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Cotton and Wool Outlook

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World Cotton Consumption Improves in 2009/10

Contents

Tables

Websites
WASDE
Cotton Briefing Room

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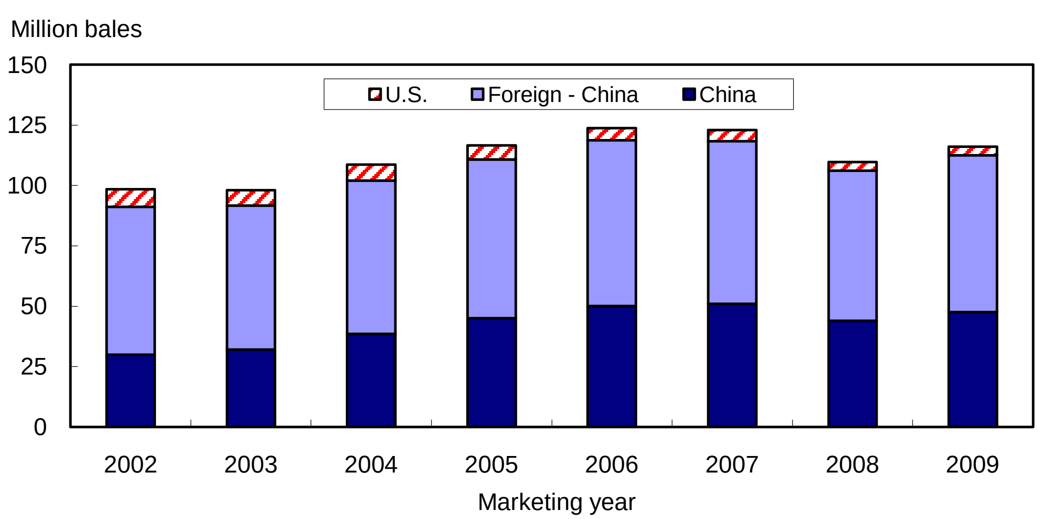
Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) cotton forecast for 2009/10 indicates that global cotton consumption is estimated to rebound nearly 6 percent from 2008/09; last season was impacted by the global economic crisis in which world mill use declined by more than 10 percent, a historic decline similar to that which occurred in 1937/38.

World cotton consumption in 2009/10 is estimated at 116.1 million bales, 6.3 million bales above last season but still well below the 2006/07 record of 123.7 million bales (fig. 1). Although mill use recovery varies by country, 2009/10 foreign cotton consumption is expected to rebound to 112.6 million bales, the third highest on record. Over half of the projected increase in 2009/10 is expected to come from China, a country that will account for over 40 percent of the global cotton consumption in 2009/10. Meanwhile, the United States is estimated to account for only 3 percent of total cotton mill use in 2009/10, compared with nearly 7.5 percent in 2002/03.

Figure 1
U.S. and foreign cotton mill use



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Domestic Outlook

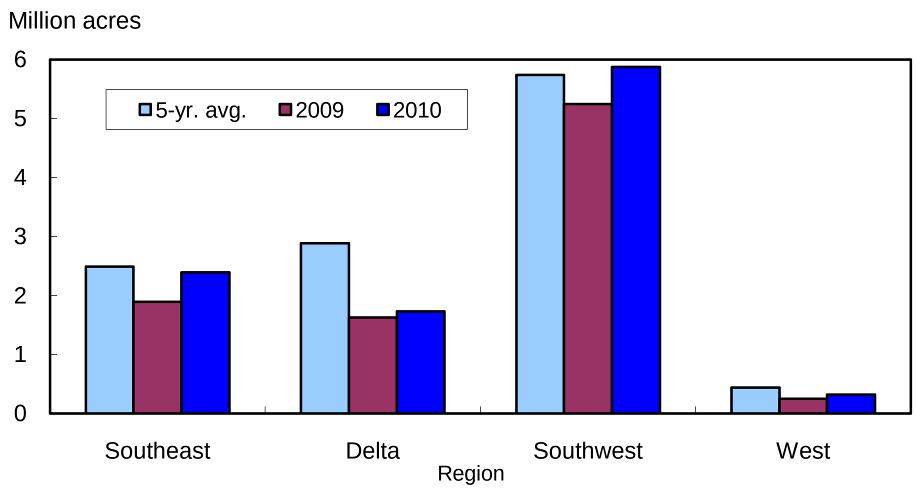
Increase Projected in 2010 U.S. Cotton Area

U.S. cotton area in 2010 is expected to rise for the first time in three seasons. Based on the U.S. Department of Agriculture's (USDA) *Prospective Plantings* report that surveyed farmers at the beginning of March, producers intend to plant 10.5 million acres to cotton in 2010. This initial planting projection is nearly 1.4 million acres (15 percent) above 2009. Area for both upland and extra-long staple (ELS) cotton are expected to be at their highest since 2007. Upland plantings are estimated at 10.3 million acres while ELS area is projected at 190,000 acres. These projections will be updated at the end of June in USDA's *Acreage* report. As of April 4th, cotton plantings were just underway with 4 percent of the expected acreage planted, equal to that in 2009.

U.S. cotton area was expected to rise this spring as cotton futures prices were considerably higher than a year ago, when compared with competing crop prices like corn and soybeans. While U.S. upland cotton area is forecast to rise in 2010, so are national plantings of corn and soybeans. For the Cotton Belt regions in total, however, the *Prospective Plantings* report indicates that more corn and fewer soybean acres are expected in 2010. Compared with 2009, only the Southeast was expected to plant fewer acres of both corn and soybeans in 2010.

Although U.S. upland area is forecast to rise in each region, the majority of the increase is attributable to the Southwest and Southeast regions (fig. 2). The Southwest is expected to plant nearly 5.9 million acres this year, more than 600,000 acres (12 percent) above 2009 and near its 10-year average. Meanwhile, 2010 corn and soybean area also is expected to rise in the Southwest. For the Southeast, the region intends to plant 2.4 million acres in 2010, about 500,000 acres (26 percent) above a year earlier and near its 5-year average. In addition, the Southeast's share of the total U.S. area is expected to be its largest since 2002.

Figure 2
U.S. regional upland cotton planted area



Note: 2010 based on *Prospective Plantings* report.
Source: USDA, NASS, *Crop Production* reports.

On the other hand, the Delta is projected to plant 1.7 million acres in 2010, up only 100,000 acres (6 percent) from last season's record low, as corn still is expected to gain acreage in the region. The Delta's share of U.S. upland area in 2010 is only projected at 17 percent, the lowest in more than 90 years. In the West, upland area is expected to rebound to 320,000 acres, 73,000 acres (30 percent) higher than in 2009, but still less than half the most recent 10-year average. Water limitations in the West have shifted irrigation priorities to permanent crops over the last decade, which has led to the declining cotton acreage trend.

U.S. 2009/10 Cotton Supply Lowered; Demand Unchanged

The 2009/10 U.S. cotton crop was lowered this month to 12.15 million bales as indicated in the March 2010 *Cotton Ginnings* report; upland was reduced to 11.75 million bales while the ELS crop was increased to 399,000 bales. USDA will release final production estimates for 2009/10 on May 11th. With beginning stocks and imports unchanged in April, this season's cotton supply is now estimated at 18.5 million bales, 4.4 million (19 percent) below 2008/09 and the lowest since the 1998/99 season.

Meanwhile, U.S. cotton demand estimates were unchanged in April, with total demand this season projected at 15.5 million bales, 1.4 million (8 percent) below 2008/09. Like the supply estimate, U.S. cotton demand in 2009/10 is projected at its lowest since 1998/99. U.S. mill use is currently estimated at 3.5 million bales for the season—about 100,000 bales below 2008/09—as rates of mill use have recovered from early-season lows. U.S. mills have used about 2 million bales of cotton through February, compared with 2.2 million a year ago.

U.S. cotton exports for 2009/10 remain projected at 12 million bales in April, 1.3 million (10 percent) less than a year ago and the smallest shipment total since 2002/03 when only 11.9 million bales were exported. With a smaller U.S. production estimate this month, available supplies for the export market have been reduced further. In addition, a small decrease in world cotton trade was projected this month, effectively raising the U.S. share of global trade slightly to 35.1 percent; this share is below last season's 44 percent, but is similar to the trade share in both the 2006 and 2007 seasons.

With demand unchanged and a lower supply estimate this month, U.S. cotton ending stocks are reduced further. Stocks at the end of 2009/10 are forecast at only 3 million bales, less than half the level of a year ago and the lowest level since 1995/96, when stocks were only 2.6 million bales. Based on these supply and demand estimates, the stocks-to-use ratio is currently forecast at 19.4 percent; this compares with last season's 37.6 percent and is the lowest since 17.2 percent was recorded for 2003/04. As a result of the tightening U.S. and world stock situation, the U.S. upland farm price forecast was increased slightly in April. The average price received by upland producers for 2009/10 is now projected to range between 61.5 and 65.5 cents per pound, compared with last season's final average price of 47.8 cents per pound and the 2007/08 average of 59.3 cents per pound.

International Outlook

World Cotton Production in 2009/10 Declines for Third Consecutive Year

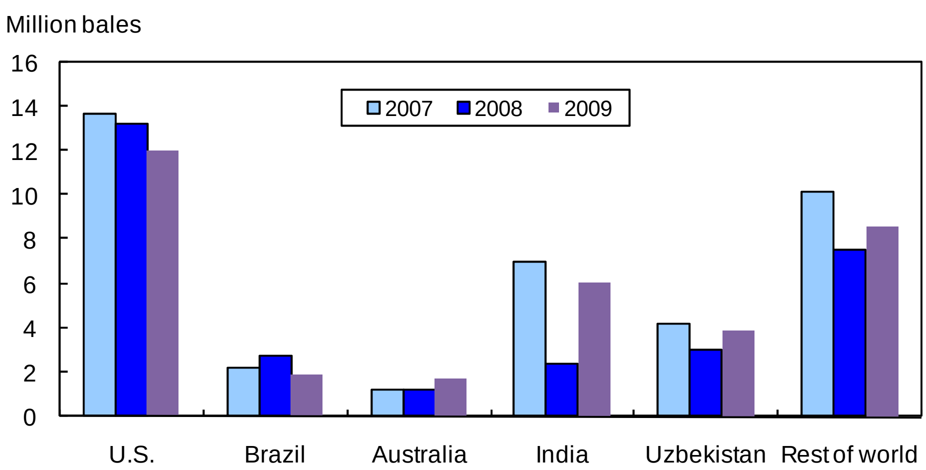
World cotton production in 2009/10 is estimated at 101.7 million bales, down 5 percent from the previous year, and continuing the production slide which began in 2007/08. The bulk of the global 2009/10 production decline comes from output reductions in major cotton-producing countries such as China, the United States, Uzbekistan, and the African Franc Zone. China's 2009/10 production is estimated at 31.5 million bales, a 14-percent decline from a year earlier and the lowest production in 4 years. In the United States, production in 2009/10 is estimated to decline 5 percent to 12.2 million bales, the lowest output in more than two decades. Uzbekistan's 2009/10 production is estimated at 4.1 million bales, down 11 percent from a year ago and the lowest output in about 6 years. Production in the African Franc Zone (AFZ) in 2009/10 is estimated to drop 8 percent to 2.2 million bales from the previous year, representing the lowest output in almost two decades. The production in the AFZ has steadily declined over the years due to a combination of credit and infrastructure problems and the recent food crisis in 2008, which forced Government programs to prioritize food grains production instead of cotton.

Global 2009/10 cotton area is estimated at 30.4 million hectares, down one percent from a year earlier and the lowest area harvested in more than two decades. Acreage reductions are estimated for China, Uzbekistan, Brazil, and the African Franc Zone. World cotton yield is estimated to decline 4 percent from a year ago to 730 kilograms per hectare.

World Cotton Trade to Rebound in 2009/10

World cotton exports in 2009/10 are estimated at 34.2 million bales, a 14-percent rebound from last season's historically low level. Major export increases are expected in India, Uzbekistan, and Australia in 2009/10. As shown in figure 3, India's 2009/10 cotton exports are estimated at 6.1 million bales, more than double

Figure 3
Cotton exports rebound in 2009/10



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

the previous year's level. Uzbekistan's 2009/10 exports are estimated to rise 28 percent to 3.9 million bales from the previous year. Australia's 2009/10 exports are estimated at 1.8 million bales, a 46-percent rebound from a year earlier. Export declines are expected for other major cotton exporters, such as the United States and Brazil, but these decreases are not enough to offset the gains in global exports this season.

China, the world's leading cotton importer, is expected to import 9.5 million bales, up 36 percent from a year ago. Bangladesh, Turkey, and Pakistan are estimated to increase imports in 2009/10 to 4 million bales (+5 percent), 3.7 million bales (+26 percent), and 2 million bales (+3 percent), respectively, from the previous year. Imports in Indonesia and South Korea in 2009/10 are estimated at 2.1 million bales and 1.0 million bales, a 5-percent and 1-percent increase from the previous year.

Global Mill Use to Recover in 2009/10; Stocks to Decline

Global mill use is estimated at 116.1 million bales, up 6 percent from a year earlier. China is expected to account for most of the increase in consumption, where 2009/10 mill use is estimated to increase 8 percent to 47.5 million bales from the previous year. Mill use in 2009/10 is also expected to rise 9 percent and 2 percent to 19.4 million bales and 11.5 million bales in India and Pakistan, respectively.

The combination of increased global cotton consumption and lower production has reduced the ending stock forecast. World ending stocks for 2009/10 are forecast at 50.9 million bales, 19 percent below the beginning level and the smallest stock estimate since 2003/04. Meanwhile, the global stocks-to-use ratio is currently forecast at 44 percent, the lowest since 1994/95. The reduction in stocks and the stocks-to-use ratio has boosted cotton prices considerably in 2009/10.

Contacts and Links

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

Cotton and Wool Outlook
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1281

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Table 1--U.S. cotton supply and use estimates

Item	2008/09	2009/10 Feb.	2009/10 Mar.	2009/10 Apr.
		Million acres		
Upland:				
Planted	9.297	9.008	9.008	9.008
Harvested	7.400	7.552	7.552	7.552
		Pounds		
Yield/harvested acre	803	763	763	747
		Million 480-lb. bales		
Beginning stocks	9.888	6.031	6.031	6.031
Production	12.384	12.011	12.011	11.751
Total supply 1/	22.272	18.045	18.045	17.785
Mill use	3.558	3.370	3.470	3.470
Exports	13.044	11.400	11.375	11.365
Total use	16.602	14.770	14.845	14.835
Ending stocks 2/	6.031	3.233	3.158	2.959
		Percent		
Stocks-to-use ratio	36.3	21.9	21.3	19.9
		1,000 acres		
Extra-long staple:				
Planted	174.0	141.7	141.7	141.7
Harvested	168.7	138.5	138.5	138.5
		Pounds		
Yield/harvested acre	1,226	1,353	1,353	1,383
		1,000 480-lb. bales		
Beginning stocks	156	305	305	305
Production	431	390	390	399
Total supply 1/	587	697	697	706
Mill use	29	30	30	30
Exports	232	600	625	635
Total use	261	630	655	665
Ending stocks 2/	305	67	42	41
		Percent		
Stocks-to-use ratio	116.9	10.6	6.4	6.2

1/ Includes imports. 2/ Includes unaccounted.

Last update: 04/12/10.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2008/09	2009/10		
		Feb.	Mar.	Apr.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	62.66	62.42	62.42	62.75
Foreign	52.61	56.08	56.08	56.41
Production--				
World	107.40	102.74	102.24	101.72
Foreign	94.59	90.34	89.84	89.57
Imports--				
World	30.01	33.76	34.39	34.21
Foreign	30.01	33.76	34.38	34.21
Use:				
Mill use--				
World	109.78	115.53	115.70	116.07
Foreign	106.19	112.13	112.20	112.57
Exports--				
World	30.13	33.77	34.40	34.22
Foreign	16.85	21.77	22.40	22.22
Ending stocks--				
World	62.75	52.08	51.41	50.91
Foreign	56.41	48.78	48.21	47.91
		Percent		
Stocks-to-use ratio:				
World	57.2	45.1	44.4	43.9
Foreign	53.1	43.5	43.0	42.6

Last update: 04/12/10.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2009 Dec.	2010 Jan.	2010 Feb.	2009 Feb.
	1,000 480-lb. bales			
Cotton:				
Ginnings	3,028	920	107	118
Imports since August 1	0.4	0.4	NA	0.0
Stocks, beginning	10,353	12,452	12,133	14,878
At mills	130	133	146	161
Public storage	10,102	11,520	11,119	13,678
CCC stocks	3,394	6,097	6,285	7,212
	Million pounds			
Manmade:				
Production	470.0	488.8	459.0	416.1
Noncellulosic	470.0	488.8	459.0	416.1
Cellulosic	NA	NA	NA	NA
Total since January 1	5,029.0	488.8	947.8	847.7

	2009 Nov.	2009 Dec.	2010 Jan.	2009 Jan.
	Million pounds			
Raw fiber imports:	138.6	134.4	142.8	187.9
Noncellulosic	121.7	118.4	128.6	176.5
Cellulosic	16.9	16.0	14.2	11.4
Total since January 1	1,450.6	1,585.0	142.8	187.9
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	626.0	627.0	706.0	1,061.7
48s-and-finer	270.7	297.2	300.6	276.2
Not-finer-than-46s	355.3	329.8	405.4	785.5
Total since January 1	8,725.8	9,352.8	706.0	1,061.7
Wool top imports	249.9	326.8	166.0	126.1
Total since January 1	2,265.3	2,592.1	166.0	126.1
Mohair imports, clean	0.0	0.0	366.0	0.0
Total since January 1	5.0	5.0	366.0	0.0

NA = Not available.

Last update: 04/12/10.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item		2009 Nov.	2009 Dec.	2010 Jan.	2009 Jan.
		1,000 480-lb. bales			
Cotton:					
All consumed by mills: 1/		290	252	287	290
Total since August 1	1/	1,124	1,376	1,662	1,950
SA annual rate 2/		3,745	3,538	3,660	3,666
SA daily rate 2/		14.4	13.6	14.1	14.0
Daily rate		13.8	11.0	13.6	13.2
Upland consumed by mills: 1/		288	250	284	288
Total since August 1	1/	1,115	1,365	1,649	1,934
Daily rate		13.7	10.9	13.5	13.1
		1,000 spindles/hours			
Spindles in place:		1,032	1,027	1,016	1,244
Active spindles		981	978	945	1,154
Spindle hours (1,000)		499	578	501	467
		Percent			
Cotton's share of fibers		87.2	89.0	89.4	85.2
		1,000 pounds			
Manmade:					
Total consumed by mills 1/		20,509	14,882	16,251	24,172
Total since August 1	1/	87,949	102,830	119,081	153,671
Daily rate		977	647	774	1,099
Noncellulosic staple		960	631	758	1,081
Cellulosic staple		17	16	16	18

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 03/11/10.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2009 Nov.	2009 Dec.	2010 Jan.	2009 Jan.
	1,000 480-lb. bales			
Cotton:				
Upland exports	460	517	856	784
Total since August 1	2,702	3,219	4,075	5,865
Sales for next season	3	12	182	28
Total since August 1	160	172	353	128
Extra-long staple exports	115.7	160.4	96.0	7.1
Total since August 1	252.5	412.8	508.8	48.1
Sales for next season	0.0	4.3	-3.9	0.0
Total since August 1	0.0	4.3	0.4	0.0
	Million pounds			
Manmade:				
Raw fiber exports	40.2	40.1	46.5	60.7
Noncellulosic	39.8	39.7	46.1	60.1
Cellulosic	0.5	0.3	0.4	0.6
Total since January 1	439.2	479.3	46.5	60.7
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	1,091.2	1,181.4	392.5	419.9
Total since January 1	9,019.0	10,200.4	392.5	419.9
Wool top exports	149.1	54.7	211.2	87.9
Total since January 1	1,488.7	1,543.3	211.2	87.9
Mohair exports, clean	0.0	138.5	31.8	0.0
Total since January 1	857.1	995.6	31.8	0.0

Last update: 04/12/10.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2010 Jan.	2010 Feb.	2010 Mar.	2009 Mar.
		Cents per pound		
Domestic cotton prices:				
Adjusted world price	60.48	62.47	68.50	32.80
Upland spot 41-34	65.93	68.08	74.54	38.53
Pima spot 03-46	108.63	112.00	112.00	103.27
Average price received by upland producers	60.60	65.00	63.90	40.40
Far Eastern cotton quotes:				
A Index	77.13	80.51	85.93	51.28
Memphis/Eastern	80.63	82.56	89.00	51.44
Memphis/Orleans/Texas	77.88	81.94	88.06	49.88
California/Arizona	81.25	84.19	90.19	56.13
		Dollars per pound		
Wool prices (clean):				
U.S. 56s	NQ	1.82	1.88	NQ
Australian 56s 1/	2.66	2.58	2.62	1.83
U.S. 60s	NQ	2.47	2.55	NQ
Australian 60s 1/	3.97	3.84	3.99	2.22
U.S. 64s	NQ	NQ	3.10	NQ
Australian 64s 1/	4.23	4.04	4.12	2.30

NQ = No quote.
1/ In bond, Charleston, SC.

Last update: 04/12/10.

Sources: USDA, *Cotton Price Statistics* ; Cotlook Ltd., *Cotton Outlook* ; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2009 Nov.	2009 Dec.	2010 Jan.	2009 Jan.
	1,000 pounds 1/			
Yarn, thread, and fabric:	199,122	207,652	214,629	202,980
Cotton	51,420	54,980	55,767	48,944
Linen	16,302	21,715	11,302	24,091
Wool	3,010	2,610	2,647	2,940
Silk	659	717	629	734
Manmade	127,731	127,630	144,284	126,271
Apparel:	839,496	831,506	800,427	803,224
Cotton	527,415	529,017	495,928	497,693
Linen	6,960	8,076	9,071	12,966
Wool	18,178	14,285	13,079	12,678
Silk	6,658	7,953	9,190	12,198
Manmade	280,285	272,175	273,160	267,690
Home furnishings:	225,082	220,192	212,997	193,558
Cotton	131,688	132,785	132,917	122,990
Linen	774	543	626	848
Wool	247	306	191	349
Silk	208	363	155	229
Manmade	92,165	86,195	79,109	69,141
Floor coverings:	50,764	50,490	53,686	49,348
Cotton	8,168	7,813	7,915	8,010
Linen	11,434	12,214	13,444	9,148
Wool	7,931	9,522	8,767	9,737
Silk	1,934	2,194	2,106	1,723
Manmade	21,297	18,746	21,454	20,730
Total imports: 2/	1,323,526	1,318,815	1,290,783	1,258,896
Cotton	721,583	728,194	696,538	682,380
Linen	35,947	43,028	35,084	47,809
Wool	29,691	26,990	24,901	25,901
Silk	9,461	11,228	12,082	14,885
Manmade	526,843	509,374	522,178	487,920

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 04/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2009 Nov.	2009 Dec.	2010 Jan.	2009 Jan.
	1,000 pounds 1/			
Yarn, thread, and fabric:	217,873	191,012	221,376	192,685
Cotton	119,671	103,111	120,474	109,228
Linen	6,686	5,434	6,693	4,394
Wool	3,359	2,413	2,775	2,264
Silk	1,597	958	906	1,168
Manmade	86,561	79,096	90,529	75,631
Apparel:	22,955	20,516	20,286	22,140
Cotton	10,759	9,629	9,536	10,278
Linen	399	334	287	396
Wool	1,698	1,451	1,369	1,503
Silk	1,133	981	913	949
Manmade	8,965	8,122	8,181	9,014
Home furnishings:	4,191	4,244	2,763	2,735
Cotton	1,790	1,811	1,285	1,308
Linen	136	125	74	87
Wool	70	77	43	50
Silk	39	54	34	28
Manmade	2,156	2,177	1,327	1,262
Floor coverings:	28,218	27,794	25,366	19,428
Cotton	2,175	2,075	1,737	1,419
Linen	1,153	1,100	810	757
Wool	2,267	2,065	2,123	1,018
Silk	46	24	18	41
Manmade	22,577	22,528	20,679	16,193
Total exports: 2/	273,451	243,772	270,037	237,273
Cotton	134,492	116,702	133,141	122,319
Linen	8,379	7,000	7,870	5,635
Wool	7,400	6,016	6,316	4,839
Silk	2,815	2,017	1,870	2,186
Manmade	120,366	112,037	120,841	102,293

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 04/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by origin

Region/country	2009 Nov.	2009 Dec.	2010 Jan.	2009 Jan.
	1,000 pounds 1/			
North America	147,282	147,012	105,303	114,879
Canada	3,496	2,890	3,026	3,033
Costa Rica	1,408	1,470	679	1,215
Dominican Republic	4,424	5,150	2,496	2,509
El Salvador	16,456	20,562	14,000	14,377
Guatemala	9,910	10,540	7,897	9,336
Haiti	13,474	12,402	1,148	6,679
Honduras	33,074	33,328	22,221	25,162
Mexico	51,416	46,811	42,786	43,118
Nicaragua	13,619	13,840	11,049	9,356
South America	7,184	8,922	6,694	8,289
Brazil	2,313	3,514	2,119	3,790
Colombia	1,889	2,337	1,692	1,287
Peru	2,725	2,949	2,732	3,048
Europe	13,880	10,027	8,848	10,609
Italy	1,843	1,608	1,966	2,347
Portugal	1,560	1,292	847	1,449
Turkey	6,986	3,795	3,493	3,464
Asia	534,986	541,659	556,719	525,132
Bahrain	1,425	2,047	1,927	1,594
Bangladesh	37,609	44,712	40,777	48,512
Cambodia	17,830	18,126	17,917	19,520
China	237,535	231,123	250,114	201,638
Hong Kong	1,088	1,383	971	4,208
India	56,222	57,826	61,661	59,773
Indonesia	24,030	26,782	28,621	29,882
Israel	1,444	1,559	1,959	1,723
Jordan	6,009	4,285	5,153	7,062
Macao	519	560	540	2,804
Malaysia	2,981	2,387	2,966	3,571
Pakistan	73,743	72,117	63,344	60,883
Philippines	5,810	5,950	5,268	6,809
South Korea	7,164	7,699	6,846	6,103
Sri Lanka	6,742	7,458	8,066	10,185
Taiwan	3,192	2,746	3,507	4,335
Thailand	10,204	10,819	9,557	11,767
Vietnam	38,808	41,051	44,295	40,978
Oceania	42	117	70	61
Africa	18,209	20,456	18,902	23,409
Egypt	9,863	8,633	10,765	10,888
Kenya	1,159	2,920	1,468	2,880
Lesotho	3,520	4,021	2,944	3,956
Madagascar	1,422	2,076	1,425	2,486
World 2/	721,583	728,194	696,538	682,380

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 04/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination

Region/country	2009 Nov.	2009 Dec.	2010 Jan.	2009 Jan.
	1,000 pounds 1/			
North America	121,623	102,841	120,059	112,338
Bahamas	149	79	55	105
Canada	9,288	8,556	7,919	7,532
Costa Rica	357	409	314	394
Dominican Republic	17,119	16,737	15,864	21,320
El Salvador	8,898	8,860	6,993	9,133
Guatemala	3,466	2,587	3,405	1,940
Haiti	991	641	134	373
Honduras	51,726	42,095	59,115	43,727
Jamaica	72	96	51	184
Mexico	27,783	21,364	24,529	26,198
Nicaragua	1,230	981	1,289	985
Panama	119	105	113	75
South America	3,433	3,216	3,337	2,667
Brazil	547	606	462	548
Chile	351	273	510	75
Colombia	1,359	839	407	501
Peru	485	576	1,069	105
Venezuela	337	513	655	1,235
Europe	3,213	3,438	3,093	2,698
Belgium	365	499	529	239
France	125	109	99	218
Germany	526	517	463	601
Italy	206	116	185	186
Netherlands	430	528	355	321
Turkey	69	164	141	36
United Kingdom	856	923	799	606
Asia	5,108	6,264	5,651	3,955
China	1,909	2,642	1,983	419
Hong Kong	412	619	578	540
India	349	107	587	304
Israel	181	116	92	237
Japan	595	761	796	641
Philippines	49	19	19	12
Saudi Arabia	80	86	88	142
Singapore	213	218	224	187
South Korea	379	676	514	430
Sri Lanka	72	83	41	33
Taiwan	76	71	61	323
Thailand	99	132	94	43
United Arab Emirates	336	295	302	223
Oceania	720	613	682	404
Australia	598	476	509	303
Africa	393	329	320	257
Egypt	173	114	12	11
World 2/	134,492	116,702	133,141	122,319

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 04/12/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--U.S. actual and projected cotton acreage

State/region	Actual 2008	Actual 2009	Projected 2010 1/	2010/2009
		1,000 acres		*Percent*
Upland:				
Alabama	290	255	360	141
Florida	67	82	90	110
Georgia	940	1,000	1,150	115
N. Carolina	430	375	540	144
S. Carolina	135	115	175	152
Virginia	61	64	75	117
Southeast	1,923	1,891	2,390	126
Arkansas	620	520	520	100
Louisiana	300	230	200	87
Mississippi	365	305	340	111
Missouri	306	272	290	107
Tennessee	285	300	380	127
Delta	1,876	1,627	1,730	106
Kansas	35	38	35	92
Oklahoma	170	205	240	117
Texas	5,000	5,000	5,600	112
Southwest	5,205	5,243	5,875	112
Arizona	135	145	185	128
California	120	71	100	141
New Mexico	38	31	35	115
West	293	247	320	130
Total upland	9,297	9,008	10,315	115
Pima:				
Arizona	1	2	3	176
California	155	119	165	139
New Mexico	3	3	4	133
Texas	16	18	18	100
Total Pima	174	142	190	134
Total All	9,471	9,149	10,505	115

1/ Planting intentions as indicated by reports from farmers.

Last updated: 4/12/10.

Source: USDA, *Prospective Plantings* .