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Cotton and Wool Outlook

Leslie Meyer
lmeyer@ers.usda.gov
Stephen MacDonald
stephenm@ers.usda.gov
James Kiawu
jkiawu@ers.usda.gov

World Cotton Consumption Remains Strong in 2010/11

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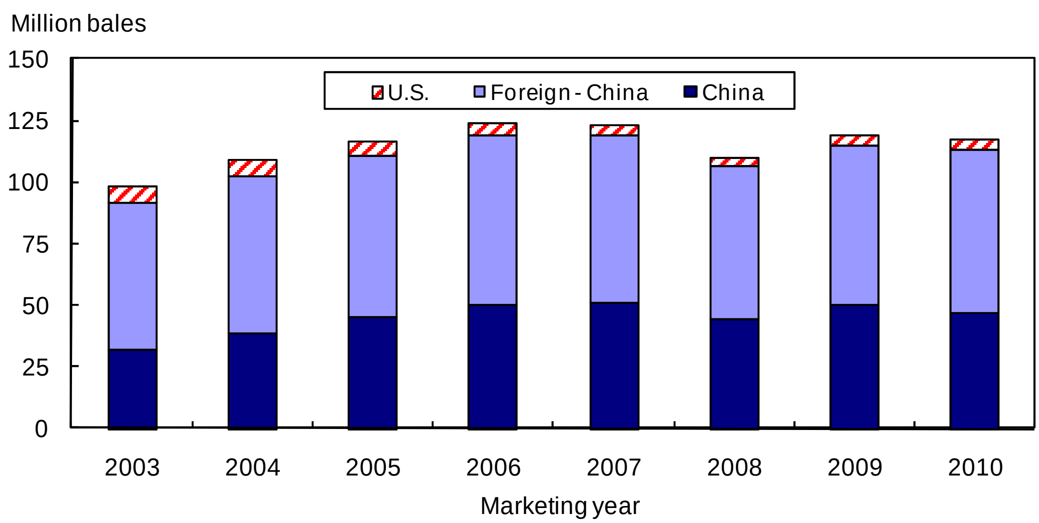
The next release is May 12, 2011

Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) cotton forecast for 2010/11 projects global cotton consumption to decline only slightly from 2009/10; consumer demand has remained relatively strong despite dwindling cotton supplies that have sent raw cotton prices to record levels this season.

World cotton consumption in 2010/11 is projected at 117.1 million bales, the fourth largest on record (fig. 1). With both increases and decreases expected among the major cotton-consuming countries this season, the net result is a 1-percent decline from last season. While foreign consumption is projected at 113.4 million bales, 1.7 million below 2009/10, mill use in China alone is expected to decline 3 million bales as import availability restricts consumption there. Despite this reduction, China still accounts for over 40 percent of the global cotton consumption in 2010/11. Meanwhile, the United States is estimated to account for only 3 percent of total cotton mill use in 2010/11, compared with over 6 percent in 2003/04.

Figure 1
U.S. and foreign cotton mill use



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Domestic Outlook

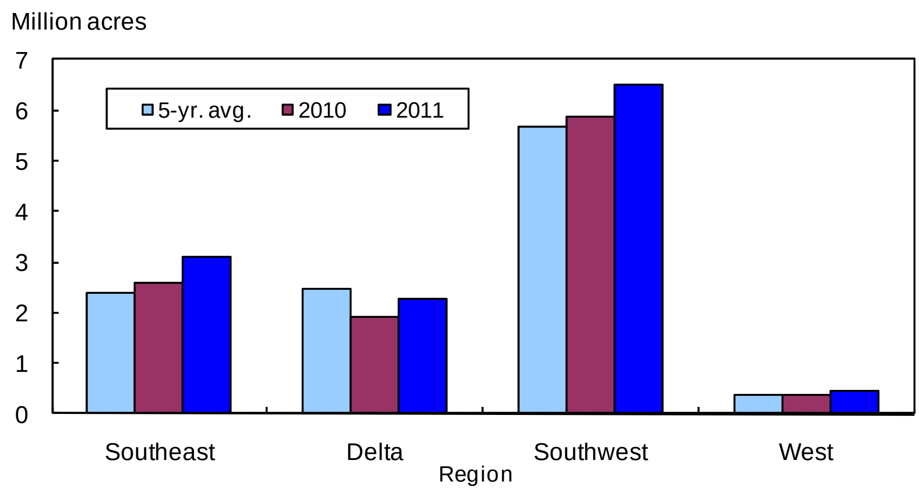
U.S. Cotton Area Projected to Increase Again in 2011

U.S. cotton acreage in 2011 is anticipated to rise for the second consecutive season. Based on USDA's *Prospective Plantings* report that surveyed farmers near the beginning of March, producers expect to plant nearly 12.6 million acres to cotton in 2011. This initial planting projection is 1.6 million acres (15 percent) above 2010; area for upland and extra-long staple (ELS) cotton are expected to be at their highest since 2006 and 2007, respectively. Upland area is estimated at 12.3 million acres while ELS plantings are expected to reach 253,000 acres. These projections will be updated at the end of June in USDA's *Acreage* report. As of April 3rd, cotton plantings were underway with 6 percent of the expected acreage planted, compared with 5 percent in 2010.

U.S. cotton area is expected to rise this spring as demand for the fiber lowered ending stock estimates for the third consecutive season in 2010/11. Although competing new-crop prices are above a year ago, cotton futures soared to record levels in early 2011; relative prices favored cotton and helped solidify its anticipated acreage expansion. According to the 2011 *Prospective Plantings* report, each Cotton Belt region is projected to plant more cotton and corn, but fewer soybeans this spring; overall, the 2011 upland cotton area is expected to account for 25 percent of the three-crop Cotton Belt total, compared with 22 percent in 2010.

Although U.S. upland area is forecast to rise in each region, the majority of the gain is attributable to the Southwest and Southeast (fig. 2). The Southwest is projected to plant nearly 6.5 million acres this year, about 600,000 acres (10 percent) above 2010 and the highest in 5 years. In the Southeast, intended plantings are 3.1 million acres, nearly 500,000 acres (19 percent) above a year ago and also the highest since 2006. In addition, the Southeast's share of the total U.S. upland area—at 25 percent—is projected to be one of its largest since the 1920s.

Figure 2
U.S. regional upland cotton planted area



Note: 2011 based on *Prospective Plantings* report.
Source: USDA, NASS, *Crop Production* reports.

Meanwhile, the Delta is forecast to continue its rebound and plant nearly 2.3 million acres to cotton in 2011, up more than 350,000 acres (19 percent) from 2010 and more than 650,000 acres above 2009's record low. While rising, the Delta's share of total upland area remains below the 5-year average. Similarly in the West, upland acreage is expected to expand to 450,000 acres, 23 percent (84,000 acres) above 2010 and the highest in 5 years. In addition, ELS acreage in this region is forecast to rise nearly 27 percent (50,000 acres) to 238,000 acres. Despite consecutive area increases in the West, cotton continues to compete with permanent crops for irrigation water.

U.S. 2010/11 Cotton Production Lower; Mill Use Higher

The 2010/11 U.S. cotton crop was lowered this month to 18.1 million bales as indicated in the March 2011 *Cotton Ginnings* report; upland production was reduced to 17.6 million bales while the ELS crop was increased to 503,000 bales. USDA will release final production estimates for 2010/11 on May 11th. With beginning stocks and imports unchanged in April, this season's cotton supply is now estimated at about 21.1 million bales, 2.5 million (14 percent) above 2009/10 but still the second lowest in 10 years.

In April, U.S. cotton demand was increased slightly as the mill use estimate was raised 100,000 bales to 3.7 million for 2010/11, the highest in 3 years. For the August-February period, U.S. mills have used nearly 2.2 million bales of cotton, compared with 1.9 million a year ago. And although seasonally adjusted annual rates of consumption have averaged nearly 3.8 million bales to date, mill use is expected to slow somewhat as raw cotton supplies dwindle and prices remain at extraordinarily high levels.

U.S. cotton exports, on the other hand, continue to be projected at 15.75 million bales, 31 percent above 2009/10 and the second highest on record behind 2005/06's 17.7 million bales. For the August-March period, U.S. cotton exports had reached 10 million bales, with an additional 5.8 million bales of outstanding sales still on the books. Meanwhile, global trade was reduced in April, effectively raising the U.S. share of world trade to 41 percent, compared with 34 percent in 2009/10 and 44 percent in 2008/09.

With a lower supply estimate and larger demand projection this month, U.S. cotton ending stocks are reduced to levels not seen since the mid-1920s. Stocks at the end of 2010/11 are forecast at only 1.6 million bales, down from 3 million at the start of the season and a stocks-to-use ratio of only 8 percent. As a result of the tightening U.S. and world stocks, the U.S. upland farm price forecast was increased slightly in April. The average price received by upland producers for 2010/11 is now projected to range between 81 and 84 cents per pound, compared with last season's final average price of 62.9 cents per pound and the 2008/09 average of 47.8 cents per pound.

International Outlook

Global Cotton Production to Recover in 2010/11

World 2010/11 cotton production is estimated to rise 13 percent to 114.5 million bales from the previous year, after falling to a 6-year low in 2009/10. Producers have responded strongly to higher cotton prices. World cotton area in 2010/11 is estimated at 33.5 million hectares, up 11 percent from the previous year. The global yield in 2010/11 is estimated at 743 kg/ha.

Apart from China and Pakistan, where 2010/11 production is declining, increases are estimated in most major cotton-producing countries. China's 2010/11 production is estimated at 29.5 million bales, down 8 percent from the preceding year and the smallest crop in 4 years. Unfavorable weather, farm labor constraints, and farmers' choices of more profitable alternative crops have contributed to lower production in China. China's 2010/11 area and yield are estimated to decline 4 percent from a year ago, to 5.1 million hectares and 1,259 kg/ha, respectively. Pakistan's 2010/11 crop is estimated at 8.7 million bales, down 9 percent from the previous year due to flood damage. Pakistan's area and yield in 2010/11 are estimated to decline 3 percent and 6 percent to 2.9 million hectares and 653 kg/ha, respectively, from a year earlier.

Australia and Brazil—both southern hemisphere producers—anticipate record-high crops in 2010/11. Australia is estimated to produce 4.5 million bales in 2010/11, a 154-percent increase from the previous year. Australia's area in 2010/11 is estimated to triple to 600,000 hectares from the previous year. Brazil's production is estimated at 9.0 million bales and area harvested is estimated at 1.35 million hectares, up 65 percent and 62 percent, respectively, from a year ago.

India and the United States are estimated to produce 25.0 million bales and 18.1 million bales, up 9 percent and 45 percent, respectively, from the preceding year. The 2010/11 area in India and the United States is estimated to increase 8 percent and 42 percent to 11.2 million hectares and 4.3 million hectares, respectively, from a year ago. The United States enjoyed one of the lowest abandonment rates on record, estimated at 2 percent in 2010/11, compared with 18 percent in 2009/10.

Global Cotton Trade to Surge in 2010/11

World cotton trade in 2010/11 is estimated at 38.1 million bales, up 7 percent from the previous year. Exports in Australia, Brazil, and the United States are expected to increase 42 percent, 18 percent, and 30 percent to 3.0 million bales, 2.35 million bales, and 15.8 million bales, respectively, from a year ago. India and Uzbekistan are expected to export 4.8 million bales and 3.5 million bales, down 27 percent and 8 percent, respectively, from the previous year. India's policy of cotton export restrictions is still in place.

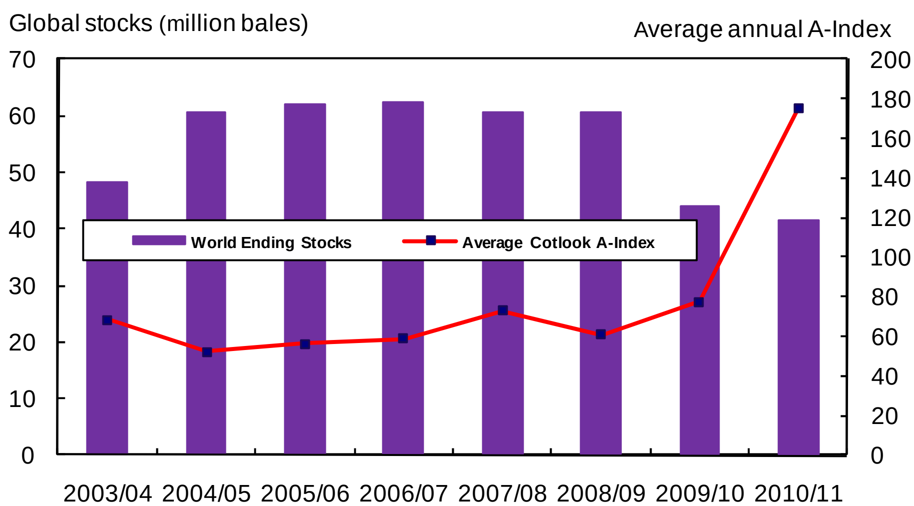
China—the world's leading cotton importer—is expected to import 15.0 million bales in 2010/11, up 38 percent from the preceding year and the second highest on record. Bangladesh's 2010/11 imports are estimated at 3.9 million bales, a 1-percent increase from the previous year and the highest on record. Turkey is estimated to import 3.2 million bales in 2010/11, down 28 percent from the preceding year. Indonesia's 2010/11 imports are estimated to decline 8 percent from the previous year to 1.9 million bales. If realized, this will be the lowest import volume by the country in more than a decade. Pakistan and South Korea are expected to import 1.3 million bales and 1.0 million bales, down 28 percent and 1 percent, respectively, from a year ago.

World Cotton Consumption and Ending Stocks to Decline in 2010/11

Global cotton mill use is estimated at 117.1 million bales, down 1.2 percent from a year ago, as limited supplies and record prices constrain demand. Consumption by China in 2010/11, the world's largest mill user, is expected to decline 6 percent from the preceding year to 47.0 million bales. India's 2010/11 mill use is estimated to increase 9 percent from a year earlier to 21.5 million bales. Brazil's consumption is estimated to remain unchanged from the previous year at 4.4 million bales. Turkey and the United States are estimated to consume 5.9 million bales and 3.7 million bales, up 2 percent and 7 percent, respectively, from the previous year.

World ending stocks in 2010/11 are estimated to decline 6 percent from a year ago to 41.6 million bales, the lowest stocks in more than a decade. Declining global stocks have contributed to rising cotton prices (fig. 3). China's 2010/11 stocks are estimated at 12.7 million bales, down 17 percent from the previous year and the lowest in 16 years. Ending stocks in India, Pakistan, and Turkey are estimated to decline 14 percent, 29 percent, and 37 percent to 5.4 million bales, 2.3 million bales, and 1.2 million bales, respectively, from a year ago. In the United States, ending stocks in 2010/11 are estimated at 1.6 million bales, down 46 percent from the preceding year. Cotton stocks are forecast to rise substantially in both Brazil and Australia due to larger production. Brazil is the only major cotton-producing country where ending stocks are expected to increase in 2010/11. Brazil's 2010/11 ending stocks are estimated to increase 70 percent to 7.4 million bales, while Australia's stocks are expected to more than triple.

Figure 3
Declining global stocks augment cotton prices



Sources: Cotlook and USDA, Interagency Commodity Estimates Committee.

Contacts and Links

Contact Information

Leslie Meyer (U.S. cotton and textiles), (202) 694-5307, lmeyer@ers.usda.gov
Stephen MacDonald (foreign cotton), (202) 694-5305, stephenm@ers.usda.gov
James Kiawu (cotton trade), (202) 694-5273, jkiawu@ers.usda.gov
Wilma Davis (web publishing) (202) 694-5304 ejmccray@ers.usda.gov

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

Cotton and Wool Outlook
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1281

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Table 1--U.S. cotton supply and use estimates

Item	2009/10	2010/11 Feb.	2010/11 Mar.	2010/11 Apr.
		Million acres		
Upland:				
Planted	9.008	10.769	10.769	10.769
Harvested	7.391	10.505	10.505	10.505
		Pounds		
Yield/harvested acre	766	814	814	804
		Million 480-lb. bales		
Beginning stocks	6.032	2.929	2.929	2.929
Production	11.788	17.817	17.817	17.597
Total supply 1/	17.820	20.751	20.751	20.531
Mill use	3.429	3.565	3.565	3.665
Exports	11.343	15.280	15.280	15.280
Total use	14.772	18.845	18.845	18.945
Ending stocks 2/	2.929	1.879	1.879	1.574
		Percent		
Stocks-to-use ratio	19.8	10.0	10.0	8.3
		1,000 acres		
Extra-long staple:				
Planted	141.4	204.2	204.2	204.2
Harvested	138.2	201.7	201.7	201.7
		Pounds		
Yield/harvested acre	1,389	1,184	1,184	1,197
		1,000 480-lb. bales		
Beginning stocks	305	18	18	18
Production	400	498	498	503
Total supply 1/	705	515	515	521
Mill use	32	35	35	35
Exports	694	470	470	470
Total use	726	505	505	505
Ending stocks 2/	18	20	20	26
		Percent		
Stocks-to-use ratio	2.5	4.0	4.0	5.1

1/ Includes imports. 2/ Includes unaccounted.

Last update: 04/11/11.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2009/10	2010/11 Feb.	Mar.	Apr.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	60.52	43.99	43.84	43.99
Foreign	54.18	41.05	40.90	41.05
Production--				
World	101.34	115.25	114.95	114.53
Foreign	89.16	96.94	96.64	96.43
Imports--				
World	36.16	38.10	38.59	38.13
Foreign	36.16	38.10	38.58	38.12
Use:				
Mill use--				
World	118.52	116.55	116.61	117.12
Foreign	115.06	112.95	113.01	113.42
Exports--				
World	35.58	38.12	38.58	38.13
Foreign	23.54	22.37	22.83	22.38
Ending stocks--				
World	43.99	42.81	42.33	41.55
Foreign	41.05	40.91	40.43	39.95
		Percent		
Stocks-to-use ratio:				
World	37.1	36.7	36.3	35.5
Foreign	35.7	36.2	35.8	35.2

Last update: 04/11/11.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2010 Dec.	2011 Jan.	2011 Feb.	2010 Feb.
	1,000 480-lb. bales			
Cotton:				
Ginnings	3,332	1,109	262	145
Imports since August 1	2.0	2.0	NA	0.3
Stocks, beginning	12,055	13,691	12,750	12,124
At mills	131	150	161	146
Public storage	10,427	11,613	10,375	11,119
CCC stocks	3,892	4,576	4,576	6,285
	Million pounds			
Manmade:				
Production	470.7	527.8	509.6	459
Noncellulosic	470.7	527.8	509.6	459
Cellulosic	NA	NA	NA	NA
Total since January 1	6,020.8	527.8	1,037.4	947.8

	2010 Nov.	2010 Dec.	2011 Jan.	2010 Jan.
	Million pounds			
Raw fiber imports:	134.2	125.8	134.6	142.8
Noncellulosic	121.6	114.2	120.0	128.6
Cellulosic	12.6	11.6	14.6	14.2
Total since January 1	1,645.6	1,771.4	134.6	142.8
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	594.8	385.4	857.1	706.0
48s-and-finer	192.1	184.1	307.5	300.6
Not-finer-than-46s	402.7	201.3	549.6	405.4
Total since January 1	7,547.9	7,933.3	8,790.4	706.0
Wool top imports	360.1	257.5	361.1	166.0
Total since January 1	3,582.7	3,840.2	4,201.3	166.0
Mohair imports, clean	0.0	1.5	2.3	0.0
Total since January 1	0.4	2.0	2.3	0.0

NA = Not available.

Last update: 04/11/11.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item	2010 Dec.	2011 Jan.	2011 Feb.	2010 Feb.
	1,000 480-lb. bales			
Cotton:				
All consumed by mills: 1/	283	312	298	269
Total since August 1 1/	1,569	1,881	2,179	1,929
SA annual rate 2/	3,863	3,883	3,855	3,445
SA daily rate 2/	14.9	14.9	14.8	13.3
Daily rate	12.3	14.9	14.9	13.4
Upland consumed by mills: 1/	280	309	294	265
Total since August 1 1/	1,555	1,865	2,159	1,912
Daily rate	12.2	14.7	14.7	13.3
	1,000 spindles/hours			
Spindles in place:	1,010	1,018	1,013	1,017
Active spindles	949	955	955	947
Spindle hours (1,000)	715	567	580	535
	Percent			
Cotton's share of fibers	87.9	88.0	86.6	87.6
	1,000 pounds			
Manmade:				
Total consumed by mills 1/	18,771	20,337	22,161	18,296
Total since August 1 1/	111,825	132,162	154,323	137,142
Daily rate	816	968	1,108	915
Noncellulosic staple	805	955	1,086	905
Cellulosic staple	11	13	22	10

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 04/11/11.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2010 Nov.	2010 Dec.	2011 Jan.	2010 Jan.
	1,000 480-lb. bales			
Cotton:				
Upland exports	852	1,309	1,632	856
Total since August 1	2,961	4,270	5,902	4,075
Sales for next season	435	531	1,008	182
Total since August 1	1,299	1,830	2,838	353
Extra-long staple exports	30.7	103.8	103.1	96.0
Total since August 1	43.7	147.4	250.5	508.8
Sales for next season	52.2	54.4	65.4	-3.9
Total since August 1	139.5	193.7	259.1	0.4
	Million pounds			
Manmade:				
Raw fiber exports	62.2	63.1	63.2	46.5
Noncellulosic	57.7	58.1	62.7	46.1
Cellulosic	0.4	0.5	0.5	0.4
Total since January 1	5,267.9	5,331.0	5,394.2	46.5
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	999.4	722.0	670.1	392.5
Total since January 1	9,386.6	10,108.6	10,778.7	392.5
Wool top exports	126.4	64.5	123.5	211.2
Total since January 1	1,570.4	1,635.4	1,758.9	211.2
Mohair exports, clean	34.5	127.7	130.7	31.8
Total since January 1	694.6	822.3	130.7	31.8

Last update: 04/11/11.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2011 Jan.	2011 Feb.	2011 Mar.	2010 Mar.
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	159.66	193.78	209.05	68.50
Upland spot 41-34	144.79	177.65	195.79	74.54
Pima spot 03-46	225.42	239.63	247.00	112.00
Average price received by upland producers	82.20	92.70	81.70	65.00
Far Eastern cotton quotes:				
A Index	180.64	214.26	226.42	85.93
Memphis/Eastern	177.00	212.13	224.40	89.00
Memphis/Orleans/Texas	176.25	211.63	221.70	88.06
California/Arizona	183.75	216.88	NQ	90.19
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	1.88
Australian 56s 1/	3.45	3.68	4.16	2.62
U.S. 60s	NQ	NQ	NQ	2.55
Australian 60s 1/	4.72	4.98	5.58	3.99
U.S. 64s	NQ	NQ	NQ	3.10
Australian 64s 1/	5.17	5.44	5.86	4.12

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 04/11/11.

Sources: USDA, *Cotton Price Statistics* ; Cotlook Ltd., *Cotton Outlook* ; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2010 Nov.	2010 Dec.	2011 Jan.	2010 Jan.
	1,000 pounds 1/			
Yarn, thread, and fabric:	231,009	225,305	236,643	214,629
Cotton	56,222	57,287	54,271	55,767
Linen	19,600	16,167	12,628	11,302
Wool	3,825	3,501	3,593	2,647
Silk	655	718	704	629
Manmade	150,707	147,631	165,447	144,284
Apparel:	992,720	841,040	889,149	800,427
Cotton	606,334	519,137	537,862	495,928
Linen	8,811	7,740	10,989	9,071
Wool	22,207	14,899	15,337	13,079
Silk	8,499	7,722	10,977	9,190
Manmade	346,869	291,542	313,985	273,160
Home furnishings:	246,063	203,887	196,650	212,997
Cotton	140,369	117,962	116,164	132,917
Linen	968	816	838	626
Wool	331	275	272	191
Silk	205	245	174	155
Manmade	104,190	84,589	79,201	79,109
Floor coverings:	55,125	52,324	56,728	53,686
Cotton	7,538	7,296	7,656	7,915
Linen	13,015	13,162	15,628	13,444
Wool	10,627	10,069	8,858	8,767
Silk	1,710	1,730	1,492	2,106
Manmade	22,234	20,067	23,095	21,454
Total exports: 2/	1,538,109	1,333,541	1,390,752	1,290,783
Cotton	813,999	705,524	720,591	696,538
Linen	43,217	38,843	41,013	35,084
Wool	37,513	29,133	28,402	24,901
Silk	11,070	10,415	13,349	12,082
Manmade	632,309	549,626	587,397	522,178

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 04/11/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2010 Nov.	2010 Dec.	2011 Jan.	2010 Jan.
	1,000 pounds 1/			
Yarn, thread, and fabric:	239,818	228,134	247,518	221,376
Cotton	130,849	124,933	141,032	120,474
Linen	6,953	6,693	6,338	6,693
Wool	3,017	2,988	3,097	2,775
Silk	1,012	1,017	962	906
Manmade	97,987	92,503	96,088	90,529
Apparel:	23,306	22,270	20,854	20,286
Cotton	10,592	10,221	9,313	9,536
Linen	343	318	315	287
Wool	1,520	1,459	1,371	1,369
Silk	1,352	1,199	1,355	913
Manmade	9,499	9,073	8,500	8,181
Home furnishings:	3,940	4,012	3,061	2,762
Cotton	1,746	1,646	1,429	1,285
Linen	179	174	145	74
Wool	209	379	261	43
Silk	98	79	97	34
Manmade	1,708	1,734	1,129	1,327
Floor coverings:	31,204	30,652	26,781	25,366
Cotton	2,211	2,534	1,965	1,737
Linen	1,131	1,392	973	810
Wool	2,820	2,308	2,137	2,123
Silk	41	38	45	18
Manmade	25,002	24,380	21,661	20,679
Total imports: 2/	298,542	285,291	298,330	270,037
Cotton	145,518	139,436	153,780	133,141
Linen	8,614	8,584	7,773	7,870
Wool	7,574	7,144	6,872	6,316
Silk	2,502	2,333	2,460	1,870
Manmade	134,333	127,794	127,445	120,841

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 04/11/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by origin

Region/country	2010 Nov.	2010 Dec.	2011 Jan.	2010 Jan.
	1,000 pounds 1/			
North America	158,713	157,713	120,515	105,303
Canada	3,195	3,169	3,176	3,026
Costa Rica	924	918	539	679
Dominican Republic	7,207	6,735	2,432	2,496
El Salvador	21,922	26,105	17,546	14,000
Guatemala	7,931	8,242	8,185	7,897
Haiti	11,573	12,351	8,131	1,148
Honduras	38,032	37,676	25,743	22,221
Mexico	51,434	46,459	41,808	42,786
Nicaragua	16,466	16,041	12,945	11,049
South America	6,488	5,760	5,881	6,694
Brazil	1,342	844	697	2,119
Colombia	2,350	2,096	1,630	1,692
Peru	2,685	2,656	3,440	2,732
Europe	14,090	14,575	10,825	8,848
Italy	1,790	5,320	1,811	1,966
Portugal	1,872	1,440	1,550	847
Turkey	6,440	4,104	4,222	3,493
Asia	616,062	511,610	563,578	556,719
Bahrain	1,491	1,615	2,098	1,927
Bangladesh	50,771	47,197	52,518	40,777
Cambodia	25,352	20,151	23,410	17,916
China	267,665	222,219	244,289	250,114
Hong Kong	1,336	1,101	1,169	971
India	64,390	53,038	56,348	61,661
Indonesia	32,780	24,591	30,445	28,621
Israel	1,129	1,199	1,714	1,959
Jordan	4,614	4,252	4,501	5,153
Macao	352	370	333	540
Malaysia	3,174	2,968	2,737	2,966
Pakistan	81,706	62,269	63,920	63,344
Philippines	5,332	4,931	6,225	5,268
South Korea	5,074	5,163	5,612	6,846
Sri Lanka	7,402	6,592	7,662	8,066
Taiwan	3,394	3,061	3,346	3,507
Thailand	9,554	10,600	9,376	9,557
Vietnam	48,026	37,639	45,593	44,295
Oceania	78	47	69	70
Africa	18,568	15,816	19,721	18,902
Egypt	10,538	9,269	11,074	10,765
Kenya	1,827	2,284	2,501	1,468
Lesotho	3,911	2,643	3,388	2,944
Madagascar	286	219	190	1,425
World 2/	813,999	705,524	720,591	696,538

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 04/11/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination

Region/country	2010 Nov.	2010 Dec.	2011 Jan.	2010 Jan.
	1,000 pounds 1/			
North America	130,054	123,265	136,293	120,059
Bahamas	147	104	82	55
Canada	9,517	9,802	7,920	7,919
Costa Rica	326	277	240	314
Dominican Republic	21,180	21,605	21,576	15,864
El Salvador	6,684	7,281	8,161	6,993
Guatemala	3,428	3,963	3,939	3,405
Haiti	901	358	456	134
Honduras	57,977	56,658	66,844	59,115
Jamaica	162	152	64	51
Mexico	27,115	20,822	24,773	24,529
Nicaragua	1,900	1,731	1,614	1,289
Panama	233	158	330	113
South America	3,092	2,980	3,537	3,337
Brazil	517	486	786	462
Chile	542	391	132	510
Colombia	378	379	690	407
Peru	724	339	396	1,069
Venezuela	620	1,129	1,351	655
Europe	3,358	3,946	3,739	3,093
Belgium	376	401	445	529
France	128	107	115	99
Germany	516	564	693	463
Italy	142	166	168	185
Netherlands	387	405	286	355
Turkey	68	562	419	141
United Kingdom	1,066	1,018	933	799
Asia	7,924	8,346	9,429	5,651
China	4,206	4,466	5,597	1,983
Hong Kong	407	451	355	578
India	196	218	329	587
Israel	152	276	218	92
Japan	934	758	836	796
Philippines	54	56	33	19
Saudi Arabia	117	150	99	88
Singapore	172	152	86	224
South Korea	857	566	552	514
Sri Lanka	38	42	58	41
Taiwan	127	77	79	61
Thailand	58	46	39	94
United Arab Emirates	204	377	177	302
Oceania	670	636	555	682
Australia	478	514	403	509
Africa	418	263	217	320
Egypt	26	23	29	12
World 2/	145,518	139,436	153,780	133,141

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 04/11/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--U.S. actual and projected cotton acreage

State/region	Actual 2009	Actual 2010	Projected 2011 1/	2011/2010
		1,000 *acres*		*Percent*
Upland:				
Alabama	255	340	410	121
Florida	82	92	100	109
Georgia	1,000	1,330	1,450	109
N. Carolina	375	550	750	136
S. Carolina	115	202	260	129
Virginia	64	83	125	151
Southeast	1,891	2,597	3,095	119
Arkansas	520	545	630	116
Louisiana	230	255	290	114
Mississippi	305	420	530	126
Missouri	272	310	360	116
Tennessee	300	390	470	121
Delta	1,627	1,920	2,280	119
Kansas	38	51	68	133
Oklahoma	205	285	320	112
Texas	5,000	5,550	6,100	110
Southwest	5,243	5,886	6,488	110
Arizona	145	195	225	115
California	71	124	160	129
New Mexico	31	47	65	138
West	247	366	450	123
Total upland	9,008	10,769	12,313	114
Pima:				
Arizona	2	3	9	360
California	119	182	225	124
New Mexico	3	3	4	130
Texas	18	17	15	88
Total Pima	141	204	253	124
Total All	9,150	10,973	12,566	115

1/ Planting intentions as indicated by reports from farmers.

Last updated: 4/11/11.

Source: USDA, *Prospective Plantings*.