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Cotton and Wool Outlook

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Global Cotton Production Remains Concentrated With 2011 Expansion

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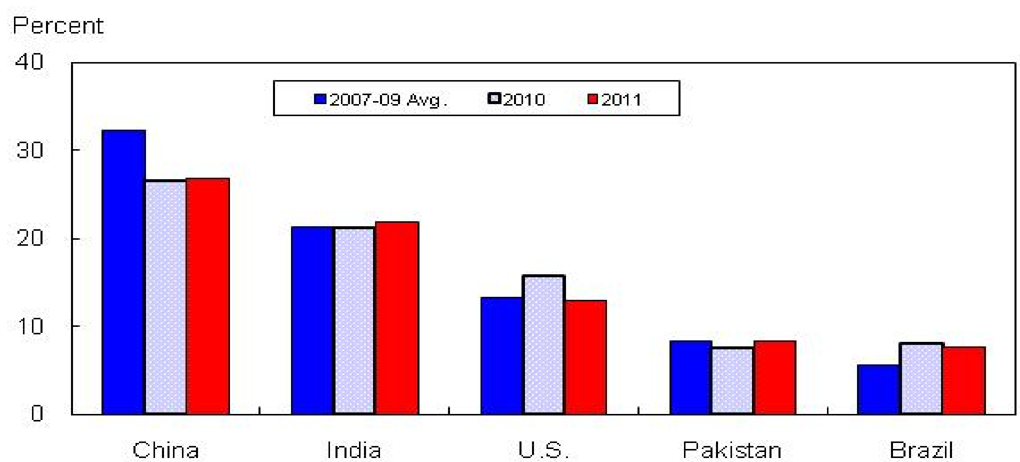
The next release is August 12, 2011

Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) projections for 2011 forecast global cotton production at nearly 123.2 million bales, 7.5 percent above the 2010 estimate. Despite a decrease from last month—largely the result of a 1-million-bale reduction to the U.S. crop projection—the world crop forecast remains a record and will result in rising world stocks for the first time since 2006/07. Record high prices, resulting from very tight stocks at the end of 2010/11 and anticipated shortages, led to increased area in most cotton-producing countries in 2011.

Together, the top five cotton-producing countries account for about 80 percent of total world production, with 2011 projected at about 78 percent. Figure 1 illustrates the cotton production shares for each of the major producers over the last several years. Shares for China, India, and Pakistan are expected to climb to a combined 57 percent in 2011, with China—the largest producer—accounting for about 27 percent of the global crop. Shares for the United States and Brazil, however, are forecast to decline from a year ago.

Figure 1
Share of total cotton production by major producer



Source: *World Agricultural Supply and Demand Estimates* reports, USDA.

Domestic Outlook

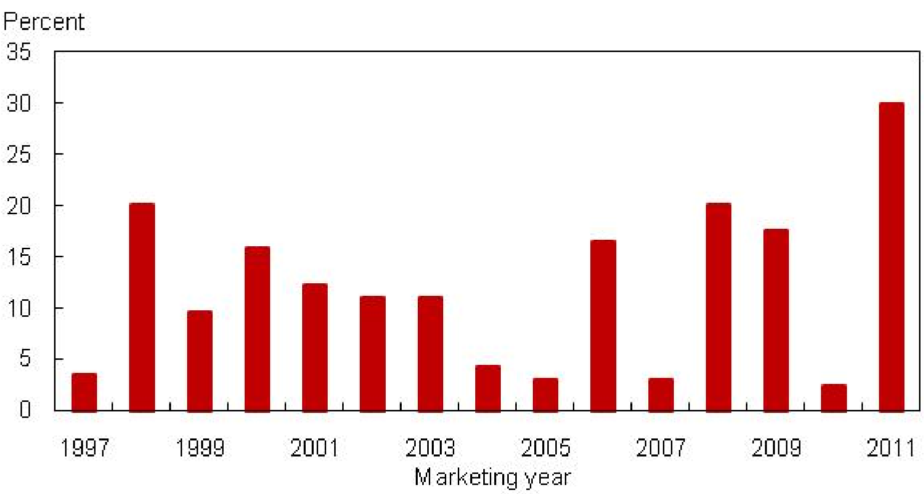
U.S. Cotton Crop Projection Reduced Despite Larger 2011 Area

The U.S. cotton production forecast for 2011 was reduced once again this month and is now projected at 16 million bales, 1 million bales below the June projection and 2.1 million below the 2010 crop. Despite increased planted area as indicated in the June *Acreage* report (see table 11), "exceptional" drought conditions in Texas—where most of the increase was noted—are expected to lead to a record U.S. abandonment rate and reduced production in 2011. Average Texas rainfall for October 2010-June 2011 was at a record low.

Based on the June *Acreage* report, U.S. producers indicated that they had planted or intended to plant more than 13.7 million acres to cotton in 2011, 9 percent above the March *Prospective Plantings* report and the highest in 5 years. While planted area is estimated 25 percent above 2010, harvested area is projected 10 percent below last season at 9.6 million acres. Poor crop conditions in the Southwest and Southeast regions are expected to increase abandonment dramatically. Nationally, U.S. abandonment for 2011 is projected at a record 30 percent (4.1 million acres), compared with last season's 2.5 percent (0.3 million acres) and a 10-year average of about 10 percent (fig. 2). The previous abandonment record of 27 percent was set in 1933.

Upland cotton area projections were higher for each region of the Cotton Belt for 2011, ranging from 21 percent to 37 percent higher than 2010, as record prices provided the incentive. Area in the Southwest was reported at 7.5 million acres (27 percent higher); however, much of this area is expected to be abandoned due to the drought. In the Southeast and Delta regions, 3.1 and 2.3 million acres, respectively, are projected as both regions' plantings rose 21 percent from last season. Drought conditions in the Southeast are also expected to contribute an above-average share to the record U.S. abandonment.

Figure 2
U.S. cotton abandonment rates



Source: *World Agricultural Supply and Demand Estimates* reports, USDA.

Upland area in the West is forecast to rise 37 percent from 2010 to 500,000 acres, the largest since 2006. In addition, extra-long staple (ELS) plantings—most of which are in the West—are expected to reach 289,000 acres, 42 percent more than in 2010 and the highest since 2007.

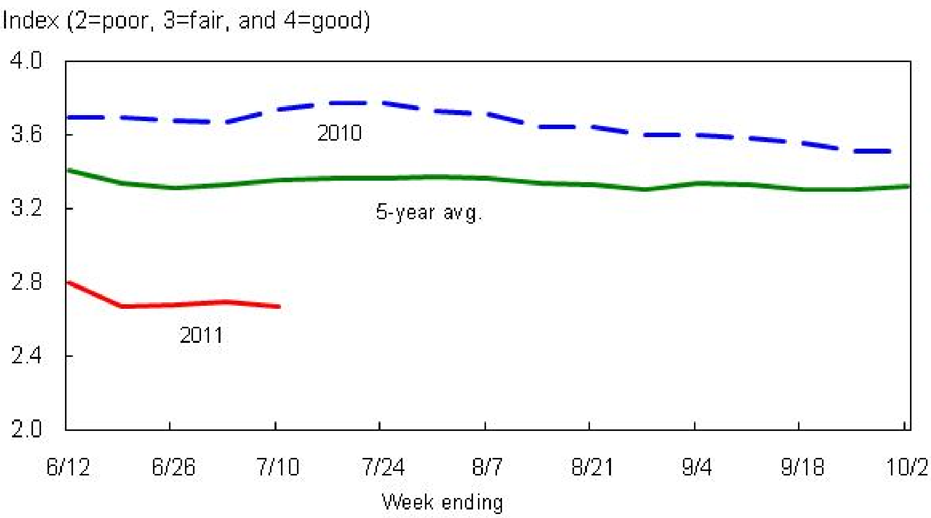
As of early July, the 2011 U.S. cotton crop development remains delayed. Overall, 60 percent of the crop was squaring as of July 10th, compared with last season's 77 percent and a 5-year average of 70 percent. Area setting bolls this year was reported at 20 percent, compared with 25 percent in 2010 and a 5-year average of 23 percent. Similarly, U.S. cotton crop conditions are well below both last season and the 5-year average (fig. 3). As of July 10th, 42 percent of the U.S. area was rated "poor" or "very poor," compared with 7 percent last season, while only 28 percent was rated "good" or "excellent," compared with 67 percent in 2010. With the drought unrelenting across much of the Cotton Belt this season, U.S. cotton conditions are at their worst since reporting began in 1986.

Cotton Demand and Stocks Revised

As the start of 2011/12 approaches, demand projections for the upcoming season were reduced 1 million bales along with the reduction in the crop size. In July, 2011/12 total U.S. cotton demand was forecast at 15.8 million bales, 2.5 million (nearly 14 percent) below the revised 2010/11 estimate; the 2010/11 estimate was reduced 500,000 bales this month as exports were lowered due to continued sales cancellations and the slow pace of shipments as the season winds down. Mill use was unchanged this month and remains estimated at 3.8 million bales for each year.

Although foreign import demand is expected to rise in 2011/12, the United States' share of world trade is forecast to decline as a result of the devastating drought that is expected to limit U.S. supplies available for export. Based on the current

Figure 3
U.S. cotton crop conditions

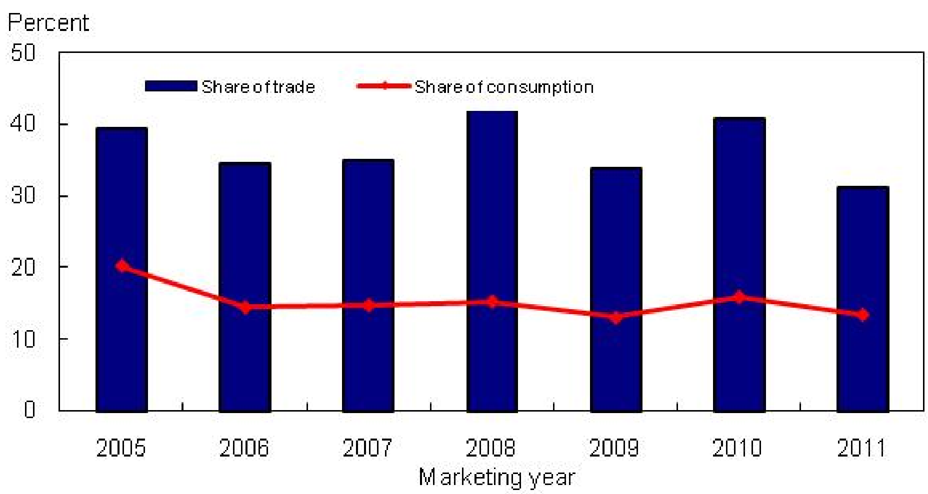


Source: *Crop Progress,* NASS, USDA.

projections, the U.S. share of world trade is forecast at only 31 percent, well below last season's 41 percent and the lowest since 2000/01 (fig. 4). As 2010/11 draws to a close, U.S. cotton disappearance (exports plus mill use) accounts for approximately 16 percent of global consumption, the highest in 5 seasons. In 2011/12, however, the projection for reduced exports is expected to lower this share to a below-average 13.5 percent.

Based on the latest supply and demand estimates, 2011/12 stocks are forecast to rise only slightly from about 2.8 million bales when the season begins on August 1, 2011, to 3 million bales at season's end. Just as actual stocks are expected to rise in 2011/12, the stocks-to-use ratio is also projected to increase from 15 percent in 2010/11 to 19 percent in 2011/12. Meanwhile, 2011/12 farm prices are expected to exceed the 2010/11 estimate; upland prices are projected to range between 90 and 110 cents per pound in 2011/12, compared with an 81.5-cent average estimated for 2010/11.

Figure 4
U.S. share of global trade and share of world consumption



Source: *World Agricultural Supply and Demand Estimates* reports, USDA.

International Outlook

Record World 2011/12 Cotton Production Projected

Global cotton production in 2011/12 is projected to rise 7.5 percent to 123.2 million bales from the previous year, as the world's major producers expand area mainly in response to high prices at planting time. World cotton area in 2011/12 is forecast at 35.6 million hectares, up 6 percent from a year earlier. Global yields are forecast at 754kg/ha in 2011/12. While U.S. planted area has increased 25 percent from 2010/11, harvested acreage and production will likely fall sharply due to the impact of a devastating drought.

China, the world's largest cotton producer, is forecast to produce 33.0 million bales, an 8-percent increase from a year ago, due to area expansion and improvement in yield. China's 2011/12 cotton area is forecast at 5.5 million hectares, up 9 percent from the previous year. Yield in China is forecast at 1,306 kg/ha, up 1 percent from a year ago. India and Pakistan are forecast to produce 27.0 million bales and 10.3 million bales in 2011/12, up 10 percent and 17 percent, respectively, from the preceding year. Harvested area in India and Pakistan is forecast to increase 8 percent and 14 percent in 2011/12, to 12.0 million hectares and 3.3 million hectares, from a year earlier.

The Southern Hemisphere countries of Australia and Brazil are forecast to produce 4.5 million bales and 9.3 million bales in 2011/12, respectively, up 7 percent from the previous year in Australia and unchanged in Brazil. The projection in Australia is based on increased supplies of irrigation water and attractive prices for the fiber. Australia's 2011/12 yield is projected to increase 15 percent from the previous year to 1,781 kg/ha.

The African Franc Zone (AFZ) is projected to produce nearly 3.0 million bales in 2011/12, a 30-percent increase from a year earlier. This would be the largest crop in 5 years in a region where production has been steadily declining in recent years. The AFZ's 2011/12 cotton area is projected to rise 26 percent from the preceding year to 1.8 million hectares.

World Cotton Trade to Rebound in 2011/12

World cotton trade in 2011/12 is projected to rebound 8 percent from the previous year, to 38.3 million bales. Exports in 2011/12 are forecast to increase 69 percent in Australia and 120 percent in Brazil, both to a level of 4.4 million bales, as the large crops produced in 2010/11 have raised exportable supplies. The AFZ and Uzbekistan are projected to export 2.6 million bales and 3.2 million bales in 2011/12, up 25 percent and 15 percent, respectively, from the previous year. The United States is forecast to export 12.0 million bales in 2011/12, down 17 percent from year ago and the lowest volume in nearly a decade, due mainly to supply constraints. India's 2011/12 exports are projected to remain unchanged at 5.0 million bales from a year earlier.

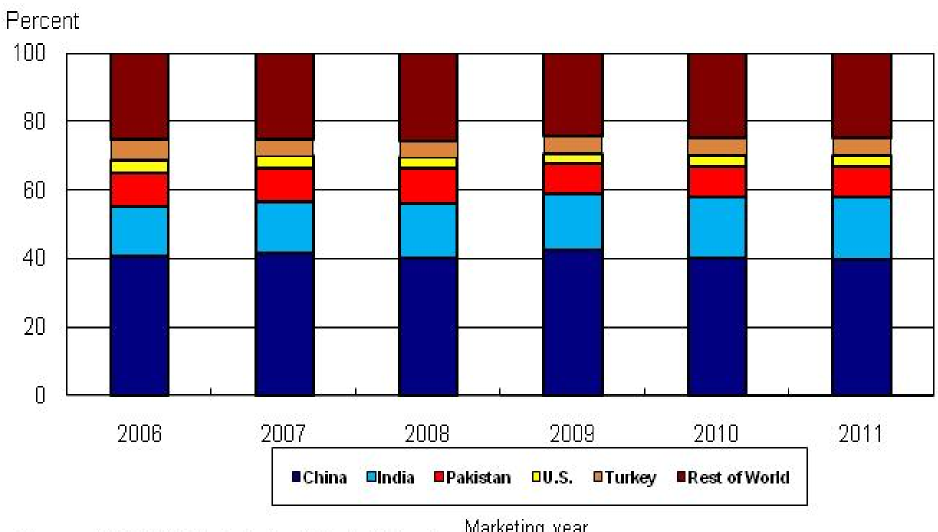
China, the world's leading importer, is forecast to import 15.3 million bales in 2011/12, up 27 percent from a year ago and the second highest on record, due to tight beginning stocks, rising consumption, and the Government's program to support domestic prices by holding reserves. In general, imports are expected to rise in most major importing countries due to higher consumption and recovery of stocks to more normal levels. However, 2011/12 imports are forecast to decline 23 percent and 3 percent in Pakistan and Turkey, respectively, due to sharply higher domestic production.

Global Mill Use and Ending Stocks to Rise in 2011/12

Global cotton consumption in 2011/12 is forecast at 116.7 million bales, up 1.6 percent from the previous year. The mill use projection represents a 2-percent reduction from last month, as surplus yarn stocks and substitution of polyester for cotton in textile products are expected to reduce demand below previous expectations. China, the world's top mill user, is projected to consume 46.5 million bales in 2011/12, up 1 percent from a year earlier and continuing to account for 40 percent of global mill use (fig. 5). Consumption is forecast to increase 2.4 percent in India and Pakistan to 21.0 million bales and 10.5 million bales, respectively, from the preceding year. Brazil and Turkey are projected to use 4.6 million bales and 6.0 million bales in 2011/12, up 4.5 percent and1.7 percent, respectively, from a year ago. Mill use in the United States is projected unchanged from the previous year at 3.8 million bales.

World 2011/12 ending stocks are projected to increase 15 percent to 51.0 million bales, as both producing and consuming countries increase stocks from the very tight levels of 2009/10 and 2010/11. While the projected global stocks-to-use ratio of 44 percent reflects this recovery, it is still the third lowest since 1994/95.

Figure 5
World cotton consumption shares



Source: USDA, World Agricultural Outlook Board.

Contacts and Links

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

Cotton and Wool Outlook
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1281

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Table 1--U.S. cotton supply and use estimates

Item	2010/11	2011/12 May	2011/12 June	2011/12 July
		Million acres		
Upland:				
Planted	10.769	12.313	12.313	13.436
Harvested	10.497	10.550	9.950	9.314
		Pounds		
Yield/harvested acre	805	788	787	785
		Million 480-lb. bales		
Beginning stocks	2.929	1.733	2.228	2.738
Production	17.600	17.323	16.323	15.225
Total supply 1/	20.534	19.061	18.556	17.968
Mill use	3.770	3.765	3.770	3.770
Exports	14.010	12.900	12.400	11.325
Total use	17.780	16.665	16.170	15.095
Ending stocks 2/	2.738	2.441	2.431	2.918
		Percent		
Stocks-to-use ratio	15.4	14.6	15.0	19.3
		1,000 acres		
Extra-long staple:				
Planted	204.2	252.5	252.5	289.0
Harvested	201.7	250.0	250.0	286.0
		Pounds		
Yield/harvested acre	1,200	1,300	1,300	1,300
		1,000 480-lb. bales		
Beginning stocks	18	17	22	12
Production	504	677	677	775
Total supply 1/	522	694	699	787
Mill use	30	35	30	30
Exports	490	600	600	675
Total use	520	635	630	705
Ending stocks 2/	12	59	69	82
		Percent		
Stocks-to-use ratio	2.3	9.3	11.0	11.6

1/ Includes imports. 2/ Includes unaccounted.

Last update: 07/13/11.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2010/11	2011/12		
		May	June	July
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	44.28	42.52	43.24	44.40
Foreign	41.33	40.77	40.99	41.65
Production--				
World	114.56	124.72	123.77	123.16
Foreign	96.45	106.72	106.77	107.16
Imports--				
World	35.77	39.86	39.41	38.29
Foreign	35.76	39.86	39.41	38.28
Use:				
Mill use--				
World	114.93	119.50	118.95	116.75
Foreign	111.13	115.70	115.15	112.95
Exports--				
World	35.41	39.87	39.42	38.29
Foreign	20.91	26.37	26.42	26.29
Ending stocks--				
World	44.40	47.93	48.25	51.00
Foreign	41.65	45.43	45.75	48.00
		Percent		
Stocks-to-use ratio:				
World	38.6	40.1	40.6	43.7
Foreign	37.5	39.3	39.7	42.5

Last update: 07/13/11.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2011 Mar.	2011 Apr.	2011 May	2010 May
	1,000 480-lb. bales			
Cotton:				
Ginnings	0	0	0	0
Imports since August 1	2.8	4.8	NA	0.3
Stocks, beginning	10,898	8,556	6,662	7,837
At mills	156	158	143	156
Public storage	8,654	6,254	4,802	6,713
CCC stocks	3,640	2,704	1,872	2,749
	Million pounds			
Manmade:				
Production	537.0	534.2	497.3	499.3
Noncellulosic	537.0	534.2	497.3	499.3
Cellulosic	NA	NA	NA	NA
Total since January 1	1,570.7	2,110.2	2,607.5	1,968.5

	2011 Feb.	2011 Mar.	2011 Apr.	2010 Apr.
	Million pounds			
Raw fiber imports:	128.0	153.2	165.0	170.0
Noncellulosic	116.2	137.7	148.1	151.6
Cellulosic	11.8	15.5	16.9	18.4
Total since January 1	262.6	415.8	580.8	598.9
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	451.2	564.5	681.2	757.0
48s-and-finer	286.5	362.2	281.6	279.5
Not-finer-than-46s	164.7	202.3	399.6	477.5
Total since January 1	1,308.3	1,872.8	2,554.0	2,484.8
Wool top imports	331.6	355.4	170.2	362.5
Total since January 1	692.7	1,048.1	1218.3	1,168.3
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	2.3	2.3	2.3	0.0

NA = Not available.

Last update: 07/13/11.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item	2011 Mar.	2011 Apr.	2011 May	2010 May
	1,000 480-lb. bales			
Cotton:				
All consumed by mills: 1/	320	289	307	295
Total since August 1 1/	2,445	2,735	3,042	2,771
SA annual rate 2/	3,657	3,561	3,528	3,547
SA daily rate 2/	14.1	13.7	13.6	13.6
Daily rate	13.9	13.8	13.9	14.1
Upland consumed by mills: 1/	316	286	303	292
Total since August 1 1/	2,421	2,708	3,011	2,743
Daily rate	13.8	13.6	13.8	13.9
	1,000 spindles/hours			
Spindles in place:	979	982	985	1,007
Active spindles	920	918	926	948
Spindle hours (1,000)	714	579	580	568
	Percent			
Cotton's share of fibers	86.7	86.5	86.5	87.7
	1,000 pounds			
Manmade:				
Total consumed by mills 1/	23,494	21,620	23,037	19,903
Total since August 1 1/	173,852	195,472	218,509	195,344
Daily rate	1,021	1,030	1,047	948
Noncellulosic staple	1,002	1,016	1,025	938
Cellulosic staple	19	14	22	10

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 07/13/11.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2011 Feb.	2011 Mar.	2011 Apr.	2010 Apr.
		1,000 480-lb. bales		
Cotton:				
Upland exports	1,801	1,944	1,574	1,130
Total since August 1	7,703	9,647	11,221	7,561
Sales for next season	878	1,228	404	244
Total since August 1	3,717	4,944	5,349	867
Extra-long staple exports	72.0	78.4	33.0	37.8
Total since August 1	322.5	400.9	433.8	652.0
Sales for next season	22.8	38.7	4.8	7.4
Total since August 1	281.9	320.6	325.5	195.6
		Million pounds		
Manmade:				
Raw fiber exports	58.5	62.2	66.1	49.8
Noncellulosic	58.1	62.1	65.6	49.4
Cellulosic	0.4	0.1	0.5	0.4
Total since January 1	121.7	183.9	250.0	195.6
		1,000 pounds		
Wool and mohair:				
Raw wool exports, clean	410.0	694.9	886.4	945.4
Total since January 1	1,080.1	1,775.0	2661.4	2,948.6
Wool top exports	201.8	126.4	3.4	202.2
Total since January 1	325.3	451.7	455.1	688.9
Mohair exports, clean	0.0	32.2	94.5	152.5
Total since January 1	130.7	163.0	257.4	281.0

Last update: 07/13/11.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2011 Apr.	2011 May	2011 June	2010 June
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	193.45	147.31	128.79	75.41
Upland spot 41-34	181.98	151.93	144.77	75.19
Pima spot 03-46	247.00	247.00	247.00	112.00
Average price received by upland producers	87.30	81.30	79.60	68.50
Far Eastern cotton quotes:				
A Index	208.70	167.26	164.35	93.27
Memphis/Eastern	210.75	180.00	180.00	92.00
Memphis/Orleans/Texas	208.25	177.13	175.50	91.75
California/Arizona	NQ	NQ	NQ	NQ
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	NQ	3.40	NQ	1.82
Australian 56s 1/	4.5	4.27	4.40	2.59
U.S. 60s	NQ	4.36	NQ	2.53
Australian 60s 1/	8.12	8.28	8.59	3.72
U.S. 64s	NQ	5.16	NQ	3.13
Australian 64s 1/	6.38	6.7	7.42	3.79

NQ = No quote.
1/ In bond, Charleston, SC.

Last update: 07/13/11.

Sources: USDA, *Cotton Price Statistics* ; Cotlook Ltd., *Cotton Outlook* ; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2011 Feb.	2011 Mar.	2011 Apr.	2010 Apr.
Yarn, thread, and fabric:	215,142	224,030	242,352	237,598
Cotton	46,933	49,546	56,120	61,199
Linen	18,338	16,563	17,320	12,427
Wool	2,925	3,621	3,747	3,404
Silk	613	121	705	691
Manmade	146,333	154,178	164,460	159,877
Apparel:	843,311	790,779	803,502	790,932
Cotton	510,327	495,623	484,928	500,685
Linen	11,874	10,372	11,272	9,113
Wool	14,144	12,568	14,589	12,046
Silk	11,376	8,744	10,550	9,663
Manmade	295,589	263,472	282,163	259,425
Home furnishings:	180,641	168,759	175,354	219,076
Cotton	108,753	110,948	107,330	145,392
Linen	877	562	555	620
Wool	199	339	183	221
Silk	138	121	135	181
Manmade	70,675	56,789	67,151	72,661
Floor coverings:	48,114	53,813	60,019	63,496
Cotton	5,625	6,783	6,703	9,942
Linen	12,321	13,701	17,097	17,342
Wool	7,857	10,615	9,790	10,422
Silk	1,547	1,669	1,335	2,160
Manmade	20,764	21,045	25,094	23,630
Total exports: 2/	1,297,262	1,245,279	1,291,056	1,319,720
Cotton	675,772	665,987	659,359	721,231
Linen	44,311	41,713	46,937	40,097
Wool	25,350	27,371	28,592	26,327
Silk	13,682	11,175	12,726	12,696
Manmade	538,148	499,033	543,443	519,370

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 07/13/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2011 Feb.	2011 Mar.	2011 Apr.	2010 Apr.
	1,000 pounds 1/			
Yarn, thread, and fabric:	249,048	273,318	260,444	242,121
Cotton	136,847	148,587	144,164	125,924
Linen	6,820	7,238	7,087	7,763
Wool	3,044	3,493	3,046	3,082
Silk	1,160	1,458	1,363	1,253
Manmade	101,177	112,542	104,783	104,099
Apparel:	21,656	26,064	22,508	21,956
Cotton	9,640	11,207	9,974	10,748
Linen	456	424	479	378
Wool	1,415	1,492	1,492	1,276
Silk	1,108	1,473	1,000	1,003
Manmade	9,038	11,469	9,563	8,551
Home furnishings:	2,858	3,152	3,081	3,439
Cotton	1,332	1,385	1,376	1,517
Linen	153	205	177	137
Wool	137	94	116	76
Silk	71	103	108	59
Manmade	1,165	1,365	1,304	1,649
Floor coverings:	29,829	31,969	30,692	28,787
Cotton	2,239	2,280	2,203	2,005
Linen	1,103	1,093	1,114	1,078
Wool	2,861	3,178	2,540	2,348
Silk	60	62	67	42
Manmade	23,566	25,357	24,768	23,314
Total imports: 2/	303,597	334,746	316,967	296,542
Cotton	150,163	163,579	157,810	140,291
Linen	8,535	8,962	8,861	9,362
Wool	7,480	8,264	7,198	6,789
Silk	2,399	3,095	2,538	2,358
Manmade	135,020	150,845	140,561	137,742

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 07/13/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by origin

Region/country	2011 Feb.	2011 Mar.	2011 Apr.	2010 Apr.
		1,000 pounds 1/		
North America	151,442	172,655	149,868	143,859
Canada	2,985	3,699	3,215	3,507
Costa Rica	766	906	893	1,422
Dominican Republic	5,896	6,756	5,744	5,699
El Salvador	22,457	25,619	21,594	18,554
Guatemala	7,207	11,176	9,912	11,686
Haiti	13,793	15,517	12,376	12,049
Honduras	38,080	37,810	33,896	28,278
Mexico	45,215	52,699	46,830	48,130
Nicaragua	15,033	18,420	15,359	14,530
South America	4,751	5,662	5,898	8,966
Brazil	537	260	359	3,657
Colombia	1,414	1,775	1,773	1,839
Peru	2,710	3,450	3,633	3,105
Europe	9,278	11,406	10,358	11,157
Germany	937	1,154	961	838
Italy	1,700	1,746	1,709	1,763
Portugal	1,035	1,226	955	939
Turkey	3,141	4,324	4,050	5,136
Asia	497,923	456,732	476,065	537,520
Bahrain	1,380	2,147	1,749	2,046
Bangladesh	46,052	55,027	48,294	52,020
Cambodia	20,660	21,930	17,908	19,693
China	211,581	125,063	179,786	197,237
Hong Kong	1,102	1,011	1,086	982
India	55,423	69,250	57,091	72,108
Indonesia	31,552	32,598	32,257	29,425
Israel	894	1,345	1,628	1,382
Japan	926	1,151	1,446	1,410
Jordan	3,567	3,653	3,726	4,571
Malaysia	2,897	2,915	2,791	2,498
Pakistan	50,999	73,741	58,258	79,129
Philippines	5,176	6,604	5,751	5,335
South Korea	3,931	5,048	5,707	7,195
Sri Lanka	6,935	7,099	6,639	8,128
Taiwan	2,593	2,947	2,544	3,346
Thailand	8,654	9,906	7,897	11,299
Vietnam	41,955	33,394	40,133	37,465
Oceania	47	44	78	72
Africa	12,328	19,487	17,091	19,656
Egypt	7,090	11,037	10,242	11,431
Kenya	1,531	1,907	1,835	1,804
Lesotho	1,941	4,003	2,874	3,692
Mauritius	525	1,044	509	765
World 2/	675,772	665,987	659,359	721,231

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 07/13/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination

Region/country	2011 Feb.	2011 Mar.	2011 Apr.	2010 Apr.
	1,000 pounds 1/			
North America	133,503	145,216	140,062	126,330
Bahamas	40	149	108	124
Canada	8,123	9,915	8,823	9,269
Costa Rica	370	338	299	284
Dominican Republic	23,180	25,592	31,008	17,514
El Salvador	9,956	12,635	12,882	7,838
Guatemala	3,720	3,898	3,482	3,479
Haiti	581	780	726	627
Honduras	60,089	58,390	54,580	58,650
Jamaica	112	87	107	167
Mexico	25,089	31,073	25,808	26,306
Nicaragua	1,444	1,551	1,556	1,475
Panama	407	352	322	152
South America	2,609	2,394	2,949	2,674
Brazil	773	743	1,073	408
Chile	287	124	234	560
Colombia	562	598	488	644
Peru	234	356	280	420
Venezuela	534	338	650	355
Europe	3,443	3,608	4,363	3,104
Belgium	391	380	418	275
France	148	133	116	195
Germany	592	625	599	436
Italy	126	220	236	152
Netherlands	442	513	477	350
Russia	247	147	77	56
Turkey	170	194	256	102
United Kingdom	865	817	1,615	993
Asia	9,711	10,577	8,555	7,293
Bangladesh	389	981	255	2
China	5,239	5,132	4,391	3,037
Hong Kong	350	551	362	459
India	251	402	456	504
Israel	238	318	223	150
Japan	941	1,070	924	838
Pakistan	201	265	45	210
Saudi Arabia	90	122	146	96
Singapore	165	317	325	208
South Korea	859	569	454	948
Taiwan	127	124	108	159
United Arab Emirates	362	236	288	201
Oceania	675	843	740	504
Australia	524	714	582	390
Africa	218	932	1,139	385
South Africa	102	113	57	73
World 2/	150,163	163,579	157,810	140,291

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 07/13/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--U.S. actual and projected cotton acreage

State/region	Actual 2010	Projected March 2011 1/	Projected June 2011 2/	2011/2010
		1,000 acres		*Percent*
Upland:				
Alabama	340	410	450	132
Florida	92	100	93	101
Georgia	1,330	1,450	1,450	109
N. Carolina	550	750	760	138
S. Carolina	202	260	270	134
Virginia	83	125	115	139
Southeast	2,597	3,095	3,138	121
Arkansas	545	630	650	119
Louisiana	255	290	280	110
Mississippi	420	530	600	143
Missouri	310	360	340	110
Tennessee	390	470	460	118
Delta	1,920	2,280	2,330	121
Kansas	51	68	68	133
Oklahoma	285	320	300	105
Texas	5,550	6,100	7,100	128
Southwest	5,886	6,488	7,468	127
Arizona	195	225	250	128
California	124	160	190	153
New Mexico	47	65	60	128
West	366	450	500	137
Total Upland	10,769	12,313	13,436	125
Pima:				
Arizona	3	9	11	367
California	182	225	260	143
New Mexico	3	4	3	100
Texas	17	15	15	88
Total Pima	204	253	289	142
Total All	10,973	12,566	13,725	125

1/ Planting intentions as indicated by reports from farmers.

2/ Total acres planted or intended to be planted.

Last update: 7/13/11.