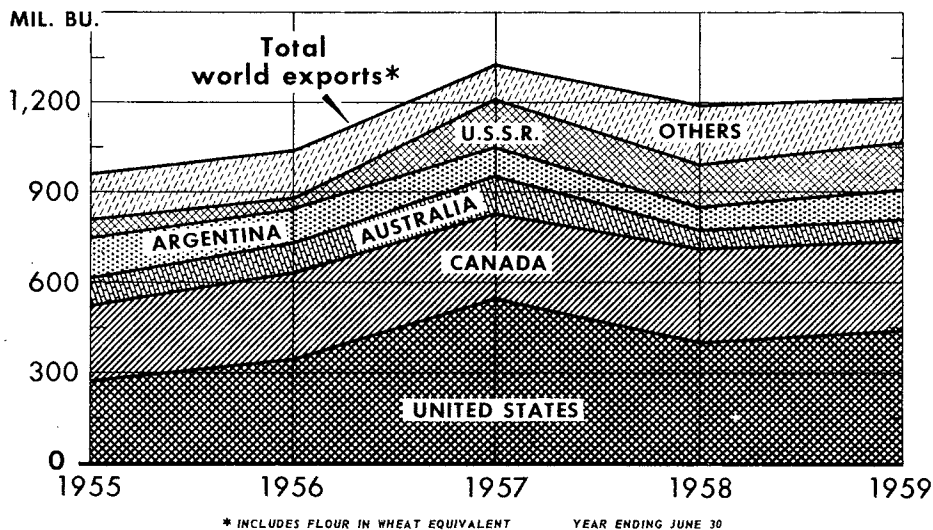


The WHEAT SITUATION

OCTOBER 1959
For Release
Oct. 23, A. M.

WS-166

World Wheat Trade Up Slightly; U.S.S.R. Again No. 3 Exporter



USDA

FAS-NEG. 1956

World wheat exports in 1958-59 totaled 1,259 million bushels, 5 percent below the record high level of 1956-57 but 26 percent above the 1951-55 average.

Dominant features in 1958-59 were a marked decline in French exports and a substantial increase in exports by the U. S. S. R., a large part of which went to non-Communist areas.

French exports, which reached over 83 million bushels in 1957-58, fell to about 39 million in 1958-59. Soviet wheat exports are believed to have reached a modern-day record.

Exports from the U. S., Argentina and Australia were all above a year earlier while those from Canada were below.

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Table 1.-- Wheat: Supply and distribution, United States, 1953-58 and 1959 projected

	Year beginning July						
	1953	1954	1955	1956	1957	1958 1/	1959 2/
	Mil. bu.	Mil. bu.	Mil. bu.	Mil. bu.	Mil. bu.	Mil. bu.	Mil. bu.
<u>Supply</u>							
Carryover on July 1	605.5	933.5	1,036.2	1,033.4	908.8	881.0	1,277
Production	1,173.1	983.9	934.7	1,004.3	950.7	1,462.2	1,117
Imports 3/	5.5	4.2	9.9	7.8	10.9	7.8	8
Total	1,784.1	1,921.6	1,980.8	2,045.5	1,870.4	2,351.0	2,402
<u>Domestic disappearance</u>							
Food 4/	487.1	485.9	481.5	482.4	483.7	492.5	500
Seed	69.5	64.8	67.7	57.7	63.2	65.6	66
Industry	.2	.2	.7	.5	.3	.1	---
Feed 5/	76.8	60.1	51.2	46.6	39.3	73.1	60
Total	633.6	611.0	601.1	587.2	586.5	631.3	626
<u>Exports 6/</u>	217.0	274.4	346.3	549.5	402.9	443.0	410
Total disappearance	850.6	885.4	947.4	1,136.7	989.4	1,074.3	1,036
Stocks on June 30:	933.5	1,036.2	1,033.4	908.8	881.0	1,276.7	1,366

1/ Preliminary.

2/ Projected.

3/ Excludes imports of wheat for milling in bond and export as flour.

4/ Includes shipments to United States Territories and military food use at home and abroad.

5/ This is the residual figure, after all other disappearance is accounted for.

6/ Actual exports. Prior to October 1954 they included those for civilian feeding under the military supply program.

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 T H E W H E A T S I T U A T I O N
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Approved by the Outlook and Situation Board, October 19, 1959

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SUMMARY

The total U. S. wheat supply for the marketing year beginning July 1, 1959, estimated at 2,402 million bushels, an all-time record, is practically unchanged from the August report. It exceeds the previous peak last year by about 50 million bushels, or 2 percent, and the 1957-58 year by about 530 million bushels, or 28 percent. A sharp increase in the carryover from last year more than offsets a 24 percent reduction in this year's crop.

Domestic disappearance in 1959-60 is estimated at about 625 million bushels, slightly less than last year. Exports are expected to total about 410 million bushels, somewhat smaller than the 443 million exported in 1958-59. On the basis of these estimates, the carryover July 1, 1960 would total about 1,365 million bushels. This compares with 1,277 million bushels this year and with 881 million on July 1, 1958.

Analysis of supply and distribution by classes shows a further substantial increase in the prospective carryover of hard red winter wheat next July 1, little or no change in the prospective carryover of soft red winter and moderate reductions in the prospective carryover stocks of hard red spring, durum and white wheats.

Table 2.-- Wheat: Estimated supply and distribution by classes,
United States, 1957, 1958 and 1959 projected ^{1/}

Item	Hard	Soft	Hard	Durum	White	Total
	red winter	red winter	red spring			
	Mil. bu.	Mil. bu.	Mil. bu.	Mil. bu.	Mil. bu.	Mil. bu.
<u>1957-58</u>						
Carryover, July 1, 1957	648	10	195	14	42	909
Production	425	159	167	40	160	951
Imports	---	---	11	---	---	11
Supply	1,073	169	373	54	202	1,871
Exports ^{2/}	219	30	38	1	118	406
Domestic disappearance	240	133	133	27	51	584
Carryover, June 30, 1958	614	3/6	202	26	33	881
<u>1958-59</u>						
Carryover, July 1, 1958	614	3/6	202	26	33	881
Production	835	197	232	22	176	1,462
Imports	---	---	8	---	---	8
Supply	1,449	203	442	48	209	2,351
Exports ^{2/}	260	43	47	1	96	447
Domestic disappearance	257	141	150	27	52	627
Carryover, June 30, 1959	932	19	245	20	61	1,277
<u>1959-60</u>						
Carryover, July 1, 1959	932	19	245	20	61	1,277
Production	606	168	154	21	168	1,117
Imports	---	---	8	---	---	8
Supply	1,538	187	407	41	229	2,402
Exports ^{2/}	209	29	45	1	130	414
Domestic disappearance	262	138	144	26	52	622
Carryover, June 30, 1960	1,067	20	218	14	47	1,366
Carryover on June 30, 1960 compared with 1959						
Quantity (Mil. bu.)	+135	+1	-27	-6	-14	+89
Percentage	+ 14	+5	-11	-30	-23	+ 7

^{1/} The figures in this table are approximations as they are not based on survey or enumeration data. See the Wheat Situation, August 1959, page 12, footnote to table 5 for detailed explanation.

^{2/} Includes shipments to U. S. Territories of about 4 million bushels. Alaska and Hawaii are now States.

^{3/} Carryover of soft red winter wheat was abnormally low in 1958. The 1943-52 average was 19 million bushels.

Market prices now are generally at the highest level of the marketing year to date. For this time of the year, prices are higher than usual relative to the support level and are above a year ago. The relative strength in prices this year reflects the large quantities withheld from the market and a smaller crop than last year.

This year's world wheat production, forecast at 7.9 billion bushels, is 9 percent down from the record in 1958, but is about 13 percent above the 1950-54 average. The decline from last year is mostly in the crops of the United States and the Soviet Union. Both countries had record wheat crops in 1958.

The total volume of 1958-59 world trade in wheat and flour is now estimated at 1,259 million bushels. This is 70 million above 1957-58 and about 69 million below the record high of 1,328 million in 1956-57. The prominent features of last season's world trade were (1) a marked decline in French exports and (2) a substantial increase in exports to non-Communist areas by the U.S.S.R.

Current indications are that no significant change is likely in world trade of wheat and flour in 1959-60 from a year ago. Imports into European countries may decline 40 to 50 million bushels from last year, but larger imports are likely into South Asia and Latin America. Argentina, Turkey and Italy all have somewhat less wheat to export this year, while Australia, France and Spain have considerably more. On the whole, increased competition from other exporting countries is likely to reduce both United States and Canadian exports from last year's levels.

This year's world rye crop is forecast at 1.4 billion bushels, down about 4 percent from the 1958 total of 1.46 billion bushels. Most of the decrease appears to be in the Soviet Union. Little change is estimated from last year's high level in Poland and West and East Germany.

THE DOMESTIC WHEAT SITUATION AND OUTLOOK

Some Increase in Carryover Expected July 1, 1960

The total U. S. wheat supply for the marketing year which began July 1, 1959, estimated at 2,402 million bushels, is an all-time high (table 1). It exceeds the previous peak last year by about 50 million bushels, or 2 percent, and the 1957-58 year by about 530 million bushels, or 28 percent. A sharp increase in the carryover from last year more than offsets a 24 percent reduction in this year's crop.

Supply this year consists of the carryover July 1, 1959 of 1,277 million bushels, the crop estimated as of October 1 at 1,117 million and an allowance for imports of about 8 million bushels, mostly of feeding quality wheat.

Table 3 .- Wheat and rye: Cash closing prices and support prices at terminal markets, specified months and days, 1958 and 1959

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Commodity, market and grade	Cash closing prices								1959-crop support prices	
	Monthly average				Daily range				Effective :	
	Sept. : 1958	June : 1959	July : 1959	Aug. : 1959	Sept. : 1959	Oct. 15, 1958	Oct. 8, 1959	Oct. 15, 1959	Oct. 15, 1959	Terminal
	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.
Wheat:										
Chicago:										
No. 2 Hard Red Winter	1.88	1.92	1.99	2.02	2.05	1.93-1.94	2.07-2.08	2.07-2.08	2.03	2.11
No. 2 Soft Red Winter	1.87	1.87	1.90	1.92	1.94	1.92-1.93	1.96	1.95-1.96	2.03	2.11
St. Louis:										
No. 2 Soft Red Winter	1.89	1.85	1.89	1.94	1.95	1.96-1.98	1.95-1.98	1.95-1.98	2.03	2.11
Kansas City:										
No. 2 Hard Red Winter, ordinary protein	1.91	1.91	1.89	1.94	1.96	1.92-1.94	2.00-2.01	2.01-2.03	2.03	2.11
No. 2 Hard Red Winter, 13 percent protein	2.08	2.06	2.04	2.08	2.11	2.06-2.16	2.06-2.20	2.07-2.19	2.05	2.13
No. 2 Soft Red Winter	1.91	1.90	1.89	1.94	1.97	1.93-1.95	2.00-2.01	2.01-2.02	2.03	2.11
Fort Worth:										
No. 2 Hard Red Winter	2.31	2.23	2.24	2.28	2.30	2.27-2.39	2.28-2.40	2.31-2.43	2.23	2/2.31
Minneapolis:										
No. 1 Dark Northern Spring, ordinary protein	2.05	2.11	2.13	2.12	2.13	2.07-2.09	2.18	2.16	2.11	2.19
No. 1 Dark Northern Spring, 13 percent protein	2.13	2.21	2.23	2.18	2.18	2.15-2.18	2.22	2.20	2.14	2.22
No. 1 Dark Northern Spring, 15 percent protein	2.22	2.29	2.32	2.26	2.24	2.24-2.28	2.28-2.29	2.26-2.27	2.17	2.25
No. 2 Hard Amber Durum	2.28	2.42	2.41	2.46	2.45	2.32-2.34	2.46-2.48	2.46-2.48	2.20	2.28
Portland:										
No. 1 Hard White, 12 percent protein	2.13	2.07	2.03	2.03	2.04	2.13	2.02-2.05	2.02-2.05	1.99	3/2.06
No. 1 Soft White	1.97	2.00	1.96	1.91	1.93	2.05	1.97	1.97	1.96	2.03
Toledo:										
No. 2 Soft Red Winter	1.76	1.80	1.82	1.81	1.85	1.84-1.85	1.89-1.90	1.90-1.91	---	---
No. 2 Soft White	1.79	1.80	1.82	1.79	1.84	1.89-1.90	1.86-1.87	1.86-1.87	---	---
Rye:										
Minneapolis: No. 2	1.26	1.23	1.19	1.23	1.22	1.21-1.24	1.18-1.26	1.19-1.27	1.04	1.13

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1/ Cash grain closing prices are not the range of cash sales during the day but are on-track cash prices established at the close of the market. The terminal rate is a rate used in determining the effective support price for grain in terminal storage or in transit to terminal and for calculating most county price support rates. The effective support price is the established terminal support rate for grain received by rail minus the deduction for storage as of the date shown. A comparison of the above effective price support rate and the current cash closing price is an indication of whether the market price is above or below the support rate provided the location of the grain is on track at the specified terminals. The monthly average price is the simple average of the daily closing prices.

2/ Galveston effective and terminal support price. The cash price at Fort Worth is usually backed by paid-in freight which will carry it to Galveston. Therefore, cash prices at Fort Worth may usually be compared with the effective support price at Galveston. A terminal support price is not established for Fort Worth.

3/ Applies only to the varieties Baart and Bluestem of the sub-class Hard White.

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Domestic disappearance in 1959-60 is estimated at about 625 million bushels, slightly less than the 631 million last year. Exports are expected to total about 410 million bushels, slightly smaller than the 443 million exported in 1958-59. On the basis of these estimates, the carryover July 1, 1960 would total about 1,365 million bushels. This compares with 1,277 million bushels this year and 881 million on July 1, 1958. This prospective carryover in 1960 would be over 5 times the 256 million bushels in 1952, at a time when wartime demands had drawn wheat stocks down to low levels.

Prospects Are for Larger
Stocks of Hard Red Winter,
Little Change in Soft Red and
Smaller Stocks of Other Classes

Analysis of supply and distribution by classes shows a further substantial increase in the prospective carryover of hard red winter wheat next July 1. Little or no change is expected in the carryover of soft red winter, and moderate reductions are indicated for prospective carryovers of hard red spring, durum and white wheats.

Table 2 shows supply and distribution by classes for the past 2 years and for 1959-60 projected. The table also shows quantity and percentage changes in the expected carryover by classes July 1, 1960 compared with 1959.

1959 Crop Sharply Below Last Year's
Record but 4 Percent Above Average

Production of all wheat was estimated as of October 1 at 1,117 million bushels, slightly above the September 1 estimate, reflecting an increase of about 1 million bushels in spring wheat other than durum. The August 1 estimate of winter wheat at 909 million bushels is carried forward. The estimated production of all wheat is 24 percent below the record 1958 production but 4 percent above the 1948-57 average of 1,075 million bushels. Prospective yield per harvested acre of all wheat at 21.0 bushels is the third highest of record, but sharply below the record 1958 yield of 27.3 bushels.

Production of durum wheat in the Dakotas, Minnesota and Montana was estimated at 20.5 million bushels, practically the same as last month but 7 percent below the previous year and nearly a third less than average. The indicated yield of 16.2 bushels falls below last year's 23.8 bushels but is above the 12.2-bushel average.

Production of spring wheat other than durum, estimated at 188 million bushels, increased nearly 1 million bushels over last month but remained 28 percent below last year's 260 million bushels and 19 percent below the 1948-57 average of 231 million bushels. Moderate losses in Minnesota were more than offset by improvement in Montana. The indicated yield of 16.5 bushels per harvested acre is well below last year's record 23.4 bushels but slightly above the 15.4-bushel average yield.

Table 4.- Wheat, flour and other products: Imports and exports, United States, 1935-58

Year beginning July	IMPORTS					
	Wheat		Flour (wheat equivalent) 2/	Other products (wheat equivalent) 3/	Total wheat, flour and other products	Wheat for milling in bond and export as flour
	Suitable for milling 1/	Unfit for human consumption				
	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.
1935	25,289	9,205	123	131	34,748	11,979
1936	30,205	4,057	193	161	34,616	13,469
1937	598	4	32	112	746	2,819
1938	39	207	25	76	347	8,989
1939	56	86	121	69	332	9,953
1940	165	3,237	121	39	3,562	7,331
1941	1,699	1,785	177	43	3,704	11,912
1942	806	150	99	72	1,127	7,577
1943	4/136,013	188	158	89	136,448	10,952
1944	4/ 26,235	15,919	193	37	42,384	9,213
1945	1,136	767	78	56	2,037	11,591
1946	21	28	8	27	84	1,984
1947	7	118	6	18	149	19
1948	1,317	10	172	31	1,530	3,070
1949	1,003	1,097	90	47	2,237	9,621
1950	174	11,647	5	93	11,919	8,180
1951	1,475	29,921	109	104	31,609	5,907
1952	1,016	20,384	117	85	21,602	6,415
1953	999	4,300	133	105	5,537	3,089
1954	1,043	2,915	90	149	4,197	1,004
1955	960	8,710	90	173	9,933	75
1956	916	6,536	92	239	7,783	115
1957	838	9,722	94	293	11,947	41
1958	568	6,824	105	272	7,769	657

	EXPORTS						
	Wheat		Flour (wheat equivalent)		Other products (wheat equivalent) 3/	Total wheat, flour and other products	Flour from milled-in-bond wheat (wheat equivalent) 6/
	Nonmilitary	Military 5/	Nonmilitary	Military 5/			
	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.
1935	311	---	3,896	---	208	4,415	11,722
1936	3,168	---	6,099	---	245	9,512	12,317
1937	83,740	---	16,320	---	245	100,305	7,134
1938	84,589	---	22,057	---	301	106,947	9,138
1939	23,636	---	21,232	---	365	45,233	9,406
1940	10,810	---	22,812	---	226	33,848	6,935
1941	12,632	---	7/14,894	---	326	27,852	9,130
1942	6,555	---	19,948	---	1,266	27,769	6,900
1943	11,942	---	28,333	---	2,347	42,622	10,835
1944	19,010	54,358	28,304	40,233	2,463	144,368	9,398
1945	226,135	46,878	79,872	35,489	2,213	390,587	12,688
1946	8/153,995	44,796	9/166,291	28,896	3,441	397,419	6,642
1947	10/207,362	97,326	11/133,085	41,019	7,095	485,887	1,028
1948	232,666	142,754	102,385	24,754	1,438	503,997	1,745
1949	140,377	118,344	39,248	501	649	299,119	9,700
1950	290,473	31,362	43,607	131	572	366,145	8,441
1951	427,130	5,254	42,331	---	535	475,250	4,927
1952	274,079	2,702	40,409	---	574	317,764	6,871
1953	182,011	1,289	32,984	228	530	217,042	3,316
1954	226,342	963	46,329	---	738	274,372	1,123
1955	12/295,320	---	50,244	---	708	12/346,272	81
1956	12/475,247	---	12/73,311	---	979	12/549,537	137
1957	12/323,081	---	12/78,681	---	1,156	12/402,918	59
1958 13/	12/361,236	---	12/80,570	---	1,193	12/442,999	521

1/ Imports of wheat of milling quality have been limited to a quota of 800,000 bushels per year since May 29, 1941, of which 795,000 may come from Canada. During the war years 1943-44 and 1944-45 this import restriction was waived. Imports of registered and certified wheat seed are permitted ex-quota. 2/ Imports of flour have been limited to a quota of 4,000,000 pounds per year since May 29, 1941, of which 3,815,000 pounds may come from Canada (total quota is 93,200 bushels, wheat equivalent). Flour for special experimental purposes may be imported ex-quota. Excludes flour "free for export". 3/ Consists of macaroni, spaghetti and similar products, wheat cereal breakfast foods, bread and biscuits, semolina and prepared mixes. 4/ Includes wheat and wheat products used for livestock and poultry feed, imported duty-free by the Commodity Credit Corporation. 5/ Reported by the National military establishments. 6/ Usually all from imported wheat, although in some years small quantities of United States wheat were added. 7/ 14,072,000 reported plus 822,000 unreported exports to British Services. 8/ 142,637,000 reported plus 11,358,000 unreported exports to Germany, financed by the United Kingdom. 9/ 154,407,000 reported plus 11,884,000 unreported exports to Germany, financed by the United Kingdom. 10/ 184,324,000 reported plus 23,038,000 unreported exports to Germany, financed by the United Kingdom. 11/ 123,546,000 reported plus 9,539,000 unreported exports to Germany, financed by the United Kingdom. 12/ Includes exports for relief or charity by individuals and private agencies. 13/ Preliminary.

U. S. Wheat and Flour Exports
To Decline in 1959-60 1/

U. S. exports of wheat and wheat flour in 1959-60 are likely to fall some 30 million bushels short of the 443 million reached in 1958-59. Losses are expected to be the greatest in sales to traditional dollar markets of Western Europe. Shipments under Government export programs, on the other hand, should hold to last year's level or even increase slightly. 2/

Foreign demand, as a whole, is little changed from a year ago. Import needs in Europe are down substantially from 1958-59, but this appears to be offset by greater demands in southern Asia and Latin America.

The principal factor expected to cause a reduction in U. S. exports this year is increased competition from other exporters. Australia and France have much more wheat available for export this year than last. Their wheats are similar in quality to those offered by the U. S. and their traditional outlets have also been important cash customers for U. S. wheat. A few exporting countries, such as Italy and Argentina, will have less to export this year than in 1958-59, but this will not be sufficient to offset the increased export availabilities that exist elsewhere.

Wheat Prices Higher than Usual
Relative to Price Supports

Wheat prices at terminal markets advanced 2 to 8 cents from mid-August to mid-October, reaching the highest levels of the season to date in most markets. Compared with a year earlier, the prices of the dominant class and grade at principal markets on October 19 were as follows: Kansas City and Minneapolis, 9 and 7 cents higher, respectively; while St Louis was 1 cent lower and Portland, 7 cents lower.

Market prices for this time of the year are higher than usual relative to the support level. Prices on October 19 compared with the effective support rate (year earlier shown in parentheses) were as follows: No. 1 Dark Northern Spring, ordinary protein, at Minneapolis, at \$2.15 was 3 cents above (5 cents below); No. 1 Soft White at Portland, at \$1.98 was 2 cents above (2 cents below); No. 2 Hard Red Winter, ordinary protein, at Kansas City, at \$2.02 was 2 cents below (14 cents below) and No. 2 Soft Red Winter at St. Louis, at \$1.98 was 6 cents below (9 cents below). High-protein hard red winter wheat, and ordinary and high-protein spring wheat are selling above the effective loan but producers are reluctant to sell. Undoubtedly, many farmers want to delay sales until the next tax year because of heavy sales in early 1959 from the 1958 record crop.

1/ Prepared by the Grain Division, Foreign Agricultural Service.

2/ Total exports and Government exports by programs, 1948-58 are shown in the Wheat Situation, August 1959, page 22, table 10.

Table 5.- Wheat: Loan rates, quantity pledged and delivered to Commodity Credit Corporation, stocks owned by CCC, and loans outstanding, 1938-60

Year beginning July	Loan rates per bushel					CCC stocks and loans outstanding at year end (June 30)						
	Percentage of parity price 1/	National average	No. 2 Hd.	No. 1 Dk.	No. 1	Pledged under price 2/	Delivered to CCC support	Stocks owned by CCC 3/		Under loan Crops of previous years 4/		Total
			Winter, ordinary, protein, :Kansas City:	No. Spring, ordinary, protein, :Minneapolis:	Soft White, Portland			Mil. bu.	Mil. bu.	Mil. bu.	Mil. bu.	
1938	52	0.59	0.72	0.81	0.67	85.7	15.7	6.6	21.5	---	28.1	
1939	56	.63	.77	.87	.73	167.7	7.7	1.6	10.3	---	11.9	
1940	57	.64	.77	.87	.73	278.5	173.7	169.2	31.4	7.2	207.8	
1941	85	.98	1.10	1.15	1.05	366.3	269.8	319.7	98.1	1.4	419.2	
1942	85	1.14	1.27	1.32	1.21	408.1	184.0	259.8	133.3	4.9	398.0	
1943	85	1.23	1.37	1.42	1.34	130.2	.3	99.1	15.5	2.5	117.1	
1944	90	1.35	1.50	1.53	1.46	180.4	72.9	103.7	20.1	1.9	125.7	
1945	90	1.38	1.53	1.55	1.49	59.7	.2	---	32.5	---	32.5	
1946	90	1.49	1.64	1.66	1.60	22.0	---	---	.7	---	.7	
1947	90	1.84	2.02	2.04	1.98	31.2	---	---	.8	---	.8	
1948	90	2.00	2.23	2.25	2.18	5/366.0	290.9	227.2	16.3	---	243.5	
1949	90	1.95	2.20	2.22	2.16	5/380.8	247.5	327.7	28.5	5.0	361.2	
1950	90	1.99	2.25	2.27	2.21	5/196.9	41.9	196.4	8.9	2.3	207.6	
1951	90	2.18	2.44	2.46	2.40	5/212.9	91.3	143.3	11.6	---	154.9	
1952	90	2.20	2.48	2.51	2.44	5/459.9	397.7	470.0	22.5	---	492.5	
1953	90	2.21	2.49	2.52	2.45	5/557.2	486.1	774.6	71.4	3.9	849.9	
1954	90	2.24	2.53	2.57	2.46	5/430.7	391.6	975.9	11.3	2.8	990.0	
1955	82.5	2.08	2.37	2.41	2.28	5/320.6	276.7	950.7	27.6	1.3	979.6	
1956	82.6	2.00	2.30	2.34	2.21	5/253.5	146.6	823.9	9.5	3.3	836.7	
1957	79.7	2.00	2.31	2.36	2.22	5/256.3	185.7	834.9	14.8	3.4	853.1	
1958	75	1.82	2.14	2.20	2.05	5/609.4	468.0	1,146.6	4/52.2	9.9	1,208.7	
1959 6/	75	1.81	2.11	2.19	2.03	5/174.2						
1960 6/	75	1.77										

1/ The national average loan rate at the farm as a percentage of the parity price of wheat at the beginning of the marketing year.

2/ Includes deliveries of purchase-agreement wheat to CCC.

3/ Includes open-market purchases, if any, beginning in 1943, and accordingly may include some new-crop wheat.

4/ For example, 52.2 million is 1958-crop wheat under loan on June 30, 1959.

5/ Includes the following quantities put under purchase agreements in million bushels, beginning in 1948, as follows: 1948-crop wheat, 112.0; 1949-crop wheat, 45.5; 1950-crop wheat, 8.6; 1951-crop wheat, 13.4; 1952-crop wheat, 61.3; 1953-crop wheat, 63.2; 1954-crop wheat, 29.5; 1955-crop wheat, 43.5; 1956-crop wheat, 18.6; 1957-crop wheat, 34.9; 1958-crop wheat, 49.1 and 1959-crop, 0.3.

6/ Preliminary.

7/ Through August 31, 1959.

1279
1209
70

Prices on October 19 were above the lows for the year, as follows: No. 2 Hard Red Winter, 16 cents above June 23; No. 1 Dark Northern Spring at Minneapolis, 7 cents above July 28; No. 1 Soft White at Portland, 8 cents above August 20 and No. 2 Soft Red Winter at St. Louis, 12 cents above the low price on June 23.

The relative strength in prices this year reflects the large quantities withheld from the market and a crop that is smaller than last year. Through August 30, farmers had put 174 million bushels of 1959-crop wheat under price support loan and purchase agreement. Last year through August 25, producers had put 238 million bushels of 1958-crop wheat under support. Production this year at 1,117 million bushels is 24 percent below the record crop of 1,462 million bushels last year. Through August 30, farmers had resealed 44.3 million bushels of 1958-crop wheat, extended reseat on 7.1 million of 1957-crop wheat and re-extended reseat on 1.6 million bushels of 1956-crop wheat.

Stocks owned by CCC on October 1 totaled 1,120 million bushels (tables 19, 20) which compares with 804 million bushels a year earlier and 785 million in 1957.

1960 Wheat Crop May Exceed 1959
Crop; Minimum Support at \$1.77

With the minimum national allotment of 55 million acres in effect for 1960, it is estimated that a little more than 53 million acres may be harvested. Should the 1956-59 average yield of 22.6 bushels be obtained, a crop of about 1.2 billion bushels would be produced. A crop of this size would be about 8 percent larger than the 1959 crop and would again exceed domestic requirements and exports, resulting in a further increase in the carryover. With domestic disappearance and exports the same as those estimated for 1959-60 (625 million and 410 million, respectively), the carryover July 1, 1961 would be increased by about 165 million bushels over the estimated carryover July 1, 1960.

The "advance" minimum national average support price of \$1.77 per bushel for 1960-crop wheat was announced on July 8. The average support price for the 1959 crop was \$1.81 and for 1958-crop wheat, \$1.82. The \$1.77-per-bushel minimum average support for 1960-crop wheat is 75 percent of the July 1959 modernized parity price of \$2.36 per bushel (announced June 30). This "advance" minimum price will not be reduced, but could be raised if the parity price at the beginning of the 1960 marketing year is higher.

THE WORLD WHEAT SITUATION

World Trade in 1958-59
Exceeds Earlier Estimate 3/

The total volume of 1958-59 world wheat and flour trade, estimated previously at 1,220 million bushels, reached about 1,259 million bushels, according to preliminary tabulations. This is 70 million bushels above the

3/ This and the following section were prepared by the Grain Division, Foreign Agricultural Service.

Table 6.--Wheat and wheat flour: World exports by countries of origin and destination, 1958-59 (year ending June 30) 1/

Destination	Countries of origin								World Total
	United States 2/	Canada	Australia	Argentina	France	U.S.S.R.	Others		
	1,000 metric tons	1,000 metric tons	1,000 metric tons	1,000 metric tons	1,000 metric tons	1,000 metric tons	1,000 metric tons	1,000 metric tons	
North America, Central America and Caribbean:									
Canada	32.8	--	.3	--	--	--	--	--	33.1
Mexico	5.1	--	--	--	--	--	--	--	5.1
United States	--	141.4	.3	--	--	--	--	--	141.7
British Honduras	6.5	.5	--	--	--	--	--	--	7.0
Canal Zone .....	.4	--	--	--	--	--	--	--	.4
Costa Rica	27.4	14.7	--	--	--	--	--	--	42.1
El Salvador	23.2	10.4	--	--	--	--	--	--	33.6
Guatemala	43.7	9.7	--	--	--	--	--	--	53.4
Honduras	17.1	2.2	--	--	--	--	--	--	19.3
Nicaragua	12.9	8.6	--	--	--	--	--	--	21.5
Panama, Republic of	20.6	8.4	--	--	--	--	--	--	29.0
Bahamas .....	.1	7.4	2/	--	--	--	--	--	7.5
Barbados	4.9	8.9	--	--	--	--	--	--	13.8
Bermuda .....	.1	3.1	--	--	--	--	--	--	3.2
Cuba	215.8	9.7	--	--	--	--	--	--	225.5
Dominican Republic	14.7	19.2	--	--	--	--	--	--	33.9
French West Indies	--	.2	--	--	47.6	--	--	--	47.8
Haiti	29.0	2.8	--	--	--	--	--	--	31.8
Jamaica	49.0	45.6	--	--	--	--	--	--	94.6
Leeward & Windward Islands ..	4.2	28.6	--	--	--	--	--	--	32.8
Netherlands Antilles	10.0	4.1	--	--	--	--	--	--	14.1
Trinidad & Tobago	32.2	45.3	2/	--	--	--	--	--	77.5
Others	--	--	--	--	24.4	--	2.8	--	27.2
Total	549.7	370.8	.6	--	72.0	--	2.8	--	995.9
South America:									
Bolivia	15.4	--	--	16.5	.8	--	--	--	32.7
Brazil	475.5	--	--	1,432.9	--	--	41.4	--	1,949.8
British Guiana	27.8	5.7	--	--	--	--	--	--	33.5
Chile	32.1	1.1	--	--	.3	--	--	--	33.5
Colombia	143.1	7.8	--	--	--	--	--	--	150.9
Ecuador	17.3	31.5	--	--	--	--	--	--	48.8
French Guiana	--	--	--	--	2.7	--	--	--	2.7
Paraguay .....	.5	--	--	55.8	--	--	--	--	56.3
Peru	192.4	51.5	--	80.3	--	--	11.9	--	336.1
Surinam	8.1	2.7	--	--	--	--	--	--	10.8
Venezuela	170.8	103.1	--	--	--	--	--	--	273.9
Total	1,083.0	203.4	--	1,585.5	3.8	--	53.3	--	2,929.0
Europe:									
Austria	26.1	83.2	4.1	10.7	--	11.2	61.7	--	197.0
Belgium-Luxembourg	131.7	316.7	--	63.9	3.2	21.3	31.8	--	568.6
Denmark	34.5	12.4	--	19.8	16.9	20.1	102.5	--	206.2
Finland	23.8	4.7	--	--	--	279.1	20.1	--	327.7
France	72.9	36.3	--	58.4	--	161.9	394.0	--	723.5
Germany, West	444.9	918.7	34.6	302.3	265.8	38.6	301.0	--	2,305.9
Greece	82.2	.1	2/	--	--	--	--	--	82.3
Iceland	10.0	.4	--	--	--	--	--	--	10.4
Ireland	17.4	115.2	97.7	--	--	--	6.7	--	237.0
Italy	167.8	35.5	--	13.1	--	--	54.6	--	271.0
Netherlands	348.8	273.8	--	156.2	25.1	210.5	272.8	--	1,287.2
Norway	131.8	99.9	--	6.5	1.7	88.6	7.5	--	336.0
Portugal	12.2	1.5	2/	--	9.9	--	6.2	--	29.8
Spain	--	--	--	2.7	3.0	--	.3	--	6.0
Sweden	60.5	.8	--	.8	.2	86.9	35.2	--	184.4
Switzerland	14.8	188.6	--	.3	15.5	10.0	135.9	--	365.1
United Kingdom	704.5	2,816.1	629.6	483.1	127.8	129.6	296.4	--	5,187.1
Malta	--	34.8	--	--	--	--	4.2	--	39.0
Others	5.0	1.0	2/	--	--	4.2	--	--	10.2
Total West Europe	2,288.9	4,939.7	766.1	1,117.8	469.1	1,062.0	1,730.9	--	12,374.5
Bulgaria	--	--	.2	--	--	--	--	--	.2
Poland	255.2	147.2	--	--	--	--	--	--	402.7
Yugoslavia	927.4	--	--	1.0	--	199.3	--	--	1,127.7
U.S.S.R.	--	199.7	--	--	--	--	2/	--	199.7
Total East Europe	1,182.9	346.9	.2	1.0	--	4/3,200.0	3/	4/	4,731.0
Total all Europe	3,471.8	5,286.6	766.3	1,118.8	469.1	4,262.0	1,730.9	--	17,105.5

Table 6.--Wheat and wheat flour: World exports by countries of origin and destination, 1958-59 (year ending June 30) 1/ -Continued

Destination	Countries of origin								World Total
	United States 2/	Canada	Australia	Argentina	France	U.S.S.R.	Others		
	1,000 metric tons	1,000 metric tons	1,000 metric tons	1,000 metric tons	1,000 metric tons	1,000 metric tons	1,000 metric tons	1,000 metric tons	
Africa:									
Algeria	42.1	--	--	33.3	56.7	5/ 115.0	--	--	247.1
Egypt	422.5	6.8	.5	--	2.5	407.8	569.6	--	1,409.7
Libya	8.0	--	--	--	2.6	--	65.7	--	76.3
Madeira Islands	2.9	--	--	6.9	--	--	--	--	9.8
Morocco	11.4	.1	--	--	27.3	--	29.8	--	68.6
Portuguese West Africa .....	.5	2.0	--	--	12.3	--	--	--	14.8
Sudan .....	.1	--	--	--	87.9	--	3.0	--	91.0
Tunisia	54.7	--	--	--	--	--	28.7	--	83.4
Canary Islands	--	--	--	--	--	--	4.4	--	4.4
Angola	11.6	--	--	--	--	--	5.5	--	17.1
Belgian Congo	25.9	15.7	.1	--	1.6	--	1.7	--	45.0
British East Africa .....	.2	.1	28.3	--	--	--	7.8	--	36.4
British West Africa, n.e.c.	6.3	.4	1.2	--	1.3	--	--	--	9.2
French Equatorial Africa .....	.1	--	.9	--	151.6	--	.1	--	152.7
French Somaliland	1.3	--	--	--	--	--	--	--	1.3
French West Africa .....	.5	--	--	--	--	--	4.2	--	4.7
Ghana	39.3	34.8	.3	--	--	--	--	--	74.4
Liberia	2.4	.4	--	--	--	--	--	--	2.8
Madagascar	--	--	--	--	34.7	--	--	--	34.7
Seychelles & Dependencies .....	.1	--	25.4	--	--	--	--	--	25.5
Nigeria & British Cameroons	58.1	4.9	3/	--	--	--	--	--	63.0
Rhodesia & Nyasaland	1.6	4.0	60.2	--	--	--	--	--	65.8
Sierra Leone	--	7.4	--	--	--	--	--	--	7.4
Mozambique	23.7	4.8	1.3	--	--	--	.1	--	29.9
Union of South Africa	40.9	187.9	40.9	--	--	--	--	--	269.7
Ethiopia	9.2	--	--	--	2.0	--	9.4	--	20.6
Cameroons (French) .....	.3	--	--	--	13.2	--	--	--	13.5
Others, unspecified	--	--	--	8.2	2.2	--	5.3	--	15.7
Total	763.7	269.3	159.1	48.4	395.9	522.8	731.3	2,890.5	
Asia:									
Aden	4.5	--	51.8	--	--	--	7.3	--	63.6
Arabian Peninsula, n.e.c.	23.6	--	13.8	--	--	--	--	--	37.4
Bahrain	7.6	--	6.9	--	--	--	1.7	--	16.2
Iran	4.3	3/	6.4	--	--	--	2.8	--	13.5
Iraq .....	.1	--	29.3	--	--	5/ 30.0	--	--	59.4
Israel	212.0	51.5	--	--	--	--	50.9	--	314.4
Jordan	26.4	3/	--	--	3.0	--	58.6	--	88.0
Kuwait	11.8	--	17.6	--	--	--	7.2	--	36.6
Lebanon	125.5	22.9	--	7.9	18.3	--	202.4	--	377.0
Saudi Arabia	70.8	1.6	7.2	--	.5	--	4.2	--	84.3
Syria .....	.6	.1	--	--	--	--	40.0	--	40.7
Turkey	27.3	--	--	--	--	--	--	--	27.3
Yemen	--	--	.2	--	--	--	--	--	.2
Afghanistan	24.3	--	--	--	--	5/ 40.0	--	--	64.3
Burma	--	--	15.1	--	.1	--	--	--	15.2
Ceylon	87.5	50.2	77.3	--	--	--	28.7	--	243.7
Communist China	--	44.7	8.7	--	--	--	--	--	53.4
Formosa	182.1	.2	--	--	--	--	--	--	182.3
Hong Kong	24.6	19.9	68.4	--	--	--	--	--	112.9
India	3,331.8	290.2	37.5	--	--	--	--	--	3,659.5
Indonesia	--	--	47.3	--	50.9	--	18.7	--	116.9
Japan	940.9	1,184.4	206.8	--	--	2.1	--	--	2,334.2
Republic of Korea	257.9	--	--	--	--	--	--	--	257.9
Malaya & Singapore	4.4	12.1	188.9	--	10.6	--	21.4	--	237.4
Pakistan	502.2	77.4	19.7	--	--	--	.3	--	599.6
Philippine Republic	214.8	115.3	12.8	--	--	--	--	--	342.9
Portuguese Asia .....	.5	5.1	4.9	--	2.0	--	--	--	12.5
Thailand	2.2	8.4	19.6	--	--	--	.4	--	30.6
Vietnam, Laos & Cambodia	90.3	--	.1	--	--	--	--	--	90.4
Nepal	--	1.0	--	--	--	--	--	--	1.0
Others, unspecified	14.0	12.5	13.0	--	--	--	--	--	39.5
Total	6,192.0	1,897.5	853.3	7.9	85.4	72.1	444.6	9,552.8	
Oceania:									
New Zealand & Dependencies .....	.8	--	226.8	--	--	--	--	--	227.6
British Pacific Islands	--	.5	18.2	--	--	--	--	--	18.7
French Pacific Islands	--	3/	.6	--	16.0	--	--	--	16.6
Others, unspecified	--	--	11.7	--	--	--	.4	--	12.1
Total .....	.8	.5	257.3	--	16.0	--	.4	275.0	
Others, unspecified	4.2	148.3	17.3	36.6	13.1	--	300.7	--	520.2
World total	12,065.2	8,176.4	2,053.9	2,797.2	1,055.3	4/ 4,856.9	3,264.0	34,268.9	
Equivalent, 1,000 bushels	443,320	300,431	75,468	102,780	38,776	4/ 178,461	119,930	1,259,166	

1/ All data preliminary and subject to revision. Exports from U.S.S.R. and "Others", in part, are based on reports of imports from those sources. 2/ Includes flour not wholly of U.S. wheat, durum wheat flour and semolina, and macaroni and macaroni products. Also includes exports for relief or charity which are not included with the Bureau of the Census figures. 3/ Less than 50 metric tons. 4/ Includes an allowance for FAS estimate of Soviet exports to other East European countries. 5/ FAS estimate, based on unofficial reports.

Grain Division, Foreign Agricultural Service.

Table 7.--Wheat and wheat flour: World exports by country of origin, average 1951-55, annual 1956-59

Country of origin	Average			1957-58			1958-59 1/			Total
	1951-55	1955-56	1956-57	Wheat	Flour	Total	Wheat	Flour	Total	
	M. T.	M. T.	M. T.	M. T.	M. T.	M. T.	M. T.	M. T.	M. T.	bu.
Major exporters:										
United States	9,108.6	9,416.9	14,948.2	8,781.6	2,156.3	10,937.9	9,838.8	2,226.4	12,065.2	443,320
Canada	8,038.4	7,862.1	7,679.8	7,517.9	1,077.5	8,595.4	7,169.2	1,007.2	8,176.4	300,431
Australia	2,668.1	2,766.7	3,416.4	1,077.1	574.5	1,651.6	1,492.1	561.8	2,053.9	75,468
Argentina	2,205.0	3,132.0	2,669.6	2,086.0	11.3	2,097.3	2,760.6	36.6	2,797.2	102,780
France	1,091.7	2,683.7	393.9	1,693.5	575.2	2,268.7	607.0	448.3	1,055.3	38,776
U.S.S.R.	1,721.7	1,016.0	4,348.0	3,932.1	---	3,932.1	2/4,856.9	---	2/4,856.9	178,461
Total	24,833.5	26,877.4	33,456.0	25,088.2	4,394.8	29,483.0	26,724.6	4,280.3	31,004.9	1,139,236
South America:										
Uruguay	189.6	496.4	330.5	213.8	9.2	223.0	3/ 23.9	---	3/ 23.9	878
Total	189.6	496.4	330.5	213.8	9.2	223.0	23.9	---	23.9	878
Eastern Europe:										
Bulgaria	84.1	1.0	12.0	---	---	---	---	---	---	---
Czechoslovakia	11.8	---	223.0	15.0	---	15.0	3/ 57.6	---	3/ 57.6	2,116
East Germany	---	---	---	---	---	---	3/ 14.9	---	3/ 14.9	547
Hungary	74.3	90.0	18.1	---	---	---	---	---	---	---
Poland	6.8	---	17.0	---	---	---	---	---	---	---
Rumania	137.9	2.0	---	4/	---	4/	---	---	---	---
Yugoslavia .....	.1	---	---	1.8	---	1.8	3/ .3	---	3/ .3	11
Total	315.0	93.0	270.1	16.8	---	16.8	72.8	---	72.8	2,674
Western Europe:										
Austria	1.4	---	.1	.2	---	.2	---	.1	.1	4
Belgium-Luxembourg...	18.9	14.9	15.0	29.6	7.6	37.2	82.0	---	82.0	3,013
Cyprus	5.7	22.9	19.3	1.9	---	1.9	---	---	---	---
Denmark	17.3	11.1	12.6	2.3	1.4	3.7	---	---	---	---
Finland	7.0	.3	---	---	---	---	---	23.4	23.4	860
Greece	---	---	---	---	---	---	95.3	---	95.3	3,502
Ireland	---	---	---	19.6	---	19.6	45.7	---	45.7	1,679
Italy	10.7	81.7	637.4	546.9	319.0	865.9	666.1	219.5	885.6	32,540
Netherlands	37.9	81.4	11.8	5.2	2.5	7.7	10.3	2.5	12.8	470
Spain	11.9	25.2	12.2	58.6	168.7	227.3	5/ 69.7	5/ 453.5	5/ 523.2	19,224
Sweden	177.8	108.3	270.0	102.1	---	102.1	119.8	---	119.8	4,402
Switzerland	4/	---	9.4	---	---	---	---	---	---	---
United Kingdom	19.3	21.6	30.7	1.0	16.1	17.1	---	---	---	---
West Germany	52.8	363.8	338.4	18.5	634.9	653.4	46.1	619.2	665.3	24,446
Total	360.7	731.2	1,356.9	785.9	1,150.2	1,936.1	1,135.0	1,318.2	2,453.2	90,140
Africa:										
Algeria	220.1	181.2	132.5	59.7	.3	60.0	3/ 6.8	3/ .2	3/ 7.0	257
Egypt	---	---	---	---	---	---	3/ 2.0	---	3/ 2.0	73
Morocco	82.9	238.6	112.6	37.5	---	37.5	180.1	---	180.1	6,618
Tunisia	168.6	35.1	68.6	94.6	---	94.6	3/103.6	3/ .1	3/ 103.7	3,810
Union of South Africa:	---	---	---	---	.1	---	---	---	---	---
Total	471.6	454.9	313.7	191.8	.4	192.2	292.5	.3	292.8	10,758
Asia:										
Ceylon	---	---	---	---	.7	.7	---	---	---	---
Israel	---	---	---	22.0	---	22.0	10.0	---	10.0	367
Iraq	27.8	---	---	14.2	---	14.2	---	---	---	---
Hong Kong	4.4	32.5	37.7	---	37.0	37.0	---	---	---	---
Japan	92.2	26.0	14.9	---	26.0	26.0	---	18.0	18.0	661
Jordan	---	---	---	---	3.8	3.8	---	---	---	---
Lebanon	1.4	1.6	.9	1.1	.1	1.2	1.5	1.1	2.6	96
Malaya	13.6	14.1	12.6	---	14.5	14.5	---	---	---	---
Syria	157.0	2.6	271.3	377.6	11.0	388.6	68.2	1.9	70.1	2,576
Turkey	421.6	262.9	27.8	10.5	---	10.5	320.6	---	320.6	11,780
Total	718.0	339.7	265.2	425.4	93.1	518.5	400.3	21.0	421.3	15,480
Others, unspecified ...	353.1	---	59.5	---	---	---	---	---	---	---
World total	27,241.5	28,992.6	36,151.9	26,721.9	5,647.7	32,369.6	28,649.1	5,619.8	34,268.9	1,259,166
Equivalent, 1,000 bu.	1,000,095	1,065,295	1,328,355	981,861	207,517	1,189,379	1,052,674	206,492	1,259,166	

1/ all data preliminary and subject to revision. 2/ Exports from U.S.S.R. are based on import data obtained from recipient countries and an FAS estimate of exports to Eastern Europe. 3/ Export data are based on import data obtained from recipient countries. 4/ Less than 50 metric tons. 5/ Through May 1959 only.

final estimate of 1957-58 trade and about 69 million below the record high of 1,328 million in 1956-57.

The dominant features of last season's world trade were (1) a marked decline in French exports and (2) a substantial increase in exports to non-Communist areas by the U.S.S.R.

French exports, which reached over 83 million bushels in 1957-58, fell to about 39 million in 1958-59. Soviet wheat exports, meanwhile, are believed to have reached a modern-day record. Imports of Soviet wheat into non-Communist countries reached over 60 million bushels as compared to only about 16 million in 1957-58. As a result, Soviet wheat filled most of the gap left by the short supply of French wheat. Soviet wheat cut sharply into markets that otherwise might have been supplied with U. S. and Canadian wheat.

Increase in world trade last year was absorbed by Yugoslavia, India, Egypt, Brazil, United Kingdom and France. France was forced to import substantial quantities in order to maintain some of her traditional export markets.

Little Change In World Trade Expected In 1959-60

Although earlier estimates predicted a small decline in world trade during the current year, indications currently show that little or no change is likely. Crop reverses in several countries--Turkey, Brazil and Uruguay--and in parts of Western Europe now appear to have been sufficient to hold import demand at or near last year's level. Imports into European countries may decline 40 to 50 million bushels from last year, but this is likely to be offset by increased imports into South Asia and Latin America.

Exportable supplies are generally higher than a year ago and pressure to sell has increased accordingly. Australia, France and Spain have considerably more wheat for export this year than last, and will probably be successful in selling all or most of these increases. Argentina, Turkey and Italy all have somewhat less to export during the current season, while the U. S. and Canada continue to hold supplies considerably in excess of what they will be able to sell abroad.

The net effect of the export supply situation, as it appeared in mid-October, will probably be a reduction in the exports of both Canada and the United States. Exportable supplies outside the United States and Canada are greater in relation to total import demand than in 1958-59. Thus, since these two countries have a vital interest in avoiding any serious disruption of world prices, they will likely be forced to yield to the increased competition by lowering their export volumes. Canadian exports, which reached 300 million bushels last year, will probably fall to 280 or 285 million bushels in 1959-60, while U. S. exports will do well to exceed 410 million.

Table 8 .- Wheat: Supplies available for export and carryover in the United States, Canada, Argentina and Australia, October 1, 1957-59

Item	1957-58	1958-59	1959-60
	Million bushels	Million bushels	Million bushels
UNITED STATES			
Carryover stocks, July 1	909	881	1,277
New crop	951	1,462	1,117
Total domestic supplies	1,860	2,343	2,394
Domestic requirements for season ^{2/}	577	623	616
Supplies available for export and carryover	1,283	1,720	1,778
Exports, July 1 through September 30 ^{3/}	100	96	105
Supplies on October 1 for export and carryover ^{4/}	1,183	1,624	1,673
CANADA			
Carryover stocks, August 1	734	639	546
New crop	371	372	421
Total supplies	1,105	1,011	967
Domestic requirements for season ^{2/}	168	160	160
Supplies available for export and carryover	937	851	807
Exports, August 1 through September 30 ^{3/}	52	45	50
Supplies on October 1 for export and carryover	885	806	757
ARGENTINA			
Carryover stocks, December 1 of preceding year	55	70	70
Crop harvested November-December of preceding year	262	213	245
Total supplies	317	283	315
Domestic requirements for season ^{2/}	148	138	152
Supplies available for export and carryover	169	145	163
Exports, December 1 through September 30 ^{3/}	83	57	85
Supplies on October 1 for export and carryover	86	88	78
AUSTRALIA			
Carryover stocks, December 1 of preceding year	87	43	18
Crops harvested November-December of preceding year	135	98	214
Total supplies	222	141	232
Domestic requirements for season ^{2/}	80	69	78
Supplies available for export and carryover	142	72	154
Exports, December 1 through September 30 ^{3/}	83	41	76
Supplies on October 1 for export and carryover	59	31	78
TOTAL FOR THE FOUR COUNTRIES			
Carryover stocks, beginning of season	1,785	1,633	1,911
Crops	1,719	2,145	1,997
Total supplies	3,504	3,778	3,908
Domestic requirements for season ^{2/}	973	990	1,006
Supplies available for export and carryover	2,531	2,788	2,902
Exports, season through September 30 ^{3/}	318	239	316
Supplies on October 1 for export and carryover	2,213	2,549	2,586

^{1/} Preliminary.

^{2/} Estimated requirements for seed, food (milling for domestic use), and feed for the season.

^{3/} Exports of wheat and flour in grain equivalent.

^{4/} Without imports.

Wheat Supplies for Export and
Carryover in 4 Exporting Countries
Up 1 Percent from a Year Ago

Supplies of wheat remaining for export and carryover in 4 principal exporting countries--United States, Canada, Argentina and Australia--on October 1 totaled 2,586 million bushels, 37 million, or 1 percent, above a year earlier (table 8). This season's exports are above a year earlier for all four countries. U. S. exports of wheat and products in wheat equivalent, totaled 105 million bushels, 9 million more than a year earlier. Supplies remaining for export and carryover October 1, in million bushels, with last year's figures in parentheses were: United States, 1,673 (1,624); Canada, 757 (806); Argentina, 78 (88) and Australia, 78 (31).

World Wheat Production
Down From 1958 Record, But
13 Percent Above Average 4/

World wheat production in 1959, forecast at 7.9 billion bushels, is about 800 million bushels, or 9 percent, down from the record in 1958. It is, however, about 900 million bushels, or 13 percent, above the 1950-54 average (table 9). The decline is mostly in the crops of the United States and the Soviet Union. Both of these countries had record wheat crops in 1958. In recent years these countries together have accounted for about 40 percent of world wheat production.

Forecasts of world production this early in the season are subject to considerable revision, as seeding of small grains has only recently been completed in Southern Hemisphere countries and growing conditions up to December 1 will play a large part in determining final outturns in those areas. Reliable crop estimates are also lacking from some countries in the Northern Hemisphere.

Larger wheat crops in some European countries this year may result in reduced import needs in Western Europe. In that area, France's near-record crop provides a substantial surplus available for export. A record crop is reported for Spain and, for the first time, that country is an exporter under the International Wheat Agreement. Italy also is now listed as an IWA exporter but had a comparatively poor crop this year.

The United States may encounter increased competition from Eastern Europe where a large crop this year brings production 95 million bushels above the 1958 total. The largest increase is in Yugoslavia where the crop was 65 percent above the 1958 crop and a new record. Much of the surplus will be stockpiled, but shortage of storage space will create serious problems, especially when the record corn crop is harvested.

^{4/} World wheat and rye production from Foreign Crops and Markets, September 24, 1959, pages 16-21, with revisions.

North America's wheat production this year is estimated at 1,587 million bushels, compared with 1,881 million in 1958. The reduction of 294 million bushels is due to the drop in U. S. production; both Canada and Mexico report small increases. The October estimate placed U. S. production at 1,117 million bushels compared with the record 1,462 million last year. Canada's September forecast of 421 million bushels, though above the small outturns of the past 2 years, is 22 percent below the 1950-54 average. Canada's acreage in 1959 was 10 percent larger than in 1958 and yields 3 percent larger. Mexico's current crop of 48 million bushels has been exceeded in only one year--1957.

Western Europe's 1959 wheat crop is estimated at 1,385 million bushels, 45 million above last year's total. Acreage was smaller but yields were up. Earlier-season fears that drought damage would reduce yields were unfounded. Most of the wheat in Europe is winter-grown; winter grains suffered little damage, in contrast with spring grains, which had reduced yields in many areas. Wheat harvests over most of Western Europe were record or near-record. The only significant reductions from 1958 crops were those in Italy and Portugal. Italy's acreage was below average; yields, though smaller than in 1958, were still well above average. Portugal had a slightly reduced acreage from 1958 but the sharp decline in production was mainly caused by much lower yields.

Wheat production in Eastern Europe is estimated at 595 million bushels, 19 percent more than the 1958 crop. Yields were up in most countries, the largest increase in Yugoslavia. That country's outturn of 148 million bushels is much above any previous harvest. Yields of 28.1 bushels per acre are almost 10 bushels per acre above the 1958 yields. Increased use of high-yielding Italian varieties is given most of the credit for the spectacular rise.

The Soviet Union reported a substantial reduction in the area seeded to spring wheat. All information confirms earlier reports of prolonged and widespread drought in many important regions, which reduced yields. Thus, production appears to be well below the record level of 1958.

Wheat production in Asia is tentatively estimated at 1.8 billion bushels, 6 percent less than last year. Larger outturns in most countries were more than offset by smaller harvests in mainland China and Turkey. The increase was especially marked in India where a harvest of 362 million bushels set a new record, in contrast with the small 1958 crop of 290 million. Unfavorable conditions in China appear to have reduced the crop sharply. Turkey's production is reported down to 190 million bushels from 240 million last year.

Total wheat production in Africa is estimated at 190 million bushels, down 15 million from the large 1958 crop of 205 million bushels, but still above average. Substantial reductions are estimated for former French North Africa but a slight increase is reported for Egypt. Those countries, together with the Union of South Africa, account for about 90 percent of Africa's total

wheat production. As yet, not much information is available on the crop in the Union of South Africa--wheat harvest does not begin there until November.

It is also too early for estimates of crops in other Southern Hemisphere areas. Preliminary prospects point to somewhat smaller wheat acreage in South America. Especially in Argentina, seeded acreage is sharply reduced. This principal producer of the area reports a reduction of at least 10 percent in seeded acreage. If yields are around average, production in that country will be well below the 247 million bushels produced last season. Acreage is also reported considerably smaller in Uruguay.

Conditions in Australia have continued unfavorable and it now seems that the crop will be smaller than the 180 million bushels previously estimated and shown in table 9. A sharp reduction from 1958 is indicated.

World Rye Production Down 4 Percent

This year's world rye crop is forecast at 1.4 billion bushels, down about 4 percent from the 1958 total of 1.46 billion (table 10). Most of the decrease appears to be in the Soviet Union. Little change is estimated from last year's high level in Poland and West and East Germany. These countries together with the Soviet Union produce about 80 percent of the world rye crop.

Rye production in North America is down 28 percent because of a sharp drop in the U. S. crop from 32.5 million last year to 21 million bushels for 1959. The drop reflects both smaller acreage and lower yields. Canada's estimate shows little change from the small 1958 production.

Rye production in Western Europe is estimated at 270 million bushels, slightly larger than in 1958. The crop is also slightly larger in Eastern Europe, where production is currently estimated at 445 million bushels, compared with 440 million last year. Rye production in the Soviet Union is indicated to be smaller than production last year. In Turkey, the only country in Asia of any importance in rye production, the crop is smaller than the 31 million bushels produced in 1958.

Table 9.- Wheat: Acreage, yield per acre, and production in specified countries, year of harvest, average 1950-54, annual 1957-59 1/

Continent and country	Acreage 2/				Yield per acre 3/				Production			
	Average 1950-54	1957	1958	1959 4/	Average 1950-54	1957	1958	1959 4/	Average 1950-54	1957	1958	1959 4/
	acres	acres	acres	acres	Bushels	Bushels	Bushels	Bushels	bushels	bushels	bushels	bushels
North America:												
Canada	26,130	21,031	20,899	23,065	20.6	17.6	17.8	17.6	537,632	370,508	371,730	421,080
Mexico	1,647	2,365	1,977	2,224	13.2	21.4	23.2	21.6	21,788	50,560	45,930	48,000
United States	63,361	43,806	53,577	53,217	17.3	21.7	27.3	21.0	1,094,283	950,662	1,462,218	1,117,430
Estimated total 5/	91,200	67,290	76,540	78,590	18.1	20.4	24.6	20.0	1,654,000	1,372,000	1,881,000	1,587,000
Europe:												
Austria	573	636	650	661	29.5	33.2	31.0	33.3	16,920	21,090	20,160	22,000
Belgium	421	514	542	492	48.2	53.7	52.8	61.0	20,278	27,590	28,600	30,000
Denmark	195	159	190	203	54.5	63.1	53.2	54.2	10,630	10,030	10,100	11,000
Finland	377	280	313	—	23.2	23.2	25.8	—	8,739	6,500	8,090	9,200
France	10,916	11,534	11,404	10,922	28.9	35.3	31.0	37.1	315,244	407,200	353,000	405,000
Germany, West	2,728	3,000	3,200	3,290	40.4	46.9	42.2	44.1	110,228	140,630	135,000	145,000
Greece	2,410	2,709	2,750	2,760	16.6	23.4	23.9	25.1	40,042	63,460	65,600	69,300
Ireland	362	405	418	280	36.0	47.2	30.2	46.8	13,036	19,115	12,620	13,100
Italy	12,085	12,375	12,300	11,665	23.8	25.1	29.3	27.0	288,080	310,000	360,000	315,000
Luxembourg	45	—	—	—	30.7	—	—	—	1,382	1,400	1,550	—
Netherlands	209	245	275	297	54.4	58.9	53.7	50.5	11,376	14,430	14,780	15,000
Norway	56	35	20	35	30.0	31.4	31.0	29.4	1,682	1,100	620	1,030
Portugal	1,785	2,011	2,063	1,983	13.2	14.6	14.5	9.0	23,526	29,280	29,900	17,800
Spain	10,470	10,823	10,872	10,774	14.8	16.6	15.0	17.6	155,000	180,000	163,000	190,000
Sweden	896	823	698	778	33.1	31.7	32.3	38.2	29,640	26,125	22,540	29,700
Switzerland	225	260	261	256	41.9	43.8	47.0	47.7	9,430	11,390	12,270	12,220
United Kingdom	2,263	2,113	2,208	1,925	41.8	47.4	45.8	49.9	94,646	100,165	101,200	96,000
Estimated total Western Europe 5/	46,020	47,970	48,220	46,720	25.0	28.6	27.8	29.6	1,150,000	1,370,000	1,340,000	1,385,000
Bulgaria	3,540	3,370	—	—	18.6	21.5	—	—	66,000	72,500	—	—
Czechoslovakia	1,840	1,829	—	—	28.5	30.6	—	—	52,500	56,000	50,000	—
Germany, East	1,120	1,038	—	—	34.0	38.5	—	—	38,100	40,000	43,000	—
Hungary	3,400	3,080	2,936	2,760	21.3	23.2	18.7	—	72,500	71,500	55,000	—
Poland	3,730	3,558	3,669	—	19.0	23.9	23.4	—	70,800	85,000	86,000	—
Rumania	6,710	7,340	—	—	16.2	18.5	—	—	108,750	136,000	—	—
Yugoslavia	—	4,868	4,917	5,263	—	23.4	18.3	28.1	80,000	114,000	90,000	148,000
Estimated total Eastern Europe 5/	25,420	25,280	25,370	25,580	19.3	22.9	19.7	23.3	490,000	580,000	500,000	595,000
Estimated total all Europe 5/	71,440	73,250	73,590	72,300	23.0	26.6	25.0	27.4	1,640,000	1,950,000	1,840,000	1,980,000
U.S.S.R (Europe and Asia) 6/	111,500	170,000	165,000	—	11.1	10.6	13.9	—	1,240,000	1,800,000	2,300,000	—

Table 10.- Rye: Acreage, yield per acre, and production in specified countries, year of harvest, average 1950-54, annual 1957-59 1/

Continent and country	Acreage 2/				Yield per acre 3/				Production			
	Average 1950-54	1957	1958	1959 4/	Average 1950-54	1957	1958	1959 4/	Average 1950-54	1957	1958	1959 4/
	acres	acres	acres	acres	Bushels	Bushels	Bushels	Bushels	bushels	bushels	bushels	bushels
North America:												
Canada	1,159	551	521	517	16.6	15.5	15.4	15.9	19,260	8,539	8,002	8,213
United States	1,619	1,672	1,784	1,417	12.8	16.3	18.2	14.8	20,779	27,243	32,485	20,996
Total	2,778	2,223	2,305	1,934	14.4	16.1	17.6	15.1	40,039	35,782	40,487	29,209
Europe:												
Austria	601	520	509	538	27.5	30.3	30.7	29.7	16,508	15,760	15,630	16,000
Belgium	205	162	170	158	43.1	46.2	46.3	47.5	8,832	7,480	7,870	7,500
Denmark	323	290	303	289	38.2	42.5	39.6	36.3	12,332	12,320	12,000	10,500
Finland	276	211	189	--	24.3	21.5	26.2	--	6,694	4,535	4,950	5,900
France	1,104	899	857	823	18.4	21.1	19.8	23.4	20,327	18,975	16,930	19,250
Germany, West	3,454	3,620	3,688	3,499	38.0	41.5	39.8	42.7	131,400	150,220	146,750	149,500
Greece	155	113	106	93	13.7	17.0	15.2	13.9	2,120	1,920	1,610	1,290
Italy	238	176	167	--	21.7	20.6	24.8	--	5,160	3,620	4,140	3,800
Luxembourg	14	--	--	--	31.4	--	--	--	439	--	--	--
Netherlands	428	389	357	353	43.6	46.3	47.1	40.7	18,644	18,030	16,830	14,350
Norway	2	1	1	1	30.0	50.0	39.0	35.0	60	50	39	35
Portugal	652	629	629	618	11.1	12.7	13.2	9.3	7,227	7,973	8,300	5,720
Spain	1,526	1,408	1,421	1,384	12.7	13.8	14.8	18.1	19,390	19,490	20,980	25,000
Sweden	312	283	228	240	33.0	32.0	30.8	34.1	10,302	9,060	7,020	8,190
Switzerland	35	30	31	36	41.1	43.3	44.5	49.4	1,438	1,300	1,380	1,780
United Kingdom	59	26	23	15	35.1	36.9	36.5	37.3	2,072	960	840	560
Estimated total West Europe 5/:	9,390	8,770	8,690	8,410	28.0	31.0	30.5	32.1	263,000	272,000	265,000	270,000
Bulgaria	530	356	--	--	16.0	17.4	--	--	8,500	6,200	--	--
Czechoslovakia	1,550	1,285	--	--	26.5	29.1	--	--	41,100	37,400	36,200	--
Germany, East	3,110	2,718	--	--	26.8	27.8	--	--	83,300	75,500	80,000	--
Hungary	1,275	1,040	930	875	19.4	18.5	15.7	--	24,700	19,200	14,600	--
Poland	12,345	12,515	12,874	--	19.0	23.4	22.5	--	235,000	293,000	290,000	--
Rumania	500	385	--	--	16.6	15.6	--	--	8,300	6,000	--	--
Yugoslavia	--	633	613	586	--	17.4	15.5	17.9	8,500	11,000	9,490	10,500
Estimated total East Europe 5/:	19,960	18,940	19,180	19,050	20.5	23.7	22.9	23.4	410,000	448,000	440,000	445,000
Estimated total all Europe 5/:	29,350	27,710	27,870	27,460	22.9	26.0	25.3	26.0	673,000	720,000	705,000	715,000
U.S.S.R. (Europe and Asia) 6/	54,000	45,000	43,500	--	12.8	13.3	14.9	--	690,000	600,000	650,000	--
Asia:												
Turkey	1,410	1,619	1,656	--	16.1	17.0	18.5	--	22,700	27,560	30,700	--
South America:												
Argentina	2,222	2,207	2,721	--	11.7	11.2	11.8	--	26,000	24,800	32,160	--
Africa:												
Union of South Africa	176	--	--	--	4.8	--	--	--	845	--	--	--
Estimated world total 5/	90,220	79,200	78,480	77,220	16.1	17.8	18.6	18.1	1,455,000	1,410,000	1,460,000	1,400,000

1/ Years shown refer to years of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus, the crop harvested in the Northern Hemisphere in 1959 is combined with preliminary forecasts for the Southern Hemisphere harvests, which will begin late in 1959 and end early in 1960. 2/ Figures refer to harvested areas as far as possible. 3/ Yield per acre calculated from acreage and production data shown, except for incomplete periods. 4/ Preliminary estimates for Northern Hemisphere countries, for Southern Hemisphere, preliminary forecasts based largely on acreage and weather conditions to date. 5/ Estimated totals, which in the case of production are rounded to millions, include allowances for any missing data for countries shown and for other producing countries not shown. 6/ Tentative unofficial estimates for production.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of United States Agricultural Attaches and Foreign Service Officers, results of rice research, and related information.

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Table 11.-- Wheat: Estimated July 1 stocks in four major exporting countries, 1940-59

Year	United States grain 1/	Canadian grain 2/	Argentina	Australia	Total
	Million bushels	Million bushels	Million bushels	Million bushels	Million bushels
1940	280	322	102	135	839
1941	385	517	201	75	1,178
1942	631	449	238	142	1,460
1943	619	630	288	200	1,737
1944	317	398	290	159	1,164
1945	279	314	175	50	818
1946	100	98	115	68	381
1947	84	123	125	58	390
1948	196	103	130	105	534
1949	307	135	125	95	662
1950	425	140	100	120	785
1951	400	232	85	100	817
1952	256	270	35	80	641
1953	606	435	160	95	1,296
1954	934	650	155	155	1,894
1955	1,036	570	165	160	1,931
1956	1,033	620	130	183	1,966
1957	909	765	160	115	1,949
1958	881	675	175	70	1,801
1959 3/	1,277	575	180	135	2,167

1/ Includes United States wheat in Canada. 2/ Includes Canadian wheat in the United States.
3/ Preliminary.

Office of Foreign Agricultural Service. Prepared on the basis of official statistics of foreign governments, reports of U. S. Foreign Service officers, or other information.

Table 12.-- Wheat: Price per bushel in 3 exporting countries, Friday nearest mid-month, June-October 1959; weekly, August-October 1959

Date (Friday)	Hard Spring		Hard Winter	Soft	
	No. 1 Dark Northern at Duluth 1/	No. 2 Manitoba Northern at Fort William 2/ 3/	No. 1 at Galveston 4/	No. 1 White at Portland 1/	Australia 3/
	(United States)	(Canada)	(United States)	(United States)	
	Dollars	Dollars	Dollars	Dollars	Dollars
<u>Mid-month</u>					
June 12	2.08	1.71	2.08	2.00	---
July 17	2.18	1.71	2.12	1.94	---
August 14	2.12	1.70	2.16	1.90	5/1.49
September 18	2.12	1.71	2.20	1.95	---
October 16	2.15	1.69	2.24	1.98	---
<u>Weekly</u>					
August 21	2.13	1.70	2.16	1.90	---
28	2.13	1.70	2.17	1.90	---
September 4	2.11	1.70	2.18	1.91	---
11	2.12	1.71	2.19	1.92	---
25	2.14	1.71	2.20	1.96	---
October 2	2.16	1.71	2.21	1.96	---
9	2.17	1.71	2.22	1.97	---

1/ Spot or to arrive. 2/ Fort William quotation is in store. 3/ Sales to noncontract countries. Converted to U.S. currency. 4/ F.O.B. ship. CCC selling price for immediate delivery. 5/ Australian Wheat Board basic selling price for f.a.q. bulk wheat, f.o.b. basis. The report as of Aug. 8 quotes prices declining in recent months down to \$1.49 per bushel at that time.

Table 13.- Wheat: Weighted average cash price per bushel, specified markets and dates 1958-59

Month and date	All classes and grades, six markets		No. 2 Dark Hard and Hard Winter, Kansas City		No. 1 Dark N. Spring, Minneapolis		No. 2 Hard Amber Durum, Minneapolis		No. 2 Soft Red Winter, St. Louis		No. 1 Soft White, Portland ^{1/}	
	1958	1959	1958	1959	1958	1959	1958	1959	1958	1959	1958	1959
	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.
<u>Month</u>												
August	2.06	2.25	1.85	1.99	2.17	2.24	2.29	2.48	1.78	1.87	1.96	1.90
September	2.17	2.25	1.95	2.01	2.22	2.24	2.29	2.46	1.82	1.88	1.97	1.94
<u>Week ended</u>												
Aug. 21	2.07	2.25	1.84	2.00	2.12	2.24	2.28	2.48	1.78	^{2/} 1.81	1.97	1.90
28	2.13	2.28	1.89	1.99	2.21	2.25	2.29	2.49	^{2/} 1.74	^{2/} 1.90	1.95	1.90
Sept. 4	2.17	2.27	1.94	2.01	2.22	2.23	2.28	2.48	1.79	^{3/} 1.90	1.94	1.90
11	2.17	2.25	1.93	2.06	2.20	2.22	2.32	2.46	1.79	^{2/} 1.82	1.96	1.92
18	2.18	2.24	1.95	2.00	2.23	2.25	2.30	2.46	^{2/} 1.88	^{2/} 1.83	1.98	1.94
25	2.16	2.22	1.97	1.99	2.21	2.24	2.24	2.44	^{3/} 1.92	^{2/} 1.94	1.98	1.96
Oct. 2	2.20	2.26	1.98	1.99	2.26	2.29	2.30	2.48	^{2/} 1.80	---	1.99	1.96
9	2.21	2.29	1.97	2.04	2.26	2.30	2.33	2.49	---	---	2.01	1.97

^{1/} Average of daily cash quotations.
^{2/} 1 car sold.
^{3/} 2 cars sold.

Table 14.- Wheat: Average closing price per bushel of December futures, specified markets and dates, 1958-59

Month and date	Chicago		Kansas City		Minneapolis	
	1958	1959	1958	1959	1958	1959
	Dol.	Dol.	Dol.	Dol.	Dol.	Dol.
<u>Month</u>						
August	1.91	1.96	1.90	1.96	2.09	2.12
September	1.93	1.96	1.93	1.98	2.10	2.13
<u>Week ended</u>						
August 21	1.89	1.96	1.89	1.95	2.08	2.13
28	1.92	1.97	1.91	1.97	2.11	2.14
September 4	1.92	1.98	1.92	1.98	2.11	2.13
11	1.92	1.97	1.92	1.98	2.10	2.12
18	1.92	1.96	1.92	1.98	2.10	2.12
25	1.94	1.95	1.94	1.97	2.10	2.12
October 2	1.94	1.96	1.93	1.98	2.10	2.14
9	1.96	1.97	1.94	1.99	2.10	2.14

Table 15.- Flour, wheat: Supply and distribution, U.S., year beginning July, 1935-58

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Year beginning July	Production (commercial and noncommercial) ^{1/}	Imports of flour, semolina, and products	Breakfast food production in the milling industry (deduct)	Total flour supply	Exports			Shipments to Territories	Military ^{5/}	Civilian consumption	
					Commercial ^{2/}	Department of Agriculture ^{3/}	Other products ^{4/}			Total	Per capita
	1,000 cwt.	1,000 cwt.	1,000 cwt.	1,000 cwt.	1,000 cwt.	1,000 cwt.	1,000 cwt.	1,000 cwt.	1,000 cwt.	1,000 cwt.	Lb.
1935	211,774	65	77	211,762	6,513	---	73	1,178	---	203,998	159.7
1936	215,224	95	81	215,238	7,680	---	88	1,230	--	206,240	160.5
1937	215,685	27	83	215,629	9,781	---	88	1,340	---	204,420	158.0
1938	223,134	23	83	223,074	13,009	---	111	1,163	---	208,791	160.1
1939	220,666	61	83	220,644	12,777	---	134	1,399	---	206,334	156.9
1940	220,945	58	83	220,920	12,404	---	79	1,404	---	207,033	156.8
1941	217,777	76	83	217,770	8,013	2,002	100	1,707	6,734	199,214	150.6
1942	236,016	42	85	235,973	6,824	5,607	625	2,253	10,524	210,140	161.9
1943	244,836	68	85	244,819	10,245	6,083	881	1,231	23,405	202,974	157.6
1944	260,708	86	85	260,709	13,105	2,767	931	1,738	43,060	199,108	154.7
1945	270,928	38	87	270,879	27,134	16,643	2,892	1,798	18,704	203,708	151.5
1946	306,455	9	87	306,377	55,906	20,328	1,504	1,653	20,027	206,959	146.9
1947	288,124	11	88	288,047	38,004	18,949	2,849	1,644	21,046	205,555	142.6
1948	261,776	81	88	261,769	37,892	4,581	410	1,566	17,027	200,293	136.8
1949	228,103	47	88	228,062	17,188	3,352	239	1,648	2,223	203,412	136.5
1950	230,195	11	88	230,118	19,949	2,156	217	1,587	4,227	201,982	134.0
1951	228,340	65	88	228,317	19,405	879	229	1,652	4,906	201,246	132.1
1952	226,469	72	88	226,453	19,685	607	247	1,589	4,444	199,881	129.0
1953	221,542	91	88	221,545	14,889	691	228	1,634	4,598	199,505	126.5
1954	225,563	94	88	225,569	19,886	479	317	1,646	3,821	199,420	124.1
1955	226,488	98	99	226,498	21,003	595	304	1,617	3,519	199,460	121.7
1956	237,950	93	88	237,955	26,226	6/5,296	433	1,675	3,689	200,636	120.1
1957	241,149	118	88	241,179	24,913	6/9,321	515	1,622	3,274	201,534	118.5
1958 ^{7/}	248,332	121	88	248,365	26,359	6/8,898	518	1,694	3,171	207,725	120.1

^{1/} Commercial production of flour (reported by Census) includes flour milled in bond plus the estimated flour equivalent of farm wheat ground for flour or exchanged for flour for farm household use as reported by AMS. ^{2/} Includes milled-in-bond flour made from imported wheat. ^{3/} U.S.D.A. procurement for export other than supplies for civilian relief feeding in occupied areas. ^{4/} Commercial deliveries for export including U.S.D.A. procurement. ^{5/} Includes other products in terms of flour in addition to flour per se. Includes supplies for civilian relief feeding in occupied areas as well as those for direct use of U. S. Armed Forces. ^{6/} Includes exports for relief or charity by individuals and private agencies. ^{7/} Preliminary.

Table 16.- Wheat: Supply and disappearance, United States, 1935-59 1/

Year begin- ning July	Supply				Disappearance								
	Carry- over 2/	Production	Imports 3/	Total	Continental United States					Military: pro- curement 4/	Exports 5/	Ship- ments 6/	Total
					Processed for food	Seed	Industrial	Feed	Total				
	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels
1935	145,889	628,227	34,748	808,864	490,067	87,479	55	83,343	660,944	---	4,440	3,047	668,431
1936	140,433	629,880	34,616	804,929	493,327	95,896	59	100,149	689,431	---	9,584	3,072	702,087
1937	83,167	873,914	746	957,827	489,440	93,060	69	114,856	697,425	---	103,889	3,406	804,720
1938	153,107	919,913	347	1,073,367	496,189	74,225	103	141,690	712,207	---	108,082	3,063	823,352
1939	250,015	741,210	332	991,557	488,758	72,946	89	101,127	662,920	---	45,258	3,658	711,836
1940	279,721	814,646	3,562	1,097,929	489,422	74,351	100	111,772	675,645	---	33,866	3,685	713,196
1941	384,733	941,970	3,704	1,330,407	472,906	62,490	1,676	114,254	651,326	16,133	27,774	4,399	699,632
1942	630,775	969,381	1,127	1,601,283	494,971	65,487	54,437	305,771	920,666	25,245	30,960	5,515	982,386
1943	618,897	843,813	136,448	1,599,158	477,287	77,351	108,125	511,233	1,173,996	62,762	42,734	3,111	1,282,603
1944	316,555	1,060,111	42,384	1,419,050	472,675	80,463	83,132	300,095	936,365	150,147	49,106	4,252	1,139,870
1945	279,180	1,107,623	2,037	1,388,840	473,733	82,006	21,302	296,548	873,589	90,883	320,025	4,257	1,288,754
1946	100,086	1,152,118	84	1,252,288	479,361	86,823	58	177,525	743,767	92,459	328,045	4,180	1,168,451
1947	83,837	1,358,911	149	1,442,897	484,060	91,094	693	178,309	754,156	148,613	340,221	3,964	1,246,954
1948	195,943	1,294,911	1,530	1,492,384	471,483	95,015	193	105,348	672,039	181,518	327,827	3,715	1,185,099
1949	307,285	1,098,415	2,237	1,407,937	484,182	80,851	192	111,258	676,483	123,526	179,213	4,001	983,223
1950	424,714	1,019,344	11,919	1,455,977	479,550	87,904	192	108,808	676,454	41,267	334,513	3,872	1,056,106
1951	399,871	988,161	31,609	1,419,641	481,084	88,195	930	102,401	672,610	16,714	470,347	3,992	1,163,663
1952	255,978	1,306,440	21,602	1,584,020	473,613	89,091	175	82,480	645,359	13,620	315,652	3,845	978,476
1953	605,544	1,173,071	5,537	1,784,152	472,662	69,478	178	76,637	618,955	12,034	215,704	3,953	850,646
1954	933,506	983,900	4,197	1,921,603	473,033	64,781	230	60,090	598,134	9,882	273,419	3,990	885,425
1955	1,036,178	934,731	9,933	1,980,842	469,413	67,682	678	51,250	589,023	8,213	7/346,273	3,918	947,427
1956	1,033,415	1,004,272	7,783	2,045,470	469,701	57,749	497	46,504	574,451	8,636	7/549,537	4,040	1,136,664
1957	908,806	950,662	10,947	1,870,415	472,353	63,196	276	39,142	574,967	7,605	7/402,918	3,878	989,368
1958 8/	881,047	1,462,218	7,769	2,351,034	481,100	65,614	112	73,186	620,012	7,372	7/442,999	3,930	1,074,313
1959 8/	1,276,721	1,117,430											

1/ Includes flour and other wheat products in terms of wheat. 2/ Prior to 1937 some new wheat included; beginning with 1937 only old-crop wheat is shown in all stocks positions. The figure for July 1, 1937, including the new wheat, is 102.8 million bushels, which is used as year-end carryover in the 1936-37 marketing year. 3/ Imports include full-duty wheat, wheat imported for feed, and dutiable flour and other wheat products in terms of wheat. They exclude wheat imported for milling in bond and export as flour, also flour free for export. 4/ Includes procurement for both civilian relief feeding and for military food use; military takings for civilian feeding in occupied areas measured at time of procurement, not at the time of shipment overseas. 5/ Exports as here used in addition to commercial exports of wheat, flour and other wheat products, include U.S.D.A. flour procurement rather than deliveries for export. Beginning with 1941-42, actual exports, including those for civilian feeding in occupied areas (deliveries for export) of wheat, flour and other wheat products, in million bushels, were as follows: 27.9; 27.8; 42.6; 144.4; 390.6; 397.4; 485.9; 504.0; 299.1; 366.1; 475.3; 317.8; 217.0; 274.4; 346.3; 549.5; 402.9 and 443.0. 6/ To Alaska, Hawaii, Puerto Rico, Guam, Samoa, Virgin Islands and Wake Island; partly estimated. 7/ Includes exports for relief or charity by individuals and private agencies. 8/ Preliminary. 9/ For the period July-December 1955, known disappearance from the July 1 supply, without an allowance for quantities fed, is about 12 million bushels larger than that indicated by January 1 stocks. This discrepancy may be accounted for by possible inexactness in data, including some duplication in stocks reported in the various positions by different agencies. This discrepancy also occurred in the July-December 1957 period by 8 million bushels.

Table 17.- Wheat: Supply and disappearance, United States, July-December and January-June periods, 1948-59 1/

Year beginning July	Supply				Disappearance								
	Stocks 2/	Production	Imports 3/	Total	Continental United States					Military	Exports 5/	Ship- ments 6/	Total
					Processed for food 4/	Seed	Industrial	Feed	Total	procurement			
										7/			
1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	1,000 bushels	
1948													
July-Dec.	195,943	1,294,911	48	1,490,902	248,436	67,703	92	34,150	350,381	107,588	166,557	1,831	626,357
Jan.-June	864,545	---	1,482	866,027	223,047	27,312	101	71,198	321,658	73,930	161,270	1,884	558,742
1949													
July-Dec.	307,285	1,098,415	182	1,405,882	250,517	57,123	100	24,105	331,845	102,543	69,248	1,938	505,574
Jan.-June	900,308	---	2,055	902,363	233,665	23,728	92	87,153	344,638	20,983	109,965	2,063	477,649
1950													
July-Dec.	424,714	1,019,344	2,243	1,446,301	247,206	60,724	98	18,085	326,113	16,566	99,299	1,827	443,805
Jan.-June	1,002,496	---	9,676	1,012,172	232,344	27,180	94	90,723	350,341	24,701	235,214	2,045	612,301
1951													
July-Dec.	399,871	988,161	17,434	1,405,466	246,254	61,793	727	16,824	325,598	9,371	214,608	1,998	551,575
Jan.-June	853,891	---	14,175	868,066	234,830	26,402	203	85,577	347,012	7,343	255,739	1,994	612,088
1952													
July-Dec.	255,978	1,306,440	17,669	1,580,087	245,371	61,891	73	743	308,078	6,307	154,436	1,818	470,639
Jan.-June	1,109,448	---	3,933	1,113,381	228,242	27,200	102	81,737	337,281	7,313	161,216	2,027	507,837
1953													
July-Dec.	605,544	1,173,071	1,581	1,780,196	243,728	49,329	101	36,567	329,725	6,154	108,047	2,029	445,955
Jan.-June	1,334,241	---	3,956	1,338,197	228,934	20,149	77	40,070	289,230	5,880	107,657	1,924	404,691
1954													
July-Dec.	933,506	983,900	885	1,918,291	244,239	47,781	64	15,519	307,603	5,258	122,286	1,939	437,086
Jan.-June	1,481,205	---	3,312	1,484,517	228,794	17,000	166	44,571	290,531	4,624	151,133	2,051	448,339
1955													
July-Dec.	1,036,178	934,731	3,174	1,974,083	242,720	48,215	202	9/-11,820	279,317	3,926	121,987	1,903	407,133
Jan.-June	1,566,950	---	6,759	1,573,709	226,693	19,467	476	63,070	309,706	4,287	7/224,286	2,015	540,294
1956													
July-Dec.	1,033,415	1,004,272	3,043	2,040,730	241,632	42,620	291	12,682	297,225	4,657	7/248,210	1,960	552,052
Jan.-June	1,488,678	---	4,740	1,493,418	228,069	15,129	206	33,822	277,226	3,979	7/301,327	2,080	584,612
1957													
July-Dec.	908,806	950,662	5,263	1,864,731	241,589	48,100	182	9/-7,903	281,968	3,463	7/194,760	1,880	482,071
Jan.-June	1,382,660	---	5,684	1,388,344	230,764	15,096	94	47,045	292,999	4,142	7/208,158	1,998	507,297
1958 8/													
July-Dec.	881,047	1,462,218	3,047	2,346,312	247,220	49,250	58	19,324	315,852	3,749	7/204,448	2,100	526,149
Jan.-June	1,820,163	---	4,722	1,824,885	233,880	16,364	54	53,862	304,160	3,623	7/238,551	1,830	548,164
1959 8/													
July-Dec.	1,276,721	1,117,430											

See table 16 for footnotes.

Table 16.- Exports, shipments and military procurement of wheat and products in wheat equivalents, by agency, United States, January-June and July-December periods, 1937-59

Period	Exports 1/										Shipments 4/			Military procurements 5/				
	Wheat			Flour 1/				Other products including semolina			Total exports 1/	Commercial	USDA	Total shipments	Wheat	Flour	Other products	Total military
	Commercial	USDA	Total	Commercial		USDA procurement 2/	Total	Commercial	USDA	Total								
				Regular	In bond						Commercial	USDA	Total	Commercial	USDA	Total		
1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	
1937 Jan.-June	1,435	---	1,435	3,382	40	---	3,422	131	---	131	4,988	1,613	---	1,613	---	---	---	---
July-Dec.	33,413	---	33,413	7,288	1,467	---	8,755	116	---	116	42,284	1,655	---	1,655	---	---	---	---
1938 Jan.-June	50,327	---	50,327	9,032	2,117	---	11,149	129	---	129	61,605	1,751	---	1,751	---	---	---	---
July-Dec.	36,576	---	36,576	8,370	1,106	---	9,476	148	---	148	46,200	1,577	---	1,577	---	---	---	---
1939 Jan.-June	48,013	---	48,013	13,687	29	---	13,716	153	---	153	61,882	1,486	---	1,486	---	---	---	---
July-Dec.	15,201	---	15,201	13,069	19	---	13,078	198	---	198	28,477	1,845	---	1,845	---	---	---	---
1940 Jan.-June	8,435	---	8,435	8,163	6	---	8,179	167	---	167	16,781	1,813	---	1,813	---	---	---	---
July-Dec.	5,945	---	5,945	10,799	9	---	10,808	114	---	114	16,867	1,744	---	1,744	---	---	---	---
1941 Jan.-June	4,865	---	4,865	12,013	9	---	12,022	112	---	112	16,999	1,941	---	1,941	---	---	---	---
July-Dec.	8,244	---	8,244	6,575	10	---	705	7,290	107	39	146	15,680	1,842	---	1,842	6,091	1,049	7,140
1942 Jan.-June	3,374	1,014	4,388	3,508	11	4,096	7,615	41	50	91	12,094	1,634	923	2,557	---	7,343	1,650	8,993
July-Dec.	1,890	337	2,227	5,107	6	1,740	6,853	71	165	236	9,316	1,069	1,439	2,508	---	7,343	1,929	9,272
1943 Jan.-June	3,734	592	4,326	4,360	10	11,705	16,075	135	1,108	1,243	21,644	204	2,803	3,007	---	11,649	4,324	15,973
July-Dec.	7,123	391	7,514	4,488	12	5,498	9,998	49	963	1,012	18,524	159	1,328	1,487	---	11,649	5,701	17,350
1944 Jan.-June	3,750	678	4,428	9,245	377	9,088	18,710	106	966	1,072	24,210	180	1,444	1,624	6,151	28,258	11,003	45,412
July-Dec.	5,408	193	5,601	9,402	234	6,364	16,000	339	978	1,317	22,918	181	1,409	1,590	2,807	27,457	11,615	41,879
1945 Jan.-June	4,106	9,303	13,409	11,735	179	---	11,914	176	689	865	26,188	245	2,417	2,662	45,400	50,058	12,810	108,268
July-Dec.	14,767	100,460	115,227	17,478	174	9,777	27,429	289	5,028	5,317	147,973	2,014	---	2,014	23,700	33,505	4,627	61,832
1946 Jan.-June	20,705	90,204	110,909	31,725	74	27,936	59,735	900	508	1,408	172,052	2,243	---	2,243	23,179	4,992	880	29,051
July-Dec.	5,265	70,961	76,226	34,418	900	14,599	49,917	1,411	319	1,730	127,873	2,220	---	2,220	26,076	11,350	523	37,949
1947 Jan.-June	7,998	69,771	77,769	87,934	168	32,533	120,635	1,707	61	1,768	200,172	1,960	---	1,960	20,095	33,885	530	54,510
July-Dec.	7,668	112,194	119,862	51,569	---	13,916	65,485	876	488	1,364	186,711	2,067	---	2,067	48,570	18,001	449	67,020
1948 Jan.-June	6,306	81,193	87,499	32,596	---	28,115	60,711	4,373	927	5,300	153,510	1,897	---	1,897	52,749	28,304	540	81,593
July-Dec.	15,471	91,487	106,958	52,880	---	6,050	48,930	669	---	669	166,557	1,831	---	1,831	82,037	25,331	220	107,588
1949 Jan.-June	12,278	113,431	125,709	30,664	82	4,528	35,274	287	---	287	161,270	1,884	---	1,884	60,716	12,952	262	73,930
July-Dec.	7,495	41,912	49,407	15,424	111	3,973	19,508	333	---	333	69,248	1,938	---	1,938	98,593	3,867	83	102,543
1950 Jan.-June	53,374	37,595	90,969	14,924	14	3,835	18,773	223	---	223	109,965	2,063	---	2,063	19,751	1,178	54	20,983
July-Dec.	49,378	33,348	82,726	15,449	10	845	16,304	269	---	269	99,299	1,827	---	1,827	12,605	3,685	276	16,566
1951 Jan.-June	122,719	85,028	207,747	22,594	458	4,177	27,229	238	---	238	235,214	2,045	---	2,045	18,757	3,964	1,980	24,701
July-Dec.	130,410	61,689	192,099	21,484	79	722	22,285	224	---	224	214,608	1,998	---	1,998	4,046	3,629	1,696	9,371
1952 Jan.-June	197,108	37,923	235,031	18,800	272	1,325	20,397	311	---	311	255,737	1,994	---	1,994	1,208	4,376	1,759	7,343
July-Dec.	129,030	3,528	132,558	20,602	298	711	21,611	267	---	267	154,436	1,818	---	1,818	686	3,551	2,070	6,307
1953 Jan.-June	132,183	9,338	141,521	18,391	292	705	19,388	307	---	307	161,216	2,027	---	2,027	2,016	3,443	1,854	7,313
July-Dec.	59,344	32,356	91,700	15,230	175	684	16,089	258	---	258	108,047	2,029	---	2,029	336	4,201	1,617	6,154
1954 Jan.-June	85,154	5,157	90,311	16,146	3	925	17,074	272	---	272	107,657	1,924	---	1,924	953	3,506	1,421	5,880
July-Dec.	93,373	8,259	101,632	20,203	8	120	20,331	323	---	323	122,286	1,939	---	1,939	963	2,938	1,357	5,258
1955 Jan.-June	112,996	11,714	124,710	25,010	2	996	26,008	415	---	415	151,133	2,051	---	2,051	---	3,185	1,439	4,624
July-Dec.	94,563	3,080	97,643	22,632	1	1,387	24,020	324	---	324	121,987	1,903	---	1,903	---	2,531	1,395	3,926
1956 Jan.-June	185,868	611,809	197,677	26,225	---	---	26,225	384	---	384	224,286	2,015	---	2,015	---	2,938	1,349	4,287
July-Dec.	205,027	611,272	216,299	29,903	---	6/ 1,594	31,497	414	---	414	248,210	1,960	---	1,960	---	3,220	1,437	4,657
1957 Jan.-June	254,553	6/4,395	258,948	31,069	---	6/10,745	41,814	565	---	565	301,327	2,080	---	2,080	---	2,561	1,418	3,979
July-Dec.	153,274	6/4,098	157,372	28,063	---	6/ 8,731	36,794	594	---	594	194,760	1,880	---	1,880	---	2,096	1,367	3,463
1958 Jan.-June	158,875	6/6,834	165,709	29,179	---	6/12,708	41,887	562	---	562	208,158	1,998	---	1,998	---	2,753	1,389	4,142
July-Dec.	161,252	6/3,770	165,022	29,115	---	6/ 9,742	38,857	569	---	569	204,448	2,100	---	2,100	---	2,203	1,546	3,749
1959 Jan.-June	189,005	6/7,209	196,214	30,990	---	6/10,723	41,713	624	---	624	238,551	1,830	---	1,830	---	2,262	1,361	3,623

1/ Exports exclude shipments by military for civilian feeding and exports of flour from foreign wheat milled in bond.

2/ U. S. wheat and flour used with foreign wheat in milling in bond for export.

3/ USDA flour procurement rather than deliveries for export.

4/ Shipments, partly estimated, are to Alaska, Hawaii, Puerto Rico, Guam, Samoa, Virgin Islands and Wake Island.

5/ Includes procurement for both civilian relief feeding and for military food use; military takings for civilian feeding in occupied areas measured at time of procurement and not at time of shipment overseas.

6/ Includes exports for relief and charity by individuals and private agencies.

Table 19.-- Wheat: CCC-owned stocks, by positions and States,
October 1, 1959 ^{1/}

State	Bin sites	Terminals, elevators and warehouses ^{2/}	Maritime Fleet	Total
	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.
Maine	---	40	---	40
Massachusetts	---	392	---	392
New York	---	8,172	13,359	21,531
New Jersey	---	661	---	661
Pennsylvania	---	1,025	---	1,025
Ohio	---	22	---	22
Indiana	1	3	---	4
Illinois	---	34	---	34
Michigan	---	13	---	13
Wisconsin	---	26,008	---	26,008
Minnesota	774	60,702	---	61,476
Iowa	---	1,009	---	1,009
Missouri	217	30,386	---	30,603
North Dakota	9,442	40,340	---	49,782
South Dakota	8,025	23,612	---	31,637
Nebraska	370	118,691	---	119,061
Kansas	12,867	362,318	---	375,185
Maryland	---	5,231	---	5,231
Virginia	---	235	15,206	15,441
North Carolina	---	13	---	13
South Carolina	---	14	---	14
Georgia	---	16	---	16
Kentucky	---	9	---	9
Tennessee	---	2,165	---	2,165
Alabama	---	348	---	348
Mississippi	---	91	---	91
Arkansas	---	5,497	---	5,497
Louisiana	---	10,730	---	10,730
Oklahoma	---	97,740	---	97,740
Texas	---	114,879	---	114,879
Montana	6,713	15,266	---	21,979
Idaho	---	3,944	---	3,944
Wyoming	---	1,940	---	1,940
Colorado	659	26,507	---	27,166
New Mexico	---	2,866	---	2,866
Utah	---	1,361	---	1,361
Washington	---	41,616	---	41,616
Oregon	---	21,131	9,373	30,504
California	---	3,061	---	3,061
Areas in transit ^{3/}				
Dallas	---	---	---	1,422
Evanston	---	---	---	455
Kansas City	---	---	---	12,350
Minneapolis	---	---	---	367
Portland	---	---	---	224
U. S. Total	39,068	1,028,088	37,938	1,119,912

^{1/} Including stocks sold but not delivered.

^{2/} Includes terminals, sub-terminals, country elevators, warehouses, etc.

^{3/} Moved from official weight points and has not been unloaded or sold.

Grain Division, Commodity Stabilization Service.

Table 20.-Wheat: CCC-owned stocks, by classes and commodity office areas, October 1, 1959 ^{1/}

Class	Kansas City	Dallas	Evanston	Minneapolis	Portland	Total
	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.	1,000 bu.
Hard winter	564,602	234,065	2/10,323	25,676	24,532	859,198
Hard spring	61	---	2/31,570	155,448	672	187,751
Soft winter	1,445	102	2,207	---	14	3,768
White	150	---	696	142	3/55,359	56,347
Mixed	755	194	532	64	133	1,678
Durum	---	4/	---	11,170	---	11,170
Total	567,013	234,361	45,328	192,500	80,710	1,119,912

^{1/} Includes stocks sold but not delivered. ^{2/} Includes 8,797,000 bushels of hard winter and 19,768,000 bushels of hard spring wheat in the Maritime Fleet in the Evanston area. ^{3/} Includes 9,373,000 bushels of white wheat in the Maritime Fleet in the Portland area. ^{4/} Less than 500 bushels.

Grain Division, Commodity Stabilization Service.

Table 21.- Rye: CCC-owned stocks, by position and States, October 1, 1959 ^{1/}

State	Bin sites	Terminals, elevators and warehouses ^{2/}	Total
	1,000 bu.	1,000 bu.	1,000 bu.
New York	---	8	8
Pennsylvania	---	25	25
Indiana	3/	---	3/
Wisconsin	---	19	19
Minnesota	21	550	571
Missouri	---	128	128
North Dakota	355	1,127	1,482
South Dakota	115	1,059	1,174
Nebraska	7	172	179
Kansas	2	125	127
Montana	71	8	79
Wyoming	---	1	1
Colorado	3	3/	3
Utah	---	3	3
Washington	---	559	559
Oregon	---	9	9
Areas in transit ^{4/} :			
Dallas	---	---	---
Evanston	---	---	2
Kansas City	---	---	225
Minneapolis	---	---	33
Portland	---	---	20
Grand total	574	3,793	4,647

^{1/} Including stocks sold but not delivered. ^{2/} Includes terminals, sub-terminals, country elevators, warehouses, etc. ^{3/} Less than 500 bushels. ^{4/} Moved from official weight points and has not been unloaded or sold.

Grain Division, Commodity Stabilization Service.

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