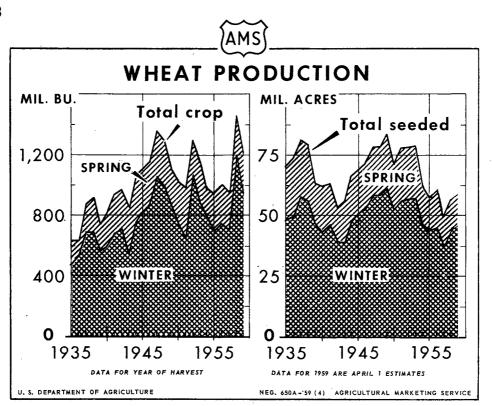


The WHEAT SITUATION

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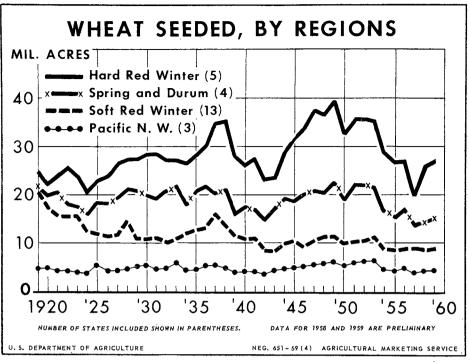


About 58.5 million acres of all wheat are reported seeded or to be seeded for the 1959 crop. This is 2 million above the 56.4 million acres seeded for the 1958 crop. The increase reflects the termination of the Soil Bank Acreage Reserve Program.

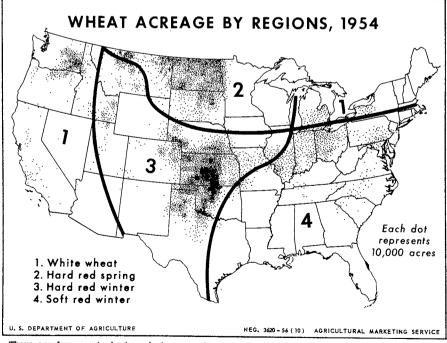
The winter wheat crop was indicated at 966 million bushels as of April 1. The first estimate of spring wheat production will be made June 10. With yields about equal to the average of the last 3 years on intended acreage, the spring wheat crop would be 254 million bushels and the total crop of all wheat around 1, 220 million bushels. A crop of this size would be the fifth largest--17 percent smaller than the all-time record of 1, 462 million in 1958 but 13 percent above the 1948-57 average of 1, 075 million.

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Acreages seeded or to be seeded for harvest in 1959 are up from those a year earlier in the various regions as follows: Hard red spring and soft red winter, 5 percent; hard red winter, 3 percent and the Pacific Northwest, 2 percent. Compared with the 1937-41 prewar average, the various regions, were down as follows: Soft red winter, 29 percent; hard red spring and durum, 18 percent; hard red winter, 12 percent and the Pacific Northwest, 3 percent.



There are four great wheat-producing areas in the United States. Hard red winter wheat is grown principally in the Southern Great Plains (region 3), and hard red spring chiefly in the Northern Great Plains (2). These hard wheats are especially suited to the making of bread flours. Soft red winter wheat is produced in the eastern half of the United States (4), and white wheat predominates in the Pacific Northwest (1), with important districts also in Michigan, New York and California. Flours from soft red and soft white wheats are used in the making of pastry, crackers, biscuits and cakes. Durum wheat is grown principally in North Dakota. This type of wheat is used in the manufacture of macaroni, spaghetti, and similar products. - 3 -

THE WHEAT SITUATION

Approved by the Outlook and Situation Board, April 21, 1959

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SUMMARY

The July 1, 1959 carryover of old wheat is now estimated at a record 1,285 million bushels, about 400 million bushels above the carryover last July, and a further increase is likely by July 1, 1960. These increases follow reductions in stocks from the previous record of 1,036 million in 1955 to 881 million July 1, 1958.

The 1959 winter wheat crop was estimated at 966 million bushels as of April 1. The first estimate of spring wheat will be made June 10. But if the intended acreage is planted and yields equal the average of the last 3 years, the spring crop would be 254 million bushels. A total wheat crop of about 1,220 million bushels would be the fifth largest, only 17 percent smaller than the all-time record of 1,462 million in 1958 and 13 percent above the 1948-57 average of 1,075 million. A crop of this size would result in an increase of around 150 million bushels in the carryover on July 1, 1960 if domestic use and exports in 1959-60 are at about this season's levels.

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In the major spring wheat producing areas, soil moisture supplies are generally short following dry weather last summer and fall and lighter than usual winter precipitation. Seedbed preparation and planting, after an earlier than usual start, is progressing rapidly. Moisture supplies are sufficient for germination, except in South Dakota and a few other scattered localities, but timely and generous rains will be needed during the growing season to assure favorable yields.

Wheat stocks owned by the Commodity Credit Corporation on April 1 this year totaled 744.5 million bushels, 27.8 million bushels or 4 percent more than the 716.7 million a year earlier. A report on total U.S. stocks will be released on April 24 as will also a report on quantities remaining under the support program.

Supplies of "free" wheat next June 30 may be larger than a year earlier, based on data for July-February and estimates for the remaining four months of the marketing year. CCC inventory on June 30 is estimated at about 1,200 million bushels and outstanding loans are estimated at about 35 million bushels, making a total of about 1,235 million bushels. With the total carryover on June 30 estimated at 1,285 million bushels, it would appear that "free" supplies of old-crop wheat may be in the neighborhood of 50 million bushels. The comparable figure for last year is 27.5 million bushels.

A short supply situation may occur for some classes and grades. This would strengthen prices for such wheat, encourage redemptions of loan wheat still outstanding, and thereby increase "free" supplies on June 30 above the quantity indicated. Moreover, quantities of wheat stored by farmers to avoid or postpone the payment of the marketing quota penalty, which on January 1, 1959 totaled 35 million bushels, could be released for the market upon payment of the penalty or a part by determination that the 1959 allotment was underplanted. Figures for such sealed wheat for past years are not available but the quantity so held this year is much larger than in past years.

Cash wheat prices on April 13 generally were near the highs for the season to date. Prices for soft white at Portland were 2 cents below the support level; hard red winter, ordinary protein, at Kansas City, 8 cents below; soft red at St. Louis, 10 cents below and dark northern spring at Minneappolis, 11 cents below. Prices of hard red winter, testing 13 percent protein or better, at Kansas City, however, were above the effective loan. On April 20, prices of hard red winter wheat at Kansas City were 3 cents lower and those of soft red winter at St. Louis were 7 cents below prices on April 13. Prices at Minneapolis were about unchanged while those at Portland were slightly above those on April 13.

Prices are again expected to decline as the new harvest approaches. Cash wheat prices usually start their downward movement about mid-May. The decline this year is expected to be about seasonal, reflecting only a minor change in the support rate from \$1.82 per bushel for 1958-crop wheat to the "advance minimum" of \$1.81 announced for 1959-crop wheat. Independent

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strength may be expected in prices of some classes and grades and in some locations, depending upon tightness of "free" supplies. The low for winter wheat will probably be reached in early July, or possibly in late June, while the spring wheat low will occur later. In 1958, the low for hard red winter wheat prices at Kansas City was reached on July 1 and that for hard red spring at Minneapolis on August 22. After the heavy movement slackens following harvest, prices to growers are expected to strengthen, reflecting the influence of the support program.

The season average price to farmers for 1958-59 may average about 10 cents below the announced support. This is about equal to or slightly below the effective support rate. Although the 1958 crop was the largest of record, exports were large and record large quantities were placed under the support program. With the likelihood that large quantities of wheat will again be placed under the price support program and that exports will continue large, prices received by farmers for the 1959 crop may be expected again to average about at the effective support level.

World wheat production in 1958-59 is estimated at a record 8,715 million bushels. This exceeds the 1956 record by 12 percent and is 25 percent above the 1950-54 average. Increases over 1956 are substantial except for Africa and South America, which are below 1956. Supplies of wheat remaining for export and carryover in 4 principal exporting countries on April 1 totaled 2,282 million bushels--371 million or 19 percent above a year ago. Supplies remaining on April 1, in million bushels, with last year's figures in parentheses were: United States, 1,408 (993); Canada, 635 (733); Argentina, 123 (128) and Australia, 116 (57).

Fall-sown wheat in Western Europe came through the winter in generally good condition. It now appears that little damage resulted from cold weather in late January and early February, when a lack of adequate snow cover caused concern for the crop. Winter wheat is normally more than 90 percent of the total wheat acreage of this area. Complete figures are not yet available, but it appears that total winter wheat acreage is slightly less than in 1958. This reduction may be partly offset by larger spring seedings. If growing conditions continue favorable for the remainder of the growing period, Western Europe's total wheat crop could be at the high level of the past 2 years.

THE CURRENT DOMESTIC WHEAT SITUATION

BACKGROUND - The supply of wheat in continental U.S. increased from 1,420 million bushels in 1951-52 to a record 2,045 million in 1956-57, fell to 1,871 million in 1957-58 and then rose to a new all-time record of 2,352 million in 1958-59 (table 1). The average supply for the 5 years beginning 1953-54 of 1,921 million bushels was 95 percent above the prewar 1936-40 average of 985 million. Average annual disappearance of 962 million bushels in 1953-57 consisted of food, 484 million (including shipments of 4 million bushels to U. S. Territories and military food use at home and abroad of 9 million); feed, 55 million; seed, 65 million and exports, 358 million. Use for alcohol averaged 0.4 million bushels. Carryover stocks at the end of the period on June 30, 1958 were 881 million bushels compared with 606 million at the beginning of the period on July 1, 1953.

Wheat prices to growers advanced from an average of 56 cents per bushel for the 1938 crop (the first year of price support loans) to a record season average of \$2.29 for the 1947 crop, when the postwar demand for wheat abroad was at its peak. From 1938 to late 1942, the increase in loan rates was an important factor in domestic wheat prices. They reflected the general rise in the prices paid index and the higher percentage of parity at which prices were supported. From 1942 through 1947, wheat feeding and industrial use were exceptionally heavy. Both were subsidized by the Government. In the latter part of the 1944-45 marketing year and for 3 years thereafter, exports were stimulated by foreign aid programs and became the dominant price factor. Prices from June 1942 through 1945 averaged well above support levels.

In 1948, the loan program again became important following record crops in the United States and relatively large crops in importing countries. Prices to growers (which included unredeemed loans at average loan rates) for the 1948,1951,1952,1954 and 1955 crops averaged about at the effective loan rate-announced rate less storage costs. While prices for the 1950 crop averaged above effective support, prices for the 1949 and 1953 crops averaged about 7 and 8 cents, respectively, below the effective loan.

Prices in 1956-57 averaged about 6 cents above the effective loan, as the result of increased export demand, stepped-up U. S. foreign aid programs, the improved quality of wheat and the export program inaugurated September 4, 1956, which required that wheat for most exports be drawn from private stocks rather than from CCC. Reflecting the reduction in exports from the record high level of the previous year, prices in 1957-58 averaged about 3 cents above the effective support level. Prices to farmers in the current year, 1958-59, under the influence of the record large crop, may average about \$1.72, again about at the effective support level. WS-163

Carryover July 1, 1959 Expected to be <u>About 1,285 Million Bushels; Up</u> <u>About 400 Million Bushels</u>

Supplies of wheat in the 1958-59 marketing year total 2,352 million bushels, consisting of the carryover July 1, 1958 of 881 million, the record crop of 1,462 million and imports of about 9 million, mostly of feeding quality wheat. Imports in July-March totaled 5.6 million bushels. Domestic disappearance is estimated at almost 620 million bushels and exports at 450 million. Exports, July through March, at 325 million bushels are 35 million above the same months last season when total exports for the year were 402 million bushels. On the basis of the supply and estimated disappearance, a carryover July 1, 1959 of about 1,285 million bushels is indicated--about 400 million above the carryover last July 1 (table 1). This increase follows a reduction in carryover from 1,036 million bushels in 1955 to 881 million July 1, 1958.

CCC Wheat Stocks on April 1 Up

4 Percent From Year Ago.

Wheat stocks owned by the Commodity Credit Corporation on April 1 this year totaled 744.5 million bushels (tables 22-24), which is 27.8 million bushels or 4 percent more than the 716.7 million a year earlier. A report on total U. S. stocks will be released on April 24. Last year, total stocks amounted to 1,123 million bushels. A report, covering quantities under the support program will be released also on April 24.

CCC stocks owned on April 1, by classes, in million bushels, (1958 in parentheses) are as follows: Hard winter, 544 (544); hard red spring, 156 (144); soft red winter, 4 (3); white, 28 (22) and durum, 13 (4), (table 22).

The States in which CCC stocks on April 1 this year exceeded 10 million bushels, with quantities of the last 3 years for comparison, are shown in table 23.

Cash Wheat Prices Near High for Season to Date

Cash wheat prices on April 13 generally were at or close to the high for the season to date. Prices continued below the support level, with No. 1 Soft White at Portland at \$2.03, 2 cents below; No. 2 Hard Red Winter, ordinary protein, at Kansas City at \$2.06, 8 cents below; No. 2 Soft Red Winter at St. Louis at \$2.04, 10 cents below and No. 1 Dark Northern Spring at Minneapolis at \$2.09, 11 cents below. The price of No. 2 Hard Red Winter, 13 percent protein, at Kansas City, however, at \$2.17 was 1 cent above the support. Associated with the operation of the payment-in-kind export program, prices near the Gulf have been relatively higher than at Kansas City and above the effective loan much of the time.

Table 1	Wheat supply an	nd distributio	on, United States,
	1953 -5 8 ar	nd 1959 projec	eted

			Year b	eginning	July		
Item	1953	: 195 ¹ 4 : :	: 1955 : :	: 1956 : :	1957 : :	1958 1/2/	1959 <u>3</u> /
	Mil. <u>bu.</u>	Mil. bu.	Mil. bu.	Mil. bu.	Mil. bu.	Mil. bu.	Mil. bu.
Supply Carryover on	•)		00	
July 1 Production Imports 5/	605.5 1,173.1 5.5	933.5 983.9 4.2	1,036.2 934.7 9.9	1,033.4 1,004.3 7.8	908.8 950.7 11.1	880.6 1,462.2 9.0	1,283 <u>4</u> /1,220 8
Total	1,784.1	1,921.6	1,980.8	2,045.5	1,870.6	2,351.8	2,511
Domestic disap-				×			
pearance Food <u>6/</u> Seed	487.1 69.5	485.9 64 . 8	481.5 67.7	482.4 57.7	484.0 63.6	493 66	500 66
Industry Feed <u>7</u> /	.2 76.8	.2 60.1	.7 51.2	.5 46.6	•3 <u>39•7</u>	60	60
Total	633.6	611.0	601.1	587.2	587.6	619	626
Exports	217.0	274.4	346.3	549.5	402.4	450	450
<u>Total disap-</u> <u>pearance</u>	850.6	885.4	947.4	1,136.7	990.0	1,069	1,076
Stocks on June 30	933.5	1,036.2	1,033.4	908.8	880.6	1,283	1,435

1/ Preliminary.

2/ Imports and distribution are estimated.

3/ Projected.

 $\frac{4}{4}$ Average yield of last 3 years on 13.4 million intended acres assumes a spring crop of 254 million bushels. This, plus April 1 estimate for winter wheat of 966 million equals 1,220 million bushels.

5/ Excludes imports of wheat for milling in bond and export as flour.

6/ Includes shipments to United States Territories and military food use at home and abroad.

7/ This is the residual figure, after all other disappearance is accounted for.

 $\frac{8}{4}$ Actual exports. Prior to October 1954 they included those for civilian feeding under the military supply program.

On April 20 prices of hard red winter wheat at Kansas City were 3 cents lower and those of soft red at St. Louis 7 cents below prices on April 13. Prices at Minneapolis were about unchanged while those at Portland were slightly above those on April 13.

Prices received by farmers for wheat in mid-March averaged \$1.76, the highest for the season to date. This was 2 cents above a month earlier but 20 cents below a year earlier.

"Free" Supplies of Old-Crop Wheat Appear Above Year Ago

Based on data for July-February and estimates for the remaining four months of the marketing year, supplies of "free" wheat next June 30 may be larger than last year. CCC inventory on June 30 is estimated at about 1,200 million bushels 1/ and outstanding loans on the same date at about 35 million bushels 2/, making a total of about 1,235 million bushels. With the total carryover on June 30 estimated at 1,285 million bushels, it would appear that "free" supplies of old-crop wheat may be in the neighborhood of 50 million bushels.

"Free" supplies June 30 last year were 27.5 million bushels. A total of 834.9 million bushels were in CCC inventory and 18.2 million bushels of old-crop wheat were outstanding under loan, making a total of 853.1 million bushels. The total carryover was 880.6 million bushels.

A short supply situation may occur for some classes and grades. This would strengthen prices for such wheat, encourage redemptions of loan wheat still outstanding and thereby increase "free" supplies on June 30 above the quantity indicated. Moreover, wheat stored by farmers to avoid or postpone the payment of the marketing quota penalty, which on January 1, 1959 totaled 35 million bushels, could be released for the market upon payment of penalty or a part by determination that the 1959 allotment was underplanted. Figures for sealed wheat for past years are not available but the quantity so held this year is estimated to be much larger than in past years.

Usual Seasonal Price Decline Expected; <u>Prices of 1959 Crop May Average About</u> At The Effective Support Level

The usual seasonal decline in prices is again expected as the new harvest approaches. The low for winter wheat will probably be in late June or early July, while the spring wheat low price will occur later. In 1958,

1/ CCC inventory July 1, 1958 plus estimated acquisitions less dispositions for domestic uses and exports.

2/ Extension of price-support loans on 1956-crop farm-stored wheat now under extended reseal were permitted for another 12-month period following the March 31, 1959 maturity date for these resealed wheat loans.

Commodity,	:	<u></u>			Cash clo	sing prices			: suppor	-crop t prices
market and grade	:	Mont	thly ave			•	Daily range		:Effective	
	: Mar. : : 1958 :	Dec. 1958		: Feb. : 1959	: Mar. : 1959	: April 16, : 1958	: April 9, : 1959	: April 16, : 1959	- April 16, : 1959	: Terminal
	: <u>Dol.</u>	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.
Meat:	:									
Chicago:	:	0.00	• • •	0 07	a a a		o 10 o 10	0.05.0.00	0.24	0.11
No. 2 Hard Red Winter	: 2.28	2.00	2.03	2.07	2.13	2.26-2.28	2.12-2.13	2.05-2.06	2.14	2.14
No. 2 Soft Red Winter	: 2.26	1.96	1.98	2.02	2.09	2.23-2.24	2.10-2.11	2.03-2.04	2.14	2.14
St. Louis:	:		1					- •	- •	- 1
No. 2 Soft Red Winter	: 2.27	2.00	2.04	2.06	2.09	2.26-2.28	2.06-2.08	1.95-1.98	2.14	2.14
Kansas City:	:									
No. 2 Hard Red Winter,	:		_							
ordinary protein	: 2.25	1.94	1.94	1.98	2.03	2.24-2.25	2.09-2.10	2.01-2.02	2.14	2.14
No. 2 Hard Red Winter,	:									
13 percent protein	: 2.34	2.11	2.11	2.12	2.14	2.27-2.37	2.15-2.24	2.07-2.19	2.16	2.16
No. 2 Soft Red Winter	2.26	1.94	1.94	2.00	2.05	2.22-2.24	2.09-2.10	2.01-2.02	2.14	2.14
Fort Worth:	:									
No. 2 Hard Red Winter	2.53	2.32	2.35	2.38	2.41	2.49-2.59	2.36-2.48	2.33-2.45	2/2.33	2/2.33
Minneapolis:									-	
No. 1 Dark Northern Spring,	•									
ordinary protein	2.32	2.07	2.06	2.08	2.06	2.36-2.37	2.07-2.08	2.09-2.10	2.20	2.20
No. 1 Dark Northern Spring,	•	•				0 0,	•			
13 percent protein	2.34	2.14	2.12	2.13	2.12	2.37-2.38	2.12-2.13	2.14-2.15	2.23	2.23
No. 1 Dark Northern Spring,										
15 percent protein	2.38	2.24	2.22	2.22	2.21	2.40-2.42	2.21-2.22	2.23-2.24	2.26	2.26
No. 2 Hard Amber Durum	2.40	2.39	2.38	2.39	2.39	2.39-2.42	2.37-2.40	2.36-2.39	2.29	2.29
Portland:))	2000	2037	2.5/	2.37-2.44	2.01-2.40	2.00-2.09	L.L.J	2.29
No. 1 Hard White, 12 percent	2.32	2.16	2.17	2.18	2.20	2.28-2.32	2.20	2.20	3/2.10	3/2.10
protein	2.24	2.03	2.02	2.04	2.03	2.22	2.02-2.03	2.03-2.04	2.05	2.05
No. 1 Soft White	: 2.24	2.03	2.02	2.04	2.05	£ • £ £	2.02-2.03	2.03-2.04	2.05	2.05
Toledo:	: 0.12	1.88	1.89	1 02	1 07	2.16-2.17	1.96-1.97	1.89-1.90		
No. 2 Soft Red Winter	: 2.13		1.89	1.93	1.97	2.20-2.21				
No. 2 Soft White	: 2.16	1.90	1.00	1.91	1.93	2.20-2.21	1.94-1.95	1.85-1.86		
<u>tye</u> :	:									
Minneapolis: No. 2	: 1.31	1.24	1.29	1.29	1.30	1.29-1.37	1.27-1.31	1.26-1.30	1.33	1.34

Table 2.- Wheat and rye: Cash closing prices and support prices at terminal markets, specified months and days, 1958 and 1959

1/ Cash grain closing prices are not the range of cash sales during the day but are on-track cash prices established at the close of the market. The terminal rate is a rate used in determining the effective support price for grain in terminal storage or in transit to terminal and for calculating most county price support rates. The effective support price is the established terminal support rate for grain received by rail minus the deduction for storage as of the date shown. A comparison of the above effective price support rate and the current cash closing price is an indication of whether the market price is above or below the support rate provided the location of the grain is on track at the specified terminals. The monthly average price is the simple average of the daily closing prices.

2/ Galveston effective and terminal support price. The cash price at Fort Worth is usually backed by paid-in freight which will carry it to Galveston. Therefore, cash prices at Fort Worth may usually be compared with the effective support price at Galveston. A terminal support price is not established for Fort Worth.

3/ Applies only to the varieties Baart and Bluestem of the sub-class Hard White.

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hard red winter wheat prices at Kansas City reached their low on July 1 and those of hard red spring at Minneapolis their low on August 22. Cash wheat prices usually start their downward movement about mid-May. The decline this year is expected to be about seasonal reflecting only a minor change in the support rate from \$1.82 for 1958-crop wheat to the "advance minimum" of \$1.81 announced for 1959-crop wheat. Independent strength may be expected in prices of some classes and grades and in some locations, depending upon tightness of "free" supplies.

Prices may be expected again to fall substantially below the announced support. For example, prices of No. 2 Hard Winter Wheat at Kansas City in July 1955 and 1956 averaged 21 cents below the support. In July 1957 they averaged 17 cents below (20 cents below in August) and in 1958, because of the very large supplies available from the record crop, the July average went to 30 cents below the announced support. After the heavy movement slackens following harvest, prices to growers are expected to strengthen, reflecting the influence of the support program.

The season average price to farmers in 1958-59 may be \$1.72, about 10 cents below the announced support--about equal to or slightly below the effective rate after allowance for storage. While the crop is the largest of record, exports are large and record large quantities are under the support program. The average price was 12 cents below the announced loan in 1954-55, when net exports totaled 270 million bushels; 9 cents in 1955-56, when net exports totaled 336 million bushels and 3 cents in 1956-57, when net exports were 542 million bushels, the new export program was in operation and the quality of the crop was very good. In 1957-58, the average price to farmers was 6 cents below the announced support rate, reflecting continuation of the new export program, good quality grain and net exports of 391 million bushels.

With the likelihood that large quantities of wheat will again be placed under the price support program and that large scale exports will continue, prices for the 1959 crop may be expected to average about at the effective support level.

THE CURRENT WORLD WHEAT SITUATION

BACKGROUND - Supplies of wheat on January 1, 1944 in the four principal exporting countries--United States, Canada, Australia and Argentina--were 2,206 million bushels, a record at that time. Wartime depletion of food supplies in importing countries and poor crops in many areas caused greatly increased disappearance from the exporting countries in 1945-47 and in January 1947, supplies were down to 1,352 million bushels. They increased to 1,872 million bushels by January 1951, declined to 1,669 million a year later and then rose 36 percent to a record 2,274 million bushels in January 1953 as a result of large crops in each of the 4 countries in 1952.

Item	: 1956-57	: 1957-58	1958-59 Preliminary
	: Million	Million	Million
	: bushels	bushels	bushels
UNITE	D STATES		
arryover stocks, July 1	: 1,033	909	881
lew crop	: 1,004	951	1,462
Total supplies	: 2,037	1,860	2,343
Domestic requirements for season 1/	: 579	577	610
upplies available for export and carryover	: 1,458	1,283	1,733
xports, July 1 through March 31 2/	: 398	290	325
upplies on April 1 for export and carryover 3/	: 1,060	993	1,408
CAN	ADA		
Carryover stocks, August 1	: : 580	730	611
lew crop	: 573	371	369
Total supplies	: 1,153	1,101	980
omestic requirements for season 1/	: 161	174	160
Supplies available for export and carryover	: 992	927	820
xports, August 1 through March 31 2/	: 176	194	185
upplies on April 1 for export and carryover	: 816	733	635
ARGE	NTINA		
Carryover stocks, December 1	: : 55	70	70
lew crop	: 262	213	235
Total supplies	: 317	283	305
Domestic requirements for season 1/	: 148	138	150
Supplies available for export and carryover	: 169	145	155
Exports, December 1 through March 31 2/	: 32	17	32
Supplies on April 1 for export and carryover	: 137	128	123
AUST	RALIA		
Carryover stocks, December 1	: : 87	43	18
lew crop	: 135	98	206
Total supplies	: 222	141	224
omestic requirements for season 1/	: 80	69	78
upplies available for export and carryover	: 142	72	146
Exports, December 1 through March 31 2/	: 45	i5	30
upplies on April 1 for export and carryover	: 97	57	116
TOTALS FOR TH	E FOUR COUNTRIES		
arryover stocks, beginning of season	: 1,755	1,752	1,580
lew crop	:1,974	1,633	2,272
Total supplies	3,729	3,385	3,852
omestic requirements for season 1/	: 968	958	998
Supplies available for export and carryover	: 2,761	2,427	2,854
Exports, season through March 31 2/	: 651	516	572
Supplies on April 1 for export and carryover	: 2,110	1,911	2,282

Table 3 .- Wheat: Supplies available for export and carryover in the United States, Canada, Argentina and Australia, April 1, 1957-59

 $\frac{1}{2}$ Estimated requirements for seed, food (milling for domestic use) and feed for the season. $\frac{2}{2}$ Exports of wheat and flour in grain equivalent. $\frac{3}{2}$ Without imports.

In the next 4 years, supplies rose 30 percent to a record 2,996 million bushels on January 1, 1957. On January 1, 1958, supplies declined 9 percent to 2,700 million bushels, reflecting smaller 1957 harvests in each of the countries. On January 1, 1959, supplies again increased, rising 15 percent to 3,107 million bushels, resulting largely from the increase in the United States. (table 15).

Supplies of Wheat in

4 Exporting Countries up 20 Percent

Supplies of wheat remaining for export and carryover in 4 principal exporting countries--United States, Canada, Argentina and Australia--on April 1 totaled 2,282 million bushels, 371 million bushels or 19 percent above a year earlier (table 3). This season's exports are above a year ago except in Canada. U. S. exports of wheat and flour in wheat equivalent the first 9 months this season totaled 325 million bushels, 35 million more than a year earlier. Supplies remaining for export and carryover April 1, in million bushels, with last year's figure in parentheses were: United States, 1,408 (993); Canada, 635 (733); Argentina, 123 (128) and Australia, 116 (57).

United States and World Wheat Trade Ahead of Last Year 3/

During the marketing year beginning July 1, 1958, the amount of world wheat and flour that will move into export channels is expected to reach 1,220 million bushels (table 5). This is 3 percent more than the 1,183 million bushels exported in 1957-58, but it is 8 percent below the all-time record of 1,328 million bushels in 1956-57. The main reason for the expected increase in world exports this year is that harvests in many importing countries were slightly below last year. Also the exports of wheat for feeding purposes is increasing.

The increased Australian and Argentine exports reflect larger crops in 1958 while decreased French exports reflect smaller availabilities. Russian exports to the free world markets may increase from 26 million bushels in 1957-58 to about 40 million bushels this year, following heavy production in 1958.

In the period July-February of 1958-59, U. S. exports of wheat (including flour) to principal importers, in millions of bushels, with last year's figures in parentheses, were as follows: India, 80 (61); Japan, 21 (31); Brazil, 16 (10); United Kingdom, 19 (15); West Germany, 14 (14); Yugoslavia, 11 (3); Poland, 9 (18) and the Netherlands, 8 (5).

3/ Prepared by Foreign Agricultural Service.

: Year :	United	: States <u>1</u> / : :	Car	iada 2/ :	Aus	stralia :	Arge	entine :		ther tries <u>3</u> /	Total
beginning : July :	Quan- tity	: : :Percentage: : of total :	Quan- tity	: : :Percentage: : of total :	Quan- tity	: : :Percentage: : of total :	Quan- tity	: : :Percentage: : of total :	Quan- tity	: Percentage: : of total	
	Mil.		Mil.	••	Mil.	· · · · · ·	Mil.	**	Mil.		Mil.
:	bu.	Pct.	bu.	Pet.	bu.	Pct.	bu.	Pct.	bu.	Pct.	bu.
verage: : 1900-09 <u>4</u> / :	155	26.0	38	6.4	26	4.4	84	14.1	293	49.1	596
1910-19 4/ :	183	27.5	128	19.2	55	8.3	89	13.4	210	31.6	665
1920-29 4/ :	222	26.4	267	31.8	89	10.5	154	18.4	108	12.9	840
1930-39 4/ :	75	10.6	201	28.3	114	16.1	130	18.3	190	26.7	710
1945-49 :	415	47.3	252	28.7	83	9.4	76	8.7	52	5.9	878
1950-54 :	330	34.1	300	31.0	98	10.1	76 81	8.4	159	16.4	968
: 1945 :	390	45.7	360	42.1	36	4.2	68	8.0	<u></u>		854
1946 :	397	51.0	232	29.8	47	6.0	60	7.7	43	5.5	779
1947 :	485	52.0	209	22.4	96	10.3	102	10.9	41	4.4	933
1948 :	504	50.8	222	22.4	122	12.3	61	6.1	83	8.4	99 2
1949 :	299	36.0	236	28.4	114	13.8	87	10.5	94	11.3	830
1950 :	366	39.1	221	23.6	127	13.5	103	11.0	120	12.8	937
1951 :	475	44.6	347	32.5	99	9.3	30	2.8	115	10.8	1,066
1952 :	317	32.1	392 288	39.7	99	10.0	29	3.0	150	15.2	987
1953 :	217	24.7	288	32.8	71	8.1	110	12.5	193	21.9	879
1954 :	274	28.2	253 289	26.1	93	9.6	132	13.6	219	22. 5	971
1955 :	346	32.5	289	27.1	102	9.5	115	10.8	213	20.0	1,065
1956 :	549	41.3	282	21.2	126	9.5	98 78		5/273	20.6	5/1,328
1957 :	402	34.0	316	26.7	61	5.2	78 0 7	6.6	326	27.5	1,183
1958 <u>6</u> / :	450	36.9	320	26.2	85	7.0	85	7.0	280	22.9	1,220
:											
:											

Table 4 .- Wheat and wheat flour: World exports, by principal countries, averages 1900-54, annual 1945-58

1/ Excludes the wheat equivalent of exports of flour milled in bond. Includes principal products other than flour.
2/ Includes imports of "wheat unfit for human consumption" into U.S. from Canada, as follows: 1950-51, 12 million bushels; 1951-52, 30 million bushels; 1952-53, 20 million bushels; 1953-54, 4 million bushels; 1954-55, 3 million bushels; 1955-56, 9 million bushels; 1956-57, 7 million bushels and 1957-58, 10 million bushels. Also includes wheat exported to the U.S. which was milled in bond and later exported by the U.S.

3/ Includes U.S.S.R. 4/ Calendar year. 5/ Includes additions 6/ Estimated.

Includes additional estimates of intra-Communist Bloc exports not fully accounted for in previous years.

APRIL 1959

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Country	1956 -	57 :	195	7 - 58	1958	1958 - 59 <u>1</u> /		
		Million : bushels :	1,000 metric tons	Million bushels	1,000 : metric : tons :	Million bushels		
United States Canada Australia Argentina France U.S.S.R.	14,948 : 7,680 : 3,416 : 2,670 : 394 : 4,348 :	549 : 282 : 126 : 98 : 14 : 160 :	10,938 8,595 1,652 2,115 2,269 3,730	402 316 61 78 83 137	12,247: 8,709: 2,313: 2,313: 1,225: 2/:	450 320 85 45 2/		
Total : Others :	33,456 : 1 2,696 :	1,229 : 99 :	29,2 99 2,894	1,077 106	26,807: 6,397:	985 235		
Total		1,328 :	32,193	1,183	33,204	1,220		

Table 5.-Wheat and flour: World exports during 1956-57 through 1958-59 (Years ending June 30)

1/ Preliminary estimate.

2/ Included in others.

The origins and destinations of the 1,183 million bushels of wheat moved into world trade in 1957-58 are presented in table 20. The United States exported 402 million bushels or 34 percent of the world total. Canada exported 316 million bushels or 27 percent. The U.S. and Canada remain the leading exporters, together accounting for a little over 60 percent of the world total. Australia, Argentina, France and U.S.S.R. exported 359 million bushels in 1957-58. These 4 countries, together with the U.S. and Canada, exported 1,077 million bushels or 91 percent of the total world wheat exports.

Wheat exports of France and U.S.S.R. have been included in table in recognition of their growing importance in the export field.

Record World Breadgrain Harvest Confirmed

An all-time record 1958-59 world breadgrain harvest has now been confirmed. There have been changes for some countries since the second estimate 4/ published in the <u>Wheat Situation</u> of February 27. But, higher estimates for some areas have offset reductions in others and the combined crop of wheat and rye is still estimated at 302 million short tons. This exceeds the 1956 record by about 10 percent. The bulk of the increase over 1956 is in wheat, although total rye is also slightly larger.

4/ From Foreign Crops and Markets, December, 1958.

		Acrea	<u>ze 2/</u>			Yield p	er acre <u>3</u> /		:	Frodu	ction 4/	
Continent and country :	Average :	;	:		Average	:	:	:	: Average :			
	1950-54	1956 :	1957 :	1958 <u>4</u> / :	1950-54	: 1956	: 1957 :	: 1958 <u>4</u> /	1950-54	1956 :	1957	1958 4
	1,000 :	: 1,000 :	1,000 :	1,000 :		:	:	:	: : 1.000 :	1,000 :	1.000 :	1.000
	acres :	acres :	acres :	acres :	Bushels	: Bushels	: Bushels	: Bushels	: bushels :	· · · · ·		
North America: :	:	:	:	:		:	:	:	: :			
Canada	26,129:	22,781:	21,031:	20,899:	20.6	: 25.2	: 17.6	: 17.6	: 537,632:	573,040:	370,508:	: 368,730
Mexico	1,647:	2,315:	2,365:			: 19.7	: 21.4		: 21,788:			
United States:	63,361:	49,784:	43,806:	53,577:					:1,094,183:			1,462,218
Estimated total <u>5</u> /	91,200:	74,970:	67,290:	76,540:	18.1	: 21.7	: 20.4	: 24.5	:1,654,000:	1,624,000:	1,372,000:	1,878,000
:	:	:	;	:		:	:	:	: ;	:	:	
Europe: :	:	:		:		:	:	:	:			
Austria	573:	620:	636:	650:		: 33.8	: 33.2	: 31.0	: 16,920:			
Belgium	421:	464:	514:	541:			: 53.7	: 52.9	: 20,278:			
Denmark	195:	164:	158:	180:		: 59.6	: 63.5		: 10,630:			
Finland	377:	328:	280:	313:		: 22.3	: 23.2	: 25.8	: 8,739:			
France:	10,916:	7,000:	11,534:	11,389:			35.3		: 315,244:			
Germany, West	2,728:	2,830:	3,000:	3,200:		: 45.1	: 47.1		: 110,228:			
Greece	2,400:	2,622:	2,709:	2,750:		: 17.4	: 23.4	: 23.6	: 40,042:			
Ireland	362:	340:	397:	409:		: 46.8	: 47.2	: 30.1	: 13,036:			
Italy:	12,085:	12,350:	12,375:	12,300:		25.8	: 25.1	: 29.3	: 288,080:		310,000	
Luxembourg	45:	38:			2441	: 30.0			: 1,382:			
Netherlands	209: 56:	212:	2451	275:		53.5	: 58.9	: 53.8	: 11,376:			
Norway		51:	35:	21:		40.2	: 31.4	: 32.1	: 1,682:			
Portugal	1,785:	1,942:	2,011:	2,005:		: 10.6	: 14.6	: 13.7	: 23,526:			
Spain	10,470:	10,638:	10,823:				: 16.6	: 14.9	: 155,000:			
Sweden Switzerland	896:	980:	823:	698:		: 35.7	: 31.7	: 32.3	: 29,640:			
		195:	260:				: 43.8	: 47.0	: 9,430:			
United Kingdom	2,263:	2,293:	2,113:					: 45.8	: 94,646:			the second s
Estimated total West Europe 💅		43,080:	47,960:	48,120:		: 26.3	: 28.6	: 27.7	:1,150,000:		1,370,000	
Bulgaria		3,398:	3,370:	:	18.6		: 21.5	:	: 66,000:			
Czechoslovakia	1,840:	1,785:	1,829:	:	28.5	: 31.4	: 30.6	:	: 52,500:			
Germany, East		940:	1,038:		34.0	: 38.2		:	: 38,100:			
Hungary	3,400:	3,430:	3,080:			: 19.8	: 23.2	: 18.7	: 72,500:	67,800	: 71 ,50 0:	: 55,000
Poland	3,730:	3,620:	3,558:	3,669:		: 21.5	: 23.9	: 23.4	: 70,800:			: 86,000
Rumania	6,710:	7,150:	7,340:	:			: 18.5	:	: 108,750:			
Yugoslavia	:	4.003:	4,868:	4,917:		: 16.2	: 23.4	: 18.3	: 80,000:			
Estimated total East Europe 5/:	25,420:	24,500:	25,280:	25,370:	19.3	: 18.5	: 22.9	: 19.6	: 490,000:	453,000	580,000	: 498,000
: 	; 71,440:	67,5 8 0:	73,240:		23.0	•	: 26.6	: 24.9	:::,640,000	1,585,000	1,950,000	: :1,830,000
U.S.S.R. (Europe and Asia) <u>6</u> /:	:	:		:		:	:	:	:::1,240,000:			1

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Table 6 .- Wheat: Acreage, yield per acre, and production in specified countries, year of harvest, average 1950-54, annual 1956-58 1/

~ L 16 1

Asia: Iran Iraq Israel Jordan Lebanon Syria Turkey China India Fakistan Japan	90: 700: 165: 2,277: 13,514: 	: 145: 804: 173: 2,718: 18,125: 30,559: 11,270: 1,625:	: : 150: 693: 173: 2,718: 17,878: : 33,580: 11,807: 1,526:		11.9 11.1 7.9 11.5 11.6 15.8 10.4 12.5 30.2	11 13	.1 : .2 : .8 : .9 : .5 : .9 :	20.3 11.7 13.8 13.5 14.0 	: : 17. : 8. : 8. : : 10. : 11. : 31.	3 3 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	: ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;	: 82,670: 28,500: 2,719: 8,910: 2,280: 32,150: 215,000: : 321,900: 122,580: 50,530:	: 102,880: 41,000: 3,050: 8,080: 2,388: 36,740: 250,000: : 347,700: 142,000: 48,870:	99,210 2,280 1,650 20,210 240,000 300,000 140,000 47,070
Korea, South	245:	305:	357:	313:	13.7 :	15.	.5 :	13.4	: 14.	4 :	: 3,350:	4,740:	4,800:	4,500
Estimated total 5/	127,790:	147,030:	146,630:	142,660:	13.8	12.	.6 :	13.1	: 13.	8 1	:1,765,000:1	,860,000:1	,915,000:1	,970,000
Africa: Algeria Egypt Morocco Z/ Tunisia	1,631: 3,496: 2,399:	; 4,800: 1,630: 3,583: 2,937:	1,572: 3,239: 3,205:		9.7 30.1 10.1 8.3	6.	9 :	34.2 7.2 5.7	: :; :; :6.	6 : 4 :	41,508: 49,060: 35,302: 19,796:	: 56,440: 56,860: 38,000: 17,770:	: 46,700: 53,800: 23,295: 18,300:	45,930 51,885 36,000 20,000
Union of South Africa <u>8</u> /		2,671:	3,041:	3,175:	7.6	11.		8.9	: 7.		: 23,040:	30,730:	27,000:	23,080
Estimated total <u>5</u> /	16,480:	17,650:	17,580:	18,590:	11.2 :	12.	.5 :	10.5	: 10.	5 1	: 185,000:	220,000:	185,000:	195,000
South America: Argentina Brazil Chile Peru Uruguay Estimated total <u>5</u> /	1,475: 1,933: 410: 1,515:	: 13,324: 2,632: 1,894: 345: 1,700: 20,520:	: 10,840: 2,817: 1,995: 363: 1,922: 18,670:	2,500: 2,159: 385: 1,730: 19,530:	18.2 12.5 19.4 14.2 14.8 17.3	13 12	7 : 2 : 1 : 7 :	19.7 10.4 22.4 14.2 11.4 17.2	: : : : : : : : : : : : : : : : : : :	1 : 3 : 2 :	: 216,204: 18,500: 37,446: 5,814: 22,376: 310,000:	: 261,980: 36,000: 36,320: 4,530: 21,640: 368,000:	: 213,500: 29,400: 44,600: 5,140: 22,000: 322,000:	235,000 20,000 37,000 5,510 19,300 325,000
Oceania: Australia New Zealand Total Oceania	116;	7,900: 66: 7,966:	7,500: 67: 7,567:	10,870: 165:	17.0 40.7 17.2		7 :	13.0 44.8 13.3	: : 19. : 45. : 19.	5_1	181,910: <u>4,720:</u> 186,630:	135,000: 2,950: 137,950:	97,600: 3,000:	210,000
Estimated world total <u>5</u> /	10,832: 447,150:	488,720	500,980	11,035: 506,850	17.2	15.	•	15.3			6,980,000 7		100,600: ,645,000 8	217,500 3,715,000

1/ Years shown refer to years of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1958 is combined with preliminary forecasts for the Southern Hemisphere harvests which began late in 1958 and ended early in 1959. 2/ Figures refer to harvested areas as far as possible. 3/ Yield per acre calculated from acreage and production data shown. \angle / Revised estimates for Northern Hemisphere countries; for Southern Hemisphere, revised preliminary forecasts. 5/ Estimated totals, which in the case of production are rounded to millions, include allowances for any missing data for countries shown and for other producing countries not shown. \angle / Tentative unofficial estimates for production. $\underline{7}$ / Excludes areas formerly known as Spanish Morocco and Tangier. $\underline{8}$ / Production on European holdings only.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service officers, results of office research and related information.

World wheat production is estimated at 8,715 million bushels, 12 percent above 1956 and 25 percent above the 1950-54 average (table 6). Increases over 1956 are substantial for all continents except Africa and South America, which are lower.

Wheat production in North America is now estimated at 1,878 million bushels. This is an all-time high, mainly because of the record crop in the United States. The 1,462-million-bushel crop for this country exceeds the previous record by more than 100 million bushels and is 54 percent more than the 1957 outturn. The total includes 1,180 million bushels of winter wheat and 282 million of spring wheat. This is an unprecedented crop of winter wheat, but the spring wheat production has been exceeded several times.

Yields of U.S. winter wheat averaged a record 28.4 bushels per harvested acre, 6 bushels above the previous record in 1957 and almost 10 bushels above the 1947-56 average. Harvested acreage was 41.5 million acres, about 10 million above the small acreage in 1957 but almost 4 million acres below the 1947-56 average. Yields of 23.5 bushels per acre for spring wheat were also a record, but harvested acreage was slightly below the small 1957 acreage and 6.4 million acres below the 1947-56 average.

Canada's wheat production was much below average the past 2 years. The 1957 and 1958 crops of about 370 million bushels were about 170 million bushels less than the 1950-54 average. Yield in both years averaged 17.6 bushels per acre, compared with the average of 20.6 bushels. Acreage was about 21 million acres in both years-about 5 million acres less than in 1950-54. Mexico's wheat crop was large, though less than the 1957 record.

Wheat production in <u>Western Europe</u> is estimated at 1,332 million bushels, second largest on record. Total acreage and yields were above the 1950-54 average. Although the total outturn was below the record 1957 crop, new records were set in Italy and Greece. Italy's production of 360 million bushels was 50 million larger than in 1957, though acreage was slightly smaller. The record crop of 65 million bushels in Greece is attributed to high acreage and yields.

Wheat production in Eastern Europe was slightly above average, but considerably below the large 1957 crop. Wheat acreage was estimated to be slightly larger than in 1957 but yields were lower. Wide variations in yields are reported within the area, with the highest reported for East Germany, Poland and Czechoslovakia and the lowest in the Danube Basin countries.

The wheat crop in the <u>Soviet Union</u> is estimated at 2.3 billion bushels, a new high. The growing season was exceptional in virtually all parts of the Union. A very low percentage of winterkill was reported and absence of drought in the large subhumid zone, where some degree of drought is usual, contributed to the relatively high yields.

Asia's wheat production of 1,970 million exceeds the previous record in 1957 by 55 million bushels. The high level results from the record harvest reported for Mainland China. Other areas of this continent produced less than last season. Acreage was less than in 1957 but still well above average.

The wheat crop in Africa is estimated at 195 million bushels, 10 million bushels more than in 1957. The increase is mainly due to the recovery in Morocco's crop from the low level of a year ago.

The wheat crop in <u>South America</u> is estimated at 325 million bushels, little change from 1957. A larger crop in Argentina offset reductions in most other countries. Drought in Brazil and Chile caused significant reductions in both countries.

Wheat production in <u>Australia</u> is still placed at about 210 million bushels, more than double the small production of 98 million bushels last year. It is also well above the below-average crop of 135 million in 1956. A record wheat crop is reported for New Zealand.

Rye - World rye production is estimated at 1,460 million bushels (table 27), compared with 1,455 million during 1950-54 and the 1956 total of 1,405 million. Rye production in North America was about 40 million bushels, about average. The U.S. crop was much above average, but was offset by a reduced crop in Canada. Production in Western Europe is estimated at 265 million bushels, about the same as the 1950-54 average but slightly less than in the past 2 seasons. Acreage was somewhat below average but yields were high. Production in Eastern Europe approached the high level of 1957 since conditions were most favorable in the largest rye producing countries -- Poland, East Germany and Czechoslovakia. The crop in the Soviet Union is unoffically estimated at about 650 million bushels. Yields apparently were larger than usual on a reduced acreage. Rye in Asia is of slight importance except in Turkey, where the estimated crop cf 30.7 million bushels is an all-time record. Rye production in Argentina, the only producer of importance in South America, is estimated to be well above the small 1957 crop.

THE OUTLOOK FOR WHEAT IN 1959-60

BACKGROUND - During the 7 years ended in 1951-52 the United States was the leading exporter of wheat, with an annual average of 417 million bushels, 46 percent of the total world trade. In the previous 20 years, 1925-26 through 1944-45, exports had averaged 81 million bushels, ranging from 4 million in 1935-36, following the drought years, to 144 million in 1944-45 at the close of the war.

U.S. exports in 1952-53 declined to 318 million bushels, one-third below the heavy exports in 1951-52. The 1952 crop in Canada was a record, and her exports

<u></u>	:			Regio	n	
Year	:	Hard red winter <u>1</u> /	:	Hard red spring and durum 2/	Soft red winter <u>3</u> /	Pacific North- west 4/
	:	1,000 acres		1,000 acres	1,000 acres	1,000 acres
Average	:					
1929- 3 3	:	27,636		20,416	10 , 568	5,202
1919	:	24,727		21,706	20,660	4,774
1920	:	22,066		19,905	17,106	4,817
1921	:	23,830		20,526	15,481	4,288
1922	:	25,478		18,065	15,404	4,268
1923	:	23,910		17,533	15,439	3,974
1924	:	20,177		16,006	12,414	3,958
1925	:	22,893		18,295	11,945	5,436
1926	:	23,935		18,056	11,264	4,256
1927		26,537		19,487	11,681	4,612
1928	:	27,204		21,130	14,498	4,699
1929	•	27,234		20,687	10,623	5,186
1930	:	28,327		19,959	10,609	5,361
1931	:	28,434		19,116	10,787	4,662
1932	:	27,109		20,783	10,065	4,853
1933	•	27,078		21,535	10,755	5, 946
1934	:	26,615		17,718	11,745	4,293
1935	:	28,145		20,605	12,608	4,365
1936		29,931		21,806	13,042	
1937	:	34,933		20,086	15,733	5,117 5,349
1938	:	35,356		20,904	13,620	4,805
1939	:	28,028		15,929	11,392	3,941
1940	:	26,112		17,248		
1941		27,508			10,658	4,171
1942	:			16,762	10,736	4,129
1942	:	23,280		14,737	8,339	3,502
	:	23,525		17,083	8,238	4,205
1944	:	28,961		19,193	9,978	4,602
1945	:	31,952		18,616	10,294	4,793
1946	:	33,837		20,037	9,034	5,143
1947	:	37,553		20,648	10,289	5,373
1948	:	36,509		20,244	11,156	5,582
1949	:	39,385		22,693	11,165	5,950
1950	:	32,890		18,967	9,964	5,168
1951	:	35,713		22,148	10,097	5,998
1952	:	35,504		22,155	10 , 178	6,081
1953	:	35,147		21,569	11,135	6,224
1954	:	28,826		16,702	8,813	4,546
1955	:	26,780		15,311	8,455	4,219
1956	:	26,617		16,800	8,741	4,812
1957	:	19,982		13,660	8,789	3,973
1958 5/	:	25,972		14,215	8,353	4,259
1959 6/	:	26,733		14,943	8,765	4,362
	:				-) (-)	.,

Table 7 .- Wheat, all: Seeded acreage in specified wheat growing regions, United States, 1919-59

1/ Kansas, Oklahoma, Texas, Nebraska and Colorado. 2/ North Dakota, Montana, South Dakota and Minnesota. 3/ Ohio, Missouri, Indiana, Illinois, Pennsylvania, North Carolina, Virginia, Kentucky, Tennessee, Maryland, South Carolina, Georgia and West Virginia. 4/ Washington, Oregon and Idaho. 5/ Preliminary. 6/ December 1958 winter estimate and March 1959 spring prospective plantings. exceeded those from the U.S., as was the case before 1945-46. Total world trade in wheat and flour in 1952-53 also declined from the all-time high of 1,066 million bushels in 1951-52 to about 987 million bushels. This reflected a record 1952 world wheat crop and larger wheat reserves in importing countries. It also reflected the negotiation of a truce in Korea and some easing in international tensions.

The decline in world trade continued in 1953-54, when it fell to 879 million bushels. The U.S. share also dropped. Larger quantities were available in other exporting countries while requirements in major importing countries were less than in 1952-53.

In 1954-55, world wheat trade increased 10 percent to 971 million bushels and U. S. exports rose 26 percent from 217 million to 274 million bushels. In 1955-56, world trade reached about 1,065 million bushels, about equal to the 1,066 million in 1951-52. This increase reflected higher economic activity and greater purchasing power in importing countries. In 1956-57, world trade reached about 1,328 million bushels, 25 percent above a year earlier and also 25 percent higher than the former 1951-52 record. The increase reflected decreased domestic supplies in Europe because of winter damage, increased exports from the U. S. under special export programs and increased wheat consumption in some countries. In 1957-58, world trade was again large, second only to 1956-57. The decline from the record reflected improved over-all supplies in several importing countries.

U. S. domestic disappearance has also declined from previous record levels. During the war when large quantities of wheat were subsidized for use in making alcohol and to supplement regular feed supplies, disappearance in the continental U. S. reached a high of nearly 1.2 billion bushels in 1943. In peacetime, negligible quantities of wheat are used for alcohol, and feed use currently is about 60 million bushels. Food and seed take about 500 million and 65 million bushels, respectively, resulting in a continental domestic disappearance of around 625 million bushels.

<u>1959 Wheat Crop May Be</u> Fifth Largest; Increase in Carryover Likely July 1, 1960

The 1959 winter wheat crop was forecast at 966 million bushels as of April 1. The first estimate of spring wheat will be made June 10. Assuming about average yields of the last 3 years on intended acreage, the

Year	:		All whe	at	:	All spring whea	t
of harvest	:	Seeded acreage	: Yield pe : seeded : acre	r : Produc- : tion	Seeded acreage	: Yield per : : seeded : : acre :	Produc- tion
		1,000		1,000	1,000		1,000
	:	acres	Bushels	bushels	acres	Bushels	bushels
1919	:	77,440	12.3	952,097	26,049	7.8	203,637
1920	:	67,977	12.4	843,277	22,472	10.2	230,050
19 21	:	67,681	12.1	818,964	12,202	9•7	216,171
1922	:	67,163	12.6	846,649	19,748	13.9	275,190
1923	:	64,590	11.8	759,482	19,102	10.7	204,183
1924	:	55,706	15 .1	841,617	17,068	15.7	268,054
1925	:	61 ,738	10.8	66 8, 700	20,816	12.9	268,081
19 2 6	:	60,712	13.7	832,213	20,108	10.0	200,606
1927	:	65,661	13.3	875,059	21,527	15 .2	326,871
1928	:	71,152	12.9	914,373	22,72 1	14.8	335,307
1929	:	67,177	12.3	824,183	23,032	10.3	237,126
1930	:	67,559	13.1	886, 522	22,311	11.3	252,713
1931	:	66,463	14.2	941,540	20,548	5•7	116,225
1932	:	66,281	11.4	756,307	22,653	11.7	264,796
1933	:	69,009	8.0	552,215	24,207	7.2	173,932
1934	:	64,064	8.2	526,052	19,228	4.5	87,369
1935	:	69,611	9.0	628,227	22,175	7.2	158,815
1936	:	73,970	8.5	629,880	23,984	4.4	106,277
1937	:	80,814	10.8	873,914	22,969	8.1	185, 340
1938	:	78,981	11.6	919,913	22,517	10.4	234,735
1939	:	62,802	11.8	741,210	16,648	10.5	175,538
1940	:	61,820	13.2	814,646	18,284	12.1	221,837
1941	:	62,707	15.0	941,970	16,662	16.1	268,243
1942	:	53,000	18.3	969,381	14,145	18.9	267,222
1943	:	55,984	15.1	843,813	17,469	17.5	306, 337
1944		66,190	16.0	1,060,111	19,369	15.9	308,210
1945	:	69,192	16.0	1,107,623	18,729	15.5	290,634
1946	:	71,578	16.1	1,152,118	19,351	14.6	282,526
1947		78,314	17.4	1,358,911	20,066	14.9	299,935
1948	:	78,345	16.5	1,294,911	20,013	15.2	304,770
1949	•	83,905	13.1	1,098,415	22,728	10.6	240,288
1950	:	71,287	14.3	1,019,344	18,888	14.8	278,707
1951	:	78,524	12.6	9 88, 161	22,379	15.1	
1952		78,645	16.6	1,306,440	21,648	11.1	337,339
1953	:	78,931	14.9	1,173,071	21,844	13.2	241,220 288,039
1954	•	62,539	15.7	983,900			189 521
1955		58,241	16.0		15,922	11.5	182,531
1955	:	60,658	16.6	934,731 1,004,272	13,951	16.5	229,938
1957	•	49,852	19.1		16,231	16.2	263,3 44
	:	49,092 56,431	25.9	950,662	12,429	19.3	239,886
	:	58,468	(20.9)	1,462,218	12,343	22.9	282,294
1959 2/	:		(20.7)	(1,220,000)	13,405	(18.9)	(254,000)

Table 8 .- All wheat and all spring wheat: Acreage, yield and production, United States, 1919-59

1/ Preliminary.
2/ Acreage is December 1958 winter estimate and March 1, 1959 spring prospective plantings. Production is April 1 estimate of winter wheat and for spring wheat March 1 intended acres times average yield of last 3 years.

apring wheat crop would be 254 million bushels. This, together with the 966 million bushels of winter wheat, would indicate a total all wheat crop of around 1,220 million bushels (table 8). A wheat crop of this size would be the fifth largest--17 percent smaller than the all-time record of 1,462 million in 1958 but 13 percent above the 1948-57 average of 1,075 million.

With total disappearance of possibly 1,076 million bushels (626 million domestic and assuming exports of 450 million, the same as estimated for 1958-59), the carryover on July 1, 1960 would be close to 150 million bushels over the estimated July 1, 1959 carryover of 1,285 million.

Indicated Winter Wheat Crop 18 Percent Below Record Last Year

A winter wheat crop of 966 million bushels is 9 million bushels above the December 1 forecast. Increases since December 1 have been largely confined to the Central Great Plains. Such increases more than offset reduced production prospects in the eastern Corn Belt and the Southwest. The indicated crop is 18 percent less than the record 1958 crop of 1,180 million bushels but 19 percent above the 1948-57 average.

As of April 1, winter wheat prospects had improved in the Central Great Plains as the loose, dry soils had blotted up moisture from winter snows. Some fields that germinated poorly in the fall, showed better stands. The outlook was dimmed in much of the southern Great Plains where winter moisture was insufficient to keep hopes alive for harvest of a considerable acreage. Many fields in the Ohio Valley States showed damaged spots from excess water and ice, but total loss of acreage appeared relatively light. In the Mississippi Valley and the Southeast, fall and winter growth had been slow, but prospects improved with favorable spring moisture supplies and warmer temperatures. Prospects in the central and northern Rocky Mountain sections and Pacific Northwest were generally maintained or improved as soil moisture was boosted by winter and early spring precipitation. Stands were poorer than a year ago in most areas as nearly all important producing sections endured bitter cold at some time during the winter with a light or lacking snow cover. The expected yield per seeded acre is well below last year's prodigious record, but above any other year by a considerable margin.

The indicated yield at 21.4 bushels per seeded acre is second only to the phenomenal yield of 26.8 bushels in 1958 and is well above the 1948-57 average of 16.0 bushels. The current estimate is based on an appraisal of the April 1 condition of wheat as reported by individual growers and on soil moisture reserves and other factors affecting production. The current estimate of production assumes normal weather and effects of insects and diseases for the remainder of the crop season.

In the last 10 years, the average change in the United States production estimate from April 1 to harvest has been 100 million bushels, ranging from a maximum of 216 million bushels to a minimum of 23 million bushels. Total abandonement and diversion to uses other than grain is indicated at 4.1 million acres, 9 percent of the total acreage seeded for all purposes last fall and winter. This is slightly more than indicated last December. Last year, only 2.5 million acres or 5.8 percent of the total acreage seeded was lost or diverted.

Major Spring Wheat Areas Dry

In the major spring wheat producing areas, soil moisture supplies are generally short following dry weather last summer and fall and lighter than usual winter precipitation. Seedbed preparation and planting, after an earlier than usual start, is progressing rapidly. Moisture supplies are sufficient for germination, except in South Dakota and a few other scattered localities, but timely and generous rains will be needed during the growing season to assure favorable yields.

Minimum	1959	Terminal	and County Wheat
			Announced Based
On Mir	imum	National	Average of \$1.81

Minimum 1959-crop wheat price support rates for terminals and for 2,843 commercial and 229 noncommercial wheat-producing counties were announced on March 2. County rates, which range from \$2.12 to 85 cents (noncommercial) per bushel, depending on location, are further adjusted up or down for class, grade and quality to determine support prices for individual producers. These rates are based on the minimum national average wheat support price of \$1.81 per bushel.

In addition to the release of terminal and county rates, a list of premiums and discounts for different classes and qualities of wheat were announced. Most premiums and discounts for 1959-crop wheat support are the same as those in the 1958 program. The discount of 2 cents per bushel on western red and white wheat classes is being eliminated for 1959. This discount did not apply to Baart and Bluestem varieties.

In general, basic county and terminal rates are for Grade No. 1 wheat. Premiums and discounts are applied to basic rates to determine the support prices for individual lots of wheat which are of other grades or have other quality factors.

Relationships between terminals, which are based principally on average differences in cash market prices, have shifted some since 1958 rates were established. As a result, there are minor changes in terminal support price relationships for 1959 as compared to 1958.

Location differentials used in determining rates reflect changes in freight charges since the 1958 rates were established. For major producing areas, as in the past, county rates reflect terminal rates less the freight and handling charges needed to get the wheat to terminal markets. Where decreases have taken place in freight charges for movement from counties to terminals, county support rates have been adjusted upward, thus giving producers the benefit of freight decreases in their local rates. This freight reduction generally has been west of the Rocky Mountains.

County rates will be adjusted for any future freight rate decreases that may occur during the 1959 period of price support availability. This will be done to maintain fair and equitable relationships between county and terminal support rates.

There are wide differences in the grades and classes of wheat most commonly produced and marketed in the various wheat areas of the United States. In some areas, most wheat produced will be Grade No. 1 hard wheat. In other areas, only soft wheat is produced and normally grades No. 2 or No. 3. Table 9 shows examples of 1959 wheat support prices which are more representative of the actual support farmers will receive than are the commercial basic schedule for No. 1 wheat.

	:_	Support rat	e per bushel
Class, grade and terminal	:	1958	1959 <u>1</u> /
	:	Dollars	Dollars
	:	,	
Hard Red Spring	:		
Grade No. 1 Heavy, 16 percent protein,	:		
Minneapolis	:	2.29	2.28
Grade No. 1 Heavy, 14 percent protein,	:		
Minneapolis	:	2.25	2.24
Grade No. 1, ordinary protein, Minneapolis	:	2.20	2.19
Soft Red Winter	:		
Grade No. 3, garlicky, Baltimore	:	2.09	2.07
Grade No. 3, Chicago	:	2.12	2.09
Grade No. 3 light garlicky, Chicago	:	2,06	2.03
Grade No. 3, Kansas City	:	2.12	2.09
Hard Red Winter	:		
Grade No. 2, Chicago	:	2.14	2.11
Grade No. 2, Kansas City	:	2.14	2.11
Grade No. 2, Galveston	:	2.33	2.31
White	:		-
Grade No. 1, Portland	:	2.05	2.03
Grade No. 1, San Francisco	:	2.13	2.11
Durum	:	-	
Grade No. 1, Amber, Minneapolis	:	2.25	2.24
Grade No. 1, Hard Amber, Minneapolis	:	2.30	2.29
	:	č	· ···•

Table 9.- Wheat: Representative support prices, by classes and grades, terminal markets, 1958 and 1959

1/ Based on the minimum national average support rate of \$1.81 per bushel.

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In these examples, premiums and discounts in addition to geographical price differences have been applied to basic rates to obtain support prices for individual kinds of wheat. Table 9 gives specific support prices with storage paid at listed terminals for the most representative classes and grades of wheat produced in the various areas. Comparable 1958 prices are also shown.

In the 10 States designated as the noncommercial wheat producing areas, farm wheat allotments and marketing quotas do not apply and the support rates are lower than in the other 38 States. Rates in the noncommercial area are 75 percent of what the rates would have been if the State were in the commercial area. Since Alabama and Mississippi have been added to the commercial-producing area for 1959, the noncommercial area is amaller. It includes 10 States-Arizona, Connecticut, Florida, Louisiana, Maine, Massachusetts, Nevada, New Hampshire, Rhode Island and Vermont.

Beginning with 1959 crops, as authorized by new legislation, so-called "equity" payments will not be made in connection with the takeover of commodities pledged as collateral for price support loans. In the past, equity payments have been made when the market price of wheat under price support loan on the date of takeover was above the support loan plus charges.

While equity payments will no longer be made, producers may continue to obtain any equity they may have in loan collateral by repaying the loan before maturity, thus regaining full ownership of the wheat for whatever disposition they may choose to make.

As in the past, wheat acquired by the Commodity Credit Corporation from unredeemed loans will not be pooled.

The 1959 wheat crop will be supported as in the past through loans on farm- and warehouse-stored wheat and through the purchase of wheat delivered by producers under purchase agreements. Loans and purchase agreements will be available from harvest through January 31, 1960. In most States, loans will mature on March 31, 1960 and in the remaining eastern and southern States, loans will mature on February 29, 1960. Loans and purchase agreements will be available from County Agricultural Stabilization and Conservation (ASC) offices.

To get wheat price support in 1959 in commercial wheat producing areas, a producer must be in compliance with his 1959 wheat acreage allotment and be eligible to receive a wheat marketing card on all other farms in the county in which he has an interest.

Undesirable Wheat Varieties Discounted Under 1959 Support Program

The 1959 price support rates are discounted 20 cents per bushel for 33 wheat varieties designated as undesirable because of inferior milling or baking qualities.

In addition to the 31 varieties designated as undesirable for the 1958 wheat price support program, the list includes these two varieties for the 1959 crop--Russell in the hard red spring class, and Kharkof MC 22 in the hard red winter class. Discounts to discourage plantings of undesirable wheat varieties were first included in the price support program for the 1956 wheat crop.

The 33 varieties include the following 13 spring wheat varieties: Hard red spring - Gasser, Henry (except in Wisconsin and Washington), Kinney, Premier, Progress, Spinkcota and Sturgion; Durum - Golden Ball, Peliss and Pentad; White - Florence and Sonora.

The varieties were designated by the Agricultural Research Service of the Department after consultation with State Agricultural Experiment Station personnel, agronomists, cereal chemists and others on State and Federal staffs.

These varieties were found to be undesirable for commercial food use. The discount in the support operation is designed to discourage their production and lessen the possibility of U.S. wheat of inferior quality finding its way into domestic and export channels. Representatives of crop improvement associations support this action to help improve the over-all quality of U.S. wheat production.

Application of the 20-cents-per-bushel discount to producer support rates will be the same as under the 1958 operation. The price support regulations for the 1959 program will provide for producer certification regarding undesirable varieties. Because wheat varieties are difficult to determine from threshed samples, identification of the variety going under price support will be the **producer's** responsibility based on his knowledge of the varieties he seeded and harvested.

Even though some of the undesirable varieties might have protein content high enough for a premium, no protein premiums will apply to any of the undesirable varieties in determining loan rates. Similarly, no amber or hard amber durum premiums will apply on undesirable varieties of this class of wheat. WS-163

Western Europe Outlook for 1959 Wheat Crop Good 5/

Fall-sown wheat in Western Europe came through the winter in generally good condition, according to latest reports from that area. Few reports of damage have been received. It now appears that little damage resulted from cold weather in late January and early February, when lack of adequate snow cover caused concern for the crop. The effects of the cold could not be fully appraised until a period of growing weather showed the condition of the plants.

Winter wheat is normally more than 90 percent of the total wheat acreage of this area. Complete figures are not yet available, but it appears that total winter wheat acreage is slightly less than in 1958. This reduction may have been partly made up by larger spring seedings. If growing conditions continue favorable for the remainder of the growing period, Western Europe's total wheat crop could be at the high level of the past 2 years.

The principal producing countries of the area report a promising outlook. In France winter wheat condition is very good and spring wheat is germinating well. Winter wheat acreage is somewhat smaller than for 1958 but this may have been partly offset by increased seeding of spring. Total acreage, however, is expected to be less than the large acreage of the past 2 years.

Wheat acreage is smaller in <u>Italy</u> because of poor weather in southern regions during seeding time. Growing conditions have been favorable, however, and trade forecasts indicate that the production will be good though not up to the record level of a year ago.

The outlook is good for <u>Spain's crop</u>. If conditions remain favorable the outturn may be around the record production of 1957.

Winter wheat acreage is slightly larger than in 1958 in Western Germany. Recent reports state that there was little winterkill and the condition of the crop is good. An unusually mild spring facilitated spring seeding. Spring wheat acreage is expected to be about 15 percent larger than in 1958.

Winter wheat acreage may be smaller in the United Kingdom, because of bad weather last fall. However, favorable conditions are expected to increase spring wheat acreage, and the total may not be significantly different from that of a year ago. Condition of the winter crop is generally satisfactory.

Wheat acreage is up slightly in <u>Greece</u> despite governmental policy aimed at diverting some wheat acreage to other crops. The condition of the crop was good at latest report.

5/ Prepared by Foreign Agricultural Service.

The above six countries normally account for almost 90 percent of Western Europe's total. In Yugoslavia, one of the leading producers of the area, the outlook is excellent. Acreage is slightly larger than in 1958 and the crop is in good condition. Little definite information is available for Eastern Europe as a whole.

Canada to Seed Larger Wheat Acreage

The Canadian wheat acreage for 1959 will be 9 percent larger than last year, if farmers carry out their March 1 planting intentions. On the basis of the intentions, the Dominion Bureau of Statistics estimated that a total of 22,744,000 acres will be seeded to all classes of wheat (table 10). This is 1.8 million acres more than the 1958 total but 0.9 million below the 1953-57 average. Each of the Prairie Provinces is expecting increased wheat acreage this year. The increases will be in spring bread wheat varieties. The planned durum acreage of 1.0 million acres is even less than the small 1958 acreage and less than half the 1957 acreage.

The increase in total wheat acreage is largely the result of a proposed decrease of about 1 million acres in summerfallow and 0.6 million in barley. Planned summerfallow for 1959 is 24.3 million acres.

Grain	1956	Seeded acrea	ige : : 1958 :	- Intended acreage 1959	: Intended : acreage :as percent- :age of 1958
	1,000 <u>acres</u>	1,000 acres	1,000 <u>acres</u>	1,000 acres	Percent
Winter wheat Spring wheat	625 22,156	590 20,441	580 20,319	580 22,164	100 109
All wheat	22,781	21,031	20,899	22,744	109

Table 10.--Wheat: Canada's intended acreage for 1959 with comparisons

Food for Peace Talks to be Held

In Washington May 5 and 6

Cabinet representatives from five major wheat-exporting countries will confer on the Food for Peace proposal May 5 and 6 in Washington. Taking part in the two-day conference at the Department of Agriculture will be cabinet representatives from Argentina, Australia, Canada, France and the United States. The Director General of the United Nations Food and Agriculture Organization, (FAO) also will participate. A preliminary meeting of officials from the same countries will be held in Washington April 27 to review the situation and outline areas to be discussed at the cabinet representatives' conference in May.

The May conference takes a further step toward the Food for Peace plan outlined by the President in his January 29, 1959 message to Congress. At that time, President Eisenhower said: "I am setting steps in motion to explore anew with other surplus-producing nations all practical means of utilizing the various agricultural surpluses of each in the interest of reinforcing peace and the well-being of friendly peoples throughout the world--in short, using food for peace".

NEW INTERNATIONAL WHEAT AGREEMENT CONCLUDED 6/

A new international agreement designed to help stabilize world trade in wheat in the three years ending July 31, 1962 was concluded by the United Nations Wheat Conference which completed work in Geneva on March 10.

The agreement, which will be submitted to Governments for their consideration, is open for signature in Washington from April 6 to 24. It is intended, if sufficiently supported, to enter into force so as to leave no gap on the expiration of the existing agreement on July 31, 1959.

The agreement provides for a price range, for a specified grade of wheat at a specified basing point, between a minimum of \$1.50 per bushel (as at present) and a maximum of \$1.90 (compared with the present maximum of \$2.00). It also, among other things, sets out mutual obligations between wheat-exporting countries and wheat-importing countries.

The objectives of the Agreement have been broadened, compared with the agreement now in force. They include the promotion of expanded trade and the securing of the freest possible flow of trade in the interests of all member countries, the encouragement of the use and consumption of wheat, and the furtherance of international cooperation generally concerning wheat problems. In addition, the new International Wheat Council envisaged by the agreement will have increased powers and functions.

The Council will be charged with reviewing annually the world wheat situation, due regard being given to the work of other bodies such as the Food and Agriculture Organization. The review would be carried out in the light of information obtainable in relation to national production, stocks, prices, trade including disposal of surplus stocks, special transactions and other relevant facts.

6/ From release of United Nations (New York), March 11, 1959.

The International Wheat Conference consisted of two sessions. The first met in Geneva, October 28-November 6, 1958 and the work was continued by two inter-sessional committees in London. The second session, a negotiating session, met in Geneva, January 26-March 10, 1959 with 44 government delegations. Eight other governments sent observers and three international agencies were represented.

<u>Obligations</u> of <u>Exporting</u> and <u>Importing</u> <u>Countries</u>

Under the agreement, importing countries undertake to purchase a percentage of their total commercial imports from nine exporting countries. The percentage which each importing country undertakes to buy is specified in an annex to the agreement.

The exporting countries--Argentina, Australia, Canada, France, Italy, Mexico, Spain, Sweden and the United States--undertake, on the other hand, to meet the commercial requirements of the importing countries.

These mutual obligations are tied to the price range, which is defined as excluding the maximum price. At the maximum price, the duties of exporting countries are limited to supplying a definite quantity of wheat which is based on the average volume of commercial purchases by the importing countries from them over a recent period of years.

At the same time, importing countries--if the price reaches the maximum-are freed from their percentage obligations so that they may seek to obtain their commercial requirements during a maximum price period from any source although they may, if they wish, take up their rights against exporting countries to the extent of the definite quantity previously mentioned. Provision is made for the partial release of importing countries for their percentage obligations if the prices of one or more but not all exporting countries reach the maximum.

The obligations of exporting countries and importing countries indicated above will relate only to transactions conducted on a commercial basis. Transactions which, as a result of government intervention, include features which do not conform with usual commercial practice will not be included.

These "special transactions" are those which, although possibly falling within the price range of the agreement, include features generally introduced by the governments concerned relating, for example, to the period of credit, the rate of interest, or the convertibility of the currency of payment.

Although these "special transactions" will not be included, the agreement provides that they shall be reported by governments to the International Wheat Council, which thus will be able to maintain a survey of the whole international movement of wheat.

Advisory Committee Functions Broadened

The new agreement would retain the Advisory Committee on Price Equivalents, provided under the present machinery, but with broadened functions.

It will be charged, in addition to its present duties, with the responsibility of maintaining a constant review of current market conditions, including the movement of prices, and of giving advice to the International Wheat Council and its Executive Committee, particularly as wheat prices approach the minimum and in connection with the mechanisms of the obligations and the maximum price.

AUSTRALIA'S NEW 5-YEAR WHEAT STABILIZATION PLAN 7/

Australia's new Wheat Stabilization Plan for 1958-59 through 1962-63 (December-November) is basically the same as the 5-year plan which expired on November 30, 1958. Adopted by the Australian Agricultural Council (a government organization) last July, it was accepted by the Australian Wheat Growers' Federation, and became effective December 1, 1958.

The Australian Wheat Board remains in complete control of wheat marketing. Growers may sell only to the **Board**, which sells for domestic consumption at fixed prices. Wheat is exported to International Wheat Agreement countries in conformity with current I.W.A. export prices, and to other countries at the best prices obtainable.

For the 1958-59 crop, farmers are guaranteed a minimum price based on wheat production costs as estimated by the Australian Bureau of Agricultural Economics in a recent survey of the structure and economics of the Australian wheat industry. The price is 14s. 6d. (\$1.62) per bushel, in bulk, f.o.r. ocean ports 8/

This is the minimum price for fair average quality wheat. It is subject to premiums and deductions according to variations from this quality. It is guaranteed for all wheat to be used domestically and for up to 100 million bushels of 1958-59 crop wheat and flour (grain equivalent) exported. Minimum prices for the next 4 crops covered by the plan will be determined by adjusting the 1958-59 price to accord with changes in the wheat production cost index. If the Wheat Board's net earnings during a marketing season permit, farmers will receive supplementary payments.

- 7/ From Foreign Crops and Markets, March 9, 1959, pages 16-17.
- 8/ All prices hereafter are in U.S. currency.

Farmers in the State of Western Australia are guaranteed 2.8 cents per bushel more for wheat grown in that state and exported. This is because of the ocean freight advantage that part of the country has, owing to its closer proximity to the principal wheat export markets.

When exported wheat brings more per bushel than the guaranteed minimum producer price, the excess up to 16.8 cents per bushel is deposited in the Wheat Stabilization Fund. When the export price falls below the minimum producer price, the fund is drawn upon to assure farmers the guaranteed price. If the fund is insufficient, the Commonwealth Treasury will make up the deficit.

Under the two preceding 5-year wheat stabilization plans there was never a deficit in the Wheat Fund. At the beginning of the current plan, the equivalent of about \$22,400,000 was available from the preceding fund. Deposits are limited to about \$44,800,000. Any excess deposits are returned to the growers on the basis of "first in, first out".

For the 1958-59 season the Wheat Board will sell wheat on the domestic market at a price equal to the guaranteed minimum producer price of \$1.62 per bushel--plus 1.9 cents per bushel to cover the cost of transporting wheat to Tasmania. This price also is for fair average quality wheat, and is adjusted for variations from this quality.

The Australian Wheat Growers' Federation earlier expressed doubts that the current plan would provide growers with an adequate margin of profit; but the Commonwealth Government stated that a sufficient margin of profit had been built into the guaranteed minimum producer price. The Minister of Primary Industry also pointed out that the price will enable the average wheat grower to meet all of his cash costs, and to replace his equipment over a 10-year period and his structural improvements during a somewhat longer period. The depreciation allowance is based on current replacement value.

The price also includes an interest allowance based on the up-to-date fair market value of the farm, livestock, buildings and equipment used in wheat production. In addition, the price includes an allowance for the owner's own labor and management. If the grower's wheat yield exceeds the 15.5 bushels per acre used as a basis in determining the price, his margin profit will be increased.

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year 'commercial): semolina :the milling: supply : Department :products :merritories: $\frac{5}{2}$: : : Total : cap : 1/:::::::::::::::::::::::::::::::::::	Calendar	•	flour,	duction in:	: flour	:		: Other		-	:	:
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	year		1-			:			Territories	: <u>5</u> /	:	Per
$\begin{array}{c c c c c c c c c c c c c c c c c c c $		<u>1</u> /	•		:			<u> </u>		:	: Total	capita
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		•	· products	·	•	: =/	.	•	•	•	•	•
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$: 1,000	· 1.000	1.000	÷ 1,000	· 1.000		1.000	1,000	· 1.000	. 1.000	•
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$,			Lb.
$\begin{array}{cccccccccccccccccccccccccccccccccccc$:										
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	19 3 5	: 208,517	40	75		6,463	~==				200,816	158
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	1936	: 217 , 618	93		217,631	7,173		83	1,240		209,135	163
$\begin{array}{cccccccccccccccccccccccccccccccccccc$												159
$\begin{array}{cccccccccccccccccccccccccccccccccccc$				83								160
$\begin{array}{cccccccccccccccccccccccccccccccccccc$			55	83	223,561							158
$\begin{array}{cccccccccccccccccccccccccccccccccccc$				83	217,285							155
$\begin{array}{cccccccccccccccccccccccccccccccccccc$										2,980		156
$\begin{array}{cccccccccccccccccccccccccccccccccccc$			89						2,042			157
$\begin{array}{cccccccccccccccccccccccccccccccccccc$			50		240,044							163
$\begin{array}{cccccccccccccccccccccccccccccccccccc$												149 161
$\begin{array}{cccccccccccccccccccccccccccccccccccc$												156
$\begin{array}{cccccccccccccccccccccccccccccccccccc$												139
$\begin{array}{rrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrrr$					280 668						108 056	139
$\begin{array}{cccccccccccccccccccccccccccccccccccc$							3,598					136
$\begin{array}{cccccccccccccccccccccccccccccccccccc$			48						1,602			135
$\begin{array}{cccccccccccccccccccccccccccccccccccc$									1,662			133
1953: $223,247$ 88 88 $223,247$ $16,751$ 596 243 $1,670$ $4,642$ $199,345$ 1 1954 : $222,392$ 85 88 $222,389$ $16,440$ 448 256 $1,596$ $3,944$ $199,705$ 1 1955 : $226,503$ 91 88 $226,506$ $20,524$ $1,023$ 317 $1,631$ $3,665$ $199,346$ 1 1956 : $230,502$ 98 88 $230,512$ $24,116$ 684 343 $1,643$ $3,829$ $199,897$ 1 1957 : $239,592$ 95 88 $239,606$ $25,587$ $8,408$ 526 $1,648$ $3,189$ $200,248$ 1			43				874		1,584			131
1954: $222,392$ 85 88 $222,389$ $16,440$ 448 256 $1,596$ $3,944$ $199,705$ 1 1955 : $226,503$ 91 88 $226,506$ $20,524$ $1,023$ 317 $1,631$ $3,665$ $199,346$ 1 1956 : $230,502$ 98 88 $230,512$ $24,116$ 684 343 $1,643$ $3,829$ $199,897$ 1 1957 : $239,599$ 95 88 $239,606$ $25,587$ $8,408$ 526 $1,648$ $3,189$ $200,248$ 1			88						1,670	4,642		128
1955: $226,503$ 91 88 $226,506$ $20,524$ $1,023$ 317 $1,631$ $3,665$ $199,346$ 1956 1956 : $230,502$ 98 88 $230,512$ $24,116$ 684 343 $1,643$ $3,829$ $199,897$ 1957 1957 : $239,592$ 95 88 $239,606$ $25,587$ $8,408$ 526 $1,648$ $3,189$ $200,248$ 1	1954				222, 389				1,596	3,944		126
1956 : 230,502 98 88 230,512 24,116 684 343 1,643 3,829 199,897 1 1957 : 239,599 95 88 239,606 25,587 8,408 526 1,648 3,189 200,248 1	1955								1,631	3,665		123
1957 : 239,599 95 88 239,606 25,587 8,408 526 1,648 3,189 200,248 1	1956		98	88	230,512	24,116			1,643			121
1958 <u>6</u> / : 246,848 132 88 246,892 26,208 9,735 491 1,721 3,395 205,342 14 :	1957	: 239,599	95		239,606	25,587	8,408	526	1,648		200,248	119
:	1958 <u>6</u> /	: 246,848	132	88	246,892	26,208	9,735	491		3,395	205,342	120
		:										

Table L.- Flour, wheat: Supply and distribution, 1935-58

1/ Commercial production of wheat flour (reported by Census) includes flour milled in bond from foreign wheat plus the estimated flour equivalent of farm wheat ground for flour or exchanged for flour for farm household use as reported by AMS.

2/ Commercial deliveries for export include milled-in-bond flour made from imported wheat. 3/ U.S.D.A. procurement for export other than supplies for civilian relief feeding in occupied areas.

4/ Commercial deliveries for export and U.S.D.A. procurement for export of semolina, macaroni and bakery products in terms of flour.

5/ Includes other products in terms of flour in addition to flour per se. Covers supplies for civilian relief feeding in occupied areas as well as those for direct use of U.S. Armed Forces.

6/ Preliminary.

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	:-		Janu	a 1117	Year beg	inning - •	July	7	
Year	:		on of commer-	Total	flour ption 4/		on of commer- : duced flour 24	Tota	1 flour mption 4/
		Total	Per capita : <u>3</u> /	Total	Per capita : <u>3</u> /	Total	Per capita : 3/	Total	: Per capita : <u>3</u> /
	:	1,000 cwt.	Pounds	1,000 cwt.	Pounds	1,000 cwt.	Pounds	1.000 cwt.	Pounds
	:		1 Ounds	CWU.	rounus	CWU	TOULIUS	CWD	Toundo
935	:	194,028	152.5	200,816	157.9	197,054	154.3	203,998	159.7
36	:	202,718	158.2	209,135	163.3	200,350	155.9	206,240	160.5
37	:	198,539	154.1	204,322	158.6	198,744	153.6	204,420	158.0
38	:	201,742	155.4	207,507	159.9	202,937	155.6	208, 791	160.1
39	:	201,672	154.1	206,978	158.1	201,576	153.3	206,334	156.9
40	:	199,912	151.3	204,512	154.8	202,591	153.5	207,033	156.8
4 <u>1</u>	:	200,735	152.3	204,892	155.5	195, 342	147.7	199,214	150.6
42	:	202,359	153.9	205,853	156.5	207,024	159.5	210,140	161.9
43	:	206,916	160.5	209,695	162.7	200,532	155.7	202,974	157.6
44	:	189,090	147.0	191,472	148.9	196,786	152.9	19 9,1 08	154.7
45	:	205,782	159.4	207,902	161.0	201,790	150.0	203, 708	151.5
46	:	214,798	155.2	2 16 ,58 6	156.5	20 5,301	145.7	20 6,959	146.9
47	:	196,857	138.0	198,549	139.2	203,829	141.4	205,555	142.6
48	:	197,347	135.9	198 , 956	137.0	198,801	135.8	200,293	136.8
49	:	198 , 774	134.7	200,143	135.6	202,166	135.7	203,412	136.5
50	:	201,215	134.0	202,447	134.8	200,764	133.2	201,982	134.0
51	:	199,620	132.1	200, 796	132.9	200,113	131.4	201,246	132.1
52	:	200,456	130.7	201,575	131.4	198,775	128.3	199 , 881	129.0
53	:	198,275	127.1	199 , 345	127.8	198,471	125.9	199,505	126.5
54	:	198,718	124.9	199,705	125.5	198,480	123.5	199,420	124.1
55	:	198,491	122.3	199,346	122.8	198,691	121.2	199,460	121.7
56	:	199,153	120.5	199,897	120.9	199,928	119.7	200,649	120.1
57 <u>5/</u>	:	199,537	118.5	200,248	118.9	200,920	118.1	201,620	118.5
58 <u>5</u> /	:	204,649	119.4	205,342	119.8				

Table 12 .- Flour, wheat: Civilian consumption, United States, 1935-58 1/

1/ For method of flour consumption determination see table 11. 2/ Using commercial production reported by Bureau of the Census. From 1940-44 estimates were developed in cooperation with the former BAE, now AMS. 3/ Computed using estimates of the population eating from civilian food supplies, based on published and unpublished records of the Bureau of the Census. 4/ Includes estimates of noncommercial production reported by AMS as farm wheat ground for flour or exchanged for flour. 5/ Preliminary.

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Table	13	Wheat:	Weighted	average	cash	price	per	bushel,
		specif	ied market	ts and d	ates,	1958-9	59	

Month and dat e	: six :_markets	Kansas Cit	Dark N. Spring, Minneapolis	No. 2 Hard Amber Durum Minneapolis 1958 1959	
<u></u>	:Dol. Dol.	Dol. Dol.	Dol. Dol.	Dol. Dol.	Dol. Dol. Dol. Dol.
Month	:				
January			2.38 2.20		
February			2.36 2.23		
March	: 2.33 2.20	2.27 2.07	2.38 2.21	2.39 2.40	2.02 2.23 2.03
	:				
Week ended	•				
February	20: 2.30 2.18				2.04 2.24 2.04
	27: 2.30 2.16		2.37 2.26		2.25 2.04
March	6: 2.31 2.19		2.37 2.23		2.25 2.04
	13: 2.34 2.20				
	20: 2.33 2.18			2.41 2.41	$ \overline{2}/1.98 2.23 2.03$
	26: 2.32 2.20			2.36 2.39	2.22 2.02
April	3: 2.33 2.19			2.39 2.39	3/2.09 2.23 2.02
	10: 2.34 2.20				3/2.28 2.23 2.02
	17: 2.36 2.21	2 . 29 2.10	2.43 2.23	2.39 2.40	<u>2</u> /1.89 2.21 2.04
	:				
			·		
	ge daily cash	quotations.			۰.
$\overline{2}/2$ car	S.				

 $\frac{2}{3}$ / 1 car.

Table	14	Wheat:	Average	closing	price	per	bushel	of	May	futures,
		spe	cified m	arkets a	nd date	es, 1	1958-59			

Month	:_	C	Chicago			Ka	nsas	City	_:_	Mi	nnea	olis
and date	:	1958	:	1959	:	1958	:	1959	:	1958	:	1959
	:	Dol.		Dol.		Dol.		Dol.		Dol.		Dol.
Month	:										:	,
January	:	2.12		1.93		2.05		1.88		2.22		2.07
February	:	2.14		1.98		2.06		1.91		2.23		2.09
March	:	2.20		2.05		2.12		1.96		2.25		2.09
	:			-				-,				
Week ended	:											
February	20:	2.16		1.98		2.08		1.92		2.24		2.10
	27:	2.17		2.00		2.09		1.93		2.24		2.10
March	6:	2.20		2.04		2.11		1.95		2.25		2.09
	13:	2.21		2.04		2.13		1:96		2.25		2.09
	20:	2.21		2.05		2.13		1.96		2.25		2.09
	26:	2.17		2.07		2.11		1.97		2.24		2.09
April	3:	2.18		2.10		2.13		1.98		2.25		2.06
*******	10:	2.19		2.10		2.14		2.00		2.26		2.08
	17:	2.19		2.05		2.14		1.96		2.27		2.08
	- i •	2.13		2.07		£•14		1.70		C + G {		2.00
	•											
	•							······································				·····

Table	15-	Wheat:	Estimated	January	1	supplies	in	principal
		exp	orting cour	atries,	194	4-59 1/		

Year	:	: United States :	Canada	: : Argentina :	: Australia :	: : Total (4) :
	<u> </u>	Million	Million	Million	Million	Million
	:	bushels	bushels	bushels	bushels	bushels
	:			and the second sec		
)44	:	818	692	445	251	2,206
45	:	828	592	330	112	1,862
46	:	682	345	225	145	1,397
947	:	642	340	240	130	1,352
48	:	801	300	270	220	1,591
49	:	865	335	245	205	1,650
50	:	900	325	230	225	1,680
51	:	1,002	440	215	215	1,872
52	:	854	555	85	175	1,669
53	:	1,109	685	275	205	2,274
154	:	1,334	810	280	225	2,649
55	:	1,481	740	325	245	2,791
56	:	1,567	840	260	280	2,947
57	:	1,489	97 0	300	207	2,966
58	:	1,383	920	265	132	2,700
59 2/	:	1,816	801	280	210	3,107

1/ Data for Northern Hemisphere countries represent January 1 stocks; estimates for Southern Hemisphere countries include the new crop as well as stocks of old-crop wheat on January 1. 2/ Preliminary estimates.

Data from Office of Foreign Agricultural Service. Estimated on the basis of official statistics of foreign Governments, reports of United States agricultural attaches abroad or other information.

Table 10 Whea	t: Price per bushel	in 3 exporting count	ries, nearest
mid month, J	anuary-April 1959; we	cekly, February-April	. 19 59

		: Har	d Spring	· Hard Winter,	:Soft	
Date (Friday)		No. 1 Dark Northern at Duluth 1/ (United States	:No. 2 Manitoba : Northern : at Fort):William <u>2/</u> <u>3/</u> : (Canada)	No. 1 at Galveston <u>4/5/</u> (United States)	: Portland 1/ : :(United States): : :	Australia <u>3</u> / <u>4</u> /
		: Dollars	Dollars	Dollars	Dollars	Dollars
Mid-month		:				
January	16	: 2.04	1.66	2.23	2.03	6/1.53
February	13	: 2.07	1.72	2.28	2.04	
March	13	: 2.05	1.72	2.29	2.04	
April	17	: 2.09	1.72	2.26	2.04	
Weekly		:				
February	20	: 2.08	1.72	2.26	2.04	
•	27	: 2.09	1.72	2.28	2.04	
March	Ġ	: 2.06	1.72	2.27	2.04	
	20	: 2.07	1.72	2.28	2.03	
	26	: 2.09	1.72	2.28	2.02	
April	3	: 2.05	1.72	2.28	2.02	
	10	: 2.08	1.72	2.27	2.02	
		:	-	-		
		•				

1/ Spot or to arrive. 2/ Fort William quotation is in store. 3/ Sales to noncontract countries. Converted to United States currency. 4/ F.o.b. ship. 5/ CCC selling price for immediate delivery. 6/ Reported as reaching this low during January. Later data not available. Table 17.- Wheat, flour and other products: Imports, United States, 1910-57 $\underline{1}/$

	:W	heat	. Flour	: Other	•	: Wheat for
Year	:	: Unfit for	· (wheat	: products	: Total wheat,	: milling in bond
beginning	: Full duty	human con-	[:] equivalent)	: (wheat	: flour and	and export as
July	: 2/3/	sumption $\frac{4}{}$	3/5/	equivalent)	:other products	flour <u>6</u> /
	: 1,000 bu.	1,000 bu.	: 1,000 bu.	: 1,000 bu.	: 1,000 bu.	1,000 bu.
	:	<u>1,000 bui</u>	1,000 541	1,000 541	<u></u>	1,000 541
1910	: 25		665	2,811	3,501	484
1911	: 1,424		746	2,642	4,812	1,275
1912	: 798		506	2,596	3,900	
1913	: 1,979		423	3,086	5,488	
1914	: 426		302	1,477	2,205	
1915	: 5,103		1,550	570	7,223	600
1916	: 23,600		821	109	24,530	539
1917	: 28,177		3,038	38	31,253	
1918	: 11,121		167	33	11,321	
1919	: 4,780 : 51,004		732 6,678	38 105	5,550 57,787	
1920 1921	: 8,293		2,910	98	11,301	6,173
1922	: 8,732		2,018	95	10,845	9,281
1923	: 13,379		795	142	14,316	13,905
1924	: 355		32	215	602	5,814
1925	: 2,176		82	205	2,463	13,421
1926	: 64		28	178	270	13,172
1927	: 663		27	133	823	15,044
1928	: 79		12	125	216	21,678
1929	: 45		8	125	178	1 2,90 3
1930	: 41	307	5	116	469	19,013
1931	: 6		1	119	126	12,879
1932	: 6	1	3	106	116 Obr	9,372
1933 1931	: 144	6 8,146	4 18	93	247 14,159	11,341 11,064
1934 1935	: 5,905 : 25,289	9,2 05	123	90 131	34,748	11,979
1930 19 3 6	: 30,205	4,057	193	161	34,616	13,469
1937	: 598	.,00,1	32	112	746	2,819
1938	: 39	207	25	76	347	8,989
1939	: 56	86	1 21	69	332	9, 953
1940	: 165	3,237	121	39	3,562	7,331
1941	: 1,699	1,785	177	43	3,704	1 1,912
1942	: 806	150	99	72	1,127	7,577
1943	:7/136,013	188	158	89	136,448	10,952
1944	:7/26,235	15,919	193	37	42,384	9,213
1945	: 1,136	767 28	78	56	2,037 84	11,591
1946 1947	: 21	118	8 6	27 18	149	1,984
1948	: 7 : 1,317	10	172	31	1,530	19 3,070
1949	: 1,003	1,097	90	47	2,237	9,621
1950	: 174	11,647	5	93	11,919	8,180
1951	1,475	29,921	109	104	31,609	5,907
1952	: 1,016	20, 384	117	85	21,602	6,415
1953	: 999	4,300	133	105	5,537	3,089
1954	: 1,043	2,915	90	149	4,197	1,004
1955	: 960	8,710	90	173	9,933	75
1956	: 916	6,536	92	239	7,783	115
1957 <u>8</u> /	: 961	9 , 722	1 1 9	293	11,095	41
	:					
	•					

Footnotes on page 39.

Bureau of Foreign and Domestic Commerce and Bureau of the Census.

Footnotes for table 17, page 38.

1/ General imports 1910 to 1932. Beginning July 1933, imports for consumption.

2/ Tariff duties per bushel were as follows: 25 cents under Tariff Act of 1909, effective August 6, 1909; free, except 10 cents if imported from a country that imposed a duty on wheat or flour from the United States under Tariff Act of 1913, effective October 4, 1913; 35 cents under Emergency Tariff Act of 1921, effective May 28, 1921; 30 cents under Emergency Tariff Act of 1922, effective September 22, 1922; 42 cents under Section 315 of Tariff Act of 1922, effective April 6, 1924, and Tariff Act of 1930, effective June 18, 1930; and 21 cents under General Agreement of Tariffs and Trade, effective January 1, 1948.

3/ Effective May 29, 1941, imports of full-duty wheat were limited by Presidential Proclamation 2489 (made under the authority of Section 22 of the Agricultural Adjustment Act of 1933, as amended) (T.D. 50404) to a quota of 800,000 bushels and imports of wheat flour, semolina, crushed or cracked wheat and similar wheat products to a quota of 4,000,000 pounds in any calendar year. These quotas are still in effect. Presidential Proclamation 2584, effective April 29, 1943 (T.D. 50863) provided that imports of wheat and wheat flour executed by the War Food Administration were not to be counted against the quotas.

4/ Beginning June 18, 1930, a new classification, "wheat unfit for human consumption" was introduced by the 1930 Tariff Act. Tariff duties were as follows: 10 percent ad valorem under the Tariff Act of 1930, effective June 18, 1930; 5 percent ad valorem under the second trade agreement with Canada, effective January 1, 1939; and 5 percent ad valorem was bound by the General Agreement on Tariffs and Trade, effective January 1, 1948. No quota limitation has been placed on wheat or wheat flour "unfit for human consumption".

5/ Excludes flour imported "free for export". The import duty for wheat flour is 52 cents per 100 pounds.

6/ Wheat imported for milling in bond and export as flour is free of duty under Section 311 of both the 1922 and 1930 Tariff Acts, with the following exception: The 1930 Tariff Act states that if the flour from imported wheat which is milled in bond is exported to Cuba, a U.S. duty must be paid on the wheat from which it was milled equal to the difference in the Cuban duty on flour milled in the U.S. and the Cuban duty on flour not produced in the U.S. (T.D. 52110). This provision for a duty on the imported wheat which is milled in bond and exported as flour to Cuba is still in effect. The duty-free status of the imported wheat that is milled in bond and exported as flour to countries other than Cuba was bound by the General Agreement on Tariffs and Trade, effective January 1, 1948, in Part 1 of Schedule XX of that agreement in the item entitled Section 311 of the 1930 Tariff Act.

7/ Includes wheat and wheat products used for livestock and poultry feed, imported duty-free by the Commodity Credit Corporation.

8/ Preliminary.

Year	Whe	eat	Flour (wheat	equivalent)	: : Other	: : Total	Flour from milled-in-
beginning				<u></u>	: products	:wheat, flour	. WIIICO-IU-
July	Non-	Military	: Non- :	Military	: (wheat	: and other	: (wheat
July :	military	: 1/	: military :	ī/	:equivalent)2	/: products 2/	:equivalent) 3
		1,000	: ;	1,000	: 1,000	:	:
	1,000 bushels	bushels	bushels	bushels	bushels	bushels	bushels
:	DUBLETB	Dashers	JUBICIO		<u>Jupine 10</u>	OUBLC IN	DUDAC 10
1910 :	23,729		47,124		266	71,119	484
1911 :	30,160		50,455		236	80,851	1,275
1912 : 1913 :	91,603 92,394		53,556 55,561		228 230	145,387 148,185	
1914 :	259,643		76,059		214	335,916	
1 91 5 :			72,347		212	245,833	600
1916 :	149,831		55, 592		214	205,637	539
1917 :	34,119		98,460		270	132,849	
1918 :	178,583		108,819		156	287,558	
1919 :	122,431		99,599		328	222,358	
1920 :	293,268		76,046		224 241	369,538	6,173
1921 : 1922 :	208,321 154,951		68,072 60,668		412	276,634 216,031	9 , 281
1923 :	78,793		67,182		502	146,477	13,905
1924 :	195,490		59,499		618	255,607	5,813
1925 :	63,189		30, 562		600	94,351	14,284
1926 :	156,250		50,194		515	206,959	12,716
1927 :			45,734		487	192,220	14,526
1928 :	103,114		40,697		527	144,338	19,877
1929 :	92, 175		48,190		491	140,856	12,880
1930 : 1931 :	1-74-7		35,297		334 209	111,996 123,180	19 ,813 12,825
1931 : 1932 :			26,450 11,051		143	32,081	9,272
1933 :	18,800		7,278		136	26,214	10,925
1934 :	3,019		7,513		152	10,684	11,000
1935 :	311		3,896		208	4,415	11,722
1936 :	3,168		6,099		245	9 , 512	12,317
1937 :			16,320		245	100,305	7,134
1938 :			22,057		301	106,947	9,138
1939 :			21,232		365	45,233	9,406
1940 : 1941 :	10,810 12,632		22,812 4/14,894		226 326	33,848 27,852	6,935 9,130
1941 :	6,555		19,948		1,266	27,769	6,900
1943 :	11,942		28,333		2,347	42,622	10,835
1944 :	19,010	54,358	28,304	40,233	2,463	144,368	9,398
1945 :	226,135	46,878	79,872	35,489	2,213	390,587	12,688
1946 :	5/153,995	44, 796	6/166 ,2 91	28,896	3,441	397,419	6,642
1947 :	7/207,362	97, 326	8/133,085	41,019	7,095	485,887	1,028
1948 :	232,666	142,754	⁻ 102, 385	24,754	1,438	503,997	2,745
1949 :	140,377	118,344	39,248	501	649	299,119	9,700
1950 :	290,473	31,362	43,607	131	572	366,145	8,441
1951 :	427,130	5,254	42,331		535	475,250	4,927
1952 :	274,079	2,702	40,409	~~~~	574	317,764	6,871
1953 :	182,011	1,289	32,984	228	530 738	217,042 274 372	3,316
1954 : 1955 :	226,342 9/295,320	963	46,329 50,244		708 708	274,372 2/346,272	1,123 81
1955 :	9/475,247		9/73 , 311		979	9/549,537	137
1957 10/ :	9/322,626		2/78,620		1,156	9/402,402	59

<u>l</u>/ Reported by the National Military Establishments. <u>2</u>/ Consists of macaroni, spaghetti and similar products, wheat cereal breakfast foods, bread and biscuits, semolina and starch. <u>3</u>/ Usually all from imported wheat, although in some years small quantities of United States wheat were added. <u>4</u>/ 14,072,000 reported plus 822,000 unreported exports to British Services. <u>5</u>/ 142,637,000 reported plus 11,358,000 unreported exports to Germany, financed by the United Kingdom. <u>6</u>/ 154,407,000 reported plus 11,884,000 unreported exports to Germany, financed by the United Kingdom. <u>7</u>/ 184,324,000 reported plus 23,038,000 unreported exports to Germany, financed by the United Kingdom. <u>8</u>/ 123,546,000 reported plus 9,539,000 unreported exports to Germany, financed by the United Kingdom. <u>9</u>/ Includes exports for relief or charity by individuals and private agencies. 10/ Preliminary.

Bureau of Foreign and Domestic Commerce and Bureau of the Census except where noted.

Table 19,- World exports of wheat, wheat flour, and rye, 1956-57 and 1957-58

	Ry	/e 1			u	heat and s	meat flour	<u>,</u>		
Country of origin :						1956-57	:	1	057-58 1/	
	19 565 7	1957-58 1/	Average 1951-55	1955-56	Wheat	Flour	Total	Wheat	Plour	Total
: : :	1,000 <u>M. T.</u>	.		1,000 <u>M. T.</u>	1,000 : <u>M. T.</u> :	1,000 <u>M. T.</u>	1,000 : <u>M. T.</u> :	1,000 : <u>M. T.</u> :	1,000 <u>H. T.</u>	1,000 <u>M. T.</u>
Big IV: : : United States: Canada Australia: Argentina: Total:	264.6 : : 239.9 :	132.7	8,038.4: 2,668.1: 2,205.0:	7,862.1: 2,766.7: 3,132.0:	6,716.7: 2,479.5: 2,668.2:	963.1 : 936.9 : 1.2 :	3,416.4:	7,517.9: 1,077.1: 2,085.1:	30.0 :	8,595.4 1,651.6 2,115.1
South America: :	1			:	:	1	:	:	:	
Uruguay: Total			189.6: 189.6:	496.4:	295.4:	35.1	the second s	213.8: 213.8:	9.2 : 9.2 :	
Eastern Europe 2/: Bulgaria Czechoslowakia Hungary Poland Yugoslavia Rumania Total	17.9 808.6	474.0	12.8: 74.3: 6.8: 826.7: 11: 137.9:	1.0: 90.0: 1,016.0: 2.0:	: 12.0: 223.0: 18.1: 17.0: 4,348.0: 		12.0: 223.0: 18.1: 17.0: 4,348.0: 	15.0: 	= :	15.0
:	:		:		:		4,018.1	5,740.5		5,140.5
Jestern Europe: : Austria: Belgium-Luxembourg: Cyprus Denmark	6 2.4 :	2	18.9 5.7 17.3		19.3: 10.5:	10.7 ; ; 2.0 ;	19.3: 12.5:	.2: 29.6: 1.9: 2.3:		1.9
Finland: France: Ireland	3/	47.3	: <u> </u>	2,683.7	114.3:	279.6	: :	1,693.5: 19.6:	- :	19.6
Italy Netherlands: Spain	22.4		11.9:	81.4: 25.2:	4.4:	7.4	11.8:	546.9: 5.2: 58.6:	168.7 :	7.7 227.3
Sweden Switzerland: United Kingdom: West Germany:		-	<u>3/</u> 19.3	21.6	9.4: 29.4:	- 1.3	9.4: 30.7:	102.1: : 1.0: 18.5:		102.1
Total	the second s				892.5:	858.3	the second s		1,725.4 :	
Africa: Algeria Morocco Tunisia Union of South Africa			220.1 82.9 168.6	238.6	112.6:	100.3	: 112.6:	; 59.7; 48.7; 92.7;	_	48.7 92.7
Total	.7				195.5:	118.2		201.0:		201.4
Asia: Ceylon		_	_			_	: :	- :	.7 :	.7
Israel Iraq Hong Kong Japan	_			32.5				22.0: 14.2: :		37.0
Jordan Lebanon Malaya Syria		-	1.4 13.6 157.0		- .8 .7	1 _11.9			3.8 : .1 : 14.5 :	3.8 1.2 14.5
Turkey			421.6	262.9	27.7:		: 27.7:	10.5:		10.5
Other, unspecified			353.1	: :		59.5	: :	- :		
World total		:	:	:	31,092.2		: :	26,527.9		

1/ Preliminary, subject to revision. 2/ Exports for 1957-58 based on data compiled by the Economic Commission for Europe. 3/ Less than 50 metric tons.

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Table 20,- WERAT AND FLOUR: World exports by countries of origin and distination, 1957-58, (year ending June 30)

	·			Exporting	countries			
Destination :	United States 1/1		: :Australia L	: : Argentine : i	France	U.S.S.R. 2/	Others 2	World total 2/
3	: Netric :	Netric		: : : Netrio :	Netric :	: Metric :	Hetric :	Metric
:	tons :	tons	tons	tons :	tons :	tons 1	tons :	tons
orth America, Central America:	1		•	1 1			1	
and Caribbean: : Canada	7,2291		·					7,2
Nexico						_	;	2.3
United States		371,914	:			· ;	4,9551	376,8
British Honduras		448		: - :	:	· ·		6,9
Canal Zone			:	• - •	· ·			3,8
Costa Rica		13,826				_	19:	51,9 33,4
Guatemala		12,664						56,4
Honduras		2,546	:	i — i	i — i		— ;	
Nicaragua		7,669		: :	: :	: - :	- :	22,7
Panama, Republic of		6,955		· - ·	. — .	. — .	- :	27,0
Bahamas Barbados		7,605			_			7,9
Bermuda		2,502						12,4
Cuba		14,388		. — .				216,0
Dominican Republic		17,159		i — i		,	:	37,4
French West Indies		217		: :	s 89,206 s			89,4
Haiti		11,513		• — •	· ·	· ·	:	58,8
Jamaica Leeward & Windward Islands:		43,365						105,8 31,9
Netherlands Antilles		28, 249 4,655					- 1	14,4
Trinidad & Tobago		42,702					- :	73.5
Others		707		. — ,	278			
Total	558,008:	604,366	: 2,308	: ;	89,484		4,974:	1,259,1
outh America:				1 1		; 8	1	
Argentina	: 223:		:		1		1,888:	2,1
Bolivia:			ı 	: 3,000:				30,8
Brasil				: 732,898:	· ·		-,	
British Guiana		7,573					:	32,2
Chile: Colombia		6,167	·	: 194,492	112			262,3 145,1
Ecuador		15,758						28,4
French Guiana				· ;	2,396	1		2,3
Paraguay	: - :	:		: 58,464			4,663:	
Peru		63,716		: 77,049:	:		31,432:	259,6
Surinam		3,863		·	:			9,7
Venezuela Total		111,520		: 11,306:			:	317,0
	859,6221	208,597		: 1,077,209:	2,508		44,895:	2,192,8
urope: s		. of 021	:	: :	: 1			
Austria: Belgium-Luxembourg:		26,934 409,116		: 67,244	9,431	: 10,000: : 3,200:		
Denmark		4,533		16,572				
Finland		-					1,701:	325,4
France		38,600:	;	: 12,300:			165,070:	
Germany, West		871,524		: 381,784:	531,078:	: :	149,300:	
Greece		721		:		· ·	- :	, 115,8
Iceland		437						11,5
Italy		40,158 42,149			2,038		2,242: 308,709:	
Netherlands		545,090	. 207	: 101,404:		7,200		
Norway		84,670		6,980:				
Portugal		1,480			37,254	1	234:	54,8
Spain			;	: 4,800:			42,170:	65,4
Sweden		323		: 850:				114,4
Switzerland				: 13,500:			61,572:	354,6
United Kingdom		2,787,783					133,079:	4,920,3 77,7
Total West Europe								
ICCAL WEBU SALOPS	2,099,219:	7,117,157	: 358,537	919,925	1,523,046	407,471	1,345,554:	11,712,7
Albania 3/	· ·		:	: :				50,0
Czechoslovakia 3/	: ;		:	: :		1,249,287:		1,260,8
Germany, East 3/			:			1,126,888:		1,126,8
	· · · · · · · · · · · · · · · · · · ·	100 100	:	:				134,5
Poland 2	: 543,923:	108,287		· - ·		316,291: 209,597:		969,7 209,7
Hungary 3/ Poland 3/ Rumania 3/	117.	15				~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		A. 1791
Rumania <u>3</u> /	: 117:	45						
Rumania <u>3</u> / Yugoslavia U.S.S.R.	: 117: : 574,930: : — :	45 	:	1,000	=			739,1
Rumania <u>3</u> /	: 117: : 574,930: : — :		: _				12,161: 1:	739,1

Continued

WHEAT AND FLOUR: World exports by countries of origin and destination, 1957-58 (year ending June 30) (Cont'd.)

3					countries			
Destination	United States 1/	Canada	: :Australia :	: :Argentina :		U.S.3.R.	0thers	World total 2/
:	Metric	Metric	•	: Metric	: : Netric	: : Metric	: : Metric	Metric
1	tons	tons	: tons	tons	: tons	: tons	: tons	tons
Africas			:	:	: 22 002		: 52,000	
Algeria					: 22,902 : 141,335			
Egypt			: 2,572 : 		: 5,604		: 66,774	
Madeira Islands					;		: :	
Horocco		48	•		: 29,803	·	: 43,110	
Portuguese West Africa:				:	:	;		1,74
Sudan	-	•	: 14,070	;	: :	:	: 63,839:	77,90
Tunisia:			: :	:	: :	:	: 1,750:	
Zansibar:			: 10,027:		: :		: 5,776	
Angola:	3,407:		: :	: '	: :		: 883:	
Belgian Congo:					: :		: 3,799	
British East Africa:				:	: :		: 1,323:	
British West Africa, n.e.c. :	8,471:				• •		: :	
French Equatorial Africa:	103:		• •		: 8,391:		: :	
Prench West Africa:	12,495:				: 90,060:		: :	
Ghana	44,253:				: :		: 438:	
Liberia	1,522:	_ 188						1,710
Madagascar		_			: 29,792:			29,792
Mauritius: Nigeria & British Cameroons :	58,061:	1,754	21,760:	_			· ·	21,760 59,815
Rhodesia & Myasaland:	156:			_				98,865
Sierra Leone		6,050				_		6,050
Mozambique	14,358:		9,775					24,133
Union of South Africa:	11:							2,675
Others, unspecified:		2,889:			40,743	;	2,204:	86,497
Total		57,678						1,875,273
	200,400	77,070	14,21178	ارجعرور	, ,00,0,0,0	202,401	177,101	(13,01)
		1		•			10 000	20 /00
Aden		16 045	28,971:		-	1	10,726:	39,697
Arabian Peninsula, n.e.c:	2,132:						15:	27,822
Bahrein	7,535:						20:	13,083
Iraqi	36,425: 26:						4,528: 442:	53,028 2,933
Israel	255,933:	9,678	2,465:		_ ;		2,328:	267,939
Jordan	18,230:	4:			_	- ;		41,508
Kuwait	10,904:				278:		5,385:	26,857
Lebanon	35,865:	17,677:			15,642:	- :	353,042:	422,226
Saudi Arabia:	58,382:	;	5,634:	;		;	1,028:	65,044
Syria	13:	106:		:		:	 19:	138
Turkey	291,604:	;	:	:	- :	:	:	291,604
Afghanistan	19,772:	, :	:	- :	:	:	:	19,772
Burma	:			- :	- :	:	10,948:	32,764
Ceylon:	53,910:	58,274:		- :	105,140:	:	36,149:	318,813
Communist China:		70,763:	2,549:	- :	1,040:	:	29:	74,381
Formose	239,373:		:	- :	- :	:		239,373
Hong Kong:	25,230:	16,959:		:	- :		3,199:	98,109
India		565,785:		:		- :	124:	2,675,471
Indonesia	2,800:	1 07/ 201	78,827:	_ :	67,147:		6,514:	155,288
Japan: Republic of Korea:		1,014,004	184,021:				:	2,660,930 478,348
	478,313: 6,410:	10,345:	155 167		24,916:		37,609:	
Malaya & Singapore: Pakistan	668,370:	95,978:			49,554:	;	57,009:	234,437 942,861
Philippine Republic	246,609:	97,978: 141,886:			47,774			414,687
Portuguese Asia	1,416:	4,475:	5,037:	_ :			2,961:	13,889
Thailand	1,972:	9,813:					3,386:	36,231
Vietnam, Laos & Cambodia:	52,101:	12:		:	:	- 1	2,016:	54,129
Others, unspecified:	17,969:			_ :	2.715:	:	15.940:	51,105
	6,031,057:			;		:		9,752,467
-								
ceania: :	!	40,083:						10 083
Australia: New Zealand & Dependencies:			266,543:	:			;	40,083 266,543
British Pacific Islands:		- :	19,523:					19,523
French Pacific Islands	47:	906:			3,036:	;	;	16,219
Others, unspecified	1,172:	282:	7,717:	· ;	-,0,0,	:	115:	9,286
Total	1,219:	41,271:			3,036:		115:	351,654
				18 (0)		0.400		
thers, unspecified	3,402:	:	309:	18,694:	2,758:	9,800:	160,783:	195,746
		-	-	•	:	•	•	
	• • • •	• • • • • •	· · · · · · · · ·	· · · · · · · · · · · · ·		• • • • •		• • • • · · ·
	0,937,930:		1,651,533:	2,115,073:	2,268,713:	3,932,056:	2,895,398:	32,395,924
World total	.0,937,930: :		1,651,533:	2,115,073:	2,268,713:	3,932,056	2,895,398:	32,395,924

1/ Includes flour not wholly of U.S. wheat, durum wheat flour and semoline, and macaroni and macaroni products. Also includes exports for relief or charity which are not included with the Bureau of the Cansus figures. 2/ Preliminary. Subject to revision. 3/ U.S.S.R. exports to these countries are based on data obtained by Economic Commission for Europe. Table 21 .- World imports of wheat, wheat flour, and rye, 1956-57 and 1957-58

:	Ry	· · · · ·	1		Wheat and	flour		
Importing countries	1066-67	1957-58		1956-57		! <u></u>	1957-56 1/	
	1956-57	<i>\sum_1</i>	with a f	Flour	Total	1 Wheat	f Flour	Total
		1			1	1	1 1,000	1,000
1	1,000	1,000 : 1. 1		1,000	: 1,000	1,000	: 1,000 : : <u>1,</u> 000 :	1,000 1. 1,000
orth America, Central America								
and Caribbean:					1 . 77	• •		8
Canada			· 3.6 ·	4.1		; .1 ; .1		2.
United States				44.8		: 303.1	: 3.2 :	306.
Panama Canal Zone	· ·	· ·	-				3.8	
British Honduras			7.5					
Costa Rion			3.6					
Guatemala	• •	· ·	: 22.7 1	24.9				
Honduran			: 7.4					
Nicaragua							27.0	
Bahamas		1		6.9	: 6.9	· -	: 5. 0 1	
Barbedos			· .1			2/	: 12.5	
Bermuda Cuba							: 2.9 : : 135.7 :	
Dominican Republic			1.5					
French West Indies	: :	: :		•••				
Haiti				45.2				
Jamaica Leeward & Windward							105.4 i 31.9 i	
Netherlands Antilles			1 - 1				14.4	
Trinidad and Tobago	: <u></u> :	1	1 1	67.9	: 67.9	the second s	<u>1 73.6 i</u>	
Total	86.9	82.7 :	: 344.6 1	644.5	1 989.1	486.6	1 707.3 1	1,193
South America:		1 1			\$			
Argentine						1.9: 5.0:		2 30
Brazil								1,253
British Guiena		:	۱ ۱	35.0	35.0	: <u>2</u> ∕ :	i 34.9 i	34
Chile		· 1						
Colombia Ecuador		· 1	1 77.9 : 1 43.3 :					
French Guisna								
Paraguny		: :			59.2	58.5		63
Peru								
Surinam Uruguay		· 1					9,81	
Venezuela								
Total	2/		: 2,419.8 :	554.7	2,974.5	1,949.0	457.4	2,406
Europe:		1						
Austria								
Azores Belgium-Iuxembourg		53.6 :						
Cyprus								
Denmark								
Finland					252.7			312
Germany, West	140.8							
Gibraltar	:						1.7	
Greece		•						
Iceland								11 89
Italy								
Malta	1	1	1 72.8 :	.6				54
			: 813.1 :	108.7	921,8 1	: 81 8. 4 :		1,020
Netherlands								
Norway	43.5	39.4 :	: 309.5 :	27.3		272.9 1		
	43.5	39.4 :	: 309.5 : : 183.6 :	27.3	186.2	272.9 1	2,0 1	35.
Norway Portugal Spain Sweden	43.5 56.5	39.4 : 	: 309.5 : : 183.6 : : 28.6 :	27.3 2.6 .1	186.2 28.7	272.9 1 33.8 1 58.6 1	2.0 1	35 58
Norway Portugal Spein Sweten Switzerland	43.5 	39.4 : 	: 309.5 : : 183.6 : : 28.6 : : 57.5 : : 582.2 :	27.3 2.6 .1 2.3 36.7	186.2 28.7 59.8 618.9	272.9 33.8 58.6 130.1 366.3	2.0 1 1 51.3 1	35. 58. 133. 417.
Norway	43.5 	39.4 : 	: 309.5 : : 183.6 : : 28.6 : : 57.5 : : 582.2 : : 2.9 :	27.3 2.6 .1 2.3 36.7 2.6	186.2 28.7 59.8 618.9 5.5	272.9 33.8 58.6 130.1 366.3 6.0	2.0 : : 3.1 : 51.3 : 3.0 :	35 58 133 417 9
Norway	43.5 	39.4 : 	309.5 : 183.6 : 28.6 : 57.5 : 582.2 : 2.9 : <u>4.519.3 :</u>	27.3 2.6 2.3 36.7 2.6 492.3	186.2 28.7 59.8 618.9 5.5 5.011.6	272.9 33.8 58.6 130.1 366.3 6.0 4.635.0	2.0 1 3.1 1 51.3 1 3.0 1 474.3 1	35 58 133 417 9 5.109
Norway	43.5 	39.4 : 	: 309.5 : : 183.6 : : 28.6 : : 57.5 : : 582.2 : : 2.9 : : 4.519.3 : : 13,775.2 :	27.3 2.6 .1 2.3 36.7 2.6 2.6	186.2 28.7 59.8 618.9 5.5 5.011.6 14,622.4	272.9 33.8 58.6 130.1 366.3 6.0 4.635.0 10,811.2	2.0 \cdot 3.1 \cdot 51.3 \cdot 3.0 \cdot 474.3 \cdot 1,113.3 \cdot	35 58 133 417 9 5.109 11,924
Norway	43.5 	39.4 : 	: 309.5 : : 183.6 : : 28.6 : : 57.5 : : 582.2 : : 2.9 : : 4.519.3 : : 13,775.2 : : 72.0 :	27.3 2.6 .1 2.3 36.7 2.6 .2 .4 92.3 847.2 	186.2 28.7 59.8 618.9 5.5 5.011.6 14,622.4 72.0	272.9 33.8 58.6 130.1 366.3 6.0 4.635.0 10,811.2 50.1	2.0 1 3.1 1 51.3 1 3.0 1 474.3 1 1,113.3 1	35 58 133 417 9 <u>5,109</u> 11,924 50
Norway	43.5 	39.4 : 	: 309.5 : : 183.6 : : 28.6 : : 57.5 : : 582.2 : : 2.9 : : 4.519.3 : : 13,775.2 : : 72.0 : : 170.0 : : 977.0 :	27.3 2.6 .1 2.3 36.7 2.6 .492.3 847.2 	186.2 28.7 59.8 618.9 5.5 5.011.6 14,622.4 72.0 170.0	272.9 33.8 58.6 130.1 366.3 6.0 4.635.0 10,811.2 50.1 1,260.9	2.0 1 3.1 1 51.3 1 3.0 1 474.3 1 1,113.3 1 - 1	35 58 133 417 9 5.109 11,924 50
Norway	43.5 56.5 10.2 5.1 834.0 834.0 81.3 500.2	39.4 : 	: 309.5 : : 183.6 : : 28.6 : : 57.5 : : 582.2 : : 2.9 : : 4.519.3 : : 13,775.2 : : 72.0 : : 170.0 : : 977.0 : : 630.0 :	27.3 2.6 1 2.3 36.7 2.6 492.3 847.2 2/	186.2 28.7 59.8 618.9 5.5 5.011.6 14,622.4 72.0 170.0 977.0 630.0	272.9 33.8 58.6 130.1 366.3 6.0 4.635.0 10,811.2 50.1 1,260.9 1,126.9	2.0 1 3.1 1 51.3 1 3.0 1 474.3 1 1,113.3 1 	35 58 133 417 9 <u>5,109</u> 11,924 50 1,260 1,126
Norway	43.5 56.5 10.2 5.1 834.0 834.0 81.3 500.2	39.4 : 	: 309,5 : : 183,6 : : 28,6 : : 57,5 : t 582,2 : : 4,519,3 : : 13,775,2 : : 72,0 : : 170,0 : : 977,0 : : 630,0 : : 260,0 :	27.3 2.6 1 2.3 36.7 2.6 492.3 847.2 2 2/ 2/ 2/	186.2 28.7 59.8 618.9 5.5 5.011.6 14,622.4 72.0 170.0 170.0 170.0 630.0 287.2	272.9 3.8 58.6 130.1 366.3 6.0 4.635.0 10,811.2 50.1 1,260.9 1,126.9 1,126.9	2.0 1 3.1 1 51.3 1 3.0 1 474.3 1 1,113.3 1 - 1 8.0 1	35 58 133 417 9 5.109 11,924 50 1,260 1,260 1,126
Norway	43.5 56.5 10.2 5.1 834.0 834.0 81.3 500.2 26.3 52.6	39.4 : 	: 309,5 : : 183,6 : : 28,6 : : 57,5 : : 58,2 : : 2,9 : : 4,519,3 : : 13,775,2 : : 72,0 : : 977,0 : : 977,0 : : 260,0 : : 260,0 : : 1,054,0 :	27,3 2,6 1 2,3 3,6.7 2,6 492,3 847,2 	186,2 28,7 59,8 618,9 5,5 5,011,6 14,622,4 14,622,4 170,0 977,0 630,0 977,0 630,0 1287,2 1,061,5	272.9 33.8 58.6 130.1 36.3 6.0 10,811.2 50.1 1,260.9 1,126.9 1,126.9 1,126.9 1,126.9 1,126.9	2.0 1 3.1 1 51.3 1 3.0 1 474.3 1 1,113.3 1 - 1 8.0 1 8.0 1 7.1	35 58 133 417 9 5,109 11,924 50 1,924 50 1,260 1,126 135 969
Norway	43.5 56.5 10.2 511 834.0 81.3 500.7 26.3 57.6	39.4 : 	: 309,5 : : 183,6 : : 28,6 : : 57,5 : : 582,2 : : 2,9 : : 4,519,3 : : 13,775,2 : : 72,0 : : 977,0 : : 977,0 : : 630,0 : : 260,0 : : 1,054,0 : : 440,0 :	27.3 2.6 1 2.3 36.7 2.6 492.3 847.2 2 2 492.3 847.2 2 2 7.2 7.5	186,2 28.7 50.8 5.5 5.01.6 14,622.4 72.0 170.0 977.0 630.0 287.2 1,061.5 4,40.0	272.9 33.8 58.6 130.1 366.3 6.0 4.635.0 10,811.2 50.1 1,260.9 1,126.9 1,126.9 1,126.9 209.9 209.8 1,209.8	2.0 i 3.1 i 51.3 i 3.0 i 474.3 i 1,113.3 i - i 8.0 i 8.0 i .7 i	35.58 $58.133.417$ $9.5.109.11,924.50$
Norway Portugal Symin Symin Suden Suitzerland United Kingdom Total West Furope Albenia 2/ Bulgaria 3/	43.5 56.5 10.2 5,1 83,4.0 83,4.0 81.3 570.5 26.3 57.6 57.6	39.4 : 	309,5 : 133,6 : 28,6 : 57,5 : 582,2 : 582,2 : 582,2 : 1,3775,2 : 13,775,2 : 13,775,2 : 13,775,2 : 10,0 : 260,0 : 1,054,0 : 1,054,0 : 1,352,8 :	27.3 2.6 .1 2.3 3.6.7 2.6 .2.3 .2.6 .2.3 .2.6 .2.3 .2.6 .2.3 .2.6 .2.3 .2.6 .2.3 .2.6 .2.3 .2.6 .2.3 .2.6 .2.3 .2.6 .2.3 .2.6 .2.3 .2.6 .2.3 .2.6 .2.7 .2.7 .2.7 .2.6 .2.7	186,2 28.7 59.8 5.5 5.011.6 14,622.4 170.0 977.0 170.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0 100.0	272.9 33.8 58.6 130.1 36.3 6.0 4.635.0 10,811.2 50.1 1,260.9 1,260.9 1,260.9 1,760.0 209.8 647.4 1	2.0 1 3.1 1 51.3 1 3.0 1 474.3 1 1,113.3 1 	35. 58. 133. 417. 9. 5.109. 11,924. 50. 1,260. 1,126.
Norway	43.5 56.5 10.2 5.1 834.0 81.3 570.2 26.3 570.2 26.3 57.6	39.4 : 	: 309,5 : : 183,6 : : 28,6 : : 57,5 : : 58,2 : : 2,9 : : 4,519,3 : : 13,775,2 : : 72,0 : : 977,0 : : 977,0 : : 60,0 : : 260,0 : : 260,0 : : 1,052,8 : : 112,3 : : 112,3 :	27.3 2.6 .1 2.3 3.6.7 2.6 <u>492.3</u> <u>847.2</u> <u>77.2</u> 7.5 <u>30.7</u> <u>-</u>	186.2 28.7 59.8 5.5 5.011.6 5.5 14,622.4 72.0 170.0 977.0 630,0 267.2 1,061.5 440.0 1,383.5 112.3	272.9 33.8 58.6 130.1 366.3 6.0 4.635.0 10,811.2 50.1 1,260.9 1,126.9 1,27.1 969.0 1,27.1 209.8 647.4	2.0 1 3.1 1 51.3 1 3.0 2 474.3 1 1,113.3 1 	35. 58 133. 417. 9. 5.109. 11,924. 50.

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(Continued)

World imports of wheat, wheat flour, and rye, 1956-57 and 1957-58 (Cont'd.)

1	Ry		`	1046-17	Name and Address of the Owner, where the	Wheat and flour 1 1957-58 1/				
Importing countries	1956-57	1047-58	Wheat "	1956-57 Flour	Total			Total		
			1 1		└ _{────}					
1		1,000 1	1 1,000 1							
1			1 <u>n. t.</u> 1	<u>n. t.</u>	n. t.			<u>n. t.</u>		
rica: I			1 2,1 1	10.5			-	75		
Algeria Genery Islands			32.6		/					
Leypt	_		1 575.4 1	81.3 1						
L ibya			1 22.8 1							
Madeira Islandst		•	9.11							
			124.7	65.3						
Sudan	_	-	; _ ;	10.3						
Tunisla			1 137.2 1	.8 1		15.9 :	5.5 1			
Belgian Congo & Ruanda Urundi		ı ı	1 2/ 1				50.0 :			
British Hest Africe			· - ·							
British West Africa			. – .	10.0			8.6 :	6		
	_						7.5			
French Equatorial Africa French West Africa			82.2					102		
3hana			1 1			1	57.5 1			
Madagascar	—	: <u> </u>	$\frac{2}{1}$							
Mauritius	-		11 <u>2/</u> 1							
Mosambique			25.1							
Nigeria & British Camercons : Portuguese West Africa,n.e.c.	_		2/ 1							
Rhodesia & Nyasaland	_		65.4							
Sierra Leone							12.1 :			
Zansibar		· ·	.5 1		.5 1					
Union of South Africa		ı — I	1 41.2 1							
Others			1 1	12.7	the second s					
Total		1 1	1,118.3	640.7	1,759.0	1,234.1 :	831.9 :	2,066		
1a1 3			11 1				11.0			
Aden			1.2							
Arabian Peninsula, n.e.c			1.6 i 15 i							
Bahrein Iran	_		121.3							
Ireq			87.2 1					· · · ·		
Israel		2.1						191		
Jordan			8.6 1			13.5 :	72.0 1			
Kuwait		: :	.6 1	36.0 1						
Lebanon			1 58.2 1							
Saudi Arabia			43.0				60.0 : .1 :			
Syria			692.6	- <u>-</u>						
Turkey	_		19.7							
Burma			2.8							
British Borneo		i — i	1 2/ 1					12		
Ceylon		: I	n [–] .1	249.8	249.9					
Communist China				- 1						
Pormosa			207.2 1							
Hong Kong			11 59.7 1 11 2,064.4 1							
India	=		11 .1							
Japan			2,319.7	91.0						
Korea, South			1 397.9 1	57.2	455.1	391.4 :	86.9 :	478		
Malaya & Singapore			21.8			25.4 1	203.2 1			
Nansei & Nanpo Islands			10.0							
Pakistan		-	11 806.1				1.6 :			
Philippines			11 — 1 11 3.8	343.0						
Portuguese Asia			11 3.8		1 1					
Thailand										
Vietnam, Laos, & Cambodia			11 2/			: <u>2</u> / :	26.4 :	26		
Others	7	the second s			·	1.2 :	12.1 :	13		
Total	.7	: 2.1	11 7,221.4	1,860.5	9,081.9	7,771.0	1,649.5 :	9,421		
eania:		:	11	1	:					
Australia		•			: :					
Australian Dependencies										
British Pacific Islands				19.4						
French Pacific Islands			·· .3 ·· 297,1							
New Zealand			11 <u>-</u>	2.8			3.1 : 1.6 :			
Total			11 297.4							
			11	1	:					
				16000	31 001 6		4,880.3	31 836		
World total	1,591.0	: 1,089.0	ا 0 مطلقہ و () (11	4,039.0	1 74, 14.0		1 44 g (20 (a) 4			
World total	1,591.0		::	4,079.0	1 34,904.6		4,000.0			

1/ Freliminary, subject to revision. 2/ Less than 50 metric tons. 3/ Based on trade data compiled by Economic Commission for Europe.

	: :Kansas	:	:	: : Minne-	:	Maritim	e Fleet	
Class	City	:Dallas :	:Chicago :	apolis	Portland:		Chicago area	: Total
	: 1,000 bu.	: 1,000 bu.	1,000 bu.	: 1,000 bu.	: 1,000 	1,000 	1,000 bu.	1,000 bu.
Hard winter Hard spring Soft winter White Mixed Durum Balancing item 2/	:327,319 : 77 : 819 : 41 : 645 :	81		8,875 123,143 23 78 12,733	244 <u>1</u> / 17,358	10,543	17,548 20,213	542,333 155,603 3,117 28,380 2,206 12,733 148
Total	: :328,901 :	178,915	14,546	144,852	28,854	10,543	37,761	744,520

Table 22.- Wheat: CCC-owned, by classes and commodity office areas, April 1, 1959

1/ Less than 500 bushels. 2/ To bring amount reported by classes in line with amount reported in inventory.

State	:	1956	: : 1957 :	:	1958	1959
	:	Mil. bu.	Mil. bu.		Mil. bu.	Mil. bu.
Kansas	:	222.3	237.6		228.3	202.6
Nebraska	:	68.0	76.9		61.3	84.0
Oklahoma	:	81.9	73.2		77.0	71.8
Texas	:	94.5	68.1		74.3	68.2
Minnesota	:	61.7	.50.6		55.3	62.5
Oregon 1/	:	48.5	35.4		18.2	28.1
Washington 1/	:	41.2	34.4		12.9	26.4
New York 1/	:	30.7	22.8		19.4	22.8
Virginia 1/	:	23.6	22.2		12.7	20.9
Colorado	:	20.1	20.2		15.2	20.6
Missouri	:	38.4	18.4		16.8	18.0
Wisconsin	:	24.5	16.5		26.1	15.3
South Dakota	:	14.0	13.8		19.3	15.0
North Dakota	:	10.0	12.5		8.7	13.9
Louisiana	:	2/2/	2/ 2/ 54•8		2/	12.8
Montana .	:		2/		2/	10.6
Total of other States	:_	47.8	54.8		71.2	51.0
United States total	:	827.2	757.4		716.7	744.5

Table 23.- CCC-owned stocks exceeding 10 million bushels, by States, April 1, 1956-59

 $\frac{1}{2}$ Includes storage in Maritime fleet. $\frac{2}{2}$ Included in total for other States.

Table 24.- Wheat: CCC-owned stocks, by positions, by States, April 1, 1959 $\underline{1}/$

	:	:	Other :		
State	Bin sites	: Terminals 2/	elevators and :	Maritime :	Total
	:	: = =	warehouses :	Fleet :	
	:	:	:		
	: 1,000	1,000	1,000	1,000	1,000
	: <u>bushels</u>	bushels	bushels	bushels	bushels
Maine	· :	350			350
Massachusetts	:	316			316
New York	:	5,212		17,546	22, 758
New Jersey	:	223	1 ,1 59		1,382
Pennsylvania	:	621	122		743
Ohio	:		7		7
Indiana	:		34		34
Illinois	:		689		689
Michigan	:		23		23
Wisconsin	:	27,209	864		28,073
Minnesota	: 268	55,475	6,755		62,498
Iowa	:	314	208		522
Missouri	:	7,855	10,098		17,953
North Dakota	: 5,134		21,260		26,394
South Dakota	: 6,795		8,199		14,994
Nebraska	: 4	14,774	53,427		68,205
Kansas	: 12,187	77,084	113,342	*** ***	202,613
Delaware	:		2		2
Maryland		2,670			2,670
Virginia	:	227	170	20,215	20,612
South Carolina	:		7		7
Georgia	:		2		2
Kentucky	:	128	209		337
Tennessee	:	464	2,269		2,733
Alabama	:	87	191		278
Mississippi	:		70		70
Arkansas	:		3,944		3,944
Louisiana	:		10,625		10,625
Oklahoma	:	23,854	47,947		71,801
Texas	:	19,262	64,774		84,036
Montana	: 4,026		8,732	~~~	12,758
Idaho	:		2,060		2,060
Wyoming	:		1,148		1,148
Colorado	: 311	331	13,219		13,861
New Mexico	:		2,659		2,659
Utah	:	178	212		390
Washington	:	9,578	4,541	1,169	15,288
Oregon	:	9,150	2,338	9,374	20,862
California	:	371	110		481
Areas in transit $3/$:				- 0/-
Chicago	:				1,867
Dallas	:				2,760
Kansas City	:				24,706
Minneapolis	:				693
Portland	:	182 (m) (193)	ية بن 10 من الم	هده	316
U.S. Total	: 28,725	255,733	381,416	48,304	744,520
	:				

1/ Including stocks sold but not delivered.
2/ The CCC stocks at terminals were collected for the same elevators and markets as used in compiling the weekly commercial stocks reports.

3/ Moved from official weight points and has not been unloaded or sold.

Grain Division, Commodity Stabilization Service.

Item	: Dispo	sition
	: 1,000 : bushels	1,000 bushels
Domestic	:	
Nonstorable	11,078	
At statutory minimum price	: 13,008	
Other	: 73_	_24,159_
Exports	:	
Payment-in-kind	: 63,157	
Barter	: 15,177	
CCC for credit	: 2,784	• • • •
Donations	551	81,669
Total	•	105,828

Table 25.- Wheat: CCC sales or other disposition, July 1958-April 10, 1959

Commodity Stabilization Service

Table 26.- Wheat: Inspections for export, by classes and coastal areas, July-March 1957-58 and 1958-59

Coastal area	Hard red spring	Hard red winter	Soft red : winter :	White	Mixed and durum	: : : Total : :
	1,000	1,000	1,000	1,000	1,000	1,000
	<u>bu.</u>	bu.	bu.	bu.	bu.	bu.
			July-M	March 1957-	58	
Atlantic	16,007	7,188	12,027	10,846	1,344	47,412
Gulf	1,614	74,700	3,544		11,017	90,875
Pacific	1,467	18,624		74,252		94,343
Total	19,088	100,512	15,571	85,098	12,361	232,630
:			July-N	March 1958-	59	
Atlantic	14,197	17,373	26,325	16,964	229	75,088
Gulf	6,426	106,326	5,344	18	963	119,077
Pacific	19	12,544		55,511		68,074
Total	20,642	1/136,278	31,669	72,493	1,192	<u>1</u> /262,274

1/ Includes 35,000 bushels of No. 1 Dark Hard Winter wheat to Canada for transshipment to European ports.

Table 27.- Rye: Acreage, yield per acre, and production in specified countries, year of harvest, average 1950-54, annual 1956-58 1/

· · · ·	:	Acres	uge <u>2</u> /		:	Yield p	er acre <u>3</u> /		:	Produ	ction	
Continent and country	Average :			:	: Average	;	:	;	Average	:	:	
	1950-54	1956	1957	1958 🚛	1950-54	1956	1957	1958 <u>/</u> /	1950-54	1956	1957	1958 <u>4</u> /
	1,000		1,000	1,000	:				1,000	1,000 :	: 1,000 :	1,000
	acres :	acres :	acres	•	: Bushels	Bushels	Bushels	Bushels				
North America:	;				:				;		:	
Canada	: 1,159 :	547 :	551 :	521	: 16.6	: 15.4	15.5	15.4	: 19,260:	8,434:	8,539:	8,002
United States	: 1,619 :	1,623 :	1,672			: 13.0	: 16.3	18.2	20,779	21,155:	27,243:	32,48
Total	: 2,778 :	2,170 :	2,223	2,305	: 14.4	13.6	: 16.1	17.6	40,039:	29,589:	35,782:	40,487
Europe:	: :				:					:	:	
Austria	: 601 :	528 :	520 :	509	: 27.5	32.4	30.3	30.7	: 16,508:	17,090:	15,760:	15,630
Belgium	: 205 :	169 :	162 :	: 170	: 43.1	45.7	: 46.2	46.3	: 8,832:	7,730:	7,480:	7,870
Denmark	: 323 :	269 :	290 :	: 292		42.6	: 42.5		: 12,332:		12,320:	12,000
Finland	: 276 :		211 :	189		22.2	21.5	26.2	: 6,694:	4,870:	4,535:	4,950
France	: 1,104 :					20.2	: 21.1	20.7	: 20,327:	18,540:	18,975:	17,870
Germany, West	: 3,454 :					: 40.1	: 41.5		: 131,400:		150,220:	146,750
Greece	: 156 :					: 14.3		: 15.2	: 2,136:	1,890:	1,920:	1,610
Italy	: 238 :				: 21.7	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	: 20.6		: 5,160:		3,620:	4,140
Luxembourg					: 31.4	: 32.7	· :		: 439:		:	
Netherlands	: 428 :					45.9	: 46.3	47.1	: 18,644:	19,360:	18,030:	16,830
Korway	: 2:			-		50.0	, ,,,,,,,,,	35.0			50:	35
Fortugal											7,973:	8,314
Spain	· · · ·					13.4 34.8	13.8 32.0	13.8 30.7	,,.,.		19,490:	19,680
Sweden Switzerland										10,530: 1,370:	9,060:	7,010 1,380
United Kingdom	59 :				· 41.1	38.5	36.9	36.5	2,072	1,000:	1,300: 960:	840
Estimated total West Europe 5/		9,000				30.3			263,000		272,000:	
Bulgaria	; 530 ;				: 16.0			·····	8,500:	, and the second se	6,200:	
Czechoslovakia		1,310 :			: 26.5				41,100:	4,700:		
Germany, East		2,740			: 26.8				83,300:	41,500: 76,500:	37,400: 75,500:	36,200
Hungary		1,100 :	1,040							19,500:	19,200:	14,600
Foland					: 19.0							290,000
Rumania		425			16.6				8,300:	5,350:	6,000:	~,000
Yugoslavia		620	633	613		13.1	17.4	15.5	8,500:	8,100:	11,000:	9.490
Estimated total East Europe 5/	: 19,960 :				20.5	22.1	23.6	the second s	410,000:		448,000:	
Estimated total all Europe 5/	29,350 :	27,830	27,720	27,860	: : 22.9	24.8	26.0	25.3	673,000	690,000:	720,000:	705,000
• -												
U.S.S.R. (Europe and Asia) <u>6</u> /	: 54,000 :	45,500 :	45,000	: 43,500	: 12.8	13.7	13.3	: 14.9	690,000:	625,000:	600,000:	650,000
Asia:	: :	:	: 1	:	:	:	: :	:	: :	:	:	
Turkey South America:	: 1,410 : : :	1,586 :	1,619	:	: 16.1 :	14.0	17.0	18.5	: 22,700:	22,280:	27,560:	30,700
Argentine	: 2,222 :	3,013 :	2,186		: 11.7	11.5	11.3		: 26,000:	34,640:	24,800:	31,800
Africa:	: :	:		:	:	:	:	:		:	:	
Union of South Africa	1 <u>76 ;</u>				4.8				. 845:	:	:	
Estimated world total <u>5</u> /	: 90,200 :	80,530 :	79,180 :	: 78,250	: 16.1	17.4	17.8	18.7	:1,455,000:	1,405,000:	1,410,000:	1,460,000

1/Years shown refer to years of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1958 is combined with preliminary forecasts for the Southern Hemisphere harvests, which began late in 1958 and ended early in 1959. 2/ Figures refer to harvested areas as far as possible. 3/ Yield per acre calculated from acreage and production data shown. 4/ Revised estimates for Northern Hemisphere countries; for Southern Hemisphere, revised preliminary forecasts. 5/ Estimated totals, which in the case of production are rounded to millions, include allowances for any missing data for countries shown and for other producing countries not shown. 6/ Tentative unofficial estimates for production.

Foreign Agricultural Service. Frepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attaches and Foreign Service officers, results of office research, and related information.

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Issue - Release Month

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	Issue - Release Month
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Acreage and production, by regions	August
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