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Cotton and Wool Outlook

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U.S. Net Textile and Apparel Imports Rebound in 2010

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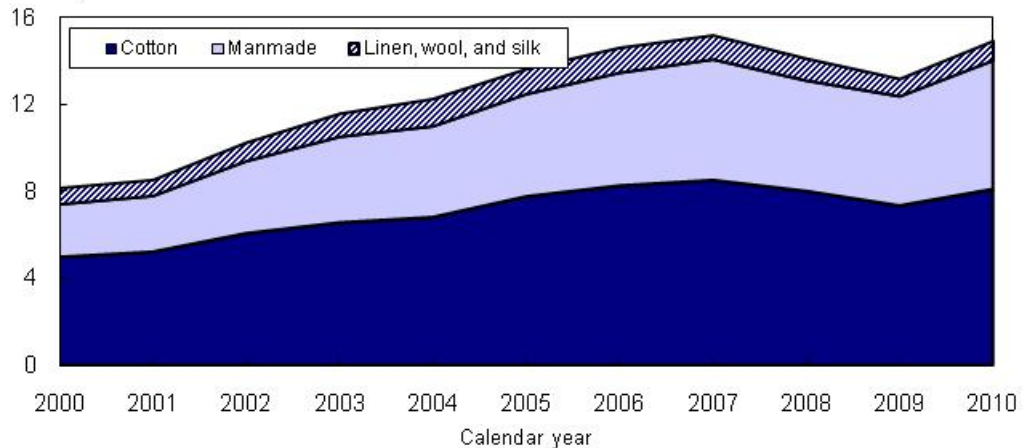
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World Agricultural
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U.S. net textile and apparel fiber trade increased in calendar year 2010. Total fiber product imports surpassed 18.5 billion raw-fiber-equivalent pounds in 2010, the highest since 2007 when a record 19.1 billion pounds were imported. Meanwhile, fiber product exports rose to 3.6 billion pounds, an increase from 2009's 15-year low. As a result, net fiber product imports approached 14.9 billion pounds in 2010, 13 percent above 2009 and the second highest on record (fig. 1).

Cotton products continue to contribute the largest share of net textile trade although the gap between cotton and manmade fibers has declined slightly. In 2010, cotton products accounted for 54 percent of the total—compared with 56 percent in 2009—while manmade fiber products contributed 40 percent—compared with 38 percent in 2009; the other fibers combined for the remaining 6 percent. In 2010, net cotton product imports rose to 8.1 billion pounds, the highest in 3 years.

Figure 1
U.S. net imports of textile and apparel fiber products

Billion pounds



Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Domestic Outlook

U.S. Cotton Supply and Demand Unchanged

The U.S. cotton crop for 2010/11 remains estimated at 18.3 million bales (upland at 17.8 million bales and extra-long staple (ELS) at 498,000 bales), compared with last season's 12.2-million-bale crop. USDA will release final U.S. production estimates for the 2010 season on May 11th. Based on the current production estimate and beginning stocks of 3 million bales, this season's total cotton supply reached 21.3 million bales, 15 percent above last season, which was the lowest since 1990.

U.S. cotton demand estimates also were unchanged in March with total U.S. cotton demand estimated at nearly 19.4 million bales, the highest in five seasons. U.S. cotton mill use during 2010/11 is forecast at 3.6 million bales, a rebound from last season's 3.5 million bales, while exports are projected to reach nearly 15.8 million bales, 31 percent above 2009/10.

Through the first half of the marketing year, U.S. textile mills consumed approximately 1.9 million bales of cotton, compared with 1.7 million a year earlier. Demand for U.S. cotton yarn has remained strong through the first 6 months of 2010/11. This fact is also seen in the seasonally adjusted annual rate (SAAR) of cotton consumption, which has averaged close to 3.8 million bales over the August-January period. However, with available cotton supplies decreased considerably and cotton prices at historic highs, U.S. cotton mill use is expected lower in the second half of the season.

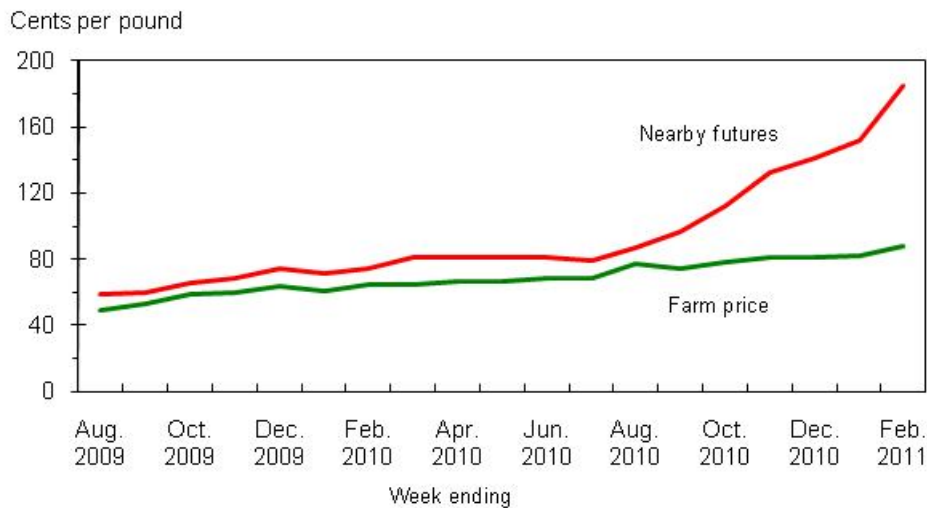
U.S. cotton exports through the first 7 months of the season have totaled approximately 8.2 million bales, compared with 5.8 million a year earlier. With global supplies forecast to remain tight throughout the 2010/11 season, sales were booked relatively early this season. As of early March, 7.4 million bales of U.S. cotton have been sold but not yet shipped; this compares with only 3.8 million a year ago. As a result, total commitments for 2010/11 now stand at 15.6 million bales, 6 million above the corresponding period in 2009/10.

Stocks Remain Tight; Season-Average Price Range Narrowed

With 2010/11 U.S. cotton demand expected to exceed production, stocks are projected to decrease for the third consecutive season. In 2010/11, U.S. ending stocks are currently forecast at 1.9 million bales, 1 million bales below last season and significantly below the 2007/08's level of 10.1 million bales. In addition, the current stock forecast would be the lowest since the 1924 season and represents a record-low stocks-to-use ratio of 10 percent.

As a result, upland cotton farm prices are considerably higher this season as are futures prices. Farm prices began the season at 77 cents per pound but as of mid-February had climbed to 88 cents; at the same time, the gap between the farm price and nearby futures continued to grow, with nearby futures averaging \$1.85 per pound in February (fig. 2). For 2010/11, the average farm price is currently forecast to range between 80 and 83 cents per pound, compared with the 2009/10 average of 62.9 cents per pound.

Figure 2
U.S. upland cotton prices

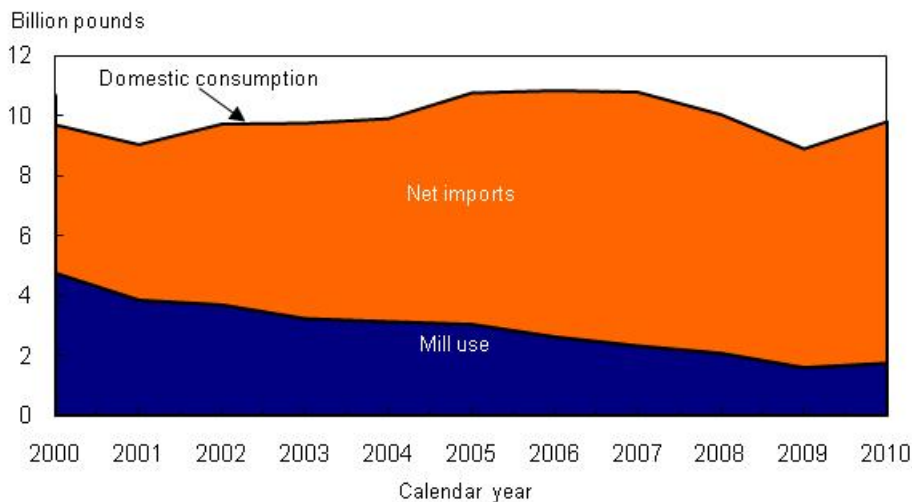


Source: *Agricultural Prices*, NASS, USDA and Ice Futures.

U.S. Retail Cotton Consumption Expands in 2010

U.S. calendar year 2010 domestic cotton consumption (mill use plus net textile imports) increased for the first time in 4 years, reaching 9.8 billion (raw-fiber-equivalent) pounds (fig. 3). This level represents a 10-percent growth over 2009, which had declined to a 12-year low. The 2010 increase was largely the result of a rebound in cotton product imports, as U.S. mill use and product exports—while both higher—were nearly offsetting. U.S. cotton product imports reached 9.9 billion pounds in 2010, the largest in 3 years; meanwhile, cotton product exports rose to 1.8 billion pounds, similar to 2008. As a result, the per capita estimate of retail consumption increased from a 17-year low of 29 pounds per person in 2009 to nearly 32 pounds in 2010.

Figure 3
U.S. domestic consumption of cotton



Source: Compiled by USDA from Census Bureau reports.

Global 2010/11 Production Rebounds but Remains below Pre-crisis Levels

World cotton production in 2010/11 is estimated at nearly 115 million bales, up 13 percent from a year ago and the largest annual output growth in 7 years. The current crop estimate shows a remarkable recovery from the previous year, but production still remains below levels attained prior to the recent global financial crisis. High market prices, improved credit access, and more conducive growing conditions in producing countries are driving the production rebound. Lower production, compared with a year earlier, is expected in some major cotton producing countries in 2010, but expected increases in others more than offset the losses. Global cotton area in 2010/11 increased 11 percent to 33.5 million hectares from the previous year, while the yield is estimated 2 percent higher at 748 kg/ha.

Australia is estimated to produce a record 4.5 million bales in 2010/11, up 154 percent from the preceding year. In addition to favorable market price for cotton, water availability in Australia has improved significantly in the last couple of years, giving producers the opportunity to increase both irrigated and dryland cotton areas. Australia's 2010/11 cotton area is estimated to triple to a record 600,000 hectares.

Brazil's 2010/11 production is estimated at a record 8.8 million bales, up 62 percent from a year earlier. Strong area and yield increases are estimated for the Center-West State of Mato Grosso, where cotton production is expected to account for over 50 percent of the 2010/11 national crop (CONAB, 3/2011). Brazil's 2010/11 area is estimated at 1.3 million hectares, a 55-percent rebound from a year ago.

India's 2010/11 crop is estimated to increase 9 percent from the year before to a record 25.0 million bales, while area is estimated up 7 percent to an all-time high of 11.0 million hectares. The United States and Uzbekistan are estimated to produce 18.3 million bales (up 50 percent) and 4.7 million bales (up 19 percent), respectively, in 2010/11. In China and Pakistan, the 2010/11 crop is estimated to decline 8 percent to 29.5 million bales and 8.8 million bales, respectively. Cotton harvested area in the United States and Uzbekistan is estimated at 4.3 million hectares and 1.3 million hectares, respectively. In the United States, this is a 42-percent increase from the previous year, while in Uzbekistan the area is unchanged. Cotton area in China and Pakistan is estimated to decline 4 percent and 3 percent to 5.1 million hectares and 2.9 million hectares, respectively, from the preceding year.

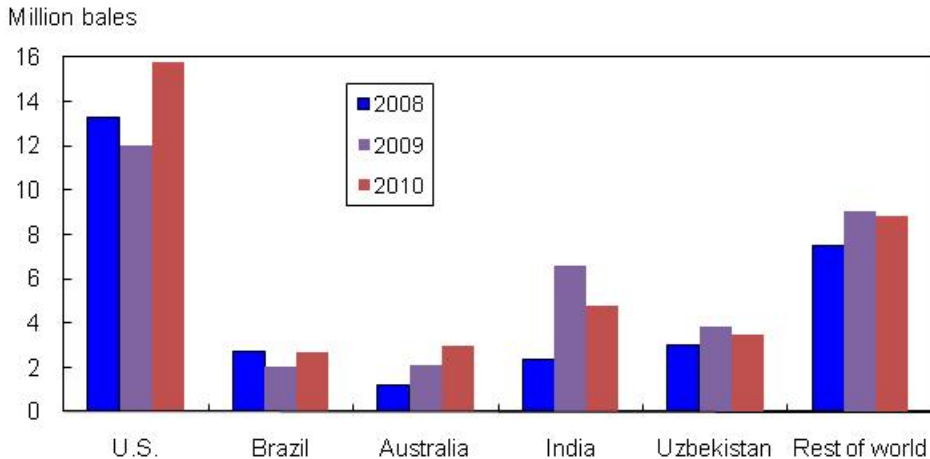
Global Cotton Trade Rises in 2010/11

World cotton exports in 2010/11 are estimated at 38.6 million bales, up 9 percent from the previous year and the second consecutive year of trade rebound. Exports in 2010/11 for Australia (3.0 million bales), Brazil (2.7 million), and the United States (15.75 million) are estimated to increase 42 percent, 36 percent, and 27 percent, respectively, from the preceding year. India and Uzbekistan are estimated to export 4.8 million bales and 3.5 million bales in 2010/11, down 27 percent and 8 percent, respectively, from a year ago. As shown in figure 4, export increases in several major countries more than offset declines in other exporting countries, resulting in one of the largest cotton trade volumes in recent years.

China, the world's leading cotton importer, is estimated to import 15.5 million bales in 2010/11, up 42 percent from the previous year. China's 2010/11 share of global

cotton imports is estimated at 40 percent, compared with 30 percent in 2009/10. Bangladesh, currently the world's second largest cotton importer, is estimated to increase imports marginally to about 3.9 million bales. Indonesia and Pakistan are estimated to import 1.9 million and 1.4 million bales, respectively, down 8 percent and 7 percent from a year ago. In South Korea and Turkey, 2010/11 imports are estimated to decline by 1 percent and 29 percent, to 1.0 million bales and 3.1 million bales, respectively.

Figure 4
Cotton exports rebound in 2010/11



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

World Cotton Consumption Declines in 2010/11

Global mill use of cotton in 2010/11 is estimated at 116.6 million bales, down 2 percent from the previous year as China's demand for the fiber weakens. China, the world's largest cotton consumer, accounts for 40 percent of global cotton mill use. In 2010/11, China's mill use is estimated at 47.0 million bales, down 6 percent (3.0 million bales) from a year ago. Pakistan's consumption is estimated to decline 6 percent from the previous year to 10.2 million bales, the third consecutive annual decline. Mill use in Brazil, India, Turkey, and the United States is estimated to increase 2 percent, 9 percent, 2 percent, and 4 percent, respectively, from the previous year reaching 4.5 million bales, 21.5 million bales, 5.9 million bales, and 3.6 million bales.

Global mill use has surpassed production plus unaccounted for the past 4 years, contributing to the declining stocks-to-use ratio and rising market price for cotton. Global ending stocks in 2010/11 are estimated to decline 3 percent from a year ago to a 15-year low of 42.3 million bales. Ending stocks have declined each year since 2006/07. Currently, the global stocks-to-use ratio is estimated at 36.3 percent, the lowest in almost 2 decades. In addition, this year's global ending stock forecast includes a sharp increase of about 4.0 million bales in southern hemisphere stocks, resulting from higher production in Brazil and Australia. This is significant because these crops are harvested late in the season, delaying availability to the world market.

Contacts and Links

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Data

Monthly tables from *Cotton and Wool Outlook* are available in Excel (.xls) spreadsheets at <http://www.ers.usda.gov/briefing/cotton/Data/data.htm>. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE

<http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194>

Cotton Briefing Room

<http://www.ers.usda.gov/briefing/cotton/>

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Table 1--U.S. cotton supply and use estimates

Item	2009/10	2010/11		
		Jan.	Feb.	Mar.
<i>Million acres</i>				
Upland:				
Planted	9.008	10.769	10.769	10.769
Harvested	7.391	10.505	10.505	10.505
<i>Pounds</i>				
Yield/harvested acre	766	814	814	814
<i>Million 480-lb. bales</i>				
Beginning stocks	6.032	2.929	2.929	2.929
Production	11.788	17.817	17.817	17.817
Total supply 1/	17.820	20.751	20.751	20.751
Mill use	3.429	3.565	3.565	3.565
Exports	11.343	15.280	15.280	15.280
Total use	14.772	18.845	18.845	18.845
Ending stocks 2/	2.929	1.879	1.879	1.879
<i>Percent</i>				
Stocks-to-use ratio	19.8	10.0	10.0	10.0
<i>1,000 acres</i>				
Extra-long staple:				
Planted	141.4	204.2	204.2	204.2
Harvested	138.2	201.7	201.7	201.7
<i>Pounds</i>				
Yield/harvested acre	1,389	1,184	1,184	1,184
<i>1,000 480-lb. bales</i>				
Beginning stocks	305	18	18	18
Production	400	498	498	498
Total supply 1/	705	515	515	515
Mill use	32	35	35	35
Exports	694	470	470	470
Total use	726	505	505	505
Ending stocks 2/	18	20	20	20
<i>Percent</i>				
Stocks-to-use ratio	2.5	4.0	4.0	4.0

1/ Includes imports. 2/ Includes unaccounted.

Last update: 03/11/11.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2009/10	2010/11		
		Jan.	Feb.	Mar.
<i>Million 480-lb. bales</i>				
Supply:				
Beginning stocks--				
World	60.52	43.85	43.99	43.84
Foreign	54.18	40.90	41.05	40.90
Production--				
World	101.34	115.46	115.25	114.95
Foreign	89.16	97.14	96.94	96.64
Imports--				
World	35.98	38.32	38.10	38.59
Foreign	35.98	38.32	38.10	38.58
Use:				
Mill use--				
World	118.52	116.58	116.55	116.61
Foreign	115.06	112.98	112.95	113.01
Exports--				
World	35.55	38.35	38.12	38.58
Foreign	23.51	22.60	22.37	22.83
Ending stocks--				
World	43.84	42.84	42.81	42.33
Foreign	40.90	40.94	40.91	40.43
<i>Percent</i>				
Stocks-to-use ratio:				
World	37.0	36.7	36.7	36.3
Foreign	35.5	36.2	36.2	35.8

Last update: 03/11/11.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2010		2011	2010																																			
	Nov.	Dec.	Jan.	Jan.																																			
<i>1,000 480-lb. bales</i>																																							
Cotton:																																							
Ginnings	5,374	3,344	1,113	920																																			
Imports since August 1	1.8	2.0	NA	0.3																																			
Stocks, beginning	8,051	12,232	13,880	12,446																																			
At mills	113	131	150	133																																			
Public storage	6,936	10,427	11,613	11,533																																			
CCC stocks	2,284	3,892	4,576	6,097																																			
<i>Million pounds</i>																																							
Manmade:																																							
Production	515.6	470.7	536.2	478.9																																			
Noncellulosic	515.6	470.7	536.2	478.9																																			
Cellulosic	NA	NA	NA	NA																																			
Total since January 1	5,550.1	6,020.8	6,557.0	478.9																																			
<i>Million pounds</i>																																							
<table border="1"> <thead> <tr> <th></th> <th colspan="2">2010</th> <th colspan="2">2009</th> </tr> <tr> <th></th> <th>Oct.</th> <th>Nov.</th> <th>Dec.</th> <th>Dec.</th> </tr> </thead> <tbody> <tr> <td colspan="5" style="text-align: center;"><i>Million pounds</i></td> </tr> <tr> <td>Raw fiber imports:</td> <td>138.7</td> <td>134.2</td> <td>125.8</td> <td>134.4</td> </tr> <tr> <td> Noncellulosic</td> <td>124.5</td> <td>121.6</td> <td>114.2</td> <td>118.4</td> </tr> <tr> <td> Cellulosic</td> <td>14.2</td> <td>12.6</td> <td>11.6</td> <td>16.0</td> </tr> <tr> <td>Total since January 1</td> <td>1,511.4</td> <td>1,645.6</td> <td>1,771.4</td> <td>1,585.0</td> </tr> </tbody> </table>						2010		2009			Oct.	Nov.	Dec.	Dec.	<i>Million pounds</i>					Raw fiber imports:	138.7	134.2	125.8	134.4	Noncellulosic	124.5	121.6	114.2	118.4	Cellulosic	14.2	12.6	11.6	16.0	Total since January 1	1,511.4	1,645.6	1,771.4	1,585.0
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<i>1,000 pounds</i>																																							
Wool and mohair:																																							
Raw wool imports, clean	607.1	552.1	441.5	627.0																																			
48s-and-finer	399.1	192.1	184.1	297.2																																			
Not-finer-than-46s	208.0	360.0	257.4	329.8																																			
Total since January 1	6,995.8	7,547.9	7,989.4	9,352.8																																			
Wool top imports	559.0	247.9	238.8	326.8																																			
Total since January 1	3,334.8	3,582.7	3,821.5	2,592.1																																			
Mohair imports, clean	0.3	0.0	1.5	0.0																																			
Total since January 1	0.4	0.4	2.0	5.0																																			

NA = Not available.

Last update: 03/11/11.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon*.

Table 4--U.S. cotton system fiber consumption

Item	2010		2011	2010
	Nov.	Dec.	Jan.	Jan.
<i>1,000 480-lb. bales</i>				
Cotton:				
All consumed by mills: 1/	312	283	314	288
Total since August 1 1/	1,286	1,569	1,884	1,661
SA annual rate 2/	3,747	3,863	3,911	3,662
SA daily rate 2/	14.4	14.9	15.0	14.1
Daily rate	14.2	12.3	15.0	13.7
Upland consumed by mills: 1/	308	280	312	285
Total since August 1 1/	1,275	1,555	1,867	1,647
Daily rate	14.0	12.2	14.8	13.6
<i>1,000 spindles/hours</i>				
Spindles in place:	998	1,010	1,017	1,016
Active spindles	937	949	954	945
Spindle hours (1,000)	541	715	567	511
<i>Percent</i>				
Cotton's share of fibers	87.0	87.9	88.1	89.5
<i>1,000 pounds</i>				
Manmade:				
Total consumed by mills 1/	22,344	18,771	20,347	16,175
Total since August 1 1/	93,054	111,825	132,172	118,846
Daily rate	1,016	816	969	770
Noncellulosic staple	995	805	956	754
Cellulosic staple	21	11	13	16

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 03/11/11.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2010			2009
	Oct.	Nov.	Dec.	Dec
<i>1,000 480-lb. bales</i>				
Cotton:				
Upland exports	459	852	1,309	517
Total since August 1	2,109	2,961	4,270	3,219
Sales for next season	184	435	531	12
Total since August 1	864	1,299	1,830	172
Extra-long staple exports	5.7	30.7	103.8	160.4
Total since August 1	12.9	43.7	147.4	412.8
Sales for next season	76.1	52.2	54.4	4.3
Total since August 1	87.1	139.5	193.7	4.3
<i>Million pounds</i>				
Manmade:				
Raw fiber exports	65.2	62.2	63.1	40.1
Noncellulosic	59.6	57.7	58.1	39.7
Cellulosic	0.6	0.4	0.5	0.3
Total since January 1	5,207.7	5,267.9	5,331.0	4,793.3
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool exports, clean	1243.0	999.4	722.0	1,181.4
Total since January 1	8,387.2	9,386.6	10,108.6	10,200.4
Wool top exports	54.4	126.4	64.5	54.7
Total since January 1	1,444.5	1,570.4	1,635.4	1,543.3
Mohair exports, clean	33.7	34.5	127.7	138.5
Total since January 1	660.1	694.6	822.3	995.6

Last update: 03/11/11.

Sources: USDA, *Export Sales*; USDC, U.S. Census Bureau; and *Fiber Organon*.

Table 6--U.S. and world fiber prices

Item	2010	2011		2010
	Dec.	Jan.	Feb.	Feb.
	<i>Cents per pound</i>			
Domestic cotton prices:				
Adjusted world price	146.52	159.66	193.78	62.47
Upland spot 41-34	135.46	144.79	177.65	68.08
Pima spot 03-46	208.36	225.42	239.63	112.00
Average price received by upland producers	80.90	82.20	88.30	65.00
Far Eastern cotton quotes:				
A Index	166.62	180.64	214.26	80.51
Memphis/Eastern	165.15	177.00	212.13	82.56
Memphis/Orleans/Texas	164.15	176.25	211.63	81.94
California/Arizona	173.00	183.75	216.88	84.19
	<i>Dollars per pound</i>			
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	1.82
Australian 56s 1/	3.07	3.45	3.68	2.58
U.S. 60s	NQ	NQ	NQ	2.47
Australian 60s 1/	4.36	4.72	4.98	3.84
U.S. 64s	3.34	NQ	NQ	NQ
Australian 64s 1/	4.79	5.17	5.44	4.04

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 03/11/11.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2010			2009
	Oct.	Nov.	Dec.	Dec.
	<i>1,000 pounds 1/</i>			
Yarn, thread, and fabric:	219,921	231,009	225,305	207,652
Cotton	54,934	56,222	57,287	54,980
Linen	13,034	19,600	16,167	21,715
Wool	3,632	3,825	3,501	2,610
Silk	718	655	718	717
Manmade	147,603	150,707	147,631	127,630
Apparel:	1,210,436	992,720	841,040	831,506
Cotton	703,869	606,334	519,137	529,017
Linen	10,190	8,811	7,740	8,076
Wool	42,278	22,207	14,899	14,285
Silk	9,284	8,499	7,722	7,953
Manmade	444,814	346,869	291,542	272,175
Home furnishings:	281,596	246,063	203,887	220,192
Cotton	157,619	140,369	117,962	132,785
Linen	772	968	816	543
Wool	407	331	275	306
Silk	293	205	245	363
Manmade	122,505	104,190	84,589	86,195
Floor coverings:	55,973	55,125	52,324	50,490
Cotton	8,323	7,538	7,296	7,813
Linen	13,612	13,015	13,162	12,214
Wool	10,247	10,627	10,069	9,522
Silk	1,941	1,710	1,730	2,194
Manmade	21,850	22,234	20,067	18,746
Total exports: 2/	1,784,229	1,538,109	1,333,541	1,318,815
Cotton	928,611	813,999	705,524	728,194
Linen	38,334	43,217	38,843	43,028
Wool	57,353	37,513	29,133	26,990
Silk	12,240	11,070	10,415	11,228
Manmade	747,691	632,309	549,626	509,374

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 03/11/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2010			2009
	Oct.	Nov.	Dec.	Dec.
	<i>1,000 pounds 1/</i>			
Yarn, thread, and fabric:	264,170	239,818	228,134	191,013
Cotton	143,126	130,849	124,933	103,111
Linen	8,148	6,953	6,693	5,434
Wool	3,288	3,017	2,988	2,413
Silk	1,275	1,012	1,017	958
Manmade	108,333	97,987	92,503	79,096
Apparel:	24,351	23,306	22,270	20,516
Cotton	10,989	10,592	10,221	9,629
Linen	375	343	318	334
Wool	1,501	1,520	1,459	1,451
Silk	1,299	1,352	1,199	981
Manmade	10,187	9,499	9,073	8,122
Home furnishings:	4,060	3,940	4,012	4,244
Cotton	1,824	1,746	1,646	1,811
Linen	237	179	174	125
Wool	127	209	379	77
Silk	99	98	79	54
Manmade	1,773	1,708	1,734	2,177
Floor coverings:	32,064	31,204	30,652	27,794
Cotton	2,459	2,211	2,534	2,075
Linen	1,221	1,131	1,392	1,100
Wool	2,770	2,820	2,308	2,065
Silk	36	41	38	24
Manmade	25,578	25,002	24,380	22,528
Total imports: 2/	324,882	298,542	285,291	243,772
Cotton	158,475	145,518	139,436	116,702
Linen	9,988	8,614	8,584	7,000
Wool	7,695	7,574	7,144	6,016
Silk	2,708	2,502	2,333	2,017
Manmade	146,016	134,333	127,794	112,037

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 03/11/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by origin

Region/country	2010			2009
	Oct.	Nov.	Dec.	Dec.
	<i>1,000 pounds 1/</i>			
North America	172,030	158,713	157,713	147,012
Canada	3,790	3,195	3,169	2,890
Costa Rica	865	924	918	1,470
Dominican Republic	6,283	7,207	6,735	5,150
El Salvador	28,758	21,922	26,105	20,562
Guatemala	9,661	7,931	8,242	10,540
Haiti	11,802	11,573	12,351	12,402
Honduras	36,793	38,032	37,676	33,328
Mexico	56,382	51,434	46,459	46,811
Nicaragua	17,653	16,466	16,041	13,840
South America	7,922	6,488	5,760	8,922
Brazil	2,130	1,342	844	3,514
Colombia	2,250	2,350	2,096	2,337
Peru	3,390	2,685	2,656	2,949
Europe	18,907	14,090	14,575	10,027
Italy	1,763	1,790	5,320	1,608
Portugal	2,375	1,872	1,440	1,292
Turkey	10,636	6,440	4,104	3,795
Asia	707,534	616,062	511,610	541,659
Bahrain	1,944	1,491	1,615	2,047
Bangladesh	60,684	50,771	47,197	44,712
Cambodia	27,492	25,352	20,151	18,126
China	328,431	267,665	222,219	231,123
Hong Kong	2,126	1,336	1,101	1,383
India	75,230	64,390	53,038	57,826
Indonesia	31,929	32,780	24,591	26,782
Israel	999	1,129	1,199	1,559
Jordan	5,092	4,614	4,252	4,285
Macao	484	352	370	560
Malaysia	3,722	3,174	2,968	2,387
Pakistan	76,588	81,706	62,269	72,117
Philippines	6,629	5,332	4,931	5,950
South Korea	5,712	5,074	5,163	7,699
Sri Lanka	8,491	7,402	6,592	7,458
Taiwan	3,595	3,394	3,061	2,746
Thailand	12,834	9,554	10,600	10,819
Vietnam	52,960	48,026	37,639	41,051
Oceania	105	78	47	117
Africa	22,113	18,568	15,816	20,456
Egypt	10,524	10,538	9,269	8,633
Kenya	4,724	1,827	2,284	2,920
Lesotho	4,111	3,911	2,643	4,021
Madagascar	287	286	219	2,076
World 2/	928,611	813,999	705,524	728,194

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 03/11/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination

Region/country	2010			2009
	Oct.	Nov.	Dec.	Dec.
	<i>1,000 pounds 1/</i>			
North America	144,109	130,054	123,265	102,841
Bahamas	137	147	104	79
Canada	9,818	9,517	9,802	8,556
Costa Rica	563	326	277	409
Dominican Republic	22,015	21,180	21,605	16,737
El Salvador	8,375	6,684	7,281	8,860
Guatemala	3,770	3,428	3,963	2,587
Haiti	642	901	358	641
Honduras	66,551	57,977	56,658	42,095
Jamaica	143	162	152	96
Mexico	29,633	27,115	20,822	21,364
Nicaragua	1,601	1,900	1,731	981
Panama	356	233	158	105
South America	2,817	3,092	2,980	3,216
Brazil	663	517	486	606
Chile	580	542	391	273
Colombia	509	378	379	839
Peru	267	724	339	576
Venezuela	504	620	1,129	513
Europe	3,502	3,358	3,946	3,438
Belgium	335	376	401	499
France	130	128	107	109
Germany	409	516	564	517
Italy	204	142	166	116
Netherlands	431	387	405	528
Turkey	104	68	562	164
United Kingdom	1,152	1,066	1,018	923
Asia	7,174	7,924	8,346	6,264
China	2,717	4,206	4,466	2,642
Hong Kong	469	407	451	619
India	444	196	218	107
Israel	130	152	276	116
Japan	835	934	758	761
Philippines	121	54	56	19
Saudi Arabia	85	117	150	86
Singapore	244	172	152	218
South Korea	1,104	857	566	676
Sri Lanka	12	38	42	83
Taiwan	139	127	77	71
Thailand	110	58	46	132
United Arab Emirates	219	204	377	295
Oceania	592	670	636	613
Australia	459	478	514	476
Africa	275	418	263	329
Egypt	15	26	23	114
World 2/	158,475	145,518	139,436	116,702

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 03/11/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--Annual U.S. cotton textile imports, by origin

Region/Country	2006	2007	2008	2009	2010
	<i>1,000 pounds 1/</i>				
North America	2,568,686	2,312,683	2,169,532	1,752,269	1,897,981
Canada	130,783	89,285	48,649	38,383	40,103
Dominican Republic	172,292	107,750	89,928	58,254	70,737
El Salvador	244,561	263,195	279,668	214,040	284,028
Guatemala	207,533	176,197	155,535	120,312	117,612
Haiti	134,543	134,576	149,594	152,777	134,560
Honduras	531,550	514,356	518,808	379,460	429,476
Mexico	887,177	761,315	702,449	606,025	628,594
Nicaragua	159,698	182,792	179,718	162,116	178,477
South America	222,108	182,290	141,807	101,403	101,271
Brazil	100,310	84,913	62,393	43,050	33,026
Europe	324,954	278,517	202,577	141,718	162,047
Turkey	154,843	129,293	86,905	61,122	69,723
Asia	6,920,613	7,280,605	7,015,493	6,575,825	7,461,471
Bangladesh	471,013	510,465	560,124	560,584	628,251
Cambodia	265,003	299,527	296,774	235,474	272,888
China	2,234,647	2,641,762	2,578,544	2,765,618	3,310,555
Hong Kong	251,534	194,610	140,913	22,510	16,631
India	728,290	757,286	744,688	701,018	788,224
Indonesia	346,617	342,794	342,070	329,743	380,900
Jordan	135,344	118,388	89,297	67,083	60,885
Malaysia	79,900	72,969	62,539	37,919	36,600
Pakistan	1,062,717	1,003,788	931,327	861,343	926,191
Philippines	189,308	147,229	109,217	75,548	71,524
South Korea	140,312	113,880	103,624	84,262	85,824
Sri Lanka	140,232	139,786	123,203	95,187	89,766
Taiwan	102,538	96,065	69,292	42,468	40,850
Thailand	204,010	194,045	181,184	129,150	133,696
Vietnam	294,833	404,101	476,835	475,608	537,729
Africa	332,213	329,008	297,828	248,588	237,930
Egypt	127,362	132,914	133,824	121,209	130,666
Lesotho	65,828	66,429	58,093	44,978	44,154
World 2/	10,373,973	10,385,844	9,829,113	8,820,812	9,861,621

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 03/11/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 12--Annual U.S. cotton textile exports, by destination

Region/country	2006	2007	2008	2009	2010
	<i>1,000 pounds 1/</i>				
North America	1,948,983	1,722,354	1,680,985	1,356,760	1,605,765
Canada	206,625	151,470	135,091	112,928	111,076
Costa Rica	68,512	34,556	10,262	4,659	4,631
Dominican Republic	255,857	218,111	216,935	209,898	248,181
El Salvador	158,322	154,701	168,581	114,885	95,128
Guatemala	67,095	68,628	50,018	42,117	42,867
Haiti	30,541	8,148	8,182	6,740	8,042
Honduras	571,890	640,154	688,714	510,184	732,141
Jamaica	10,196	4,706	1,278	1,074	1,315
Mexico	558,853	417,731	374,171	330,033	331,750
Nicaragua	10,693	14,073	19,785	16,775	22,671
Panama	1,518	1,742	1,804	1,777	2,240
South America	66,671	54,119	37,779	32,446	33,038
Brazil	7,179	8,507	6,074	5,329	5,933
Chile	2,110	2,418	2,396	2,589	5,515
Colombia	36,287	26,665	14,086	9,866	7,198
Peru	4,244	3,217	2,395	2,951	4,949
Venezuela	12,838	10,504	9,721	7,895	5,713
Europe	46,564	44,141	46,183	40,068	41,539
Belgium	7,379	6,900	6,236	4,069	4,776
Germany	5,928	6,587	7,465	7,193	6,361
Italy	3,065	2,145	2,532	2,181	2,017
Netherlands	3,509	4,236	5,482	4,957	5,422
United Kingdom	10,952	11,973	12,626	10,603	11,900
Asia	63,284	62,280	64,940	57,522	87,559
China	10,764	10,560	12,819	14,821	39,351
Hong Kong	7,843	5,877	6,114	4,841	5,569
India	2,892	3,538	2,307	2,902	4,141
Israel	2,287	2,748	1,730	2,476	2,022
Japan	15,061	12,331	11,739	9,310	9,893
Singapore	2,614	3,305	3,096	2,286	2,886
South Korea	5,484	6,916	6,992	6,748	10,452
United Arab Emirates	2,265	2,725	3,420	3,353	2,812
Oceania	5,974	5,785	7,149	7,195	7,100
Australia	4,745	4,352	5,546	5,629	5,288
World 2/	2,136,877	1,893,478	1,843,719	1,498,247	1,779,108

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 03/11/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.