

2015-16 Voting Record

Founded in 1926, the California Taxpayers Association is the state's largest and oldest organization representing taxpayers. Established as a nonpartisan, nonprofit research and advocacy association, CalTax has a dual mission to guard against unnecessary taxation and to promote government efficiency.



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Methodology

The California Taxpayers Association's Voting Record is an annual measurement of how elected representatives in the Legislature voted on important tax and fiscal legislation.

The bills selected for the voting record include CalTax's highest priorities during the legislative session – bills that would have a lasting impact on California's tax structure, and would affect economic certainty, equity, transparency and the complexity of California taxes.

The voting record includes the votes of all state legislators cast during the two-year legislative session. Calculations include floor votes, committee votes, legislators who authored a bill but did not have a chance to vote on it, and credit for legislators who abstained from voting on key tax bills that CalTax opposed. The number of bills voted on by each legislator varies depending on committee assignments and authorship.

Senate Voting Record Scores

Joel Anderson R-EI Cajon (SD 38) 100% Patricia Bates R-Laguna Hills (SD 36) 100% Jim Beall D-Campbell (SD 15) 50.00% Tom Berryhill R-Oakdale (SD 8) 100% Marty Block D-San Diego (SD 39) 50.00% Anthony Cannella R-Merced (SD 12) 92.59% Kevin de León D-Los Angeles (SD 24) 50.00% Jean Fuller R-Bakersfield (SD 16) 96.15% Ted Gaines R-EI Dorado Hills (SD 1) 100% Cathleen Galgiani D-Stockton (SD 5) 84.62% Steve Glazer D-Walnut Creek (SD 7) 61.54% Isadore Hall D-San Pedro (SD 35) 44.44% Loni Hancock D-Oakland (SD 9) 40.74% Ed Hernandez D-West Covina (SD 22) 48.39% Bob Hertzberg D-Van Nuys (SD 18) 50.00% Jerry Hill D-San Mateo (SD 13) 48.28% Ben Hueso D-Chula Vista (SD 40) 56.00% Bob Huff R-Brea (SD 29) 100% Hannah-Beth Jackson D-San Babara (SD 1	Ben Allen	D-Redondo Beach (SD 26)	44.44%
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Jim Nielsen R-Roseville (SD 4) 100% Richard Pan D-Sacramento (SD 6) 50.00% Fran Pavley D-Calabasas (SD 27) 46.67% Richard Roth D-Riverside (SD 31) 70.37% Sharon Runner R-Lancaster (SD 21) 100% Jeff Stone R-Murrieta (SD 28) 100% Andy Vidak R-Fresno (SD 14) 100% Bob Wieckowski D-Fremont (SD 10) 46.43%	Mike Morrell	R-Rancho Cucamonga (SD 23)	100%
Richard PanD-Sacramento (SD 6)50.00%Fran PavleyD-Calabasas (SD 27)46.67%Richard RothD-Riverside (SD 31)70.37%Sharon RunnerR-Lancaster (SD 21)100%Jeff StoneR-Murrieta (SD 28)100%Andy VidakR-Fresno (SD 14)100%Bob WieckowskiD-Fremont (SD 10)46.43%	Janet Nguyen	R-Garden Grove (SD 34)	100%
Fran Pavley D-Calabasas (SD 27) 46.67% Richard Roth D-Riverside (SD 31) 70.37% Sharon Runner R-Lancaster (SD 21) 100% Jeff Stone R-Murrieta (SD 28) 100% Andy Vidak R-Fresno (SD 14) 100% Bob Wieckowski D-Fremont (SD 10) 46.43%	Jim Nielsen	R-Roseville (SD 4)	100%
Richard Roth D-Riverside (SD 31) 70.37% Sharon Runner R-Lancaster (SD 21) 100% Jeff Stone R-Murrieta (SD 28) 100% Andy Vidak R-Fresno (SD 14) 100% Bob Wieckowski D-Fremont (SD 10) 46.43%	Richard Pan	D-Sacramento (SD 6)	50.00%
Sharon Runner R-Lancaster (SD 21) 100% Jeff Stone R-Murrieta (SD 28) 100% Andy Vidak R-Fresno (SD 14) 100% Bob Wieckowski D-Fremont (SD 10) 46.43%	Fran Pavley	D-Calabasas (SD 27)	46.67%
Jeff Stone R-Murrieta (SD 28) 100% Andy Vidak R-Fresno (SD 14) 100% Bob Wieckowski D-Fremont (SD 10) 46.43%	Richard Roth	D-Riverside (SD 31)	70.37%
Andy Vidak R-Fresno (SD 14) 100% Bob Wieckowski D-Fremont (SD 10) 46.43%	Sharon Runner	R-Lancaster (SD 21)	100%
Bob Wieckowski D-Fremont (SD 10) 46.43%	Jeff Stone	R-Murrieta (SD 28)	100%
	Andy Vidak	R-Fresno (SD 14)	100%
Lois Wolk D-Vacaville (SD 3) 42.31%	Bob Wieckowski	D-Fremont (SD 10)	46.43%
	Lois Wolk	D-Vacaville (SD 3)	42.31%

Assembly Voting Record Scores

Katcho Achadjian	R-San Luis Obispo (AD 35)	100%
Luis Alejo	D-Salinas (AD 30)	61.54%
Travis Allen	R-Huntington Beach (AD 72)	100%
Joaquin Arambula	D-Fresno (AD 31)	68.75%
Toni Atkins	D-San Diego (AD 78)	50.00%
Catharine Baker	R-San Ramon (AD 16)	96.00%
Franklin Bigelow	R-Madera (AD 5)	100%
Richard Bloom	D-Santa Monica (AD 50)	40.63%
Susan Bonilla	D-Concord (AD 14)	43.33%
Rob Bonta	D-Oakland (AD 18)	36.67%
William Brough	R-San Juan Capistrano (AD 73)	100%
Cheryl Brown	D-San Bernardino (AD 47)	60.00%
Autumn Burke	D-Inglewood (AD 62)	52.00%
Ian Calderon	D-City of Industry (AD 57)	51.85%
Nora Campos	D-San Jose (AD 27)	56.00%
Ling Ling Chang	R-Brea (AD 55)	100%
Ed Chau	D-Monterey Park (AD 49)	52.00%
Rocky Chávez	R-Oceanside (AD 76)	100%
David Chiu	D-San Francisco (AD 17)	36.67%
Kansen Chu	D-Milpitas (AD 25)	53.85%
Ken Cooley	D-Rancho Cordova (AD 8)	52.00%
Jim Cooper	D-Elk Grove (AD 9)	53.85%
	D-Van Nuys (AD 45)	66.67%
Brian Dahle	R-Redding (AD 1)	100%
Tom Daly	D-Anaheim (AD 69)	72.00%
Bill Dodd	D-Woodland (AD 4)	54.17%
Susan Eggman	D-Stockton (AD 13)	44.83%
Jim Frazier	D-Fairfield (AD 11)	62.50%
Beth Gaines	R-Granite Bay (AD 6)	100%
James Gallagher	R-Chico (AD 3)	100%
Cristina Garcia	D-Downey (AD 58)	46.43%
Eduardo Garcia	D-Coachella (AD 56)	51.72%
Mike Gatto	D-Burbank (AD 43)	62.50%
Mike Gipson	D-Rancho Dominguez (AD 64)	62.96%
Jimmy Gomez	D-Los Angeles (AD 51)	48.28%
Lorena Gonzalez	D-San Diego (AD 80)	50.00%
Richard Gordon	D-Los Altos (AD 24)	52.00%
Adam Gray	D-Merced (AD 21)	71.43%
Shannon Grove	R-Bakersfield (AD 34)	100%
David Hadley	R-Torrance (AD 66)	100%

Matthew Harper	R-Costa Mesa (AD 74)	100%
Roger Hernández	D-West Covina (AD 48)	50.00%
Chris Holden	D-Pasadena (AD 41)	53.85%
Jacqui Irwin	D-Camarillo (AD 44)	75.00%
Brian Jones	R-Santee (AD 71)	100%
Reginald Jones-Sawyer	D-Los Angeles (AD 59)	50.00%
Young Kim	R-Buena Park (AD 65)	100%
Tom Lackey	R-Palmdale (AD 36)	100%
Marc Levine	D-San Rafael (AD 10)	48.28%
Eric Linder	R-Corona (AD 60)	100%
Patty Lopez	D-San Fernando (AD 39)	52.00%
Evan Low	D-Cupertino (AD 28)	50.00%
Brian Maienschein	R-San Diego (AD 77)	100%
Devon Mathis	R-Visalia (AD 26)	100%
Chad Mayes	R-Rancho Mirage (AD 42)	100%
Kevin McCarty	D-Sacramento (AD 7)	41.38%
Jose Medina	D-Riverside (AD 61)	58.33%
Melissa Melendez	R-Murrieta (AD 67)	100%
Kevin Mullin	D-San Mateo (AD 22)	57.14%
Adrin Nazarian	D-Van Nuys (AD 46)	46.43%
Jay Obernolte	R-Hesperia (AD 33)	100%
Patrick O'Donnell	D-Long Beach (AD 70)	64.00%
Kristin Olsen	R-Modesto (AD 12)	95.45%
Jim Patterson	R-Fresno (AD 23)	100%
Bill Quirk	D-Hayward (AD 20)	50.00%
Anthony Rendon	D-South Gate (AD 63)	44.44%
Sebastian Ridley-Thomas	D-Culver City (AD 54)	57.14%
Freddie Rodriguez	D-Chino (AD 52)	53.85%
Rudy Salas	D-Bakersfield (AD 32)	80.00%
Miguel Santiago	D-Los Angeles (AD 53)	46.43%
Marc Steinorth	R-Rancho Cucamonga (AD 40)	100%
Mark Stone	D-Santa Cruz (AD 29)	37.93%
Tony Thurmond	D-Oakland (AD 15)	48.15%
Philip Ting	D-San Francisco (AD 19)	42.86%
Donald Wagner	R-Tustin (AD 68)	100%
Marie Waldron	R-Escondido (AD 75)	100%
Shirley Weber	D-San Diego (AD 79)	48.15%
Scott Wilk	R-Valencia (AD 38)	96.00%
Das Williams	D-Santa Barbara (AD 37)	48.00%
Jim Wood	D-Santa Rosa (AD 2)	43.33%
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CalTax 2015-16 Voting Record Bill Descriptions

AB 99 (Perea) – Relief for Taxpayers Who Went Through Foreclosure

This legislation would have allowed taxpayers to exclude from income specified mortgage debt that was cancelled before January 1, 2015, due to a loan modification (involving principal reduction) or foreclosure on a residence – in conformity to the federal Tax Increase Prevention Act of 2014, which President Obama signed into law December 19, 2014. CalTax supported the bill because it advanced conformity to federal law and acknowledged that taxpayers in foreclosed mortgages are unlikely to be able to afford taxes on phantom income from forgiven debt.

CALTAX POSITION: Support

STATUS: Vetoed

VOTES: Assembly Floor - June 1 (2015)

Senate Floor – September 1 (2015)

Coauthor: Senator Cannella

AB 102 (Rodriguez) – Tax on Hazardous Waste Transported by Surface Carriers

This bill would have established a schedule of "fees," determined by the director of the Governor's Office of Emergency Services, assessed on the owners of hazardous waste at the time the waste is transported by rail or surface transportation. "Fee" revenue would fund a state program for responding to rail and surface transportation hazardous waste spills. CalTax opposed the bill because it would have distorted the nature of a regulatory fee by funding future mitigation efforts that may or may not be necessary.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

AB 154 (Ting) – Conforming State and Federal Tax Laws

This omnibus federal tax conformity legislation more closely aligns California's tax laws to federal laws. CalTax supported this bill because tax conformity reduces the potential for California taxpayers to make costly errors when filing, and also improves the efficiency and the effectiveness of the state's administration of income and corporate franchise taxes.

CALTAX POSITION: Support

STATUS: Signed

VOTES: Senate Floor – August 31 (2015) Assembly Floor – September 2 (2015)

AB 366 (Bonta) – Higher Sales Tax Cap for City of Alameda

This bill authorizes the city of Alameda to impose a transactions and use tax that exceeds the 2 percent statewide cap on local rates by 0.5 percent. CalTax opposed the bill because California already has the highest sales and use tax rate in the country, and because the bill runs counter to the original purposes of the local sales tax rate limit.

CALTAX POSITION: Oppose

STATUS: Signed

VOTES: Senate Floor – August 15 Assembly Floor – August 30

AB 405 (Brough) – Correcting Inequity in Interest Rates on Tax Refunds

This bill would have revised the interest calculation provisions in the State Board of Equalization's tax and fee programs so the rate of interest allowed on refunds of tax and fee overpayments would be the same as the rate calculated on underpayments. CalTax supported this bill because the inequity in interest rates is unfair to taxpayers. Interest is supposed to be compensation for the use of money, not a revenue-raising function or an additional penalty on taxpayers.

CALTAX POSITION: Support STATUS: Died in Legislature

VOTES: Asm. Revenue & Taxation

- April 27 (2015)

AB 464 (Mullin) – Higher Local Sales and Use Taxes

This bill would have increased the combined maximum state and local sales and use tax rate to 10.5 percent for most local governments. CalTax opposed the bill because California already has the highest sales and use tax rate in the country, and higher local sales taxes would harm the economy by increasing the cost of doing business in this state, and making it harder for California's lowest-income residents to budget and purchase everyday necessities.

CALTAX POSITION: Oppose

STATUS: Vetoed

VOTES: Senate Floor – July 13 (2015) Assembly Floor – July 16 (2015)

Coauthors: Assembly Members Frazier and McCarty, Senators Allen and Hill

AB 567 (Gipson) – Disclosure of Confidential Tax Information

Prior to amendments that replaced the bill's provisions with entirely new subject matter, this bill would have allowed the State Board of Equalization and county assessors to disclose to the public otherwise confidential taxpayer information relating to some California property owners. CalTax opposed the bill because there is no valid reason to begin violating taxpayers' fundamental right to privacy of tax information.

CALTAX POSITION: Oppose

STATUS: Provisions Deleted From Bill in a Gut-

and-Amend Maneuver

VOTES: Assembly Floor – May 28 (2015) Sen. Governance & Finance

- July 8 (2015)

AB 809 (Obernolte) – Local Tax Election Transparency

This bill requires local ballots with tax proposals to list the rate and duration of the proposed tax, and the amount of revenue the tax is expected to raise annually. CalTax supported the bill because it ensures that voters will be provided with critical information when making important decisions about tax policy.

CALTAX POSITION: Support

STATUS: Signed

VOTES: Assembly Floor – May 22 (2015) Senate Floor - August 27 (2015)

AB 1007 (McCarty & Mark Stone) – Minimum Wage Increase

The bill would have increased the minimum wage to an amount necessary to keep a family of three above the supplemental poverty level established by the U.S. Census Bureau. CalTax opposed the bill because the mandate would overwhelm many businesses that already are struggling with the recent minimum wage increase and other cumulative costs imposed in California.

AB 1100 (Low and Bloom) – Tax on Filing an Initiative

This bill increases the cost of filing an initiative from \$200 to \$2,000. The "fee" will be refunded if the initiative qualifies for the ballot within two years of being filed, or will be deposited into the general fund if the measure fails to qualify. CalTax opposed the bill, noting that under Proposition 26, the "fee" is a tax, because in some cases it would be deposited into the general fund to finance education, corrections, social services and other programs that have nothing to do with the cost of filing an initiative. The bill did not receive a two-thirds vote, and thus failed to meet the requirements of Proposition 26.

CALTAX POSITION: Oppose

STATUS: Signed

VOTES: Senate Floor – August 17 (2015) Assembly Floor – August 20 (2015)

AB 1203 (Jones-Sawyer) – Surcharge on Fire Insurance Policyholders

This bill would have repealed the state's fire tax (officially dubbed a "fire prevention fee") and replaced it with a surcharge on each commercial and residential fire insurance and multi-peril insurance policy issued or renewed on or after January 1, 2016. CalTax opposed the bill because it failed to provide a specific benefit to some of those who would pay, and because taxpayers already fund fire services with property taxes and special taxes.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

VOTES: Asm. Gov. Organization – April 30 (2015)

AB 1335 (Atkins) – Tax on Recorded Real Estate Documents

This bill would have imposed a \$75 tax on most recorded real estate documents, to raise funds for affordable housing and other housing-related programs. For example, families trying to avoid a foreclosure by refinancing would face an additional \$225 in recording taxes for a single transaction. CalTax opposed the bill because it would have increased the cost of owning a home by singling out homeowners who need documents recorded, rather than enacting comprehensive reforms that would make housing more affordable.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

VOTES: Asm. Appropriations – May 28 (2015)
Coauthors: Assembly Members Chau,
Chiu, and Gordon, Alejo, Bloom, Bonilla,
Bonta, Cooper, Gonzalez, Lopez, Low,
McCarty, Mullin, Rendon, Santiago,
Mark Stone, Ting, and Weber. Senator Hill

AB 1357 (Bloom) – Tax on Sweetened Beverages

This bill would have imposed a tax on every person, manufacturer and wholesale dealer who receives, stores, manufacturers, bottles or distributes sugar-sweetened beverages, at a rate of 2 cents per fluid ounce (24 cents per typical 12-ounce can). CalTax opposed the bill because imposing a regressive \$2.56-per-gallon tax on sugar-sweetened beverages would further exacerbate what already is one of the worst state tax climates in the country, even as the state is collecting unanticipated surplus revenue.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

VOTES: Asm. Health – May 12 (2015)

Coauthors: Assembly Members Chiu and

Rendon

AB 1494 (Levine) – Tax on Political Speech

This bill would have increased election costs by imposing a tax on independent expenditure committees, to generate funds for government programs designed to increase voter participation. CalTax opposed the bill because taxing political speech is the wrong approach. There are other changes that the state should consider to increase voter turnout.

CALTAX POSITION: Oppose

STATUS: Provisions Deleted From Bill in a Gut-

and-Amend Maneuver

VOTES: Coauthors: Senators Allen and McGuire

AB 1613 (Assembly Budget Committee) – Capand-Trade Slush Fund

This bill spends \$900 million in cap-and-trade auction revenue. CalTax opposed the bill because it diverts auction revenue to programs that do not have a reasonable nexus to the payers, and it directs funds beyond clear regulatory purposes.

CALTAX POSITION: Oppose

STATUS: Signed

VOTES: Assembly Floor – August 31 Senate Floor – August 31

AB 1666 (Brough) – Community Facilities District Transparency

This bill requires a community services district to post online, within seven months, copies of its annual report, its report to the California Debt and Investment Advisory Commission, and its report to the State Controller's Office. CalTax supported the bill because it promotes government transparency and accountability.

CALTAX POSITION: Support

STATUS: Signed

VOTES: Assembly Floor – May 19 Senate Floor – June 30

AB 1775 (Obernolte) – Tax Return Due Date Conformity

This bill conforms specified California tax filing dates to the federal calendar. CalTax supported the bill because it simplifies tax filing, and in the process helps taxpayers avoid paying fines and penalties.

CALTAX POSITION: Support

STATUS: Signed

VOTES: Assembly Floor – May 5 Senate Floor – August 16

AB 1856 (Dababneh) – Sales and Use Tax Claim for Refund

This bill allows taxpayers to file a single claim for refund to cover a period under protest, rather than filing multiple claims. CalTax supported the bill because it provides consistency between state tax agencies, promotes tax equity, and streamlines the tax refund process.

CALTAX POSITION: Support

STATUS: Signed

VOTES: Assembly Floor – April 28 Senate Floor – June 30

<u>AB 1891</u> (Dababneh) – Senior Exemptions for School District Parcel Taxes

This bill requires school districts that impose parcel taxes with exemptions (including exemptions for seniors) to keep such exemptions in effect until the taxpayer becomes ineligible. CalTax supported the bill because it helps property owners claim their rightful exemptions, and improves efficiency by reducing tax administration workload.

CALTAX POSITION: Support

STATUS: Signed

VOTES: Senate Floor – August 11 Assembly Floor – August 18

AB 2201 (Brough) – Interest Fairness

This bill permanently extends the State Board of Equalization's authority to calculate interest penalties at a daily rate, rather than a monthly rate, when a payment is only one day late and the BOE deems that it is equitable to use the daily rate. CalTax supported the bill because it improves fairness by ensuring that interest is appropriately assessed for only the time period in which the payment is late.

CALTAX POSITION: Support

STATUS: Signed

VOTES: Assembly Floor – April 28 Senate Floor – August 16

AB 2234 (Steinorth) - Mortgage Debt Relief

This bill would have retroactively conformed California's modified relief for mortgage debt forgiven after January 1, 2014, and before January 1, 2016. CalTax supported the bill because it would have allowed Californians struggling with foreclosures and those seeking loan modifications the same opportunities for tax relief afforded to those who went through short sales to end their mortgages.

CALTAX POSITION: Support **STATUS:** Died in Legislature

VOTES: Assembly Revenue & Taxation Committee

April 18

AB 2476 (Daly) – Parcel Tax Notices to Property Owners

This bill requires local governments to inform property owners when a parcel tax has been imposed if the property owners do not live within the jurisdictional boundaries of the taxing entity. CalTax supported the bill because it provides transparency to property owners by informing them about changes to their property taxes.

CALTAX POSITION: Support

STATUS: Signed

VOTES: Senate Floor – August 17 Assembly Floor – August 23

AB 2668 (Mullin) – Base-Year Property Value Transfers

This bill would have allowed some seniors age 55 or older, and some taxpayers who are permanently or severely disabled, to transfer their property tax basis to another property used as a principal residence, regardless of the new property's value. CalTax supported the bill because it would have allowed seniors and disabled homeowners to downsize to higher-value, smaller property, while also increasing the supply of existing single-family homes available to young families.

CALTAX POSITION: Support **STATUS:** Died in Legislature

VOTES: Assembly Revenue & Taxation Committee

- May 9

AB 2782 (Bloom) – Soda Tax

This bill would have imposed a tax on distributors of sweetened beverages at a rate of 2 cents per fluid ounce. CalTax opposed the bill because it would have imposed a targeted, regressive tax at a time when the state already has sufficient revenue to fund government programs that the Legislature deems worthy.

CALTAX POSITION: Oppose STATUS: Died in Legislature Coauthors: Chiu, Wood

<u>ABX2 4</u> (Levine) – Managed Care Organization Flat Tax

This bill would have repealed the support services sales tax on providers of in-home supportive services, and established a managed care organization provider tax on providers of Medi-Cal services, at a rate of \$7.88 per plan enrollee. CalTax opposed the bill because it was a targeted tax that would penalize responsible employers and individuals who purchase health insurance.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

VOTES: Coauthors: Assembly Members Bloom, Brown, Chau, Chu, Cristina Garcia, Roger Hernández, Jones-Sawyer, McCarty, Nazarian, Quirk, Rendon, Mark Stone, and

Williams

ABX2 10 (Bloom) – Local Tobacco Taxes

This bill would have authorized counties to impose tobacco taxes, on top of the existing state and federal taxes on tobacco. CalTax opposed the bill because it would have allowed counties to impose a regressive tax, and would create budget problems by increasing local reliance on a revenue source that declines dramatically over time.

CALTAX POSITION: Oppose

STATUS: Vetoed

VOTES: Assembly Floor – March 3 Senate Floor – March 10

ABX2 18 (Bonilla) – Tax Increase on Distilled Spirits

This bill would have imposed a five-cent surtax on every beverage containing distilled spirits sold from on-sale licensees in California, and would have required the State Board of Equalization to increase the rate annually. CalTax opposed the bill because it would have imposed a regressive tax that would be harmful to California's business climate, at a time when state revenue already is increasing significantly under the existing tax structure.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

VOTES: Asm. Public Health & Developmental Services – September 8 (2015) Asm. Finance – September 11 (2015) Coauthors: Assembly Members

Thurmond, Eggman, Frazier,

Cristina Garcia, Gonzalez, Mark Stone,

and Wood

<u>ABX2 19</u> (Bonta and Levine) – Tiered Managed Care Organization Tax

This bill would have imposed a managed care organization provider tax (MCO tax) on health plans, with different tiers based on enrollment. CalTax opposed the bill because it would have made health insurance less affordable for millions of Californians who purchase coverage on their own.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

ACA 8 (Bloom) – Additional Property Tax and Lower Vote Threshold for Water Bond Projects

This measure would have removed taxpayer protections by changing Proposition 13 to allow local governments to impose higher property taxes with a lower vote threshold than currently exists. CalTax opposed the measure because the current two-thirds threshold ensures that local governments justify a clear and critical need for bonds that increase property taxes, and because lowering the threshold would result in higher housing costs in California.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

SB 3 (Leno) – Minimum Wage Increase and Paid Sick Days for In-Home Supportive Service Workers

This bill increases the state's minimum wage to \$15 an hour, phased in from 2017 to 2022 (2018 to 2023 for small businesses), with automatic increases in future years. The bill also entitles providers of in-home supportive services who work 30 or more days within a year to paid sick days beginning July 1, 2018. CalTax opposed the bill because it will result in reduced job opportunities for Californians, especially for entry-level workers.

CALTAX POSITION: Oppose

STATUS: Signed

VOTES: Assembly Floor – March 31 Senate Floor – March 31

SB 8 (Hertzberg) – Sales Tax on Services

This bill proposed to expand the state's retail sales tax to services. CalTax opposed the bill because a tax increase of more than \$100 billion a year on Californians and their employers, at a time when many people are unemployed, would prove harmful to our economy.

SB 32 (Pavley) – Major Emissions-Reduction Mandate

This bill requires the California Air Resources Board to adopt a statewide greenhouse gas emissions-reduction plan that is equivalent to 40 percent below 1990 levels by 2030. CalTax opposed the bill because it does not include consideration of economic side-effects, including higher housing costs in California.

CALTAX POSITION: Oppose

STATUS: Signed

VOTES: Assembly Floor – August 23 Senate Floor – August 24

SB 254 (Allen) – Advisory Election to Overturn Citizens United Decision

This bill asks voters whether Congress should propose, and the California Legislature should ratify, an amendment to the U.S. Constitution to overturn *Citizens United v. Federal Election Commission* (2010), a case that relates to campaign finance laws and First Amendment rights. CalTax opposed the bill because it distorts the purpose of the initiative process, and uses the ballot as a public opinion poll.

CALTAX POSITION: Oppose

STATUS: Signed

VOTES: Assembly Floor – May 12 Senate Floor – May 27

SB 350 (de León) – Arbitrary Fuel-Reduction Mandate

Prior to amendments made on the final day of the legislative session, this bill would have required a reduction in the use of transportation fuels by at least 50 percent by January 1, 2030, along with a doubling of the energy efficiency of existing buildings, and an increase in the mandated procurement of electricity produced from renewable sources from 33 percent to 50 percent. CalTax opposed the bill because it would increase the cost of living and doing business in California, exacerbate competitive disadvantages among instate businesses, and put certain California businesses at a competitive disadvantage relative to out-of-state businesses.

CALTAX POSITION: Oppose

STATUS: Old version dead, new version signed

VOTES: Senate Floor – June 3 (2015)

Asm. Utilities & Commerce – July 6 (2015) Asm. Natural Resources – July 13 (2015) Asm. Appropriations – August 27 (2015) Coauthors: Assembly Member Williams, Senators Allen, Hancock, and Monning, McCarty

SB 378 (Beall) – Base-Year Property Value Transfers

This bill would have allowed homeowners who are age 55 or older, or are permanently or severely disabled, to transfer their property tax basis to another property used as a principal residence, regardless of the new property's value. CalTax supported the bill because it would have allowed seniors to downsize to higher-value, smaller property, while also increasing the supply of existing single-family homes available to young families.

CALTAX POSITION: Support **STATUS:** Died in Legislature

VOTES: Senate Governance & Finance Committee

- January 13

SB 526 (Fuller) – "Innocent Spouse" Protection for Income Taxes

This bill would have allowed a court to revise the individual responsible for all or part of a California personal income tax liability as part of a proceeding for dissolution of the marriage, as long as the overall liability is not reduced. CalTax supported the bill because it would have helped state tax agencies honor divorce agreements that assign tax liability as part of the process of dividing assets and liabilities.

CALTAX POSITION: Support

STATUS: Vetoed

VOTES: Assembly Floor – August 11 Senate Floor – August 18

SB 591 (Pan) - Tax Increase on Smokers

This bill would have imposed an additional \$2 tax on every pack of cigarettes purchased in California. CalTax opposed the bill because it would base ongoing government spending on a declining source of revenue, would impose a massive tax increase that would hit poor Californians the hardest, and would exacerbate the problem of criminals smuggling cigarettes into California.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

VOTES: Sen. Governance & Finance

- April 22 (2015)

Sen. Health – April 29 (2015) Sen. Appropriations – May 28 (2015) Coauthor: Assembly Member Bonta

SB 681 (Hill) – Tax Increase on Targeted California Businesses

This bill would have imposed a tax increase that would disallow legitimate business deductions for gas corporations regulated by the California Public Utilities Commission when determining corporate tax liability. CalTax opposed the bill because it would discriminate against a small group of taxpayers, and would break California's conformity with federal tax laws that allow deductions for ordinary and necessary business expenses, including the payment of monetary damages.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

VOTES: Senate Floor – September 3 (2015) Coauthor: Assembly Member Mullin

SB 684 (Hancock and Leno) – Tax Increases for Targeted Businesses

This legislation would have increased taxes on corporations whose highest-paid employees earn more than the authors deem appropriate. CalTax opposed the bill because research shows that a corporate tax increase burdens both shareholders and labor, and because higher corporate tax rates put California companies at a competitive disadvantage with companies in other states.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

SB 789 (Wieckowski) – Water Tax

This bill would have authorized local public water suppliers to impose an excise tax on "excessive water users," who are undefined in the bill, at a rate not exceeding 300 percent of the purchase price of water. CalTax opposed the bill because it was regressive, contained vague and unclear language, and promoted excessive taxation.

SB 907 (Galgiani) – Conformity to Federal Mortgage Debt Relief Extension

This bill would have retroactively conformed California's modified relief for mortgage debt forgiveness to the federal extension for debt that is discharged before January 1, 2017. CalTax supported the bill because it would have helped financially distressed Californians from being hit with taxes on "phantom income" from canceled mortgage debt.

CALTAX POSITION: Support

STATUS: Vetoed

VOTES: Assembly Floor – August 31 Senate Floor – August 31

SB 1010 (Hernandez) – Disclosure of Drug Manufacturers' Information

This bill would have required manufacturers of lifesaving prescription medications to disclose specified financial information. CalTax opposed the bill because it would have imposed significant administrative burdens on California employers without providing any meaningful data to improve the state's health care system.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature **VOTES:** Senate Floor – June 1

Assembly Health Committee – June 28 Assembly Appropriations Committee –

August 11

SB 1029 (Hertzberg) – Debt Sunshine

This bill requires the California Debt and Investment Advisory Commission to publish detailed reports on state and local debt. CalTax supported the bill because it increases transparency and improves accountability, likely preventing fraud and misuse of bond funds.

CALTAX POSITION: Support

STATUS: Signed

VOTES: Assembly Floor – August 18 Senate Floor – August 24

SB 1093 (Hancock) – Large Property Tax Increase

This bill stated the intent of the Legislature to enact a split-roll property tax. CalTax opposed the bill because a split-roll property tax is an ill-advised idea that would imperil the state's economy and would cause massive job losses in California.

CALTAX POSITION: Oppose STATUS: Died in Legislature VOTES: Coauthor: Mitchell

SB 1148 (Stone) – Conformity With Personal Income Tax Deduction for Education Expenses

This bill would have authorized an income tax deduction for qualified tuition and educational expenses, in modified conformity to federal tax laws. CalTax supported the bill because it would have provided a dual benefit by reducing the potential for taxpayer error while offsetting recent tuition increases at California's colleges and universities.

CALTAX POSITION: Support **STATUS:** Died in Legislature

VOTES: Senate Governance & Finance Committee

May 4

SB 1298 (Hertzberg) – Tax-Like "Fee" on Water Service

This bill would have expanded charges added to a water service bill to include those related to storm water by redefining the word "sewer" for purposes of Proposition 218. CalTax opposed the bill because it would have circumvented constitutional safeguards for taxpayers, and would have effectively overturned a court decision that protects property owners.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

VOTES: Assembly Local Government Committee

- June 29

SB 1383 (Lara) – 2030 Emissions-Reduction Mandate

This bill provides blanket authority to the California Air Resources Board to establish regulations to reduce greenhouse gas emissions for "short-lived climate pollutants" by 40 percent to 50 percent below 2013 levels by 2030. CalTax opposed the bill because it creates overlapping regulations, and is inconsistent with existing climate policy.

CALTAX POSITION: Oppose

STATUS: Signed

VOTES: Assembly Floor – August 31 Senate Floor – August 31

SB 1387 (de León) – South Coast Air Quality Management District Board

This bill would have added state-appointed positions to the South Coast Air Quality Management District Board. CalTax opposed the bill because it would have shifted control of a local board from duly elected city and county representatives to state lawmakers.

CALTAX POSITION: Oppose STATUS: Died in Legislature VOTES: Senate Floor – May 31 Assembly Floor – August 31

SB 1422 (Glazer) – Clarifying "Other Service Providers" in the PUC Code

This bill explicitly defines the term "other service provider" to include video service providers in Public Utilities Code for the purpose of tax collection liability. CalTax supported the bill because it ensures that existing law protects all utilities and other service providers from liability when they are asked by a local government to collect and remit improperly imposed taxes.

CALTAX POSITION: Support

STATUS: Signed

VOTES: Senate Floor – May 5 Assembly Floor – August 4

SB 1445 (Hertzberg) – Sales Tax on Services

This bill expressed the intent of the Legislature to expand the retail sales tax to services. CalTax opposed the bill because a sales tax on services would be a tax increase of more than \$100 billion per year on Californians and their employers, prompting job losses and reduced investment in the state.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

<u>ABX1 8</u> (Chiu and Bloom) & <u>SBX1 7</u> (Allen, Benjamin) – Tax Increase on Diesel Fuel

These bills would have increased the sales and use tax rate on diesel fuel from 1.75 percent to 5.25 percent. CalTax opposed the bills because a large increase of a regressive tax on diesel fuel is the wrong approach to fund transportation infrastructure. These bills technically are still alive because the special session remains open.

CALTAX POSITION: Oppose

STATUS: ABX1 8: Not assigned to committee;

SBX1 7: Sen. Appropriations

VOTES: Sen Transportation and Infrastructure Development – September 1 (2015)

ABX2 16 (Bonta and Thurmond) & SBX2 13 (Pan and Hernandez) – Tax Increases on Users of Tobacco and Electronic Cigarettes

These bills would have imposed an additional \$2 tax on every pack of cigarettes purchased in California, and a tax on electronic cigarettes. CalTax opposed the bills because they would base ongoing government spending on a declining source of revenue, would impose a massive tax increase that would hit poor Californians the hardest, and would exacerbate the problem of criminals smuggling cigarettes into California.

SBX2 14 (Hernandez) – Tax Increases on Tobacco Users and Managed Care Organizations

This bill would have imposed an additional \$2 tax on every pack of cigarettes purchased in the state, with an equivalent rate also imposed on other tobacco products and electronic cigarettes. The bill also would have imposed a managed care organization provider tax on health plans, with different rates based on enrollment. CalTax opposed the bill because it would base ongoing government spending on a declining source of revenue, would impose a massive tax increase that would hit poor Californians the hardest, and would exacerbate the problem of criminals smuggling cigarettes into California

CALTAX POSITION: Oppose STATUS: Died in Legislature VOTES: Sen. Appropriations – September 10 (2015)

Sen. Public Health & Developmental Services – September 10 (2015)

<u>SCA 5</u> (Hancock and Mitchell) – Split-Roll Property Tax

This measure would have put a measure on the ballot asking voters to repeal Proposition 13 protections for many property owners and to create a split-roll property tax system in California. CalTax opposed the bill because a split-roll property tax is an ill-advised idea that would imperil the state's economy and would cause massive job losses.

CALTAX POSITION: Oppose **STATUS:** Died in Legislature

SCA 9 (Beall) – Base-Year Property Value

This bill would have allowed homeowners who are age 55 or older, or are permanently or severely disabled, to transfer their property tax basis to another property used as a principal residence, regardless of the new property's value. CalTax supported the bill because it would have allowed seniors to downsize to higher-value, smaller property, while also increasing the supply of existing single-family homes available to young families.

CALTAX POSITION: Support **STATUS:** Died in Legislature

VOTES: Senate Governance & Finance Committee

- January 13

Voted in favor of Ca NV+ Did not vote on a C Voted against CalTa NV Did not vote on a C Excused absence de business, or person	alTax's po alTax-op ax's posit alTax-sup ue to illne	osition. posed bill. ion. poorted bill.	AB 99 Taxpayers' Foreclosure Relief	AB 154 State and Federal Tax Conformity	AB 366 Higher SUT Cap for City of Alameda	AB 464 Higher Local Sales and Use Taxes	AB 567 Disclosure of Confidential Information	AB 809 Local Tax Election Transparency	AB 1100 Tax on Filing an Initiative	AB 1613 Cap-and-Trade Slush Fund	AB 1666 CFD Transparency	AB 1775 Tax Return Due Date Conformity	AB 1856 Sales and Use Tax Claim for Refund	AB 1891 Senior Exemptions for Parcel Taxes	AB 2201 Interest Fairness	AB 2476 Parcel Tax Notices	ABX2 10 Local Tobacco Taxes	SB 3 Increase in Mandated Minimum Wage	SB 32 Major Emissions-Reduction Mandate	SB 254 Overturn Citizens United Decision	SB 350 Arbitrary Fuel-Reduction Mandate	SB 378 & SCA 9 Base-Year Property Value Transfers	SB 526 FTB "Innocent Spouse" Relief	SB 591 Tax Increase on Smokers	SB 681 Tax Increase on Gas Corporations	SB 907 Mortgage Debt Relief Conformity	SB 1010 Drug Manufacturer Disclosure	SB 1029 Debt Sunshine	SB 1148 Deduction for Education Expenses	SB 1383 2030 Emissions-Reduction Mandate	SB 1387 Air Quality Management District	SB 1422 Clarifying "Other Service Providers"	SBX1 7 Tax Increase on Diesel Fuel	SBX2 14 Tobacco and Managed Care Tax	Other Bills Introduced (No Hearing Held) AB 1335 ¹ , AB 1494 ² , SB 8 ³ , SB 1093 ⁴ , SB 1298 ⁵ , SB 1445 ⁶ , SB 684 ⁷ , SB 789 ⁸ , SCA 5 ⁹
Ben Allen	D	44.44%	✓	✓	×	×		✓	×	×	✓	✓	✓	✓	✓	NV	×	×	×	×	×		✓		×	✓	×	✓		×	×	✓	×		x ²
Joel Anderson	R	100%	✓	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓		✓		✓	✓	✓	✓		✓	✓	EA		✓	
Patricia Bates	R	100%	✓	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓		✓	✓	✓	✓	✓	✓		✓	✓	✓	✓	✓	
Jim Beall	D	50.00%	✓	✓	×	×	✓	✓	×	×	✓	✓	✓	✓	✓	✓	×	×	×	×	×	✓	✓	×	×	✓	×	✓	✓	×	×	✓	×	×	
Tom Berryhill	R	100%	✓	✓	EA	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	EA	✓	EA	✓		✓		✓	✓	NV+	✓		✓	✓	✓	NV+		
Marty Block	D	50.00%	✓	✓	×	×		✓	×	×	✓	✓	✓	✓	✓	✓	×	×	×	×	×		✓		×	✓	×	✓		×	×	✓			
Anthony Cannella	R	92.59%	✓	✓	×	NV+		✓	✓	NV+	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓		✓		✓	✓	×	✓		NV+	✓	✓	NV+		
Kevin de León	D	50.00%	✓	✓	×	×		✓	×	×	✓	✓	✓	✓	✓	✓	×	×	×	×	×		✓		×	✓	×	✓		×	×	✓			
Jean Fuller	R	96.15%	✓	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓		✓		✓	✓	×	✓		✓	✓	✓			
Ted Gaines	R	100%	✓	✓	✓	✓		✓	EA	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓		✓		✓	✓	✓	✓		✓	✓	✓	✓		,
Cathleen Galgiani	D	84.62%	✓	✓	NV+	NV+		✓	✓	×	✓	✓	✓	✓	✓	✓	✓	×	NV+	×	✓		✓		NV+	✓	NV+	✓		×	NV+	✓			
Steve Glazer	D	61.54%	✓	✓	×	✓		✓	×	✓	✓	✓	✓	✓	✓	✓	×	×	×	×	×		✓		×	✓	×	✓		×	NV+	✓			,
Isadore Hall	D	44.44%	✓	✓	×	×		✓	×	×	✓	✓	✓	EA	✓	✓	×	×	×	×	×		✓	×	×	✓	×	✓		×	×	✓		×	
Loni Hancock	D	40.74%	✓	✓	×	×		✓	×	×	✓	NV	✓	EA	✓	✓	×	×	×	×	×		✓		×	✓	×	✓		×	×	✓			x ⁴ x ⁷ x ⁹
Ed Hernandez	D	48.39%	✓	✓	×	×	×	✓	×	×	✓	✓	✓	✓	✓	✓	×	×	×	×	×	✓	✓	×	×	✓	×	✓	✓	×	×	✓		×	
Bob Hertzberg	D	50.00%	✓	✓	×	×	×	✓	✓	×	✓	✓	✓	✓	✓	✓	NV+	×	×	×	×	✓	✓	×	×	✓	×	✓	✓	×	×	✓	×		$x^3x^5x^6$
Jerry Hill	D	48.28%	✓	✓	×	×		✓	×	×	✓	✓	>	>	>	✓	×	×	×	×	×		✓	×	×	✓	✓	✓		×	×	✓		×	x ¹
Ben Hueso	D	56.00%	✓	✓	×	NV+		✓	×	×	✓	✓	>	>	>	✓	×	×	×	×	×		EA		×	✓	×	✓		NV+	×	✓			
Bob Huff	R	100%	✓	✓	✓	✓		✓	√	✓	✓	✓	>	>	>	✓	EA	✓	✓	✓	>		✓		✓	✓	NV+	✓		✓	✓	✓			
Hannah-Beth Jackson	D	50.00%	✓	✓	×	×		✓	×	×	✓	✓	>	>	>	✓	×	×	×	×	×		✓		×	✓	×	✓		×	×	✓			
Ricardo Lara	D	46.67%	✓	✓	×	×	×	✓	×	×	✓	✓	✓	✓	✓	✓	×	×	×	×	×	✓	✓	×	×	✓	×	✓	NV	×	×	✓		×	
Mark Leno	D	46.43%	✓	✓	×	×		✓	×	×	✓	✓	>	>	>	✓	×	×	×	×	×		✓		×	✓	×	✓		×	×	✓		×	x ⁷
Connie Leyva	D	44.83%	✓	✓	×	×		✓	×	×	✓	✓	✓	✓	✓	✓	×	×	×	×	×		✓	×	×	✓	×	✓		×	×	✓	×	×	
Carol Liu	D	46.15%	✓	✓	×	×		✓	×	×	✓	✓	✓	>	\	✓	×	×	×	×	×		NV		×	✓	×	✓		×	×	✓	×		
Mike McGuire	D	44.83%	✓	✓	×	×		✓	×	×	✓	✓	✓	✓	✓	✓	×	×	×	×	×		✓		×	✓	×	✓		×	×	✓	×	×	x ²
Tony Mendoza	D	40.74%	✓	✓	×	×		✓	×	×	NV	✓	NV	>	\	✓	×	×	×	×	×		✓	×	×	✓	×	✓		×	×	✓	×	×	
Holly Mitchell	D	46.67%	✓	✓	×	×		✓	×	×	✓	✓	✓	✓	✓	✓	×	×	×	×	×		✓	×	×	✓	×	✓		×	NV+	✓		×	x ⁴ x ⁹
William Monning	D	50.00%	✓	✓	×	×		✓	NV+	×	✓	✓	✓	✓	✓	✓	×	×	×	×	×		✓	×	×	✓	×	✓		×	×	✓		×	
John Moorlach	R	100%	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	NV+	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	NV		✓	
Mike Morrell	R	100%	✓	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	NV	✓	✓	✓	✓	✓		✓		✓	✓	✓	✓		✓	✓	✓		✓	
Janet Nguyen	R	100%	✓	NV	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	NV	✓	✓	✓			
Jim Nielsen	R	100%	✓	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	NV+		✓	✓	✓	✓	✓	✓		✓	✓	✓		✓	
Richard Pan	D	50.00%	✓	✓	×	×		✓	×	×	✓	✓	✓	✓	✓	✓	×	×	×	×	×		✓	×	×	✓	NV+	✓		×	×	✓		×	
Fran Pavley	D	46.67%	✓	✓	×	×	×	✓	×	×	✓	✓	✓	✓	✓	NV	×	×	×	×	×	✓	✓	×	×	✓	×	✓	✓	×	×	✓	×		
Richard Roth	D	70.37%	✓	✓	NV+	✓		✓	×	×	✓	✓	✓	✓	✓	✓	✓	×	×	×	NV+		✓	NV+	×	✓	×	✓		×	NV+	✓			
Sharon Runner	R	100%	✓	✓		✓		✓	EA		EA		EA				✓	EA		EA	✓				✓		EA				EA	EA			
Jeff Stone	R	100%	✓	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓		NV		✓	✓	✓	✓	✓	✓	✓	✓			
Andy Vidak	R	100%	✓	✓	✓	✓		✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓		✓		✓	✓	✓	✓		✓	✓	EA			
Bob Wieckowski	D	46.43%	✓	✓	×	×		✓	×	×	✓	✓	✓	✓	✓	✓	×	×	×	×	×		✓		×	✓	×	✓		×	×	✓	×		x ⁸
Lois Wolk	D	42.31%	\checkmark	✓	×	×		✓	×	×	EA	✓	EA	✓	✓	✓	×	×	×	×	×		✓	×	×	✓	×	✓		×	×	✓		×	

✓ Voted in favor of CalT	ax's pos		AB 99 Taxpayers' Foreclosure Relief	प्र and Federal Tax Conformity	T Cap for City of Alameda	_	Local Sales and Use Taxes	0	Election Transparency	ing an Initiative	on Fire Insurance	AB 1335 Tax on Recorded Real Estate Documents	1357 c on Sweetened Beverages	AB 1613 Cap-and-Trade Slush Fund	1666 mmunity Facilities District Transparency	AB 1775 Tax Return Due Date Conformity	Use Tax Claim for Refund	AB 1891 Senior Exemptions for Parcel Taxes	AB 2201 Interest Fairness	Debt Relief	Notices to Property Owners	roperty V	ABX2 10 Local Tobacco Taxes	ise on Distilled Spirits	3 rease in Mandated Minimum Wage	Emissions-Reduction Mandate	SB 254 Overturn Citizens United Decision	SB 350 Arbitrary Fuel-Reduction Mandate	s 526 B "Innocent Spouse" Relief	SB 907 Mortgage Debt Relief Conformity	ufacturer Disclosure	SB 1029 Debt Sunshine	"Fee" on Water Service	1383 0 Emissions-Reduction Mandate	1387 Quality Management District Board	"Other Service Providers"	Other Bills Introduced (No Hearing Held) AB 1007 ¹ , AB 1494 ² , AB 2782 ³ , ABX1 8 ⁴ , ABX2 4 ⁵ , ABX2 19 ⁷ , AB 102 ⁵ , SB 591 ³ , SB 681 ¹⁰ , ACA 8 ¹¹
Voted against CalTax's NV Did not vote on a CalT		on. ported bill.	9 ayers	54 and	66 er SUT	05 est Ec	64 er Loc	67 Iosure	×ı	1100 on Filing	AB 1203 Surcharge o	335 on Re	357 on Sw	613 and-T	666 munit	775 Returr	AB 1856 Sales and I	891 or Exe	201 est Fa	234 gage	AB 2476 Parcel Tax I	AB 2668 Base-Year I	2 10 I Toba	ABX2 18 Tax Increase c	ase ir	2 r Emis	54 turn C	50 rary F	26 "Inno	07 gage	010 Manu	029 Suns	1298 -Like "	383 Emis	1387 Quality	SB 1422 Clarifying "	r Bills 007 ¹ , 1 1 8 ⁴ , A 02 ⁸ , S
EA Excused absence due business, or personal		ss, district	AB 9 Taxp	AB 154 State an	AB 366 Higher \$	AB 405 Interest E	AB 4 High	AB 5 Disc	AB 8 Loca	AB 1100 Tax on F	AB 1 Surc	AB 1 Tax (AB 1 Tax (AB 1 Cap	AB 1666 Commur	AB 1 Tax I	AB 1 Sales	AB 1 Seni	AB 2 Inter	AB 2234 Mortgag	AB 2 Parc	AB 2 Base	ABX	ABX:	SB 3	SB 32 Major I	SB 2 Over	SB 3 Arbit	SB 5 FTB	SB 9 Mort	SB 1 Drug	SB 1 Debt		SB 13 2030	SB 1	SB 1 Clari	Other Bill AB 1007 ¹ , ABX1 8 ⁴ , AB 102 ⁸ ,
Katcho Achadjian	R	100%	✓	✓	✓		✓	✓	✓	✓	✓			✓	✓	✓	✓	✓	✓		✓		✓		✓	✓	✓	✓	✓	✓		✓		✓	√	✓	
Luis Alejo	D	61.54%	✓	✓	×		NV+	NV+	EA	×	×	×		×	~	✓	\	✓	✓		✓		×		×	×	×		✓	✓		✓	NV+	×	NV+	✓	
Travis Allen	R	100%	√	NV	✓		✓	✓	✓	✓				✓	✓	✓	✓	√	✓		✓		✓		✓	✓	✓		✓	√		✓		√	✓	✓	
Joaquin Arambula	D	68.75%			×									×	✓	✓	✓	✓	✓		✓]			×	×		✓	✓		✓		×	NV+	✓	
Toni Atkins	D	50.00%	✓	✓	×		×	×	NV	×		×		×	✓	✓	✓	✓	✓		✓		×		×	×	×		✓	✓		✓		×	×	✓	
Catharine Baker	R	96.00%	✓	✓	✓		√	✓	✓	✓				✓	√	✓	✓	✓	√		✓		✓	V	✓	×	✓		√	✓		✓		NV+	√	✓	
Franklin Bigelow	R	100%	✓	✓	✓		✓	✓	✓	✓	✓	NV+		✓	✓	✓	✓	✓	✓		✓		✓	✓	EA	✓	✓	✓	✓	✓	NV+	✓		✓	✓	✓	2 4 5 44
Richard Bloom	D	40.63%	√	√	×		×	EA	✓	×		×	×	×	√	√	V	√	√		√		×	×	×	×	×	×	√	√	×	√		×	×	✓	$x^3x^4x^5x^{11}$
Susan Bonilla	D	43.33%	√	√	×		×	×	✓	×		×	×	×	√	√	✓	√	√		✓		×	×	×	×	×	×	√	√	×	√	×	×	×	√	£ 7 0
Rob Bonta	D	36.67%	√	✓	×		×	×	NV	×		×	×	×	√	√	√	√	√		NV		×	×	×	×	×	×	√	√	×	√		×	×	✓	x ⁶ x ⁷ x ⁹
William Brough	R	100%	√	NV	✓	✓	✓	✓	√	✓				✓	√	√	✓	√	√	✓	√	✓	✓		✓	✓	✓		√	√		√		✓	√	√	_
Cheryl Brown	D	60.00%	√	√	×		×	×	√	×			,	×	√	√	√	√	V		√		×		×	×	×		√	√		√		NV+	✓	√	x ⁵
Autumn Burke	D	52.00%	V	√	×		×	×	NV	×			✓	×	√	√	√	√	√		√		×		×	×	EA	×	√	√	×	√		×	*	√	
lan Calderon	D D	51.85% 56.00%	V	✓	×		×	×	√ ••••••••••••••••••••••••••••••••••••	×	EA	×		×	√	✓ ✓	√	√	√		√		×	×	×	×	×	×	√	√	×	√		*	NV+	√	
Nora Campos Ling Ling Chang	R	100%	∨	∨	×		×	×	NV ✓	×	EA	✓		<u>*</u>	EA	∨	∨	∨	∨		∨		×	*	×	<u>^</u>	×	✓	∨	∨	NV+	✓		NV+ ✓	∨	∨	
Ed Chau	D B	52.00%	-/	√	×		×	×	√	×		•		×	€A	-/	√	-/	-/		√		×		×	×	×	•	√	-/	IVV+	√		×	×	√	x ⁵
Rocky Chávez	R	100%	· /	✓	<u>^</u>		·	<u>^</u>	▼	<u>^</u>			✓	<u>^</u>	· ·	✓	NV		NV		✓		^		^	<u>^</u>			<u> </u>			✓		<u>^</u>		EA	*
David Chiu	D	36.67%		✓	×		×	×	×	×		×	×	×	·	·	IN V	·	INV		×		×		×	×	×		√	·	×	·	*	×	×	€A ✓	x ³ x ⁴
Kansen Chu	D	53.85%		·	×		×	×	<u>~</u>	EA		×	×	×	· /	· /	· /		· /				×		×	×	×		· /			· /		×	NV+	· /	x ⁵
Ken Cooley	D	52.00%		·	×		×	×		×	✓	-		×	·	·	·	·					×		×	×	×		·	·		· /	×	×	×	EA	
Jim Cooper	D	53.85%	✓	✓	×		×	×	×	×	×	×		×	✓	✓	√	✓	✓		✓		×		×	√	×		✓	✓		✓		×	✓	✓ ·	
Matthew Dababneh	D	66.67%	√	√	×	√	×	✓	✓	×				×	✓	√	√	✓	✓	√	√	✓	×		×	×	×		✓	√		✓		×	√	√	
Brian Dahle	R	100%	✓	NV	✓		✓	✓	✓	✓				√	✓	✓	✓	✓	✓		✓		✓		✓	✓	✓	NV+	✓	✓		✓		NV+	✓	✓	
Tom Daly	D	72.00%	✓	√	×		×	NV+	✓	×	×	×		×	√	✓	EA	✓	EA		✓		NV+		✓	NV+	×		✓	✓	NV+	✓		NV+	√	✓	
Bill Dodd	D	54.17%	✓	✓	×		×	×	✓	×				×	✓	✓	✓	✓	✓		✓		×		×	×	×		✓	✓		✓		×	×	✓	
Susan Eggman	D	44.83%	✓	✓	×		×	×	✓	×		×		×	✓	✓	✓	✓	✓		✓		×	×	×	×	×	×	✓	✓	×	✓	×	×	×	✓	
Jim Frazier	D	62.50%	✓	✓	×		×	×	×	×				×	✓	✓	✓	✓	✓		✓		EA	×	×	✓	×		✓	✓		✓		✓	NV+	✓	
Beth Gaines	R	100%	✓	✓	✓		✓	✓	✓	✓				✓	✓	EA	✓	✓	✓		✓		✓		✓	✓	✓		✓	✓		✓	✓	✓	✓	✓	
James Gallagher	R	100%	✓	✓	✓		✓	✓	✓	✓		✓		✓	✓	✓	✓	✓	✓		✓		✓		✓	✓	✓	✓	✓	✓	NV+	✓		NV+	✓	✓	
Cristina Garcia	D	46.43%	✓	✓	×		×	×	✓	×	×			×	✓	✓	✓	✓	✓		✓		×	×	×	×	×	×	✓	✓		✓		×	×	✓	x ⁵
Eduardo Garcia	D	51.72%	✓	✓	×		×	×	✓	×	×	×		×	>	✓	>	✓	✓		✓		×	×	×	×	×	×	✓	✓	NV+	✓		×	NV+	✓	
Mike Gatto	D	62.50%	✓	✓	✓		✓	×	✓	×				×	✓	✓	✓	√	✓		✓		×		×	×	×		✓	✓		✓		×	×	✓	
Mike Gipson	D	62.96%	✓	✓	×	✓	×	×	NV	×	×			×	✓	✓	√	✓	✓	√	✓	✓	×		×	×	×		✓	✓		✓		NV+	NV+	✓	
Jimmy Gomez	D	48.28%	✓	✓	×		×	×	✓	×		×	NV+	×	✓	✓	✓	✓	✓		✓		×	×	×	×	×	×	✓	✓	×	✓		×	×	✓	
Lorena Gonzalez	D	50.00%	✓	✓	×		×	×	✓	×		×	✓	×	✓	✓	✓	✓	✓		✓		×	×	×	×	×		✓	✓	×	✓		×	×	✓	
Richard Gordon	D	52.00%	✓	✓	×		EA	×	×	×		×		×	✓	✓	✓	✓	✓		✓		×		×	×	×		✓	✓		✓	×	×	NV+	✓	
Adam Gray	D	71.43%	✓	✓	×		×	×	✓	✓	×			EA	✓	✓	√	✓	√		✓		×		✓	✓	×		✓	EA		✓		EA	EA	✓	
Shannon Grove	R	100%	✓	NV	✓		✓	EA	✓	✓				✓	✓	✓	✓	✓	✓		✓		EA		EA	✓	✓		✓	✓		✓		✓	✓	✓	
David Hadley	R	100%	✓	✓	√		√	✓	✓	✓				✓_	√	√	√	✓	✓		√		√		✓	√	NV+	✓	√	✓		√		NV+	✓	✓	
Matthew Harper	R	100%	✓	NV	✓		\checkmark	✓	✓	✓				√	✓	✓	✓	✓	✓		✓		✓		EA	✓	✓	✓	\checkmark	✓		✓		✓	✓	✓	

Voted in favor of CalTa	ax's pos	ition.	Foreclosure Relief	Federal Tax Conformity	Cap for City of Alameda		Sales and Use Taxes	Confidential Information	Election Transparency	an Initiative	on Fire Insurance	1335 on Recorded Real Estate Documents	reetened Beverages	le Slush Fund	1666 mmunity Facilities District Transparency	ue Date Conformity	e Tax Claim for Refund	AB 1891 Senior Exemptions for Parcel Taxes	ess	bt Relief	6 Tax Notices to Property Owners	operty V	co Taxes	on Distilled Spirits	3 rease in Mandated Minimum Wage	Emissions-Reduction Mandate	SB 254 Overturn Citizens United Decision	SB 350 Arbitrary Fuel-Reduction Mandate	nt Spouse" Relief	Debt Relief Conformity	SB 1010 Drug Manufacturer Disclosure	el.	e" on Water Service	SB 1383 2030 Emissions-Reduction Mandate	Management District Board	"Other Service Providers"	Other Bills Introduced (No Hearing Held) AB 1007 ¹ , AB 1494 ² , AB 2782 ³ , ABX1 8 ⁴ , ABX2 4 ⁵ , ABX2 19 ⁷ , AB 102 ⁸ , SB 591 ⁹ , SB 681 ¹⁰ , ACA 8 ¹¹
NV+ Did not vote on a CalTVoted against CalTax's		_	۰.	₫	ž	Edn	Local	AB 567 Disclosure of 0	×	1100 on Filing	j ge on	; Recor	Sweet	3 1613 p-and-Trade	i nity F	AB 1775 Tax Return Due D	56 and Use	xem	AB 2201 Interest Fairness	je Debt	ax Nc	arPr	ABX2 10 Local Tobaco	ABX2 18 Tax Increase	Ë	missi	n Citi	y Fue	SB 526 FTB "Innocent S	Je Del	ınufa	nshine	Fee	issio	ity Mi	o, 6	ills In 1, AB 1, ABX 1, SB 5
NV Did not vote on a CalT		orted bill.	99 Saye	154 e and	366 ner 5	to5 'est	164 ner L	Se7	809 cal Tax l	1100 on F	1203 :har	1335 on F	1357 c on Sw	1613 ɔ-and	1666 nmur	1775 Ret	1856 es an	1891 ior E	2201 'est	2234 tgaç	2476 :el T	3 2668 1se-Year	2 10	12 18 Incr	ease		254 ertur	350 itrar	326 "In	907 rtgag	1010 3 Ma	1029 t Su	1298 -Like	. E	1387 2ua∣	3 1422 arifying	er B 1007 118 ⁴ 102 ⁸
EA Excused absence due to business, or personal r		s, district	AB 99 Taxpayer	AB 154 State an	AB :	AB 405 Interest I	AB 464 Higher	AB (AB 8	AB 1100 Tax on F	AB 1203 Surcharge o	AB 1 Tax	AB 1 Tax	AB (Cap	AB 1 Con	AB 1 Tax	AB 1 Sale	AB 1 Seni	AB i	AB 2234 Mortgage I	AB 2	AB 2 Bas	P P	Tax ABX	S P	SB 32 Major	SB 3	SBS	SB (SB 907 Mortga	SB) Drug	SB 1029 Debt Suns	SB ,	SB (SB 1387 Air Quality	SB 1 Clar	Other Bill AB 1007 ¹ , ABX1 8 ⁴ , AB 102 ⁸ ,
Roger Hernández	D D	50.00%	√	√	×	\ <u></u>	×	×	√	×	×	`	<u> </u>	×	√	√	√	EA	→	`-	√		×	`	×	×	×	√	EA	√	×	EA	, F	×	NV+	EA	x ⁵
Chris Holden	D	53.85%	✓	✓	×		×	×	NV	×		×		×	√	✓	✓	✓	✓		✓		NV+		×	×	×	×	✓	√	×	✓		×	NV+	√	
Jacqui Irwin	D	75.00%	✓	✓	✓		✓	✓	✓	✓				×	✓	✓	✓	✓	✓		✓		✓		×	×	×		✓	✓		✓		×	×	✓	
Brian Jones	R	100%	✓	✓	✓		✓	✓	✓	✓		√		✓	✓	✓	✓	✓	✓		✓		✓		✓	✓	✓	✓	✓	✓	NV+	✓		✓	✓	✓	
Reginald Jones-Sawyer	D	50.00%	✓	✓	×		×	×	✓	×	×			×	✓	✓	✓	✓	✓		✓		×	×	×	×	EA		✓	✓		✓		×	×	✓	x ⁵
Young Kim	R	100%	✓	✓	✓		✓	✓	✓	✓				✓	✓	✓	✓	✓	✓		✓		✓		✓	✓	✓		✓	✓		NV		NV+	✓	✓	
Tom Lackey	R	100%	✓	✓	✓		✓	✓	✓	✓			✓	✓	✓	✓	✓	✓	✓		✓		✓		✓	✓	✓		✓	✓	✓	✓		✓	✓	✓	
Marc Levine	D	48.28%	✓	✓	×		×	×	✓	×	NV+			×	✓	✓	✓	✓	✓		✓		×	×	×	×	×		✓	✓		✓		×	×	✓	$\mathbf{x}^2 \mathbf{x}^5 \mathbf{x}^7$
Eric Linder	R	100%	✓	✓	✓		✓	✓	✓	✓	✓			✓	✓	✓	✓	✓	✓		✓		✓		NV+	✓	✓		✓	✓		✓	✓	✓	✓	✓	
Patty Lopez	D	52.00%	✓	✓	×		×	×	✓	×		×		×	✓	✓	✓	✓	✓		✓		×		×	×	×		✓	✓		✓		×	×	✓	
Evan Low	D	50.00%	✓	✓	×		×	×	✓	×		×		×	✓	✓	✓	✓	✓		✓		×		×	×	×		NV	✓		✓		×	×	✓	
Brian Maienschein	R	100%	✓	✓	✓		✓	✓	✓	✓			✓	✓	✓	✓	✓	√	✓		✓		✓	✓	✓	✓	✓		✓	✓	✓	✓		✓	✓	✓	
Devon Mathis	R	100%	✓	✓	✓		✓	✓	✓	✓				✓	EA	✓	NV	✓	NV		✓		✓		✓	✓	✓		✓	✓		✓		NV+	✓	✓	
Chad Mayes	R	100%	✓	✓	✓		✓	✓	✓	✓	✓			✓	✓	✓	✓	✓	✓		✓		✓	✓	✓	✓	✓		✓	✓		✓		✓	✓	✓	
Kevin McCarty	D	41.38%	✓	✓	×		×	×	✓	×		×		×	EA	✓	✓	✓	✓		✓		×	×	×	×	×	×	✓	✓	×	✓		×	×	✓	x ¹ x ⁵
Jose Medina	D	58.33%	✓	✓	×		×	×	×	×				×	✓	✓	✓	✓	✓		✓		×		×	×	×		✓	✓		✓		✓	✓	✓	
Melissa Melendez	R	100%	✓	✓	✓		✓	✓	✓	✓				✓	✓	✓	✓	✓	✓		✓		✓	✓	✓	✓	✓		✓	✓		✓		✓	✓	✓	
Kevin Mullin	D	57.14%	✓	✓	×	✓	×	×	✓	×		×		×	✓	✓	✓	✓	✓	✓	NV	✓	×		×	×	×		✓	√		✓		×	NV+	✓	x ¹⁰
Adrin Nazarian	D	46.43%	✓	✓	×		×	×	✓	×			×	×	√	✓	✓	✓	✓		✓		×		×	×	×	×	✓	✓	×	✓		×	×	✓	x ⁵
Jay Obernolte	R	100%	✓	✓	✓		✓	✓	✓	✓				✓	✓	✓	✓	√	√		✓		✓	✓	✓	✓	✓	✓	√	√	NV+	√		✓	✓	√	
Patrick O'Donnell	D	64.00%	√	√	×		×	×	EA	×				×	√	√	✓	√	✓	✓	√	✓	×		×	×	×		√	√		√		NV+	NV+	√	
Kristin Olsen	R	95.45%	√	√	√		√	√	EA	√			_	√	✓ ✓	√	NV	V	NV	_	✓ ✓	/	NV+		√	√	✓	_	√	V	NV+	√		×	✓	✓	
Jim Patterson	R	100%	· ·	√		NI) /	√		∨	√			•		∨	∨	✓ ✓	· ·	∨	✓			√		√					· ·				√		✓ /	5
Bill Quirk	D	50.00%	·/	√	×	NV	×	×	•	×		×	-	×	✓ ✓	✓	✓ ✓	✓ ✓	✓	V	√	✓	×		×	×	×	×	✓	√	×	√		×	×	✓	x ⁵
Anthony Rendon	D	44.44%	v	√	×		×	×	NV ×	×		×	x	×	∨	∨	✓	√	∨	✓	✓	✓	×		×	×	×	×	∨	✓	×	✓		×	×	√	x ⁵
Sebastian Ridley-Thomas Freddie Rodriguez	D D	57.14% 53.85%	1	∨	×		×	×	NV	×			NV+	×	∨	∨	∨	1	∨	· ·	∨	_	×		×	×	×		∨	V	×	∨		×	× /	✓	x ⁸
Rudy Salas	D	80.00%	-/	√	×		~	×	√	^	NV+		IVVT	×	√	√	√	√	▼		√		^		NV+	<u>^</u>	×		√	√	_	√		×	√	V	×
Miguel Santiago	D	46.43%		· ·	×		×	×	NV	×	IVVT	×	NV+	×	· /	· /	✓		· /		· ·		×	×	×	×	×	×	· ·	· /	×			×	×	· ·	
Marc Steinorth	R	100%	1	·	<u>~</u>		~	~	INV	~	1	_	IVV∓	~	_/	1	·	-/	1	1	1		~		<u>~</u>			_	1	-/		1		<u>~</u>			
Mark Stone	D	37.93%		→	×		×	×	×	×	•	×	•	×	→	· /	→		· /	•	×		×	×	×	×	×	×	· ·	· /	•	· ·		×	×	· /	x ¹ x ⁵
Tony Thurmond	D	48.15%	·	·	×		×	×	··	×			×	×	·	· /	·	·	·		<i></i>		×	×	×	×	×	-	·	·		·		×	×	·	x ⁶
Philip Ting	D	42.86%	✓	√	×	/	×	×	×	×		×		×	√	√	· ✓	√	√		×		×	×	×	×	×	×	✓	1		· ·		×	×	·	
Donald Wagner	R	100%	√	✓	√	√	√	√	√	√		√		√	✓	√	✓	· ✓	√	√	√	✓	√		√	√	√	√	✓	✓	NV+	· ✓		√	✓	· ✓	
Marie Waldron	R	100%	✓	✓	√		✓	√	EA	✓	NV+		✓	✓	✓	✓	✓	√	✓		✓		EA		√	✓	√		✓	✓	NV+	✓	✓	✓	✓	✓	
Shirley Weber	D	48.15%	✓	✓	×		×	×	EA	×		×		×	√	✓	✓	√	✓		✓		×	×	×	×	×	×	✓	√	×	✓		×	NV+	✓	
Scott Wilk	R	96.00%	✓	✓	✓		✓	✓	✓	✓	NV+			✓	√	✓	✓	✓	✓		✓		√		√	✓	×		✓	✓		✓		✓	✓	√	
Das Williams	D	48.00%	✓	√	×		×	×	✓	×				×	EA	√	√	√	✓		√		×		×	×	×	×	✓	√		√		×	×	✓	x ⁵
Jim Wood	D	43.33%	✓	✓	×		×	×	✓	×		×	×	×	✓	✓	✓	✓	✓		✓		×	×	×	×	×	×	✓	✓	×	✓		×	×	✓	x ³