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Outlook

Cotton and Wool Outlook

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2011/12 Global Cotton Stocks To Rebound

Contents

Tables

Websites
WASDE
Cotton Briefing Room

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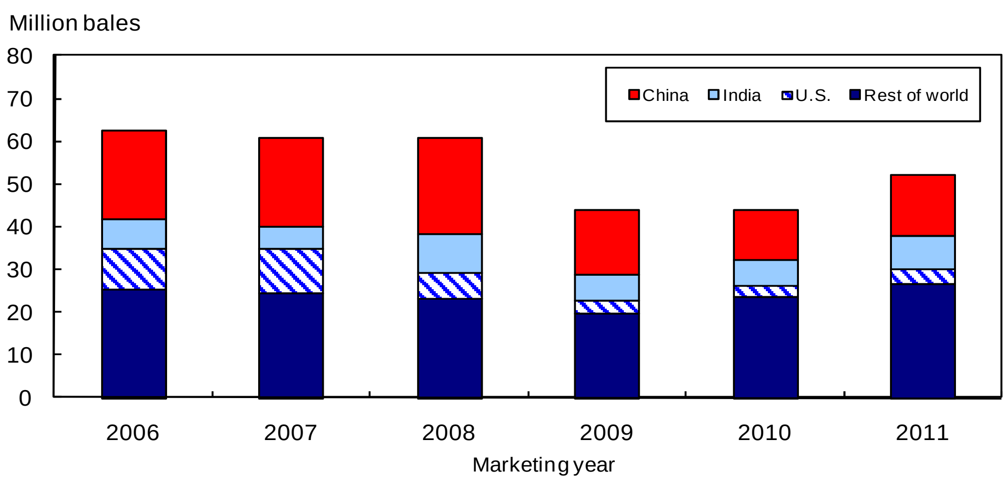
Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) projections for 2011/12 indicate that global ending stocks are expected to rise after 2 years at relatively low levels (fig. 1). World ending stocks are currently forecast at 51.9 million bales for 2011/12, 18 percent above last season's revised estimate. Stocks in both 2009/10 and 2010/11 were about 44 million bales, the lowest since 1995/96.

With global production forecast to reach a record in 2011/12 and world mill demand only growing marginally, stocks are projected to increase in most countries in 2011/12. For China—the leading cotton producer and consumer—stocks are forecast to rebound from a 16-year low in 2010/11 to 14.1 million bales this season. Stocks in India are projected to rise to 7.7 million bales, the highest there in 3 years as production continues its expansion. Similarly, U.S. ending stocks of 3.4 million bales are expected at its highest in 3 years, despite this season's significant crop reductions due to the severe drought in parts of the Cotton Belt.

Figure 1
U.S. and world cotton ending stocks



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Domestic Outlook

2011 U.S. Cotton Crop Forecast Nearly Unchanged in September

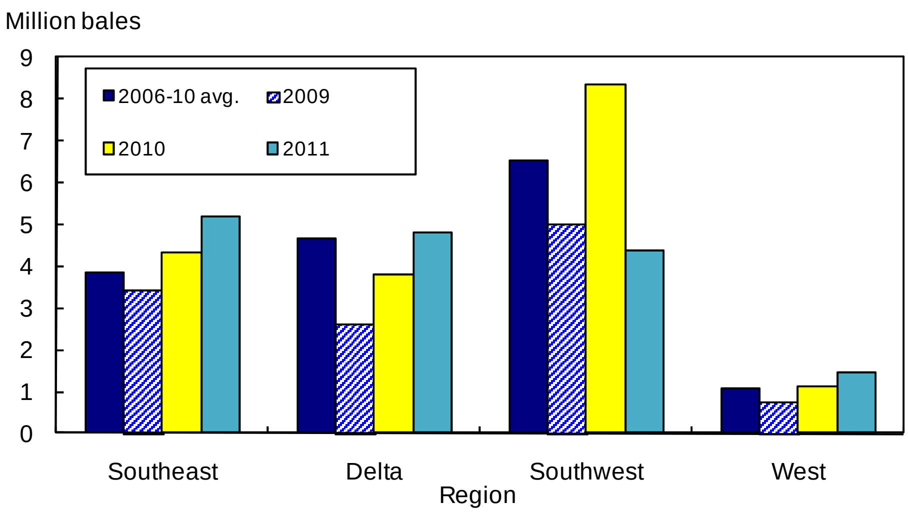
According to USDA's September *Crop Production* report, the 2011 U.S. cotton crop is forecast at about 16.6 million bales, nearly unchanged from August, but 1.5 million bales below the 2010 production. With U.S. cotton production similar to a month ago, higher area was offset by a lower national yield estimate.

The U.S. upland crop is estimated at 15.8 million bales, 10 percent below 2010/11 but nearly 14 percent above the previous 3-year average. During the previous 20 years, the September forecast has been below final cotton production 11 times and above 9 times. Past differences between the September forecast and the final production estimate indicate that chances are 2 out of 3 that the 2011 U.S. upland crop will range between 14.7 and 17.0 million bales.

Compared with last season, 2011 upland cotton production is forecast higher for each region of the Cotton Belt, except the Southwest (fig. 2). In the Southwest—where the ongoing drought has reduced the crop potential dramatically—upland production is projected at only 4.4 million bales, nearly 4 million bales below the 2010 crop. For the Southeast, a production estimate of 5.2 million bales is the highest since a similar crop was produced in 2005. In addition, the Southeast is forecast to produce the largest regional crop in 2011, a first since the 1934 season. In the Delta, area is estimated at its the highest in 4 years and, with the third highest yield forecast, Delta production is projected at 4.8 million bales, the highest since the 2007 season.

In the West, 2011 upland cotton acreage and production are projected at their highest in at least 5 years, with area estimated at 500,000 acres and production forecast at about 1.5 million bales. In addition, the extra-long staple (ELS) crop is

Figure 2
U.S. regional upland cotton production



Source: USDA, NASS, *Crop Production* reports.

largely grown in the West. ELS production is forecast at 737,000 bales, 46 percent above the 2010 crop, with California expected to account for 93 percent of the total.

Total 2011 U.S. cotton planted area was estimated at 14.7 million acres in September. While nearly a million acres were added to plantings this month—based on acreage reported to the Farm Services Agency (FSA)—harvested area was increased less than 200,000 acres to about 9.9 million acres due to the drought conditions in the Southwest. As a result, abandonment is projected at a record high of 33 percent. Meanwhile, the national yield is forecast at 807 pounds per harvested acre, 5 pounds below last season and 12 pounds below the 5-year average. For current production estimates by State, see table 11.

Demand and Stock Estimates Revised

For 2011/12, U.S. cotton exports were reduced based on lower global import needs, particularly in China. U.S. exports are now forecast at 12 million bales, 300,000 bales below the August projection and similar to the total for 2009/10. Exports in 2011/12 are expected to be more than 2 million bales lower due to the reduction in this season's total supply. In addition, with world trade expected to be at its highest in 4 years and greater export competition, the U.S. share of global trade is projected to decline from 41 percent in 2010/11 to 32 percent this season.

As a result of September's adjustments, the 2011/12 ending stock estimate is 3.4 million bales, 800,000 bales above last season. The stocks-to-use ratio is forecast to rise from 14 percent last season to 21.5 percent in 2011/12. Based on the current supply and demand estimates, the 2011/12 average upland cotton farm price is forecast to range between 85 cents and $1.05 per pound. The midpoint of 95 cents would represent a 17-percent increase from last season's 81.5-cent estimate. The final 2010/11 farm price will be released in October.

For 2010/11, higher U.S. mill use and lower ending stocks were reflected in the balance sheet in September. The August 25th U.S. Census Bureau report *Consumption on the Cotton System and Stocks* included preliminary end-of-season stocks data; however, this data will not be revised by the Census Bureau due to the elimination of the *Current Industrial Reports* series. USDA's FSA collects data on both cotton mill use and stocks in public warehouses as part of its ongoing program responsibilities. The August Census report and the FSA data were considered in making changes for 2010/11. U.S. mill use was increased to 3.9 million bales, the highest in 3 years. Ending stocks were reduced to 2.6 million bales in 2010/11, 350,000 bales below the beginning level and the lowest since a similar level was reached in 1995/96.

U.S. Textile Trade Deficit Declines in First Half of 2011

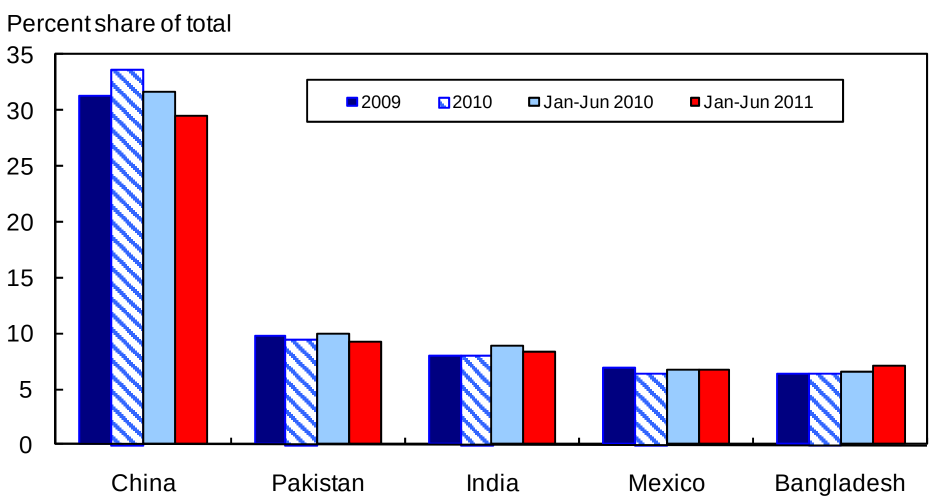
With the uncertainty in the economy, total U.S. textile fiber trade was lower during the first half of 2011 compared with a year ago. Total imports during the first 6 months of 2011 reached 8.2 billion (raw-fiber equivalent) pounds, 2 percent below a year earlier. During the same period, textile exports expanded 5 percent to 1.9 billion pounds. As a result, the textile trade deficit for January-June 2011 reached only 6.3 billion pounds, compared with 6.6 billion pounds during the corresponding period of 2010.

Cotton products continue to account for the majority of U.S. textile and apparel trade, although the most recent share has decreased as a result of fiber substitution at the mill. During the first half of 2011, cotton product imports surpassed 4.2 billion pounds, down from nearly 4.6 billion during the first half of 2010. On the other hand, cotton textile exports reached 962 million pounds through June 2011, compared with 870 million a year earlier. Consequently, the cotton product trade deficit for the first 6 months of 2011 totaled about 3.3 billion pounds, or 12 percent less than in 2010.

For cotton product imports, the top five suppliers combined for 61 percent of the total during January-June 2011, compared with nearly 64 percent a year earlier and for calendar year 2010. Among the leading suppliers, only the import volume from Bangladesh grew during the first 6 months of 2011. The share of total imports declined most notably for China and grew in Bangladesh (fig. 3). China accounts for nearly 30 percent of U.S. cotton textile and apparel imports, with Bangladesh accounting for more than 7 percent.

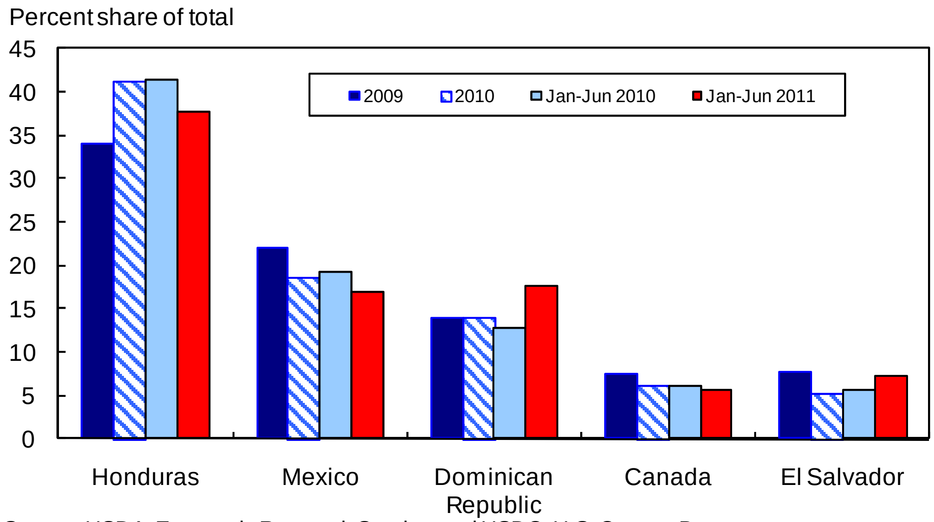
For U.S. cotton product exports, the top five destinations through the first 6 months of 2011 accounted for a steady share of more than 85 percent of the total. Of the top five destinations, only exports to Mexico were lower than for the corresponding period of 2010. The most notable share changes occurred for the Dominican Republic and Honduras (fig. 4). For the Dominican Republic, the share rose nearly 5 percentage points to account for nearly 18 percent of U.S. shipments, up from 14 percent for calendar years 2009 and 2010. Meanwhile, the export share to Honduras has declined in 2011 to about 38 percent, but remains above the share for calendar 2009.

Figure 3
Leading suppliers of U.S. cotton textile imports



Source: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Figure 4
Leading destinations of U.S. cotton textile exports



Source: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

International Outlook

Global 2011/12 Cotton Crop Forecast Revised Higher

USDA's revised world 2011/12 cotton crop is forecast at 123.0 million bales, a 7-percent increase from the preceding year and a record high. Harvested area is forecast at 35.8 million hectares, up 7 percent from the previous year. Global 2011/12 yields are forecast to rise 1 percent to 748 kg/ha. Crop increases are expected across several major producing countries in 2011/12.

China, the world's leading cotton grower, is expected to produce 34.0 million bales in 2011/12, up 12 percent from the previous year. A combination of favorable weather conditions, higher prices in the previous marketing year, an ample supply of irrigation water and limited incidence of pests and diseases is expected to result in China's production rebound. China's 2011/12 harvested area is estimated at 5.5 million hectares, an increase of 7 percent from a year ago. If realized, this will be China's first year-to-year increase in production and area since the beginning of the global financial crisis. China's yield is estimated at a 1,346 kg/ha in 2011/12.

India's 2011/12 production is estimated at 27.0 million bales, up 6 percent from a year ago as a favorable monsoon, increased area and Bt varieties combine to deliver India's record crop. Harvested area in India is estimated at 12.5 million hectares, a 12-percent increase from a year ago. Pakistan is estimated grow 9.8 million bales in 2011/12, up 11 percent from a year earlier. Recent heavy rain and flooding in cotton-growing areas has reduced this estimate from earlier and higher estimates of Pakistan's 2011/12 crop. Pakistan's 2011/12 harvested area and yield are estimated at 3.2 million hectares and 667 kg/ha, up 10 percent and 1 percent, respectively, from the previous year.

The southern hemisphere countries of Australia and Brazil are expected to produce 4.5 million bales and 8.7 million bales, a 7-percent and a 2-percent increase, respectively, from a year earlier. Harvested area in both countries is expected to decline 7 percent from the previous year, to 550,000 hectares in Australia and 1.3 million hectares in Brazil. The United States is expected to produce 16.6 million bales, down 9 percent from the previous year, due mainly to severe drought conditions in the Southwest. The U.S. 2011/12 harvested area and yield are estimated at nearly 4.0 million hectares and 904 kg/ha, respectively, down 8 percent and 1 percent from the preceding year.

World Cotton Trade To Rebound in 2011/12

Global cotton trade in 2011/12 is forecast at 37.3 million bales, a 5-percent increase from the previous year. Export gains are expected in several major cotton countries (fig. 5). In Australia and Brazil, 2011/12 exports are estimated at 4.2 million bales and 3.6 million bales, up 67 percent and 80 percent, respectively, from a year earlier. India and Uzbekistan are estimated to export 5.5 million bales and 2.9 million bales, an 8-percent and a 9-percent increase, respectively, from the previous year. The United States, the world's leading exporter of the fiber, is expected to export 12.0 million bales in 2011/12, down 17 percent from a year ago, due largely to a production decline. Exports in the African France Zone are expected to increase 18 percent to 2.4 million bales in 2011/12.

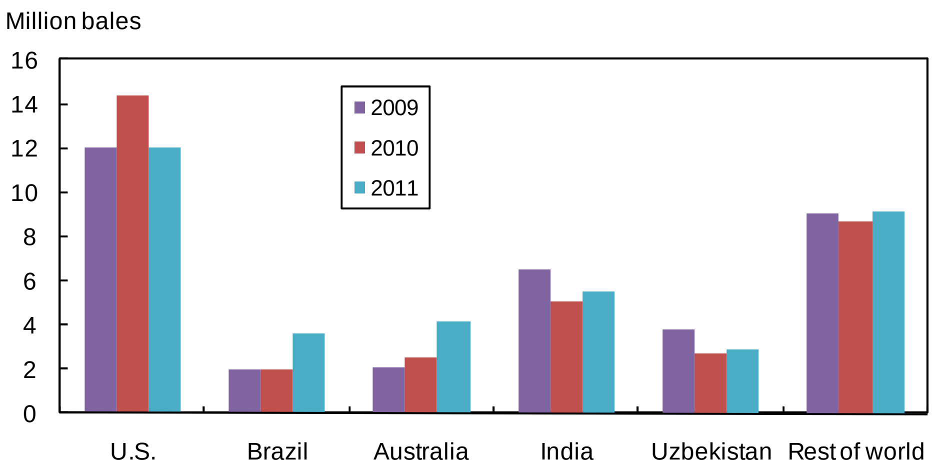
On the import side, China is expected to import 14.5 million bales in 2011/12, up 21 percent from a year ago, with a global share of 39 percent, its highest in 5 years. Imports are expected to increase in Bangladesh and Indonesia, where 2011/12 imports are estimated at 3.7 million bales and 2.2 million bales, up 6 percent and 10 percent, respectively. Pakistan's 2011/12 imports are expected to remain unchanged from a year ago at nearly 1.5 million bales. Thailand is expected to import 1.7 million bales in 2011/12, up 1 percent from a year ago, while Vietnam's 2011/12 imports are estimated at 1.8 million bales, a 9-percent increase from the previous year. Turkey is expected to import 3.1 million bales in 2011/12, a decline of 8 percent from the preceding year.

World Cotton Consumption and Ending Stocks To Rise in 2011/12

World 2011/12 mill use is forecast at 115.2 million bales, up less than 1 percent from the previous year. This represents a smaller gain than USDA's initial projection of 2.6 percent growth, published in May 2011. The less optimistic growth projection is the result of stalled economic recovery affecting demand in developed countries, substitution of polyester for higher-priced cotton in finished goods, and a surplus of world yarn stocks at the beginning of the season.

Consumption by China, the world's largest mill user, is estimated at 46.0 million bales in 2011/12, unchanged from the preceding marketing year. India's 2011/12 consumption is also expected to remain unchanged from the previous year at 20.5 million bales, while Pakistan's 2011/12 mill use is expected to rise marginally. Mill use in Brazil and Turkey are estimated at 4.6 million bales and 5.8 million bales, up 5 percent and 4 percent, respectively, from a year earlier. Consumption in the United States is expected decline 3 percent from a year ago to 3.8 million bales. Global ending stocks in 2011/12 are forecast at nearly 52.0 million bales, up 18 percent from the previous year, resulting in a stock-to-use ratio of 45.1 percent, as expected global production exceeds consumption by 7.7 million bales.

Figure 5
Foreign cotton exports rebound in 2011/12



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Contacts and Links

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Data

Monthly tables from ***Cotton and Wool Outlook*** are available in Excel (.xls) spreadsheets at http://www.ers.usda.gov/briefing/cotton/Data/data.htm. These tables contain the latest data on the production, use, imports, exports, prices, and textile trade of cotton and other fibers.

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Briefing Room
http://www.ers.usda.gov/briefing/cotton/

Cotton and Wool Outlook
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1281

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Table 1--U.S. cotton supply and use estimates

Item	2010/11	2011/12 July	2011/12 Aug.	2011/12 Sep.
		Million acres		
Upland:				
Planted	10.770	13.436	13.436	14.431
Harvested	10.497	9.314	9.379	9.562
		Pounds		
Yield/harvested acre	805	785	809	794
		Million 480-lb. bales		
Beginning stocks	2.929	2.738	2.839	2.572
Production	17.600	15.225	15.817	15.819
Total supply 1/	20.531	17.968	18.661	18.396
Mill use	3.874	3.770	3.770	3.775
Exports	13.881	11.325	11.650	11.325
Total use	17.755	15.095	15.420	15.100
Ending stocks 2/	2.572	2.918	3.232	3.330
		Percent		
Stocks-to-use ratio	14.5	19.3	21.0	22.1
		1,000 acres		
Extra-long staple:				
Planted	204.2	289.0	289.0	289.0
Harvested	201.7	286.0	287.5	287.5
		Pounds		
Yield/harvested acre	1,200	1,300	1,231	1,231
		1,000 480-lb. bales		
Beginning stocks	18	12	11	28
Production	504	775	737	737
Total supply 1/	529	787	748	770
Mill use	26	30	30	25
Exports	495	675	650	675
Total use	521	705	680	700
Ending stocks 2/	28	82	68	70
		Percent		
Stocks-to-use ratio	5.4	11.6	10.0	10.0

1/ Includes imports. 2/ Includes unaccounted.

Last update: 09/13/11.

Sources: USDA, World Agricultural Outlook Board; and USDC, U.S. Census Bureau.

Table 2--World cotton supply and use estimates

Item	2010/11	2011/12 July	2011/12 Aug.	2011/12 Sep.
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	43.89	44.40	44.99	43.97
Foreign	40.94	41.65	42.14	41.37
Production--				
World	114.56	123.16	122.71	122.96
Foreign	96.45	107.16	106.16	106.41
Imports--				
World	35.33	38.29	37.58	37.31
Foreign	35.32	38.28	37.58	37.30
Use:				
Mill use--				
World	114.39	116.75	115.18	115.22
Foreign	110.49	112.95	111.38	111.42
Exports--				
World	35.38	38.29	37.59	37.30
Foreign	21.01	26.29	25.29	25.30
Ending stocks--				
World	43.97	51.00	52.66	51.91
Foreign	41.37	48.00	49.36	48.51
		Percent		
Stocks-to-use ratio:				
World	38.4	43.7	45.7	45.1
Foreign	37.4	42.5	44.3	43.5

Last update: 09/13/11.

Source: USDA, World Agricultural Outlook Board.

Table 3--U.S. fiber supply

Item	2011 May	2011 June	2011 July	2010 July
	1,000 480-lb. bales			
Cotton:				
Ginnings	0	0	0	0
Imports since August 1	6.2	8.8	NA	0.3
Stocks, beginning	6,662	5,129	4,016	4,458
At mills	143	134	128	162
Public storage	4,802	3,552	2,629	3,590
CCC stocks	1,872	1,352	1,040	1,050
	Million pounds			
Manmade:				
Production	497.3	460.8	526.9	459.6
Noncellulosic	497.3	460.8	526.9	459.6
Cellulosic	NA	NA	NA	NA
Total since January 1	2,604.3	3,065.1	3,525.3	3,124.2

	2011 Apr.	2011 May	2011 June	2010 June
	Million pounds			
Raw fiber imports:	165.0	164.5	151.3	171.8
Noncellulosic	148.1	150.3	135.9	157.3
Cellulosic	16.9	14.2	15.4	14.5
Total since January 1	580.8	745.3	896.6	943.7
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	681.2	698.5	503.3	576.4
48s-and-finer	281.6	332.5	216.2	328.0
Not-finer-than-46s	399.6	366.0	287.1	248.4
Total since January 1	2,554.0	3,252.5	3,755.8	3,467.4
Wool top imports	170.2	129.5	276.6	372.9
Total since January 1	1,218.3	1,347.8	1,624.4	1,660.6
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	2.3	2.3	2.3	0.0

NA = Not available.

Last update: 09/13/11.

Sources: USDA, National Agricultural Statistics Service; USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 4--U.S. cotton system fiber consumption

Item	2011 May	2011 June	2011 July	2010 July
	1,000 480-lb. bales			
Cotton:				
All consumed by mills: 1/	307	304	266	298
Total since August 1 1/	3,042	3,346	3,612	3,369
SA annual rate 2/	3,533	3,524	3,390	3,533
SA daily rate 2/	13.6	13.6	13.0	13.6
Daily rate	14.0	13.8	12.7	13.5
Upland consumed by mills: 1/	304	300	263	295
Total since August 1 1/	3,012	3,312	3,575	3,337
Daily rate	13.8	13.7	12.5	13.4
	1,000 spindles/hours			
Spindles in place:	985	966	965	1,010
Active spindles	926	907	906	951
Spindle hours (1,000)	580	729	546	544
	Percent			
Cotton's share of fibers	86.1	87.0	86.0	87.6
	1,000 pounds			
Manmade:				
Total consumed by mills 1/	23,755	21,752	20,829	20,243
Total since August 1 1/	219,227	240,979	261,808	237,599
Daily rate	1,080	989	992	920
Noncellulosic staple	1,058	969	977	903
Cellulosic staple	22	20	15	17

1/ Adjusted to calendar month. 2/ SA = Seasonally adjusted.

Last update: 09/13/11.

Source: USDC, U.S. Census Bureau.

Table 5--U.S. fiber exports

Item	2011 Apr.	2011 May	2011 June	2010 June
	1,000 480-lb. bales			
Cotton:				
Upland exports	1,574	1,199	792	1,300
Total since August 1	11,221	12,420	13,211	10,137
Sales for next season	404	88	486	1,042
Total since August 1	5,349	5,436	5,923	2,628
Extra-long staple exports	33.0	28.2	21.9	15.8
Total since August 1	433.8	462.1	484.0	866.1
Sales for next season	4.8	3.0	8.7	19.5
Total since August 1	325.5	328.5	337.1	82.2
	Million pounds			
Manmade:				
Raw fiber exports	66.1	63.6	54.4	51.2
Noncellulosic	65.6	63.0	53.9	50.8
Cellulosic	0.5	0.6	0.5	0.4
Total since January 1	250.0	313.6	368.0	299.2
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	886.4	813.9	933.5	742.8
Total since January 1	2,661.4	3,475.3	4,408.8	4,194.9
Wool top exports	3.4	96.2	44.5	115.5
Total since January 1	455.1	551.3	595.8	931.2
Mohair exports, clean	94.5	133.1	105.7	202.6
Total since January 1	257.4	390.5	496.2	560.2

Last update: 09/13/11.

Sources: USDA, *Export Sales;* USDC, U.S. Census Bureau; and *Fiber Organon.*

Table 6--U.S. and world fiber prices

Item	2011 June	2011 July	2011 Aug.	2010 Aug.
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	128.79	100.46	90.13	71.94
Upland spot 41-34	144.77	113.03	102.89	81.16
Pima spot 03-46	247.00	247.00	247.00	112.00
Average price received by upland producers	81.40	80.10	84.10	77.20
Far Eastern cotton quotes:				
A Index	164.35	NQ	114.40	90.14
Memphis/Eastern	180.00	NQ	120.75	92.13
Memphis/Orleans/Texas	175.50	NQ	120.75	91.13
California/Arizona	NQ	NQ	123.00	93.06
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	NQ
Australian 56s 1/	4.40	4.43	4.37	2.48
U.S. 60s	NQ	NQ	NQ	1.88
Australian 60s 1/	6.47	6.4	5.76	3.02
U.S. 64s	NQ	NQ	NQ	2.23
Australian 64s 1/	7.42	7.13	6.49	3.18

NQ = No quote.

1/ In bond, Charleston, SC.

Last update: 09/13/11.

Sources: USDA, *Cotton Price Statistics* ; Cotlook Ltd., *Cotton Outlook* ; and trade reports.

Table 7--U.S. textile imports, by fiber

Item	2011 Apr.	2011 May	2011 June	2010 June
	1,000 pounds 1/			
Yarn, thread, and fabric:	242,352	262,603	248,739	272,957
Cotton	56,120	62,875	60,442	73,403
Linen	17,320	16,909	16,509	17,378
Wool	3,747	3,769	3,700	3,973
Silk	705	767	667	763
Manmade	164,460	178,283	167,421	177,440
Apparel:	803,502	890,373	986,100	1,079,126
Cotton	484,928	529,274	582,221	683,433
Linen	11,272	11,960	12,078	10,976
Wool	14,589	17,990	24,169	21,549
Silk	10,550	9,548	8,917	9,041
Manmade	282,163	321,602	358,716	354,127
Home furnishings:	175,354	207,976	217,839	274,704
Cotton	107,330	122,215	124,127	167,520
Linen	555	840	877	844
Wool	183	202	314	343
Silk	135	226	172	308
Manmade	67,151	84,493	92,349	105,688
Floor coverings:	60,019	58,228	62,984	66,309
Cotton	6,703	7,274	8,472	9,911
Linen	17,097	14,340	13,869	15,723
Wool	9,790	8,855	10,868	11,210
Silk	1,335	1,610	1,780	2,402
Manmade	25,094	26,149	27,995	27,063
Total imports: 2/	1,291,056	1,430,390	1,528,603	1,706,720
Cotton	659,359	726,141	779,920	939,353
Linen	46,937	44,946	44,154	46,005
Wool	28,592	31,205	39,603	37,506
Silk	12,726	12,153	11,539	12,514
Manmade	543,443	615,945	653,389	671,341

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 09/13/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 8--U.S. textile exports, by fiber

Item	2011 Apr.	2011 May	2011 June	2010 June
	1,000 pounds 1/			
Yarn, thread, and fabric:	260,444	270,871	267,879	254,741
Cotton	144,164	153,545	154,170	137,975
Linen	7,087	6,863	6,580	7,863
Wool	3,046	3,143	3,234	2,729
Silk	1,363	1,224	1,391	1,087
Manmade	104,783	106,096	102,504	105,087
Apparel:	22,508	23,037	25,889	25,839
Cotton	9,974	10,189	11,285	12,646
Linen	479	383	590	454
Wool	1,492	1,433	1,499	1,416
Silk	1,000	1,109	1,382	1,177
Manmade	9,563	9,922	11,133	10,146
Home furnishings:	3,081	2,870	3,693	3,645
Cotton	1,376	1,263	1,714	1,691
Linen	177	153	144	134
Wool	116	75	144	86
Silk	108	88	71	57
Manmade	1,304	1,292	1,620	1,677
Floor coverings:	30,692	29,978	31,121	27,788
Cotton	2,203	1,949	2,109	1,926
Linen	1,114	901	947	936
Wool	2,540	2,634	2,554	1,979
Silk	67	37	40	35
Manmade	24,768	24,456	25,472	22,912
Total exports: 2/	316,967	326,964	328,840	312,274
Cotton	157,810	167,052	169,381	154,359
Linen	8,861	8,303	8,267	9,393
Wool	7,198	7,289	7,440	6,217
Silk	2,538	2,458	2,884	2,357
Manmade	140,561	141,862	140,868	139,948

1/ Raw-fiber equivalent. 2/ Includes headgear.

Last update: 09/13/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 9--U.S. cotton textile imports, by origin

Region/country	2011 Apr.	2011 May	2011 June	2010 June
		1,000 pounds 1/		
North America	149,868	158,951	171,389	177,326
Canada	3,215	3,649	3,553	3,486
Costa Rica	893	807	883	1,464
Dominican Republic	5,744	6,479	7,049	6,281
El Salvador	21,594	22,792	24,359	26,035
Guatemala	9,912	9,802	10,231	11,369
Haiti	12,376	12,678	14,663	15,259
Honduras	33,896	37,998	39,335	41,475
Mexico	46,830	48,435	53,798	58,169
Nicaragua	15,359	16,279	17,492	13,783
South America	5,898	5,342	5,633	10,887
Brazil	359	356	246	3,891
Colombia	1,773	1,788	2,229	2,872
Peru	3,633	3,013	2,995	3,825
Europe	10,358	10,526	11,581	13,314
Germany	961	1,034	1,030	1,133
Italy	1,709	1,857	1,604	1,752
Portugal	955	897	1,394	2,015
Turkey	4,050	4,013	4,212	4,918
Asia	476,065	530,395	572,165	717,697
Bahrain	1,749	1,654	1,545	1,885
Bangladesh	48,294	50,130	46,775	58,719
Cambodia	17,908	18,937	19,121	24,542
China	179,786	222,997	263,021	335,351
Hong Kong	1,086	903	794	1,340
India	57,091	60,098	57,945	70,416
Indonesia	32,257	27,338	28,185	33,248
Israel	1,628	1,238	1,341	1,537
Japan	1,446	1,210	1,215	1,473
Jordan	3,726	3,190	4,490	5,570
Malaysia	2,791	2,420	2,676	3,074
Pakistan	58,258	68,179	73,062	90,754
Philippines	5,751	6,146	6,622	6,949
South Korea	5,707	5,986	7,165	10,148
Sri Lanka	6,639	6,928	5,447	6,263
Taiwan	2,544	2,632	3,038	3,820
Thailand	7,897	8,081	8,309	12,219
Vietnam	40,133	40,606	39,803	47,931
Oceania	78	50	52	61
Africa	17,091	17,576	19,098	20,069
Egypt	10,242	9,947	11,061	13,016
Kenya	1,835	2,636	2,318	2,903
Lesotho	2,874	2,985	2,794	1,896
Mauritius	509	864	778	733
World 2/	659,359	726,141	779,920	939,353

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 09/13/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 10--U.S. cotton textile exports, by destination

Region/country	2011 Apr.	2011 May	2011 June	2010 June
	1,000 pounds 1/			
North America	140,062	151,374	155,240	139,980
Bahamas	108	100	71	77
Canada	8,823	9,243	10,939	9,300
Costa Rica	299	270	306	397
Dominican Republic	31,008	33,804	33,796	22,212
El Salvador	12,882	13,005	13,243	8,776
Guatemala	3,482	3,237	3,317	3,822
Haiti	726	890	712	930
Honduras	54,580	61,274	61,864	60,132
Jamaica	107	52	76	103
Mexico	25,808	27,395	29,200	31,470
Nicaragua	1,556	1,586	1,232	2,251
Panama	322	254	198	170
South America	2,949	2,506	2,278	2,073
Brazil	1,073	794	658	472
Chile	234	179	176	290
Colombia	488	506	529	636
Peru	280	266	223	260
Venezuela	650	563	307	99
Europe	4,363	3,333	3,443	3,413
Belgium	418	343	451	405
France	116	139	157	117
Germany	599	635	628	550
Italy	236	176	229	178
Netherlands	477	275	440	485
Russia	77	178	84	103
Turkey	256	78	69	108
United Kingdom	1,615	1,011	912	1,038
Asia	8,555	7,790	6,179	8,094
Bangladesh	255	6	1	2
China	4,391	4,162	2,843	4,138
Hong Kong	362	453	393	496
India	456	363	275	269
Israel	223	243	140	195
Japan	924	688	790	675
Pakistan	45	93	32	319
Saudi Arabia	146	119	133	89
Singapore	325	161	115	340
South Korea	454	479	486	748
Taiwan	108	98	132	119
United Arab Emirates	288	282	235	146
Oceania	740	692	659	466
Australia	582	564	556	346
Africa	1,139	1,334	1,557	317
South Africa	57	68	98	64
World 2/	157,810	167,052	169,381	154,359

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Last update: 09/13/11.

Sources: USDA, Economic Research Service; and USDC, U.S. Census Bureau.

Table 11--Acreage, yield, and production estimates, 2011

State/region	Planted	Harvested	Yield	Production
			Pounds/	
	-- 1,000 acres --		*harvested acre*	*1,000 bales*
Upland:				
Alabama	460	440	698	640
Florida	122	120	724	181
Georgia	1,600	1,520	789	2,500
North Carolina	810	800	720	1,200
South Carolina	305	303	745	470
Virginia	116	115	835	200
Southeast	3,413	3,298	756	5,191
Arkansas	680	660	1,018	1,400
Louisiana	295	285	926	550
Mississippi	630	605	936	1,180
Missouri	375	365	1,092	830
Tennessee	495	490	823	840
Delta	2,475	2,405	958	4,800
Kansas	78	67	595	83
Oklahoma	415	100	432	90
Texas	7,550	3,200	630	4,200
Southwest	8,043	3,367	623	4,373
Arizona	250	248	1,510	780
California	182	181	1,485	560
New Mexico	68	63	876	115
West	500	492	1,420	1,455
Total Upland	14,431	9,562	794	15,819
Pima:				
Arizona	11	11	873	20
California	260	259	1,269	685
New Mexico	3	3	832	5
Texas	15	15	894	27
Total Pima	289	288	1,231	737
Total all	14,720	9,850	807	16,556

Last update: 09/13/11.

Source: USDA, September 2011 *Crop Production* report.