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Cotton and Wool Outlook

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World Cotton Production Remains Concentrated in 2014/15

Cotton and Wool Chart Gallery will be updated on July 17, 2014

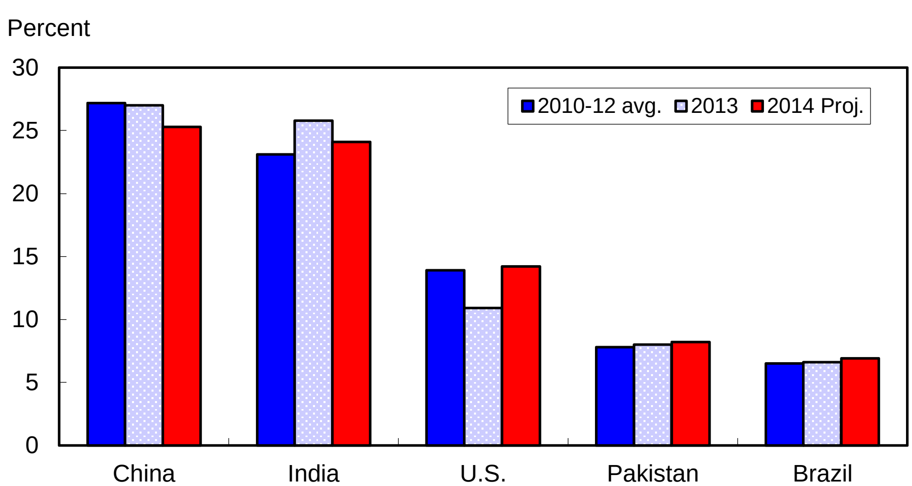
The next release is August 14, 2014

Approved by the World Agricultural Outlook Board

The latest U.S. Department of Agriculture (USDA) projections for 2014 indicate that the global cotton crop is forecast at 116.4 million bales, about 2 percent below the 2013 estimate of 118.3 million bales. While below a year ago, world production remains forecast above projected consumption, resulting in 2014/15 global ending stocks rising for the fifth consecutive season to a new record.

Cotton crop estimates for the leading suppliers are mixed, with expected declines in China and India more than offsetting an increase in the United States. The top five cotton-producing countries consistently account for about 80 percent of global production, with 2014 projected near 79 percent. Figure 1 illustrates each of the major producers' estimated shares of production. The U.S. share is expected to rise to 14 percent in 2014, resulting from higher area and improved crop conditions increasing output. However, reduced shares are seen for China and India, where a combined 49 percent of global production is expected in 2014. Meanwhile, shares for Pakistan and Brazil are above 2013 and the recent average.

Figure 1
Share of total cotton production by major producer



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

Domestic

U.S. Cotton Production Projection Sharply Higher for 2014

The U.S. cotton crop forecast for 2014 was raised sharply in July to 16.5 million bales and is projected nearly 3.6 million bales above 2013. Along with an increase in planted area reported in the June *Acreage* report (see table 10), the cotton crop forecast was also supported by improved crop conditions. Favorable precipitation, particularly in the Southwest, reduced abandonment expectations. U.S. July abandonment and yield projections are based on 2012-13 averages, weighted by region. Projected abandonment in the Southwest was placed at the long-term average of 23 percent, compared with the 2012-13 average of 44 percent.

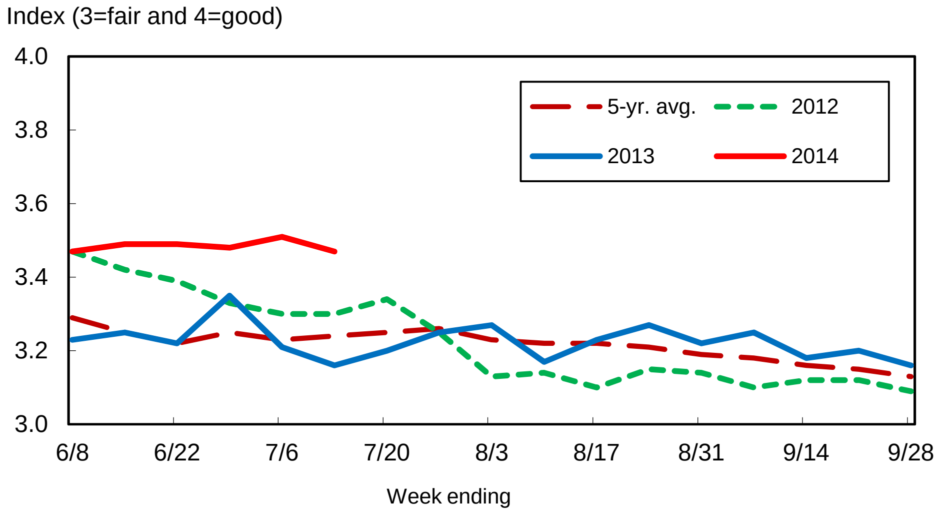
Based on the June *Acreage* report, U.S. cotton producers indicated that they had planted or intended to plant nearly 11.4 million acres to cotton in 2014, 2 percent above the March *Prospective Plantings* report and 9 percent above 2013. Harvested area is also expected above last season as the drought in the Southwest has eased with recent rainfall. Nationally, U.S. abandonment for 2014 is projected at 15 percent (1.67 million acres); the July projection places the 2014 abandonment rate near the 10-year average and at the lowest since 2010's 2.5-percent rate (less than 300,000 acres).

Upland cotton area projections increased for three of the four Cotton Belt regions for 2014 as relatively higher cotton prices generally encouraged cotton plantings this spring; only the West region's cotton area—which is relatively small—is projected lower in 2014. Area in the Southwest is reported at 6.7 million acres (12 percent higher); the previously mentioned precipitation has benefited the region which is expected to harvest its largest share of planted area in 4 years. In the Southeast and Delta, cotton area is forecast at nearly 2.8 million acres (4 percent higher) and 1.5 million acres (18 percent higher), respectively. Upland cotton area in the West is expected to decline 20 percent from 2013—to a low of 235,000 acres—as limited irrigation supplies were expected to be used on tree crops. In addition, extra-long staple acreage—most of which is in the West—is projected to reach only 178,000 acres, 11 percent below 2013 and the lowest since 2009.

U.S. cotton crop development in 2014 is ahead of last season but below the 5-year average. As of July 13th, 70 percent of the crop was squaring, compared with 2013's 66 percent and the 2009-13 average of 74 percent. Similarly, area setting bolls had reached 24 percent by July 13th, compared with 16 percent a year ago and the 5-year average of 25 percent. Due to the recent rainfall in the Southwest, early season U.S. cotton crop conditions are above the last several seasons (fig. 2). As of July 13th, 53 percent of the U.S. cotton area was rated "good" or "excellent," compared with 42 percent a year earlier, while 14 percent was rated "poor" or "very poor," compared with 26 percent in 2013.

The U.S. yield is currently forecast at 816 pounds per harvested acre, 5 pounds below last season and marginally below the previous 5-year average. In August, USDA's National Agricultural Statistics Service will publish its first survey-based results for cotton production in 2014.

Figure 2
U.S. cotton crop conditions



Source: USDA, *Crop Progress* reports.

2014/15 Demand Revised; Ending Stocks Increase

U.S. cotton demand for 2014/15 was revised upward in July to 14.0 million bales, nearly matching the latest 2013/14 estimate of 14.1 million bales. The export forecast was increased to 10.2 million bales as a larger available supply was forecast. Despite the increase in July, U.S. cotton exports remain projected below those of 2013/14 as world trade is forecast to decline in 2014/15. The U.S. share of global trade is currently projected near 29 percent, up from 26 percent in 2013/14 and the highest since 2010/11. Meanwhile, U.S. cotton mill use is forecast to rise about 5.5 percent in 2014/15 as expanding domestic mill capacity is expected to push mill use to 3.8 million bales, the highest in 4 seasons.

Based on these supply and demand estimates, 2014/15 ending stocks are forecast at 5.2 million bales, 2.5 million bales above the beginning level and the highest since 2008/09 when stocks were 6.3 million bales. The stocks-to-use ratio is also expected to rise considerably in 2014/15, reaching 37 percent, similar to 2008/09. Meanwhile, the 2014/15 upland cotton farm price is expected to range between 60 and 76 cents per pound, with the midpoint of this range 9.5 cents below 2013/14's estimate of 77.5 cents per pound.

International Outlook

World Cotton Production to Decrease in 2014/15

World 2014/15 cotton production is projected at 116.4 million bales, 500,000 bales higher this month due to the increase projected for the U.S. crop; global production remains about 2 million bales below 2013/14. For 2014/15, production declines for major cotton growers (such as China and India) are expected to more than offset increases in others (such as the United States and Brazil). For the United States, cotton production is expected to expand 28 percent (3.6 million bales), while Brazil is forecast to increase less than 3 percent (0.2 million bales).

For China and India—the world's largest cotton producers—production is projected to decrease 2.5 million bales (8 percent) for each country in 2014/15. In China, production is forecast at 29.5 million bales this season, the lowest since 2005/06. Reduced area, resulting from changes in China's cotton purchasing policies, more than offsets a higher national yield that is based on rising area in the high-yielding Xinjiang region. In India, cotton production is projected at 28 million bales for 2014/15, the lowest in 4 seasons. Lower yields are largely responsible for the decline, as concerns continue about this season's late developing monsoon. Also, Australia's 2014/15 crop is expected to decrease 1.4 million bales (34 percent) from last season to 2.7 million bales as low reservoir levels reduce area and yield.

Global cotton harvested area is forecast at 33.4 million hectares for 2014/15, up 2 percent from the preceding year; the increase is attributable to the United States, as total foreign area is reduced for the third consecutive season. Meanwhile, the global yield is projected at 759 kg/hectare, 3 percent below 2013/14.

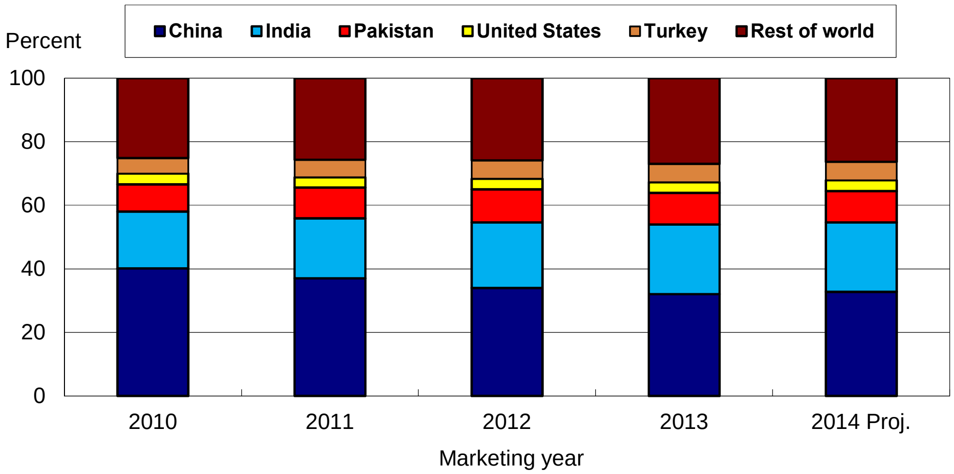
Global Cotton Consumption Continues Rebound

World 2014/15 cotton consumption is forecast at 111.3 million bales, an increase of 2.6 percent (2.9 million bales) from a year ago. Mill use in China is currently forecast at 36.5 million bales for 2014/15, nearly 6 percent (2 million bales) above 2013/14. However, high domestic cotton prices in China, and the uncertainty about future policies, favored the use of polyester in 2013/14 and are expected to limit cotton's potential in 2014/15. In July, China's cotton mill use estimate was reduced 1 million bales for 2013/14 and 500,000 bales for 2014/15.

India's consumption is projected to rise 2 percent (500,000 bales) in 2014/15 to nearly 24.3 million bales, a record, as strong demand for India's cotton product exports continues. Mill use in Pakistan is expected to rebound in 2014/15, rising about 3 percent (300,000 bales) to 11.0 million bales. Turkey's cotton mill use is also projected to continue its rebound in 2014/15, rising for the third consecutive season to 6.4 million bales.

Cotton mill use for the five leading cotton-consuming countries is forecast to expand 4 percent in 2014/15 and account for about 74 percent of total cotton mill use, up slightly from 2013/14. For individual countries, the 2014/15 shares of consumption are expected to remain similar to the previous season (fig. 3). China's share is forecast to rebound to 32.8 percent, up from a recent low of 32 percent last season. Shares for India, Pakistan, Turkey, and the United States are expected near year-ago levels.

Figure 3
World cotton consumption shares



Source: USDA, World Agricultural Outlook Board.

World Cotton Trade Contracts in 2014/15

Global cotton trade is forecast at 35.6 million bales in 2014/15—12 percent below 2013/14 and the lowest since 2010/11—due mainly to reduced shipments to China, where imports are expected to decline by 5.5 million bales. Exports are forecast to decrease for most of the major countries; one exception is Brazil, where exports are rebounding after 2013/14's relatively low level. In addition to the United States, cotton exports by India, Australia, and Uzbekistan are projected to contract in 2014/15 due to reduced global imports. India's exports are forecast at 5.5 million bales, a 39-percent reduction from 2013/14's 9.0 million bales and the lowest since 2010/11. Exports from Australia are projected at 3.3 million bales, 27 percent below 2013/14 and the lowest in 4 years. Uzbekistan's exports are forecast to decline from 2.7 million bales in 2013/14 to about 2.5 million bales.

Global Stocks to Reach New Record

World ending stocks are forecast at a record 105.7 million bales by the end of 2014/15, 5 percent above 2013/14, as world cotton production exceeds consumption for the fifth consecutive season. As during the past several seasons, China will hold the bulk of these stocks. In July, stocks in China were increased 1.5 million bales due to reductions in mill use in both 2013/14 and 2014/15. China's ending stocks are now projected at nearly 62.3 million bales, up 15.5 percent from a year ago and accounting for 59 percent of global ending stocks in 2014/15.

In addition to rising U.S. stocks, Brazil's stocks in 2014/15 are forecast to expand 11 percent to nearly 8.3 million bales as a larger crop and reduced demand push stocks to a record. On the other hand, stocks in India and Australia are projected to decrease in 2014/15 as supplies are reduced due to lower production. India's ending stocks are forecast at 10.3 million bales, 6 percent below 2013/14 and the lowest since 2009/10. Stocks in Australia are also expected to decline to the lowest in 5 seasons and are currently estimated at 1.7 million bales.

Contacts and Links

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Data

Cotton and Wool Monthly Tables (http://cms.ers.usda.gov/publications/cws-cotton-and-wool-outlook)

Cotton and Wool Chart Gallery (http://www.ers.usda.gov/data-products/cotton-and-wool-chart-gallery.aspx#.UguTC6z8J8E)

Related Websites

WASDE
http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1194

Cotton Topics
http://www.ers.usda.gov/topics/crops/cotton-wool.aspx

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http://usda.mannlib.cornell.edu/MannUsda/viewDocumentInfo.do?documentID=1281

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Table 1--U.S. cotton supply and use estimates

Item	2013/14	2014/15 May	2014/15 June	2014/15 July
		Million acres		
Upland:				
Planted	10.206	10.943	10.943	11.191
Harvested	7.345	8.294	8.594	9.525
		Pounds		
Yield/harvested acre	802	811	811	804
		Million 480-lb. bales		
Beginning stocks	3.705	2.711	2.609	2.608
Production	12.275	14.012	14.512	15.955
Total supply 1/	15.987	16.728	17.126	18.568
Mill use	3.580	3.675	3.675	3.775
Exports	9.775	9.220	9.220	9.720
Total use	13.355	12.895	12.895	13.495
Ending stocks 2/	2.608	3.823	4.221	5.063
		Percent		
Stocks-to-use ratio	19.5	29.6	32.7	37.5
		1,000 acres		
Extra-long staple:				
Planted	201.0	158.0	158.0	178.0
Harvested	199.4	156.0	156.0	175.0
		Pounds		
Yield/harvested acre	1,527	1,500	1,500	1,495
		1,000 480-lb. bales		
Beginning stocks	195	89	91	92
Production	634	488	488	545
Total supply 1/	837	582	584	642
Mill use	20	25	25	25
Exports	725	480	480	480
Total use	745	505	505	505
Ending stocks 2/	92	77	79	137
		Percent		
Stocks-to-use ratio	12.3	15.2	15.6	27.1

1/ Includes imports. 2/ Includes unaccounted.

Source: USDA, World Agricultural Outlook Board.

Last update: 07/15/14.

Table 2--World cotton supply and use estimates

Item	2013/14	2014/15 May	2014/15 June	2014/15 July
		Million 480-lb. bales		
Supply:				
Beginning stocks--				
World	90.03	97.91	99.00	100.56
Foreign	86.13	95.11	96.30	97.86
Production--				
World	118.33	115.46	115.92	116.42
Foreign	105.42	100.96	100.92	99.92
Imports--				
World	40.55	36.29	35.57	35.54
Foreign	40.53	36.28	35.56	35.53
Use:				
Mill use--				
World	108.46	111.83	112.29	111.34
Foreign	104.86	108.13	108.59	107.54
Exports--				
World	40.50	36.29	35.56	35.58
Foreign	30.00	26.59	25.86	25.38
Ending stocks--				
World	100.56	101.66	102.71	105.68
Foreign	97.86	97.76	98.41	100.48
		Percent		
Stocks-to-use ratio:				
World	92.7	90.9	91.5	94.9
Foreign	93.3	90.4	90.6	93.4

Source: USDA, World Agricultural Outlook Board.

Last update: 07/15/14.

Table 3--U.S. fiber supply

Item	Mar. 2014	Apr. 2014	May 2014	May 2013
	1,000 480-lb. bales			
Cotton:				
Stocks, beginning	8,840	7,196	5,781	7,887
Ginnings	0.0	0.0	0.0	0.0
Imports since August 1	5.7	9.2	11.6	5.3
	Million pounds			
Manmade:				
Production	532.8	537.7	552.3	537.5
Noncellulosic	532.8	537.7	552.3	537.5
Cellulosic	NA	NA	NA	NA
Total since January 1	1,557.9	2,095.6	2,647.9	2,628.4

	Feb. 2014	Mar. 2014	Apr. 2014	Apr. 2013
	Million pounds			
Raw fiber imports:	134.3	178.4	172.2	167.3
Noncellulosic	123.1	163.3	157.5	153.5
Cellulosic	11.2	15.1	14.7	13.8
Total since January 1	299.8	478.2	650.4	616.0
	1,000 pounds			
Wool and mohair:				
Raw wool imports, clean	379.1	348.3	583.8	819.7
48s-and-finer	246.8	257.4	314.8	569.0
Not-finer-than-46s	132.3	90.9	269.0	250.7
Total since January 1	976.7	1,325.1	1,908.9	1,887.1
Wool top imports	243.3	229.0	373.5	564.1
Total since January 1	469.3	698.3	1,071.8	2,339.1
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	0.0

NA = Not available.

Sources: USDA, National Agricultural Statistics Service;
U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon.*

Last update: 07/15/14.

Table 4--U.S. fiber demand

Item	Mar. 2014	Apr. 2014	May 2014	May 2013
	1,000 480-lb. bales			
Cotton:				
All consumed by mills 1/	309	294	309	307
Total since August 1	2,339	2,632	2,942	2,891
Daily rate	14.7	13.4	14.1	13.3
Upland consumed by mills 1/	307	293	308	305
Total since August 1	2,327	2,620	2,928	2,877
Daily rate	14.6	13.3	14.0	13.3
Upland exports	1,272	1,057	894	1,267
Total since August 1	6,778	7,835	8,729	10,858
Sales for next season	469	391	519	326
Total since August 1	1,325	1,716	2,236	1,826
Extra-long staple exports	67.2	67.3	53.7	104.3
Total since August 1	501.8	569.1	622.7	711.8
Sales for next season	2.4	7.0	3.5	3.4
Total since August 1	7.9	14.9	18.4	66.1
	Feb. 2014	Mar. 2014	Apr. 2014	Apr. 2013
	Million pounds			
Manmade:				
Raw fiber exports	43.9	61.0	54.4	59.4
Noncellulosic	43.3	60.4	53.6	58.8
Cellulosic	0.6	0.6	0.8	0.6
Total since January 1	93.2	154.2	208.5	221.6
	1,000 pounds			
Wool and mohair:				
Raw wool exports, clean	619.0	723.3	331.8	496.2
Total since January 1	1,290.7	2,014.0	2,345.8	2,950.4
Wool top exports	86.4	104.9	102.2	231.6
Total since January 1	253.8	358.7	460.8	845.9
Mohair exports, clean	90.8	64.5	118.7	374.6
Total since January 1	122.0	186.5	305.2	378.6

1/ Estimated by USDA.

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service, *U.S. Export Sales;* U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon.*

Last update: 07/15/14.

Table 5--U.S. and world fiber prices

Item	Apr. 2014	May 2014	June 2014	June 2013
		Cents per pound		
Domestic cotton prices:				
Adjusted world price	71.37	70.72	69.43	72.06
Upland spot 41-34	85.48	83.20	78.54	82.18
Pima spot 02-46	180.67	183.50	183.50	145.00
Average price received by upland producers	80.50	79.40	79.90	79.30
Far Eastern cotton quotes:				
A Index	94.09	92.71	91.13	93.25
Memphis/Eastern	99.88	98.00	95.31	94.56
Memphis/Orleans/Texas	99.44	97.50	94.81	94.31
California/Arizona	100.00	98.25	95.56	97.56
		Dollars per pound		
Wool prices (clean):				
U.S. 58s	2.98	3.13	3.32	2.79
Australian 58s 1/	3.59	3.83	3.91	4.15
U.S. 60s	3.58	3.58	3.57	3.12
Australian 60s 1/	NQ	NQ	NQ	4.84
U.S. 64s	4.12	4.35	4.31	4.08
Australian 64s 1/	4.92	5.04	4.98	5.09

NQ = No quote.

1/ In bond, Charleston, SC.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook;* and trade reports.

Last update: 07/15/14.

Table 6--U.S. textile imports, by fiber

Item	Mar. 2014	Apr. 2014	May 2014	May 2013
			1,000 pounds 1/	
Yarn, thread, and fabric:	240,592	263,144	266,825	262,653
Cotton	48,845	56,140	57,425	58,883
Linen	20,579	19,833	17,088	16,538
Wool	3,834	4,102	4,429	4,152
Silk	467	549	546	564
Manmade	166,867	182,522	187,337	182,517
Apparel:	784,919	807,879	817,774	852,602
Cotton	448,365	446,996	445,812	489,213
Linen	9,227	10,106	8,682	8,480
Wool	16,331	17,714	19,282	17,786
Silk	8,590	10,008	8,745	8,109
Manmade	302,406	323,054	335,253	329,014
Home furnishings:	180,101	213,789	224,697	224,472
Cotton	111,806	128,739	128,689	128,632
Linen	866	1,259	1,226	967
Wool	302	286	387	384
Silk	96	181	143	168
Manmade	67,031	83,325	94,252	94,321
Floor coverings:	70,620	72,604	66,741	66,191
Cotton	8,104	8,661	9,364	8,576
Linen	18,868	18,069	19,485	15,208
Wool	10,153	10,879	387	10,242
Silk	2,146	2,064	2,083	2,036
Manmade	31,349	32,931	35,423	30,130
Total imports: 2/	1,276,549	1,357,799	1,387,598	1,406,302
Cotton	617,348	640,771	641,561	685,574
Linen	49,540	49,268	46,482	41,193
Wool	30,625	32,992	35,651	32,572
Silk	11,299	12,802	11,518	10,877
Manmade	567,737	621,967	652,386	636,085

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 07/15/14.

Table 7--U.S. textile exports, by fiber

Item	Mar. 2014	Apr. 2014	May 2014	May 2013
	1,000 pounds 1/			
Yarn, thread, and fabric:	269,498	241,628	265,226	261,147
Cotton	138,502	120,242	139,555	138,017
Linen	7,609	7,911	7,895	7,402
Wool	3,028	3,079	2,840	2,850
Silk	1,348	1,358	1,992	1,279
Manmade	119,011	109,039	112,945	111,600
Apparel:	27,419	24,897	26,441	29,963
Cotton	11,773	10,771	11,620	12,649
Linen	523	450	447	679
Wool	1,699	1,402	1,281	1,924
Silk	1,068	992	1,047	1,629
Manmade	12,356	11,282	12,046	13,082
Home furnishings:	5,870	5,732	5,790	5,040
Cotton	2,583	2,456	2,590	2,499
Linen	318	238	343	242
Wool	114	98	100	118
Silk	34	101	170	128
Manmade	2,821	2,839	2,586	2,053
Floor coverings:	32,150	30,596	35,322	31,817
Cotton	2,184	2,069	2,517	2,471
Linen	999	950	1,197	1,290
Wool	2,037	1,947	2,238	2,633
Silk	34	21	37	48
Manmade	26,896	25,606	29,333	25,375
Total exports: 2/	335,101	302,903	332,834	328,135
Cotton	155,078	135,563	156,315	155,697
Linen	9,448	9,548	9,883	9,612
Wool	6,882	6,530	6,460	7,607
Silk	2,589	2,473	3,246	3,084
Manmade	161,104	148,789	156,930	152,136

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 07/15/14.

Table 8--U.S. cotton textile imports, by origin

Region/country	Mar. 2014	Apr. 2014	May 2014	May 2013
	1,000 pounds 1/			
North America	145,330	133,962	135,830	155,741
Canada	2,855	2,916	2,765	2,942
Costa Rica	329	399	269	497
Dominican Republic	7,980	7,035	7,212	8,828
El Salvador	20,821	19,415	20,365	22,461
Guatemala	8,083	6,744	7,798	8,847
Haiti	15,416	12,471	12,849	16,458
Honduras	30,590	25,391	25,083	32,147
Mexico	41,748	41,816	43,694	45,323
Nicaragua	17,505	17,769	15,792	18,236
South America	4,203	4,743	4,073	4,497
Colombia	1,581	1,746	1,760	1,949
Peru	2,324	2,701	2,052	2,284
Europe	12,526	12,116	12,049	11,083
Germany	1,301	1,448	1,214	1,114
Italy	1,811	1,724	1,781	1,604
Portugal	1,304	954	883	920
Turkey	5,316	5,276	5,281	4,640
Turkmenistan	349	390	437	542
Asia	441,133	474,024	475,921	499,440
Bahrain	1,386	2,201	1,458	1,468
Bangladesh	49,491	45,716	43,519	49,070
Cambodia	20,321	16,947	14,058	16,204
China	133,708	170,412	196,256	213,350
Hong Kong	587	857	731	510
India	64,969	66,984	62,385	60,999
Indonesia	27,004	25,366	20,832	24,498
Israel	932	961	710	826
Japan	1,339	1,312	1,407	1,125
Jordan	4,006	5,535	3,694	4,098
Malaysia	2,597	2,671	3,054	2,319
Pakistan	60,826	63,407	59,187	59,102
Philippines	5,134	4,296	3,051	4,694
South Korea	5,657	5,681	6,090	6,425
Sri Lanka	8,664	8,158	6,651	5,855
Taiwan	2,056	2,453	2,146	2,376
Thailand	6,946	5,535	5,203	6,438
United Arab Emirates	731	562	325	476
Vietnam	44,212	44,518	44,614	39,117
Oceania	118	66	50	24
Africa	14,038	15,859	13,638	14,789
Egypt	7,606	8,630	7,163	8,426
Kenya	2,234	2,327	2,555	2,006
Lesotho	2,276	2,464	2,149	2,815
Mauritius	846	1,043	624	561
World 2/	617,348	640,771	641,561	685,574

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 07/15/14.

Table 9--U.S. cotton textile exports, by destination

Region/country	Mar. 2014	Apr. 2014	May 2014	May 2013
	1,000 pounds 1/			
North America	136,405	118,879	137,190	132,785
Bahamas	261	199	109	91
Canada	9,162	9,482	11,477	11,070
Costa Rica	263	338	367	319
Dominican Republic	22,397	18,914	21,459	22,738
El Salvador	12,923	10,162	11,632	11,803
Guatemala	2,924	1,993	2,324	2,964
Haiti	805	685	885	777
Honduras	55,794	46,317	57,443	51,226
Jamaica	33	88	121	121
Mexico	29,166	28,609	29,042	29,213
Nicaragua	1,940	1,539	1,732	1,741
Panama	295	214	227	203
South America	4,773	4,400	5,309	3,959
Brazil	553	493	633	468
Chile	220	152	186	447
Colombia	2,419	2,630	2,892	1,964
Ecuador	151	70	158	103
Peru	1,184	711	859	540
Venezuela	96	182	292	201
Europe	3,900	3,080	3,096	3,245
Belgium	416	299	408	242
France	183	106	148	108
Germany	540	642	574	636
Italy	264	143	185	254
Netherlands	467	276	428	316
United Kingdom	1,232	852	770	992
Asia	8,920	8,363	9,777	14,573
China	4,393	4,650	6,346	10,687
Hong Kong	597	527	475	530
India	177	242	199	187
Israel	256	192	78	149
Japan	1,202	824	806	918
Lebanon	142	95	55	182
Saudi Arabia	186	94	122	96
Singapore	251	177	183	160
South Korea	584	536	577	622
Taiwan	91	124	132	112
Thailand	34	52	80	50
United Arab Emirates	283	310	327	303
Vietnam	107	118	105	142
Oceania	829	562	621	780
Australia	585	409	488	591
New Zealand	186	118	111	160
Africa	251	279	322	354
South Africa	39	44	36	53
World 2/	155,078	135,563	156,315	155,697

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 07/15/14.

Table 10--U.S. actual and projected cotton acreage

State/region	Actual 2013	Projected March 2014 1/	Projected June 2014 2/	2014/2013
		1,000 acres		*Percent*
Upland:				
Alabama	365	340	375	103
Florida	131	110	115	88
Georgia	1,370	1,350	1,450	106
N. Carolina	465	470	470	101
S. Carolina	258	250	265	103
Virginia	78	82	88	113
Southeast	2,667	2,602	2,763	104
Arkansas	310	340	360	116
Louisiana	130	180	200	154
Mississippi	290	380	400	138
Missouri	255	260	250	98
Tennessee	250	280	250	100
Delta	1,235	1,440	1,460	118
Kansas	27	36	43	159
Oklahoma	185	220	240	130
Texas	5,800	6,400	6,450	111
Southwest	6,012	6,656	6,733	112
Arizona	160	150	140	88
California	93	60	65	70
New Mexico	39	35	30	77
West	292	245	235	80
Total Upland	10,206	10,943	11,191	110
Pima:				
Arizona	2	5	10	667
California	187	135	150	80
New Mexico	4	5	5	143
Texas	9	13	13	144
Total Pima	201	158	178	89
Total All	10,407	11,101	11,369	109

1/ Planting intentions as indicated by reports from farmers.

2/ Total acres planted or intended to be planted.

Source: USDA, *Acreage* report.

Last update: 07/15/14.