USDA
United States Department of Agriculture

CWS-11f

August 12, 2011

Outlook

A Report from the Economic Research Service

www.ers.usda.gov

Cotton and Wool Outlook

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Global Cotton Consumption Slightly Higher in 2011/12

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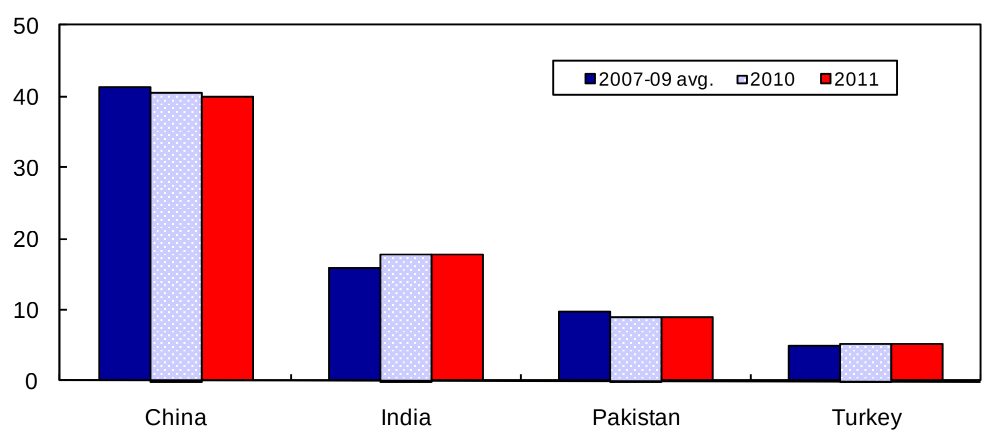
Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) estimates for 2011/12 project global cotton consumption at approximately 115.2 million bales. After August reductions in both 2010/11 and 2011/12, cotton consumption for the current season is now forecast to grow about 1 percent after a decline of nearly 4 percent in 2010/11. The limited growth expectations are the result of the weak world economy and the recent high cotton prices that have reduced demand for cotton products and resulted in fiber substitution at mills.

The top four cotton-spinning countries—China, India, Pakistan, and Turkey—are forecast to account for nearly 72 percent of global cotton consumption in 2011/12, slightly below 2010/11 but equal to the average for the 2007-09 seasons (fig. 1). For China—the leading cotton spinner—the share of global consumption is forecast at 40 percent this season. Meanwhile, India—the second leading spinner—has seen its forecast share rise to 18 percent. The shares for Pakistan and Turkey are projected at 9 percent and 5 percent, respectively.

Figure 1
Share of total cotton consumption by major spinner



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

2011 U.S. Cotton Production Forecast Up in August

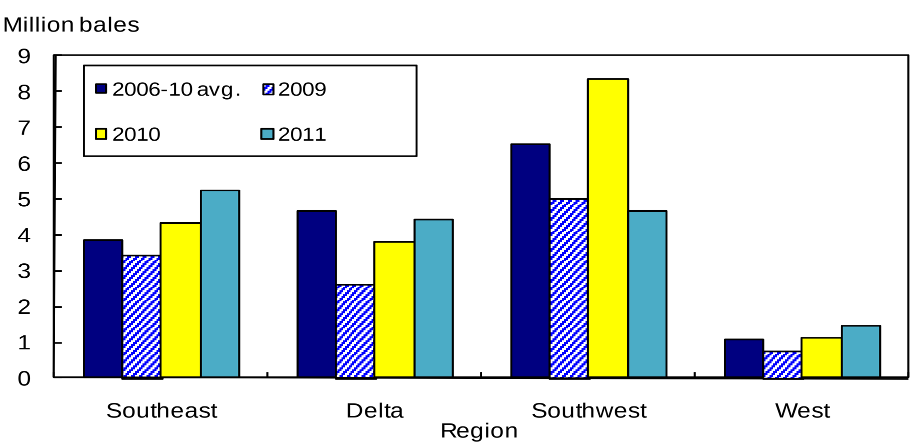
According to USDA's first survey-based forecast, the 2011 U.S. cotton crop is projected at 16.55 million bales, 554,000 bales above July's estimate but nearly 1.6 million bales below last season's output. The 2011 production decline is largely attributable to the drought in Texas that has reduced the harvested acreage estimate below the 2010 level.

Based on the August forecast, total cotton planted acreage in 2011 is estimated at 13.7 million acres, the same as reported in the June Acreage report. Despite a 25-percent increase in planted area in 2011, harvested area is projected at only about 9.7 million acres, 1 million below last season. As a result, the national abandonment rate is projected at a record high. Based on the August forecast, the U.S. cotton abandonment rate is forecast at 30 percent (4.1 million acres), well above last season's 2.5 percent (275,000 acres). Meanwhile, the U.S. yield is forecast at 822 pounds per harvested acre, 10 pounds above last season and the highest in four seasons. With the drought expected to reduce a large share of the dryland area in Texas this season, the national yield is projected to benefit from a cotton crop that has a higher proportion of irrigated acres to be harvested.

Upland production is projected at 15.8 million bales, 10 percent below the 2010 crop. During the previous 20 years, the August upland cotton production forecast was below the final estimate 9 times and above it 11 times. Past differences between the August forecast and the final upland production estimate indicate that chances are two out of three for the 2011 crop to range between 14.4 and 17.3 million bales.

Compared with last season, upland production is expected to increase in the Southeast, Delta, and West regions, while the Southwest is forecast to be considerably lower than a year ago (fig. 2). In the Southwest—where the 5-year average share of the U.S. crop is more than 40 percent—the 2011 share is less than 30 percent due to the ongoing drought. Based on the August estimates, the Southwest is expected to produce only 4.6 million bales, 44 percent below last

Figure 2
U.S. regional upland cotton production



Source: USDA, NASS, *Crop Production* reports.

season's 8.3 million bales. The region's historic drought has resulted in a forecast abandonment rate of more than 50 percent (3.9 million acres) and reduced production to its lowest since a similar crop was produced in 2003. The 2011 yield is forecast at 627 pounds per harvested acre, compared with a 5-year average of 704 pounds.

The Southeast is forecast to be the largest production region this season, a first in more than four decades. The crop is currently projected at 5.3 million bales, the highest since 2001. Despite a larger-than-normal abandonment rate of 3 percent, harvested area is expected to reach 3 million acres, the highest in five seasons. In addition, the Southeast yield is forecast at 832 pounds per harvested acre, above both last season and the 5-year average.

In the Delta, cotton area and production are forecast at its highest since the 2007 season. In 2011, the Delta is projected to produce 4.4 million bales from 2.3 million acres, as abandonment is forecast near normal this season. While the Delta yield of 928 pounds per harvested acre is expected to be below 2010, it remains above the 5-year average.

In the West, upland cotton area continues the rebound that began last season. The higher area and above-average yield are expected to push the region's crop to nearly 1.5 million bales, a level not exceeded since 2005. The extra-long staple (ELS) crop remains concentrated in California. Increased area in 2011 is contributing to the latest ELS production forecast of 737,000 bales, 46 percent above last season and the largest in 4 years. However, a below-average yield of 1,231 pounds per harvested acre is expected to keep the crop from rising further this season.

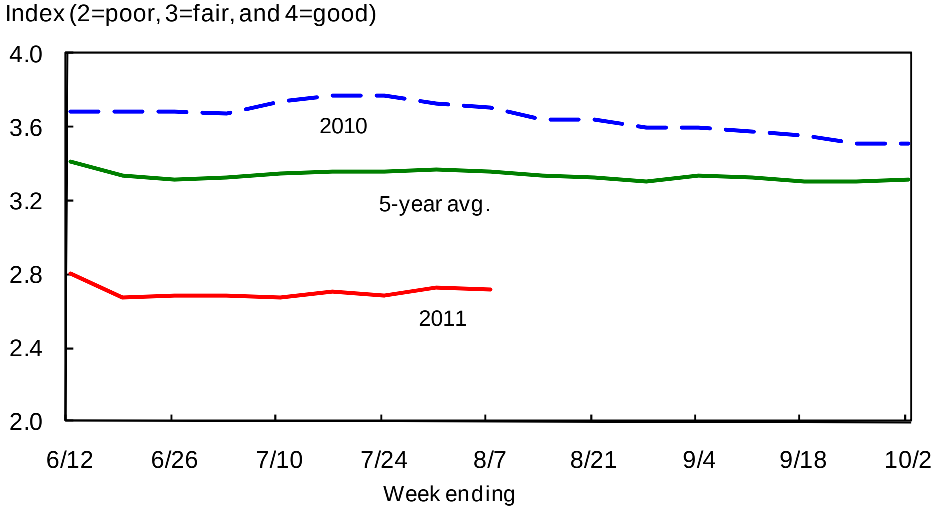
The pace of U.S. cotton crop development in early August is near that of last season. As of August 7th, 79 percent of the cotton area was setting bolls, compared with 82 percent in 2010. Although half the States are running behind a year ago, Georgia, Oklahoma, and Kansas were notably below both last season and their respective 5-year averages. In addition, a number of States were reporting bolls opening, with Arizona, Louisiana, and Texas leading the way. As of August 7th, 9 percent of the U.S. crop area had bolls opening, similar to both 2010 and the 2006-2010 average.

Meanwhile, U.S. cotton crop conditions in 2011 continue to illustrate the impact of the drought (fig. 3). In early August, only 30 percent of the crop area was rated "good" or "excellent," compared with 65 percent in 2010. In contrast, 41 percent of the 2011 cotton area was rated "poor" or "very poor," compared with only 10 percent a year ago. Conditions in Oklahoma and Texas have been the worst, with 87 percent and 61 percent of their respective cotton area considered "poor" or "very poor" and are forecast to experience historic abandonment there.

Demand and Stock Revisions

In August, U.S. cotton demand revisions were limited to the export estimates. For 2011/12, the U.S. export projection was raised 300,000 bales to 12.3 million bales as a result of both the larger U.S. supply outlook and reduced competition from Southern Hemisphere producers. Although the forecast is higher in August, the level remains the second lowest since 2002/03. As a share of global trade, the 2011/12 U.S. export estimate suggests a U.S. share of about 33 percent, the lowest

Figure 3
U.S. cotton crop conditions



Source: *Crop Progress*, NASS, USDA.

in over a decade. With U.S. mill use unchanged at 3.8 million bales, total cotton demand in 2011/12 is now projected at 16.1 million bales, the second lowest since 2000/01.

With forecasts for U.S. cotton production to exceed demand, ending stocks for 2011/12 are projected to rise 16 percent to 3.3 million bales, but still one of the lowest since the mid-1990s. Based on the current estimates, the stocks-to-use ratio of 20 percent is above the last two seasons but one of the lowest of the past decade. U.S. farm prices were also adjusted this month as they were lowered 5 cents on each end of the price range and are now forecast between 85 cents and $1.05 per pound in 2011/12.

Although the 2010/11 season has ended, estimates will be finalized over the next several months as additional end-of-year data become available. In August, U.S. exports for last season were reduced slightly based on cumulative shipment data in the latest Export Sales report. After adjustments based on data in the "export for own account" category, U.S. cotton exports for 2010/11 were placed at 14.4 million bales, 100,000 bales below the July estimate.

With U.S. mill use unchanged at 3.8 million bales, total cotton demand in 2010/11 was estimated at 18.2 million bales, similar to that of 2007/08. As a result, ending stocks for 2010/11 are estimated at about 2.9 million bales with a stocks-to-use ratio of 16 percent, both the lowest since 1995/96. U.S. farm prices remain estimated at 81.5 cents per pound for 2010/11, with the final estimate reported in October.

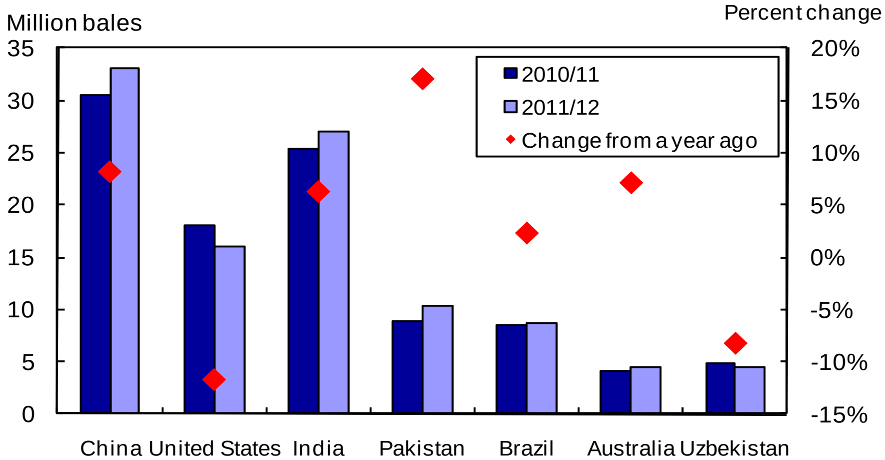
World Cotton Production to Reach a Record in 2011/12

World cotton production in 2011/12 is forecast at a record high of 122.7 million bales, a 7-percent increase from the preceding year as producers respond to favorable market prices and a much improved credit environment (fig. 4). While 2011/12 production is expected to decline in the United States, gains in other major producing countries such as Australia, China, India, Pakistan, and Uzbekistan, are expected to result in the global all-time high.

Brazil is forecast to produce 8.7 million bales in 2011/12, up 2 percent from a year ago. Brazil's 2011/12 crop size is expected to reach a new record, as yields are expected to recover from losses due to insufficient rainfall in 2010/11. The United States is forecast to produce about 16.6 million bales in 2011/12, down 12 percent from the previous year as severe drought conditions caused high abandonment in Texas. Harvested area in both the United States and Brazil is forecast below 2010/11.

Australia's 2011/12 crop is forecast at a record 4.5 million bales, up 7 percent from the previous year. Harvested area in Australia is expected to decline 7 percent from the preceding year to 550,000 hectares, but the proportion of high-yielding irrigated area is expected to rise. China and India—the world's leading cotton producers—are forecast to produce 33.0 million bales and 27 million bales in 2011/12, up 8 percent and 6 percent, respectively, from a year ago. China's 2011/12 crop area is expected to increase 7 percent from the previous year, to 5.5 million hectares, while India's area is expected to rise 8 percent to 12.0 million hectares. Pakistan and Uzbekistan are forecast to produce 10.3 million bales and 4.3 million bales in 2011/12, up 17 percent and 5 percent, respectively, from the previous year. Pakistan's 2011/12 harvested area is forecast at 3.3 million hectares, a 3-percent increase from a year earlier. Global 2011/12 cotton area is forecast at 35.4 million hectares, an increase of 6 percent from the preceding year. The global yield in 2011/12 is forecast at 755 kg/ha, the highest in 3 years.

Figure 4
Major cotton producers



Source: USDA, *World Agricultural Supply and Demand Estimates*.

World Cotton Trade to Rebound in 2011/12

World cotton trade is forecast at 37.6 million bales, up 7 percent from a year earlier and the largest in 4 years. Australia's 2011/12 exports are forecast to increase 69 percent from the previous year, to 4.4 million bales. In Brazil, 2011/12 exports are forecast to rise 85 percent from a year ago, to 3.7 million bales. Anticipated 2010/11 bumper crops in Australia and Brazil are expected to result in record exports in the two Southern Hemisphere countries.

Exports from the African Franc Zone (AFZ) are forecast to increase 18 percent from a year ago, to 2.4 million bales. Uzbekistan's 2011/12 exports are forecast at 3.0 million bales, up 13 percent from the previous year. The United States—the leading global exporter—is forecast to export 12.3 million bales in 2011/12, a 15-percent decline from a year ago. India, the world's second largest cotton exporter, is forecast to export 5.0 million bales in 2011/12, unchanged from the previous year.

China is forecast to import 15.0 million bales in 2011/12, up 25 percent from the previous year. If realized, these will be the second highest imports on record, supported by a rebuilding of stocks and an official policy aimed at holding cotton reserves to boost domestic prices. Bangladesh and Indonesia are forecast to import 3.7 million bales and 2.0 million bales in 2011/12, up 4 percent and 11 percent, respectively, from the previous year. At the current forecasts, Bangladesh's share of global imports will be 10 percent and Indonesia's share will be 5 percent. Pakistan and South Korea are forecast to import 1.1 million bales each, a 24-percent decline in Pakistan and a 5-percent increase in South Korea from a year earlier. In Turkey, 2011/12 imports are forecast at 3.4 million bales, unchanged from the previous year.

Global Mill Use and Ending Stocks to Rebound in 2011/12

Global cotton consumption in 2011/12 is forecast at 115.2 million bales, up 1 percent from a year earlier, as demand by major mill users weakens. China—the world's leading cotton consumer—is forecast to consume 46.0 million bales in 2011/12, representing no change from the previous year. India and Pakistan are projected to consume 20.5 million bales and 10.3 million bales, up nearly 3 percent and 1 percent, respectively, from the previous year. Brazil and Turkey are forecast to use 4.6 million bales and 5.9 bales in 2011/12, an increase of 5 percent and 2 percent, respectively, from the preceding year. Mill use in the United States in expected to remain unchanged from the previous year at 3.8 million bales.

World 2011/12 ending stocks are forecast at 52.7 million bales, a 17-percent increase from a year ago, representing nearly half (46 percent) of global consumption. China's 2011/12 ending stocks are expected to increase 17 percent from the previous year to 13.6 million bales. Ending stocks in Brazil and India are forecast at nearly 8.0 million bales and 9.3 million bales in 2011/12, up 9 percent and 22 percent, respectively, from the preceding year. Ending stocks in Turkey and the United States are projected to rise 21 percent and 16 percent, to 1.9 million bales and 3.3 million bales, respectively, from the previous year.

Contacts and Links

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

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Table 1--U.S. cotton supply and use estimates

Item	2010/11	2011/12 June	2011/12 July	2011/12 Aug.
		Million acres		
Upland:				
Planted	10.770	12.313	13.436	13.436
Harvested	10.497	9.950	9.314	9.379
		Pounds		
Yield/harvested acre	805	787	785	809
		Million 480-lb. bales		
Beginning stocks	2.929	2.228	2.738	2.839
Production	17.600	16.323	15.225	15.817
Total supply 1/	20.531	18.556	17.968	18.661
Mill use	3.770	3.770	3.770	3.770
Exports	13.905	12.400	11.325	11.650
Total use	17.675	16.170	15.095	15.420
Ending stocks 2/	2.839	2.431	2.918	3.232
		Percent		
Stocks-to-use ratio	16.1	15.0	19.3	21.0
		1,000 acres		
Extra-long staple:				
Planted	204.2	252.5	289.0	289.0
Harvested	201.7	250.0	286.0	287.5
		Pounds		
Yield/harvested acre	1,200	1,300	1,300	1,231
		1,000 480-lb. bales		
Beginning stocks	18	22	12	11
Production	504	677	775	737
Total supply 1/	526	699	787	748
Mill use	30	30	30	30
Exports	495	600	675	650
Total use	525	630	705	680
Ending stocks 2/	11	69	82	68
		Percent		
Stocks-to-use ratio	2.1	11.0	11.6	10.0

1/ Includes imports. 2/ Includes unaccounted.

Last update: 08/12/11.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2010/11	2011/12 June	2011/12 July	2011/12 Aug.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	44.28	43.24	44.40	44.99
Foreign	41.33	40.99	41.65	42.14
Production--				
World	114.59	123.77	123.16	122.71
Foreign	96.49	106.77	107.16	106.16
Imports--				
World	35.21	39.41	38.29	37.58
Foreign	35.20	39.41	38.28	37.58
Use:				
Mill use--				
World	113.93	118.95	116.75	115.18
Foreign	110.13	115.15	112.95	111.38
Exports--				
World	35.30	39.42	38.29	37.59
Foreign	20.90	26.42	26.29	25.29
Ending stocks--				
World	44.99	48.25	51.00	52.66
Foreign	42.14	45.75	48.00	49.36
		Percent		
Stocks-to-use ratio:				
World	39.5	40.6	43.7	45.7
Foreign	38.3	39.7	42.5	44.3

Last update: 08/12/11.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2011 Apr.	2011 May	2011 June	2010 June
	1,000 480-lb. bales			
Cotton:				
Ginnings	0	0	0	0
Imports since August 1	4.8	6.2	NA	0.3
Stocks, beginning	8,556	6,662	5,129	6,247
At mills	158	143	134	151
Public storage	6,254	4,802	3,552	5,138
CCC stocks	2,704	1,872	1,352	1,733
	Million pounds			
Manmade:				
Production	534.2	494.1	460.5	511.4
Noncellulosic	534.2	494.1	460.5	511.4
Cellulosic	NA	NA	NA	NA
Total since January 1	2,110.2	2,604.3	3,064.8	2,470.1

	2011 Mar	2011 Apr.	2011 May	2010 May
	Million pounds			
Raw fiber imports:	153.2	165.0	164.5	173
Noncellulosic	137.7	148.1	150.3	154.6
Cellulosic	15.5	16.9	14.2	18.4
Total since January 1	415.8	580.8	745.3	771.9
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	564.5	681.2	698.5	424.3
48s-and-finer	362.2	281.6	332.5	186.3
Not-finer-than-46s	202.3	399.6	366.0	238
Total since January 1	1,872.8	2,554.0	3,252.5	2,891.0
Wool top imports	355.4	170.2	129.5	119.4
Total since January 1	1,048.1	1,218.3	1,347.8	1,287.7
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	2.3	2.3	2.3	0.0

NA = Not available.

Last update: 08/12/11.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item	2011 Apr.	2011 May	2011 June	2010 June
	1,000 480-lb. bales			
Cotton:				
All consumed by mills: 1/	289	307	302	300
Total since August 1 1/	2,735	3,042	3,345	3,071
SA annual rate 2/	3,561	3,533	3,539	3,474
SA daily rate 2/	13.7	13.6	13.6	13.4
Daily rate	13.8	14.0	13.7	13.7
Upland consumed by mills: 1/	286	304	299	298
Total since August 1 1/	2,708	3,012	3,311	3,041
Daily rate	13.6	13.8	13.6	13.5
	1,000 spindles/hours			
Spindles in place:	982	985	966	1,011
Active spindles	918	926	908	942
Spindle hours (1,000)	579	580	730	685
	Percent			
Cotton's share of fibers	86.5	86.1	86.6	86.8
	1,000 pounds			
Manmade:				
Total consumed by mills 1/	21,620	23,755	22,405	22,012
Total since August 1 1/	195,472	219,227	241,631	217,356
Daily rate	1,030	1,080	1,018	1,001
Noncellulosic staple	1,016	1,058	998	980
Cellulosic staple	14	22	20	21

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 08/12/11.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2011			2010
	Mar.	Apr.	May	May
	1,000 480-lb. bales			
Cotton:				
Upland exports	1,944	1,574	1,199	1,276
Total since August 1	9,647	11,221	12,420	8,837
Sales for next season	1,228	404	88	718
Total since August 1	4,944	5,349	5,436	1,585
Extra-long staple exports	78.4	33.0	28.2	18.4
Total since August 1	400.9	433.8	462.1	670.4
Sales for next season	38.7	4.8	3.0	43.9
Total since August 1	320.6	325.5	328.5	62.7
	Million pounds			
Manmade:				
Raw fiber exports	62.2	66.1	63.6	52.4
Noncellulosic	62.1	65.6	63.0	52.0
Cellulosic	0.1	0.5	0.6	0.4
Total since January 1	183.9	250.0	313.6	248.0
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	694.9	886.4	813.9	503.5
Total since January 1	1,775.0	2,661.4	3,475.3	3,452.1
Wool top exports	126.4	3.4	96.2	127
Total since January 1	451.7	455.1	551.3	815.6
Mohair exports, clean	32.2	94.5	133.1	76.6
Total since January 1	163.0	257.4	390.5	357.6

Last update: 08/12/11.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2011 May	2011 June	2011 July	2010 July
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	147.31	128.79	100.46	68.80
Upland spot 41-34	151.93	144.77	113.03	76.16
Pima spot 03-46	247.00	247.00	247.00	112.00
Average price received by upland producers	81.30	81.40	79.70	68.50
Far Eastern cotton quotes:				
A Index	167.26	164.35	NQ	NQ
Memphis/Eastern	180.00	180.00	NQ	NQ
Memphis/Orleans/Texas	177.13	175.50	NQ	NQ
California/Arizona	NQ	NQ	NQ	NQ
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	3.40	NQ	NQ	1.95
Australian 56s 1/	4.27	4.40	4.43	2.63
U.S. 60s	4.36	NQ	NQ	1.83
Australian 60s 1/	8.28	8.59	8.61	3.77
U.S. 64s	5.16	NQ	NQ	3.00
Australian 64s 1/	6.7	7.42	7.13	3.81

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 08/12/11.

Sources: USDA, *Cotton Price Statistics* ; Cotlook Ltd., *Cotton Outlook* ; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2011 Mar	2011 Apr.	2011 May	2010 May
	1,000 pounds 1/			
Yarn, thread, and fabric:	224,030	242,352	262,603	253,727
Cotton	49,546	56,120	62,875	64,220
Linen	16,563	17,320	16,909	18,236
Wool	3,621	3,747	3,769	3,435
Silk	121	705	767	687
Manmade	154,178	164,460	178,283	167,148
Apparel:	790,779	803,502	890,373	870,758
Cotton	495,623	484,928	529,274	547,366
Linen	10,372	11,272	11,960	9,526
Wool	12,568	14,589	17,990	14,920
Silk	8,744	10,550	9,548	8,491
Manmade	263,472	282,163	321,602	290,455
Home furnishings:	168,759	175,354	207,976	247,855
Cotton	110,948	107,330	122,215	155,241
Linen	562	555	840	867
Wool	339	183	202	266
Silk	121	135	226	183
Manmade	56,789	67,151	84,493	91,298
Floor coverings:	53,813	60,019	58,228	61,371
Cotton	6,783	6,703	7,274	8,409
Linen	13,701	17,097	14,340	15,541
Wool	10,615	9,790	8,855	9,595
Silk	1,669	1,335	1,610	1,987
Manmade	21,045	25,094	26,149	25,839
Total imports: 2/	1,245,279	1,291,056	1,430,390	1,444,349
Cotton	665,987	659,359	726,141	779,635
Linen	41,713	46,937	44,946	44,800
Wool	27,371	28,592	31,205	28,575
Silk	11,175	12,726	12,153	11,349
Manmade	499,033	543,443	615,945	579,991

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 08/12/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2011 Mar.	2011 Apr.	2011 May	2010 May
	1,000 pounds 1/			
Yarn, thread, and fabric:	273,318	260,444	270,871	265,366
Cotton	148,587	144,164	153,545	142,005
Linen	7,238	7,087	6,863	7,345
Wool	3,493	3,046	3,143	3,029
Silk	1,458	1,363	1,224	1,284
Manmade	112,542	104,783	106,096	111,703
Apparel:	26,064	22,508	23,037	24,770
Cotton	11,207	9,974	10,189	11,480
Linen	424	479	383	550
Wool	1,492	1,492	1,433	1,615
Silk	1,473	1,000	1,109	1,278
Manmade	11,469	9,563	9,922	9,848
Home furnishings:	3,152	3,081	2,870	3,585
Cotton	1,385	1,376	1,263	1,589
Linen	205	177	153	172
Wool	94	116	75	138
Silk	103	108	88	81
Manmade	1,365	1,304	1,292	1,605
Floor coverings:	31,969	30,692	29,978	29,814
Cotton	2,280	2,203	1,949	1,984
Linen	1,093	1,114	901	1,015
Wool	3,178	2,540	2,634	2,614
Silk	62	67	37	30
Manmade	25,357	24,768	24,456	24,171
Total exports: 2/	334,746	316,967	326,964	323,788
Cotton	163,579	157,810	167,052	157,181
Linen	8,962	8,861	8,303	9,088
Wool	8,264	7,198	7,289	7,409
Silk	3,095	2,538	2,458	2,673
Manmade	150,845	140,561	141,862	147,436

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 08/12/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by origin

Region/country	2011 Mar.	2011 Apr.	2011 May	2010 May
		1,000 pounds 1/		
North America	172,655	149,868	158,951	160,783
Canada	3,699	3,215	3,649	3,306
Costa Rica	906	893	807	1,479
Dominican Republic	6,756	5,744	6,479	5,356
El Salvador	25,619	21,594	22,792	23,647
Guatemala	11,176	9,912	9,802	9,919
Haiti	15,517	12,376	12,678	12,254
Honduras	37,810	33,896	37,998	39,850
Mexico	52,699	46,830	48,435	51,873
Nicaragua	18,420	15,359	16,279	13,067
South America	5,662	5,898	5,342	8,670
Brazil	260	359	356	3,277
Colombia	1,775	1,773	1,788	2,134
Peru	3,450	3,633	3,013	3,097
Europe	11,406	10,358	10,526	11,850
Germany	1,154	961	1,034	774
Italy	1,746	1,709	1,857	2,086
Portugal	1,226	955	897	1,281
Turkey	4,324	4,050	4,013	4,224
Asia	456,732	476,065	530,395	581,716
Bahrain	2,147	1,749	1,654	1,679
Bangladesh	55,027	48,294	50,130	47,574
Cambodia	21,930	17,908	18,937	15,575
China	125,063	179,786	222,997	262,514
Hong Kong	1,011	1,086	903	1,574
India	69,250	57,091	60,098	65,299
Indonesia	32,598	32,257	27,338	26,771
Israel	1,345	1,628	1,238	1,418
Japan	1,151	1,446	1,210	1,096
Jordan	3,653	3,726	3,190	3,694
Malaysia	2,915	2,791	2,420	2,334
Pakistan	73,741	58,258	68,179	78,636
Philippines	6,604	5,751	6,146	6,144
South Korea	5,048	5,707	5,986	8,336
Sri Lanka	7,099	6,639	6,928	5,483
Taiwan	2,947	2,544	2,632	2,833
Thailand	9,906	7,897	8,081	9,844
Vietnam	33,394	40,133	40,606	39,244
Oceania	44	78	50	39
Africa	19,487	17,091	17,576	16,578
Egypt	11,037	10,242	9,947	10,032
Kenya	1,907	1,835	2,636	1,521
Lesotho	4,003	2,874	2,985	2,622
Mauritius	1,044	509	864	554
World 2/	665,987	659,359	726,141	779,635

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 08/12/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination

Region/country	2011 Mar.	2011 Apr.	2011 May	2010 May
	1,000 pounds 1/			
North America	145,216	140,062	151,374	142,760
Bahamas	149	108	100	123
Canada	9,915	8,823	9,243	9,698
Costa Rica	338	299	270	414
Dominican Republic	25,592	31,008	33,804	21,877
El Salvador	12,635	12,882	13,005	8,009
Guatemala	3,898	3,482	3,237	3,562
Haiti	780	726	890	821
Honduras	58,390	54,580	61,274	65,896
Jamaica	87	107	52	54
Mexico	31,073	25,808	27,395	29,594
Nicaragua	1,551	1,556	1,586	2,280
Panama	352	322	254	116
South America	2,394	2,949	2,506	2,421
Brazil	743	1,073	794	425
Chile	124	234	179	489
Colombia	598	488	506	575
Peru	356	280	266	325
Venezuela	338	650	563	235
Europe	3,608	4,363	3,333	3,121
Belgium	380	418	343	304
France	133	116	139	130
Germany	625	599	635	514
Italy	220	236	176	137
Netherlands	513	477	275	378
Russia	147	77	178	48
Turkey	194	256	78	32
United Kingdom	817	1,615	1,011	998
Asia	10,577	8,555	7,790	8,043
Bangladesh	981	255	6	3
China	5,132	4,391	4,162	3,936
Hong Kong	551	362	453	550
India	402	456	363	228
Israel	318	223	243	169
Japan	1,070	924	688	779
Pakistan	265	45	93	159
Saudi Arabia	122	146	119	96
Singapore	317	325	161	228
South Korea	569	454	479	914
Taiwan	124	108	98	153
United Arab Emirates	236	288	282	184
Oceania	843	740	692	520
Australia	714	582	564	392
Africa	932	1,139	1,334	316
South Africa	113	57	68	90
World 2/	163,579	157,810	167,052	157,181

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 08/12/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--Acreage, yield, and production estimates, 2011

State/region	Planted	Harvested	Yield	Production
			Pounds/	
	-- 1,000 acres --		*harvested acre*	*1,000 bales*
Upland:				
Alabama	450	430	726	650
Florida	93	90	725	136
Georgia	1,450	1,380	870	2,500
North Carolina	760	755	826	1,300
South Carolina	270	268	788	440
Virginia	115	114	989	235
Southeast	3,138	3,037	832	5,261
Arkansas	650	640	975	1,300
Louisiana	280	270	800	450
Mississippi	600	590	936	1,150
Missouri	340	334	1,035	720
Tennessee	460	455	849	805
Delta	2,330	2,289	928	4,425
Kansas	68	58	521	63
Oklahoma	300	100	408	85
Texas	7,100	3,400	635	4,500
Southwest	7,468	3,558	627	4,648
Arizona	250	248	1,432	740
California	190	189	1,587	625
New Mexico	60	58	977	118
West	500	495	1,461	1,483
Total Upland	13,436	9,379	809	15,817
Pima:				
Arizona	11	11	873	20
California	260	259	1,269	685
New Mexico	3	3	832	5
Texas	15	15	894	27
Total Pima	289	288	1,231	737
Total all	13,725	9,667	822	16,554

Last update: 08/12/11.

Source: USDA, August 2011 *Crop Production* report.