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Cotton and Wool Outlook

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2010/11 World Cotton Stocks Lowest Since 1996/97

Contents

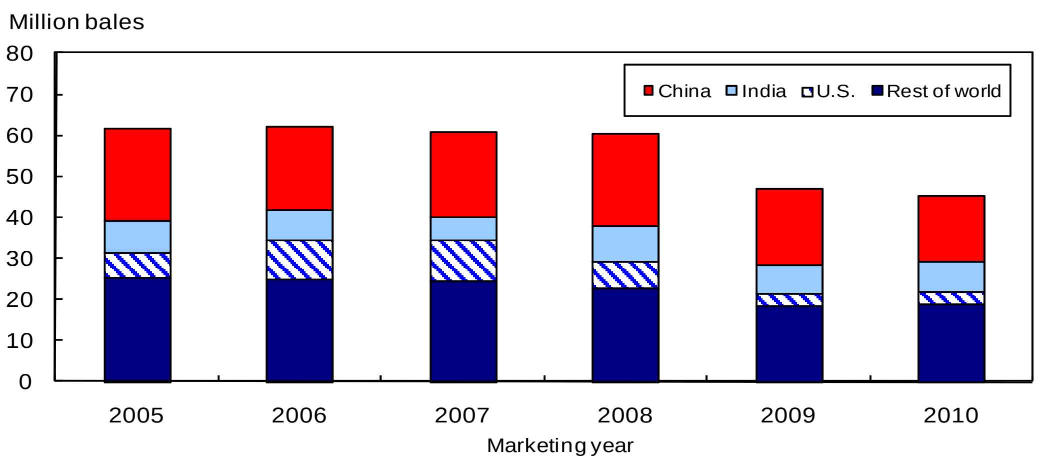
The next release is October 12, 2010

Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) estimates for 2010/11 indicate that global cotton stocks are projected to decline for the fourth consecutive season to their lowest in 14 years (fig. 1). World ending stocks are currently forecast at 45.4 million bales for 2010/11, slightly below last month's projection and the smallest since 1996/97's 44.6 million bales.

With global stocks tightening, ending stocks will either remain the same or fall in most countries in 2010/11. Notable exceptions are Southern Hemisphere producers—Australia and Brazil—where stocks are forecast to rise commensurate with higher production. In addition, stocks in India are projected to rise as exports will be constrained by Government-imposed restrictions. For China—the leading cotton producer and consumer—stocks are forecast to decline 2.8 million bales to 16 million, their lowest in over a decade. U.S. ending stocks are expected to decrease to 2.7 million bales, the lowest since 1995/96, as strong demand raises exports to near-record levels.

Figure 1
U.S. and world cotton ending stocks



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Domestic Outlook

2010 U.S. Cotton Crop Forecast Higher in September

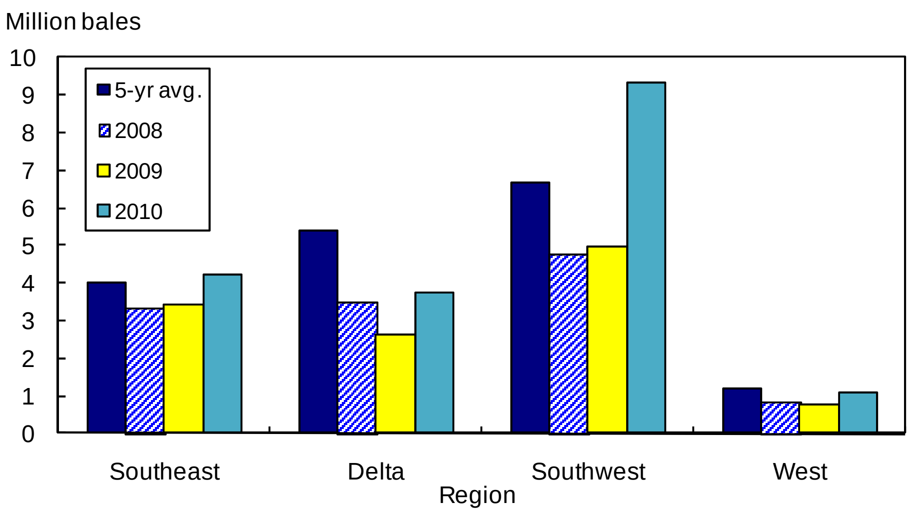
According to USDA's September *Crop Production* report, the 2010 U.S. cotton crop is projected at 18.8 million bales, up 300,000 bales from last month's forecast and nearly 6.7 million bales above the 2009 production. Higher area and near-record low abandonment have contributed to the year-over-year gain. In addition, the third highest national yield is expected to boost the crop to its largest in 3 years.

The U.S. upland crop is estimated at 18.3 million bales, nearly 6.6 million bales above last season and 1 million bales above the 5-year average. During the previous 20 years, the September forecast has been below final cotton production 12 times and above 8 times. Past differences between the September forecast and the final production estimate indicate that chances are 2 out of 3 that the 2010 U.S. upland crop will range between 17.0 and 19.7 million bales.

Compared with last season, 2010 upland cotton production is forecast higher for each region of the Cotton Belt (fig. 2). In the Southwest, a record production is forecast at 9.3 million bales, resulting from the largest harvested area in 5 years and the second highest yield in the region. For the Southeast region, the cotton crop is estimated at 4.2 million bales—slightly above the 5-year average—as higher area is expected to more than offset a lower yield in 2010. In the Delta, area rebounded after 4 consecutive years of decline and, with the second highest yield on record, Delta production is forecast at 3.7 million bales in 2010, the largest there in 3 years.

In the West, the 2010 upland cotton area and production are projected to rise for the first time in 6 seasons despite an expected decline in yield from last year. In addition, the extra-long staple (ELS) crop is largely grown in the West region, mainly California. ELS production is forecast at 498,000 bales, 24 percent above the 2009 crop, with California expected to account for 90 percent of the total.

Figure 2
U.S. regional upland cotton production



Source: USDA, NASS, *Crop Production* reports.

Total 2010 cotton planted area in the United States was estimated at 11.0 million acres, the highest since 2006; meanwhile, harvested area is projected at nearly 10.8 million acres, also the largest in 4 years. Abandonment, estimated at 2.4 percent, is well below average and the lowest in over 60 years. The national yield is forecast at 839 pounds per harvested acre, 62 pounds above last season but 40 pounds below the 2007 record. For current production estimates by State, see table 11.

Demand and Stock Estimates Revised

For the 2009/10 season, U.S. mill use and exports were each raised slightly based on the latest data. Mill use was increased to 3.45 million bales based on Department of Commerce data, while the season ending *U.S. Exports Sales* report indicated shipments for 2009/10 were 12.04 million bales. In addition, ending stocks were reduced to 3.0 million bales based on the preliminary end of season Census Bureau stock data.

For 2010/11, demand was also increased in September with stocks declining further. U.S. mill use was increased to 3.6 million bales based on early season indications that suggest U.S. mill use could rise to the level experienced in 2008/09. At the same time, the U.S. export forecast was raised 500,000 bales to 15.5 million for 2010/11. India's policy to limit exports, the flood effects in Pakistan, and China's anticipated need for cotton imports are likely to benefit U.S. shipments of cotton this season. With foreign import demand and mill use rising to its highest in 3 years, foreign ending stocks are forecast at their lowest level since 2002/03. At 15.5 million bales, the current U.S. export forecast would be second only to 2005/06's record estimate of nearly 17.7 million bales.

As a result of this month's adjustments, the 2010/11 ending stock estimate is 2.7 million bales, 300,000 bales below last season. In addition, the stocks-to-use ratio is forecast to fall from 19 percent to 14 percent by season's end. Both the stock level and ratio are their lowest since 1995/96. As a result, cotton prices have remained relatively high. The 2010/11 average upland cotton farm price is now forecast to range between 63 and 77 cents per pound. The midpoint of 70 cents would represent a 12-percent increase from last season.

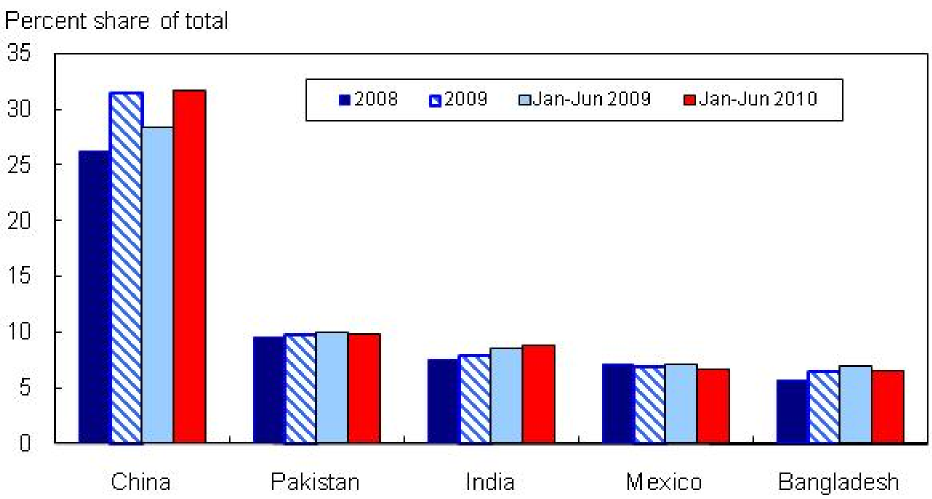
U.S. Textile Trade and Trade Deficit Expand in First Half of 2010

U.S. textile trade grew during the first half of 2010, compared with a year ago. Total imports during the first 6 months of 2010 reached nearly 8.4 billion (raw-fiber equivalent) pounds, 15 percent above a year ago. During the same period, textile exports expanded 21 percent to 1.8 billion pounds. As a result, the textile trade deficit for January-June 2010 increased to nearly 6.6 billion pounds or 14 percent above the corresponding period in 2009.

Cotton products continue to account for the majority of U.S. textile and apparel trade. During the first half of 2010, cotton product imports approached 4.6 billion pounds, up from 4.0 billion during the first half of 2009. Similarly, cotton textile exports increased to 870 million pounds through June 2010, compared with 736 million pounds a year earlier. Consequently, the cotton product trade deficit for the first 6 months of 2010 totaled 3.7 billion pounds, or 14 percent more than in 2009.

Meanwhile, the leading trading partners with the United States continue to account for an increased share of the U.S. cotton textile and apparel market during the first half of 2010. For U.S. imports, the top five suppliers combined for nearly 64 percent of the total during January-June 2010, compared with 61 percent a year earlier and 62 percent for calendar year 2009 (fig. 3). While each of the top five suppliers' volume grew, their shares were mixed with only China showing appreciable growth during the first half of 2010. For U.S. cotton product exports, the top five destinations through the first 6 months of 2010 accounted for over 85 percent of the total, slightly below the corresponding period in 2009 but similar to the entire calendar year. Of the top five export destinations, quantity increases were noted for Honduras, Mexico, and the Dominican Republic versus a year ago.

Figure 3
Leading suppliers of U.S. cotton textile imports



Source: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Global Cotton Production to Rise in 2010/11

World cotton production in 2010/11 is forecast at 117.0 million bales, up 16 percent from a year. Rising global cotton prices and improvements in credit availability have resulted in higher area in several major cotton producing countries. World cotton area in 2010/11 is forecast at 32.9 million hectares, up 9 percent from the previous year and similar to the pre-crisis cotton area. Global cotton yield is forecast at 774 kg/ha, up 6 percent from the previous year. Yields are forecast higher in India and the United States—the world's second and third largest cotton producers—and also in Brazil and Uzbekistan, due to more favorable growing conditions.

In Australia, 2010/11 cotton area is now expected to increase to 375,000 hectares, up 88 percent from last season. The area forecast—the highest in almost a decade—is attributable to favorable world prices and ample supply of water from rainfall. Australia's 2010/11 production is forecast to nearly double to 3.0 million bales from the previous year.

China, India, the United States, Brazil, and Uzbekistan are expected to increase production in 2010/11 by 2 percent, 12 percent, 55 percent, 31 percent, and 23 percent, respectively, to 32.5 million bales, 26.0 million bales, 18.8 million bales, 7.0 million bales, and 4.8 million bales. Pakistan's production of 9.3 million bales is slightly below last season, but is revised down 9 percent from the July 2010 estimate, reflecting damage from the recent floods.

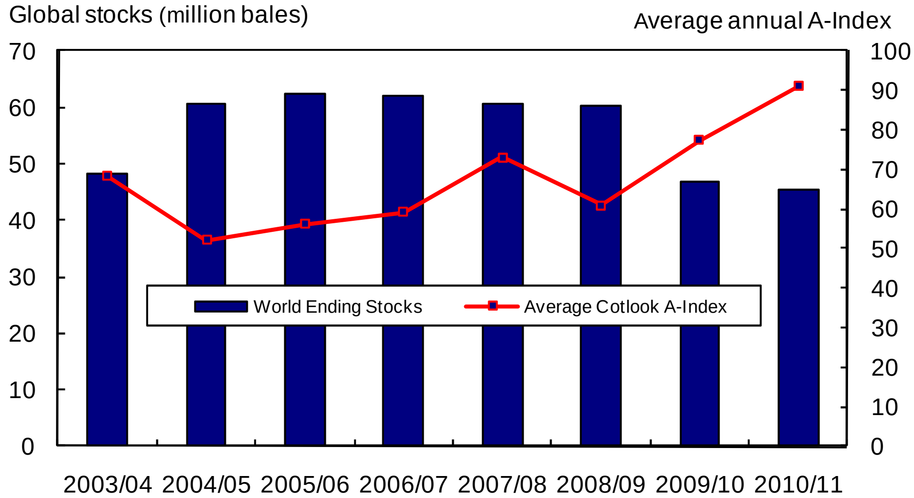
World Ending Stocks to Decline as Mill Use Rises in 2010/11

World cotton consumption in 2010/11 is forecast at 120.5 million bales, a 3-percent increase from the previous year. Most major cotton consumers are expected to increase mill use in 2010/11. China and India are forecast to consume 50.0 million bales and 20.5 million bales in 2010/11, up 3 percent and 5 percent, respectively, from the previous year. Turkey, Brazil, and the United States are forecast to increase mill use 3 percent, 5 percent, and 4 percent to 6.0 million bales, 4.6 million bales, and 3.6 million bales, respectively, from the previous year. Pakistan's 2010/11 mill use is expected to remain unchanged from the previous year at 11.0 million bales, as constraints on world supplies available for import limit growth.

Global cotton ending stocks in 2010/11 are forecast at 45.4 million bales, down 3.3 percent from the preceding year and the lowest in 14 years. World cotton consumption has outpaced production since 2005/06 leading to the tightening of global stocks. The production-consumption gap, which widened to 16 million bales in 2009/10, is expected to decline to 3.5 million bales in 2010/11. Nonetheless, as shown in figure 4, growing concerns about declining world stocks have boosted global cotton prices; the A-index has averaged over 92 cents thus far this marketing year and exceeded 99 cents for September 8 and 9.

China's ending stocks in 2010/11 are forecast to decline 16 percent to 15.8 million bales, the lowest in 16 years. India's 2010/11 ending stocks are forecast at 7.7 million bales, up 15 percent from the previous year, partly due to the domestic policy restricting exports.

Figure 4
Declining global stocks augment cotton prices



Sources: Cotlook and USDA, ICEC.

Global Cotton Trade to Continue Rebound in 2010/11

World cotton trade in 2010/11 is forecast at 38.0 million bales, up 7 percent from a year ago. Export forecasts for Australia and India are significantly revised from last month's forecast due to developments in those countries. In Australia, 2010/11 exports are forecast at 3.0 million bales, up 25 percent from the previous month's forecast and 19 percent from a year earlier as production gains are expected to boost Australia's exports in 2010/11 to their highest level in 5 years. For India, authorities have announced a reinstatement of the cotton export cap, which is expected to lower 2010/11 exports. India's 2010/11 exports are forecast at 5.0 million bales, down 23 percent from the previous month and 24 percent from the preceding year. The United States, the world's leading exporter of cotton is expected to export 15.5 million bales, up 29 percent from a year ago. Brazil's 2010/11 exports are forecast to rise 11 percent from the previous year; however, Brazil's net trade is likely to fall as mills procure more cotton from foreign suppliers. Uzbekistan's cotton exports in 2010/11 are forecast to decline 1 percent from a year ago to 3.75 million bales.

On the import side, China—the leading global cotton importer—is forecast to import 12.8 million bales in 2010/11, up 16 percent from the previous year. Indonesia and Pakistan are forecast to import 2.1 million bales and 1.8 million bales in 2010/11, an increase of 1 percent and 27 percent, respectively, from the previous year. For South Korea and Turkey, 2010/11 imports are forecast to decline 1 percent and 21 percent to 1.0 million bales and 3.4 million bales, respectively.

Contacts and Links

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

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Table 1--U.S. cotton supply and use estimates

Item	2009/10	2010/11 July	2010/11 Aug.	2010/11 Sep.
		Million acres		
Upland:				
Planted	9.008	10.700	10.700	10.829
Harvested	7.391	10.193	10.424	10.566
		Pounds		
Yield/harvested acre	766	836	831	833
		Million 480-lb. bales		
Beginning stocks	6.032	2.888	3.089	2.982
Production	11.788	17.750	18.036	18.343
Total supply 1/	17.820	20.638	21.128	21.325
Mill use	3.418	3.370	3.370	3.570
Exports	11.343	13.800	14.525	15.025
Total use	14.761	17.170	17.895	18.595
Ending stocks 2/	2.982	3.468	3.184	2.679
		Percent		
Stocks-to-use ratio	20.2	20.2	17.8	14.4
		1,000 acres		
Extra-long staple:				
Planted	141.4	209.0	209.0	209.0
Harvested	138.2	207.0	207.0	207.0
		Pounds		
Yield/harvested acre	1,389	1,276	1,154	1,154
		1,000 480-lb. bales		
Beginning stocks	305	12	11	18
Production	400	550	498	498
Total supply 1/	705	562	511	516
Mill use	32	30	30	30
Exports	694	500	475	475
Total use	726	530	505	505
Ending stocks 2/	18	32	16	21
		Percent		
Stocks-to-use ratio	2.5	6.0	3.2	4.2

1/ Includes imports. 2/ Includes unaccounted.

Last update: 09/13/10.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2009/10	2010/11 July	2010/11 Aug.	2010/11 Sep.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	60.44	50.99	47.58	46.98
Foreign	54.10	48.09	44.48	43.98
Production--				
World	101.15	116.02	116.85	116.95
Foreign	88.96	97.72	98.32	98.11
Imports--				
World	36.14	37.05	38.25	37.96
Foreign	36.14	37.05	38.24	37.96
Use:				
Mill use--				
World	117.20	119.70	120.87	120.53
Foreign	113.75	116.30	117.47	116.93
Exports--				
World	35.59	37.02	38.24	37.96
Foreign	23.55	22.72	23.24	22.46
Ending stocks--				
World	46.98	49.91	45.61	45.44
Foreign	43.98	46.41	42.41	42.74
		Percent		
Stocks-to-use ratio:				
World	40.1	41.7	37.7	37.7
Foreign	38.7	39.9	36.1	36.6

Last update: 09/13/10.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2010			2009
	May	June	July	July
	1,000 480-lb. bales			
Cotton:				
Ginnings	0	0	0	0
Imports since August 1	0.3	0.3	NA	0.0
Stocks, beginning	7,787	6,194	4,570	7,560
At mills	156	151	162	177
Public storage	6,714	5,136	3,593	7,000
CCC stocks	2,749	1,733	1,050	758
Manmade:				
Production	489.5	514.4	512.2	459.6
Noncellulosic	489.5	514.4	512.2	459.6
Cellulosic	NA	NA	NA	NA
Total since January 1	1,958.7	2,473.1	2,985.3	3,124.2

	2010			2009
	Apr.	May	June	June
	Million pounds			
Raw fiber imports:	170.0	173.0	171.8	134.7
Noncellulosic	151.6	154.6	157.3	119.4
Cellulosic	18.4	18.4	14.5	15.3
Total since January 1	598.9	771.9	943.7	754.4
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	757.1	424.3	576.4	745.1
48s-and-finer	279.5	186.3	328.0	181.2
Not-finer-than-46s	477.6	238.0	248.4	563.9
Total since January 1	2,484.9	2,891.0	3,467.4	5,172.4
Wool top imports	362.5	119.4	372.9	246.7
Total since January 1	1,168.3	1,287.7	1,660.6	1,098.5
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	5.0

NA = Not available.

Last update: 09/13/10.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item	2010 May	2010 June	2010 July	2009 July
	1,000 480-lb. bales			
Cotton:				
All consumed by mills: 1/	299	308	319	310
Total since August 1 1/	2,823	3,131	3,450	3,587
SA annual rate 2/	3,580	3,546	3,613	3,652
SA daily rate 2/	13.8	13.6	13.9	14.0
Daily rate	14.2	14.0	14.0	13.5
Upland consumed by mills: 1/	295	306	316	307
Total since August 1 1/	2,796	3,102	3,418	3,559
Daily rate	14.1	13.9	13.9	13.4
	1,000 spindles/hours			
Spindles in place:	1,014	1,021	1,022	1,040
Active spindles	955	953	962	985
Spindle hours (1,000)	569	689	548	475
	Percent			
Cotton's share of fibers	87.5	86.8	87.6	86.1
	1,000 pounds			
Manmade:				
Total consumed by mills 1/	20,520	22,566	20,944	23,989
Total since August 1 1/	199,686	222,252	243,196	305,778
Daily rate	977	1,026	952	1,043
Noncellulosic staple	967	1,005	935	1,031
Cellulosic staple	10	21	17	12

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 09/13/10.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2010			2009
	Apr.	May	June	June
	1,000 480-lb. bales			
Cotton:				
Upland exports	1,130	1,276	1,300	1,364
Total since August 1	7,561	8,837	10,137	11,862
Sales for next season	244	718	1,042	247
Total since August 1	867	1,585	2,628	1,058
Extra-long staple exports	37.8	18.4	15.8	36.2
Total since August 1	652.0	670.4	686.1	165.5
Sales for next season	7.4	43.9	19.5	3.9
Total since August 1	18.8	62.7	82.2	5.9
	Million pounds			
Manmade:				
Raw fiber exports	49.8	52.4	51.2	42.2
Noncellulosic	49.4	52.0	50.8	41.0
Cellulosic	0.4	0.4	0.4	1.2
Total since January 1	195.6	248.0	299.2	227.1
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	945.4	503.5	742.8	513.1
Total since January 1	2,948.6	3,452.1	4,194.90	3,340.4
Wool top exports	202.2	126.8	115.5	109.0
Total since January 1	688.9	815.7	931.2	548.0
Mohair exports, clean	152.5	76.6	202.6	44.7
Total since January 1	281.0	357.6	560.2	523.1

Last update: 09/13/10.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2010 June	2010 July	2010 Aug.	2009 Aug.
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	75.41	66.80	71.94	47.71
Upland spot 41-34	75.19	76.16	83.16	53.77
Pima spot 03-46	112.00	112.00	112.00	87.00
Average price received by upland producers	67.60	67.30	62.60	47.70
Far Eastern cotton quotes:				
A Index	93.27	NQ	90.14	64.19
Memphis/Eastern	92.00	NQ	92.13	69.19
Memphis/Orleans/Texas	91.75	NQ	91.13	69.44
California/Arizona	NQ	NQ	93.06	NQ
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	1.82	1.95	NQ	NQ
Australian 56s 1/	2.59	2.63	2.65	2.48
U.S. 60s	2.53	1.83	NQ	1.88
Australian 60s 1/	3.72	3.77	3.71	3.02
U.S. 64s	3.13	3.00	NQ	2.23
Australian 64s 1/	3.79	3.81	3.81	3.18

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 09/13/10.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2010 Apr.	2010 May	2010 June	2009 June
	1,000 pounds 1/			
Yarn, thread, and fabric:	237,598	253,727	272,957	190,824
Cotton	61,199	64,220	73,403	49,338
Linen	12,427	18,236	17,378	12,552
Wool	3,404	3,435	3,973	2,981
Silk	691	687	763	578
Manmade	159,877	167,148	177,440	125,374
Apparel:	790,932	870,758	1,079,126	896,846
Cotton	500,685	547,366	683,433	570,239
Linen	9,113	9,526	10,976	10,288
Wool	12,046	14,920	21,549	18,076
Silk	9,663	8,491	9,041	7,353
Manmade	259,425	290,455	354,127	290,889
Home furnishings:	219,076	247,855	274,704	213,195
Cotton	145,392	155,241	167,520	136,286
Linen	620	867	844	913
Wool	221	266	343	260
Silk	181	183	308	246
Manmade	72,661	91,298	105,688	75,490
Floor coverings:	63,496	61,371	66,309	50,581
Cotton	9,942	8,409	9,911	8,261
Linen	17,342	15,541	15,723	11,237
Wool	10,422	9,595	11,210	8,085
Silk	2,160	1,987	2,402	1,811
Manmade	23,630	25,839	27,063	21,187
Total imports: 2/	1,319,720	1,444,349	1,706,720	1,360,865
Cotton	721,231	779,635	939,353	767,903
Linen	40,097	44,800	46,005	35,606
Wool	26,327	28,575	37,506	29,951
Silk	12,696	11,349	12,514	9,988
Manmade	519,370	579,991	671,341	517,417

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 09/13/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2010 Apr.	2010 May	2010 June	2009 June
	1,000 pounds 1/			
Yarn, thread, and fabric:	242,121	265,366	254,741	208,671
Cotton	125,924	142,005	137,975	114,946
Linen	7,763	7,345	7,863	5,433
Wool	3,082	3,029	2,729	3,820
Silk	1,253	1,284	1,087	1,125
Manmade	104,099	111,703	105,087	83,346
Apparel:	21,956	24,770	25,839	24,257
Cotton	10,748	11,480	12,646	11,658
Linen	378	550	454	339
Wool	1,276	1,615	1,416	1,516
Silk	1,003	1,278	1,177	1,122
Manmade	8,551	9,848	10,146	9,622
Home furnishings:	3,439	3,585	3,646	3,462
Cotton	1,517	1,589	1,691	1,579
Linen	137	172	134	98
Wool	76	138	86	46
Silk	59	81	57	29
Manmade	1,649	1,605	1,677	1,711
Floor coverings:	28,787	29,814	27,788	21,771
Cotton	2,005	1,984	1,926	1,585
Linen	1,078	1,015	936	802
Wool	2,348	2,614	1,979	1,156
Silk	42	30	35	34
Manmade	23,314	24,171	22,912	18,193
Total exports: 2/	296,542	323,788	312,274	258,377
Cotton	140,291	157,181	154,359	129,897
Linen	9,362	9,088	9,393	6,675
Wool	6,789	7,409	6,217	6,543
Silk	2,358	2,673	2,357	2,310
Manmade	137,742	147,436	139,948	112,952

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 09/13/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by origin

Region/country	2010 Apr.	2010 May	2010 June	2009 June
	1,000 pounds 1/			
North America	92,236	160,783	177,326	160,170
Canada	3,507	3,306	3,486	2,965
Costa Rica	1,422	1,479	1,464	1,924
Dominican Republic	5,699	5,356	6,281	4,667
El Salvador	18,554	23,647	26,035	18,536
Guatemala	11,686	9,919	11,369	11,013
Haiti	12,049	12,254	15,259	15,673
Honduras	28,278	39,850	41,475	35,296
Mexico	48,130	51,873	58,169	56,701
Nicaragua	14,530	13,067	13,783	13,305
South America	8,966	8,670	10,887	10,285
Brazil	3,657	3,277	3,891	4,566
Colombia	1,839	2,134	2,872	2,246
Peru	3,105	3,097	3,825	3,194
Europe	11,157	11,850	13,314	11,479
Italy	1,763	2,086	1,752	2,116
Portugal	939	1,281	2,015	2,031
Turkey	5,136	4,224	4,918	3,697
Asia	537,520	581,716	717,697	565,565
Bahrain	2,046	1,679	1,885	2,433
Bangladesh	52,020	47,574	58,719	47,265
Cambodia	19,693	15,575	24,542	17,116
China	197,237	262,514	335,351	247,270
Hong Kong	982	1,574	1,340	1,577
India	72,108	65,299	70,416	56,018
Indonesia	29,425	26,771	33,248	26,085
Israel	1,382	1,418	1,537	1,901
Jordan	4,571	3,694	5,570	5,171
Macao	1,061	335	348	657
Malaysia	2,498	2,334	3,074	3,267
Pakistan	79,129	78,636	90,754	79,440
Philippines	5,335	6,144	6,949	7,001
South Korea	7,195	8,336	10,148	7,861
Sri Lanka	8,128	5,483	6,263	7,507
Taiwan	3,346	2,833	3,820	3,021
Thailand	11,299	9,844	12,219	9,066
Vietnam	37,465	39,244	47,931	40,261
Oceania	72	39	61	67
Africa	19,656	16,578	20,069	20,337
Egypt	11,431	10,032	13,016	10,373
Kenya	1,804	1,521	2,903	2,787
Lesotho	3,692	2,622	1,896	2,740
Madagascar	649	512	452	2,396
World 2/	721,231	779,635	939,353	767,903

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 09/13/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination

Region/country	2010 Apr.	2010 May	2010 June	2009 June
	1,000 pounds 1/			
North America	126,330	142,760	139,980	119,226
Bahamas	124	123	77	90
Canada	9,269	9,698	9,300	10,316
Costa Rica	284	414	397	439
Dominican Republic	17,514	21,877	22,212	19,927
El Salvador	7,838	8,009	8,776	11,056
Guatemala	3,479	3,562	3,822	3,843
Haiti	627	821	930	682
Honduras	58,650	65,896	60,132	41,354
Jamaica	167	54	103	80
Mexico	26,306	29,594	31,470	29,663
Nicaragua	1,475	2,280	2,251	1,445
Panama	152	116	170	51
South America	2,674	2,421	2,073	2,591
Brazil	408	425	472	493
Chile	560	489	290	139
Colombia	644	575	636	950
Peru	420	325	260	281
Venezuela	355	235	99	519
Europe	3,104	3,121	3,413	2,710
Belgium	275	304	405	324
France	195	130	117	106
Germany	436	514	550	585
Italy	152	137	178	188
Netherlands	350	378	485	297
Turkey	102	32	108	68
United Kingdom	993	998	1,038	716
Asia	7,293	8,043	8,094	4,625
China	3,037	3,936	4,138	874
Hong Kong	459	550	496	364
India	504	228	269	325
Israel	150	169	195	350
Japan	838	779	675	673
Philippines	83	29	59	30
Saudi Arabia	96	96	89	119
Singapore	208	228	340	139
South Korea	948	914	748	420
Sri Lanka	17	57	25	98
Taiwan	159	153	119	138
Thailand	70	77	149	105
United Arab Emirates	201	184	146	418
Oceania	504	520	466	450
Australia	390	392	466	450
Africa	385	316	346	340
Egypt	121	34	66	24
World 2/	140,291	157,181	154,359	129,897

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 09/13/10.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--Acreage, yield, and production estimates, 2010

State/region	Planted	Harvested	Yield	Production
	-- *1,000 acres* --		*Pounds/ harvested acre*	*1,000 bales*
Upland:				
Alabama	345	343	630	450
Florida	92	89	701	130
Georgia	1,330	1,325	833	2,300
North Carolina	550	545	775	880
South Carolina	202	200	816	340
Virginia	83	82	673	115
Southeast	2,602	2,584	783	4,215
Arkansas	545	540	1,067	1,200
Louisiana	255	250	787	410
Mississippi	425	420	903	790
Missouri	315	313	966	630
Tennessee	390	387	881	710
Delta	1,930	1,910	940	3,740
Kansas	51	48	680	68
Oklahoma	280	265	815	450
Texas	5,600	5,400	782	8,800
Southwest	5,931	5,713	783	9,318
Arizona	195	193	1,467	590
California	124	123	1,522	390
New Mexico	47	43	1,005	90
West	366	359	1,431	1,070
Total Upland	10,829	10,566	833	18,343
Pima:				
Arizona	3	3	960	5
California	185	184	1,174	450
New Mexico	3	3	928	6
Texas	18	18	1,015	37
Total Pima	209	207	1,154	498
Total all	11,038	10,773	839	18,841

Last update: 09/13/10.

Source: USDA, September 2010 *Crop Production* report.