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Cotton and Wool Outlook

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Global Cotton Stocks in Third Consecutive Season of Decline in 2009/10

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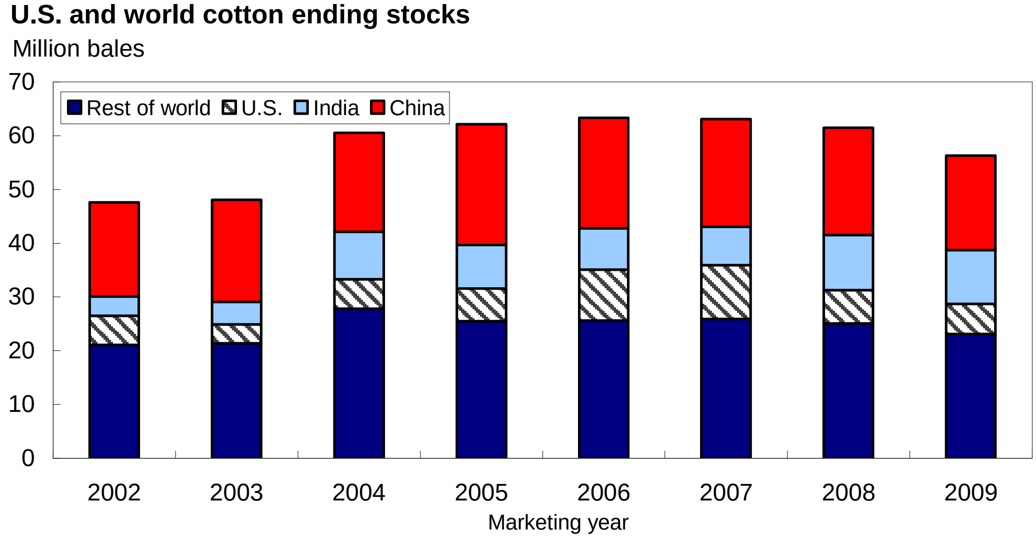
The next release is October 13, 2009

Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) projections for 2009/10 indicate that world cotton stocks are expected to decline for the third consecutive season. Global ending stocks are currently forecast at 56.3 million bales for 2009/10, 5.2 million bales (8.5 percent) below 2008/09 and the lowest since 2003/04s 48.1 million bales (fig. 1).

For 2009/10, the world stock reduction is largely attributable to China—the leading cotton producer and consumer—where 45 percent of the global decline is expected. However, stocks are expected to decline in most of the cotton-producing countries this season. In China, stocks are forecast to decline 2.3 million bales to 17.6 million, their lowest in 7 years. U.S. ending stocks are expected at 5.6 million bales in 2009/10, 600,000 bales below 2008/09 and the lowest in 5 years. Meanwhile, stocks in India—the second largest producer and consumer—are forecast only marginally lower and will likely play a key role in the global trade of raw cotton in 2009/10.

Figure 1
U.S. and world cotton ending stocks



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Domestic Outlook

2009 U.S. Cotton Crop Forecast Slightly Higher in September

According to USDA's September *Crop Production* report, the 2009 U.S. cotton crop is forecast at 13.4 million bales, up slightly from last month's projection and 5 percent above the 2008 crop. Upland production is estimated at 13.1 million bales, nearly 700,000 bales above last season, while the extra-long staple (ELS) crop is forecast at 367,000 bales, 15 percent below a year ago.

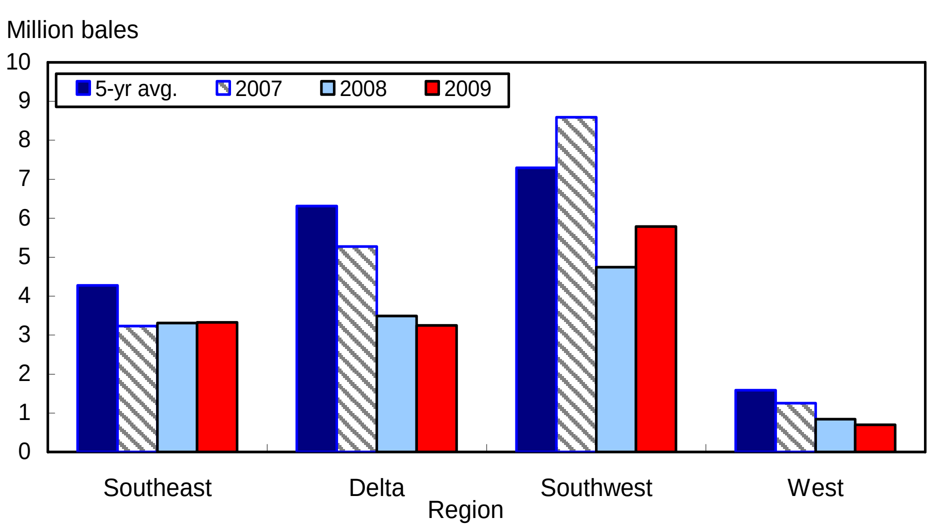
During the previous 20 years, the September forecast has been above final cotton production 8 times and below 12 times. Past differences between the September forecast and the final production estimate indicate that chances are two out of three that the 2009 U.S. cotton crop will range between 12.5 and 14.4 million bales.

Compared with last season, 2009 upland cotton production is forecast to vary by region (fig. 2). In the Southwest, the upland crop is projected at 5.8 million bales, more than a million bales above last season's 5-year low. Although planted area was nearly identical to 2008, a lower abandonment—albeit above average—coupled with a higher yield in 2009 accounts for the 22-percent increase in production.

In the Delta and Southeast, cotton production is forecast at 3.3 million bales for each region and similar to last season. In the Southeast, a record yield forecast helps to offset a slightly lower area estimate. For the Delta, a near-record yield of 1,006 pounds per harvested acre is projected, partially offsetting the region's lowest area estimates on record. The move to alternative crops in the Delta has the cotton production forecast at its lowest since the 1986 crop.

Meanwhile, in the West, the upland crop is projected at only 698,000 bales, the lowest since 1945 as alternative crops and water issues have pushed upland area there to an 87-year low. On the other hand, the West continues to dominate ELS

Figure 2
U.S. regional upland cotton production



Source: USDA, NASS, *Crop Production* reports.

production. California, in particular, is expected to account for nearly 90 percent of the ELS area and production in 2009.

Total 2009 cotton planted area in the United States is estimated at 9.1 million acres, the lowest since 1983; meanwhile, harvested acreage is projected at 7.7 million acres, slightly above last season. Abandonment, estimated at 15 percent, is above average but below last season's 20 percent. The national yield is currently forecast at 835 pounds per harvested acre, up from 2008 and near the 5-year average.

Demand and Stock Estimates Revised

For the 2008/09 season, U.S. exports were raised slightly to 13.28 million bales based on USDA's final *U.S. Export Sales* report for the season. In addition, ending stocks were increased to 6.2 million bales based on the preliminary end of season Census stock data.

For 2009/10, the U.S. cotton export forecast was increased 300,000 bales in September as a result of an anticipated decrease in foreign competition—particularly from India—as developments there over the past month suggest reduced exportable supplies. U.S. exports are now projected at 10.5 million bales, but still the lowest since 2000/01. U.S. mill use remains estimated at 3.5 million bales in 2009/10, 3 percent below last season. Despite adjustments, the 2009/10 ending stock estimate remains at 5.6 million bales this month, but is 10 percent below last season's revised estimate. However, the stocks-to-use ratio is forecast at 40 percent, compared with 2008/09s ratio of 37 percent.

The average cotton farm price for 2009/10 is unchanged this month with the projected price range between what producers received during the previous two seasons. Average prices are currently projected to range between 49 and 59 cents per pound in 2009/10.

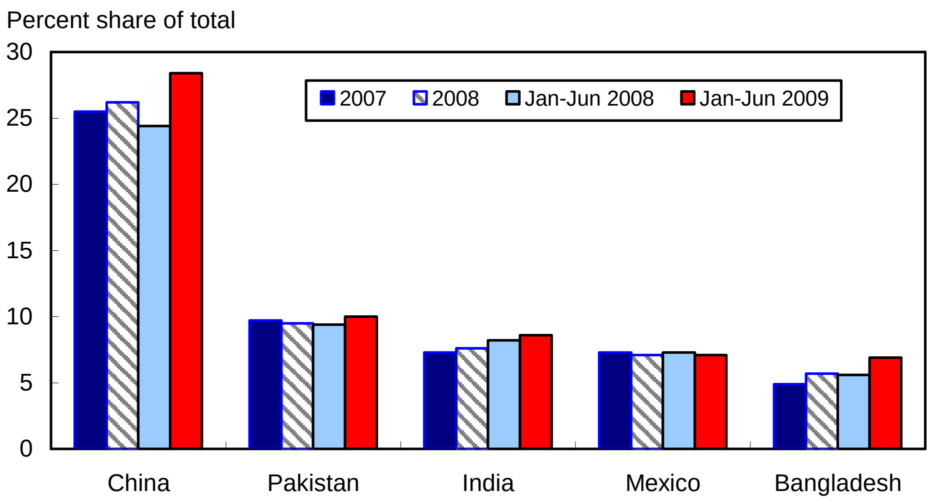
U.S. Textile Trade and Trade Deficit Declines in First Half of 2009

U.S. textile trade has decreased significantly during the first half of 2009, following the downturn in the general economy. Total imports during the first six months of 2009 reached only 7.5 billion (raw-fiber equivalent) pounds, 14 percent below a year ago. During the same period, textile exports reached 1.5 billion pounds, 25 percent lower than the first half of 2008. Consequently, the textile trade deficit for January-June 2009 declined to 6.0 billion pounds or 10 percent below a year earlier.

Cotton products continue to account for the majority of U.S. textile and apparel trade. During the first half of 2009, cotton product imports totaled 4.2 billion pounds, down from 4.9 billion for the corresponding period of 2008. Similarly, cotton textile exports decreased to 777 million pounds through June 2009, compared with 996 million pounds a year earlier. As a result, the cotton product trade deficit for the first six months of 2009 totaled 3.4 billion pounds, or 12 percent less than a year ago. Cotton accounted for 57 percent of the total fiber product deficit during January-June 2009, similar to the previous year.

Meanwhile, the leading trading partners with the United States continue to account for an increased share of the U.S. cotton textile and apparel market during the first half of 2009. For U.S. imports, the top five suppliers combined for 61 percent of the total during January-June 2009, compared with 55 percent a year earlier and 56 percent for calendar year 2008 (fig. 3). Of the top five suppliers, only cotton product imports from Bangladesh are higher based on quantity data for the first half of 2009. For U.S. cotton product exports, the top five destinations through the first six months of 2009 accounted for 86 percent of the total, similar to both the corresponding period in 2008 and for the entire calendar year. For exports, the Dominican Republic was the only country in the top five that showed a quantity increase from year-ago levels.

Figure 3
Leading suppliers of U.S. cotton textile imports



Source: USDA, Interagency Commodity Estimates Commodity.

International Outlook

Global Cotton Production in 2009/10 Estimated at Six-Year Low

World cotton production in 2009/10 is expected to weaken for the fourth consecutive year to 105.1 million bales, down 1.5 percent from the preceding year. Although global economic prospects are beginning to improve, production 2009/10 is expected to decline due to lingering credit difficulties and more profitable alternative crops, especially food grains. Production cuts are expected in China, Uzbekistan, Brazil, the African Franc Zone, and other countries. In China, 2009/10 production is estimated at 33.5 million bales, down 6 percent from a year ago. Uzbekistan's production is estimated at 4.4 million bales, down 4 percent from a year ago. These estimated production decreases are expected to be largely offset by increases in other countries such as the United States, India, and Australia. In the United States, output is estimated at 13.4 million bales, up nearly 5 percent from the previous year. India's production is expected to rebound 7 percent from a year earlier to 24 million bales, while Australia's production is estimated at 1.8 million bales, up 20 percent from a year ago. In Pakistan, production is estimated at 9.2 million bales, up 2 percent from the preceding year.

Global cotton area in 2009/10 is estimated at 30.3 million hectares, down 1 percent from the previous year. Harvested area in China is estimated at 5.4 million hectares, down 550,000 hectares (9 percent) from the previous year. Uzbekistan's harvested area is estimated to decline 8 percent from the preceding year to 1.3 million hectares. In the United States, harvested area is estimated at 3.1 million hectares, up 2 percent from a year ago. Brazil's harvested cotton area is estimated at 815,000 hectares, down 3 percent from the previous year.

As India Exports Rebound, World Cotton Trade to Begin Recovery in 2009/10

After plunging in 2008/09, global cotton exports in 2009/10 are estimated at 32.0 million bales, up 8 percent from a year earlier. While exports are expected to decline in the United States and Brazil, overall trade in 2009/10 is expected to rebound due to offsetting increases in India, Uzbekistan, and Australia. India is expected to export 6.1 million bales of cotton, more than double the volume exported in the prior year when total exports collapsed. Uzbekistan's exports are expected to increase 54 percent to 4 million bales, a significant rebound from the export volume a year ago. Australia's exports are also expected to rebound sharply, rising 34 percent from the preceding year to 1.6 million bales, as drought conditions in the cotton growing regions improve and supplies increase.

Figure 4 shows world share of cotton exports by major cotton exporting countries between marketing years 2005/06 and 2009/10. As seen in the chart, the United States' estimated share of world exports declines in 2009/10, while the export shares of Australia, India, and Uzbekistan are expected to increase. The United States' export share in 2009/10 is estimated at 33 percent, the lowest since the 2000/01 marketing year. India is expected to reach an unprecedented 19-percent share of world trade in 2009/10.

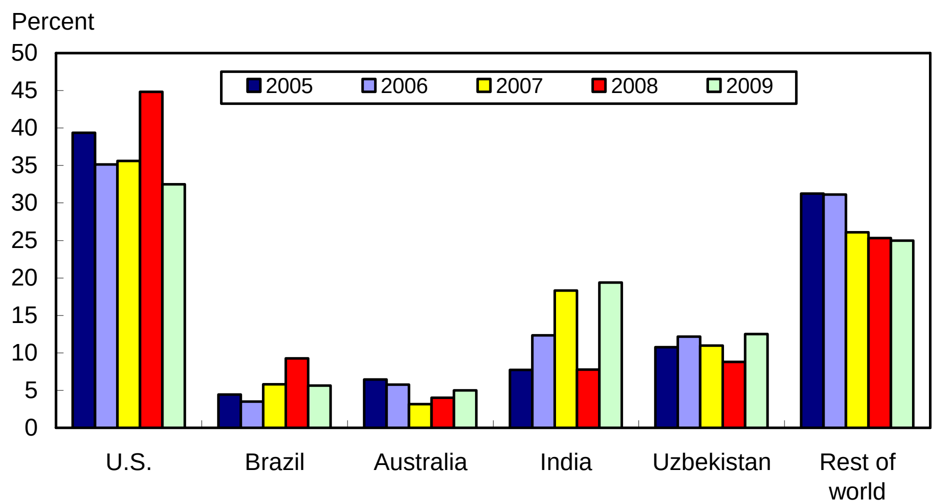
Cotton imports are expected to rise across the board in major importing countries. In China 2009/10 imports are estimated at 8 million bales, up 14 percent from a year ago. While in Turkey, imports are estimated at 3.3 million bales, an increase of 14 percent from the previous year. Pakistan's imports are estimated to increase 36 percent to 3 million bales, while Bangladeshi imports are estimated at 3.1 million bales, up 3 percent from the previous year.

Global Cotton Consumption to See a Two-Percent Rebound in 2009/10

Global cotton consumption in 2009/10 is estimated at 112.7 million bales, an increase of 2 percent from the previous year when mill use around the world dipped in the midst of a severe recession. As world economic indicators begin to show signs of recovery, global mill use is expected to rebound, albeit to below the pre-crisis level of cotton consumption. China, one of the countries that implemented an ambitious economic stimulus package and the world's leading cotton consumer, is expected to use 46.3 million bales in 2009/10, up 2 percent from the previous year.

India and Pakistan are expected to consume 18.5 million bales and 12 million bales, respectively, an increase of 3 percent and 4 percent from the previous year. India is the world's second largest cotton consumer and mill use has been trending up. In Turkey, mill use is estimated at 5.1 million bales, up 2 percent from the previous year. Brazil's mill use is expected to remain the same as the previous year at 4.2 million bales. At 3.5 million bales, mill use in the United States is expected to maintain a downward trend which began over a decade ago. The decline in the U.S. cotton consumption partly accounts for the surge in exports over the past several years.

Figure 4
Shares of major cotton exporting countries



Source: USDA, Interagency Commodity Estimates Committee.

Contacts and Links

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

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Table 1--U.S. cotton supply and use estimates

Item	2008/09	2009/10 July	2009/10 Aug.	2009/10 Sep.
		Million acres		
Upland:				
Planted	9.297	8.905	8.905	8.989
Harvested	7.400	7.753	7.619	7.582
		Pounds		
Yield/harvested acre	803	796	809	827
		Million 480-lb. bales		
Beginning stocks	9.905	5.678	5.802	5.902
Production	12.384	12.863	12.840	13.071
Total supply 1/	22.289	18.544	18.645	18.976
Mill use	3.570	3.470	3.470	3.470
Exports	13.044	9.700	9.700	10.000
Total use	16.614	13.170	13.170	13.470
Ending stocks 2/	5.902	5.419	5.463	5.463
		Percent		
Stocks-to-use ratio	35.5	41.1	41.5	40.6
		1,000 acres		
Extra-long staple:				
Planted	174.0	149.4	149.7	149.7
Harvested	168.7	142.0	146.2	146.2
		Pounds		
Yield/harvested acre	1,226	1,265	1,205	1,205
		1,000 480-lb. bales		
Beginning stocks	139	322	298	298
Production	431	387	367	367
Total supply 1/	570	711	667	667
Mill use	30	30	30	30
Exports	232	500	500	500
Total use	262	530	530	530
Ending stocks 2/	298	181	137	137
		Percent		
Stocks-to-use ratio	113.7	34.2	25.8	25.8

1/ Includes imports. 2/ Includes unaccounted.

Last update: 09/14/09.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2008/09	2009/10 July	2009/10 Aug.	2009/10 Sep.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	63.07	61.95	61.85	61.47
Foreign	53.03	55.95	55.75	55.27
Production--				
World	106.67	105.95	105.87	105.06
Foreign	93.86	92.70	92.67	91.62
Imports--				
World	29.27	31.65	31.95	32.02
Foreign	29.27	31.65	31.95	32.01
Use:				
Mill use--				
World	110.66	112.62	112.76	112.74
Foreign	107.06	109.12	109.26	109.24
Exports--				
World	29.60	31.66	31.95	31.99
Foreign	16.33	21.46	21.75	21.49
Ending stocks--				
World	61.47	57.81	57.46	56.26
Foreign	55.27	52.21	51.86	50.66
		Percent		
Stocks-to-use ratio:				
World	55.5	51.3	51.0	49.9
Foreign	51.6	47.8	47.5	46.4

Last update: 09/14/09.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2009 May	2009 June	2009 July	2008 July
	1,000 480-lb. bales			
Cotton:				
Ginnings	0	0	0	0
Imports since August 1	0.0	0.0	0.0	11.6
Stocks, beginning	11,016	9,232	7,547	12,254
At mills	200	198	177	171
Public storage	9,801	8,030	6,990	10,492
CCC stocks	1,267	721	758	5,963
	Million pounds			
Manmade:				
Production	449.4	455.3	459.6	549.9
Noncellulosic	449.4	455.3	459.6	549.9
Cellulosic	NA	NA	NA	NA
Total since January 1	2,209.3	2,664.6	3,124.2	4,042.7

Item	2009 Apr.	2009 May	2009 June	2008 June
	Million pounds			
Raw fiber imports:	122.2	136.3	134.7	151.9
Noncellulosic	111.1	120.4	119.4	136.6
Cellulosic	11.1	15.9	15.3	15.3
Total since January 1	483.4	619.7	754.4	993.1
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	803.5	536.2	745.1	1,100.0
48s-and-finer	263.3	250.6	181.2	265.3
Not-finer-than-46s	540.3	285.6	563.9	834.7
Total since January 1	3,891.2	4,427.4	5,172.4	7,507.0
Wool top imports	49.8	297.0	246.7	401.1
Total since January 1	554.9	851.9	1,098.5	1,544.9
Mohair imports, clean	5.0	0.0	0.0	0.0
Total since January 1	5.0	5.0	5.0	0.0

NA = Not available.

Last update: 09/14/09.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item		2009 May	2009 June	2009 July	2008 July
		1,000 480-lb. bales			
Cotton:					
All consumed by mills: 1/		273	284	300	394
Total since August 1	1/	3,000	3,284	3,584	4,589
SA annual rate 2/		3,330	3,264	3,427	4,532
SA daily rate 2/		12.8	12.5	13.1	17.3
Daily rate		13.0	12.9	13.1	17.1
Upland consumed by mills: 1/		271	282	298	390
Total since August 1	1/	2,976	3,258	3,555	4,553
Daily rate		12.9	12.8	13.0	17.0
		1,000 spindles/hours			
Spindles in place:		1,053	1,045	1,035	1,327
Active spindles		982	963	984	1,272
Spindle hours (1,000)		473	576	473	645
		Percent			
Cotton's share of fibers		83.7	82.4	85.7	87.9
		1,000 pounds			
Manmade:					
Total consumed by mills 1/		25,427	29,126	24,088	26,081
Total since August 1	1/	252,501	281,628	305,715	352,389
Daily rate		1,211	1,324	1,047	1,134
Noncellulosic staple		1,189	1,305	1,032	1,106
Cellulosic staple		22	19	15	28

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 09/14/09.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2009 Apr.	2009 May	2009 June	2008 June
	1,000 480-lb. bales			
Cotton:				
Upland exports	1,297	1,488	1,364	1,376
Total since August 1	9,011	10,498	11,862	11,429
Sales for next season	295	172	247	206
Total since August 1	640	811	1,058	988
Extra-long staple exports	11.0	24.3	36.2	34.7
Total since August 1	105.1	129.4	165.5	819.2
Sales for next season	1.0	0.0	3.9	-2.9
Total since August 1	2.0	2.0	5.9	25.1
	Million pounds			
Manmade:				
Raw fiber exports	35.3	38.2	42.2	57.4
Noncellulosic	34.4	37.6	41.0	56.1
Cellulosic	0.9	0.5	1.2	1.3
Total since January 1	146.8	184.9	227.1	371.4
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	567.6	678.6	513.1	1,550.8
Total since January 1	2,148.8	2,827.3	3,340.4	6,833.3
Wool top exports	27.4	73.8	109.0	16.5
Total since January 1	365.2	439.0	548.0	90.4
Mohair exports, clean	65.1	161.4	44.7	127.8
Total since January 1	317.1	478.5	523.1	388.1

Last update: 09/14/09.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2009 June	2009 July	2009 Aug.	2008 Aug.
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	44.12	46.79	47.71	63.05
Upland spot 41-34	50.80	53.98	53.77	60.93
Pima spot 03-46	93.61	88.25	87.00	94.00
Average price received by upland producers	46.40	47.20	48.40	58.50
Far Eastern cotton quotes:				
A Index	60.98	64.37	64.19	78.34
Memphis/Eastern	61.88	65.65	69.19	78.94
Memphis/Orleans/Texas	60.63	65.20	69.44	78.33
California/Arizona	63.38	66.65	NQ	83.25
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	1.38	1.33	NQ	NQ
Australian 56s 1/	2.39	2.46	2.48	2.58
U.S. 60s	1.93	1.86	1.88	NQ
Australian 60s 1/	2.78	2.84	3.02	3.25
U.S. 64s	2.26	2.28	2.23	3.05
Australian 64s 1/	2.95	2.95	3.18	3.46

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 09/14/09.

Sources: USDA, *Cotton Price Statistics* ; Cotlook Ltd., *Cotton Outlook* ; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2009 Apr.	2009 May	2009 June	2008 June
	1,000 pounds 1/			
Yarn, thread, and fabric:	213,088	200,120	193,633	231,475
Cotton	54,793	52,401	52,686	70,254
Linen	18,587	12,354	12,552	14,469
Wool	2,965	2,889	2,982	3,981
Silk	687	572	578	1,376
Manmade	136,056	131,904	124,835	141,395
Apparel:	735,095	794,794	928,521	1,038,203
Cotton	468,960	511,584	601,914	681,210
Linen	10,956	10,604	10,288	16,862
Wool	11,330	13,574	18,076	19,619
Silk	9,954	7,767	7,353	10,861
Manmade	233,894	251,264	290,889	309,651
Home furnishings:	185,107	213,995	220,771	216,636
Cotton	122,659	137,941	143,863	141,478
Linen	641	652	913	1,371
Wool	168	246	260	311
Silk	91	213	246	339
Manmade	61,549	74,943	75,490	73,137
Floor coverings:	48,347	49,016	51,040	57,656
Cotton	7,297	8,718	8,720	8,163
Linen	10,505	10,072	11,237	12,289
Wool	8,695	7,609	8,085	12,121
Silk	1,401	1,715	1,811	1,321
Manmade	20,450	20,902	21,187	23,762
Total imports: 2/	1,189,987	1,266,969	1,403,594	1,555,832
Cotton	657,677	714,849	811,170	906,877
Linen	41,404	34,260	35,606	45,869
Wool	23,356	24,634	29,951	36,374
Silk	12,134	10,269	9,988	13,898
Manmade	455,416	482,956	516,879	552,814

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 09/14/09.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2009 Apr.	2009 May	2009 June	2008 June
	1,000 pounds 1/			
Yarn, thread, and fabric:	181,487	221,585	214,993	285,072
Cotton	95,827	125,290	121,351	154,332
Linen	4,859	4,744	5,433	8,676
Wool	2,920	2,727	3,820	4,309
Silk	1,358	1,180	1,124	2,310
Manmade	76,523	87,643	83,265	115,445
Apparel:	25,933	25,757	24,905	27,410
Cotton	13,031	13,293	12,306	13,305
Linen	466	331	339	417
Wool	1,491	1,547	1,516	1,718
Silk	1,008	1,007	1,122	1,165
Manmade	9,937	9,579	9,622	10,805
Home furnishings:	4,349	4,416	3,550	5,241
Cotton	1,979	2,066	1,666	2,743
Linen	153	162	98	224
Wool	51	183	46	70
Silk	50	51	29	66
Manmade	2,116	1,954	1,711	2,138
Floor coverings:	24,748	22,468	21,859	33,669
Cotton	1,880	1,771	1,673	2,390
Linen	990	897	802	1,241
Wool	1,837	1,361	1,156	3,203
Silk	46	42	34	52
Manmade	19,995	18,397	18,193	26,783
Total exports: 2/	236,711	274,505	265,530	351,656
Cotton	112,792	142,537	137,132	172,881
Linen	6,472	6,140	6,675	10,565
Wool	6,307	5,829	6,543	9,308
Silk	2,461	2,281	2,309	3,593
Manmade	108,678	117,717	112,871	155,309

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 09/14/09.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by country of origin

Region/country	2009 Apr.	2009 May	2009 June	2,008 June
		1,000 pounds 1/		
North America	138,816	147,530	169,169	215,530
Canada	3,180	3,522	3,233	4,350
Costa Rica	2,338	1,824	2,031	4,418
Dominican Republic	6,170	5,503	4,926	8,115
El Salvador	15,898	17,171	19,565	30,216
Guatemala	10,928	9,594	11,626	15,560
Haiti	12,200	13,718	16,543	14,797
Honduras	28,343	35,316	37,256	53,060
Mexico	46,792	47,973	59,852	66,103
Nicaragua	12,959	12,897	14,044	18,680
South America	6,853	7,541	10,856	14,585
Brazil	3,222	3,080	4,819	6,650
Colombia	1,112	1,509	2,371	2,804
Peru	2,400	2,784	3,371	4,926
Europe	9,417	9,317	12,176	15,570
Italy	1,414	1,454	2,241	3,122
Portugal	834	904	2,144	1,209
Turkey	4,006	3,556	3,923	5,969
Asia	482,328	531,528	597,431	634,472
Bahrain	2,196	2,470	2,568	2,166
Bangladesh	46,156	45,145	49,891	49,544
Cambodia	15,879	15,691	18,066	26,053
China	185,462	220,456	261,379	238,710
Hong Kong	1,864	1,737	1,665	14,839
India	59,040	60,248	59,136	61,131
Indonesia	24,058	24,212	27,534	33,398
Israel	1,325	1,691	2,008	2,172
Jordan	4,755	4,479	5,459	8,132
Macao	1,120	990	693	9,692
Malaysia	2,913	2,871	3,465	6,039
Pakistan	65,116	77,683	83,857	79,179
Philippines	5,186	7,210	7,390	10,518
South Korea	7,519	7,397	8,329	9,535
Sri Lanka	8,408	6,388	7,924	10,596
Taiwan	4,130	3,684	3,198	6,096
Thailand	10,091	10,567	9,573	15,726
Vietnam	34,013	35,593	42,498	45,158
Oceania	74	70	70	187
Africa	20,186	18,862	21,467	26,532
Egypt	10,328	10,684	10,949	12,039
Kenya	2,552	1,378	2,942	3,010
Lesotho	3,321	2,796	2,892	4,892
Madagascar	1,757	1,693	2,529	3,455
World 2/	657,677	714,849	811,170	906,877

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 09/14/09.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination country

Region/country	2009 Apr.	2009 May	2009 June	2008 June
	1,000 pounds 1/			
North America	101,504	131,210	125,849	158,186
Bahamas	92	162	96	118
Canada	10,470	10,879	10,930	13,493
Costa Rica	217	285	463	1,081
Dominican Republic	15,488	22,599	21,019	19,627
El Salvador	7,362	11,842	11,663	14,407
Guatemala	2,616	4,069	4,054	4,388
Haiti	703	767	720	822
Honduras	35,042	48,535	43,613	69,323
Jamaica	39	90	85	85
Mexico	27,734	29,937	31,332	32,629
Nicaragua	1,160	1,650	1,525	1,753
Panama	230	83	54	88
South America	2,572	2,154	2,736	3,437
Brazil	240	295	522	408
Chile	162	139	147	186
Colombia	1,008	770	1,002	1,290
Peru	174	167	297	266
Venezuela	764	503	548	982
Europe	3,345	3,179	2,870	3,871
Belgium	263	342	342	718
France	142	112	112	166
Germany	705	576	618	476
Italy	136	186	199	278
Netherlands	508	305	313	427
Turkey	212	45	72	80
United Kingdom	808	973	765	1,063
Asia	4,467	4,835	4,890	6,082
China	865	1,168	924	1,414
Hong Kong	427	319	385	592
India	120	327	344	123
Israel	225	264	369	112
Japan	792	623	712	1,193
Philippines	51	50	31	225
Saudi Arabia	152	86	126	158
Singapore	142	267	146	260
South Korea	563	678	447	508
Sri Lanka	97	37	103	196
Taiwan	157	70	146	295
Thailand	86	135	111	141
United Arab Emirates	298	394	442	274
Oceania	563	717	475	563
Australia	446	461	359	475
Africa	329	412	287	742
Egypt	43	33	26	426
World 2/	112,792	142,537	137,132	172,881

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 09/14/09.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--Acreage, yield, and production estimates, 2009

State/region	Planted	Harvested	Yield	Production
			Pounds/	
	-- 1,000 acres --		*harvested acre*	*1,000 bales*
Upland:				
Alabama	255	250	806	420
Florida	82	81	830	140
Georgia	1,000	990	897	1,850
North Carolina	375	370	824	635
South Carolina	115	110	720	165
Virginia	65	64	900	120
Southeast	1,892	1,865	857	3,330
Arkansas	520	500	1,056	1,100
Louisiana	230	225	864	405
Mississippi	295	285	960	570
Missouri	275	263	1,132	620
Tennessee	300	280	960	560
Delta	1,620	1,553	1,006	3,255
Kansas	36	32	720	48
Oklahoma	200	195	837	340
Texas	5,000	3,700	701	5,400
Southwest	5,236	3,927	707	5,788
Arizona	140	139	1,450	420
California	71	70	1,495	218
New Mexico	30	28	1,029	60
West	241	237	1,414	698
Total Upland	8,989	7,582	827	13,071
Pima:				
Arizona	1	1	997	3
California	130	127	1,247	330
New Mexico	1	1	789	2
Texas	17	17	931	32
Total Pima	150	146	1,205	367
Total all	9,139	7,728	835	13,438

Last update: 09/14/09.

Source: Based on USDA, NASS, September 2009 *Crop Production* report.