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Situation and Outlook

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# Cotton and Wool Outlook

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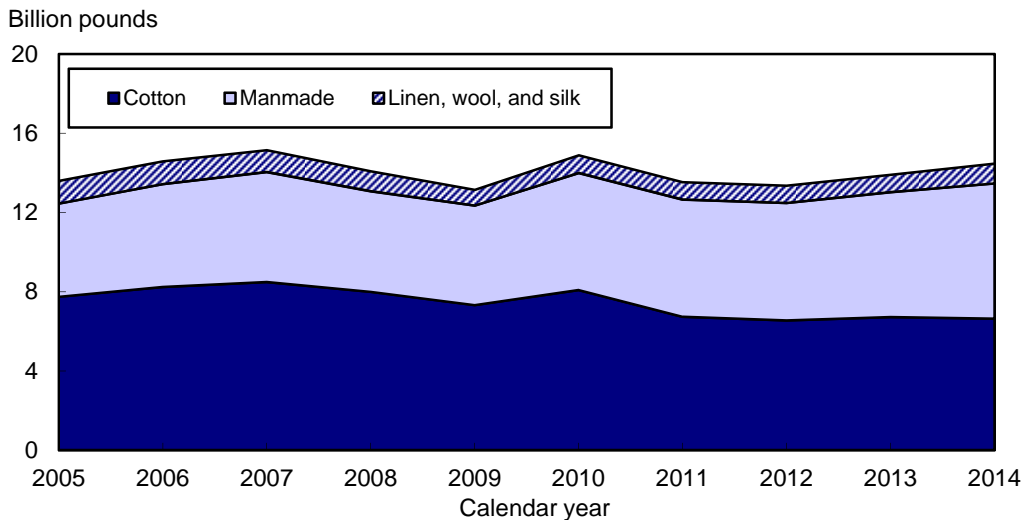
## U.S. Net Textile and Apparel Imports Climb Higher in 2014

U.S. net textile and apparel fiber imports rose for a second consecutive calendar year in 2014 to their highest level since 2010. Total fiber product imports reached 18.2 billion raw-fiber-equivalent pounds in 2014, 3 percent above 2013 and the highest since 2010. Total product exports advanced 1 percent in 2014 to more than 3.7 billion pounds, the largest since 2008. As a result, U.S. net textile and apparel product imports reached nearly 14.5 billion pounds in 2014, compared with 13.9 billion pounds in 2013 and a record 15.1 billion pounds in 2007 (fig. 1).

U.S. net imports consist largely of cotton and manmade fiber products, but cotton's share has declined in recent years as manmade fiber use has grown steadily. In 2014, cotton textile and apparel products accounted for about 46 percent of the total, while manmade fibers contributed 47 percent. By comparison, just 5 years ago, cotton contributed nearly 56 percent of the total compared with manmade fibers' share of 38 percent.

Cotton and Wool Chart Gallery will be updated on March 16, 2015  
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The next release is April 13, 2015  
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Approved by the World Agricultural Outlook Board

Figure 1  
**U.S. net imports of textile and apparel fiber products**



Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

## U.S. Cotton Supply and Demand Unchanged in March

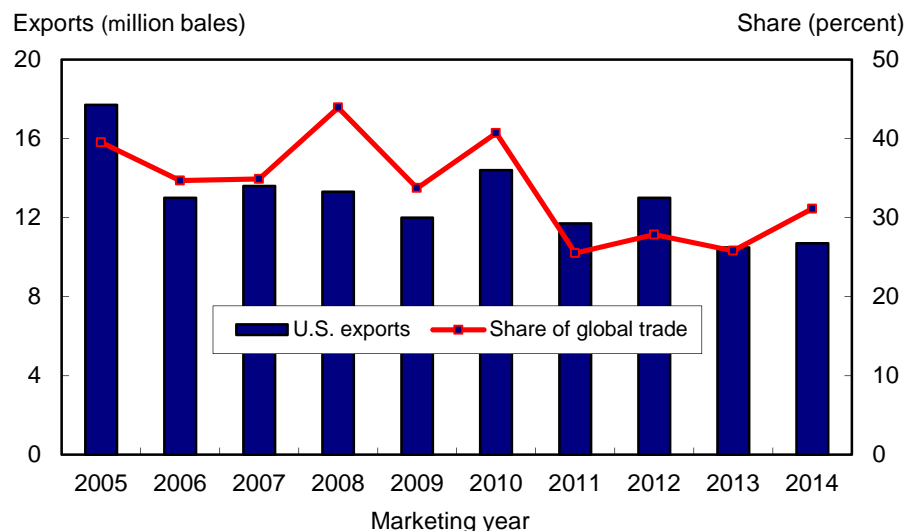
The U.S. cotton crop for 2014/15 remains estimated at 16.1 million bales (upland at 15.5 million bales and extra-long staple at 588,000 bales), compared with last season's 12.9-million-bale crop. (USDA will release its next *Cotton Ginnings* report on March 25th and the final U.S. cotton production estimate for the 2014 crop on May 12th.) Based on the current crop estimate and beginning stocks of nearly 2.5 million bales, the 2014/15 cotton supply totaled 18.5 million bales, 11 percent above a year ago but considerably below the previous 5-year average of 20.3 million bales.

Total U.S. cotton demand is estimated at 14.35 million bales, 2 percent above 2013/14. The U.S. mill use forecast this month remains at 3.65 million bales, 100,000 bales higher than last season. Similarly, U.S. cotton exports are projected at 10.7 million bales, nearly 2 percent above 2013/14.

Through the first 6 months of 2014/15, U.S. textile mills used 1.7 million bales of cotton (according to data collected by USDA's Farm Service Agency), slightly below the amount used during the first half of 2013/14. However, cotton mill use has risen in recent months and is expected to improve further in the second half of the season to reach its highest level in 4 years.

U.S. cotton exports in 2014/15 are forecast about 200,000 bales above last season, due mainly to a global shortage of high-quality machine-harvested cotton. Despite foreign import demand at a 6-year low—largely due to lower import demand by China—the U.S. share of world trade is forecast at 31 percent, 5 percentage points above 2013/14 (fig. 2).

Figure 2  
**U.S. cotton exports and share of global trade**



Source: USDA, *World Agricultural Supply and Demand Estimates* reports.

U.S. cotton export commitments through the first 7 months of 2014/15 have reached 9.9 million bales. Shipments, however, have only approached 4.9 million bales—or 46 percent of the current forecast—as supplies available for export were limited during the first half of the season. A year ago at this point in the marketing year, shipments of 5.9 million bales accounted for 56 percent of final 2013/14 exports. To reach this season’s export estimate of 10.7 million bales, shipments need to average approximately 264,000 bales per week, compared with the 282,000-bale average shipped during the past 8 weeks.

### ***Stocks Rise in 2014/15; Average Farm Price Lower***

With U.S. cotton production exceeding demand in 2014/15, ending stocks are forecast to increase. For 2014/15, U.S. stocks are projected at 4.2 million bales, nearly 1.8 million bales (71 percent) above the beginning level and the highest since 2008/09. Based on the latest supply and demand estimates, the 2014/15 stocks-to-use ratio is projected to climb from 17 percent in 2013/14 to 29 percent, the highest in 6 years.

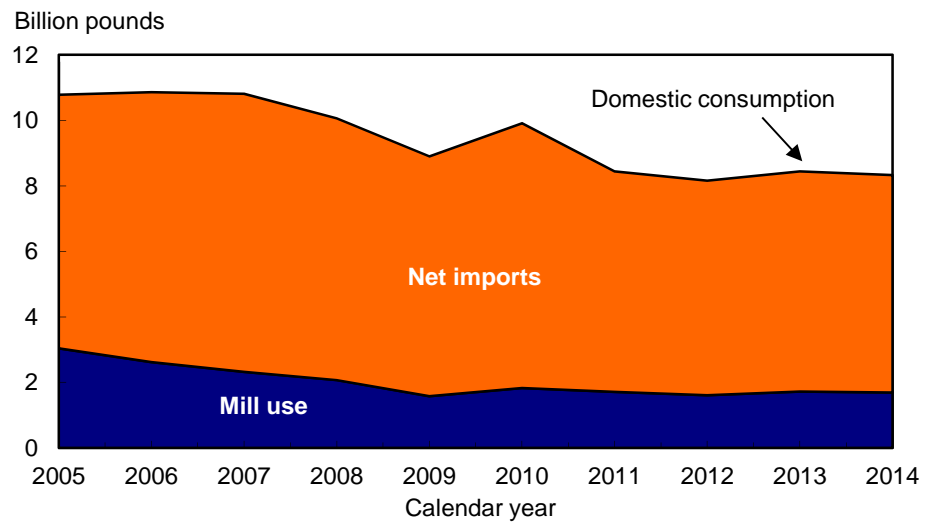
The average price received by U.S. upland cotton producers is expected to decrease from 2013/14’s 77.9 cents per pound. Lower prices are prevailing this season, with the 2014/15 upland price projected to range between 59 and 62 cents per pound. At the midpoint of 60.5 cents per pound, prices would be the lowest since 2008/09.

### ***U.S. Retail Cotton Consumption Nearly Unchanged in 2014***

U.S. domestic cotton consumption (mill use plus net textile imports) was marginally lower in calendar year 2014, surpassing 8.3 billion (raw-fiber-equivalent) pounds, or about 17.3 million bale-equivalents (fig. 3). The 2014 level represented a 1-percent reduction from 2013 and was the second lowest retail cotton consumption estimate since 1996. Cotton has lost share to manmade fibers in apparel and other product construction over the last several years. As a result, 2014 U.S. domestic cotton consumption was 23 percent below its 2006 peak of 10.9 billion pounds, or 22.6 million bale-equivalents.

Cotton product trade was mixed in calendar year 2014. U.S. cotton product imports reached 8.4 billion pounds, marginally below 2013. On the other hand, cotton product exports were slightly higher in 2014, as the volume approached 1.8 billion pounds. Meanwhile, U.S. cotton mill use declined slightly to 1.7 billion pounds in 2014. As a result, the per capita estimate of retail cotton consumption was also slightly below a year ago, declining half a pound to nearly 26 pounds, with mill use of cotton contributing just over 5 pounds of the total.

Figure 3  
**U.S. domestic consumption of cotton**



Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

### ***World 2014/15 Cotton Production Nearly Unchanged in March***

World cotton production this season is forecast at 119.2 million bales, virtually unchanged from last month's projection and slightly below 2013/14. Higher area this season is offset by a lower yield. Global harvested area in 2014/15 is estimated at 34.1 million hectares (84.4 million acres), nearly 1.4 million hectares (3.4 million acres) above the previous season. The global yield is forecast at 760 kg per hectare (678 pounds per acre), compared with 800 kg per hectare (714 pounds per acre) for the previous season.

India and China are the top two cotton producers. In 2014/15, India's production is forecast at 30.5 million bales, about 2 percent below 2013/14. A reduction in yield—returning to average levels—more than offsets a 1-million-hectare increase in area to a record 12.7 million hectares. China's cotton crop is expected to reach 30 million bales this season, 8 percent below 2013/14 and the second consecutive annual decline. Total area is projected at 4.4 million hectares, the lowest since 2000/01. As cotton area moves out of eastern China to the higher yielding western region, the increased productivity has limited the effect of lower area on production.

Production declines are also forecast for the Southern Hemisphere. Brazil's cotton crop is expected to decrease about 13 percent to 7 million bales, resulting from lower area and yield. Australia's production in 2014/15 is projected to decline by nearly half to 2.2 million bales as dry conditions and depleted irrigation supplies reduce area for the third consecutive season.

Offsetting these declines are production increases in countries that devoted more area to cotton in 2014/15. These countries include the United States (+3.2 million bales), Pakistan (+1 million bales), and Turkey (+0.9 million bales).

### ***Global Cotton Trade Down in 2014/15***

World cotton trade is projected to decline significantly for the second consecutive season as China continues to import less raw cotton. Global cotton exports are forecast at 34.4 million bales in 2014/15, 6.3 million bales (15 percent) below last season. India—a large raw cotton supplier to China last season—is expected to bear the brunt of this season's reduced shipments. India is projected to export only 4.2 million bales in 2014/15, compared with nearly 9.3 million bales last season. Australia's exports are also projected about 2 million bales lower due to their reduced crop.

Despite significantly lower imports, China will remain the leading cotton importer in 2014/15. Imports by China are expected to reach 7.3 million bales this season, nearly half the level imported in 2013/14. Offsetting a portion of this decline, however, is the growth in other importing countries such as Vietnam, Bangladesh, and India.

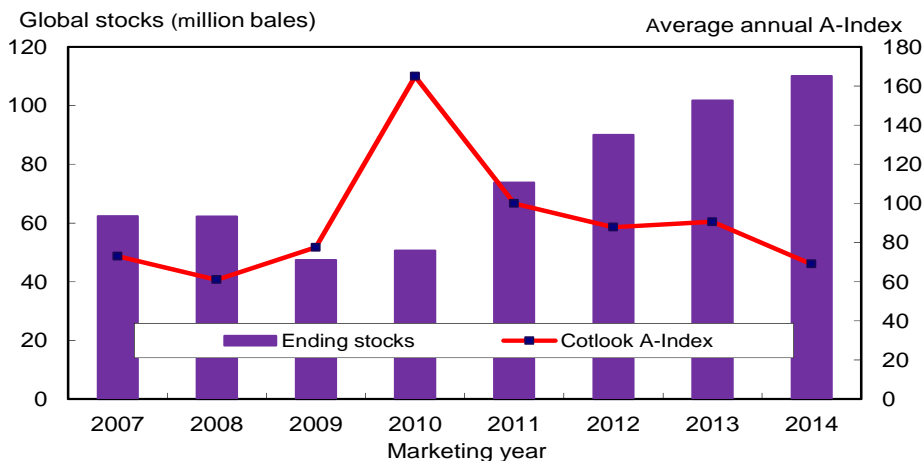
## World Cotton Mill Use and Ending Stocks to Increase

Global cotton consumption in 2014/15 is forecast at 111.0 million bales, down slightly from last month's projection but nearly 2 percent above the previous season. China continues as the world's leading spinner, accounting for approximately one-third of the global mill use of cotton. In 2014/15, China is expected to use 35 million bales of cotton, slightly above last season but well below the record of 51 million bales used in 2007/08. A substantial portion of the loss in domestic cotton spinning has been replaced by imports of cotton yarn; in 2014/15, China could import more than 9 million bale-equivalents of raw fiber in the form of cotton yarn, nearly triple the level imported just 4 years ago.

Cotton mill use in India—the second largest spinner—is expected to expand for the third consecutive year. In 2014/15, India's cotton consumption is forecast at 24 million bales, up from about 23.4 million bales last season. India's growth has been supported by expanding cotton yarn exports to China, where India has become a leading supplier. Cotton mill use in Pakistan is also benefiting from China's yarn imports; in 2014/15, Pakistan's mill use is forecast at 10.5 million bales, up slightly from last season. In Vietnam, cotton consumption is projected to approach 3.7 million bales this season, more than double the level of just 3 years ago as yarn exports have also benefited the textile sector.

Despite rising cotton consumption, world production is expected to exceed mill use for the fifth consecutive season. Based on the March world cotton supply and demand estimates, 2014/15 global ending stocks are forecast at a record 110.1 million bales, 8 percent above a year ago and more than double the level in 2010/11 (fig. 4). In addition, cotton stocks at the end of 2014/15 are projected to approximate a year's worth of global consumption. As a result, world cotton prices are expected to decrease to a level not seen since 2008/09.

Figure 4  
**Global cotton stocks and prices**



Sources: Cotlook and USDA, Interagency Commodity Estimates Committee.

## Contacts and Links

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### Data

Cotton and Wool Monthly Tables (<http://ers.usda.gov/publications/cws-cotton-and-wool-outlook>)

Cotton and Wool Chart Gallery (<http://www.ers.usda.gov/data-products/cotton-and-wool-chart-gallery.aspx#UguTC6z8J8E>)

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Table 1--U.S. cotton supply and use estimates

Item	2013/14	2014/15		
		Jan.	Feb.	Mar.
<i>Million acres</i>				
Upland:				
Planted	10.206	10.845	10.845	10.845
Harvested	7.345	9.518	9.518	9.518
<i>Pounds</i>				
Yield/harvested acre	802	760	781	781
<i>Million 480-lb. bales</i>				
Beginning stocks	3.613	2.325	2.325	2.325
Production	12.275	15.496	15.496	15.496
Total supply 1/	15.894	17.826	17.826	17.826
Mill use	3.527	3.775	3.625	3.625
Exports	9.850	9.450	10.200	10.250
Total use	13.377	13.225	13.825	13.875
Ending stocks 2/	2.325	4.557	4.007	3.957
<i>Percent</i>				
Stocks-to-use ratio	17.4	34.5	29.0	28.5
<i>1,000 acres</i>				
Extra-long staple:				
Planted	201.0	192.0	192.0	192.0
Harvested	199.4	189.4	189.4	189.4
<i>Pounds</i>				
Yield/harvested acre	1,527	1,490	1,490	1,490
<i>1,000 480-lb. bales</i>				
Beginning stocks	187	125	125	125
Production	634	588	588	588
Total supply 1/	828	718	718	718
Mill use	23	25	25	25
Exports	680	550	500	450
Total use	703	575	525	475
Ending stocks 2/	125	143	193	243
<i>Percent</i>				
Stocks-to-use ratio	17.8	24.9	36.8	51.2

1/ Includes imports. 2/ Includes unaccounted.

Source: USDA, World Agricultural Outlook Board.

Last update: 03/12/15.



Table 2--World cotton supply and use estimates

Item	2013/14	2014/15		
		Jan.	Feb.	Mar.
<i>Million 480-lb. bales</i>				
Supply:				
Beginning stocks--				
World	90.02	101.66	101.66	101.71
Foreign	86.22	99.21	99.21	99.26
Production--				
World	120.44	119.17	119.37	119.24
Foreign	107.53	103.08	103.29	103.16
Imports--				
World	40.58	33.99	34.20	34.40
Foreign	40.57	33.98	34.19	34.39
Use:				
Mill use--				
World	109.10	112.60	111.25	110.96
Foreign	105.55	108.80	107.60	107.31
Exports--				
World	40.73	33.99	34.24	34.42
Foreign	30.20	23.99	23.54	23.72
Ending stocks--				
World	101.71	108.64	109.84	110.06
Foreign	99.26	103.94	105.64	105.86
<i>Percent</i>				
Stocks-to-use ratio:				
World	93.2	96.8	98.7	99.2
Foreign	94.0	95.9	98.2	98.6

Source: USDA, World Agricultural Outlook Board.

Last update: 03/12/15.

Table 3--U.S. fiber supply

Item	Nov. 2014	Dec. 2014	Jan. 2015	Jan. 2014
<i>1,000 480-lb. bales</i>				
Cotton:				
Stocks, beginning	5,265	10,099	13,087	10,861
Ginnings	5,593	4,117	1,336	1,012
Imports since August 1	1.1	2.3	3.0	2.1
<i>Million pounds</i>				
Manmade:				
Production	510.5	475.4	529.2	515.6
Noncellulosic	510.5	475.4	529.2	515.6
Cellulosic	NA	NA	NA	NA
Total since January 1	5,851.6	6,327.0	529.2	515.6
	Oct. 2014	Nov. 2014	Dec. 2014	Dec. 2013
<i>Million pounds</i>				
Raw fiber imports:	167.4	170.3	NA	142.8
Noncellulosic	153.6	156.0	NA	132.4
Cellulosic	13.8	14.3	NA	10.4
Total since January 1	1,678.4	1,848.6	NA	1,845.7
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool imports, clean	967.5	403.5	420.5	430.8
48s-and-finer	553.6	273.9	266.5	172.1
Not-finer-than-46s	413.9	129.6	154.0	258.8
Total since January 1	6,268.7	6,672.2	7,092.7	7,604.5
Wool top imports	303.6	227.1	54.9	71.5
Total since January 1	3,140.8	3,367.9	3,422.8	4,550.9
Mohair imports, clean	0.0	0.0	0.0	0.0
Total since January 1	0.0	0.0	0.0	0.0

NA = Not available.

Sources: USDA, National Agricultural Statistics Service;  
U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon*.

Last update: 03/12/15.

Table 4--U.S. fiber demand

Item	Nov. 2014	Dec. 2014	Jan. 2015	Jan. 2014
<i>1,000 480-lb. bales</i>				
Cotton:				
All consumed by mills 1/	287	248	298	291
Total since August 1	1,195	1,443	1,741	1,761
Daily rate	14.4	10.8	13.6	12.7
Upland consumed by mills 1/	286	247	297	290
Total since August 1	1,189	1,436	1,733	1,753
Daily rate	14.3	10.7	13.5	12.6
Upland exports	448	858	1,162	1,261
Total since August 1	1,631	2,490	3,652	4,175
Sales for next season	17	58	38	169
Total since August 1	521	579	617	478
Extra-long staple exports	23.9	24.3	25.0	81.6
Total since August 1	60.3	84.7	109.6	370.7
Sales for next season	0.0	0.0	0.0	2.6
Total since August 1	0.0	0.0	0.0	2.6
	Oct. 2014	Nov. 2014	Dec. 2014	Dec. 2013
<i>Million pounds</i>				
Manmade:				
Raw fiber exports	52.9	46.6	NA	43.2
Noncellulosic	52.4	46.2	NA	42.7
Cellulosic	0.5	0.4	NA	0.5
Total since January 1	523.8	570.4	NA	642.1
<i>1,000 pounds</i>				
Wool and mohair:				
Raw wool exports, clean	669.4	296.0	1079.5	698.8
Total since January 1	6,540.9	6,836.9	7,916.4	9,997.4
Wool top exports	92.8	56.9	45.1	68.8
Total since January 1	822.6	879.5	924.6	2,091.2
Mohair exports, clean	234.4	0.0	146.4	29.6
Total since January 1	736.3	736.3	882.8	744.2

NA = Not available.

1/ Estimated by USDA.

Sources: USDA, Farm Service Agency; USDA, Foreign Agricultural Service, *U.S. Export Sales*; U.S. Dept. of Commerce, U.S. Census Bureau; and *Fiber Organon*.

Last update: 03/12/15.

Table 5--U.S. and world fiber prices

Item	Dec. 2014	Jan. 2015	Feb. 2015	Feb. 2014
<i>Cents per pound</i>				
Domestic cotton prices:				
Adjusted world price	47.27	46.64	48.12	71.86
Upland spot 41-34	59.38	58.19	61.74	83.21
Pima spot 02-46	175.00	164.75	160.00	178.00
Average price received by upland producers	60.40	58.60	NA	80.20
Far Eastern cotton quotes:				
A Index	68.35	67.22	70.26	93.55
Memphis/Eastern	71.25	69.63	73.63	96.50
Memphis/Orleans/Texas	70.50	68.94	73.13	96.25
California/Arizona	75.25	73.50	77.13	98.44
<i>Dollars per pound</i>				
Wool prices (clean):				
U.S. 58s	NQ	NQ	NQ	NQ
Australian 58s 1/	3.67	3.52	3.59	3.20
U.S. 60s	NQ	NQ	NQ	NQ
Australian 60s 1/	NQ	NQ	4.09	5.00
U.S. 64s	NQ	NQ	NQ	NQ
Australian 64s 1/	4.56	4.34	4.27	5.06

NA = Not available. NQ = No quote.

1/ In bond, Charleston, SC.

Sources: USDA, *Cotton Price Statistics*; Cotlook Ltd., *Cotton Outlook*; and trade reports.

Last update: 03/12/15.

Table 6--U.S. textile imports, by fiber

Item	Nov. 2014	Dec. 2014	Jan. 2015	Jan. 2014
	<i>1,000 pounds 1/</i>			
Yarn, thread, and fabric:	235,944	265,021	269,810	279,366
Cotton	52,233	57,951	53,773	62,233
Linen	16,454	20,769	21,706	23,375
Wool	3,707	3,786	3,770	3,680
Silk	504	538	563	563
Manmade	163,045	181,977	189,999	189,515
Apparel:	836,692	830,944	870,562	907,469
Cotton	457,220	444,432	464,084	496,649
Linen	5,728	7,280	7,687	9,408
Wool	22,080	19,214	19,863	20,060
Silk	6,900	7,912	9,701	10,825
Manmade	344,763	352,104	369,227	370,528
Home furnishings:	253,393	230,517	217,355	238,990
Cotton	123,419	120,829	120,467	132,432
Linen	1,081	1,077	1,061	1,063
Wool	336	334	210	343
Silk	180	149	193	359
Manmade	128,377	108,127	95,424	104,793
Floor coverings:	69,988	74,757	76,381	71,397
Cotton	8,764	9,529	9,238	8,675
Linen	19,419	20,353	20,456	17,942
Wool	10,187	11,317	10,353	10,761
Silk	2,434	2,142	2,759	2,132
Manmade	29,184	31,416	33,575	31,887
Total imports: 2/	1,396,292	1,401,614	1,434,455	1,497,597
Cotton	641,836	632,981	647,786	700,216
Linen	42,682	49,479	50,909	51,788
Wool	36,325	34,664	34,209	34,852
Silk	10,019	10,741	13,217	13,879
Manmade	665,430	673,749	688,335	696,861

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and  
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 03/12/15.

Table 7--U.S. textile exports, by fiber

Item	Nov. 2014	Dec. 2014	Jan. 2015	Jan. 2014
	<i>1,000 pounds 1/</i>			
Yarn, thread, and fabric:	252,018	208,510	235,003	227,584
Cotton	135,242	109,394	125,109	118,466
Linen	7,153	5,614	5,795	6,653
Wool	2,852	2,441	2,601	3,271
Silk	1,152	1,032	1,260	1,256
Manmade	105,619	90,029	100,238	97,938
Apparel:	26,408	22,851	23,417	24,546
Cotton	11,136	10,395	10,623	11,255
Linen	553	489	595	484
Wool	1,424	1,145	1,208	1,148
Silk	861	758	892	888
Manmade	12,435	10,065	10,100	10,771
Home furnishings:	5,768	4,686	3,962	4,334
Cotton	2,611	2,254	1,932	2,297
Linen	548	409	263	160
Wool	96	83	58	97
Silk	148	79	95	77
Manmade	2,365	1,860	1,614	1,704
Floor coverings:	30,228	25,071	26,648	27,848
Cotton	2,244	1,990	1,902	1,921
Linen	1,120	919	930	907
Wool	1,748	1,276	1,526	2,065
Silk	19	34	30	20
Manmade	25,097	20,852	22,261	22,935
Total exports: 2/	314,480	261,152	289,085	284,432
Cotton	151,258	124,050	139,596	134,029
Linen	9,374	7,431	7,584	8,203
Wool	6,121	4,946	5,394	6,586
Silk	2,180	1,903	2,276	2,241
Manmade	145,547	122,822	134,236	133,372

1/ Raw-fiber equivalent. 2/ Includes headgear.

Sources: USDA, Economic Research Service; and  
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 03/12/15.

Table 8--U.S. cotton textile imports, by origin

Region/country	Nov. 2014	Dec. 2014	Jan. 2015	Jan. 2014
	<i>1,000 pounds 1/</i>			
North America	125,608	128,753	109,563	107,337
Canada	2,876	2,777	2,382	2,571
Costa Rica	383	17	11	173
Dominican Republic	6,100	6,946	4,979	4,233
El Salvador	15,907	19,714	14,716	13,590
Guatemala	7,745	7,267	7,397	6,276
Haiti	10,154	11,157	9,838	9,064
Honduras	27,266	25,913	21,167	17,422
Mexico	40,387	40,282	37,136	39,282
Nicaragua	14,786	14,674	11,934	14,634
South America	3,448	3,663	3,782	4,216
Colombia	1,456	1,439	1,291	1,503
Peru	1,758	1,974	2,239	2,471
Europe	13,677	12,635	11,283	11,265
Germany	974	1,041	886	950
Italy	1,655	2,030	1,693	1,649
Portugal	1,326	1,461	1,110	1,648
Turkey	7,440	5,756	5,205	4,620
Turkmenistan	58	150	327	482
Asia	486,612	474,037	509,866	561,646
Bahrain	1,343	1,872	1,748	1,535
Bangladesh	36,841	40,791	51,065	53,167
Cambodia	17,227	13,850	14,788	16,278
China	212,082	200,783	208,624	241,663
Hong Kong	594	780	906	971
India	60,049	61,225	67,679	66,381
Indonesia	23,659	19,501	23,496	28,859
Israel	438	588	663	1,108
Japan	1,578	1,305	1,134	1,049
Jordan	4,414	3,859	4,713	4,749
Malaysia	2,770	2,495	2,803	2,900
Pakistan	55,330	55,338	57,274	65,480
Philippines	3,049	3,684	4,675	4,236
South Korea	4,609	4,819	4,733	7,692
Sri Lanka	7,663	8,266	9,272	8,707
Taiwan	2,036	2,093	2,233	2,346
Thailand	5,174	5,918	5,072	6,103
United Arab Emirates	558	1,166	859	417
Vietnam	46,833	45,327	47,630	47,626
Oceania	57	30	59	82
Africa	12,434	13,862	13,232	15,670
Egypt	6,490	7,229	6,915	8,820
Kenya	2,022	2,337	2,161	1,978
Lesotho	1,889	2,204	2,213	2,646
Mauritius	834	1,071	762	927
World 2/	641,836	632,981	647,786	700,216

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and  
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 03/12/15.

Table 9--U.S. cotton textile exports, by destination

Region/country	Nov. 2014	Dec. 2014	Jan. 2015	Jan. 2014
	<i>1,000 pounds 1/</i>			
North America	132,282	106,093	122,112	112,452
Bahamas	151	156	127	97
Canada	9,762	9,569	9,133	10,771
Costa Rica	247	420	196	257
Dominican Republic	22,404	14,308	15,161	16,480
El Salvador	8,653	5,570	7,865	11,122
Guatemala	2,641	3,530	2,504	1,980
Haiti	994	662	403	660
Honduras	60,142	47,392	59,345	41,467
Jamaica	91	51	33	64
Mexico	24,155	22,416	24,424	27,407
Nicaragua	2,195	1,456	2,587	1,599
Panama	299	196	108	242
South America	4,859	4,962	4,869	4,622
Brazil	428	339	307	349
Chile	246	104	152	403
Colombia	2,555	1,866	2,334	2,251
Ecuador	101	112	43	106
Peru	635	1,631	1,491	1,187
Venezuela	773	706	337	177
Europe	3,237	2,745	2,514	2,681
Belgium	238	255	308	362
France	434	132	87	130
Germany	331	499	342	494
Italy	294	208	185	127
Netherlands	224	277	226	253
United Kingdom	966	944	846	763
Asia	9,922	9,303	9,183	13,475
China	5,878	5,095	5,286	10,230
Hong Kong	672	379	440	425
India	217	285	219	189
Israel	116	93	86	86
Japan	877	928	809	868
Lebanon	63	74	116	112
Saudi Arabia	111	143	96	106
Singapore	184	115	123	197
South Korea	514	621	545	292
Taiwan	150	213	173	161
Thailand	58	47	45	34
United Arab Emirates	429	370	307	295
Vietnam	180	336	237	50
Oceania	675	550	526	582
Australia	534	356	365	427
New Zealand	99	180	138	136
Africa	283	396	392	217
South Africa	54	93	42	50
World 2/	151,258	124,050	139,596	134,029

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and  
U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 03/12/15.



Table 10--Acreage, yield, and production estimates, 2014

State/region	Planted	Harvested	Yield	Production
	-- 1,000 acres --		Pounds/ harvested acre	1,000 bales
Upland:				
Alabama	350	348	910	660
Florida	107	105	914	200
Georgia	1,380	1,370	876	2,500
North Carolina	465	460	1,049	1,005
South Carolina	280	278	898	520
Virginia	87	86	1,239	222
Southeast	2,669	2,647	926	5,107
Arkansas	335	330	1,193	820
Louisiana	170	168	1,171	410
Mississippi	425	420	1,183	1,035
Missouri	250	245	1,117	570
Tennessee	275	270	875	492
Delta	1,455	1,433	1,114	3,327
Kansas	31	29	861	52
Oklahoma	240	220	578	265
Texas	6,200	4,950	580	5,980
Southwest	6,471	5,199	581	6,297
Arizona	150	148	1,508	465
California	57	56	2,014	235
New Mexico	43	35	891	65
West	250	239	1,536	765
Total Upland	10,845	9,518	781	15,496
Pima:				
Arizona	15	15	894	27
California	155	154	1,621	520
New Mexico	5	5	784	8
Texas	17	16	990	33
Total Pima	192	189	1,490	588
Total all	11,037	9,707	795	16,084

Source: USDA, January 2015 *Crop Production* report.

Last update: 03/12/15.

Table 11--Annual U.S. cotton textile imports, by origin

Region/country	2010	2011	2012	2013	2014
	<i>1,000 pounds 1/</i>				
North America	1,897,981	1,839,260	1,663,709	1,641,325	1,672,337
Canada	40,103	39,566	35,142	33,605	34,514
Dominican Republic	70,737	70,750	68,687	72,034	85,574
El Salvador	284,028	258,273	245,880	231,319	229,127
Guatemala	117,612	106,356	97,775	99,397	96,572
Haiti	134,560	153,955	145,491	145,704	152,043
Honduras	429,476	412,001	349,589	331,688	342,844
Mexico	628,594	581,538	525,362	533,802	528,849
Nicaragua	178,477	206,973	185,672	187,789	198,444
South America	101,271	59,298	51,679	52,233	48,585
Colombia	27,600	20,007	18,882	21,367	18,839
Peru	38,298	33,976	29,568	28,216	26,755
Europe	162,047	138,988	147,866	154,453	163,646
Italy	24,983	19,999	18,573	19,574	20,658
Turkey	69,723	55,340	67,294	72,228	78,282
Asia	7,461,471	6,322,653	6,142,919	6,436,939	6,336,309
Bahrain	22,964	19,100	17,784	15,586	20,170
Bangladesh	628,251	537,172	535,183	599,814	564,743
Cambodia	272,888	251,639	237,724	222,372	216,179
China	3,310,555	2,748,175	2,660,785	2,780,763	2,680,196
India	788,224	687,902	709,190	752,471	776,556
Indonesia	380,900	352,379	336,227	333,990	305,500
Jordan	60,885	47,888	50,876	53,601	51,700
Malaysia	36,600	33,248	32,413	33,900	37,008
Pakistan	926,191	766,688	720,502	737,499	732,593
Philippines	71,524	66,283	58,070	54,355	49,261
South Korea	85,824	68,854	68,583	66,472	69,418
Sri Lanka	89,766	79,228	77,051	89,509	94,034
Taiwan	40,850	33,183	31,839	27,628	26,336
Thailand	133,696	97,247	75,997	78,995	70,897
Vietnam	537,729	474,708	483,033	541,919	595,411
Africa	237,930	203,404	184,169	178,919	174,106
Egypt	130,666	108,009	99,751	95,050	87,675
Kenya	28,590	27,598	25,350	25,180	28,944
Lesotho	44,154	39,588	33,523	33,455	28,821
World 2/	9,861,621	8,564,312	8,190,888	8,464,276	8,395,744

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 03/12/15.

Table 12--Annual U.S. cotton textile exports, by destination

Region/country	2010	2011	2012	2013	2014
	<i>1,000 pounds 1/</i>				
North America	1,605,765	1,646,250	1,446,118	1,475,517	1,541,584
Canada	111,076	114,771	119,262	131,936	123,326
Costa Rica	4,631	3,480	3,929	3,123	3,699
Dominican Republic	248,181	332,772	248,099	232,864	247,601
El Salvador	95,128	137,746	130,711	127,860	116,016
Guatemala	42,867	34,959	30,091	29,705	27,930
Haiti	8,042	7,242	8,036	8,948	10,266
Honduras	732,141	670,135	574,627	571,250	651,257
Mexico	331,750	315,928	300,629	337,548	329,731
Nicaragua	22,671	18,866	20,803	21,533	21,757
Panama	2,240	4,016	3,393	3,387	2,851
South America	33,038	31,490	36,438	51,119	57,474
Brazil	5,933	8,310	5,676	4,796	5,439
Chile	5,515	2,667	3,211	3,051	2,545
Colombia	7,198	8,303	14,515	26,086	28,552
Peru	4,949	2,944	3,216	9,973	11,116
Venezuela	5,713	6,169	6,024	3,262	5,762
Europe	41,539	41,046	36,345	37,365	35,754
Belgium	4,776	4,659	3,645	3,079	3,620
France	1,641	1,466	1,326	1,645	2,091
Germany	6,361	7,191	5,667	6,382	5,682
Italy	2,017	2,272	2,021	2,178	2,145
Netherlands	5,422	4,662	4,655	4,390	3,611
United Kingdom	11,900	11,749	11,603	11,749	10,721
Asia	87,559	100,805	108,757	164,829	113,278
China	39,351	53,301	63,211	121,922	69,263
Hong Kong	5,569	5,656	6,762	5,856	5,604
India	4,141	3,824	3,178	1,892	2,369
Japan	9,893	10,442	11,044	11,005	10,893
Singapore	2,886	2,373	2,434	2,112	2,165
South Korea	10,452	7,016	5,631	6,025	5,793
Taiwan	1,297	1,312	1,155	1,362	1,947
United Arab Emirates	2,812	3,025	3,780	3,377	3,964
Oceania	7,100	9,581	8,828	9,319	7,591
Australia	5,288	7,713	6,933	7,112	5,550
Africa	4,084	8,305	3,480	3,901	3,553
World 2/	1,779,108	1,837,476	1,639,967	1,742,081	1,759,241

1/ Raw-fiber equivalent. 2/ Totals may not add due to rounding.

Sources: USDA, Economic Research Service; and U.S. Dept. of Commerce, U.S. Census Bureau.

Last update: 03/12/15.