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Cotton and Wool Outlook

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Foreign Cotton Mill Use Rises Faster Than Production

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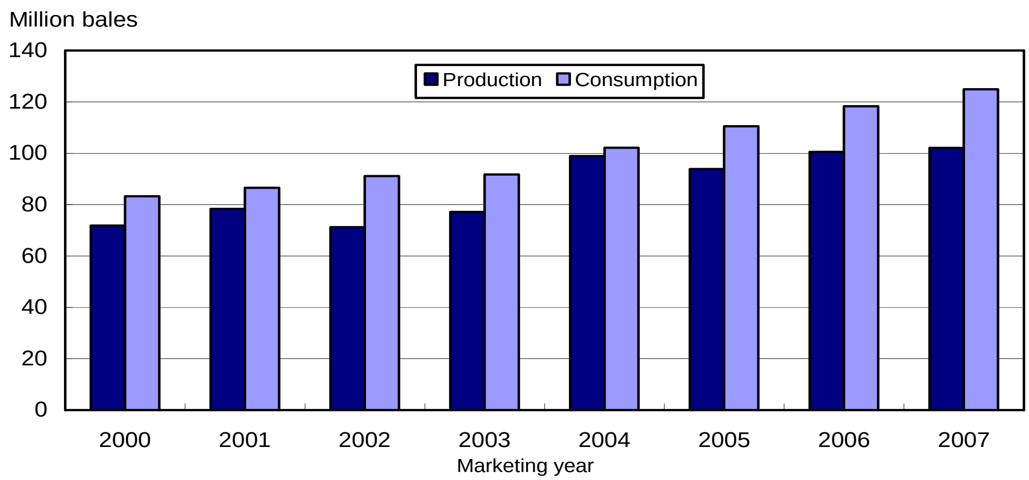
Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) cotton projections for 2007/08 indicate that foreign cotton consumption continues to outpace production (fig. 1). Both foreign mill use and production this season are forecast above their respective levels for 2006/07, with consumption rising 6.5 million bales to nearly 125 million bales while production increases 1.6 million bales to slightly more than 102 million bales.

As a result, the gap between foreign consumption and production is expected to expand for the third consecutive season in 2007/08. Based on the October forecast, the gap is estimated at 22.8 million bales, well above 2006/07's 17.9 million. In addition, foreign consumption has exceeded production in each year since 1995/96. With cotton use expanding faster than production in many countries, imports are expected to increase in 2007/08 as well, reaching their second highest on record.

Figure 1

Foreign cotton production and consumption



Source: *World Agricultural Supply and Demand Estimates,* WAOB, USDA.

Domestic Outlook

U.S. Production Forecast Higher in October

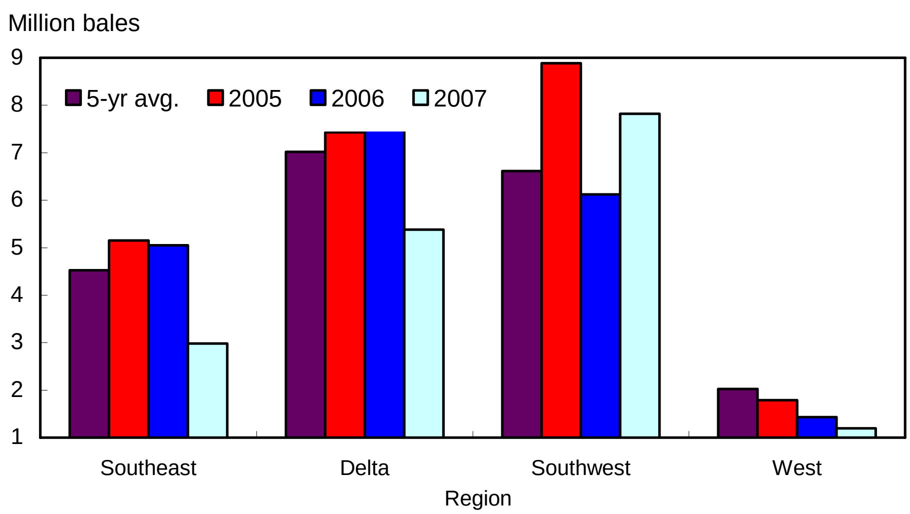
USDA's October *Crop Production* report indicated that the 2007 U.S. cotton crop would total nearly 18.2 million bales, 340,000 bales (2 percent) above September's forecast but still 16 percent below 2006/07. The upland crop is forecast at nearly 17.4 million bales—up 359,000 bales from September—while the extra-long staple (ELS) production is projected at about 776,000 bales—17,000 bales below last month.

During the last 20 years, the October forecast has been below final cotton production 15 times while above the final estimate 5 times. In addition, past differences between the October forecast and the final production estimate indicate that chances are two out of three for the 2007 U.S. cotton crop to range between 17.3 and 19.0 million bales.

Compared with last month, the October U.S. cotton production forecast changed marginally in two of the Cotton Belt regions, while the other two regions were adjusted 6 percent or more. The crop estimate for the Delta and West were nearly unchanged at about 5.4 million bales and 1.2 million bales, respectively. In the Southwest, where the crop estimate improved 535,000 bales, the crop is forecast at 7.8 million bales, including a record yield estimate of 764 pounds per harvested acre (fig. 2). In contrast, October's forecast for the Southeast indicated a decline of 180,000 bales, as production there is just shy of 3 million bales and the lowest since 1993/94.

Total cotton harvested area remains estimated at 10.5 million acres for 2007. Despite being the smallest cotton area harvested since 1989, this season's growing season has produced one of the largest harvested-to-planted ratios on record. In fact, this season's ratio of 0.972 is the highest in 60 years when the harvested-to-planted ratio equaled 0.979. Based on this area, the U.S. cotton yield is forecast at

Figure 2
U.S. regional upland cotton production



Source: *Crop Production* reports, NASS, USDA.

826 pounds per harvested acre in 2007, 12 pounds above last season and the third highest on record.

As of October 7th, 30 percent of the 2007 U.S. cotton crop had been harvested, compared with 32 percent a year earlier and a 5-year average of 26 percent. Several States—including Missouri, Tennessee, and North Carolina—are well ahead of their respective averages, while a few others—including Louisiana, Georgia, and Oklahoma—are well below their 5-year averages.

2007/08 Demand Estimates Unchanged; Stock Estimates Revised

The U.S. cotton demand forecast for 2007/08 remains at 21.3 million bales (16.7 million for exports and 4.6 million for mill use). Although larger global supplies of cotton were forecast this month, world mill use and trade were also forecast higher. With higher world trade and U.S. exports unchanged, the U.S. share of global exports was reduced slightly to 41 percent for 2007/08, but remains 7 percentage points above 2006/07.

Based on the latest data from the Census Bureau, ending stocks for 2006/07 were estimated at 9.477 million bales, down from the previous estimate of 9.7 million. However, larger production more than offset this decline and 2007/08 ending stocks were raised to 6.4 million bales in October, 200,000 higher than in September. As a result, the stocks-to-use ratio rose slightly to 30 percent.

In addition, USDA's National Agricultural Statistics Service announced on October 12th that the final 2006/07 upland cotton farm price was 46.5 cents per pound. The detailed price data, including monthly marketings, will be published in the *Agricultural Prices* report to be released on October 31st.

U.S. Textile Trade: Deficit Continues To Widen in 2007

July textile imports rose 129 million pounds to 1.8 billion, compared with a month earlier. Imports of all major fibers, except linen, increased in July. For the major end-use categories, larger imports of apparel and home furnishings more than offset declines in yarn, thread, and fabric and floor coverings. Cotton textile imports, at 1.0 billion pounds increased 5 percent from a month earlier and were the largest shipments since August 2006. The majority of the cotton import increase came from the apparel category.

Conversely, July U.S. textile exports, at 333 million pounds, declined 8 percent from a month earlier and were 12 percent below July 2006. Exports of all major fibers and all major end-use categories, except home furnishings, declined from June. Cotton textile exports, at 167 million pounds, declined 7 percent from June and were 12 percent below July 2006. Most of the decline came from the yarn, thread, and fabric category.

Based on the first 7 months of 2007, the textile trade deficit is expected to reach another annual record. The overall deficit rose to 8.5 billion pounds by the end of July, compared with 8.1 billion in 2006 and 7.8 billion pounds in 2005. Through July, cotton imports have exceeded exports by 5.0 billion pounds, representing 59 percent of the deficit. With larger imports of cotton and other major fibers, the 2007 textile trade deficit will continue to widen.

World Cotton Trade Shifting Toward China

World cotton trade in 2007 is forecast slightly higher than in 2006, at 40 million bales. However, compared with 5 years earlier, world cotton trade has grown by one-third, a 10 million bale increase. The structure of world trade has changed substantially as well over that time, as China's textile industry has come to dominate global spinning.

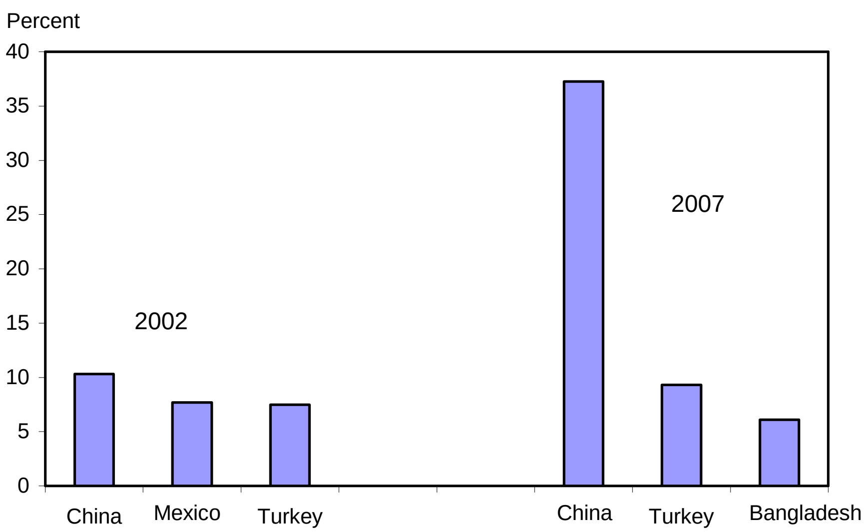
Changes in world cotton trade have largely paralleled changes in consumption. World cotton consumption is forecast to climb 5 percent from the year before in 2007, to 130 million bales. Since 2002, this is a 32 percent, or 31-million-bale, increase. Similarly, world supplies of cotton also have kept pace. In 2007, the sum of cotton production (120 million bales) and unaccounted cotton (4 million bales), is essentially unchanged from the year before and is 35 million bales higher than in 2002.

The big change since 2002 is China's role in world consumption. In 2002, China accounted for 30 percent of world consumption, and a 42 percent share is forecast for 2007. This has had profound implications for the structure of world trade. In 2002, China had just returned to the first-ranked position among world importers after a significant hiatus, and its 3 million bales of imports accounted for 10 percent of world trade. Although China was the largest importer, its share of world trade was not significantly different from those garnered by Mexico and Turkey (fig. 3).

Since 2002, China's investment in textile capacity has soared. In 2006, 28 percent of world cotton trade was accounted for by China's imports. In 2007, China is forecast to import 15 million bales of cotton, and its share of world trade is expected to rise to 37 percent. This would be fout times the share of the world's next largest importer, Turkey. After decades of alternating between importing and exporting, China has grown to become the dominant force in world cotton imports.

Figure 3

China expands share of world imports: 2007 versus 2002



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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

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Table 1--U.S. cotton supply and use estimates

Item	2006/07	2007/08 Aug.	Sep.	Oct.
		Million acres		
Upland:				
Planted	14.948	10.760	10.554	10.554
Harvested	12.408	10.343	10.254	10.254
		Pounds		
Yield/harvested acre	806	767	797	813
		Million 480-lb. bales		
Beginning stocks	5.981	9.576	9.576	9.368
Production	20.823	16.537	17.019	17.378
Total supply 1/	26.814	26.123	26.605	26.756
Mill use	4.907	4.560	4.560	4.560
Exports	12.328	15.900	15.900	15.925
Total use	17.235	20.460	20.460	20.485
Ending stocks 2/	9.368	5.707	6.123	6.330
		Percent		
Stocks-to-use ratio	54.4	27.9	29.9	30.9
		1,000 acres		
Extra-long staple:				
Planted	326	298	293	293
Harvested	324	293	289	289
		Pounds		
Yield/harvested acre	1,136	1,325	1,317	1,288
		1,000 480-lb. bales		
Beginning stocks	69	124	124	109
Production	765	809	793	776
Total supply 1/	843	943	927	895
Mill use	39	40	40	40
Exports	672	800	800	775
Total use	711	840	840	815
Ending stocks 2/	109	93	77	70
		Percent		
Stocks-to-use ratio	15.3	11.1	9.2	8.6

1/ Includes imports. 2/ Includes unaccounted.

Last update: 10/15/07.

Sources: USDA, World Agricultural Outlook Board and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2006/07	2007/08 Aug.	Sep.	Oct.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	59.96	57.86	56.79	60.33
Foreign	53.91	48.16	47.09	50.85
Production--				
World	122.11	115.92	117.18	120.26
Foreign	100.52	98.57	99.37	102.10
Imports--				
World	37.22	41.06	40.08	40.62
Foreign	37.20	41.04	40.06	40.60
Use:				
Mill use--				
World	123.31	127.78	127.78	129.50
Foreign	118.37	123.18	123.18	124.90
Exports--				
World	37.81	40.58	39.70	40.25
Foreign	24.81	23.88	23.00	23.55
Ending stocks--				
World	60.33	51.52	51.56	55.01
Foreign	50.85	45.72	45.36	48.61
		Percent		
Stocks-to-use ratio:				
World	48.9	40.3	40.4	42.5
Foreign	43.0	37.1	36.8	38.9

Last update: 10/15/07.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2007 June	2007 July	2007 Aug.	2006 Aug.
	1,000 480-lb. bales			
Cotton:				
Ginnings	0	0	187	417
Imports since August 1	17.4	19.3	NA	1.8
Stocks, beginning	14,807	12,541	9,477	6,050
At mills	265	255	250	239
Public storage	11,915	9,674	8,431	5,545
CCC stocks	2,873	1,762	976	1,259
Manmade:				
Production	643.4	618.7	643.9	710.9
Noncellulosic	643.4	618.7	643.9	710.9
Cellulosic	NA	NA	NA	NA
Total since January 1	3,869.0	4,487.7	5,131.6	1,189.3

Item	2007 May	2007 June	2007 July	2006 July
	Million pounds			
Raw fiber imports:	170.9	171.9	169.6	165.5
Noncellulosic	155.0	154.5	151.0	153.5
Cellulosic	15.9	17.4	18.6	12.0
Total since January 1	835.0	1,006.9	1,176.5	1,189.3
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	1,356.5	1,302.7	1,141.2	925.0
48s-and-finer	462.4	931.6	326.4	388.0
Not-finer-than-46s	894.1	371.1	814.8	537.0
Total since January 1	6,550.3	7,853.1	8,994.3	9,840.7
Wool top imports	264.7	428.7	467.5	293.9
Total since January 1	1,806.2	2,234.9	2,702.4	1,997.2
Mohair imports, clean	0	0	0	0
Total since January 1	0	0	0	12.2

NA = Not available.

Last update: 10/15/07.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item	2007 June	2007 July	2007 Aug.	2006 Aug.
	1,000 480-lb. bales			
Cotton:				
All consumed by mills 1/	418	398	441	462
Total since August 1 1/	4,548	4,946	441	462
SA annual rate 2/	4,963	4,962	4,889	5,182
SA daily rate 2/	19.0	18.7	18.7	19.9
Daily rate	19.9	18.1	19.2	20.1
Upland consumed by mills 1/	414	395	438	458
Total since August 1 1/	4,512	4,907	438	458
Daily rate	19.7	17.9	19.0	19.9
	1,000 spindles/hours			
Spindles in place	1,581	1,513	1,516	1,738
Active spindles	1,468	1,429	1,441	1,602
Spindle hours (1,000)	967	729	738	853
	Percent			
Cotton's share of fibers	86.1	86.1	85.3	82.5
	1,000 pounds			
Manmade:				
Total consumed by mills 1/	32,388	30,898	36,332	47,150
Total since August 1 1/	386,156	417,054	36,332	47,150
Daily rate	1,542	1,404	1,580	2,050
Noncellulosic staple	1,510	1,370	1,545	2,010
Cellulosic staple	32	34	35	40

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 10/15/07.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2007 May	2007 June	2007 July	2006 July
	1,000 480-lb. bales			
Cotton:				
Upland exports	1,794	1,944	1,666	2,396
Total since August 1	9,333	11,277	12,943	17,520
Sales for next season	157	158	567	263
Total since August 1	717	875	1,442	918
Extra-long staple exports	98.3	55.8	57.2	37.4
Total since August 1	559.0	614.8	672.0	520.3
Sales for next season	17.4	12.4	98.9	25.4
Total since August 1	128.0	140.4	239.3	71.4
	Million pounds			
Manmade:				
Raw fiber exports	67.6	70.6	56.1	70.7
Noncellulosic	66.9	69.6	55.6	69.4
Cellulosic	0.7	1.0	0.5	1.3
Total since January 1	342.3	412.9	469.0	505.8
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	1,137.6	1,801.4	2,060.9	1,276.1
Total since January 1	6,947.7	8,749.1	10,809.9	9,445.8
Wool top exports	103.7	404.3	139.2	315.8
Total since January 1	1,331.8	1,736.1	1,875.3	2,117.1
Mohair exports, clean	130.4	188.0	1.6	198.1
Total since January 1	356.4	544.4	546.1	906.5

Last update: 10/15/07.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2007 July	2007 Aug.	2007 Sep.	2006 Sep.
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	54.86	51.60	52.58	43.46
Upland spot 41-34	57.50	53.46	57.08	46.80
Pima spot 03-46	86.00	86.00	86.00	114.00
Avg. price received by upland producers	46.50	44.90	52.20	47.30
Mill delivered:				
Cotton--				
Actual	65.84	62.82	66.25	54.78
Raw-fiber equivalent	73.16	69.80	73.61	60.87
Rayon staple--				
Actual	113.00	113.00	113.00	113.00
Raw-fiber equivalent	117.71	117.71	117.71	117.71
Polyester staple--				
Actual	74.00	74.00	74.00	74.00
Raw-fiber equivalent	77.08	77.08	77.08	77.08
	Percent			
Price ratios				
Cotton/rayon	62.1	59.3	62.5	51.7
Cotton/polyester	94.9	90.6	95.5	79.0
	Cents per pound			
Northern Europe cotton quotes:				
A Index	69.65	67.95	69.41	59.44
Memphis Territory	68.75	67.40	69.38	62.19
California/Arizona	72.50	72.15	74.75	65.44
	NQ	NQ	68.20	NQ
Orleans/Texas	65.25		65.25	55.69
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	1.00
Australian 56s 1/	2.58	2.40	2.55	2.05
U.S. 60s	2.38	NQ	NQ	1.45
Australian 60s 1/	3.40	3.24	3.31	2.40
U.S. 64s	2.85	2.70	2.76	1.85
Australian 64s 1/	3.78	3.59	3.64	2.58

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 10/15/07.

Sources: USDA, Agricultural Marketing Service; Cotton Outlook; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2007 May	2007 June	2007 July	2006 July
	1,000 pounds 1/			
Yarn, thread, and fabric	259,712	260,699	249,748	265,635
Cotton	80,345	80,287	75,935	85,826
Linen	18,251	14,894	14,152	17,255
Wool	3,990	4,035	4,074	4,085
Silk	1,457	1,265	1,335	1,419
Manmade	160,586	160,218	154,252	157,050
Apparel	957,353	1,125,623	1,237,709	1,205,466
Cotton	640,890	728,863	773,430	764,454
Linen	19,507	17,726	17,057	21,195
Wool	14,952	20,874	31,786	29,378
Silk	13,742	13,127	13,992	14,816
Manmade	298,234	345,033	401,444	375,625
Home furnishings	241,257	242,982	269,084	242,971
Cotton	154,159	156,188	169,519	149,486
Linen	1,241	1,038	1,177	1,338
Wool	319	277	384	426
Silk	739	911	906	913
Manmade	85,047	84,568	97,098	90,809
Floor coverings	69,260	70,256	69,732	68,611
Cotton	9,679	9,520	8,366	10,998
Linen	14,153	13,504	12,940	13,535
Wool	14,884	13,329	15,332	15,979
Silk	1,851	1,763	1,766	1,599
Manmade	29,155	32,140	31,328	26,501
Total imports 2/	1,540,391	1,713,042	1,841,761	1,797,019
Cotton	891,499	980,973	1,032,961	1,017,001
Linen	54,157	48,283	46,296	54,258
Wool	34,408	38,942	52,107	50,378
Silk	17,790	17,068	18,001	18,748
Manmade	578,167	627,776	692,396	656,634

Note: Data are preliminary and subject to revisions.

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 10/15/07.

Sources: USDA, Economic Research Service and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2007 May	2007 June	2007 July	2006 July
	1,000 pounds 1/			
Yarn, thread, and fabric	283,910	285,555	263,655	284,655
Cotton	155,829	155,220	146,579	153,340
Linen	8,092	7,861	5,781	6,772
Wool	4,753	5,075	3,606	5,054
Silk	2,162	2,345	1,815	2,108
Manmade	113,074	115,054	105,874	117,381
Apparel	41,150	38,875	33,845	59,394
Cotton	20,187	18,829	15,425	32,175
Linen	575	421	354	625
Wool	2,613	2,589	2,527	3,312
Silk	2,261	1,982	1,958	2,262
Manmade	15,514	15,054	13,581	21,020
Home furnishings	5,163	5,036	5,530	5,502
Cotton	2,734	2,745	3,032	3,042
Linen	261	185	169	152
Wool	91	73	56	240
Silk	123	61	69	78
Manmade	1,954	1,972	2,204	1,990
Floor coverings	31,945	32,187	18,881	27,516
Cotton	2,262	2,249	2,270	2,271
Linen	1,250	1,194	1,125	1,157
Wool	3,131	3,083	2,595	2,133
Silk	56	51	50	71
Manmade	25,246	25,610	12,841	21,883
Total exports 2/	362,627	362,943	333,275	377,226
Cotton	181,115	179,113	167,414	190,871
Linen	10,190	9,665	7,469	8,710
Wool	10,602	10,825	8,797	10,752
Silk	4,602	4,439	3,893	4,518
Manmade	156,118	158,901	145,702	162,375

Note: Data are preliminary and subject to revisions.

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 10/15/07.

Sources: USDA, Economic Research Service and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by country of origin

Region/country	2007 May	2007 June	2007 July	2006 July
	1,000 pounds 1/			
North America	205,009	220,197	224,567	246,633
Canada	9,842	9,742	9,487	9,993
Costa Rica	6,468	8,035	7,404	8,119
Dominican Republic	8,500	9,555	10,118	15,963
El Salvador	23,440	25,022	27,094	28,550
Guatemala	16,796	15,946	14,674	17,666
Haiti	11,161	11,917	11,199	12,976
Honduras	44,909	47,633	50,402	52,924
Jamaica	408	512	452	562
Mexico	66,919	75,698	75,477	87,716
Nicaragua	16,465	15,952	17,993	11,973
South America	14,491	15,810	17,597	20,412
Brazil	6,309	7,057	7,871	8,337
Colombia	3,145	3,552	3,799	5,571
Peru	4,567	4,726	5,567	5,862
Europe	22,782	22,419	29,729	33,702
Italy	3,268	3,540	4,463	3,529
Portugal	3,452	2,594	4,016	4,139
Russia	27	854	23	682
Turkey	8,825	8,800	14,210	16,049
Asia	601,628	690,906	727,605	682,849
Bahrain	1,485	1,294	1,193	1,698
Bangladesh	41,485	44,815	45,946	42,033
Cambodia	20,626	26,563	30,131	27,994
China	217,404	267,178	284,104	228,442
Hong Kong	13,328	19,099	21,511	29,405
India	67,325	62,328	65,166	61,626
Indonesia	28,476	30,323	32,976	33,516
Israel	2,469	2,641	2,167	2,594
Macao	10,006	11,321	11,790	12,613
Malaysia	5,925	7,075	6,485	9,120
Pakistan	89,271	97,091	95,981	103,650
Philippines	12,771	14,881	14,455	19,237
Singapore	693	752	1,065	1,136
South Korea	9,770	9,987	10,450	11,464
Sri Lanka	9,793	13,043	13,531	13,083
Taiwan	775	8,689	8,205	10,818
Thailand	7,775	16,919	19,726	18,772
United Arab Emirates	1,514	1,835	1,887	3,824
Oceania	218	86	257	374
Australia	108	22	112	341
Africa	27,448	31,555	33,206	33,030
Egypt	11,748	13,967	12,659	12,128
Lesotho	5,574	5,417	7,645	7,580
South Africa	261	343	198	380
World 2/	871,580	980,973	1,032,961	1,017,001

Note: Data are preliminary and subject to revisions.

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 10/15/07.

Sources: USDA, Economic Research Service and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination country

Region/country	2007 May	2007 June	2007 July	2006 July
	1,000 pounds 1/			
North America	166,300	163,395	152,964	174,584
Bahamas	440	161	192	373
Canada	14,866	15,237	13,512	14,575
Costa Rica	3,203	4,307	2,745	5,334
Dominican Republic	22,554	22,305	18,100	22,683
El Salvador	12,465	14,637	13,560	15,266
Guatemala	5,956	5,533	5,494	6,553
Haiti	718	875	583	2,105
Honduras	61,955	57,653	61,245	51,854
Jamaica	447	481	311	596
Mexico	41,778	40,267	35,140	53,689
Nicaragua	984	1,265	1,535	1,030
Panama	226	232	118	35
South America	4,630	5,025	4,649	5,867
Argentina	68	45	66	57
Brazil	1,464	536	505	981
Chile	158	201	173	123
Colombia	1,516	3,054	2,746	3,027
Ecuador	27	70	145	147
Peru	165	209	264	542
Venezuela	1,145	846	739	782
Europe	4,001	4,071	3,701	3,455
Belgium	484	623	588	485
France	162	168	247	139
Germany	899	775	352	635
Italy	180	192	190	230
Netherlands	361	355	432	323
Turkey	145	78	120	79
United Kingdom	1,008	1,131	1,110	747
Asia	5,358	5,378	5,253	5,719
China	998	1,036	880	1,120
Hong Kong	442	369	399	544
Israel	212	384	323	239
Japan	1,043	989	1,211	1,457
Malaysia	96	86	48	30
Philippines	283	165	111	77
Saudi Arabia	214	151	137	99
Singapore	148	383	325	211
South Korea	547	394	664	469
Sri Lanka	216	131	91	131
Taiwan	123	78	86	143
United Arab Emirates	205	246	191	216
Oceania	517	539	600	640
Australia	401	336	464	513
Africa	308	705	247	605
Morocco	2	10	2	91
World 2/	181,115	179,113	167,414	190,871

Note: Data are preliminary and subject to revisions.

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 10/15/07.

Sources: USDA, Economic Research Service and USDC, U.S. Census Bureau.

Table 11--Cotton acreage, yield, and production estimates for 2007

State/region	Planted	Harvested	Yield	Production
			Pounds/	
	-- 1,000 acres --		*harvested acre*	*1,000 bales*
Upland:				
Alabama	400	390	492	400
Florida	84	82	644	110
Georgia	1,040	1,010	775	1,630
N. Carolina	500	495	611	630
S. Carolina	180	178	378	140
Virginia	60	59	586	72
Southeast	2,264	2,214	647	2,982
Arkansas	860	850	1,045	1,850
Louisiana	330	325	990	670
Mississippi	660	655	953	1,300
Missouri	390	389	962	780
Tennessee	500	495	756	780
Delta	2,740	2,714	952	5,380
Kansas	50	45	533	50
Oklahoma	175	165	785	270
Texas	4,900	4,700	766	7,500
Southwest	5,125	4,910	764	7,820
Arizona	180	178	1,429	530
California	195	194	1,410	570
New Mexico	50	44	1,047	96
West	425	416	1,380	1,196
Total Upland	10,554	10,254	813	17,378
Pima:				
Arizona	3	3	880	6
California	260	257	1,345	720
New Mexico	5	5	768	8
Texas	25	24	840	42
Total Pima	293	289	1,288	776
Total all	10,847	10,543	826	18,154

Last update: 10/15/07.

Source: Based on USDA, NASS, September 2007 *Crop Production* report.