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Situation and Outlook

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Cotton and Wool Outlook

Leslie Meyer
lmeyer@ers.usda.gov
Stephen MacDonald
stephenm@ers.usda.gov
James Kiawu
jkiawu@ers.usda.gov

Cotton and Wool Chart Gallery will be updated on July 17, 2013

The next release is August 14, 2013

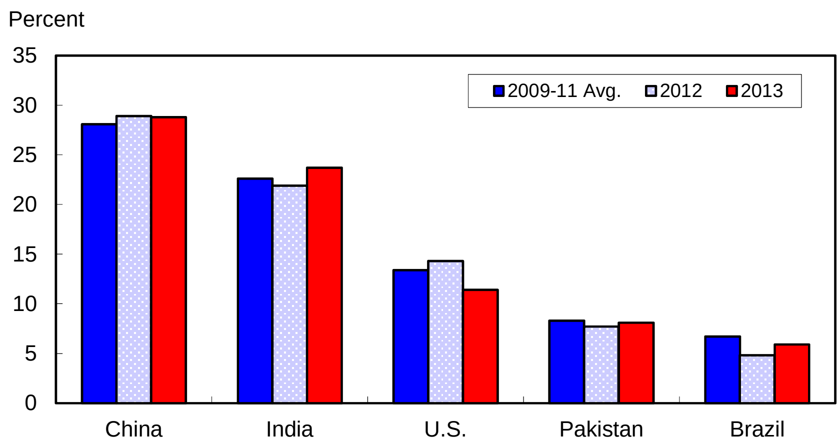
Approved by the World Agricultural Outlook Board

Global Cotton Crop Concentration Continues

The latest U.S. Department of Agriculture (USDA) projections for 2013 indicate that world cotton production is forecast at 118.0 million bales, about 3 percent below the 2012 estimate of 121.2 million bales. Although below that of a year ago, the global cotton crop is still forecast above projected consumption, resulting in 2013/14 ending stocks rising for the fourth consecutive season to a new record.

Cotton crop estimates for the leading suppliers are mixed, with an increase in India more than offsetting a decline in China. The top five cotton-producing countries consistently account for about 80 percent of total world production, with 2013 projected at 78 percent. Figure 1 shows the latest production share estimates for each of the five major producers. With the U.S. share expected to decline this season as a result of reduced area and the continued drought in the Southwest, other leading producers are contributing a larger share; China and India are expected to account for a combined 53 percent, up slightly from recent years, while shares for Pakistan and Brazil are above 2012 but below the 2009-11 average.

Figure 1
Share of total cotton production by major producer



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Domestic

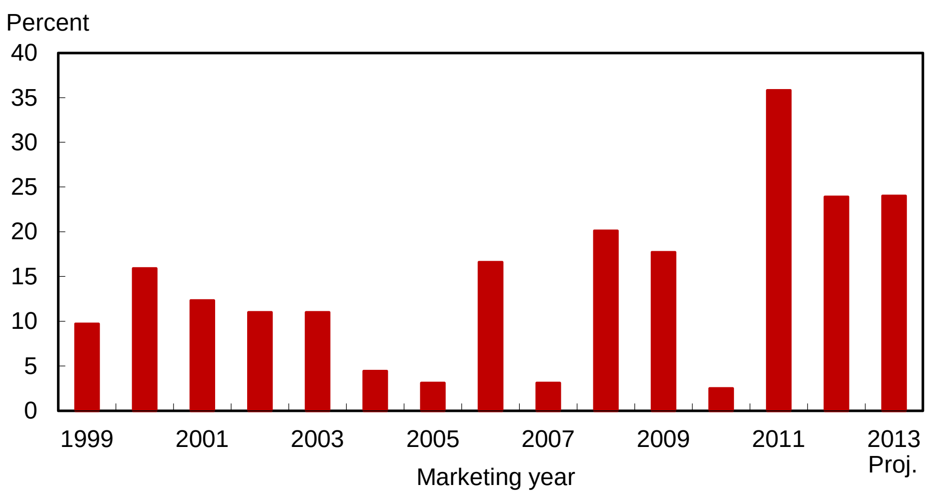
U.S. Cotton Production Projection Unchanged Despite Higher 2013 Area

The U.S. cotton crop forecast for 2013 remains at 13.5 million bales this month and is projected 3.8 million bales below 2012. Despite an increase in planted area based on the June *Acreage* report (see table 10), the crop was left unchanged as area abandonment was adjusted based on current conditions. Drought conditions have continued in the Southwest region this season, while rainfall has alleviated dry conditions across most of the remaining Cotton Belt in 2013. Abandonment and yield projections are based on 2010-12 averages, weighted by region. However, harvested area in the Southwest is further adjusted to include an estimated abandonment of 40 percent for the region.

Based on the June *Acreage* report, U.S. producers indicated that they had planted or intended to plant 10.25 million acres to cotton in 2013, 2 percent above the March *Prospective Plantings* report but 17 percent below 2012. Harvested area is also projected below last season as the persistent drought in the Southwest continues for a third consecutive season. Nationally, U.S. abandonment for 2013 is projected at 24 percent (2.45 million acres). The expected 2013 abandonment is similar to last season's 24 percent (2.9 million acres) but well below 2011's record of 36 percent (5.3 million acres) (fig. 2).

Upland cotton area projections are reduced for each region of the Cotton Belt for 2013, ranging from 8 percent to 36 percent lower, as relatively higher alternative crop prices reduced the incentive to plant cotton. Area in the Southwest was reported at nearly 5.9 million acres (15 percent lower); this region is expected to once again have an above-average abandonment in 2013. In the Southeast and Delta regions, area is estimated at 2.5 million acres (8 percent lower) and 1.3 million acres (36 percent lower), respectively. Upland cotton area in the West is

Figure 2
U.S. cotton abandonment rates



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

estimated to decline 17 percent from 2012 to 320,000 acres. In addition, extra-long staple acreage—most of which is in the West—is forecast to reach 226,000 acres, about 5 percent below 2012.

U.S. cotton crop development in 2013 continues to lag behind both last season and the 5-year average. As of July 7th, 51 percent of the crop was squaring, compared with 67 percent a year earlier and the 2008-12 average of 63 percent. Similarly, area setting bolls had reached only 10 percent as of early July, compared with 21 percent in 2012 and the 5-year average of 18 percent. Meanwhile, early season U.S. cotton crop conditions are similar to both last season and the 5-year average (fig. 3). As of July 7th, 44 percent of the U.S. cotton area was rated "good" or "excellent," equal to a year earlier, while 24 percent was rated "poor" or "very poor," compared with 28 percent in 2012.

The U.S. yield is currently forecast at 831 pounds per harvested acre, 6 percent below last season's record of 887 pounds per harvested acre but above the 2008-11 average of 798 pounds. In August, USDA's National Agricultural Statistics Service will publish its first survey-based results for cotton production in 2013.

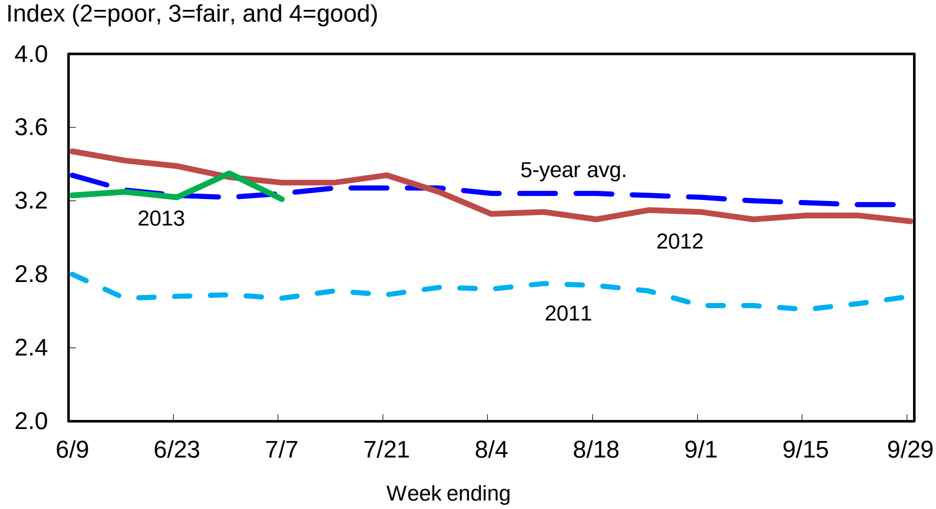
Cotton Stocks Revised; 2012/13 Demand Adjusted

As the end of the 2012/13 season approaches, the demand estimate was revised due to the recent slowdown in U.S. export shipments. The export estimate was lowered 300,000 bales this month to 13.3 million bales. Despite this reduction, U.S. exports remain well above the 11.7 million bales shipped in 2011/12. As a result, ending stocks for 2012/13 were increased to 3.9 million bales—a 23 percent stocks-to-use ratio.

For 2013/14, demand projections were unchanged in July, with U.S. exports forecast at 11.0 million bales and mill use projected at 3.5 million bales. Exports are expected to be limited by both the lower U.S. crop and the reduced forecast for foreign import demand—particularly from China. Although a smaller global cotton trade is projected for 2013/14, the U.S. share of world trade is forecast at 28.7 percent, nearly identical to the 2012/13 estimate.

Based on the latest supply and demand estimates, 2013/14 ending stocks are forecast at only 2.9 million bales, 1 million bales below the beginning level and the lowest since 2010/11. The stocks-to-use ratio is also expected to decrease 3 percentage points from 2012/13 to 20 percent in 2013/14. Meanwhile, the 2013/14 upland cotton farm price is expected to range between 70 and 90 cents per pound, compared with the 2012/13 estimate of 72.0 cents and 2011/12's 88.3 cents.

Figure 3
U.S. cotton crop conditions



Source: USDA, *Crop Progress* reports.

International Outlook

World Cotton Production To Decline in 2013/14

World 2013/14 cotton production is forecast at 118.0 million bales, a 3-percent decrease from a year ago due to less favorable market conditions. Production decreases in major cotton growers such as China and the United States are expected to more than offset increases in others such as Brazil and India. Brazil is forecast to produce 7.0 million bales in 2013/14, up 21 percent from a year earlier. India and Pakistan are forecast to produce 28.0 million bales and 9.5 million bales in 2013/14, up 6 percent and 2 percent, respectively, from the preceding year. Availability of new information necessitated a revision in India's 2013/14 crop estimate in July to 28.0 million bales, up 1.0 million bales from the previous month. India's 2013/14 harvested area is forecast at 12.0 million hectares, up 2 percent from the preceding year but unchanged from the previous month.

China—the world's largest cotton producer—is forecast to produce 34.0 million bales in 2013/14, down 3 percent from the previous year, as China's official domestic price support policy appears insufficient to motivate expanded production. The United States is expected to produce 13.5 million bales in 2013/14, down 22 percent from the previous year due to lower planted area across all regions and severe drought affecting production in the Southwest. Australia's 2013/14 crop of 4.5 million bales is now forecast to decline only 2 percent from a year ago due to this month's 300,000-bale increase in the 2012/13 estimate.

Global cotton harvested area is forecast at 33.7 million hectares in 2013/14, down 2 percent from the preceding year, while global yield is forecast at 762 kg/hectare.

World Cotton Consumption To Continue Rebound in 2013/14

World 2013/14 cotton consumption is forecast at 109.8 million bales, an increase of 2 percent (2.4 million bales) from a year ago. India and Pakistan are expected to consume 23.3 million bales and 11.7 million bales in 2013/14, up 3 percent and 6 percent, respectively, from the preceding year. India's 2012/13 mill use estimate was reduced by 250,000 bales from the previous month's estimate, while Pakistan's 2012/13 and 2013/14 mill use estimates were reduced 500,000 bales and 300,000 bales, respectively, from the previous month. India and Pakistan account for 60 percent of the expected increase in world 2013/14 cotton mill use.

China—the world's top cotton consumer—is forecast to use 36.0 million bales in 2013/14, unchanged from the previous year. China's national reserve procurement policy has raised prices to domestic mills, reducing spinners' profit margins and forcing the industry to source more cotton yarn from other Asian countries such as India, Pakistan, and Vietnam. In addition, the IMF's July 2013 World Economic Outlook has revised China's 2013 and 2014 economic growth downward to 7.8 percent and 7.7 percent, respectively, from the April 2013 forecast, a development that does not augur well for domestic demand for cotton in China. Figure 4 shows the recent consumption shares for the leading cotton-consuming countries.

World 2013/14 ending stocks are forecast at a record 94.3 million bales, up 10 percent from a year ago, as world cotton production outpaces consumption for the fourth consecutive year. China's 2013/14 ending stocks are forecast at nearly 60.0

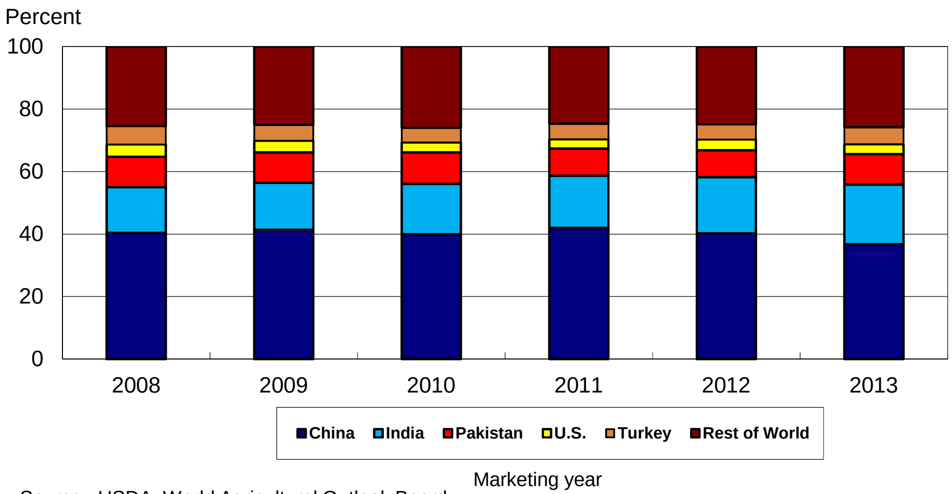
million bales, up 18 percent from a year ago and accounting for 63 percent of global ending stocks. Australia and Brazil's 2013/14 ending stocks are forecast at 2.7 million bales and 6.0 million bales, up 19 percent and 8 percent, respectively, from the previous year. Ending stocks in India and Pakistan are forecast at 8.4 million bales and 3.0 million bales in 2013/14, an increase of 8 percent and 6 percent, respectively, from the preceding year. In the July *WASDE*, India's 2013/14 ending stocks were increased by nearly 1.2 million bales from the previous month's estimate. Ending stocks in the United States are forecast at 2.9 million bales in 2013/14, down 26 percent from the previous year. Despite the larger stocks overall, world stocks relative to consumption outside of the China reserve will continue to be tight, supporting market prices. USDA's July projections assume continuation of the currently-announced China policies regulating the acquisition and release of cotton from the national reserve.

Global Cotton Trade To Contract in 2013/14

World 2013/14 cotton exports are forecast to decline 18 percent from a year ago to 38.3 million bales. Exports in 2013/14 are expected to decline in several major exporting countries, including Australia, Brazil, India, Uzbekistan, and the United States. Brazil and Australia are expected to export 4.2 million bales and 2.6 million bales in 2013/14, down 30 percent and 40 percent, respectively, from the preceding year, as lower beginning stocks will reduce available supplies. Australia's 2012/13 export estimate was raised 300,000 bales from the previous month's estimate, following an increase in the country's 2012/13 crop estimate. India's 2013/14 exports are forecast at 5.8 million bales, down 19 percent from the previous year. The United States—the world's leading cotton exporter—is forecast to export 11.0 million bales in 2013/14, a decline of 17 percent from the previous year.

China's 2013/14 imports are forecast at 11.0 million bales, down 45 percent from a year ago, leaving its share of world imports at 29 percent, compared with a 43-percent share in the previous year. If realized, this will be the third consecutive annual decline in China's share of global imports. India's 2013/14 cotton imports are forecast to decline 20 percent from a year earlier to 1.2 million bales. Pakistan and Turkey are forecast to import 2.7 million bales and nearly 4.0 million bales in 2013/14, up 23 percent and 4 percent, respectively, from the preceding year.

Figure 4
World cotton consumption shares



Source: USDA, World Agricultural Outlook Board.

Contacts and Links

Contact Information

Leslie Meyer (U.S. cotton and textiles), (202) 694-5307, lmeyer@ers.usda.gov
Stephen MacDonald (foreign cotton), (202) 694-5305, stephenm@ers.usda.gov
James Kiawu (cotton trade), (202) 694-5273, jkiawu@ers.usda.gov
Erma McCray (web publishing) (202) 694-5306 ejmccray@ers.usda.gov

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Data

Cotton and Wool Monthly Tables (http://www.ers.usda.gov/publications.aspx)
Cotton and Wool Charts

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Topics http://www.ers.usda.gov/topics/crops/cotton-wool.aspx

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Table 1--U.S. cotton supply and use estimates

Item	2012/13	2013/14 May	2013/14 June	2013/14 July
		Million acres		
Upland:				
Planted	12.076	9.820	9.820	10.025
Harvested	9.135	8.196	7.896	7.579
		Pounds		
Yield/harvested acre	869	786	785	815
		Million 480-lb. bales		
Beginning stocks	3.081	3.771	3.386	3.720
Production	16.535	13.420	12.920	12.872
Total supply 1/	19.621	17.196	16.311	16.597
Mill use	3.430	3.475	3.475	3.475
Exports	12.450	10.850	10.350	10.350
Total use	15.880	14.325	13.825	13.825
Ending stocks 2/	3.720	2.866	2.481	2.767
		Percent		
Stocks-to-use ratio	23.4	20.0	17.9	20.0
		1,000 acres		
Extra-long staple:				
Planted	238.4	206.0	206.0	226.0
Harvested	236.8	204.0	204.0	221.0
		Pounds		
Yield/harvested acre	1,581	1,365	1,365	1,365
		1,000 480-lb. bales		
Beginning stocks	269	229	214	180
Production	780	580	580	628
Total supply 1/	1,050	809	794	808
Mill use	20	25	25	25
Exports	850	650	650	650
Total use	870	675	675	675
Ending stocks 2/	180	134	119	133
		Percent		
Stocks-to-use ratio	20.7	19.9	17.6	19.7

1/ Includes imports. 2/ Includes unaccounted.

Sources: USDA, World Agricultural Outlook Board; and U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 07/15/13.

Table 2--World cotton supply and use estimates

Item	2012/13	2013/14 May	2013/14 June	2013/14 July
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	71.22	84.78	84.93	85.58
Foreign	67.87	80.78	81.33	81.68
Production--				
World	121.25	117.82	117.16	118.02
Foreign	103.93	103.82	103.66	104.52
Imports--				
World	46.39	39.50	38.42	38.26
Foreign	46.38	39.50	38.41	38.25
Use:				
Mill use--				
World	107.38	110.43	110.17	109.79
Foreign	103.93	106.93	106.67	106.29
Exports--				
World	46.46	39.50	38.43	38.30
Foreign	33.16	28.00	27.43	27.30
Ending stocks--				
World	85.58	92.74	92.49	94.34
Foreign	81.68	89.74	89.89	91.44
		Percent		
Stocks-to-use ratio:				
World	79.7	84.0	84.0	85.9
Foreign	78.6	83.9	84.3	86.0

Source: USDA, World Agricultural Outlook Board, *World Agricultural Supply and Demand Estimates*.
Last update: 07/15/13.

Table 3--U.S. fiber supply

Item	Mar. 2013	Apr. 2013	May 2013	May 2012
	1,000 480-lb. bales			
Cotton:				
Stocks, beginning	11,653	9,772	7,887	7,201
Ginnings	0.0	0.0	0.0	0.0
Imports since August 1	3.7	4.9	5.3	14.1
	Million pounds			
Manmade:				
Production	526.2	531.6	523.1	521.8
Noncellulosic	526.2	531.6	523.1	521.8
Cellulosic	NA	NA	NA	NA
Total since January 1	1,555.9	2,087.5	2,610.6	2,535.5

	Feb. 2013	Mar. 2013	Apr. 2013	Apr. 2012
	Million pounds			
Raw fiber imports:	140.8	158.9	167.7	163.6
Noncellulosic	128.7	147.2	153.9	149.7
Cellulosic	12.1	11.7	13.8	13.8
Total since January 1	289.0	447.9	615.6	614.1
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	251.4	358.7	819.7	880.7
48s-and-finer	127.6	201.6	569.0	499.8
Not-finer-than-46s	123.8	157.2	250.7	380.9
Total since January 1	708.7	1,067.4	1,887.1	3,579.3
Wool top imports	621.4	727.3	564.1	283.3
Total since January 1	1,047.7	1,775.0	2,339.1	1,170.9
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	0.0

NA = Not available.

Sources: USDA, National Agricultural Statistics Service;
U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon.*

Last update: 07/15/13.

Table 4--U.S. fiber demand

Item	Mar. 2013	Apr. 2013	May 2013	May 2012
	1,000 480-lb. bales			
Cotton:				
All consumed by mills 1/	304	305	307	286
Total since August 1	2,280	2,584	2,891	2,732
Daily rate	14.5	13.9	13.3	12.4
Upland consumed by mills 1/	302	303	305	285
Total since August 1	2,269	2,572	2,877	2,717
Daily Rate	14.4	13.8	13.3	12.4
Upland exports	1,492	1,494	1,267	1,249
Total since August 1	8,097	9,590	10,858	9,332
Sales for next season	293	229	326	516
Total since August 1	1,270	1,499	1,826	1,667
Extra-long staple exports	85.9	87.4	104.3	46.6
Total since August 1	520.0	607.5	711.8	504.0
Sales for next season	18.8	4.1	3.4	6.4
Total since August 1	58.6	62.7	66.1	53.6
	Feb. 2013	Mar. 2013	Apr. 2013	Apr. 2012
	Million pounds			
Manmade:				
Raw fiber exports	53.1	54.6	59.4	58.0
Noncellulosic	52.5	54.2	58.8	57.5
Cellulosic	0.6	0.4	0.6	0.5
Total since January 1	104.3	158.9	218.3	226.0
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	1,016.2	772.8	496.2	263.6
Total since January 1	1,681.4	2,454.2	2,950.4	1,738.7
Wool top exports	198.4	183.1	231.6	0.6
Total since January 1	431.2	614.3	845.9	98.1
Mohair exports, clean	0.0	2.3	374.6	33.8
Total since January 1	1.7	4.0	378.6	76.1

1/ Estimated by USDA.

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service, *U.S. Export Sales;* U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon.*

Last update: 07/15/13.

Table 5--U.S. and world fiber prices

Item	Apr. 2013	May 2013	June 2013	June 2012
	Cents per pound			
Domestic cotton prices:				
Adjusted world price	71.74	71.82	72.06	61.41
Upland spot 41-34	80.94	79.84	82.18	67.35
Pima spot 03-46	116.50	133.00	133.00	114.43
Average price received by upland producers	75.40	75.70	75.60	77.10
Far Eastern cotton quotes:				
A Index	92.90	92.30	93.25	82.10
Memphis/Eastern	94.31	93.45	94.56	84.63
Memphis/Orleans/Texas	94.06	93.20	94.31	84.63
California/Arizona	97.56	96.55	97.56	85.44
	Dollars per pound			
Wool prices (clean):				
U.S. 56s	NQ	NQ	NQ	NQ
Australian 56s 1/	3.74	3.71	3.72	4.27
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s 1/	5.17	5.10	5.13	5.95
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s 1/	5.38	5.18	5.09	5.76

NQ = No quote.

1/ In bond, Charleston, SC.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook;* and trade reports.

Last update: 07/15/13.

Table 6--U.S. textile imports, by fiber

Item	Mar. 2013	Apr. 2013	May 2013	May 2012
	1,000 pounds 1/			
Yarn, thread, and fabric:	223,908	242,510	262,654	272,708
Cotton	44,205	52,163	58,883	59,216
Linen	19,196	17,881	16,538	19,945
Wool	3,247	3,877	4,152	4,114
Silk	486	539	564	687
Manmade	156,774	168,050	182,517	188,747
Apparel:	743,938	792,608	852,602	803,465
Cotton	438,625	452,679	489,213	460,802
Linen	8,142	9,805	8,480	9,086
Wool	14,323	16,487	17,786	17,851
Silk	7,625	9,279	8,109	8,054
Manmade	275,222	304,359	329,014	307,672
Home furnishings:	176,401	212,012	224,472	217,663
Cotton	113,890	129,904	128,632	129,404
Linen	639	957	967	783
Wool	309	342	384	323
Silk	138	160	168	180
Manmade	61,425	80,649	94,321	86,973
Floor coverings:	58,001	62,052	66,192	65,889
Cotton	7,231	7,376	8,576	8,523
Linen	15,355	16,443	15,208	15,718
Wool	9,210	9,575	10,242	8,682
Silk	1,755	1,697	2,036	2,038
Manmade	24,450	26,961	30,130	30,928
Total imports: 2/	1,202,603	1,309,535	1,406,302	1,360,094
Cotton	604,191	642,358	685,574	658,219
Linen	43,333	45,087	41,193	45,532
Wool	27,105	30,288	32,572	30,979
Silk	10,004	11,675	10,877	10,959
Manmade	517,971	580,127	636,085	614,405

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.
Last update: 07/15/13.

Table 7--U.S. textile exports, by fiber

Item	Mar. 2013	Apr. 2013	May 2013	May 2012
	1,000 pounds 1/			
Yarn, thread, and fabric:	244,938	244,686	261,147	242,916
Cotton	130,802	125,705	138,017	122,404
Linen	7,019	6,790	7,402	7,030
Wool	2,463	2,870	2,850	3,330
Silk	1,270	1,055	1,279	1,187
Manmade	103,384	108,265	111,600	108,965
Apparel:	27,042	26,462	29,963	25,192
Cotton	11,873	11,644	12,649	11,255
Linen	435	457	679	307
Wool	1,561	1,489	1,924	1,247
Silk	1,251	1,321	1,629	1,159
Manmade	11,921	11,552	13,082	11,224
Home furnishings:	4,506	4,529	5,040	6,146
Cotton	2,257	2,254	2,499	3,052
Linen	183	226	242	260
Wool	121	102	118	129
Silk	100	123	128	157
Manmade	1,845	1,824	2,053	2,548
Floor coverings:	31,535	31,854	31,817	33,350
Cotton	2,329	2,291	2,471	2,110
Linen	1,205	1,171	1,290	1,069
Wool	3,068	2,984	2,633	2,947
Silk	35	29	48	34
Manmade	24,896	25,380	25,375	27,189
Total exports: 2/	308,152	307,619	328,135	307,728
Cotton	147,336	141,959	155,697	138,915
Linen	8,842	8,645	9,612	8,667
Wool	7,219	7,447	7,607	7,657
Silk	2,657	2,527	3,084	2,536
Manmade	142,098	147,041	152,136	149,953

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and
U.S. Dept. of Commerce, U.S. Census Bureau.
Last update: 07/15/13.

Table 8--U.S. cotton textile imports, by origin

Region/country	Mar. 2013	Apr. 2013	May 2013	May 2012
	1,000 pounds 1/			
North America	143,308	133,329	155,741	141,043
Canada	2,852	3,024	2,942	3,041
Costa Rica	688	494	497	871
Dominican Republic	6,839	6,470	8,828	6,410
El Salvador	20,298	17,105	22,461	21,806
Guatemala	8,251	7,792	8,847	8,931
Haiti	13,662	14,497	16,458	13,011
Honduras	31,599	24,817	32,147	30,547
Mexico	40,750	43,254	45,323	43,589
Nicaragua	18,364	15,864	18,236	12,828
South America	5,342	4,177	4,497	4,472
Brazil	163	158	233	242
Colombia	2,466	1,909	1,949	1,870
Peru	2,675	2,067	2,284	2,239
Europe	11,153	10,981	11,083	11,573
Germany	1,010	1,085	1,114	976
Italy	1,651	1,713	1,604	1,639
Portugal	1,107	999	920	723
Turkey	4,729	4,686	4,640	4,713
Asia	429,783	479,170	499,440	484,865
Bahrain	1,536	1,638	1,468	1,706
Bangladesh	51,585	48,322	49,070	43,909
Cambodia	17,790	17,637	16,204	14,632
China	128,015	177,001	213,350	204,704
Hong Kong	761	860	510	692
India	66,366	66,858	60,999	63,877
Indonesia	29,048	29,199	24,498	22,887
Israel	774	575	826	1,141
Japan	1,166	1,055	1,125	1,266
Jordan	4,066	4,276	4,098	3,806
Malaysia	2,652	2,370	2,319	2,520
Pakistan	61,732	61,264	59,102	62,791
Philippines	5,084	5,023	4,694	4,524
South Korea	4,852	5,773	6,425	5,748
Sri Lanka	7,296	7,473	5,855	4,717
Taiwan	1,655	2,350	2,376	3,097
Thailand	5,856	6,239	6,438	6,143
Vietnam	38,617	40,439	39,117	35,097
Oceania	29	16	24	58
Africa	14,576	14,684	14,789	16,207
Egypt	8,556	7,933	8,426	9,501
Kenya	1,986	1,794	2,006	1,880
Lesotho	2,246	2,768	2,815	2,880
Mauritius	704	829	561	461
World 2/	604,191	642,358	685,574	658,219

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and
U.S. Dept. of Commerce, U.S. Census Bureau.
Last update: 07/15/13.

Table 9--U.S. cotton textile exports, by destination

Region/country	Mar. 2013	Apr. 2013	May 2013	May 2012
	1,000 pounds 1/			
North America	121,122	117,247	132,785	122,877
Bahamas	129	106	91	92
Canada	9,233	10,366	11,070	10,411
Costa Rica	364	247	319	233
Dominican Republic	17,055	17,554	22,738	20,721
El Salvador	13,157	10,317	11,803	10,250
Guatemala	2,773	2,971	2,964	1,929
Haiti	752	604	777	757
Honduras	50,354	43,939	51,226	50,709
Jamaica	175	89	121	80
Mexico	24,749	28,897	29,213	25,546
Nicaragua	1,840	1,549	1,741	1,321
Panama	170	296	203	395
South America	3,456	3,323	3,959	2,717
Brazil	531	275	468	430
Chile	183	566	447	187
Colombia	1,994	1,764	1,964	961
Peru	287	292	540	148
Venezuela	174	91	201	682
Europe	3,337	2,904	3,245	2,913
Belgium	255	201	242	219
France	159	132	108	128
Germany	502	511	636	443
Italy	151	155	254	134
Netherlands	470	475	316	391
Russia	78	67	63	99
Turkey	72	55	58	66
United Kingdom	1,128	806	992	875
Asia	18,243	17,373	14,573	9,399
China	13,737	13,762	10,687	5,117
Hong Kong	718	545	530	713
India	119	157	187	337
Israel	248	119	149	181
Japan	1,100	908	918	878
Pakistan	5	9	15	31
Saudi Arabia	195	68	96	129
Singapore	211	223	160	320
South Korea	581	552	622	527
Taiwan	155	98	112	95
United Arab Emirates	456	294	303	274
Oceania	904	814	780	748
Australia	735	640	591	572
Africa	274	298	354	262
South Africa	30	42	53	58
World 2/	147,336	141,959	155,697	138,915

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and

U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 07/15/13.

Table 10--U.S. actual and projected cotton acreage

State/region	Actual 2012	Projected March 2013 1/	Projected June 2013 2/	2013/2012
		1,000 acres		*Percent*
Upland:				
Alabama	380	360	330	87
Florida	108	115	125	116
Georgia	1,290	1,300	1,300	101
N. Carolina	585	450	420	72
S. Carolina	299	290	280	94
Virginia	86	65	70	81
Southeast	2,748	2,580	2,525	92
Arkansas	595	270	320	54
Louisiana	230	170	130	57
Mississippi	475	270	320	67
Missouri	350	270	270	77
Tennessee	380	280	260	68
Delta	2,030	1,260	1,300	64
Kansas	56	40	30	54
Oklahoma	305	160	150	49
Texas	6,550	5,500	5,700	87
Southwest	6,911	5,700	5,880	85
Arizona	200	160	170	85
California	142	90	120	85
New Mexico	45	30	30	67
West	387	280	320	83
Total Upland	12,076	9,820	10,025	83
Pima:				
Arizona	3	1	1	33
California	225	190	210	93
New Mexico	2	4	4	200
Texas	8	11	11	138
Total Pima	238	206	226	95
Total All	12,314	10,026	10,251	83

1/ Planting intentions as indicated by reports from farmers.

2/ Total acres planted or intended to be planted.

Source: USDA, *Acreage* report.

Last update: 7/15/13.