FERTINET

THIRD-GENERATION NETWORK SECURITY THE FORTINET SECURITY FABRIC



TIN A

1^{s⊤} GENERATION Secure The Connection 2ND GENERATION Secure The Content



3RD GENERATION Secure The Infrastructure



Founded: Nov. 2000

First Product Release: May 2002

Fortinet IPO: Nov. 2009 NASDAQ: FTNT

Headquarters: Sunnyvale, California

Employees: 4,792

FY 2016 Revenue: \$1.275B

Q2 2017 Revenue: \$363.5M Q2 2017 Billings: \$426.9M Q2 2017 EPS (non-GAAP): \$0.27 Market Cap (July 26, 2017): \$7.1B \$1.46B Cash and No Debt

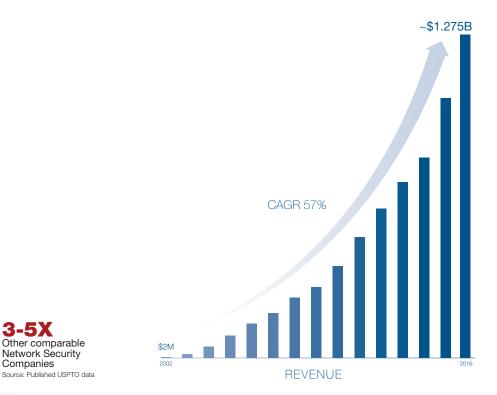
Units Shipped to Date: 3.3M+

Customers: 320,000+

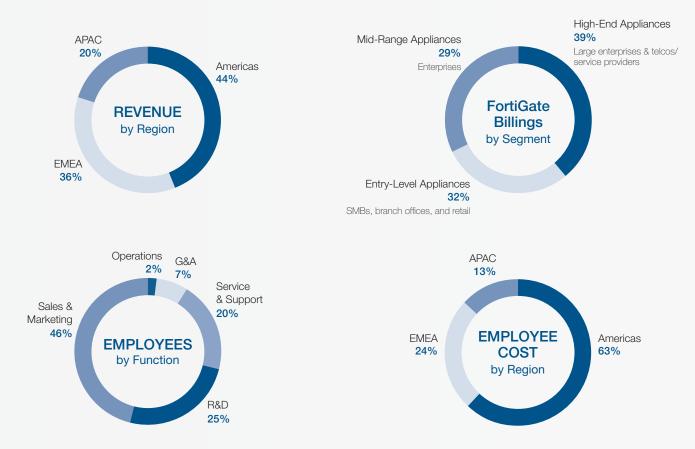
395 Patents Issued 316 Patents Pending

OVERVIEW

Fortinet's mission is to deliver the most innovative, highest-performing network security fabric to secure and simplify your IT infrastructure. We are a leading global provider of network security appliances for carriers, data centers, enterprises and distributed offices.

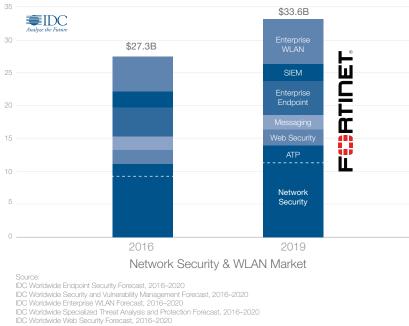


Q2 2017



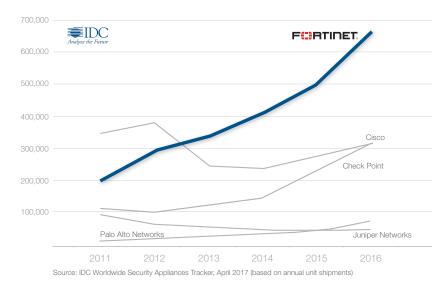
GAINING SHARE IN A GROWING MARKET

Fortinet is a major player in many segments of the fast-growing Network Security and WLAN markets.

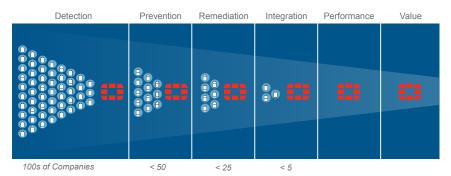


IDC Worldwide IT Security Products Forecast, 2015-2019

Fortinet is the largest network security appliance vendor (units) and growing quickly, according to IDC...



Fortinet Is the Only Company to Excel at All Key Stages of Network Security



| 2017 | FortiGate 7000 Series FortiCASB |
|------|---|
| 2016 | 3M Units Shipped Fortinet Security Fabric CP9 & SoC3 Acquired AccelOps |
| 2015 | Internal Segmentation Firewall 2M Units Shipped Acquired Meru Networks |
| 2014 | New HQ 1 Tbps Firewall 1st 100 GbE Port Security Appliance |
| 2013 | 1 st 40 GbE Port Security Appliance Security Processor NP6 FortiSandbox |
| 2012 | FortiOS 5.0 & SoC2 1M Units Shipped |
| 2010 | FortiAP |
| 2009 | FortiOS 4.0 IPO 1 st Security Processor: System-on-a-Chip |
| 2006 | FortiWiFi |
| 2005 | FortiOS 3.0 1st Security Processor: Network Processor |
| 2004 | FG-5000 (ATCA) |
| 2003 | FortiManager FortiOS 2.0 |
| 2002 | Began Global Sales FortiGate & FortiOS 1.0 1st Security Processor: Content Processor |
| 2000 | Fortinet Founded |

EMERGING SECURITY CHALLENGES

Today's Network Is Borderless

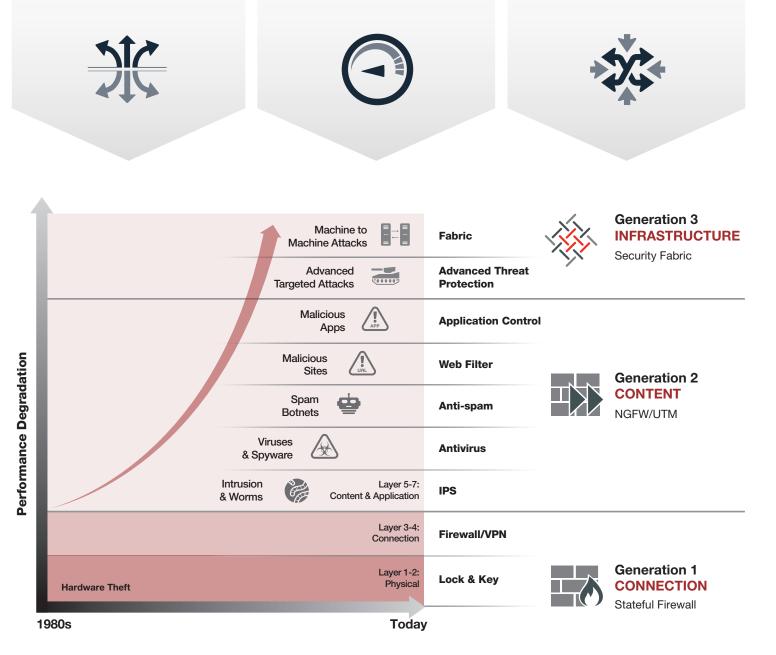
IoT and the cloud have expanded the attack surfacethe "edge" is no longer clearly defined. There are more ways in and more ways out.

Slow Is Broken

Security has become a bottleneck; enterprises compromise security features to achieve performance goals.

Complexity Is the Enemy of Security

Too many point solutions create security gaps and a slow response to threats; no communication or coordination.



First-generation network security, known as stateful firewalls, focused on securing the connection. Led by Fortinet, a second generation of network security, next-generation firewalls and UTMs, expanded inspection to the application and content.

THE FORTINET SECURITY FABRIC THIRD-GENERATION NETWORK SECURITY

The emergence of cloud, IoT, and mobile is driving the need for a third generation of network security to protect the rapidly expanding attack surface and secure "data everywhere." Fortinet is once again leading the way with its Security Fabric, the first architectural approach to security designed to dynamically adapt to the evolving IT infrastructure. The Security Fabric intelligently segments the network, from IoT to the cloud, to provide broad, powerful, and automated protection against sophisticated threats.



BROAD

The Fabric covers the entire attack surface—security can be applied to the network, endpoints, access, applications, and cloud, and visibility extended to other vendor solutions.





The Security Fabric utilizes security processors to reduce the burden on infrastructure, allowing comprehensive security without affecting performance.

AUTOMATED

The Security Fabric enables a fast and coordinated response to threats—all elements can rapidly exchange threat intelligence and coordinate actions.



FORTINET'S SECURITY FABRIC COVERS YOUR ENTIRE I

Fortinet Solutions



FIREWALL

| FortiGate |
|----------------------------|
| - Next-Generation FW |
| - Data Center FW |
| - Internal Segmentation FW |
| - Secure SD-WAN |
| FortiManager |
| FortiAnalyzer |
| FortiGuard Services |



CLOUD SECURITY

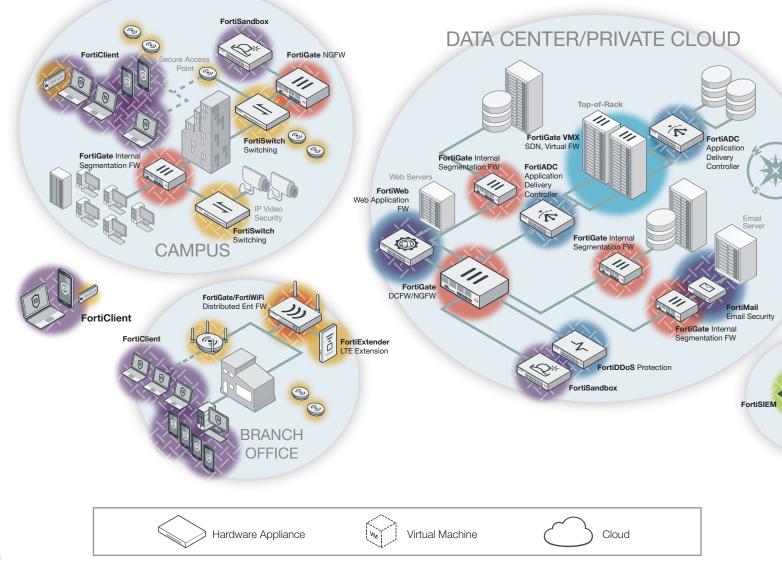
| FortiGate VM (Virtual FW) |
|--------------------------------|
| FortiGate VMX (SDN Virtual FW) |
| FortiGate VM for Public Cloud |
| AWS |
| Microsoft Azure |
| Googe Cloud |
| OpenStack-based |
| FortiHypervisor |
| FortiCASB |
| FortiGuard Services |
| |



ADVANCED THREAT PROTECTION

| FortiSandbox |
|-----------------------|
| FortiMail |
| FortiWeb |
| FortiClient |
| FortiCloud Sandboxing |
| FortiGuard Services |
| |



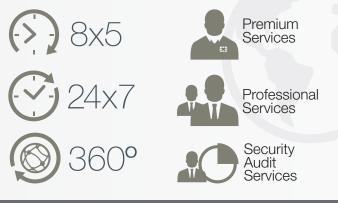


NETWORK

FortiCare



Our FortiCare customer support team provides global technical support for all Fortinet products. With support staff in the Americas, Europe, Middle East, and Asia, FortiCare offers services to meet the needs of enterprises of all sizes.



Become a Fortinet Network Security Expert!

NSE Certification Program

FERTINET

Fortinet's Network Security Expert (NSE) Program is an 8-level training and assessment program designed for customers, partners, and employees, with over 74,000 security certifications to date.







Validate Your Security Experience

Demonstrate Value

Accelerate Sales

| | Step | Level Objective |
|---|---------------------------------|---|
| 1 | NSE 1 | Develop a foundational understanding of network security concepts. |
| 2 | NSE 2 | Develop the knowledge and skills necessary to sell key Fortinet solutions. (For Fortinet employees and partners only) |
| 3 | NSE 3 Sales Associate | Develop the knowledge and skills to sell Fortinet products. (For Fortinet employees and partners only) |
| 4 | NSE 4 Professional | Develop the technical knowledge and skills needed to configure and maintain a FortiGate Next-Generation Firewall solution. |
| 5 | NSE 5 Analyst | Develop a detailed technical understanding of how to implement network security management and analytics. |
| 6 | NSE 6 Specialist | Develop an understanding of advanced security technologies beyond the firewall. |
| 7 | NSE 7 Troubleshooter | Demonstrate a deep technical understanding of key Fortinet solutions. |
| B | NSE 8 Expert | Demonstrate the ability to design, configure, install, and troubleshoot a comprehensive network security solution in a live environment. |



SECURE ACCESS

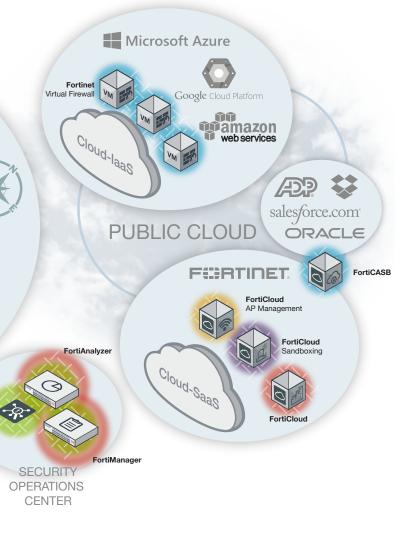
| FortiAP |
|----------------------------|
| FortiGate AP Management |
| FortiCloud AP Management |
| FortiWLC/WLM AP Management |
| FortiSwitch |
| FortiAuthenticator |
| FortiToken |
| FortiExtender |
| FortiGuard Services |

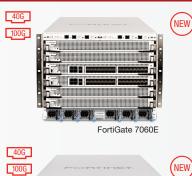


SECURITY OPERATIONS

FortiSIEM

FortiManager FortiAnalyzer FortiGuard Services - Indicators of Compromise







FortiGate 7040E

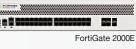


FortiGate 5144C



FortiGate 3980E





HIGH-PERFORMANCE NETWORK SECURITY

Fortinet's core firewall platform, FortiGate, is powered by our purpose-built operating system, security processors, and threat intelligence from FortiGuard Labs.

Data Center Firewall (DCFW)/Carrier Class Firewall (CCFW)

| Deployment | Service Provider or Enterprise |
|------------------|--------------------------------|
| Form Factor | 2U/3U Appliance and Chassis |
| Interfaces | 10, 40, and 100 GbE |
| FW Throughput | 10 Gbps to more than 1 Tbps |
| Special Features | Carrier Class |



Internal Segmentation Firewall (ISFW)

| Deployment | Service Provider or Enterprise |
|------------------|------------------------------------|
| Form Factor | 1U/2U/3U Appliance |
| Interfaces | 10, 40, and 100 GbE |
| FW Throughput | 16 to 320 Gbps |
| Special Features | VDOM Management, Ultra-low Latency |

Next-Generation Firewall (NGFW)

| Deployment | Edge or Border Firewall | |
|------------------|----------------------------|----------|
| Form Factor | 1U/2U/3U Appliance | |
| Interfaces | 1, 10, and 40 GbE | |
| FW Throughput | 1 to 160 Gbps | |
| Special Features | Advanced Threat Protection | 1970 - C |

Unified Threat Management (UTM)

| Deployment | Distributed Enterprise or SMB |
|------------------|-------------------------------|
| Form Factor | Desktop |
| Interfaces | High-density 1 GbE |
| Throughput | 1 to 3.5 Gbps |
| Special Features | Wi-Fi, PoE, Ruggedized |



Private Cloud–Virtual Machine Firewall

| Deployment | East/West Data Center |
|-----------------|----------------------------------|
| Form Factor | Virtual Machine |
| SDN Integration | Cisco ACI, VMware NSX, OpenStack |
| Throughput | Hardware Dependent |
| Hypervisors | All Major Hypervisors Supported |
| Licensing | Perpetual, Subscription, Metered |



Public Cloud-Cloud Firewall

| Deployment | AWS, Microsoft Azure, Google |
|-------------|------------------------------|
| Form Factor | Cloud Virtual Machine |
| Throughput | Cloud Dependent |
| Licensing | BYOL or On-Demand |
| | |



100G

8

80 - 320 Gbps



FortiOS is the foundation of the Fortinet Security Fabric, consolidating many technologies into a simplified, single policy and management framework. FortiOS provides customers with superior protection, deeper visibility and control, reduced complexity, and greater operational efficiency across their entire attack surface.

| Networking | Security | Integration | Management |
|------------------|----------------------|---------------|------------------------|
| Firewall | Intrusion Prevention | Email | NOC/SOC/Policy |
| VPN | Application Control | WAF | Reporting & Compliance |
| Routing | Anti-malware | Endpoint | Topology Views |
| Switching | Anti-botnet | Sandboxing | Management |
| SD-WAN | Web Filtering | Vulnerability | Analytics |
| Wi-Fi Controller | Mobile Security | Partner APIs | VDOM/ADOM |
| More | More | | More |

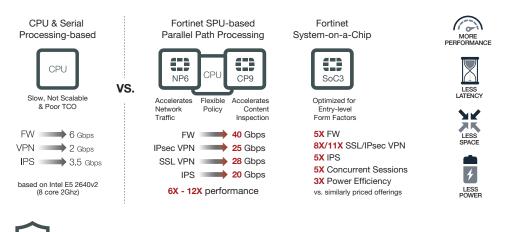


ENTRY-LEVEL APPLIANCES



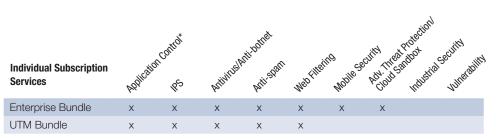
The Security Processor Advantage

Fortinet Security Processors radically increase the security performance, scalability, and throughput of Fortinet solutions while greatly shrinking space and power requirements, compared to CPU-based solutions.



The FortiGuard Threat Intelligence Advantage

Fortinet solutions are powered by the security services developed by FortiGuard Labs. Working with world-class, in-house tools and data collected from sensors around the globe, our 200+ researchers discover breaking threats and then update FortiGuard threat intelligence services to protect over 320,000 customers every day.



* Application Control comes standard with every FortiCare support contract



SIMPLE PRICING MODE

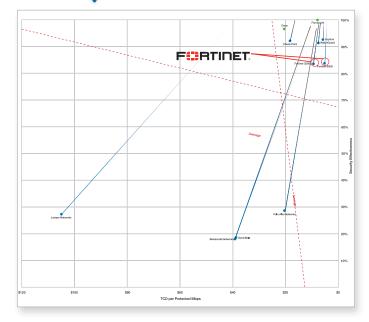
| | Platform (FortiGate) Hardware or VM Deployment Mode # and Type of Ports Throughput | Base HW/VM List price |
|---|--|--|
| | Support (FortiCare) & S | Services |
| 2 | 8x5 or 24x7 + Prem. Replacement + Advanced Services FortiCare 360° Professional Services | 15 or 25% Varies Varies + 10% Daily rate |
| | Subscriptions (FortiGua | ard) |
| | Individual Threat Intelligence Feeds UTM or Enterprise Bundles | + 20% ea. or +40/65% |
| | Term | |
| | 1, 3, 5 year Discount for multi-year term length | |

7.4 - 36 Gbps

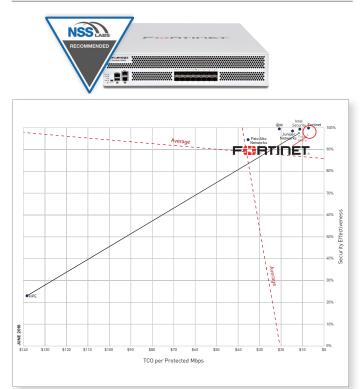
INDEPENDENTLY TESTED AND VALIDATED PROTECTION

NGFW FortiGate 3200D & 600D



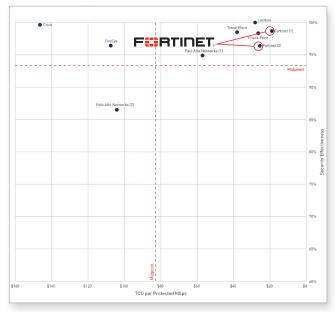


DC IPS FortiGate 3000D

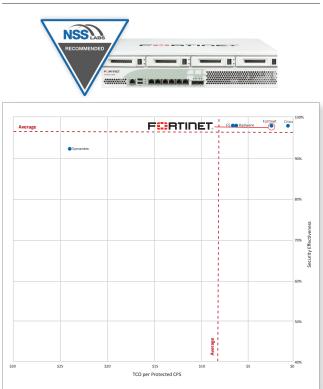


BDS FortiSandbox 3000D





WAF FortiWeb 1000D



UNPARALLELED THIRD-PARTY CERTIFICATION

| | NEUTRAL | I | CAUTION | RETESTED & PASSED | | |
|-------------------------------------|----------|----------------|---------|-------------------|----------------|---------|
| Certification | Fortinet | Check Point | Cisco | Palo Alto | Juniper SRX | FireEye |
| NSS Labs Next-Gen Firewall | • | • | | | . • | Х |
| NSS Labs Data Center Firewall | | Х | Х | Х | Х | Х |
| NSS Labs Breach Detection System | | • | | ••• | Х | |
| NSS Labs WAF | | Х | Х | Х | Х | Х |
| NSS Labs NG IPS | | Х | | | Х | Х |
| NSS Labs DC IPS | | Х | Х | | | Х |
| NSS Labs Advanced Endpoint | | Х | Х | Х | Х | Х |
| BreakingPoint Resiliency Score | | Х | Х | | Х | Х |
| ICSA Firewall | | | Х | | | Х |
| ICSA IPS | | Х | Х | Х | Х | Х |
| ICSA Antivirus | • | Х | X | Х | Х | Х |
| ICSA WAF | | Х | Х | Х | Х | Х |
| ICSA ATD (Sandbox) | | | Х | | Х | |
| ICSA ATD (Email) | | Х | Х | Х | Х | Х |
| VB100 Virus | | | Х | Х | Х | Х |
| VBSpam | | Х | Х | Х | Х | Х |
| AV-Comparatives | | Х | Х | Х | Х | Х |
| Common Criteria | | | | | | |
| FIPS | | | | | | |
| UNH USGv6/IPv6 | | | | | | Х |

The Only NSS Labs Recommended Edge to Endpoint ATP Solution

Fortinet has participated in the following Real-world group tests, open to the industry, and conducted by NSS Labs. In doing so, Fortinet stands out as the only vendor to provide an ATP Solution that is NSS Labs Recommended from the data center to the edge to the endpoint in the latest group tests.

> NGFW DC IPS Web Application Firewall Endpoint Protection Breach Detection (Sandbox)



Certifications



































HEADQUARTERS

CALIFORNIA 899 Kifer Road Sunnyvale, CA 94086 United States Tel: +1 408 235 7700 Fax: +1 408 235 7737

AMERICAS

NEW YORK 1 Penn Plaza, Suite 4400 New York, NY 10119 United States Tel: +1 646 381 2270

TEXAS 6111 W Plano Pkwy, Plano, TX 75093

VIRGINIA/WASHINGTON DC 12005 Sunrise Valley Dr, Suite 140 Reston, VA 20191 Tel: 571 449 8375

FLORIDA

13450 W. Sunrise Blvd., Suite 430 Sunrise, FL 33323 United States Tel: +1 954 368 9991

BRITISH COLUMBIA Still Creek Campus 4190 Still Creek Drive, Suite 400 Burnaby, BC V5C 6C6 Canada Tel: +1 604 430 1297 Fax: +1 604 430 1296

OTTAWA 1826 Robertson Road Ottawa, ON K2H 5Z6 Canada

MEXICO Paseo de la Reforma 412 piso 16 Col. Juarez C.P. 06600 México D.F. Tel: +52 55 5524 8428

EUROPE & MIDDLE EAST

EMEA SALES OFFICE 905 rue Albert Einstein 06560 Valbonne France Tel +33 4 8987 0500 Fax +33 4 8987 0501

FRANCE

TOUR ATLANTIQUE 24ème étage, 1 place de la Pyramide 92911 Paris La Défense Cedex France Sales: +33 1 8003 1655

www.fortinet.com

AUSTRIA Wienerbergst

Wienerbergstrasse 11/Tower A/9th floor, 1100 Vienna Austria Tel: +43 1 367 0013 0

BELGIUM/LUXEMBOURG Pegasuslaan 5 1831 Diegem Belgium Sales: +32 0 2 716 49 27

Fax: +32 0 2 716 47 27 CZECH REPUBLIC Pekarska 10

150 00 Prague 5 Czech Republic Sales: + 420 773 788 788

DENMARK Tuborg Boulevard 12 DK-2900 Hellerup Sales: +45 3694 4408

FINLAND Keilaranta 16B, 5th Floor 02150 Espoo Finland Tel: +358 40 744 9531 Email: finland@fortinet.com

GERMANY 3rd Floor, Maximilianstraße 13, 80539 Munich Germany Sales: +49 69 310 192 0 Fax: +49 69 310 192 22

Landsbergerstrasse 155 80687 München Germany Tel: +49 89 57959663

IRELAND 28-32 Upper Pembroke Street Dublin Ireland Sales: +353 1 6087703

ISRAEL 25 Ef'al Street, Petah Tikva, 46722 Israel Tel: +972 77-6935670 Fax: +972 77-6935601

ITALY Via del Casale Solaro, 119 00143 ROMA Italy

Sales: +39 06 51573 330 Fax: +39 06 51573 390 **POLAND** 59 Zlota Str.

LUMEN Bldg (In OFFICE, 6th floor) 00-120 Warsaw, Poland poland@fortinet.com PORTUGAL

Avenida D. João II, nº 50 - 4º Piso -Edifício Mar Vermelho Parque das Nações 1990-095 Lisboa Portugal Sales: +351 91 289 59 64

RUSSIA Smolenskaya square 3, Regus, office 610 Moscow Russia Office: +7 499 9552499 Email: russia@fortinet.com

SPAIN Avda. Europa, 24, Edif. B, 2°B Alcobendas, Madrid 2810 Spain

Phone: +34 915 024 874 Avinguda Diagonal, 177, planta 5 08018 Barcelona

Spain Phone : +34 93 547 72 69

SWEDEN Waterfront Building Klarabergsviadukten 63, 5 tr S-111 23 Stockholm, Sweden Sales: +46 70 667 9510

SWITZERLAND Riedmuehlestr. 8 CH-8305 Dietlikon, Zurich Switzerland Sales: +41 44 833 68 48

THE NETHERLANDS The Netherlands Regus WTC Utrecht Papendorp Papendorpseweg 100 3528 BJ Utrecht The Netherlands Sales: +31 (0)33 454 67 50 Fax: +31 (0)33 454 66 66

TURKEY Saray Mah. Doktor Adnan Büyükdeniz Cad. No:4 Akkom Ofis Park 2 Blok Kat:10 Ümraniye-Istanbul 34768 Office: +90 216 250 3259/60

UNITED ARAB EMIRATES

Suite 105 Arjaan Business Tower Dubai Media City P.O. Box 502276, Dubai United Arab Emirates Sales: +971 4 423 9601 Fax: +971 4 426 4698

G01-6WA, West Wing, Building 6, Block A Dubai Airport Free Zone Dubai, UAE Tel: +971 4 2146057 Fax: +971 4 2146059

100+ Offices Worldwide Including:

INDONESIA

Jakarta 10310

Indonesia

JAPAN

Japan

KOREA

JI. MH. Thamrin No. 1

Tel: 62 21 2358 4548

Fax: 62 21 2358 4401

Tokyo, 106-0032

Korea(135-280)

MALAYSIA

Malaysia

9th Floor Tri-Seven Roppongi

7-7-7, Roppongi, Minato-ku,

http://www.fortinet.co.jp/contact/

Daechi-dong, Gangnam-gu, Seoul,

15th Fl. Haeam Bldg., 983-1,

Tel : +82 70 7126 1111

Suite 33A-02/03, Level 33A

Fax: +82 2 512 5998

Menara Keck Seng

203. Jalan Bukit Bintang

55100 Kuala Lumpur

50/F Menara BCA Grand Indonesia

Fortinet (UK) Ltd. Floor 6, 120 Old Broad Street London, EC2N 1AR United Kingdom Sales: +44 0 207 868 1715 Fax: +44 0 2032079129

UNITED KINGDOM

Gainsborough House Unit 2 Manor Park Manor Farm Road Reading RG2 0NA Tel: +44 (0) 1183224900

ASIA PACIFIC & JAPAN

APAC SALES OFFICE 300 Beach Road 20-01 The Concourse Singapore 199555 Tel: +65 6395 2788 Fax: +65 6295 0015

AUSTRALIA Level 8, 2-10 Loftus Street Sydney, NSW 2000 Australia Tel: +61 2 8007 6000 Fax: +61 2 8007 6009

CHINA 12th Floor, 52 Beisihuan West Road, Haidian District, Beijing,100080,China Tel: 8610 6296 0376 Fax: 8610 6296 0239

HONG KONG Fortinet International, Inc. Suite 1508-10, Cityplaza One, Taikoo Shing, Hong Kong Tel: +852 3708 3500

INDIA

Fortinet Innovation Centre India Pvt Ltd, C1 & C2-201, C1 & C2-301, 2nd & 3rd floor, Tower-C, The Millennia No 1 & 2, Murphy Road, Ulsoor, Bangalore – 560 008

Fortinet Technologies India Pvt Ltd, C2-002, Ground Floor, Tower-C,, The Millennia No 1 & 2, Murphy Road, Ulsoor, Bangalore – 560 008

Fortinet Technologies India Pvt Ltd 703, Powai Plaza, 7th floor, Powai, Andheri (E), Mumbai 400076 | INDIA Office: +91 22 67252515, 25704691

Sales: +603 2711 1770 Sales Fax: +603 2711 1772

PHILIPPINES 32nd Street., One World Place, Bonifacio Global City, Taguig City 1634, Philippines Tel: +632 808 8798 Fax: +632 621 0646

Tech Support: +603 2711 7391

TAIWAN

2F, No. 176, Xing'ai Rd, Nei-Hu Dist. Taipei City, 11494, Taiwan Tel: 886 2 2796 1666 Fax: 886 2 2796 0999

THAILAND

Level 25, Unit ML2511 The Offices at Central World 999/9 Rama 1 Road Bangkok 10330, Thailand Tel: +66 2 658 658 12



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