

Social Security Disability Insurance
December 2007 Baseline

Caseloads in 1000s. Outlays in billions of dollars.

January 17, 2008	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
	act	act	est	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj

CALENDAR YEAR

Beneficiaries (December 31)

Beneficiaries (December 31)														
Disabled Workers														
Men	3,521	3,647	3,778	3,905	4,001	4,103	4,212	4,292	4,348	4,415	4,484	4,550	4,609	4,662
<u>Women</u>	<u>3,003</u>	<u>3,165</u>	<u>3,326</u>	<u>3,466</u>	<u>3,576</u>	<u>3,688</u>	<u>3,801</u>	<u>3,886</u>	<u>3,947</u>	<u>4,015</u>	<u>4,082</u>	<u>4,144</u>	<u>4,200</u>	<u>4,247</u>
Subtotal	6,525	6,812	7,104	7,372	7,577	7,791	8,013	8,178	8,295	8,430	8,566	8,694	8,808	8,909
Spouses	157	156	154	153	151	149	148	146	144	142	141	140	138	137
<u>Children</u>	<u>1,633</u>	<u>1,652</u>	<u>1,665</u>	<u>1,669</u>	<u>1,672</u>	<u>1,674</u>	<u>1,674</u>	<u>1,673</u>	<u>1,672</u>	<u>1,675</u>	<u>1,684</u>	<u>1,696</u>	<u>1,709</u>	<u>1,720</u>
Total	8,314	8,619	8,922	9,194	9,399	9,614	9,836	9,998	10,111	10,247	10,391	10,530	10,656	10,766

Average Benefit (December 31)

Average Benefit (December 31)														
Disabled Workers														
Men	\$1,052	\$1,098	\$1,128	\$1,166	\$1,201	\$1,237	\$1,275	\$1,316	\$1,359	\$1,405	\$1,453	\$1,505	\$1,558	\$1,614
<u>Women</u>	<u>\$805</u>	<u>\$840</u>	<u>\$867</u>	<u>\$900</u>	<u>\$931</u>	<u>\$962</u>	<u>\$994</u>	<u>\$1,028</u>	<u>\$1,065</u>	<u>\$1,103</u>	<u>\$1,143</u>	<u>\$1,185</u>	<u>\$1,230</u>	<u>\$1,276</u>
Subtotal	\$938	\$978	\$1,006	\$1,041	\$1,074	\$1,107	\$1,142	\$1,179	\$1,219	\$1,261	\$1,306	\$1,352	\$1,402	\$1,453
Spouses	\$245	\$257	\$267	\$276	\$285	\$294	\$303	\$314	\$324	\$336	\$348	\$361	\$374	\$388
Children	\$279	\$290	\$300	\$310	\$320	\$330	\$340	\$351	\$362	\$373	\$385	\$397	\$410	\$425

Average Award (December 31)

Average Award (December 31)														
Disabled Workers														
Men	\$1,131	\$1,160	\$1,186	\$1,229	\$1,279	\$1,325	\$1,373	\$1,428	\$1,484	\$1,542	\$1,606	\$1,671	\$1,735	\$1,800
<u>Women</u>	<u>\$849</u>	<u>\$878</u>	<u>\$902</u>	<u>\$937</u>	<u>\$977</u>	<u>\$1,014</u>	<u>\$1,053</u>	<u>\$1,097</u>	<u>\$1,142</u>	<u>\$1,190</u>	<u>\$1,241</u>	<u>\$1,294</u>	<u>\$1,347</u>	<u>\$1,400</u>
Total	\$1,000	\$1,028	\$1,053	\$1,095	\$1,142	\$1,185	\$1,229	\$1,280	\$1,332	\$1,386	\$1,445	\$1,504	\$1,564	\$1,625

Disabled Workers

Disabled Workers														
Start of year	6,192	6,525	6,812	7,104	7,372	7,577	7,791	8,013	8,178	8,295	8,430	8,566	8,694	8,808
Awards	832	814	812	834	859	877	892	907	915	926	936	942	946	951
<u>"Exits"</u>	<u>-500</u>	<u>-527</u>	<u>-520</u>	<u>-566</u>	<u>-654</u>	<u>-662</u>	<u>-670</u>	<u>-741</u>	<u>-799</u>	<u>-791</u>	<u>-800</u>	<u>-813</u>	<u>-832</u>	<u>-850</u>
End of year	6,525	6,812	7,104	7,372	7,577	7,791	8,013	8,178	8,295	8,430	8,566	8,694	8,808	8,909
Exit rate	-8.1%	-8.1%	-7.6%	-8.0%	-8.9%	-8.7%	-8.6%	-9.3%	-9.8%	-9.5%	-9.5%	-9.5%	-9.6%	-9.7%

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Caseloads in 1000s. Outlays in billions of dollars.

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FISCAL YEAR

Regular Benefit Outlays

Disabled Workers	\$67.0	\$73.5	\$79.8	\$86.0	\$92.4	\$97.3	\$103.2	\$109.3	\$115.0	\$120.6	\$126.8	\$133.3	\$140.1	\$147.1
Spouses	\$0.4	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6
<u>Children</u>	<u>\$5.1</u>	<u>\$5.4</u>	<u>\$5.7</u>	<u>\$6.0</u>	<u>\$6.2</u>	<u>\$6.4</u>	<u>\$6.6</u>	<u>\$6.8</u>	<u>\$7.0</u>	<u>\$7.2</u>	<u>\$7.5</u>	<u>\$7.8</u>	<u>\$8.1</u>	<u>\$8.4</u>
Total	\$72.5	\$79.3	\$86.0	\$92.5	\$99.1	\$104.2	\$110.3	\$116.6	\$122.5	\$128.4	\$134.8	\$141.7	\$148.8	\$156.1

Retroactive Benefit Outlays

	\$11.3	\$11.3	\$11.3	\$11.6	\$12.4	\$13.7	\$13.7	\$14.4	\$15.0	\$15.5	\$16.1	\$16.8	\$17.4	\$18.0
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Total Benefit Outlays

Disabled Workers	\$76.9	\$83.4	\$89.5	\$95.9	\$103.0	\$109.1	\$115.0	\$121.7	\$127.9	\$134.0	\$140.8	\$147.9	\$155.3	\$162.7
Spouses	\$0.5	\$0.5	\$0.5	\$0.5	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6	\$0.7	\$0.7
<u>Children</u>	<u>\$6.3</u>	<u>\$6.7</u>	<u>\$7.0</u>	<u>\$7.3</u>	<u>\$7.5</u>	<u>\$7.8</u>	<u>\$8.0</u>	<u>\$8.3</u>	<u>\$8.5</u>	<u>\$8.8</u>	<u>\$9.1</u>	<u>\$9.4</u>	<u>\$9.8</u>	<u>\$10.1</u>
Subtotal	\$83.8	\$90.7	\$97.0	\$103.7	\$111.1	\$117.5	\$123.6	\$130.6	\$137.1	\$143.4	\$150.4	\$157.9	\$165.7	\$173.5
<u>Plug</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>	<u>\$0.0</u>
Outlays (OMB Table 13.1)	\$83.8	\$90.7	\$97.0	\$103.7	\$111.1	\$117.5	\$123.6	\$130.6	\$137.1	\$143.4	\$150.4	\$157.9	\$165.7	\$173.5

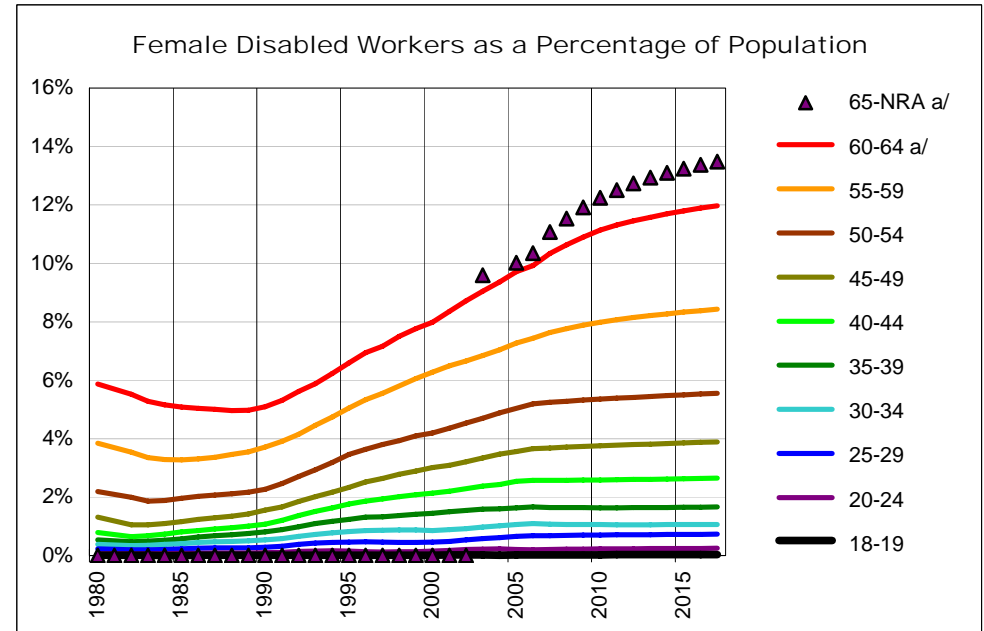
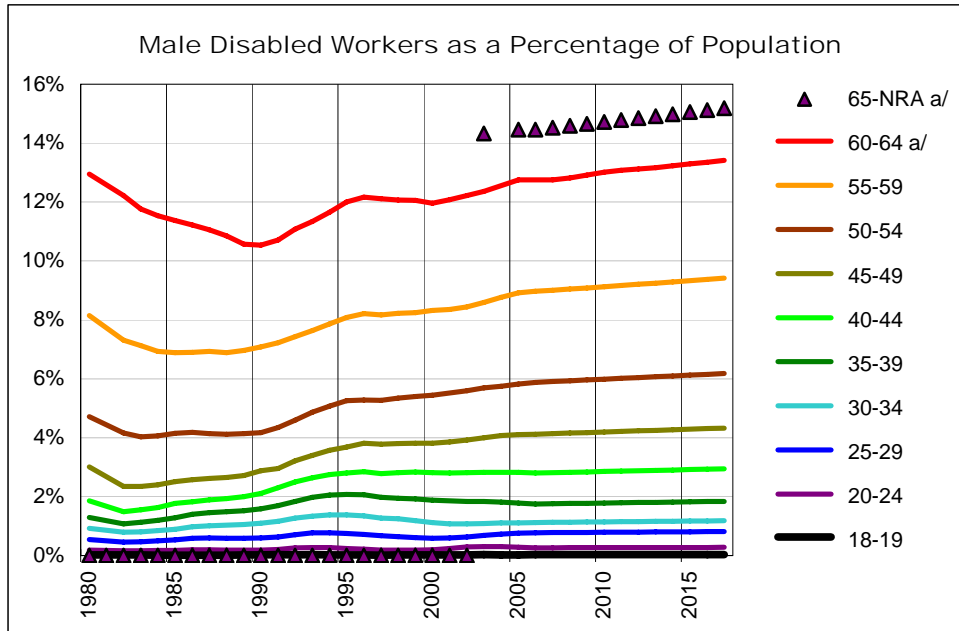
KEY ASSUMPTIONS

Average Wage for Indexing	\$36,953	\$38,651	\$40,131	\$41,571	\$43,135	\$45,083	\$46,574	\$48,714	\$50,626	\$52,626	\$54,591	\$56,631	\$58,739	\$60,929
Taxable Maximum	\$90,000	\$94,200	\$97,500	\$102,000	\$105,900	\$109,800	\$114,000	\$119,100	\$123,000	\$128,700	\$133,800	\$138,900	\$144,300	\$149,700
PIA for Mythical "Lifelong Average"														
Disabled Worker (age 50)	\$1,326	\$1,376	\$1,413	\$1,485	\$1,534	\$1,588	\$1,648	\$1,722	\$1,779	\$1,861	\$1,934	\$2,010	\$2,085	\$2,163
Maximum PIA (age 50)	\$2,120	\$2,205	\$2,267	\$2,384	\$2,465	\$2,553	\$2,652	\$2,773	\$2,867	\$2,999	\$3,118	\$3,243	\$3,366	\$3,493
COLA for this Calendar Year	4.1%	3.3%	2.3%	2.8%	2.3%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%
COLA Month for this Calendar Year	Dec 05	Dec 06	Dec 07	Dec 08	Dec 09	Dec 10	Dec 11	Dec 12	Dec 13	Dec 14	Dec 15	Dec 16	Dec 17	Dec 18

January 17, 2008

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
	act	act	est	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj

TABLES



a. At 62 or older, eligible workers may collect either retired- or disabled-worker benefits. Disabled workers are converted to retired workers at "normal retirement age" (NRA), now 66 and set to climb to 67.

NOTES

Details may not add to totals due to rounding. A few beneficiaries are not identified by sex.

In September 2007, the Social Security Administration transferred \$312 million from the OASI Trust Fund to the DI Trust Fund to adjust the accounting treatment of certain dual beneficiaries (so-called "DIB-DACs"). Total outlays include that transfer; regular- and retroactive-benefit totals do not.

Outlays depict benefit costs only and omit vocational rehabilitation and the payment to railroad retirement (which are mandatory) and administrative costs (discretionary).

COLA=cost-of-living adjustment, PIA=primary insurance amount, NRA="normal retirement age" (when disabled workers are converted to retired workers).

"Exits" chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.