1	59.1	110.6	128.0	40.4
Manmade:				
Raw fiber exports	75.6	67.6	67.6	77.6
Noncellulosic	74.5	66.9	66.9	76.4
Cellulosic	1.1	0.7	0.7	1.3
Total since January 1	207.1	274.7	342.3	358.9
Wool and mohair:				
Raw wool exports, clean	1,812.9	1,329.0	1,137.6	1,232.7
Total since January 1	4,481.1	5,810.1	6,947.7	6,524.3
Wool top exports	284.9	348.9	103.7	468.6
Total since January 1	879.2	1,228.1	1,331.8	1,470.9
Mohair exports, clean	32.4	33.4	130.4	164.8
Total since January 1	192.6	226.0	356.4	514.5

Last update: 08/13/07.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2007 May	2007 Jun.	2007 Jul.	2006 Jul.
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	41.67	48.13	54.86	43.31
Upland spot 41-34	44.62	50.35	57.50	47.15
Pima spot 03-46	86.00	86.00	86.00	114.25
Avg. price received by upland producers	44.80	46.40	46.80	46.80
Mill delivered:				
Cotton				
Actual	53.43	59.40	65.84	55.96
Raw-fiber equivalent	59.37	66.00	73.16	62.18
Rayon staple				
Actual	113.00	113.00	113.00	113.00
Raw-fiber equivalent	117.71	117.71	117.71	117.71
Polyester staple				
Actual	74.00	74.00	74.00	69.00
Raw-fiber equivalent	77.08	77.08	77.08	71.88
Price ratios				
Cotton/rayon	50.4	56.1	62.1	52.8
Cotton/polyester	77.0	85.6	94.9	86.5
Northern Europe cotton quotes:				
A Index	57.35	63.24	69.65	56.91
Memphis Territory	56.00	61.63	68.75	59.56
California/Arizona	58.75	65.31	72.50	63.00
B Index	56.03	NQ	NQ	55.23
Orleans/Texas	51.65	57.94	65.25	NQ
Wool prices (clean):				
U.S. 56s	1.55	1.23	NQ	0.98
Australian 56s 1/	2.56	2.68	2.58	2.14
U.S. 60s	2.54	2.30	2.38	1.43
Australian 60s 1/	3.34	3.42	3.40	2.45
U.S. 64s	3.11	2.95	2.85	1.65
Australian 64s 1/	3.81	3.80	3.78	2.60

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 08/13/07.

Sources: USDA, Agricultural Marketing Service; Cotton Outlook; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2007 Mar.	2007 Apr.	2007 May	2006 May
	1,000 pounds 1/			
Yarn, thread, and fabric	265,718	253,958	259,712	310,484
Cotton	79,571	75,874	79,325	103,595
Linen	24,450	22,641	18,043	28,114
Wool	3,919	3,544	3,967	4,184
Silk	1,201	1,378	1,456	1,438
Manmade	156,576	150,521	156,921	173,153
Apparel	921,685	828,366	957,353	936,077
Cotton	607,462	538,395	622,030	604,867
Linen	16,681	15,719	19,493	23,414
Wool	12,578	11,853	14,851	13,636
Silk	15,465	14,813	13,692	15,187
Manmade	269,499	247,586	287,287	278,973
Home furnishings	202,649	206,736	241,257	224,278
Cotton	137,498	137,583	154,131	139,124
Linen	740	907	1,078	1,676
Wool	175	301	319	322
Silk	732	630	738	854
Manmade	63,504	67,315	84,991	82,302
Floor coverings	66,529	63,364	69,260	71,364
Cotton	9,496	8,784	9,669	10,648
Linen	16,221	14,827	14,111	14,284
Wool	14,355	12,882	14,836	15,792
Silk	1,453	1,584	1,558	1,762
Manmade	25,003	25,287	29,086	28,878
Total imports 2/	1,466,219	1,363,201	1,540,391	1,555,237
Cotton	839,038	766,430	871,580	865,354
Linen	58,748	54,988	53,731	68,360
Wool	31,189	28,752	34,202	34,282
Silk	18,852	18,406	17,447	19,243
Manmade	518,392	494,625	563,431	567,998

Note: Data are preliminary and subject to revisions.

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 08/13/07.

Sources: USDA, Economic Research Service and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2007 Mar.	2007 Apr.	2007 May	2006 May
	1,000 pounds 1/			
Yarn, thread, and fabric	283,176	264,552	283,910	314,874
Cotton	151,940	141,836	155,829	159,608
Linen	8,149	7,613	8,092	8,647
Wool	5,131	4,835	4,753	7,056
Silk	2,198	2,471	2,162	2,381
Manmade	115,759	107,797	113,074	137,182
Apparel	45,156	36,463	41,150	76,817
Cotton	23,410	18,669	20,187	37,933
Linen	648	510	575	822
Wool	2,524	2,065	2,613	3,540
Silk	2,023	1,685	2,261	3,097
Manmade	16,552	13,534	15,514	31,425
Home furnishings	5,469	5,004	5,163	5,459
Cotton	3,018	2,928	2,734	3,197
Linen	278	167	261	165
Wool	116	64	91	56
Silk	126	74	123	51
Manmade	1,932	1,771	1,954	1,990
Floor coverings	34,714	29,585	31,945	33,153
Cotton	2,414	2,225	2,262	2,370
Linen	1,287	1,154	1,250	1,166
Wool	3,112	3,054	3,131	2,876
Silk	53	54	56	64
Manmade	27,849	23,098	25,246	26,677
Total exports 2/	369,017	335,882	362,627	430,479
Cotton	180,915	165,768	181,115	203,156
Linen	10,372	9,455	10,190	10,804
Wool	10,895	10,027	10,602	13,547
Silk	4,400	4,283	4,602	5,593
Manmade	162,435	146,349	156,118	197,379

Note: Data are preliminary and subject to revisions.

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 08/13/07.

Sources: USDA, Economic Research Service and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by country of origin

Region/country	2007 Mar.	2007 Apr.	2007 May	2006 May
	1,000 pounds 1/			
North America	205,342	179,678	205,009	234,942
Canada	9,542	9,278	9,842	12,751
Costa Rica	6,494	4,796	6,468	6,950
Dominican Republic	8,607	8,047	8,500	14,975
El Salvador	23,089	21,545	23,440	22,722
Guatemala	17,157	16,689	16,796	17,864
Haiti	13,961	11,356	11,161	12,924
Honduras	43,218	37,656	44,909	47,515
Jamaica	440	503	408	585
Mexico	67,909	56,292	66,919	84,761
Nicaragua	14,734	13,265	16,465	13,675
South America	15,635	15,865	14,491	19,066
Brazil	7,757	7,894	6,309	7,824
Colombia	2,917	2,847	3,145	6,079
Peru	4,406	4,534	4,567	4,635
Europe	24,670	21,250	22,782	27,187
Italy	4,257	3,023	3,268	3,261
Portugal	2,491	1,806	3,452	3,034
Russia	119	26	27	746
Turkey	10,540	10,298	8,825	11,991
Asia	563,100	522,943	601,628	558,655
Bahrain	1,651	1,597	1,485	2,054
Bangladesh	48,778	41,102	41,485	36,501
Cambodia	24,424	19,643	20,626	16,732
China	162,190	170,776	217,404	172,150
Hong Kong	9,355	10,209	13,328	18,719
India	76,841	66,155	67,325	62,598
Indonesia	32,597	26,690	28,476	24,905
Israel	2,580	2,228	2,469	2,819
Macao	6,649	6,005	10,006	9,886
Malaysia	5,932	3,826	5,925	6,036
Pakistan	79,018	73,599	89,271	95,977
Philippines	14,138	11,545	12,771	16,554
Singapore	898	754	693	953
South Korea	8,738	9,102	9,770	13,869
Sri Lanka	14,391	11,378	9,793	9,465
Taiwan	7,609	7,647	775	9,583
Thailand	17,424	15,446	7,775	15,435
United Arab Emirates	1,886	1,211	1,514	3,149
Oceania	173	174	218	209
Australia	83	64	108	177
Africa	30,108	26,513	27,448	25,296
Egypt	12,342	11,221	11,748	10,478
Lesotho	6,688	5,201	5,574	4,412
South Africa	177	168	261	1001
World 2/	839,038	766,430	871,580	865,354

Note: Data are preliminary and subject to revisions.

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 08/13/07.

Sources: USDA, Economic Research Service and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination country

Region/country	2007 Mar.	2007 Apr.	2007 May	2006 May
	1,000 pounds 1/			
North America	163,796	150,770	166,300	186,934
Bahamas	313	392	440	296
Canada	14,888	13,855	14,866	19,504
Costa Rica	4,414	3,181	3,203	5,912
Dominican Republic	21,319	18,155	22,554	21,686
El Salvador	15,817	12,472	12,465	14,677
Guatemala	5,430	6,819	5,956	5,552
Haiti	1,740	891	718	3,147
Honduras	55,194	54,702	61,955	56,673
Jamaica	636	767	447	692
Mexico	42,516	37,710	41,778	57,094
Nicaragua	789	1,198	984	1,081
Panama	143	204	226	170
South America	5,308	5,056	4,630	5,765
Argentina	87	50	68	146
Brazil	1,217	434	1,464	383
Chile	247	329	158	274
Colombia	2,721	2,379	1,516	3,038
Ecuador	127	123	27	142
Peru	288	181	165	329
Venezuela	464	1,431	1,145	1,385
Europe	4,786	3,980	4,001	4,050
Belgium	771	608	484	883
France	240	242	162	220
Germany	639	770	899	447
Italy	316	244	180	282
Netherlands	376	366	361	286
Turkey	126	93	145	157
United Kingdom	1,432	960	1,008	1,093
Asia	5,931	5,198	5,358	5,456
China	984	1,266	998	1,071
Hong Kong	483	420	442	645
Israel	170	169	212	143
Japan	1,528	944	1,043	1,029
Malaysia	57	56	96	57
Philippines	155	109	283	217
Saudi Arabia	153	171	214	145
Singapore	377	216	148	290
South Korea	674	536	547	577
Sri Lanka	66	136	216	218
Taiwan	207	68	123	114
United Arab Emirates	259	193	205	132
Oceania	503	459	517	514
Australia	380	358	401	462
Africa	590	300	308	437
Morocco	183	0	2	42
World 2/	180,915	165,768	181,115	203,156

Note: Data are preliminary and subject to revisions.

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 08/13/07.

Sources: USDA, Economic Research Service and USDC, U.S. Census Bureau.

Table 11--Acreage, yield, and production estimates for 2006

State/region	Planted	Harvested	Yield	Production
			Pounds/	
	-- 1,000 acres --		harvested acre	1,000 bales
Upland:				
Alabama	400	390	652	530
Florida	105	104	785	170
Georgia	1,050	1,000	792	1,650
N. Carolina	540	535	682	760
S. Carolina	200	198	650	268
Virginia	65	64	600	80
Southeast	2,360	2,291	725	3,458
Arkansas	830	820	1,083	1,850
Louisiana	340	335	946	660
Mississippi	680	675	960	1,350
Missouri	400	398	941	780
Tennessee	480	475	869	860
Delta	2,730	2,703	977	5,500
Kansas	55	50	576	60
Oklahoma	200	190	700	277
Texas	5,000	4,700	623	6,100
Southwest	5,255	4,940	625	6,437
Arizona	180	178	1,375	510
California	185	184	1,383	530
New Mexico	50	47	1,042	102
West	415	409	1,340	1,142
Total Upland	10,760	10,343	767	16,537
Pima:				
Arizona	4	4	900	8
California	265	261	1,379	750
New Mexico	9	9	747	14
Texas	20	19	935	37
Total Pima	298	293	1,325	809
Total all	11,058	10,636	783	17,346

Source: Based on USDA, NASS, August 2007 *Crop Production* report.
Last update: 8/13/07.