Creating Knowledge Services for Modern Technical Project Organizations: The REAL Knowledge Approach Dr. Edward Hoffman

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I. Key Stakeholders Identified an Issue

<u>GAO, 2002</u>: "...fundamental weaknesses in the collection and sharing of lessons learned agency-wide."

<u>Aerospace Safety Advisory Panel, 2011</u>: "…recommends NASA establish a single focal point (a Chief Knowledge Officer) within the Agency to develop the policy and requirements necessary to integrate knowledge capture…"

II. Organizing for Project Knowledge

- Strategy
- Community
- Governance
- Roles and Responsibilities
- Tools

Knowledge Strategy

Goal: Where does the NASA technical workforce go to find and use the critical knowledge required now and in the future to achieve mission success in a highly complex and unforgiving environment?"

Enable accessibility, findability, searchability, & visualization of data, information, and systems.

Facilitate opportunities through better communications and processes for sharing and networking.

Pillars

Establish best practices for capturing & retaining, sharing & applying, discovering & creating knowledge.

Establish maturity model for knowledge effectiveness to measure and validate.

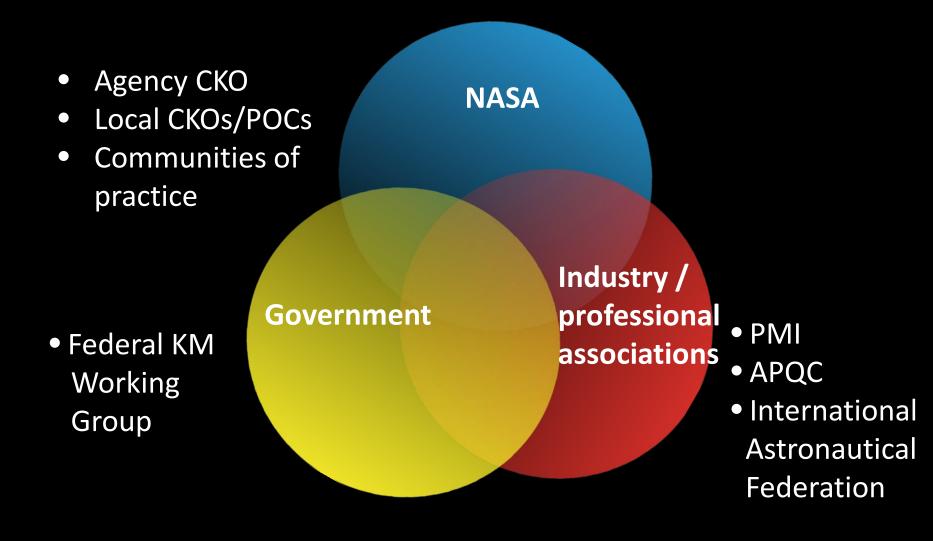
Philosophy: A federated approach Respect local customs & enhance organizational norms

Knowledge Community: CKOs / POCs

NASA now has an agency CKO as well as local CKOs at 10 centers, 4 mission directorates, and several cross-agency support organizations (e.g., Acquisition).

This community meets twice a year and has quarterly teleconferences to work together on shared challenges.

Expanded Knowledge Networks



Policy and Governance

NASA adopted a new knowledge policy in November 2013. Key features:

- Federated approach to governance
- Roles and responsibilities
- Six activity categories a common vocabulary

Roles: CKO at NASA

Given the complex nature of knowledge at NASA, the agency has adopted a *federated model* for coordination of knowledge activities.

The NASA CKO functions as a *facilitator* and *champion* for knowledge.

Knowledge Map

- Online resource at km.nasa.gov
- Information hyperlinked and sortable by:
 - -Organizations
 - CKOs/points of contact
 - Knowledge categories (see next slide)

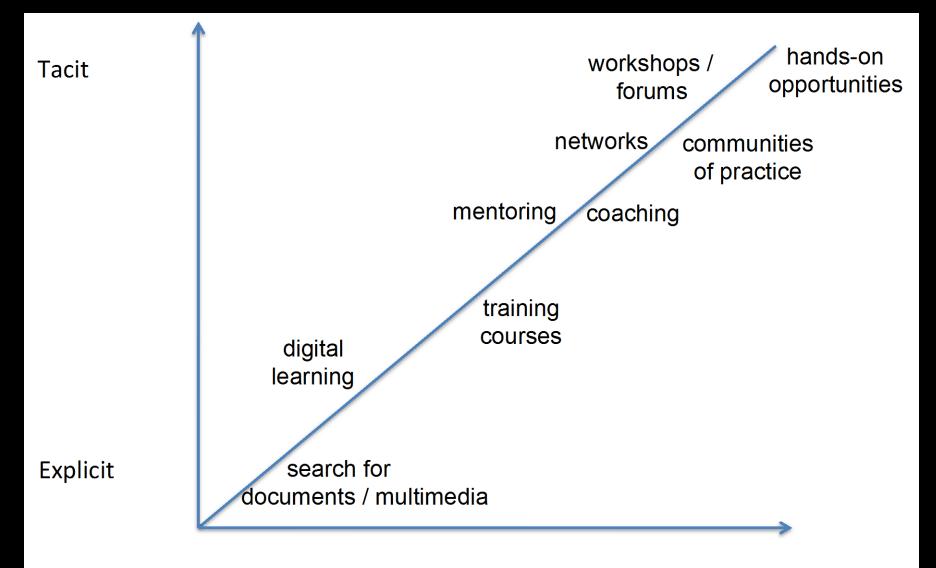
Knowledge Categories



Case Studies / Publications Face-to-Face Knowledge Services Online Tools

Knowledge Networks Lessons Learned / Knowledge Processes Search / Tag / Taxonomy Tools

Knowledge Categories in Context



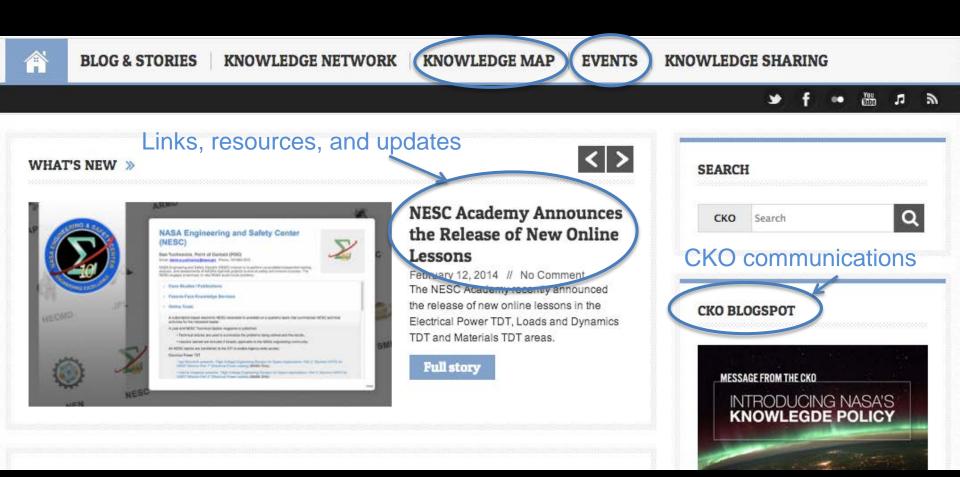
Individual

Social

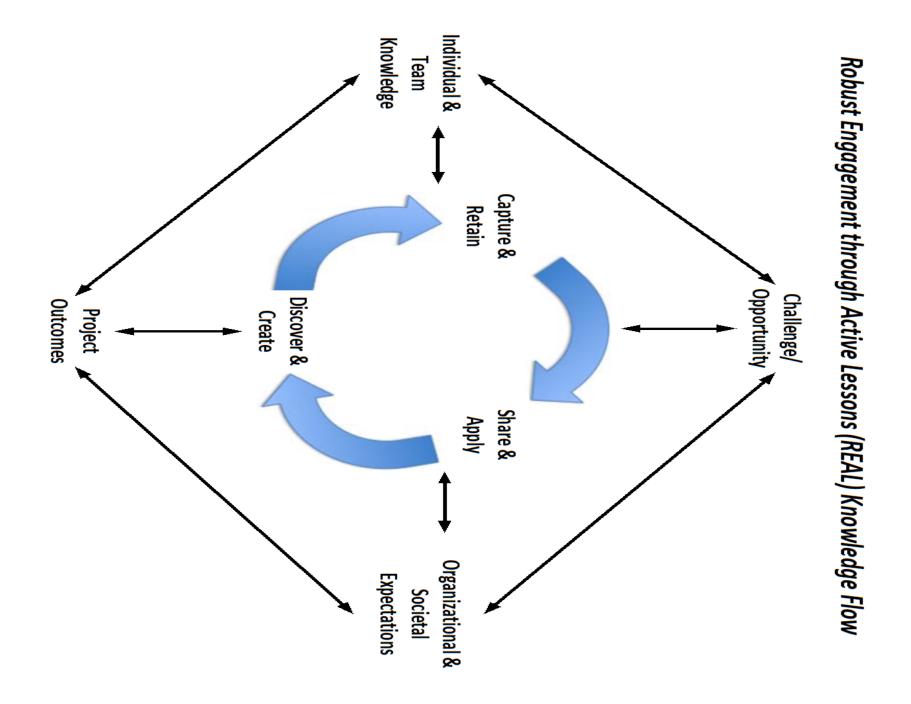
National Aeronautics and Space Administration's



km.nasa.gov



III. Building on the Foundation



Knowledge Effectiveness = People + Systems

Networks, alliances, and communities of practice Accessible information, user-friendly services

PEOPLE

EFFECTIVENESS

Culture of openness and sharing ESS Infusion of lessons learned, mishaps, and best practices

NASA's Existing Capabilities and Gaps

Capture

Mature capability:

Case studies Lessons Learned Info. System Videos Shuttle Knowledge Console Knowledge-based risk records

Share

Mature capability: Online tools and portals Face-to-face events Communities of practice

Discover

<u>Inadequate capability</u>: Search – enhanced ability to discover Culture – expectation to discover "Nudges" – reminders to discover

Critical Knowledge Base Elements

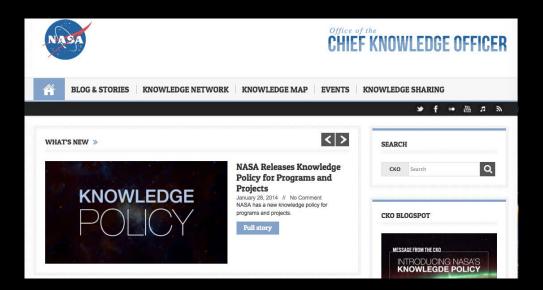
- **1) People**: Do people with decision-making authority enable the flow of knowledge or constrict it?
- 2) Processes: Do processes utilize a risk-based approach to program/project control that enables flexibility and innovation?
- **3)** Technical excellence: Does the organization have the expertise it needs?
- 4) Knowledge services: Is knowledge shared through activities ranging from document and video libraries to face-to-face events?

Top Priorities for Knowledge at NASA

- Executing identification of critical knowledge across NASA
- Digital strategy
 - Improved search capability top practitioner priority
- Learning materials for knowledge expertise
- Measures of knowledge maturity

Find Us Online

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