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Outlook

Cotton and Wool Outlook

Leslie Meyer
lmeyer@ers.usda.gov
Stephen MacDonald
stephenm@ers.usda.gov
James Kiawu
jkiawu@ers.usda.gov

Global Cotton Production and Consumption To Expand in 2011/12

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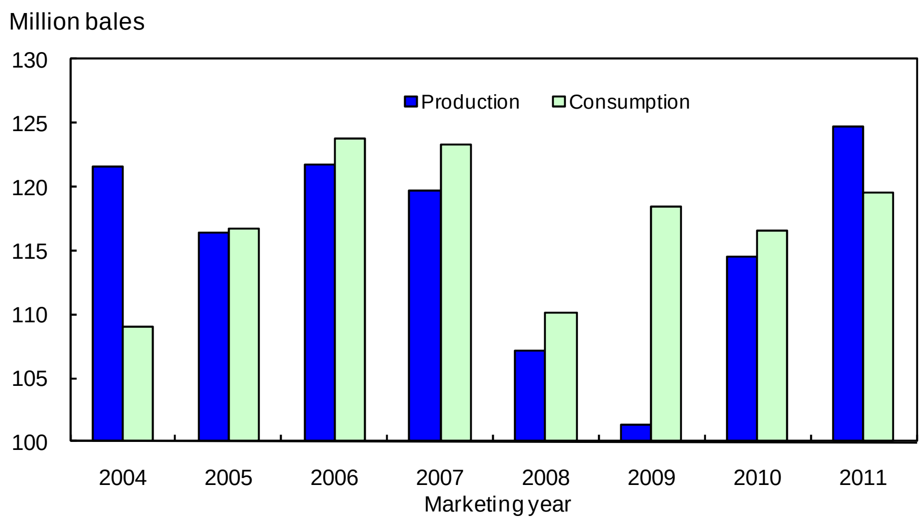
The next release is June 10, 2011

Approved by the World Agricultural Outlook Board

The first U.S. Department of Agriculture (USDA) cotton forecast for 2011/12 projects growth in both world cotton production and consumption, with production exceeding consumption for the first time in 7 years (fig. 1). Global production is forecast to rise to a record of about 125 million bales, 10 million above 2010/11. The nearly 9-percent growth rate for 2011/12 pushes the anticipated crop nearly 12 million bales above the 5-year average. Cotton production in 2011/12 is forecast to increase in most of the major producing countries, led by India, China, and Pakistan.

World cotton consumption for 2011/12 is projected at 119.5 million bales, 3 million higher than 2010/11 and the largest since 2007/08. Growth similar to the long-term average is supported by improving global economic conditions, cotton product demand in developing countries, and the expectation of a bumper crop. Cotton mill use in 2011/12 is forecast to expand in the major consuming countries, led by China and India.

Figure 1
Global cotton production and consumption



Source: *World Agricultural Supply and Demand Estimates* reports, USDA.

Domestic Outlook

U.S. Cotton Crop in 2011 Projected Similar to 2010

According to USDA's first projections for 2011/12, U.S. cotton production is forecast at 18.0 million bales, marginally below the final 2010/11 crop estimate. Based on the *Prospective Plantings* report, 2011 cotton area is expected to rise nearly 15 percent to approximately 12.6 million acres, the highest since 2006, as record cotton prices encouraged producers to move additional acreage to cotton.

However, drought conditions in the Southwest and wet weather and flooding in the Delta this spring have provided a less-than-ideal start to the season. The dry conditions, in particular, are expected to reduce the 2011 total harvested acreage to near that of a year ago despite the higher plantings. The 2011 harvested area is projected at 10.8 million acres, slightly above last season and the highest in 5 years. The initial projection is based on 2001-10 average abandonment, weighted by region, and adjusted to reflect the drought conditions in the Southwest in 2011. The U.S. abandonment rate is expected to be above average at 14 percent.

Weather conditions throughout the growing season will influence final acreage as well as crop size. As of early May, just over a quarter of the cotton area has been planted in 2011, compared with 34 percent last season and an average of 33 percent over the 2006-10 crops. Meanwhile, the national yield projection of 800 pounds per harvested acre is based on 2006-10 average yields, weighted by region, and adjusted to reflect the drought conditions in the Southwest. The initial estimate is 12 pounds below the final 2010 estimate and similar to the 3-year average.

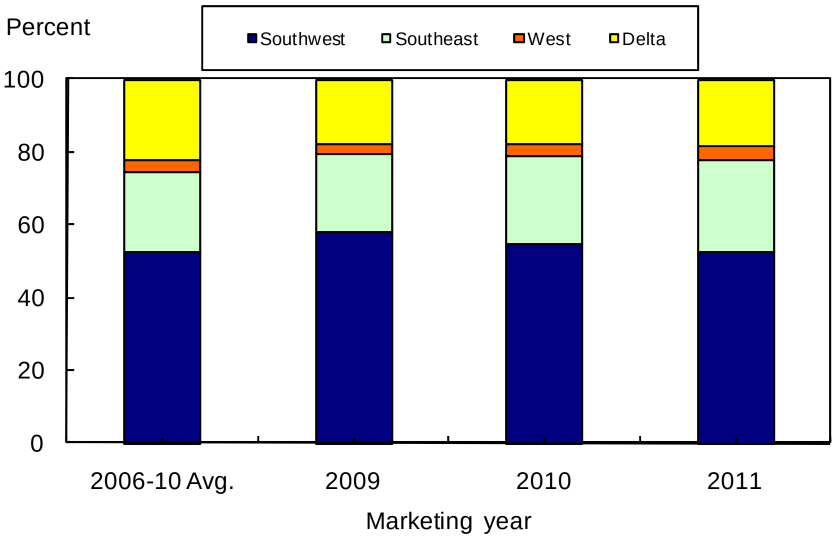
Area for both upland and extra-long staple cotton in 2011 is projected to exceed their respective 5-year averages. For 2011, upland cotton acreage is expected to rise for the second consecutive season in each of the Cotton Belt regions. Despite the regional gains, the Southwest, where swings in abandonment and yield are often dramatic, continues to account for over half of the area planted to upland cotton. In 2011, the Southwest is forecast to plant nearly 6.5 million acres of upland cotton, the highest in 5 years. Based on the *Prospective Plantings* report, the region's share is forecast at 53 percent, similar to the previous 5-year average (fig. 2). This is significant since abandonment in the Southwest averages over 20 percent, compared with about 2 percent for the other Cotton Belt regions. Based on historic data, the drought conditions experienced in the Southwest this season suggest a higher than average abandonment and a lower than average yield in 2011.

2011/12 Demand Forecast To Decline

With global production expected to exceed consumption in 2011/12 and with continued tight domestic supplies, U.S. cotton demand is forecast to decline, particularly exports. Total U.S. demand in 2011/12 is projected at 17.3 million bales, 10 percent below 2010/11, but only slightly below the 5-year average.

U.S. exports will account once again for the majority of U.S. cotton demand and, at 13.5 million bales, 2011/12 U.S. exports are forecast to contribute 78 percent of the total. Despite an anticipated rise in total imports, higher foreign production, coupled with the reduced U.S. supplies, is likely to displace some demand for U.S. cotton. With the U.S. export forecast 2 million bales below the 2010/11 estimate

Figure 2
Upland cotton area share, by region



Source: *Crop Production* reports, USDA.

and global trade rising, the U.S. share of world trade is expected to decline from 42 percent in 2010/11 to 34 percent in 2011/12, a share similar to 2009/10.

U.S. cotton mill use for 2011/12 is forecast at 3.8 million bales, equaling the latest 2010/11 estimate. Demand for U.S. textile products is expected to expand as the global demand for cotton products improves with the growth in the world economy. Although the U.S. textile industry will continue to face competition for market share, U.S. mills realized greater efficiencies over the last several years from consolidation and new investment, and these gains are expected to continue in 2011/12. Also, cotton futures suggest more competitive mill prices next season.

With U.S. cotton production projected slightly above demand in 2011/12, stocks are forecast to rise but remain at a relatively low level. Stocks are projected at only 2.5 million bales on July 31, 2012, 750,000 bales above the beginning level. The stocks-to-use ratio is expected to rise from 2010/11's record low of 9 percent to 14.5 percent in 2011/12, the second lowest since 1995/96. The U.S. upland farm price is projected to range between 95 and 115 cents per pound in 2011/12. At the midpoint of the range, the farm price would be more than 20 cents above the 2010/11 estimate. Higher futures prices—that encouraged additional cotton area in 2011—enabled many producers to book their crop at prices above $1.00 per pound.

2010/11 Demand and Stocks Revised Slightly

In total, U.S. cotton demand in 2010/11was reduced 150,000 bales in May; exports were reduced 250,000 bales as the pace of net sales has fallen sharply over the past month while mill use was raised 100,000 bales based on indications of higher-than-expected use from Farm Service Agency data. With supply unchanged, ending stocks were increased by the amount of the demand reduction; ending stocks are now forecast at nearly 1.8 million bales.

International Outlook

World Cotton Production Forecast at Record High in 2011/12

World cotton production in 2011/12 is forecast at 124.7 million bales, up 9 percent from the previous year, as producers respond to a strong market price for the fiber. If realized, the 2011/12 crop will be biggest on record and the third consecutive annual production increase. Global harvested area is forecast at nearly 36.0 million hectares in 2011/12, a 7-percent increase from a year ago. Global yields in 2011/12 are forecast to increase 2 percent from the preceding year, to 755 kg/ha. Substantial production increases are forecast for China, India, Pakistan, Turkey, and Mexico, which together are expected to account for at least 80 percent of the crop increase.

China's 2011/12 crop is forecast at 33.0 million bales, up 8 percent from the previous year. Despite farm labor constraints, high input costs, and more favorable Government support for grains, producers in China are expected to respond to prevailing strong cotton prices which remain above the levels obtained a year ago. China's harvested cotton area in 2011/12 is forecast to expand 7 percent to 5.5 million hectares from a year ago and the yield is forecast at 1,306 kg/ha. India's 2011/12 production is forecast at 27.0 million bales, a 13-percent increase from a year earlier and the highest crop on record, on the expectation of normal monsoon conditions. India's 2011/12 cotton area and yield are forecast to increase 8 percent and 5 percent, respectively, to 12.0 million hectares and 490 kg/ha from a year ago. Pakistan is forecast to produce 10.3 million bales in 2011/12, up 18 percent from the previous year in response to high market prices for the fiber and an expected recovery from last year's flooding. Area and yield in Pakistan are forecast at 3.3 million hectares and 680 kg/ha, up 14 percent and 4 percent, respectively, from a year earlier. Growers in Pakistan are expected to continue the increased use of Bt seed and better fertilizers in 2011/12. Turkey and Mexico are forecast to produce 2.8 million bales and 1.0 million bales in 2011/12, representing an increase of 33 percent and 46 percent, respectively, from the previous year.

Australia's 2011/12 crop is forecast at 4.25 million bales, a 3-percent decline from a year earlier. Area and yield are forecast at 525,000 hectares and 1,763 kg/ha, down 75,000 hectares (13 percent) and up 166 kg/ha (10 percent) from the preceding year. Brazil is forecast to produce 9.3 million bales in 2011/12, unchanged from the previous year's crop estimate. Harvested area in Brazil is forecast at a record 1.4 million hectares, up 1 percent from a year earlier and the yield is forecast at 1,446 kg/ha. In the United States, 2011/12 production is forecast at 18.0 million bales, down 100,000 bales (0.6 percent) from a year ago. Harvested area and yield in the United States are forecast at 4.4 million hectares and 897 kg/ha, representing a 1-percent area expansion and a 1-percent yield decline from the previous year.

The African Franc Zone (AFZ) is forecast to produce nearly 3.0 million bales in 2011/12, up 30 percent from a year ago. Benin, Burkina Faso, Chad, and Mali (the C-4 countries) are forecast to produce 450,000 bales, 900,000 bales, 115,000 bales and 575,000 bales, respectively, together accounting for 68 percent of the African Franc Zone's 2011/12 crop. Area harvested in Benin, Burkina Faso, Chad, and Mali is forecast to increase 22 percent, 25 percent, 15 percent, and 25 percent to 220,000 hectares, 500,000 hectares, 115,000 hectares, and 325,000 hectares, respectively, in 2011/12.

World Cotton Trade to Rise in 2011/12

World 2011/12 cotton trade is forecast at 39.9 million bales, up 8 percent from a year ago. Exports in the 2011 marketing year are expected to grow in Australia and Brazil. Exports in India are forecast to remain similar to last season, while U.S. exports are projected lower (fig. 3). Australia is forecast to export 4.3 million bales in 2011/12, up 43 percent from a year ago. Brazil's 2011/12 exports are forecast to increase 125 percent to a record 4.5 million bales from the previous year due to rising output and foreign demand for the country's fiber. India is forecast to export 4.8 million bales in 2011/12, unchanged from the trade volume in the preceding year as authorities maintain export restrictions on the fiber. The United States is forecast to export 13.5 million bales in 2011/12, a 13-percent decline from a year ago. Exports from the African Franc Zone are forecast at 2.6 million bales, up 25 percent from the previous year. Burkina Faso, the leading exporter in the region, is forecast to export 825,000 bales in 2011/12, up 24 percent from the previous year.

Cotton imports in several major importing countries are expected to rebound in 2011/12. Bangladesh, the world's second-largest cotton importer, is forecast to import 4.0 million bales in 2011/12, a 4-percent increase from a year ago. China, the world's leading cotton importer, is forecast to import 16.0 million bales, up 19 percent from a year earlier and the second highest on record. Imports in Indonesia, South Korea, and Turkey are forecast to increase 8 percent, 10 percent, and 3 percent to 1.95 million bales, 1.1 million bales, and 3.5 million bales, respectively, from 2010/11. Pakistan's 2011/12 imports are forecast to decline 7 percent from the preceding year.

World Cotton Consumption to Rebound in 2011/12

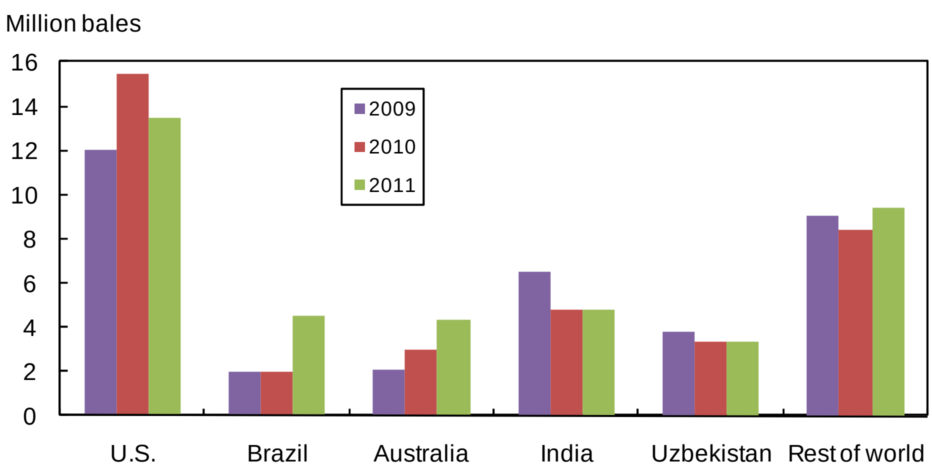
Global mill use in 2011/12 is forecast to rise 2.6 percent from a year earlier, slightly above the long-run average annual growth rate of 1.9 percent. This would bring world consumption to 119.5 million bales, its largest since the global mill use collapse in 2008/09. The global economy is expected to continue growing strongly in 2011 and 2012 as emerging markets maintain GDP growth in excess of 6.0 percent. The International Monetary Fund's April outlook was for global GDP growth of at least 4.4 percent in both years, exceeding the 3.6 percent average rate over the last 40 years. China's 2012 GDP forecast, which remains robust at 9.5 percent, is expected to translate into strong domestic demand by the world's top mill user. In the United States, the largest source of household demand for cotton products, the economic expansion that began in 2010 is expected to continue, with GDP growth approaching 3.0 percent. Income growth prospects are more mixed for the European Union and Japan—but remain positive—and India's economy is expected to continue growing at more than 8 percent annually.

However, the global increase in cotton consumption is expected to be tempered by relatively high prices for cotton. After a significant jump in 2010/11, cotton prices are expected to fall in 2011/12, but are still expected to be about 70 percent higher than the prices of 2 years earlier. Polyester prices have risen as well during this time, but not to the same extent. The result has been a slowdown in total world fiber demand and slippage in cotton's share of world fiber consumption. A few years ago—2003/04 through 2006/07—world income gains in the 4-5 percent range were associated with annual cotton consumption increases averaging 6 percent annually. With cotton prices now higher both in absolute terms and relative to competing fibers, global cotton consumption in 2011/12 is expected to grow only slightly more than its long-term average rate.

India's 2011/12 cotton consumption is forecast at a record 21.5 million bales, an increase of 2.4 percent from a year ago. Except in 2008/09 when the global financial crisis took a toll, India's mill use has increased each year in the past decade. Pakistan's 2011/12 is forecast to increase 5 percent to 10.75 million bales from the preceding year. Consumption in Turkey and the United States is forecast at 6.1 million bales and 3.8 million bales, up 3.4 percent in Turkey and unchanged in the United States from the previous year. If realized, the global share of consumption in India, Pakistan, Turkey, and the United States will be 18 percent, 9 percent, 5 percent, and 3 percent, respectively.

Global 2011/12 ending stocks are forecast at 47.9 million bales, up 13 percent from the previous year. Global stocks declined for four consecutive seasons as world consumption outpaced world production. However, production is expected to exceed consumption in 2011/12 in response to record prices in 2010/11. Stocks are forecast to increase in nearly all cotton producing and consuming countries, with the largest increases projected for India (1.2 million bales), China (950,000), the United States (750,000), Pakistan (525,000), and Brazil (450,000). Rising global stocks resulting from a strong output response are expected to temper the world market price for the fiber.

Figure 3
Southern hemisphere countries to lead export expansion in 2011/12



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Contacts and Links

Contact Information

Leslie Meyer (U.S. cotton and textiles), (202) 694-5307, lmeyer@ers.usda.gov
Stephen MacDonald (foreign cotton), (202) 694-5305, stephenm@ers.usda.gov
James Kiawu (cotton trade), (202) 694-5273, jkiawu@ers.usda.gov
Erma McCray (web publishing) (202) 694-5306 ejmccray@ers.usda.gov

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

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Table 1--U.S. cotton supply and use estimates

Item	2009/10	2010/11 Apr.	2010/11 May	2011/12 May
		Million acres		
Upland:				
Planted	9.008	10.769	10.769	12.313
Harvested	7.391	10.505	10.497	10.550
		Pounds		
Yield/harvested acre	766	804	805	788
		Million 480-lb. bales		
Beginning stocks	6.032	2.929	2.929	1.733
Production	11.788	17.597	17.600	17.323
Total supply 1/	17.820	20.531	20.534	19.061
Mill use	3.429	3.667	3.765	3.765
Exports	11.343	15.280	15.020	12.900
Total use	14.772	18.945	18.785	16.665
Ending stocks 2/	2.929	1.574	1.733	2.441
		Percent		
Stocks-to-use ratio	19.8	8.3	9.2	14.6
		1,000 acres		
Extra-long staple:				
Planted	141.4	204.2	204.2	252.5
Harvested	138.2	201.7	201.7	250.0
		Pounds		
Yield/harvested acre	1,389	1,197	1,200	1,300
		1,000 480-lb. bales		
Beginning stocks	305	18	18	17
Production	400	503	504	677
Total supply 1/	705	521	522	694
Mill use	32	35	35	35
Exports	694	470	480	600
Total use	726	505	515	635
Ending stocks 2/	18	26	17	59
		Percent		
Stocks-to-use ratio	2.5	5.1	3.3	9.3

1/ Includes imports. 2/ Includes unaccounted.

Last update: 05/12/11.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2009/10	2010/11 Apr.	2010/11 May	2011/12 May
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	60.54	43.99	44.28	42.52
Foreign	54.20	41.05	41.34	40.77
Production--				
World	101.39	114.53	114.60	124.72
Foreign	89.20	96.43	96.49	106.72
Imports--				
World	36.24	38.13	37.00	39.86
Foreign	36.24	38.12	36.99	39.86
Use:				
Mill use--				
World	118.40	117.12	116.51	119.50
Foreign	114.94	113.42	112.71	115.70
Exports--				
World	35.57	38.13	37.00	39.87
Foreign	23.53	22.38	21.50	26.37
Ending stocks--				
World	44.28	41.55	42.52	47.93
Foreign	41.34	39.95	40.77	45.43
		Percent		
Stocks-to-use ratio:				
World	37.4	35.5	36.5	40.1
Foreign	36.0	35.2	36.2	39.3

Last update: 05/12/11.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2011 Jan.	2011 Feb.	2011 Mar.	2010 Mar.
	1,000 480-lb. bales			
Cotton:				
Ginnings	1,109	262	0	0
Imports since August 1	2.0	2.8	NA	0.3
Stocks, beginning	13,735	12,797	10,898	11,014
At mills	150	161	156	156
Public storage	11,621	10,375	8,654	9,746
CCC stocks	4,576	4,576	3,640	4,954
	Million pounds			
Manmade:				
Production	527.8	513.2	533.3	496.7
Noncellulosic	527.8	513.2	533.3	496.7
Cellulosic	NA	NA	NA	NA
Total since January 1	527.8	1,037.4	1,570.7	1,424.40

	2010 Dec.	2011 Jan.	2011 Feb.	2010 Feb.
	Million pounds			
Raw fiber imports:	125.8	134.6	128.0	133.4
Noncellulosic	114.2	120.0	116.2	118.7
Cellulosic	11.6	14.6	11.8	14.7
Total since January 1	1,771.4	134.6	262.6	276.2
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	385.4	857.1	451.2	340.8
48s-and-finer	184.1	307.5	286.5	201.5
Not-finer-than-46s	201.3	549.6	164.7	139.3
Total since January 1	7,933.3	8,790.4	9,241.6	1,046.8
Wool top imports	257.5	361.1	331.6	473.8
Total since January 1	3,840.2	4,201.3	4,532.9	639.8
Mohair imports, clean	1.5	2.3	0.0	0.0
Total since January 1	2.0	2.3	2.3	0.0

NA = Not available.

Last update: 05/12/11.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item	2011 Jan.	2011 Feb.	2011 Mar.	2010 Mar.
	1,000 480-lb. bales			
Cotton:				
All consumed by mills: 1/	312	289	317	296
Total since August 1 1/	1,836	2,126	2,442	2,182
SA annual rate 2/	3,883	3,756	3,677	3,392
SA daily rate 2/	14.9	14.4	14.1	13.0
Daily rate	14.9	14.5	13.8	12.9
Upland consumed by mills: 1/	309	286	313	292
Total since August 1 1/	1,819	2,105	2,418	2,162
Daily rate	14.7	14.3	13.6	12.7
	1,000 spindles/hours			
Spindles in place:	1,018	1,003	978	1,003
Active spindles	955	944	920	942
Spindle hours (1,000)	567	576	705	657
	Percent			
Cotton's share of fibers	88.0	86.7	87.3	86.8
	1,000 pounds			
Manmade:				
Total consumed by mills 1/	20,337	21,371	22,129	21,607
Total since August 1 1/	128,986	150,358	172,487	156,189
Daily rate	968	1,069	962	939
Noncellulosic staple	955	1,049	943	923
Cellulosic staple	13	20	19	16

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 05/12/11.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

	2010	2011		2010
Item	Dec.	Jan.	Feb.	Feb.
		1,000 480-lb. bales		
Cotton:				
Upland exports	1,309	1,632	1,801	994
Total since August 1	4,270	5,902	7,703	5,069
Sales for next season	531	1,008	878	80
Total since August 1	1,830	2,838	3,717	434
Extra-long staple exports	103.8	103.1	72.0	45.9
Total since August 1	147.4	250.5	322.5	554.8
Sales for next season	54.4	65.4	22.8	0.0
Total since August 1	193.7	259.1	281.9	0.4
		Million pounds		
Manmade:				
Raw fiber exports	63.1	63.2	58.5	45.1
Noncellulosic	58.1	62.7	58.1	44.8
Cellulosic	0.5	0.5	0.4	0.3
Total since January 1	5,331.0	63.2	121.7	91.6
		1,000 pounds		
Wool and mohair:				
Raw wool exports, clean	722.0	670.1	410.0	927.6
Total since January 1	10,108.6	10,778.7	11,188.7	1,275.8
Wool top exports	64.5	123.5	201.8	96.5
Total since January 1	1,635.4	1,758.9	1,960.0	307.7
Mohair exports, clean	127.7	130.7	0.0	96.7
Total since January 1	822.3	130.7	130.7	128.5

Last update: 05/12/11.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2011 Feb.	2011 Mar.	2011 Apr.	2010 Apr.
		Cents per pound		
Domestic cotton prices:				
Adjusted world price	193.78	209.05	193.45	69.82
Upland spot 41-34	177.65	195.79	181.98	75.46
Pima spot 03-46	239.63	247.00	247.00	112.00
Average price received by upland producers	92.70	82.30	83.90	66.70
Far Eastern cotton quotes:				
A Index	214.26	226.42	208.70	88.02
Memphis/Eastern	212.13	224.40	210.75	90.05
Memphis/Orleans/Texas	211.63	221.70	208.25	89.05
California/Arizona	216.88	NQ	NQ	90.80
		Dollars per pound		
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	1.89
Australian 56s 1/	3.68	4.16	4.45	2.60
U.S. 60s	NQ	NQ	NQ	2.60
Australian 60s 1/	4.98	5.58	6.08	3.88
U.S. 64s	NQ	NQ	NQ	3.37
Australian 64s 1/	5.44	5.86	6.37	4.02

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 05/12/11.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2010 Dec.	2011 Jan.	2011 Feb.	2010 Feb.
		1,000 pounds 1/		
Yarn, thread, and fabric:	225,305	236,643	215,142	209,587
Cotton	57,287	54,271	46,933	56,081
Linen	16,167	12,628	18,338	11,717
Wool	3,501	3,593	2,925	2,638
Silk	718	704	613	570
Manmade	147,631	165,447	146,333	138,581
Apparel:	841,040	889,149	843,311	813,313
Cotton	519,137	537,862	510,327	508,891
Linen	7,740	10,989	11,874	11,037
Wool	14,899	15,337	14,144	12,888
Silk	7,722	10,977	11,376	10,215
Manmade	291,542	313,985	295,589	270,282
Home furnishings:	203,887	196,650	180,641	212,756
Cotton	117,962	116,164	108,753	137,828
Linen	816	838	877	668
Wool	275	272	199	216
Silk	245	174	138	136
Manmade	84,589	79,201	70,675	73,909
Floor coverings:	52,324	56,728	48,114	49,556
Cotton	7,296	7,656	5,625	3,373
Linen	13,162	15,628	12,321	13,951
Wool	10,069	8,858	7,857	7,957
Silk	1,730	1,492	1,547	2,042
Manmade	20,067	23,095	20,764	22,235
Total exports: 2/	1,333,541	1,390,752	1,297,262	1,298,360
Cotton	705,524	720,591	675,772	714,937
Linen	38,843	41,013	44,311	37,935
Wool	29,133	28,402	25,350	23,851
Silk	10,415	13,349	13,682	12,964
Manmade	549,626	587,397	538,148	508,673

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 05/12/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2010 Dec.	2011 Jan.	2011 Feb.	2010 Feb.
		1,000 pounds 1/		
Yarn, thread, and fabric:	228,134	247,517	249,048	225,958
Cotton	124,933	141,032	136,847	120,639
Linen	6,693	6,338	6,820	6,130
Wool	2,988	3,097	3,044	2,974
Silk	1,017	962	1,160	1,055
Manmade	92,503	96,088	101,177	95,161
Apparel:	22,270	20,854	21,656	22,588
Cotton	10,221	9,313	9,640	10,532
Linen	318	315	456	393
Wool	1,459	1,371	1,415	1,626
Silk	1,199	1,355	1,108	986
Manmade	9,073	8,500	9,038	9,051
Home furnishings:	4,012	3,061	2,858	3,259
Cotton	1,646	1,429	1,332	1,271
Linen	174	145	153	138
Wool	379	261	137	67
Silk	79	97	71	59
Manmade	1,734	1,129	1,165	1,724
Floor coverings:	30,652	26,781	29,829	24,348
Cotton	2,534	1,965	2,239	1,735
Linen	1,392	973	1,103	850
Wool	2,308	2,137	2,861	1,692
Silk	38	45	60	15
Manmade	24,380	21,661	23,566	20,056
Total imports: 2/	285,291	298,330	303,597	276,360
Cotton	139,436	153,780	150,163	134,273
Linen	8,584	7,773	8,535	7,514
Wool	7,144	6,872	7,480	6,365
Silk	2,333	2,460	2,399	2,116
Manmade	127,794	127,445	135,020	126,092

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 05/12/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by origin

Region/country	2010 Dec.	2011 Jan.	2011 Feb.	2010 Feb.
		1,000 pounds 1/		
North America	157,713	120,515	151,442	136,964
Canada	3,169	3,176	2,985	3,016
Costa Rica	918	539	766	1,383
Dominican Republic	6,735	2,432	5,896	4,337
El Salvador	26,105	17,546	22,457	19,170
Guatemala	8,242	8,185	7,207	8,312
Haiti	12,351	8,131	13,793	6,931
Honduras	37,676	25,743	38,080	32,125
Mexico	46,459	41,808	45,215	48,155
Nicaragua	16,041	12,945	15,033	13,497
South America	5,760	5,881	4,751	7,879
Brazil	844	697	537	2,936
Colombia	2,096	1,630	1,414	1,877
Peru	2,656	3,440	2,710	2,987
Europe	14,575	10,825	9,278	9,822
Italy	5,320	1,811	1,700	1,747
Portugal	1,440	1,550	1,035	1,399
Turkey	4,104	4,222	3,141	3,697
Asia	511,610	563,578	497,923	544,371
Bahrain	1,615	2,098	1,380	1,717
Bangladesh	47,197	52,518	46,052	44,006
Cambodia	20,151	23,410	20,660	18,139
China	222,219	244,289	211,581	225,571
Hong Kong	1,101	1,169	1,102	919
India	53,038	56,348	55,423	63,820
Indonesia	24,591	30,445	31,552	29,771
Israel	1,199	1,714	894	1,483
Jordan	4,252	4,501	3,567	4,260
Macao	370	333	309	802
Malaysia	2,968	2,737	2,897	2,714
Pakistan	62,269	63,920	50,999	73,765
Philippines	4,931	6,225	5,176	5,529
South Korea	5,163	5,612	3,931	6,831
Sri Lanka	6,592	7,662	6,935	7,211
Taiwan	3,061	3,346	2,593	3,443
Thailand	10,600	9,376	8,654	10,266
Vietnam	37,639	45,593	41,955	41,305
Oceania	47	69	47	63
Africa	15,816	19,721	12,328	15,837
Egypt	9,269	11,074	7,090	10,434
Kenya	2,284	2,501	1,531	672
Lesotho	2,643	3,388	1,941	1,860
Madagascar	219	190	172	1,053
World 2/	705,524	720,591	675,772	714,937

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 05/12/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination

	2010	2011		2010
Region/country	Dec.	Jan.	Feb.	Feb.
		1,000 pounds 1/		
North America	123,265	136,293	133,503	121,433
Bahamas	104	82	40	134
Canada	9,802	7,920	8,123	8,325
Costa Rica	277	240	370	579
Dominican Republic	21,605	21,576	23,180	16,283
El Salvador	7,281	8,161	9,956	6,896
Guatemala	3,963	3,939	3,720	3,574
Haiti	358	456	581	893
Honduras	56,658	66,844	60,089	55,844
Jamaica	152	64	112	65
Mexico	20,822	24,773	25,089	26,619
Nicaragua	1,731	1,614	1,444	1,769
Panama	158	330	407	166
South America	2,980	3,537	2,609	2,979
Brazil	486	786	773	436
Chile	391	132	287	519
Colombia	379	690	562	787
Peru	339	396	234	438
Venezuela	1,129	1,351	534	511
Europe	3,946	3,739	3,443	3,399
Belgium	401	445	391	467
France	107	115	148	191
Germany	564	693	592	543
Italy	166	168	126	243
Netherlands	405	286	442	424
Turkey	562	419	170	159
United Kingdom	1,018	933	865	792
Asia	8,346	9,429	9,711	5,565
China	4,466	5,597	5,239	1,966
Hong Kong	451	355	350	287
India	218	329	251	501
Israel	276	218	238	130
Japan	758	836	941	869
Philippines	56	33	48	27
Saudi Arabia	150	99	90	70
Singapore	152	86	165	257
South Korea	566	552	859	668
Sri Lanka	42	58	60	8
Taiwan	77	79	127	60
Thailand	46	39	54	82
United Arab Emirates	377	177	362	210
Oceania	636	555	675	531
Australia	514	403	524	465
Africa	263	217	218	363
Egypt	23	29	10	42
World 2/	139,436	153,780	150,163	134,273

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 05/12/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--Final 2010 U.S. cotton acreage, yield, and production

State/Region	Planted	Harvested	Yield	Production
			Pounds/	*1,000*
	1,000 acres		*harvested acre*	*bales*
Upland:				
Alabama	340	338	682	480
Florida	92	89	766	142
Georgia	1,330	1,315	821	2,250
N. Carolina	550	545	838	951
S. Carolina	202	201	898	376
Virginia	83	82	732	125
Southeast	2,597	2,570	808	4,324
Arkansas	545	540	1,045	1,176
Louisiana	255	249	842	437
Mississippi	420	410	993	848
Missouri	310	308	1,068	685
Tennessee	390	387	845	681
Delta	1,920	1,894	970	3,827
Kansas	51	50	787	82
Oklahoma	285	270	750	422
Texas	5,550	5,350	703	7,840
Southwest	5,886	5,670	706	8,344
Arizona	195	193	1,517	610
California	124	123	1,483	380
New Mexico	48	47	1,174	115
West	367	363	1,461	1,105
Total Upland	10,770	10,497	805	17,600
Pima:				
Arizona	3	3	845	4
California	182	180	1,237	464
New Mexico	3	3	836	5
Texas	17	17	902	31
Total Pima	204	202	1,200	504
Total All	10,974	10,699	812	18,104

Last update: 05/12/11.

Source: USDA's May 2011 *Crop Production* report.